

**Detailed Single Year Tables**  
**Category of Change: Coverage of Employment**

**Proposed Provision: F6. Apply a 6.2 percent tax on investment income as defined in the Affordable Care Act (ACA), with unindexed thresholds as in the ACA (\$200,000 for single filer, \$250,000 for married filing jointly), starting in 2019. Proceeds go to the OASDI Trust Fund.**

<b>Proposal</b>				<b>Change from Current Law</b>			
Expressed as a percentage of current-law taxable payroll				Expressed as a percentage of current-law taxable payroll			
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<u>Trust Fund Ratio 1-1-year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>
2017	13.41	13.03	-0.38	298	0.00	0.00	0.00
2018	13.49	12.93	-0.56	287	0.00	0.00	0.00
2019	13.70	13.68	-0.02	273	0.00	0.73	0.73
2020	13.85	13.70	-0.15	264	-0.00	0.74	0.74
2021	14.01	13.74	-0.28	255	-0.00	0.75	0.75
2022	14.25	13.78	-0.48	245	-0.00	0.76	0.76
2023	14.54	13.81	-0.73	234	-0.00	0.76	0.77
2024	14.82	13.86	-0.97	223	-0.00	0.77	0.77
2025	15.10	13.89	-1.21	211	-0.00	0.78	0.78
2026	15.37	13.93	-1.44	198	-0.00	0.79	0.79
2027	15.62	13.95	-1.66	185	-0.00	0.80	0.80
2028	15.85	13.97	-1.88	171	-0.00	0.81	0.81
2029	16.06	14.00	-2.07	158	-0.00	0.82	0.82
2030	16.26	14.02	-2.24	144	-0.00	0.83	0.83
2031	16.45	14.04	-2.40	131	-0.00	0.83	0.84
2032	16.60	14.06	-2.54	117	-0.00	0.84	0.84
2033	16.74	14.08	-2.66	102	-0.00	0.85	0.85
2034	16.85	14.09	-2.75	87	-0.00	0.86	0.86
2035	16.93	14.11	-2.82	72	-0.00	0.87	0.87
2036	16.99	14.12	-2.87	56	-0.00	0.88	0.88
2037	17.02	14.13	-2.89	40	-0.00	0.88	0.89
2038	17.02	14.14	-2.88	24	-0.00	0.89	0.90
2039	17.00	14.15	-2.84	7	-0.00	0.90	0.90
2040	16.96	14.16	-2.80	---	-0.00	0.91	0.91
2041	16.91	14.16	-2.75	---	-0.00	0.92	0.92
2042	16.86	14.17	-2.69	---	-0.00	0.93	0.93
2043	16.80	14.18	-2.63	---	-0.00	0.94	0.94
2044	16.76	14.18	-2.58	---	-0.00	0.94	0.95
2045	16.72	14.19	-2.53	---	-0.00	0.95	0.95
2046	16.68	14.19	-2.48	---	-0.00	0.96	0.96
2047	16.64	14.20	-2.44	---	-0.00	0.97	0.97
2048	16.61	14.21	-2.41	---	-0.00	0.97	0.98
2049	16.59	14.21	-2.37	---	-0.00	0.98	0.98
2050	16.57	14.22	-2.35	---	-0.00	0.99	0.99
2051	16.55	14.23	-2.33	---	-0.00	0.99	1.00
2052	16.56	14.23	-2.32	---	-0.00	1.00	1.00
2053	16.57	14.24	-2.33	---	-0.00	1.01	1.01
2054	16.59	14.25	-2.34	---	-0.00	1.01	1.01
2055	16.62	14.25	-2.36	---	-0.00	1.02	1.02
2056	16.65	14.26	-2.39	---	-0.00	1.02	1.02
2057	16.70	14.27	-2.42	---	-0.00	1.03	1.03
2058	16.74	14.28	-2.46	---	-0.00	1.03	1.04
2059	16.78	14.29	-2.49	---	-0.00	1.04	1.04
2060	16.83	14.30	-2.53	---	-0.00	1.04	1.05
2061	16.87	14.31	-2.57	---	-0.00	1.05	1.05
2062	16.92	14.31	-2.61	---	-0.00	1.05	1.06
2063	16.97	14.32	-2.65	---	-0.00	1.06	1.06
2064	17.02	14.33	-2.69	---	-0.00	1.06	1.07
2065	17.06	14.34	-2.73	---	-0.00	1.07	1.07
2066	17.12	14.35	-2.77	---	-0.00	1.07	1.07
2067	17.17	14.35	-2.81	---	-0.00	1.08	1.08
2068	17.22	14.36	-2.86	---	-0.00	1.08	1.08
2069	17.27	14.37	-2.90	---	-0.00	1.09	1.09
2070	17.32	14.38	-2.95	---	-0.00	1.09	1.09
2071	17.37	14.38	-2.99	---	-0.00	1.09	1.10
2072	17.41	14.39	-3.02	---	-0.00	1.10	1.10
2073	17.45	14.39	-3.05	---	-0.00	1.10	1.10
2074	17.48	14.40	-3.08	---	-0.00	1.11	1.11
2075	17.50	14.41	-3.10	---	-0.00	1.11	1.11
2076	17.52	14.41	-3.11	---	-0.00	1.11	1.11
2077	17.52	14.42	-3.11	---	-0.00	1.12	1.12
2078	17.52	14.42	-3.10	---	-0.00	1.12	1.12
2079	17.52	14.42	-3.09	---	-0.00	1.12	1.13
2080	17.51	14.43	-3.08	---	-0.00	1.13	1.13
2081	17.50	14.43	-3.08	---	-0.00	1.13	1.13
2082	17.50	14.43	-3.07	---	-0.00	1.13	1.14
2083	17.51	14.44	-3.08	---	-0.00	1.14	1.14
2084	17.53	14.44	-3.09	---	-0.00	1.14	1.14
2085	17.55	14.44	-3.11	---	-0.00	1.14	1.15
2086	17.58	14.45	-3.13	---	-0.00	1.15	1.15
2087	17.61	14.45	-3.16	---	-0.00	1.15	1.15
2088	17.66	14.46	-3.20	---	-0.00	1.15	1.15
2089	17.70	14.46	-3.24	---	-0.00	1.15	1.16
2090	17.75	14.47	-3.28	---	-0.00	1.16	1.16
2091	17.79	14.47	-3.32	---	-0.00	1.16	1.16
2092	17.84	14.48	-3.36	---	-0.00	1.16	1.16

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2017				
-2091	16.66%	14.78%	-1.89%	2039

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.00%	0.94%	0.94%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2034.