

**Detailed Single Year Tables**  
**Category of Change: Level of OASDI Contribution and Benefit Base**

***Proposed Provision: Beginning in 2009, make all earnings subject to the payroll tax (but retain the current-law taxable maximum for benefit calculations)***

<u>Year</u>	Expressed as a percentage of taxable payroll			<u>Trust Fund Ratio 1-1-year</u>	<u>OASDI Taxable Payroll (in billions of dollars)</u>		<u>Increase in Taxable Payroll over Present Law</u>
	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>		<u>Proposed Plan</u>	<u>Present Law</u>	
2008	11.20	12.77	1.57	359	5,567	5,567	0.0%
2009	9.52	12.74	3.23	369	6,935	5,859	18.3%
2010	9.60	12.76	3.16	397	7,288	6,155	18.4%
2011	9.74	12.77	3.03	424	7,634	6,449	18.4%
2012	9.93	12.80	2.86	448	7,989	6,746	18.4%
2013	10.15	12.82	2.67	468	8,359	7,055	18.5%
2014	10.39	12.84	2.45	485	8,741	7,373	18.6%
2015	10.64	12.86	2.21	500	9,131	7,701	18.6%
2016	10.89	12.87	1.98	513	9,537	8,039	18.6%
2017	11.15	12.89	1.74	523	9,960	8,390	18.7%
2018	11.40	12.91	1.51	532	10,399	8,759	18.7%
2019	11.65	12.93	1.27	539	10,854	9,142	18.7%
2020	11.90	12.94	1.04	545	11,327	9,539	18.7%
2021	12.14	12.96	0.82	549	11,818	9,952	18.7%
2022	12.37	12.97	0.61	553	12,328	10,381	18.8%
2023	12.59	12.99	0.40	556	12,859	10,827	18.8%
2024	12.79	13.00	0.21	557	13,413	11,293	18.8%
2025	12.99	13.01	0.02	558	13,990	11,777	18.8%
2026	13.18	13.03	-0.15	558	14,592	12,284	18.8%
2027	13.36	13.04	-0.32	557	15,218	12,810	18.8%
2028	13.52	13.05	-0.47	556	15,872	13,360	18.8%
2029	13.68	13.06	-0.62	554	16,559	13,937	18.8%
2030	13.81	13.07	-0.74	552	17,276	14,539	18.8%
2031	13.92	13.08	-0.84	549	18,029	15,172	18.8%
2032	14.02	13.08	-0.93	547	18,816	15,833	18.8%
2033	14.09	13.09	-1.00	545	19,643	16,528	18.8%
2034	14.14	13.09	-1.04	543	20,510	17,257	18.9%
2035	14.17	13.10	-1.07	542	21,415	18,017	18.9%
2036	14.19	13.10	-1.09	540	22,359	18,810	18.9%
2037	14.20	13.10	-1.10	539	23,347	19,640	18.9%
2038	14.19	13.10	-1.09	539	24,381	20,509	18.9%
2039	14.17	13.10	-1.07	539	25,466	21,420	18.9%
2040	14.14	13.10	-1.04	539	26,600	22,373	18.9%
2041	14.11	13.10	-1.01	540	27,784	23,368	18.9%
2042	14.08	13.10	-0.97	541	29,022	24,408	18.9%
2043	14.04	13.10	-0.94	543	30,315	25,494	18.9%
2044	14.01	13.10	-0.91	544	31,668	26,630	18.9%
2045	13.98	13.10	-0.88	546	33,075	27,812	18.9%
2046	13.95	13.10	-0.85	547	34,541	29,043	18.9%
2047	13.93	13.10	-0.83	549	36,069	30,327	18.9%
2048	13.91	13.10	-0.82	551	37,664	31,666	18.9%
2049	13.90	13.10	-0.80	553	39,326	33,062	18.9%
2050	13.89	13.10	-0.79	555	41,057	34,514	19.0%
2051	13.89	13.10	-0.79	557	42,860	36,028	19.0%
2052	13.89	13.10	-0.79	558	44,746	37,612	19.0%
2053	13.90	13.10	-0.80	560	46,718	39,267	19.0%
2054	13.91	13.10	-0.81	561	48,774	40,993	19.0%
2055	13.92	13.10	-0.82	562	50,918	42,793	19.0%
2056	13.94	13.10	-0.84	563	53,150	44,666	19.0%
2057	13.96	13.10	-0.86	564	55,483	46,625	19.0%
2058	13.98	13.11	-0.88	564	57,921	48,670	19.0%
2059	14.00	13.11	-0.89	564	60,470	50,809	19.0%
2060	14.02	13.11	-0.91	565	63,127	53,039	19.0%
2061	14.04	13.11	-0.93	565	65,897	55,363	19.0%
2062	14.06	13.11	-0.95	565	68,794	57,794	19.0%
2063	14.08	13.11	-0.97	565	71,818	60,331	19.0%
2064	14.10	13.12	-0.99	565	74,977	62,981	19.0%
2065	14.13	13.12	-1.01	564	78,272	65,746	19.1%

2066	14.15	13.12	-1.04	564	81,707	68,626	19.1%
2067	14.18	13.12	-1.06	563	85,293	71,635	19.1%
2068	14.21	13.12	-1.08	562	89,041	74,778	19.1%
2069	14.23	13.12	-1.11	561	92,945	78,052	19.1%
2070	14.26	13.13	-1.14	559	97,008	81,460	19.1%
2071	14.30	13.13	-1.17	558	101,246	85,014	19.1%
2072	14.33	13.13	-1.20	556	105,682	88,734	19.1%
2073	14.36	13.13	-1.23	554	110,308	92,613	19.1%
2074	14.39	13.13	-1.26	551	115,130	96,656	19.1%
2075	14.42	13.14	-1.29	549	120,162	100,875	19.1%
2076	14.46	13.14	-1.32	546	125,403	105,268	19.1%
2077	14.49	13.14	-1.35	543	130,872	109,853	19.1%
2078	14.53	13.14	-1.39	540	136,565	114,625	19.1%
2079	14.57	13.14	-1.42	537	142,506	119,604	19.1%
2080	14.61	13.15	-1.46	533	148,698	124,794	19.2%
2081	14.64	13.15	-1.50	529	155,163	130,212	19.2%
2082	14.68	13.15	-1.53	525	161,905	135,862	19.2%
2083	14.72	13.15	-1.57	520	168,939	141,756	19.2%
2084	14.76	13.16	-1.60	515	176,285	147,912	19.2%
2085	14.79	13.16	-1.64	510	183,968	154,350	19.2%

**Summarized Rates: OASDI**

2008	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
-2082	13.20%	13.69%	0.50%	2.19%

Estimates based on Intermediate Assumptions of the 2008 Trustees Report

Office of the Chief Actuary, Social Security  
July 17, 2008