

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits**

**Proposed Provision: B3.14. Beginning with those newly eligible for OASDI benefits in 2026, reduce the 15 percent PIA factor by 2 percentage points per year so that it reaches 5 percent for those newly eligible in 2030 and later.**

<b>Proposal</b>					<b>Change from Current Law</b>			
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll			
<b>Year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Trust Fund</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	
				<b>Ratio 1-1-year</b>				
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00	
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00	
2026	15.20	13.07	-2.13	152	-0.00	-0.00	0.00	
2027	15.36	13.11	-2.25	134	-0.00	-0.00	0.00	
2028	15.41	13.13	-2.28	117	-0.00	-0.00	0.00	
2029	15.46	13.16	-2.30	101	-0.01	-0.00	0.01	
2030	15.52	13.18	-2.34	84	-0.01	-0.00	0.01	
2031	15.56	13.20	-2.36	69	-0.02	-0.00	0.02	
2032	15.58	13.22	-2.36	53	-0.03	-0.00	0.02	
2033	15.62	13.26	-2.36	38	-0.04	-0.00	0.04	
2034	15.72	13.27	-2.45	23	-0.05	-0.00	0.05	
2035	15.81	13.28	-2.53	8	-0.07	-0.00	0.07	
2036	15.89	13.29	-2.60	—	-0.10	-0.01	0.09	
2037	15.97	13.30	-2.67	—	-0.12	-0.01	0.11	
2038	16.03	13.30	-2.73	—	-0.15	-0.01	0.14	
2039	16.08	13.31	-2.77	—	-0.17	-0.01	0.16	
2040	16.12	13.31	-2.81	—	-0.20	-0.01	0.19	
2041	16.16	13.32	-2.84	—	-0.22	-0.01	0.21	
2042	16.19	13.32	-2.87	—	-0.25	-0.01	0.23	
2043	16.21	13.32	-2.89	—	-0.27	-0.02	0.26	
2044	16.22	13.32	-2.90	—	-0.29	-0.02	0.28	
2045	16.23	13.33	-2.91	—	-0.32	-0.02	0.30	
2046	16.25	13.33	-2.92	—	-0.34	-0.02	0.32	
2047	16.27	13.33	-2.94	—	-0.36	-0.02	0.34	
2048	16.28	13.33	-2.95	—	-0.38	-0.02	0.36	
2049	16.31	13.33	-2.97	—	-0.40	-0.02	0.37	
2050	16.34	13.34	-3.00	—	-0.42	-0.03	0.39	
2051	16.38	13.34	-3.03	—	-0.43	-0.03	0.41	
2052	16.42	13.35	-3.07	—	-0.45	-0.03	0.42	
2053	16.47	13.35	-3.12	—	-0.47	-0.03	0.44	
2054	16.52	13.35	-3.17	—	-0.48	-0.03	0.45	
2055	16.58	13.36	-3.22	—	-0.49	-0.03	0.46	
2056	16.65	13.37	-3.29	—	-0.51	-0.03	0.47	
2057	16.73	13.37	-3.36	—	-0.52	-0.03	0.48	
2058	16.80	13.38	-3.43	—	-0.53	-0.03	0.49	
2059	16.88	13.38	-3.50	—	-0.54	-0.03	0.50	
2060	16.96	13.39	-3.57	—	-0.54	-0.03	0.51	
2061	17.03	13.40	-3.64	—	-0.55	-0.03	0.52	
2062	17.10	13.40	-3.70	—	-0.56	-0.04	0.52	
2063	17.16	13.41	-3.75	—	-0.56	-0.04	0.53	
2064	17.22	13.41	-3.81	—	-0.57	-0.04	0.53	
2065	17.28	13.42	-3.87	—	-0.57	-0.04	0.53	
2066	17.34	13.42	-3.92	—	-0.57	-0.04	0.54	
2067	17.40	13.43	-3.98	—	-0.58	-0.04	0.54	
2068	17.47	13.43	-4.04	—	-0.58	-0.04	0.54	
2069	17.53	13.44	-4.10	—	-0.58	-0.04	0.55	
2070	17.60	13.44	-4.16	—	-0.59	-0.04	0.55	
2071	17.66	13.45	-4.22	—	-0.59	-0.04	0.55	
2072	17.72	13.45	-4.27	—	-0.59	-0.04	0.55	
2073	17.78	13.46	-4.33	—	-0.59	-0.04	0.55	
2074	17.84	13.46	-4.38	—	-0.59	-0.04	0.56	
2075	17.89	13.47	-4.42	—	-0.60	-0.04	0.56	
2076	17.93	13.47	-4.46	—	-0.60	-0.04	0.56	
2077	17.96	13.47	-4.49	—	-0.60	-0.04	0.56	
2078	17.98	13.47	-4.51	—	-0.60	-0.04	0.56	
2079	17.99	13.48	-4.52	—	-0.60	-0.04	0.56	
2080	17.99	13.48	-4.52	—	-0.60	-0.04	0.56	
2081	17.99	13.48	-4.51	—	-0.60	-0.04	0.56	
2082	17.97	13.48	-4.49	—	-0.60	-0.04	0.56	
2083	17.95	13.48	-4.47	—	-0.60	-0.04	0.56	
2084	17.91	13.47	-4.44	—	-0.60	-0.04	0.56	
2085	17.87	13.47	-4.40	—	-0.60	-0.04	0.56	
2086	17.82	13.47	-4.35	—	-0.60	-0.04	0.56	
2087	17.77	13.46	-4.30	—	-0.60	-0.04	0.56	
2088	17.71	13.46	-4.25	—	-0.59	-0.04	0.56	
2089	17.65	13.46	-4.20	—	-0.59	-0.04	0.55	
2090	17.60	13.45	-4.15	—	-0.59	-0.04	0.55	
2091	17.55	13.45	-4.10	—	-0.59	-0.04	0.55	
2092	17.52	13.45	-4.07	—	-0.59	-0.04	0.55	
2093	17.49	13.45	-4.05	—	-0.59	-0.04	0.55	
2094	17.48	13.45	-4.03	—	-0.59	-0.04	0.55	
2095	17.48	13.45	-4.03	—	-0.59	-0.04	0.55	
2096	17.49	13.45	-4.04	—	-0.59	-0.04	0.55	
2097	17.51	13.45	-4.06	—	-0.59	-0.04	0.55	
2098	17.53	13.45	-4.08	—	-0.59	-0.04	0.55	
2099	17.57	13.45	-4.11	—	-0.59	-0.04	0.55	

<b>Summarized Estimates: Proposal</b>				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
-2098	16.90%	13.78%	-3.13%	2035

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.40%	-0.02%	0.37%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.