

SHORT-RANGE ACTUARIAL PROJECTIONS OF THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM, 1996

ACTUARIAL STUDY NO. 111

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FOREWORD

Actuarial Study No. 111 describes the methodology used to estimate the future short-range financial operations of the Old-Age, Survivors, and Disability Insurance program as presented in the 1996 OASDI Trustees Report. As has been customary for all recent reports, the "short-range" projection period is defined as the 10-year period beginning with the current year. This study is the third in a series to describe in detail the development of the short-range estimates (previous such reports appeared in Actuarial Study No. 103 (January 1989) and Actuarial Study No. 104 (October 1991)).

Over the years, the complexity of the OASDI program has increased substantially. Correspondingly, the methods used to prepare actuarial estimates for the program have increased in complexity, both as a result of the changes in the program and as a result of our continuing efforts to improve the accuracy and utility of the estimates. The reader will no doubt soon discover this complexity as he or she delves into the many tables shown in this study, and their associated descriptions.

The authors, Nettie Barrick, and Tim Zayatz, are to be commended for their diligence and perseverance in preparing a document of this scope. I would also like to thank Steve McKay, Sheldon Baker, and Sondra Hines for their many efforts, without which this study could not have been completed. As we have indicated in previous editions, the size of the study prevents us from publishing full, updated reports each year. The authors, however, have established a largely automated procedure for producing the tables. Thus, we expect to have updated versions of the tables available each year and interested individuals may obtain copies by writing to:

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In addition, we plan on making such information available in electronic format on the Social Security Administration's World Wide Web server at <http://www.ssa.gov/OACT>.

Finally, readers are encouraged to provide comments and suggestions, as well as to report any errors that are discovered. Such feedback will result not only in improvements in future versions of this actuarial study but could also result in improvements to the methodology itself. Comments to the authors are welcomed at either the address shown above or via e-mail at Nettie.J.Barrick@ssa.gov and Tim.A.Zayatz@ssa.gov.

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SHORT-RANGE ACTUARIAL PROJECTIONS OF THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM, 1996

I. BACKGROUND

The financial status of the Old-Age, Survivors, and Disability Insurance (OASDI) program is customarily evaluated on the basis of estimates made over three time periods: short range (5-10 years), medium range (25 years), and long range (75 years). Short-range estimates provide an indicator of the program's ability to pay benefits over the next several years and show whether a need exists for legislative action to maintain this ability in the near future. Long-range (and to a lesser extent medium-range) estimates provide tools for evaluating the size of the financial obligation that the OASDI program will place on future generations, and for determining whether current provisions for financing will be adequate.

The long-range financial status has been summarized since 1973 by the long-range actuarial balance. Beginning in 1988, the actuarial balance has been measured as the difference between the income rate and the cost rate over the 75-year period, where both the income and cost rates are expressed as percentages of effective taxable payroll. In addition, there is an adjustment to take into account the fund balance at the valuation date. The medium-range actuarial status is sometimes measured by the medium-range actuarial balance, which is defined similarly to the long-range actuarial balance, but using a 25-year projection period. Previous actuarial studies have described in detail the methodology used in preparing the long-range and medium-range estimates of the financial status of the OASDI program.¹ This study is the third in a series describing the methodology used in preparing the OASDI short-range status.²

The short-range financial status is generally measured by the "trust fund ratio." This ratio is defined as the trust fund assets at the beginning of the year expressed as a percentage of the outgo during the following year. (For the years 1984-90, the assets at the beginning of the year also included advance tax transfers for the first month of the year. Assets at the beginning of subsequent years include advance tax transfers only if such transfers are needed to enable the timely payment of benefits.) The short-range test of financial adequacy is met if, over the next 10 years, the trust fund ratio is at least 100 percent. If the trust fund ratio is less than 100 percent at the beginning of any of the first 5 years, but reaches 100 percent by the beginning of the sixth year, and remains at or above 100 percent throughout the remainder of the 10-year period, the fund still meets the short-range test, if estimated

assets are sufficient to pay estimated benefits when due during the entire 10-year period. The level of 100 percent was chosen in order to provide time for executive and legislative action to prevent trust fund exhaustion in a period of continued deficits.

The annual Trustees Report contains 10-year projections of the expected operations and status of the OASI and DI Trust Funds. This study presents many of the details involved in those projections. Although the projections are shown in the Trustees Report only on an annual basis, most figures in the short-range projections are actually prepared on a quarterly basis. At some steps, particularly in the projection of interest on investments, the quarterly figures are broken down into monthly amounts. Most of the results in this study are shown on a quarterly basis.

1. Actuarial Study No. 91: Long-Range Estimates of the Financial Status of the Old-Age, Survivors, and Disability Insurance Program, 1983, by Stephen C. Goss.

2. Actuarial Study No. 103: Short-Range Actuarial Projections of the Old-Age, Survivors, and Disability Insurance Program, 1988, by Steven F. McKay, and Actuarial Study No. 104: Short-Range Actuarial Projections of the Old-Age, Survivors, and Disability Insurance Program, 1991, by Steven F. McKay.

II. ASSUMPTIONS

Future income and outgo of the OASDI program depend on many economic, demographic, and programmatic factors, including labor force participation, unemployment, productivity, inflation, fertility, mortality, net immigration, marriage, divorce, retirement patterns, and disability incidence and termination. Income will depend on how these factors affect the size and composition of the working population and the general level of earnings. Similarly, future outgo will depend on how these factors affect the size and composition of the beneficiary population and the general level of benefits.

Because future estimates of these various factors are highly speculative by nature, projections are normally prepared under a range of assumptions, including low cost (alternative I), intermediate (alternative II), and high cost (alternative III). The figures shown in sections II, III and IV of this study are based on the set of assumptions identified as intermediate in the 1996 Trustees Report. This set of assumptions is generally regarded as the best estimate among the three used in the 1996 Trustees Report for actuarial projections. The figures in section V show the effect of varying the assumptions, by presenting results based on the other two sets of assumptions from the 1996 Trustees Report.

A. ECONOMIC ASSUMPTIONS

The principal economic assumptions in the intermediate set are summarized in table II.1.

Under these assumptions, the steady economic growth which began in 1992 (as measured by the percentage increase in real GDP) is assumed to continue, but at a somewhat slower pace. The assumed pattern of real GDP growth is the basis for the estimated future course of the economy and each of the other economic parameters. The unemployment rate is assumed to increase gradually from 5.6 percent in 1995 to 6.0 by 2000. (Note that the values assumed after the early years for this and other economic factors are intended to represent the average experience for those years and are not intended to be predictions of year-by-year values. Actual future values will likely exhibit fluctuations or cyclical patterns, as in the past.)

The annual percentage increase in the Consumer Price Index for Urban Wage Earners and Clerical Workers (denoted as CPI) has been less than 3.0 percent since 1992, increasing by 2.9 percent in 1995. Thereafter, it is assumed to increase gradually to an ultimate average annual rate of 4.0 percent by 2003. The CPI is used to determine the automatic cost-of-living benefit increases for the OASDI program.

The real-wage differential is the percentage point spread between the average annual wage increase in covered employment and the average annual percent increase in the CPI. The spread is estimated to be 1.2 percentage points for 1995. Thereafter, the real-wage differential is projected to fluctuate between 0.7 and 1.3 percentage points through 2005 before settling at an

ultimate assumed differential of 1.0 percentage point. The primary factor in determining future real-wage differentials is growth in productivity (a measure of the difference between wage increases and price increases). Following a 20-year period of abnormally high levels of inexperienced, young, and relatively low paid workers, it is assumed that the labor force will exhibit a more stable age-sex distribution and average-experience level. The impact will be a more stable relationship between wage and price increases, as exhibited by the projected real-wage differentials.

The total labor force has grown in the range of 1.2 to 2.0 percent annually from 1980 to 1989, dropping to a low of 0.4 percent growth in 1991. The growth rate reached 2.3 in 1994 but is projected to remain around 0.9 through 2002, dropping to 0.8 by 2003. These low levels reflect the slowing rate of increase in the working-age population.

The various economic assumptions are related to each other via an econometric model designed and run by the Office of the Chief Actuary. The results from that model include projections of various amounts critical to the OASDI program, including total wages in covered employment, number of workers in covered employment (and thus, by division, the average wage in covered employment), the SSA average annual wage, and the automatic benefit increase. Preliminary estimates show that the average wage in covered employment increased by 4.1 percent in 1995, following historically low increases of 2.3 percent in 1993 and 2.5 percent in 1994. Future increases are expected to be at levels between 4.0 and 5.1 percent through the remainder of the short-range period.

The SSA average annual wage series (also referred to as the *indexing series*) closely parallels the average wage in covered employment. Both include estimated amounts above the taxable limit; however, the SSA average annual wage also includes wages *not* covered by the OASDI program. The SSA average annual wage for each year after 1950 is used to index the earnings of most workers first becoming eligible for benefits in 1979 or later. This procedure converts a worker's past earnings to approximately their equivalent values near the time of the worker's retirement or other eligibility, and these values are used to calculate the worker's Average Indexed Monthly Earnings (AIME). The SSA average annual wage is also used to adjust most of the program amounts that are subject to the automatic-adjustment provisions. Table II.2 shows historical average annual wages for 1951-94, and projected values for 1995 through 2005.

Table II.3 shows the automatic benefit increase, the increase in the average wage index, the OASDI contribution and benefit base, and the retirement test exempt amounts. Table II.4 shows the remaining OASDI program amounts determined under the automatic-adjustment provisions related to the SSA average annual wage.

Each of the following amounts increases as the SSA average annual wage increases; (1) the contribution and benefit base, which limits the amount of earnings on

which a worker is taxed and the amount of earnings creditable when determining OASDI benefits, (2) the "old-law" base, which is determined under the automatic-adjustment provisions as in effect before the enactment of the 1977 amendments and used in determining special-minimum benefits and for other purposes, (3) the exempt amounts under the retirement earnings test, which are earnings exempted from the withholding provisions of the test, (4) the quarter-of-coverage amount, which is the amount of earnings required to credit a quarter of coverage, and (5) "bend points" of the PIA formula and maximum-family-benefit formula, which are used in the computation of benefits for most workers first becoming eligible for benefits in 1979 and later. However, Public Law 104-121 mandates a fixed series of exempt amounts for persons aged 65 to 69, for years 1996-2002. After 2002, the exempt amounts are indexed. Details on the determination of each year's average annual wage and the OASDI program amounts related to it have been published in a series of actuarial notes.¹

Nominal interest rates are projected based on growth in CPI (a measure of inflation) and assumed real interest rates. The nominal rates are applicable to special public-debt obligations issuable to the OASI and DI Trust Funds. The rate specified in the Social Security Act for new issues is the average market yield on all marketable government obligations that are not due or callable for at least 4 years from the date of determination. The rate is calculated at the beginning of each month based on the market yields at the end of the previous month. That rate then applies to all special obligations issued during the current month. Table II.5 shows the projected growth in CPI, real and average nominal interest rates.

The projection of nominal interest rates is based on 3-year moving averages of CPI growth and the real interest rate. A 3-year horizon is used to smooth out fluctuations and incorporate a period of time which may be more reflective of market forces than a 1-year period would be. On an annual basis, real rates ranged near 2 percent until about 1974, when they became negative for a few years as a result of the sudden increase in inflation. Sharp increases in the nominal rate after 1977 were accompanied by nearly as large increases in the CPI so that the real rate remained below 2 percent through 1981. Tight monetary conditions—restrictive lending brought about by high interest rates—coupled with sharp reductions in CPI growth resulted in historically large real interest rates through 1988. The real rate reached a peak of 9.50 percent in the second quarter of 1984, declined to 2.29 percent by the fourth quarter of 1990, and then climbed to 5.02 by the fourth quarter of 1994. It is projected to decline gradually toward an ultimate rate of 2.3 percent.

1. Actuarial Note No. 133: Average Wages for 1985-90 for Indexing Under the Social Security Act, by Michael Clingman and Jeffrey Kunkel.

B. DEMOGRAPHIC ASSUMPTIONS

The principal demographic assumptions in the intermediate set are summarized in table II.6.

The assumed ultimate total fertility rate is 1.9 children per woman. This ultimate level of fertility is attained in 2020, after a gradual decrease from the 1995 level of 2.04 children per woman. The age-sex-adjusted death rate is assumed to decrease steadily from 7.6 deaths per 1,000 in 1995 to 7.0 deaths per 1,000 by 2005. This reduction results in an expected future lifetime of 73.9 years for a newborn male in 2005 and 80.2 years for a newborn female in 2005. This compares to life expectancies of 72.3 and 79.2 years, respectively, in 1995. Life expectancies at age 65 in 2005 are projected to be 15.9 years for men and 19.5 years for women, compared to 15.4 and 19.2 years, respectively, in 1995. The projected death rates reflect the effects of Acquired Immunodeficiency Syndrome (AIDS), using estimates prepared by the Centers for Disease Control and Prevention as a starting point.

Total net immigration is assumed to rise over the next several years reaching an ultimate level of 900,000 persons per year by the year 2000. The assumed level of net annual immigration is the combination of 600,000 net legal immigrants per year and 300,000 net other-than-legal immigrants per year.

As noted earlier for the economic factors, actual future values for the demographic factors will likely exhibit cyclical fluctuations; the values assumed here are intended to represent the average experience for such cycles.

In addition to the assumptions discussed above, many other assumed or derived factors are necessary to prepare the cost estimates presented in this study. Previous actuarial studies have described in detail those economic² and demographic³ factors.

C. PROGRAMMATIC ASSUMPTIONS

The principal programmatic assumptions in the intermediate set are summarized in table II.7.

The projection of the number of people working in covered employment is developed within the econometric model referred to earlier. The coverage rate, which summarizes the results of the projection, is projected to stabilize at about 66 percent.

Fully insured status is required of a worker for most types of OASDI benefits. Projections of the population that is fully insured are made by age and sex based on recent experience and projected labor force participation rates. The detailed results of those projections will be presented in the next section. As shown, the percentage of the population aged 62 or older that is fully insured is

2. Actuarial Study No. 101: Economic Projections for OASDI Cost and Income Estimates: 1987, by Stephen C. Goss, Milton P. Glanz, and Esperanza Lopez.

3. Actuarial Study No. 110: Social Security Area Population Projections: 1996, by Felicitie Bell and Rizie Kumar.

projected to continue rising throughout the short-range period, attaining 81 percent by 2005. This pattern is attributable to the continuing increase in female labor force participation.

Disability insured status, which is more restrictive than fully insured status, is required of a disabled worker for eligibility for a primary disability benefit and for his or her family members' eligibility for auxiliary benefits. The disability insured population expressed as a percentage of the fully insured population is projected by age and sex based on recent experience and labor force participation rates (as described in section III.A). The disability insured rates shown are ratios of the disability insured population to the total population aged 15 to normal retirement age, as of January 1. Overall, the percentage of the population that is disability insured is projected to steadily rise throughout the short-range period.

Disability incidence rates, which generally declined throughout the period 1975-83, remained steady during 1984-89. A noticeable "bubble" occurred in the period 1990-94 as incidence of disability increased then decreased, reflective of the pattern of new entitlements which occurred as a result of partial alleviation of the disability application backlog. It is anticipated that disability incidence will remain close to its 1995 level of 5.2 awards per 1,000 insured through the year 2000. Thereafter, incidence rates decline to approximately 5.1 new awards per 1,000 insured.

The overall disability termination rate, which increased sharply in 1982, has steadily declined to an historical low of 96.5 terminations per 1,000 disabled workers exposed in 1995. The increasingly younger age composition of the DI rolls has led to a drop in the number of terminations due to conversion. This drop has more than offset the effects of an increase in mandated continuing disability reviews and legislation designed to eliminate drug and alcohol abusers from the disability rolls. The result is a continued steady drop in the termination rate through the end of the projection period. The sharp decline occurring in 2003 is attributable to the effectuation of the mandated increase in the normal retirement age, resulting in the deferral of a fraction of the conversions that are projected to occur in that year to the following year.

Table II.1.—Selected OASDI short-range economic assumptions, calendar years 1975-2005

Calendar year	Average annual percentage increase in—			Real-wage differential ^a (percent)	Average annual interest rate ^b (percent)	Average annual unemployment rate ^c (percent)	Average annual percentage increase in labor force ^d
	Real GDP ^e	Average annual wage in covered employment	Consumer Price Index ^f				
1975	-6	6.7	9.1	-2.4	7.4	8.5	1.9
1976	5.6	8.5	5.7	2.8	7.1	7.7	2.4
1977	4.9	6.8	6.5	.3	7.1	7.1	2.9
1978	5.0	8.9	7.7	1.2	8.2	6.1	3.2
1979	2.9	10.1	11.4	-1.3	9.1	5.8	2.6
1980	-3	9.4	13.4	-4.0	11.0	7.1	1.9
1981	2.5	9.7	10.3	-6	13.3	7.6	1.6
1982	-2.1	6.4	6.0	.4	12.8	9.7	1.4
1983	4.0	5.0	3.0	2.0	11.0	9.6	1.2
1984	6.8	7.3	3.5	3.8	12.4	7.5	1.8
1985	3.7	4.7	3.5	1.2	10.8	7.2	1.7
1986	3.0	4.6	1.6	3.0	8.0	7.0	2.0
1987	2.9	4.6	3.6	1.0	8.4	6.2	1.7
1988	3.8	5.3	4.0	1.3	8.8	5.5	1.4
1989	3.4	3.9	4.8	-9	8.7	5.3	1.8
1990	1.3	5.1	5.2	-1	8.6	5.5	.7
1991	-1.0	3.0	4.1	-1.1	8.0	6.7	.4
1992	2.7	\$4.9	2.9	2.0	7.1	7.4	1.2
1993	2.2	\$2.3	2.8	-5	6.1	6.8	.7
1994	3.5	\$2.5	2.5	.0	7.1	6.1	2.3
1995	\$2.1	\$4.1	2.9	\$1.2	6.9	5.6	.9
1996	2.1	4.1	2.7	1.3	6.4	5.7	.9
1997	2.2	4.3	3.2	1.1	6.5	5.8	1.0
1998	2.0	4.0	3.2	.8	6.5	5.8	1.0
1999	2.0	4.2	3.4	.8	6.5	5.9	.9
2000	2.0	4.3	3.5	.8	6.5	6.0	.9
2001	2.0	4.4	3.6	.7	6.5	6.0	.9
2002	2.0	4.6	3.9	.7	6.5	6.0	.9
2003	2.0	4.9	4.0	.9	6.5	6.0	.8
2004	2.0	5.0	4.0	1.1	6.5	6.0	.8
2005	2.0	5.1	4.0	1.1	6.4	6.0	.8

a. The real-wage differential is the difference between the percentage increases, before rounding, in (1) the average annual wage in covered employment, and (2) the average annual Consumer Price Index.

b. The average annual interest rate is the average of the nominal interest rates, which, in practice, are compounded semiannually, for special public-debt obligations issuable to the trust funds in each of the 12 months of the year.

c. The rates shown are unadjusted civilian unemployment rates.

d. Labor force is the total for the United States (including military personnel) and reflects the average of the monthly numbers of persons in the labor force for each year.

e. The real GDP (gross domestic product) is the value of total output of goods and services, expressed in 1992 dollars.

f. The Consumer Price Index is the annual average value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

g. Preliminary. Wages in covered employment are considered preliminary for several years primarily due to uncertainty associated with estimates of amounts above the benefit and contribution base.

Sources:

(1) Historical real GDP and unemployment rates from various issues of *Survey of Current Business*, Bureau of Economic Analysis, Department of Commerce.

(2) Historical average wages in covered employment from *Annual Statistical Supplement*.

(3) Historical CPI from various issues of *News*, Bureau of Labor Statistics, Department of Labor.

(4) Historical real-wage differential computed by subtracting the percentage increase in the average annual CPI from the corresponding percentage increase in average annual earnings in covered employment.

(5) Historical interest rates from unpublished monthly report, Department of the Treasury.

(6) Historical labor force from *Employment and Earnings*, Bureau of Labor Statistics, Department of Labor.

(7) Future rates, other than interest rates, projected by the Office of the Chief Actuary.

(8) Future interest rates projected by the Office of the Chief Actuary (see table II.5).

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table II.2.—Average amount of total wages for 1951-94 and projected future amounts for 1995-2005

Calendar year	Average wage
1951	\$2,799.16
1952	2,973.32
1953	3,139.44
1954	3,155.64
1955	3,301.44
1956	3,532.36
1957	3,641.72
1958	3,673.80
1959	3,855.80
1960	4,007.12
1961	4,086.76
1962	4,291.40
1963	4,396.64
1964	4,576.32
1965	4,658.72
1966	4,938.36
1967	5,213.44
1968	5,571.76
1969	5,893.76
1970	6,186.24
1971	6,497.08
1972	7,133.80
1973	7,580.16
1974	8,030.76
1975	8,630.92
1976	9,226.48
1977	9,779.44
1978	10,556.03
1979	11,479.46
1980	12,513.46
1981	13,773.10
1982	14,531.34
1983	15,239.24
1984	16,135.07
1985	16,822.51
1986	17,321.82
1987	18,426.51
1988	19,334.04
1989	20,099.55
1990	21,027.98
1991	21,811.60
1992	22,935.42
1993	23,132.67
1994	23,753.53
1995	24,669.85
1996	25,638.88
1997	26,713.19
1998	27,765.16
1999	28,920.03
2000	30,141.03
2001	31,438.18
2002	32,866.13
2003	34,448.89
2004	36,150.94
2005	37,968.04

Sources:

- (1) Historical figures published in various issues of the Federal Register.
- (2) Future figures projected by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table II.3.—Cost-of-living benefit increases, average wage index increases, OASDI contribution and benefit base, and retirement earnings test exempt amounts, 1975-2005

Calendar year	OASDI benefit increase ^a (percent)	Increase in average wage index ^b (percent)	OASDI contribution and benefit base ^c	Retirement earnings test exempt amounts	
				Under age 65	Ages 65 or older ^d
1975	8.0	7.5	\$14,100	\$2,520	\$2,520
1976	6.4	6.9	15,300	2,760	2,760
1977	5.9	6.0	16,500	3,000	3,000
1978	6.5	7.9	17,700	3,240	^e 4,000
1979	9.9	8.7	^e 22,900	3,480	^e 4,500
1980	14.3	9.0	^e 25,900	3,720	^e 5,000
1981	11.2	10.1	^e 29,700	4,080	^e 5,500
1982	7.4	5.5	32,400	4,440	^e 6,000
1983	3.5	4.9	35,700	4,920	6,600
1984	3.5	5.9	37,800	5,160	6,960
1985	3.1	4.3	39,600	5,400	7,320
1986	1.3	3.0	42,000	5,760	7,800
1987	4.2	6.4	43,800	6,000	8,160
1988	4.0	4.9	45,000	6,120	8,400
1989	4.7	4.0	48,000	6,480	8,880
1990	5.4	4.6	51,300	6,840	9,360
1991	3.7	3.7	53,400	7,080	9,720
1992	3.0	5.2	55,500	7,440	10,200
1993	2.6	.9	57,600	7,680	10,560
1994	2.8	2.7	60,600	8,040	11,160
1995	2.6	3.9	61,200	8,160	11,280
1996	^f 2.9	3.9	62,700	8,280	^f 12,500
1997	3.2	4.2	65,100	8,640	^f 13,500
1998	3.3	3.9	67,800	9,000	^f 14,500
1999	3.4	4.2	70,500	9,360	^f 15,500
2000	3.5	4.2	73,500	9,720	^f 17,000
2001	3.7	4.3	76,500	10,080	^f 25,000
2002	3.9	4.5	79,500	10,560	^f 30,000
2003	4.0	4.8	83,100	11,040	31,320
2004	4.0	4.9	86,700	11,520	32,760
2005	4.0	5.0	90,900	12,120	34,320

a. Effective with benefits payable for June in each year 1975-82, and for December in each year after 1982.

b. Increase in the average wage index from prior year to the year shown. See Table II.2 on page 6 for projected dollar amounts of the average wage index.

c. The bases for years after 1989 were increased slightly by changes to the indexing procedure, as required by Public Law 101-239. Prior to 1991, the Hospital Insurance (HI) contribution base was the same as the OASDI contribution and benefit base. Higher HI bases of \$125,000, \$130,200, and \$135,000 applied for 1991-93, respectively. Public Law 103-66 repealed the HI contribution base.

d. In 1955-82, the retirement earnings test did not apply at ages 72 or older; beginning in 1983, it does not apply at ages 70 or older.

e. Amount specified by Social Security Amendments of 1977.

f. Estimated.

g. Amount specified by Public Law 104-121.

Sources:

(1) Historical figures published in various issues of the Federal Register.

(2) Future benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table II.4.—Selected OASDI program amounts determined under the automatic-adjustment provisions, calendar years 1978-96, and projected future amounts, calendar years 1997-2005

Calendar year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage ^a	"Old law" contribution and benefit base ^b
	First	Second	First	Second	Third		
1978	(^c)	(^c)	(^c)	(^c)	(^c)	^d \$250	(^c)
1979	^d \$180	\$1,085	\$230	\$332	\$433	260	\$18,900
1980	194	1,171	248	358	467	290	20,400
1981	211	1,274	270	390	508	310	22,200
1982	230	1,388	294	425	554	340	24,300
1983	254	1,528	324	468	610	370	26,700
1984	267	1,612	342	493	643	390	28,200
1985	280	1,691	358	517	675	410	29,700
1986	297	1,790	379	548	714	440	31,500
1987	310	1,866	396	571	745	460	32,700
1988	319	1,922	407	588	767	470	33,600
1989	339	2,044	433	626	816	500	35,700
1990	356	2,145	455	656	856	520	38,100
1991	370	2,230	473	682	890	540	39,600
1992	387	2,333	495	714	931	570	41,400
1993	401	2,420	513	740	966	590	42,900
1994	422	2,545	539	779	1,016	620	45,000
1995	426	2,567	544	785	1,024	630	45,300
1996	437	2,635	559	806	1,052	640	46,500
1997	454	2,737	580	838	1,092	670	48,300
1998	472	2,845	603	870	1,135	690	50,400
1999	492	2,964	628	907	1,183	720	52,500
2000	511	3,080	653	943	1,229	750	54,600
2001	532	3,209	680	982	1,280	780	56,700
2002	555	3,344	709	1,023	1,335	820	59,100
2003	579	3,488	739	1,067	1,392	850	61,800
2004	605	3,646	773	1,116	1,455	890	64,500
2005	634	3,822	810	1,169	1,525	930	67,500

a. See Glossary for a description of quarter-of-coverage requirements prior to 1978.

b. Contribution and benefit base that would have been determined automatically under the law in effect prior to enactment of the Social Security Amendments of 1977. The bases for years after 1989 were increased slightly through the effect of a new procedure to determine the base, as required by Public Law 101-239.

c. No provision in law for this amount in this year.

d. Amount specified for first year by Social Security Amendments of 1977; amounts for subsequent years subject to automatic-adjustment provisions.

Sources:

(1) Historical figures published in various issues of the Federal Register.

(2) Future figures based on average amount of total wages.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table II.5.—Interest rates^a for special public-debt obligations issuable to the OASI and DI Trust Funds, calendar years 1975 and 1980-95, and calendar quarters 1996-2005
[Percent]

Calendar period	Average 3-year growth in CPI	Real interest rate based on 3-year growth in CPI ^b	Average nominal interest rate
1975	8.76	-1.25	7.40
1980	10.82	.16	11.00
1981	11.72	1.44	13.33
1982	9.85	2.67	12.78
1983	6.38	4.37	11.03
1984	4.14	7.93	12.40
1985	3.33	7.21	10.78
1986	2.84	5.01	7.99
1987	2.89	5.35	8.40
1988	3.03	5.61	8.82
1989	4.12	4.35	8.66
1990	4.68	3.76	8.63
1991	4.71	3.11	7.96
1992	4.07	2.89	7.08
1993	3.22	2.75	6.06
1994	2.75	4.19	7.05
1995	2.72	4.04	6.88
1996-I	2.60	3.35	6.04
1996-II	2.64	3.62	6.35
1996-III	2.79	3.58	6.47
1996-IV	2.80	3.54	6.44
1997-I	2.89	3.51	6.50
1997-II	2.96	3.47	6.54
1997-III	2.91	3.44	6.45
1997-IV	2.98	3.40	6.48
1998-I	2.98	3.36	6.45
1998-II	2.99	3.33	6.42
1998-III	3.14	3.29	6.53
1998-IV	3.22	3.25	6.58
1999-I	3.26	3.22	6.58
1999-II	3.27	3.18	6.56
1999-III	3.29	3.15	6.54
1999-IV	3.30	3.11	6.51
2000-I	3.32	3.07	6.50
2000-II	3.35	3.04	6.49
2000-III	3.39	3.00	6.49
2000-IV	3.41	2.97	6.47
2001-I	3.45	2.93	6.48
2001-II	3.49	2.89	6.48
2001-III	3.52	2.86	6.48
2001-IV	3.57	2.82	6.49
2002-I	3.61	2.78	6.50
2002-II	3.65	2.75	6.50
2002-III	3.71	2.71	6.52
2002-IV	3.76	2.68	6.54
2003-I	3.80	2.64	6.54
2003-II	3.85	2.60	6.55
2003-III	3.87	2.57	6.54
2003-IV	3.91	2.53	6.54
2004-I	3.93	2.49	6.53
2004-II	3.96	2.46	6.51
2004-III	3.97	2.42	6.49
2004-IV	3.99	2.39	6.47
2005-I	4.00	2.35	6.44
2005-II	4.00	2.31	6.41
2005-III	4.00	2.28	6.37
2005-IV	4.00	2.24	6.33

a. Expressed as annual rates.

b. The real interest rate based on the 3-year growth in CPI is the rate that, when compounded with the average 3-year growth in CPI, yields the average nominal interest rate.

Sources:

(1) Historical CPI from various issues of News, Bureau of Labor Statistics, Department of Labor; future CPI increases projected by the Office of the Chief Actuary.

(2) Historical real interest rates based on 3-year growth in CPI computed by dividing interest rate factor by growth in CPI factor; future rates projected to decline linearly from last known rate to assumed ultimate level.

(3) Historical nominal interest rates from unpublished monthly report, Department of the Treasury; future rates computed by compounding 3-year growth in CPI with real interest rate based on the 3-year growth in CPI.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table II.6.—Selected OASDI short-range demographic assumptions, calendar years 1975-2005

Calendar year	Total fertility rate ^a	Age-sex-adjusted death rate ^b (per 100,000)	Life expectancy ^c			
			At birth		At age 65	
			Male	Female	Male	Female
1975	1.77	934.0	68.7	76.6	13.7	18.0
1976	1.74	923.2	69.1	76.8	13.7	18.1
1977	1.79	898.0	69.4	77.2	13.9	18.3
1978	1.76	892.4	69.6	77.3	13.9	18.3
1979	1.82	864.2	70.0	77.7	14.2	18.6
1980	1.85	878.1	69.9	77.5	14.0	18.4
1981	1.83	853.8	70.4	77.8	14.2	18.6
1982	1.83	828.5	70.8	78.2	14.5	18.8
1983	1.81	836.1	70.9	78.1	14.3	18.6
1984	1.80	829.6	71.1	78.2	14.4	18.7
1985	1.84	831.8	71.1	78.2	14.4	18.6
1986	1.84	824.8	71.1	78.3	14.5	18.7
1987	1.87	816.1	71.3	78.4	14.6	18.7
1988	1.93	824.5	71.2	78.3	14.6	18.7
1989	2.01	804.1	71.5	78.6	14.8	18.9
1990	2.07	789.0	71.8	78.8	15.0	19.0
1991	2.07	778.8	71.9	78.9	15.1	19.1
1992	2.06	764.3	72.2	79.2	15.2	19.3
1993	2.04	784.2	71.9	78.9	15.1	19.0
1994 ^d	2.04	775.9	72.2	79.0	15.3	19.0
1995 ^d	2.04	763.8	72.3	79.2	15.4	19.2
1996	2.03	757.0	72.5	79.3	15.4	19.2
1997	2.03	750.2	72.6	79.4	15.5	19.3
1998	2.02	743.6	72.8	79.5	15.5	19.3
1999	2.02	737.6	72.9	79.6	15.6	19.3
2000	2.02	731.3	73.0	79.7	15.6	19.4
2001	2.01	724.9	73.2	79.8	15.7	19.4
2002	2.00	718.5	73.4	79.9	15.7	19.4
2003	2.00	712.2	73.5	80.0	15.8	19.5
2004	1.99	706.2	73.7	80.1	15.8	19.5
2005	1.99	700.5	73.9	80.2	15.9	19.5

a. The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period.

b. The age-sex-adjusted death rate is calculated as the ratio of (1) total deaths that would occur in the total population as of April 1, 1980, if that population were to experience the age- and sex-specific death rates observed in the selected year, to (2) the total population as of April 1, 1980.

c. The life expectancy for any year is the average number of years of life remaining for a person if that person were to experience the death rates by age observed in, or assumed for, the selected year.

d. Preliminary or estimated.

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table II.7.—Selected OASDI short-range programmatic assumptions, calendar years 1975-2005

Calendar year	Coverage rate ^a (percent)	Insured status		Disability incidence rate ^b (per thousand)	Disability termination rate ^c (per thousand)
		Fully ^d (percent)	Disability ^e (percent)		
1975	60.69	70.71	57.98	6.73	137.36
1976	60.97	71.10	58.44	6.18	136.94
1977	61.78	71.75	58.68	6.30	140.63
1978	62.73	72.23	59.31	5.06	139.64
1979	63.18	73.10	61.32	4.43	143.79
1980	62.63	73.49	63.27	4.16	137.87
1981	62.24	73.93	64.05	3.63	145.55
1982	60.79	73.94	64.83	2.97	163.42
1983	60.75	74.81	65.34	3.12	131.41
1984	62.29	74.58	65.24	3.54	125.99
1985	63.26	75.11	65.60	3.70	118.99
1986	63.94	75.21	66.41	4.03	125.47
1987	64.80	75.55	67.09	3.94	125.54
1988	66.16	75.78	67.68	3.84	124.53
1989	66.76	76.20	68.49	3.93	119.51
1990	66.80	76.75	69.41	4.23	114.92
1991	65.88	76.99	70.13	4.75	109.79
1992	65.80	77.22	70.46	5.52	106.03
1993	66.28	77.52	70.71	5.37	100.38
1994	66.96	77.69	71.01	5.23	96.86
1995	67.27	77.96	71.06	5.25	96.53
1996	67.05	78.20	71.42	5.23	91.33
1997	66.77	78.46	71.54	5.32	94.37
1998	66.70	78.71	71.73	5.26	90.34
1999	66.52	78.98	71.96	5.24	89.48
2000	66.36	79.27	72.25	5.21	88.24
2001	66.26	79.58	72.48	5.17	88.04
2002	66.20	79.91	72.72	5.13	88.04
2003	66.07	80.26	72.95	5.12	81.63
2004	65.90	80.65	73.11	5.10	81.48
2005	65.72	81.07	73.20	5.11	81.46

a. The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 16 or older.

b. The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 1995.

c. The disability termination rate is the number of disabled worker beneficiaries with benefits terminated (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries per year of exposure to termination.

d. The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of January 1.

e. The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of January 1.

Sources:

(1) Coverage rate computed by dividing number of covered persons (historical figures from Annual Statistical Supplement, future figures from the Office of the Chief Actuary) by total population aged 16 or older (from the Office of the Chief Actuary).

(2) Fully and disability insured rates computed by dividing number of insured persons (historical figures estimated from counts supplied by the Office of Research Evaluation and Statistics, future figures projected based on historical relationship to population and coverage rates) by corresponding population group (from the Office of the Chief Actuary).

(3) Historical disability incidence and termination rates computed from data in Annual Statistical Supplement and various unpublished data tabulations; future rates projected based on historical trend in rates, and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

III. BENEFIT PAYMENTS

Outgo from the OASI and DI Trust Funds can be classified into four categories: (1) benefit payments, (2) payments for vocational rehabilitation services, (3) administrative expenses, and (4) transfers to the Railroad Retirement program. By far the largest portion of outgo (roughly 98 percent for each of the OASI and DI Trust Funds, as of calendar year 1995) is benefit payments. In general, future benefit payments are estimated by projecting the number of beneficiaries and the average benefit, by type of beneficiary. Following is a description of the projection of benefit payments. The projection of other items of outgo, as well as all items of income, will be described in the next section.

Fully insured status is required of an aged worker for eligibility to a primary retirement benefit and auxiliary benefits for eligible family members. Fully insured status is also required of a deceased worker for survivors' benefits to be payable to eligible family members (with the exception of child survivors and parents of eligible child survivors, who may alternatively be eligible if the deceased worker had *currently insured* status). Table III.A1 shows the total number of workers who are fully insured for OASI benefits, by sex.

Table III.A1 also shows the total number of workers who are *permanently insured*; that is, the worker has sufficient quarters of coverage not only to be fully insured at his or her current age, but also enough quarters of coverage to be fully insured when he or she reaches retirement age.

The number of workers who are fully or permanently insured is projected based on data from the Continuous Work History Sample (CWHHS), which is a 1-percent sample of the Master Earnings File combined with data on the same sample from the Master Beneficiary Record. The CWHHS contains coverage information for workers, but has incomplete reporting of deaths. Thus, the count of the number of fully insured workers from the CWHHS is overstated. The estimates presented here account for that overstatement in both the historical and projected figures by applying mortality rates to the gross count determined from the CWHHS. Results by age (60 or older for the OASI program, and 15 to normal retirement age for the DI program) are presented in the following two subsections.

A. NUMBER OF DISABILITY INSURANCE BENEFICIARIES

The *Social Security area* population that is under normal retirement age is presented in table III.A2. It is projected by the Long-Range section of the Office of the Chief Actuary and is based on demographic assumptions such as immigration, fertility, and mortality. By analyzing quarters-of-coverage data, the fully insured population is extracted from the general population. Historical tabulation and short-range projection of the number of fully insured individuals is based on data from the CWHHS

as described above. The fully insured population under normal retirement age is presented in table III.A3.

Disability insured status requires fully insured status, as well as a recent connection to the labor force. Therefore, the historical population of workers who are disability insured is an extract of the fully insured population, and as such is based on counts which analyze quarters-of-coverage data. The fraction of the fully insured population that is also disability insured is summarized by age and sex in table III.A5.

The projected number of workers who are disability insured is developed by single year of age from the fully insured population at the working ages, and the *labor force participation rates* as follows: (1) For each historical year, the disability insured population is expressed as a percentage of the fully insured population; (2) Based on these percentages, future percentages are extrapolated using a time series regression model¹ with time and labor force rates as the independent variables; (3) Future percentages are applied to the projected fully insured population to create the projected disability insured population. Several procedures are incorporated in short-range methodology in an effort to produce better and more reasonable estimates. First, the time series equation contains an iterative autoregression correction to eliminate autocorrelation between residuals of successive ages. Second, regression results are subjected to maximum and minimum values to keep the projected percentages within bounds that are judged to be reasonable. Labor force rates and the disability insured population are shown in tables III.A4 and III.A6, respectively.

The total number of workers who are disability insured is projected to increase steadily throughout the short-range period at a rate of approximately 1.4 percent per year beginning in 1996. On a sex-specific basis, the rate of increase of the male disability insured population throughout the short-range period is estimated to be roughly 1.0 percent per year, whereas the female disability insured population is estimated to grow at a rate of 1.9 percent per year, nearly double that of males. Note that the presence of disability insured aged 65 or older beginning in 2004 reflects the legislated increase in the normal retirement age (which first affects individuals attaining age 65 in 2003).

The most significant and closely watched area of the DI program is the number of new entrants added to the Social Security benefit rolls, or *awards*. The number of benefits awarded to disabled workers is developed by single year of age by applying *disability incidence rates* to the exposure² of the disability insured population not receiving benefits, i.e., not *in force*. The amount of exposure subject to disability incidence rates, for any given year and age, is calculated as the fraction of that year the disability

1. See *Intermediate Business Statistics* (Miller, 1977), autoregression equation 6.38, p. 269.

2. An actuarial quantity measuring the *aggregate number of years* a population is exposed (during a given year, at a given age) to program forces such as incidence and termination.

insured population is exposed minus the fraction of that year the in force population is exposed.

Incidence, or award, rates are developed through a series of preliminary projections reflecting judgment on the expected number of awards from non-HIV related impairments. This forms our "baseline" projection for award rates. HIV-related impairments are then considered and the two categories are aggregated to produce one series of award rates for each age and sex. As a final step, award rates may be modified to reflect recent legislative changes to the DI program. For example, provisions of P.L. 104-121 regarding the treatment of drug addicts and alcoholics called for modifications to the base rates for the 1996 Trustees Report. HIV-related awards are accounted for separately due to the fact that award patterns for this group may deviate substantially from most other impairment categories. Though exerting minor influence on the overall incidence rate, it is reasoned that effects from such awards are best treated separately.

With regard to incidence, the DI program faces two major areas of concern. First, the sharp increases in disability incidence experienced among the 25-34 year-olds during the period 1991-93 has resulted in a younger disabled population which exhibits an overall longer duration of disability. Second is the aging of the baby-boom. Upon attaining age 50 in 1996, the oldest boomers will begin to enter the peak years of disability incidence, which occurs between the ages of 50-64. As the boomers move through this period of high incidence, the additional strain on the DI program may be substantial.

Future estimates for the number of HIV-related awards have been lowered from the levels projected in the 1995 Trustees Report. Based on the intermediate set of assumptions, the total number of HIV-related awards is expected to increase from its 1995 level of 29,800 to a high of 37,800 by 2000 before dropping back to 27,500 by the end of the short-range period. The 1995 level is comprised of 26,600 male and 3,200 female cases. Overall disability award rates and number of awards to disabled workers are shown in tables III.A8 and III.A9, respectively.

The number of disabled workers in force are projected by single ages through normal retirement age, as of December 31 of each year. These point-in-time numbers are calculated by adding disabled-worker awards to the number of disabled workers in force at the end of the previous calendar year, then subtracting terminations. In force numbers appear in table III.A7.

Another closely watched area of the DI program is the number of *terminations*. Termination of disability benefits can occur as a result of death, recovery, conversion at normal retirement age, or other reasons. The number of disabled worker benefits that are terminated are developed by reason, sex, and single year of age by applying *termination rates* to the exposure of the in force population. In this context, the amount of exposure subject to disability termination rates, for any given year and age, is calculated as the fraction of that year the disability in

force population is exposed plus the fraction of that year the new awards population is exposed.

Termination rates among disabled worker beneficiaries are developed individually for death, recovery, and other reasons, and are shown along with the number of terminations in tables III.A10 through III.A17. Basic methodology for the three categories is summarized below.

Death. No noticeable change in mortality among the disabled is expected. High mortality profiles among AIDS beneficiaries is discounted due to the relatively small percentages of this type of beneficiary among total beneficiaries. An imminent increase in the *number* of deaths among the disabled will be a consequence of demographic shifts, rather than an increase in mortality rates.

Recovery. The projected rate of recovery is based on workload analyses by the Office of Disability, and budgetary constraints affecting the anticipated number of continuing disability reviews (CDRs) scheduled in the future, as provided by the Office of Budget.

Other. Termination rates due to other reasons are expected to exhibit a sharp spike in 1997, especially among the younger age groups. This is reflective of the previously mentioned legislation which eliminates individuals who presently appear on the disability rolls primarily as a result of drug addiction or alcoholism.

As mentioned in the *Programmatic Assumptions* section II.C, overall termination rates among disabled workers are down in recent years as a result of several trends (refer to table II.7 of *Assumptions* section). A general decline occurs as the composition of awards shifts toward the younger ages resulting in a comparable decline in terminations, which predominantly occur at the older ages. The most significant trend is found in the number of conversions. The ratio of conversions to total terminations (historically around 50 percent) is projected to steadily decrease to roughly 43 percent by the end of the short-range period. This trend contributes significantly to the decline in the overall termination rate, as conversions account for the majority of total terminations. The number of conversions of disabled worker beneficiaries appear in table III.A14.

Disability benefits may be *withheld* for any number of reasons, including refusal to accept rehabilitation services, a pending determination of continuing disability, worker's compensation offset, or extended period of eligibility requirements. The number of disabled workers with benefits withheld are developed by sex and single year of age by applying *withheld percentages* to end-of-year in force numbers. As shown in tables III.A18 and III.A19, withheld percentages and numbers took a significant jump in 1995, mainly due to the treatment of drug addiction and alcoholism-related benefits.

Table III.A20 shows the number of disabled worker beneficiaries in *current-payment* status as of December 31 of each year. This number is calculated by subtracting the

number of beneficiaries with benefits withheld from the number of beneficiaries in force. Male workers in current-payment status are expected to increase by roughly 45 percent over the 1995 level of 2.57 million to 3.72 million by 2005. As females continue to increase as a share of the labor force, it is estimated that female workers in current-payment status will increase by roughly 81 percent from 1.62 million in 1995 to 2.93 million by 2005.

Awards to the auxiliary beneficiaries of disabled-worker beneficiaries are summarized in tables III.A21 and III.A22. Projections are performed on a calendar year basis for the following seven categories: young wives, young husbands, aged wives, aged husbands, minor children, disabled children, and student children. The annual awards are then split by quarter using a seasonal adjustment. With the exception of young wives and husbands, estimates are based on historical trends in the ratio of (1) the number of auxiliary awards, to (2) the number of disabled-worker awards. The number of awards to wives and husbands eligible because of the presence of a minor child under age 16 is compared to the number of awards to minor children (rather than the number of disabled-worker awards) because the number of minor children awards is more directly applicable.

Tables III.A23 through III.A33 summarize quarterly data for disabled workers as well as the seven auxiliary categories listed above. The tables include projected quarterly data for in force, awards, terminations, termination rates, number withheld, withheld percentages, and beneficiaries in current-payment status.

Table III.A1.—Numbers of workers insured for old-age and survivors insurance benefits^a on January 1 of each year, 1975-2005
[In millions]

Year	Total			Male			Female		
	Total	Permanently insured	Not permanently insured	Total	Permanently insured	Not permanently insured	Total	Permanently insured	Not permanently insured
1975	120.2	72.7	47.5	68.1	46.0	22.1	52.1	26.7	25.4
1976	123.1	74.3	48.8	69.3	46.8	22.5	53.8	27.6	26.3
1977	126.0	76.1	49.9	70.4	47.5	22.9	55.5	28.6	27.0
1978	129.0	78.1	50.9	71.7	48.4	23.3	57.3	29.7	27.6
1979	133.3	80.3	53.0	73.7	49.4	24.3	59.6	30.9	28.8
1980	137.3	83.0	54.3	75.4	50.6	24.8	61.9	32.4	29.5
1981	140.4	85.3	55.0	76.6	51.6	25.1	63.8	33.8	30.0
1982	142.9	88.0	54.9	77.6	52.7	25.0	65.2	35.3	29.9
1983	144.7	90.7	54.0	78.3	53.8	24.5	66.4	36.9	29.5
1984	146.5	94.0	52.5	79.0	55.2	23.8	67.5	38.8	28.7
1985	148.3	96.9	51.4	79.6	56.3	23.3	68.6	40.5	28.1
1986	150.9	100.0	50.8	80.7	57.6	23.1	70.1	42.4	27.7
1987	153.2	103.3	49.9	81.7	59.0	22.7	71.5	44.3	27.2
1988	155.7	107.4	48.3	82.7	60.8	21.9	73.0	46.6	26.4
1989	158.3	110.6	47.6	83.8	62.1	21.7	74.5	48.5	26.0
1990	161.3	113.6	47.8	85.2	63.3	22.0	76.1	50.3	25.8
1991	164.0	116.4	47.6	86.4	64.3	22.1	77.5	52.1	25.5
1992	165.9	118.8	47.1	87.2	65.2	22.1	78.7	53.6	25.1
1993	167.4	121.0	46.3	87.8	66.0	21.8	79.6	55.1	24.5
1994	168.8	123.4	45.4	88.3	66.8	21.5	80.5	56.6	23.9
1995	170.7	125.7	45.1	89.1	67.7	21.4	81.6	57.9	23.7
1996	172.7	127.9	44.7	90.0	68.6	21.3	82.7	59.3	23.4
1997	174.6	130.2	44.4	90.8	69.5	21.3	83.8	60.7	23.1
1998	176.5	132.4	44.1	91.6	70.4	21.2	84.9	62.0	22.9
1999	178.6	134.5	44.0	92.5	71.2	21.3	86.1	63.3	22.8
2000	180.7	136.6	44.1	93.4	72.0	21.4	87.3	64.6	22.7
2001	182.8	138.5	44.3	94.3	72.7	21.6	88.5	65.8	22.7
2002	185.0	140.4	44.6	95.2	73.4	21.8	89.8	67.0	22.8
2003	187.2	142.3	44.9	96.1	74.0	22.1	91.0	68.2	22.8
2004	189.3	144.1	45.2	97.0	74.7	22.3	92.3	69.4	22.9
2005	191.4	146.0	45.4	97.9	75.4	22.5	93.5	70.6	22.9

a. Figures exclude workers who are currently insured only; such workers are insured for certain survivor benefits only. There were 2.0 million such workers at the beginning of 1993.

Source: Estimates prepared by the Office of the Chief Actuary based on data from Continuous Work History Sample.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A2.—Social Security area population under normal retirement age on January 1 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	11,142.4	10,175.6	9,045.0	7,294.2	6,118.8	5,836.5	6,108.0	6,046.0	5,275.4	4,518.1	.0	71,560.2
1980	10,998.8	11,299.8	10,341.0	9,139.7	7,294.5	6,089.8	5,736.3	5,899.9	5,712.6	4,821.3	.0	77,333.6
1985	9,819.4	11,284.5	11,486.5	10,410.0	9,130.8	7,237.8	5,980.5	5,554.6	5,597.8	5,268.8	.0	81,770.6
1986	9,866.2	11,051.9	11,631.1	10,716.0	9,608.9	7,386.0	6,099.3	5,523.1	5,580.9	5,247.5	.0	82,710.9
1987	9,824.5	10,765.6	11,717.2	10,978.6	9,723.9	7,921.0	6,305.2	5,522.6	5,531.9	5,194.5	.0	83,485.1
1988	9,695.5	10,470.1	11,715.2	11,259.5	9,876.9	8,293.5	6,624.7	5,609.7	5,418.3	5,222.4	.0	84,185.8
1989	9,474.3	10,222.5	11,707.4	11,489.9	11,122.9	8,649.1	6,893.0	5,747.4	5,320.1	5,204.6	.0	84,831.2
1990	9,233.2	10,081.6	11,613.4	11,678.0	10,408.8	9,056.1	7,124.9	5,808.2	5,292.9	5,186.0	.0	85,483.3
1991	8,950.0	10,097.5	11,366.0	11,811.2	10,693.4	9,497.8	7,262.1	5,926.3	5,273.7	5,186.3	.0	86,064.2
1992	8,836.6	10,040.5	11,078.6	11,886.5	10,946.2	9,648.6	7,711.1	6,111.4	5,283.7	5,155.0	.0	86,698.1
1993	8,884.5	9,913.7	10,788.6	11,893.2	11,208.4	9,768.7	8,108.8	6,381.7	5,362.5	5,076.9	.0	87,387.0
1994	9,008.3	9,726.2	10,538.2	11,880.8	11,423.9	9,988.3	8,428.5	6,646.4	5,475.8	5,002.4	.0	88,118.7
1995	9,208.8	9,509.9	10,357.9	11,785.8	11,617.8	10,261.7	8,836.5	6,883.8	5,579.2	4,962.3	.0	89,003.7
1996	9,447.3	9,273.5	10,317.5	11,575.9	11,785.4	10,546.3	9,287.1	7,073.5	5,690.1	4,951.6	.0	89,948.2
1997	9,683.2	9,128.0	10,297.5	11,288.4	11,888.8	10,837.6	9,534.4	7,461.2	5,862.9	4,965.8	.0	90,947.9
1998	9,896.0	9,146.7	10,201.2	10,979.7	11,916.8	11,119.9	9,644.8	7,922.9	6,130.4	5,038.0	.0	91,996.5
1999	10,055.0	9,271.3	10,035.5	10,706.9	11,902.9	11,355.3	9,874.4	8,261.7	6,415.8	5,153.3	.0	93,032.0
2000	10,148.7	9,469.4	9,826.0	10,537.0	11,811.5	11,547.3	10,144.6	8,659.8	6,646.5	5,255.4	.0	94,046.3
2001	10,228.8	9,707.6	9,593.2	10,498.2	11,605.3	11,713.6	10,426.2	9,101.1	6,831.8	5,364.8	.0	95,070.6
2002	10,293.5	9,942.9	9,450.0	10,479.1	11,322.5	11,816.9	10,714.7	9,345.7	7,208.7	5,532.0	.0	96,106.1
2003	10,351.3	10,153.3	9,469.8	10,384.7	11,019.3	11,847.0	10,995.0	9,458.6	7,658.7	5,789.1	.0	97,128.8
2004	10,465.1	10,314.1	9,594.7	10,221.8	10,752.1	11,836.4	11,229.9	9,687.4	7,990.1	6,063.4	171.2	98,326.3
2005	10,633.1	10,408.4	9,792.8	10,015.9	10,587.0	11,750.4	11,423.0	9,956.3	8,377.7	6,285.2	348.1	99,577.7
Female												
1975	10,696.4	9,858.2	8,894.0	7,226.1	6,097.6	5,872.8	6,250.5	6,326.4	5,686.0	5,161.0	.0	72,069.1
1980	10,570.5	10,900.4	10,082.5	9,027.5	7,267.6	6,105.8	5,830.9	6,148.0	6,154.4	5,447.5	.0	77,535.1
1985	9,374.4	10,821.5	11,100.9	10,190.0	9,055.5	7,250.1	6,050.1	5,729.0	5,981.6	5,907.7	.0	81,460.7
1986	9,407.9	10,579.7	11,216.1	10,468.3	9,509.3	7,403.3	6,188.7	5,685.0	5,941.0	5,898.5	.0	82,277.8
1987	9,360.7	10,298.9	11,280.6	10,698.7	9,615.9	7,919.9	6,375.8	5,674.4	5,865.4	5,845.0	.0	82,935.3
1988	9,239.7	10,005.7	11,261.5	10,941.7	9,752.5	8,288.7	6,691.2	5,755.0	5,735.0	5,852.3	.0	83,523.1
1989	9,034.1	9,763.7	11,228.6	11,139.2	9,979.1	8,635.6	6,959.3	5,895.5	5,612.0	5,811.1	.0	84,058.2
1990	8,810.1	9,620.3	11,129.8	11,298.6	10,241.3	9,034.4	7,194.9	5,957.9	5,584.2	5,744.3	.0	84,615.7
1991	8,551.8	9,646.7	10,889.6	11,413.4	10,511.7	9,464.7	7,339.9	6,075.2	5,550.6	5,716.4	.0	85,159.9
1992	8,446.9	9,609.5	10,624.5	11,477.6	10,744.4	9,618.3	7,781.7	6,262.3	5,549.0	5,656.4	.0	85,770.6
1993	8,493.2	9,513.0	10,362.1	11,481.8	10,986.5	9,741.0	8,181.5	6,534.4	5,620.5	5,553.1	.0	86,467.2
1994	8,613.2	9,357.7	10,139.7	11,467.4	11,185.1	9,958.8	8,506.7	6,803.7	5,732.7	5,456.7	.0	87,221.7
1995	8,805.5	9,138.6	9,976.7	11,381.5	11,362.5	10,223.3	8,916.6	7,050.3	5,841.8	5,403.4	.0	88,100.2
1996	9,035.0	8,892.0	9,941.3	11,185.1	11,509.5	10,493.3	9,367.1	7,248.8	5,954.6	5,381.7	.0	89,008.3
1997	9,261.8	8,735.9	9,921.0	10,916.0	11,596.6	10,767.2	9,618.1	7,639.2	6,132.0	5,382.4	.0	89,970.3
1998	9,466.2	8,744.5	9,821.2	10,625.8	11,616.4	11,026.8	9,730.5	8,103.1	6,405.8	5,447.2	.0	90,987.5
1999	9,618.6	8,858.8	9,652.8	10,366.0	11,597.6	11,240.6	9,955.5	8,448.2	6,699.1	5,563.3	.0	92,000.6
2000	9,708.1	9,048.2	9,436.3	10,204.2	11,509.6	11,414.5	10,215.8	8,850.1	6,940.2	5,667.7	.0	92,994.7
2001	9,782.4	9,277.8	9,191.3	10,170.0	11,315.4	11,562.4	10,485.6	9,295.2	7,135.1	5,778.1	.0	93,993.4
2002	9,841.7	9,504.4	9,036.0	10,150.3	11,048.5	11,650.5	10,759.0	9,544.4	7,518.2	5,903.3	.0	95,003.2
2003	9,896.7	9,708.7	9,044.9	10,051.3	10,760.6	11,671.8	11,018.3	9,657.8	7,974.2	6,215.7	.0	96,000.1
2004	10,005.4	9,861.0	9,159.4	9,884.1	10,503.1	11,654.8	11,232.4	9,882.0	8,313.6	6,499.9	188.5	97,184.1
2005	10,165.1	9,950.6	9,348.8	9,668.9	10,343.2	11,568.9	11,407.0	10,141.0	8,707.7	6,732.8	382.5	98,416.5
Total												
1975	21,838.9	20,033.8	17,939.0	14,520.3	12,216.5	11,709.4	12,358.5	12,372.5	10,961.4	9,679.1	.0	143,629.3
1980	21,569.3	22,200.2	20,423.5	18,167.2	14,562.1	12,195.6	11,567.2	12,047.9	11,867.0	10,268.8	.0	154,868.7
1985	19,193.7	22,106.0	22,587.4	20,600.0	18,186.4	14,487.8	12,030.6	11,283.6	11,579.4	11,176.5	.0	163,231.4
1986	19,274.1	21,631.7	22,847.2	21,184.3	19,118.2	14,789.2	12,268.1	11,208.0	11,521.9	11,146.0	.0	164,988.7
1987	19,185.2	21,064.5	22,997.7	21,677.3	19,339.8	15,840.9	12,681.1	11,197.0	11,397.4	11,039.6	.0	166,420.4
1988	18,935.1	20,475.7	22,976.6	22,201.2	19,629.4	16,582.2	13,315.9	11,364.7	11,153.3	11,074.7	.0	167,708.9
1989	18,508.4	19,986.2	22,936.0	22,629.1	20,101.9	17,284.7	13,852.3	11,642.9	10,932.1	11,015.7	.0	168,889.4
1990	18,043.3	19,701.9	22,743.2	22,976.6	20,650.1	18,090.5	14,319.8	11,766.1	10,877.1	10,930.3	.0	170,099.0
1991	17,501.8	19,744.2	22,255.6	23,224.6	21,205.1	18,962.5	14,602.0	12,001.4	10,824.3	10,902.6	.0	171,224.1
1992	17,283.5	19,650.0	21,703.1	23,364.1	21,690.6	19,266.9	15,492.8	12,373.7	10,832.7	10,811.4	.0	172,468.8
1993	17,377.7	19,426.7	21,150.7	23,375.0	22,194.9	19,509.8	16,290.3	12,916.1	10,983.0	10,630.0	.0	173,854.2
1994	17,621.5	19,084.0	20,677.9	23,348.1	22,608.9	19,947.1	16,935.2	13,450.2	11,208.5	10,459.1	.0	175,340.4
1995	18,014.4	18,648.5	20,334.6	23,167.3	22,980.3	20,484.9	17,753.1	13,934.1	11,421.0	10,365.8	.0	177,103.9
1996	18,482.3	18,165.5	20,258.7	22,761.0	23,294.9	21,039.6	18,654.2	14,322.3	11,644.7	10,333.3	.0	178,956.4
1997	18,945.0	17,864.0	20,218.5	22,204.4	23,485.4	21,604.8	19,152.5	15,100.4	11,994.9	10,348.3	.0	180,918.2
1998	19,362.3	17,891.2	20,022.4	21,605.5	23,533.2	22,146.7	19,375.3	16,026.0	12,536.2	10,485.2	.0	182,984.0
1999	19,673.5	18,130.1	19,688.4	21,073.0	23,500.5	22,595.9	19,829.9	16,709.9	13,114.9	10,716.6	.0	185,032.7
2000	19,856.8	18,517.6	19,262.3	20,741.2	23,321.1	22,961.8	20,360.4	17,509.9	13,586.7	10,923.1	.0	187,040.9
2001	20,011.2	18,985.5	18,784.5	20,668.2	22,920.7	23,276.0	20,911.8	18,396.3	13,966.9	11,142.9	.0	189,064.0
2002	20,135.2	19,447.3	18,486.0	20,629.4	22,371.0	23,467.5	21,473.7	18,890.1	14,726.9	11,482.3	.0	191,109.3
2003	20,248.1	19,864.0	18,514.7	20,436.0	21,779.9	23,518.7	22,013.3	19,116.4	15,633.0	12,004.8	.0	193,128.9
2004	20,470.5	20,175.1	18,754.1	20,105.8	21,255.2	23,491.2	22,462.3	19,569.4	16,303.8	12,562.2	359.8	195,510.4
2005	20,798.2	20,358.9	19,141.5	19,684.8	20,930.3	23,319.3	22,830.0	20,097.4	17,085.4	13,018.0	730.6	197,994.3

Table III.A3.—Numbers of workers under normal retirement age who are fully insured on January 1 of each year, 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	3,172.2	9,220.3	8,773.6	6,976.0	5,720.7	5,388.0	5,581.2	5,544.0	4,849.1	4,218.5	.0	59,443.6
1980	3,836.6	10,105.9	9,359.4	8,842.8	6,942.4	5,659.8	5,263.6	5,367.4	5,218.3	4,474.0	.0	65,661.2
1985	2,290.4	9,642.1	10,507.6	9,971.5	8,768.9	6,856.9	5,551.6	5,082.4	5,077.6	4,825.2	.0	68,867.2
1986	2,324.7	9,407.2	10,871.0	10,232.7	9,218.6	7,029.1	5,676.4	5,073.1	5,051.8	4,855.0	.0	69,739.6
1987	2,349.1	9,138.8	10,910.9	10,433.9	9,304.3	7,553.9	5,891.7	5,086.2	5,002.6	4,790.8	.0	70,462.2
1988	2,418.5	8,418.8	10,884.9	10,647.1	9,426.4	7,897.8	6,226.5	5,190.5	4,905.0	4,827.2	.0	71,273.7
1989	2,587.5	8,595.7	10,850.4	10,761.4	9,645.9	8,248.0	6,485.7	5,332.0	4,847.1	4,773.3	.0	72,127.0
1990	2,697.4	8,579.1	10,859.7	10,888.8	9,902.6	8,648.5	6,725.6	5,393.6	4,853.9	4,770.7	.0	73,319.9
1991	2,568.3	8,653.6	10,729.0	11,049.3	10,174.7	9,070.5	6,896.3	5,516.3	4,849.3	4,808.9	.0	74,316.2
1992	2,302.5	8,618.9	10,475.6	11,172.3	10,414.2	9,211.9	7,345.0	5,718.0	4,875.5	4,771.6	.0	74,905.5
1993	2,073.7	8,452.0	10,163.1	11,204.7	10,650.1	9,329.0	7,732.5	6,008.5	4,956.5	4,674.7	.0	75,244.8
1994	1,928.6	8,177.6	9,872.3	11,194.7	10,832.4	9,538.8	8,048.1	6,294.9	5,068.5	4,608.9	.0	75,564.8
1995	1,968.9	7,924.6	9,701.8	11,131.2	10,998.2	9,799.9	8,438.8	6,527.2	5,174.4	4,570.9	.0	76,235.9
1996	2,028.9	7,632.1	9,648.2	10,963.0	11,136.6	10,071.2	8,867.3	6,715.9	5,290.2	4,572.5	.0	76,925.9
1997	2,088.1	7,412.8	9,610.5	10,700.8	11,234.1	10,338.1	9,096.9	7,086.3	5,468.7	4,592.6	.0	77,628.9
1998	2,159.0	7,333.0	9,491.6	10,403.0	11,276.1	10,587.0	9,179.5	7,523.3	5,734.9	4,676.7	.0	78,364.1
1999	2,219.3	7,368.1	9,296.4	10,135.6	11,289.2	10,778.5	9,385.7	7,837.2	6,016.9	4,782.6	.0	79,129.5
2000	2,277.0	7,525.5	9,046.5	9,965.3	11,230.6	10,924.3	9,635.3	8,208.8	6,245.1	4,880.9	.0	79,939.3
2001	2,307.4	7,712.3	8,766.9	9,911.8	11,063.2	11,053.2	9,887.4	8,611.0	6,431.4	5,001.2	.0	80,745.8
2002	2,319.0	7,902.8	8,581.3	9,878.5	10,800.4	11,142.0	10,140.5	8,819.5	6,787.1	5,178.1	.0	81,549.2
2003	2,323.6	8,076.9	8,556.4	9,766.3	10,502.6	11,177.8	10,375.1	8,905.8	7,204.9	5,432.3	.0	82,321.7
2004	2,321.3	8,231.8	8,634.2	9,588.2	10,236.4	11,186.0	10,549.6	9,109.1	7,509.4	5,688.2	159.8	83,214.0
2005	2,340.5	8,293.9	8,792.2	9,354.9	10,069.5	11,118.7	10,674.2	9,348.5	7,860.8	5,897.6	325.4	84,076.2
Female												
1975	1,969.8	7,279.4	7,339.2	5,347.6	4,157.0	3,854.0	4,094.7	4,183.4	3,607.2	3,144.5	.0	44,976.8
1980	2,851.5	8,745.3	8,793.0	7,372.5	5,435.7	4,283.9	3,940.8	4,075.8	4,036.1	3,574.7	.0	53,109.3
1985	1,905.1	8,517.2	9,789.0	8,799.2	7,387.9	5,548.1	4,370.7	3,955.8	3,976.5	3,924.1	.0	58,173.6
1986	1,976.2	8,327.7	9,899.7	9,065.7	7,880.3	5,750.3	4,528.4	3,968.6	3,968.0	3,979.7	.0	59,344.6
1987	2,034.7	8,148.7	9,961.2	9,312.0	8,077.4	6,247.9	4,763.0	4,006.2	3,944.1	3,936.1	.0	60,431.3
1988	2,126.1	7,973.8	9,954.9	9,547.8	8,295.1	6,640.7	5,083.5	4,115.0	3,889.4	3,951.6	.0	61,577.9
1989	2,286.3	7,797.8	9,936.8	9,705.3	8,583.1	7,054.4	5,359.2	4,268.1	3,861.0	3,927.3	.0	62,779.3
1990	2,347.8	7,753.6	9,910.5	9,888.4	8,856.6	7,507.0	5,624.6	4,373.6	3,892.3	3,931.0	.0	64,085.4
1991	2,237.0	7,797.3	9,740.0	10,046.7	9,132.6	7,998.7	5,835.3	4,533.7	3,899.8	3,981.7	.0	65,202.8
1992	2,022.7	7,827.4	9,496.3	10,151.5	9,388.5	8,234.1	6,291.4	4,761.7	3,936.2	3,945.4	.0	66,055.2
1993	1,881.6	7,665.2	9,228.1	10,176.1	9,631.4	8,423.3	6,723.7	5,054.6	4,029.4	3,872.9	.0	66,886.3
1994	1,763.8	7,473.6	9,005.5	10,166.2	9,820.9	8,676.3	7,110.9	5,358.0	4,160.4	3,840.9	.0	67,376.5
1995	1,786.6	7,272.6	8,875.6	10,103.7	10,002.3	8,949.9	7,538.0	5,616.4	4,297.4	3,806.6	.0	68,249.1
1996	1,843.2	7,987.3	8,861.2	9,935.7	10,171.3	9,233.7	7,998.6	5,841.9	4,440.6	3,836.7	.0	69,150.2
1997	1,909.0	6,761.0	8,854.5	9,695.1	10,295.0	9,519.8	8,299.4	6,234.3	4,634.7	3,870.5	.0	70,073.3
1998	1,979.6	6,668.1	8,750.1	9,440.8	10,351.4	9,796.0	8,487.8	6,699.3	4,907.9	3,955.3	.0	71,036.3
1999	2,042.3	6,709.2	8,564.7	9,223.7	10,373.2	10,030.7	8,776.1	7,070.1	5,201.6	4,081.7	.0	72,073.3
2000	2,101.7	6,846.3	8,315.7	9,102.0	10,318.4	10,240.8	9,091.5	7,492.6	5,456.2	4,204.2	.0	73,169.4
2001	2,135.4	7,002.8	8,022.1	9,087.8	10,161.4	10,433.1	9,411.9	7,955.6	5,677.0	4,335.3	.0	74,222.4
2002	2,149.7	7,208.7	7,810.6	9,083.6	9,935.2	10,581.3	9,728.8	8,261.8	6,058.9	4,516.9	.0	75,335.5
2003	2,155.1	7,382.2	7,758.1	8,985.6	9,702.4	10,660.9	10,037.9	8,459.3	6,512.4	4,775.9	.0	76,429.8
2004	2,152.6	7,524.4	7,807.3	8,797.0	9,491.5	10,705.2	10,306.2	8,755.3	6,873.8	5,055.5	141.7	77,610.5
2005	2,171.7	7,601.1	7,935.8	8,551.2	9,363.7	10,675.2	10,554.3	9,086.7	7,283.2	5,298.4	290.7	78,812.0
Total												
1975	5,142.0	16,499.7	16,112.8	12,323.6	9,877.7	9,242.0	9,675.9	9,727.4	8,456.3	7,363.0	.0	104,420.4
1980	6,688.1	18,851.2	18,743.4	16,215.3	12,378.1	9,943.7	9,204.4	9,443.2	9,254.4	8,048.7	.0	118,770.5
1985	4,195.5	18,159.3	20,589.6	18,770.7	16,156.8	12,405.0	9,922.3	9,038.2	9,054.1	8,749.3	.0	127,040.8
1986	4,300.9	17,734.9	20,770.7	19,298.4	17,096.9	12,779.4	10,204.8	9,041.7	9,019.8	8,834.7	.0	129,084.2
1987	4,383.8	17,287.5	20,872.1	19,745.9	17,381.7	13,801.8	10,654.7	9,092.4	8,946.7	8,726.9	.0	130,893.5
1988	4,544.6	16,823.6	20,839.8	20,194.9	17,721.5	14,538.5	11,310.0	9,305.5	8,794.4	8,778.8	.0	132,851.6
1989	4,873.8	16,393.5	20,787.2	20,466.7	18,229.0	15,302.4	11,844.9	9,600.1	8,708.1	8,700.6	.0	134,906.3
1990	5,045.2	16,332.7	20,770.2	20,777.2	18,759.2	16,155.5	12,350.2	9,767.2	8,746.2	8,701.7	.0	137,405.3
1991	4,805.3	16,450.9	20,469.0	21,096.0	19,307.3	17,069.2	12,731.6	10,050.0	8,749.1	8,790.6	.0	139,519.0
1992	4,325.2	16,446.3	19,971.9	21,323.8	19,802.7	17,446.0	13,636.4	10,479.7	8,811.7	8,717.0	.0	140,960.7
1993	3,955.3	16,117.2	19,391.2	21,380.8	20,281.5	17,752.3	14,456.2	11,063.1	8,985.9	8,547.6	.0	141,931.1
1994	3,692.4	15,651.2	18,877.8	21,360.9	20,653.3	18,215.1	15,159.0	11,652.9	9,228.9	8,449.8	.0	142,941.3
1995	3,755.5	15,197.2	18,577.4	21,234.9	21,000.5	18,749.8	15,976.8	12,143.6	9,471.8	8,377.5	.0	144,485.0
1996	3,872.1	14,619.4	18,509.4	20,898.7	21,307.9	19,304.9	16,865.9	12,557.8	9,730.8	8,409.2	.0	146,076.1
1997	3,997.1	14,173.8	18,465.0	20,395.9	21,529.1	19,557.9	17,396.3	13,320.6	10,103.4	8,463.1	.0	147,702.2
1998	4,138.6	14,001.1	18,241.7	19,843.8	21,627.5	20,383.0	17,667.3	14,222.6	10,642.8	8,632.0	.0	149,400.4
1999	4,261.6	14,097.3	17,861.1	19,359.3	21,662.4	20,809.2	18,161.8	14,907.3	11,218.5	8,864.3	.0	151,202.8
2000	4,378.7	14,371.8	17,362.2	19,067.3	21,549.0	21,165.1	18,726.8	15,701.4	11,701.3	9,085.1	.0	153,108.7
2001	4,442.8	14,715.1	16,789.0	18,999.6	21,224.6	21,486.3	19,299.3	16,566.6	12,108.4	9,336.5	.0	154,968.2
2002	4,468.7	15,111.5	16,391.9	18,962.1	20,735.6	21,723.3	19,869.3	17,081.3	12,846.0	9,695.0	.0	156,884.7
2003	4,478.7	15,459.1	16,314.5	18,751.9	20,205.0	21,838.7	20,413.0	17,365.1	13,717.3	10,208.2	.0	158,751.5
2004	4,473.9	15,756.2	16,441.5	18,385.2	19,727.9	21,891.2	20,855.8	17,864.4	14,383.2	10,743.7	301.5	160,824.5
2005	4,512.2	15,895.0	16,728.0	17,906.1	19,433.2	21,793.9	21,228.5	18,435.2	15,144.0	11,196.0	616.1	162,888.2

Sources:

(1) Historical figures estimated from counts supplied by Office of Research Evaluation and Statistics.

Table III.A4.—Labor force participation rates for January 1975-2005, by certain age groupings
[Percent]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older
Male											
1975	73.00	85.90	94.80	96.40	96.30	95.20	94.10	90.10	84.40	65.70	65.70
1980	73.20	87.00	94.70	96.20	96.00	95.10	93.30	89.30	81.90	61.00	61.00
1985	70.45	86.09	94.16	95.64	95.43	94.75	93.33	88.62	79.58	55.63	55.63
1986	69.86	86.86	94.40	95.19	95.22	94.45	92.90	88.93	79.04	54.88	54.88
1987	69.01	86.30	94.23	95.29	95.00	94.34	92.86	88.38	79.73	54.90	54.90
1988	69.60	86.09	93.99	95.00	94.87	94.28	93.03	88.42	79.33	54.34	54.34
1989	70.44	86.26	93.99	95.25	94.78	94.37	92.69	89.22	79.47	54.86	54.86
1990	68.41	85.37	94.02	94.78	94.99	94.07	92.34	88.81	79.80	55.54	55.54
1991	66.72	84.55	93.67	94.21	94.57	94.00	92.29	88.39	79.02	54.78	54.78
1992	67.13	84.25	93.44	94.59	94.28	93.40	92.22	88.98	78.89	54.74	54.74
1993	66.16	84.08	93.24	94.02	93.88	93.21	91.75	88.08	78.18	54.13	54.13
1994	66.04	83.90	92.17	93.29	92.93	92.76	90.99	86.70	76.90	52.75	52.75
1995	67.22	83.83	92.57	93.73	92.63	92.11	90.71	86.39	77.27	53.08	53.08
1996	66.35	83.07	91.94	93.80	92.32	91.59	89.87	85.90	76.10	54.12	54.12
1997	66.20	83.09	91.90	93.67	92.12	91.38	89.63	85.71	75.74	53.21	53.21
1998	66.07	83.10	91.88	93.53	91.95	91.21	89.31	85.40	75.08	52.90	52.90
1999	65.95	83.09	91.87	93.42	91.76	91.07	88.89	84.92	74.34	52.95	52.95
2000	65.86	83.08	91.87	93.31	91.62	90.92	88.29	84.30	73.69	52.70	52.70
2001	65.81	83.07	91.87	93.22	91.55	90.78	87.81	83.79	73.17	52.21	52.21
2002	65.79	83.06	91.90	93.18	91.46	90.68	87.67	83.59	72.88	52.01	52.01
2003	65.80	83.06	91.92	93.20	91.37	90.59	87.58	83.28	72.53	52.26	52.26
2004	65.78	83.06	91.94	93.25	91.30	90.49	87.50	82.87	72.08	51.88	51.88
2005	65.76	83.06	91.95	93.30	91.24	90.43	87.41	82.38	71.50	51.34	51.34
Female											
1975	58.30	64.30	57.10	51.70	54.90	56.80	55.90	53.30	47.90	33.30	33.30
1980	62.30	69.20	66.80	64.10	64.90	66.10	62.10	57.80	48.60	33.30	33.30
1985	61.93	72.09	71.52	70.40	71.71	71.84	67.76	60.84	50.32	33.41	33.41
1986	62.47	72.64	72.46	71.01	73.03	73.22	69.53	62.03	51.34	33.18	33.18
1987	62.44	73.27	73.42	71.61	73.98	75.14	70.66	63.15	52.17	33.16	33.16
1988	63.09	72.97	73.72	71.98	74.56	75.88	72.55	64.79	53.29	33.81	33.81
1989	62.67	72.65	74.08	73.17	74.99	77.15	74.34	65.90	54.79	35.63	35.63
1990	60.74	71.84	74.00	73.55	75.54	77.57	74.76	66.91	55.30	35.56	35.56
1991	59.97	70.68	73.64	73.20	75.66	77.75	75.41	67.80	55.69	35.17	35.17
1992	59.17	71.43	74.56	73.86	75.63	78.19	75.84	68.74	56.81	36.53	36.53
1993	60.59	71.50	74.00	73.49	75.46	78.07	76.50	69.88	57.14	37.09	37.09
1994	60.24	71.25	74.45	73.77	75.99	78.32	77.63	70.66	59.17	37.80	37.80
1995	61.76	70.49	74.96	75.09	76.32	78.10	77.26	70.76	59.51	38.01	38.01
1996	60.95	70.52	75.57	75.73	76.03	78.69	77.01	71.32	59.69	38.63	38.63
1997	60.89	70.68	75.71	75.67	75.83	78.45	77.20	71.84	60.22	38.40	38.40
1998	60.84	70.83	75.94	75.67	75.87	78.37	77.29	72.50	60.87	38.35	38.35
1999	60.78	70.88	75.88	75.65	76.07	78.38	77.31	72.85	61.37	38.72	38.72
2000	60.71	70.75	75.76	75.83	76.48	78.34	77.39	72.91	61.73	38.94	38.94
2001	60.67	70.75	75.62	76.06	76.75	78.09	77.41	72.88	61.88	39.01	39.01
2002	60.65	70.76	75.58	76.26	76.69	77.85	77.38	72.96	62.27	39.35	39.35
2003	60.65	70.79	75.62	76.39	76.48	77.77	77.28	73.01	62.73	40.05	40.05
2004	60.64	70.82	75.63	76.47	76.32	77.86	77.21	73.04	62.88	40.41	40.41
2005	60.64	70.86	75.65	76.44	76.25	78.00	77.10	73.07	62.88	40.68	40.68

Sources:

(1) Historical rates are annual averages from January issues of *Employment and Earnings*.

