

Detailed Single Year Tables
Category of Change: Cost-of-Living Adjustment

Proposed Provision: A8. Starting December 2018, for OASI beneficiaries only (DI beneficiaries would only be affected when their benefit converts to OASI at NRA), the annual COLA would be based on the chain-weighted version of the CPI-U.

Proposal					Change from Current Law			
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll			
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	Trust Fund	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	
				<u>Ratio 1-1-year</u>				
2017	13.41	13.03	-0.38	298	0.00	0.00	0.00	
2018	13.49	12.93	-0.56	287	0.00	0.00	0.00	
2019	13.67	12.94	-0.72	274	-0.03	-0.00	0.03	
2020	13.79	12.96	-0.83	260	-0.07	-0.00	0.06	
2021	13.92	12.99	-0.93	247	-0.10	-0.00	0.10	
2022	14.12	13.02	-1.10	234	-0.14	-0.01	0.13	
2023	14.37	13.04	-1.33	220	-0.17	-0.01	0.16	
2024	14.62	13.07	-1.55	205	-0.21	-0.01	0.19	
2025	14.86	13.09	-1.77	190	-0.24	-0.01	0.23	
2026	15.10	13.12	-1.98	174	-0.27	-0.01	0.26	
2027	15.31	13.13	-2.18	158	-0.30	-0.02	0.29	
2028	15.52	13.15	-2.37	142	-0.34	-0.02	0.32	
2029	15.70	13.16	-2.54	126	-0.36	-0.02	0.34	
2030	15.87	13.17	-2.70	109	-0.39	-0.02	0.37	
2031	16.03	13.18	-2.84	93	-0.42	-0.02	0.40	
2032	16.16	13.19	-2.97	76	-0.45	-0.02	0.42	
2033	16.27	13.20	-3.07	58	-0.47	-0.03	0.44	
2034	16.36	13.21	-3.15	40	-0.49	-0.03	0.46	
2035	16.42	13.21	-3.20	21	-0.51	-0.03	0.48	
2036	16.46	13.22	-3.24	3	-0.53	-0.03	0.50	
2037	16.48	13.22	-3.26	---	-0.55	-0.03	0.51	
2038	16.46	13.22	-3.24	---	-0.56	-0.03	0.53	
2039	16.43	13.22	-3.21	---	-0.57	-0.03	0.54	
2040	16.38	13.21	-3.16	---	-0.58	-0.03	0.55	
2041	16.32	13.21	-3.11	---	-0.59	-0.03	0.56	
2042	16.26	13.21	-3.05	---	-0.60	-0.03	0.56	
2043	16.20	13.21	-3.00	---	-0.60	-0.03	0.57	
2044	16.15	13.20	-2.95	---	-0.61	-0.03	0.57	
2045	16.11	13.20	-2.91	---	-0.61	-0.03	0.57	
2046	16.07	13.20	-2.87	---	-0.61	-0.03	0.58	
2047	16.04	13.20	-2.84	---	-0.61	-0.03	0.58	
2048	16.01	13.20	-2.81	---	-0.61	-0.03	0.58	
2049	15.98	13.20	-2.78	---	-0.61	-0.03	0.58	
2050	15.96	13.20	-2.76	---	-0.61	-0.03	0.57	
2051	15.95	13.20	-2.75	---	-0.61	-0.03	0.57	
2052	15.95	13.20	-2.75	---	-0.61	-0.03	0.57	
2053	15.96	13.20	-2.76	---	-0.61	-0.03	0.57	
2054	15.98	13.20	-2.78	---	-0.61	-0.03	0.57	
2055	16.01	13.20	-2.81	---	-0.60	-0.03	0.57	
2056	16.05	13.21	-2.85	---	-0.60	-0.03	0.57	
2057	16.09	13.21	-2.88	---	-0.61	-0.03	0.57	
2058	16.13	13.21	-2.92	---	-0.61	-0.03	0.57	
2059	16.18	13.22	-2.96	---	-0.61	-0.03	0.57	
2060	16.22	13.22	-3.00	---	-0.61	-0.03	0.57	
2061	16.26	13.22	-3.04	---	-0.61	-0.03	0.58	
2062	16.31	13.22	-3.09	---	-0.61	-0.03	0.58	
2063	16.36	13.23	-3.13	---	-0.61	-0.04	0.58	
2064	16.40	13.23	-3.17	---	-0.62	-0.04	0.58	
2065	16.45	13.23	-3.21	---	-0.62	-0.04	0.59	
2066	16.49	13.24	-3.26	---	-0.62	-0.04	0.59	
2067	16.54	13.24	-3.30	---	-0.63	-0.04	0.59	
2068	16.59	13.24	-3.35	---	-0.63	-0.04	0.59	
2069	16.64	13.25	-3.40	---	-0.63	-0.04	0.60	
2070	16.69	13.25	-3.44	---	-0.64	-0.04	0.60	
2071	16.73	13.25	-3.48	---	-0.64	-0.04	0.60	
2072	16.77	13.25	-3.52	---	-0.64	-0.04	0.61	
2073	16.80	13.26	-3.55	---	-0.65	-0.04	0.61	
2074	16.83	13.26	-3.57	---	-0.65	-0.04	0.61	
2075	16.85	13.26	-3.59	---	-0.65	-0.04	0.62	
2076	16.86	13.26	-3.60	---	-0.66	-0.04	0.62	
2077	16.87	13.26	-3.60	---	-0.66	-0.04	0.62	
2078	16.86	13.26	-3.60	---	-0.66	-0.04	0.62	
2079	16.85	13.26	-3.59	---	-0.66	-0.04	0.62	
2080	16.85	13.26	-3.59	---	-0.66	-0.04	0.63	
2081	16.84	13.26	-3.58	---	-0.67	-0.04	0.63	
2082	16.84	13.26	-3.58	---	-0.67	-0.04	0.63	
2083	16.84	13.26	-3.59	---	-0.67	-0.04	0.63	
2084	16.86	13.26	-3.60	---	-0.67	-0.04	0.63	
2085	16.88	13.26	-3.62	---	-0.67	-0.04	0.63	
2086	16.91	13.26	-3.65	---	-0.67	-0.04	0.63	
2087	16.94	13.26	-3.68	---	-0.67	-0.04	0.63	
2088	16.98	13.27	-3.72	---	-0.67	-0.04	0.63	
2089	17.03	13.27	-3.76	---	-0.67	-0.04	0.64	
2090	17.07	13.27	-3.80	---	-0.68	-0.04	0.64	
2091	17.12	13.28	-3.84	---	-0.68	-0.04	0.64	
2092	17.16	13.28	-3.89	---	-0.68	-0.04	0.64	

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2017				
-2091	16.15%	13.81%	-2.34%	2036

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.52%	-0.03%	0.49%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.