

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D6. For spouses and children of retired and disabled workers becoming newly eligible beginning in 2031 and phased in for 2031 through 2040, limit their auxiliary benefit to one-half of the PIA for a hypothetical worker with earnings equal to the national average wage index (AWI) each year.

Proposal					Change from Current Law		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
Year	Cost Rate	Trust Fund		Ratio 1-1-year	Cost Rate	Income	
		Income Rate	Annual Balance			Rate	Annual Balance
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.20	13.07	-2.13	152	0.00	0.00	0.00
2027	15.36	13.11	-2.25	134	0.00	0.00	0.00
2028	15.42	13.13	-2.28	117	0.00	0.00	0.00
2029	15.47	13.16	-2.31	101	0.00	0.00	0.00
2030	15.53	13.18	-2.35	84	0.00	0.00	0.00
2031	15.58	13.20	-2.37	68	-0.00	-0.00	0.00
2032	15.60	13.22	-2.38	53	-0.00	-0.00	0.00
2033	15.66	13.26	-2.40	37	-0.00	-0.00	0.00
2034	15.77	13.28	-2.50	22	-0.00	-0.00	0.00
2035	15.88	13.29	-2.60	7	-0.00	-0.00	0.00
2036	15.99	13.30	-2.69	—	-0.00	-0.00	0.00
2037	16.09	13.30	-2.78	—	-0.01	-0.00	0.00
2038	16.17	13.31	-2.86	—	-0.01	-0.00	0.01
2039	16.24	13.32	-2.92	—	-0.01	-0.00	0.01
2040	16.30	13.32	-2.98	—	-0.02	-0.00	0.02
2041	16.36	13.33	-3.03	—	-0.02	-0.00	0.02
2042	16.41	13.33	-3.08	—	-0.03	-0.00	0.03
2043	16.45	13.34	-3.11	—	-0.03	-0.00	0.03
2044	16.48	13.34	-3.14	—	-0.04	-0.00	0.04
2045	16.50	13.34	-3.16	—	-0.05	-0.00	0.04
2046	16.53	13.34	-3.19	—	-0.05	-0.00	0.05
2047	16.56	13.35	-3.22	—	-0.06	-0.00	0.06
2048	16.60	13.35	-3.24	—	-0.07	-0.00	0.06
2049	16.63	13.35	-3.28	—	-0.08	-0.00	0.07
2050	16.68	13.36	-3.32	—	-0.08	-0.01	0.08
2051	16.72	13.36	-3.36	—	-0.09	-0.01	0.08
2052	16.78	13.37	-3.41	—	-0.09	-0.01	0.09
2053	16.84	13.37	-3.46	—	-0.10	-0.01	0.09
2054	16.90	13.38	-3.52	—	-0.10	-0.01	0.10
2055	16.97	13.38	-3.59	—	-0.11	-0.01	0.10
2056	17.05	13.39	-3.66	—	-0.11	-0.01	0.10
2057	17.13	13.40	-3.73	—	-0.11	-0.01	0.11
2058	17.22	13.40	-3.81	—	-0.12	-0.01	0.11
2059	17.30	13.41	-3.89	—	-0.12	-0.01	0.11
2060	17.38	13.42	-3.97	—	-0.12	-0.01	0.11
2061	17.46	13.42	-4.04	—	-0.12	-0.01	0.11
2062	17.53	13.43	-4.10	—	-0.12	-0.01	0.12
2063	17.60	13.44	-4.17	—	-0.12	-0.01	0.12
2064	17.66	13.44	-4.22	—	-0.12	-0.01	0.12
2065	17.73	13.45	-4.28	—	-0.12	-0.01	0.12
2066	17.79	13.45	-4.34	—	-0.13	-0.01	0.12
2067	17.86	13.46	-4.40	—	-0.13	-0.01	0.12
2068	17.92	13.46	-4.46	—	-0.13	-0.01	0.12
2069	17.99	13.47	-4.52	—	-0.13	-0.01	0.12
2070	18.06	13.47	-4.59	—	-0.13	-0.01	0.12
2071	18.12	13.48	-4.65	—	-0.13	-0.01	0.12
2072	18.19	13.48	-4.71	—	-0.13	-0.01	0.12
2073	18.25	13.49	-4.76	—	-0.13	-0.01	0.12
2074	18.30	13.49	-4.81	—	-0.13	-0.01	0.12
2075	18.36	13.50	-4.86	—	-0.13	-0.01	0.12
2076	18.40	13.50	-4.90	—	-0.13	-0.01	0.12
2077	18.43	13.50	-4.93	—	-0.13	-0.01	0.12
2078	18.45	13.50	-4.95	—	-0.13	-0.01	0.12
2079	18.47	13.51	-4.96	—	-0.13	-0.01	0.12
2080	18.47	13.51	-4.96	—	-0.13	-0.01	0.12
2081	18.46	13.51	-4.95	—	-0.13	-0.01	0.12
2082	18.44	13.51	-4.94	—	-0.13	-0.01	0.12
2083	18.42	13.51	-4.91	—	-0.13	-0.01	0.12
2084	18.38	13.50	-4.88	—	-0.13	-0.01	0.12
2085	18.34	13.50	-4.84	—	-0.13	-0.01	0.12
2086	18.29	13.50	-4.79	—	-0.13	-0.01	0.12
2087	18.24	13.49	-4.74	—	-0.13	-0.01	0.12
2088	18.18	13.49	-4.69	—	-0.13	-0.01	0.12
2089	18.12	13.49	-4.63	—	-0.13	-0.01	0.12
2090	18.06	13.48	-4.58	—	-0.13	-0.01	0.12
2091	18.02	13.48	-4.54	—	-0.13	-0.01	0.12
2092	17.98	13.48	-4.50	—	-0.13	-0.01	0.12
2093	17.95	13.48	-4.48	—	-0.13	-0.01	0.12
2094	17.94	13.48	-4.47	—	-0.13	-0.01	0.12
2095	17.94	13.48	-4.47	—	-0.13	-0.01	0.12
2096	17.95	13.48	-4.47	—	-0.13	-0.01	0.12
2097	17.97	13.48	-4.49	—	-0.13	-0.01	0.12
2098	18.00	13.48	-4.52	—	-0.13	-0.01	0.12
2099	18.03	13.48	-4.55	—	-0.13	-0.01	0.12

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2024	17.22%	13.79%	-3.42%	2035

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.08%	-0.01%	0.07%

¹ Under current law, the year of Trust Fund reserve depletion is 2035.