(2) Future rates projected by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A5.—Workers insured in the event of disability as percent of workers who are fully insured, on January 1 of each year, 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	94.65	88.45	89.66	89.89	91.56	91.30	90.58	90.00	89.38	88.92	.00	90.14
1980	96.30	93.12	89.34	87.19	89.27	91.38	90.38	90.16	90.22	87.69	.00	90.31
1985	93.82	90.54	91.21	88.98	88.32	89.78	90.51	89.66	90.56	87.89	.00	89.92
1986	95.46	91.95	91.55	89.60	87.92	89.90	90.27	89.90	90.46	87.07	.00	90.19
1987	95.76	92.51	91.47	90.23	89.50	88.26	88.89	90.50	89.54	87.63	.00	90.28
1988	95.01	92.54	91.59	90.01	89.25	89.29	88.54	89.29	89.14	87.12	.00	90.12
1989	94.79	93.23	91.49	90.03	89.27	89.04	89.46	88.80	88.96	87.63	.00	90.21
1990	94.99	93.13	91.03	89.79	89.60	89.04	89.29	89.61	88.76	86.31	.00	90.09
1991	94.39	92.89	90.86	89.68	90.00	88.97	89.55	89.57	89.05	85.58	.00	90.02
1992	93.16	91.74	91.15	89.38	90.60	90.20	89.22	88.57	89.83	84.91	.00	89.95
1993	91.93	90.52	91.49	90.05	91.06	90.47	90.29	89.28	89.25	85.69	.00	90.18
1994	93.28	90.99	91.61	90.85	91.41	90.89	90.64	90.03	89.40	85.94	.00	90.62
1995	93.76	91.11	91.82	89.65	90.93	90.54	89.69	88.70	89.69	85.40	.00	90.15
1996	94.19	91.37	92.28	90.43	90.94	91.00	89.64	88.66	89.58	85.40	.00	90.40
1997	94.05	90.68	92.24	90.32	90.96	90.91	89.44	88.55	89.63	85.40	.00	90.26
1998	94.14	90.99	92.38	90.48	90.97	90.96	89.46	88.58	89.60	85.40	.00	90.32
1999	94.22	91.35	92.43	90.52	90.98	90.93	89.47	88.73	89.56	85.38	.00	90.36
2000	94.29	91.70	92.49	90.60	90.99	90.94	89.48	88.71	89.53	85.36	.00	90.39
2001	94.36	92.03	92.55	90.67	90.99	90.93	89.48	88.62	89.49	85.36	.00	90.40
2002	94.44	92.34	92.62	90.73	90.99	90.93	89.47	88.60	89.40	85.35	.00	90.41
2003	94.52	92.62	92.69	90.76	90.98	90.93	89.46	88.61	89.37	85.39	.00	90.43
2004	94.60	92.90	92.76	90.78	90.98	90.92	89.45	88.62	89.40	85.40	81.00	90.43
2005	94.68	93.15	92.82	90.73	90.98	90.91	89.44	88.63	89.39	85.32	81.00	90.41
Female												
1975	93.17	77.32	64.27	50.76	52.25	60.51	65.80	68.70	71.15	68.58	.00	66.01
1980	97.30	86.30	73.69	60.68	58.61	66.59	72.82	74.71	74.36	68.58	.00	72.84
1985	93.81	84.37	80.39	72.20	69.79	74.40	79.01	80.60	79.73	72.90	.00	77.62
1986	95.45	86.68	81.06	73.70	70.79	75.50	79.99	81.12	80.46	73.15	.00	78.65
1987	95.73	88.13	81.95	74.80	72.64	75.27	80.01	82.05	80.88	74.19	.00	79.49
1988	95.36	88.46	82.97	75.39	73.11	76.43	80.69	81.42	81.95	74.64	.00	80.01
1989	95.28	89.19	83.05	76.45	73.80	77.04	81.35	82.55	82.39	75.65	.00	80.62
1990	95.09	89.62	83.61	76.84	75.07	77.66	81.97	83.53	83.05	75.54	.00	81.16
1991	94.60	89.57	84.25	77.46	76.01	78.38	82.53	84.20	83.34	75.35	.00	81.57
1992	94.03	87.91	84.99	78.42	76.87	79.92	82.49	84.22	84.34	76.51	.00	81.98
1993	93.05	86.90	85.52	79.68	77.80	80.47	83.75	85.51	84.29	78.57	.00	82.59
1994	93.59	87.32	85.71	80.28	79.02	81.12	84.16	85.94	85.60	78.91	.00	83.17
1995	93.30	88.73	85.95	80.96	79.60	81.83	84.84	85.83	85.66	79.24	.00	83.70
1996	94.93	88.74	86.59	81.49	80.32	82.44	85.24	86.68	86.29	79.64	.00	84.27
1997	94.24	88.81	86.96	82.09	81.02	82.95	85.93	86.88	86.49	80.29	.00	84.72
1998	94.18	88.88	87.30	82.62	81.67	83.49	86.21	87.36	86.89	80.47	.00	85.14
1999	94.13	88.94	87.57	83.15	82.26	83.97	86.73	87.63	87.22	80.72	.00	85.54
2000	94.06	88.98	87.83	83.65	82.79	84.43	87.04	88.02	87.53	81.13	.00	85.92
2001	93.98	89.02	88.12	84.12	83.28	84.85	87.45	88.33	87.78	81.48	.00	86.29
2002	93.93	89.05	88.41	84.55	83.75	85.27	87.74	88.66	88.02	81.71	.00	86.62
2003	93.90	89.08	88.69	84.94	84.21	85.66	88.08	88.94	88.30	82.02	.00	86.94
2004	93.89	89.12	88.94	85.31	84.66	86.01	88.35	89.22	88.54	82.23	75.00	87.21
2005	93.86	89.15	89.18	85.67	85.09	86.35	88.64	89.48	88.64	82.20	75.00	87.45

Sources:

- (1) Historical rates computed by dividing number insured for disability by number fully insured.
- (2) Future rates projected by regression on labor force participation rates and time.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IIIA6.—Workers insured in the event of disability on January 1 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	3,002.4	8,155.7	7,866.5	6,270.9	5,237.6	4,919.2	5,055.6	4,989.7	4,333.9	3,751.2	.0	53,582.7
1980	3,694.8	9,410.2	8,890.0	7,709.8	6,197.3	5,172.2	4,757.3	4,839.3	4,707.7	3,923.3	.0	59,301.9
1985	2,148.9	8,730.1	9,851.7	8,872.5	7,744.3	6,156.2	5,024.8	4,556.9	4,598.3	4,240.7	.0	61,924.4
1986	2,219.2	8,649.9	9,951.9	9,168.8	8,104.8	6,318.9	5,124.3	4,560.7	4,569.9	4,227.2	.0	62,895.6
1987	2,249.6	8,454.5	9,980.0	9,415.0	8,327.1	6,667.1	5,237.0	4,603.2	4,479.4	4,198.0	.0	63,610.9
1988	2,297.9	8,189.5	9,969.6	9,583.1	8,413.4	7,052.2	5,513.0	4,634.8	4,372.1	4,205.4	.0	64,231.0
1989	2,452.7	8,014.1	9,927.4	9,688.6	8,610.5	7,343.8	5,802.3	4,734.7	4,312.0	4,182.8	.0	65,068.9
1990	2,562.2	7,989.9	9,885.9	9,776.8	8,872.5	7,700.4	6,005.2	4,833.2	4,308.5	4,117.7	.0	66,052.3
1991	2,424.3	8,038.6	9,748.6	9,909.4	9,156.8	8,069.7	6,175.3	4,941.1	4,318.5	4,115.6	.0	66,897.9
1992	2,144.9	7,907.4	9,548.7	9,985.3	9,435.3	8,309.4	6,552.9	5,064.2	4,379.8	4,051.6	.0	67,379.5
1993	1,906.3	7,650.8	9,298.6	10,089.7	9,698.1	8,439.9	6,981.9	5,364.3	4,423.8	4,005.8	.0	67,859.2
1994	1,799.0	7,440.7	9,044.5	10,169.9	9,901.8	8,669.9	7,295.1	5,667.3	4,531.1	3,960.7	.0	68,480.0
1995	1,846.1	7,220.3	8,907.7	9,979.4	10,000.9	8,873.3	7,568.9	5,789.5	4,640.8	3,903.4	.0	68,730.4
1996	1,911.0	6,973.2	8,903.7	9,914.0	10,127.8	9,164.8	7,948.8	5,954.3	4,738.9	3,905.0	.0	69,541.5
1997	1,963.8	6,722.0	8,864.4	9,665.2	10,219.0	9,398.3	8,136.0	6,274.7	4,901.6	3,922.3	.0	70,067.2
1998	2,032.4	6,672.6	8,768.1	9,413.0	10,258.2	9,629.5	8,211.7	6,664.1	5,138.8	3,993.8	.0	70,782.1
1999	2,091.0	6,749.4	8,592.5	9,174.6	10,270.8	9,801.4	8,397.6	6,954.1	5,389.0	4,083.4	.0	71,503.7
2000	2,146.9	6,900.7	8,367.0	9,029.9	10,218.4	9,934.5	8,622.1	7,282.4	5,591.0	4,166.4	.0	72,258.4
2001	2,177.2	7,097.9	8,113.4	8,986.8	10,064.4	10,051.1	8,847.4	7,630.7	5,755.2	4,269.2	.0	72,995.2
2002	2,190.0	7,297.4	7,947.8	8,962.9	9,826.9	10,131.6	9,073.0	7,813.9	6,067.9	4,419.7	.0	73,731.0
2003	2,196.2	7,480.8	7,930.9	8,864.3	9,555.7	10,163.4	9,281.8	7,891.5	6,439.3	4,638.5	.0	74,442.6
2004	2,196.0	7,647.1	8,008.8	8,703.7	9,313.2	10,170.2	9,437.0	8,072.5	6,713.3	4,857.7	129.5	75,249.0
2005	2,215.9	7,726.0	8,160.9	8,487.8	9,160.9	10,108.5	9,547.4	8,285.4	7,026.9	5,032.1	263.6	76,015.4
Female												
1975	1,835.2	5,628.4	4,716.9	2,714.3	2,171.9	2,331.9	2,694.5	2,874.2	2,566.6	2,156.5	.0	29,690.4
1980	2,774.5	7,547.4	6,480.0	4,473.8	3,185.7	2,852.8	2,869.8	3,045.2	3,001.4	2,451.7	.0	38,682.3
1985	1,787.1	7,185.6	7,869.6	6,353.3	5,156.0	4,127.6	3,453.1	3,188.2	3,170.6	2,860.6	.0	45,151.7
1986	1,886.2	7,218.4	8,024.5	6,681.7	5,578.2	4,341.7	3,622.2	3,219.4	3,192.7	2,911.1	.0	46,676.1
1987	1,947.9	7,181.7	8,163.2	6,965.1	5,867.8	4,702.8	3,810.8	3,287.1	3,189.9	2,920.2	.0	48,036.5
1988	2,027.4	7,053.9	8,259.1	7,198.2	6,064.4	5,075.3	4,101.7	3,350.5	3,187.5	2,949.5	.0	49,267.5
1989	2,178.4	6,955.0	8,252.3	7,419.9	6,334.4	5,434.4	4,359.8	3,523.5	3,181.0	2,971.1	.0	50,609.8
1990	2,232.6	6,948.8	8,286.2	7,597.9	6,648.4	5,829.9	4,610.3	3,653.1	3,232.7	2,969.5	.0	52,009.4
1991	2,116.3	6,984.4	8,205.6	7,781.7	6,941.8	6,269.2	4,815.6	3,817.6	3,250.2	3,000.3	.0	53,182.7
1992	1,902.0	6,880.8	8,071.2	7,960.3	7,217.3	6,580.5	5,189.6	4,010.4	3,319.8	3,018.5	.0	54,150.4
1993	1,750.8	6,660.7	7,892.0	8,108.3	7,492.9	6,778.2	5,631.4	4,322.4	3,396.3	3,042.9	.0	55,075.9
1994	1,650.7	6,526.0	7,718.3	8,161.4	7,760.8	7,038.3	5,984.7	4,604.4	3,561.1	3,030.8	.0	56,036.5
1995	1,667.0	6,452.7	7,628.6	8,179.7	7,961.7	7,323.9	6,395.3	4,820.8	3,681.2	3,016.2	.0	57,127.0
1996	1,749.8	6,200.8	7,672.9	8,096.9	8,170.0	7,612.0	6,817.7	5,063.6	3,831.9	3,055.7	.0	58,271.3
1997	1,799.0	6,004.5	7,700.3	7,958.6	8,341.4	7,896.5	7,131.4	5,416.1	4,008.7	3,107.7	.0	59,364.1
1998	1,864.5	5,926.4	7,638.9	7,799.9	8,454.3	8,178.3	7,317.7	5,852.6	4,264.4	3,182.9	.0	60,479.9
1999	1,922.4	5,966.9	7,500.2	7,669.5	8,532.6	8,423.1	7,611.6	6,195.8	4,536.6	3,294.6	.0	61,653.4
2000	1,976.9	6,092.1	7,304.0	7,613.9	8,542.7	8,646.1	7,913.4	6,595.2	4,775.6	3,410.8	.0	62,870.7
2001	2,006.8	6,233.8	7,069.1	7,644.9	8,462.1	8,853.0	8,230.7	7,026.9	4,983.2	3,532.6	.0	64,043.1
2002	2,019.1	6,419.7	6,905.6	7,680.4	8,320.3	9,022.6	8,536.1	7,324.8	5,332.9	3,690.7	.0	65,252.3
2003	2,023.5	6,576.3	6,880.5	7,632.7	8,170.5	9,131.7	8,841.5	7,523.6	5,750.2	3,917.0	.0	66,447.3
2004	2,021.0	6,705.7	6,944.1	7,504.5	8,035.8	9,208.0	9,105.8	7,811.6	6,085.8	4,157.1	106.3	67,685.7
2005	2,038.5	6,776.5	7,077.5	7,325.4	7,967.8	9,217.7	9,355.6	8,131.0	6,455.6	4,355.3	218.0	68,918.9
Total												
1975	4,837.6	13,784.1	12,583.4	8,985.2	7,409.5	7,251.1	7,750.1	7,863.9	6,900.5	5,907.7	.0	83,273.1
1980	6,469.3	16,957.6	15,370.0	12,183.6	9,383.0	8,025.0	7,627.1	7,884.5	7,709.1	6,375.0	.0	97,984.2
1985	3,936.0	15,915.7	17,721.3	15,225.8	12,900.3	10,283.8	8,477.9	7,745.1	7,768.9	7,101.3	.0	107,076.1
1986	4,105.4	15,868.3	17,976.4	15,850.5	13,683.0	10,660.6	8,746.5	7,780.1	7,762.6	7,138.3	.0	109,571.7
1987	4,197.5	15,636.2	18,143.2	16,380.1	14,194.9	11,369.9	9,047.8	7,890.3	7,669.3	7,118.2	.0	111,647.4
1988	4,325.3	15,243.4	18,228.7	16,781.3	14,477.8	12,127.5	9,614.7	7,985.3	7,559.6	7,154.9	.0	113,498.5
1989	4,631.1	14,969.1	18,179.7	17,108.5	14,944.9	12,778.2	10,162.1	8,258.2	7,493.0	7,153.9	.0	115,678.7
1990	4,794.8	14,938.7	18,172.1	17,374.7	15,520.9	13,530.3	10,615.5	8,486.3	7,541.2	7,087.2	.0	118,061.7
1991	4,540.6	15,023.0	17,954.2	17,691.1	16,098.6	14,338.9	10,990.9	8,758.7	7,568.7	7,115.9	.0	120,080.6
1992	4,046.9	14,788.2	17,619.9	17,945.6	16,652.6	14,889.9	11,742.5	9,074.6	7,699.6	7,070.1	.0	121,529.9
1993	3,657.1	14,311.5	17,190.6	18,198.0	17,191.0	15,218.1	12,613.3	9,686.7	7,820.1	7,048.7	.0	122,935.1
1994	3,449.7	13,966.7	16,762.8	18,331.3	17,662.5	15,708.2	13,279.8	10,271.7	8,092.2	6,991.5	.0	124,516.5
1995	3,513.1	13,673.0	16,536.3	18,159.1	17,962.6	16,197.2	13,964.2	10,610.3	8,322.0	6,919.6	.0	125,857.4
1996	3,660.8	13,174.0	16,576.6	18,010.9	18,297.8	16,776.8	14,766.5	11,017.9	8,570.8	6,960.7	.0	127,812.8
1997	3,762.8	12,726.5	16,564.7	17,623.8	18,560.4	17,294.7	15,267.4	11,690.8	8,910.2	7,030.0	.0	129,431.3
1998	3,896.9	12,598.9	16,407.0	17,212.9	18,712.6	17,807.8	15,529.4	12,516.7	9,403.2	7,176.7	.0	131,262.0
1999	4,013.4	12,716.2	16,092.7	16,844.1	18,803.5	18,224.5	16,009.2	13,149.9	9,925.7	7,378.0	.0	133,157.1
2000	4,123.8	12,992.8	15,671.0	16,642.8	18,761.1	18,580.6	16,535.5	13,877.5	10,366.6	7,577.3	.0	135,129.1
2001	4,184.1	13,331.7	15,182.4	16,631.7	18,528.5	18,904.0	17,078.1	14,657.6	10,738.5	7,801.7	.0	137,038.3
2002	4,209.1	13,717.0	14,853.4	16,643.3	18,147.2	19,154.2	17,609.2	15,138.7	11,400.8	8,110.4	.0	138,983.3
2003	4,219.7	14,057.0	14,811.4	16,497.0	17,226.2	19,295.1	18,123.3	15,415.1	12,189.4	8,555.6	.0	140,889.9
2004	4,217.0	14,352.8	14,952.8	16,208.2	17,349.0	19,378.2	18,542.8	15,884.1	12,799.1	9,014.8	235.7	142,934.7
2005	4,254.3	14,502.5	15,238.5	15,813.2	17,128.6	19,326.2	18,903.0	16,416.4	13,482.6	9,387.4	481.6	144,934.3

Sources:

(1) Historical figures estimated from counts supplied by Office of Research Evaluation and Statistics.

(2) Future figures computed by applying insured rates based on number fully insured to number of workers who are fully insured.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A7.—Numbers of disabled workers with benefits in force on December 31 of each year, 1975-2005,
by certain age groupings
[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	1.3	23.7	54.5	58.7	70.0	107.1	166.3	272.5	398.9	569.7	.0	1,722.8
1980	1.1	21.9	58.5	89.4	96.9	116.1	172.4	277.6	463.9	639.2	.0	1,937.0
1985 ....	.5	20.2	63.7	98.5	126.1	133.4	155.7	231.9	385.1	590.4	.0	1,805.4
1986 ....	.6	21.3	70.1	109.9	139.5	147.9	165.7	234.2	381.4	578.6	.0	1,849.2
1987 ....	.6	21.0	71.8	117.0	146.9	161.0	177.1	235.3	376.9	573.1	.0	1,880.8
1988 ....	.7	20.1	71.9	121.9	153.3	171.8	187.5	240.5	370.9	565.9	.0	1,904.4
1989 ....	.7	19.2	71.3	126.5	162.7	187.9	200.5	245.7	372.7	552.2	.0	1,939.4
1990 ....	.9	20.0	71.9	132.5	174.0	207.4	214.2	255.0	376.5	549.2	.0	2,001.6
1991	1.0	22.4	74.4	140.9	189.5	227.0	236.0	272.9	387.7	551.3	.0	2,103.0
1992	1.0	26.6	80.7	152.9	211.5	248.1	266.2	300.7	406.4	561.5	.0	2,255.6
1993	1.0	28.2	85.0	162.7	229.9	269.9	294.0	328.8	428.0	567.9	.0	2,395.5
1994 ....	.9	27.3	85.2	167.3	242.9	288.2	322.7	354.1	445.5	582.4	.0	2,516.4
1995 ....	.8	24.3	83.9	165.7	250.8	304.9	352.2	376.0	465.6	597.9	.0	2,622.2
1996 ....	.8	22.1	83.4	163.8	257.8	321.5	374.9	404.8	491.4	614.0	.0	2,734.4
1997 ....	.9	21.0	82.3	160.4	261.3	336.3	389.1	438.1	524.4	632.4	.0	2,846.1
1998 ....	.9	20.8	80.0	158.2	264.9	350.1	406.5	466.9	559.4	658.1	.0	2,965.7
1999 ....	.9	20.9	77.5	156.4	267.7	361.7	425.3	500.4	591.0	679.6	.0	3,081.6
2000 ....	.9	21.4	74.3	157.2	267.8	372.0	444.6	537.2	617.8	703.0	.0	3,196.3
2001 ....	.9	21.8	71.3	156.9	264.1	378.8	462.1	560.4	655.2	735.9	.0	3,307.4
2002 ....	.9	22.1	69.8	154.9	258.2	382.1	477.9	571.0	695.5	780.6	.0	3,413.0
2003 ....	.9	22.5	69.6	151.0	252.2	383.8	490.5	587.7	728.1	827.6	26.4	3,540.4
2004 ....	.9	22.6	69.8	145.3	246.3	382.4	499.2	605.8	768.0	869.0	55.1	3,664.4
2005 ....	.9	22.6	70.5	138.3	243.1	376.6	506.0	624.7	813.0	904.7	87.3	3,787.8
Female												
1975 ....	.3	7.7	18.0	21.9	25.8	41.1	70.4	127.1	199.1	270.4	.0	781.9
1980 ....	.4	7.9	24.2	36.2	40.5	49.4	76.7	134.4	237.3	326.5	.0	933.6
1985 ....	.2	8.0	25.9	43.8	55.4	60.9	72.8	113.0	195.9	302.6	.0	878.4
1986 ....	.2	8.6	28.9	49.0	62.1	69.3	80.1	116.9	195.6	297.9	.0	908.5
1987 ....	.3	8.8	30.5	52.4	67.1	77.2	88.0	120.8	195.2	296.3	.0	936.6
1988 ....	.3	8.7	31.5	55.5	71.9	83.6	96.1	126.2	195.4	294.0	.0	963.3
1989 ....	.3	8.6	32.4	58.5	78.7	93.3	106.1	133.5	200.3	290.2	.0	1,001.9
1990 ....	.4	9.3	33.7	62.7	86.9	105.2	117.1	142.7	207.9	291.4	.0	1,057.3
1991 ....	.5	11.0	35.8	63.5	97.3	118.6	133.2	158.1	220.5	297.5	.0	1,141.1
1992 ....	.6	13.9	40.7	76.7	110.5	135.1	154.6	181.8	238.4	310.2	.0	1,262.5
1993 ....	.6	15.4	44.7	84.7	123.8	152.1	175.6	206.0	259.6	321.9	.0	1,384.3
1994 ....	.5	15.3	46.6	91.5	135.6	169.6	198.7	230.6	280.4	338.7	.0	1,507.6
1995 ....	.5	14.2	48.3	95.5	146.6	188.0	224.4	255.2	306.0	358.7	.0	1,637.3
1996 ....	.5	13.2	50.1	98.4	156.8	206.1	246.9	284.9	335.4	380.4	.0	1,772.6
1997 ....	.6	12.5	50.5	99.8	164.4	221.1	264.8	315.4	368.9	402.6	.0	1,900.5
1998 ....	.6	12.2	49.7	100.2	170.8	234.9	284.0	342.5	403.3	429.9	.0	2,028.1
1999 ....	.6	12.3	48.1	100.5	176.5	247.9	304.3	373.9	436.5	455.2	.0	2,155.8
2000 ....	.6	12.5	46.0	102.2	179.1	260.3	325.3	409.0	466.0	482.5	.0	2,283.5
2001 ....	.6	12.7	43.8	103.3	178.8	269.8	344.4	434.4	504.3	515.7	.0	2,407.8
2002 ....	.6	12.9	42.8	103.1	177.7	277.0	361.7	452.5	546.0	558.4	.0	2,532.7
2003 ....	.6	13.2	42.7	101.5	176.1	283.1	377.5	475.3	582.3	603.7	17.7	2,673.6
2004 ....	.6	13.3	42.9	98.2	174.6	286.9	391.6	499.5	624.9	646.0	37.4	2,815.9
2005 ....	.6	13.3	43.6	94.0	175.3	286.7	404.7	524.8	673.5	683.9	60.3	2,960.7
Total												
1975	1.6	31.4	72.5	80.6	95.8	148.3	236.7	399.6	598.1	840.1	.0	2,504.7
1980	1.5	29.8	82.6	125.6	137.5	165.6	249.2	411.9	701.3	965.7	.0	2,870.6
1985 ....	.7	28.2	89.6	142.3	181.5	194.2	228.4	344.9	580.9	893.1	.0	2,683.8
1986 ....	.8	29.9	99.0	158.9	201.6	217.2	245.8	351.0	576.9	876.5	.0	2,757.7
1987 ....	.9	29.9	102.3	169.4	214.0	238.2	265.1	356.0	572.1	869.4	.0	2,817.4
1988	1.0	28.8	103.4	177.3	225.2	255.4	283.6	366.7	566.3	860.0	.0	2,867.6
1989	1.0	27.9	103.7	185.0	241.4	281.2	306.6	379.2	573.0	842.3	.0	2,941.3
1990	1.3	29.4	105.6	195.2	260.9	312.6	331.2	397.7	584.4	840.6	.0	3,058.9
1991	1.5	33.4	110.2	209.4	286.8	345.6	369.2	431.0	608.2	848.8	.0	3,244.2
1992	1.7	40.5	121.4	229.6	322.0	383.2	420.8	482.5	644.8	871.6	.0	3,518.2
1993	1.6	43.7	129.7	247.4	353.7	422.0	469.6	534.7	687.6	889.8	.0	3,779.8
1994	1.4	42.6	131.9	258.8	378.5	457.9	521.4	584.7	725.8	921.0	.0	4,024.0
1995	1.3	38.5	132.2	261.2	397.4	492.9	576.6	631.2	771.6	956.6	.0	4,259.5
1996	1.3	35.2	133.5	262.2	414.6	527.6	621.8	689.6	826.8	994.4	.0	4,507.0
1997	1.4	33.4	132.8	260.1	425.6	557.4	653.9	753.5	893.3	1,035.1	.0	4,746.6
1998	1.4	33.0	129.7	258.4	435.7	585.0	690.5	809.4	962.6	1,088.0	.0	4,993.8
1999	1.5	33.2	125.7	256.9	444.2	609.6	729.7	874.3	1,027.5	1,134.8	.0	5,237.4
2000	1.5	33.9	120.3	259.4	447.0	632.3	769.9	946.2	1,083.8	1,185.5	.0	5,479.8
2001	1.5	34.5	115.1	260.3	442.8	648.7	806.5	994.7	1,159.6	1,251.6	.0	5,715.2
2002	1.5	35.0	112.6	258.1	435.9	659.1	839.6	1,023.5	1,241.5	1,339.0	.0	5,945.8
2003	1.5	35.7	112.3	252.5	428.3	666.9	868.0	1,063.0	1,310.5	1,431.3	44.0	6,213.9
2004	1.5	35.9	112.7	243.5	420.9	669.3	890.8	1,105.3	1,392.9	1,515.0	92.5	6,480.3
2005	1.5	35.9	114.1	232.3	418.4	663.3	910.7	1,149.6	1,486.5	1,588.7	147.6	6,748.5

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Projected figures computed by adding awards to and subtracting terminations from corresponding figure at end of prior year.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A8.—Awards to disabled workers per thousand workers exposed, calendar years 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975 ....	.46	1.61	2.12	2.62	3.52	5.29	7.94	13.43	22.96	32.51	33.13	7.42
1980 ....	.35	1.01	1.36	1.63	2.19	3.21	5.05	8.84	15.79	21.72	15.23	4.82
1985 ....	.29	.94	1.48	1.82	2.24	3.07	4.59	8.08	13.83	17.04	10.41	4.33
1986 ....	.29	1.15	1.89	2.32	2.81	3.46	4.92	8.23	14.39	17.14	9.87	4.71
1987 ....	.33	1.07	1.70	2.19	2.64	3.31	4.79	8.13	14.36	17.14	9.81	4.59
1988 ....	.31	1.01	1.56	2.10	2.62	3.23	4.61	8.02	14.01	16.81	9.38	4.46
1989 ....	.31	.99	1.59	2.17	2.73	3.35	4.71	8.02	14.03	16.74	9.50	4.52
1990 ....	.40	1.09	1.75	2.40	3.01	3.75	5.15	8.39	14.83	17.59	10.02	4.86
1991 ....	.52	1.25	2.02	2.79	3.48	4.36	5.69	9.36	16.11	19.01	11.11	5.42
1992 ....	.57	1.62	2.52	3.42	4.26	5.13	6.52	10.42	17.97	21.25	12.15	6.26
1993 ....	.60	1.50	2.39	3.36	4.12	5.12	6.39	10.07	17.15	20.20	11.42	6.05
1994 ....	.47	1.33	2.10	3.10	3.93	4.75	6.10	9.79	16.71	20.07	11.47	5.78
1995 ....	.44	1.21	1.86	2.86	3.72	4.65	6.00	9.73	16.90	20.52	11.18	5.68
1996 ....	.44	1.20	1.85	2.84	3.66	4.57	5.95	9.65	16.82	20.56	11.06	5.64
1997 ....	.46	1.24	1.94	3.01	3.83	4.75	6.17	9.96	17.42	21.38	11.21	5.86
1998 ....	.45	1.22	1.95	3.05	3.84	4.72	6.10	9.81	17.15	21.05	10.99	5.81
1999 ....	.45	1.21	1.95	3.05	3.83	4.69	6.04	9.72	17.01	20.91	10.85	5.77
2000 ....	.45	1.19	1.95	3.04	3.82	4.65	5.97	9.69	16.89	21.04	10.72	5.75
2001 ....	.44	1.18	1.92	2.99	3.78	4.58	5.90	9.61	16.69	21.49	10.57	5.71
2002 ....	.44	1.16	1.87	2.91	3.70	4.47	5.78	9.42	16.35	21.98	11.28	5.64
2003 ....	.43	1.15	1.83	2.86	3.63	4.40	5.72	9.34	16.24	22.72	11.90	5.63
2004 ....	.43	1.14	1.78	2.79	3.54	4.32	5.63	9.21	16.09	23.38	12.04	5.59
2005 ....	.43	1.13	1.75	2.74	3.47	4.27	5.58	9.16	16.08	24.05	12.09	5.59
Female												
1975 ....	.21	.77	1.26	2.17	3.11	4.91	7.07	11.63	18.86	23.29	20.06	5.91
1980 ....	.20	.45	.76	1.18	1.78	2.68	4.03	6.80	11.10	13.31	8.81	3.38
1985 ....	.13	.46	.79	1.21	1.61	2.40	3.52	5.99	9.35	10.37	6.47	2.94
1986 ....	.15	.56	1.00	1.45	1.94	2.68	3.91	6.49	9.87	10.63	6.28	3.23
1987 ....	.18	.53	.94	1.36	1.88	2.56	3.79	6.48	9.93	10.53	6.09	3.16
1988 ....	.16	.53	.88	1.31	1.82	2.51	3.75	6.27	9.99	10.30	5.97	3.10
1989 ....	.17	.53	.90	1.37	1.90	2.63	3.99	6.55	10.35	10.62	5.93	3.23
1990 ....	.22	.60	1.02	1.50	2.10	2.90	4.30	6.90	11.03	11.24	6.46	3.48
1991 ....	.27	.74	1.18	1.78	2.50	3.36	4.79	7.83	12.45	12.32	7.15	3.96
1992 ....	.38	1.02	1.56	2.18	3.05	4.05	5.51	8.89	13.94	14.30	8.07	4.64
1993 ....	.35	.97	1.56	2.21	3.09	4.01	5.54	8.68	13.58	13.73	7.80	4.57
1994 ....	.32	.87	1.45	2.19	3.05	4.02	5.46	8.88	13.87	14.15	7.32	4.58
1995 ....	.32	.82	1.38	2.21	3.14	4.15	5.60	9.24	14.70	15.13	8.41	4.75
1996 ....	.32	.81	1.37	2.20	3.13	4.13	5.59	9.21	14.68	15.19	8.03	4.74
1997 ....	.32	.80	1.37	2.19	3.10	4.08	5.51	9.05	14.48	15.06	7.76	4.68
1998 ....	.31	.78	1.36	2.16	3.06	4.03	5.43	8.93	14.25	14.84	7.60	4.62
1999 ....	.31	.78	1.36	2.15	3.05	4.01	5.40	8.90	14.20	14.84	7.54	4.60
2000 ....	.31	.77	1.34	2.12	3.02	3.97	5.35	8.86	14.09	14.94	7.45	4.57
2001 ....	.31	.75	1.32	2.08	2.98	3.90	5.26	8.73	13.84	15.14	7.32	4.52
2002 ....	.31	.75	1.30	2.07	2.96	3.88	5.23	8.67	13.71	15.62	7.85	4.52
2003 ....	.30	.75	1.28	2.06	2.94	3.85	5.20	8.61	13.63	16.11	8.27	4.52
2004 ....	.30	.74	1.27	2.05	2.91	3.83	5.17	8.56	13.59	16.59	8.42	4.52
2005 ....	.30	.74	1.26	2.04	2.89	3.83	5.17	8.56	13.65	17.06	8.52	4.55
Total												
1975 ....	.36	1.26	1.79	2.48	3.40	5.17	7.64	12.76	21.41	29.08	28.11	6.73
1980 ....	.28	.76	1.10	1.46	2.05	3.01	4.66	8.05	13.94	18.41	12.68	4.16
1985 ....	.22	.73	1.17	1.56	1.98	2.80	4.15	7.21	11.97	14.26	8.81	3.70
1986 ....	.23	.88	1.48	1.95	2.45	3.14	4.49	7.50	12.49	14.42	8.36	4.03
1987 ....	.26	.82	1.36	1.84	2.32	3.00	4.36	7.43	12.47	14.36	8.24	3.94
1988 ....	.24	.78	1.25	1.76	2.28	2.93	4.24	7.27	12.29	14.05	7.93	3.84
1989 ....	.24	.78	1.27	1.82	2.37	3.04	4.40	7.39	12.43	14.12	8.01	3.93
1990 ....	.32	.86	1.41	2.00	2.62	3.38	4.78	7.74	13.18	14.86	8.47	4.23
1991 ....	.40	1.01	1.63	2.34	3.05	3.92	5.29	8.68	14.51	16.10	9.41	4.75
1992 ....	.48	1.34	2.08	2.87	3.73	4.65	6.07	9.73	16.20	18.19	10.38	5.52
1993 ....	.48	1.25	2.01	2.84	3.66	4.62	6.01	9.45	15.56	17.34	9.82	5.37
1994 ....	.40	1.11	1.80	2.69	3.54	4.42	5.81	9.38	15.44	17.44	9.64	5.23
1995 ....	.39	1.02	1.63	2.56	3.46	4.42	5.81	9.50	15.91	18.11	9.94	5.25
1996 ....	.38	1.01	1.62	2.55	3.42	4.37	5.78	9.44	15.85	18.14	9.70	5.23
1997 ....	.39	1.03	1.67	2.63	3.50	4.44	5.86	9.54	16.08	18.53	9.65	5.32
1998 ....	.39	1.01	1.67	2.64	3.48	4.40	5.78	9.39	15.81	18.23	9.46	5.26
1999 ....	.39	1.00	1.67	2.64	3.47	4.37	5.73	9.33	15.71	18.13	9.36	5.24
2000 ....	.38	.99	1.67	2.61	3.46	4.33	5.67	9.29	15.58	18.23	9.24	5.21
2001 ....	.38	.98	1.64	2.57	3.41	4.26	5.59	9.18	15.34	18.55	9.09	5.17
2002 ....	.38	.97	1.60	2.52	3.36	4.19	5.51	9.05	15.09	19.02	9.72	5.13
2003 ....	.37	.96	1.57	2.49	3.31	4.14	5.46	8.98	14.99	19.63	10.24	5.12
2004 ....	.37	.95	1.54	2.44	3.25	4.09	5.40	8.89	14.88	20.18	10.37	5.10
2005 ....	.37	.95	1.52	2.41	3.20	4.06	5.38	8.86	14.90	20.74	10.43	5.11

Sources:

- (1) Age-specific figures computed as the ratio of (a) awards for the year, to (b) exposure of the disability insured population not receiving benefits.
- (2) Total rate for males and females computed as the ratio of (a) total age-adjusted awards, to (b) total exposure of the disability insured population not receiving benefits, as of calendar year 1995 (standard population).
- (3) Total rate for both sexes combined computed as the ratio of (a) total age-sex-adjusted awards, to (b) total combined male and female exposure of the disability insured population not receiving benefits, as of calendar year 1995 (standard population).

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A9.—Awards to disabled workers for calendar years 1975-2005, by certain age groupings
[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	1.0	13.0	17.3	16.7	18.5	25.5	39.0	64.1	94.2	109.0	10.2	408.5
1980	1.0	9.4	12.4	13.0	13.7	16.5	23.2	40.5	67.6	72.9	4.8	275.2
1985 ....	.5	7.8	14.6	16.5	17.9	19.0	23.0	35.4	58.8	63.5	3.6	260.5
1986 ....	.5	9.3	18.7	21.7	23.0	22.7	25.1	36.3	60.0	63.6	3.5	284.4
1987 ....	.6	8.4	16.8	20.8	21.9	22.9	25.8	36.1	58.3	63.9	3.4	279.0
1988 ....	.6	7.8	15.3	20.2	22.2	23.2	26.0	36.4	56.1	62.3	3.2	273.2
1989 ....	.6	7.5	15.6	21.0	23.8	25.2	27.5	37.1	56.0	61.1	3.4	278.8
1990 ....	.7	8.4	16.9	23.4	27.1	29.6	30.9	39.7	59.4	64.3	3.4	303.6
1991 ....	.9	9.6	19.1	27.4	32.2	35.3	36.1	45.3	65.4	68.4	3.8	343.4
1992 ....	.9	12.1	23.2	33.9	40.4	42.1	44.0	53.3	73.5	75.2	4.3	402.7
1993 ....	.8	10.8	21.4	33.5	39.8	43.1	45.0	54.3	71.5	70.3	3.9	394.4
1994 ....	.6	9.2	18.4	30.7	38.5	41.1	44.7	54.2	71.3	68.9	3.8	381.4
1995 ....	.6	8.1	16.3	27.7	36.7	41.3	46.0	54.8	73.3	69.9	3.8	378.5
1996 ....	.6	7.7	16.1	27.0	36.5	41.7	46.7	57.2	75.2	70.1	3.6	382.5
1997 ....	.7	7.9	16.8	27.8	38.3	44.3	48.8	62.6	81.5	74.0	3.5	406.2
1998 ....	.7	7.9	16.5	27.5	38.4	44.8	49.2	64.2	84.0	74.4	3.4	411.1
1999 ....	.7	7.9	16.1	27.1	38.2	45.0	50.0	66.6	86.2	75.2	3.5	416.6
2000 ....	.7	8.1	15.6	26.8	37.5	45.2	50.8	69.4	88.0	77.3	3.5	422.8
2001 ....	.7	8.2	15.0	26.3	36.2	44.8	51.3	70.3	91.5	81.5	3.5	429.5
2002 ....	.7	8.3	14.6	25.4	34.5	43.9	51.4	69.6	95.1	87.4	3.8	434.7
2003 ....	.7	8.4	14.5	24.4	33.0	43.3	51.7	70.5	98.4	94.6	5.3	444.8
2004 ....	.7	8.4	14.4	23.3	31.6	42.2	51.5	71.4	102.0	100.5	6.8	452.7
2005 ....	.7	8.4	14.4	22.2	30.9	41.1	51.5	73.1	106.7	106.2	8.2	463.5
Female												
1975 ....	.3	4.4	6.5	6.4	7.0	11.2	18.5	32.4	46.9	46.2	3.8	183.5
1980 ....	.4	3.4	5.2	5.8	6.0	7.8	11.2	19.8	31.1	28.9	1.9	121.4
1985 ....	.2	3.2	6.3	8.0	8.8	10.1	12.4	18.6	28.2	27.5	1.5	125.0
1986 ....	.2	3.8	8.1	10.0	11.2	12.3	14.5	20.6	29.8	28.4	1.6	140.5
1987 ....	.3	3.6	7.8	9.8	11.2	12.7	15.1	20.9	30.0	28.5	1.6	141.3
1988 ....	.2	3.5	7.2	9.7	11.3	13.3	15.9	21.3	30.1	28.1	1.5	142.1
1989 ....	.3	3.6	7.4	10.3	12.4	14.9	17.9	23.1	31.6	28.9	1.5	151.9
1990 ....	.4	4.1	8.3	11.6	14.3	17.7	20.1	25.4	33.9	31.0	1.7	168.5
1991 ....	.4	4.9	9.4	14.0	17.7	21.5	24.1	30.3	39.0	34.1	1.8	197.4
1992 ....	.5	6.6	12.3	17.5	22.3	26.7	30.0	36.9	44.5	39.8	2.1	239.4
1993 ....	.4	6.1	12.0	17.8	23.5	27.4	32.1	38.3	45.3	37.9	2.1	243.0
1994 ....	.4	5.3	11.0	17.8	23.8	28.6	33.7	41.1	47.8	39.0	1.9	250.4
1995 ....	.4	4.9	10.5	17.7	25.1	30.6	36.8	44.6	52.6	41.8	2.2	267.1
1996 ....	.4	4.7	10.5	17.3	25.5	31.6	38.4	47.5	54.7	42.4	2.1	275.0
1997 ....	.4	4.5	10.3	16.8	25.6	32.3	38.8	50.3	57.3	43.0	1.9	281.4
1998 ....	.4	4.5	10.1	16.4	25.5	32.8	39.7	52.4	59.7	43.6	1.9	287.1
1999 ....	.5	4.5	9.8	16.1	25.4	33.5	41.0	55.6	62.5	45.0	1.9	295.9
2000 ....	.5	4.6	9.4	16.0	25.0	33.9	42.2	58.8	64.6	46.8	2.0	303.7
2001 ....	.5	4.6	9.0	15.8	24.2	34.0	43.0	60.3	67.8	49.4	1.9	310.6
2002 ....	.5	4.7	8.9	15.6	23.6	34.2	44.3	61.4	72.4	53.9	2.1	321.5
2003 ....	.5	4.8	8.8	15.3	23.0	34.2	45.3	63.3	76.1	58.9	3.1	333.3
2004 ....	.5	4.8	8.9	14.8	22.6	34.0	46.2	65.5	80.4	63.4	4.0	345.1
2005 ....	.5	4.8	9.1	14.3	22.6	33.7	47.2	68.1	85.7	67.5	4.9	358.4
Total												
1975	1.3	17.3	23.7	23.1	25.5	36.7	57.5	96.5	141.1	155.3	14.0	592.0
1980	1.4	12.8	17.6	18.8	19.7	24.3	34.4	60.4	98.7	101.8	6.7	396.6
1985 ....	.6	11.0	20.9	24.5	26.7	29.2	35.4	54.0	87.1	91.0	5.1	385.5
1986 ....	.7	13.2	26.7	31.7	34.2	34.9	39.6	56.9	89.7	92.0	5.1	424.9
1987 ....	.8	12.1	24.6	30.6	33.0	35.6	40.9	57.1	88.3	92.4	4.9	420.3
1988 ....	.8	11.3	22.6	29.9	33.5	36.5	41.9	57.7	86.1	90.4	4.7	415.3
1989 ....	.9	11.1	23.0	31.3	36.2	40.2	45.4	60.2	87.6	90.0	5.0	430.7
1990	1.1	12.5	25.2	35.1	41.4	47.3	51.0	65.1	93.3	95.3	5.1	472.1
1991	1.3	14.5	28.5	41.5	49.9	56.9	60.2	75.5	104.4	102.5	5.6	540.8
1992	1.4	18.6	35.4	51.5	62.7	68.8	74.0	90.2	118.1	115.0	6.4	642.1
1993	1.2	16.9	33.4	51.4	63.3	70.5	77.1	92.6	116.9	108.2	6.0	637.4
1994	1.0	14.6	29.4	48.5	62.3	69.7	78.4	95.3	119.0	107.9	5.8	631.9
1995	1.0	13.0	26.8	45.4	61.8	71.9	82.9	99.4	125.9	111.7	6.0	645.6
1996	1.1	12.4	26.6	44.4	62.0	73.3	85.1	104.7	129.9	112.5	5.7	657.6
1997	1.1	12.5	27.1	44.7	63.9	76.6	87.6	112.9	138.8	117.0	5.5	687.7
1998	1.2	12.4	26.6	43.9	63.9	77.6	88.9	116.6	143.7	118.0	5.3	698.2
1999	1.2	12.5	25.9	43.2	63.6	78.5	91.0	122.1	148.7	120.2	5.4	712.5
2000	1.2	12.7	25.0	42.9	62.5	79.1	92.9	128.2	152.5	124.0	5.5	726.5
2001	1.2	12.9	24.0	42.1	60.4	78.8	94.3	130.7	159.3	130.9	5.5	740.1
2002	1.2	13.0	23.5	41.0	58.0	78.1	95.7	131.0	167.5	141.3	6.0	756.2
2003	1.2	13.2	23.3	39.7	55.9	77.5	97.0	133.8	174.5	153.4	8.5	778.1
2004	1.2	13.2	23.3	38.1	54.2	76.2	97.7	136.8	182.4	163.9	10.8	797.8
2005	1.2	13.3	23.5	36.5	53.4	74.8	98.7	141.2	192.4	173.7	13.3	822.0

Sources:

- (1) Historical awards from Annual Statistical Supplement and various unpublished data tabulations
 - (2) Projected awards computed by applying age-specific award rates to exposure of the disability insured population not receiving benefits.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A10.—Numbers of disabled workers with benefits terminated per thousand beneficiaries exposed, calendar years 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older ^a	Total ^a
Male												
1975	40.97	139.63	104.38	90.97	84.97	77.11	77.02	74.84	77.10	75.98	69.21	78.41
1980	212.97	170.14	120.55	83.49	77.11	75.81	72.97	74.32	71.92	68.82	58.62	74.37
1985	136.36	55.33	40.58	30.33	20.04	20.77	27.74	42.65	62.68	66.38	50.94	50.10
1986	78.91	66.26	55.84	46.27	41.16	43.60	50.25	58.79	68.46	67.27	45.84	59.06
1987	100.99	77.68	73.78	63.44	55.98	53.68	59.26	63.19	67.35	66.83	44.60	63.34
1988	119.02	77.62	68.90	65.37	64.20	60.05	61.85	65.05	67.64	66.45	42.77	64.71
1989	84.32	67.36	71.66	63.57	52.05	45.64	52.00	59.40	64.64	67.03	42.09	60.13
1990	39.81	55.76	64.99	60.52	56.48	50.07	52.62	58.00	63.16	64.95	39.93	59.18
1991	66.93	50.22	60.19	58.64	55.58	50.01	51.35	56.23	61.50	64.47	39.87	57.86
1992	25.00	45.72	59.17	60.61	54.41	50.27	50.02	54.51	59.61	63.36	39.61	56.68
1993	40.66	43.97	54.01	61.10	55.47	50.74	48.59	53.54	58.57	61.13	32.71	55.37
1994	32.32	49.04	56.19	67.60	58.60	53.08	49.61	53.06	56.36	58.70	33.17	55.54
1995	30.98	60.12	65.08	72.73	63.96	56.83	50.23	51.87	54.71	54.44	20.78	55.44
1996	29.86	50.95	53.86	63.68	57.21	52.05	47.37	50.24	53.92	53.78	20.66	52.35
1997	29.87	61.30	62.76	74.67	66.95	60.37	52.41	53.48	56.42	55.35	26.85	57.15
1998	30.47	58.56	62.27	70.08	61.95	55.45	49.42	51.28	54.45	54.35	20.74	54.35
1999	29.51	53.34	56.11	65.10	58.20	52.79	47.81	50.38	54.03	53.99	20.68	52.66
2000	28.80	49.54	51.56	61.53	55.50	50.88	46.66	49.84	53.74	54.00	20.64	51.57
2001	29.36	53.37	55.95	65.22	58.17	52.81	47.84	50.54	54.05	54.26	20.68	52.68
2002	29.18	52.31	54.78	64.30	57.50	52.34	47.55	50.35	53.93	54.12	20.67	52.35
2003	29.07	50.88	53.20	63.02	56.61	51.69	47.17	50.11	53.81	54.19	20.22	51.73
2004	29.18	51.46	53.99	63.65	57.18	52.05	47.38	50.22	53.88	54.36	19.61	51.65
2005	29.15	51.53	54.05	63.73	57.28	52.07	47.41	50.24	53.93	54.23	19.16	51.33
Female												
1975	14.60	89.85	81.48	69.03	62.65	66.16	68.96	64.12	57.42	51.71	46.67	58.83
1980	157.80	147.65	100.02	75.43	66.11	68.88	66.42	59.68	51.82	46.47	44.48	56.28
1985	126.98	55.43	41.51	29.49	24.05	26.12	27.59	31.01	45.65	47.92	42.77	39.83
1986	161.81	55.70	47.84	43.65	40.42	41.38	46.94	49.68	51.96	49.91	42.88	48.27
1987	175.53	65.58	62.81	52.19	50.52	50.37	55.33	55.56	53.02	49.68	40.99	52.08
1988 ....	.00	72.17	55.92	51.02	53.28	56.33	57.93	58.77	55.04	49.36	37.08	53.39
1989	68.46	56.21	56.00	47.14	41.98	42.75	45.64	48.92	51.44	50.16	39.45	48.23
1990	78.59	52.54	49.56	42.42	40.11	43.07	46.74	49.29	48.92	49.19	39.53	46.96
1991	70.35	44.88	42.29	40.00	37.22	40.09	44.44	47.81	48.82	49.48	40.33	45.59
1992	40.93	41.26	39.79	37.54	37.39	39.47	41.89	45.06	45.29	48.40	40.05	43.58
1993	27.93	36.42	38.04	35.53	34.48	36.71	40.08	42.79	44.15	47.21	34.94	41.57
1994	28.57	38.68	39.79	39.35	36.03	37.85	40.54	41.77	43.36	45.13	34.38	41.34
1995	28.66	52.92	50.54	45.25	40.94	40.40	40.39	40.87	41.90	43.18	30.87	41.84
1996	23.86	44.01	40.19	37.35	35.30	35.66	37.24	38.89	41.05	42.65	30.72	39.01
1997	24.70	56.64	46.76	43.58	39.34	39.68	39.94	40.28	42.00	43.20	36.59	41.38
1998	25.79	51.32	47.52	43.01	39.32	39.05	39.47	40.28	41.65	43.09	30.83	40.99
1999	24.19	46.32	41.78	38.62	36.19	36.42	37.71	39.22	41.17	42.78	30.74	39.49
2000	22.96	42.73	37.68	35.46	33.95	34.53	36.45	38.46	40.84	42.65	30.68	38.48
2001	24.10	46.41	41.87	38.65	36.23	36.45	37.75	39.22	41.20	42.87	30.74	39.57
2002	23.78	45.42	40.87	37.87	35.69	36.00	37.44	39.03	41.12	42.77	30.73	39.37
2003	23.45	44.08	39.47	36.82	34.93	35.37	37.01	38.77	40.96	42.76	30.07	39.02
2004	23.72	44.65	40.25	37.44	35.35	35.72	37.25	38.92	41.02	42.87	29.17	39.18
2005	23.71	44.69	40.33	37.52	35.39	35.76	37.28	38.94	41.07	42.84	28.48	39.15
Total												
1975	35.61	128.08	98.91	85.14	79.08	74.14	74.67	71.48	70.64	68.25	62.48	72.39
1980	198.01	164.30	114.65	81.20	73.90	73.76	70.97	69.60	65.18	61.31	53.95	68.54
1985	133.89	55.36	40.85	30.08	21.26	22.44	27.69	38.89	56.99	60.17	48.19	46.76
1986	103.45	63.26	53.53	45.46	40.93	42.89	49.19	55.80	62.92	61.41	44.84	55.53
1987	124.58	74.14	70.56	60.00	54.29	52.62	57.97	60.63	62.51	61.02	43.38	59.63
1988	82.26	75.99	65.01	60.94	60.76	58.85	60.54	62.91	63.34	60.64	40.84	60.94
1989	79.46	63.96	66.84	58.46	48.81	44.69	49.83	55.77	60.08	61.27	41.19	56.12
1990	52.43	54.75	60.14	54.80	51.11	47.75	50.57	54.92	58.15	59.53	39.79	55.01
1991	68.03	48.48	54.46	52.64	49.46	46.66	48.89	53.19	56.96	59.25	40.03	53.60
1992	30.80	44.21	52.80	53.04	48.66	46.52	47.08	51.00	54.38	58.08	39.76	52.04
1993	36.20	41.33	48.61	52.52	48.27	45.76	45.46	49.46	53.19	56.13	33.48	50.39
1994	30.96	45.35	50.49	57.85	50.68	47.55	46.21	48.68	51.40	53.75	33.60	50.30
1995	30.10	57.49	59.86	62.93	55.67	50.69	46.47	47.50	49.70	50.25	24.39	50.30
1996	27.41	48.37	48.80	54.01	49.10	45.77	43.41	45.62	48.76	49.55	24.32	47.18
1997	27.83	59.56	56.74	62.97	56.51	52.31	47.43	48.03	50.52	50.64	30.45	50.92
1998	28.65	55.87	56.67	59.73	53.22	48.96	45.38	46.68	49.13	49.92	24.53	48.98
1999	27.44	50.75	50.67	54.87	49.58	46.22	43.65	45.66	48.60	49.51	24.51	47.30
2000	26.52	47.03	46.29	51.38	46.98	44.24	42.40	44.98	48.23	49.39	24.52	46.17
2001	27.31	50.81	50.63	54.79	49.43	46.09	43.57	45.65	48.49	49.58	24.63	47.21
2002	27.07	49.77	49.54	53.87	48.73	45.56	43.24	45.40	48.33	49.40	24.67	46.87
2003	26.88	48.38	48.03	52.63	47.82	44.85	42.79	45.09	48.14	49.38	24.20	46.31
2004	27.04	48.95	48.81	53.22	48.25	45.13	42.98	45.17	48.15	49.47	23.50	46.28
2005	27.01	49.00	48.86	53.27	48.24	45.11	42.95	45.13	48.14	49.33	22.99	46.03

a. Does not reflect termination due to conversion at normal retirement age. See Table II.7 on page 11 for overall disability termination rates.

Sources:

(1) Historical rates computed as the ratio of (a) age-specific total terminations, to (b) exposure of disabled worker in force population.

(2) Future rates calculated as the sum of projected termination rates over all reasons.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A11.—Numbers of disabled workers with benefits terminated (due to death) per thousand beneficiaries exposed, calendar years 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	25.76	42.77	20.63	17.41	17.31	19.82	24.64	31.61	47.66	66.90	56.79	44.95
1980	156.66	51.24	23.82	15.98	15.74	19.44	23.36	31.40	44.52	60.47	48.10	41.51
1985	104.40	31.74	20.63	18.28	14.18	16.31	23.95	38.92	59.28	62.78	43.53	45.02
1986	78.91	35.44	26.75	26.36	27.90	33.91	42.58	53.35	64.71	63.64	39.84	51.59
1987	93.16	30.71	29.29	30.82	32.39	35.53	45.11	54.25	62.05	62.30	27.37	50.81
1988	90.80	31.17	26.13	30.97	35.34	38.12	45.61	54.33	61.95	61.29	26.33	50.57
1989	84.32	34.30	34.05	35.64	32.61	31.27	40.38	51.10	60.13	62.00	30.34	49.12
1990	39.81	32.68	34.26	36.39	37.68	36.35	42.19	51.09	59.35	59.70	36.60	49.34
1991	34.30	33.32	38.58	41.21	42.14	40.08	43.92	51.40	58.37	56.78	34.38	49.54
1992	20.49	27.35	36.62	43.97	43.22	41.80	43.58	50.38	57.07	55.12	28.92	48.71
1993	31.04	25.89	34.35	43.89	43.94	42.02	42.64	49.67	55.96	52.82	23.18	47.50
1994	31.42	24.93	30.78	45.02	42.10	41.66	40.80	48.02	53.67	51.50	23.83	46.08
1995	25.22	27.36	29.75	44.31	42.76	41.55	40.89	46.41	51.94	49.87	14.80	44.96
1996	25.41	28.01	29.77	44.33	42.74	41.56	40.93	46.42	51.93	49.79	14.80	45.03
1997	24.89	28.39	29.95	44.32	42.74	41.56	40.92	46.32	51.90	50.11	14.80	45.15
1998	24.88	28.82	30.23	44.30	42.73	41.56	40.91	46.23	51.88	49.94	14.80	45.22
1999	24.82	29.03	30.37	44.30	42.72	41.57	40.91	46.27	51.90	49.93	14.80	45.28
2000	24.77	29.08	30.29	44.30	42.71	41.57	40.91	46.41	51.94	50.15	14.80	45.41
2001	24.69	29.01	30.09	44.31	42.68	41.57	40.91	46.45	51.93	50.18	14.80	45.52
2002	24.71	28.88	29.97	44.34	42.68	41.57	40.91	46.41	51.87	50.15	14.80	45.59
2003	24.78	28.74	29.90	44.34	42.69	41.57	40.92	46.40	51.85	50.31	14.50	45.45
2004	24.75	28.57	29.82	44.32	42.72	41.58	40.92	46.38	51.86	50.31	14.05	45.28
2005	24.73	28.56	29.79	44.30	42.74	41.58	40.93	46.39	51.93	50.11	13.73	45.07
Female												
1975	13.38	30.87	20.48	14.99	13.82	16.24	19.03	23.44	31.96	45.40	39.11	32.29
1980	122.94	51.92	24.98	16.38	14.55	16.85	18.32	21.84	28.83	40.92	37.27	29.89
1985	126.98	32.84	21.37	17.84	17.70	20.67	23.74	28.14	42.98	45.13	37.52	35.48
1986	161.81	27.31	22.33	24.50	27.27	32.02	39.90	44.62	48.57	47.16	37.95	41.85
1987	125.00	26.61	22.98	23.22	28.02	32.73	41.58	46.00	47.61	45.88	24.78	40.85
1988 ....	.00	29.00	19.26	21.01	27.27	33.44	41.19	47.04	48.15	44.82	26.63	40.39
1989	44.01	27.83	22.55	21.45	22.98	27.24	33.55	40.68	46.41	46.02	31.34	38.07
1990	78.59	31.04	20.45	21.04	23.76	29.17	36.05	42.33	44.85	45.26	34.81	38.08
1991	70.35	28.39	22.69	25.03	24.29	29.99	36.89	42.48	45.67	43.91	34.67	38.20
1992	29.24	28.12	20.75	22.98	25.43	29.89	34.75	40.59	42.50	42.81	28.34	36.39
1993	27.93	24.53	20.76	21.94	22.94	27.09	32.54	37.92	41.37	41.19	24.48	34.33
1994	28.57	19.59	17.94	20.15	21.63	26.41	31.03	36.05	40.51	39.64	25.07	32.87
1995	20.70	23.87	17.80	20.43	23.12	25.56	30.35	34.63	39.00	39.63	21.67	32.29
1996	18.27	24.17	17.80	20.45	23.12	25.57	30.39	34.60	39.00	39.64	21.67	32.37
1997	18.19	24.64	17.82	20.49	23.13	25.57	30.35	34.56	38.98	39.73	21.67	32.47
1998	18.12	24.91	17.88	20.51	23.15	25.58	30.33	34.56	38.96	39.69	21.67	32.61
1999	18.07	25.06	17.91	20.46	23.15	25.59	30.33	34.58	38.96	39.69	21.67	32.73
2000	17.96	25.12	17.92	20.42	23.16	25.60	30.34	34.63	38.99	39.76	21.67	32.88
2001	17.94	25.09	17.89	20.42	23.18	25.60	30.35	34.62	39.01	39.77	21.67	33.04
2002	17.88	25.01	17.87	20.45	23.20	25.62	30.35	34.61	38.98	39.76	21.67	33.21
2003	17.95	24.91	17.85	20.53	23.19	25.63	30.36	34.60	38.93	39.82	21.22	33.29
2004	18.02	24.79	17.84	20.58	23.16	25.64	30.37	34.60	38.94	39.83	20.58	33.36
2005	17.97	24.75	17.83	20.58	23.14	25.66	30.38	34.61	39.01	39.75	20.10	33.40
Total												
1975	23.24	40.01	20.59	16.77	16.39	18.85	23.00	29.05	42.50	60.05	51.51	41.05
1980	147.51	51.41	24.15	16.10	15.39	18.67	21.82	28.32	39.26	53.90	44.52	37.76
1985	110.36	32.05	20.85	18.15	15.25	17.67	23.88	35.43	53.83	56.85	41.50	41.91
1986	103.45	33.13	25.48	25.78	27.71	33.31	41.72	50.48	59.29	58.08	39.20	48.41
1987	103.24	29.51	27.43	28.50	31.03	34.63	43.95	51.49	57.17	56.74	26.50	47.53
1988	62.76	30.53	24.07	27.90	32.79	36.60	44.13	51.85	57.24	55.69	26.43	47.18
1989	71.96	32.33	30.52	31.22	29.51	29.95	38.05	47.49	55.39	56.54	30.68	45.40
1990	52.43	32.17	29.92	31.54	33.11	33.96	40.05	47.99	54.25	54.73	35.98	45.49
1991	45.92	31.72	33.49	36.01	36.18	36.67	41.42	48.18	53.82	52.30	34.48	45.60
1992	23.67	27.61	31.40	37.08	37.21	37.67	40.38	46.75	51.75	50.78	28.72	44.35
1993	29.95	25.42	29.75	36.53	36.73	36.73	38.93	45.21	50.52	48.64	23.63	42.75
1994	30.39	23.03	26.32	36.43	34.92	36.12	37.14	43.37	48.65	47.17	24.27	41.21
1995	23.51	26.09	25.46	35.79	35.69	35.57	36.86	41.72	46.87	46.06	17.27	40.17
1996	22.49	26.59	25.34	35.56	35.48	35.43	36.81	41.61	46.74	45.93	17.30	40.13
1997	22.24	26.99	25.39	35.35	35.33	35.33	36.70	41.47	46.61	46.09	17.34	40.15
1998	22.25	27.37	25.54	35.21	35.17	35.24	36.61	41.35	46.50	45.90	17.39	40.15
1999	22.19	27.56	25.64	35.09	35.06	35.16	36.55	41.33	46.44	45.84	17.42	40.17
2000	22.11	27.62	25.59	35.00	34.98	35.08	36.49	41.38	46.41	45.93	17.46	40.24
2001	22.06	27.57	25.48	34.94	34.91	35.01	36.45	41.34	46.34	45.90	17.50	40.31
2002	22.04	27.45	25.41	34.91	34.85	34.95	36.41	41.25	46.23	45.83	17.54	40.36
2003	22.11	27.33	25.36	34.89	34.78	34.89	36.38	41.18	46.15	45.89	17.21	40.26
2004	22.12	27.18	25.30	34.87	34.72	34.83	36.33	41.11	46.10	45.85	16.71	40.15
2005	22.08	27.15	25.26	34.83	34.64	34.78	36.29	41.06	46.11	45.66	16.34	39.99

Sources:

(1) Historical rates computed as the ratio of (a) age-specific death terminations, to (b) exposure of disabled worker in force population.

(2) Future rates projected by historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A12.—Numbers of disabled workers with benefits terminated (due to recovery) per thousand beneficiaries exposed, calendar years 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	13.91	92.31	81.82	72.69	66.79	56.55	51.78	42.59	28.86	8.18	1.90	32.32
1980	47.72	113.39	94.49	66.71	60.58	55.64	49.04	42.30	26.86	7.53	1.61	31.78
1985	15.98	21.02	18.50	11.16	5.29	3.87	3.27	3.24	2.77	2.20	1.07	3.97
1986	.00	27.96	27.39	18.64	12.14	8.81	6.78	4.74	3.17	2.07	.84	6.23
1987	.00	42.00	42.07	30.92	22.05	16.73	12.94	7.97	4.50	2.80	.83	10.62
1988	16.12	39.95	39.06	31.22	25.70	19.31	14.39	9.06	4.49	2.94	.74	11.53
1989	.00	29.57	35.73	26.40	17.87	12.98	10.32	7.05	3.66	2.35	.49	9.01
1990	.00	20.23	28.47	22.45	17.08	12.19	9.18	5.93	3.01	2.65	1.06	8.17
1991	16.28	14.21	19.74	16.03	11.97	8.54	6.21	3.75	2.24	5.18	2.47	6.70
1992	4.51	16.99	21.58	16.03	10.73	8.11	6.13	3.75	2.18	5.47	1.45	6.71
1993	7.70	16.31	18.80	16.62	11.07	8.31	5.61	3.55	2.25	5.68	1.48	6.72
1994	.00	22.48	24.66	22.00	16.03	11.01	8.47	4.70	2.31	4.49	1.29	8.32
1995	4.60	29.48	33.82	27.19	20.23	14.40	8.68	4.95	2.35	1.88	.34	9.17
1996	3.18	19.59	22.59	18.12	13.49	9.61	5.78	3.30	1.57	1.26	.23	6.01
1997	3.70	22.46	26.03	20.88	15.55	11.09	6.68	3.83	1.82	1.47	.26	6.82
1998	4.32	26.32	30.56	24.55	18.25	13.01	7.85	4.52	2.15	1.71	.31	7.85
1999	3.43	20.86	24.26	19.57	14.51	10.35	6.25	3.58	1.70	1.36	.24	6.12
2000	2.79	17.00	19.78	15.99	11.82	8.44	5.10	2.91	1.38	1.12	.20	4.90
2001	3.43	20.91	24.36	19.67	14.51	10.37	6.27	3.57	1.70	1.37	.24	5.90
2002	3.25	19.99	23.31	18.74	13.84	9.90	5.99	3.41	1.64	1.30	.23	5.50
2003	3.05	18.72	21.80	17.46	12.95	9.25	5.59	3.19	1.54	1.21	.21	4.99
2004	3.18	19.48	22.66	18.11	13.49	9.60	5.80	3.32	1.59	1.28	.22	5.02
2005	3.18	19.57	22.75	18.21	13.57	9.62	5.82	3.33	1.58	1.30	.21	4.88
Female												
1975	1.22	56.80	59.81	53.23	48.43	49.54	49.57	40.34	25.09	5.64	1.94	25.86
1980	34.86	91.75	73.58	58.18	51.14	51.63	47.75	37.52	22.65	4.93	1.85	25.70
1985	.00	19.12	18.76	10.89	5.77	4.84	3.46	2.49	2.18	1.82	.92	3.51
1986	.00	24.22	23.27	17.89	12.16	8.74	6.47	4.43	2.81	1.70	.81	5.41
1987	31.91	34.65	36.94	26.89	21.14	16.32	12.51	8.44	4.50	2.45	.82	9.41
1988	.00	34.90	32.31	26.45	22.92	20.15	14.97	9.85	5.26	2.96	.93	10.65
1989	4.89	25.35	31.26	23.96	17.16	14.22	11.11	7.42	4.33	2.43	.52	8.64
1990	.00	17.94	27.14	19.34	14.64	12.41	9.67	6.07	3.50	2.29	.99	7.50
1991	.00	14.48	17.34	13.33	11.22	8.77	6.60	4.33	2.37	3.71	2.22	5.97
1992	9.35	12.66	18.03	14.03	11.53	9.19	6.71	4.15	2.43	3.92	1.65	6.21
1993	.00	9.93	16.20	12.88	11.12	9.26	7.27	4.57	2.37	4.26	1.94	6.30
1994	.00	17.18	21.06	18.66	14.05	11.10	9.15	5.35	2.56	3.54	.97	7.54
1995	7.96	27.66	31.12	23.74	16.96	14.25	9.53	5.84	2.55	1.70	.45	8.51
1996	5.59	18.44	20.76	15.83	11.32	9.50	6.35	3.90	1.71	1.14	.30	5.62
1997	6.52	21.29	23.92	18.22	13.05	10.96	7.34	4.52	1.98	1.32	.35	6.40
1998	7.68	25.00	28.04	21.43	15.32	12.87	8.63	5.33	2.34	1.54	.41	7.38
1999	6.12	19.85	22.28	17.08	12.19	10.23	6.87	4.24	1.85	1.23	.33	5.76
2000	5.01	16.19	18.18	13.96	9.93	8.34	5.60	3.43	1.50	1.01	.27	4.61
2001	6.16	19.90	22.38	17.16	12.20	10.25	6.89	4.21	1.84	1.24	.33	5.55
2002	5.90	18.99	21.40	16.35	11.64	9.79	6.57	4.03	1.79	1.18	.31	5.17
2003	5.50	17.76	20.02	15.23	10.89	9.14	6.14	3.77	1.68	1.10	.29	4.69
2004	5.70	18.45	20.80	15.80	11.34	9.49	6.38	3.92	1.73	1.16	.29	4.73
2005	5.73	18.53	20.89	15.87	11.40	9.51	6.39	3.93	1.71	1.16	.28	4.59
Total												
1975	11.33	84.07	76.56	67.51	61.94	54.65	51.13	41.89	27.62	7.37	1.91	30.34
1980	44.23	107.78	88.48	64.28	57.82	54.46	48.65	40.76	25.45	6.66	1.69	29.82
1985	11.77	20.49	18.57	11.08	5.44	4.17	3.33	3.00	2.57	2.07	1.02	3.82
1986	.00	26.90	26.20	18.41	12.15	8.79	6.63	4.64	3.05	1.95	.83	5.96
1987	10.10	39.85	40.57	29.69	21.77	16.60	12.80	8.13	4.50	2.68	.82	10.22
1988	11.14	38.44	37.04	29.75	24.82	19.58	14.58	9.33	4.76	2.95	.81	11.24
1989	1.50	28.28	34.35	25.64	17.64	13.39	10.59	7.18	3.89	2.37	.50	8.89
1990	.00	19.51	28.05	21.47	16.28	12.26	9.35	5.98	3.18	2.53	1.03	7.94
1991	11.03	14.30	18.97	15.16	11.72	8.62	6.35	3.96	2.28	4.67	2.38	6.45
1992	6.28	15.53	20.41	15.37	11.00	8.48	6.34	3.90	2.28	4.92	1.52	6.53
1993	5.00	14.08	17.92	15.37	11.09	8.64	6.22	3.94	2.29	5.17	1.64	6.57
1994	.00	20.59	23.41	20.85	15.33	11.04	8.73	4.95	2.40	4.15	1.18	8.03
1995	5.87	28.82	32.85	25.96	19.05	14.34	9.01	5.30	2.43	1.81	.38	8.92
1996	4.17	19.16	21.91	17.28	12.69	9.57	6.00	3.54	1.63	1.22	.25	5.86
1997	4.81	22.02	25.23	19.88	14.60	11.04	6.94	4.11	1.89	1.41	.29	6.65
1998	5.63	25.83	29.60	23.36	17.12	12.96	8.17	4.86	2.23	1.64	.35	7.66
1999	4.47	20.49	23.51	18.61	13.60	10.30	6.51	3.86	1.77	1.31	.28	5.97
2000	3.65	16.70	19.17	15.20	11.07	8.40	5.31	3.13	1.43	1.07	.23	4.78
2001	4.49	20.54	23.61	18.68	13.59	10.32	6.53	3.84	1.76	1.32	.28	5.76
2002	4.28	19.62	22.59	17.80	12.96	9.85	6.24	3.68	1.70	1.25	.27	5.37
2003	4.01	18.37	21.13	16.58	12.12	9.20	5.83	3.45	1.60	1.17	.24	4.86
2004	4.17	19.10	21.96	17.19	12.61	9.55	6.05	3.59	1.65	1.23	.25	4.90
2005	4.18	19.18	22.05	17.28	12.67	9.57	6.07	3.60	1.64	1.24	.24	4.75

Sources:

(1) Historical rates computed as the ratio of (a) age-specific recovery terminations, to (b) exposure of disabled worker in force population.

(2) Future rates projected by historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A13.—Numbers of disabled workers with benefits terminated (due to other reasons) per thousand beneficiaries exposed, calendar years 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	1.29	4.55	1.94	.88	.88	.74	.81	.63	.59	.91	10.53	1.14
1980	8.60	5.51	2.24	.80	.80	.73	.57	.63	.55	.82	8.92	1.08
1985	15.98	2.57	1.45	.89	.57	.58	.52	.49	.64	1.39	6.34	1.11
1986 ....	.00	2.85	1.70	1.27	1.11	.87	.89	.69	.58	1.56	5.16	1.24
1987	7.82	4.97	2.42	1.70	1.55	1.43	1.21	.97	.80	1.73	16.40	1.91
1988	12.10	6.50	3.71	3.18	3.16	2.62	1.85	1.66	1.20	2.22	15.70	2.61
1989 ....	.00	3.49	1.88	1.53	1.57	1.39	1.31	1.25	.85	2.68	11.27	2.00
1990 ....	.00	2.85	2.26	1.68	1.71	1.53	1.25	.98	.79	2.60	2.27	1.67
1991	16.35	2.69	1.88	1.40	1.47	1.39	1.22	1.08	.90	2.52	3.03	1.63
1992 ....	.00	1.39	.97	.61	.46	.36	.32	.39	.35	2.77	9.24	1.26
1993	1.93	1.76	.86	.59	.46	.41	.34	.32	.37	2.63	8.05	1.15
1994 ....	.90	1.63	.75	.58	.47	.40	.34	.34	.38	2.70	8.04	1.14
1995	1.16	3.27	1.51	1.23	.98	.88	.66	.52	.42	2.69	5.63	1.31
1996	1.27	3.35	1.51	1.23	.98	.88	.66	.52	.42	2.73	5.63	1.30
1997	1.29	10.46	6.77	9.47	8.67	7.72	4.81	3.33	2.70	3.77	11.78	5.18
1998	1.27	3.43	1.49	1.23	.98	.88	.66	.53	.42	2.71	5.63	1.27
1999	1.26	3.45	1.49	1.23	.98	.87	.66	.52	.43	2.70	5.63	1.27
2000	1.24	3.46	1.49	1.24	.98	.87	.66	.52	.43	2.73	5.63	1.27
2001	1.24	3.45	1.50	1.23	.98	.87	.66	.52	.42	2.71	5.63	1.26
2002	1.22	3.44	1.50	1.23	.97	.87	.66	.52	.42	2.67	5.63	1.25
2003	1.24	3.42	1.51	1.22	.97	.87	.66	.52	.42	2.66	5.51	1.29
2004	1.25	3.41	1.51	1.22	.97	.87	.66	.52	.43	2.76	5.35	1.35
2005	1.24	3.40	1.51	1.22	.98	.87	.66	.52	.43	2.82	5.22	1.39
Female												
1975 ....	.00	2.18	1.19	.80	.40	.38	.37	.34	.38	.67	5.62	.68
1980 ....	.00	3.98	1.46	.87	.42	.40	.35	.32	.34	.61	5.36	.69
1985 ....	.00	3.47	1.38	.75	.57	.61	.39	.37	.48	.98	4.33	.85
1986 ....	.00	4.17	2.24	1.27	.99	.62	.58	.63	.58	1.05	4.12	1.01
1987	18.62	4.32	2.89	2.08	1.36	1.32	1.24	1.12	.91	1.35	15.38	1.81
1988 ....	.00	8.27	4.35	3.56	3.09	2.75	1.78	1.88	1.63	1.58	9.51	2.36
1989	19.56	3.03	2.18	1.73	1.84	1.28	.97	.82	.70	1.72	7.59	1.52
1990 ....	.00	3.56	1.97	2.04	1.71	1.49	1.01	.90	.58	1.63	3.72	1.37
1991 ....	.00	2.01	2.26	1.65	1.71	1.34	.95	1.01	.78	1.86	3.44	1.42
1992	2.34	.48	1.02	.54	.43	.40	.42	.32	.36	1.67	10.07	.98
1993 ....	.00	1.96	1.08	.70	.42	.37	.26	.30	.41	1.76	8.53	.94
1994 ....	.00	1.91	.79	.53	.36	.35	.35	.38	.30	1.95	8.34	.93
1995 ....	.00	1.39	1.62	1.08	.85	.59	.51	.40	.35	1.85	8.74	1.05
1996 ....	.00	1.40	1.62	1.07	.85	.59	.51	.40	.35	1.87	8.74	1.03
1997 ....	.00	10.71	5.02	4.86	3.16	3.15	2.25	1.20	1.04	2.14	14.57	2.51
1998 ....	.00	1.40	1.61	1.07	.85	.59	.51	.40	.35	1.86	8.74	1.00
1999 ....	.00	1.41	1.59	1.07	.85	.59	.51	.40	.35	1.86	8.74	1.00
2000 ....	.00	1.41	1.59	1.07	.85	.59	.51	.40	.35	1.88	8.74	.99
2001 ....	.00	1.42	1.59	1.07	.85	.59	.51	.39	.35	1.86	8.74	.98
2002 ....	.00	1.42	1.60	1.07	.85	.59	.51	.40	.36	1.84	8.74	.98
2003 ....	.00	1.42	1.61	1.06	.85	.59	.51	.40	.36	1.83	8.56	1.04
2004 ....	.00	1.41	1.61	1.06	.85	.59	.51	.40	.35	1.89	8.30	1.10
2005 ....	.00	1.41	1.61	1.07	.85	.59	.51	.40	.35	1.93	8.11	1.16
Total												
1975	1.03	4.00	1.76	.86	.75	.65	.54	.54	.52	.83	9.06	1.00
1980	6.27	5.11	2.02	.82	.69	.63	.51	.53	.48	.75	7.74	.95
1985	11.77	2.82	1.43	.85	.57	.59	.48	.45	.59	1.25	5.66	1.03
1986 ....	.00	3.23	1.85	1.27	1.08	.79	.79	.67	.58	1.39	4.81	1.17
1987	11.24	4.78	2.56	1.81	1.49	1.40	1.22	1.02	.84	1.60	16.06	1.88
1988	8.36	7.03	3.90	3.29	3.14	2.66	1.83	1.73	1.35	2.00	13.60	2.53
1989	6.00	3.35	1.97	1.59	1.66	1.36	1.19	1.10	.80	2.35	10.01	1.84
1990 ....	.00	3.08	2.17	1.80	1.71	1.52	1.17	.95	.72	2.26	2.77	1.57
1991	11.08	2.47	2.00	1.48	1.55	1.37	1.13	1.05	.86	2.29	3.17	1.55
1992 ....	.85	1.08	.99	.59	.45	.37	.36	.36	.35	2.38	9.53	1.16
1993	1.25	1.83	.93	.62	.45	.40	.31	.31	.38	2.31	8.21	1.07
1994 ....	.57	1.73	.76	.56	.43	.38	.34	.36	.35	2.43	8.15	1.06
1995 ....	.72	2.58	1.55	1.18	.93	.77	.60	.47	.40	2.38	6.75	1.21
1996 ....	.75	2.63	1.55	1.17	.93	.77	.60	.47	.39	2.40	6.76	1.20
1997 ....	.78	10.55	6.11	7.74	6.58	5.94	3.79	2.45	2.02	3.14	12.81	4.12
1998 ....	.77	2.68	1.53	1.17	.93	.76	.60	.47	.39	2.37	6.80	1.16
1999 ....	.77	2.70	1.53	1.17	.93	.76	.59	.47	.39	2.37	6.82	1.16
2000 ....	.76	2.70	1.52	1.17	.93	.76	.59	.47	.39	2.39	6.83	1.15
2001 ....	.76	2.70	1.53	1.17	.93	.76	.59	.47	.39	2.36	6.85	1.14
2002 ....	.75	2.70	1.54	1.17	.92	.76	.59	.47	.39	2.32	6.87	1.14
2003 ....	.75	2.68	1.54	1.16	.92	.76	.59	.47	.39	2.31	6.74	1.18
2004 ....	.76	2.67	1.55	1.16	.92	.75	.59	.47	.39	2.39	6.55	1.24
2005 ....	.75	2.67	1.55	1.16	.92	.75	.59	.46	.39	2.44	6.41	1.29

Sources:

(1) Historical rates computed as the ratio of (a) age-specific other terminations, to (b) exposure of disabled worker in force population.

(2) Future rates projected by historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A14.—Numbers of disabled workers with benefits terminated during calendar years 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Conversions	Total
Male													
1975 ....	.0	2.8	5.3	5.0	5.6	7.9	12.3	19.5	29.4	42.4	3.9	112.3	246.3
1980 ....	.2	3.5	7.2	7.6	7.5	8.9	12.7	20.7	33.3	44.5	4.1	138.2	288.3
1985 ....	.0	1.0	2.4	2.8	2.4	2.6	4.1	9.5	23.8	39.7	3.4	129.9	221.7
1986 ....	.0	1.2	3.6	4.8	5.5	6.2	8.1	13.5	25.8	39.4	3.0	129.5	240.7
1987 ....	.0	1.4	5.0	7.2	8.1	8.5	10.3	14.7	25.1	38.8	2.8	125.4	247.3
1988 ....	.1	1.4	4.8	7.8	9.8	10.2	11.5	15.5	24.9	38.1	2.7	123.1	249.6
1989 ....	.0	1.1	4.9	7.9	8.3	8.4	10.2	14.3	23.8	37.5	2.6	124.6	243.8
1990 ....	.0	.9	4.4	7.8	9.6	10.2	11.0	14.5	23.4	35.9	2.4	121.2	241.4
1991 ....	.0	.9	4.2	7.9	10.2	11.0	11.8	14.9	23.3	35.6	2.4	119.7	242.0
1992 ....	.0	1.0	4.3	8.8	11.0	12.0	12.9	15.8	23.4	35.4	2.4	123.0	250.1
1993 ....	.0	1.1	4.2	9.5	12.3	13.3	13.9	17.1	24.4	34.7	2.0	122.2	254.6
1994 ....	.0	1.2	4.5	11.0	13.9	15.0	15.7	18.3	24.5	34.2	2.0	120.2	260.5
1995 ....	.0	1.3	5.3	11.9	15.9	17.1	17.4	19.1	24.8	32.4	1.3	126.2	272.7
1996 ....	.0	1.0	4.3	10.2	14.5	16.5	17.5	19.9	25.9	32.9	1.3	126.3	270.3
1997 ....	.0	1.1	4.9	11.8	17.4	20.2	20.2	23.0	28.9	34.9	1.8	130.3	294.5
1998 ....	.0	1.0	4.8	10.9	16.2	19.2	19.9	23.5	29.8	35.7	1.3	129.2	291.5
1999 ....	.0	1.0	4.1	9.9	15.4	18.9	20.1	24.8	31.3	36.6	1.4	137.1	300.7
2000 ....	.0	.9	3.6	9.4	14.6	18.7	20.5	26.4	32.6	37.9	1.5	141.9	308.1
2001 ....	.0	1.0	3.8	10.0	15.2	19.9	21.9	28.0	34.8	39.9	1.5	142.5	318.4
2002 ....	.0	1.0	3.6	9.8	14.7	19.9	22.6	28.4	36.9	42.2	1.5	148.4	329.0
2003 ....	.0	1.0	3.5	9.3	14.1	19.7	23.0	29.1	38.6	44.7	2.1	132.1	317.5
2004 ....	.0	1.0	3.6	9.1	14.0	19.8	23.5	30.1	40.8	47.1	2.7	136.9	328.7
2005 ....	.0	1.0	3.6	8.7	13.8	19.6	23.9	31.1	43.3	48.8	3.3	142.9	340.1
Female													
1975 ....	.0	.5	1.3	1.4	1.5	2.5	4.5	7.6	10.7	13.5	1.1	48.1	92.8
1980 ....	.0	1.1	2.4	2.7	2.7	3.4	5.1	7.9	12.1	15.2	1.5	68.3	122.4
1985 ....	.0	.4	1.0	1.2	1.3	1.5	1.9	3.3	8.7	14.5	1.4	66.2	101.4
1986 ....	.0	.4	1.2	2.0	2.4	2.7	3.6	5.6	9.9	14.9	1.4	66.2	110.3
1987 ....	.0	.5	1.8	2.6	3.3	3.8	4.7	6.5	10.1	14.7	1.3	64.0	113.3
1988 ....	.0	.5	1.7	2.7	3.7	4.6	5.4	7.2	10.5	14.5	1.2	63.3	115.4
1989 ....	.0	.4	1.7	2.6	3.2	3.8	4.6	6.3	10.0	14.6	1.3	64.8	113.3
1990 ....	.0	.4	1.5	2.5	3.3	4.3	5.2	6.7	9.8	14.3	1.3	63.6	113.1
1991 ....	.0	.4	1.4	2.6	3.4	4.5	5.6	7.2	10.3	14.6	1.3	62.2	113.5
1992 ....	.0	.5	1.4	2.7	3.9	5.0	6.1	7.7	10.3	14.8	1.3	64.5	118.0
1993 ....	.0	.5	1.5	2.8	4.0	5.3	6.7	8.4	10.9	15.0	1.1	65.0	121.2
1994 ....	.0	.5	1.7	3.4	4.6	6.1	7.7	9.2	11.6	15.1	1.1	66.1	127.2
1995 ....	.0	.7	2.3	4.1	5.7	7.3	8.7	9.9	12.2	15.2	1.1	70.2	137.4
1996 ....	.0	.5	1.9	3.5	5.3	7.0	8.8	10.6	13.2	16.0	1.1	71.9	139.7
1997 ....	.0	.6	2.2	4.2	6.2	8.5	10.2	12.2	14.9	17.2	1.4	75.9	153.5
1998 ....	.0	.5	2.2	4.1	6.5	8.9	10.9	13.3	16.2	18.4	1.2	77.3	159.5
1999 ....	.0	.5	1.9	3.7	6.1	8.7	11.1	14.1	17.4	19.3	1.3	83.9	168.2
2000 ....	.0	.5	1.6	3.5	5.9	8.7	11.5	15.2	18.5	20.5	1.4	88.9	176.0
2001 ....	.0	.5	1.7	3.8	6.3	9.6	12.7	16.5	20.2	22.0	1.4	91.6	186.3
2002 ....	.0	.5	1.6	3.8	6.1	9.7	13.2	17.1	21.9	23.8	1.5	97.4	196.6
2003 ....	.0	.5	1.6	3.6	6.0	9.8	13.6	17.9	23.2	25.7	2.1	88.5	192.5
2004 ....	.0	.5	1.6	3.5	6.0	10.0	14.3	18.9	25.0	27.5	2.7	92.6	202.7
2005 ....	.0	.5	1.6	3.4	6.0	10.0	14.8	19.9	27.0	29.1	3.5	97.9	213.6
Total													
1975 ....	.0	3.3	6.7	6.4	7.1	10.4	16.8	27.1	40.1	55.8	5.0	160.4	339.2
1980 ....	.2	4.6	9.6	10.3	10.2	12.2	17.7	28.6	45.5	59.8	5.6	206.5	410.7
1985 ....	.1	1.3	3.4	4.0	3.7	4.1	6.0	12.9	32.5	54.3	4.8	196.1	323.1
1986 ....	.1	1.6	4.8	6.8	7.9	9.0	11.7	19.1	35.7	54.3	4.4	195.7	351.0
1987 ....	.1	1.9	6.8	9.8	11.3	12.2	15.1	21.1	35.2	53.5	4.2	189.3	360.6
1988 ....	.1	1.9	6.4	10.5	13.5	14.8	16.9	22.7	35.4	52.6	3.8	186.4	365.0
1989 ....	.1	1.5	6.6	10.5	11.5	12.2	14.9	20.6	33.8	52.0	3.9	189.4	357.1
1990 ....	.0	1.3	5.9	10.3	12.9	14.5	16.3	21.2	33.2	50.2	3.7	184.8	354.5
1991 ....	.1	1.3	5.5	10.5	13.6	15.5	17.4	22.1	33.6	50.2	3.7	181.9	355.5
1992 ....	.0	1.4	5.8	11.4	14.9	17.0	19.0	23.5	33.7	50.2	3.7	187.4	368.1
1993 ....	.0	1.5	5.8	12.3	16.3	18.5	20.5	25.4	35.3	49.7	3.1	187.1	375.8
1994 ....	.0	1.7	6.2	14.4	18.5	21.1	23.4	27.5	36.1	49.3	3.1	186.4	387.7
1995 ....	.0	2.0	7.6	16.0	21.6	24.4	26.1	29.0	37.1	47.7	2.4	196.4	410.1
1996 ....	.0	1.5	6.2	13.7	19.8	23.5	26.3	30.5	39.1	48.9	2.4	198.2	410.0
1997 ....	.0	1.7	7.2	16.0	23.6	28.7	30.4	35.2	43.8	52.1	3.2	206.3	448.0
1998 ....	.0	1.6	7.0	15.0	22.7	28.1	30.7	36.8	46.0	54.1	2.5	206.5	451.0
1999 ....	.0	1.4	6.0	13.7	21.5	27.6	31.2	38.9	48.7	56.0	2.7	221.0	468.9
2000 ....	.0	1.4	5.2	12.9	20.5	27.4	32.0	41.5	51.1	58.4	2.8	230.8	484.1
2001 ....	.0	1.5	5.5	13.9	21.5	29.4	34.6	44.5	55.0	61.9	2.9	234.1	504.7
2002 ....	.0	1.5	5.3	13.5	20.8	29.6	35.8	45.6	58.8	65.9	3.0	245.8	525.7
2003 ....	.0	1.5	5.1	12.9	20.1	29.5	36.6	47.0	61.9	70.4	4.3	220.6	509.9
2004 ....	.0	1.5	5.2	12.6	20.0	29.8	37.8	49.0	65.8	74.6	5.4	229.6	531.4
2005 ....	.0	1.5	5.3	12.0	19.9	29.6	38.7	51.0	70.3	77.9	6.8	240.8	553.8

Sources:

- (1) Historical figures computed by adding awards to beginning-of-year in force and subtracting end-of-year in force.
- (2) Future figures found by summing projected terminations over all reasons.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A15.—Numbers of disabled workers with benefits terminated (due to death) during calendar years 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975 ....	.0	.9	1.1	1.0	1.1	2.0	3.9	8.2	18.2	37.3	3.2	76.9
1980 ....	.1	1.1	1.4	1.4	1.5	2.3	4.1	8.7	20.6	39.1	3.4	83.8
1985 ....	.0	.5	1.2	1.7	1.7	2.1	3.6	8.7	22.5	37.6	2.9	82.4
1986 ....	.0	.6	1.7	2.7	3.7	4.8	6.9	12.2	24.4	37.3	2.6	97.1
1987 ....	.0	.6	2.0	3.5	4.7	5.6	7.9	12.6	23.1	36.1	1.7	97.8
1988 ....	.0	.5	1.8	3.7	5.4	6.5	8.5	12.9	22.8	35.1	1.6	98.9
1989 ....	.0	.6	2.3	4.4	5.2	5.7	8.0	12.3	22.2	34.7	1.9	97.3
1990 ....	.0	.5	2.3	4.7	6.4	7.4	8.9	12.8	22.0	33.0	2.2	100.2
1991 ....	.0	.6	2.7	5.6	7.7	8.8	10.1	13.6	22.1	31.4	2.1	104.7
1992 ....	.0	.6	2.7	6.4	8.7	10.0	11.2	14.6	22.4	30.8	1.8	109.2
1993 ....	.0	.6	2.7	6.8	9.8	11.0	12.2	15.8	23.3	30.0	1.4	113.6
1994 ....	.0	.6	2.5	7.3	10.0	11.8	12.9	16.6	23.3	30.0	1.4	116.4
1995 ....	.0	.6	2.4	7.3	10.6	12.5	14.2	17.1	23.6	29.7	.9	118.8
1996 ....	.0	.5	2.4	7.1	10.9	13.2	15.1	18.4	24.9	30.5	.9	123.9
1997 ....	.0	.5	2.4	7.0	11.1	13.9	15.7	19.9	26.6	31.6	1.0	129.7
1998 ....	.0	.5	2.3	6.9	11.2	14.4	16.4	21.2	28.4	32.8	1.0	135.1
1999 ....	.0	.5	2.2	6.8	11.3	14.9	17.2	22.8	30.1	33.9	1.0	140.6
2000 ....	.0	.5	2.1	6.8	11.3	15.3	18.0	24.5	31.5	35.2	1.0	146.3
2001 ....	.0	.5	2.0	6.8	11.1	15.6	18.8	25.7	33.5	36.9	1.1	152.0
2002 ....	.0	.5	2.0	6.7	10.9	15.8	19.4	26.2	35.5	39.1	1.1	157.3
2003 ....	.0	.6	2.0	6.6	10.7	15.9	20.0	27.0	37.2	41.5	1.5	162.8
2004 ....	.0	.6	2.0	6.3	10.4	15.8	20.3	27.8	39.3	43.6	1.9	168.1
2005 ....	.0	.6	2.0	6.0	10.3	15.6	20.6	28.7	41.7	45.1	2.4	173.1
Female												
1975 ....	.0	.2	.3	.3	.3	.6	1.2	2.8	6.0	11.8	.9	24.5
1980 ....	.0	.4	.6	.6	.6	.8	1.4	2.9	6.7	13.4	1.3	28.7
1985 ....	.0	.2	.5	.7	.9	1.2	1.6	3.0	8.2	13.7	1.3	31.4
1986 ....	.0	.2	.6	1.1	1.6	2.1	3.0	5.0	9.3	14.1	1.3	38.3
1987 ....	.0	.2	.7	1.2	1.8	2.4	3.5	5.4	9.1	13.6	.8	38.7
1988 ....	.0	.2	.6	1.1	1.9	2.7	3.9	5.8	9.2	13.2	.9	39.4
1989 ....	.0	.2	.7	1.2	1.7	2.4	3.4	5.2	9.0	13.4	1.0	38.3
1990 ....	.0	.2	.6	1.2	2.0	2.9	4.0	5.8	9.0	13.1	1.1	40.1
1991 ....	.0	.3	.7	1.6	2.2	3.4	4.7	6.4	9.7	13.0	1.1	43.0
1992 ....	.0	.3	.7	1.6	2.6	3.8	5.1	6.9	9.6	13.1	.9	44.7
1993 ....	.0	.3	.8	1.7	2.7	3.9	5.4	7.4	10.3	13.1	.8	46.4
1994 ....	.0	.3	.8	1.7	2.8	4.3	5.9	7.9	10.9	13.3	.8	48.5
1995 ....	.0	.3	.8	1.9	3.2	4.6	6.5	8.4	11.4	14.0	.8	51.9
1996 ....	.0	.3	.8	1.9	3.5	5.0	7.2	9.4	12.5	14.9	.8	56.3
1997 ....	.0	.3	.8	2.0	3.6	5.5	7.8	10.5	13.8	15.8	.8	60.9
1998 ....	.0	.3	.8	2.0	3.8	5.8	8.3	11.4	15.2	16.9	.8	65.4
1999 ....	.0	.3	.8	2.0	3.9	6.1	8.9	12.5	16.5	17.9	.9	69.8
2000 ....	.0	.3	.8	2.0	4.0	6.5	9.6	13.7	17.6	19.1	1.0	74.4
2001 ....	.0	.3	.7	2.0	4.0	6.7	10.2	14.6	19.1	20.4	1.0	79.1
2002 ....	.0	.3	.7	2.0	4.0	6.9	10.7	15.2	20.7	22.1	1.1	83.7
2003 ....	.0	.3	.7	2.0	4.0	7.1	11.2	16.0	22.1	23.9	1.5	88.7
2004 ....	.0	.3	.7	1.9	3.9	7.2	11.6	16.8	23.7	25.6	1.9	93.7
2005 ....	.0	.3	.7	1.9	3.9	7.2	12.0	17.7	25.7	27.0	2.4	98.8
Total												
1975 ....	.0	1.0	1.4	1.3	1.5	2.6	5.2	11.0	24.1	49.1	4.1	101.4
1980 ....	.1	1.4	2.0	2.0	2.1	3.1	5.4	11.6	27.4	52.5	4.7	112.5
1985 ....	.1	.8	1.7	2.4	2.6	3.2	5.2	11.7	30.7	51.3	4.1	113.8
1986 ....	.1	.8	2.3	3.9	5.3	7.0	9.9	17.2	33.7	51.4	3.9	135.4
1987 ....	.1	.8	2.7	4.7	6.5	8.1	11.4	18.0	32.2	49.7	2.5	136.5
1988 ....	.0	.8	2.4	4.8	7.3	9.2	12.3	18.7	32.0	48.3	2.5	138.3
1989 ....	.0	.8	3.0	5.6	6.9	8.2	11.4	17.6	31.2	48.0	2.9	135.6
1990 ....	.0	.8	3.0	5.9	8.4	10.3	12.9	18.5	31.0	46.1	3.4	140.3
1991 ....	.0	.9	3.4	7.2	10.0	12.2	14.8	20.0	31.7	44.3	3.2	147.7
1992 ....	.0	.9	3.4	8.0	11.4	13.8	16.3	21.5	32.1	43.9	2.7	154.0
1993 ....	.0	.9	3.5	8.5	12.4	14.9	17.6	23.2	33.6	43.1	2.2	160.0
1994 ....	.0	.9	3.2	9.1	12.8	16.0	18.8	24.5	34.2	43.2	2.3	164.9
1995 ....	.0	.9	3.2	9.1	13.8	17.1	20.7	25.5	35.0	43.7	1.7	170.7
1996 ....	.0	.8	3.2	9.0	14.3	18.2	22.3	27.8	37.4	45.3	1.7	180.2
1997 ....	.0	.8	3.2	9.0	14.7	19.4	23.5	30.4	40.5	47.4	1.8	190.6
1998 ....	.0	.8	3.2	8.9	15.0	20.2	24.8	32.6	43.6	49.7	1.8	200.5
1999 ....	.0	.8	3.0	8.7	15.2	21.0	26.1	35.2	46.5	51.8	1.9	210.5
2000 ....	.0	.8	2.9	8.8	15.3	21.8	27.6	38.2	49.1	54.3	2.0	220.7
2001 ....	.0	.8	2.8	8.8	15.2	22.4	28.9	40.3	52.6	57.3	2.1	231.1
2002 ....	.0	.8	2.7	8.8	14.9	22.7	30.1	41.4	56.2	61.1	2.2	241.0
2003 ....	.0	.8	2.7	8.6	14.6	22.9	31.1	43.0	59.3	65.4	3.0	251.5
2004 ....	.0	.8	2.7	8.3	14.4	23.0	32.0	44.6	63.0	69.1	3.9	261.9
2005 ....	.0	.8	2.7	7.9	14.3	22.8	32.7	46.4	67.3	72.1	4.8	271.9

