

**Detailed Single Year Tables**  
**Category of Change: Cost-of-Living Adjustment**

**Proposed Provision: A6. Starting December 2023, compute the COLA using the Consumer Price Index for the Elderly (CPI-E). We estimate this new computation will increase the annual COLA by about 0.2 percentage point, on average.**

Year	Proposal			Trust Fund Ratio	Change from Current Law		
	Expressed as a percentage of current-law taxable payroll				Expressed as a percentage of current-law taxable payroll		
	Cost Rate	Income Rate	Annual Balance	1-1-year	Cost Rate	Income Rate	Annual Balance
2021	14.11	12.31	-1.81	253	0.00	0.00	0.00
2022	14.30	12.93	-1.38	231	0.00	0.00	0.00
2023	14.43	12.91	-1.52	214	0.00	0.00	0.00
2024	14.66	12.94	-1.72	196	0.03	0.00	-0.03
2025	14.91	12.96	-1.95	177	0.06	0.00	-0.05
2026	15.19	13.08	-2.11	158	0.09	0.00	-0.08
2027	15.48	13.11	-2.37	139	0.12	0.01	-0.11
2028	15.77	13.15	-2.62	120	0.15	0.01	-0.14
2029	16.05	13.18	-2.87	100	0.18	0.01	-0.17
2030	16.31	13.20	-3.11	80	0.20	0.01	-0.19
2031	16.52	13.22	-3.30	60	0.23	0.01	-0.22
2032	16.69	13.23	-3.46	40	0.26	0.01	-0.25
2033	16.84	13.24	-3.60	20	0.28	0.01	-0.27
2034	16.97	13.25	-3.71	----	0.31	0.02	-0.29
2035	17.07	13.26	-3.80	----	0.33	0.02	-0.31
2036	17.15	13.27	-3.88	----	0.35	0.02	-0.33
2037	17.23	13.28	-3.96	----	0.37	0.02	-0.35
2038	17.30	13.28	-4.02	----	0.39	0.02	-0.37
2039	17.36	13.29	-4.07	----	0.41	0.02	-0.38
2040	17.40	13.29	-4.11	----	0.42	0.02	-0.40
2041	17.45	13.30	-4.16	----	0.44	0.02	-0.41
2042	17.49	13.30	-4.19	----	0.45	0.02	-0.43
2043	17.50	13.30	-4.20	----	0.46	0.03	-0.44
2044	17.52	13.30	-4.21	----	0.47	0.03	-0.45
2045	17.53	13.31	-4.22	----	0.48	0.03	-0.45
2046	17.55	13.31	-4.24	----	0.49	0.03	-0.46
2047	17.57	13.31	-4.26	----	0.50	0.03	-0.47
2048	17.60	13.31	-4.29	----	0.50	0.03	-0.47
2049	17.62	13.32	-4.31	----	0.51	0.03	-0.48
2050	17.65	13.32	-4.33	----	0.51	0.03	-0.48
2051	17.68	13.32	-4.35	----	0.52	0.03	-0.49
2052	17.71	13.32	-4.38	----	0.52	0.03	-0.49
2053	17.74	13.33	-4.41	----	0.52	0.03	-0.49
2054	17.78	13.33	-4.45	----	0.52	0.03	-0.50
2055	17.82	13.34	-4.48	----	0.53	0.03	-0.50
2056	17.87	13.34	-4.53	----	0.53	0.03	-0.50
2057	17.91	13.34	-4.57	----	0.53	0.03	-0.50
2058	17.97	13.35	-4.62	----	0.53	0.03	-0.50
2059	18.03	13.35	-4.67	----	0.53	0.03	-0.50
2060	18.08	13.36	-4.73	----	0.54	0.03	-0.51
2061	18.14	13.36	-4.78	----	0.54	0.03	-0.51
2062	18.20	13.37	-4.83	----	0.54	0.03	-0.51
2063	18.25	13.37	-4.88	----	0.55	0.03	-0.51
2064	18.30	13.38	-4.92	----	0.55	0.03	-0.52
2065	18.35	13.38	-4.97	----	0.55	0.03	-0.52
2066	18.41	13.38	-5.02	----	0.56	0.03	-0.52
2067	18.46	13.39	-5.07	----	0.56	0.03	-0.53
2068	18.52	13.39	-5.13	----	0.56	0.03	-0.53
2069	18.58	13.40	-5.18	----	0.57	0.03	-0.53
2070	18.64	13.40	-5.23	----	0.57	0.03	-0.54
2071	18.69	13.41	-5.29	----	0.57	0.03	-0.54
2072	18.75	13.41	-5.34	----	0.58	0.03	-0.54
2073	18.80	13.41	-5.39	----	0.58	0.03	-0.55
2074	18.86	13.42	-5.44	----	0.58	0.03	-0.55
2075	18.90	13.42	-5.48	----	0.59	0.03	-0.55
2076	18.94	13.43	-5.51	----	0.59	0.03	-0.55
2077	18.96	13.43	-5.53	----	0.59	0.03	-0.56
2078	18.97	13.43	-5.54	----	0.59	0.03	-0.56
2079	18.96	13.43	-5.53	----	0.59	0.03	-0.56
2080	18.95	13.43	-5.52	----	0.60	0.03	-0.56
2081	18.92	13.43	-5.50	----	0.60	0.03	-0.56
2082	18.89	13.43	-5.46	----	0.60	0.03	-0.56
2083	18.85	13.43	-5.42	----	0.60	0.03	-0.56
2084	18.80	13.42	-5.37	----	0.60	0.03	-0.56
2085	18.74	13.42	-5.32	----	0.60	0.03	-0.56
2086	18.67	13.42	-5.26	----	0.60	0.03	-0.56
2087	18.61	13.41	-5.20	----	0.60	0.03	-0.56
2088	18.53	13.41	-5.13	----	0.60	0.03	-0.56
2089	18.47	13.40	-5.06	----	0.60	0.03	-0.56
2090	18.41	13.40	-5.01	----	0.59	0.03	-0.56
2091	18.36	13.40	-4.96	----	0.59	0.03	-0.56
2092	18.33	13.39	-4.93	----	0.59	0.03	-0.56
2093	18.31	13.39	-4.91	----	0.59	0.03	-0.56
2094	18.29	13.39	-4.90	----	0.59	0.03	-0.56
2095	18.29	13.39	-4.90	----	0.59	0.03	-0.56
2096	18.30	13.39	-4.90	----	0.59	0.03	-0.56

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2021				
-2095	17.76%	13.80%	-3.96%	2033

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
0.45%	0.02%	-0.42%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2034.