

**Detailed Single Year Tables**  
**Category of Change: Family Members**

**Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2023. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.**

<b>Proposal</b>					<b>Change from Present Law</b>			
Expressed as a percentage of present-law taxable payroll					Expressed as a percentage of present-law taxable payroll			
<b>Year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Trust Fund Ratio 1-1-year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	
2016	14.05	12.94	-1.10	303	0.00	0.00	0.00	
2017	13.72	12.92	-0.80	293	0.00	0.00	0.00	
2018	13.86	12.96	-0.90	277	0.00	0.00	0.00	
2019	13.99	12.97	-1.02	262	0.00	0.00	0.00	
2020	14.13	12.98	-1.15	246	0.00	0.00	0.00	
2021	14.27	13.00	-1.27	231	0.00	0.00	0.00	
2022	14.49	13.03	-1.46	216	0.00	0.00	0.00	
2023	14.71	13.06	-1.65	200	-0.05	0.00	0.05	
2024	14.97	13.09	-1.88	184	-0.05	0.00	0.05	
2025	15.23	13.11	-2.12	167	-0.05	0.00	0.05	
2026	15.42	13.12	-2.29	150	-0.05	0.00	0.05	
2027	15.59	13.14	-2.45	133	-0.05	0.00	0.05	
2028	15.76	13.15	-2.61	117	-0.05	0.00	0.05	
2029	15.91	13.17	-2.74	100	-0.06	0.00	0.05	
2030	16.05	13.18	-2.87	83	-0.06	0.00	0.05	
2031	16.16	13.19	-2.98	66	-0.06	0.00	0.06	
2032	16.27	13.20	-3.07	49	-0.06	0.00	0.06	
2033	16.35	13.20	-3.14	31	-0.06	0.00	0.06	
2034	16.40	13.21	-3.19	12	-0.06	0.00	0.06	
2035	16.43	13.21	-3.22	---	-0.07	0.00	0.06	
2036	16.49	13.22	-3.27	---	-0.07	0.00	0.07	
2037	16.53	13.22	-3.30	---	-0.07	0.00	0.07	
2038	16.54	13.23	-3.31	---	-0.08	0.00	0.07	
2039	16.53	13.23	-3.30	---	-0.08	0.00	0.08	
2040	16.51	13.23	-3.28	---	-0.08	0.00	0.08	
2041	16.47	13.23	-3.25	---	-0.09	0.00	0.08	
2042	16.44	13.23	-3.22	---	-0.09	-0.01	0.09	
2043	16.40	13.23	-3.18	---	-0.10	-0.01	0.09	
2044	16.37	13.22	-3.14	---	-0.10	-0.01	0.09	
2045	16.35	13.23	-3.12	---	-0.10	-0.01	0.10	
2046	16.32	13.22	-3.10	---	-0.10	-0.01	0.10	
2047	16.29	13.22	-3.07	---	-0.11	-0.01	0.10	
2048	16.27	13.22	-3.05	---	-0.11	-0.01	0.10	
2049	16.26	13.23	-3.03	---	-0.11	-0.01	0.11	
2050	16.24	13.23	-3.02	---	-0.12	-0.01	0.11	
2051	16.24	13.23	-3.01	---	-0.12	-0.01	0.11	
2052	16.25	13.23	-3.02	---	-0.12	-0.01	0.11	
2053	16.27	13.23	-3.04	---	-0.12	-0.01	0.12	
2054	16.30	13.23	-3.06	---	-0.13	-0.01	0.12	
2055	16.33	13.24	-3.10	---	-0.13	-0.01	0.12	
2056	16.37	13.24	-3.13	---	-0.13	-0.01	0.13	
2057	16.42	13.24	-3.18	---	-0.14	-0.01	0.13	
2058	16.47	13.25	-3.22	---	-0.14	-0.01	0.13	
2059	16.51	13.25	-3.26	---	-0.14	-0.01	0.14	
2060	16.56	13.25	-3.31	---	-0.15	-0.01	0.14	
2061	16.61	13.26	-3.35	---	-0.15	-0.01	0.14	
2062	16.65	13.26	-3.39	---	-0.15	-0.01	0.15	
2063	16.70	13.26	-3.44	---	-0.16	-0.01	0.15	
2064	16.74	13.27	-3.48	---	-0.16	-0.01	0.15	
2065	16.79	13.27	-3.52	---	-0.16	-0.01	0.15	
2066	16.84	13.27	-3.57	---	-0.17	-0.01	0.16	
2067	16.89	13.28	-3.61	---	-0.17	-0.01	0.16	
2068	16.94	13.28	-3.66	---	-0.17	-0.01	0.16	
2069	16.99	13.28	-3.71	---	-0.18	-0.01	0.17	
2070	17.04	13.29	-3.75	---	-0.18	-0.01	0.17	
2071	17.08	13.29	-3.79	---	-0.18	-0.01	0.17	
2072	17.12	13.29	-3.83	---	-0.19	-0.01	0.17	
2073	17.15	13.29	-3.86	---	-0.19	-0.01	0.18	
2074	17.18	13.30	-3.88	---	-0.19	-0.01	0.18	
2075	17.20	13.30	-3.90	---	-0.19	-0.01	0.18	
2076	17.21	13.30	-3.91	---	-0.20	-0.01	0.18	
2077	17.21	13.30	-3.91	---	-0.20	-0.01	0.19	
2078	17.21	13.30	-3.91	---	-0.20	-0.01	0.19	
2079	17.20	13.30	-3.90	---	-0.20	-0.01	0.19	
2080	17.20	13.30	-3.90	---	-0.20	-0.01	0.19	
2081	17.19	13.30	-3.89	---	-0.21	-0.01	0.19	
2082	17.20	13.30	-3.90	---	-0.21	-0.01	0.20	
2083	17.21	13.30	-3.91	---	-0.21	-0.01	0.20	
2084	17.23	13.30	-3.93	---	-0.21	-0.01	0.20	
2085	17.25	13.30	-3.95	---	-0.22	-0.01	0.20	
2086	17.29	13.30	-3.98	---	-0.22	-0.01	0.21	
2087	17.32	13.31	-4.02	---	-0.22	-0.01	0.21	
2088	17.36	13.31	-4.05	---	-0.22	-0.01	0.21	
2089	17.41	13.31	-4.09	---	-0.23	-0.01	0.21	
2090	17.45	13.32	-4.13	---	-0.23	-0.01	0.21	
2091	17.49	13.32	-4.17	---	-0.23	-0.01	0.22	

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2016				
-2090	16.39%	13.84%	-2.55%	2034

<b>Summarized Estimates: Change from Present Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.11%	-0.01%	0.11%

<sup>1</sup> Under present law, the year of Trust Fund reserve depletion is 2034.