Sources:

- (1) Historical figures found by splitting total terminations based on percentages derived from unpublished data tabulations.
 - (2) Projected terminations computed by applying projected death termination rates to exposure of disabled worker in force population.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IIIA16.—Numbers of disabled workers with benefits terminated (due to recovery) during calendar years 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975 ....	.0	1.8	4.2	4.0	4.4	5.8	8.2	11.1	11.0	4.6	.1	55.3
1980 ....	.0	2.3	5.6	6.0	5.9	6.5	8.5	11.8	12.4	4.9	.1	64.1
1985 ....	.0	.4	1.1	1.0	.6	.5	.5	.7	1.0	1.3	.1	7.3
1986 ....	.0	.5	1.8	1.9	1.6	1.3	1.1	1.1	1.2	1.2	.1	11.7
1987 ....	.0	.8	2.9	3.5	3.2	2.6	2.3	1.8	1.7	1.6	.1	20.4
1988 ....	.0	.7	2.7	3.7	3.9	3.3	2.7	2.2	1.7	1.7	.0	22.5
1989 ....	.0	.5	2.4	3.3	2.8	2.4	2.0	1.7	1.3	1.3	.0	17.9
1990 ....	.0	.3	1.9	2.9	2.9	2.5	1.9	1.5	1.1	1.5	.1	16.6
1991 ....	.0	.3	1.4	2.2	2.2	1.9	1.4	1.0	.8	2.9	.1	14.2
1992 ....	.0	.4	1.6	2.3	2.2	1.9	1.6	1.1	.9	3.1	.1	15.0
1993 ....	.0	.4	1.5	2.6	2.5	2.2	1.6	1.1	.9	3.2	.1	16.1
1994 ....	.0	.5	2.0	3.6	3.8	3.1	2.7	1.6	1.0	2.6	.1	21.0
1995 ....	.0	.6	2.7	4.5	5.0	4.3	3.0	1.8	1.1	1.1	.0	24.2
1996 ....	.0	.4	1.8	2.9	3.4	3.0	2.1	1.3	.8	.8	.0	16.5
1997 ....	.0	.4	2.1	3.3	4.0	3.7	2.6	1.6	.9	.9	.0	19.6
1998 ....	.0	.5	2.3	3.8	4.8	4.5	3.2	2.1	1.2	1.1	.0	23.5
1999 ....	.0	.4	1.8	3.0	3.8	3.7	2.6	1.8	1.0	.9	.0	19.0
2000 ....	.0	.3	1.4	2.5	3.1	3.1	2.2	1.5	.8	.8	.0	15.8
2001 ....	.0	.4	1.6	3.0	3.8	3.9	2.9	2.0	1.1	1.0	.0	19.7
2002 ....	.0	.4	1.5	2.8	3.5	3.8	2.8	1.9	1.1	1.0	.0	19.0
2003 ....	.0	.4	1.4	2.6	3.2	3.5	2.7	1.9	1.1	1.0	.0	17.9
2004 ....	.0	.4	1.5	2.6	3.3	3.7	2.9	2.0	1.2	1.1	.0	18.6
2005 ....	.0	.4	1.5	2.5	3.3	3.6	2.9	2.1	1.3	1.2	.0	18.7
Female												
1975 ....	.0	.3	1.0	1.1	1.2	1.9	3.3	4.8	4.7	1.5	.0	19.6
1980 ....	.0	.7	1.8	2.1	2.1	2.5	3.6	5.0	5.3	1.6	.1	24.7
1985 ....	.0	.1	.4	.4	.3	.3	.2	.3	.4	.6	.0	3.1
1986 ....	.0	.2	.6	.8	.7	.6	.5	.5	.5	.5	.0	5.0
1987 ....	.0	.3	1.0	1.3	1.4	1.2	1.1	1.0	.9	.7	.0	8.9
1988 ....	.0	.3	1.0	1.4	1.6	1.6	1.4	1.2	1.0	.9	.0	10.4
1989 ....	.0	.2	.9	1.3	1.3	1.3	1.1	1.0	.8	.7	.0	8.7
1990 ....	.0	.1	.8	1.1	1.2	1.2	1.1	.8	.7	.7	.0	7.9
1991 ....	.0	.1	.6	.9	1.0	1.0	.8	.7	.5	1.1	.1	6.7
1992 ....	.0	.1	.6	1.0	1.2	1.2	1.0	.7	.6	1.2	.1	7.6
1993 ....	.0	.1	.7	1.0	1.3	1.3	1.2	.9	.6	1.4	.1	8.5
1994 ....	.0	.2	.9	1.6	1.8	1.8	1.7	1.2	.7	1.2	.0	11.1
1995 ....	.0	.3	1.4	2.2	2.4	2.6	2.0	1.4	.7	.6	.0	13.7
1996 ....	.0	.2	1.0	1.5	1.7	1.9	1.5	1.1	.5	.4	.0	9.8
1997 ....	.0	.2	1.1	1.7	2.1	2.3	1.9	1.4	.7	.5	.0	12.0
1998 ....	.0	.3	1.3	2.1	2.5	2.9	2.4	1.8	.9	.7	.0	14.8
1999 ....	.0	.2	1.0	1.6	2.1	2.5	2.0	1.5	.8	.6	.0	12.3
2000 ....	.0	.2	.8	1.4	1.7	2.1	1.8	1.4	.7	.5	.0	10.4
2001 ....	.0	.2	.9	1.7	2.1	2.7	2.3	1.8	.9	.6	.0	13.3
2002 ....	.0	.2	.9	1.6	2.0	2.6	2.3	1.8	.9	.7	.0	13.0
2003 ....	.0	.2	.8	1.5	1.9	2.5	2.3	1.7	1.0	.7	.0	12.5
2004 ....	.0	.2	.8	1.5	1.9	2.7	2.4	1.9	1.1	.7	.0	13.3
2005 ....	.0	.2	.9	1.4	1.9	2.7	2.5	2.0	1.1	.8	.0	13.6
Total												
1975 ....	.0	2.2	5.2	5.1	5.6	7.7	11.5	15.9	15.7	6.0	.2	74.9
1980 ....	.0	3.0	7.4	8.1	8.0	9.0	12.1	16.7	17.7	6.5	.2	88.8
1985 ....	.0	.5	1.5	1.5	.9	.8	.7	1.0	1.5	1.9	.1	10.4
1986 ....	.0	.7	2.4	2.8	2.3	1.8	1.6	1.6	1.7	1.7	.1	16.7
1987 ....	.0	1.0	3.9	4.9	4.5	3.9	3.3	2.8	2.5	2.3	.1	29.4
1988 ....	.0	1.0	3.6	5.1	5.5	4.9	4.1	3.4	2.7	2.6	.1	32.9
1989 ....	.0	.7	3.4	4.6	4.1	3.7	3.2	2.7	2.2	2.0	.0	26.6
1990 ....	.0	.5	2.8	4.0	4.1	3.7	3.0	2.3	1.8	2.1	.1	24.5
1991 ....	.0	.4	1.9	3.0	3.2	2.9	2.3	1.6	1.3	4.0	.2	20.9
1992 ....	.0	.5	2.2	3.3	3.4	3.1	2.6	1.8	1.4	4.3	.1	22.7
1993 ....	.0	.5	2.1	3.6	3.8	3.5	2.8	2.0	1.5	4.6	.2	24.6
1994 ....	.0	.8	2.9	5.2	5.6	4.9	4.4	2.8	1.7	3.8	.1	32.2
1995 ....	.0	1.0	4.2	6.6	7.4	6.9	5.1	3.2	1.8	1.7	.0	37.9
1996 ....	.0	.6	2.8	4.4	5.1	4.9	3.6	2.4	1.3	1.2	.0	26.3
1997 ....	.0	.6	3.2	5.0	6.1	6.0	4.4	3.0	1.6	1.5	.0	31.6
1998 ....	.0	.7	3.7	5.9	7.3	7.4	5.5	3.8	2.1	1.8	.0	38.3
1999 ....	.0	.6	2.8	4.6	5.9	6.2	4.7	3.3	1.8	1.5	.0	31.3
2000 ....	.0	.5	2.2	3.8	4.8	5.2	4.0	2.9	1.5	1.3	.0	26.2
2001 ....	.0	.6	2.6	4.7	5.9	6.6	5.2	3.7	2.0	1.6	.0	33.0
2002 ....	.0	.6	2.4	4.5	5.5	6.4	5.2	3.7	2.1	1.7	.0	32.0
2003 ....	.0	.6	2.2	4.1	5.1	6.1	5.0	3.6	2.1	1.7	.0	30.4
2004 ....	.0	.6	2.3	4.1	5.2	6.3	5.3	3.9	2.3	1.9	.1	31.9
2005 ....	.0	.6	2.4	3.9	5.2	6.3	5.5	4.1	2.4	2.0	.1	32.3

Sources:

- (1) Historical figures found by splitting total terminations based on percentages derived from unpublished data tabulations.
- (2) Projected terminations computed by applying projected recovery termination rates to exposure of disabled worker in force population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A17.—Numbers of disabled workers with benefits terminated (due to other reasons) during calendar years 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975 ....	.0	.1	.1	.0	.1	.1	.1	.2	.2	.5	.6	2.0
1980 ....	.0	.1	.1	.1	.1	.1	.1	.2	.3	.5	.6	2.2
1985 ....	.0	.0	.1	.1	.1	.1	.1	.1	.2	.8	.4	2.0
1986 ....	.0	.1	.1	.1	.1	.1	.1	.2	.2	.9	.3	2.3
1987 ....	.0	.1	.2	.2	.2	.2	.2	.2	.3	1.0	1.0	3.7
1988 ....	.0	.1	.3	.4	.5	.4	.3	.4	.4	1.3	1.0	5.1
1989 ....	.0	.1	.1	.2	.2	.3	.3	.3	.3	1.5	.7	4.0
1990 ....	.0	.0	.2	.2	.3	.3	.3	.2	.3	1.4	.1	3.4
1991 ....	.0	.0	.1	.2	.3	.3	.3	.3	.3	1.4	.2	3.4
1992 ....	.0	.0	.1	.1	.1	.1	.1	.1	.1	1.5	.6	2.8
1993 ....	.0	.0	.1	.1	.1	.1	.1	.1	.2	1.5	.5	2.7
1994 ....	.0	.0	.1	.1	.1	.1	.1	.1	.2	1.6	.5	2.9
1995 ....	.0	.1	.1	.2	.2	.3	.2	.2	.2	1.6	.4	3.5
1996 ....	.0	.1	.1	.2	.2	.3	.2	.2	.2	1.7	.4	3.6
1997 ....	.0	.2	.5	1.5	2.2	2.6	1.9	1.4	1.4	2.4	.8	14.9
1998 ....	.0	.1	.1	.2	.3	.3	.3	.2	.2	1.8	.4	3.8
1999 ....	.0	.1	.1	.2	.3	.3	.3	.3	.2	1.8	.4	3.9
2000 ....	.0	.1	.1	.2	.3	.3	.3	.3	.3	1.9	.4	4.1
2001 ....	.0	.1	.1	.2	.3	.3	.3	.3	.3	2.0	.4	4.2
2002 ....	.0	.1	.1	.2	.2	.3	.3	.3	.3	2.1	.4	4.3
2003 ....	.0	.1	.1	.2	.2	.3	.3	.3	.3	2.2	.6	4.6
2004 ....	.0	.1	.1	.2	.2	.3	.3	.3	.3	2.4	.7	5.0
2005 ....	.0	.1	.1	.2	.2	.3	.3	.3	.3	2.5	.9	5.3
Female												
1975 ....	.0	.0	.0	.0	.0	.0	.0	.0	.1	.2	.1	.5
1980 ....	.0	.0	.0	.0	.0	.0	.0	.0	.1	.2	.2	.7
1985 ....	.0	.0	.0	.0	.0	.0	.0	.0	.1	.3	.1	.8
1986 ....	.0	.0	.1	.1	.1	.0	.0	.1	.1	.3	.1	.9
1987 ....	.0	.0	.1	.1	.1	.1	.1	.1	.2	.4	.5	1.7
1988 ....	.0	.1	.1	.2	.2	.2	.2	.2	.3	.5	.3	2.3
1989 ....	.0	.0	.1	.1	.1	.1	.1	.1	.1	.5	.2	1.5
1990 ....	.0	.0	.1	.1	.1	.2	.1	.1	.1	.5	.1	1.4
1991 ....	.0	.0	.1	.1	.2	.2	.1	.2	.2	.5	.1	1.6
1992 ....	.0	.0	.0	.0	.0	.1	.1	.1	.1	.5	.3	1.2
1993 ....	.0	.0	.0	.1	.0	.1	.0	.1	.1	.6	.3	1.3
1994 ....	.0	.0	.0	.0	.0	.1	.1	.1	.1	.7	.3	1.4
1995 ....	.0	.0	.1	.1	.1	.1	.1	.1	.1	.7	.3	1.7
1996 ....	.0	.0	.1	.1	.1	.1	.1	.1	.1	.7	.3	1.8
1997 ....	.0	.1	.2	.5	.5	.7	.6	.4	.4	.9	.6	4.7
1998 ....	.0	.0	.1	.1	.1	.1	.1	.1	.1	.8	.3	2.0
1999 ....	.0	.0	.1	.1	.1	.1	.1	.1	.1	.8	.4	2.1
2000 ....	.0	.0	.1	.1	.1	.1	.2	.2	.2	.9	.4	2.3
2001 ....	.0	.0	.1	.1	.1	.1	.2	.2	.2	1.0	.4	2.4
2002 ....	.0	.0	.1	.1	.1	.2	.2	.2	.2	1.0	.4	2.5
2003 ....	.0	.0	.1	.1	.1	.2	.2	.2	.2	1.1	.6	2.8
2004 ....	.0	.0	.1	.1	.1	.2	.2	.2	.2	1.2	.8	3.1
2005 ....	.0	.0	.1	.1	.1	.2	.2	.2	.2	1.3	1.0	3.4
Total												
1975 ....	.0	.1	.1	.1	.1	.1	.1	.2	.3	.7	.7	2.5
1980 ....	.0	.1	.2	.1	.1	.1	.1	.2	.3	.7	.8	2.8
1985 ....	.0	.1	.1	.1	.1	.1	.1	.2	.3	1.1	.6	2.8
1986 ....	.0	.1	.2	.2	.2	.2	.2	.2	.3	1.2	.5	3.3
1987 ....	.0	.1	.2	.3	.3	.3	.3	.4	.5	1.4	1.5	5.4
1988 ....	.0	.2	.4	.6	.7	.7	.5	.6	.8	1.7	1.3	7.4
1989 ....	.0	.1	.2	.3	.4	.4	.4	.4	.4	2.0	1.0	5.5
1990 ....	.0	.1	.2	.3	.4	.5	.4	.4	.4	1.9	.3	4.8
1991 ....	.0	.1	.2	.3	.4	.5	.4	.4	.5	1.9	.3	5.0
1992 ....	.0	.0	.1	.1	.1	.1	.1	.2	.2	2.1	.9	4.0
1993 ....	.0	.1	.1	.1	.2	.2	.1	.2	.3	2.0	.8	4.0
1994 ....	.0	.1	.1	.1	.2	.2	.2	.2	.2	2.2	.8	4.2
1995 ....	.0	.1	.2	.3	.4	.4	.3	.3	.3	2.3	.7	5.2
1996 ....	.0	.1	.2	.3	.4	.4	.4	.3	.3	2.4	.7	5.4
1997 ....	.0	.3	.8	2.0	2.7	3.3	2.4	1.8	1.8	3.2	1.3	19.6
1998 ....	.0	.1	.2	.3	.4	.4	.4	.4	.4	2.6	.7	5.8
1999 ....	.0	.1	.2	.3	.4	.5	.4	.4	.4	2.7	.8	6.1
2000 ....	.0	.1	.2	.3	.4	.5	.4	.4	.4	2.8	.8	6.3
2001 ....	.0	.1	.2	.3	.4	.5	.5	.5	.4	2.9	.8	6.6
2002 ....	.0	.1	.2	.3	.4	.5	.5	.5	.5	3.1	.8	6.8
2003 ....	.0	.1	.2	.3	.4	.5	.5	.5	.5	3.3	1.2	7.4
2004 ....	.0	.1	.2	.3	.4	.5	.5	.5	.5	3.6	1.5	8.1
2005 ....	.0	.1	.2	.3	.4	.5	.5	.5	.6	3.8	1.9	8.8

Sources:

- (1) Historical figures found by splitting total terminations based on percentages derived from unpublished data tabulations.
 - (2) Projected terminations computed by applying projected other termination rates to exposure of disabled worker in force population.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A18.—Numbers of disabled workers with benefits withheld as a percentage of disabled workers in force, as of December 31 of each year 1975-2005, by certain age groupings

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975 ....	.619	.692	.692	.692	.693	.692	.692	.692	.692	.692	.000	.692
1980	1.887	2.096	1.798	1.167	.925	.734	.575	.426	.288	.178	.000	.463
1985	3.371	3.846	3.549	2.843	2.204	1.738	1.326	1.036	.726	.419	.000	1.146
1986	2.763	3.718	3.596	2.866	2.280	1.811	1.405	1.005	.746	.425	.000	1.207
1987	2.644	4.151	3.796	3.012	2.300	1.825	1.366	.987	.767	.441	.000	1.256
1988	1.988	4.974	4.664	3.512	2.677	2.017	1.518	1.120	.822	.478	.000	1.444
1989	2.643	5.110	5.883	4.153	3.190	2.341	1.730	1.260	.915	.543	.000	1.702
1990	1.376	4.522	5.688	4.114	3.167	2.333	1.734	1.276	.918	.567	.000	1.716
1991	2.761	3.550	5.142	3.986	3.077	2.274	1.730	1.238	.892	.558	.000	1.676
1992	2.193	3.175	4.358	3.695	2.851	2.201	1.638	1.180	.842	.535	.000	1.590
1993	2.015	3.440	4.227	3.606	2.875	2.173	1.618	1.151	.853	.534	.000	1.593
1994	1.754	4.111	4.693	4.018	3.146	2.407	1.733	1.201	.872	.546	.000	1.722
1995	1.726	5.245	5.516	4.765	3.865	3.021	2.074	1.436	1.001	.631	.000	2.054
1996	2.758	5.219	5.519	4.759	3.863	3.020	2.071	1.435	1.002	.631	.000	2.034
1997	2.695	5.193	5.519	4.757	3.862	3.019	2.073	1.442	1.004	.631	.000	2.009
1998	2.691	5.178	5.510	4.758	3.859	3.015	2.074	1.447	1.006	.631	.000	1.982
1999	2.671	5.166	5.504	4.766	3.858	3.013	2.075	1.447	1.004	.632	.000	1.958
2000	2.651	5.163	5.507	4.772	3.853	3.011	2.075	1.436	1.000	.633	.000	1.934
2001	2.636	5.165	5.512	4.770	3.850	3.010	2.074	1.431	1.002	.633	.000	1.904
2002	2.646	5.170	5.513	4.760	3.848	3.009	2.073	1.435	1.008	.635	.000	1.872
2003	2.659	5.178	5.515	4.749	3.849	3.006	2.071	1.436	1.009	.637	.488	1.830
2004	2.652	5.186	5.516	4.747	3.855	3.004	2.070	1.437	1.005	.633	.488	1.786
2005	2.651	5.187	5.517	4.752	3.860	2.999	2.068	1.437	1.000	.627	.488	1.743
Female												
1975	1.441	.495	.500	.512	.515	.513	.514	.514	.513	.514	.000	.514
1980	2.529	1.877	1.433	.774	.550	.520	.388	.322	.217	.129	.000	.314
1985	1.020	3.204	2.532	1.803	1.363	1.037	.994	.760	.512	.270	.000	.739
1986 ....	.840	2.545	2.435	1.740	1.382	1.103	.970	.748	.482	.299	.000	.758
1987 ....	.000	2.894	2.746	1.850	1.523	1.263	1.008	.797	.546	.304	.000	.841
1988 ....	.949	4.039	3.233	2.388	1.757	1.545	1.213	.909	.642	.351	.000	1.023
1989 ....	.610	4.227	4.519	2.937	2.242	1.921	1.503	1.057	.758	.433	.000	1.286
1990	1.449	3.489	4.249	2.703	2.213	1.911	1.486	1.044	.753	.438	.000	1.273
1991	1.048	2.685	3.549	2.633	2.071	1.816	1.459	1.030	.725	.425	.000	1.225
1992	1.974	2.177	3.036	2.351	1.868	1.673	1.381	.959	.697	.423	.000	1.151
1993 ....	.178	2.222	2.893	2.266	1.783	1.630	1.345	.960	.698	.404	.000	1.134
1994 ....	.998	2.541	3.006	2.446	1.864	1.603	1.394	.995	.712	.403	.000	1.175
1995 ....	.784	2.749	3.221	2.622	2.065	1.717	1.440	1.037	.749	.425	.000	1.246
1996 ....	.732	2.740	3.222	2.616	2.065	1.717	1.439	1.036	.751	.425	.000	1.239
1997 ....	.703	2.732	3.219	2.609	2.063	1.716	1.441	1.039	.753	.425	.000	1.228
1998 ....	.702	2.724	3.212	2.610	2.061	1.716	1.442	1.042	.754	.426	.000	1.215
1999 ....	.699	2.719	3.206	2.618	2.060	1.715	1.442	1.043	.751	.427	.000	1.202
2000 ....	.698	2.717	3.208	2.623	2.057	1.715	1.441	1.036	.748	.427	.000	1.188
2001 ....	.696	2.716	3.212	2.623	2.054	1.715	1.440	1.033	.751	.427	.000	1.171
2002 ....	.694	2.717	3.213	2.614	2.052	1.714	1.440	1.036	.756	.430	.000	1.154
2003 ....	.698	2.721	3.215	2.601	2.054	1.713	1.439	1.036	.754	.431	.319	1.131
2004 ....	.698	2.724	3.216	2.596	2.059	1.713	1.439	1.037	.752	.427	.319	1.108
2005 ....	.697	2.725	3.217	2.600	2.062	1.712	1.438	1.036	.749	.422	.319	1.085
Total												
1975 ....	.793	.644	.644	.643	.645	.642	.639	.635	.632	.634	.000	.636
1980	2.074	2.038	1.691	1.053	.815	.670	.518	.392	.264	.161	.000	.415
1985	2.740	3.664	3.255	2.523	1.947	1.518	1.220	.946	.654	.368	.000	1.013
1986	2.203	3.381	3.257	2.519	2.004	1.585	1.263	.920	.657	.382	.000	1.059
1987	1.832	3.779	3.482	2.653	2.056	1.643	1.248	.923	.691	.394	.000	1.118
1988	1.649	4.691	4.228	3.161	2.383	1.862	1.415	1.047	.760	.434	.000	1.303
1989	2.006	4.837	5.457	3.768	2.881	2.202	1.652	1.189	.860	.505	.000	1.560
1990	1.400	4.193	5.229	3.660	2.849	2.191	1.647	1.193	.859	.522	.000	1.563
1991	2.213	3.265	4.624	3.544	2.736	2.117	1.632	1.162	.832	.511	.000	1.518
1992	2.112	2.833	3.915	3.246	2.514	2.015	1.543	1.097	.788	.495	.000	1.432
1993	1.371	3.010	3.768	3.147	2.493	1.977	1.516	1.078	.794	.487	.000	1.424
1994	1.475	3.545	4.096	3.462	2.687	2.109	1.604	1.119	.810	.494	.000	1.517
1995	1.363	4.325	4.678	3.982	3.201	2.524	1.827	1.275	.901	.553	.000	1.743
1996	1.935	4.292	4.657	3.955	3.183	2.511	1.820	1.270	.900	.552	.000	1.721
1997	1.912	4.275	4.644	3.933	3.167	2.502	1.817	1.273	.900	.551	.000	1.696
1998	1.916	4.268	4.630	3.925	3.154	2.494	1.814	1.276	.900	.550	.000	1.670
1999	1.901	4.260	4.624	3.926	3.144	2.486	1.811	1.274	.896	.550	.000	1.647
2000	1.888	4.259	4.628	3.925	3.133	2.478	1.807	1.263	.892	.549	.000	1.623
2001	1.880	4.263	4.636	3.918	3.125	2.471	1.803	1.257	.893	.549	.000	1.595
2002	1.883	4.265	4.639	3.902	3.116	2.465	1.800	1.258	.897	.550	.000	1.566
2003	1.891	4.271	4.641	3.886	3.111	2.457	1.796	1.257	.896	.550	.420	1.529
2004	1.885	4.275	4.640	3.879	3.110	2.450	1.792	1.256	.891	.545	.419	1.491
2005	1.882	4.275	4.637	3.882	3.107	2.443	1.788	1.254	.887	.539	.419	1.454

Sources:

(1) Historical percentages computed by dividing disabled workers withheld at end of year by disabled workers in force at end of year.

(2) Future percentages projected based on historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A19.—Numbers of disabled workers with benefits withheld as of December 31 of each year 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975 ....	.0	.2	.4	.4	.5	.7	1.2	1.9	2.8	3.9	.0	11.9
1980 ....	.0	.5	1.1	1.0	.9	.9	1.0	1.2	1.3	1.1	.0	9.0
1985 ....	.0	.8	2.3	2.8	2.8	2.3	2.1	2.4	2.8	2.5	.0	20.7
1986 ....	.0	.8	2.5	3.2	3.2	2.7	2.3	2.4	2.8	2.5	.0	22.3
1987 ....	.0	.9	2.7	3.5	3.4	2.9	2.4	2.3	2.9	2.5	.0	23.6
1988 ....	.0	1.0	3.4	4.3	4.1	3.5	2.8	2.7	3.0	2.7	.0	27.5
1989 ....	.0	1.0	4.2	5.3	5.2	4.4	3.5	3.1	3.4	3.0	.0	33.0
1990 ....	.0	.9	4.1	5.5	5.5	4.8	3.7	3.3	3.5	3.1	.0	34.3
1991 ....	.0	.8	3.8	5.6	5.8	5.2	4.1	3.4	3.5	3.1	.0	35.3
1992 ....	.0	.8	3.5	5.6	6.0	5.5	4.4	3.5	3.4	3.0	.0	35.9
1993 ....	.0	1.0	3.6	5.9	6.6	5.9	4.8	3.8	3.6	3.0	.0	38.2
1994 ....	.0	1.1	4.0	6.7	7.6	6.9	5.6	4.3	3.9	3.2	.0	43.3
1995 ....	.0	1.3	4.6	7.9	9.7	9.2	7.3	5.4	4.7	3.8	.0	53.9
1996 ....	.0	1.2	4.6	7.8	10.0	9.7	7.8	5.8	4.9	3.9	.0	55.6
1997 ....	.0	1.1	4.5	7.6	10.1	10.2	8.1	6.3	5.3	4.0	.0	57.2
1998 ....	.0	1.1	4.4	7.5	10.2	10.6	8.4	6.8	5.6	4.2	.0	58.8
1999 ....	.0	1.1	4.3	7.5	10.3	10.9	8.8	7.2	5.9	4.3	.0	60.4
2000 ....	.0	1.1	4.1	7.5	10.3	11.2	9.2	7.7	6.2	4.5	.0	61.8
2001 ....	.0	1.1	3.9	7.5	10.2	11.4	9.6	8.0	6.6	4.7	.0	63.0
2002 ....	.0	1.1	3.8	7.4	9.9	11.5	9.9	8.2	7.0	5.0	.0	63.9
2003 ....	.0	1.2	3.8	7.2	9.7	11.5	10.2	8.4	7.3	5.3	.1	64.8
2004 ....	.0	1.2	3.9	6.9	9.5	11.5	10.3	8.7	7.7	5.5	.3	65.5
2005 ....	.0	1.2	3.9	6.6	9.4	11.3	10.5	9.0	8.1	5.7	.4	66.0
Female												
1975 ....	.0	.0	.1	.1	.1	.2	.4	.7	1.0	1.4	.0	4.0
1980 ....	.0	.1	.3	.3	.2	.3	.3	.4	.5	.4	.0	2.9
1985 ....	.0	.3	.7	.8	.8	.6	.7	.9	1.0	.8	.0	6.5
1986 ....	.0	.2	.7	.9	.9	.8	.8	.9	.9	.9	.0	6.9
1987 ....	.0	.3	.8	1.0	1.0	1.0	.9	1.0	1.1	.9	.0	7.9
1988 ....	.0	.4	1.0	1.3	1.3	1.3	1.2	1.1	1.3	1.0	.0	9.9
1989 ....	.0	.4	1.5	1.7	1.8	1.8	1.6	1.4	1.5	1.3	.0	12.9
1990 ....	.0	.3	1.4	1.7	1.9	2.0	1.7	1.5	1.6	1.3	.0	13.5
1991 ....	.0	.3	1.3	1.8	2.0	2.2	1.9	1.6	1.6	1.3	.0	14.0
1992 ....	.0	.3	1.2	1.8	2.1	2.3	2.1	1.7	1.7	1.3	.0	14.5
1993 ....	.0	.3	1.3	1.9	2.2	2.5	2.4	2.0	1.8	1.3	.0	15.7
1994 ....	.0	.4	1.4	2.2	2.5	2.7	2.8	2.3	2.0	1.4	.0	17.7
1995 ....	.0	.4	1.6	2.5	3.0	3.2	3.2	2.6	2.3	1.5	.0	20.4
1996 ....	.0	.4	1.6	2.6	3.2	3.5	3.6	3.0	2.5	1.6	.0	22.0
1997 ....	.0	.3	1.6	2.6	3.4	3.8	3.8	3.3	2.8	1.7	.0	23.3
1998 ....	.0	.3	1.6	2.6	3.5	4.0	4.1	3.6	3.0	1.8	.0	24.6
1999 ....	.0	.3	1.5	2.6	3.6	4.3	4.4	3.9	3.3	1.9	.0	25.9
2000 ....	.0	.3	1.5	2.7	3.7	4.5	4.7	4.2	3.5	2.1	.0	27.1
2001 ....	.0	.3	1.4	2.7	3.7	4.6	5.0	4.5	3.8	2.2	.0	28.2
2002 ....	.0	.4	1.4	2.7	3.6	4.7	5.2	4.7	4.1	2.4	.0	29.2
2003 ....	.0	.4	1.4	2.6	3.6	4.9	5.4	4.9	4.4	2.6	.1	30.2
2004 ....	.0	.4	1.4	2.5	3.6	4.9	5.6	5.2	4.7	2.8	.1	31.2
2005 ....	.0	.4	1.4	2.4	3.6	4.9	5.8	5.4	5.0	2.9	.2	32.1
Total												
1975 ....	.0	.2	.5	.5	.6	1.0	1.5	2.5	3.8	5.3	.0	15.9
1980 ....	.0	.6	1.4	1.3	1.1	1.1	1.3	1.6	1.9	1.6	.0	11.9
1985 ....	.0	1.0	2.9	3.6	3.5	2.9	2.8	3.3	3.8	3.3	.0	27.2
1986 ....	.0	1.0	3.2	4.0	4.0	3.4	3.1	3.2	3.8	3.4	.0	29.2
1987 ....	.0	1.1	3.6	4.5	4.4	3.9	3.3	3.3	4.0	3.4	.0	31.5
1988 ....	.0	1.4	4.4	5.6	5.4	4.8	4.0	3.8	4.3	3.7	.0	37.4
1989 ....	.0	1.3	5.7	7.0	7.0	6.2	5.1	4.5	4.9	4.3	.0	45.9
1990 ....	.0	1.2	5.5	7.1	7.4	6.9	5.5	4.7	5.0	4.4	.0	47.8
1991 ....	.0	1.1	5.1	7.4	7.8	7.3	6.0	5.0	5.1	4.3	.0	49.2
1992 ....	.0	1.1	4.8	7.5	8.1	7.7	6.5	5.3	5.1	4.3	.0	50.4
1993 ....	.0	1.3	4.9	7.8	8.8	8.3	7.1	5.8	5.5	4.3	.0	53.8
1994 ....	.0	1.5	5.4	9.0	10.2	9.7	8.4	6.5	5.9	4.5	.0	61.1
1995 ....	.0	1.7	6.2	10.4	12.7	12.4	10.5	8.0	7.0	5.3	.0	74.3
1996 ....	.0	1.5	6.2	10.4	13.2	13.2	11.3	8.8	7.4	5.5	.0	77.6
1997 ....	.0	1.4	6.2	10.2	13.5	13.9	11.9	9.6	8.0	5.7	.0	80.5
1998 ....	.0	1.4	6.0	10.1	13.7	14.6	12.5	10.3	8.7	6.0	.0	83.4
1999 ....	.0	1.4	5.8	10.1	14.0	15.2	13.2	11.1	9.2	6.2	.0	86.3
2000 ....	.0	1.4	5.6	10.2	14.0	15.7	13.9	12.0	9.7	6.5	.0	88.9
2001 ....	.0	1.5	5.3	10.2	13.8	16.0	14.5	12.5	10.4	6.9	.0	91.2
2002 ....	.0	1.5	5.2	10.1	13.6	16.2	15.1	12.9	11.1	7.4	.0	93.1
2003 ....	.0	1.5	5.2	9.8	13.3	16.4	15.6	13.4	11.7	7.9	.2	95.0
2004 ....	.0	1.5	5.2	9.4	13.1	16.4	16.0	13.9	12.4	8.3	.4	96.6
2005 ....	.0	1.5	5.3	9.0	13.0	16.2	16.3	14.4	13.2	8.6	.6	98.1

Sources:

- (1) Historical figures computed by subtracting disabled workers in current-payment status from disabled workers in force at end of year.
- (2) Projected figures computed by applying projected withheld rates to disabled workers in force at end of year.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A20.—Numbers of disabled workers with benefits in current-payment status as of December 31 of each year 1975-2005, by certain age groupings [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
Male												
1975	1.3	23.5	54.1	58.3	69.5	106.4	165.2	270.7	396.2	565.8	.0	1,710.9
1980	1.0	21.4	57.4	88.4	96.0	115.3	171.4	276.4	462.6	638.0	.0	1,928.0
1985	.5	19.4	61.4	95.7	123.4	131.0	153.6	229.5	382.3	587.9	.0	1,784.8
1986	.6	20.5	67.6	106.8	136.3	145.2	163.4	231.8	378.5	576.2	.0	1,826.8
1987	.6	20.2	69.0	113.5	143.5	158.1	174.7	232.9	374.0	570.6	.0	1,857.2
1988	.6	19.1	68.5	117.6	149.2	168.4	184.7	237.8	367.8	563.2	.0	1,876.9
1989	.7	18.3	67.1	121.2	157.5	183.5	197.0	242.6	369.3	549.2	.0	1,906.4
1990	.9	19.1	67.8	127.1	168.5	202.6	210.5	251.7	373.0	546.1	.0	1,967.3
1991	1.0	21.6	70.6	135.2	183.7	221.9	231.9	269.5	384.2	548.2	.0	2,067.8
1992	1.0	25.8	77.2	147.2	205.5	242.6	261.8	297.2	403.0	558.5	.0	2,219.8
1993	1.0	27.3	81.4	156.8	223.3	264.0	289.2	325.0	424.4	564.9	.0	2,357.3
1994	.8	26.1	81.2	160.5	235.2	281.3	317.1	349.8	441.6	579.2	.0	2,473.0
1995	.8	23.0	79.3	157.8	241.1	295.7	344.9	370.6	461.0	594.1	.0	2,568.3
1996	.8	20.9	78.8	156.0	247.9	311.8	367.1	398.9	486.5	610.1	.0	2,678.8
1997	.8	19.9	77.7	152.8	251.2	326.2	381.0	431.8	519.2	628.4	.0	2,788.9
1998	.9	19.7	75.6	150.6	254.6	339.6	398.1	460.1	553.7	653.9	.0	2,906.9
1999	.9	19.8	73.3	149.0	257.4	350.8	416.5	493.2	585.0	675.3	.0	3,021.2
2000	.9	20.2	70.2	149.7	257.5	360.8	435.4	529.5	611.6	698.6	.0	3,134.5
2001	.9	20.6	67.4	149.4	253.9	367.4	452.5	552.4	648.7	731.2	.0	3,244.4
2002	.9	21.0	66.0	147.6	248.3	370.6	468.0	562.8	688.5	775.6	.0	3,349.1
2003	.9	21.3	65.8	143.9	242.5	372.3	480.3	579.2	720.8	822.3	26.2	3,475.6
2004	.9	21.4	66.0	138.4	236.8	370.9	488.9	597.1	760.3	863.5	54.8	3,598.9
2005	.9	21.4	66.6	131.8	233.7	365.3	495.5	615.8	804.9	899.1	86.9	3,721.8
Female												
1975	.3	7.6	17.9	21.8	25.7	40.9	70.0	126.4	198.1	269.0	.0	777.8
1980	.4	7.7	23.8	35.9	40.3	49.2	76.4	133.9	236.8	326.1	.0	930.7
1985	.2	7.7	25.2	43.0	54.6	60.2	72.0	112.1	194.9	301.8	.0	871.9
1986	.2	8.4	28.2	48.1	61.2	68.5	79.3	116.0	194.6	297.0	.0	901.6
1987	.3	8.6	29.7	51.4	66.1	76.2	87.1	119.8	194.1	295.4	.0	928.7
1988	.3	8.4	30.5	54.2	70.7	82.3	94.9	125.1	194.1	293.0	.0	953.4
1989	.3	8.3	30.9	56.8	76.9	91.5	104.5	132.1	198.8	288.9	.0	989.0
1990	.4	9.0	32.2	61.0	85.0	103.2	115.3	141.2	206.3	290.1	.0	1,043.8
1991	.5	10.7	34.5	66.7	95.3	116.5	131.3	156.5	218.9	296.3	.0	1,127.2
1992	.6	13.6	39.5	74.9	108.4	132.9	152.5	180.1	236.7	308.8	.0	1,248.0
1993	.6	15.1	43.4	82.7	121.6	149.6	173.2	204.0	257.8	320.6	.0	1,368.6
1994	.5	15.0	45.2	89.3	133.1	166.9	195.9	228.3	278.4	337.3	.0	1,489.9
1995	.5	13.8	46.7	93.0	143.6	184.8	221.1	252.5	303.7	357.2	.0	1,616.9
1996	.5	12.8	48.5	95.8	153.6	202.6	243.3	281.9	332.9	378.7	.0	1,750.7
1997	.6	12.1	48.9	97.2	161.0	217.3	261.0	312.1	366.1	400.9	.0	1,877.2
1998	.6	11.9	48.1	97.6	167.3	230.9	279.9	338.9	400.2	428.1	.0	2,003.5
1999	.6	11.9	46.6	97.9	172.8	243.7	299.9	370.0	433.2	453.3	.0	2,129.9
2000	.6	12.2	44.5	99.5	175.4	255.9	320.6	404.7	462.5	480.4	.0	2,256.4
2001	.6	12.4	42.4	100.6	175.1	265.2	339.4	429.9	500.6	513.4	.0	2,379.6
2002	.6	12.6	41.4	100.4	174.0	272.2	356.5	447.9	541.9	556.1	.0	2,503.5
2003	.6	12.8	41.3	98.8	172.5	278.2	372.0	470.4	578.0	601.1	17.6	2,643.3
2004	.6	12.9	41.6	95.7	171.0	282.0	386.0	494.4	620.2	643.3	37.3	2,784.8
2005	.6	12.9	42.2	91.5	171.7	281.8	398.9	519.4	668.4	681.0	60.1	2,928.6
Total												
1975	1.6	31.2	72.0	80.1	95.2	147.3	235.2	397.1	594.3	834.8	.0	2,488.8
1980	1.5	29.2	81.2	124.3	136.3	164.5	247.9	410.3	699.4	964.1	.0	2,858.7
1985	.7	27.2	86.6	138.7	178.0	191.3	225.6	341.6	577.1	889.8	.0	2,656.6
1986	.8	28.9	95.8	154.9	197.6	213.7	242.7	347.8	573.2	873.1	.0	2,728.5
1987	.9	28.7	98.7	164.9	209.6	234.3	261.8	352.7	568.2	866.0	.0	2,785.9
1988	1.0	27.5	99.0	171.7	219.9	250.7	279.6	362.8	561.9	856.2	.0	2,830.3
1989	1.0	26.5	98.0	178.0	234.4	275.0	301.5	374.7	568.0	838.1	.0	2,895.4
1990	1.3	28.1	100.0	188.1	253.5	305.8	325.8	392.9	579.4	836.2	.0	3,011.1
1991	1.5	32.3	105.1	201.9	279.0	338.3	363.2	426.0	603.1	844.5	.0	3,194.9
1992	1.6	39.4	116.7	222.1	313.9	375.5	414.3	477.2	639.7	867.3	.0	3,467.8
1993	1.6	42.3	124.8	239.6	344.9	413.6	462.5	529.0	682.2	885.4	.0	3,725.9
1994	1.3	41.1	126.5	249.8	368.3	448.2	513.0	578.2	720.0	916.5	.0	3,962.9
1995	1.3	36.8	126.0	250.8	384.7	480.4	566.0	623.2	764.6	951.3	.0	4,185.2
1996	1.3	33.7	127.3	251.8	401.4	514.3	610.5	680.9	819.4	988.9	.0	4,429.4
1997	1.4	32.0	126.6	249.9	412.1	543.5	642.1	743.9	885.3	1,029.4	.0	4,666.1
1998	1.4	31.6	123.7	248.2	422.0	570.4	678.0	799.1	954.0	1,082.0	.0	4,910.4
1999	1.5	31.7	119.9	246.8	430.3	594.5	716.5	863.2	1,018.3	1,128.6	.0	5,151.1
2000	1.5	32.4	114.8	249.2	433.0	616.7	756.0	934.3	1,074.1	1,179.0	.0	5,390.9
2001	1.5	33.0	109.8	250.1	429.0	632.6	791.9	982.2	1,149.2	1,244.7	.0	5,624.0
2002	1.5	33.5	107.4	248.0	422.3	642.8	824.5	1,010.6	1,230.3	1,331.6	.0	5,852.6
2003	1.4	34.1	107.1	242.7	415.0	650.5	852.4	1,049.6	1,298.8	1,423.5	43.8	6,118.9
2004	1.4	34.3	107.5	234.1	407.8	652.9	874.8	1,091.4	1,380.5	1,506.7	92.1	6,383.7
2005	1.4	34.3	108.8	223.3	405.4	647.1	894.4	1,135.2	1,473.3	1,580.1	147.0	6,650.4

Sources:

- (1) Historical figures from various unpublished data tabulations.
 - (2) Projected figures computed by subtracting disabled workers withheld from disabled workers in force at end of year.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A21.—Awards to young and aged spouses of disabled workers, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Awards to disabled workers	Young spouses		Aged spouses		Total spouses
		Ratio to minor children awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	
Male worker						
1975	408.5	30.37	116.7	7.81	31.9	148.6
1980	275.2	32.15	74.9	11.85	32.6	107.5
1985	260.5	25.74	48.5	12.44	32.4	80.9
1990	303.6	19.35	41.8	8.28	25.2	67.0
1991	343.4	18.24	45.5	7.11	24.4	69.9
1992	402.7	16.30	49.8	6.30	25.4	75.1
1993	394.4	14.63	46.3	6.46	25.5	71.7
1994	381.4	13.11	42.7	6.35	24.2	66.9
1995	378.5	12.05	37.9	6.03	22.8	60.7
1996	382.5	13.00	40.0	6.00	23.0	63.0
1997	406.2	13.00	40.8	6.00	24.4	65.1
1998	411.1	13.00	41.0	6.00	24.7	65.6
1999	416.6	13.00	41.4	6.00	25.0	66.3
2000	422.8	13.00	41.7	6.00	25.4	67.1
2001	429.5	13.00	42.1	6.00	25.8	67.9
2002	434.7	13.00	43.0	6.00	26.1	69.1
2003	444.8	13.00	44.3	6.00	26.7	70.9
2004	452.7	13.00	45.4	6.00	27.2	72.5
2005	463.5	13.00	46.7	6.00	27.8	74.6
Female worker						
1975	183.5	(^a)	(^a)	.10	.2	.2
1980	121.4	.00	(^b)	.80	1.0	1.0
1985	125.0	.90	1.7	.71	.9	2.6
1990	168.5	.68	1.5	.42	.7	2.2
1991	197.4	.73	1.8	.34	.7	2.5
1992	239.4	.67	2.0	.30	.7	2.8
1993	243.0	.61	1.9	.33	.8	2.7
1994	250.4	.53	1.7	.30	.8	2.5
1995	267.1	.48	1.5	.29	.8	2.3
1996	275.0	.50	1.5	.30	.8	2.4
1997	281.4	.50	1.6	.30	.8	2.4
1998	287.1	.50	1.6	.30	.9	2.4
1999	295.9	.50	1.6	.30	.9	2.5
2000	303.7	.50	1.6	.30	.9	2.5
2001	310.6	.50	1.6	.30	.9	2.6
2002	321.5	.50	1.7	.30	1.0	2.6
2003	333.3	.50	1.7	.30	1.0	2.7
2004	345.1	.50	1.7	.30	1.0	2.8
2005	358.4	.50	1.8	.30	1.1	2.9
Total						
1975	592.0	30.37	116.7	5.42	32.1	148.7
1980	396.6	32.15	74.9	8.47	33.6	108.5
1985	385.5	26.64	50.2	8.64	33.3	83.5
1990	472.1	20.03	43.3	5.48	25.9	69.2
1991	540.8	18.97	47.3	4.64	25.1	72.4
1992	642.1	16.97	51.8	4.06	26.1	77.9
1993	637.4	15.24	48.2	4.12	26.3	74.5
1994	631.9	13.64	44.5	3.95	25.0	69.4
1995	645.6	12.53	39.4	3.65	23.6	63.0
1996	657.6	13.50	41.5	3.62	23.8	65.3
1997	687.7	13.50	42.3	3.67	25.2	67.6
1998	698.2	13.50	42.6	3.66	25.5	68.1
1999	712.5	13.50	42.9	3.63	25.9	68.8
2000	726.5	13.50	43.3	3.62	26.3	69.6
2001	740.1	13.50	43.7	3.61	26.7	70.4
2002	756.2	13.50	44.7	3.58	27.0	71.7
2003	778.1	13.50	46.0	3.56	27.7	73.6
2004	797.8	13.50	47.1	3.53	28.2	75.3
2005	822.0	13.50	48.5	3.51	28.9	77.4

a. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

b. Fewer than 50.

Sources:

(1) Historical award ratios (per 100) computed by dividing number of awards to young or aged spouses by number of awards to minor children or disabled workers, respectively.

(2) Future award ratios (per 100) projected based on historical trend and judgment.

(3) Historical awards from various unpublished data tabulations.

(4) Future awards to young or aged spouses computed by applying award ratios (per 100) to applicable number of awards.

(5) Awards to total spouses are sum of young and aged spouses.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A22.—Awards to minor, disabled, and student children of disabled workers, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Awards to disabled workers	Minor children		Disabled children		Student children		Total children
		Ratio to disabled worker awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	
1975	592.0	64.87	384.1	1.19	7.0	20.96	124.1	515.2
1976	551.5	65.36	360.4	1.35	7.4	26.04	143.6	511.5
1977	568.9	63.32	360.2	1.40	8.0	26.42	150.3	518.5
1978	464.4	64.00	297.2	1.55	7.2	32.07	148.9	453.4
1979	416.7	59.35	247.3	1.50	6.3	34.93	145.6	399.2
1980	396.6	58.77	233.1	1.57	6.2	36.80	145.9	385.2
1981	351.8	57.48	202.2	1.57	5.5	39.25	138.1	345.9
1982	297.1	51.09	151.8	1.43	4.2	35.14	104.4	260.5
1983	319.0	48.06	153.3	1.62	5.2	22.15	70.6	229.1
1984	365.2	47.35	172.9	1.54	5.6	16.96	61.9	240.5
1985	385.5	48.90	188.5	1.73	6.7	14.43	55.6	250.8
1986	424.9	46.25	196.5	1.63	6.9	12.37	52.5	256.0
1987	420.3	45.59	191.6	1.59	6.7	12.84	54.0	252.2
1988	415.3	47.10	195.6	1.59	6.6	14.78	61.4	263.7
1989	430.7	45.69	196.8	1.47	6.3	13.17	56.7	259.8
1990	472.1	45.80	216.2	1.39	6.6	12.37	58.4	281.2
1991	540.8	46.13	249.5	1.39	7.5	11.12	60.2	317.2
1992	642.1	47.57	305.4	1.48	9.5	10.26	65.9	380.9
1993	637.4	49.62	316.3	1.60	10.2	11.12	70.9	397.4
1994	631.9	51.56	325.8	1.54	9.7	11.72	74.1	409.6
1995	645.6	48.68	314.3	1.51	9.7	11.71	75.6	399.7
1996	657.6	46.80	307.7	1.48	9.7	10.83	71.2	388.7
1997	687.7	45.60	313.6	1.40	9.6	10.43	71.7	394.9
1998	698.2	45.15	315.2	1.35	9.4	10.20	71.2	395.9
1999	712.5	44.65	318.1	1.30	9.3	10.20	72.7	400.0
2000	726.5	44.20	321.1	1.30	9.4	10.20	74.1	404.6
2001	740.1	43.75	323.8	1.30	9.6	10.20	75.5	408.9
2002	756.2	43.75	330.8	1.30	9.8	10.20	77.1	417.8
2003	778.1	43.75	340.4	1.30	10.1	10.20	79.4	429.9
2004	797.8	43.75	349.0	1.30	10.4	10.20	81.4	440.8
2005	822.0	43.75	359.6	1.30	10.7	10.20	83.8	454.1

Sources:

- (1) Historical award ratios (per 100) computed by dividing number of awards to minor, disabled, or student children by number of awards to disabled workers.
 - (2) Future award ratios (per 100) projected based on historical trend and judgment.
 - (3) Historical awards from various unpublished data tabulations.
 - (4) Future awards to minor, disabled, or student children computed by applying award ratio (per 100) to number of disabled-worker awards.
 - (5) Awards to total children are sum of awards to minor, disabled, and student children.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.A23.—Numbers of disabled male workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	1,560.7	408.5	.1396	246.3	1,722.8	.692	11.9	1,710.9
1980	1,950.1	275.2	.1381	288.3	1,937.0	.463	9.0	1,928.0
1981	1,937.0	245.0	.1447	298.0	1,884.0	.719	13.5	1,870.4
1982	1,884.0	207.5	.1648	327.7	1,763.8	1.036	18.3	1,745.5
1983	1,763.8	222.6	.1263	236.7	1,749.7	1.069	18.7	1,730.9
1984	1,749.7	250.1	.1244	233.1	1,766.6	1.080	19.1	1,747.5
1985	1,766.6	260.5	.1169	221.7	1,805.4	1.146	20.7	1,784.8
1986	1,805.4	284.4	.1236	240.7	1,849.2	1.207	22.3	1,826.8
1987	1,849.2	279.0	.1244	247.3	1,880.8	1.256	23.6	1,857.2
1988	1,880.8	273.2	.1237	249.6	1,904.4	1.444	27.5	1,876.9
1989	1,904.4	278.8	.1193	243.8	1,939.4	1.702	33.0	1,906.4
1990	1,939.4	303.6	.1154	241.4	2,001.6	1.716	34.3	1,967.3
1991	2,001.6	343.4	.1114	242.0	2,103.0	1.676	35.3	2,067.8
1992	2,103.0	402.7	.1085	250.1	2,255.6	1.590	35.9	2,219.8
1993	2,255.6	394.4	.1038	254.6	2,395.5	1.593	38.2	2,357.3
1994	2,395.5	381.4	.1007	260.5	2,516.4	1.722	43.3	2,473.0
1995	2,516.4	378.5	.1008	272.7	2,622.2	2.054	53.9	2,568.3
1996-I	2,622.2	92.2	.0267	71.3	2,643.1	2.071	54.7	2,588.3
1996-II	2,643.1	97.8	.0250	67.2	2,673.7	2.044	54.6	2,619.0
1996-III	2,673.7	97.8	.0247	67.2	2,704.2	2.039	55.1	2,649.1
1996-IV	2,704.2	94.7	.0235	64.5	2,734.4	2.034	55.6	2,678.8
1997-I	2,734.4	102.4	.0275	76.6	2,760.2	2.027	56.0	2,704.2
1997-II	2,760.2	102.4	.0262	73.6	2,788.9	2.021	56.4	2,732.5
1997-III	2,788.9	102.4	.0259	73.6	2,817.7	2.015	56.8	2,760.9
1997-IV	2,817.7	99.1	.0247	70.7	2,846.1	2.009	57.2	2,788.9
1998-I	2,846.1	103.6	.0262	75.8	2,873.9	2.002	57.5	2,816.4
1998-II	2,873.9	103.6	.0249	72.9	2,904.6	1.995	58.0	2,846.7
1998-III	2,904.6	103.6	.0247	72.9	2,935.3	1.989	58.4	2,877.0
1998-IV	2,935.3	100.3	.0234	70.0	2,965.7	1.982	58.8	2,906.9
1999-I	2,965.7	105.0	.0259	78.2	2,992.5	1.976	59.1	2,933.3
1999-II	2,992.5	105.0	.0247	75.2	3,022.3	1.970	59.5	2,962.7
1999-III	3,022.3	105.0	.0244	75.2	3,052.1	1.964	60.0	2,992.1
1999-IV	3,052.1	101.6	.0233	72.2	3,081.6	1.958	60.4	3,021.2
2000-I	3,081.6	106.5	.0256	80.1	3,108.0	1.952	60.7	3,047.3
2000-II	3,108.0	106.5	.0244	77.0	3,137.5	1.946	61.1	3,076.5
2000-III	3,137.5	106.5	.0241	77.0	3,167.1	1.940	61.4	3,105.6
2000-IV	3,167.1	103.2	.0230	73.9	3,196.3	1.934	61.8	3,134.5
2001-I	3,196.3	108.2	.0255	82.8	3,221.7	1.926	62.1	3,159.7
2001-II	3,221.7	108.2	.0243	79.6	3,250.4	1.919	62.4	3,188.0
2001-III	3,250.4	108.2	.0241	79.6	3,279.0	1.911	62.7	3,216.3
2001-IV	3,279.0	104.8	.0229	76.4	3,307.4	1.904	63.0	3,244.4
2002-I	3,307.4	109.5	.0254	85.6	3,331.4	1.896	63.2	3,268.2
2002-II	3,331.4	109.5	.0243	82.3	3,358.7	1.888	63.4	3,295.3
2002-III	3,358.7	109.5	.0241	82.3	3,385.9	1.880	63.7	3,322.3
2002-IV	3,385.9	106.1	.0230	79.0	3,413.0	1.872	63.9	3,349.1
2003-I	3,413.0	112.1	.0238	82.5	3,442.6	1.862	64.1	3,378.5
2003-II	3,442.6	112.1	.0227	79.4	3,475.3	1.851	64.3	3,411.0
2003-III	3,475.3	112.1	.0225	79.4	3,508.0	1.841	64.6	3,443.5
2003-IV	3,508.0	108.5	.0214	76.2	3,540.4	1.830	64.8	3,475.6
2004-I	3,540.4	114.1	.0238	85.5	3,569.0	1.819	64.9	3,504.1
2004-II	3,569.0	114.1	.0227	82.2	3,600.9	1.808	65.1	3,535.8
2004-III	3,600.9	114.1	.0225	82.2	3,632.8	1.797	65.3	3,567.5
2004-IV	3,632.8	110.5	.0214	78.9	3,664.4	1.786	65.5	3,598.9
2005-I	3,664.4	116.8	.0238	88.4	3,692.8	1.775	65.6	3,627.2
2005-II	3,692.8	116.8	.0227	85.0	3,724.5	1.764	65.7	3,658.8
2005-III	3,724.5	116.8	.0225	85.0	3,756.3	1.754	65.9	3,690.4
2005-IV	3,756.3	113.1	.0214	81.6	3,787.8	1.743	66.0	3,721.8

Sources:

(1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.

(2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).

(3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.

(4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.

(5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.

(6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.

(7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A24.—Numbers of disabled female workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	691.2	183.5	.1185	92.8	781.9	.514	4.0	777.8
1980	934.6	121.4	.1230	122.4	933.6	.314	2.9	930.7
1981	933.6	106.9	.1322	130.4	910.0	.430	3.9	906.1
1982	910.0	89.7	.1425	136.0	863.7	.643	5.6	858.1
1983	863.7	96.3	.1272	116.0	844.0	.700	5.9	838.1
1984	844.0	115.1	.1156	104.3	854.8	.684	5.8	849.0
1985	854.8	125.0	.1106	101.4	878.4	.739	6.5	871.9
1986	878.4	140.5	.1163	110.3	908.5	.758	6.9	901.6
1987	908.5	141.3	.1157	113.3	936.6	.841	7.9	928.7
1988	936.6	142.1	.1145	115.4	963.3	1.023	9.9	953.4
1989	963.3	151.9	.1090	113.3	1,001.9	1.286	12.9	989.0
1990	1,001.9	168.5	.1041	113.1	1,057.3	1.273	13.5	1,043.8
1991	1,057.3	197.4	.0982	113.5	1,141.1	1.225	14.0	1,127.2
1992	1,141.1	239.4	.0936	118.0	1,262.5	1.151	14.5	1,248.0
1993	1,262.5	243.0	.0876	121.2	1,384.3	1.134	15.7	1,368.6
1994	1,384.3	250.4	.0842	127.2	1,507.6	1.175	17.7	1,489.9
1995	1,507.6	267.1	.0837	137.4	1,637.3	1.246	20.4	1,616.9
1996-I	1,637.3	67.3	.0219	36.5	1,668.1	1.236	20.6	1,647.5
1996-II	1,668.1	70.0	.0205	34.9	1,703.2	1.243	21.2	1,682.1
1996-III	1,703.2	70.0	.0201	34.9	1,738.3	1.241	21.6	1,716.8
1996-IV	1,738.3	67.8	.0189	33.5	1,772.6	1.239	22.0	1,750.7
1997-I	1,772.6	70.9	.0221	39.9	1,803.6	1.236	22.3	1,781.3
1997-II	1,803.6	70.9	.0209	38.4	1,836.2	1.234	22.7	1,813.5
1997-III	1,836.2	70.9	.0205	38.4	1,868.7	1.231	23.0	1,845.7
1997-IV	1,868.7	68.7	.0194	36.8	1,900.5	1.228	23.3	1,877.2
1998-I	1,900.5	72.3	.0214	41.5	1,931.4	1.225	23.7	1,907.7
1998-II	1,931.4	72.3	.0203	39.9	1,963.9	1.221	24.0	1,939.9
1998-III	1,963.9	72.3	.0199	39.9	1,996.3	1.218	24.3	1,972.0
1998-IV	1,996.3	70.0	.0188	38.3	2,028.1	1.215	24.6	2,003.5
1999-I	2,028.1	74.6	.0212	43.7	2,059.0	1.211	24.9	2,034.0
1999-II	2,059.0	74.6	.0201	42.0	2,091.5	1.208	25.3	2,066.2
1999-III	2,091.5	74.6	.0197	42.0	2,124.0	1.205	25.6	2,098.4
1999-IV	2,124.0	72.2	.0187	40.4	2,155.8	1.202	25.9	2,129.9
2000-I	2,155.8	76.5	.0209	45.8	2,186.6	1.198	26.2	2,160.4
2000-II	2,186.6	76.5	.0198	44.0	2,219.1	1.195	26.5	2,192.6
2000-III	2,219.1	76.5	.0195	44.0	2,251.7	1.191	26.8	2,224.8
2000-IV	2,251.7	74.1	.0185	42.2	2,283.5	1.188	27.1	2,256.4
2001-I	2,283.5	78.3	.0209	48.4	2,313.4	1.184	27.4	2,286.0
2001-II	2,313.4	78.3	.0198	46.6	2,345.1	1.179	27.7	2,317.4
2001-III	2,345.1	78.3	.0195	46.6	2,376.7	1.175	27.9	2,348.8
2001-IV	2,376.7	75.8	.0185	44.7	2,407.8	1.171	28.2	2,379.6
2002-I	2,407.8	81.0	.0209	51.1	2,437.7	1.167	28.5	2,409.3
2002-II	2,437.7	81.0	.0198	49.2	2,469.6	1.163	28.7	2,440.9
2002-III	2,469.6	81.0	.0196	49.2	2,501.5	1.159	29.0	2,472.5
2002-IV	2,501.5	78.5	.0186	47.2	2,532.7	1.154	29.2	2,503.5
2003-I	2,532.7	84.0	.0194	50.0	2,566.7	1.149	29.5	2,537.2
2003-II	2,566.7	84.0	.0184	48.1	2,602.5	1.143	29.7	2,572.8
2003-III	2,602.5	84.0	.0182	48.1	2,638.4	1.137	30.0	2,608.4
2003-IV	2,638.4	81.3	.0172	46.2	2,673.6	1.131	30.2	2,643.3
2004-I	2,673.6	87.0	.0194	52.7	2,707.8	1.125	30.5	2,677.3
2004-II	2,707.8	87.0	.0184	50.7	2,744.1	1.119	30.7	2,713.4
2004-III	2,744.1	87.0	.0182	50.7	2,780.4	1.114	31.0	2,749.4
2004-IV	2,780.4	84.2	.0172	48.7	2,815.9	1.108	31.2	2,784.8
2005-I	2,815.9	90.3	.0194	55.5	2,850.7	1.102	31.4	2,819.3
2005-II	2,850.7	90.3	.0184	53.4	2,887.6	1.096	31.7	2,856.0
2005-III	2,887.6	90.3	.0182	53.4	2,924.6	1.091	31.9	2,892.7
2005-IV	2,924.6	87.5	.0173	51.3	2,960.7	1.085	32.1	2,928.6

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A25.—Numbers of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	2,251.8	592.0	.1331	339.2	2,504.7	.636	15.9	2,488.8
1980	2,884.7	396.6	.1332	410.7	2,870.6	.415	11.9	2,858.7
1981	2,870.6	351.8	.1406	428.5	2,794.0	.625	17.5	2,776.5
1982	2,794.0	297.1	.1576	463.7	2,627.4	.907	23.8	2,603.6
1983	2,627.4	319.0	.1266	352.7	2,593.6	.949	24.6	2,569.0
1984	2,593.6	365.2	.1215	337.4	2,621.4	.951	24.9	2,596.5
1985	2,621.4	385.5	.1148	323.1	2,683.8	1.013	27.2	2,656.6
1986	2,683.8	424.9	.1212	351.0	2,757.7	1.059	29.2	2,728.5
1987	2,757.7	420.3	.1215	360.6	2,817.4	1.118	31.5	2,785.9
1988	2,817.4	415.3	.1207	365.0	2,867.6	1.303	37.4	2,830.3
1989	2,867.6	430.7	.1158	357.1	2,941.3	1.560	45.9	2,895.4
1990	2,941.3	472.1	.1116	354.5	3,058.9	1.563	47.8	3,011.1
1991	3,058.9	540.8	.1068	355.5	3,244.2	1.518	49.2	3,194.9
1992	3,244.2	642.1	.1032	368.1	3,518.2	1.432	50.4	3,467.8
1993	3,518.2	637.4	.0979	375.8	3,779.8	1.424	53.8	3,725.9
1994	3,779.8	631.9	.0947	387.7	4,024.0	1.517	61.1	3,962.9
1995	4,024.0	645.6	.0944	410.1	4,259.5	1.743	74.3	4,185.2
1996-I	4,259.5	159.6	.0249	107.8	4,311.2	1.748	75.4	4,235.8
1996-II	4,311.2	167.8	.0232	102.1	4,376.9	1.732	75.8	4,301.1
1996-III	4,376.9	167.8	.0229	102.1	4,442.6	1.727	76.7	4,365.8
1996-IV	4,442.6	162.4	.0217	98.0	4,507.0	1.721	77.6	4,429.4
1997-I	4,507.0	173.3	.0254	116.5	4,563.8	1.715	78.3	4,485.5
1997-II	4,563.8	173.3	.0241	112.0	4,625.1	1.709	79.0	4,546.1
1997-III	4,625.1	173.3	.0238	112.0	4,686.4	1.702	79.8	4,606.6
1997-IV	4,686.4	167.8	.0225	107.5	4,746.6	1.696	80.5	4,666.1
1998-I	4,746.6	175.9	.0243	117.3	4,805.3	1.690	81.2	4,724.1
1998-II	4,805.3	175.9	.0230	112.8	4,868.5	1.683	81.9	4,786.5
1998-III	4,868.5	175.9	.0227	112.8	4,931.7	1.677	82.7	4,849.0
1998-IV	4,931.7	170.4	.0216	108.2	4,993.8	1.670	83.4	4,910.4
1999-I	4,993.8	179.5	.0240	121.9	5,051.4	1.665	84.1	4,967.3
1999-II	5,051.4	179.5	.0228	117.2	5,113.8	1.659	84.8	5,028.9
1999-III	5,113.8	179.5	.0225	117.2	5,176.1	1.653	85.5	5,090.5
1999-IV	5,176.1	173.8	.0214	112.5	5,237.4	1.647	86.3	5,151.1
2000-I	5,237.4	183.1	.0236	125.9	5,294.6	1.641	86.9	5,207.7
2000-II	5,294.6	183.1	.0225	121.0	5,356.7	1.635	87.6	5,269.1
2000-III	5,356.7	183.1	.0222	121.0	5,418.7	1.629	88.3	5,330.5
2000-IV	5,418.7	177.3	.0211	116.2	5,479.8	1.623	88.9	5,390.9
2001-I	5,479.8	186.5	.0235	131.2	5,535.1	1.616	89.4	5,445.6
2001-II	5,535.1	186.5	.0224	126.2	5,595.4	1.609	90.0	5,505.4
2001-III	5,595.4	186.5	.0222	126.2	5,655.7	1.602	90.6	5,565.1
2001-IV	5,655.7	180.6	.0211	121.1	5,715.2	1.595	91.2	5,624.0
2002-I	5,715.2	190.6	.0235	136.7	5,769.1	1.588	91.6	5,677.5
2002-II	5,769.1	190.6	.0224	131.4	5,828.2	1.581	92.1	5,736.1
2002-III	5,828.2	190.6	.0222	131.4	5,887.4	1.574	92.6	5,794.8
2002-IV	5,887.4	184.5	.0211	126.2	5,945.8	1.566	93.1	5,852.6
2003-I	5,945.8	196.1	.0219	132.6	6,009.3	1.557	93.6	5,915.7
2003-II	6,009.3	196.1	.0209	127.5	6,077.9	1.548	94.1	5,983.8
2003-III	6,077.9	196.1	.0206	127.5	6,146.5	1.539	94.6	6,051.9
2003-IV	6,146.5	189.9	.0196	122.4	6,213.9	1.529	95.0	6,118.9
2004-I	6,213.9	201.1	.0219	138.2	6,276.8	1.520	95.4	6,181.4
2004-II	6,276.8	201.1	.0208	132.9	6,345.0	1.510	95.8	6,249.2
2004-III	6,345.0	201.1	.0206	132.9	6,413.2	1.501	96.2	6,317.0
2004-IV	6,413.2	194.7	.0196	127.5	6,480.3	1.491	96.6	6,383.7
2005-I	6,480.3	207.1	.0219	144.0	6,543.5	1.482	97.0	6,446.5
2005-II	6,543.5	207.1	.0208	138.4	6,612.2	1.473	97.4	6,514.8
2005-III	6,612.2	207.1	.0206	138.4	6,680.9	1.463	97.8	6,583.1
2005-IV	6,680.9	200.6	.0196	132.9	6,748.5	1.454	98.1	6,650.4

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A26.—Numbers of young wives of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	368.2	116.7	.1894	80.8	404.0	3.947	15.9	388.1
1980	415.6	74.9	.1980	89.7	400.8	3.978	15.9	384.8
1981	400.8	64.3	.2213	95.8	369.2	4.713	17.4	351.8
1982	369.2	45.5	.2660	104.3	310.4	6.506	20.2	290.2
1983	310.4	43.7	.3185	105.8	248.3	7.386	18.3	229.9
1984	248.3	46.4	.1921	52.2	242.5	7.322	17.8	224.8
1985	242.5	48.5	.1750	46.7	244.4	7.478	18.3	226.1
1986	244.4	47.7	.1939	52.0	240.1	8.002	19.2	220.9
1987	240.1	43.3	.1966	51.5	231.9	8.720	20.2	211.7
1988	231.9	42.6	.1969	49.9	224.6	9.284	20.9	203.8
1989	224.6	40.2	.1850	45.3	219.6	9.866	21.7	197.9
1990	219.6	41.8	.1794	43.2	218.3	10.297	22.5	195.8
1991	218.3	45.5	.1770	42.7	221.1	10.250	22.7	198.5
1992	221.1	49.8	.1733	42.6	228.3	10.764	24.6	203.7
1993	228.3	46.3	.1695	42.6	231.9	10.752	24.9	207.0
1994	231.9	42.7	.1652	41.8	232.8	11.141	25.9	206.9
1995	232.8	37.9	.1678	42.2	228.4	11.645	26.6	201.8
1996-I	228.4	8.5	.0452	10.5	226.4	23.262	52.7	173.7
1996-II	226.4	10.6	.0460	10.7	226.4	23.002	52.1	174.3
1996-III	226.4	10.6	.0460	10.7	226.3	22.742	51.5	174.9
1996-IV	226.3	10.3	.0460	10.6	226.0	22.481	50.8	175.2
1997-I	226.0	10.3	.0470	10.9	225.4	22.221	50.1	175.3
1997-II	225.4	10.3	.0470	10.8	224.8	21.960	49.4	175.4
1997-III	224.8	10.3	.0470	10.8	224.3	21.700	48.7	175.6
1997-IV	224.3	9.9	.0470	10.8	223.5	21.440	47.9	175.5
1998-I	223.5	10.3	.0475	10.9	222.9	21.179	47.2	175.7
1998-II	222.9	10.3	.0475	10.8	222.4	20.919	46.5	175.9
1998-III	222.4	10.3	.0475	10.8	221.9	20.659	45.8	176.1
1998-IV	221.9	10.0	.0475	10.8	221.2	20.398	45.1	176.0
1999-I	221.2	10.4	.0475	10.8	220.8	20.138	44.5	176.4
1999-II	220.8	10.4	.0475	10.7	220.5	19.877	43.8	176.7
1999-III	220.5	10.4	.0475	10.7	220.2	19.617	43.2	177.0
1999-IV	220.2	10.1	.0475	10.7	219.6	19.357	42.5	177.1
2000-I	219.6	10.5	.0475	10.7	219.4	19.096	41.9	177.5
2000-II	219.4	10.5	.0475	10.7	219.3	18.836	41.3	178.0
2000-III	219.3	10.5	.0475	10.7	219.1	18.576	40.7	178.4
2000-IV	219.1	10.2	.0475	10.7	218.7	18.315	40.0	178.6
2001-I	218.7	10.6	.0475	10.6	218.6	18.055	39.5	179.2
2001-II	218.6	10.6	.0475	10.6	218.6	17.794	38.9	179.7
2001-III	218.6	10.6	.0475	10.6	218.6	17.534	38.3	180.3
2001-IV	218.6	10.3	.0475	10.6	218.2	17.274	37.7	180.5
2002-I	218.2	10.8	.0475	10.6	218.4	17.013	37.2	181.3
2002-II	218.4	10.8	.0475	10.6	218.6	16.753	36.6	182.0
2002-III	218.6	10.8	.0475	10.6	218.8	16.492	36.1	182.8
2002-IV	218.8	10.5	.0475	10.6	218.7	16.232	35.5	183.2
2003-I	218.7	11.2	.0475	10.7	219.2	15.972	35.0	184.2
2003-II	219.2	11.2	.0475	10.7	219.7	15.711	34.5	185.2
2003-III	219.7	11.2	.0475	10.7	220.1	15.451	34.0	186.1
2003-IV	220.1	10.8	.0475	10.7	220.2	15.191	33.5	186.8
2004-I	220.2	11.4	.0475	10.7	220.9	14.930	33.0	187.9
2004-II	220.9	11.4	.0475	10.8	221.6	14.670	32.5	189.1
2004-III	221.6	11.4	.0475	10.8	222.2	14.409	32.0	190.2
2004-IV	222.2	11.1	.0475	10.8	222.5	14.149	31.5	191.0
2005-I	222.5	11.8	.0475	10.8	223.4	13.889	31.0	192.4
2005-II	223.4	11.8	.0475	10.9	224.3	13.628	30.6	193.7
2005-III	224.3	11.8	.0475	10.9	225.1	13.368	30.1	195.0
2005-IV	225.1	11.4	.0475	11.0	225.6	13.108	29.6	196.0

Sources:

(1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.

(2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).

(3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.

(4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.

(5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.

(6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.

(7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A27.—Numbers of young husbands^a of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1983-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1983	(b)	2.4	.2132	.3	2.1	3.630	.1	2.1
1984	2.1	2.6	.2592	.9	3.8	15.154	.6	3.3
1985	3.8	1.7	.1556	.7	4.8	19.254	.9	3.9
1986	4.8	1.7	.1583	.9	5.6	21.804	1.2	4.4
1987	5.6	1.8	.1870	1.2	6.2	23.023	1.4	4.7
1988	6.2	1.7	.1864	1.3	6.5	23.707	1.5	5.0
1989	6.5	1.3	.1665	1.2	6.6	24.679	1.6	5.0
1990	6.6	1.5	.1646	1.2	6.9	25.290	1.7	5.1
1991	6.9	1.8	.1643	1.3	7.4	25.350	1.9	5.5
1992	7.4	2.0	.1586	1.3	8.1	25.787	2.1	6.0
1993	8.1	1.9	.1672	1.5	8.5	26.994	2.3	6.2
1994	8.5	1.7	.1653	1.6	8.7	27.448	2.4	6.3
1995	8.7	1.5	.1648	1.6	8.7	27.914	2.4	6.2
1996-I	8.7	.4	.0401	.4	8.7	52.999	4.6	4.1
1996-II	8.7	.4	.0450	.4	8.7	52.490	4.6	4.1
1996-III	8.7	.4	.0450	.4	8.7	51.982	4.5	4.2
1996-IV	8.7	.4	.0450	.4	8.7	51.473	4.5	4.2
1997-I	8.7	.4	.0460	.4	8.6	50.965	4.4	4.2
1997-II	8.6	.4	.0460	.4	8.6	50.456	4.4	4.3
1997-III	8.6	.4	.0460	.4	8.6	49.948	4.3	4.3
1997-IV	8.6	.4	.0460	.4	8.6	49.440	4.2	4.3
1998-I	8.6	.4	.0465	.4	8.6	48.931	4.2	4.4
1998-II	8.6	.4	.0465	.4	8.6	48.423	4.2	4.4
1998-III	8.6	.4	.0465	.4	8.6	47.914	4.1	4.5
1998-IV	8.6	.4	.0465	.4	8.5	47.406	4.0	4.5
1999-I	8.5	.4	.0465	.4	8.5	46.897	4.0	4.5
1999-II	8.5	.4	.0465	.4	8.5	46.389	4.0	4.6
1999-III	8.5	.4	.0465	.4	8.5	45.880	3.9	4.6
1999-IV	8.5	.4	.0465	.4	8.5	45.372	3.9	4.6
2000-I	8.5	.4	.0465	.4	8.5	44.863	3.8	4.7
2000-II	8.5	.4	.0465	.4	8.5	44.355	3.8	4.7
2000-III	8.5	.4	.0465	.4	8.5	43.847	3.7	4.8
2000-IV	8.5	.4	.0465	.4	8.5	43.338	3.7	4.8
2001-I	8.5	.4	.0465	.4	8.5	42.830	3.6	4.9
2001-II	8.5	.4	.0465	.4	8.5	42.321	3.6	4.9
2001-III	8.5	.4	.0465	.4	8.5	41.813	3.6	4.9
2001-IV	8.5	.4	.0465	.4	8.5	41.304	3.5	5.0
2002-I	8.5	.4	.0465	.4	8.5	40.796	3.5	5.0
2002-II	8.5	.4	.0465	.4	8.5	40.287	3.4	5.1
2002-III	8.5	.4	.0465	.4	8.5	39.779	3.4	5.1
2002-IV	8.5	.4	.0465	.4	8.5	39.271	3.3	5.2
2003-I	8.5	.4	.0465	.4	8.5	38.762	3.3	5.2
2003-II	8.5	.4	.0465	.4	8.6	38.254	3.3	5.3
2003-III	8.6	.4	.0465	.4	8.6	37.745	3.2	5.3
2003-IV	8.6	.4	.0465	.4	8.6	37.237	3.2	5.4
2004-I	8.6	.4	.0465	.4	8.6	36.728	3.2	5.5
2004-II	8.6	.4	.0465	.4	8.7	36.220	3.1	5.5
2004-III	8.7	.4	.0465	.4	8.7	35.711	3.1	5.6
2004-IV	8.7	.4	.0465	.4	8.7	35.203	3.1	5.6
2005-I	8.7	.5	.0465	.4	8.7	34.694	3.0	5.7
2005-II	8.7	.5	.0465	.4	8.8	34.186	3.0	5.8
2005-III	8.8	.5	.0465	.4	8.8	33.678	3.0	5.8
2005-IV	8.8	.4	.0465	.4	8.8	33.169	2.9	5.9

a. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

b. Fewer than 50.

Sources:

(1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.

(2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).

(3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.

(4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.

(5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.

(6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.

(7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A28.—Numbers of aged wives of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	59.3	31.9	.3552	26.7	64.5	.319	.2	64.3
1980	75.9	32.6	.3528	32.5	76.0	.995	.8	75.2
1981	76.0	30.4	.3418	31.2	75.2	1.094	.8	74.4
1982	75.2	31.5	.3489	31.7	75.0	1.586	1.2	73.8
1983	75.0	33.1	.3520	32.2	75.9	1.984	1.5	74.4
1984	75.9	31.9	.3463	31.8	76.0	2.107	1.6	74.4
1985	76.0	32.4	.3533	32.6	75.8	2.354	1.8	74.0
1986	75.8	32.1	.3511	32.2	75.6	2.367	1.8	73.8
1987	75.6	30.5	.3444	31.3	74.9	2.512	1.9	73.0
1988	74.9	28.3	.3430	30.5	72.7	2.754	2.0	70.7
1989	72.7	26.3	.3483	29.9	69.1	2.808	1.9	67.2
1990	69.1	25.2	.3506	28.6	65.6	3.098	2.0	63.6
1991	65.6	24.4	.3488	27.1	62.9	3.226	2.0	60.9
1992	62.9	25.4	.3529	26.7	61.6	3.338	2.1	59.5
1993	61.6	25.5	.3614	26.9	60.2	3.581	2.2	58.1
1994	60.2	24.2	.3588	25.9	58.5	3.658	2.1	56.3
1995	58.5	22.8	.3613	25.3	56.0	3.858	2.2	53.9
1996-I	56.0	5.6	.1051	6.2	55.4	3.976	2.2	53.2
1996-II	55.4	5.9	.1050	6.1	55.2	3.951	2.2	53.0
1996-III	55.2	5.9	.1050	6.1	54.9	3.926	2.2	52.8
1996-IV	54.9	5.7	.1050	6.1	54.5	3.901	2.1	52.4
1997-I	54.5	6.1	.1050	6.0	54.6	3.876	2.1	52.5
1997-II	54.6	6.1	.1050	6.1	54.7	3.851	2.1	52.6
1997-III	54.7	6.1	.1050	6.1	54.8	3.826	2.1	52.7
1997-IV	54.8	5.9	.1050	6.1	54.7	3.801	2.1	52.6
1998-I	54.7	6.2	.1050	6.1	54.8	3.776	2.1	52.7
1998-II	54.8	6.2	.1050	6.1	54.9	3.751	2.1	52.9
1998-III	54.9	6.2	.1050	6.1	55.1	3.726	2.1	53.0
1998-IV	55.1	6.0	.1050	6.1	55.0	3.701	2.0	53.0
1999-I	55.0	6.3	.1050	6.1	55.2	3.676	2.0	53.2
1999-II	55.2	6.3	.1050	6.1	55.4	3.651	2.0	53.3
1999-III	55.4	6.3	.1050	6.1	55.5	3.626	2.0	53.5
1999-IV	55.5	6.1	.1050	6.1	55.5	3.601	2.0	53.5
2000-I	55.5	6.4	.1050	6.2	55.7	3.576	2.0	53.7
2000-II	55.7	6.4	.1050	6.2	55.9	3.551	2.0	53.9
2000-III	55.9	6.4	.1050	6.2	56.1	3.526	2.0	54.1
2000-IV	56.1	6.2	.1050	6.2	56.1	3.501	2.0	54.1
2001-I	56.1	6.5	.1050	6.2	56.3	3.476	2.0	54.4
2001-II	56.3	6.5	.1050	6.3	56.6	3.451	2.0	54.6
2001-III	56.6	6.5	.1050	6.3	56.8	3.426	1.9	54.8
2001-IV	56.8	6.3	.1050	6.3	56.8	3.401	1.9	54.9
2002-I	56.8	6.6	.1050	6.3	57.0	3.376	1.9	55.1
2002-II	57.0	6.6	.1050	6.3	57.3	3.351	1.9	55.4
2002-III	57.3	6.6	.1050	6.4	57.5	3.326	1.9	55.6
2002-IV	57.5	6.4	.1050	6.4	57.5	3.301	1.9	55.6
2003-I	57.5	6.7	.1050	6.4	57.8	3.276	1.9	55.9
2003-II	57.8	6.7	.1050	6.4	58.1	3.250	1.9	56.2
2003-III	58.1	6.7	.1050	6.5	58.4	3.225	1.9	56.5
2003-IV	58.4	6.5	.1050	6.5	58.4	3.200	1.9	56.6
2004-I	58.4	6.8	.1050	6.5	58.8	3.175	1.9	56.9
2004-II	58.8	6.8	.1050	6.5	59.1	3.150	1.9	57.2
2004-III	59.1	6.8	.1050	6.6	59.4	3.125	1.9	57.5
2004-IV	59.4	6.6	.1050	6.6	59.4	3.100	1.8	57.6
2005-I	59.4	7.0	.1050	6.6	59.8	3.075	1.8	58.0
2005-II	59.8	7.0	.1050	6.6	60.2	3.050	1.8	58.3
2005-III	60.2	7.0	.1050	6.7	60.5	3.025	1.8	58.7
2005-IV	60.5	6.8	.1050	6.7	60.6	3.000	1.8	58.8

Sources:

(1) Historical number in force from 1-A Table In Force Supplement; future in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.

(2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).

(3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.

(4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.

(5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.

(6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.

