

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2028. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.

Year	Proposal			Trust Fund Ratio	Change from Current Law		
	Expressed as a percentage of current-law taxable payroll				Expressed as a percentage of current-law taxable payroll		
	Cost Rate	Income Rate	Annual Balance	1-1-year	Cost Rate	Income Rate	Annual Balance
2021	14.11	12.31	-1.81	253	0.00	0.00	0.00
2022	14.30	12.93	-1.38	231	0.00	0.00	0.00
2023	14.43	12.91	-1.52	214	0.00	0.00	0.00
2024	14.64	12.94	-1.69	196	0.00	0.00	0.00
2025	14.86	12.96	-1.90	178	0.00	0.00	0.00
2026	15.10	13.08	-2.03	159	0.00	0.00	0.00
2027	15.36	13.10	-2.26	141	0.00	0.00	0.00
2028	15.62	13.14	-2.49	122	-0.00	-0.00	0.00
2029	15.87	13.17	-2.70	104	-0.00	-0.00	0.00
2030	16.11	13.19	-2.92	85	-0.00	-0.00	0.00
2031	16.28	13.21	-3.08	66	-0.00	-0.00	0.00
2032	16.43	13.22	-3.21	46	-0.00	-0.00	0.00
2033	16.55	13.23	-3.32	27	-0.01	-0.00	0.01
2034	16.65	13.24	-3.41	7	-0.01	-0.00	0.01
2035	16.72	13.24	-3.48	----	-0.01	-0.00	0.01
2036	16.79	13.25	-3.54	----	-0.02	-0.00	0.01
2037	16.84	13.26	-3.59	----	-0.02	-0.00	0.02
2038	16.89	13.26	-3.63	----	-0.03	-0.00	0.02
2039	16.92	13.26	-3.66	----	-0.03	-0.00	0.03
2040	16.94	13.27	-3.67	----	-0.04	-0.00	0.03
2041	16.98	13.27	-3.71	----	-0.04	-0.00	0.04
2042	16.99	13.27	-3.72	----	-0.05	-0.00	0.04
2043	16.99	13.27	-3.72	----	-0.05	-0.00	0.05
2044	16.99	13.27	-3.71	----	-0.05	-0.00	0.05
2045	16.99	13.28	-3.71	----	-0.06	-0.00	0.06
2046	16.99	13.28	-3.72	----	-0.06	-0.00	0.06
2047	17.01	13.28	-3.73	----	-0.07	-0.00	0.06
2048	17.03	13.28	-3.75	----	-0.07	-0.00	0.07
2049	17.04	13.28	-3.76	----	-0.07	-0.00	0.07
2050	17.06	13.29	-3.77	----	-0.08	-0.00	0.07
2051	17.08	13.29	-3.79	----	-0.08	-0.00	0.08
2052	17.10	13.29	-3.81	----	-0.08	-0.00	0.08
2053	17.13	13.29	-3.84	----	-0.09	-0.01	0.08
2054	17.16	13.30	-3.86	----	-0.09	-0.01	0.09
2055	17.20	13.30	-3.90	----	-0.09	-0.01	0.09
2056	17.24	13.30	-3.94	----	-0.10	-0.01	0.09
2057	17.28	13.31	-3.98	----	-0.10	-0.01	0.09
2058	17.33	13.31	-4.02	----	-0.10	-0.01	0.10
2059	17.38	13.32	-4.07	----	-0.11	-0.01	0.10
2060	17.44	13.32	-4.12	----	-0.11	-0.01	0.10
2061	17.49	13.33	-4.16	----	-0.11	-0.01	0.11
2062	17.54	13.33	-4.21	----	-0.12	-0.01	0.11
2063	17.58	13.33	-4.25	----	-0.12	-0.01	0.11
2064	17.63	13.34	-4.29	----	-0.12	-0.01	0.11
2065	17.68	13.34	-4.34	----	-0.12	-0.01	0.12
2066	17.73	13.35	-4.38	----	-0.13	-0.01	0.12
2067	17.77	13.35	-4.43	----	-0.13	-0.01	0.12
2068	17.82	13.35	-4.47	----	-0.13	-0.01	0.12
2069	17.88	13.36	-4.52	----	-0.13	-0.01	0.13
2070	17.93	13.36	-4.57	----	-0.14	-0.01	0.13
2071	17.98	13.37	-4.62	----	-0.14	-0.01	0.13
2072	18.03	13.37	-4.66	----	-0.14	-0.01	0.13
2073	18.08	13.37	-4.71	----	-0.14	-0.01	0.13
2074	18.13	13.38	-4.75	----	-0.15	-0.01	0.14
2075	18.17	13.38	-4.79	----	-0.15	-0.01	0.14
2076	18.20	13.38	-4.82	----	-0.15	-0.01	0.14
2077	18.22	13.39	-4.83	----	-0.15	-0.01	0.14
2078	18.22	13.39	-4.84	----	-0.15	-0.01	0.14
2079	18.21	13.39	-4.83	----	-0.16	-0.01	0.15
2080	18.20	13.39	-4.81	----	-0.16	-0.01	0.15
2081	18.17	13.38	-4.78	----	-0.16	-0.01	0.15
2082	18.13	13.38	-4.75	----	-0.16	-0.01	0.15
2083	18.09	13.38	-4.71	----	-0.16	-0.01	0.15
2084	18.04	13.38	-4.66	----	-0.16	-0.01	0.15
2085	17.98	13.37	-4.60	----	-0.16	-0.01	0.15
2086	17.91	13.37	-4.54	----	-0.16	-0.01	0.15
2087	17.85	13.37	-4.48	----	-0.16	-0.01	0.15
2088	17.77	13.36	-4.41	----	-0.16	-0.01	0.15
2089	17.71	13.36	-4.35	----	-0.16	-0.01	0.15
2090	17.65	13.35	-4.30	----	-0.16	-0.01	0.15
2091	17.60	13.35	-4.25	----	-0.16	-0.01	0.15
2092	17.57	13.35	-4.22	----	-0.16	-0.01	0.15
2093	17.55	13.35	-4.20	----	-0.16	-0.01	0.15
2094	17.54	13.35	-4.19	----	-0.16	-0.01	0.15
2095	17.54	13.35	-4.19	----	-0.16	-0.01	0.15
2096	17.55	13.35	-4.20	----	-0.16	-0.01	0.15

Summarized Estimates: Proposal			
Year	Cost Rate	Income Rate	Actuarial Balance
2021			
-2095	17.23%	13.77%	-3.46%
2034			

Summarized Estimates: Change from Current Law		
Year	Cost Rate	Income Rate
2021		
-2095	-0.09%	-0.00%
2034		

¹ Under current law, the year of Trust Fund reserve depletion is 2034.