(7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A29.—Numbers of aged husbands of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number ^a	
1975	.6	.2	.2714	.2	.6	.536	(^a)	.6
1980	2.7	1.0	.2572	.8	2.9	25.375	.7	2.1
1981	2.9	.9	.2609	.9	2.9	31.315	.9	2.0
1982	2.9	.8	.2499	.8	2.9	36.875	1.1	1.8
1983	2.9	.9	.2564	.9	2.9	42.707	1.3	1.7
1984	2.9	.9	.2507	.9	3.0	47.515	1.4	1.6
1985	3.0	.9	.2391	.8	3.1	50.357	1.6	1.5
1986	3.1	.9	.2735	1.0	3.0	51.515	1.6	1.5
1987	3.0	.9	.2481	.9	3.1	52.633	1.6	1.4
1988	3.1	.9	.2530	.9	3.0	53.702	1.6	1.4
1989	3.0	.8	.2647	.9	3.0	52.840	1.6	1.4
1990	3.0	.7	.2624	.9	2.8	52.054	1.5	1.3
1991	2.8	.7	.2460	.8	2.7	49.684	1.3	1.4
1992	2.7	.7	.2580	.8	2.6	46.504	1.2	1.4
1993	2.6	.8	.2379	.7	2.7	44.539	1.2	1.5
1994	2.7	.8	.2330	.7	2.7	43.864	1.2	1.5
1995	2.7	.8	.2325	.7	2.8	43.139	1.2	1.6
1996-I	2.8	.2	.0648	.2	2.8	41.934	1.2	1.6
1996-II	2.8	.2	.0700	.2	2.8	42.113	1.2	1.6
1996-III	2.8	.2	.0700	.2	2.8	42.292	1.2	1.6
1996-IV	2.8	.2	.0700	.2	2.8	42.472	1.2	1.6
1997-I	2.8	.2	.0700	.2	2.8	42.651	1.2	1.6
1997-II	2.8	.2	.0700	.2	2.8	42.830	1.2	1.6
1997-III	2.8	.2	.0700	.2	2.8	43.009	1.2	1.6
1997-IV	2.8	.2	.0700	.2	2.8	43.188	1.2	1.6
1998-I	2.8	.2	.0700	.2	2.8	43.367	1.2	1.6
1998-II	2.8	.2	.0700	.2	2.9	43.546	1.2	1.6
1998-III	2.9	.2	.0700	.2	2.9	43.725	1.3	1.6
1998-IV	2.9	.2	.0700	.2	2.9	43.904	1.3	1.6
1999-I	2.9	.2	.0700	.2	2.9	44.083	1.3	1.6
1999-II	2.9	.2	.0700	.2	2.9	44.262	1.3	1.6
1999-III	2.9	.2	.0700	.2	2.9	44.441	1.3	1.6
1999-IV	2.9	.2	.0700	.2	2.9	44.621	1.3	1.6
2000-I	2.9	.2	.0700	.2	2.9	44.800	1.3	1.6
2000-II	2.9	.2	.0700	.2	3.0	44.979	1.3	1.6
2000-III	3.0	.2	.0700	.2	3.0	45.158	1.3	1.6
2000-IV	3.0	.2	.0700	.2	3.0	45.337	1.3	1.6
2001-I	3.0	.2	.0700	.2	3.0	45.516	1.4	1.6
2001-II	3.0	.2	.0700	.2	3.0	45.695	1.4	1.6
2001-III	3.0	.2	.0700	.2	3.0	45.874	1.4	1.6
2001-IV	3.0	.2	.0700	.2	3.0	46.053	1.4	1.6
2002-I	3.0	.2	.0700	.2	3.1	46.232	1.4	1.6
2002-II	3.1	.2	.0700	.2	3.1	46.411	1.4	1.6
2002-III	3.1	.2	.0700	.2	3.1	46.590	1.4	1.7
2002-IV	3.1	.2	.0700	.2	3.1	46.769	1.5	1.7
2003-I	3.1	.3	.0700	.2	3.1	46.949	1.5	1.7
2003-II	3.1	.3	.0700	.2	3.2	47.128	1.5	1.7
2003-III	3.2	.3	.0700	.2	3.2	47.307	1.5	1.7
2003-IV	3.2	.2	.0700	.2	3.2	47.486	1.5	1.7
2004-I	3.2	.3	.0700	.2	3.2	47.665	1.5	1.7
2004-II	3.2	.3	.0700	.2	3.2	47.844	1.6	1.7
2004-III	3.2	.3	.0700	.2	3.3	48.023	1.6	1.7
2004-IV	3.3	.3	.0700	.2	3.3	48.202	1.6	1.7
2005-I	3.3	.3	.0700	.2	3.3	48.381	1.6	1.7
2005-II	3.3	.3	.0700	.2	3.3	48.560	1.6	1.7
2005-III	3.3	.3	.0700	.2	3.4	48.739	1.6	1.7
2005-IV	3.4	.3	.0700	.2	3.4	48.918	1.7	1.7

a. Fewer than 50.

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A30.—Numbers of total spouses of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	428.1	148.7	.2144	107.7	469.1	3.443	16.1	452.9
1980	494.2	108.5	.2244	123.1	479.6	3.634	17.4	462.2
1981	479.6	95.6	.2424	127.9	447.3	4.277	19.1	428.2
1982	447.3	77.8	.2814	136.8	388.3	5.783	22.5	365.9
1983	388.3	80.1	.3249	139.2	329.2	6.432	21.2	308.1
1984	329.2	81.8	.2316	85.7	325.4	6.570	21.4	304.0
1985	325.4	83.5	.2201	80.8	328.1	6.869	22.5	305.5
1986	328.1	82.4	.2332	86.1	324.4	7.334	23.8	300.6
1987	324.4	76.5	.2339	84.8	316.0	7.953	25.1	290.9
1988	316.0	73.4	.2341	82.6	306.9	8.484	26.0	280.8
1989	306.9	68.7	.2265	77.3	298.3	8.987	26.8	271.5
1990	298.3	69.2	.2219	73.9	293.6	9.438	27.7	265.9
1991	293.6	72.4	.2179	71.9	294.1	9.490	27.9	266.2
1992	294.1	77.9	.2144	71.4	300.6	9.960	29.9	270.7
1993	300.6	74.5	.2123	71.7	303.4	10.087	30.6	272.8
1994	303.4	69.4	.2073	70.1	302.7	10.461	31.7	271.1
1995	302.7	63.0	.2088	69.8	295.9	10.943	32.4	263.5
1996-I	295.9	14.6	.0568	17.2	293.3	20.674	60.6	232.6
1996-II	293.3	17.1	.0576	17.4	293.0	20.471	60.0	233.0
1996-III	293.0	17.1	.0576	17.4	292.7	20.265	59.3	233.4
1996-IV	292.7	16.6	.0575	17.3	292.0	20.063	58.6	233.4
1997-I	292.0	17.0	.0583	17.5	291.5	19.833	57.8	233.7
1997-II	291.5	17.0	.0583	17.5	291.0	19.604	57.0	233.9
1997-III	291.0	17.0	.0584	17.5	290.5	19.376	56.3	234.2
1997-IV	290.5	16.5	.0584	17.4	289.5	19.154	55.5	234.1
1998-I	289.5	17.2	.0588	17.5	289.2	18.923	54.7	234.4
1998-II	289.2	17.2	.0589	17.5	288.8	18.693	54.0	234.8
1998-III	288.8	17.2	.0589	17.5	288.4	18.464	53.3	235.2
1998-IV	288.4	16.6	.0589	17.5	287.5	18.242	52.5	235.1
1999-I	287.5	17.3	.0590	17.5	287.4	18.012	51.8	235.7
1999-II	287.4	17.3	.0590	17.5	287.3	17.784	51.1	236.2
1999-III	287.3	17.3	.0591	17.5	287.2	17.557	50.4	236.7
1999-IV	287.2	16.8	.0591	17.5	286.5	17.336	49.7	236.8
2000-I	286.5	17.5	.0591	17.5	286.6	17.108	49.0	237.5
2000-II	286.6	17.5	.0592	17.5	286.6	16.881	48.4	238.3
2000-III	286.6	17.5	.0592	17.5	286.7	16.656	47.8	238.9
2000-IV	286.7	17.0	.0592	17.5	286.2	16.436	47.0	239.2
2001-I	286.2	17.7	.0593	17.5	286.5	16.209	46.4	240.0
2001-II	286.5	17.7	.0593	17.5	286.7	15.984	45.8	240.9
2001-III	286.7	17.7	.0593	17.5	286.9	15.760	45.2	241.7
2001-IV	286.9	17.2	.0594	17.5	286.5	15.541	44.5	242.0
2002-I	286.5	18.1	.0594	17.6	287.0	15.319	44.0	243.1
2002-II	287.0	18.1	.0594	17.6	287.5	15.097	43.4	244.1
2002-III	287.5	18.1	.0595	17.6	288.0	14.876	42.8	245.1
2002-IV	288.0	17.5	.0595	17.6	287.8	14.661	42.2	245.6
2003-I	287.8	18.6	.0595	17.7	288.7	14.439	41.7	247.0
2003-II	288.7	18.6	.0595	17.7	289.5	14.219	41.2	248.4
2003-III	289.5	18.6	.0596	17.8	290.3	14.000	40.6	249.6
2003-IV	290.3	18.0	.0596	17.8	290.4	13.785	40.0	250.4
2004-I	290.4	19.0	.0596	17.9	291.5	13.566	39.6	252.0
2004-II	291.5	19.0	.0596	17.9	292.6	13.348	39.1	253.5
2004-III	292.6	19.0	.0596	18.0	293.5	13.131	38.5	255.0
2004-IV	293.5	18.4	.0596	18.1	293.9	12.918	38.0	255.9
2005-I	293.9	19.5	.0596	18.1	295.3	12.701	37.5	257.8
2005-II	295.3	19.5	.0597	18.2	296.6	12.484	37.0	259.6
2005-III	296.6	19.5	.0597	18.3	297.8	12.268	36.5	261.3
2005-IV	297.8	18.9	.0597	18.3	298.4	12.056	36.0	262.4

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A31.—Numbers of minor children of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	1,139.1	384.1	.2016	268.4	1,254.8	1.250	15.7	1,239.1
1980	1,254.9	233.1	.2095	287.4	1,200.6	1.245	14.9	1,185.6
1981	1,200.6	202.2	.2339	304.4	1,098.4	2.584	28.4	1,070.0
1982	1,098.4	151.8	.2679	314.5	935.7	4.397	41.1	894.5
1983	935.7	153.3	.1829	185.2	903.8	5.337	48.2	855.6
1984	903.8	172.9	.1685	166.8	909.9	5.674	51.6	858.2
1985	909.9	188.5	.1490	149.6	948.8	6.226	59.1	889.7
1986	948.8	196.5	.1574	164.8	980.5	7.151	70.1	910.4
1987	980.5	191.6	.1680	180.8	991.3	7.963	78.9	912.4
1988	991.3	195.6	.1830	199.4	987.6	8.625	85.2	902.4
1989	987.6	196.8	.1749	190.0	994.4	9.353	93.0	901.4
1990	994.4	216.2	.1647	181.6	1,029.0	9.862	101.5	927.5
1991	1,029.0	249.5	.1567	180.8	1,097.7	10.175	111.7	986.0
1992	1,097.7	305.4	.1526	190.8	1,212.3	10.581	128.3	1,084.0
1993	1,212.3	316.3	.1476	202.3	1,326.2	10.971	145.5	1,180.7
1994	1,326.2	325.8	.1477	219.9	1,432.2	11.274	161.5	1,270.7
1995	1,432.2	314.3	.1539	244.6	1,502.0	11.541	173.3	1,328.6
1996-I	1,502.0	74.6	.0380	58.5	1,518.0	11.638	176.7	1,341.4
1996-II	1,518.0	78.5	.0420	65.4	1,531.2	11.568	177.1	1,354.0
1996-III	1,531.2	78.5	.0420	66.0	1,543.7	11.497	177.5	1,366.3
1996-IV	1,543.7	76.0	.0420	66.4	1,553.4	11.427	177.5	1,375.9
1997-I	1,553.4	79.0	.0425	67.7	1,564.7	11.357	177.7	1,387.0
1997-II	1,564.7	79.0	.0425	68.2	1,575.5	11.287	177.8	1,397.7
1997-III	1,575.5	79.0	.0425	68.6	1,585.9	11.217	177.9	1,408.0
1997-IV	1,585.9	76.5	.0425	69.0	1,593.4	11.147	177.6	1,415.8
1998-I	1,593.4	79.4	.0425	69.4	1,603.4	11.077	177.6	1,425.8
1998-II	1,603.4	79.4	.0425	69.8	1,613.0	11.007	177.5	1,435.5
1998-III	1,613.0	79.4	.0425	70.2	1,622.2	10.936	177.4	1,444.8
1998-IV	1,622.2	76.9	.0425	70.6	1,628.6	10.866	177.0	1,451.6
1999-I	1,628.6	80.2	.0425	70.9	1,637.8	10.796	176.8	1,461.0
1999-II	1,637.8	80.2	.0425	71.3	1,646.7	10.726	176.6	1,470.1
1999-III	1,646.7	80.2	.0425	71.7	1,655.1	10.656	176.4	1,478.8
1999-IV	1,655.1	77.6	.0425	72.0	1,660.8	10.586	175.8	1,485.0
2000-I	1,660.8	80.9	.0425	72.3	1,669.4	10.516	175.5	1,493.8
2000-II	1,669.4	80.9	.0425	72.7	1,677.6	10.445	175.2	1,502.4
2000-III	1,677.6	80.9	.0425	73.0	1,685.5	10.375	174.9	1,510.7
2000-IV	1,685.5	78.3	.0425	73.3	1,690.6	10.305	174.2	1,516.4
2001-I	1,690.6	81.6	.0425	73.6	1,698.6	10.235	173.9	1,524.7
2001-II	1,698.6	81.6	.0425	73.9	1,706.3	10.165	173.4	1,532.8
2001-III	1,706.3	81.6	.0425	74.3	1,713.6	10.095	173.0	1,540.6
2001-IV	1,713.6	79.0	.0425	74.5	1,718.1	10.025	172.2	1,545.9
2002-I	1,718.1	83.4	.0425	74.8	1,726.7	9.955	171.9	1,554.8
2002-II	1,726.7	83.4	.0425	75.2	1,734.9	9.884	171.5	1,563.4
2002-III	1,734.9	83.4	.0425	75.5	1,742.8	9.814	171.0	1,571.8
2002-IV	1,742.8	80.7	.0425	75.8	1,747.7	9.744	170.3	1,577.4
2003-I	1,747.7	85.8	.0425	76.1	1,757.4	9.674	170.0	1,587.4
2003-II	1,757.4	85.8	.0425	76.5	1,766.7	9.604	169.7	1,597.0
2003-III	1,766.7	85.8	.0425	76.9	1,775.6	9.534	169.3	1,606.3
2003-IV	1,775.6	83.1	.0425	77.2	1,781.4	9.464	168.6	1,612.8
2004-I	1,781.4	88.0	.0425	77.6	1,791.8	9.394	168.3	1,623.5
2004-II	1,791.8	88.0	.0425	78.0	1,801.7	9.323	168.0	1,633.7
2004-III	1,801.7	88.0	.0425	78.4	1,811.2	9.253	167.6	1,643.6
2004-IV	1,811.2	85.2	.0425	78.8	1,817.6	9.183	166.9	1,650.7
2005-I	1,817.6	90.6	.0425	79.2	1,829.1	9.113	166.7	1,662.4
2005-II	1,829.1	90.6	.0425	79.7	1,840.0	9.043	166.4	1,673.6
2005-III	1,840.0	90.6	.0425	80.1	1,850.5	8.973	166.0	1,684.5
2005-IV	1,850.5	87.7	.0425	80.5	1,857.8	8.903	165.4	1,692.4

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A32.—Numbers of disabled children of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	21.6	7.0	.1544	3.9	24.7	2.075	.5	24.2
1980	32.9	6.2	.1530	5.5	33.6	1.996	.7	32.9
1981	33.6	5.5	.1374	5.0	34.1	4.225	1.4	32.7
1982	34.1	4.2	.1747	6.3	32.0	6.221	2.0	30.0
1983	32.0	5.2	.1292	4.5	32.7	7.674	2.5	30.2
1984	32.7	5.6	.1140	4.0	34.3	9.118	3.1	31.2
1985	34.3	6.7	.1096	4.1	36.8	10.173	3.7	33.1
1986	36.8	6.9	.1042	4.2	39.6	12.414	4.9	34.6
1987	39.6	6.7	.1139	4.9	41.3	14.409	6.0	35.4
1988	41.3	6.6	.1185	5.3	42.7	16.019	6.8	35.8
1989	42.7	6.3	.1122	5.1	43.8	17.618	7.7	36.1
1990	43.8	6.6	.1104	5.2	45.2	17.817	8.1	37.2
1991	45.2	7.5	.1104	5.4	47.3	18.221	8.6	38.7
1992	47.3	9.5	.0985	5.1	51.7	18.750	9.7	42.0
1993	51.7	10.2	.0960	5.5	56.5	19.413	11.0	45.5
1994	56.5	9.7	.0950	5.8	60.4	19.878	12.0	48.4
1995	60.4	9.7	.0964	6.3	63.9	20.503	13.1	50.8
1996-I	63.9	2.2	.0241	1.6	64.5	20.660	13.3	51.1
1996-II	64.5	2.5	.0254	1.7	65.3	20.533	13.4	51.9
1996-III	65.3	2.5	.0254	1.7	66.2	20.407	13.5	52.7
1996-IV	66.2	2.5	.0254	1.7	66.9	20.281	13.6	53.4
1997-I	66.9	2.4	.0256	1.7	67.6	20.154	13.6	54.0
1997-II	67.6	2.4	.0256	1.8	68.3	20.028	13.7	54.6
1997-III	68.3	2.4	.0256	1.8	68.9	19.901	13.7	55.2
1997-IV	68.9	2.3	.0256	1.8	69.5	19.775	13.7	55.7
1998-I	69.5	2.4	.0256	1.8	70.1	19.648	13.8	56.3
1998-II	70.1	2.4	.0256	1.8	70.6	19.522	13.8	56.8
1998-III	70.6	2.4	.0256	1.8	71.1	19.396	13.8	57.3
1998-IV	71.1	2.3	.0256	1.9	71.6	19.269	13.8	57.8
1999-I	71.6	2.3	.0256	1.9	72.1	19.143	13.8	58.3
1999-II	72.1	2.3	.0256	1.9	72.5	19.016	13.8	58.7
1999-III	72.5	2.3	.0256	1.9	73.0	18.890	13.8	59.2
1999-IV	73.0	2.3	.0256	1.9	73.3	18.763	13.8	59.6
2000-I	73.3	2.4	.0256	1.9	73.8	18.637	13.8	60.1
2000-II	73.8	2.4	.0256	1.9	74.3	18.510	13.7	60.5
2000-III	74.3	2.4	.0256	1.9	74.7	18.384	13.7	61.0
2000-IV	74.7	2.3	.0256	1.9	75.1	18.258	13.7	61.4
2001-I	75.1	2.4	.0256	2.0	75.6	18.131	13.7	61.9
2001-II	75.6	2.4	.0256	2.0	76.0	18.005	13.7	62.3
2001-III	76.0	2.4	.0256	2.0	76.5	17.878	13.7	62.8
2001-IV	76.5	2.3	.0256	2.0	76.8	17.752	13.6	63.2
2002-I	76.8	2.5	.0256	2.0	77.3	17.625	13.6	63.7
2002-II	77.3	2.5	.0256	2.0	77.8	17.499	13.6	64.2
2002-III	77.8	2.5	.0256	2.0	78.2	17.372	13.6	64.6
2002-IV	78.2	2.4	.0256	2.0	78.6	17.246	13.6	65.0
2003-I	78.6	2.5	.0256	2.0	79.1	17.120	13.5	65.5
2003-II	79.1	2.5	.0256	2.1	79.6	16.993	13.5	66.1
2003-III	79.6	2.5	.0256	2.1	80.1	16.867	13.5	66.6
2003-IV	80.1	2.5	.0256	2.1	80.4	16.740	13.5	67.0
2004-I	80.4	2.6	.0256	2.1	81.0	16.614	13.5	67.5
2004-II	81.0	2.6	.0256	2.1	81.5	16.487	13.4	68.0
2004-III	81.5	2.6	.0256	2.1	82.0	16.361	13.4	68.6
2004-IV	82.0	2.5	.0256	2.1	82.4	16.235	13.4	69.0
2005-I	82.4	2.7	.0256	2.1	82.9	16.108	13.4	69.6
2005-II	82.9	2.7	.0256	2.2	83.5	15.982	13.3	70.1
2005-III	83.5	2.7	.0256	2.2	84.0	15.855	13.3	70.7
2005-IV	84.0	2.6	.0256	2.2	84.4	15.729	13.3	71.1

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

Table III.A33.—Numbers of student children of disabled workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate	Number		Percent of number in force end of period	Number	
1975	127.3	124.1	.5022	95.1	156.3	5.802	9.1	147.2
1980	180.1	145.9	.5734	145.1	181.0	22.521	40.8	140.2
1981	181.0	138.1	.5675	141.9	177.2	15.968	28.3	148.9
1982	177.2	104.4	.7669	175.9	105.7	24.934	26.4	79.3
1983	105.7	70.6	.8094	114.1	62.2	19.394	12.1	50.1
1984	62.2	61.9	.8926	83.2	41.0	22.211	9.1	31.9
1985	41.0	55.6	1.0083	69.4	27.2	17.976	4.9	22.3
1986	27.2	52.5	.9991	53.5	26.3	22.977	6.0	20.3
1987	26.3	54.0	.9989	53.2	27.0	25.359	6.9	20.2
1988	27.0	61.4	.9748	56.3	32.2	22.383	7.2	25.0
1989	32.2	56.7	.9454	57.2	31.7	22.672	7.2	24.5
1990	31.7	58.4	.9574	58.3	31.8	24.101	7.7	24.1
1991	31.8	60.2	.9406	58.2	33.8	19.439	6.6	27.2
1992	33.8	65.9	.9400	62.7	37.0	31.879	11.8	25.2
1993	37.0	70.9	.9491	68.7	39.1	26.941	10.5	28.6
1994	39.1	74.1	.9538	72.6	40.6	25.065	10.2	30.4
1995	40.6	75.6	.9505	74.5	41.7	29.294	12.2	29.5
1996-I	41.7	21.5	.1893	9.9	53.3	12.633	6.7	46.5
1996-II	53.3	18.4	.3400	21.2	50.4	16.000	8.1	42.4
1996-III	50.4	13.6	.6600	37.8	26.2	20.000	5.2	21.0
1996-IV	26.2	17.8	.1600	5.6	38.4	25.000	9.6	28.8
1997-I	38.4	21.7	.2050	10.1	50.0	11.000	5.5	44.5
1997-II	50.0	18.5	.3650	21.6	46.9	16.000	7.5	39.4
1997-III	46.9	13.6	.6850	36.8	23.7	20.000	4.7	19.0
1997-IV	23.7	17.9	.1850	6.0	35.5	25.000	8.9	26.7
1998-I	35.5	21.6	.2350	10.9	46.2	11.000	5.1	41.1
1998-II	46.2	18.4	.3950	21.9	42.7	16.000	6.8	35.9
1998-III	42.7	13.5	.7150	35.4	20.9	20.000	4.2	16.7
1998-IV	20.9	17.7	.2150	6.4	32.2	25.000	8.1	24.2
1999-I	32.2	22.0	.2700	11.7	42.6	11.000	4.7	37.9
1999-II	42.6	18.7	.4300	22.3	39.0	16.000	6.2	32.7
1999-III	39.0	13.8	.7500	34.4	18.4	20.000	3.7	14.7
1999-IV	18.4	18.1	.2500	6.9	29.6	25.000	7.4	22.2
2000-I	29.6	22.5	.2700	11.0	41.0	11.000	4.5	36.5
2000-II	41.0	19.1	.4300	21.8	38.4	16.000	6.1	32.3
2000-III	38.4	14.1	.7500	34.1	18.4	20.000	3.7	14.7
2000-IV	18.4	18.5	.2500	6.9	29.9	25.000	7.5	22.5
2001-I	29.9	22.9	.2700	11.2	41.6	11.000	4.6	37.1
2001-II	41.6	19.5	.4300	22.1	39.0	16.000	6.2	32.8
2001-III	39.0	14.3	.7500	34.7	18.7	20.000	3.7	15.0
2001-IV	18.7	18.8	.2500	7.0	30.5	25.000	7.6	22.9
2002-I	30.5	23.4	.2700	11.4	42.5	11.000	4.7	37.8
2002-II	42.5	19.9	.4300	22.5	39.8	16.000	6.4	33.5
2002-III	39.8	14.7	.7500	35.4	19.1	20.000	3.8	15.3
2002-IV	19.1	19.2	.2500	7.2	31.1	25.000	7.8	23.4
2003-I	31.1	24.0	.2700	11.7	43.5	11.000	4.8	38.7
2003-II	43.5	20.5	.4300	23.1	40.9	16.000	6.5	34.3
2003-III	40.9	15.1	.7500	36.3	19.6	20.000	3.9	15.7
2003-IV	19.6	19.8	.2500	7.4	32.0	25.000	8.0	24.0
2004-I	32.0	24.7	.2700	12.0	44.7	11.000	4.9	39.8
2004-II	44.7	21.0	.4300	23.7	42.0	16.000	6.7	35.3
2004-III	42.0	15.5	.7500	37.3	20.2	20.000	4.0	16.1
2004-IV	20.2	20.3	.2500	7.6	32.8	25.000	8.2	24.6
2005-I	32.8	25.4	.2700	12.3	46.0	11.000	5.1	40.9
2005-II	46.0	21.6	.4300	24.4	43.2	16.000	6.9	36.3
2005-III	43.2	15.9	.7500	38.4	20.7	20.000	4.1	16.6
2005-IV	20.7	20.9	.2500	7.8	33.8	25.000	8.5	25.4

Sources:

- (1) Historical number in force from 1-A Table In Force Supplement; future in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- (2) Historical awards from various unpublished data tabulations; future quarterly awards interpolated from annual awards (shown earlier).
- (3) Historical termination rate computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- (4) Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- (5) Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- (6) Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future numbers of benefits withheld computed by applying withheld percentage to end-of-period in force.
- (7) Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

Note: Future estimates based on 1996 Trustees Report intermediate assumptions.

B. NUMBER OF OLD-AGE AND SURVIVORS INSURANCE BENEFICIARIES

The number of benefit awards to retired workers and insured widow(er)s is developed from the eligible population by applying rates of retirement, by sex and single year of age. To obtain the number of currently entitled beneficiaries, termination rates are applied to the population of beneficiaries who were currently entitled in the previous year and to those who become newly entitled during the year, by sex, single year of age, and number of years since entitlement to benefits. Tables III.B1-III.B15 show the projection of the number of retired worker and insured widow(er) awards and the projection of the number of currently entitled beneficiaries.

The numbers of retired workers and insured widow(er)s in force are projected by single year of age from 60 (62 for retired workers) through 94, and 95 or older, at the end of each calendar year, by adding the retired worker and insured widow(er) awards to the number of retired workers and insured widow(er)s in force at the end of the previous calendar year, and applying termination rates. The termination rates are projected based on historical trends and on the projected mortality rates of the aged population (since a large proportion of the aged population receives retired worker or insured widow(er) benefits).

The projected number of benefit awards to retired workers and insured widow(er)s is based on the number of fully insured workers who have not yet become entitled to benefits. The projected number of workers who are fully insured is developed from the general population at the ages of retirement, taking into account the historical relationships among coverage rates, the number who are currently entitled to retired worker, disabled worker, or insured widow(er) benefits, the number who are fully insured, and the general population. Table III.B1 shows the population by age group and sex and table III.B2 shows the number of workers who are fully insured.

Both the male and the female aged populations are projected to continue their growth. The numbers of fully insured workers show similar growth, with the number of females over age 60 who are fully insured projected to exceed the number of such males for the first time in 1999.

The number of benefit awards to retired workers and insured widow(er)s is calculated at each year of age by applying a rate of retirement to the fully insured population, but only after subtracting the number of workers who are already entitled to an insured benefit. An insured benefit is either a retired worker benefit, a disabled worker benefit, or an insured widow(er) benefit. The projection thus requires that before awards for a given year can be calculated, the number of workers who are currently entitled at the end of the previous year must be projected. Tables III.B3, III.B4, and III.B5 show the number of retired workers, insured widow(er)s, and retired and disabled (age 60 and over) workers and insured widow(er)s combined, respectively, in force by age group and sex. The numbers of retired workers in force are projected to continue their growth, with a slight increase

in female retirees as a proportion of the total. Table III.B6 relates the numbers of retired and disabled workers and insured widow(er)s in force to the fully insured population.

The order of projection requires that, alternately, one calendar year of awards and then the number of beneficiaries who are currently entitled at the end of that year be projected. Note that "retirement," as used in the following text, refers to a retired-worker or insured-widow(er) award, and not necessarily the end of participation in the labor force.

The rates of retirement are developed by analysis of historical trends, including the effects of changes in the retirement test exempt amounts. However, because of occasional discrepancies in the underlying population and fully insured worker data, the rates of retirement are adjusted at some ages to produce reasonable numbers of awards by single year of age. Table III.B7 summarizes the rates of retirement for retired workers and insured widow(er)s combined. Rates of retirement for those age 70 and over are not shown because awards to that age group are projected as a percentage of awards at ages 60 through 69.

A relatively small percentage of the fully insured workers retire before age 62, since insured widow(er) and not retired worker benefits are available then. On average, approximately 40 percent of nonretired insured workers are expected to retire each year at ages 62-64. Most of those retirements occur at age 62, when retired worker benefits are first available. Smaller percentages of the remaining nonretired workers retire at ages 63-64, while most of the remainder retire at age 65, when retired worker and insured widow(er) benefits are available without actuarial reduction. (See Normal Retirement Age in the Glossary for an explanation of how the age at which benefits are available without reduction begins to increase in 2003.) Tables III.B8 and III.B9 show the results of applying the rates of retirement to the numbers of eligible nonretired and nondisabled workers and splitting the results between retired workers and insured widow(er)s. At normal retirement age, a disabled worker's benefit is converted to a retired worker's benefit. Table III.B8 also includes these conversions. Disability benefit conversions were discussed more thoroughly in Section A., NUMBER OF DISABILITY INSURANCE BENEFICIARIES, on page 12 and shown in table III.A14 on page 28.

Almost all awards occur by age 67. This does not necessarily mean that earnings have stopped for those retirees; at present, except in unusual circumstances, it is favorable for a worker to be awarded a retired worker or insured widow(er) benefit even if it is partially withheld (because of earnings greater than the retirement test exempt amount), because the delayed retirement credit is less than actuarially equivalent.

The figures in table III.B6 are less than 100 percent at ages under 70, since many workers delay their retirement beyond the first possible date (age 62 for retired workers or age 60 for insured widow(er)s). The figures are near 100 percent for virtually all ages over 70. Percentages

occasionally are not exactly 100 percent due to the data discrepancies mentioned earlier.

Benefits to retired workers (and most other beneficiaries) under age 70 (72 before 1983) may be withheld if beneficiaries have earnings in excess of the exempt amounts. In addition, benefits at any age may be withheld for other reasons, such as an unknown address or an unconfirmed report of death. Table III.B10 summarizes the numbers of retired workers with benefits withheld at the end of each year, while table III.B11 shows the numbers withheld as a percentage of retired workers in force. Tables III.B13 and III.B14 show comparable figures for insured widow(er)s.

The number withheld dropped in 1983, as the maximum age for application of the earnings test dropped from 72 to 70. The number withheld dropped again in 1990, when the earnings test for beneficiaries over normal retirement age (currently age 65) was liberalized; the amount of benefits withheld dropped from \$1 for every \$2 of earnings above the exempt amount to \$1 for every \$3 of such earnings. A change in the law, effective in 1996, increases future earnings test exempt amounts, beyond the normal annual increase, for beneficiaries over normal retirement age, up to age 70. This is expected to result in another drop in the number withheld. The increase in the earnings test exempt amount is especially large in 2001 as can be seen in table II.3 on page 7.

The numbers of retired workers and insured widow(er)s in current-payment status at the end of each calendar year, which equals the number in force minus the number withheld, are summarized in tables III.B12 and III.B15.

The total number of retired workers in current-payment status is projected to increase steadily from 26.7 million at the end of 1995 to 30.1 million at the end of 2005. The total number of insured widow(er)s in current-payment status is also projected to increase steadily over the same time period, from 1.8 million to 2.3 million. (Insured widow(er)s will be discussed again in relation to uninsured widow(er)s.)

Projections of the numbers of dependents of retired workers and survivors of deceased insured workers (other than children) are prepared on a semiannual basis, and are related to the projected numbers of retired workers in force. Therefore, table III.B16 shows the projection of the numbers of retired workers in force at the end of each June and December (and certain factors used in deriving these numbers). Table III.B17 shows an analogous projection of the numbers of retired workers in current-payment status.

The total number of retired workers, by sex, at the end of each December were shown in table III.B3 for in force and in table III.B12 for in current-payment status. These end of December numbers are used to project the end of June numbers shown in tables III.B16 and III.B17. The numbers of retired workers in force and in current-payment status at the end of each semiannual period are projected as a total for each sex. To calculate the numbers

at the end of each June, first the total for each sex is projected, by projecting the relationship of the amount of change occurring in the first 6 months of the year, to the total annual change. In table III.B16 we see that over 50 percent of the annual increase in the number of retired workers in force normally occurs in the first half of the calendar year. This is a result of more workers applying for retirement benefits during the first quarter of the year than during each of the other three quarters, because people often tend to retire at the beginning of a calendar year.

In table III.B17 we see that less than 50 percent of the annual increase in the number of retired workers in current-payment status normally occurs in the first half of the calendar year. This is a result of more retirees having benefits withheld during the earlier part of the year due to the retirement earnings test.

Once the total number of retirees in force or in current-pay at the end of June is projected, the number aged 62-64 is calculated by applying a ratio to the total, where the ratio is projected based on historical trends. The number aged 65 or older is then equal to the total minus those aged 62-64.

The numbers of minor children of retired and deceased workers are related to the non-orphan and orphan populations, respectively. Table III.B18 shows the population under age 18 split into non-orphan and orphan groups, in four age groups (under 5, 5-9, 10-14, and 15-17).

The numbers of minor children of retired workers in force are projected by single year of age, at the end of each calendar year, by adding the child-minor awards to the number of minor children in force at the end of the previous calendar year, and applying termination rates. The termination rates are projected to rise slightly due to a provision effective after June 1996, which terminates a child's benefit based on a stepparent's work record if the parent and stepparent divorce. Table III.B19 summarizes the numbers of minor children of retired workers in force by age group.

The projected number of awards to minor children of retired workers is based on the number of non-orphan children. The award rates, shown in table III.B20, are projected to remain slightly lower than recent average levels due to the dependency test (at least one-half support) for stepchild awards effective for individuals who become entitled after June 1996. The number of awards to minor children of retired workers (shown in table III.B21) is projected to increase slightly from current levels.

The derivation of the numbers of minor children of retired workers in current-payment status from the numbers in force is shown in tables III.B22 and III.B23.

The numbers of minor children withheld are projected by single year of age, by applying projected withheld rates to the numbers in force. The withheld rates are projected to remain at current levels. The projected number of minor

children in current-payment status equals the number in force minus the number withheld.

The number of minor children of retired workers in current-payment status is projected to increase gradually, from 242 thousand currently to 252 thousand by the end of 2005.

The numbers of minor children of deceased workers in force are projected by single year of age using methods similar to those used for minor children of retired workers. The number of minor children of deceased workers at the end of each calendar year is computed by adding the surviving child-minor awards to the number of surviving minor children in force at the end of the previous calendar year, and applying termination rates. Table III.B24 shows the projected numbers of minor children of deceased workers in force, and those numbers as percentages of the orphan population.

The projected number of awards to minor children of deceased workers is based on the number of orphans. The award rates, shown in table III.B25, are projected to be lower than recent average levels due to the dependency test for stepchildren. The number of awards to minor children of deceased workers (shown in table III.B26) is projected to level off and then decrease slightly from current levels.

The derivation of the numbers of minor children of deceased workers in current-payment status from the numbers in force is shown in tables III.B27 and III.B28. Figures in those tables are projected in a manner similar to that for minor children of retired workers.

The number of minor surviving children in current-payment status is projected to increase from 1,386 thousand currently to a high of 1,444 thousand in 2002 and then to decrease to 1,430 thousand by the end of 2005.

The numbers of disabled children of retired and deceased workers are related to the population aged 18 or older, as shown in table III.B29. The disabled children in force are projected by single year of age, at the end of each calendar year, by adding the disabled-child awards to the number of disabled children in force at the end of the previous calendar year, and applying termination rates. Tables III.B30 and III.B36 show the number of disabled children of retired workers and deceased workers in force, respectively.

The projected numbers of awards to disabled children of retired workers and deceased workers are based on the total population. The award rates to disabled children of retired workers and deceased workers, shown in tables III.B31 and III.B37, respectively, are projected to remain constant at a level slightly below recent average levels due to the dependency test for stepchildren. The number of awards to disabled children of retired workers (shown in table III.B32) is projected to decrease slightly from current levels. The number of awards to disabled children of deceased workers (shown in table III.B38) is projected to increase slightly from current levels.

The derivations of the numbers of disabled children of retired workers and deceased workers in current-payment status from the numbers in force are shown in tables III.B33, III.B34, and III.B35 (for disabled children of retired workers) and tables III.B39, III.B40, and III.B41 (for disabled children of deceased workers). Figures in those tables are projected in a manner similar to that for minor children of retired workers and deceased workers.

The numbers of disabled children of retired workers and deceased workers in current-payment status are projected to continue increasing more rapidly than minor children. Disabled children of retired workers are projected to increase from 189 thousand currently to nearly 213 thousand by the end of 2005. Disabled children of deceased workers are projected to increase from nearly 447 thousand currently to 566 thousand by the end of 2005.

The numbers of student children of retired and deceased workers in force (who are nearly all aged 18) are projected by adding the student-child awards to the number of student children in force at the end of the previous calendar year, and applying termination rates. The award rates are projected to remain at nearly the level in the latest data, based on experience since the phase-out of student benefits at ages 19 through 21, which became fully effective in 1985. Tables III.B42 and III.B43 show the projected numbers of student children of retired and deceased workers, respectively.

The number of student children is projected to increase gradually. Note that the number of student children awarded each year is greater than the number in force, implying that virtually the entire student child population is replaced each year.

Tables III.B44 and III.B45 show semiannual numbers of children of retired workers in force and in current-payment status, respectively. The numbers at the end of each December are known from tables shown previously. The excess of June 30th numbers over the average of December 31st numbers are calculated for historical years and then projected to remain at the last known level. Semiannual numbers of children of deceased workers are projected in a similar manner and shown in tables III.B46 and III.B47.

The numbers of young wife and young husband beneficiaries in force (entitled because they are the parents of an eligible child of a retired worker) are projected by applying a percentage to the projected number of eligible child beneficiaries in force. The applicable percentages for young wives and young husbands are projected to continue their trends for a few years before leveling off. Tables III.B48 and III.B49 show the projected numbers of young wife and young husband beneficiaries, respectively, and those numbers as a percentage of the eligible child beneficiaries.

The number of young wife beneficiaries with benefits in current-payment status is projected to continue decreasing slightly, from 78.5 thousand currently to 72.3 thousand by the end of 2005. The small number of young husband

beneficiaries in current-payment status is projected to increase by over 50 percent, to approximately 130 by the end of 2005.

The numbers of mother and father beneficiaries (including surviving divorced mothers and fathers) in force (entitled because they are the parents of an eligible child of a deceased worker) are projected in a manner similar to that for young spouse beneficiaries. Tables III.B50 and III.B51 show the projected numbers of mother and father beneficiaries, respectively, and those numbers as a percentage of the eligible child beneficiaries.

The number of mother beneficiaries in current-payment status is projected to remain near the current level of 260 thousand. The number of father beneficiaries in current-payment status is projected to remain near the current level of 15 thousand.

The numbers of disabled widow beneficiaries (including disabled surviving divorced wives) with benefits in force (entitled because they are the surviving spouse of an insured worker, and they are disabled) are projected in two age groups—ages 50-59 and 60-64—by applying a percentage to the projected uninsured female population in the applicable age group. The applicable percentages are projected by regression, with an iterative autoregression correction. In addition, the percentages are adjusted by judgment to prevent them from increasing to unreasonably high levels at the end of the projection period. Table III.B52 shows the projected numbers of disabled widows in force, and those numbers as a percentage of the uninsured female population, by age group. The number of disabled widows increased substantially beginning in 1991 due to a liberalization in the definition of disability that became effective in that year. The projections indicate that the number of disabled widows in force will show some additional growth from the current level of 172 thousand and then decrease to 164 thousand by the end of 2005.

The numbers of disabled widows with benefits withheld are projected in the same two age groups as the numbers in force, by applying projected withheld rates to the numbers in force. The withheld rates are projected to remain at current levels, as shown in table III.B53. The projected numbers of disabled widows in current-payment status equal the numbers in force minus the numbers withheld. The total number of disabled widows with benefits in current-payment status is projected to increase slightly from 170 thousand currently before returning to 161 thousand by 2005, as shown in table III.B54.

The number of disabled widower beneficiaries (including disabled surviving divorced husbands) is projected in a manner similar to that used for disabled widows. Table III.B55 shows the projected numbers of disabled widowers in force, and those numbers as a percentage of the uninsured male population, by age group.

The derivation of the numbers of disabled widower beneficiaries in current-payment status from the numbers in force is shown in tables III.B56 and III.B57.

The number of disabled widowers with benefits in current-payment status is projected to increase gradually from 3.6 thousand currently to 5.6 thousand by 2005.

The numbers of aged wife and uninsured widow beneficiaries (including divorced wives and surviving uninsured divorced wives) in force, combined, under age 65 are projected by applying a percentage to the uninsured female population aged 60 through 64. The percentage is projected to remain at about 35 percent, based on historical trends. The combined number of aged wives and uninsured widows is split into the two types of beneficiaries by applying a percentage to the combined number. Table III.B58 shows the projected numbers of aged wife and uninsured widow beneficiaries in force under age 65, and those numbers as a percentage of the uninsured population. The projected split between aged wives and uninsured widows is also shown.

The number of wives in force aged 62 through 64 is projected to continue gradually declining, from 380 thousand currently to about 349 thousand by 2005. The number of uninsured widows in force aged 60 through 64 is also projected to continue declining gradually, from 162 thousand currently to about 136 thousand by 2005.

The numbers of aged wife and uninsured widow beneficiaries in force, combined, aged 65 or older are projected by applying a percentage to the uninsured female population aged 65 or older. The combined number of aged wives and uninsured widows is split into the two types of beneficiaries by applying a percentage to the combined number. Table III.B59 shows the projected numbers of aged wife and uninsured widow beneficiaries in force aged 65 or older, and those numbers as a percentage of the uninsured population. The projected split between aged wives and uninsured widows is also shown.

The number of wives aged 65 or older with benefits in force is projected to decrease slightly, from 2,650 thousand currently to about 2,590 thousand by 2005. The number of uninsured widows aged 65 or older in force is also projected to decrease gradually, from 3,130 thousand currently to about 2,960 thousand by 2005.

The derivation of the numbers of aged wife beneficiaries in current-payment status from the numbers in force is shown in tables III.B60 and III.B61.

The number of aged wives with benefits withheld is projected to increase slightly, due to the effect of the government pension offset provision. The total number of aged wife beneficiaries in current-payment status is projected to decline from about 2,920 thousand currently to about 2,820 thousand by 2005.

The derivation of the numbers of aged uninsured widows and total aged widows with benefits in current-

payment status from the numbers in force is shown in tables III.B62 and III.B63.

The number of aged uninsured widows with benefits withheld is also projected to increase slightly, due largely to the effect of the government pension offset provision. The total number of aged widow beneficiaries, both insured and uninsured, in current-payment status is projected to increase from nearly 5,020 thousand currently to about 5,240 thousand by 2005.

The numbers of aged husband and uninsured widower beneficiaries (including divorced husbands and surviving uninsured divorced husbands) under age 65, and 65 or older, are projected in a manner similar to that used for aged wives and uninsured widows. Tables III.B64 and III.B65 show the projected numbers of aged husband and uninsured widower beneficiaries in force under age 65 and aged 65 or older, respectively, and those numbers as a percentage of the uninsured population.

The numbers of aged husbands and aged uninsured widowers in force under age 65 and the number of aged husbands in force age 65 or older are projected to decline slightly and then remain stable through 2005. The number of aged uninsured widowers aged 65 or older is projected to increase during the latter portion of the projection period. The numbers of aged husbands in force aged 62 through 64 and aged 65 or older are projected to reach 2.9 thousand and 96.4 thousand, respectively, by the end of 2005; the numbers of aged uninsured widowers aged 60 through 64 and 65 or older are projected to reach 1.1 thousand and 29.5 thousand, respectively, by the end of 2005.

The derivation of the numbers of aged husbands with benefits in current-payment status from the numbers in force is shown in tables III.B66 and III.B67.

The percentage of aged husbands with benefits withheld is projected to increase from 71 percent to the high level of about 73 percent overall, due largely to the effect of the government pension offset provision. The total number of aged husband beneficiaries in current-payment status is projected to continue decreasing, from 29.7 thousand currently to 26.5 thousand by 2005.

The derivation of the numbers of aged uninsured widowers and total aged widowers with benefits in current-payment status from the numbers in force is shown in tables III.B68 and III.B69.

The percentage of aged uninsured widowers with benefits withheld is also projected to increase, from 55 percent to the high level of about 61 percent overall, due largely to the government pension offset provision. The total number of aged widowers with benefits in current-payment status is projected to continue increasing gradually, from 37.5 thousand to about 42.1 thousand by 2005.

The number of parent beneficiaries with benefits in force (entitled because they are the parents of a deceased insured worker, and they are not insured on their own

earnings record) is projected by applying a factor to the number of parent beneficiaries receiving benefits 6 months prior. This approach has been used because the number of awards to parent beneficiaries has been low relative to the number of terminations. Table III.B70 shows the projected numbers of parent beneficiaries in force, and the ratio of each number to the corresponding number from 6 months earlier. It also shows the numbers of parent beneficiaries withheld and in current-payment status.

The number of parent beneficiaries in current-payment status is projected to continue declining, from 4 thousand currently to 2 thousand by the end of 2005. The rate of decline is projected to slow as the number of parents reaches low levels and the number of awards approaches the number of terminations.

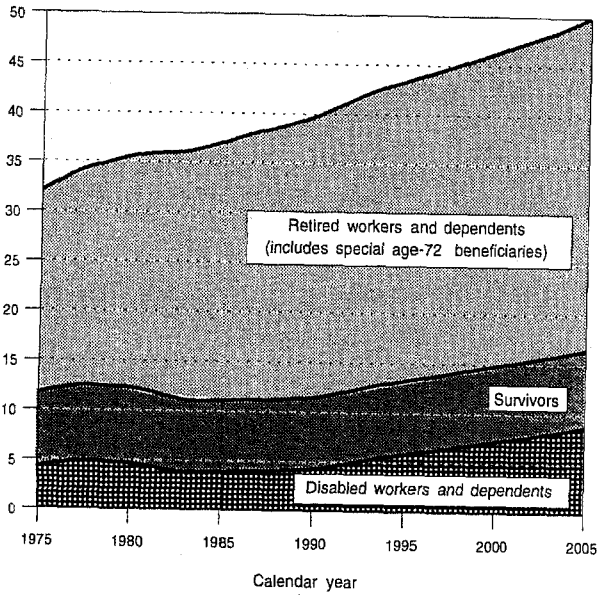
The number of special age-72 beneficiaries (including special wife beneficiaries) is projected in a manner similar to that for parent beneficiaries. Since this is virtually a closed group, the ratios of succeeding numbers of beneficiaries are survival rates. Table III.B71 shows the projected numbers of special age-72 beneficiaries in force, and the ratio of each number to the corresponding number from 6 months earlier. It also shows the numbers of special age-72 beneficiaries withheld and in current-payment status.

The number of special age-72 beneficiaries in current-payment status is projected to continue declining rapidly, from 1 thousand currently to fewer than 50 by the end of 2001, at which time the remaining beneficiaries will all be over 101 years old.

Table III.B72 summarizes the numbers of all of the projected OASDI beneficiaries in current-payment status. Figure 1 illustrates the numbers shown in table III.B72 for retired workers and family members, survivors, and disabled workers and auxiliaries.

The total number of OASDI beneficiaries in current-payment status is projected to increase from nearly 43.4 million at the end of 1995 to nearly 50 million by the end of 2005. From 1985 to 1995, the number of disabled workers and auxiliaries increased by 50 percent. From 1995 to 2005, the number is projected to increase by about 49 percent, from nearly 5.9 million to over 8.7 million. The number of OASI beneficiaries increased by 13 percent from 1985 to 1995. The number is projected to increase by about 10 percent, from 37.5 million to about 41.3 million, during the projection period.

**Figure 1.—OASDI beneficiaries in current-payment status,
end of calendar years 1975-2005
(In millions)**



Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B1.—Population in the Social Security area on December 31 of each year, 1975-2005, age 60 or older, by certain age groupings
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	1,918.7	2,651.4	3,634.5	2,599.7	1,702.1	1,013.0	446.0	134.2	25.1	14,124.8
1980	2,096.5	2,835.9	3,983.8	2,944.0	1,909.1	1,079.8	516.4	166.8	36.6	15,569.0
1985	2,147.5	3,100.0	4,344.7	3,280.3	2,176.9	1,230.4	563.8	199.3	48.9	17,091.9
1986	2,113.7	3,080.8	4,472.0	3,346.0	2,228.9	1,262.4	577.8	201.8	51.5	17,334.9
1987	2,150.2	3,072.3	4,548.3	3,398.5	2,286.3	1,301.6	592.8	205.4	54.5	17,609.8
1988	2,151.4	3,053.2	4,614.1	3,458.8	2,341.7	1,336.6	606.7	205.8	54.6	17,822.9
1989	2,122.6	3,063.4	4,674.6	3,520.1	2,410.2	1,375.0	626.7	209.7	55.5	18,057.9
1990	2,116.1	3,070.1	4,663.4	3,620.0	2,480.0	1,414.7	648.3	215.7	55.9	18,284.3
1991	2,074.8	3,080.2	4,639.0	3,733.6	2,544.1	1,457.9	670.6	223.1	57.1	18,480.4
1992	2,017.4	3,059.5	4,660.7	3,819.2	2,595.0	1,503.8	699.2	230.8	58.2	18,643.8
1993	1,983.3	3,019.1	4,669.8	3,877.2	2,654.6	1,545.7	722.9	237.7	59.0	18,769.3
1994	2,006.5	2,955.8	4,663.6	3,949.3	2,703.6	1,600.0	739.0	245.6	60.7	18,924.2
1995	2,060.8	2,890.8	4,662.3	3,955.9	2,794.7	1,654.6	758.4	252.6	62.0	19,092.1
1996	2,078.2	2,887.7	4,637.3	3,942.2	2,892.4	1,704.1	780.4	259.7	63.4	19,245.4
1997	2,103.1	2,934.9	4,571.9	3,952.7	2,971.8	1,746.7	805.0	269.4	65.1	19,420.5
1998	2,170.9	2,982.4	4,504.0	3,967.3	3,025.8	1,795.3	832.6	278.6	67.0	19,623.9
1999	2,224.8	3,030.6	4,475.6	3,968.3	3,086.1	1,830.6	863.8	285.8	69.1	19,834.7
2000	2,272.4	3,092.4	4,473.7	3,973.6	3,096.8	1,897.9	895.0	293.7	71.0	20,066.4
2001	2,356.7	3,175.3	4,493.0	3,975.9	3,092.1	1,963.8	923.0	302.7	72.9	20,342.2
2002	2,530.8	3,258.3	4,563.9	3,907.9	3,106.5	2,025.2	947.2	313.0	75.5	20,728.4
2003	2,705.3	3,358.1	4,673.5	3,855.9	3,123.5	2,063.9	975.3	324.4	78.0	21,157.9
2004	2,727.2	3,557.9	4,771.5	3,838.3	3,129.6	2,105.7	995.5	336.9	79.9	21,542.6
2005	2,683.7	3,779.9	4,876.5	3,843.7	3,138.6	2,115.6	1,035.0	349.1	81.9	21,903.9
Female										
1975	2,143.5	3,068.4	4,490.1	3,596.7	2,718.5	1,852.5	922.9	325.3	72.5	19,190.4
1980	2,308.5	3,243.1	4,883.6	4,045.0	3,046.8	2,068.5	1,175.8	439.6	116.0	21,327.0
1985	2,385.3	3,513.3	5,202.6	4,419.8	3,445.0	2,359.7	1,343.5	578.0	168.3	23,415.4
1986	2,346.7	3,498.4	5,331.2	4,481.4	3,510.8	2,418.7	1,380.4	595.5	179.6	23,742.6
1987	2,364.1	3,488.2	5,405.9	4,521.7	3,582.9	2,488.7	1,418.6	612.2	191.3	24,073.7
1988	2,345.8	3,465.3	5,478.3	4,568.7	3,649.7	2,549.1	1,455.8	624.9	199.5	24,337.0
1989	2,292.5	3,451.8	5,545.4	4,617.6	3,720.9	2,608.9	1,502.7	643.1	208.3	24,591.3
1990	2,279.9	3,436.5	5,532.3	4,703.5	3,776.6	2,671.0	1,553.9	666.1	217.5	24,837.2
1991	2,245.3	3,411.1	5,496.6	4,813.2	3,831.7	2,726.4	1,601.7	691.3	227.8	25,045.1
1992	2,180.4	3,372.7	5,496.7	4,892.4	3,867.4	2,785.2	1,668.2	719.8	237.3	25,220.2
1993	2,133.9	3,322.8	5,480.2	4,943.9	3,912.1	2,831.6	1,713.9	743.1	245.2	25,326.6
1994	2,148.7	3,254.7	5,441.3	5,029.3	3,938.0	2,855.9	1,740.9	767.1	255.3	25,461.1
1995	2,203.6	3,178.1	5,405.1	5,037.3	4,025.7	2,942.4	1,777.1	791.5	263.2	25,624.0
1996	2,223.2	3,159.2	5,351.2	5,017.0	4,128.8	2,991.5	1,815.1	813.7	271.5	25,771.2
1997	2,247.6	3,199.6	5,256.7	5,011.9	4,216.0	3,031.8	1,852.3	842.8	280.2	25,939.0
1998	2,316.1	3,247.2	5,160.4	5,002.5	4,273.2	3,080.0	1,896.8	868.9	289.4	26,134.6
1999	2,371.0	3,296.7	5,111.6	4,966.9	4,348.8	3,107.8	1,944.9	889.3	299.6	26,336.6
2000	2,419.7	3,358.4	5,093.4	4,935.4	4,358.9	3,184.4	1,988.9	910.8	309.6	26,559.6
2001	2,508.3	3,442.0	5,095.6	4,887.4	4,344.6	3,272.2	2,026.9	932.9	318.7	26,828.6
2002	2,688.8	3,526.9	5,157.5	4,802.4	4,343.4	3,345.6	2,059.3	955.7	330.5	27,210.1
2003	2,869.3	3,630.6	5,267.2	4,715.8	4,337.7	3,394.9	2,098.1	982.3	341.0	27,636.9
2004	2,894.0	3,838.8	5,366.0	4,672.8	4,309.2	3,457.0	2,121.7	1,009.7	349.4	28,018.5
2005	2,849.8	4,071.0	5,470.6	4,657.9	4,284.1	3,468.7	2,181.0	1,034.6	358.3	28,375.8
Total										
1975	4,062.2	5,719.8	8,124.7	6,196.5	4,420.5	2,865.5	1,368.9	459.4	97.7	33,315.2
1980	4,405.0	6,079.0	8,867.5	6,989.0	4,955.9	3,148.4	1,692.1	606.4	152.7	36,896.0
1985	4,532.8	6,613.3	9,547.4	7,700.1	5,621.9	3,590.1	1,907.3	777.4	217.2	40,507.4
1986	4,460.4	6,579.2	9,803.1	7,827.4	5,739.7	3,681.1	1,958.2	797.4	231.1	41,077.5
1987	4,514.2	6,560.5	9,954.2	7,920.3	5,869.2	3,790.2	2,011.4	817.6	245.8	41,683.5
1988	4,497.2	6,518.5	10,092.4	8,027.5	5,991.4	3,885.7	2,062.5	830.6	254.1	42,159.9
1989	4,415.1	6,515.3	10,219.9	8,137.7	6,131.2	3,983.9	2,129.5	852.8	263.8	42,649.2
1990	4,396.0	6,506.6	10,195.7	8,323.4	6,256.5	4,085.7	2,202.2	881.8	273.5	43,121.5
1991	4,320.0	6,491.4	10,135.6	8,546.8	6,375.8	4,184.3	2,272.4	914.4	284.9	43,525.5
1992	4,197.9	6,432.2	10,157.4	8,711.6	6,462.4	4,289.0	2,367.4	950.7	295.5	43,864.0
1993	4,117.3	6,341.8	10,150.0	8,821.1	6,566.7	4,377.3	2,436.7	980.8	304.2	44,095.9
1994	4,155.2	6,210.6	10,105.0	8,978.5	6,641.6	4,485.9	2,479.9	1,012.7	316.0	44,385.3
1995	4,264.3	6,068.9	10,067.4	8,993.2	6,820.5	4,597.1	2,535.5	1,044.1	325.2	44,716.1
1996	4,301.4	6,046.9	9,988.5	9,959.2	7,021.2	4,695.6	2,595.5	1,073.4	334.9	45,016.5
1997	4,350.7	6,134.6	9,828.6	9,964.6	7,187.8	4,778.5	2,657.3	1,112.2	345.3	45,359.5
1998	4,487.0	6,229.6	9,664.4	9,969.8	7,299.0	4,875.3	2,729.4	1,147.6	356.4	45,758.5
1999	4,595.8	6,327.3	9,587.3	8,935.1	7,434.9	4,938.4	2,808.7	1,175.1	368.7	46,171.2
2000	4,692.1	6,450.7	9,567.1	8,909.0	7,455.7	5,082.3	2,883.8	1,204.5	380.6	46,626.0
2001	4,865.0	6,617.3	9,588.6	8,845.2	7,436.7	5,240.9	2,949.9	1,235.6	391.6	47,170.8
2002	5,219.6	6,785.3	9,721.4	8,710.2	7,449.9	5,370.8	3,006.5	1,268.8	406.1	47,938.5
2003	5,574.5	6,988.7	9,940.8	8,571.7	7,461.2	5,458.8	3,073.4	1,306.7	419.0	48,794.8
2004	5,621.3	7,396.7	10,137.5	8,511.1	7,438.8	5,562.7	3,117.2	1,346.5	429.3	49,561.1
2005	5,533.5	7,850.9	10,347.0	8,501.6	7,422.7	5,584.3	3,216.0	1,383.6	440.1	50,279.8

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B2.—Numbers of workers who are fully insured on December 31 of each year, 1975-2005, age 60 or older,
by certain age groupings
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	1,791.0	2,485.2	3,425.2	2,413.2	1,569.6	927.3	396.8	111.0	19.0	13,138.3
1980	1,917.5	2,645.2	3,760.4	2,751.3	1,776.5	992.5	470.9	146.2	30.0	14,490.5
1985	1,991.7	2,863.3	3,988.2	3,066.0	2,047.7	1,138.7	511.2	177.0	42.2	15,826.0
1986	1,948.4	2,842.4	4,103.6	3,112.0	2,096.2	1,177.3	516.5	181.6	44.1	16,022.1
1987	1,977.3	2,849.9	4,178.2	3,145.7	2,149.7	1,216.3	536.7	183.8	46.3	16,283.9
1988	1,960.6	2,812.7	4,233.2	3,195.9	2,197.9	1,253.7	552.8	184.9	47.6	16,439.3
1989	1,936.8	2,833.9	4,322.1	3,214.3	2,263.4	1,293.4	574.2	186.3	49.6	16,674.0
1990	1,946.4	2,862.5	4,334.8	3,299.3	2,316.7	1,331.5	594.9	192.9	51.6	16,930.6
1991	1,908.1	2,863.5	4,315.5	3,410.8	2,364.4	1,371.9	619.4	196.5	53.3	17,103.4
1992	1,850.0	2,824.7	4,335.2	3,486.3	2,404.9	1,418.5	645.2	206.6	54.5	17,225.9
1993	1,827.6	2,781.3	4,334.6	3,541.7	2,455.2	1,458.1	668.0	214.5	55.2	17,336.2
1994	1,849.8	2,721.1	4,314.7	3,622.1	2,479.7	1,506.6	688.5	221.5	55.3	17,459.3
1995	1,905.5	2,667.0	4,306.0	3,638.2	2,556.0	1,548.9	709.3	228.8	57.3	17,617.0
1996	1,925.0	2,667.6	4,274.0	3,633.0	2,632.7	1,584.2	732.2	237.8	56.2	17,762.7
1997	1,957.7	2,719.0	4,208.7	3,658.9	2,716.9	1,615.3	758.7	247.7	58.7	17,941.6
1998	2,018.3	2,764.3	4,151.3	3,670.9	2,767.1	1,656.4	783.6	257.2	60.6	18,129.7
1999	2,069.5	2,811.4	4,131.8	3,664.5	2,833.2	1,678.1	813.4	266.4	62.4	18,330.7
2000	2,124.2	2,877.0	4,135.4	3,669.6	2,848.3	1,735.6	837.4	275.0	64.8	18,567.3
2001	2,214.1	2,964.0	4,159.4	3,647.6	2,850.4	1,805.5	857.2	284.1	66.8	18,849.1
2002	2,383.3	3,049.0	4,232.6	3,597.6	2,876.0	1,851.2	875.4	295.1	69.7	19,229.9
2003	2,543.6	3,144.6	4,342.7	3,554.1	2,890.0	1,887.7	899.5	305.2	72.2	19,639.6
2004	2,563.3	3,334.3	4,442.6	3,543.6	2,889.8	1,933.6	912.4	317.1	74.7	20,011.4
2005	2,531.2	3,550.3	4,549.3	3,553.1	2,898.1	1,945.9	946.2	326.3	76.9	20,377.3
Female										
1975	1,320.4	1,914.3	2,777.5	1,971.5	1,378.6	834.6	355.4	91.2	14.4	10,657.9
1980	1,502.6	2,161.1	3,194.7	2,446.0	1,698.6	1,063.0	537.4	172.1	32.2	12,807.7
1985	1,594.4	2,385.3	3,515.4	2,821.4	2,111.0	1,325.3	697.0	266.9	63.3	14,780.0
1986	1,567.1	2,369.0	3,584.5	2,878.2	2,169.8	1,390.2	717.4	285.1	70.6	15,031.9
1987	1,581.8	2,369.8	3,653.7	2,930.4	2,229.5	1,458.1	755.6	298.5	78.7	15,356.1
1988	1,570.4	2,356.9	3,704.0	3,004.2	2,287.4	1,522.8	792.2	310.3	84.6	15,632.8
1989	1,552.7	2,378.3	3,789.3	3,029.4	2,363.9	1,586.2	835.5	323.0	91.3	15,949.6
1990	1,570.8	2,410.9	3,830.5	3,099.9	2,436.9	1,642.6	877.7	340.0	98.9	16,308.2
1991	1,560.6	2,384.8	3,817.3	3,206.4	2,493.5	1,700.2	925.3	354.6	107.1	16,549.8
1992	1,518.9	2,354.0	3,842.8	3,281.7	2,541.3	1,758.6	979.0	383.6	114.4	16,774.3
1993	1,500.9	2,340.0	3,844.0	3,334.6	2,607.5	1,804.7	1,026.7	406.5	120.2	16,985.1
1994	1,512.1	2,294.5	3,818.5	3,414.9	2,626.3	1,868.1	1,069.4	429.4	125.1	17,158.3
1995	1,571.8	2,264.9	3,801.8	3,454.7	2,691.0	1,920.8	1,104.9	452.0	132.7	17,394.6
1996	1,605.9	2,264.6	3,777.9	3,450.9	2,784.8	1,964.3	1,142.7	475.2	139.2	17,605.5
1997	1,644.4	2,310.9	3,728.3	3,474.6	2,844.4	2,001.8	1,181.5	499.5	151.0	17,836.4
1998	1,716.3	2,365.4	3,675.9	3,487.6	2,889.8	2,055.4	1,214.2	524.6	160.8	18,090.0
1999	1,779.4	2,424.8	3,660.8	3,473.6	2,960.6	2,075.4	1,260.9	547.6	169.3	18,352.4
2000	1,839.3	2,496.0	3,666.2	3,471.8	2,989.7	2,128.8	1,299.3	567.5	179.1	18,637.7
2001	1,931.0	2,585.9	3,692.6	3,450.7	2,989.3	2,207.5	1,331.6	588.3	187.6	18,964.5
2002	2,096.4	2,679.5	3,768.0	3,406.3	3,011.5	2,257.3	1,360.6	610.4	197.5	19,387.5
2003	2,265.0	2,790.5	3,883.6	3,359.5	3,024.3	2,296.2	1,400.4	629.1	208.3	19,856.9
2004	2,312.5	2,985.9	3,996.1	3,346.7	3,014.2	2,354.1	1,417.5	655.7	217.7	20,300.4
2005	2,305.4	3,204.0	4,117.5	3,352.9	3,013.8	2,379.6	1,458.3	676.8	224.9	20,733.2
Total										
1975	3,111.4	4,399.5	6,202.7	4,384.7	2,948.2	1,761.9	752.2	202.2	33.4	23,796.2
1980	3,420.1	4,806.3	6,955.1	5,197.3	3,475.1	2,055.5	1,008.3	318.3	62.2	27,298.2
1985	3,586.1	5,248.6	7,503.6	5,887.4	4,158.7	2,464.0	1,208.2	443.9	105.5	30,606.0
1986	3,515.5	5,211.4	7,688.1	5,990.2	4,266.0	2,567.5	1,233.9	466.7	114.7	31,054.0
1987	3,559.1	5,219.7	7,831.9	6,076.1	4,379.2	2,674.4	1,292.3	482.3	125.0	31,640.0
1988	3,531.0	5,169.6	7,937.2	6,200.1	4,485.3	2,776.5	1,345.0	495.2	132.2	32,072.1
1989	3,489.5	5,212.2	8,111.4	6,243.7	4,627.3	2,879.6	1,409.7	509.3	140.9	32,623.6
1990	3,517.2	5,273.4	8,165.3	6,399.2	4,753.6	2,974.1	1,472.6	532.9	150.5	33,238.8
1991	3,468.7	5,248.3	8,132.8	6,617.2	4,857.9	3,072.1	1,544.7	551.1	160.4	33,653.2
1992	3,368.9	5,178.7	8,178.0	6,768.0	4,946.2	3,177.1	1,624.2	590.2	168.9	34,000.2
1993	3,328.5	5,121.3	8,178.6	6,876.3	5,062.7	3,262.8	1,694.7	621.0	175.4	34,321.3
1994	3,361.9	5,015.6	8,133.2	7,037.0	5,106.0	3,374.7	1,757.9	650.9	180.4	34,617.6
1995	3,477.3	4,931.9	8,107.8	7,092.9	5,247.0	3,469.7	1,814.2	680.8	190.0	35,011.6
1996	3,530.9	4,932.2	8,051.9	7,083.9	5,437.5	3,548.5	1,874.9	713.0	195.4	35,368.2
1997	3,602.1	5,029.9	7,937.0	7,133.5	5,561.3	3,617.1	1,940.2	747.2	209.7	35,778.0
1998	3,734.6	5,129.7	7,827.2	7,158.5	5,656.9	3,711.8	1,997.8	781.8	221.4	36,219.7
1999	3,848.9	5,236.2	7,792.6	7,138.1	5,793.8	3,753.5	2,074.3	814.0	231.7	36,683.1
2000	3,963.5	5,373.0	7,801.6	7,141.4	5,838.0	3,864.4	2,136.7	842.5	243.9	37,205.0
2001	4,145.1	5,549.9	7,852.0	7,098.3	5,839.7	4,013.0	2,188.8	872.4	254.4	37,813.6
2002	4,479.7	5,728.5	8,000.6	7,003.9	5,887.5	4,108.5	2,236.0	905.5	267.2	38,617.4
2003	4,808.6	5,935.1	8,226.3	6,913.6	5,914.3	4,183.9	2,299.9	934.3	280.5	39,496.5
2004	4,875.8	6,320.2	8,438.7	6,890.3	5,904.0	4,287.7	2,329.9	972.8	292.4	40,311.8
2005	4,836.6	6,754.3	8,666.8	6,906.0	5,911.9	4,325.5	2,404.5	1,003.1	301.8	41,110.5

Sources:

(1) Historical figures estimated from counts supplied by Office of Research Evaluation and Statistics.

(2) Future figures projected based on historical relationship to population and coverage rates.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B3.—Numbers of retired workers with benefits in force on December 31 of each year, 1975-2005,
by certain age groupings
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975	874.1	3,296.6	2,412.9	1,569.3	927.2	396.6	110.8	18.9	9,606.5
1980	1,021.4	3,644.2	2,749.1	1,774.9	991.6	470.4	146.0	30.0	10,827.6
1985	1,311.5	3,826.9	3,062.8	2,045.6	1,137.1	510.3	176.6	42.1	12,113.0
1986	1,337.2	3,929.3	3,108.4	2,093.8	1,175.7	515.5	181.0	44.0	12,384.9
1987	1,363.4	3,989.2	3,141.7	2,147.2	1,214.5	535.7	183.3	46.2	12,621.1
1988	1,362.3	4,026.2	3,190.8	2,195.3	1,251.9	551.6	184.5	47.5	12,810.0
1989	1,356.4	4,100.0	3,208.9	2,260.7	1,291.3	573.1	185.9	49.4	13,025.8
1990	1,359.1	4,112.1	3,293.3	2,313.6	1,329.2	593.7	192.3	51.4	13,244.6
1991	1,369.2	4,104.5	3,404.2	2,360.5	1,369.5	618.2	196.2	53.2	13,475.5
1992	1,376.9	4,134.7	3,479.2	2,400.7	1,415.9	643.8	206.0	54.3	13,711.6
1993	1,371.7	4,138.9	3,534.4	2,450.7	1,455.3	666.4	213.9	54.9	13,886.1
1994	1,371.6	4,102.4	3,613.2	2,474.5	1,504.1	686.9	221.1	55.1	14,028.9
1995	1,341.9	4,097.0	3,629.6	2,550.9	1,546.1	707.9	228.2	57.1	14,158.8
1996	1,344.0	4,069.8	3,624.7	2,647.1	1,581.5	730.9	237.1	57.0	14,292.2
1997	1,363.0	4,016.0	3,651.1	2,710.5	1,612.7	757.3	247.0	58.8	14,416.4
1998	1,395.0	3,965.6	3,663.3	2,760.5	1,653.5	782.1	256.7	60.6	14,537.4
1999	1,420.9	3,953.0	3,657.0	2,826.4	1,675.0	811.8	265.8	62.4	14,672.2
2000	1,450.9	3,957.9	3,662.3	2,841.6	1,732.0	835.8	274.4	64.5	14,819.5
2001	1,498.2	3,983.4	3,640.3	2,843.9	1,801.7	855.6	283.6	66.5	14,973.1
2002	1,541.0	4,054.7	3,590.3	2,869.8	1,846.9	874.0	294.6	69.2	15,140.6
2003	1,584.5	4,137.2	3,546.9	2,884.1	1,883.1	897.9	304.6	71.7	15,310.1
2004	1,662.8	4,210.3	3,536.4	2,883.9	1,928.9	910.7	316.6	74.0	15,523.6
2005	1,759.0	4,284.3	3,546.0	2,892.2	1,941.4	944.3	325.7	76.2	15,769.3
Female									
1975	889.1	2,351.5	1,814.3	1,254.0	789.5	346.6	90.2	14.3	7,549.6
1980	1,035.9	2,723.2	2,207.6	1,560.2	964.0	505.6	167.3	31.9	9,195.7
1985	1,186.0	2,938.4	2,540.4	1,902.5	1,215.3	629.0	249.6	61.8	10,723.0
1986	1,198.1	3,001.2	2,596.9	1,959.5	1,275.6	650.9	263.8	68.3	11,014.3
1987	1,216.1	3,038.8	2,633.2	2,018.5	1,331.0	688.4	274.1	75.4	11,275.6
1988	1,214.8	3,063.2	2,679.3	2,070.8	1,384.3	723.1	284.9	80.4	11,500.9
1989	1,197.3	3,129.7	2,686.8	2,136.1	1,436.8	763.9	294.9	86.2	11,731.7
1990	1,181.6	3,153.3	2,735.2	2,189.5	1,485.7	802.5	312.3	92.7	11,952.7
1991	1,165.6	3,150.9	2,801.9	2,240.7	1,534.5	845.1	326.1	99.9	12,164.7
1992	1,156.7	3,173.0	2,846.3	2,276.4	1,586.6	888.0	348.9	105.9	12,381.8
1993	1,144.5	3,176.5	2,878.4	2,319.5	1,630.1	926.6	368.7	110.7	12,555.1
1994	1,152.3	3,138.4	2,948.1	2,326.0	1,682.4	961.6	388.5	114.6	12,711.8
1995	1,141.1	3,126.7	2,973.3	2,371.6	1,725.2	993.3	407.5	121.2	12,860.0
1996	1,146.1	3,110.6	2,976.1	2,430.7	1,764.6	1,025.8	428.6	124.8	13,007.3
1997	1,161.1	3,080.1	2,998.6	2,467.7	1,792.8	1,062.4	449.9	133.0	13,145.6
1998	1,185.4	3,045.8	3,014.3	2,495.4	1,829.0	1,095.1	471.5	140.4	13,277.0
1999	1,209.3	3,043.7	3,001.9	2,554.8	1,837.4	1,134.7	491.4	147.4	13,420.5
2000	1,237.5	3,053.4	3,003.0	2,573.2	1,875.5	1,166.8	510.2	155.9	13,575.5
2001	1,278.0	3,079.6	2,984.8	2,578.0	1,926.1	1,196.0	528.1	164.0	13,734.5
2002	1,316.9	3,145.0	2,946.5	2,599.0	1,957.9	1,218.2	549.1	172.3	13,904.8
2003	1,361.3	3,229.2	2,906.0	2,614.0	1,982.5	1,245.9	567.6	180.5	14,087.1
2004	1,441.7	3,310.8	2,894.9	2,604.8	2,031.4	1,254.2	589.9	188.6	14,316.3
2005	1,539.1	3,397.1	2,900.3	2,607.0	2,048.2	1,283.8	607.5	197.9	14,581.0
Total									
1975	1,763.2	5,648.2	4,227.3	2,823.4	1,716.7	743.2	201.0	33.2	17,156.1
1980	2,057.3	6,367.4	4,956.6	3,335.2	1,955.6	976.0	313.3	61.8	20,023.3
1985	2,497.5	6,765.3	5,603.2	3,948.1	2,352.5	1,139.3	426.2	103.9	22,835.9
1986	2,535.2	6,930.5	5,705.4	4,053.3	2,451.3	1,166.4	444.9	112.3	23,399.2
1987	2,579.6	7,027.9	5,774.9	4,165.7	2,545.5	1,224.1	457.4	121.6	23,896.7
1988	2,577.1	7,089.4	5,870.1	4,266.1	2,636.2	1,274.7	469.4	127.9	24,310.9
1989	2,553.7	7,229.8	5,895.7	4,396.8	2,728.1	1,337.0	480.8	135.6	24,757.5
1990	2,540.7	7,265.3	6,028.5	4,503.1	2,814.9	1,396.1	504.6	144.1	25,197.3
1991	2,534.7	7,255.5	6,206.1	4,601.1	2,904.0	1,463.3	522.3	153.1	25,640.2
1992	2,533.5	7,307.7	6,325.4	4,677.1	3,002.6	1,531.8	554.9	160.2	26,093.4
1993	2,516.2	7,315.3	6,412.8	4,770.2	3,085.4	1,593.0	582.6	165.7	26,441.2
1994	2,523.9	7,240.8	6,561.3	4,800.5	3,186.4	1,648.6	609.6	169.6	26,740.7
1995	2,483.0	7,223.7	6,602.9	4,922.5	3,271.3	1,701.2	635.8	178.3	27,018.8
1996	2,490.1	7,180.4	6,600.8	5,077.9	3,346.1	1,756.7	665.7	181.8	27,299.5
1997	2,524.1	7,096.2	6,649.6	5,178.2	3,405.5	1,819.8	696.9	191.8	27,562.0
1998	2,580.4	7,011.4	6,677.6	5,255.9	3,482.6	1,877.2	728.2	201.0	27,814.4
1999	2,630.2	6,996.7	6,658.9	5,381.1	3,512.4	1,946.5	757.2	209.8	28,092.7
2000	2,688.4	7,011.4	6,665.3	5,414.8	3,607.5	2,002.6	784.6	220.4	28,395.0
2001	2,776.1	7,063.0	6,625.0	5,421.9	3,727.8	2,051.6	811.7	230.4	28,707.6
2002	2,857.9	7,199.7	6,536.8	5,468.8	3,804.8	2,092.1	843.7	241.5	29,045.4
2003	2,945.7	7,366.4	6,452.9	5,498.1	3,865.7	2,143.8	872.3	252.3	29,397.2
2004	3,104.6	7,521.0	6,431.4	5,488.7	3,960.3	2,164.9	906.4	262.6	29,839.9
2005	3,298.1	7,681.5	6,446.3	5,499.2	3,989.6	2,228.2	933.2	274.1	30,350.3

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B4.—Numbers of insured aged widows and widowers with benefits in force on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975 .....	.1	.2	.3	.3	.2	.2	.1	.1	(^a)	1.6
1980	2.6	4.8	3.1	2.1	1.2	1.0	.6	.2	(^a)	15.6
1985	5.2	8.6	6.5	3.7	2.1	1.5	.9	.4	.1	29.1
1986	5.6	8.8	7.0	4.2	2.3	1.6	1.0	.4	.1	31.0
1987	5.7	8.8	7.6	4.6	2.4	1.8	1.0	.4	.1	32.5
1988	6.0	9.0	8.3	5.2	2.6	2.0	1.1	.5	.1	34.8
1989	5.7	8.6	8.3	5.4	2.8	2.1	1.1	.5	.1	34.7
1990	5.8	8.7	8.2	6.0	3.0	2.3	1.2	.5	.2	35.9
1991	6.4	9.1	7.8	6.6	3.9	2.4	1.2	.4	.1	37.9
1992	6.9	9.7	8.3	7.1	4.2	2.6	1.5	.6	.2	41.0
1993	7.3	9.9	8.0	7.3	4.5	2.7	1.6	.6	.2	42.3
1994	7.2	10.5	9.3	9.0	5.3	2.5	1.5	.5	.2	46.0
1995	7.3	10.4	9.1	8.5	5.1	2.8	1.4	.5	.2	45.3
1996	7.3	10.5	9.0	8.2	5.7	2.8	1.4	.5	.1	45.6
1997	7.3	10.8	8.9	7.9	6.3	2.8	1.5	.5	.2	46.1
1998	7.5	11.1	8.8	7.6	6.6	2.9	1.5	.5	.1	46.7
1999	7.6	11.5	8.8	7.4	6.8	3.1	1.5	.5	.1	47.4
2000	7.8	11.9	8.8	7.3	6.7	3.5	1.5	.5	.1	48.1
2001	8.1	12.3	8.8	7.3	6.4	3.9	1.5	.6	.1	49.0
2002	8.6	12.8	9.0	7.2	6.2	4.3	1.5	.6	.1	50.3
2003	9.3	13.3	9.2	7.1	6.0	4.5	1.6	.6	.1	51.7
2004	9.4	14.2	9.3	7.1	5.8	4.6	1.7	.6	.2	52.9
2005	9.2	15.1	9.5	7.1	5.8	4.5	1.9	.6	.1	53.9
Female										
1975	87.2	173.0	263.2	157.2	124.6	45.1	8.7	1.1	.1	860.2
1980	116.2	231.6	311.2	238.2	137.7	99.1	31.8	4.7	.4	1,170.8
1985	122.5	288.8	419.7	281.7	208.6	109.9	67.9	17.3	1.5	1,517.9
1986	129.3	281.3	428.1	282.0	210.3	114.6	66.5	21.3	2.3	1,535.7
1987	110.1	278.4	458.8	297.9	211.1	127.1	67.2	24.4	3.3	1,578.3
1988	113.0	275.0	480.3	324.9	216.6	138.4	69.0	25.4	4.2	1,646.8
1989	113.4	269.0	494.1	342.6	227.7	149.4	71.6	28.1	5.1	1,701.0
1990	105.3	275.5	511.9	364.6	247.4	156.9	75.3	27.8	6.2	1,770.9
1991	101.0	264.3	503.2	404.6	252.8	165.7	80.1	28.6	7.2	1,807.5
1992	98.8	269.6	508.7	435.3	265.0	172.0	91.0	34.7	8.5	1,883.6
1993	104.2	260.3	505.1	456.2	288.0	174.6	99.9	37.8	9.5	1,935.6
1994	102.9	257.6	501.6	466.8	300.4	185.7	107.8	40.9	10.5	1,974.2
1995	101.9	251.2	494.7	481.3	319.5	195.5	111.6	44.4	11.5	2,011.6
1996	101.0	253.1	492.5	474.8	354.2	199.6	116.9	46.6	13.4	2,052.1
1997	102.0	257.0	488.2	475.9	376.7	209.0	119.1	49.6	13.9	2,091.3
1998	105.1	262.6	483.0	473.2	394.2	226.3	119.1	53.1	15.0	2,131.7
1999	108.0	268.5	483.0	471.7	405.7	238.2	126.1	56.1	16.5	2,173.9
2000	110.2	275.4	484.9	468.7	416.4	253.4	132.4	57.3	17.3	2,216.1
2001	114.2	284.8	489.6	465.8	411.2	281.5	135.6	60.2	17.6	2,260.5
2002	122.0	293.9	500.4	459.9	412.4	299.5	142.4	61.3	19.3	2,311.0
2003	131.1	304.5	514.2	453.5	410.3	313.6	154.6	61.4	21.3	2,364.6
2004	133.4	323.6	527.6	451.8	409.2	322.7	163.5	65.8	22.2	2,419.8
2005	131.5	345.8	541.9	452.6	406.9	331.3	174.4	69.2	21.0	2,474.5
Total										
1975	87.3	173.3	263.5	157.5	124.8	45.3	8.9	1.2	.1	861.8
1980	118.8	236.4	314.3	240.3	138.9	100.1	32.4	4.9	.4	1,186.4
1985	127.7	297.4	426.2	285.4	210.7	111.4	68.8	17.7	1.6	1,547.0
1986	134.9	290.1	435.1	286.2	212.6	116.2	67.5	21.7	2.4	1,566.7
1987	115.8	287.2	466.4	302.5	213.5	128.9	68.2	24.8	3.4	1,610.8
1988	119.0	284.0	488.6	330.1	219.2	140.4	70.1	25.9	4.3	1,681.6
1989	119.1	277.6	502.4	348.0	230.5	151.5	72.7	28.6	5.2	1,735.7
1990	111.1	284.2	520.1	370.6	250.4	159.2	76.5	28.3	6.4	1,806.8
1991	107.4	273.4	511.0	411.2	256.7	168.1	81.3	29.0	7.3	1,845.4
1992	105.7	279.3	517.0	442.4	269.2	174.6	92.5	35.3	8.7	1,924.6
1993	111.5	270.2	513.1	463.5	292.5	177.3	101.5	38.4	9.7	1,977.9
1994	110.1	268.2	510.9	475.8	305.7	188.2	109.3	41.4	10.7	2,020.2
1995	109.2	261.6	503.8	489.8	324.6	198.3	113.0	44.9	11.7	2,056.9
1996	108.3	263.6	501.5	482.9	359.9	202.4	118.4	47.1	13.5	2,097.7
1997	109.3	267.8	497.1	483.8	383.0	211.8	120.5	50.1	14.0	2,137.4
1998	112.6	273.7	491.8	480.8	400.9	229.2	120.5	53.7	15.1	2,178.4
1999	115.6	280.0	491.8	479.1	412.5	241.3	127.6	56.7	16.7	2,221.2
2000	118.0	287.3	493.7	476.0	423.1	256.9	133.9	57.8	17.4	2,264.2
2001	122.2	297.1	498.4	473.1	417.6	285.5	137.1	60.7	17.8	2,309.6
2002	130.7	306.7	509.4	467.1	418.6	303.7	143.9	61.9	19.5	2,361.3
2003	140.4	317.8	523.3	460.6	416.3	318.1	156.1	62.0	21.4	2,416.2
2004	142.8	337.7	537.0	458.9	415.1	327.4	165.2	66.3	22.4	2,472.6
2005	140.7	360.8	551.3	459.8	412.7	335.8	176.3	69.7	21.2	2,528.3

a. Fewer than 50.

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B5.—Numbers of retired and disabled workers and insured aged widows and widowers with benefits in force on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	218.1	1,226.0	3,297.0	2,413.2	1,569.5	927.3	396.7	110.9	19.0	10,177.8
1980	241.9	1,426.1	3,647.3	2,751.2	1,776.1	992.6	471.0	146.2	30.0	11,482.4
1985	223.0	1,692.7	3,833.4	3,066.5	2,047.7	1,138.7	511.3	177.0	42.2	12,732.4
1986	217.9	1,712.2	3,936.4	3,112.6	2,096.1	1,177.3	516.4	181.5	44.1	12,994.5
1987	216.7	1,734.3	3,996.8	3,146.3	2,149.6	1,216.2	536.7	183.7	46.3	13,226.7
1988	214.8	1,728.5	4,034.5	3,196.0	2,197.9	1,253.8	552.7	185.0	47.6	13,410.8
1989	205.7	1,717.2	4,108.3	3,214.4	2,263.4	1,293.4	574.3	186.4	49.6	13,612.6
1990	205.4	1,717.3	4,120.3	3,299.3	2,316.6	1,331.5	594.9	192.8	51.6	13,829.7
1991	210.7	1,725.3	4,112.4	3,410.8	2,364.4	1,371.9	619.3	196.6	53.3	14,064.7
1992	217.8	1,737.2	4,142.9	3,486.3	2,404.9	1,418.5	645.3	206.6	54.5	14,314.0
1993	221.3	1,735.5	4,146.9	3,541.7	2,455.2	1,458.1	668.0	214.5	55.2	14,496.3
1994	226.4	1,745.3	4,111.7	3,622.2	2,479.8	1,506.6	688.4	221.6	55.3	14,657.3
1995	238.6	1,718.9	4,106.1	3,638.1	2,556.0	1,548.9	709.3	228.8	57.3	14,802.0
1996	244.0	1,731.8	4,078.9	3,632.9	2,652.9	1,584.2	732.3	237.6	57.2	14,951.8
1997	251.1	1,762.4	4,024.9	3,658.9	2,716.8	1,615.4	758.8	247.5	59.0	15,095.0
1998	263.2	1,808.5	3,974.4	3,670.9	2,767.1	1,656.4	783.6	257.2	60.7	15,242.2
1999	273.6	1,846.0	3,961.8	3,664.4	2,833.2	1,678.1	813.3	266.3	62.5	15,399.2
2000	283.5	1,890.0	3,966.7	3,669.6	2,848.2	1,735.5	837.3	275.0	64.6	15,570.6
2001	298.0	1,956.5	3,992.3	3,647.5	2,850.3	1,805.6	857.1	284.2	66.6	15,758.1
2002	321.6	2,021.4	4,063.7	3,597.5	2,876.0	1,851.2	875.5	295.2	69.3	15,971.4
2003	345.3	2,089.4	4,172.7	3,554.0	2,890.1	1,887.7	899.4	305.2	71.9	16,215.7
2004	349.4	2,205.9	4,274.7	3,543.5	2,889.7	1,933.6	912.4	317.1	74.2	16,500.6
2005	344.2	2,343.8	4,381.1	3,553.1	2,898.0	1,946.0	946.3	326.3	76.4	16,815.2
Female										
1975	194.5	1,225.3	2,614.7	1,971.5	1,378.6	834.6	355.4	91.3	14.4	8,680.2
1980	239.7	1,470.5	3,034.4	2,445.8	1,697.9	1,063.1	537.4	172.0	32.2	10,693.0
1985	235.1	1,664.8	3,358.1	2,822.1	2,111.1	1,325.2	696.9	266.9	63.3	12,543.5
1986	239.0	1,667.5	3,429.3	2,878.9	2,169.8	1,390.2	717.4	285.1	70.6	12,847.9
1987	218.9	1,682.0	3,497.5	2,931.1	2,229.6	1,458.1	755.6	298.5	78.7	13,150.2
1988	221.3	1,675.6	3,543.5	3,004.2	2,287.4	1,522.7	792.1	310.3	84.6	13,441.8
1989	219.6	1,650.2	3,623.8	3,029.4	2,363.8	1,586.2	835.5	323.0	91.3	13,722.9
1990	213.5	1,640.3	3,665.2	3,099.8	2,436.9	1,642.6	877.8	340.1	98.9	14,015.0
1991	213.1	1,615.3	3,654.1	3,206.5	2,493.5	1,700.2	925.2	354.7	107.1	14,269.7
1992	217.9	1,617.3	3,681.7	3,281.6	2,541.4	1,758.6	979.0	383.6	114.4	14,575.6
1993	228.3	1,602.5	3,681.6	3,334.6	2,607.5	1,804.7	1,026.5	406.5	120.2	14,812.5
1994	234.2	1,617.3	3,640.0	3,414.9	2,626.4	1,868.1	1,069.4	429.4	125.1	15,024.7
1995	245.3	1,607.6	3,621.4	3,454.6	2,691.1	1,920.7	1,104.9	451.9	132.7	15,230.3
1996	253.2	1,627.4	3,603.1	3,450.9	2,784.9	1,964.2	1,142.7	475.2	138.1	15,439.8
1997	263.2	1,659.5	3,568.3	3,474.5	2,844.4	2,001.8	1,181.5	499.4	146.8	15,639.5
1998	279.0	1,704.1	3,528.8	3,487.5	2,889.7	2,055.4	1,214.1	524.6	155.4	15,838.6
1999	293.3	1,747.7	3,526.7	3,473.6	2,960.4	2,075.6	1,260.8	547.6	163.9	16,049.6
2000	306.6	1,799.1	3,538.4	3,471.7	2,989.7	2,128.9	1,299.2	567.5	173.2	16,274.1
2001	324.9	1,867.7	3,569.2	3,450.6	2,989.2	2,207.6	1,331.6	588.3	181.6	16,510.7
2002	354.3	1,936.9	3,645.4	3,406.3	3,011.4	2,257.4	1,360.5	610.4	191.7	16,774.3
2003	386.0	2,014.7	3,761.0	3,359.5	3,024.4	2,296.2	1,400.5	629.1	201.8	17,073.1
2004	397.0	2,147.7	3,875.8	3,346.7	3,014.0	2,354.1	1,417.7	655.6	210.8	17,419.4
2005	396.2	2,304.1	3,999.3	3,352.9	3,013.9	2,379.5	1,458.2	676.7	218.9	17,799.7
Total										
1975	412.6	2,451.3	5,911.7	4,384.7	2,948.2	1,761.9	752.0	202.2	33.3	18,858.0
1980	481.6	2,896.6	6,681.7	5,196.9	3,474.1	2,055.7	1,008.3	318.2	62.2	22,175.4
1985	458.1	3,357.5	7,191.5	5,838.6	4,158.8	2,463.9	1,208.2	443.9	105.5	25,276.0
1986	456.9	3,379.8	7,365.6	5,991.6	4,265.9	2,567.5	1,233.9	466.6	114.7	25,842.4
1987	435.6	3,416.4	7,494.3	6,077.5	4,379.2	2,674.3	1,292.3	482.2	125.0	26,376.9
1988	436.1	3,404.1	7,577.9	6,200.2	4,485.4	2,776.5	1,344.9	495.3	132.2	26,852.5
1989	425.3	3,367.5	7,732.2	6,243.7	4,627.3	2,879.6	1,409.8	509.4	140.9	27,335.5
1990	418.9	3,357.7	7,785.4	6,399.1	4,753.5	2,974.1	1,472.7	532.9	150.4	27,844.7
1991	423.8	3,340.5	7,766.5	6,617.3	4,857.9	3,072.1	1,544.6	551.3	160.4	28,334.4
1992	435.7	3,354.5	7,824.7	6,767.9	4,946.3	3,177.2	1,624.2	590.2	168.9	28,889.6
1993	449.7	3,338.0	7,828.5	6,876.3	5,062.7	3,262.7	1,694.5	621.0	175.4	29,308.9
1994	460.6	3,362.5	7,751.7	7,037.1	5,106.2	3,374.7	1,757.8	651.0	180.3	29,681.9
1995	483.9	3,326.4	7,727.5	7,092.7	5,247.1	3,469.6	1,814.2	680.7	190.0	30,032.3
1996	497.1	3,359.3	7,681.9	7,083.8	5,437.8	3,548.5	1,875.1	712.8	195.3	30,391.6
1997	514.4	3,421.9	7,593.3	7,133.4	5,561.2	3,617.3	1,940.3	747.0	205.8	30,734.5
1998	542.2	3,512.6	7,503.2	7,158.5	5,656.8	3,711.8	1,997.8	781.9	216.2	31,080.8
1999	566.9	3,593.7	7,488.4	7,138.0	5,793.6	3,753.7	2,074.1	813.9	226.5	31,448.8
2000	590.1	3,689.1	7,505.1	7,141.3	5,837.9	3,864.4	2,136.5	842.5	237.8	31,844.7
2001	622.8	3,824.2	7,561.4	7,098.1	5,839.4	4,013.3	2,188.7	872.5	248.2	32,268.7
2002	675.9	3,958.3	7,709.1	7,003.9	5,887.4	4,108.6	2,236.0	905.6	261.0	32,745.8
2003	731.2	4,104.1	7,933.8	6,913.5	5,914.4	4,183.8	2,299.9	934.3	273.7	33,288.8
2004	746.4	4,353.6	8,150.5	6,890.3	5,903.8	4,287.7	2,330.1	972.8	284.9	33,920.0
2005	740.4	4,647.9	8,380.4	6,906.1	5,911.9	4,325.5	2,404.5	1,003.0	295.3	34,614.9

Source: Numbers of retired and disabled workers and insured widows and widowers in force shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B6.—Numbers of retired and disabled workers and insured aged widows and widowers with benefits in force on December 31 of each year, 1975-2005, as a percentage of insured population, by certain age groupings
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	12.2	49.3	96.3	100.0	100.0	100.0	100.0	99.9	99.8	77.5
1980	12.6	53.9	97.0	100.0	100.0	100.0	100.0	100.0	100.1	79.2
1985	11.2	59.1	96.1	100.0	100.0	100.0	100.0	100.0	100.0	80.5
1986	11.2	60.2	95.9	100.0	100.0	100.0	100.0	99.9	100.0	81.1
1987	11.0	60.9	95.7	100.0	100.0	100.0	100.0	100.0	100.0	81.2
1988	11.0	61.5	95.3	100.0	100.0	100.0	100.0	100.0	100.0	81.6
1989	10.6	60.6	95.1	100.0	100.0	100.0	100.0	100.0	99.9	81.6
1990	10.6	60.0	95.1	100.0	100.0	100.0	100.0	99.9	99.9	81.7
1991	11.0	60.3	95.3	100.0	100.0	100.0	100.0	100.1	100.1	82.2
1992	11.8	61.5	95.6	100.0	100.0	100.0	100.0	100.0	100.0	83.1
1993	12.1	62.4	95.7	100.0	100.0	100.0	100.0	100.0	99.9	83.6
1994	12.2	64.1	95.3	100.0	100.0	100.0	100.0	100.0	99.9	84.0
1995	12.5	64.4	95.4	100.0	100.0	100.0	100.0	100.0	100.0	84.0
1996	12.7	64.9	95.4	100.0	100.0	100.0	100.0	99.9	101.8	84.2
1997	12.8	64.8	95.6	100.0	100.0	100.0	100.0	99.9	100.5	84.1
1998	13.0	65.4	95.7	100.0	100.0	100.0	100.0	100.0	100.2	84.1
1999	13.2	65.7	95.9	100.0	100.0	100.0	100.0	100.0	100.2	84.0
2000	13.3	65.7	95.9	100.0	100.0	100.0	100.0	100.0	99.7	83.9
2001	13.5	66.0	96.0	100.0	100.0	100.0	100.0	100.0	99.7	83.6
2002	13.5	66.3	96.0	100.0	100.0	100.0	100.0	100.0	99.5	83.1
2003	13.6	66.4	95.5	100.0	100.0	100.0	100.0	100.0	99.6	82.6
2004	13.6	66.2	95.0	100.0	100.0	100.0	100.0	100.0	99.3	82.5
2005	13.6	66.0	94.4	100.0	100.0	100.0	100.0	100.0	99.3	82.5
Female										
1975	14.7	64.0	94.1	100.0	100.0	100.0	100.0	100.1	99.7	81.4
1980	16.0	68.0	95.0	100.0	100.0	100.0	100.0	99.9	100.1	83.5
1985	14.7	69.8	95.5	100.0	100.0	100.0	100.0	100.0	100.0	84.9
1986	15.3	70.4	95.7	100.0	100.0	100.0	100.0	100.0	100.0	85.5
1987	13.8	71.0	95.7	100.0	100.0	100.0	100.0	100.0	100.0	85.6
1988	14.1	71.1	95.7	100.0	100.0	100.0	100.0	100.0	100.0	86.0
1989	14.1	69.4	95.6	100.0	100.0	100.0	100.0	100.0	100.0	86.0
1990	13.6	68.0	95.7	100.0	100.0	100.0	100.0	100.0	100.0	85.9
1991	13.7	67.7	95.7	100.0	100.0	100.0	100.0	100.0	100.0	86.2
1992	14.3	68.7	95.8	100.0	100.0	100.0	100.0	100.0	100.0	86.9
1993	15.2	68.5	95.8	100.0	100.0	100.0	100.0	100.0	100.0	87.2
1994	15.5	70.5	95.3	100.0	100.0	100.0	100.0	100.0	100.0	87.6
1995	15.6	71.0	95.3	100.0	100.0	100.0	100.0	100.0	100.0	87.6
1996	15.8	71.9	95.4	100.0	100.0	100.0	100.0	100.0	99.2	87.7
1997	16.0	71.8	95.7	100.0	100.0	100.0	100.0	100.0	97.2	87.7
1998	16.3	72.0	96.0	100.0	100.0	100.0	100.0	100.0	96.7	87.6
1999	16.5	72.1	96.3	100.0	100.0	100.0	100.0	100.0	96.8	87.5
2000	16.7	72.1	96.5	100.0	100.0	100.0	100.0	100.0	96.7	87.3
2001	16.8	72.2	96.7	100.0	100.0	100.0	100.0	100.0	96.8	87.1
2002	16.9	72.3	96.7	100.0	100.0	100.0	100.0	100.0	97.0	86.5
2003	17.0	72.2	96.4	100.0	100.0	100.0	100.0	100.0	96.9	86.0
2004	17.2	71.9	96.1	100.0	100.0	100.0	100.0	100.0	96.8	85.8
2005	17.2	71.9	95.7	100.0	100.0	100.0	100.0	100.0	97.3	85.9
Total										
1975	13.3	55.7	95.3	100.0	100.0	100.0	100.0	100.0	99.7	79.2
1980	14.1	60.3	96.1	100.0	100.0	100.0	100.0	100.0	100.1	81.2
1985	12.8	64.0	95.8	100.0	100.0	100.0	100.0	100.0	100.0	82.6
1986	13.0	64.9	95.8	100.0	100.0	100.0	100.0	100.0	100.0	83.2
1987	12.2	65.5	95.7	100.0	100.0	100.0	100.0	100.0	100.0	83.4
1988	12.3	65.8	95.5	100.0	100.0	100.0	100.0	100.0	100.0	83.7
1989	12.2	64.6	95.3	100.0	100.0	100.0	100.0	100.0	100.0	83.8
1990	11.9	63.7	95.3	100.0	100.0	100.0	100.0	100.0	100.0	83.8
1991	12.2	63.7	95.5	100.0	100.0	100.0	100.0	100.0	100.0	84.2
1992	12.9	64.8	95.7	100.0	100.0	100.0	100.0	100.0	100.0	85.0
1993	13.5	65.2	95.7	100.0	100.0	100.0	100.0	100.0	100.0	85.4
1994	13.7	67.0	95.3	100.0	100.0	100.0	100.0	100.0	100.0	85.7
1995	13.9	67.4	95.3	100.0	100.0	100.0	100.0	100.0	100.0	85.8
1996	14.1	68.1	95.4	100.0	100.0	100.0	100.0	100.0	100.0	85.9
1997	14.3	68.0	95.7	100.0	100.0	100.0	100.0	100.0	98.2	85.9
1998	14.5	68.5	95.9	100.0	100.0	100.0	100.0	100.0	97.6	85.8
1999	14.7	68.6	96.1	100.0	100.0	100.0	100.0	100.0	97.7	85.7
2000	14.9	68.7	96.2	100.0	100.0	100.0	100.0	100.0	97.5	85.6
2001	15.0	68.9	96.3	100.0	100.0	100.0	100.0	100.0	97.6	85.3
2002	15.1	69.1	96.4	100.0	100.0	100.0	100.0	100.0	97.7	84.8
2003	15.2	69.1	95.9	100.0	100.0	100.0	100.0	100.0	97.6	84.3
2004	15.3	68.9	95.5	100.0	100.0	100.0	100.0	100.0	97.4	84.1
2005	15.3	68.8	95.0	100.0	100.0	100.0	100.0	100.0	97.8	84.2

Source: Computed by dividing number in force by insured population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B7.—Awards to retired workers and insured aged widows and widowers for calendar years 1975-2005, as a percentage of eligible nonretired and nondisabled workers, by certain age groupings

Calendar year	60-61	62-64	65-69
Male			
1975 .....	.0	21.5	58.6
1980 .....	.0	28.6	72.3
1985 .....	.2	32.9	66.7
1986 .....	.2	34.0	62.9
1987 .....	.2	34.1	59.4
1988 .....	.2	34.1	55.8
1989 .....	.2	33.9	55.0
1990 .....	.2	33.8	56.6
1991 .....	.2	33.5	57.7
1992 .....	.3	34.7	57.1
1993 .....	.3	35.1	57.5
1994 .....	.3	36.2	53.5
1995 .....	.3	36.3	53.5
1996 .....	.3	37.0	53.5
1997 .....	.3	37.2	52.9
1998 .....	.3	37.2	53.9
1999 .....	.3	37.5	54.9
2000 .....	.3	37.9	55.5
2001 .....	.3	38.0	55.7
2002 .....	.3	37.8	56.1
2003 .....	.3	37.8	56.3
2004 .....	.2	37.9	56.5
2005 .....	.3	37.5	56.4
Female			
1975	5.0	35.2	48.8
1980	5.2	42.6	58.7
1985	5.2	44.5	63.0
1986	5.2	44.2	58.1
1987	5.0	44.4	56.7
1988	4.8	44.2	55.4
1989	4.7	43.0	56.1
1990	4.6	41.7	58.5
1991	4.6	39.5	50.2
1992	4.6	40.5	49.9
1993	4.7	40.7	51.8
1994	4.6	42.2	47.2
1995	4.4	43.1	48.0
1996	4.3	43.8	48.5
1997	4.3	43.9	47.8
1998	4.3	43.7	49.6
1999	4.2	43.7	52.0
2000	4.2	43.8	53.9
2001	4.2	43.7	54.9
2002	4.2	43.5	56.0
2003	4.1	43.4	57.0
2004	4.0	43.5	57.8
2005	4.0	43.1	58.5
Total			
1975	2.1	26.6	54.7
1980	2.3	34.1	66.4
1985	2.4	37.6	65.2
1986	2.4	38.2	60.9
1987	2.3	38.3	58.3
1988	2.3	38.2	55.6
1989	2.2	37.7	55.4
1990	2.2	37.1	57.4
1991	2.2	36.1	54.6
1992	2.2	37.1	54.1
1993	2.3	37.5	55.1
1994	2.2	38.7	50.8
1995	2.1	39.2	51.1
1996	2.1	39.9	51.3
1997	2.1	40.1	50.7
1998	2.1	40.0	52.1
1999	2.1	40.2	53.7
2000	2.1	40.4	54.8
2001	2.1	40.5	55.4
2002	2.1	40.3	56.0
2003	2.0	40.3	56.6
2004	2.0	40.4	57.0
2005	2.0	40.0	57.2

Sources:

(1) Historical percentages computed by dividing the number of awards by the insured population less the number already in force.

(2) Future percentages projected based on historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B8.—Awards to retired workers for calendar years 1975-2005, by certain age groupings
[In thousands]

Calendar year	62-64	DI conversions	65-69	70 or older	Total
Male					
1975	441.0	112.3	340.4	8.7	902.4
1980	487.5	138.2	309.9	6.4	942.1
1985	563.8	129.9	281.1	7.8	982.6
1986	587.7	129.5	282.0	10.5	1,009.8
1987	574.6	125.4	256.6	9.5	966.1
1988	566.1	123.1	256.3	10.4	955.9
1989	564.5	124.6	255.9	10.9	955.8
1990	566.6	121.2	266.4	12.9	967.0
1991	577.5	119.7	280.4	14.4	991.9
1992	586.4	123.0	274.8	15.0	999.2
1993	571.1	122.2	261.3	14.9	969.5
1994	562.7	120.2	242.0	14.3	939.2
1995	546.2	126.2	236.6	14.9	923.9
1996	558.9	126.3	230.0	14.7	929.9
1997	573.5	130.3	211.5	14.7	930.0
1998	578.8	129.2	212.2	14.8	935.0
1999	589.6	137.1	212.9	15.0	954.6
2000	608.0	141.9	215.5	15.4	980.8
2001	624.7	142.5	215.2	15.7	998.0
2002	637.8	148.4	221.2	16.0	1,023.4
2003	659.8	132.1	226.8	16.6	1,035.3
2004	707.8	136.9	227.8	17.5	1,090.0
2005	741.7	142.9	230.1	18.1	1,132.8
Female					
1975	375.9	48.1	169.8	9.6	603.4
1980	429.2	68.3	165.6	7.4	670.6
1985	471.6	66.2	152.9	9.1	699.8
1986	487.0	66.2	153.7	9.6	716.5
1987	477.5	64.0	144.2	8.8	694.5
1988	471.7	63.3	145.2	8.7	688.9
1989	463.7	64.8	148.3	8.7	685.5
1990	458.7	63.6	155.8	9.0	687.1
1991	454.2	62.2	162.0	10.0	688.4
1992	461.9	64.5	164.4	10.5	701.3
1993	451.4	65.0	160.6	10.8	687.8
1994	455.6	66.1	152.2	10.7	684.5
1995	448.0	70.2	153.3	12.7	684.2
1996	456.2	71.9	155.9	12.6	696.6
1997	469.5	75.9	137.7	12.5	695.6
1998	473.7	77.3	135.7	12.6	699.3
1999	486.7	83.9	136.4	12.9	719.8
2000	504.3	88.9	139.7	13.3	746.2
2001	518.0	91.6	140.8	13.6	764.0
2002	532.7	97.4	146.1	14.1	790.3
2003	557.7	85.5	152.3	14.7	813.2
2004	606.9	92.6	155.0	15.7	870.3
2005	642.1	97.9	157.7	16.5	914.2
Total					
1975	816.8	160.4	510.2	18.3	1,505.8
1980	916.8	206.5	475.5	13.9	1,612.7
1985	1,035.4	196.1	434.0	16.9	1,682.4
1986	1,074.8	195.7	435.6	20.1	1,726.2
1987	1,052.2	189.3	400.9	18.4	1,660.7
1988	1,037.8	186.4	401.5	19.1	1,644.8
1989	1,028.2	189.4	404.2	19.5	1,641.3
1990	1,025.3	184.8	422.1	21.9	1,654.1
1991	1,031.6	181.9	442.4	24.3	1,680.2
1992	1,048.3	187.4	439.3	25.5	1,700.5
1993	1,022.5	187.1	422.0	25.7	1,657.3
1994	1,018.3	186.4	394.0	25.0	1,623.8
1995	994.2	196.4	389.9	27.6	1,608.1
1996	1,015.1	198.2	385.9	27.3	1,626.5
1997	1,043.0	206.3	349.1	27.2	1,625.6
1998	1,052.5	206.5	347.9	27.4	1,634.3
1999	1,076.3	221.0	349.3	27.9	1,674.5
2000	1,112.4	230.8	355.2	28.7	1,727.0
2001	1,142.7	234.1	356.0	29.3	1,762.0
2002	1,170.5	245.8	367.3	30.1	1,813.7
2003	1,217.5	220.6	379.1	31.3	1,848.5
2004	1,314.7	229.6	382.7	33.2	1,960.3
2005	1,383.8	240.8	387.8	34.6	2,047.0

Sources:

- (1) Historical figures from various unpublished data tabulations.
- (2) Future figures computed by applying award rate to number of eligible nonretired workers (with adjustments at certain ages to account for discrepancies in underlying data).
- (3) DI conversions shown in Table III.A14 on page 28.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B9.—Awards to insured aged widows and widowers for calendar years 1975-2005,
by certain age groupings
[In thousands]

Calendar year	60-61	62-64	65-69	70 or older	Total
Male					
1975	(^a)	.1	(^a)	(^a)	.2
1980	(^a)	4.9	1.1	.1	6.1
1985	3.9	5.8	1.5	.1	11.4
1986	4.3	5.9	1.6	.1	11.9
1987	4.2	5.7	1.5	.1	11.5
1988	4.3	5.6	1.5	.1	11.5
1989	4.1	5.3	1.4	.1	10.9
1990	4.4	5.6	1.5	.1	11.6
1991	3.8	1.8	.2	.1	6.0
1992	4.2	1.8	.2	.1	6.3
1993	4.5	1.8	.2	.1	6.6
1994	4.3	1.7	.2	.1	6.3
1995	4.4	1.6	.2	.1	6.2
1996	4.4	1.6	.2	.1	6.2
1997	4.4	1.6	.2	.1	6.3
1998	4.6	1.6	.2	.1	6.5
1999	4.6	1.7	.2	.1	6.6
2000	4.7	1.7	.2	.1	6.7
2001	5.0	1.8	.2	.1	7.0
2002	5.4	1.8	.2	.1	7.4
2003	5.7	1.8	.2	.1	7.8
2004	5.7	2.0	.2	.1	8.0
2005	5.6	2.1	.3	.1	8.0
Female					
1975	64.0	45.7	15.6	6.8	132.1
1980	69.7	48.8	28.8	8.0	155.2
1985	75.9	52.2	33.5	8.8	170.3
1986	74.0	51.3	32.8	8.5	166.6
1987	71.3	48.6	30.1	8.3	158.3
1988	69.3	47.2	28.6	8.1	153.2
1989	66.1	47.4	28.5	7.9	149.8
1990	65.3	47.8	28.7	7.9	149.7
1991	64.3	39.5	9.5	3.6	116.9
1992	62.8	39.8	9.5	3.6	115.7
1993	63.7	39.7	9.2	3.8	116.4
1994	62.9	37.7	9.0	3.8	113.4
1995	61.6	34.8	8.6	3.7	108.6
1996	62.0	34.6	9.1	3.7	109.4
1997	63.1	35.4	9.2	3.6	111.3
1998	65.1	35.9	9.1	3.7	113.7
1999	66.5	36.7	8.8	3.7	115.7
2000	68.0	37.8	8.7	3.9	118.4
2001	70.9	38.8	8.8	4.0	122.5
2002	76.7	39.9	9.1	4.1	129.9
2003	81.3	41.6	9.3	4.3	136.5
2004	81.2	44.7	11.1	4.6	141.6
2005	80.4	47.5	13.0	4.8	145.7
Total					
1975	64.0	45.8	15.6	6.8	132.2
1980	69.7	53.7	29.9	8.1	161.3
1985	79.9	58.0	35.0	8.9	181.7
1986	78.4	57.2	34.4	8.6	178.5
1987	75.5	54.3	31.6	8.4	169.8
1988	73.7	52.8	30.1	8.2	164.8
1989	70.2	52.7	29.9	7.9	160.7
1990	69.7	53.4	30.1	8.0	161.2
1991	68.2	41.3	9.7	3.7	122.9
1992	67.0	41.6	9.7	3.7	122.0
1993	68.2	41.5	9.4	3.8	122.9
1994	67.3	39.4	9.2	3.8	119.7
1995	65.9	36.3	8.8	3.8	114.8
1996	66.4	36.2	9.3	3.7	115.7
1997	67.5	37.0	9.4	3.7	117.7
1998	69.7	37.5	9.3	3.7	120.2
1999	71.2	38.3	9.0	3.8	122.3
2000	72.8	39.5	8.9	3.9	125.1
2001	75.8	40.6	9.0	4.0	129.4
2002	82.1	41.7	9.3	4.2	137.3
2003	87.0	43.4	9.5	4.4	144.3
2004	86.9	46.7	11.4	4.7	149.6
2005	86.0	49.6	13.3	4.9	153.7

a. Fewer than 50.

Sources:

(1) Historical figures estimated from various unpublished data tabulations.

(2) Future figures computed by applying award rate to number of eligible nonretired workers (with adjustments at certain ages to account for discrepancies in underlying data).

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B10.—Numbers of retired workers with benefits withheld on December 31 of each year, 1975-2005,
by certain age groupings
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975	24.5	345.5	63.2	2.6	2.4	2.2	1.3	1.1	442.9
1980	23.1	287.8	46.1	2.0	2.0	2.0	1.8	2.2	366.9
1985	22.6	256.9	5.5	2.2	2.0	1.8	1.7	3.5	296.1
1986	22.3	265.5	5.3	2.2	1.9	1.9	1.6	3.8	304.6
1987	27.2	279.0	7.8	2.3	2.1	1.9	1.6	4.1	326.1
1988	26.8	276.0	7.6	2.5	2.2	2.0	1.6	4.4	323.0
1989	24.0	262.2	7.8	2.7	2.3	2.1	1.7	4.7	307.4
1990	23.0	216.2	8.2	2.9	2.4	2.1	1.8	4.9	261.5
1991	23.4	208.6	6.7	2.7	2.3	2.1	1.8	5.1	252.8
1992	23.9	195.5	7.3	2.7	2.4	2.1	1.8	5.4	241.2
1993	25.5	191.9	8.2	2.9	2.5	2.2	1.9	5.8	240.8
1994	25.3	189.4	7.9	2.9	2.5	2.2	1.9	6.0	238.1
1995	26.4	194.1	8.2	3.4	2.7	2.4	1.9	6.4	245.4
1996	24.9	176.6	7.4	2.9	2.5	2.2	1.9	6.4	224.7
1997	24.4	167.3	7.4	2.9	2.5	2.2	1.9	6.6	215.3
1998	24.8	156.2	7.3	2.9	2.5	2.3	2.0	6.8	204.8
1999	25.2	147.7	7.2	3.0	2.5	2.3	2.0	7.0	197.0
2000	25.7	136.2	7.2	3.0	2.6	2.4	2.1	7.3	186.2
2001	26.4	85.8	7.0	2.9	2.6	2.4	2.1	7.5	136.6
2002	27.0	84.4	6.8	2.9	2.6	2.4	2.1	7.8	136.1
2003	27.8	86.1	6.7	2.9	2.7	2.4	2.2	8.1	138.8
2004	29.1	88.3	6.8	2.9	2.7	2.4	2.2	8.3	142.7
2005	30.8	90.1	6.8	2.9	2.7	2.4	2.3	8.6	146.5
Female									
1975	12.3	93.1	15.7	1.3	1.2	.9	.4	.2	125.2
1980	11.5	69.5	9.5	.8	1.0	1.0	.7	.4	94.3
1985	14.4	85.9	3.0	1.1	1.1	1.0	.7	.8	108.0
1986	14.8	90.8	3.0	1.2	1.2	1.0	.8	.8	113.7
1987	18.0	102.6	4.4	1.4	1.4	1.2	.9	1.0	130.9
1988	17.9	101.8	3.6	1.5	1.6	1.3	1.0	1.1	129.7
1989	15.9	97.1	3.4	1.6	1.7	1.5	1.1	1.3	123.5
1990	14.8	72.7	3.5	1.8	1.9	1.8	1.3	1.4	99.1
1991	15.8	72.6	3.0	1.5	1.6	1.5	1.1	1.5	98.7
1992	15.8	68.0	3.1	1.5	1.7	1.6	1.2	1.7	94.6
1993	16.4	67.8	3.5	1.6	1.9	1.8	1.4	1.8	96.2
1994	15.9	67.9	3.3	1.5	1.7	1.6	1.3	2.0	95.1
1995	16.8	71.0	3.7	1.7	2.0	1.9	1.5	2.2	100.8
1996	16.6	64.3	3.1	1.5	1.8	1.7	1.4	2.0	92.5
1997	16.9	60.8	3.0	1.5	1.8	1.8	1.4	2.2	89.5
1998	17.5	57.5	3.0	1.5	1.8	1.8	1.5	2.3	86.9
1999	18.0	55.7	2.9	1.5	1.8	1.9	1.5	2.5	85.8
2000	18.6	53.2	2.8	1.5	1.8	1.9	1.6	2.7	84.1
2001	19.3	41.5	2.7	1.5	1.8	1.9	1.6	2.9	73.3
2002	20.1	48.7	2.6	1.5	1.8	1.9	1.7	3.1	81.4
2003	21.0	50.4	2.5	1.5	1.8	2.0	1.7	3.2	84.2
2004	22.4	50.8	2.5	1.5	1.9	2.0	1.7	3.4	86.1
2005	24.3	51.6	2.5	1.5	1.9	2.0	1.8	3.6	89.0
Total									
1975	36.8	438.7	79.0	4.0	3.6	3.1	1.7	1.3	568.1
1980	34.5	357.3	55.6	2.8	3.0	2.9	2.4	2.6	461.2
1985	37.0	342.8	8.5	3.3	3.2	2.8	2.4	4.2	404.2
1986	37.1	356.4	8.3	3.4	3.1	2.9	2.5	4.6	418.3
1987	45.2	381.7	12.3	3.6	3.5	3.2	2.6	5.1	457.0
1988	44.7	377.8	11.2	4.0	3.8	3.3	2.6	5.5	452.7
1989	39.9	359.3	11.2	4.2	4.0	3.7	2.8	5.9	431.0
1990	37.8	289.0	11.7	4.7	4.3	3.8	3.1	6.3	360.7
1991	39.2	281.2	9.7	4.3	3.9	3.6	2.9	6.7	351.5
1992	39.7	263.6	10.4	4.2	4.1	3.7	3.0	7.1	335.8
1993	41.9	259.7	11.7	4.5	4.4	4.0	3.3	7.6	337.0
1994	41.2	257.3	11.1	4.4	4.2	3.8	3.1	8.0	333.2
1995	43.2	265.1	11.9	5.1	4.7	4.2	3.3	8.6	346.2
1996	41.5	240.9	10.5	4.4	4.3	4.0	3.3	8.4	317.2
1997	41.3	228.1	10.4	4.4	4.3	4.0	3.3	8.8	304.8
1998	42.3	213.7	10.3	4.5	4.3	4.1	3.4	9.2	291.7
1999	43.3	203.4	10.1	4.5	4.3	4.2	3.5	9.5	282.8
2000	44.2	189.4	10.0	4.5	4.4	4.2	3.6	9.9	270.3
2001	45.7	127.3	9.7	4.5	4.4	4.3	3.7	10.4	209.9
2002	47.1	133.1	9.4	4.4	4.5	4.3	3.8	10.9	217.5
2003	48.7	136.5	9.2	4.4	4.5	4.4	3.9	11.3	222.9
2004	51.5	139.0	9.2	4.4	4.6	4.4	4.0	11.7	228.8
2005	55.1	141.8	9.3	4.3	4.6	4.4	4.0	12.1	235.6

Sources:

(1) Historical figures estimated from various unpublished data tabulations.

(2) Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B11.—Numbers of retired workers with benefits withheld on December 31 of each year, 1975-2005, as a percentage of retired workers in force, by certain age groupings

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975	2.804	10.481	2.619	.169	.256	.547	1.182	5.978	4.610
1980	2.259	7.897	1.678	.110	.206	.415	1.203	7.275	3.388
1985	1.725	6.712	.179	.108	.180	.352	.936	8.203	2.445
1986	1.671	6.758	.170	.106	.165	.361	.903	8.572	2.459
1987	1.998	6.994	.249	.105	.174	.362	.881	8.868	2.584
1988	1.970	6.854	.239	.113	.175	.360	.861	9.232	2.522
1989	1.771	6.396	.243	.117	.176	.371	.898	9.440	2.360
1990	1.694	5.259	.249	.125	.182	.346	.940	9.597	1.975
1991	1.707	5.083	.197	.116	.169	.334	.931	9.663	1.876
1992	1.736	4.729	.209	.114	.166	.329	.877	10.010	1.759
1993	1.860	4.636	.233	.119	.169	.325	.889	10.485	1.734
1994	1.845	4.618	.218	.117	.165	.315	.854	10.956	1.697
1995	1.964	4.737	.226	.134	.176	.333	.820	11.251	1.733
1996	1.852	4.339	.204	.109	.157	.303	.792	11.251	1.572
1997	1.793	4.166	.203	.107	.155	.297	.777	11.251	1.494
1998	1.778	3.938	.200	.106	.152	.291	.766	11.251	1.409
1999	1.775	3.737	.198	.105	.150	.286	.756	11.251	1.343
2000	1.769	3.441	.196	.104	.147	.281	.747	11.251	1.256
2001	1.761	2.153	.192	.103	.145	.277	.738	11.251	.913
2002	1.755	2.080	.190	.102	.143	.273	.724	11.251	.899
2003	1.752	2.080	.189	.101	.141	.268	.712	11.251	.906
2004	1.752	2.096	.191	.100	.140	.263	.701	11.251	.919
2005	1.750	2.104	.192	.099	.138	.258	.692	11.251	.929
Female									
1975	1.378	3.960	.868	.106	.157	.263	.476	1.240	1.659
1980	1.105	2.554	.428	.054	.104	.188	.389	1.353	1.026
1985	1.215	2.923	.116	.059	.093	.158	.298	1.226	1.007
1986	1.234	3.027	.117	.060	.093	.155	.319	1.243	1.032
1987	1.476	3.378	.169	.067	.104	.178	.344	1.289	1.161
1988	1.474	3.324	.133	.072	.112	.178	.345	1.346	1.128
1989	1.324	3.101	.127	.074	.118	.201	.373	1.463	1.053
1990	1.254	2.307	.129	.081	.125	.221	.400	1.515	.829
1991	1.358	2.304	.106	.068	.106	.182	.341	1.523	.811
1992	1.368	2.144	.109	.065	.107	.177	.341	1.577	.764
1993	1.432	2.135	.121	.068	.117	.195	.366	1.665	.766
1994	1.379	2.163	.110	.063	.102	.171	.324	1.716	.748
1995	1.477	2.271	.123	.072	.117	.190	.358	1.798	.784
1996	1.453	2.067	.103	.063	.101	.170	.321	1.620	.711
1997	1.454	1.975	.101	.062	.100	.168	.317	1.646	.681
1998	1.474	1.888	.098	.061	.099	.166	.314	1.671	.655
1999	1.492	1.830	.095	.061	.098	.164	.311	1.698	.640
2000	1.502	1.742	.093	.060	.096	.162	.307	1.726	.619
2001	1.508	1.348	.091	.059	.095	.161	.304	1.755	.533
2002	1.525	1.550	.088	.058	.094	.159	.301	1.784	.586
2003	1.542	1.561	.086	.058	.093	.157	.298	1.798	.597
2004	1.554	1.534	.086	.057	.092	.156	.295	1.798	.602
2005	1.577	1.520	.085	.057	.091	.154	.292	1.798	.611
Total									
1975	2.085	7.766	1.868	.141	.210	.414	.865	3.942	3.311
1980	1.678	5.612	1.121	.084	.156	.298	.768	4.223	2.303
1985	1.483	5.066	.151	.084	.135	.245	.563	4.053	1.770
1986	1.465	5.142	.145	.084	.127	.246	.557	4.115	1.788
1987	1.752	5.431	.212	.087	.137	.258	.559	4.168	1.913
1988	1.736	5.329	.190	.093	.142	.257	.548	4.273	1.862
1989	1.562	4.970	.190	.096	.146	.274	.576	4.370	1.741
1990	1.489	3.978	.194	.104	.152	.274	.606	4.398	1.431
1991	1.547	3.876	.156	.093	.136	.246	.563	4.353	1.371
1992	1.568	3.607	.164	.090	.135	.241	.540	4.435	1.287
1993	1.665	3.550	.183	.094	.141	.250	.558	4.590	1.275
1994	1.632	3.554	.169	.091	.132	.231	.516	4.716	1.246
1995	1.740	3.670	.180	.104	.145	.250	.524	4.825	1.281
1996	1.668	3.355	.159	.087	.128	.225	.489	4.642	1.162
1997	1.637	3.215	.157	.086	.126	.221	.480	4.592	1.106
1998	1.638	3.047	.154	.085	.124	.218	.473	4.559	1.049
1999	1.645	2.907	.151	.084	.123	.215	.467	4.540	1.007
2000	1.646	2.701	.150	.083	.121	.212	.461	4.513	.952
2001	1.645	1.802	.147	.082	.119	.209	.456	4.493	.731
2002	1.649	1.849	.144	.081	.118	.206	.449	4.496	.749
2003	1.655	1.853	.143	.081	.117	.204	.442	4.487	.758
2004	1.660	1.848	.144	.080	.115	.201	.436	4.463	.767
2005	1.670	1.846	.144	.079	.114	.198	.431	4.428	.776

Sources:

- (1) Historical percentages computed by dividing number withheld by number in force.
- (2) Future percentages projected based on historical trends.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B12.—Numbers of retired workers with benefits in current-payment status on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1975	849.6	2,951.1	2,349.7	1,566.7	924.8	394.4	109.5	17.8	9,163.6
1980	998.3	3,356.4	2,703.0	1,773.0	989.6	468.4	144.2	27.8	10,460.7
1985	1,288.9	3,570.0	3,057.3	2,043.4	1,135.1	508.5	175.0	38.7	11,816.8
1986	1,314.8	3,663.8	3,103.1	2,091.6	1,173.8	513.6	179.4	40.2	12,080.4
1987	1,336.2	3,710.1	3,133.9	2,145.0	1,212.3	533.7	181.7	42.1	12,295.0
1988	1,335.5	3,750.2	3,183.1	2,192.8	1,249.7	549.6	182.9	43.1	12,487.0
1989	1,332.4	3,837.8	3,201.1	2,258.0	1,289.0	571.0	184.2	44.8	12,718.3
1990	1,336.0	3,895.8	3,285.1	2,310.7	1,326.8	591.6	190.5	46.5	12,983.1
1991	1,345.8	3,895.9	3,397.5	2,357.7	1,367.2	616.1	194.4	48.1	13,222.7
1992	1,353.0	3,939.1	3,471.9	2,398.0	1,413.6	641.7	204.2	48.9	13,470.4
1993	1,346.2	3,947.0	3,526.1	2,447.8	1,452.9	664.2	212.0	49.2	13,645.3
1994	1,346.3	3,912.9	3,605.4	2,471.6	1,501.6	684.8	219.2	49.0	13,790.9
1995	1,315.6	3,902.9	3,621.4	2,547.5	1,543.4	705.6	226.4	50.7	13,913.4
1996	1,319.1	3,893.3	3,617.3	2,644.3	1,579.0	728.7	235.2	50.6	14,067.4
1997	1,338.6	3,848.7	3,643.6	2,707.6	1,610.2	755.1	245.1	52.2	14,201.1
1998	1,370.2	3,809.4	3,656.0	2,757.6	1,651.0	779.9	254.7	53.8	14,332.6
1999	1,395.7	3,805.3	3,649.8	2,823.4	1,672.5	809.5	263.8	55.4	14,475.2
2000	1,425.3	3,821.7	3,655.1	2,838.6	1,729.5	833.5	272.4	57.2	14,633.3
2001	1,471.8	3,897.6	3,633.2	2,840.9	1,799.1	853.3	281.5	59.0	14,836.5
2002	1,514.0	3,970.4	3,583.5	2,866.8	1,844.3	871.6	292.5	61.4	15,004.5
2003	1,556.7	4,051.1	3,540.2	2,881.2	1,880.5	895.5	302.5	63.7	15,171.3
2004	1,633.7	4,122.0	3,529.7	2,881.0	1,926.2	908.3	314.3	65.7	15,381.0
2005	1,728.2	4,194.2	3,539.2	2,889.3	1,938.7	941.9	323.5	67.7	15,622.7
Female									
1975	876.9	2,258.4	1,798.6	1,252.7	788.3	345.7	89.7	14.1	7,424.4
1980	1,024.5	2,653.7	2,198.1	1,559.4	963.0	504.7	166.6	31.4	9,101.4
1985	1,171.6	2,852.5	2,537.4	1,901.4	1,214.2	628.0	248.9	61.1	10,615.0
1986	1,183.3	2,910.3	2,593.9	1,958.3	1,274.4	649.9	263.0	67.5	10,900.6
1987	1,198.2	2,936.1	2,628.8	2,017.1	1,329.7	687.2	273.1	74.4	11,144.7
1988	1,196.9	2,961.4	2,675.8	2,069.3	1,382.8	721.8	284.0	79.3	11,371.3
1989	1,181.4	3,032.7	2,683.3	2,134.6	1,435.1	762.4	293.8	84.9	11,608.2
1990	1,166.8	3,080.5	2,731.7	2,187.7	1,483.8	800.7	311.0	91.3	11,853.6
1991	1,149.7	3,078.3	2,798.9	2,239.1	1,532.9	843.6	325.0	98.3	12,065.9
1992	1,140.8	3,105.0	2,843.2	2,274.9	1,584.9	886.4	347.7	104.3	12,287.2
1993	1,128.1	3,108.6	2,874.9	2,317.9	1,628.2	924.8	367.4	108.9	12,458.9
1994	1,136.4	3,070.5	2,944.8	2,324.5	1,680.6	960.0	387.2	112.6	12,616.7
1995	1,124.2	3,055.7	2,969.6	2,369.9	1,723.2	991.4	406.1	119.0	12,759.2
1996	1,129.5	3,046.3	2,973.0	2,429.2	1,762.9	1,024.0	427.2	122.8	12,914.8
1997	1,144.2	3,019.3	2,995.5	2,466.2	1,791.0	1,060.7	448.4	130.8	13,056.1
1998	1,167.9	2,988.3	3,011.4	2,493.9	1,827.2	1,093.3	470.0	138.1	13,190.1
1999	1,191.3	2,988.0	2,999.1	2,553.2	1,835.6	1,132.8	489.9	144.9	13,334.7
2000	1,218.9	3,000.2	3,000.2	2,571.7	1,873.6	1,164.9	508.6	153.2	13,491.4
2001	1,258.7	3,038.1	2,982.1	2,576.5	1,924.2	1,194.1	526.5	161.1	13,661.3
2002	1,296.8	3,096.2	2,943.9	2,597.5	1,956.1	1,216.2	547.4	169.3	13,823.4
2003	1,340.3	3,178.8	2,903.5	2,612.5	1,980.7	1,244.0	565.9	177.3	14,003.0
2004	1,419.3	3,260.0	2,892.4	2,603.3	2,029.5	1,252.2	588.1	185.2	14,230.1
2005	1,514.8	3,345.5	2,897.8	2,605.6	2,046.3	1,281.9	605.7	194.3	14,492.0
Total									
1975	1,726.5	5,209.5	4,148.3	2,819.4	1,713.1	740.1	199.2	31.9	16,588.0
1980	2,022.8	6,010.1	4,901.1	3,332.4	1,952.6	973.1	310.9	59.2	19,562.1
1985	2,460.4	6,422.5	5,594.7	3,944.7	2,349.3	1,136.5	423.8	99.7	22,431.8
1986	2,498.1	6,574.1	5,697.1	4,049.9	2,448.2	1,163.5	442.4	107.7	22,981.0
1987	2,534.4	6,646.3	5,762.7	4,162.1	2,542.0	1,220.9	454.8	116.6	23,439.7
1988	2,532.4	6,711.6	5,858.9	4,262.1	2,632.4	1,271.5	466.9	122.4	23,858.2
1989	2,513.8	6,870.4	5,884.5	4,392.6	2,724.1	1,333.4	478.0	129.7	24,326.5
1990	2,502.9	6,976.4	6,016.8	4,498.4	2,810.7	1,392.3	501.5	137.7	24,836.7
1991	2,495.5	6,974.3	6,196.5	4,596.9	2,900.1	1,459.7	519.4	146.4	25,288.7
1992	2,493.8	7,044.1	6,315.1	4,672.9	2,998.5	1,528.1	551.9	153.1	25,757.6
1993	2,474.3	7,055.6	6,401.1	4,765.7	3,081.0	1,589.1	579.4	158.1	26,104.2
1994	2,482.7	6,983.4	6,550.2	4,796.2	3,182.2	1,644.8	606.4	161.6	26,407.6
1995	2,439.8	6,958.6	6,591.0	4,917.4	3,266.6	1,697.0	632.4	169.7	26,672.6
1996	2,448.6	6,939.5	6,590.4	5,073.5	3,341.8	1,752.7	662.4	173.4	26,982.3
1997	2,482.7	6,868.0	6,639.2	5,173.8	3,401.2	1,815.7	693.5	183.0	27,257.2
1998	2,538.1	6,797.7	6,667.3	5,251.5	3,478.2	1,873.1	724.8	191.9	27,522.6
1999	2,586.9	6,793.2	6,648.8	5,376.6	3,508.1	1,942.3	753.6	200.3	27,809.9
2000	2,644.2	6,822.0	6,655.3	5,410.3	3,603.1	1,998.3	781.0	210.4	28,124.7
2001	2,730.5	6,935.7	6,615.3	5,417.4	3,723.4	2,047.3	808.0	220.1	28,497.7
2002	2,810.8	7,066.6	6,527.4	5,464.4	3,800.3	2,087.8	839.9	230.7	28,827.9
2003	2,897.0	7,229.9	6,443.7	5,493.7	3,861.2	2,139.4	868.4	241.0	29,174.3
2004	3,053.0	7,382.0	6,422.1	5,484.3	3,955.8	2,160.6	902.5	250.9	29,611.1
2005	3,243.0	7,539.7	6,437.0	5,494.9	3,985.1	2,223.8	929.2	262.0	30,114.7

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B13.—Numbers of insured aged widows and widowers with benefits withheld on December 31 of each year, 1975-2005, by certain age groupings [In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	(a)	(a)	(a)	(a)	(a)	(a)	(a)	(a)	(a)	(a)
1980	.3	.5	1.0	.7	.6	.5	.3	.1	(a)	4.2
1985	.6	1.3	3.4	2.1	1.4	1.0	.6	.3	.1	10.6
1986	.6	1.4	3.9	2.5	1.5	1.0	.6	.3	.1	11.9
1987	.6	1.5	4.3	3.0	1.6	1.2	.7	.4	.1	13.3
1988	.8	1.9	4.9	3.6	1.9	1.4	.8	.4	.1	15.7
1989	.5	1.5	4.8	3.8	2.0	1.5	.8	.4	.1	15.3
1990	.5	1.4	4.6	4.2	2.2	1.6	.9	.4	.1	16.1
1991	.6	1.4	4.1	4.7	3.2	1.7	.8	.3	.1	17.0
1992	.6	1.8	4.2	5.1	3.6	2.1	1.1	.5	.2	19.1
1993	.6	1.9	4.0	5.2	4.0	2.2	1.2	.5	.2	19.7
1994	.6	2.0	4.6	6.4	4.7	2.0	1.1	.3	.1	21.8
1995	.6	2.0	4.3	5.9	4.5	2.3	1.0	.4	.2	21.2
1996	.6	2.1	4.3	5.7	5.0	2.3	1.0	.4	.1	21.5
1997	.6	2.1	4.2	5.5	5.5	2.3	1.1	.4	.1	21.8
1998	.7	2.2	4.1	5.3	5.8	2.4	1.1	.4	.1	22.1
1999	.7	2.2	4.1	5.1	6.0	2.6	1.1	.4	.1	22.3
2000	.7	2.3	4.1	5.1	5.9	2.9	1.1	.4	.1	22.6
2001	.7	2.4	4.1	5.0	5.6	3.2	1.1	.4	.1	22.8
2002	.7	2.5	4.2	5.0	5.5	3.5	1.1	.4	.1	23.1
2003	.8	2.6	4.3	4.9	5.3	3.7	1.2	.4	.1	23.3
2004	.8	2.8	4.4	4.9	5.1	3.8	1.2	.4	.1	23.6
2005	.8	2.9	4.4	4.9	5.1	3.7	1.4	.5	.1	23.9
Female										
1975	2.5	6.3	7.3	1.7	.9	.4	.1	(a)	(a)	19.3
1980	2.4	6.6	10.1	2.8	1.2	1.0	.5	.1	(a)	24.7
1985	3.6	11.4	29.5	11.8	8.4	4.4	2.8	.7	.1	72.7
1986	3.6	10.5	35.4	14.8	10.4	5.7	3.3	1.1	.1	84.9
1987	3.5	13.3	45.0	26.0	11.5	3.5	2.5	.5	.1	105.9
1988	3.8	14.4	45.8	30.7	13.5	5.2	2.5	.4	.1	116.4
1989	3.3	14.9	50.9	34.4	16.9	6.9	2.5	.8	.3	130.9
1990	3.0	15.3	50.3	35.7	23.5	9.2	3.8	.9	.3	142.0
1991	4.0	12.6	52.9	41.4	26.2	12.6	4.4	1.6	.6	156.3
1992	3.4	10.4	51.1	41.3	28.0	14.5	4.4	1.7	.3	155.1
1993	3.3	13.6	53.7	48.7	34.7	17.2	6.5	1.8	.5	180.0
1994	3.7	13.0	48.7	48.8	34.7	19.6	7.7	2.1	.7	179.0
1995	4.1	12.9	47.9	51.4	38.0	22.3	9.4	3.3	.7	190.0
1996	4.1	13.0	47.7	50.6	42.3	22.6	9.8	3.5	.8	194.4
1997	4.1	13.1	47.3	50.8	44.7	23.8	9.9	3.7	.8	198.2
1998	4.2	13.4	46.7	50.5	47.0	25.9	10.0	4.0	.9	202.7
1999	4.3	13.7	46.8	50.3	48.5	27.2	10.6	4.2	1.0	206.8
2000	4.4	14.0	47.0	50.0	49.7	28.9	11.1	4.2	1.1	210.5
2001	4.6	14.5	47.5	49.7	49.1	32.3	11.5	4.5	1.1	214.8
2002	4.9	15.0	48.6	49.0	49.3	34.1	11.9	4.7	1.2	218.6
2003	5.3	15.4	49.9	48.3	49.1	35.6	13.0	4.6	1.3	222.6
2004	5.4	16.3	51.2	48.2	48.9	36.7	13.9	4.9	1.4	226.7
2005	5.3	17.4	52.5	48.3	48.6	37.6	14.9	5.3	1.3	231.2
Total										
1975	2.5	6.3	7.3	1.7	.9	.4	.2	(a)	(a)	19.4
1980	2.7	7.1	11.1	3.5	1.8	1.5	.8	.2	.1	28.9
1985	4.2	12.7	32.9	13.9	9.8	5.4	3.4	1.0	.2	83.3
1986	4.2	11.9	39.3	17.3	11.9	6.7	3.9	1.4	.2	96.8
1987	4.1	14.8	49.3	29.0	13.1	4.7	3.2	.9	.2	119.2
1988	4.6	16.3	50.7	34.3	15.4	6.6	3.3	.8	.2	132.1
1989	3.8	16.4	55.7	38.2	18.9	8.4	3.3	1.2	.4	146.2
1990	3.5	16.7	54.9	39.9	25.7	10.8	4.7	1.3	.4	158.1
1991	4.5	14.0	57.0	46.1	29.4	14.3	5.2	1.9	.7	173.3
1992	4.0	12.2	55.3	46.4	31.6	16.6	5.5	2.2	.5	174.2
1993	3.9	15.5	57.7	53.9	38.7	19.4	7.7	2.3	.7	199.7
1994	4.3	15.0	53.3	55.2	39.4	21.6	8.8	2.4	.8	200.8
1995	4.7	14.9	52.2	57.3	42.5	24.6	10.4	3.7	.9	211.2
1996	4.7	15.0	51.9	56.3	47.3	24.9	10.9	3.9	.9	215.9
1997	4.7	15.2	51.5	56.3	50.2	26.1	11.0	4.1	1.0	220.0
1998	4.9	15.6	50.9	55.7	52.8	28.3	11.1	4.4	1.0	224.7
1999	5.0	15.9	50.9	55.4	54.5	29.8	11.7	4.6	1.1	229.1
2000	5.1	16.3	51.2	55.0	55.6	31.8	12.2	4.7	1.2	233.1
2001	5.3	16.9	51.7	54.7	54.8	35.5	12.6	4.9	1.2	237.6
2002	5.7	17.5	52.8	54.0	54.7	37.6	13.0	5.1	1.3	241.6
2003	6.1	18.0	54.2	53.2	54.3	39.4	14.2	5.1	1.4	245.9
2004	6.2	19.0	55.6	53.1	54.0	40.5	15.1	5.3	1.5	250.3
2005	6.1	20.3	57.0	53.2	53.7	41.4	16.3	5.7	1.4	255.1

a. Fewer than 50.

Sources:

- (1) Historical figures from various unpublished data tabulations.
- (2) Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B14.—Numbers of insured aged widows and widowers with benefits withheld on December 31 of each year, 1975-2005, as a percentage of insured aged widow(er)s in force, by certain age groupings

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	.00	.84	1.18	.62	1.49	1.11	3.25	3.28	11.76	1.34
1980	13.10	11.26	31.43	33.19	49.22	53.37	53.89	75.27	85.71	26.67
1985	10.82	15.47	51.95	55.78	63.56	63.44	62.28	79.27	89.02	36.55
1986	10.39	15.92	55.37	59.20	65.16	64.99	62.75	80.10	89.01	38.51
1987	10.84	16.90	57.06	63.85	66.29	66.74	64.47	81.00	88.89	40.90
1988	13.55	21.43	58.94	68.83	70.29	69.57	67.26	83.02	89.60	45.00
1989	9.39	16.94	57.49	68.95	71.71	70.09	67.22	83.37	90.44	44.01
1990	9.37	16.55	56.25	70.23	73.53	71.30	69.14	83.43	91.25	44.74
1991	8.60	15.83	52.95	72.26	81.80	70.84	67.19	79.29	89.44	44.84
1992	8.56	18.62	50.40	71.25	86.48	79.35	77.49	80.46	82.71	46.53
1993	8.03	18.71	49.40	70.84	87.78	80.63	78.48	81.44	84.26	46.62
1994	8.68	19.00	49.00	70.57	88.37	80.13	75.49	69.69	75.00	47.48
1995	8.66	19.63	47.02	69.25	87.96	82.19	73.27	77.69	81.31	46.87
1996	8.67	19.58	47.06	69.41	88.01	82.19	73.29	77.55	81.31	47.12
1997	8.66	19.57	47.04	69.35	88.15	82.22	73.27	77.60	81.31	47.30
1998	8.66	19.59	47.03	69.17	88.23	82.33	73.24	77.60	81.31	47.22
1999	8.67	19.58	46.99	68.93	88.22	82.50	73.23	77.62	81.31	47.13
2000	8.67	19.56	46.89	68.86	88.25	82.64	73.19	77.57	81.31	46.94
2001	8.66	19.57	46.83	68.94	88.26	82.68	73.22	77.57	81.31	46.51
2002	8.64	19.58	46.77	69.00	88.19	82.58	73.24	77.62	81.31	45.87
2003	8.66	19.56	46.79	69.02	88.16	82.37	73.36	77.55	81.31	45.15
2004	8.69	19.52	46.81	68.92	88.18	82.19	73.45	77.60	81.31	44.65
2005	8.68	19.55	46.79	68.73	88.18	82.10	73.55	77.62	81.31	44.33
Female										
1975	2.89	3.66	2.77	1.09	.75	.83	1.69	2.51	8.24	2.25
1980	2.05	2.85	3.25	1.17	.89	.97	1.62	2.16	9.83	2.11
1985	2.94	3.95	7.03	4.19	4.03	4.00	4.12	4.05	6.67	4.79
1986	2.78	3.73	8.27	5.25	4.95	4.97	4.96	5.16	4.35	5.53
1987	3.18	4.78	9.81	8.73	5.45	2.75	3.72	2.05	3.03	6.71
1988	3.36	5.24	9.54	9.45	6.23	3.76	3.62	1.57	2.38	7.07
1989	2.91	5.54	10.30	10.04	7.42	4.62	3.49	2.85	5.88	7.70
1990	2.85	5.55	9.83	9.79	9.50	5.86	5.05	3.24	4.84	8.02
1991	3.96	4.77	10.51	10.23	10.36	7.60	5.49	5.59	8.33	8.65
1992	3.44	3.86	10.05	9.49	10.57	8.43	4.84	4.90	3.53	8.23
1993	3.17	5.22	10.63	10.68	12.05	9.85	6.51	4.76	5.26	9.30
1994	3.60	5.05	9.71	10.45	11.55	10.55	7.14	5.13	6.67	9.07
1995	4.02	5.14	9.68	10.68	11.89	11.41	8.42	7.43	6.09	9.45
1996	4.02	5.12	9.68	10.66	11.94	11.34	8.40	7.43	6.09	9.47
1997	4.03	5.09	9.68	10.67	11.87	11.40	8.33	7.43	6.09	9.48
1998	4.03	5.10	9.68	10.66	11.92	11.46	8.40	7.51	6.09	9.51
1999	4.03	5.10	9.69	10.67	11.96	11.43	8.42	7.50	6.09	9.51
2000	4.03	5.07	9.70	10.67	11.94	11.40	8.42	7.39	6.09	9.50
2001	4.03	5.08	9.70	10.67	11.95	11.47	8.51	7.43	6.09	9.50
2002	4.03	5.09	9.70	10.67	11.95	11.38	8.38	7.59	6.09	9.46
2003	4.03	5.07	9.70	10.66	11.95	11.36	8.43	7.55	6.09	9.41
2004	4.02	5.02	9.70	10.67	11.94	11.36	8.50	7.45	6.09	9.37
2005	4.03	5.03	9.70	10.68	11.95	11.36	8.52	7.64	6.09	9.34
Total										
1975	2.89	3.66	2.76	1.09	.75	.84	1.72	2.55	8.82	2.25
1980	2.29	3.02	3.53	1.44	1.32	1.47	2.55	4.89	19.01	2.43
1985	3.26	4.28	7.71	4.86	4.63	4.81	4.91	5.67	10.94	5.39
1986	3.10	4.10	9.03	6.04	5.60	5.31	5.79	6.60	7.57	6.18
1987	3.56	5.15	10.58	9.57	6.13	3.62	4.63	3.45	5.75	7.40
1988	3.88	5.75	10.37	10.38	7.01	4.67	4.64	3.08	4.90	7.85
1989	3.22	5.89	11.08	10.96	8.20	5.52	4.50	4.20	8.08	8.42
1990	3.19	5.89	10.56	10.77	10.27	6.80	6.08	4.66	7.01	8.75
1991	4.24	5.14	11.16	11.22	11.46	8.50	6.37	6.60	9.90	9.39
1992	3.77	4.37	10.69	10.48	11.75	9.49	5.98	6.11	5.47	9.05
1993	3.49	5.72	11.24	11.63	13.22	10.95	7.63	5.96	7.17	10.10
1994	3.93	5.60	10.42	11.59	12.88	11.50	8.07	5.89	7.87	9.94
1995	4.33	5.71	10.36	11.70	13.09	12.40	9.23	8.26	7.46	10.27
1996	4.34	5.70	10.36	11.66	13.15	12.31	9.18	8.21	6.90	10.29
1997	4.34	5.67	10.35	11.63	13.11	12.32	9.12	8.16	6.94	10.29
1998	4.34	5.69	10.35	11.59	13.18	12.35	9.20	8.19	6.77	10.32
1999	4.33	5.70	10.36	11.57	13.22	12.34	9.18	8.16	6.69	10.31
2000	4.33	5.67	10.37	11.56	13.15	12.36	9.14	8.05	6.71	10.29
2001	4.33	5.68	10.36	11.56	13.12	12.45	9.21	8.07	6.66	10.29
2002	4.34	5.69	10.36	11.56	13.07	12.38	9.05	8.24	6.62	10.23
2003	4.33	5.68	10.35	11.56	13.05	12.37	9.08	8.20	6.57	10.18
2004	4.33	5.63	10.35	11.57	13.02	12.36	9.17	8.06	6.59	10.12
2005	4.33	5.63	10.33	11.57	13.02	12.32	9.23	8.22	6.62	10.09

Sources:

(1) Historical percentages computed by dividing number withheld by number in force.

(2) Future percentages projected based on historical trends.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B15.—Numbers of insured aged widows and widowers with benefits in current-payment status on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1975	.1	.2	.3	.3	.2	.2	.1	.1	(a)	1.5
1980	2.2	4.3	2.1	1.4	.6	.5	.3	(a)	(a)	11.4
1985	4.6	7.3	3.1	1.6	.8	.6	.4	.1	(a)	18.4
1986	5.0	7.4	3.1	1.7	.8	.6	.4	.1	(a)	19.0
1987	5.1	7.3	3.3	1.7	.8	.6	.4	.1	(a)	19.2
1988	5.2	7.1	3.4	1.6	.8	.6	.4	.1	(a)	19.1
1989	5.2	7.2	3.5	1.7	.8	.6	.4	.1	(a)	19.4
1990	5.3	7.2	3.6	1.8	.8	.7	.4	.1	(a)	19.8
1991	5.8	7.7	3.7	1.8	.7	.7	.4	.1	(a)	20.9
1992	6.3	7.9	4.1	2.0	.6	.5	.3	.1	(a)	21.9
1993	6.7	8.1	4.1	2.1	.6	.5	.3	.1	(a)	22.6
1994	6.5	8.5	4.7	2.7	.6	.5	.4	.1	(a)	24.2
1995	6.6	8.3	4.8	2.6	.6	.5	.4	.1	(a)	24.1
1996	6.7	8.5	4.8	2.5	.7	.5	.4	.1	(a)	24.1
1997	6.7	8.7	4.7	2.4	.7	.5	.4	.1	(a)	24.3
1998	6.9	9.0	4.7	2.3	.8	.5	.4	.1	(a)	24.7
1999	7.0	9.2	4.7	2.3	.8	.5	.4	.1	(a)	25.0
2000	7.1	9.5	4.7	2.3	.8	.6	.4	.1	(a)	25.5
2001	7.4	9.9	4.7	2.3	.8	.7	.4	.1	(a)	26.2
2002	7.9	10.3	4.8	2.2	.7	.7	.4	.1	(a)	27.2
2003	8.5	10.7	4.9	2.2	.7	.8	.4	.1	(a)	28.3
2004	8.6	11.4	5.0	2.2	.7	.8	.5	.1	(a)	29.3
2005	8.4	12.1	5.0	2.2	.7	.8	.5	.1	(a)	30.0
Female										
1975	84.7	166.7	255.9	155.5	123.7	44.7	8.6	1.1	.1	840.9
1980	113.8	225.0	301.1	235.4	136.5	98.2	31.3	4.6	.3	1,146.1
1985	118.9	277.4	390.2	269.9	200.2	105.5	65.1	16.6	1.4	1,445.2
1986	125.7	270.8	392.7	267.2	199.9	108.9	63.2	20.2	2.2	1,450.8
1987	106.6	265.1	413.8	271.9	199.6	123.6	64.7	23.9	3.2	1,472.4
1988	109.2	260.6	434.5	294.2	203.1	133.2	66.5	25.0	4.1	1,530.4
1989	110.1	254.1	443.2	308.2	210.8	142.5	69.1	27.3	4.8	1,570.1
1990	102.3	260.2	461.6	328.9	223.9	147.7	71.5	26.9	5.9	1,628.9
1991	97.0	251.7	450.3	363.2	226.6	153.1	75.7	27.0	6.6	1,651.2
1992	95.4	259.2	457.6	394.0	237.0	157.5	86.6	33.0	8.2	1,728.5
1993	100.9	246.7	451.4	407.5	253.3	157.4	93.4	36.0	9.0	1,755.6
1994	99.2	244.6	452.9	418.0	265.7	166.1	100.1	38.8	9.8	1,795.2
1995	97.8	238.3	446.8	429.9	281.5	173.2	102.2	41.1	10.8	1,821.6
1996	96.9	240.2	444.8	424.1	311.9	177.0	107.1	43.1	12.6	1,857.7
1997	97.9	243.9	440.9	425.1	332.0	185.2	109.1	45.9	13.0	1,893.1
1998	100.9	249.2	436.3	422.8	347.2	200.4	109.1	49.2	14.1	1,929.0
1999	103.6	254.8	436.2	421.4	357.1	211.0	115.5	51.9	15.5	1,967.1
2000	105.8	261.4	437.9	418.7	366.7	224.5	121.3	53.1	16.2	2,005.6
2001	109.6	270.3	442.1	416.1	362.1	249.2	124.1	55.7	16.6	2,045.8
2002	117.1	278.9	451.8	410.8	363.1	265.4	130.4	56.7	18.1	2,092.5
2003	125.9	289.1	464.3	405.2	361.3	278.0	141.5	56.8	20.0	2,142.0
2004	128.0	307.3	476.4	403.6	360.4	286.1	149.6	60.9	20.9	2,193.1
2005	126.2	328.4	489.3	404.3	358.2	293.6	159.5	63.9	19.7	2,243.2
Total										
1975	84.8	166.9	256.2	155.8	123.9	44.9	8.7	1.1	.1	842.4
1980	116.1	229.3	303.2	236.8	137.1	98.6	31.5	4.6	.3	1,157.6
1985	123.5	284.7	393.3	271.5	201.0	106.1	65.5	16.7	1.4	1,463.6
1986	130.7	278.2	395.8	268.9	200.7	109.5	63.6	20.3	2.2	1,469.8
1987	111.7	272.4	417.1	273.6	200.4	124.2	65.1	24.0	3.2	1,491.6
1988	114.4	267.7	437.9	295.8	203.9	133.8	66.9	25.1	4.1	1,549.5
1989	115.3	261.3	446.7	309.9	211.6	143.1	69.5	27.4	4.8	1,589.5
1990	107.6	267.4	465.2	330.7	224.7	148.4	71.9	27.0	5.9	1,648.7
1991	102.8	259.4	454.0	365.0	227.3	153.8	76.1	27.1	6.6	1,672.1
1992	101.7	267.1	461.7	396.0	237.6	158.0	86.9	33.1	8.2	1,750.4
1993	107.6	254.8	455.5	409.6	253.9	157.9	93.7	36.1	9.0	1,778.2
1994	105.7	253.1	457.6	420.7	266.3	166.6	100.5	38.9	9.8	1,819.4
1995	104.4	246.6	451.6	432.5	282.1	173.7	102.6	41.2	10.8	1,845.7
1996	103.6	248.6	449.6	426.6	312.6	177.5	107.5	43.3	12.6	1,881.9
1997	104.6	252.6	445.6	427.6	332.8	185.7	109.5	46.0	13.1	1,917.4
1998	107.8	258.1	440.9	425.1	348.0	200.9	109.5	49.3	14.1	1,953.7
1999	110.6	264.0	440.9	423.7	357.9	211.5	115.9	52.1	15.6	1,992.1
2000	112.9	271.0	442.6	421.0	367.5	225.1	121.7	53.2	16.2	2,031.1
2001	116.9	280.2	446.8	418.4	362.8	249.9	124.5	55.8	16.6	2,072.0
2002	125.0	289.2	456.6	413.0	363.9	266.1	130.8	56.8	18.2	2,119.7
2003	134.3	299.8	469.1	407.4	362.0	278.8	142.0	56.9	20.0	2,170.3
2004	136.6	318.7	481.4	405.8	361.1	286.9	150.0	61.0	20.9	2,222.4
2005	134.6	340.5	494.4	406.5	358.9	294.5	160.0	64.0	19.8	2,273.2

a. Fewer than 50.

Sources:

- (1) Historical figures from various unpublished data tabulations.
 - (2) Future figures computed by subtracting number withheld from number in force.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B16.—Numbers of retired workers with benefits in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005, by certain age groupings
[Numbers in thousands]

Calendar period	Male					Female				
	62-64		65 or older	Total		62-64		65 or older	Total	
	Number in force	Ratio to total number of male retired workers (percent)		Number in force	Portion of calendar year change occurring in previous 6 months (percent)	Number in force	Ratio to total number of female retired workers (percent)		Number in force	Portion of calendar year change occurring in previous 6 months (percent)
1975	874.1	9.10	8,732.4	9,606.5	44.99	889.1	11.78	6,660.5	7,549.6	52.82
1976	908.4	9.25	8,914.6	9,823.0	42.27	915.5	11.65	6,942.7	7,858.2	47.65
1977	956.0	9.47	9,141.7	10,097.7	47.82	959.8	11.69	7,253.4	8,213.2	52.04
1978	947.1	9.20	9,344.6	10,291.7	46.50	970.4	11.39	7,552.5	8,522.9	52.61
1979	965.6	9.14	9,601.6	10,567.2	45.42	997.7	11.25	7,874.5	8,872.3	47.97
1980	1,021.4	9.43	9,806.2	10,827.6	42.88	1,035.9	11.27	8,159.8	9,195.7	47.28
1981	1,088.6	9.81	10,911.4	11,100.0	40.12	1,058.4	11.12	8,459.7	9,518.1	48.28
1982	1,164.8	10.25	10,197.3	11,362.1	48.56	1,102.6	11.21	8,736.1	9,838.6	47.42
1983	1,229.8	10.56	10,411.1	11,640.8	57.48	1,134.5	11.17	9,023.0	10,157.5	30.89
1984	1,281.6	10.80	10,582.3	11,863.8	55.49	1,168.6	11.20	9,269.6	10,438.2	39.35
1985	1,311.5	10.83	10,801.5	12,113.0	56.71	1,186.0	11.06	9,537.0	10,723.0	37.43
1986	1,337.2	10.80	11,047.8	12,384.9	43.89	1,198.1	10.88	9,816.2	11,014.3	47.97
1987	1,363.4	10.80	11,257.7	12,621.1	40.81	1,216.1	10.79	10,059.4	11,275.6	45.67
1988	1,362.3	10.63	11,447.7	12,810.0	45.02	1,214.8	10.56	10,286.1	11,500.9	48.51
1989	1,356.4	10.41	11,669.4	13,025.8	45.20	1,197.3	10.21	10,534.4	11,731.7	49.10
1990	1,359.1	10.26	11,885.6	13,244.6	44.77	1,181.6	9.89	10,771.1	11,952.7	48.44
1991	1,369.2	10.16	12,106.3	13,475.5	41.03	1,165.6	9.58	10,999.1	12,164.7	44.89
1992	1,376.9	10.04	12,334.7	13,711.6	40.90	1,156.7	9.34	11,225.1	12,381.8	45.17
1993	1,371.7	9.88	12,514.4	13,886.1	37.18	1,144.5	9.12	11,410.5	12,555.1	43.77
1994	1,371.6	9.78	12,657.3	14,028.9	41.71	1,152.3	9.06	11,559.5	12,711.8	47.51
1995	1,341.9	9.48	12,816.9	14,158.8	31.26	1,141.1	8.87	11,718.9	12,860.0	40.37
1996-II	1,343.6	9.43	12,898.7	14,242.3	62.59	1,145.1	8.85	11,797.7	12,942.8	56.20
1996-IV	1,344.0	9.40	12,948.2	14,292.2	37.41	1,146.1	8.81	11,861.2	13,007.3	43.80
1997-II	1,352.7	9.41	13,016.7	14,369.4	62.17	1,149.1	8.78	11,935.6	13,084.8	56.02
1997-IV	1,363.0	9.45	13,053.4	14,416.4	37.83	1,161.1	8.83	11,984.5	13,145.6	43.98
1998-II	1,373.7	9.48	13,116.2	14,489.9	60.74	1,165.9	8.82	12,053.0	13,218.9	55.81
1998-IV	1,395.0	9.60	13,142.4	14,537.4	39.26	1,185.4	8.93	12,091.6	13,277.0	44.19
1999-II	1,400.2	9.58	13,217.2	14,617.4	59.34	1,190.2	8.91	12,166.3	13,356.4	55.37
1999-IV	1,420.9	9.68	13,251.3	14,672.2	40.66	1,209.3	9.01	12,211.2	13,420.5	44.63
2000-II	1,426.9	9.67	13,332.0	14,758.9	58.88	1,214.9	9.00	12,291.5	13,506.4	55.41
2000-IV	1,450.9	9.79	13,368.5	14,819.5	41.12	1,237.5	9.12	12,338.0	13,575.5	44.59
2001-II	1,461.8	9.80	13,447.7	14,909.5	58.59	1,245.6	9.12	12,418.2	13,663.8	55.55
2001-IV	1,498.2	10.01	13,474.9	14,973.1	41.41	1,278.0	9.30	12,456.6	13,734.5	44.45
2002-II	1,506.7	10.00	13,563.6	15,070.3	58.04	1,285.7	9.30	12,543.2	13,828.9	55.41
2002-IV	1,541.0	10.18	13,599.6	15,140.6	41.96	1,316.9	9.47	12,588.0	13,904.8	44.59
2003-II	1,549.7	10.17	13,689.4	15,239.1	58.12	1,325.7	9.47	12,680.1	14,005.9	55.42
2003-IV	1,584.5	10.35	13,725.6	15,310.1	41.88	1,361.3	9.66	12,725.8	14,087.1	44.58
2004-II	1,612.2	10.45	13,819.4	15,431.6	56.90	1,378.7	9.70	12,834.3	14,213.0	54.92
2004-IV	1,662.8	10.71	13,860.8	15,523.6	43.10	1,441.7	10.07	12,874.5	14,316.3	45.08
2005-II	1,692.2	10.80	13,972.2	15,664.4	57.31	1,461.2	10.10	13,001.3	14,462.5	55.23
2005-IV	1,759.0	11.15	14,010.3	15,769.3	42.69	1,539.1	10.56	13,041.9	14,581.0	44.77

Sources:

(1) Historical numbers of retired workers from various unpublished data tabulations; future numbers of retired workers at end of calendar year shown earlier.

(2) Future numbers of retired workers at end of second quarter computed by age group: total computed by applying factor for portion of calendar year change occurring in first two quarters to total calendar year change and adding to number at beginning of calendar year; ages 62-64 computed by applying ratio for ages 62-64 to total number; ages 65 or older computed as residual.

(3) Historical ratio for ages 62-64 computed by dividing numbers of retired workers aged 62-64 by total number of retired workers. Future ratio for ages 62-64 at end of second quarter projected by regression on ratio at end of calendar year.

(4) Historical portion of calendar year change in total number of retired workers computed by dividing change in number of retired workers from beginning of calendar year to end of second quarter or from end of second quarter to end of calendar year, by total change in calendar year. Future portion of calendar year change occurring in total number of retired workers projected by regression on previous year's growth rate.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B17.—Numbers of retired workers with benefits in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005, by certain age groupings
[Numbers in thousands]

Calendar period	Male					Female				
	62-64		65 or older	Total		62-64		65 or older	Total	
	Number in current-payment status	Ratio to total number of male retired workers (percent)		Number in current-payment status	Portion of calendar year change occurring in previous 6 months (percent)	Number in current-payment status	Ratio to total number of female retired workers (percent)		Number in current-payment status	Portion of calendar year change occurring in previous 6 months (percent)
1975	849.6	9.27	8,314.0	9,163.6	55.26	876.9	11.81	6,547.5	7,424.4	65.28
1976	886.4	9.41	8,533.8	9,420.2	67.29	904.2	11.68	6,840.1	7,744.3	63.43
1977	933.4	9.61	8,780.8	9,714.2	68.72	948.5	11.70	7,157.8	8,106.3	65.77
1978	923.2	9.30	9,004.9	9,928.1	91.64	960.3	11.39	7,469.3	8,429.7	73.55
1979	941.9	9.24	9,250.2	10,192.1	63.59	987.0	11.24	7,790.4	8,777.5	60.87
1980	998.3	9.54	9,462.4	10,460.7	67.84	1,024.5	11.26	8,076.9	9,101.4	65.52
1981	1,068.0	9.92	9,699.0	10,767.0	63.73	1,046.5	11.10	8,381.8	9,428.4	63.69
1982	1,145.0	10.38	9,884.8	11,029.8	67.10	1,089.8	11.20	8,643.6	9,733.4	63.80
1983	1,208.9	10.64	10,149.4	11,358.4	50.01	1,121.1	11.14	8,939.3	10,060.4	59.39
1984	1,258.3	10.87	10,314.6	11,572.9	65.91	1,154.1	11.17	9,179.5	10,333.6	64.69
1985	1,288.9	10.91	10,527.9	11,816.8	62.13	1,171.6	11.04	9,443.4	10,615.0	61.32
1986	1,314.8	10.88	10,765.6	12,080.4	60.77	1,183.3	10.86	9,717.3	10,900.6	60.88
1987	1,336.2	10.87	10,958.8	12,295.0	50.91	1,198.2	10.75	9,946.5	11,144.7	55.26
1988	1,335.5	10.70	11,151.5	12,487.0	51.67	1,196.9	10.53	10,174.4	11,371.3	56.04
1989	1,332.4	10.48	11,385.9	12,718.3	54.90	1,181.4	10.18	10,426.8	11,608.2	58.33
1990	1,336.0	10.29	11,647.1	12,983.1	55.90	1,166.8	9.84	10,686.7	11,853.6	57.23
1991	1,345.8	10.18	11,876.9	13,222.7	57.06	1,149.7	9.53	10,916.2	12,065.9	59.61
1992	1,353.0	10.04	12,117.4	13,470.4	57.79	1,140.8	9.28	11,146.4	12,287.2	60.72
1993	1,346.2	9.87	12,299.1	13,645.3	62.85	1,128.1	9.05	11,330.7	12,458.9	66.79
1994	1,346.3	9.76	12,444.6	13,790.9	71.83	1,136.4	9.01	11,480.3	12,616.7	70.94
1995	1,315.6	9.46	12,597.8	13,913.4	68.14	1,124.2	8.81	11,635.0	12,759.2	67.69
1996-II	1,318.4	9.43	12,658.4	13,976.8	41.17	1,128.4	8.80	11,687.9	12,816.4	36.72
1996-IV	1,319.1	9.38	12,748.3	14,067.4	58.83	1,129.5	8.75	11,785.4	12,914.8	63.28
1997-II	1,325.1	9.39	12,793.0	14,118.0	37.85	1,132.4	8.73	11,833.3	12,965.7	35.99
1997-IV	1,338.6	9.43	12,862.5	14,201.1	62.15	1,144.2	8.76	11,911.9	13,056.1	64.01
1998-II	1,344.9	9.44	12,907.5	14,252.4	38.99	1,148.9	8.77	11,956.1	13,105.0	36.52
1998-IV	1,370.2	9.56	12,962.4	14,332.6	61.01	1,167.9	8.85	12,022.1	13,190.1	63.48
1999-II	1,375.3	9.56	13,015.7	14,391.0	40.93	1,172.6	8.85	12,072.5	13,245.1	38.04
1999-IV	1,395.7	9.64	13,079.6	14,475.2	59.07	1,191.3	8.93	12,143.4	13,334.7	61.96
2000-II	1,401.6	9.64	13,139.8	14,541.4	41.88	1,196.8	8.93	12,198.2	13,394.9	38.45
2000-IV	1,425.3	9.74	13,208.0	14,633.3	58.12	1,218.9	9.03	12,272.5	13,491.4	61.55
2001-II	1,434.6	9.74	13,290.5	14,725.1	45.20	1,226.9	9.05	12,330.1	13,556.9	38.57
2001-IV	1,471.8	9.92	13,364.7	14,836.5	54.80	1,258.7	9.21	12,402.6	13,661.3	61.43
2002-II	1,480.2	9.93	13,420.6	14,900.8	38.30	1,266.3	9.23	12,455.5	13,721.8	37.34
2002-IV	1,514.0	10.09	13,490.5	15,004.5	61.70	1,296.8	9.38	12,526.6	13,823.4	62.66
2003-II	1,522.5	10.10	13,547.5	15,070.0	39.28	1,305.5	9.40	12,587.4	13,892.9	38.69
2003-IV	1,556.7	10.26	13,614.6	15,171.3	60.72	1,340.3	9.57	12,662.7	14,003.0	61.31
2004-II	1,572.1	10.30	13,691.0	15,263.1	43.80	1,356.1	9.62	12,739.0	14,095.1	40.55
2004-IV	1,633.7	10.62	13,747.3	15,381.0	56.20	1,419.3	9.97	12,810.8	14,230.1	59.45
2005-II	1,652.6	10.67	13,833.8	15,486.4	43.61	1,438.4	10.03	12,895.9	14,334.3	39.78
2005-IV	1,728.2	11.06	13,894.5	15,622.7	56.39	1,514.8	10.45	12,977.1	14,492.0	60.22

Sources:

(1) Historical numbers of retired workers from various unpublished data tabulations; future numbers of retired workers at end of calendar year shown earlier.

(2) Future numbers of retired workers at end of second quarter computed by age group: total computed by applying factor for portion of calendar year change occurring in first two quarters to total calendar year change and adding to number at beginning of calendar year; ages 62-64 computed by applying ratio for ages 62-64 to total number; ages 65 or older computed as residual.

(3) Historical ratio for ages 62-64 computed by dividing numbers of retired workers aged 62-64 by total number of retired workers. Future ratio for ages 62-64 at end of second quarter projected by regression on ratio at end of calendar year.

(4) Historical portion of calendar year change in total number of retired workers computed by dividing change in number of retired workers from beginning of calendar year to end of second quarter or from end of second quarter to end of calendar year, by total change in calendar year. Future portion of calendar year change occurring in total number of retired workers projected by regression on previous year's growth rate.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B18.—Non-orphan and orphan population, under 18, in the Social Security area on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	Non-orphan					Orphan				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	16,561.1	17,889.5	19,409.1	11,893.7	65,753.5	170.3	585.1	1,355.5	1,337.9	3,448.8
1976	16,296.4	17,856.4	18,858.1	11,911.4	64,922.5	158.3	564.8	1,284.9	1,320.1	3,328.1
1977	16,377.4	17,673.8	18,301.2	11,844.3	64,196.7	152.2	545.0	1,216.3	1,281.9	3,195.4
1978	16,636.4	17,322.3	17,862.1	11,714.2	63,535.0	150.2	520.4	1,147.5	1,238.4	3,056.6
1979	16,970.9	16,907.2	17,632.9	11,505.9	63,016.8	150.0	493.1	1,082.7	1,183.5	2,909.2
1980	17,420.8	16,384.7	17,765.8	11,185.0	62,756.3	153.1	462.0	1,047.0	1,123.9	2,786.0
1981	17,853.9	16,195.0	17,745.2	10,813.2	62,607.3	155.6	441.8	1,011.1	1,053.3	2,661.7
1982	18,218.4	16,333.0	17,577.0	10,461.7	62,590.2	155.5	431.3	973.0	975.7	2,535.4
1983	18,509.7	16,614.5	17,234.2	10,372.1	62,730.6	154.8	427.0	926.8	928.3	2,437.0
1984	18,668.2	16,992.5	16,840.9	10,476.9	62,978.5	153.3	427.0	879.7	897.3	2,357.3
1985	18,822.2	17,468.5	16,314.3	10,770.9	63,375.8	153.0	433.0	825.4	887.3	2,298.6
1986	18,955.2	17,906.8	16,120.1	10,741.6	63,723.7	155.8	440.9	792.5	859.7	2,248.9
1987	19,094.2	18,278.4	16,263.6	10,374.4	64,010.6	158.5	449.2	781.4	813.0	2,202.1
1988	19,381.6	18,550.1	16,554.7	9,794.7	64,281.1	163.3	458.3	784.2	749.9	2,155.7
1989	19,768.8	18,713.6	16,953.3	9,533.8	64,969.4	167.9	464.5	794.9	710.8	2,138.1
1990	20,107.2	18,858.2	17,401.4	9,511.6	65,878.5	170.7	470.5	811.0	691.9	2,144.0
1991	20,431.7	18,989.4	17,808.4	9,629.8	66,859.3	173.5	476.9	827.3	688.2	2,165.9
1992	20,663.1	19,136.4	18,187.3	9,796.2	67,783.0	175.5	483.2	846.0	691.7	2,196.4
1993	20,758.9	19,378.8	18,487.9	10,001.3	68,627.0	178.7	493.4	865.8	703.9	2,241.9
1994	20,671.6	19,699.5	18,664.7	10,304.9	69,340.7	179.7	504.2	880.1	723.8	2,287.8
1995	20,455.6	20,041.2	18,804.9	10,607.7	69,909.5	178.5	513.9	893.1	743.2	2,328.7
1996	20,207.6	20,367.2	18,917.6	10,883.0	70,375.4	176.2	522.8	904.0	762.9	2,365.9
1997	19,983.1	20,606.4	19,021.5	11,061.3	70,672.2	173.3	529.7	912.5	776.4	2,391.9
1998	19,806.0	20,700.6	19,231.7	11,116.3	70,854.7	170.1	533.1	924.5	784.4	2,412.1
1999	19,662.3	20,620.2	19,544.9	11,150.6	70,978.0	167.1	530.7	939.0	790.1	2,426.8
2000	19,545.1	20,412.4	19,883.5	11,205.0	71,046.0	164.0	523.2	952.5	795.2	2,434.9
2001	19,453.0	20,172.8	20,206.6	11,304.5	71,136.9	161.1	513.6	964.4	803.0	2,442.1
2002	19,383.8	19,957.0	20,445.2	11,417.4	71,203.4	158.2	503.1	972.3	811.1	2,444.6
2003	19,337.4	19,788.3	20,541.9	11,542.0	71,209.6	155.2	492.6	973.6	817.8	2,439.2
2004	19,314.2	19,652.6	20,468.3	11,773.7	71,208.9	152.3	482.5	964.9	829.8	2,429.4
2005	19,315.8	19,543.1	20,270.6	12,058.3	71,187.9	149.6	472.8	947.9	843.9	2,414.1

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B19.—Numbers of minor children of retired workers with benefits in force on December 31 of each year, 1975-2005, by certain age groupings
[Numbers in thousands]

Year	In force					Percent of non-orphan population				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	13.0	48.2	148.5	195.2	404.8	.078	.269	.765	1.599	.616
1976	12.5	46.5	145.3	194.3	398.6	.076	.261	.771	1.589	.614
1977	12.5	46.3	149.0	203.5	411.2	.076	.262	.814	1.675	.641
1978	11.9	43.3	139.5	197.7	392.4	.072	.250	.781	1.646	.618
1979	11.5	41.0	132.3	193.4	378.2	.068	.242	.750	1.640	.600
1980	11.3	38.6	126.7	189.5	366.0	.065	.236	.713	1.653	.583
1981	11.0	37.0	120.8	181.9	350.7	.062	.228	.681	1.642	.560
1982	10.8	35.6	115.6	175.4	337.4	.059	.218	.658	1.637	.539
1983	10.8	35.6	111.5	168.4	326.3	.059	.214	.647	1.584	.520
1984	10.7	35.2	105.8	160.3	312.1	.057	.207	.629	1.493	.496
1985	11.0	35.6	100.4	154.3	301.2	.058	.204	.615	1.406	.475
1986	11.1	36.1	96.3	150.6	294.1	.059	.202	.597	1.368	.462
1987	11.1	36.3	93.5	142.7	283.7	.058	.199	.575	1.329	.443
1988	11.1	35.4	89.6	129.0	265.1	.057	.191	.541	1.259	.412
1989	11.2	36.7	91.1	123.3	262.2	.057	.196	.537	1.226	.404
1990	11.5	37.2	92.0	118.6	259.3	.057	.197	.529	1.174	.394
1991	11.9	38.3	93.0	114.7	257.9	.058	.202	.522	1.138	.386
1992	12.3	39.1	95.0	114.6	261.0	.060	.204	.523	1.116	.385
1993	12.4	40.2	96.0	114.2	262.8	.060	.208	.519	1.094	.383
1994	12.2	40.9	96.7	114.8	264.6	.059	.207	.518	1.065	.382
1995	11.8	41.6	96.9	115.5	265.8	.058	.208	.515	1.040	.380
1996	11.5	42.0	98.0	116.2	267.7	.057	.206	.518	1.022	.380
1997	11.2	42.2	98.4	116.7	268.5	.056	.205	.517	1.013	.380
1998	11.0	42.2	99.4	116.3	268.9	.056	.204	.517	1.006	.379
1999	10.9	41.7	100.5	116.6	269.7	.055	.202	.514	1.008	.380
2000	10.8	41.0	101.8	116.5	270.1	.055	.201	.512	1.004	.380
2001	10.7	40.3	103.0	117.3	271.2	.055	.200	.510	1.004	.381
2002	10.6	39.6	104.0	118.1	272.3	.055	.198	.509	1.002	.382
2003	10.6	39.1	104.5	119.0	273.2	.055	.198	.509	1.000	.384
2004	10.5	38.7	104.0	120.8	274.0	.055	.197	.508	.997	.385
2005	10.5	38.5	102.7	123.1	274.8	.055	.197	.507	.994	.386

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

(3) Percentages computed by dividing number in force by non-orphan population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B20.—Awards to minor children of retired workers, as a percentage of the non-orphan population, for calendar years 1975-2005, by certain age groupings

Year	0-4	5-9	10-14	15-17	Total
1975	.037	.067	.185	.391	.158
1976	.038	.068	.191	.397	.162
1977	.031	.054	.176	.376	.148
1978	.029	.051	.162	.349	.137
1979	.037	.071	.201	.429	.171
1980	.036	.070	.191	.432	.166
1981	.026	.045	.141	.359	.126
1982	.026	.046	.136	.348	.121
1983	.026	.046	.136	.341	.119
1984	.026	.044	.129	.313	.111
1985	.028	.046	.129	.301	.110
1986	.027	.045	.123	.290	.105
1987	.026	.043	.116	.270	.097
1988	.027	.043	.112	.263	.094
1989	.026	.042	.105	.244	.087
1990	.027	.046	.109	.238	.088
1991	.028	.047	.108	.233	.088
1992	.029	.047	.109	.230	.088
1993	.028	.046	.106	.217	.085
1994	.027	.045	.101	.205	.082
1995	.026	.045	.100	.198	.080
1996	.026	.044	.100	.201	.081
1997	.026	.044	.098	.198	.080
1998	.026	.044	.098	.198	.081
1999	.026	.044	.098	.198	.081
2000	.026	.044	.097	.197	.081
2001	.026	.044	.097	.197	.081
2002	.026	.044	.098	.197	.082
2003	.026	.044	.098	.197	.082
2004	.026	.044	.098	.196	.083
2005	.026	.044	.098	.196	.083

Sources:

(1) Historical percentages computed by dividing the number of awards by the non-orphan population less the number already in force.

(2) Future percentages projected based on historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B21.—Awards to minor children of retired workers for calendar years 1975-2005, by certain age groupings [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975	4.9	12.0	35.7	62.8	115.3
1976	4.9	12.1	35.9	60.2	113.0
1977	4.1	9.6	32.0	56.4	102.1
1978	3.9	8.8	28.9	51.7	93.2
1979	4.9	12.0	35.3	62.5	114.7
1980	4.9	11.4	33.8	61.5	111.6
1981	3.6	7.3	24.8	49.0	84.8
1982	3.8	7.5	23.8	46.4	81.5
1983	3.9	7.5	23.4	45.3	80.1
1984	3.9	7.4	21.6	41.5	74.3
1985	4.2	7.9	21.0	41.1	74.2
1986	4.0	8.0	19.7	39.1	70.9
1987	4.0	7.9	18.7	35.6	66.1
1988	4.1	8.0	18.5	33.1	63.7
1989	4.0	7.8	17.7	29.6	59.2
1990	4.3	8.6	18.8	28.7	60.5
1991	4.6	8.8	19.1	28.1	60.6
1992	4.8	8.9	19.7	27.9	61.3
1993	4.6	8.9	19.5	26.4	59.5
1994	4.5	8.8	18.8	25.4	57.6
1995	4.2	9.0	18.7	25.2	57.1
1996	4.3	9.0	18.8	26.3	58.4
1997	4.1	9.0	18.6	26.3	58.1
1998	4.1	9.1	18.8	26.4	58.4
1999	4.1	9.1	19.0	26.5	58.7
2000	4.0	9.0	19.3	26.5	58.8
2001	4.0	8.8	19.6	26.8	59.2
2002	4.0	8.7	19.9	27.0	59.7
2003	4.0	8.7	20.1	27.3	60.0
2004	4.0	8.6	20.1	27.7	60.4
2005	4.0	8.6	19.9	28.3	60.7

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by applying award rate to non-orphan population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B22.—Numbers of minor children of retired workers with benefits withheld on December 31 of each year, 1975-2005, by certain age groupings
[Numbers in thousands]

Year	Withheld					Percent of minor child life in force				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	.2	.9	3.4	9.8	14.3	1.39	1.77	2.29	5.04	3.52
1976	.1	.7	3.1	9.4	13.3	1.20	1.58	2.10	4.83	3.34
1977	.4	1.7	6.2	13.8	22.1	3.28	3.66	4.17	6.80	5.38
1978	.2	1.0	3.9	10.7	15.8	1.88	2.26	2.78	5.40	4.02
1979	.1	.6	2.6	8.9	12.2	1.08	1.46	1.99	4.60	3.24
1980	.1	.5	2.3	8.3	11.2	.90	1.28	1.81	4.40	3.07
1981	.1	.6	2.7	8.7	12.1	1.30	1.69	2.21	4.78	3.46
1982	.3	1.0	3.7	10.1	15.0	2.33	2.69	3.21	5.75	4.45
1983	.3	1.1	4.1	10.5	16.1	2.79	3.18	3.70	6.24	4.92
1984	.3	1.2	4.2	11.1	16.9	3.11	3.48	4.00	6.91	5.41
1985	.4	1.4	4.4	10.7	16.9	3.63	3.97	4.41	6.91	5.61
1986	.5	1.6	4.9	12.1	19.1	4.28	4.56	5.07	8.05	6.50
1987	.6	2.0	5.6	13.8	22.0	5.24	5.53	5.97	9.69	7.76
1988	.6	2.1	5.8	14.0	22.5	5.75	5.79	6.48	10.86	8.49
1989	.7	2.2	6.0	14.3	23.2	6.41	5.98	6.55	11.61	8.84
1990	.7	2.3	6.1	14.3	23.3	5.74	6.12	6.61	12.06	8.99
1991	.6	2.4	6.3	12.8	22.1	5.32	6.29	6.76	11.16	8.58
1992	.6	2.5	6.4	13.0	22.6	5.19	6.38	6.77	11.35	8.65
1993	.6	2.8	6.8	13.1	23.3	5.21	6.91	7.04	11.44	8.85
1994	.6	2.8	6.8	13.2	23.5	5.16	6.90	7.02	11.51	8.87
1995	.6	2.9	7.0	13.6	24.1	5.35	6.90	7.23	11.74	9.06
1996	.6	2.9	7.1	13.4	24.0	5.34	6.91	7.23	11.55	8.97
1997	.6	2.9	7.1	13.2	23.9	5.34	6.91	7.23	11.33	8.89
1998	.6	2.9	7.2	13.0	23.7	5.33	6.92	7.23	11.19	8.82
1999	.6	2.9	7.3	12.8	23.6	5.33	6.93	7.23	11.00	8.74
2000	.6	2.8	7.4	12.7	23.4	5.33	6.93	7.23	10.86	8.68
2001	.6	2.8	7.4	12.5	23.3	5.32	6.93	7.23	10.67	8.60
2002	.6	2.7	7.5	12.4	23.3	5.32	6.93	7.23	10.54	8.55
2003	.6	2.7	7.6	12.4	23.2	5.32	6.93	7.23	10.40	8.49
2004	.6	2.7	7.5	12.4	23.1	5.32	6.92	7.23	10.24	8.44
2005	.6	2.7	7.4	12.4	23.1	5.32	6.92	7.23	10.07	8.39

Sources:

- (1) Historical figures estimated from various unpublished data tabulations.
- (2) Future figures computed by applying withheld rate to number in force.
- (3) Historical percentages computed by dividing number withheld by number in force.
- (4) Future percentages projected based on historical trends.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B23.—Numbers of minor children of retired workers with benefits in current-payment status on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975	12.8	47.3	145.1	185.3	390.6
1976	12.3	45.8	142.3	184.9	385.3
1977	12.1	44.6	142.7	189.7	389.1
1978	11.7	42.3	135.7	187.0	376.7
1979	11.3	40.4	129.7	184.5	365.9
1980	11.2	38.1	124.4	181.1	354.8
1981	10.9	36.4	118.1	173.2	338.6
1982	10.5	34.6	111.9	165.3	322.4
1983	10.5	34.4	107.4	157.9	310.2
1984	10.4	34.0	101.6	149.2	295.3
1985	10.6	34.2	95.9	143.6	284.3
1986	10.6	34.5	91.4	138.4	275.0
1987	10.5	34.3	88.0	128.9	261.7
1988	10.4	33.4	83.8	115.0	242.6
1989	10.5	34.5	85.1	109.0	239.0
1990	10.8	34.9	85.9	104.3	236.0
1991	11.2	35.9	86.7	101.9	235.7
1992	11.7	36.6	88.6	101.6	238.4
1993	11.8	37.4	89.3	101.1	239.6
1994	11.6	38.0	90.0	101.5	241.1
1995	11.2	38.7	89.9	101.9	241.7
1996	10.9	39.1	90.9	102.8	243.7
1997	10.6	39.3	91.3	103.5	244.7
1998	10.4	39.3	92.2	103.2	245.2
1999	10.3	38.9	93.2	103.8	246.1
2000	10.2	38.2	94.4	103.9	246.6
2001	10.1	37.5	95.5	104.8	247.9
2002	10.0	36.9	96.5	105.7	249.0
2003	10.0	36.4	96.9	106.6	250.0
2004	10.0	36.1	96.5	108.4	250.9
2005	10.0	35.8	95.3	110.7	251.7

Sources:

- (1) Historical figures from various unpublished data tabulations.
- (2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

**Table III.B24.—Numbers of minor children of deceased workers with benefits in force on December 31 of each year, 1975-2005, by certain age groupings
[Numbers in thousands]**

Year	In force					Percent of orphan population				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	87.6	377.2	896.6	849.2	2,210.6	51.414	64.473	66.144	63.453	64.096
1976	78.9	362.7	870.6	849.4	2,161.5	49.815	64.220	67.756	64.209	64.949
1977	77.6	351.2	841.7	843.2	2,113.7	50.973	64.447	69.200	65.694	66.150
1978	75.0	332.5	798.4	828.9	2,034.7	49.899	63.879	69.572	66.893	66.568
1979	76.3	316.6	759.8	813.5	1,966.2	50.890	64.214	70.174	68.707	67.585
1980	77.8	296.1	730.5	787.5	1,891.8	50.793	64.097	69.766	69.996	67.904
1981	77.6	283.9	703.0	747.7	1,812.3	49.876	64.263	69.534	70.840	68.087
1982	77.6	272.2	677.2	712.8	1,739.7	49.897	63.111	69.599	72.509	68.615
1983	77.3	267.7	647.6	697.9	1,671.8	49.972	62.685	69.874	72.410	68.602
1984	75.1	266.1	613.5	649.9	1,604.6	48.986	62.315	69.733	71.480	68.068
1985	73.3	267.7	576.8	636.2	1,554.0	47.937	61.825	69.888	71.046	67.606
1986	73.1	270.0	547.6	623.9	1,514.6	46.941	61.225	69.097	71.682	67.346
1987	72.3	269.4	532.8	595.7	1,470.2	45.599	59.973	68.184	72.015	66.764
1988	71.3	265.0	519.8	546.3	1,402.5	43.684	57.832	66.286	71.201	65.061
1989	73.7	268.7	530.2	521.5	1,394.1	43.928	57.846	66.691	71.319	65.202
1990	74.3	268.2	535.9	503.9	1,382.3	43.506	56.996	66.083	70.580	64.471
1991	75.9	268.8	543.0	493.9	1,381.6	43.769	56.357	65.627	69.947	63.787
1992	77.2	269.4	547.8	495.2	1,389.7	44.020	55.758	64.753	69.749	63.271
1993	78.1	273.8	553.5	499.7	1,405.1	43.703	55.491	63.932	69.312	62.676
1994	78.1	279.6	555.6	412.6	1,426.0	43.478	55.459	63.132	69.078	62.331
1995	75.9	283.6	557.4	521.4	1,438.2	42.512	55.174	62.406	68.346	61.758
1996	74.6	288.4	562.2	531.3	1,456.5	42.368	55.159	62.189	67.907	61.561
1997	73.1	291.6	566.7	537.3	1,468.7	42.184	55.054	62.100	67.472	61.403
1998	71.4	292.8	573.7	540.3	1,478.2	41.987	54.911	62.061	67.149	61.284
1999	69.8	290.6	582.3	543.0	1,485.8	41.768	54.758	62.020	67.002	61.222
2000	68.2	285.8	590.0	546.4	1,490.5	41.595	54.631	61.947	66.991	61.216
2001	66.8	280.1	597.2	551.5	1,495.7	41.452	54.548	61.927	66.979	61.246
2002	65.4	274.1	602.1	557.1	1,498.6	41.339	54.471	61.928	66.991	61.302
2003	64.0	267.9	603.0	561.6	1,496.5	41.235	54.388	61.934	66.981	61.351
2004	62.7	262.1	597.7	569.6	1,492.1	41.156	54.327	61.944	66.990	61.419
2005	61.5	256.6	587.2	579.3	1,484.7	41.110	54.282	61.953	67.014	61.500

Sources:

- (1) Historical figures from various unpublished data tabulations.
- (2) Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- (3) Percentages computed by dividing number in force by orphan population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B25.—Awards to minor children of deceased workers, as a percentage of the orphan population, for calendar years 1975-2005, by certain age groupings

Year	0-4	5-9	10-14	15-17	Total
1975	39.037	27.102	22.435	18.666	22.810
1976	36.783	25.862	22.815	19.278	22.822
1977	40.270	26.582	23.440	19.274	23.467
1978	40.187	26.484	25.130	21.454	24.948
1979	41.934	27.128	25.240	22.634	25.793
1980	41.610	26.912	24.356	23.480	25.845
1981	39.228	25.298	23.190	23.507	25.033
1982	38.301	25.916	23.386	23.816	25.353
1983	38.039	24.366	23.160	22.853	24.666
1984	36.972	24.442	23.154	22.694	24.555
1985	37.032	24.920	24.260	22.841	25.133
1986	36.839	24.622	23.303	23.098	24.880
1987	34.351	23.578	22.574	23.408	24.288
1988	33.940	23.362	23.345	25.685	25.160
1989	32.252	21.504	20.444	21.324	22.238
1990	32.464	21.732	21.407	22.671	23.048
1991	32.819	21.469	21.209	22.410	22.866
1992	32.430	20.797	20.673	22.217	22.372
1993	32.499	20.932	20.526	22.193	22.334
1994	32.036	21.038	19.837	21.976	21.976
1995	30.165	20.517	19.015	21.133	21.087
1996	30.718	20.534	19.336	21.358	21.308
1997	30.358	20.294	19.118	21.118	21.040
1998	30.106	20.109	18.961	20.951	20.839
1999	29.856	19.929	18.805	20.781	20.641
2000	29.728	19.840	18.725	20.692	20.530
2001	29.602	19.756	18.645	20.605	20.424
2002	29.470	19.674	18.563	20.520	20.323
2003	29.347	19.593	18.496	20.432	20.229
2004	29.294	19.553	18.462	20.387	20.185
2005	29.302	19.553	18.465	20.386	20.189

Sources:

- (1) Historical figures computed by dividing the number of awards by the orphan population less the number already in force.
- (2) Future figures projected based on historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B26.—Awards to minor children of deceased workers for calendar years 1975-2005, by certain age groupings
[In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975	31.8	61.2	110.0	118.6	321.7
1976	28.3	56.8	102.4	115.1	302.7
1977	30.3	57.2	96.3	109.4	293.3
1978	29.0	53.6	94.5	110.0	287.1
1979	30.5	52.9	89.6	105.5	278.6
1980	30.6	48.8	83.7	98.9	261.9
1981	29.3	44.5	77.2	92.2	243.1
1982	29.0	44.5	75.7	84.9	234.1
1983	28.9	41.9	70.6	79.1	220.5
1984	27.7	42.3	66.9	75.8	212.8
1985	28.1	44.4	66.1	75.9	214.6
1986	28.7	45.0	62.0	72.5	208.2
1987	27.5	44.9	60.3	68.6	201.3
1988	28.6	46.4	64.1	69.8	208.9
1989	28.4	45.2	59.6	59.3	192.5
1990	29.2	46.3	63.3	59.3	198.1
1991	30.1	47.0	64.7	59.5	201.3
1992	29.9	46.6	65.8	59.8	202.1
1993	30.6	48.1	68.2	61.7	208.6
1994	30.5	49.6	68.3	63.2	211.6
1995	28.6	49.5	67.5	64.0	209.6
1996	29.2	50.5	70.3	67.2	217.1
1997	28.4	50.6	70.3	68.3	217.7
1998	27.7	50.6	70.7	69.1	218.2
1999	27.1	50.1	71.2	69.3	217.7
2000	26.5	49.3	72.1	69.4	217.4
2001	26.0	48.3	72.8	69.8	216.9
2002	25.5	47.2	73.1	70.0	215.8
2003	24.9	46.1	72.9	70.2	214.1
2004	24.4	45.2	72.1	70.8	212.5
2005	24.0	44.3	70.9	71.7	210.9

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by applying award rate to orphan population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B27.—Numbers of minor children of deceased workers with benefits withheld on December 31 of each year, 1975-2005, by certain age groupings
[Numbers in thousands]

Year	Withheld					Percent of minor child survivors in force				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1975	.1	.6	1.8	2.3	4.8	.14	.15	.20	.27	.22
1976	.3	1.5	4.7	7.4	13.8	.38	.40	.54	.87	.64
1977	.2	1.1	3.7	5.6	10.7	.30	.32	.44	.67	.51
1978	.2	.8	2.5	3.7	7.1	.22	.23	.31	.45	.35
1979	.1	.6	2.0	3.0	5.7	.18	.19	.26	.36	.29
1980	.2	.9	2.8	4.5	8.4	.27	.29	.39	.57	.44
1981	.3	1.2	3.9	6.7	12.1	.39	.41	.55	.90	.67
1982	.5	2.0	6.5	13.7	22.7	.67	.72	.97	1.92	1.30
1983	.6	2.2	7.2	16.1	26.1	.77	.83	1.11	2.37	1.56
1984	.6	2.4	7.5	18.2	28.9	.86	.92	1.23	2.80	1.80
1985	.7	2.8	8.0	17.3	28.8	.90	1.05	1.39	2.72	1.85
1986	.8	3.6	9.5	21.8	35.8	1.16	1.34	1.73	3.50	2.36
1987	.9	4.1	10.2	25.2	40.5	1.30	1.52	1.91	4.24	2.75
1988	.9	4.4	10.7	26.4	42.5	1.33	1.66	2.06	4.84	3.03
1989	1.1	4.9	12.0	28.5	46.5	1.46	1.82	2.27	5.46	3.33
1990	1.0	5.2	12.6	29.6	48.4	1.35	1.93	2.36	5.88	3.50
1991	1.1	5.2	12.9	26.4	45.6	1.46	1.93	2.38	5.35	3.30
1992	1.2	5.5	13.9	27.7	48.3	1.55	2.04	2.53	5.60	3.47
1993	1.3	5.7	14.4	27.3	48.7	1.61	2.08	2.60	5.46	3.46
1994	1.2	5.9	14.5	28.8	50.4	1.58	2.11	2.61	5.61	3.54
1995	1.2	6.0	15.0	29.9	52.0	1.52	2.12	2.69	5.73	3.62
1996	1.1	6.1	15.1	30.0	52.3	1.52	2.12	2.69	5.64	3.59
1997	1.1	6.2	15.2	30.4	52.9	1.52	2.12	2.69	5.66	3.60
1998	1.1	6.2	15.4	30.7	53.4	1.52	2.12	2.69	5.68	3.61
1999	1.1	6.2	15.6	30.8	53.7	1.52	2.12	2.69	5.67	3.61
2000	1.0	6.1	15.8	31.0	53.9	1.52	2.12	2.68	5.67	3.62
2001	1.0	5.9	16.0	31.1	54.1	1.52	2.12	2.69	5.64	3.62
2002	1.0	5.8	16.2	31.3	54.3	1.52	2.12	2.69	5.62	3.62
2003	1.0	5.7	16.2	31.5	54.4	1.52	2.12	2.69	5.62	3.64
2004	.9	5.6	16.1	31.8	54.4	1.52	2.12	2.69	5.58	3.64
2005	.9	5.4	15.8	32.1	54.3	1.52	2.12	2.69	5.54	3.66

Sources:

(1) Historical figures estimated from various unpublished data tabulations.

(2) Future figures computed by applying withheld rate to number in force.

(3) Historical percentages computed by dividing number withheld by number in force.

(4) Future percentages projected based on historical trends.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B28.—Numbers of minor children of deceased workers with benefits in current-payment status on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	0-4	5-9	10-14	15-17	Total
1975	87.4	376.7	894.8	846.9	2,205.8
1976	78.6	361.2	865.9	842.0	2,147.7
1977	77.4	350.1	838.0	837.6	2,103.1
1978	74.8	331.7	795.9	825.2	2,027.6
1979	76.2	316.0	757.8	810.5	1,960.5
1980	77.5	295.3	727.6	783.0	1,883.4
1981	77.3	282.7	699.1	741.0	1,800.2
1982	77.0	270.2	670.6	699.1	1,717.0
1983	76.8	265.5	640.4	663.1	1,645.7
1984	74.4	263.7	605.9	631.7	1,575.7
1985	72.7	264.9	568.9	618.8	1,525.2
1986	72.3	266.3	538.1	602.0	1,478.8
1987	71.4	265.3	522.6	570.5	1,429.7
1988	70.4	260.6	509.1	519.9	1,360.0
1989	72.7	263.8	518.1	493.0	1,347.6
1990	73.3	263.0	523.3	474.3	1,333.8
1991	74.8	263.6	530.0	467.5	1,335.9
1992	76.0	263.9	534.0	467.5	1,341.4
1993	76.9	268.1	539.1	472.4	1,356.5
1994	76.9	273.7	541.1	483.9	1,375.6
1995	74.7	277.5	542.4	491.5	1,386.1
1996	73.5	282.3	547.1	501.3	1,404.2
1997	72.0	285.5	551.4	506.9	1,415.8
1998	70.3	286.5	558.3	509.7	1,424.9
1999	68.7	284.4	566.7	512.2	1,432.1
2000	67.2	279.8	574.2	515.4	1,436.6
2001	65.8	274.2	581.2	520.4	1,441.6
2002	64.4	268.2	585.9	525.8	1,444.3
2003	63.0	262.2	586.8	530.0	1,442.0
2004	61.7	256.6	581.6	537.9	1,437.7
2005	60.6	251.2	571.4	547.2	1,430.4

Sources:

- (1) Historical figures from various unpublished data tabulations.
 - (2) Future figures computed by subtracting number withheld from number in force.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B29.—Population in the Social Security area on January 1 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	0-17	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	69,202.3	9,646.7	20,033.8	17,939.0	14,520.3	12,216.5	11,709.4	12,358.5	12,372.5	10,961.4	9,679.1	22,979.7	223,619.0
1976	68,250.6	9,755.9	20,601.6	18,855.2	14,818.9	12,460.7	11,623.2	12,276.5	12,346.9	11,173.6	9,782.0	23,533.2	225,478.2
1977	67,392.1	9,733.3	21,070.5	19,072.4	15,865.9	12,884.9	11,605.3	12,126.5	12,223.1	11,447.2	9,885.0	24,093.7	227,400.0
1978	66,591.6	9,664.2	21,560.0	19,374.6	16,609.9	13,535.1	11,774.7	11,868.7	12,264.3	11,532.5	10,043.8	24,688.4	229,507.9
1979	65,926.0	9,565.4	21,940.2	19,865.4	17,335.0	14,085.6	12,064.0	11,632.2	12,180.8	11,704.6	10,144.3	25,266.2	231,709.9
1980	65,542.3	9,263.5	22,200.2	20,423.5	18,167.2	14,562.1	12,195.6	11,567.2	12,047.9	11,867.0	10,268.8	25,869.8	233,975.0
1981	65,269.0	9,040.9	22,388.7	20,975.4	19,102.0	14,868.5	12,432.8	11,486.5	11,978.2	11,849.8	10,484.0	26,412.0	236,287.8
1982	65,125.6	8,792.4	22,477.6	21,433.9	19,326.4	15,925.5	12,848.5	11,471.2	11,839.1	11,734.8	10,756.9	26,991.3	238,723.1
1983	65,167.6	8,459.9	22,405.0	21,916.3	19,612.3	16,668.0	13,484.9	11,634.3	11,584.8	11,773.5	10,869.7	27,627.6	241,203.8
1984	65,335.8	7,993.3	22,322.1	22,295.0	20,066.9	17,372.9	14,018.9	11,909.8	11,348.5	11,695.0	11,031.6	28,177.9	243,567.5
1985	65,674.4	7,481.0	22,106.0	22,587.4	20,600.0	18,186.4	14,487.8	12,030.6	11,283.6	11,579.4	11,176.5	28,741.9	245,934.9
1986	65,972.6	7,317.7	21,631.7	22,847.2	21,184.3	19,118.2	14,789.2	12,268.1	11,208.0	11,521.9	11,146.0	29,361.4	248,366.3
1987	66,212.7	7,343.8	21,064.5	22,997.7	21,677.3	19,339.8	15,840.9	12,681.1	11,197.0	11,397.4	11,039.6	30,037.9	250,829.6
1988	66,436.8	7,523.6	20,475.7	22,976.6	22,201.2	19,629.4	16,582.2	13,315.9	11,364.7	11,153.3	11,074.7	30,608.8	253,343.0
1989	67,107.5	7,293.1	19,986.2	22,936.0	22,629.1	20,101.9	17,284.7	13,852.3	11,642.9	10,932.1	11,015.7	31,144.2	255,925.7
1990	68,022.5	6,883.7	19,701.9	22,743.2	22,976.6	20,650.1	18,090.5	14,319.8	11,766.1	10,877.1	10,930.3	31,718.8	258,680.8
1991	69,025.2	6,295.5	19,744.2	22,255.6	23,224.6	21,205.1	18,962.5	14,602.0	12,001.4	10,824.3	10,902.6	32,218.9	261,261.9
1992	69,979.4	6,011.3	19,650.0	21,703.1	23,364.1	21,690.6	19,266.9	15,492.8	12,373.7	10,832.7	10,811.4	32,714.2	263,890.2
1993	70,868.9	6,000.2	19,426.7	21,150.7	23,375.0	22,194.9	19,509.8	16,290.3	12,916.1	10,983.0	10,630.0	33,234.0	266,579.6
1994	71,628.5	6,156.7	19,084.0	20,677.9	23,348.1	22,608.9	19,947.1	16,935.2	13,450.2	11,208.5	10,459.1	33,636.8	269,140.9
1995	72,238.2	6,376.0	18,648.5	20,334.6	23,167.3	22,980.3	20,484.9	17,753.1	13,934.1	11,421.0	10,365.8	34,019.5	271,723.2
1996	72,741.3	6,628.2	18,165.5	20,258.7	22,761.0	23,294.9	21,039.6	18,654.2	14,322.3	11,644.7	10,333.3	34,382.8	274,226.6
1997	73,064.1	6,976.3	17,864.0	20,218.5	22,204.4	23,485.4	21,604.8	19,152.5	15,100.4	11,994.9	10,348.3	34,668.3	276,681.8
1998	73,266.8	7,322.0	17,891.2	20,022.4	21,605.5	23,533.2	22,146.7	19,375.3	16,026.0	12,536.2	10,485.2	34,874.3	279,084.7
1999	73,404.8	7,634.8	18,130.1	19,688.4	21,073.0	23,500.5	22,595.9	19,829.9	16,709.9	13,114.9	10,716.6	35,041.9	281,440.6
2000	73,480.9	7,840.0	18,517.6	19,262.3	20,741.2	23,321.1	22,961.8	20,360.4	17,509.9	13,586.7	10,923.1	35,248.1	283,753.1
2001	73,579.0	7,912.9	18,985.5	18,784.5	20,668.2	22,920.7	23,276.0	20,911.8	18,396.3	13,966.9	11,142.9	35,483.1	286,027.8
2002	73,648.0	7,958.8	19,447.3	18,486.0	20,629.4	22,371.0	23,467.5	21,473.7	18,890.1	14,726.9	11,482.3	35,688.5	288,269.4
2003	73,648.8	8,018.8	19,864.0	18,514.7	20,436.0	21,779.9	23,518.7	22,013.3	19,116.4	15,633.0	12,004.8	35,933.7	290,482.1
2004	73,638.3	8,121.2	20,175.1	18,754.1	20,105.8	21,255.2	23,491.2	22,462.3	19,569.4	16,303.8	12,563.2	36,231.6	292,671.2
2005	73,602.0	8,231.0	20,358.9	19,141.5	19,684.8	20,930.3	23,319.3	22,830.0	20,097.4	17,085.4	13,018.0	36,543.1	294,841.6

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B30.—Numbers of disabled children of retired workers with benefits in force on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	2.5	12.9	18.0	20.6	19.8	18.2	14.2	9.0	4.6	1.6	.8	122.1
1976	2.7	13.8	18.5	21.8	20.7	18.2	14.2	8.9	4.8	1.6	.8	126.1
1977	3.0	15.0	19.5	23.1	21.8	18.3	13.7	8.9	4.7	1.8	.9	130.7
1978	2.9	15.5	20.6	24.3	23.5	19.3	14.0	9.4	4.9	2.0	1.0	137.5
1979	2.8	15.5	21.6	24.9	24.7	19.8	14.2	9.4	5.2	2.2	1.1	141.4
1980	2.9	15.5	22.5	25.8	25.7	20.4	14.3	9.4	5.2	2.3	1.2	145.1
1981	2.7	14.7	22.9	26.1	28.0	21.7	14.4	9.2	4.9	2.4	1.2	148.2
1982	2.5	15.5	24.0	27.0	28.1	22.8	14.9	9.3	5.4	2.4	1.2	153.0
1983	2.8	15.7	25.0	28.8	29.3	24.4	15.6	9.3	5.5	2.5	1.3	160.2
1984	2.9	16.3	26.1	30.4	30.8	25.4	15.9	9.5	5.5	2.6	1.3	166.7
1985	2.9	17.0	27.3	32.7	33.3	26.5	16.4	9.6	5.5	2.6	1.4	175.1
1986	2.9	17.7	28.8	35.1	35.0	28.5	17.5	9.7	5.5	2.6	1.4	184.6
1987	2.7	17.7	29.8	37.4	37.0	30.6	19.1	10.0	5.5	2.6	1.4	193.8
1988	2.4	16.6	29.7	38.3	39.0	31.5	20.3	10.3	5.4	2.6	1.4	197.6
1989	2.2	15.8	30.3	40.4	41.9	34.5	21.8	10.8	5.6	2.7	1.4	207.6
1990	2.1	14.9	30.1	41.8	44.6	37.5	22.5	11.4	5.7	2.8	1.5	214.8
1991	2.2	14.1	29.8	43.0	47.3	39.9	24.2	12.2	5.8	2.8	1.6	222.7
1992	2.4	13.8	29.2	44.1	50.1	42.0	26.5	13.5	5.9	2.8	1.6	231.9
1993	2.5	13.8	28.2	44.9	52.4	44.9	28.1	14.6	6.3	2.8	1.6	240.1
1994	2.2	13.5	26.7	45.1	55.0	47.5	30.2	15.4	6.6	2.8	1.6	246.6
1995	2.1	12.9	25.3	44.6	56.9	50.5	32.6	15.9	6.8	2.9	1.7	252.2
1996	2.1	12.7	24.5	43.7	57.9	53.2	34.6	17.1	7.3	3.0	1.7	257.7
1997	2.2	12.4	24.0	42.2	58.4	55.5	36.2	18.7	8.0	3.1	1.7	262.4
1998	2.2	12.4	23.4	40.7	58.7	57.5	38.4	19.9	8.6	3.2	1.7	266.7
1999	2.3	12.4	22.8	39.1	58.6	59.4	40.5	21.3	9.1	3.3	1.8	270.5
2000	2.3	12.5	22.2	38.1	57.8	60.8	42.7	22.9	9.3	3.5	1.8	273.8
2001	2.3	12.8	21.7	37.4	56.4	61.6	44.7	24.2	10.0	3.7	1.9	276.7
2002	2.3	13.1	21.5	36.8	54.6	62.0	46.6	25.3	11.0	4.0	1.9	279.2
2003	2.3	13.3	21.6	36.1	52.9	62.2	48.0	26.8	11.7	4.3	2.0	281.3
2004	2.4	13.5	21.9	35.3	51.3	61.9	49.5	28.2	12.5	4.6	2.0	283.0
2005	2.4	13.5	22.3	34.3	50.5	60.9	50.6	29.7	13.4	4.7	2.1	284.4

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B31.—Awards to disabled children of retired workers, as a percentage of the population, for calendar years 1975-2005, by certain age groupings

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	.032	.015	.016	.019	.018	.011	.003	.001	.001	.000	.000	.010
1976	.032	.016	.017	.019	.019	.011	.003	.001	.001	.000	.000	.011
1977	.032	.016	.017	.020	.019	.011	.003	.001	.001	.000	.000	.011
1978	.031	.015	.017	.018	.018	.010	.003	.001	.001	.000	.000	.010
1979	.031	.015	.017	.018	.018	.010	.003	.001	.000	.000	.000	.010
1980	.031	.015	.018	.019	.018	.011	.003	.001	.000	.000	.000	.010
1981	.028	.014	.016	.017	.016	.010	.003	.001	.001	.000	.000	.010
1982	.027	.013	.015	.016	.015	.009	.003	.001	.000	.000	.000	.009
1983	.031	.015	.017	.019	.017	.011	.003	.001	.000	.000	.000	.010
1984	.030	.017	.018	.020	.017	.010	.003	.001	.000	.000	.000	.011
1985	.030	.018	.019	.021	.018	.010	.003	.001	.000	.000	.000	.011
1986	.028	.019	.020	.022	.019	.010	.003	.001	.000	.000	.000	.011
1987	.025	.018	.020	.022	.020	.011	.003	.001	.000	.000	.000	.011
1988	.023	.016	.020	.022	.021	.012	.004	.001	.000	.000	.000	.011
1989	.022	.015	.018	.021	.019	.012	.003	.001	.000	.000	.000	.011
1990	.021	.015	.019	.023	.021	.013	.003	.001	.000	.000	.000	.011
1991	.023	.015	.020	.023	.022	.014	.003	.001	.000	.000	.000	.011
1992	.023	.016	.022	.025	.024	.015	.004	.001	.001	.000	.000	.012
1993	.023	.016	.020	.025	.024	.014	.004	.001	.001	.000	.000	.012
1994	.021	.014	.019	.023	.024	.014	.004	.001	.001	.000	.000	.011
1995	.020	.013	.017	.024	.024	.014	.004	.001	.001	.000	.000	.011
1996	.021	.014	.019	.024	.024	.014	.004	.001	.001	.000	.000	.011
1997	.021	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.011
1998	.021	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.011
1999	.021	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010
2000	.020	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010
2001	.020	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010
2002	.020	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010
2003	.020	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010
2004	.020	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010
2005	.020	.014	.018	.023	.023	.013	.004	.001	.001	.000	.000	.010

Sources:

(1) Historical figures computed by dividing the number of awards by the population less the number already in force.

(2) Future figures projected based on historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B32.—Awards to disabled children of retired workers for calendar years 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	2.8	3.0	3.0	2.9	2.3	1.3	.4	.2	.1	(a)	(a)	15.9
1976	2.8	3.4	3.2	3.0	2.4	1.3	.4	.1	.1	(a)	(a)	16.8
1977	2.8	3.5	3.3	3.3	2.6	1.3	.4	.1	.1	(a)	(a)	17.6
1978	2.7	3.2	3.3	3.1	2.5	1.2	.4	.1	.1	(a)	(a)	16.6
1979	2.7	3.3	3.5	3.3	2.6	1.3	.3	.1	(a)	(a)	(a)	17.2
1980	2.7	3.4	3.7	3.5	2.7	1.3	.3	.1	(a)	(a)	(a)	17.9
1981	2.4	3.2	3.4	3.2	2.5	1.2	.3	.1	.1	(a)	(a)	16.6
1982	2.3	3.0	3.3	3.2	2.5	1.3	.3	.1	(a)	(a)	(a)	15.9
1983	2.5	3.3	3.8	3.8	2.9	1.6	.4	.1	(a)	(a)	(a)	18.5
1984	2.3	3.8	4.1	4.1	3.1	1.5	.3	.1	(a)	(a)	(a)	19.4
1985	2.3	3.9	4.3	4.5	3.5	1.5	.3	.1	(a)	(a)	(a)	20.5
1986	2.1	4.0	4.5	4.7	3.6	1.5	.4	.1	(a)	(a)	(a)	21.0
1987	1.9	3.6	4.5	4.9	3.9	1.9	.4	.1	(a)	(a)	(a)	21.2
1988	1.8	3.2	4.5	4.9	4.2	2.1	.5	.1	(a)	(a)	(a)	21.3
1989	1.7	2.9	4.1	4.8	4.0	2.1	.5	.1	.1	(a)	(a)	20.3
1990	1.5	3.0	4.2	5.2	4.4	2.4	.5	.1	(a)	(a)	(a)	21.4
1991	1.6	2.9	4.4	5.5	4.8	2.6	.5	.1	(a)	(a)	(a)	22.5
1992	1.6	3.1	4.5	5.8	5.4	2.9	.7	.2	.1	(a)	(a)	24.2
1993	1.6	3.0	4.2	5.8	5.5	2.7	.7	.2	.1	(a)	(a)	23.8
1994	1.5	2.7	3.9	5.4	5.5	2.8	.6	.1	.1	(a)	(a)	22.7
1995	1.4	2.4	3.5	5.3	5.5	3.0	.7	.1	.1	(a)	(a)	22.2
1996	1.5	2.5	3.8	5.3	5.6	2.9	.7	.2	.1	(a)	(a)	22.6
1997	1.5	2.5	3.7	5.0	5.5	3.0	.7	.2	.1	(a)	(a)	22.2
1998	1.6	2.5	3.6	4.9	5.5	3.0	.7	.2	.1	(a)	(a)	22.2
1999	1.6	2.6	3.5	4.8	5.4	3.1	.7	.2	.1	(a)	(a)	22.1
2000	1.6	2.6	3.4	4.8	5.3	3.1	.7	.2	.1	(a)	(a)	22.0
2001	1.6	2.7	3.4	4.8	5.2	3.1	.8	.2	.1	(a)	(a)	21.9
2002	1.6	2.8	3.4	4.7	5.0	3.1	.8	.2	.1	.1	(a)	21.8
2003	1.7	2.8	3.4	4.7	4.9	3.1	.8	.2	.1	.1	(a)	21.7
2004	1.7	2.8	3.5	4.6	4.8	3.1	.8	.2	.1	.1	(a)	21.7
2005	1.7	2.9	3.6	4.4	4.8	3.0	.8	.2	.1	.1	(a)	21.6

a. Fewer than 50.

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by applying award rate to population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B33.—Numbers of disabled children of retired workers with benefits withheld on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	(a)	.5	1.1	1.1	.8	.4	(a)	(a)	(a)	(a)	(a)	3.3
1976	(a)	.5	1.1	1.1	.8	.3	(a)	(a)	(a)	(a)	(a)	3.1
1977	(a)	.4	1.0	1.0	.6	.2	(a)	(a)	(a)	(a)	(a)	2.3
1978	(a)	.7	1.4	1.5	1.1	.5	(a)	(a)	(a)	(a)	(a)	4.7
1979	(a)	.6	1.4	1.4	1.0	.4	(a)	(a)	(a)	(a)	(a)	4.2
1980	(a)	.6	1.5	1.5	1.1	.5	(a)	(a)	(a)	(a)	(a)	4.5
1981	(a)	.4	1.2	1.1	.8	.2	(a)	(a)	(a)	(a)	(a)	2.5
1982	.1	1.0	2.1	2.2	1.8	1.1	.3	(a)	(a)	(a)	(a)	8.5
1983	.1	1.3	2.6	2.8	2.4	1.6	.6	.2	.1	(a)	(a)	11.7
1984	.1	1.5	3.0	3.3	2.9	1.9	.8	.3	.1	.1	(a)	14.0
1985	.2	1.8	3.7	4.2	3.9	2.5	1.1	.4	.2	.1	(a)	18.1
1986	.2	2.0	4.4	5.4	5.0	3.4	1.5	.6	.3	.1	(a)	22.8
1987	.2	2.2	5.2	6.7	6.2	4.4	2.1	.7	.3	.1	.1	28.2
1988	.2	2.2	5.5	7.5	7.4	5.3	2.8	.9	.4	.1	.1	32.4
1989	.2	2.2	5.9	8.5	8.7	6.6	3.5	1.2	.5	.2	.1	37.5
1990	.1	2.1	5.9	9.2	9.9	7.9	4.0	1.5	.6	.2	.1	41.6
1991	.1	1.9	6.0	9.8	11.1	9.1	4.8	1.9	.7	.3	.1	45.8
1992	.2	1.9	5.9	10.3	12.4	10.3	5.8	2.4	.8	.3	.1	50.5
1993	.2	1.9	5.7	10.8	13.5	11.8	6.7	3.1	1.0	.4	.2	55.3
1994	.1	1.8	5.5	11.0	14.5	13.0	7.9	3.6	1.2	.5	.2	59.3
1995	.1	1.7	5.3	11.0	15.4	14.5	9.2	4.0	1.4	.5	.3	63.4
1996	.1	1.7	5.1	10.8	15.7	15.2	9.7	4.3	1.5	.5	.3	65.0
1997	.1	1.7	5.0	10.4	15.9	15.9	10.2	4.7	1.6	.6	.3	66.4
1998	.2	1.7	4.9	10.1	16.0	16.5	10.8	5.0	1.8	.6	.3	67.6
1999	.2	1.7	4.8	9.6	15.9	17.0	11.4	5.3	1.9	.6	.3	68.7
2000	.2	1.7	4.6	9.4	15.7	17.4	12.0	5.7	1.9	.6	.3	69.5
2001	.2	1.7	4.5	9.2	15.3	17.7	12.5	6.0	2.1	.7	.3	70.3
2002	.2	1.8	4.5	9.1	14.9	17.8	13.0	6.3	2.3	.7	.3	70.8
2003	.2	1.8	4.5	8.9	14.4	17.8	13.5	6.7	2.4	.8	.3	71.3
2004	.2	1.8	4.6	8.7	14.0	17.8	13.9	7.0	2.6	.8	.3	71.6
2005	.2	1.8	4.6	8.5	13.7	17.5	14.2	7.4	2.7	.9	.3	71.8

a. Fewer than 50.

Sources:

(1) Historical figures estimated from various unpublished data tabulations.

(2) Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B34.—Numbers of disabled children of retired workers with benefits withheld on December 31 of each year, 1975-2005, as a percentage of disabled children in force, by certain age groupings

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	-64	3.66	6.20	5.48	3.93	2.04	-71	-2.31	-3.56	-3.79	-3.81	2.69
1976	-92	3.38	5.94	5.22	3.66	1.77	-98	-2.64	-3.86	-4.13	-4.19	2.46
1977	-1.72	2.61	5.17	4.44	2.88	.97	-1.81	-3.45	-4.68	-4.95	-5.30	1.74
1978	.00	4.28	6.81	6.09	4.55	2.68	-05	-1.66	-2.87	-3.14	-3.25	3.44
1979	-53	3.80	6.32	5.61	4.06	2.17	-56	-2.17	-3.40	-3.64	-3.84	2.96
1980	-38	3.93	6.46	5.74	4.20	2.31	-41	-2.04	-3.26	-3.52	-3.74	3.13
1981	-1.85	2.49	5.06	4.34	2.76	.85	-1.91	-3.58	-4.81	-5.05	-5.52	1.71
1982	2.10	6.29	8.77	8.07	6.56	4.73	2.06	.48	-.74	-.97	-1.16	5.56
1983	3.88	8.03	10.45	9.76	8.28	6.48	3.86	2.33	1.10	1.00	.56	7.31
1984	5.01	9.07	11.46	10.79	9.32	7.54	4.95	3.41	2.27	2.05	2.06	8.40
1985	6.18	10.43	13.45	13.00	11.68	9.51	6.47	4.57	3.41	2.97	2.47	10.32
1986	5.82	11.22	15.44	15.41	14.28	11.92	8.47	5.87	4.68	3.72	3.34	12.38
1987	6.39	12.42	17.40	17.87	16.79	14.37	10.82	7.31	6.14	4.64	3.74	14.53
1988	6.43	13.02	18.64	19.73	19.07	16.73	13.58	8.61	7.64	5.03	5.15	16.39
1989	8.16	13.71	19.53	20.97	20.88	19.01	15.94	10.79	8.88	6.84	5.11	18.04
1990	6.02	13.93	19.77	22.10	22.17	21.07	17.79	13.12	10.21	8.74	6.47	19.37
1991	6.33	13.70	20.14	22.76	23.48	22.88	19.67	15.55	11.81	10.98	8.29	20.59
1992	7.29	13.93	20.29	23.30	24.66	24.56	21.92	18.01	13.33	12.01	9.51	21.77
1993	8.08	13.81	20.30	24.07	25.68	25.18	23.96	21.16	15.70	15.32	10.96	23.02
1994	6.40	13.61	20.55	24.43	26.35	27.37	26.07	23.17	18.14	16.87	12.99	24.04
1995	6.74	13.49	20.95	24.66	27.16	28.65	28.04	24.94	20.55	18.51	16.25	25.15
1996	6.73	13.51	20.95	24.70	27.17	28.65	28.01	24.92	20.61	18.48	16.09	25.23
1997	6.73	13.51	20.97	24.72	27.17	28.65	28.05	24.93	20.70	18.51	16.09	25.30
1998	6.73	13.49	20.99	24.72	27.18	28.66	28.06	24.98	20.68	18.48	15.93	25.35
1999	6.73	13.44	20.98	24.69	27.18	28.66	28.06	24.99	20.58	18.53	16.12	25.38
2000	6.73	13.40	20.95	24.67	27.19	28.66	28.04	24.93	20.47	18.53	16.16	25.39
2001	6.73	13.40	20.93	24.67	27.20	28.66	28.03	24.94	20.58	18.48	16.06	25.39
2002	6.73	13.42	20.91	24.69	27.21	28.66	28.03	24.94	20.71	18.44	16.17	25.37
2003	6.73	13.45	20.89	24.71	27.21	28.67	28.03	24.95	20.67	18.38	16.19	25.34
2004	6.73	13.47	20.86	24.70	27.20	28.67	28.03	24.95	20.65	18.46	16.11	25.31
2005	6.73	13.47	20.85	24.69	27.18	28.67	28.00	24.94	20.54	18.53	16.12	25.26

Sources:

(1) Historical figures computed by dividing number withheld by number in force.

(2) Future figures projected based on historical trends.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B35.—Numbers of disabled children of retired workers with benefits in current-payment status on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	2.5	12.4	16.8	19.4	19.0	17.8	14.3	9.2	4.8	1.6	.8	118.8
1976	2.7	13.4	17.4	20.6	19.9	17.9	14.3	9.2	5.0	1.7	.9	123.0
1977	3.1	14.6	18.5	22.1	21.2	18.1	14.0	9.2	4.9	1.8	.9	128.4
1978	2.9	14.9	19.2	22.8	22.4	18.8	14.0	9.5	5.1	2.1	1.0	132.8
1979	2.8	15.0	20.2	23.5	23.7	19.3	14.2	9.6	5.4	2.2	1.1	137.2
1980	2.9	14.9	21.1	24.3	24.6	19.9	14.3	9.5	5.4	2.4	1.2	140.5
1981	2.8	14.4	21.8	25.0	27.2	21.5	14.6	9.5	5.1	2.6	1.3	145.7
1982	2.5	14.5	21.9	24.8	26.2	21.7	14.6	9.2	5.4	2.4	1.2	144.5
1983	2.7	14.4	22.4	26.0	26.9	22.8	15.0	9.1	5.5	2.5	1.3	148.5
1984	2.8	14.8	23.1	27.1	27.9	23.5	15.1	9.1	5.4	2.5	1.3	152.7
1985	2.7	15.2	23.6	28.4	29.4	24.0	15.4	9.2	5.3	2.5	1.3	157.0
1986	2.7	15.7	24.3	29.7	30.0	25.1	16.0	9.1	5.2	2.5	1.4	161.8
1987	2.5	15.5	24.6	30.7	30.8	26.2	17.0	9.3	5.1	2.5	1.4	165.7
1988	2.3	14.5	24.2	30.7	31.6	26.3	17.5	9.4	4.9	2.5	1.3	165.2
1989	2.0	13.7	24.4	31.9	33.2	28.0	18.3	9.7	5.1	2.5	1.4	170.1
1990	1.9	12.8	24.1	32.6	34.7	29.6	18.5	9.9	5.1	2.5	1.4	173.2
1991	2.0	12.1	23.8	33.2	36.2	30.8	19.4	10.3	5.1	2.5	1.4	176.8
1992	2.2	11.9	23.2	33.8	37.8	31.7	20.7	11.0	5.1	2.5	1.4	181.4
1993	2.3	11.9	22.5	34.1	39.0	33.2	21.4	11.5	5.3	2.4	1.4	184.0
1994	2.1	11.6	21.2	34.1	40.5	34.5	22.3	11.9	5.4	2.3	1.4	187.3
1995	1.9	11.2	20.0	33.6	41.4	36.0	23.5	12.0	5.4	2.4	1.4	188.8
1996	2.0	10.9	19.4	32.9	42.2	38.0	24.9	12.8	5.8	2.4	1.4	192.7
1997	2.0	10.8	18.9	31.8	42.6	39.6	26.0	14.0	6.3	2.5	1.5	196.1
1998	2.1	10.7	18.5	30.6	42.8	41.0	27.6	14.9	6.8	2.6	1.5	199.1
1999	2.1	10.7	18.1	29.4	42.7	42.3	29.1	16.0	7.2	2.7	1.5	201.9
2000	2.1	10.8	17.5	28.7	42.1	43.4	30.7	17.2	7.4	2.8	1.5	204.3
2001	2.2	11.1	17.2	28.1	41.1	44.0	32.2	18.2	8.0	3.0	1.6	206.5
2002	2.1	11.3	17.0	27.7	39.8	44.2	33.5	19.0	8.7	3.3	1.6	208.4
2003	2.2	11.5	17.1	27.2	38.5	44.3	34.6	20.1	9.3	3.5	1.7	210.0
2004	2.2	11.6	17.3	26.6	37.4	44.2	35.6	21.2	9.9	3.7	1.7	211.4
2005	2.2	11.7	17.7	25.8	36.8	43.5	36.4	22.3	10.6	3.8	1.8	212.6

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B36.—Numbers of disabled children of deceased workers with benefits in force on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	6.4	27.4	28.5	26.8	24.1	24.0	24.9	22.7	18.1	9.0	10.8	222.6
1976	7.1	28.2	29.7	28.6	25.7	24.9	25.9	23.6	19.7	10.2	12.3	235.9
1977	7.2	30.2	30.3	30.2	27.3	25.9	26.4	24.9	21.1	11.4	13.7	248.6
1978	6.7	30.5	31.3	31.0	28.8	26.7	26.3	25.7	21.6	12.8	15.4	256.8
1979	6.7	30.7	32.6	32.1	30.4	27.4	26.9	26.3	22.8	14.2	17.0	267.2
1980	6.6	30.8	34.2	33.4	31.8	28.4	27.5	27.4	23.6	15.7	18.9	278.4
1981	5.7	29.5	35.7	35.2	33.8	30.2	28.4	27.7	25.7	17.8	21.4	291.1
1982	5.8	30.0	36.9	35.6	35.7	31.9	29.3	28.9	26.0	19.2	23.1	302.6
1983	6.3	29.8	38.0	37.0	37.2	34.0	30.7	29.2	27.1	20.9	25.1	315.4
1984	6.5	31.0	38.9	39.0	38.9	36.4	31.8	30.1	27.9	22.7	27.3	330.5
1985	6.7	32.0	39.9	41.3	40.7	38.1	33.0	30.8	29.1	23.6	30.1	345.2
1986	6.7	32.9	41.3	43.3	42.3	40.3	35.0	31.6	29.8	24.3	33.0	360.4
1987	6.3	33.0	41.8	45.3	43.8	42.7	37.1	32.7	30.3	25.5	35.9	374.4
1988	5.8	32.0	41.6	46.4	45.1	44.1	39.0	33.7	30.1	26.3	38.3	382.5
1989	5.5	30.9	43.2	48.5	48.0	46.8	41.9	35.1	31.2	27.1	41.5	399.8
1990	5.5	29.8	43.3	49.8	50.6	48.9	43.8	36.4	31.7	28.1	44.3	412.2
1991	5.5	29.2	42.9	51.3	52.9	50.5	46.4	38.4	32.5	28.6	47.0	425.1
1992	6.2	29.7	42.8	52.1	55.5	52.3	49.1	40.7	33.5	28.8	49.9	440.6
1993	6.5	30.5	42.5	52.8	57.9	54.8	51.2	43.4	35.0	28.9	52.6	456.0
1994	6.4	30.9	41.3	54.0	59.8	57.5	53.8	45.9	35.9	29.7	54.9	470.0
1995	6.3	31.1	40.4	54.0	61.7	60.7	56.5	47.8	37.3	30.2	57.5	483.5
1996	6.2	31.2	40.4	53.5	63.5	63.4	58.4	50.6	39.4	30.8	59.7	497.1
1997	6.4	31.3	40.4	52.9	64.1	66.4	60.3	53.5	41.7	31.7	61.7	510.4
1998	6.6	31.5	40.6	52.0	64.5	68.9	62.9	55.7	44.2	33.1	63.5	523.5
1999	6.7	31.7	40.7	50.7	65.4	70.8	65.8	58.5	46.5	34.0	65.6	536.5
2000	6.7	32.3	40.6	50.0	65.3	72.8	69.0	61.3	48.4	35.3	67.7	549.4
2001	6.8	32.8	40.5	49.9	64.3	74.5	72.0	63.4	51.2	37.1	69.5	562.0
2002	6.8	33.5	40.6	49.7	63.4	75.1	75.0	65.3	54.2	39.3	71.5	574.5
2003	6.8	34.1	40.9	49.7	62.2	75.5	77.7	68.0	56.4	41.7	73.7	586.7
2004	6.9	34.4	41.4	49.4	60.8	76.3	79.7	70.9	59.2	43.8	75.8	598.8
2005	6.9	34.6	42.3	49.1	60.1	75.9	81.8	74.2	62.0	45.4	78.2	610.6

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B37.—Awards to disabled children of deceased workers, as a percentage of the population, calendar years 1975-2005, by certain age groupings

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	.099	.017	.013	.013	.016	.012	.009	.007	.005	.004	.001	.015
1976	.097	.018	.015	.013	.016	.013	.009	.007	.005	.004	.001	.015
1977	.095	.019	.015	.012	.016	.013	.011	.007	.006	.003	.001	.015
1978	.091	.018	.014	.011	.013	.009	.008	.004	.004	.003	.001	.013
1979	.091	.018	.014	.014	.015	.012	.008	.006	.005	.003	.001	.014
1980	.088	.019	.013	.013	.015	.012	.008	.006	.005	.003	.001	.014
1981	.083	.019	.013	.014	.009	.008	.008	.007	.007	.003	.001	.013
1982	.081	.013	.009	.012	.014	.010	.007	.006	.003	.004	.001	.012
1983	.088	.018	.012	.012	.013	.009	.006	.007	.004	.003	.001	.012
1984	.085	.022	.013	.013	.013	.010	.010	.007	.005	.003	.001	.013
1985	.084	.023	.014	.012	.010	.010	.009	.007	.005	.003	.001	.013
1986	.079	.024	.015	.012	.010	.009	.009	.007	.005	.003	.001	.013
1987	.073	.022	.014	.012	.010	.009	.008	.007	.005	.003	.001	.012
1988	.071	.022	.016	.014	.014	.012	.010	.008	.006	.003	.001	.013
1989	.068	.018	.012	.010	.009	.007	.007	.006	.005	.003	.001	.010
1990	.066	.019	.014	.013	.011	.010	.009	.007	.005	.003	.001	.012
1991	.067	.020	.015	.013	.012	.010	.009	.008	.005	.004	.001	.012
1992	.070	.026	.016	.014	.013	.011	.009	.008	.006	.004	.001	.013
1993	.069	.026	.017	.015	.013	.011	.009	.008	.006	.004	.001	.013
1994	.067	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
1995	.067	.022	.014	.014	.013	.011	.009	.008	.006	.004	.001	.012
1996	.067	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
1997	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
1998	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
1999	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
2000	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
2001	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
2002	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
2003	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
2004	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012
2005	.066	.023	.015	.014	.013	.011	.009	.008	.006	.004	.001	.012

Sources:

(1) Historical figures computed by dividing the number of awards by the population less the number already in force.

(2) Future figures projected based on historical trend and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B38.—Awards to disabled children of deceased workers for calendar years 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	8.7	3.5	2.5	1.9	2.0	1.4	1.1	.9	.6	.4	.2	23.3
1976	8.6	3.8	2.8	2.0	2.0	1.5	1.1	.9	.6	.4	.2	24.0
1977	8.4	4.1	2.8	2.1	2.2	1.6	1.3	.8	.7	.3	.2	24.5
1978	8.1	3.9	2.7	1.9	1.9	1.1	.9	.5	.5	.3	.1	21.8
1979	8.1	4.0	2.8	2.5	2.1	1.4	.9	.8	.6	.3	.2	23.7
1980	7.7	4.2	2.8	2.5	2.2	1.5	.9	.7	.6	.3	.2	23.6
1981	7.2	4.2	2.8	2.6	1.5	1.1	1.0	.8	.9	.3	.2	22.5
1982	6.8	3.0	2.1	2.3	2.4	1.4	.9	.7	.4	.4	.4	20.7
1983	7.2	4.0	2.7	2.3	2.2	1.2	.8	.8	.5	.3	.2	22.2
1984	6.6	4.9	3.0	2.8	2.4	1.5	1.2	.8	.6	.3	.3	24.3
1985	6.4	4.9	3.3	2.6	1.9	1.5	1.0	.8	.6	.4	.2	23.7
1986	6.0	5.1	3.5	2.6	2.0	1.4	1.1	.8	.6	.4	.3	23.7
1987	5.6	4.4	3.2	2.6	2.0	1.6	1.1	.8	.5	.4	.3	22.5
1988	5.6	4.3	3.6	3.2	2.7	2.1	1.4	.9	.6	.4	.3	25.2
1989	5.3	3.6	2.8	2.3	1.9	1.3	1.0	.7	.5	.3	.3	20.0
1990	4.8	3.8	3.2	3.0	2.4	1.9	1.3	.9	.6	.4	.3	22.4
1991	4.7	4.0	3.2	3.0	2.6	2.0	1.4	.9	.6	.4	.3	23.0
1992	4.8	5.0	3.5	3.3	2.9	2.1	1.5	1.0	.6	.4	.3	25.4
1993	4.8	4.9	3.5	3.5	3.0	2.1	1.6	1.1	.6	.4	.3	25.7
1994	4.7	4.3	3.1	3.3	3.0	2.3	1.7	1.1	.7	.4	.3	24.9
1995	4.8	4.0	2.9	3.2	3.0	2.4	1.7	1.1	.7	.4	.3	24.5
1996	4.9	4.2	3.1	3.2	3.0	2.4	1.8	1.2	.7	.4	.3	25.0
1997	5.0	4.1	3.0	3.1	3.0	2.4	1.8	1.2	.7	.4	.3	25.0
1998	5.1	4.2	2.9	3.0	3.0	2.5	1.8	1.3	.7	.4	.3	25.2
1999	5.2	4.3	2.9	2.9	3.0	2.5	1.8	1.3	.8	.4	.3	25.4
2000	5.3	4.4	2.8	2.9	2.9	2.5	1.9	1.4	.8	.4	.3	25.6
2001	5.3	4.5	2.8	2.9	2.8	2.5	1.9	1.4	.8	.4	.3	25.7
2002	5.3	4.6	2.8	2.9	2.8	2.5	2.0	1.5	.9	.5	.3	25.9
2003	5.3	4.6	2.8	2.8	2.7	2.5	2.0	1.5	.9	.5	.3	26.0
2004	5.4	4.7	2.9	2.8	2.7	2.5	2.1	1.5	1.0	.5	.3	26.2
2005	5.4	4.7	2.9	2.7	2.6	2.5	2.1	1.6	1.0	.5	.3	26.4

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by applying award rate to population.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B39.—Numbers of disabled children of deceased workers with benefits withheld on December 31 of each year, 1975-2005, by certain age groupings
[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	(a)	.7	1.0	.7	.5	.3	.1	.1	(a)	(a)	(a)	3.3
1976	.1	.8	1.1	.8	.6	.4	.2	.1	.1	(a)	(a)	4.2
1977	(a)	.7	.9	.6	.4	.3	.1	(a)	(a)	(a)	(a)	2.8
1978	(a)	.5	.8	.5	.3	.1	(a)	(a)	(a)	(a)	(a)	1.2
1979	(a)	.5	.8	.5	.3	.1	(a)	(a)	(a)	(a)	(a)	1.3
1980	(a)	.5	.9	.5	.4	.2	(a)	(a)	(a)	(a)	(a)	1.7
1981	(a)	(a)	.3	(a)	(a)	(a)	(a)	(a)	(a)	(a)	(a)	(a)
1982	(a)	.8	1.3	.9	.8	.5	.2	.1	(a)	(a)	(a)	4.7
1983	.1	.9	1.5	1.1	.9	.6	.3	.2	.1	.1	(a)	5.7
1984	.1	1.1	1.7	1.4	1.2	.9	.5	.4	.3	.2	.2	8.0
1985	.1	1.3	1.9	1.7	1.4	1.1	.7	.5	.4	.2	.2	9.4
1986	.1	1.5	2.3	2.1	1.8	1.4	.9	.6	.5	.3	.3	11.8
1987	.2	1.6	2.6	2.7	2.2	1.8	1.2	.7	.5	.4	.4	14.2
1988	.2	1.8	2.8	3.1	2.6	2.1	1.5	.9	.6	.4	.4	16.6
1989	.2	1.9	3.3	3.6	3.2	2.6	1.9	1.1	.8	.5	.5	19.5
1990	.2	1.8	3.5	4.1	3.7	3.0	2.2	1.3	.9	.7	.7	22.1
1991	.1	1.8	3.6	4.5	4.2	3.5	2.6	1.6	1.0	.7	.8	24.6
1992	.2	1.8	3.6	4.7	4.8	3.9	3.1	2.0	1.2	.8	.9	27.0
1993	.2	1.9	3.6	4.9	5.4	4.5	3.6	2.4	1.4	.9	1.1	29.9
1994	.2	1.9	3.6	5.2	5.9	5.2	4.1	2.8	1.6	1.1	1.3	33.0
1995	.2	2.1	3.7	5.5	6.6	6.0	4.8	3.3	1.9	1.3	1.5	36.9
1996	.2	2.1	3.7	5.4	6.8	6.2	5.0	3.5	2.0	1.3	1.6	37.8
1997	.2	2.1	3.7	5.4	6.8	6.5	5.2	3.7	2.2	1.3	1.6	38.7
1998	.2	2.1	3.7	5.3	6.9	6.8	5.4	3.8	2.3	1.4	1.7	39.6
1999	.2	2.1	3.7	5.1	7.0	6.9	5.6	4.0	2.4	1.4	1.7	40.4
2000	.2	2.1	3.7	5.1	7.0	7.1	5.9	4.2	2.5	1.5	1.8	41.2
2001	.2	2.2	3.7	5.1	6.9	7.3	6.1	4.4	2.7	1.6	1.8	41.9
2002	.2	2.2	3.7	5.1	6.8	7.4	6.4	4.5	2.8	1.7	1.9	42.6
2003	.2	2.3	3.8	5.0	6.6	7.4	6.6	4.7	2.9	1.8	1.9	43.3
2004	.2	2.3	3.8	5.0	6.5	7.5	6.8	4.9	3.1	1.8	2.0	43.9
2005	.3	2.3	3.9	5.0	6.4	7.4	7.0	5.1	3.2	1.9	2.0	44.5

a. Fewer than 50.

Sources:

(1) Historical figures estimated from various unpublished data tabulations.

(2) Future figures computed by applying withheld rate to number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B40.—Numbers of disabled children of deceased workers with benefits withheld on December 31 of each year, 1975-2005, as a percentage of disabled children in force, by certain age groupings

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	.47	2.52	3.42	2.47	1.93	1.40	.57	.30	-.02	-.18	-.39	1.48
1976	.78	2.83	3.73	2.77	2.25	1.72	.89	.63	.31	.16	-.06	1.78
1977	.14	2.19	3.09	2.14	1.62	1.07	.23	-.03	-.35	-.48	-.69	1.13
1978	-.49	1.56	2.47	1.50	.97	.43	-.40	-.67	-.99	-1.16	-1.35	.48
1979	-.45	1.60	2.51	1.54	1.02	.47	-.36	-.64	-.96	-1.10	-1.33	.50
1980	-.36	1.71	2.61	1.64	1.12	.58	-.26	-.53	-.84	-1.00	-1.21	.60
1981	-2.28	-.18	.74	-.23	-.77	-1.33	-2.18	-2.45	-2.77	-2.94	-3.15	-1.33
1982	.65	2.70	3.59	2.64	2.11	1.57	.75	.48	.17	.02	-.20	1.56
1983	.92	2.94	3.83	2.88	2.36	1.82	1.00	.74	.43	.26	.06	1.80
1984	1.54	3.56	4.45	3.50	2.99	2.45	1.64	1.37	1.05	.85	.66	2.41
1985	2.02	3.96	4.85	4.03	3.55	2.88	1.97	1.49	1.21	1.02	.63	2.73
1986	1.92	4.46	5.51	4.96	4.30	3.59	2.55	1.85	1.51	1.19	.79	3.26
1987	2.71	4.89	6.13	5.94	4.97	4.13	3.15	2.24	1.81	1.47	1.01	3.78
1988	2.75	5.55	6.84	6.76	5.71	4.80	3.91	2.76	2.14	1.68	1.14	4.34
1989	2.99	6.04	7.65	7.50	6.66	5.49	4.47	3.16	2.40	2.01	1.29	4.89
1990	2.88	6.19	8.07	8.19	7.35	6.18	5.06	3.63	2.81	2.43	1.49	5.36
1991	2.67	6.32	8.47	8.71	7.99	6.89	5.66	4.17	3.19	2.61	1.68	5.78
1992	2.85	6.04	8.48	8.94	8.65	7.44	6.30	4.84	3.66	2.92	1.89	6.13
1993	3.39	6.14	8.54	9.26	9.27	8.25	6.95	5.49	4.13	3.25	2.11	6.56
1994	3.55	6.26	8.72	9.67	9.83	9.06	7.67	6.07	4.55	3.65	2.34	7.02
1995	3.62	6.66	9.18	10.16	10.68	9.82	8.52	6.87	5.19	4.19	2.67	7.63
1996	3.61	6.65	9.17	10.16	10.68	9.82	8.53	6.89	5.19	4.18	2.65	7.61
1997	3.60	6.66	9.17	10.16	10.68	9.82	8.54	6.89	5.20	4.20	2.63	7.58
1998	3.61	6.66	9.18	10.16	10.68	9.82	8.54	6.88	5.20	4.19	2.62	7.56
1999	3.61	6.65	9.17	10.16	10.68	9.81	8.54	6.88	5.19	4.19	2.61	7.52
2000	3.61	6.64	9.17	10.16	10.68	9.81	8.54	6.87	5.18	4.20	2.60	7.49
2001	3.61	6.64	9.17	10.16	10.68	9.80	8.53	6.87	5.19	4.20	2.60	7.45
2002	3.61	6.64	9.17	10.16	10.68	9.80	8.54	6.88	5.20	4.21	2.59	7.41
2003	3.61	6.66	9.17	10.16	10.68	9.79	8.53	6.88	5.20	4.21	2.59	7.37
2004	3.61	6.66	9.16	10.16	10.68	9.79	8.52	6.88	5.19	4.20	2.59	7.33
2005	3.61	6.66	9.16	10.16	10.68	9.79	8.52	6.88	5.18	4.19	2.60	7.29

Sources:

(1) Historical figures computed by dividing number withheld by number in force.

(2) Future figures projected based on historical trends.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B41.—Numbers of disabled children of deceased workers with benefits in current-payment status on December 31 of each year, 1975-2005, by certain age groupings [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1975	6.4	26.7	27.5	26.2	23.6	23.6	24.7	22.6	18.1	9.0	10.8	219.3
1976	7.1	27.4	28.6	27.8	25.1	24.5	25.6	23.5	19.7	10.2	12.3	231.7
1977	7.2	29.5	29.4	29.5	26.9	25.6	26.3	24.9	21.1	11.5	13.8	245.8
1978	6.8	30.1	30.5	30.5	28.5	26.6	26.4	25.8	21.8	12.9	15.6	255.5
1979	6.8	30.2	31.7	31.6	30.1	27.3	27.0	26.5	23.1	14.3	17.3	265.9
1980	6.7	30.3	33.3	32.8	31.4	28.3	27.6	27.6	23.8	15.9	19.1	276.7
1981	5.8	29.6	35.5	35.3	34.1	30.6	29.0	28.4	26.4	18.4	22.1	295.0
1982	5.8	29.2	35.6	34.7	34.9	31.4	29.1	28.8	25.9	19.2	23.2	297.9
1983	6.3	28.9	36.6	36.0	36.3	33.3	30.4	29.0	27.0	20.8	25.1	309.7
1984	6.4	29.9	37.1	37.6	37.7	35.5	31.3	29.7	27.6	22.5	27.1	322.5
1985	6.5	30.7	37.9	39.6	39.2	37.0	32.4	30.3	28.7	23.4	29.9	335.8
1986	6.5	31.4	39.1	41.2	40.4	38.9	34.1	31.0	29.4	24.0	32.7	348.6
1987	6.1	31.4	39.3	42.6	41.6	41.0	35.9	31.9	29.7	25.1	35.5	360.2
1988	5.7	30.2	38.8	43.3	42.6	41.9	37.5	32.8	29.5	25.8	37.9	365.9
1989	5.3	29.1	39.9	44.8	44.8	44.2	40.0	34.0	30.5	26.5	41.0	380.2
1990	5.3	27.9	39.8	45.8	46.9	45.9	41.6	35.1	30.9	27.4	43.6	390.1
1991	5.4	27.3	39.2	46.8	48.7	47.0	43.7	36.8	31.4	27.9	46.2	400.5
1992	6.0	27.9	39.1	47.4	50.7	48.4	46.0	38.8	32.3	28.0	48.9	413.6
1993	6.3	28.6	38.8	47.9	52.5	50.3	47.6	41.0	33.6	28.0	51.4	426.1
1994	6.2	29.0	37.7	48.7	53.9	52.3	49.6	43.1	34.3	28.6	53.6	437.0
1995	6.1	29.0	36.7	48.5	55.1	54.7	51.6	44.5	35.4	28.9	56.0	446.6
1996	6.0	29.2	36.7	48.0	56.7	57.2	53.4	47.1	37.3	29.5	58.1	459.3
1997	6.1	29.2	36.7	47.5	57.2	59.8	55.2	49.8	39.6	30.4	60.1	471.6
1998	6.3	29.4	36.9	46.7	57.6	62.1	57.6	51.9	41.9	31.7	61.8	483.9
1999	6.4	29.6	36.9	45.5	58.5	63.9	60.2	54.5	44.1	32.6	63.9	496.1
2000	6.5	30.1	36.9	44.9	58.3	65.7	63.1	57.1	45.9	33.8	65.9	508.2
2001	6.5	30.7	36.8	44.8	57.5	67.2	65.8	59.0	48.5	35.6	67.7	520.1
2002	6.5	31.3	36.9	44.7	56.6	67.8	68.6	60.8	51.3	37.7	69.7	531.9
2003	6.6	31.8	37.2	44.6	55.6	68.1	71.1	63.3	53.5	39.9	71.8	543.5
2004	6.7	32.1	37.6	44.4	54.3	68.8	72.9	66.1	56.2	41.9	73.9	554.9
2005	6.7	32.3	38.4	44.1	53.7	68.5	74.8	69.1	58.8	43.5	76.2	566.1

Sources:

(1) Historical figures from various unpublished data tabulations.

(2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B42.—Numbers of student children of retired workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Year	In force beginning of period	Awards		Number of gross terminations	In force end of period	Withheld		In current-payment status end of period
		Rate	Number			Ratio to number in force (percent)	Number	
1975	130.0	.0736	95.6	81.4	144.1	7.60	11.0	133.2
1976	144.1	.0823	108.2	98.3	154.0	6.18	9.5	144.5
1977	154.0	.0872	115.5	108.2	161.3	.52	.8	160.5
1978	161.3	.0799	105.7	100.9	166.1	8.86	14.7	151.4
1979	166.1	.0885	117.1	118.3	164.9	9.71	16.0	148.9
1980	164.9	.0917	120.4	113.6	171.6	16.47	28.3	143.4
1981	171.6	.0857	111.2	105.8	177.1	33.89	60.0	117.1
1982	177.1	.0679	86.6	149.9	113.7	20.22	23.0	90.7
1983	113.7	.0383	47.5	95.0	66.2	19.61	13.0	53.3
1984	66.2	.0328	39.3	67.9	37.7	23.46	8.8	28.8
1985	37.7	.0289	33.4	53.0	18.1	18.20	3.3	14.8
1986	18.1	.0269	30.7	31.7	17.1	24.02	4.1	13.0
1987	17.1	.0258	29.6	30.3	16.4	27.90	4.6	11.9
1988	16.4	.0272	32.1	30.6	17.9	25.43	4.6	13.4
1989	17.9	.0233	27.2	28.1	17.1	26.17	4.5	12.6
1990	17.1	.0232	26.2	26.4	16.8	27.33	4.6	12.2
1991	16.8	.0228	24.4	24.8	16.4	24.84	4.1	12.3
1992	16.4	.0227	23.7	23.6	16.5	29.24	4.8	11.7
1993	16.5	.0228	23.6	23.4	16.7	30.48	5.1	11.6
1994	16.7	.0220	22.9	22.9	16.7	31.53	5.3	11.4
1995	16.7	.0209	22.1	22.2	16.6	34.53	5.7	10.9
1996	16.6	.0214	23.1	22.6	17.1	34.17	5.8	11.3
1997	17.1	.0213	23.7	23.4	17.4	33.86	5.9	11.5
1998	17.4	.0212	24.3	24.0	17.6	33.52	5.9	11.7
1999	17.6	.0209	24.5	24.5	17.7	33.39	5.9	11.8
2000	17.7	.0208	24.8	24.7	17.8	33.23	5.9	11.9
2001	17.8	.0206	24.7	24.9	17.6	33.23	5.9	11.8
2002	17.6	.0206	24.8	24.8	17.6	32.99	5.8	11.8
2003	17.6	.0208	25.2	25.0	17.7	32.54	5.8	11.9
2004	17.7	.0207	25.3	25.3	17.7	32.27	5.7	12.0
2005	17.7	.0207	25.5	25.5	17.7	31.96	5.6	12.0

Sources:

- (1) Historical in force figures from various unpublished data tabulations; future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- (2) Historical award rates computed by dividing the number of awards by the population less the number already in force; future rates projected based on historical trend and judgment.
- (3) Historical award figures from various unpublished data tabulations; future figures computed by applying award rate to population age 18-20 less the number of student children already in force.
- (4) Historical termination figures estimated from various unpublished data tabulations; future figures computed by applying termination rate to number in force.
- (5) Historical percent withheld figures computed by dividing number withheld by number in force; future figures projected based on historical trends.
- (6) Historical withheld figures estimated from various unpublished data tabulations; future figures computed by applying withheld rate to number in force.
- (7) Historical in current-payment status figures from various unpublished data tabulations; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B43.—Numbers of student children of deceased workers with benefits in force, awarded, terminated, withheld, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Year	In force beginning of period	Awards		Number of gross terminations	In force end of period	Withheld		In current-payment status end of period
		Rate	Number			Ratio to number in force (percent)	Number	
1975	467.0	.2267	289.9	242.4	514.4	4.00	20.6	493.8
1976	514.4	.2395	309.3	284.7	539.0	2.92	15.7	523.3
1977	539.0	.2515	326.9	327.0	538.9	1.98	10.7	528.2
1978	538.9	.2352	305.9	309.1	535.6	7.17	38.4	497.3
1979	535.6	.2384	310.2	321.0	524.8	7.69	40.4	484.5
1980	524.8	.2456	317.1	307.6	534.4	15.83	84.6	449.7
1981	534.4	.2427	309.6	306.0	537.9	29.73	159.9	378.0
1982	537.9	.2135	267.6	433.0	372.5	17.80	66.3	306.2
1983	372.5	.1464	179.7	324.9	227.3	16.37	37.2	190.1
1984	227.3	.1302	155.1	243.4	139.0	19.30	26.8	112.2
1985	139.0	.1175	135.2	205.7	68.5	16.46	11.3	57.3
1986	68.5	.1104	125.6	129.6	64.6	21.16	13.7	50.9
1987	64.6	.1072	122.7	125.5	61.8	24.10	14.9	46.9
1988	61.8	.1143	134.0	124.6	71.2	20.03	14.3	56.9
1989	71.2	.1024	119.4	123.0	67.6	20.55	13.9	53.7
1990	67.6	.1012	113.8	115.2	66.2	20.06	13.3	52.9
1991	66.2	.1021	109.0	108.6	66.6	17.17	11.4	55.1
1992	66.6	.1042	108.1	106.0	68.7	22.15	15.2	53.5
1993	68.7	.1062	109.4	108.1	70.0	22.82	16.0	54.0
1994	70.0	.1022	106.0	107.4	68.6	24.30	16.7	52.0
1995	68.6	.0995	104.8	103.9	69.6	26.50	18.4	51.2
1996	69.6	.1010	108.7	106.8	71.5	26.24	18.8	52.8
1997	71.5	.1007	111.5	109.7	73.4	26.14	19.2	54.2
1998	73.4	.1004	114.4	112.7	75.2	26.09	19.6	55.6
1999	75.2	.0991	115.8	114.9	76.1	26.23	20.0	56.2
2000	76.1	.0985	117.0	116.1	77.0	26.33	20.3	56.7
2001	77.0	.0975	116.5	116.8	76.7	26.52	20.3	56.4
2002	76.7	.0976	116.9	116.5	77.1	26.56	20.5	56.6
2003	77.1	.0985	118.6	117.5	78.2	26.44	20.7	57.5
2004	78.2	.0982	119.3	118.9	78.6	26.46	20.8	57.8
2005	78.6	.0981	120.3	119.7	79.3	26.47	21.0	58.3

Sources:

(1) Historical in force figures from various unpublished data tabulations; future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

(2) Historical award rates computed by dividing the number of awards by the population less the number already in force; future rates projected based on historical trend and judgment.

(3) Historical award figures from various unpublished data tabulations; future figures computed by applying award rate to population age 18-20 less the number of student children already in force.

(4) Historical termination figures estimated from various unpublished data tabulations; future figures computed by applying termination rate to number in force.

(5) Historical percent withheld figures computed by dividing number withheld by number in force; future figures projected based on historical trends.

(6) Historical withheld figures estimated from various unpublished data tabulations; future figures computed by applying withheld rate to number in force.

(7) Historical in current-payment status figures from various unpublished data tabulations; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B44.—Numbers of children of retired workers with benefits in force, and as a percent of male retired workers in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor children			Disabled children			Student children			Total children	
	Number	Ratio to male retired workers (percent)	Excess	Number	Ratio to male retired workers (percent)	Excess	Number	Ratio to male retired workers (percent)	Excess	Number	Ratio to male retired workers (percent)
1975	404.8	4.214	...	122.1	1.271	...	144.1	1.500	...	671.1	6.986
1976	398.6	4.058	...	126.1	1.284	...	154.0	1.568	...	678.7	6.909
1977	411.2	4.072	...	130.7	1.294	...	161.3	1.598	...	703.2	6.964
1978	392.4	3.813	...	137.5	1.336	...	166.1	1.614	...	696.0	6.763
1979	378.2	3.579	...	141.4	1.338	...	164.9	1.560	...	684.4	6.477
1980	366.0	3.380	...	145.1	1.340	...	171.6	1.585	...	682.7	6.306
1981	350.7	3.160	...	148.2	1.335	...	177.1	1.595	...	676.0	6.090
1982	337.4	2.969	...	153.0	1.346	...	113.7	1.001	...	604.0	5.316
1983	326.3	2.803	...	160.2	1.376	...	66.2	.569	...	552.7	4.748
1984	312.1	2.631	...	166.7	1.405	...	37.7	.318	...	516.5	4.353
1985	301.2	2.487	...	175.1	1.445	...	18.1	.149	...	494.4	4.082
1986	294.1	2.375	...	184.6	1.491	...	17.1	.138	...	495.8	4.003
1987	283.7	2.248	...	193.8	1.536	...	16.4	.130	...	494.0	3.914
1988	265.1	2.070	...	197.6	1.542	...	17.9	.140	...	480.6	3.752
1989	262.2	2.013	...	207.6	1.594	...	17.1	.131	...	486.8	3.738
1990	259.3	1.958	...	214.8	1.622	...	16.8	.127	...	490.9	3.706
1991	257.9	1.914	...	222.7	1.652	...	16.4	.122	...	497.0	3.688
1992	261.0	1.904	...	231.9	1.691	...	16.5	.120	...	509.4	3.715
1993	262.8	1.893	...	240.1	1.729	...	16.7	.120	...	519.7	3.742
1994	264.6	1.886	...	246.6	1.757	...	16.7	.119	...	527.8	3.762
1995	265.8	1.877	...	252.2	1.781	...	16.6	.117	...	534.6	3.776
1996-II	270.0	1.896	.012	257.3	1.806	.009	21.2	.149	.260	548.5	3.852
1996-IV	267.7	1.873	...	257.7	1.803	...	17.1	.120	...	542.6	3.796
1997-II	271.4	1.889	.012	262.5	1.826	.009	21.7	.151	.260	555.6	3.866
1997-IV	268.5	1.863	...	262.4	1.820	...	17.4	.120	...	548.3	3.804
1998-II	272.0	1.877	.012	267.0	1.843	.009	22.0	.152	.260	561.0	3.872
1998-IV	268.9	1.850	...	266.7	1.835	...	17.6	.121	...	553.2	3.805
1999-II	272.6	1.865	.012	271.1	1.854	.009	22.3	.152	.260	565.9	3.872
1999-IV	269.7	1.838	...	270.5	1.844	...	17.7	.121	...	557.9	3.803
2000-II	273.2	1.851	.012	274.7	1.861	.009	22.4	.152	.260	570.2	3.864
2000-IV	270.1	1.822	...	273.8	1.848	...	17.8	.120	...	561.7	3.790
2001-II	273.9	1.837	.012	277.8	1.863	.009	22.3	.150	.260	574.1	3.850
2001-IV	271.2	1.811	...	276.7	1.848	...	17.6	.118	...	565.6	3.777
2002-II	275.1	1.825	.012	280.5	1.861	.009	22.2	.147	.260	577.8	3.834
2002-IV	272.3	1.798	...	279.2	1.844	...	17.6	.116	...	569.1	3.759
2003-II	276.1	1.812	.012	282.8	1.856	.009	22.2	.146	.260	581.1	3.813
2003-IV	273.2	1.784	...	281.3	1.837	...	17.7	.116	...	572.2	3.737
2004-II	277.0	1.795	.012	284.7	1.845	.009	22.3	.144	.260	584.0	3.784
2004-IV	274.0	1.765	...	283.0	1.823	...	17.7	.114	...	574.7	3.702
2005-II	277.8	1.773	.012	286.3	1.828	.009	22.3	.142	.260	586.3	3.743
2005-IV	274.8	1.743	...	284.4	1.804	...	17.7	.112	...	576.9	3.658

Sources:

- (1) End of year numbers of children shown earlier.
- (2) Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table In Force Supplement.
- (3) Future excesses of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- (4) Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- (5) Children of retired workers as a percent of male retired workers are calculated using numbers of children and numbers of male retired workers shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B45.—Numbers of children of retired workers with benefits in current-payment status, and as a percent of male retired workers in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor children			Disabled children			Student children			Total children	
	Number	Ratio to male retired workers (percent)	Excess	Number	Ratio to male retired workers (percent)	Excess	Number	Ratio to male retired workers (percent)	Excess	Number	Ratio to male retired workers (percent)
1975	390.6	4.262	...	118.8	1.296	...	133.2	1.453	...	642.6	7.012
1976	385.3	4.090	...	123.0	1.306	...	144.5	1.534	...	652.8	6.930
1977	389.1	4.005	...	128.4	1.322	...	160.5	1.652	...	677.9	6.979
1978	376.7	3.794	...	132.8	1.337	...	151.4	1.525	...	660.8	6.656
1979	365.9	3.591	...	137.2	1.346	...	148.9	1.461	...	652.0	6.397
1980	354.8	3.392	...	140.5	1.344	...	143.4	1.371	...	638.7	6.106
1981	338.6	3.145	...	145.7	1.353	...	117.1	1.087	...	601.3	5.585
1982	322.4	2.923	...	144.5	1.310	...	90.7	.823	...	557.6	5.055
1983	310.2	2.731	...	148.5	1.307	...	53.3	.469	...	511.9	4.507
1984	295.3	2.551	...	152.7	1.319	...	28.8	.249	...	476.8	4.120
1985	284.3	2.406	...	157.0	1.329	...	14.8	.125	...	456.1	3.860
1986	275.0	2.276	...	161.8	1.339	...	13.0	.107	...	449.7	3.722
1987	261.7	2.128	...	165.7	1.347	...	11.9	.096	...	439.2	3.572
1988	242.6	1.943	...	165.2	1.323	...	13.4	.107	...	421.2	3.373
1989	239.0	1.879	...	170.1	1.338	...	12.6	.099	...	421.7	3.316
1990	236.0	1.818	...	173.2	1.334	...	12.2	.094	...	421.4	3.246
1991	235.7	1.783	...	176.8	1.337	...	12.3	.093	...	424.9	3.214
1992	238.4	1.770	...	181.4	1.347	...	11.7	.087	...	431.5	3.203
1993	239.6	1.756	...	184.9	1.355	...	11.6	.085	...	436.0	3.195
1994	241.1	1.748	...	187.3	1.358	...	11.4	.083	...	439.8	3.189
1995	241.7	1.737	...	188.8	1.357	...	10.9	.078	...	441.4	3.172
1996-II	243.7	1.743	.004	190.5	1.363	-.001	16.0	.115	.449	450.2	3.221
1996-IV	243.7	1.732	...	192.7	1.370	...	11.3	.080	...	447.7	3.182
1997-II	245.2	1.737	.004	194.1	1.375	-.001	16.5	.117	.449	455.8	3.228
1997-IV	244.7	1.723	...	196.1	1.381	...	11.5	.081	...	452.2	3.184
1998-II	245.9	1.725	.004	197.3	1.385	-.001	16.8	.118	.449	460.1	3.228
1998-IV	245.2	1.711	...	199.1	1.389	...	11.7	.082	...	456.0	3.181
1999-II	246.6	1.714	.004	200.2	1.391	-.001	17.0	.118	.449	463.9	3.224
1999-IV	246.1	1.700	...	201.9	1.395	...	11.8	.082	...	459.8	3.177
2000-II	247.4	1.701	.004	202.8	1.395	-.001	17.2	.118	.449	467.4	3.214
2000-IV	246.6	1.685	...	204.3	1.396	...	11.9	.081	...	462.8	3.163
2001-II	248.2	1.686	.004	205.2	1.393	-.001	17.1	.116	.449	470.5	3.195
2001-IV	247.9	1.671	...	206.5	1.392	...	11.8	.079	...	466.1	3.142
2002-II	249.4	1.674	.004	207.2	1.390	-.001	17.1	.115	.449	473.7	3.179
2002-IV	249.0	1.660	...	208.4	1.389	...	11.8	.079	...	469.2	3.127
2003-II	250.5	1.662	.004	208.9	1.386	-.001	17.2	.114	.449	476.6	3.163
2003-IV	250.0	1.648	...	210.0	1.384	...	11.9	.079	...	471.9	3.111
2004-II	251.4	1.647	.004	210.5	1.379	-.001	17.3	.113	.449	479.2	3.140
2004-IV	250.9	1.631	...	211.4	1.374	...	12.0	.078	...	474.3	3.084
2005-II	252.3	1.629	.004	211.7	1.367	-.001	17.4	.112	.449	481.5	3.109
2005-IV	251.7	1.611	...	212.6	1.361	...	12.0	.077	...	476.4	3.049

Sources:

- (1) End of year numbers of children shown earlier.
- (2) Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table Current-Payment Supplement.
- (3) Future excesses of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- (4) Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- (5) Children of retired workers as a percent of male retired workers are calculated using numbers of children and numbers of male retired workers shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B46.—Numbers of children of deceased workers with benefits in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor children		Disabled children		Student children		Total
	Number	Excess	Number	Excess	Number	Excess	
1975	2,210.6	...	222.6	...	514.4	...	2,947.6
1976	2,161.5	...	235.9	...	539.0	...	2,936.5
1977	2,113.7	...	248.6	...	538.9	...	2,901.2
1978	2,034.7	...	256.8	...	535.6	...	2,827.1
1979	1,966.2	...	267.2	...	524.8	...	2,758.2
1980	1,891.8	...	278.4	...	534.4	...	2,704.6
1981	1,812.3	...	291.1	...	537.9	...	2,641.4
1982	1,739.7	...	302.6	...	372.5	...	2,414.9
1983	1,671.8	...	315.4	...	227.3	...	2,214.5
1984	1,604.6	...	330.5	...	139.0	...	2,074.0
1985	1,554.0	...	345.2	...	68.5	...	1,967.7
1986	1,514.6	...	360.4	...	64.6	...	1,939.5
1987	1,470.2	...	374.4	...	61.8	...	1,906.3
1988	1,402.5	...	382.5	...	71.2	...	1,856.2
1989	1,394.1	...	399.8	...	67.6	...	1,861.4
1990	1,382.3	...	412.2	...	66.2	...	1,860.7
1991	1,381.6	...	425.1	...	66.6	...	1,873.2
1992	1,389.7	...	440.6	...	68.7	...	1,899.0
1993	1,405.1	...	456.0	...	70.0	...	1,931.2
1994	1,426.0	...	470.0	...	68.6	...	1,954.6
1995	1,438.2	...	483.5	...	69.6	...	1,991.2
1996-II	1,453.3	.004	488.6	-.003	84.7	.200	2,026.6
1996-IV	1,456.5	...	497.1	...	71.5	...	2,025.1
1997-II	1,468.6	.004	502.0	-.003	87.0	.200	2,057.6
1997-IV	1,468.7	...	510.4	...	73.4	...	2,052.5
1998-II	1,479.6	.004	515.2	-.003	89.2	.200	2,083.9
1998-IV	1,478.2	...	523.5	...	75.2	...	2,076.9
1999-II	1,488.1	.004	528.2	-.003	90.8	.200	2,107.1
1999-IV	1,485.8	...	536.5	...	76.1	...	2,098.4
2000-II	1,494.3	.004	541.1	-.003	91.9	.200	2,127.3
2000-IV	1,490.5	...	549.4	...	77.0	...	2,116.9
2001-II	1,499.3	.004	553.8	-.003	92.2	.200	2,145.3
2001-IV	1,495.7	...	562.0	...	76.7	...	2,134.4
2002-II	1,503.3	.004	566.3	-.003	92.3	.200	2,161.9
2002-IV	1,498.6	...	574.5	...	77.1	...	2,150.2
2003-II	1,503.7	.004	578.6	-.003	93.2	.200	2,175.6
2003-IV	1,496.5	...	586.7	...	78.2	...	2,161.4
2004-II	1,500.4	.004	590.8	-.003	94.1	.200	2,185.3
2004-IV	1,492.1	...	598.8	...	78.6	...	2,169.5
2005-II	1,494.5	.004	602.6	-.003	94.8	.200	2,192.0
2005-IV	1,484.7	...	610.6	...	79.3	...	2,174.6

Sources:

- (1) End of year numbers of children shown earlier.
- (2) Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table In Force Supplement.
- (3) Future excesses of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- (4) Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B47.—Numbers of children of deceased workers with benefits in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor children		Disabled children		Student children		Total
	Number	Excess	Number	Excess	Number	Excess	
1975	2,205.8	...	219.3	...	493.8	...	2,918.9
1976	2,147.7	...	231.7	...	523.3	...	2,902.7
1977	2,103.1	...	245.8	...	528.2	...	2,877.0
1978	2,027.6	...	255.5	...	497.3	...	2,780.4
1979	1,960.5	...	265.9	...	484.5	...	2,710.8
1980	1,883.4	...	276.7	...	449.7	...	2,609.9
1981	1,800.2	...	295.0	...	378.0	...	2,473.2
1982	1,717.0	...	297.9	...	306.2	...	2,321.1
1983	1,645.7	...	309.7	...	190.1	...	2,145.5
1984	1,575.7	...	322.5	...	112.2	...	2,010.4
1985	1,525.2	...	335.8	...	57.3	...	1,918.2
1986	1,478.8	...	348.6	...	50.9	...	1,878.3
1987	1,429.7	...	360.2	...	46.9	...	1,836.8
1988	1,360.0	...	365.9	...	56.9	...	1,782.9
1989	1,347.6	...	380.2	...	53.7	...	1,781.5
1990	1,333.8	...	390.1	...	52.9	...	1,776.9
1991	1,335.9	...	400.5	...	55.1	...	1,791.6
1992	1,341.4	...	413.6	...	53.5	...	1,808.4
1993	1,356.5	...	426.1	...	54.0	...	1,836.6
1994	1,375.6	...	437.0	...	52.0	...	1,864.5
1995	1,386.1	...	446.6	...	51.2	...	1,883.9
1996-II	1,401.3	.004	452.9	.000	73.2	.409	1,927.4
1996-IV	1,404.2	...	459.3	...	52.8	...	1,916.2
1997-II	1,416.2	.004	465.4	.000	75.4	.409	1,957.0
1997-IV	1,415.8	...	471.6	...	54.2	...	1,941.7
1998-II	1,426.6	.004	477.7	.000	77.3	.409	1,981.7
1998-IV	1,424.9	...	484.0	...	55.6	...	1,964.4
1999-II	1,434.8	.004	490.0	.000	78.7	.409	2,003.5
1999-IV	1,432.1	...	496.1	...	56.2	...	1,984.4
2000-II	1,440.7	.004	502.1	.000	79.5	.409	2,022.3
2000-IV	1,436.6	...	508.2	...	56.7	...	2,001.5
2001-II	1,445.5	.004	514.1	.000	79.6	.409	2,039.2
2001-IV	1,441.6	...	520.1	...	56.4	...	2,018.1
2002-II	1,449.4	.004	525.9	.000	79.6	.409	2,054.9
2002-IV	1,444.3	...	531.9	...	56.6	...	2,032.8
2003-II	1,449.6	.004	537.6	.000	80.4	.409	2,067.6
2003-IV	1,442.0	...	543.5	...	57.5	...	2,043.0
2004-II	1,446.3	.004	549.1	.000	81.3	.409	2,076.6
2004-IV	1,437.7	...	554.9	...	57.8	...	2,050.4
2005-II	1,440.4	.004	560.4	.000	81.8	.409	2,082.7
2005-IV	1,430.4	...	566.1	...	58.3	...	2,054.8

Sources:

- (1) End of year numbers of children shown earlier.
 - (2) Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table Current-Payment Supplement.
 - (3) Future excesses of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
 - (4) Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B48.—Numbers of young wives of retired workers with benefits in force, withheld, and in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor and disabled children of retired workers ^a	In force		Withheld		Number in current-payment status
		Ratio to minor and disabled children (percent)	Number	Ratio to number in force (percent)	Number	
1975	526.9	40.241	212.0	6.354	13.5	198.6
1976	524.7	40.043	210.1	3.348	7.0	203.1
1977	541.9	38.944	211.0	2.104	4.4	206.6
1978	529.9	38.841	205.8	3.061	6.3	199.5
1979	519.6	38.966	202.5	3.408	6.9	195.6
1980	511.1	39.045	199.6	3.336	6.7	192.9
1981	498.9	38.995	194.6	3.894	7.6	187.0
1982	490.3	35.968	176.4	4.268	7.5	168.8
1983	360.2	35.385	127.4	2.781	3.5	123.9
1984	358.6	33.676	120.7	3.694	4.5	116.3
1985	360.6	32.157	116.0	4.697	5.4	110.5
1986	365.8	30.909	113.1	7.647	8.6	104.4
1987	370.5	29.126	107.9	8.714	9.4	98.5
1988	366.0	28.065	102.7	8.889	9.1	93.6
1989	377.3	26.037	98.2	8.556	8.4	89.8
1990	385.1	24.913	95.9	8.362	8.0	87.9
1991	394.5	23.967	94.6	8.330	7.9	86.7
1992	406.9	23.021	93.7	8.540	8.0	85.7
1993	417.4	21.982	91.7	8.712	8.0	83.8
1994	425.0	21.033	89.4	8.676	7.8	81.6
1995	431.4	19.974	86.2	8.885	7.7	78.5
1996-II	439.4	19.469	85.5	9.535	8.2	77.4
1996-IV	438.3	19.080	83.6	8.885	7.4	76.2
1997-II	445.5	18.563	82.7	9.535	7.9	74.8
1997-IV	443.5	18.140	80.4	8.885	7.1	73.3
1998-II	450.6	17.701	79.8	9.535	7.6	72.1
1998-IV	448.4	17.334	77.7	8.885	6.9	70.8
1999-II	455.3	17.000	77.4	9.535	7.4	70.0
1999-IV	452.8	17.000	77.0	8.885	6.8	70.1
2000-II	459.4	17.000	78.1	9.535	7.4	70.6
2000-IV	456.5	17.000	77.6	8.885	6.9	70.7
2001-II	463.0	17.000	78.7	9.535	7.5	71.2
2001-IV	460.0	17.000	78.2	8.885	6.9	71.2
2002-II	466.2	17.000	79.3	9.535	7.6	71.7
2002-IV	463.0	17.000	78.7	8.885	7.0	71.7
2003-II	468.9	17.000	79.7	9.535	7.6	72.1
2003-IV	465.2	17.000	79.1	8.885	7.0	72.1
2004-II	470.7	17.000	80.0	9.535	7.6	72.4
2004-IV	466.5	17.000	79.3	8.885	7.0	72.3
2005-II	471.5	17.000	80.2	9.535	7.6	72.5
2005-IV	466.9	17.000	79.4	8.885	7.1	72.3

a. For 1982 and earlier, includes all minor and disabled children of retired workers; for 1983 and later, includes minor children under age 16 and all disabled children of retired workers.

Sources:

- (1) Numbers of minor and disabled children of retired workers shown earlier.
- (2) Historical ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers; future ratios projected by regression with ad hoc adjustments.
- (3) Historical numbers in force from In Force Table; future figures computed by applying applicable percentage to number of minor and disabled children.
- (4) Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future ratios projected to remain at last known rate (June or December).
- (5) Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- (6) Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B49.—Numbers of young husbands^a of retired workers with benefits in force, withheld, and in current-payment status, at end of period, calendar years 1983-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor and disabled children of retired workers ^b	In force		Withheld		Number in current-payment status
		Ratio to minor and disabled children (percent)	Number	Ratio to number in force (percent)	Number	
1983	360.2	.024	.1	15.294	(^c)	.1
1984	358.6	.057	.2	18.227	(^c)	.2
1985	360.6	.055	.2	18.593	(^c)	.2
1986	365.8	.049	.2	19.101	(^c)	.1
1987	370.5	.046	.2	24.419	(^c)	.1
1988	366.0	.042	.2	23.529	(^c)	.1
1989	377.3	.038	.1	29.371	(^c)	.1
1990	385.1	.041	.2	29.747	(^c)	.1
1991	394.5	.052	.2	40.291	.1	.1
1992	406.9	.048	.2	43.147	.1	.1
1993	417.4	.041	.2	44.767	.1	.1
1994	425.0	.040	.2	43.023	.1	.1
1995	431.4	.036	.2	44.516	.1	.1
1996-II	439.4	.037	.2	48.214	.1	.1
1996-IV	438.3	.039	.2	44.516	.1	.1
1997-II	445.5	.040	.2	48.214	.1	.1
1997-IV	443.5	.041	.2	44.516	.1	.1
1998-II	450.6	.041	.2	48.214	.1	.1
1998-IV	448.4	.042	.2	44.516	.1	.1
1999-II	455.3	.042	.2	48.214	.1	.1
1999-IV	452.8	.043	.2	44.516	.1	.1
2000-II	459.4	.043	.2	48.214	.1	.1
2000-IV	456.5	.044	.2	44.516	.1	.1
2001-II	463.0	.044	.2	48.214	.1	.1
2001-IV	460.0	.046	.2	44.516	.1	.1
2002-II	466.2	.045	.2	48.214	.1	.1
2002-IV	463.0	.047	.2	44.516	.1	.1
2003-II	468.9	.046	.2	48.214	.1	.1
2003-IV	465.2	.048	.2	44.516	.1	.1
2004-II	470.7	.047	.2	48.214	.1	.1
2004-IV	466.5	.049	.2	44.516	.1	.1
2005-II	471.5	.049	.2	48.214	.1	.1
2005-IV	466.9	.051	.2	44.516	.1	.1

a. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

b. Includes minor children under age 16 and all disabled children of retired workers.

c. Fewer than 50.

Sources:

(1) Numbers of minor and disabled children of retired workers shown earlier.

(2) Historical ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers; future ratios projected by regression with ad hoc adjustments.

(3) Historical numbers in force from In Force Table; future figures computed by applying applicable percentage to number of minor and disabled children.

(4) Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future ratios projected to remain at last known rate (June or December).

(5) Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.

(6) Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B50.—Numbers of mother beneficiaries in force, withheld, and in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor and disabled children of deceased workers ^a	In force		Withheld		Number in current-payment status
		Ratio to minor and disabled children (percent)	Number	Ratio to number in force (percent)	Number	
1975	2,433.2	26.508	645.0	10.368	66.9	578.1
1976	2,397.4	26.557	636.7	10.217	65.0	571.6
1977	2,362.3	26.931	636.2	10.144	64.5	571.7
1978	2,291.5	27.391	627.7	10.174	63.9	563.8
1979	2,233.4	27.779	620.4	9.854	61.1	559.3
1980	2,170.2	28.095	609.7	10.314	62.9	546.8
1981	2,103.4	28.085	590.7	10.265	60.6	530.1
1982	2,042.3	27.644	564.6	12.074	68.2	496.4
1983	1,505.0	28.829	433.9	11.743	50.9	382.9
1984	1,473.6	28.350	417.8	12.601	52.6	365.1
1985	1,447.5	27.954	404.6	12.465	50.4	354.2
1986	1,432.0	26.861	384.7	13.078	50.3	334.3
1987	1,421.6	25.881	367.9	14.705	54.1	313.8
1988	1,397.1	25.474	355.9	14.932	53.1	302.8
1989	1,423.6	24.407	347.5	14.648	50.9	296.6
1990	1,436.7	23.659	339.9	15.144	51.5	288.4
1991	1,456.0	22.988	334.7	15.040	50.3	284.4
1992	1,478.7	22.100	326.8	14.794	48.3	278.4
1993	1,506.4	21.306	321.0	14.762	47.4	273.6
1994	1,532.0	20.415	312.8	14.413	45.1	267.7
1995	1,551.4	19.699	305.6	14.979	45.8	259.8
1996-II	1,566.7	19.609	307.2	16.141	49.6	257.6
1996-IV	1,576.4	19.519	307.7	14.979	46.1	261.6
1997-II	1,589.7	19.429	308.9	16.141	49.9	259.0
1997-IV	1,597.6	19.339	309.0	14.979	46.3	262.7
1998-II	1,610.6	19.249	310.0	16.141	50.0	260.0
1998-IV	1,618.1	19.159	310.0	14.979	46.4	263.6
1999-II	1,630.2	19.069	310.9	16.141	50.2	260.7
1999-IV	1,636.7	18.980	310.6	14.979	46.5	264.1
2000-II	1,647.0	18.890	311.1	16.141	50.2	260.9
2000-IV	1,651.9	18.800	310.6	14.979	46.5	264.0
2001-II	1,661.7	18.710	310.9	16.141	50.2	260.7
2001-IV	1,666.1	18.620	310.2	14.979	46.5	263.8
2002-II	1,674.5	18.530	310.3	16.141	50.1	260.2
2002-IV	1,677.5	18.440	309.3	14.979	46.3	263.0
2003-II	1,683.6	18.350	308.9	16.141	49.9	259.1
2003-IV	1,684.5	18.260	307.6	14.979	46.1	261.5
2004-II	1,688.0	18.170	306.7	16.141	49.5	257.2
2004-IV	1,686.4	18.080	304.9	14.979	45.7	259.2
2005-II	1,687.6	17.990	303.6	16.141	49.0	254.6
2005-IV	1,684.0	17.900	301.4	14.979	45.1	256.3

a. For 1982 and earlier, includes all minor and disabled children of deceased workers; for 1983 and later, includes minor children under age 16 and all disabled children of deceased workers.

Sources:

- (1) Numbers of minor and disabled children of deceased workers shown earlier.
- (2) Historical ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers; future ratios projected based on historical trend and judgment.
- (3) Historical numbers in force from In Force Table; future figures computed by applying applicable percentage to number of minor and disabled children.
- (4) Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future ratios projected to remain at last known rate (June or December).
- (5) Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- (6) Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B51.—Numbers of father beneficiaries^a in force, withheld, and in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Minor and disabled children of deceased workers ^b	In force		Withheld		Number in current-payment status
		Ratio to minor and disabled children (percent)	Number	Ratio to number in force (percent)	Number	
1975	2,433.2	.190	4.6	19.364	.9	3.7
1976	2,397.4	.389	9.3	23.410	2.2	7.1
1977	2,362.3	.609	14.4	26.838	3.9	10.5
1978	2,291.5	.777	17.8	29.494	5.3	12.6
1979	2,233.4	.939	21.0	31.016	6.5	14.5
1980	2,170.2	1.062	23.1	30.800	7.1	16.0
1981	2,103.4	1.237	26.0	32.799	8.5	17.5
1982	2,042.3	1.380	28.2	34.765	9.8	18.4
1983	1,505.0	1.738	26.2	33.518	8.8	17.4
1984	1,473.6	1.845	27.2	36.368	9.9	17.3
1985	1,447.5	1.918	27.8	37.108	10.3	17.5
1986	1,432.0	1.823	26.1	40.117	10.5	15.6
1987	1,421.6	1.838	26.1	42.513	11.1	15.0
1988	1,397.1	1.856	25.9	42.149	10.9	15.0
1989	1,423.6	1.852	26.4	41.112	10.8	15.5
1990	1,436.7	1.850	26.6	41.708	11.1	15.5
1991	1,456.0	1.874	27.3	40.288	11.0	16.3
1992	1,478.7	1.703	25.2	37.515	9.4	15.7
1993	1,506.4	1.620	24.4	35.333	8.6	15.8
1994	1,532.0	1.539	23.6	34.772	8.2	15.4
1995	1,551.4	1.512	23.5	35.325	8.3	15.2
1996-II	1,566.7	1.505	23.6	35.671	8.4	15.2
1996-IV	1,576.4	1.498	23.6	35.325	8.3	15.3
1997-II	1,589.7	1.491	23.7	35.671	8.5	15.2
1997-IV	1,597.6	1.484	23.7	35.325	8.4	15.3
1998-II	1,610.6	1.477	23.8	35.671	8.5	15.3
1998-IV	1,618.1	1.470	23.8	35.325	8.4	15.4
1999-II	1,630.2	1.463	23.8	35.671	8.5	15.3
1999-IV	1,636.7	1.456	23.8	35.325	8.4	15.4
2000-II	1,647.0	1.449	23.9	35.671	8.5	15.3
2000-IV	1,651.9	1.442	23.8	35.325	8.4	15.4
2001-II	1,661.7	1.434	23.8	35.671	8.5	15.3
2001-IV	1,666.1	1.427	23.8	35.325	8.4	15.4
2002-II	1,674.5	1.420	23.8	35.671	8.5	15.3
2002-IV	1,677.5	1.413	23.7	35.325	8.4	15.3
2003-II	1,683.6	1.406	23.7	35.671	8.4	15.2
2003-IV	1,684.5	1.399	23.6	35.325	8.3	15.2
2004-II	1,688.0	1.392	23.5	35.671	8.4	15.1
2004-IV	1,686.4	1.385	23.4	35.325	8.3	15.1
2005-II	1,687.6	1.378	23.3	35.671	8.3	15.0
2005-IV	1,684.0	1.371	23.1	35.325	8.2	14.9

a. This benefit was not payable until March 19, 1975.

b. For 1982 and earlier, includes all minor and disabled children of deceased workers; for 1983 and later, includes minor children under age 16 and all disabled children of deceased workers.

Sources:

- (1) Numbers of minor and disabled children of deceased workers shown earlier.
- (2) Historical ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers; future ratios projected based on historical trend and judgment.
- (3) Historical numbers in force from In Force Table; future figures computed by applying applicable percentage to number of minor and disabled children.
- (4) Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future ratios projected to remain at last known rate (June or December).
- (5) Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- (6) Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B52.—Numbers of disabled widows of deceased workers with benefits in force, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	In force			Percent of uninsured female population		
	50-59	60-64	Total	50-59	60-64	Total
1975	59.5	50.7	110.2	1.412	2.562	1.779
1976	62.6	57.5	120.2	1.487	2.928	1.945
1977	66.1	61.7	127.8	1.568	3.191	2.078
1978	64.3	65.8	130.1	1.528	3.403	2.118
1979	62.0	67.7	129.7	1.480	3.616	2.139
1980	58.5	68.8	127.3	1.413	3.645	2.112
1981	53.6	67.8	121.3	1.319	3.521	2.028
1982	48.9	67.7	116.6	1.231	3.462	1.967
1983	46.6	65.2	111.7	1.202	3.457	1.941
1984	46.7	62.5	109.2	1.237	3.150	1.896
1985	47.4	59.6	107.0	1.284	3.107	1.907
1986	49.3	56.7	106.0	1.372	2.970	1.927
1987	49.3	55.8	105.1	1.414	2.937	1.951
1988	48.7	54.5	103.3	1.443	2.895	1.963
1989	48.8	53.0	101.8	1.491	2.923	2.001
1990	48.8	52.4	101.2	1.527	3.021	2.053
1991	60.6	53.9	114.5	1.946	3.152	2.374
1992	72.0	59.2	131.2	2.345	3.524	2.762
1993	80.9	65.9	146.7	2.679	4.076	3.166
1994	85.9	74.4	160.2	2.883	4.656	3.502
1995	90.2	82.3	172.4	3.087	5.325	3.861
1996-II	94.5	88.3	182.7	3.243	5.775	4.114
1996-IV	95.8	90.7	186.5	3.300	6.000	4.225
1997-II	95.8	90.1	185.9	3.300	6.000	4.220
1997-IV	95.8	89.5	185.3	3.300	6.000	4.217
1998-II	95.4	89.2	184.6	3.300	6.000	4.217
1998-IV	94.9	88.9	183.8	3.300	6.000	4.218
1999-II	94.4	88.4	182.7	3.300	6.000	4.218
1999-IV	93.8	87.8	181.6	3.300	6.000	4.218
2000-II	93.1	87.2	180.3	3.300	6.000	4.218
2000-IV	92.3	86.6	178.9	3.300	6.000	4.219
2001-II	91.4	86.3	177.7	3.300	6.000	4.223
2001-IV	90.5	86.0	176.5	3.300	6.000	4.227
2002-II	89.2	86.2	175.4	3.300	6.000	4.237
2002-IV	87.8	86.4	174.2	3.300	6.000	4.248
2003-II	86.3	86.6	172.8	3.300	6.000	4.260
2003-IV	84.7	86.7	171.4	3.300	6.000	4.272
2004-II	83.3	86.4	169.7	3.300	6.000	4.281
2004-IV	81.8	86.1	167.9	3.300	6.000	4.290
2005-II	80.4	85.4	165.8	3.300	6.000	4.296
2005-IV	78.9	84.7	163.5	3.300	6.000	4.302

Sources:

(1) Historical numbers of beneficiaries in force from various unpublished data tabulations; future numbers of beneficiaries in force computed by applying applicable percentage to uninsured population.

(2) Historical percentages of uninsured female population computed by dividing corresponding numbers; future percentages projected by regression, with ad hoc adjustments.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B53.—Numbers of disabled widows of deceased workers with benefits withheld, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Withheld			Percent of disabled widow beneficiaries in force		
	50-59	60-64	Total	50-59	60-64	Total
1975	1.6	.5	2.1	2.770	.906	1.913
1976	1.9	1.3	3.3	3.108	2.287	2.715
1977	.9	.6	1.6	1.384	1.049	1.222
1978	.7	1.3	1.9	1.012	1.912	1.467
1979	.4	1.2	1.7	.697	1.806	1.276
1980	.3	1.2	1.5	.556	1.776	1.215
1981	.3	.5	.7	.482	.705	.607
1982	.8	2.5	3.3	1.565	3.740	2.828
1983	.7	2.9	3.6	1.549	4.414	3.220
1984	.7	2.3	3.0	1.500	3.647	2.728
1985	.7	1.5	2.2	1.444	2.543	2.057
1986	.7	.6	1.3	1.445	1.003	1.209
1987	.8	.7	1.5	1.706	1.206	1.440
1988	.8	.7	1.6	1.729	1.370	1.540
1989	.9	.8	1.7	1.845	1.485	1.658
1990	.9	.9	1.7	1.754	1.673	1.712
1991	1.0	.9	1.9	1.593	1.747	1.665
1992	1.1	1.1	2.2	1.497	1.841	1.652
1993	1.2	1.2	2.4	1.493	1.851	1.653
1994	1.3	1.4	2.7	1.475	1.908	1.676
1995	1.4	1.6	3.0	1.531	1.939	1.726
1996-II	1.4	1.7	3.1	1.510	1.949	1.722
1996-IV	1.5	1.8	3.2	1.531	1.939	1.730
1997-II	1.4	1.8	3.2	1.510	1.949	1.723
1997-IV	1.5	1.7	3.2	1.531	1.939	1.728
1998-II	1.4	1.7	3.2	1.510	1.949	1.722
1998-IV	1.5	1.7	3.2	1.531	1.939	1.729
1999-II	1.4	1.7	3.1	1.510	1.949	1.722
1999-IV	1.4	1.7	3.1	1.531	1.939	1.728
2000-II	1.4	1.7	3.1	1.510	1.949	1.722
2000-IV	1.4	1.7	3.1	1.531	1.939	1.729
2001-II	1.4	1.7	3.1	1.510	1.949	1.723
2001-IV	1.4	1.7	3.1	1.531	1.939	1.730
2002-II	1.3	1.7	3.0	1.510	1.949	1.726
2002-IV	1.3	1.7	3.0	1.531	1.939	1.734
2003-II	1.3	1.7	3.0	1.510	1.949	1.730
2003-IV	1.3	1.7	3.0	1.531	1.939	1.738
2004-II	1.3	1.7	2.9	1.510	1.949	1.734
2004-IV	1.3	1.7	2.9	1.531	1.939	1.740
2005-II	1.2	1.7	2.9	1.510	1.949	1.736
2005-IV	1.2	1.6	2.8	1.531	1.939	1.742

Sources:

(1) Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.

(2) Historical percentages of disabled widows computed by dividing number withheld by number in force; future percentages for each age group projected to remain at last known rate (June or December).

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B54.—Numbers of disabled widows of deceased workers with benefits in current-payment status, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[In thousands]

Calendar period	50-59	60-64	Total
1975	57.9	50.2	108.1
1976	60.7	56.2	116.9
1977	65.2	61.0	126.2
1978	63.7	64.5	128.2
1979	61.6	66.5	128.1
1980	58.2	67.6	125.8
1981	53.3	67.3	120.6
1982	48.1	65.2	113.3
1983	45.8	62.3	108.1
1984	46.0	60.2	106.2
1985	46.7	58.1	104.8
1986	43.6	56.1	104.7
1987	48.5	55.1	103.6
1988	47.9	53.8	101.7
1989	47.9	52.2	100.1
1990	47.9	51.5	99.4
1991	59.6	53.0	112.6
1992	70.9	58.1	129.0
1993	79.7	64.6	144.3
1994	84.6	72.9	157.5
1995	88.8	80.7	169.5
1996-II	93.0	86.5	179.6
1996-IV	94.3	89.0	183.3
1997-II	94.4	88.3	182.7
1997-IV	94.3	87.8	182.1
1998-II	93.9	87.5	181.4
1998-IV	93.4	87.2	180.6
1999-II	93.0	86.6	179.6
1999-IV	92.3	86.1	178.4
2000-II	91.7	85.5	177.2
2000-IV	90.9	84.9	175.8
2001-II	90.1	84.6	174.7
2001-IV	89.1	84.3	173.4
2002-II	87.8	84.5	172.4
2002-IV	86.4	84.7	171.2
2003-II	85.0	84.9	169.8
2003-IV	83.4	85.0	168.4
2004-II	82.0	84.7	166.7
2004-IV	80.5	84.4	164.9
2005-II	79.2	83.7	162.9
2005-IV	77.7	83.0	160.7

Sources:

(1) Historical figures from 1-A Table Current-Payment Supplement.

(2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B55.—Numbers of disabled widowers of deceased workers with benefits in force, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005 [Numbers in thousands]

Calendar period	In force			Percent of uninsured male population		
	50-59	60-64	Total	50-59	60-64	Total
1975	.1	.1	.2	.009	.043	.017
1976	.1	.1	.2	.010	.036	.017
1977	.3	.2	.5	.030	.047	.034
1978	.5	.3	.7	.046	.066	.052
1979	.5	.3	.9	.052	.095	.063
1980	.6	.4	1.0	.056	.111	.071
1981	.6	.5	1.1	.057	.136	.078
1982	.6	.6	1.2	.056	.140	.082
1983	.6	.7	1.2	.060	.185	.093
1984	.7	.7	1.3	.066	.151	.092
1985	.7	.7	1.4	.071	.182	.103
1986	.8	.8	1.6	.085	.197	.118
1987	.8	.8	1.7	.089	.211	.125
1988	.9	.9	1.7	.096	.203	.131
1989	.8	.9	1.8	.099	.223	.140
1990	.9	.9	1.8	.108	.251	.152
1991	1.1	1.1	2.2	.141	.274	.184
1992	1.4	1.2	2.6	.178	.304	.221
1993	1.7	1.4	3.1	.219	.358	.267
1994	1.9	1.7	3.5	.245	.425	.307
1995	2.1	1.9	4.0	.271	.512	.351
1996-II	2.2	2.1	4.3	.289	.562	.379
1996-IV	2.3	2.3	4.6	.300	.620	.404
1997-II	2.3	2.5	4.9	.300	.689	.424
1997-IV	2.4	2.5	4.9	.300	.700	.425
1998-II	2.4	2.6	5.0	.300	.700	.425
1998-IV	2.5	2.6	5.1	.300	.700	.424
1999-II	2.5	2.6	5.1	.300	.700	.423
1999-IV	2.6	2.6	5.2	.300	.700	.422
2000-II	2.6	2.6	5.2	.300	.700	.419
2000-IV	2.7	2.5	5.2	.300	.700	.416
2001-II	2.8	2.5	5.3	.300	.700	.412
2001-IV	2.8	2.5	5.3	.300	.700	.409
2002-II	2.9	2.5	5.4	.300	.700	.407
2002-IV	3.0	2.5	5.5	.300	.700	.405
2003-II	3.1	2.6	5.7	.300	.700	.405
2003-IV	3.2	2.6	5.8	.300	.700	.405
2004-II	3.3	2.7	5.9	.300	.700	.404
2004-IV	3.4	2.7	6.1	.300	.700	.403
2005-II	3.5	2.7	6.2	.300	.700	.400
2005-IV	3.6	2.7	6.3	.300	.700	.397

Sources:

(1) Historical numbers of beneficiaries in force from various unpublished data tabulations; future numbers of beneficiaries in force computed by applying applicable percentage to uninsured population.

(2) Historical percentages of uninsured male population computed by dividing corresponding numbers; future percentages projected by regression, with ad hoc adjustments.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions

Table III.B56.—Numbers of disabled widowers of deceased workers with benefits withheld, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Withheld			Percent of disabled widower beneficiaries in force		
	50-59	60-64	Total	50-59	60-64	Total
1975	(a)	(a)	(a)	1.136	1.587	1.402
1976	(a)	(a)	(a)	2.000	1.626	1.794
1977	(a)	(a)	(a)	3.356	4.437	3.744
1978	(a)	(a)	(a)	6.237	4.314	5.556
1979	(a)	(a)	.1	7.910	5.740	7.077
1980	.1	(a)	.1	10.976	4.866	8.426
1981	.1	(a)	.1	8.681	6.214	7.516
1982	.1	.1	.2	13.860	13.115	13.475
1983	.1	.1	.2	15.294	16.998	16.186
1984	.1	.1	.2	15.982	17.761	16.880
1985	.1	.1	.2	14.863	17.532	16.216
1986	.1	.1	.3	14.548	17.380	15.943
1987	.1	.1	.3	15.827	16.947	16.387
1988	.1	.2	.3	14.554	18.971	16.792
1989	.1	.2	.3	13.239	18.595	16.036
1990	.1	.2	.3	12.152	18.691	15.510
1991	.1	.2	.3	10.503	17.048	13.651
1992	.1	.2	.3	9.503	15.781	12.443
1993	.1	.2	.4	8.609	14.894	11.495
1994	.1	.2	.4	7.812	13.874	10.668
1995	.2	.3	.4	7.463	14.264	10.772
1996-II	.2	.3	.5	7.322	14.678	10.925
1996-IV	.2	.3	.5	7.463	14.264	10.868
1997-II	.2	.4	.5	7.322	14.678	11.139
1997-IV	.2	.4	.5	7.463	14.264	10.963
1998-II	.2	.4	.6	7.322	14.678	11.098
1998-IV	.2	.4	.6	7.463	14.264	10.947
1999-II	.2	.4	.6	7.322	14.678	11.067
1999-IV	.2	.4	.6	7.463	14.264	10.906
2000-II	.2	.4	.6	7.322	14.678	10.978
2000-IV	.2	.4	.6	7.463	14.264	10.781
2001-II	.2	.4	.6	7.322	14.678	10.829
2001-IV	.2	.4	.6	7.463	14.264	10.630
2002-II	.2	.4	.6	7.322	14.678	10.700
2002-IV	.2	.4	.6	7.463	14.264	10.542
2003-II	.2	.4	.6	7.322	14.678	10.651
2003-IV	.2	.4	.6	7.463	14.264	10.541
2004-II	.2	.4	.6	7.322	14.678	10.625
2004-IV	.3	.4	.6	7.463	14.264	10.494
2005-II	.3	.4	.7	7.322	14.678	10.530
2005-IV	.3	.4	.6	7.463	14.264	10.365

a. Fewer than 50.

Sources:

(1) Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.

(2) Historical percentages of disabled widowers computed by dividing number withheld by number in force; future percentages for each age group projected to remain at last known rate (June or December).

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B57.—Numbers of disabled widowers of deceased workers with benefits in current-payment status, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
 [In thousands]

Calendar period	50-59	60-64	Total
1975	.1	.1	.2
1976	.1	.1	.2
1977	.3	.1	.4
1978	.4	.2	.7
1979	.5	.3	.8
1980	.5	.4	.9
1981	.5	.5	1.0
1982	.5	.5	1.0
1983	.5	.5	1.0
1984	.6	.6	1.1
1985	.6	.6	1.2
1986	.7	.7	1.4
1987	.7	.7	1.4
1988	.7	.7	1.4
1989	.7	.8	1.5
1990	.8	.8	1.6
1991	1.0	.9	1.9
1992	1.3	1.0	2.3
1993	1.5	1.2	2.7
1994	1.7	1.4	3.2
1995	1.9	1.7	3.6
1996-II	2.0	1.8	3.8
1996-IV	2.1	2.0	4.1
1997-II	2.2	2.2	4.3
1997-IV	2.2	2.2	4.4
1998-II	2.2	2.2	4.4
1998-IV	2.3	2.2	4.5
1999-II	2.3	2.2	4.6
1999-IV	2.4	2.2	4.6
2000-II	2.4	2.2	4.6
2000-IV	2.5	2.2	4.7
2001-II	2.6	2.1	4.7
2001-IV	2.6	2.1	4.8
2002-II	2.7	2.1	4.8
2002-IV	2.8	2.1	4.9
2003-II	2.9	2.2	5.1
2003-IV	2.9	2.3	5.2
2004-II	3.0	2.3	5.3
2004-IV	3.1	2.3	5.4
2005-II	3.2	2.3	5.5
2005-IV	3.3	2.3	5.6

Sources:

(1) Historical figures from 1-A Table Current-Payment Supplement.

(2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B58.—Numbers of aged wives of retired workers and uninsured widows of deceased workers, under age 65, with benefits in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Uninsured female population aged 60-64	Aged wife and uninsured widow beneficiaries under age 65		Aged wife beneficiaries under age 65		Aged uninsured widow beneficiaries under age 65
		Ratio to uninsured female population aged 60-64 (percent)	Number	Ratio to aged wife and uninsured widow beneficiaries under age 65 (percent)	Number	
1975	1,977.2	36.756	726.7	60.557	440.1	286.6
1976	1,964.8	36.152	710.3	61.481	436.7	273.6
1977	1,932.6	37.085	716.7	62.582	448.5	268.2
1978	1,933.4	35.391	684.2	64.739	443.0	241.3
1979	1,872.8	36.018	674.5	65.288	440.4	234.1
1980	1,887.9	35.289	666.2	66.722	444.5	221.7
1981	1,924.4	34.793	669.6	66.540	445.5	224.0
1982	1,955.7	34.991	684.3	67.185	459.8	224.6
1983	1,885.7	37.909	714.8	66.626	476.3	238.6
1984	1,983.6	37.201	737.9	66.083	487.6	250.3
1985	1,918.8	38.668	742.0	65.752	487.9	254.1
1986	1,908.9	38.101	727.3	66.021	480.2	247.1
1987	1,900.7	38.847	738.4	64.393	475.5	262.9
1988	1,883.8	38.042	716.6	64.863	464.8	251.8
1989	1,813.3	38.146	691.7	65.413	452.5	239.2
1990	1,734.7	38.637	670.2	66.261	444.1	226.1
1991	1,711.0	38.694	662.1	65.961	436.7	225.4
1992	1,680.2	38.000	638.5	67.620	431.8	206.7
1993	1,615.8	37.835	611.3	68.875	421.1	190.3
1994	1,596.8	36.485	582.6	69.592	405.4	177.2
1995	1,545.0	35.068	541.8	70.056	379.5	162.2
1996-II	1,528.1	35.032	535.3	70.154	375.5	159.8
1996-IV	1,511.9	34.996	529.1	70.252	371.7	157.4
1997-II	1,501.7	34.961	525.0	70.350	369.4	155.7
1997-IV	1,491.9	34.925	521.1	70.448	367.1	154.0
1998-II	1,486.7	34.890	518.7	70.547	365.9	152.8
1998-IV	1,481.6	34.854	516.4	70.645	364.8	151.6
1999-II	1,472.5	34.818	512.7	70.743	362.7	150.0
1999-IV	1,463.5	34.783	509.1	70.841	360.6	148.4
2000-II	1,453.1	34.747	504.9	70.939	358.2	146.7
2000-IV	1,442.8	34.712	500.8	71.037	355.8	145.1
2001-II	1,438.2	34.676	498.7	71.135	354.8	144.0
2001-IV	1,433.4	34.641	496.5	71.234	353.7	142.8
2002-II	1,437.0	34.605	497.3	71.332	354.7	142.6
2002-IV	1,439.8	34.569	497.7	71.430	355.5	142.2
2003-II	1,442.6	34.534	498.2	71.528	356.3	141.8
2003-IV	1,444.4	34.498	498.3	71.626	356.9	141.4
2004-II	1,439.7	34.463	496.2	71.724	355.9	140.3
2004-IV	1,434.4	34.427	493.8	71.822	354.7	139.1
2005-II	1,423.1	34.391	489.4	71.921	352.0	137.4
2005-IV	1,411.4	34.356	484.9	72.019	349.2	135.7

Sources:

(1) Uninsured female population aged 60-64 computed by subtracting insured female population aged 60-64 (shown earlier) from population aged 60-64 (from the Office of the Chief Actuary).

(2) Historical ratio to uninsured female population computed by dividing sum of aged wife and uninsured widow beneficiaries in force under age 65 by uninsured female population aged 60-64; future ratios projected based on historical trend.

(3) Historical numbers of aged wife and uninsured widow beneficiaries in force from various unpublished data tabulations; future figures computed by applying applicable percentage to uninsured female population.

(4) Historical ratio of aged wife beneficiaries to aged wife and uninsured widow beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected based on historical trend.

(5) Future numbers of aged wife beneficiaries computed by applying applicable percentage to aged wife and uninsured widow beneficiaries, combined.

(6) Future numbers of aged uninsured widow beneficiaries computed by subtracting number of aged wife beneficiaries from aged wife and uninsured widow beneficiaries, combined.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B59.—Numbers of aged wives of retired workers and uninsured widows of deceased workers, age 65 or older, with benefits in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Uninsured female population aged 65 or older	Aged wife and uninsured widow beneficiaries aged 65 or older		Aged wife beneficiaries aged 65 or older		Aged uninsured widow beneficiaries aged 65 or older
		Ratio to uninsured female population aged 65 or older (percent)	Number	Ratio to aged wife and uninsured widow beneficiaries aged 65 or older (percent)	Number	
1975	6,555.3	75.701	4,962.4	46.398	2,302.5	2,660.0
1976	6,582.2	76.568	5,039.8	46.191	2,327.9	2,711.9
1977	6,616.0	77.335	5,116.5	45.902	2,348.5	2,767.9
1978	6,628.1	78.302	5,189.9	45.708	2,372.2	2,817.7
1979	6,630.4	79.441	5,267.2	45.538	2,398.6	2,868.6
1980	6,631.4	80.273	5,323.2	45.455	2,419.7	2,903.5
1981	6,633.4	80.995	5,372.7	45.316	2,434.7	2,938.0
1982	6,680.7	81.074	5,416.3	45.186	2,447.4	2,968.9
1983	6,667.7	81.891	5,460.2	45.128	2,464.1	2,996.1
1984	6,697.1	81.999	5,491.5	44.993	2,470.8	3,020.8
1985	6,716.6	82.520	5,542.6	45.009	2,494.7	3,047.9
1986	6,801.8	83.098	5,652.1	44.763	2,530.1	3,122.1
1987	6,816.9	83.536	5,694.5	44.843	2,553.6	3,140.9
1988	6,820.4	83.843	5,718.5	44.953	2,570.6	3,147.9
1989	6,828.4	84.413	5,764.1	45.047	2,596.5	3,167.5
1990	6,794.3	85.112	5,782.8	45.239	2,616.1	3,166.7
1991	6,784.3	85.701	5,814.2	45.269	2,632.1	3,182.2
1992	6,765.7	86.072	5,823.4	45.523	2,651.0	3,172.4
1993	6,725.7	86.475	5,816.0	45.648	2,654.9	3,161.1
1994	6,706.0	86.543	5,803.5	45.701	2,652.3	3,151.3
1995	6,684.5	86.521	5,783.4	45.834	2,650.8	3,132.7
1996-II	6,669.5	86.613	5,776.7	45.873	2,649.9	3,126.8
1996-IV	6,653.8	86.859	5,779.4	45.912	2,653.4	3,126.0
1997-II	6,632.5	86.942	5,766.4	45.951	2,649.7	3,116.7
1997-IV	6,610.6	87.171	5,762.5	45.989	2,650.2	3,112.4
1998-II	6,587.0	87.246	5,746.9	46.028	2,645.2	3,101.7
1998-IV	6,562.9	87.461	5,740.1	46.067	2,644.3	3,095.8
1999-II	6,542.1	87.530	5,726.3	46.106	2,640.2	3,086.1
1999-IV	6,520.6	87.734	5,720.8	46.145	2,639.9	3,081.0
2000-II	6,500.2	87.798	5,707.0	46.184	2,635.7	3,071.3
2000-IV	6,479.1	87.992	5,701.1	46.223	2,635.2	3,065.9
2001-II	6,455.1	88.052	5,683.9	46.261	2,629.4	3,054.4
2001-IV	6,430.7	88.237	5,674.3	46.300	2,627.2	3,047.1
2002-II	6,407.0	88.294	5,657.0	46.339	2,621.4	3,035.6
2002-IV	6,382.8	88.471	5,646.9	46.378	2,618.9	3,028.0
2003-II	6,359.5	88.524	5,629.7	46.417	2,613.1	3,016.6
2003-IV	6,335.6	88.694	5,619.3	46.456	2,610.5	3,008.8
2004-II	6,310.0	88.745	5,599.8	46.495	2,603.6	2,996.2
2004-IV	6,283.7	88.908	5,586.7	46.534	2,599.7	2,987.0
2005-II	6,257.9	88.957	5,566.8	46.572	2,592.6	2,974.2
2005-IV	6,231.3	89.114	5,552.9	46.611	2,588.3	2,964.6

Sources:

- (1) Uninsured female population aged 65 or older computed by subtracting insured female population aged 65 or older (shown earlier) from population aged 65 or older (from the Office of the Chief Actuary).
- (2) Historical ratio to uninsured female population computed by dividing sum of aged wife and uninsured widow beneficiaries in force aged 65 or older by uninsured female population aged 65 or older; future ratios projected by regression.
- (3) Historical numbers of aged wife and uninsured widow beneficiaries in force from various unpublished data tabulations; future figures computed by applying applicable percentage to uninsured female population.
- (4) Historical ratio of aged wife beneficiaries to aged wife and uninsured widow beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected based on historical trend.
- (5) Future numbers of aged wife beneficiaries computed by applying applicable percentage to aged wife and uninsured widow beneficiaries, combined.
- (6) Future numbers of aged uninsured widow beneficiaries computed by subtracting number of aged wife beneficiaries from aged wife and uninsured widow beneficiaries, combined.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B60.—Numbers of aged wives of retired workers with benefits withheld, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005 [Numbers in thousands]

Calendar period	Withheld			Percent of aged wife beneficiaries in force		
	Under 65	65 or older	Total	Under 65	65 or older	Total
1975	20.6	60.4	81.0	4.682	2.623	2.953
1976	15.2	63.2	78.4	3.481	2.714	2.835
1977	18.9	53.5	72.4	4.206	2.279	2.588
1978	15.2	57.8	73.0	3.432	2.438	2.594
1979	15.1	67.3	82.4	3.433	2.804	2.902
1980	13.9	64.4	78.3	3.131	2.662	2.735
1981	15.8	59.1	75.0	3.556	2.428	2.603
1982	14.5	60.1	74.6	3.144	2.457	2.565
1983	16.1	46.3	62.4	3.390	1.879	2.124
1984	14.7	45.7	60.4	3.022	1.849	2.042
1985	15.2	44.5	59.7	3.125	1.782	2.002
1986	12.7	48.8	61.5	2.647	1.929	2.043
1987	15.7	55.7	71.3	3.293	2.180	2.354
1988	15.1	60.5	75.6	3.240	2.354	2.490
1989	13.9	63.6	77.5	3.072	2.451	2.543
1990	13.5	64.7	78.1	3.031	2.472	2.553
1991	14.7	67.1	81.8	3.358	2.550	2.665
1992	15.8	71.3	87.1	3.666	2.688	2.825
1993	16.0	79.3	95.3	3.795	2.988	3.098
1994	15.1	87.6	102.8	3.730	3.304	3.360
1995	14.7	97.9	112.6	3.874	3.692	3.715
1996-II	14.6	98.1	112.7	3.879	3.702	3.724
1996-IV	14.4	98.5	112.9	3.883	3.712	3.733
1997-II	14.4	98.6	113.0	3.887	3.723	3.743
1997-IV	14.3	98.9	113.2	3.891	3.733	3.752
1998-II	14.3	99.0	113.3	3.895	3.743	3.762
1998-IV	14.2	99.2	113.5	3.899	3.753	3.771
1999-II	14.2	99.4	113.5	3.904	3.764	3.781
1999-IV	14.1	99.6	113.7	3.908	3.774	3.790
2000-II	14.0	99.7	113.8	3.912	3.784	3.799
2000-IV	13.9	100.0	113.9	3.916	3.794	3.809
2001-II	13.9	100.0	114.0	3.920	3.805	3.818
2001-IV	13.9	100.2	114.1	3.925	3.815	3.828
2002-II	13.9	100.3	114.2	3.929	3.825	3.838
2002-IV	14.0	100.5	114.4	3.933	3.836	3.847
2003-II	14.0	100.5	114.5	3.937	3.846	3.857
2003-IV	14.1	100.7	114.7	3.941	3.856	3.866
2004-II	14.0	100.7	114.7	3.946	3.866	3.876
2004-IV	14.0	100.8	114.8	3.950	3.877	3.885
2005-II	13.9	100.8	114.7	3.954	3.887	3.895
2005-IV	13.8	100.9	114.7	3.958	3.897	3.904

Sources:

(1) Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.

(2) Historical percentage of aged wives computed by dividing number withheld by number in force; future percentages for each age group projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B61.—Numbers of aged wives of retired workers with benefits in current-payment status, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005

[In thousands]

Calendar period	Under 65	65 or older	Total
1975	419.5	2,242.1	2,661.6
1976	421.5	2,264.7	2,686.2
1977	429.7	2,295.0	2,724.7
1978	427.8	2,314.4	2,742.1
1979	425.3	2,331.3	2,756.6
1980	430.6	2,355.3	2,785.9
1981	429.7	2,375.6	2,805.3
1982	445.3	2,387.3	2,832.6
1983	460.1	2,417.8	2,877.9
1984	472.9	2,425.1	2,898.0
1985	472.6	2,450.2	2,922.8
1986	467.5	2,481.3	2,948.7
1987	459.8	2,498.0	2,957.7
1988	449.8	2,510.1	2,959.9
1989	438.6	2,532.9	2,971.4
1990	430.6	2,551.4	2,982.0
1991	422.0	2,564.9	2,987.0
1992	415.9	2,579.7	2,995.6
1993	405.1	2,575.6	2,980.7
1994	390.3	2,564.6	2,955.0
1995	364.8	2,552.9	2,917.8
1996-II	361.0	2,551.8	2,912.8
1996-IV	357.3	2,554.9	2,912.2
1997-II	355.0	2,551.1	2,906.1
1997-IV	352.8	2,551.2	2,904.0
1998-II	351.7	2,546.2	2,897.9
1998-IV	350.6	2,545.0	2,895.6
1999-II	348.5	2,540.8	2,889.3
1999-IV	346.5	2,540.2	2,886.8
2000-II	344.2	2,536.0	2,880.1
2000-IV	341.8	2,535.2	2,877.0
2001-II	340.9	2,529.4	2,870.3
2001-IV	339.8	2,527.0	2,866.8
2002-II	340.8	2,521.1	2,861.9
2002-IV	341.5	2,518.5	2,860.0
2003-II	342.3	2,512.6	2,854.9
2003-IV	342.8	2,509.8	2,852.6
2004-II	341.8	2,502.9	2,844.8
2004-IV	340.7	2,498.9	2,839.6
2005-II	338.1	2,491.8	2,829.9
2005-IV	335.4	2,487.4	2,822.8

Sources:

- (1) Historical figures from 1-A Table Current-Payment Supplement.
- (2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B62.—Numbers of aged uninsured widows of deceased workers with benefits withheld, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Withheld			Percent of aged uninsured widow beneficiaries in force		
	Under 65	65 or older	Total	Under 65	65 or older	Total
1975	4.2	7.0	11.2	1.463	.262	.379
1976	3.6	4.8	8.4	1.310	.177	.281
1977	5.6	3.3	8.9	2.089	.118	.293
1978	2.5	5.1	7.6	1.045	.180	.248
1979	2.0	5.2	7.2	.849	.180	.231
1980	1.1	2.7	3.8	.502	.092	.121
1981	4.2	4.0	8.2	1.874	.137	.260
1982	1.7	7.5	9.1	.740	.252	.286
1983	1.4	7.3	8.7	.587	.243	.268
1984	1.7	8.4	10.1	.681	.278	.309
1985	3.0	17.5	20.5	1.177	.576	.622
1986	4.4	22.3	26.6	1.768	.713	.790
1987	5.3	24.5	29.9	2.028	.782	.878
1988	3.9	33.4	37.2	1.537	1.060	1.095
1989	3.5	37.5	41.0	1.459	1.183	1.203
1990	3.4	42.0	45.3	1.486	1.325	1.336
1991	4.9	45.0	50.0	2.182	1.415	1.466
1992	7.0	63.1	70.0	3.364	1.989	2.073
1993	4.1	63.0	67.1	2.164	1.993	2.003
1994	4.6	84.9	89.4	2.576	2.693	2.686
1995	4.4	97.1	101.5	2.703	3.100	3.081
1996-II	4.4	97.4	101.8	2.763	3.114	3.097
1996-IV	4.4	97.7	102.2	2.823	3.127	3.112
1997-II	4.5	97.9	102.4	2.883	3.140	3.128
1997-IV	4.5	98.2	102.7	2.943	3.154	3.144
1998-II	4.6	98.2	102.8	3.003	3.167	3.159
1998-IV	4.6	98.5	103.1	3.063	3.180	3.175
1999-II	4.7	98.6	103.2	3.123	3.194	3.190
1999-IV	4.7	98.8	103.5	3.182	3.207	3.206
2000-II	4.8	98.9	103.7	3.242	3.220	3.221
2000-IV	4.8	99.1	103.9	3.302	3.233	3.237
2001-II	4.8	99.2	104.0	3.362	3.247	3.252
2001-IV	4.9	99.3	104.2	3.422	3.260	3.267
2002-II	5.0	99.4	104.3	3.482	3.273	3.283
2002-IV	5.0	99.5	104.6	3.542	3.287	3.298
2003-II	5.1	99.6	104.7	3.602	3.300	3.314
2003-IV	5.2	99.7	104.9	3.662	3.313	3.329
2004-II	5.2	99.7	104.9	3.721	3.327	3.344
2004-IV	5.3	99.8	105.0	3.781	3.340	3.360
2005-II	5.3	99.7	105.0	3.841	3.353	3.375
2005-IV	5.3	99.8	105.1	3.901	3.367	3.390

Sources:

(1) Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.

(2) Historical percentage of aged uninsured widows computed by dividing number withheld by number in force; future percentages for each age group projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B63.—Numbers of aged widows of deceased workers with benefits in current-payment status, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[In thousands]

Calendar period	Under 65			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
1975	251.4	282.5	533.9	589.5	2,653.0	3,242.4	840.9	2,935.4	3,776.3
1976	264.6	270.0	534.6	631.8	2,707.1	3,338.9	896.4	2,977.1	3,873.5
1977	279.8	262.6	542.4	673.8	2,764.6	3,438.5	953.7	3,027.2	3,980.9
1978	299.5	238.7	538.2	716.7	2,812.7	3,529.4	1,016.2	3,051.4	4,067.6
1979	313.5	232.2	545.7	765.7	2,863.4	3,629.1	1,079.2	3,095.6	4,174.8
1980	338.8	220.6	559.4	807.3	2,900.9	3,708.2	1,146.1	3,121.5	4,267.6
1981	362.0	219.8	581.9	847.9	2,933.9	3,781.8	1,209.9	3,153.8	4,363.7
1982	380.1	222.9	603.0	891.3	2,961.4	3,852.7	1,271.4	3,184.3	4,455.7
1983	389.7	237.2	626.9	941.1	2,988.9	3,929.9	1,330.8	3,226.0	4,556.8
1984	395.9	248.6	644.5	985.8	3,012.4	3,998.1	1,381.7	3,260.9	4,642.6
1985	396.3	251.1	647.4	1,048.9	3,030.4	4,079.3	1,445.2	3,281.5	4,726.7
1986	396.5	242.8	639.3	1,054.3	3,099.8	4,154.1	1,450.8	3,342.6	4,793.4
1987	371.7	257.6	629.3	1,100.7	3,116.4	4,217.1	1,472.4	3,374.0	4,846.4
1988	369.8	247.9	617.7	1,160.6	3,114.5	4,275.1	1,530.4	3,362.4	4,892.8
1989	364.2	235.7	599.9	1,205.9	3,130.1	4,336.0	1,570.1	3,365.8	4,935.9
1990	362.5	222.8	585.3	1,266.4	3,124.8	4,391.2	1,628.9	3,347.5	4,976.4
1991	348.7	220.4	569.1	1,302.5	3,137.1	4,439.6	1,651.2	3,357.6	5,008.8
1992	354.6	199.8	554.4	1,373.9	3,109.3	4,483.2	1,728.5	3,309.1	5,037.6
1993	347.6	186.2	533.8	1,408.0	3,098.1	4,506.1	1,755.6	3,284.3	5,039.9
1994	343.8	172.6	516.4	1,451.4	3,066.4	4,517.8	1,795.2	3,239.0	5,034.2
1995	336.1	157.8	493.9	1,485.5	3,035.5	4,521.0	1,821.6	3,193.4	5,015.0
1996-II	335.4	155.4	490.8	1,499.7	3,029.4	4,529.1	1,835.1	3,184.8	5,019.9
1996-IV	337.1	153.0	490.0	1,520.6	3,028.2	4,548.9	1,857.7	3,181.2	5,038.9
1997-II	338.3	151.2	489.4	1,532.5	3,018.8	4,551.4	1,870.8	3,170.0	5,040.8
1997-IV	341.8	149.4	491.2	1,551.3	3,014.2	4,565.6	1,893.1	3,163.7	5,056.8
1998-II	344.7	148.2	492.9	1,561.6	3,003.5	4,565.1	1,906.3	3,151.7	5,058.0
1998-IV	350.1	146.9	497.0	1,579.0	2,997.3	4,576.3	1,929.0	3,144.3	5,073.3
1999-II	353.0	145.3	498.3	1,590.2	2,987.6	4,577.8	1,943.2	3,132.9	5,076.1
1999-IV	358.4	143.7	502.1	1,608.7	2,982.2	4,590.8	1,967.1	3,125.9	5,093.0
2000-II	361.6	142.0	503.5	1,619.8	2,972.4	4,592.2	1,981.4	3,114.4	5,095.8
2000-IV	367.2	140.3	507.5	1,638.4	2,966.8	4,605.1	2,005.6	3,107.0	5,112.6
2001-II	372.3	139.1	511.4	1,648.4	2,955.3	4,603.6	2,020.6	3,094.4	5,115.0
2001-IV	379.9	137.9	517.8	1,665.9	2,947.7	4,613.6	2,045.8	3,085.7	5,131.4
2002-II	386.6	137.6	524.2	1,677.3	2,936.2	4,613.5	2,064.0	3,073.8	5,137.8
2002-IV	396.1	137.2	533.2	1,696.4	2,928.5	4,624.9	2,092.5	3,065.6	5,158.1
2003-II	404.1	136.7	540.8	1,707.9	2,917.0	4,624.9	2,111.9	3,053.7	5,165.7
2003-IV	414.9	136.2	551.1	1,727.1	2,909.1	4,636.1	2,142.0	3,045.3	5,187.3
2004-II	423.6	135.1	558.7	1,738.5	2,896.5	4,635.0	2,162.1	3,031.6	5,193.7
2004-IV	435.3	133.9	569.2	1,757.8	2,887.3	4,645.1	2,193.1	3,021.2	5,214.2
2005-II	443.4	132.1	575.5	1,769.2	2,874.5	4,643.7	2,212.6	3,006.6	5,219.2
2005-IV	454.6	130.4	585.0	1,788.7	2,864.8	4,653.5	2,243.2	2,995.2	5,238.4

Sources:

- (1) Historical total figures from 1-A Table Current-Payment Supplement.
- (2) Historical split between insured and uninsured based on unpublished tabulations.
- (3) Future uninsured figures computed by subtracting number withheld from number in force.
- (4) Future insured figures at end of calendar year shown earlier; future insured figures at end of June interpolated from year-end figures based on historical relationship.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B64.—Numbers of aged husbands of retired workers and uninsured widowers of deceased workers, under age 65, with benefits in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Uninsured male population aged 60-64	Aged husband and uninsured widower beneficiaries under age 65		Aged husband beneficiaries under age 65		Aged uninsured widower beneficiaries under age 65
		Ratio to uninsured male population aged 60-64 (percent)	Number	Ratio to aged husband and uninsured widower beneficiaries under age 65 (percent)	Number	
1975	293.9	.089	.3	85.441	.2	(a)
1976	343.7	.075	.3	84.942	.2	(a)
1977	328.5	1.126	3.7	93.348	3.5	.2
1978	383.6	1.143	4.4	89.922	3.9	.4
1979	347.3	1.233	4.3	84.447	3.6	.7
1980	369.7	1.089	4.0	80.502	3.2	.8
1981	379.5	1.181	4.5	79.384	3.6	.9
1982	434.8	1.137	4.9	78.454	3.9	1.1
1983	352.1	1.611	5.7	77.411	4.4	1.3
1984	443.6	1.410	6.3	77.446	4.8	1.4
1985	392.5	1.633	6.4	77.660	5.0	1.4
1986	403.7	1.764	7.1	69.817	5.0	2.1
1987	395.2	1.780	7.0	68.339	4.8	2.2
1988	431.3	1.457	6.3	71.792	4.5	1.8
1989	415.3	1.472	6.1	62.856	3.8	2.3
1990	377.4	1.552	5.9	59.915	3.5	2.3
1991	383.4	1.326	5.1	60.161	3.1	2.0
1992	402.2	1.189	4.8	59.004	2.8	2.0
1993	393.5	1.250	4.9	58.491	2.9	2.0
1994	391.4	1.116	4.4	65.453	2.9	1.5
1995	379.1	1.123	4.3	64.153	2.7	1.5
1996-II	376.0	1.119	4.2	64.670	2.7	1.5
1996-IV	373.2	1.115	4.2	64.939	2.7	1.5
1997-II	367.2	1.111	4.1	65.549	2.7	1.4
1997-IV	361.3	1.106	4.0	65.897	2.6	1.4
1998-II	365.9	1.102	4.0	66.590	2.7	1.3
1998-IV	370.7	1.098	4.1	67.007	2.7	1.3
1999-II	372.5	1.094	4.1	67.776	2.8	1.3
1999-IV	374.5	1.090	4.1	68.253	2.8	1.3
2000-II	369.0	1.086	4.0	69.094	2.8	1.2
2000-IV	363.6	1.082	3.9	69.628	2.7	1.2
2001-II	358.8	1.078	3.9	70.537	2.7	1.1
2001-IV	353.9	1.074	3.8	71.125	2.7	1.1
2002-II	355.5	1.070	3.8	72.000	2.7	1.1
2002-IV	356.8	1.066	3.8	72.000	2.7	1.1
2003-II	365.9	1.061	3.9	72.000	2.8	1.1
2003-IV	375.2	1.057	4.0	72.000	2.9	1.1
2004-II	381.3	1.053	4.0	72.000	2.9	1.1
2004-IV	387.6	1.049	4.1	72.000	2.9	1.1
2005-II	384.9	1.045	4.0	72.000	2.9	1.1
2005-IV	382.2	1.041	4.0	72.000	2.9	1.1

a. Fewer than 50.

Sources:

- (1) Uninsured male population aged 60-64 computed by subtracting insured male population aged 60-64 (shown earlier) from population aged 60-64 (from the Office of the Chief Actuary).
- (2) Historical ratio to uninsured male population computed by dividing sum of aged husband and uninsured widower beneficiaries in force under age 65 by uninsured male population aged 60-64; future ratios projected based on historical trend.
- (3) Historical numbers of aged husband and uninsured widower beneficiaries in force from various unpublished data tabulations; future figures computed by applying applicable percentage to uninsured male population.
- (4) Historical ratio of aged husband beneficiaries to aged husband and uninsured widower beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected by regression with ad hoc adjustments.
- (5) Future numbers of aged husband beneficiaries computed by applying applicable percentage to aged husband and uninsured widower beneficiaries, combined.
- (6) Future numbers of aged uninsured widower beneficiaries computed by subtracting number of aged husband beneficiaries from aged husband and uninsured widower beneficiaries, combined.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B65.—Numbers of aged husbands of retired workers and uninsured widowers of deceased workers, age 65 or older, with benefits in force, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Uninsured male population aged 65 or older	Aged husband and uninsured widower beneficiaries aged 65 or older		Aged husband beneficiaries aged 65 or older		Aged uninsured widower beneficiaries aged 65 or older
		Ratio to uninsured male population aged 65 or older (percent)	Number	Ratio to aged husband and uninsured widower beneficiaries aged 65 or older (percent)	Number	
1975	692.5	1.256	8.7	82.448	7.2	1.5
1976	706.4	1.191	8.4	81.976	6.9	1.5
1977	721.0	4.889	35.3	87.217	30.7	4.5
1978	713.8	6.579	47.0	87.044	40.9	6.1
1979	701.4	7.688	53.9	86.308	46.5	7.4
1980	708.7	8.528	60.4	85.408	51.6	8.8
1981	715.9	9.209	65.9	84.553	55.7	10.2
1982	778.5	9.237	71.9	83.927	60.4	11.6
1983	783.0	10.035	78.6	83.498	65.6	13.0
1984	834.2	10.185	85.0	83.215	70.7	14.3
1985	873.4	10.588	92.5	83.058	76.8	15.7
1986	909.1	11.057	100.5	82.586	83.0	17.5
1987	930.7	11.518	107.2	82.299	88.2	19.0
1988	952.3	11.816	112.5	82.252	92.6	20.0
1989	968.6	12.190	118.1	81.269	96.0	22.1
1990	976.3	12.501	122.1	80.579	98.3	23.7
1991	993.6	12.588	125.1	79.784	99.8	25.3
1992	1,015.7	12.390	125.8	79.585	100.2	25.7
1993	1,039.7	12.234	127.2	78.715	100.1	27.1
1994	1,073.4	11.680	125.4	79.416	99.6	25.8
1995	1,096.0	11.603	127.2	77.688	98.8	28.4
1996-II	1,103.0	11.385	125.6	77.632	97.5	28.1
1996-IV	1,109.4	11.143	123.6	77.576	95.9	27.7
1997-II	1,113.9	11.000	122.5	77.520	95.0	27.5
1997-IV	1,117.7	11.000	122.9	77.463	95.2	27.7
1998-II	1,120.9	11.000	123.3	77.407	95.4	27.9
1998-IV	1,123.5	11.000	123.6	77.351	95.6	28.0
1999-II	1,126.8	11.000	124.0	77.294	95.8	28.1
1999-IV	1,129.5	11.000	124.2	77.238	96.0	28.3
2000-II	1,132.9	11.000	124.6	77.182	96.2	28.4
2000-IV	1,135.5	11.000	124.9	77.126	96.3	28.6
2001-II	1,137.7	11.000	125.1	77.069	96.5	28.7
2001-IV	1,139.2	11.000	125.3	77.013	96.5	28.8
2002-II	1,140.8	11.000	125.5	76.957	96.6	28.9
2002-IV	1,141.6	11.000	125.6	76.900	96.6	29.0
2003-II	1,142.8	11.000	125.7	76.844	96.6	29.1
2003-IV	1,143.2	11.000	125.8	76.788	96.6	29.2
2004-II	1,143.7	11.000	125.8	76.732	96.5	29.3
2004-IV	1,143.6	11.000	125.8	76.675	96.5	29.3
2005-II	1,144.4	11.000	125.9	76.619	96.5	29.4
2005-IV	1,144.5	11.000	125.9	76.563	96.4	29.5

Sources:

- (1) Uninsured male population aged 65 or older computed by subtracting insured male population aged 65 or older (shown earlier) from population aged 65 or older (from the Office of the Chief Actuary).
- (2) Historical ratio to uninsured male population computed by dividing sum of aged husband and uninsured widower beneficiaries in force aged 65 or older by uninsured male population aged 65 or older; future ratios projected by regression.
- (3) Historical numbers of aged husband and uninsured widower beneficiaries in force from various unpublished data tabulations; future figures computed by applying applicable percentage to uninsured male population.
- (4) Historical ratio of aged husband beneficiaries to aged husband and uninsured widower beneficiaries, combined, computed by dividing corresponding numbers; future ratios projected by regression.
- (5) Future numbers of aged husband beneficiaries computed by applying applicable percentage to aged husband and uninsured widower beneficiaries, combined.
- (6) Future numbers of aged uninsured widower beneficiaries computed by subtracting number of aged husband beneficiaries from aged husband and uninsured widower beneficiaries, combined.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B66.—Numbers of aged husbands of retired workers with benefits withheld, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Withheld			Percent of aged husband beneficiaries in force		
	Under 65	65 or older	Total	Under 65	65 or older	Total
1975	(^a)	.1	.1	4.484	1.715	1.798
1976	(^a)	.1	.1	3.636	1.610	1.673
1977	.1	1.1	1.2	2.897	3.545	3.480
1978	1.3	5.3	6.5	31.947	12.890	14.567
1979	1.9	9.1	11.0	51.715	19.571	21.889
1980	2.3	13.3	15.6	71.861	25.794	28.516
1981	2.7	18.0	20.8	76.560	32.338	34.991
1982	3.1	23.3	26.3	78.649	38.593	41.011
1983	3.5	29.2	32.7	79.658	44.527	46.730
1984	3.9	35.3	39.2	79.876	49.948	51.867
1985	4.0	42.2	46.2	79.650	54.982	56.483
1986	4.0	49.5	53.4	79.863	59.572	60.718
1987	3.8	55.6	59.4	79.717	63.006	63.869
1988	3.5	61.1	64.6	78.448	65.967	66.546
1989	2.9	65.2	68.1	75.540	67.947	68.240
1990	2.6	68.3	70.8	73.090	69.424	69.550
1991	2.1	70.3	72.4	68.672	70.440	70.387
1992	1.8	71.1	72.9	64.658	70.948	70.775
1993	1.8	71.2	73.1	63.908	71.142	70.940
1994	1.8	70.9	72.7	61.840	71.229	70.967
1995	1.7	70.2	71.9	60.454	71.076	70.790
1996-II	1.7	69.4	71.1	61.059	71.207	70.931
1996-IV	1.6	68.4	70.0	60.454	71.338	71.040
1997-II	1.6	67.9	69.5	61.059	71.469	71.184
1997-IV	1.6	68.2	69.8	60.454	71.599	71.299
1998-II	1.6	68.5	70.1	61.059	71.730	71.438
1998-IV	1.6	68.7	70.3	60.454	71.861	71.544
1999-II	1.7	69.0	70.7	61.059	71.992	71.685
1999-IV	1.7	69.2	70.9	60.454	72.123	71.793
2000-II	1.7	69.5	71.2	61.059	72.253	71.940
2000-IV	1.7	69.7	71.4	60.454	72.384	72.054
2001-II	1.7	69.9	71.6	61.059	72.515	72.200
2001-IV	1.6	70.1	71.7	60.454	72.646	72.314
2002-II	1.7	70.3	71.9	61.059	72.777	72.453
2002-IV	1.7	70.4	72.1	60.454	72.907	72.564
2003-II	1.7	70.6	72.3	61.059	73.038	72.701
2003-IV	1.7	70.7	72.4	60.454	73.169	72.804
2004-II	1.8	70.8	72.5	61.059	73.300	72.944
2004-IV	1.8	70.8	72.6	60.454	73.430	73.048
2005-II	1.8	70.9	72.7	61.059	73.561	73.197
2005-IV	1.7	71.0	72.8	60.454	73.692	73.310

a. Fewer than 50.

Sources:

(1) Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.

(2) Historical percentage of aged husbands computed by dividing number withheld by number in force; future percentages for aged husbands under 65 projected to remain at last known rate (June or December); those 65 or older are projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B67.—Numbers of aged husbands of retired workers with benefits in current-payment status, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
 [In thousands]

Calendar period	Under 65	65 or older	Total
1975 .....	.2	7.1	7.3
1976 .....	.2	6.8	7.0
1977	3.4	29.7	33.0
1978	2.7	35.6	38.3
1979	1.7	37.4	39.2
1980 .....	.9	38.3	39.2
1981 .....	.8	37.7	38.6
1982 .....	.8	37.1	37.9
1983 .....	.9	36.4	37.3
1984	1.0	35.4	36.4
1985	1.0	34.6	35.6
1986	1.0	33.6	34.6
1987	1.0	32.6	33.6
1988	1.0	31.5	32.5
1989 .....	.9	30.8	31.7
1990 .....	.9	30.1	31.0
1991	1.0	29.5	30.5
1992	1.0	29.1	30.1
1993	1.0	28.9	29.9
1994	1.1	28.6	29.7
1995	1.1	28.6	29.7
1996-II	1.1	28.1	29.1
1996-IV	1.1	27.5	28.6
1997-II	1.0	27.1	28.1
1997-IV	1.0	27.0	28.1
1998-II	1.0	27.0	28.0
1998-IV	1.1	26.9	28.0
1999-II	1.1	26.8	27.9
1999-IV	1.1	26.8	27.9
2000-II	1.1	26.7	27.8
2000-IV	1.1	26.6	27.7
2001-II	1.1	26.5	27.6
2001-IV	1.1	26.4	27.5
2002-II	1.1	26.3	27.4
2002-IV	1.1	26.2	27.2
2003-II	1.1	26.0	27.1
2003-IV	1.1	25.9	27.0
2004-II	1.1	25.8	26.9
2004-IV	1.2	25.6	26.8
2005-II	1.1	25.5	26.6
2005-IV	1.1	25.4	26.5

Sources:

(1) Historical figures from 1-A Table Current-Payment Supplement.

(2) Future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B68.—Numbers of aged uninsured widowers of deceased workers with benefits withheld, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	Withheld			Percent of aged uninsured widower beneficiaries in force		
	Under 65	65 or older	Total	Under 65	65 or older	Total
1975	(^a)	(^a)	(^a)	5.262	.131	.256
1976	(^a)	(^a)	(^a)	5.128	.198	.322
1977	.1	.1	.2	29.269	2.352	3.746
1978	(^a)	.2	.3	9.050	4.109	4.444
1979	.1	.5	.6	12.012	6.894	7.318
1980	.3	.4	.7	32.357	4.853	7.101
1981	.5	1.0	1.5	57.900	9.515	13.540
1982	.4	1.9	2.3	35.305	16.517	18.102
1983	.5	2.8	3.3	36.065	21.712	23.003
1984	.5	3.8	4.3	35.578	26.387	27.214
1985	.5	4.8	5.4	35.335	30.938	31.306
1986	.6	6.1	6.6	26.291	34.678	33.761
1987	.6	7.3	7.9	27.167	38.235	37.072
1988	.1	7.9	8.0	4.120	39.806	36.898
1989	.6	9.9	10.5	26.596	44.635	42.955
1990	.6	11.2	11.8	26.204	47.262	45.365
1991	.7	12.4	13.1	32.543	49.227	47.990
1992	.3	12.8	13.1	15.612	49.858	47.430
1993	.3	14.0	14.3	14.944	51.699	49.122
1994	.2	13.8	14.0	11.067	53.545	51.199
1995	.2	16.3	16.5	11.402	57.424	55.075
1996-II	.2	16.2	16.4	12.682	57.677	55.416
1996-IV	.2	16.1	16.2	11.402	57.929	55.604
1997-II	.2	16.0	16.2	12.682	58.182	55.974
1997-IV	.2	16.2	16.3	11.402	58.434	56.229
1998-II	.2	16.3	16.5	12.682	58.687	56.564
1998-IV	.2	16.5	16.7	11.402	58.939	56.763
1999-II	.2	16.7	16.8	12.682	59.192	57.118
1999-IV	.1	16.8	17.0	11.402	59.444	57.340
2000-II	.2	17.0	17.1	12.682	59.697	57.735
2000-IV	.1	17.1	17.3	11.402	59.950	58.001
2001-II	.1	17.3	17.4	12.682	60.202	58.387
2001-IV	.1	17.4	17.5	11.402	60.455	58.655
2002-II	.1	17.6	17.7	12.682	60.707	59.002
2002-IV	.1	17.7	17.8	11.402	60.960	59.205
2003-II	.1	17.8	18.0	12.682	61.212	59.464
2003-IV	.1	17.9	18.1	11.402	61.465	59.630
2004-II	.1	18.1	18.2	12.682	61.717	59.903
2004-IV	.1	18.2	18.3	11.402	61.970	60.081
2005-II	.1	18.3	18.5	12.682	62.222	60.396
2005-IV	.1	18.4	18.6	11.402	62.475	60.617

a. Fewer than 50.

Sources:

(1) Historical numbers of beneficiaries withheld computed as number in force minus number in current-payment status; future numbers of beneficiaries withheld computed by applying applicable percentage to number of beneficiaries in force.

(2) Historical percentage of aged uninsured widowers computed by dividing number withheld by number in force; future percentages for aged uninsured widowers under 65 projected to remain at last known rate (June or December), those 65 or older are projected to increase to ultimate rate based on historical pattern and judgment.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B69.—Numbers of aged widowers of deceased workers with benefits in current-payment status, at end of period, by certain age groupings, calendar years 1975-95 and calendar half years 1996-2005
[In thousands]

Calendar period	Under 65			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
1975	.3	(a)	.4	1.2	1.5	2.7	1.5	1.6	3.1
1976	.3	(a)	.4	1.2	1.5	2.7	1.5	1.6	3.1
1977	3.3	.2	3.5	3.9	4.4	8.3	7.2	4.6	11.7
1978	4.5	.4	4.9	4.6	5.8	10.4	9.1	6.2	15.3
1979	5.5	.6	6.1	4.9	6.9	11.8	10.5	7.5	17.9
1980	6.5	.5	7.0	4.9	8.4	13.3	11.4	8.9	20.4
1981	7.7	.4	8.1	5.3	9.2	14.5	13.0	9.6	22.6
1982	8.9	.7	9.6	5.8	9.6	15.4	14.7	10.3	25.0
1983	10.8	.8	11.6	6.0	10.2	16.2	16.8	11.0	27.8
1984	11.6	.9	12.5	6.2	10.5	16.7	17.8	11.4	29.2
1985	11.9	.9	12.8	6.5	10.8	17.4	18.4	11.7	30.2
1986	12.4	1.6	14.0	6.7	11.4	18.1	19.0	13.0	32.1
1987	12.4	1.6	14.0	6.8	11.7	18.5	19.2	13.3	32.5
1988	12.3	1.7	14.0	6.8	12.0	18.9	19.1	13.7	32.9
1989	12.3	1.7	14.0	7.1	12.2	19.3	19.4	13.9	33.3
1990	12.5	1.7	14.3	7.3	12.5	19.8	19.8	14.2	34.1
1991	13.5	1.4	14.9	7.4	12.8	20.2	20.9	14.2	35.1
1992	14.2	1.7	15.9	7.7	12.9	20.6	21.9	14.5	36.5
1993	14.8	1.7	16.5	7.8	13.1	20.9	22.6	14.8	37.4
1994	15.1	1.3	16.4	9.1	12.0	21.1	24.2	13.3	37.5
1995	15.0	1.4	16.3	9.1	12.1	21.2	24.1	13.4	37.5
1996-II	15.2	1.3	16.5	9.0	11.9	20.9	24.2	13.2	37.3
1996-IV	15.1	1.3	16.4	9.0	11.7	20.7	24.1	13.0	37.1
1997-II	15.4	1.2	16.6	8.9	11.5	20.4	24.3	12.7	37.0
1997-IV	15.4	1.2	16.6	8.9	11.5	20.4	24.3	12.7	37.0
1998-II	15.7	1.2	16.9	8.8	11.5	20.3	24.5	12.7	37.2
1998-IV	15.8	1.2	17.0	8.8	11.5	20.3	24.7	12.7	37.3
1999-II	16.1	1.1	17.3	8.8	11.5	20.3	24.9	12.6	37.5
1999-IV	16.2	1.1	17.3	8.8	11.5	20.3	25.0	12.6	37.7
2000-II	16.5	1.1	17.6	8.8	11.5	20.3	25.3	12.5	37.9
2000-IV	16.6	1.1	17.7	8.9	11.4	20.3	25.5	12.5	38.0
2001-II	17.1	1.0	18.1	8.9	11.4	20.3	25.9	12.4	38.4
2001-IV	17.3	1.0	18.3	9.0	11.4	20.3	26.2	12.4	38.6
2002-II	17.8	.9	18.8	9.0	11.4	20.3	26.8	12.3	39.1
2002-IV	18.2	.9	19.1	9.1	11.3	20.4	27.2	12.3	39.5
2003-II	18.8	.9	19.7	9.1	11.3	20.3	27.9	12.2	40.1
2003-IV	19.2	1.0	20.2	9.2	11.2	20.4	28.3	12.2	40.6
2004-II	19.7	1.0	20.7	9.2	11.2	20.4	28.9	12.2	41.1
2004-IV	20.0	1.0	21.0	9.3	11.2	20.4	29.3	12.2	41.4
2005-II	20.4	1.0	21.4	9.3	11.1	20.4	29.7	12.1	41.8
2005-IV	20.6	1.0	21.6	9.4	11.1	20.5	30.0	12.1	42.1

a. Fewer than 50.

Sources:

- (1) Historical total figures from 1-A Table Current-Payment Supplement.
- (2) Historical split between insured and uninsured based on unpublished tabulations.
- (3) Future uninsured figures computed by subtracting number withheld from number in force.
- (4) Future insured figures at end of calendar year shown earlier; future insured figures at end of June interpolated from year-end figures based on historical relationship.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B70.—Numbers of parents of deceased workers with benefits in force, withheld, and in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	In force		Withheld		Number in current-payment status
	Ratio to number from 6 months earlier (percent)	Number	Ratio to number in force (percent)	Number	
1975	96.872	21.6	.814	.2	21.4
1976	96.687	20.1	.827	.2	19.9
1977	96.686	18.6	.699	.1	18.5
1978	96.927	17.3	.991	.2	17.2
1979	96.653	16.2	.994	.2	16.0
1980	96.523	15.0	1.103	.2	14.8
1981	96.519	13.8	1.511	.2	13.6
1982	95.909	12.7	1.763	.2	12.5
1983	95.830	11.6	1.780	.2	11.4
1984	95.971	10.7	2.052	.2	10.5
1985	96.200	9.8	2.364	.2	9.5
1986	96.363	9.0	2.859	.3	8.7
1987	95.954	8.2	3.297	.3	7.9
1988	95.912	7.5	4.235	.3	7.1
1989	96.514	6.8	5.191	.4	6.5
1990	95.950	6.3	5.894	.4	5.9
1991	97.189	5.8	6.451	.4	5.5
1992	97.394	5.5	7.481	.4	5.1
1993	97.486	5.1	8.713	.4	4.7
1994	96.717	4.8	9.533	.5	4.3
1995	97.056	4.5	10.652	.5	4.0
1996-II	96.163	4.3	10.182	.4	3.8
1996-IV	96.172	4.1	10.713	.4	3.7
1997-II	96.181	4.0	10.257	.4	3.6
1997-IV	96.191	3.8	10.780	.4	3.4
1998-II	96.202	3.7	10.339	.4	3.3
1998-IV	96.214	3.5	10.851	.4	3.1
1999-II	96.305	3.4	10.424	.4	3.0
1999-IV	96.395	3.3	10.923	.4	2.9
2000-II	96.485	3.2	10.510	.3	2.8
2000-IV	96.575	3.0	10.996	.3	2.7
2001-II	96.663	2.9	10.595	.3	2.6
2001-IV	96.752	2.9	11.068	.3	2.5
2002-II	96.840	2.8	10.681	.3	2.5
2002-IV	96.927	2.7	11.140	.3	2.4
2003-II	97.014	2.6	10.765	.3	2.3
2003-IV	97.100	2.5	11.211	.3	2.2
2004-II	97.185	2.4	10.849	.3	2.2
2004-IV	97.270	2.4	11.281	.3	2.1
2005-II	97.355	2.3	10.930	.3	2.1
2005-IV	97.439	2.3	11.349	.3	2.0

Sources:

- (1) Historical numbers of parent beneficiaries in force from In Force Table; future numbers of parent beneficiaries in force computed by applying ratio to number from 6 months earlier.
- (2) Historical ratio of number of parent beneficiaries to number from 6 months earlier computed by dividing corresponding numbers. Future ratios for parents projected by exponential regression on time, and modified by judgment.
- (3) Historical ratio of number of parent beneficiaries withheld to number in force computed by dividing corresponding numbers; future ratios projected based on historical trend and judgment.
- (4) Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- (5) Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B71.—Numbers of special age-72 beneficiaries in force, withheld, and in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005
[Numbers in thousands]

Calendar period	In force		Withheld		Number in current-payment status
	Ratio to number from 6 months earlier (percent)	Number	Ratio to number in force (percent)	Number	
1975	93.997	374.9	40.327	151.2	223.7
1976	93.813	325.7	42.258	137.6	188.1
1977	93.237	279.5	42.941	120.0	159.5
1978	92.811	239.9	44.247	106.1	133.7
1979	93.212	207.2	45.886	95.1	112.1
1980	92.995	177.0	47.596	84.2	92.8
1981	93.034	150.8	49.381	74.5	76.3
1982	91.611	127.1	50.737	64.5	62.6
1983	91.542	103.1	50.661	52.2	50.8
1984	92.109	85.8	52.911	45.4	40.4
1985	92.138	71.4	55.645	39.7	31.7
1986	91.318	56.7	56.288	31.9	24.8
1987	88.555	45.2	57.930	26.2	19.0
1988	90.904	35.2	59.862	21.1	14.1
1989	91.575	28.8	64.210	18.5	10.3
1990	92.221	23.8	68.808	16.4	7.4
1991	92.724	20.1	73.599	14.8	5.3
1992	93.221	17.1	78.527	13.5	3.7
1993	94.244	14.9	83.529	12.5	2.5
1994	95.479	13.3	87.825	11.7	1.6
1995	96.071	12.1	91.533	11.1	1.0
1996-II	92.624	11.2	92.511	10.4	.8
1996-IV	93.196	10.5	93.288	9.8	.7
1997-II	92.246	9.7	94.031	9.1	.6
1997-IV	93.259	9.0	94.743	8.5	.5
1998-II	92.318	8.3	95.423	7.9	.4
1998-IV	93.322	7.8	96.074	7.5	.3
1999-II	92.389	7.2	96.694	6.9	.2
1999-IV	93.384	6.7	97.287	6.5	.2
2000-II	92.459	6.2	97.850	6.1	.1
2000-IV	93.446	5.8	98.385	5.7	.1
2001-II	92.528	5.4	98.895	5.3	.1
2001-IV	93.507	5.0	99.380	5.0	(^a)
2002-II	92.597	4.6	99.841	4.6	(^a)
2002-IV	93.567	4.3	100.000	4.3	(^a)
2003-II	92.666	4.0	100.000	4.0	(^a)
2003-IV	93.627	3.8	100.000	3.8	(^a)
2004-II	92.734	3.5	100.000	3.5	(^a)
2004-IV	93.686	3.3	100.000	3.3	(^a)
2005-II	92.801	3.0	100.000	3.0	(^a)
2005-IV	93.745	2.8	100.000	2.8	(^a)

a. Fewer than 50.

Sources:

- (1) Historical numbers of special age-72 beneficiaries in force from In Force Table; future numbers of special age-72 beneficiaries in force computed by applying ratio to number from 6 months earlier.
- (2) Historical ratio of number of special age-72 beneficiaries to number from 6 months earlier computed by dividing corresponding numbers. Future ratios for special age-72 beneficiaries projected by exponential regression on time and quarterly dummy variables.
- (3) Historical ratio of number of special age-72 beneficiaries withheld to number in force computed by dividing corresponding numbers; future ratios projected by regression.
- (4) Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- (5) Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.B72.—Summary of OASDI beneficiaries in current-payment status, at end of period, calendar years 1975-95 and calendar half years 1996-2005

[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers aged parents	Disabled widows and widowers	Total	Disabled workers	Wives and husbands	Children	
1975 ...	32,083.9	20,098.0	16,588.0	2,867.4	642.6	7,409.9	2,918.9	581.9	3,800.8	108.3	4,352.3	2,488.8	452.9	1,410.6	223.7
1976 ...	33,020.6	20,713.5	17,164.5	2,896.3	652.8	7,495.1	2,902.7	578.8	3,896.5	117.1	4,623.8	2,670.2	473.9	1,479.7	188.1
1977 ...	34,076.4	21,462.7	17,820.5	2,964.3	677.9	7,597.0	2,877.0	582.2	4,011.1	126.7	4,857.2	2,837.4	494.4	1,525.4	159.5
1978 ...	34,586.4	21,998.5	18,357.8	2,980.0	660.8	7,585.6	2,780.4	576.4	4,100.1	128.9	4,868.5	2,879.8	491.5	1,497.2	133.7
1979 ...	35,124.6	22,612.9	18,969.6	2,991.3	652.0	7,622.2	2,710.8	573.8	4,208.7	128.9	4,777.4	2,870.6	475.5	1,431.3	112.1
1980 ...	35,593.3	23,218.8	19,562.1	3,018.0	638.7	7,602.1	2,609.9	562.8	4,302.7	126.7	4,679.6	2,858.7	462.2	1,358.7	92.8
1981 ...	35,902.5	23,827.5	20,195.4	3,030.8	601.3	7,542.4	2,473.2	547.6	4,400.0	121.6	4,456.3	2,776.5	428.2	1,251.5	76.3
1982 ...	35,839.6	24,360.2	20,763.2	3,039.4	557.6	7,443.5	2,321.1	514.8	4,493.2	114.3	3,973.4	2,603.6	365.9	1,003.9	62.6
1983 ...	36,084.7	24,969.9	21,418.7	3,039.2	511.9	7,251.1	2,145.5	400.3	4,596.0	109.2	3,813.0	2,569.0	308.1	935.9	50.8
1984 ...	36,478.7	25,434.0	21,906.4	3,050.8	476.8	7,182.5	2,010.4	382.4	4,682.4	107.3	3,821.8	2,596.5	304.0	921.3	40.4
1985 ...	37,058.2	25,957.0	22,431.8	3,069.1	456.1	7,162.2	1,918.2	371.7	4,766.4	105.9	3,907.3	2,656.6	305.5	945.1	31.7
1986 ...	37,706.2	26,518.5	22,981.0	3,087.8	449.7	7,168.5	1,878.3	350.0	4,834.1	106.0	3,994.4	2,728.5	300.6	965.3	24.8
1987 ...	38,190.0	26,968.9	23,439.7	3,090.0	439.2	7,157.4	1,836.8	328.8	4,886.8	105.0	4,044.7	2,785.9	290.9	967.9	19.0
1988 ...	38,590.4	27,365.4	23,858.2	3,086.0	421.2	7,136.5	1,782.9	317.8	4,932.8	103.1	4,074.3	2,830.3	280.8	963.2	14.1
1989 ...	39,151.4	27,841.3	24,326.5	3,093.1	421.7	7,170.9	1,781.5	312.1	4,975.7	101.6	4,128.8	2,895.4	271.5	962.0	10.3
1990 ...	39,830.5	28,359.1	24,836.7	3,101.1	421.4	7,198.2	1,776.9	303.9	5,016.4	101.0	4,265.8	3,011.1	265.9	988.8	7.4
1991 ...	40,592.2	28,817.8	25,288.7	3,104.2	424.9	7,256.1	1,791.6	300.7	5,049.4	114.5	4,513.0	3,194.9	266.2	1,051.9	5.3
1992 ...	41,507.1	29,300.6	25,757.6	3,111.5	431.5	7,313.1	1,808.4	294.2	5,079.2	131.3	4,889.7	3,467.8	270.7	1,151.2	3.7
1993 ...	42,245.5	29,634.6	26,104.2	3,094.4	436.0	7,354.9	1,836.6	289.3	5,082.0	147.0	5,253.5	3,725.9	272.8	1,254.8	2.5
1994 ...	42,883.2	29,913.8	26,407.6	3,066.4	439.8	7,384.3	1,864.5	283.1	5,076.0	160.7	5,583.5	3,962.9	271.1	1,349.5	1.6
1995 ...	43,386.9	30,139.9	26,672.6	3,026.0	441.4	7,388.4	1,883.9	275.0	5,056.5	173.0	5,857.6	4,185.2	263.5	1,408.9	1.0
1996-II .	43,690.7	30,262.8	26,793.2	3,019.4	450.2	7,444.6	1,927.4	272.8	5,061.0	183.4	5,982.4	4,301.1	233.0	1,448.3	.8
1996-IV .	44,028.6	30,447.0	26,982.3	3,017.1	447.7	7,460.1	1,916.2	276.9	5,079.7	187.4	6,120.8	4,429.4	233.4	1,458.0	.7
1997-II .	44,320.6	30,548.6	27,083.7	3,009.1	455.8	7,499.7	1,957.0	274.3	5,081.4	187.1	6,271.7	4,546.1	233.9	1,491.7	.6
1997-IV .	44,617.2	30,714.9	27,257.2	3,005.5	452.2	7,503.3	1,941.7	278.0	5,097.2	186.4	6,398.4	4,666.1	234.1	1,498.2	.5
1998-II .	44,906.9	30,815.6	27,357.4	2,998.1	460.1	7,541.3	1,981.7	275.3	5,098.5	185.8	6,549.6	4,786.5	234.8	1,528.2	.4
1998-IV .	45,194.7	30,973.1	27,522.6	2,994.5	456.0	7,542.2	1,964.4	279.0	5,113.7	185.1	6,679.0	4,910.4	235.1	1,533.6	.3
1999-II .	45,494.6	31,087.3	27,636.1	2,987.4	463.9	7,580.3	2,003.5	276.0	5,116.6	184.1	6,826.7	5,028.9	236.2	1,561.5	.2
1999-IV .	45,790.0	31,254.6	27,809.9	2,984.9	459.8	7,580.5	1,984.4	279.5	5,133.5	183.1	6,954.7	5,151.1	236.8	1,566.8	.2
2000-II .	46,101.9	31,382.4	27,936.4	2,978.7	467.4	7,616.8	2,022.3	276.2	5,136.5	181.8	7,102.5	5,269.1	238.3	1,595.2	.1
2000-IV .	46,408.1	31,563.1	28,124.7	2,975.5	462.8	7,614.7	2,001.5	279.4	5,153.3	180.5	7,230.2	5,390.9	239.2	1,600.2	.1
2001-II .	46,746.6	31,721.7	28,282.0	2,969.1	470.5	7,650.6	2,039.2	276.0	5,156.0	179.4	7,374.2	5,505.4	240.9	1,627.9	.1
2001-IV .	47,075.4	31,929.5	28,497.7	2,965.6	466.1	7,647.9	2,018.1	279.1	5,172.5	178.2	7,498.0	5,624.0	242.0	1,631.9	(^a)
2002-II .	47,385.6	32,057.4	28,622.6	2,961.1	473.7	7,686.9	2,054.9	275.5	5,179.4	177.2	7,641.3	5,736.1	244.1	1,661.1	(^a)
2002-IV .	47,707.5	32,256.2	28,827.9	2,959.1	469.2	7,687.2	2,032.8	278.3	5,200.0	176.1	7,764.1	5,852.6	245.6	1,665.8	(^a)
2003-II .	48,048.3	32,393.8	28,962.9	2,954.3	476.6	7,724.9	2,067.6	274.3	5,208.1	174.9	7,929.6	5,983.8	248.4	1,697.4	(^a)
2003-IV .	48,394.6	32,598.1	29,174.3	2,951.9	471.9	7,723.5	2,043.0	276.7	5,230.1	173.6	8,073.1	6,118.9	250.4	1,703.8	(^a)
2004-II .	48,779.3	32,781.6	29,358.2	2,944.2	479.2	7,758.0	2,076.6	272.3	5,237.0	172.0	8,239.7	6,249.2	253.5	1,737.0	(^a)
2004-IV .	49,161.0	33,024.1	29,611.1	2,938.8	474.3	7,753.0	2,050.4	274.3	5,257.8	170.4	8,383.9	6,383.7	255.9	1,744.3	(^a)
2005-II .	49,569.4	33,231.3	29,820.7	2,929.2	481.5	7,783.7	2,082.7	269.5	5,263.1	168.4	8,554.4	6,514.8	259.6	1,780.0	(^a)
2005-IV .	49,989.3	33,512.8	30,114.7	2,921.7	476.4	7,774.8	2,054.8	271.2	5,282.5	166.3	8,701.7	6,650.4	262.4	1,788.9	(^a)

a. Fewer than 50.

Sources:

(1) All detail columns shown earlier.

(2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

C. AVERAGE BENEFIT AT AWARD

Benefit payments for any given month are made up of benefits that were awarded in the current year to date plus benefits awarded in all prior years. The benefits payable for a future month can thus be estimated as the benefits payable in the current month, plus additional benefits due to new awards, minus benefits lost due to terminations, plus an adjustment for changes in benefit level during the period considered. This section will describe the estimation of the average amount of new awards; the other factors involved in estimating benefit payments will be discussed in later sections.

The projection of average award amounts begins with an actual sample of earnings histories, drawn from the Continuous Work History Sample (CWHHS). The sample drawn from the CWHHS consists of 10 percent of all persons in the CWHHS who were not entitled to an OASDI benefit as of the end of 1987, but were entitled to a benefit (retired worker, disabled worker, or survivor) by the end of 1988. Dependents of retired and disabled workers were not included in the sample because their benefits are assumed to be proportional to those of the primary beneficiaries. For each beneficiary, information available from the CWHHS includes the actual Primary Insurance Amount (PIA) and monthly benefit amount (MBA) in December 1988, sex and date of birth of worker, any period of disability, and other benefit information.

The CWHHS is itself a 1-percent sample of all people with earnings covered by Social Security; therefore the sample drawn from the CWHHS is a 0.1-percent sample of workers with benefits newly entitled as of calendar year 1988. The sample as drawn from the CWHHS includes records on 2,229 beneficiaries, distributed as shown in the second column of the following table:

Type of beneficiary	Actual awards (in thousands)	Newly entitled (from sample)
Male old-age beneficiary ..	956	919
Female old-age beneficiary	689	628
Young survivor	385	95
Aged survivor	442	322
Disabled survivor	15	15
Male disabled worker.....	273	162
Female disabled worker...	142	88

The number of newly entitled beneficiaries in the sample is generally less than the actual number of awards. The reasons for this pattern are: (1) Entitlement can be retroactive and thus may precede the date of award. For example, an individual entitled in 1988 may actually be awarded in a subsequent year. Similarly, an individual awarded in 1988, may have been entitled in a previous year. This effect is especially noticeable for disabled workers; (2) The number newly entitled is a sample of the number of *workers* whose records generated awards in the various categories, while the number of actual awards includes auxiliary beneficiaries such as spouses or young survivors. For example, one newly deceased worker with two eligible children and a dependent mother would

increase the number of awards by three, but would be counted as only one newly entitled in the sample.

As mentioned, the sample drawn from the CWHHS is representative of awards in 1988. The next step in the projection procedure involves the construction of a simulated sample of awards for the year prior to the projection period (1995 for this study) and for each year in the projection period (1996-2005). Once the samples are available, the average amount awarded can be calculated for each. Although these amounts could be used directly as estimates of the average award for each year of projection, a more complex procedure is employed to overcome any bias built into the base sample. The series of average amounts awarded is converted to an indexed series of benefit growth, having a value of 1.000 in the year prior to the projection period (1995). The index for each projected year is then applied to the *actual* average benefit awarded in 1995 (as determined from actual Social Security data) to obtain the final projection of average amounts awarded.

Construction of the simulated samples of awards involves a number of steps. First, the CWHHS (from which the actual 10 percent sample is drawn) is itself a sample. Therefore, an adjustment is made to account for the fact that the actual sample was not drawn from the population as a whole. The composition of newly awarded beneficiaries in future years could differ significantly from the composition of the 1988 sample. In particular, the percentage of all females with enough earnings to be eligible for old-age benefits (at retirement age) is projected to rise from about 68 percent in 1988 to about 79 percent in 2005. Since females present in the population in 1988 may not have been insured for old-age benefits at that time (and therefore could not have been drawn from the CWHHS in the initial sample selection), an adjustment is needed to properly represent them in the simulated samples for projected years. Consequently, earnings records of some uninsured females in the constructed samples are modified to ensure that a plausible percentage of female workers become insured for old-age benefits in each future year.

Two types of uninsured workers were added to the sample of awards drawn from the CWHHS to make it representative of the full population: (1) persons of retirement age in 1988 having some earnings, but not enough to be insured for old-age benefits, and (2) persons assumed to be age 62 in 1988 having no earnings. A total of 300 records (80 male and 220 female) of the first type were created and added to the sample. These records were based on similar records drawn from a broad-based complete population survey with earnings data matched to Social Security records. A total of 100 records (all female) of the second type (with no earnings in the 1988 sample) were created and added to the sample.

Similar adjustments to the number of disability and survivor records in the sample were not made, due to the difficulty in defining the appropriate population. As a result, the adjusted sample for 1988 includes, in addition to the records of disability and survivor beneficiaries

unchanged from the original sample, a total of 1,947 records of retired workers (999 male and 948 female).

For each simulated sample for years 1995-2005, the potential number of beneficiaries is the same as in the adjusted 1988 sample, and the age and sex characteristics remain the same for each beneficiary. To account for future patterns of employment and earnings levels, the earnings of each worker in each simulated sample have been updated to represent those of workers on the earnings records of whom benefits would be awarded in that year. The updating of the earnings records was done first by a computerized process, and then further adjusted by hand. The following paragraphs describe the various steps involved in creating the simulated samples.

The benefit computation procedures that are generally applicable consider earnings after 1950, up to the year of award. Thus, as the year of award moves from 1988 to 2005, the length of the earnings record of each worker increases. For example, an age-65 retiree in 1988 had year-by-year earnings in the adjusted 1988 sample from 1951 to 1988, representing earnings from age 28 to age 65; prior earnings were aggregated in the pre-1951 total. The parallel retiree in the simulated sample for 2000 would have to be assigned earnings for each year from 1951 to 2000, representing earnings from age 16 to age 65. To accomplish the lengthening of the year-by-year earnings record while retaining as many characteristics as possible of the worker in the adjusted 1988 sample, the year-by-year earnings record was expanded by duplicating some randomly-selected years of earnings; however, earnings near the time of retirement were not considered in the random selection for duplication because, for many purposes, the exact pattern of earnings prior to retirement is important. Earnings records of workers under age 55 in 1988 (in disability and survivor cases) were not expanded because, in general, they had no pre-1951 earnings and had a full earnings record by 1988.

The level of each year's earnings in each simulated sample earnings record was based on the level in the adjusted 1988 sample, but increased to reflect past or assumed future increases in average wages. Further adjustment of the earnings level was required because the 1988 sample included only earnings up to the earnings base. Because of the ad hoc increases in the earnings base for years 1979-81, and because of the automatic-adjustment mechanism, the earnings base is projected to be higher during the projection period, relative to average earnings levels, than during the years prior to 1979. Thus, it was necessary to approximate earnings in excess of the earnings base for each year in each record in the 1988 sample. This was done with a random selection procedure, using a statistical distribution of earnings in excess of the earnings base provided by SSA's Office of Research Evaluation and Statistics.

The earnings for each year in the simulated samples were adjusted to reflect the overall projected changes in male and female rates of participation in Social Security covered employment, in fully insured rates, and in

earnings differentials. In general, earnings levels of females were increased and earnings levels of males were slightly decreased to narrow, but not to eliminate, the differential in earnings between the sexes. Some of the years with no earnings were randomly selected to become years with positive earnings on female earnings records to produce increasing overall rates of participation in Social Security covered employment and increasing fully-insured rates for females in the simulated samples.

Adjustments were also made to account for the fact that, since year-by-year earnings were not available prior to 1951, the expansion of the earnings records from the 1988 sample was performed on the basis of earnings at ages 25 and above (no retiree in 1988 could have been younger than 25 in 1951). Earnings in general are lower at the younger ages, even after accounting for general wage increases; therefore, adjustments were necessary as earnings were projected for younger ages to assure that the overall coverage rates were reasonable. Earnings levels averaged over all ages and both sexes were checked to be sure that the rate of increase in average earnings over the projection period matched, as closely as possible, the assumed rate of increase.

Some benefit calculations involve earnings prior to 1951, which are usually reported as a lump-sum total. These lump-sum earnings continue to be applicable in the future (at least up to a point) and therefore must also be projected for the simulated samples. The relevant number of simulated samples for which pre-1951 earnings must be projected is based on the age and earnings pattern of the worker in 1988; for workers age 62 or older in 1988, pre-1951 earnings are projected for each of the corresponding simulated samples; for workers younger than age 62 in 1988, pre-1951 earnings are projected only for a portion of the corresponding simulated samples, and are assumed zero for all subsequent samples.

The re-indexed widow(er) guarantee benefit calculation involves the date of birth of the aged or disabled widow(er). This information was not available in the CWHS data for the 1988 sample, but the date of birth of the widow(er) was found for the survivor cases by cross-referencing the CWHS data to the Master Beneficiary Record (MBR). A constant age differential between deceased worker and surviving spouse was assumed for the simulated samples, based on the differential in the 1988 sample.

Some benefit calculations (beginning in 1986) are affected by the Windfall Elimination Provision (WEP), and so involve the noncovered pension, if any, of the worker. Since that provision was only partially effective by 1988, there was only limited data in the CWHS and the cross-referenced MBR concerning noncovered pensions. Noncovered pension amounts were assumed for varying numbers of workers in the simulated samples, to reflect the effects of the noncovered pension provision. The pension amounts were chosen and assigned to specific workers based on the earnings patterns of the workers, and on any data on the WEP in the CWHS or MBR. (A

pattern of steady earnings interrupted by a long period of no earnings was considered to be a possible case of employment not covered by Social Security.)

Once all simulated samples are constructed, benefits can be calculated for each beneficiary in each simulated sample. First, the earnings in each record are checked to see if they are sufficient to produce the insured status necessary for the type of benefit applicable to that record. The year-by-year earnings in each record are compared to the corresponding amount required for quarters of coverage to compute the quarters of coverage earned in each year, and the applicable insured status test is applied.

If the insured status test is met, the benefit is computed for that earnings record. Under the usual benefit calculation procedure, an average of a specified number of highest years of indexed earnings is computed and designated the Average Indexed Monthly Earnings (AIME). The number of years of earnings required depends on the year of eligibility of the worker. The year of eligibility may precede the year of award, depending on the year of attainment of age 62, disability onset (if any), or death (in a survivor case). In the simulated samples, the year of eligibility for each record was assumed to precede the year of award by the same number of years as did the corresponding record in the 1988 sample.

Once the AIME for each record is computed, the applicable PIA formula, including benefit increases after eligibility, is applied to produce the PIA at award. PIA calculations other than the usual wage-indexed method are also applied, if applicable: (1) The special minimum PIA is calculated in all cases. (2) The old-start PIA is calculated if there are any earnings prior to 1951. (3) Pre-1977 law methods (using unindexed earnings) are applied if eligibility is prior to 1979. (In this case, the wage-indexed method is not applicable.) (4) The transitional guarantee PIA is calculated for workers born in 1917-21 for old-age cases, and some survivor cases. (5) The re-indexed widow(er) guarantee PIA is calculated in survivor cases where there is an aged or disabled widow(er), and the other requirements for this calculation are met. In each case, the highest applicable PIA becomes the PIA at award.

After the PIA is calculated for each record in each simulated sample, the corresponding MBA is computed. For disabled workers and young survivor beneficiaries, the MBA is assumed to be 100 percent of the PIA. For retired workers, the MBA is less than the PIA if retirement occurs prior to normal retirement age, and more than the PIA for retirement after the normal retirement age. The specific applicable factors vary by year of birth of the worker. Similarly, the MBA for aged widow(er)s is less than the PIA when benefit receipt begins prior to the widow(er)'s normal retirement age.

Next, the average MBA for each group of beneficiaries is calculated for each year from 1995 to 2005. The series of average MBAs for each group of beneficiaries, in turn, produces the index of benefit growth. The average benefit

at award for each group is projected by applying the index of benefit growth to the average award for 1995. Table III.C1 shows the results for disabled workers.

The index of benefit growth is calculated separately for male and female disabled workers. The figures in table III.C1 indicate that average award amounts for female disabled workers will remain at about 71 percent of the average for male disabled workers, after rising from a low of 67 percent since 1983. The gradual increase is primarily due to the increase in lifetime earnings of females, relative to those of males.

Average award amounts for spouses of male or female disabled workers are projected as a proportion of the corresponding amount for disabled worker beneficiaries. Table III.C2 shows the results for young and aged wives and husbands.

The average award amount for each type of spouse is projected to remain at about the same proportion of the average award amount for disabled workers as occurred in 1995. The full benefit rate is 50 percent for spouses, but the actual average rate is less than that. The proportion is lowest (about 17 percent) for young spouses because the Maximum Family Benefit (MFB) provision reduces benefits to all family members; if there are a young spouse and one or more children, benefits to each beneficiary are reduced in proportion, as necessary, to reduce total family benefits to the MFB.

Average award amounts to children of disabled workers are projected as a proportion of the corresponding amount for total disabled worker beneficiaries. Table III.C3 shows the results for minor, disabled, and student children of disabled workers.

The average award amount for each type of child is projected to remain at about the same proportion of the average award amount for disabled workers as occurred in 1995. The full benefit rate is 50 percent for children, but the MFB reduces the actual average rate, as discussed above.

Average award amounts for retired workers are projected based on the index of benefit growth generated from the simulated samples of awards. Table III.C4 shows the results for male, female, and total retired workers.

During the 1980s and early 1990s, average award amounts to female retired workers decreased as a proportion of male average award amounts, partly because of the lengthening computation period. Recent experience indicates that, as females with longer and more complete earnings records begin to retire, and as the computation period has reached its maximum value of 35 years, the trend to lower relative awards to females is reversing. A stable relationship between average award amounts to male and female retired workers is projected to the end of the short-range period.

Average award amounts to dependent beneficiaries of retired workers are not projected. (See section E for a

description of the benefit projection for wives, husbands, and children of retired workers.)

Average award amounts to survivors of deceased workers are projected for 11 types of beneficiaries. The 11 types are divided into three groups: (1) young survivor (minor child, disabled child, student child, mother, and father), (2) aged disabled survivor (disabled widow and widower), and (3) aged non-disabled survivor (aged widow and widower and female and male parent). For each group of beneficiary types, the corresponding index of benefit growth is used to project average award amounts. Table III.C5 shows the results for the 11 types of survivors.

Average award amounts to aged widows are projected to remain the largest of any survivor award. Average amounts for other types of survivors are lower than those for widows because: (1) widows and widowers are eligible, at normal retirement age, for the full PIA of the deceased worker, while other types of survivors always receive less than the PIA (usually 75 percent), and (2) other types of survivors are more likely to be affected by the MFB, limiting their benefits.

Table III.C1.—Average monthly benefit amount awarded to disabled workers, calendar years 1975-2005, by sex

Calendar year	Average monthly benefit amount ^a			Ratio of female amount to male amount (percent)
	Male	Female	Total	
1975	\$263.81	\$190.89	\$241.21	72.36
1976	292.91	210.10	267.45	71.73
1977	320.37	228.48	292.28	71.32
1978	355.98	252.01	324.43	70.79
1979	399.40	281.23	363.05	70.41
1980	440.75	304.32	399.00	69.05
1981	475.27	324.15	429.37	68.20
1982	492.88	331.72	444.24	67.30
1983	497.06	332.75	447.44	66.94
1984	511.51	343.74	458.64	67.20
1985	530.28	355.76	473.69	67.09
1986	535.14	363.22	478.30	67.87
1987	570.48	384.81	508.04	67.45
1988	605.51	408.40	538.08	67.45
1989	637.09	434.09	565.49	68.14
1990	672.43	462.79	597.61	68.82
1991	691.46	481.38	614.80	69.62
1992	697.79	489.04	619.96	70.08
1993	718.81	507.79	638.37	70.64
1994	753.07	533.86	666.19	70.89
1995	787.79	560.60	693.79	71.16
1996	805.72	579.65	711.16	71.94
1997	835.21	599.75	738.86	71.81
1998	869.49	624.91	768.92	71.87
1999	904.49	648.87	798.33	71.74
2000	942.97	674.48	830.74	71.53
2001	984.84	704.14	867.04	71.50
2002	1,028.46	736.44	904.30	71.61
2003	1,075.90	771.16	945.36	71.68
2004	1,126.27	804.67	987.16	71.45
2005	1,180.64	839.85	1,032.03	71.14

a. For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

Sources:

(1) Historical average monthly benefit amounts awarded from I-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

(2) Female amount as percentage of male amount computed by dividing corresponding columns.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.C2.—Average monthly benefit amount awarded to young and aged spouses of disabled workers, calendar years 1975-2005, by sex

Calendar year	Average MBA awarded to disabled worker ^a	Young spouses		Aged spouses		Average MBA for total spouses of disabled workers ^a
		Ratio to average MBA for disabled worker (percent)	Average MBA ^a	Ratio to average MBA for disabled worker (percent)	Average MBA ^a	
Male worker						
1975	\$263.81	25.18	\$66.43	31.23	\$82.39	\$69.86
1980	440.75	24.07	106.09	29.77	131.23	113.71
1985	530.28	18.86	100.03	32.03	169.83	127.98
1990	672.43	17.00	114.28	31.38	211.02	150.61
1991	691.46	16.92	117.00	32.11	222.04	153.69
1992	697.79	16.66	116.25	32.56	227.22	153.71
1993	718.81	16.47	118.37	32.29	232.12	158.77
1994	753.07	16.17	121.77	32.87	247.57	167.28
1995	787.79	16.27	128.21	32.90	259.16	177.44
1996	805.72	16.43	132.38	32.70	263.46	180.16
1997	835.21	16.69	139.36	32.89	274.73	190.01
1998	869.49	17.11	148.78	32.90	286.03	200.35
1999	904.49	17.17	155.33	32.90	297.56	208.91
2000	942.97	16.80	158.40	32.90	310.21	215.79
2001	984.84	16.87	166.11	32.90	323.98	226.06
2002	1,028.46	16.97	174.49	32.90	338.34	236.34
2003	1,075.90	16.80	180.78	32.90	353.93	245.92
2004	1,126.27	16.82	189.45	32.90	370.50	257.24
2005	1,180.64	16.86	199.11	32.90	388.38	269.71
Female worker						
1975	\$190.89	(b)	(b)	31.99	\$61.07	\$61.07
1980	304.32	(b)	(b)	28.87	87.86	87.60
1985	355.76	19.09	\$67.93	34.13	121.42	86.33
1990	462.79	15.51	71.78	29.00	134.22	92.06
1991	481.38	16.60	79.93	29.87	143.78	96.98
1992	489.04	16.46	80.52	28.16	137.73	95.28
1993	507.79	15.79	80.18	27.45	139.41	97.59
1994	533.86	16.44	87.79	25.15	134.24	101.87
1995	560.60	16.65	93.36	27.46	153.92	113.75
1996	579.65	17.71	102.65	28.03	162.47	123.53
1997	599.75	17.02	102.09	27.41	164.38	123.89
1998	624.91	17.46	109.08	27.38	171.08	130.98
1999	648.87	17.52	113.68	27.41	177.84	136.72
2000	674.48	17.16	115.75	27.41	184.85	140.77
2001	704.14	17.21	121.18	27.38	192.77	147.33
2002	736.44	17.32	127.55	27.35	201.40	154.76
2003	771.16	17.14	132.20	27.38	211.12	161.41
2004	804.67	17.17	138.19	27.40	220.50	168.77
2005	839.85	17.21	144.54	27.38	229.92	176.49
Total						
1975	\$241.21	27.54	\$66.43	34.11	\$82.27	\$69.85
1980	399.00	26.59	106.08	32.58	129.98	113.48
1985	473.69	20.89	98.95	35.58	168.54	126.69
1990	597.61	18.88	112.84	34.96	208.91	148.76
1991	614.80	18.80	115.58	35.78	219.97	151.75
1992	619.96	18.52	114.83	36.26	224.78	151.64
1993	638.37	18.30	116.85	35.92	229.29	156.53
1994	666.19	18.08	120.45	36.65	244.15	164.94
1995	693.79	18.29	126.87	36.86	255.72	175.12
1996	711.16	18.46	131.28	36.55	259.95	178.11
1997	738.86	18.67	137.98	36.68	271.04	187.65
1998	768.92	19.16	147.31	36.69	282.14	197.86
1999	798.33	19.26	153.79	36.76	293.46	206.31
2000	830.74	18.88	156.82	36.82	305.87	213.07
2001	867.04	18.97	164.44	36.84	319.40	223.21
2002	904.30	19.10	172.75	36.87	333.46	233.36
2003	945.36	18.93	178.98	36.89	348.78	242.82
2004	987.16	19.00	187.55	36.97	364.99	253.98
2005	1,032.03	19.10	197.09	37.06	382.47	266.24

a. For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

b. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

Sources:

- (1) Average MBA for disabled worker from prior table.
- (2) Award percentages computed by dividing average MBA for young or aged spouse by average MBA for disabled worker.
- (3) Historical average monthly benefit amounts awarded from I-A Table Awards Supplement for July 1987 and later; earlier figures derived from various unpublished data tabulations. Future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.C3.—Average monthly benefit amount awarded to minor, disabled, and student children of disabled workers, calendar years 1975-2005

Calendar year	Average MBA awarded to disabled worker ^a	Minor children		Disabled children		Student children		Average MBA for total children of disabled worker ^a
		Ratio to average MBA for disabled worker (percent)	Average MBA ^a	Ratio to average MBA for disabled worker (percent)	Average MBA ^a	Ratio to average MBA for disabled worker (percent)	Average MBA ^a	
1975	\$241.21	24.43	\$58.92	34.20	\$82.50	34.51	\$83.24	\$65.10
1976	267.45	24.80	66.33	32.46	86.82	33.15	88.66	72.90
1977	292.28	25.57	74.75	32.82	95.93	33.24	97.15	81.57
1978	324.43	25.76	83.57	31.78	103.11	32.73	106.17	91.31
1979	363.05	26.61	96.60	32.15	116.72	33.48	121.55	106.01
1980	399.00	25.33	101.06	32.37	129.16	35.20	140.44	116.43
1981	429.37	22.19	95.29	31.86	136.81	35.97	154.45	119.58
1982	444.24	22.22	98.69	33.18	147.41	37.03	164.48	125.86
1983	447.44	23.62	105.67	33.81	151.26	38.42	171.89	127.12
1984	458.64	23.61	108.28	34.71	159.18	39.62	181.73	128.39
1985	473.69	23.54	111.51	34.39	162.90	39.85	188.76	130.00
1986	478.30	23.64	113.08	34.64	165.66	40.37	193.11	130.93
1987	508.04	22.98	116.73	32.19	163.52	39.64	201.41	136.09
1988	538.08	21.94	118.04	30.17	162.34	39.62	213.17	141.31
1989	565.49	22.17	125.38	31.96	180.75	39.93	225.79	148.65
1990	597.61	22.03	131.67	31.88	190.51	38.74	231.50	153.78
1991	614.80	21.98	135.16	32.31	198.66	38.39	236.04	155.80
1992	619.96	21.82	135.25	31.97	198.19	38.30	237.42	154.50
1993	638.37	21.66	138.24	31.69	202.30	37.97	242.40	158.46
1994	666.19	21.66	144.33	31.75	211.54	37.28	248.34	164.74
1995	693.79	22.21	154.08	31.55	218.92	37.36	259.23	175.55
1996	711.16	22.67	161.22	32.49	231.03	38.67	275.01	183.82
1997	738.86	22.72	167.87	32.28	238.51	38.21	282.30	190.37
1998	768.92	23.33	179.39	33.15	254.86	39.21	301.48	203.15
1999	798.33	23.42	186.97	33.28	265.65	39.42	314.68	211.99
2000	830.74	22.90	190.27	32.54	270.35	38.55	320.28	215.95
2001	867.04	22.99	199.36	32.67	283.28	38.66	335.17	226.40
2002	904.30	23.14	209.21	32.87	297.22	38.92	351.99	237.64
2003	945.36	22.90	216.48	32.54	307.59	38.54	364.30	245.92
2004	987.16	22.92	226.30	32.58	321.57	38.56	380.62	257.03
2005	1,032.03	22.98	237.17	32.65	337.00	38.66	398.97	269.39

a. For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

Source:

- (1) Average MBA for disabled worker from prior table.
- (2) Award percentages computed by dividing average MBA for minor, disabled, or student children by average MBA for disabled worker.
- (3) Historical average monthly benefit amounts awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.C4.—Average monthly benefit amount awarded to retired workers, calendar years 1975-2005, by sex

Calendar year	Average monthly benefit amount ^a			Ratio of female amount to male amount (percent)
	Male	Female	Total	
1975	\$239.67	\$173.12	\$213.00	72.23
1976	265.10	186.60	233.13	70.39
1977	291.30	201.50	254.46	69.17
1978	323.10	217.90	278.78	67.44
1979	369.70	244.50	317.40	66.13
1980	425.00	276.10	363.09	64.96
1981	469.80	305.90	402.07	65.11
1982	486.90	309.00	412.60	63.46
1983	496.87	316.36	421.75	63.67
1984	506.81	321.62	429.16	63.46
1985	525.65	331.84	445.04	63.13
1986	543.30	339.72	458.80	62.53
1987	576.99	353.15	485.47	62.07
1988	603.71	373.12	507.13	61.80
1989	643.89	396.53	540.58	61.58
1990	688.99	424.23	579.01	61.57
1991	717.47	441.25	604.31	61.50
1992	743.36	459.62	626.34	61.83
1993	765.84	479.04	646.82	62.55
1994	792.99	498.74	668.94	62.89
1995	815.15	518.80	689.06	63.64
1996	838.79	531.10	707.01	63.32
1997	877.10	550.55	737.37	62.77
1998	910.03	574.57	766.49	63.14
1999	950.30	597.45	798.61	62.87
2000	986.98	621.99	829.28	63.02
2001	1,024.64	639.84	857.80	62.45
2002	1,064.02	666.50	890.81	62.64
2003	1,091.49	691.72	915.62	63.37
2004	1,118.87	712.31	938.38	63.66
2005	1,158.74	734.78	969.40	63.41

a. For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

Sources:

(1) Historical average monthly benefit amounts awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

(2) Female amount as percentage of male amount computed by dividing corresponding columns.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.C5.—Average monthly benefit amount awarded to survivors of deceased workers, calendar years 1975-2005

Calendar year	Average monthly benefit amount ^a											Total survivors
	Minor child	Disabled child	Student child	Aged widow	Aged widower	Mother	Father ^b	Male parent	Female parent	Disabled widow	Disabled widower	
1975	\$132.47	\$143.07	\$152.23	\$199.40	\$176.86	\$153.39	\$99.59	\$173.10	\$205.40	\$136.62	\$132.13	\$161.62
1976	147.10	152.20	162.80	214.20	185.80	172.00	103.40	183.70	227.90	145.20	125.20	176.25
1977	163.14	170.40	177.08	228.40	167.30	189.40	116.10	203.90	243.90	154.20	127.80	190.89
1978	178.80	176.70	191.30	247.60	160.50	209.00	126.50	212.80	271.90	165.30	120.50	208.28
1979	199.00	198.60	217.00	270.70	174.20	222.60	133.80	243.10	299.80	181.00	119.30	232.45
1980	220.20	229.10	253.10	314.70	194.60	247.60	151.50	229.80	317.00	205.40	134.80	267.36
1981	231.90	250.13	284.99	347.09	206.87	270.14	163.13	292.00	354.00	227.72	152.44	295.35
1982	249.83	267.53	305.39	375.97	220.41	284.51	170.45	297.00	357.80	242.73	150.07	320.16
1983	266.25	288.55	315.53	398.69	238.81	300.09	184.99	298.15	363.40	255.53	161.23	340.62
1984	280.89	300.30	341.43	421.24	249.68	312.42	198.36	262.67	360.77	296.83	182.44	362.13
1985	293.16	310.24	362.18	444.08	260.82	324.39	205.48	339.63	374.44	308.22	180.49	381.39
1986	303.84	318.74	378.30	457.38	268.84	332.88	216.40	349.02	388.00	321.01	206.56	393.68
1987	321.73	326.60	401.52	481.17	276.40	352.82	235.17	344.28	447.59	334.56	217.98	415.27
1988	332.04	342.20	426.20	508.02	286.20	365.60	248.68	416.05	456.06	351.58	197.23	435.26
1989	349.95	366.29	450.34	536.46	307.27	385.44	268.89	386.52	468.29	377.83	236.77	460.16
1990	367.25	391.58	471.87	570.14	326.01	407.24	291.67	456.60	519.47	403.26	261.78	487.12
1991	377.68	403.10	488.74	594.29	338.52	419.45	304.53	488.88	534.90	417.64	272.67	503.78
1992	386.95	415.06	502.57	614.32	350.17	432.39	318.54	492.60	544.24	433.44	273.52	518.75
1993	397.93	425.88	513.84	636.12	360.56	444.23	337.27	477.20	556.91	434.88	289.50	533.83
1994	413.11	442.70	529.65	655.15	369.12	462.43	351.04	510.70	572.44	446.37	299.18	550.53
1995	425.61	464.49	543.65	679.54	388.29	473.80	367.05	552.58	619.06	462.32	306.49	568.65
1996	440.25	480.47	562.35	703.19	401.80	490.10	379.68	571.81	640.60	478.09	316.94	589.01
1997	457.36	499.14	584.21	729.01	416.56	509.15	394.43	592.81	664.13	500.69	331.93	613.88
1998	476.34	519.86	608.45	758.09	433.18	530.28	410.80	616.46	690.62	522.01	346.06	638.75
1999	495.41	540.67	632.81	791.05	452.01	551.50	427.25	643.26	720.65	548.45	363.59	666.82
2000	517.67	564.96	661.24	824.21	470.96	576.28	446.44	670.22	750.86	574.11	380.60	696.02
2001	536.74	585.77	685.60	860.71	491.81	597.51	462.89	699.90	784.10	601.02	398.44	725.26
2002	559.85	610.99	715.12	897.54	512.85	623.24	482.82	729.85	817.65	619.88	410.94	757.85
2003	584.70	638.12	746.87	934.37	533.90	650.91	504.25	759.80	851.21	649.24	430.40	791.40
2004	611.60	667.47	781.23	975.41	557.35	680.85	527.45	793.17	888.60	684.46	453.76	827.67
2005	641.44	700.03	819.34	1,017.34	581.31	714.06	553.18	827.27	926.79	717.29	475.52	865.80

a. For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

b. This benefit was not payable until March 19, 1975.

Source: Historical average monthly benefit amounts awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

D. DISABILITY INSURANCE BENEFIT PAYMENTS

Quarterly projections of average benefits in force, awarded, terminated, and in current-payment status for male, female, and total disabled workers are shown in tables III.D1-III.D3; average benefits for young wives, young husbands, aged wives, aged husbands, and total spouses of disabled workers are shown in tables III.D4-III.D8; average benefits for minor, disabled, and student children of disabled workers are shown in tables III.D9-III.D11.

The total amount in force for each type of disability beneficiary is projected quarterly, by adding the amount awarded during the quarter to the amount in force at the beginning of the quarter, and subtracting the amount terminated during the quarter. The amount awarded is the product of the number of awards and the average award amount (both figures shown earlier). The amount terminated is the product of the number of terminations (shown earlier) and the average amount terminated, which is estimated by applying a ratio to the average amount in force at the beginning of the quarter. The average benefit in force at the end of the quarter is then the total amount in force divided by the number in force.

The average benefit in force for each type of beneficiary increases at the end of the fourth quarter of each year, by approximately the amount of the automatic benefit increase. There are generally small increases in other quarters, as newly awarded beneficiaries with higher benefits replace terminating beneficiaries with lower benefits.

Quarterly projections of current-payment benefits for male, female, and total disabled workers are shown in table III.D12; current-payment benefits for young wives, young husbands, aged wives, aged husbands, and total spouses of disabled workers are shown in tables III.D13-III.D15; current-payment benefits for minor, disabled, and student children of disabled workers are shown in table III.D16.

The average benefit in current-payment status is derived from the average benefit in force, based on the historical relationship between the two averages, and is projected quarterly for each type of disability beneficiary as the product of; (1) the number of beneficiaries in current-payment status at the midpoint of the quarter, (2) the average benefit in current-payment status at the midpoint of the quarter, and (3) a factor developed from historical trends to account for any seasonal fluctuations. The number of beneficiaries and average amount at the midpoint of the quarter are approximated by taking a weighted average of corresponding figures at the beginning and end of the quarter.

As of 1995, current-payment benefits to female workers accounted for roughly 31 percent of the total current-payment benefits paid to all disabled workers. This proportion is projected to increase to roughly 37 percent by 2005. Current-payment benefits to young and aged husbands of disabled workers are projected to remain at

relatively low levels, never exceeding \$3 million per quarter through 2005.

Current-payment benefits for disabled and student children of disabled workers are projected to remain small relative to benefits for minor children. Seasonal fluctuations in the quarterly pattern of benefit payments is taken into account with regard to student children, because of the school-attendance requirement for such benefits.

The largest component of non-current-payment benefits to disabled workers consists of benefits payable for periods of retroactive entitlement. Retroactive payments are projected annually as the product of: (1) the number of awards to disabled workers, (2) the average amount awarded, (3) the average number of months between entitlement and award, (4) a benefit increase factor, and (5) a factor to allow for all other components of non-current-payment benefits. The benefit increase factor accounts for the fact that retroactive benefits for some months may be payable at a rate lower than the rates payable in the month of award. This is due to intervening benefit increases.

The average number of months of retroactivity has been increasing gradually from roughly 6.5 months in 1975, to 10.8 months in 1995. It is projected to return to a more moderate level (by historical standards) of 9.1 months. The "all other" factor which equates historical non-current-payment benefits to the product of components (1) through (4) listed above, has historically fluctuated around 1.0 and is assumed to be close to 1.0 throughout the projection period.

Non-current-payment benefits to spouses and children of disabled workers are projected by applying factors to the total retroactive benefits paid to disabled workers. The factors are projected based on historical trends. Table III.D17 shows the annual projection of non-current-payment benefits to disabled workers, spouses and children of disabled workers, and the total amounts.

Projected quarterly non-current-payment benefits are derived from annual totals by applying an interpolation formula. Table III.D18 shows quarterly current-payment, non-current-payment, and total benefits for total disabled workers, total spouses of disabled workers, total children of disabled workers, and total disability beneficiaries.

Total quarterly benefit payments from the DI Trust Fund are projected to increase from \$10.8 billion in the first quarter of 1996 to \$22.9 billion by the last quarter of 2005.

Table III.D1.—Average monthly benefit of disabled male workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Amount
							Amount	Ratio to average benefit in force beginning of period				
1975	8.0	1,560.7	\$221.13	408.5	\$263.81	246.3	1.0190	\$243.36	1,722.8	\$244.13	1.0008	\$244.32
1976	6.4	1,722.8	244.13	381.9	292.91	267.7	1.0176	264.33	1,837.1	266.01	1.0008	266.22
1977	5.9	1,837.1	266.01	395.0	320.37	291.1	1.0208	287.58	1,940.9	288.72	1.0008	288.95
1978	6.5	1,940.9	288.72	323.5	355.98	297.6	1.0001	307.51	1,966.8	314.65	1.0010	314.95
1979	9.9	1,966.8	314.65	288.5	399.40	305.2	1.0058	347.82	1,950.1	352.37	1.0007	352.62
1980	14.3	1,950.1	352.37	275.2	440.75	238.3	1.0036	404.20	1,937.0	406.55	1.0006	406.79
1981	11.2	1,937.0	406.55	245.0	475.27	298.0	1.0052	454.43	1,884.0	453.91	1.0007	454.23
1982	7.4	1,884.0	453.91	207.5	492.88	327.7	1.0317	502.94	1,763.8	485.56	1.0000	485.55
1983	3.5	1,763.8	485.56	222.6	497.06	236.7	.9748	489.90	1,749.7	502.05	1.0012	502.66
1984	3.5	1,749.7	502.05	250.1	511.51	233.1	.9794	508.90	1,766.6	518.28	1.0014	519.01
1985	3.1	1,766.6	518.28	260.5	530.28	221.7	.9823	524.89	1,805.4	533.29	1.0014	534.06
1986	1.3	1,805.4	533.29	284.4	535.14	240.7	.9972	538.71	1,849.2	538.26	1.0017	539.16
1987	4.2	1,849.2	538.26	279.0	570.48	247.3	.9996	560.62	1,880.8	561.18	1.0023	562.49
1988	4.0	1,880.8	561.18	273.2	605.51	249.6	1.0031	585.43	1,904.4	585.33	1.0028	586.97
1989	4.7	1,904.4	585.33	278.8	637.09	243.8	.9988	612.08	1,939.4	615.38	1.0028	617.09
1990	5.4	1,939.4	615.38	303.6	672.43	241.4	1.0051	651.95	2,001.6	650.89	1.0024	652.42
1991	3.7	2,001.6	650.89	343.4	691.46	242.0	1.0090	681.03	2,103.0	676.14	1.0021	677.54
1992	3.0	2,103.0	676.14	402.7	697.79	250.1	1.0028	698.34	2,255.6	695.36	1.0022	696.88
1993	2.6	2,255.6	695.36	394.4	718.81	254.6	1.0129	722.62	2,395.5	712.95	1.0026	714.80
1994	2.8	2,395.5	712.95	381.4	753.07	260.5	1.0081	738.84	2,516.4	735.34	1.0031	737.63
1995	2.6	2,516.4	735.34	378.5	787.79	272.7	1.0055	758.64	2,622.2	758.87	1.0037	761.64
1996-I ...	...	2,622.2	758.87	92.2	782.49	71.3	1.0434	791.82	2,643.1	758.83	1.0038	761.72
1996-II ...	...	2,643.1	758.83	97.8	782.84	67.2	1.0100	766.42	2,673.7	759.52	1.0030	761.80
1996-III ...	...	2,673.7	759.52	97.8	783.18	67.2	1.0100	767.11	2,704.2	760.19	1.0030	762.47
1996-IV ...	2.9	2,704.2	760.19	94.7	806.25	64.5	.9700	758.78	2,734.4	783.63	1.0030	785.98
1997-I ...	...	2,734.4	783.63	102.4	807.49	76.6	1.0100	791.47	2,760.2	784.30	1.0030	786.65
1997-II ...	...	2,760.2	784.30	102.4	808.72	73.6	1.0100	792.14	2,788.9	784.99	1.0030	787.34
1997-III ...	...	2,788.9	784.99	102.4	809.95	73.6	1.0100	792.84	2,817.7	785.69	1.0030	788.05
1997-IV ...	3.2	2,817.7	785.69	99.1	837.14	70.7	.9700	786.53	2,846.1	812.37	1.0030	814.81
1998-I ...	...	2,846.1	812.37	103.6	838.97	75.8	1.0100	820.50	2,873.9	813.12	1.0030	815.56
1998-II ...	...	2,873.9	813.12	103.6	840.81	72.9	1.0100	821.25	2,904.6	813.90	1.0030	816.34
1998-III ...	...	2,904.6	813.90	103.6	842.65	72.9	1.0100	822.04	2,935.3	814.71	1.0030	817.16
1998-IV ...	3.3	2,935.3	814.71	100.3	872.35	70.0	.9700	816.37	2,965.7	843.25	1.0030	845.78
1999-I ...	...	2,965.7	843.25	105.0	873.32	78.2	1.0100	851.69	2,992.5	844.09	1.0030	846.62
1999-II ...	...	2,992.5	844.09	105.0	874.28	75.2	1.0100	852.53	3,022.3	844.93	1.0030	847.46
1999-III ...	...	3,022.3	844.93	105.0	875.24	75.2	1.0100	853.38	3,052.1	845.76	1.0030	848.30
1999-IV ...	3.4	3,052.1	845.76	101.6	905.99	72.2	.9700	848.30	3,081.6	876.19	1.0030	878.82
2000-I ...	...	3,081.6	876.19	106.5	908.04	80.1	1.0100	884.95	3,108.0	877.06	1.0030	879.69
2000-II ...	...	3,108.0	877.06	106.5	910.08	77.0	1.0100	885.83	3,137.5	877.96	1.0030	880.60
2000-III ...	...	3,137.5	877.96	106.5	912.13	77.0	1.0100	886.74	3,167.1	878.90	1.0030	881.53
2000-IV ...	3.5	3,167.1	878.90	103.2	946.17	73.9	.9700	882.39	3,196.3	911.49	1.0030	914.22
2001-I ...	...	3,196.3	911.49	108.2	947.59	82.8	1.0100	920.60	3,221.7	912.47	1.0030	915.21
2001-II ...	...	3,221.7	912.47	108.2	949.01	79.6	1.0100	921.59	3,250.4	913.46	1.0030	916.20
2001-III ...	...	3,250.4	913.46	108.2	950.42	79.6	1.0100	922.60	3,279.0	914.46	1.0030	917.20
2001-IV ...	3.7	3,279.0	914.46	104.8	987.06	76.4	.9700	919.87	3,307.4	950.20	1.0030	953.05
2002-I ...	...	3,307.4	950.20	109.5	988.19	85.6	1.0100	959.70	3,331.4	951.21	1.0030	954.06
2002-II ...	...	3,331.4	951.21	109.5	989.31	82.3	1.0100	960.72	3,358.7	952.22	1.0030	955.07
2002-III ...	...	3,358.7	952.22	109.5	990.44	82.3	1.0100	961.74	3,385.9	953.22	1.0030	956.08
2002-IV ...	3.9	3,385.9	953.22	106.1	1,030.23	79.0	.9700	960.71	3,413.0	992.35	1.0030	995.32
2003-I ...	...	3,413.0	992.35	112.1	1,031.95	82.5	1.0100	1,002.27	3,442.6	993.40	1.0030	996.38
2003-II ...	...	3,442.6	993.40	112.1	1,033.68	79.4	1.0100	1,003.33	3,475.3	994.47	1.0030	997.45
2003-III ...	...	3,475.3	994.47	112.1	1,035.40	79.4	1.0100	1,004.41	3,508.0	995.55	1.0030	998.54
2003-IV ...	4.0	3,508.0	995.55	108.5	1,078.60	76.2	.9700	1,004.34	3,540.4	1,037.39	1.0030	1,040.50
2004-I ...	...	3,540.4	1,037.39	114.1	1,080.35	85.5	1.0100	1,047.77	3,569.0	1,038.52	1.0030	1,041.63
2004-II ...	...	3,569.0	1,038.52	114.1	1,082.10	82.2	1.0100	1,048.90	3,600.9	1,039.66	1.0030	1,042.78
2004-III ...	...	3,600.9	1,039.66	114.1	1,083.85	82.2	1.0100	1,050.06	3,632.8	1,040.81	1.0030	1,043.93
2004-IV ...	4.0	3,632.8	1,040.81	110.5	1,129.02	78.9	.9700	1,049.99	3,664.4	1,084.57	1.0030	1,087.83
2005-I ...	...	3,664.4	1,084.57	116.8	1,131.52	83.4	1.0100	1,095.42	3,692.8	1,085.80	1.0030	1,089.05
2005-II ...	...	3,692.8	1,085.80	116.8	1,134.02	85.0	1.0100	1,096.65	3,724.5	1,087.06	1.0030	1,090.32
2005-III ...	...	3,724.5	1,087.06	116.8	1,136.51	85.0	1.0100	1,097.93	3,756.3	1,088.35	1.0030	1,091.62
2005-IV ...	4.0	3,756.3	1,088.35	113.1	1,184.57	81.6	.9700	1,097.95	3,787.8	1,134.21	1.0030	1,137.62

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D2.—Average monthly benefit of disabled female workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of period	Amount
							Ratio to average benefit in force beginning of period	Amount				
1975	8.0	691.2	\$170.40	183.5	\$190.89	92.8	1.0149	\$186.77	781.9	\$185.33	1.0001	\$185.34
1976	6.4	781.9	185.33	169.6	210.10	101.3	1.1048	217.86	850.2	199.67	1.0007	199.81
1977	5.9	850.2	199.67	173.9	228.48	113.4	.9166	193.82	910.6	214.57	1.0002	214.62
1978	6.5	910.6	214.57	140.9	252.01	118.9	.9795	223.82	932.6	231.97	1.0004	232.06
1979	9.9	932.6	231.97	128.2	281.23	126.2	.9832	250.66	934.6	258.25	1.0002	258.31
1980	14.3	934.6	258.25	121.4	304.32	122.4	.9775	288.53	933.6	296.04	1.0001	296.08
1981	11.2	933.6	296.04	106.9	324.15	130.4	.9991	328.91	910.0	328.35	1.0000	328.35
1982	7.4	910.0	328.35	89.7	331.72	136.0	1.0198	359.63	863.7	349.45	.9992	349.16
1983	3.5	863.7	349.45	96.3	332.75	116.0	.9461	342.91	844.0	360.17	1.0001	360.22
1984	3.5	844.0	360.17	115.1	343.74	104.3	.9302	346.74	854.8	371.05	1.0003	371.17
1985	3.1	854.8	371.05	125.0	355.76	101.4	.9263	354.38	878.4	380.98	1.0003	381.10
1986	1.3	878.4	380.98	140.5	363.22	110.3	.9546	368.42	908.5	383.73	1.0005	383.91
1987	4.2	908.5	383.73	141.3	384.81	113.3	.9466	379.29	936.6	399.29	1.0010	399.67
1988	4.0	936.6	399.29	142.1	408.40	115.4	.9493	394.22	963.3	415.90	1.0011	416.36
1989	4.7	963.3	415.90	151.9	434.09	113.3	.9284	404.28	1,001.9	437.93	1.0006	438.20
1990	5.4	1,001.9	437.93	168.5	462.79	113.1	.9325	430.44	1,057.3	464.41	.9999	464.36
1991	3.7	1,057.3	464.41	197.4	481.38	113.5	.9253	445.63	1,141.1	484.46	.9995	484.24
1992	3.0	1,141.1	484.46	239.4	489.04	118.0	.9164	457.30	1,262.5	500.25	.9998	500.13
1993	2.6	1,262.5	500.25	243.0	507.79	121.2	.9195	471.92	1,384.3	515.61	1.0002	515.70
1994	2.8	1,384.3	515.61	250.4	533.86	127.2	.9114	483.10	1,507.6	534.65	1.0003	534.79
1995	2.6	1,507.6	534.65	267.1	560.60	137.4	.9054	496.64	1,637.3	554.89	1.0000	554.89
1996-I	...	1,637.3	554.89	67.3	563.81	36.5	.9699	538.21	1,668.1	555.61	1.0002	555.72
1996-II	...	1,668.1	555.61	70.0	563.48	34.9	.9500	527.83	1,703.2	556.50	1.0001	556.56
1996-III	...	1,703.2	556.50	70.0	563.15	34.9	.9500	528.68	1,738.3	557.33	1.0001	557.38
1996-IV	2.9	1,738.3	557.33	67.8	579.14	33.5	.9500	544.83	1,772.6	574.26	1.0001	574.32
1997-I	...	1,772.6	574.26	70.9	579.95	39.9	.9500	545.55	1,803.6	575.12	1.0001	575.18
1997-II	...	1,803.6	575.12	70.9	580.76	38.4	.9500	546.37	1,836.2	575.94	1.0001	576.00
1997-III	...	1,836.2	575.94	70.9	581.57	38.4	.9500	547.15	1,868.7	576.75	1.0001	576.81
1997-IV	3.2	1,868.7	576.75	68.7	601.01	36.8	.9500	565.46	1,900.5	596.01	1.0001	596.07
1998-I	...	1,900.5	596.01	72.3	602.59	41.5	.9500	566.21	1,931.4	596.90	1.0001	596.95
1998-II	...	1,931.4	596.90	72.3	604.18	39.9	.9500	567.05	1,963.9	597.77	1.0001	597.83
1998-III	...	1,963.9	597.77	72.3	605.76	39.9	.9500	567.88	1,996.3	598.66	1.0001	598.72
1998-IV	3.3	1,996.3	598.66	70.0	627.38	38.3	.9500	587.51	2,028.1	619.32	1.0001	619.39
1999-I	...	2,028.1	619.32	74.6	627.44	43.7	.9500	588.36	2,059.0	620.28	1.0001	620.34
1999-II	...	2,059.0	620.28	74.6	627.51	42.0	.9500	589.26	2,091.5	621.16	1.0001	621.22
1999-III	...	2,091.5	621.16	74.6	627.57	42.0	.9500	590.10	2,124.0	622.00	1.0001	622.06
1999-IV	3.4	2,124.0	622.00	72.2	648.97	40.4	.9500	611.01	2,155.8	643.96	1.0001	644.03
2000-I	...	2,155.8	643.96	76.5	650.06	45.8	.9500	611.76	2,186.6	644.85	1.0001	644.91
2000-II	...	2,186.6	644.85	76.5	651.14	44.0	.9500	612.61	2,219.1	645.70	1.0001	645.77
2000-III	...	2,219.1	645.70	76.5	652.23	44.0	.9500	613.42	2,251.7	646.56	1.0001	646.62
2000-IV	3.5	2,251.7	646.56	74.1	676.18	42.2	.9500	635.75	2,283.5	670.05	1.0001	670.12
2001-I	...	2,283.5	670.05	78.3	677.32	48.4	.9500	636.55	2,313.4	671.00	1.0001	671.07
2001-II	...	2,313.4	671.00	78.3	678.46	46.6	.9500	637.45	2,345.1	671.92	1.0001	671.98
2001-III	...	2,345.1	671.92	78.3	679.60	46.6	.9500	638.32	2,376.7	672.83	1.0001	672.89
2001-IV	3.7	2,376.7	672.83	75.8	705.92	44.7	.9500	662.86	2,407.8	698.65	1.0001	698.72
2002-I	...	2,407.8	698.65	81.0	707.08	51.1	.9500	663.72	2,437.7	699.66	1.0001	699.73
2002-II	...	2,437.7	699.66	81.0	708.23	49.2	.9500	664.68	2,469.6	700.64	1.0001	700.71
2002-III	...	2,469.6	700.64	81.0	709.39	49.2	.9500	665.61	2,501.5	701.61	1.0001	701.68
2002-IV	3.9	2,501.5	701.61	78.5	738.25	47.2	.9500	692.55	2,532.7	729.96	1.0001	730.04
2003-I	...	2,532.7	729.96	84.0	739.56	50.0	.9500	693.46	2,566.7	730.99	1.0001	731.06
2003-II	...	2,566.7	730.99	84.0	740.87	48.1	.9500	694.44	2,602.5	731.98	1.0001	732.06
2003-III	...	2,602.5	731.98	84.0	742.17	48.1	.9500	695.38	2,638.4	732.97	1.0001	733.05
2003-IV	4.0	2,638.4	732.97	81.3	773.22	46.2	.9500	724.20	2,673.6	763.31	1.0001	763.38
2004-I	...	2,673.6	763.31	87.0	773.42	52.7	.9500	725.14	2,707.8	764.38	1.0001	764.45
2004-II	...	2,707.8	764.38	87.0	773.62	50.7	.9500	726.16	2,744.1	765.37	1.0001	765.45
2004-III	...	2,744.1	765.37	87.0	773.82	50.7	.9500	727.11	2,780.4	766.34	1.0001	766.41
2004-IV	4.0	2,780.4	766.34	84.2	804.99	48.7	.9500	757.16	2,815.9	797.94	1.0001	798.02
2005-I	...	2,815.9	797.94	90.3	806.02	55.5	.9500	758.04	2,850.7	798.97	1.0001	799.05
2005-II	...	2,850.7	798.97	90.3	807.05	53.4	.9500	759.02	2,887.6	799.96	1.0001	800.04
2005-III	...	2,887.6	799.96	90.3	808.08	53.4	.9500	759.97	2,924.6	800.95	1.0001	801.03
2005-IV	4.0	2,924.6	800.95	87.5	841.47	51.3	.9500	791.36	2,960.7	833.98	1.0001	834.06

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D3.—Average monthly benefit of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
 [Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of period	Amount
							Ratio to average benefit in force beginning of period	Amount				
1975	8.0	2,251.8	\$205.56	592.0	\$241.21	339.2	1.0264	\$227.88	2,504.7	\$225.78	1.0005	\$225.89
1976	6.4	2,504.7	225.78	551.5	267.45	368.9	1.0472	251.57	2,687.2	245.02	1.0006	245.17
1977	5.9	2,687.2	245.02	568.9	292.28	404.5	1.0070	261.29	2,851.6	265.04	1.0005	265.18
1978	6.5	2,851.6	265.04	464.4	324.43	416.5	1.0048	283.62	2,899.4	288.06	1.0007	288.25
1979	9.9	2,899.4	288.06	416.7	363.05	431.4	1.0089	319.40	2,884.7	321.88	1.0005	322.03
1980	14.3	2,884.7	321.88	396.6	399.00	410.7	1.0050	369.73	2,870.6	370.61	1.0004	370.75
1981	11.2	2,870.6	370.61	351.8	429.37	428.5	1.0099	416.21	2,794.0	413.02	1.0003	413.15
1982	7.4	2,794.0	413.02	297.1	444.24	463.7	1.0390	460.90	2,627.4	440.82	.9995	440.60
1983	3.5	2,627.4	440.82	319.0	447.44	352.7	.9678	441.56	2,593.6	455.88	1.0007	456.19
1984	3.5	2,593.6	455.88	365.2	458.64	337.4	.9723	458.79	2,621.4	470.27	1.0009	470.67
1985	3.1	2,621.4	470.27	385.5	473.69	323.1	.9722	471.36	2,683.8	483.44	1.0009	483.86
1986	1.3	2,683.8	483.44	424.9	478.30	351.0	.9907	485.18	2,757.7	487.35	1.0010	487.86
1987	4.2	2,757.7	487.35	420.3	508.04	360.6	.9918	503.66	2,817.4	507.36	1.0017	508.21
1988	4.0	2,817.4	507.36	415.3	538.08	365.0	.9949	524.99	2,867.6	528.42	1.0020	529.50
1989	4.7	2,867.6	528.42	430.7	565.49	357.1	.9872	546.15	2,941.3	554.94	1.0019	555.99
1990	5.4	2,941.3	554.94	472.1	597.61	354.5	.9938	581.28	3,058.9	586.44	1.0014	587.23
1991	3.7	3,058.9	586.44	540.8	614.80	355.5	.9963	605.89	3,244.2	608.72	1.0010	609.34
1992	3.0	3,244.2	608.72	642.1	619.96	368.1	.9906	621.06	3,518.2	625.34	1.0012	626.07
1993	2.6	3,518.2	625.34	637.4	638.37	375.8	1.0003	641.78	3,779.8	640.68	1.0015	641.67
1994	2.8	3,779.8	640.68	631.9	666.19	387.7	.9944	654.96	4,024.0	660.15	1.0018	661.37
1995	2.6	4,024.0	660.15	645.6	693.79	410.1	.9905	670.86	4,259.5	680.46	1.0019	681.77
1996-I ...	...	4,259.5	680.46	159.6	690.22	107.8	1.0374	705.93	4,311.2	680.20	1.0021	681.60
1996-II ...	...	4,311.2	680.20	167.8	691.35	102.1	1.0070	694.95	4,376.9	680.52	1.0015	681.53
1996-III ...	...	4,376.9	680.52	167.8	691.41	102.1	1.0076	685.69	4,442.6	680.81	1.0015	681.82
1996-IV ...	2.9	4,442.6	680.81	162.4	711.53	98.0	.9788	685.72	4,507.0	701.29	1.0015	702.33
1997-I ...	...	4,507.0	701.29	173.3	714.37	116.5	1.0084	707.20	4,563.8	701.63	1.0015	702.67
1997-II ...	...	4,563.8	701.63	173.3	715.43	112.0	1.0090	707.93	4,625.1	702.00	1.0015	703.04
1997-III ...	...	4,625.1	702.00	173.3	716.49	112.0	1.0095	708.65	4,686.4	702.37	1.0015	703.41
1997-IV ...	3.2	4,686.4	702.37	167.8	740.51	107.5	.9806	710.78	4,746.6	725.74	1.0015	726.81
1998-I ...	...	4,746.6	725.74	175.9	741.78	117.3	1.0067	730.58	4,805.3	726.21	1.0015	727.28
1998-II ...	...	4,805.3	726.21	175.9	743.51	112.8	1.0071	731.36	4,868.5	726.72	1.0015	727.78
1998-III ...	...	4,868.5	726.72	175.9	745.25	112.8	1.0075	732.17	4,931.7	727.25	1.0015	728.32
1998-IV ...	3.3	4,931.7	727.25	170.4	771.63	108.2	.9790	735.44	4,993.8	752.31	1.0015	753.41
1999-I ...	...	4,993.8	752.31	179.5	771.20	121.9	1.0066	757.24	5,051.4	752.86	1.0015	753.96
1999-II ...	...	5,051.4	752.86	179.5	771.79	117.2	1.0070	758.11	5,113.8	753.41	1.0015	754.51
1999-III ...	...	5,113.8	753.41	179.5	772.38	117.2	1.0073	758.94	5,176.1	753.94	1.0015	755.04
1999-IV ...	3.4	5,176.1	753.94	173.8	799.25	112.5	.9790	763.19	5,237.4	780.60	1.0015	781.73
2000-I ...	...	5,237.4	780.60	183.1	800.21	125.9	1.0065	785.64	5,294.6	781.16	1.0015	782.29
2000-II ...	...	5,294.6	781.16	183.1	801.85	121.0	1.0068	786.50	5,356.7	781.74	1.0015	782.88
2000-III ...	...	5,356.7	781.74	183.1	803.50	121.0	1.0072	787.38	5,418.7	782.35	1.0014	783.49
2000-IV ...	3.5	5,418.7	782.35	177.3	833.31	116.2	.9790	792.72	5,479.8	810.88	1.0014	812.05
2001-I ...	...	5,479.8	810.88	186.5	834.17	131.2	1.0060	815.76	5,535.1	811.55	1.0014	812.72
2001-II ...	...	5,535.1	811.55	186.5	835.47	126.2	1.0064	816.72	5,595.4	812.23	1.0014	813.40
2001-III ...	...	5,595.4	812.23	186.5	836.77	126.2	1.0067	817.67	5,655.7	812.92	1.0014	814.09
2001-IV ...	3.7	5,655.7	812.92	180.6	869.08	121.1	.9787	825.01	5,715.2	844.22	1.0014	845.44
2002-I ...	...	5,715.2	844.22	190.6	868.66	136.7	1.0056	848.99	5,769.1	844.92	1.0014	846.13
2002-II ...	...	5,769.1	844.92	190.6	869.80	131.4	1.0060	849.99	5,828.2	845.62	1.0014	846.83
2002-III ...	...	5,828.2	845.62	190.6	870.94	131.4	1.0063	850.97	5,887.4	846.32	1.0014	847.54
2002-IV ...	3.9	5,887.4	846.32	184.5	906.09	126.2	.9785	860.39	5,945.8	880.58	1.0014	881.85
2003-I ...	...	5,945.8	880.58	196.1	906.71	132.6	1.0058	885.71	6,009.3	881.32	1.0014	882.59
2003-II ...	...	6,009.3	881.32	196.1	908.25	127.5	1.0062	886.74	6,077.9	882.07	1.0014	883.34
2003-III ...	...	6,077.9	882.07	196.1	909.80	127.5	1.0065	887.77	6,146.5	882.84	1.0014	884.11
2003-IV ...	4.0	6,146.5	882.84	189.9	947.78	122.4	.9787	898.60	6,213.9	919.47	1.0014	920.79
2004-I ...	...	6,213.9	919.47	201.1	947.59	138.2	1.0057	924.70	6,276.8	920.25	1.0014	921.58
2004-II ...	...	6,276.8	920.25	201.1	948.67	132.9	1.0060	925.78	6,345.0	921.04	1.0014	922.36
2004-III ...	...	6,345.0	921.04	201.1	949.75	132.9	1.0063	926.87	6,413.2	921.82	1.0014	923.14
2004-IV ...	4.0	6,413.2	921.82	194.7	988.85	127.5	.9787	938.29	6,480.3	960.02	1.0014	961.40
2005-I ...	...	6,480.3	960.02	207.1	989.57	144.0	1.0055	965.25	6,543.5	960.84	1.0014	962.23
2005-II ...	...	6,543.5	960.84	207.1	991.43	138.4	1.0058	966.39	6,612.2	961.68	1.0014	963.07
2005-III ...	...	6,612.2	961.68	207.1	993.28	138.4	1.0061	967.53	6,680.9	962.54	1.0014	963.93
2005-IV ...	4.0	6,680.9	962.54	200.6	1,034.95	132.9	.9787	979.67	6,748.5	1,002.49	1.0014	1,003.94

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D4.—Average monthly benefit of young wives of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Amount
							Amount	Ratio to average benefit in force beginning of period				
1975.....	8.0	368.2	\$60.19	116.7	\$66.43	80.8	1.0025	\$65.17	404.0	\$65.39	.9962	\$65.14
1976.....	6.4	404.0	65.39	110.7	73.71	93.9	.9943	69.18	420.8	70.75	.9993	70.70
1977.....	5.9	420.8	70.75	113.5	81.16	98.1	.9857	73.85	436.2	76.79	1.0003	76.81
1978.....	6.5	436.2	76.79	93.3	89.61	96.5	.9953	81.40	433.0	83.55	1.0036	83.85
1979.....	9.9	433.0	83.55	79.6	101.62	97.0	1.0059	92.36	415.6	93.55	1.0035	93.88
1980.....	14.3	415.6	93.55	74.9	106.09	89.7	.9756	104.31	400.8	107.36	1.0037	107.76
1981.....	11.2	400.8	107.36	64.3	100.45	95.8	.9544	113.94	369.2	117.61	1.0067	118.40
1982.....	7.4	369.2	117.61	45.5	97.31	104.3	.9543	120.54	310.4	124.09	1.0075	125.02
1983.....	3.5	310.4	124.09	43.7	99.60	105.8	1.0503	134.90	248.3	120.60	1.0157	122.49
1984.....	3.5	248.3	120.60	46.4	99.50	52.2	.9641	120.34	242.5	120.94	1.0173	123.03
1985.....	3.1	242.5	120.94	48.5	100.03	46.7	.9489	118.31	244.4	121.01	1.0207	123.51
1986.....	1.3	244.4	121.01	47.7	99.33	52.0	.9928	121.71	240.1	118.15	1.0223	120.79
1987.....	4.2	240.1	118.15	43.3	102.76	51.5	1.0072	124.00	231.9	119.37	1.0271	122.60
1988.....	4.0	231.9	119.37	42.6	104.89	49.9	.9668	120.02	224.6	120.97	1.0304	124.65
1989.....	4.7	224.6	120.97	40.2	109.75	45.3	.9331	118.18	219.6	124.79	1.0360	129.28
1990.....	5.4	219.6	124.79	41.8	114.28	43.2	.9402	123.67	218.3	129.06	1.0376	133.91
1991.....	3.7	218.3	129.06	45.5	117.00	42.7	.9298	124.44	221.1	131.15	1.0401	136.41
1992.....	3.0	221.1	131.15	49.8	116.25	42.6	.9352	126.33	228.3	131.63	1.0430	137.29
1993.....	2.6	228.3	131.63	46.3	118.37	42.6	.9874	133.35	231.9	131.70	1.0452	137.65
1994.....	2.8	231.9	131.70	42.7	121.77	41.8	.9743	131.91	232.8	133.56	1.0501	140.25
1995.....	2.6	232.8	133.56	37.9	128.21	42.2	.9803	134.33	228.4	136.12	1.0516	143.15
1996-I.....	...	228.4	136.12	8.5	127.05	10.5	.8320	113.25	226.4	136.84	1.0306	141.03
1996-II.....	...	226.4	136.84	10.6	128.07	10.7	.9800	134.10	226.4	136.56	1.0425	142.36
1996-III.....	...	226.4	136.56	10.6	129.09	10.7	.8400	114.71	226.3	137.23	1.0425	143.07
1996-IV.....	2.9	226.3	137.23	10.3	133.88	10.6	.9700	136.99	226.0	141.10	1.0425	147.09
1997-I.....	...	226.0	141.10	10.3	134.34	10.9	1.1000	155.21	225.4	140.11	1.0425	146.06
1997-II.....	...	225.4	140.11	10.3	134.81	10.8	.9800	137.31	224.8	140.00	1.0425	145.95
1997-III.....	...	224.8	140.00	10.3	135.27	10.8	.8400	117.60	224.3	140.86	1.0425	146.85
1997-IV.....	3.2	224.3	140.86	9.9	140.08	10.8	.9700	141.03	223.5	145.37	1.0425	151.54
1998-I.....	...	223.5	145.37	10.3	141.67	10.9	1.1000	159.90	222.9	144.49	1.0425	150.63
1998-II.....	...	222.9	144.49	10.3	143.26	10.8	.9800	141.60	222.4	144.57	1.0425	150.71
1998-III.....	...	222.4	144.57	10.3	144.84	10.8	.8400	121.44	221.9	145.71	1.0425	151.90
1998-IV.....	3.3	221.9	145.71	10.0	151.26	10.8	.9700	146.02	221.2	150.79	1.0425	157.20
1999-I.....	...	221.2	150.79	10.4	150.85	10.8	1.1000	165.87	220.8	150.06	1.0425	156.44
1999-II.....	...	220.8	150.06	10.4	150.43	10.7	.9800	147.06	220.5	150.22	1.0425	156.61
1999-III.....	...	220.5	150.22	10.4	150.02	10.7	.8400	126.19	220.2	151.38	1.0425	157.82
1999-IV.....	3.4	220.2	151.38	10.1	154.69	10.7	.9700	151.85	219.6	156.69	1.0425	163.35
2000-I.....	...	219.6	156.69	10.5	154.03	10.7	1.1000	172.36	219.4	155.80	1.0425	162.42
2000-II.....	...	219.4	155.80	10.5	153.37	10.7	.9800	152.69	219.3	155.84	1.0425	162.46
2000-III.....	...	219.3	155.84	10.5	152.71	10.7	.8400	130.90	219.1	156.90	1.0425	163.57
2000-IV.....	3.5	219.1	156.90	10.2	157.38	10.7	.9700	157.54	218.7	162.42	1.0425	169.32
2001-I.....	...	218.7	162.42	10.6	158.51	10.6	1.1000	178.66	218.6	161.44	1.0425	168.30
2001-II.....	...	218.6	161.44	10.6	159.63	10.6	.9800	158.21	218.6	161.50	1.0425	168.37
2001-III.....	...	218.6	161.50	10.6	160.76	10.6	.8400	135.66	218.6	162.73	1.0425	169.64
2001-IV.....	3.7	218.6	162.73	10.3	167.88	10.6	.9700	163.71	218.2	168.97	1.0425	176.15
2002-I.....	...	218.2	168.97	10.8	167.90	10.6	1.1000	185.87	218.4	168.10	1.0425	175.24
2002-II.....	...	218.4	168.10	10.8	167.92	10.6	.9800	164.74	218.6	168.25	1.0425	175.41
2002-III.....	...	218.6	168.25	10.8	167.95	10.6	.8400	141.33	218.8	169.55	1.0425	176.75
2002-IV.....	3.9	218.8	169.55	10.5	174.52	10.6	.9700	170.90	218.7	176.36	1.0425	183.86
2003-I.....	...	218.7	176.36	11.2	174.24	10.7	1.1000	194.00	219.2	175.40	1.0425	182.85
2003-II.....	...	219.2	175.40	11.2	173.96	10.7	.9800	171.89	219.7	175.50	1.0425	182.95
2003-III.....	...	219.7	175.50	11.2	173.68	10.7	.8400	147.42	220.1	176.77	1.0425	184.28
2003-IV.....	4.0	220.1	176.77	10.8	180.34	10.7	.9700	178.35	220.2	183.96	1.0425	191.78
2004-I.....	...	220.2	183.96	11.4	181.07	10.7	1.1000	202.35	220.9	182.92	1.0425	190.69
2004-II.....	...	220.9	182.92	11.4	181.80	10.8	.9800	179.26	221.6	183.04	1.0425	190.82
2004-III.....	...	221.6	183.04	11.4	182.54	10.8	.8400	153.75	222.2	184.43	1.0425	192.27
2004-IV.....	4.0	222.2	184.43	11.1	190.60	10.8	.9700	186.08	222.5	192.05	1.0425	200.22
2005-I.....	...	222.5	192.05	11.8	190.94	10.8	1.1000	211.26	223.4	191.06	1.0425	199.18
2005-II.....	...	223.4	191.06	11.8	191.28	10.9	.9800	187.24	224.3	191.26	1.0425	199.39
2005-III.....	...	224.3	191.26	11.8	191.62	10.9	.8400	160.66	225.1	192.76	1.0425	200.96
2005-IV.....	4.0	225.1	192.76	11.4	199.64	11.0	.9700	194.48	225.6	200.75	1.0425	209.28

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D5.—Average monthly benefit of young husbands^a of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1983-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Ratio to average benefit in force end of period
							Amount	Amount				
1983	3.5	(b)	\$5.35	2.4	\$66.58	.3	-1.0588	-\$5.86	2.1	\$75.19	1.0154	\$76.35
1984	3.5	2.1	75.19	2.6	68.71	.9	1.1383	88.59	3.8	69.21	1.0876	75.27
1985	3.1	3.8	69.21	1.7	67.93	.7	1.2145	86.66	4.8	67.85	1.1262	76.41
1986	1.3	4.8	67.85	1.7	69.95	.9	1.2680	87.15	5.6	66.15	1.1475	75.91
1987	4.2	5.6	66.15	1.8	67.59	1.2	1.0307	71.05	6.2	68.39	1.1575	79.16
1988	4.0	6.2	68.39	1.7	67.10	1.3	.9748	69.33	6.5	70.07	1.1583	81.16
1989	4.7	6.5	70.07	1.3	70.12	1.2	.9034	66.28	6.6	73.64	1.1635	85.68
1990	5.4	6.6	73.64	1.5	71.78	1.2	.8208	63.71	6.9	78.32	1.1668	91.38
1991	3.7	6.9	78.32	1.8	79.93	1.3	.8620	70.01	7.4	82.00	1.1657	95.59
1992	3.0	7.4	82.00	2.0	80.52	1.3	.8594	72.58	8.1	84.63	1.1723	99.21
1993	2.6	8.1	84.63	1.9	80.18	1.5	.9417	81.76	8.5	85.97	1.1748	101.00
1994	2.8	8.5	85.97	1.7	87.79	1.6	.9990	88.29	8.7	88.32	1.1848	104.64
1995	2.6	8.7	88.32	1.5	93.36	1.6	1.0362	93.89	8.7	90.54	1.1773	106.59
1996-I	...	8.7	90.54	.4	104.19	.4	.6108	55.30	8.7	92.58	1.1087	102.64
1996-II	...	8.7	92.58	.4	101.24	.4	.9700	89.80	8.7	93.10	1.1750	109.39
1996-III	...	8.7	93.10	.4	98.30	.4	.9400	87.51	8.7	93.60	1.1750	109.98
1996-IV	2.9	8.7	93.60	.4	98.11	.4	.9100	87.66	8.7	96.80	1.1750	113.74
1997-I	...	8.7	96.80	.4	98.44	.4	1.0000	96.80	8.6	96.88	1.1750	113.83
1997-II	...	8.6	96.88	.4	98.77	.4	.9700	93.97	8.6	97.10	1.1750	114.09
1997-III	...	8.6	97.10	.4	99.10	.4	.9400	91.27	8.6	97.45	1.1750	114.51
1997-IV	3.2	8.6	97.45	.4	102.61	.4	.9100	91.54	8.6	101.12	1.1750	118.82
1998-I	...	8.6	101.12	.4	103.81	.4	1.0000	101.12	8.6	101.24	1.1750	118.96
1998-II	...	8.6	101.24	.4	105.01	.4	.9700	98.21	8.6	101.56	1.1750	119.34
1998-III	...	8.6	101.56	.4	106.21	.4	.9400	95.47	8.6	102.07	1.1750	119.93
1998-IV	3.3	8.6	102.07	.4	110.95	.4	.9100	95.97	8.5	106.16	1.1750	124.73
1999-I	...	8.5	106.16	.4	110.55	.4	1.0000	106.16	8.5	106.38	1.1750	124.99
1999-II	...	8.5	106.38	.4	110.14	.4	.9700	103.18	8.5	106.70	1.1750	125.38
1999-III	...	8.5	106.70	.4	109.73	.4	.9400	100.30	8.5	107.15	1.1750	125.90
1999-IV	3.4	8.5	107.15	.4	113.04	.4	.9100	100.84	8.5	111.39	1.1750	130.89
2000-I	...	8.5	111.39	.4	112.50	.4	1.0000	111.39	8.5	111.46	1.1750	130.96
2000-II	...	8.5	111.46	.4	111.96	.4	.9700	108.11	8.5	111.64	1.1750	131.18
2000-III	...	8.5	111.64	.4	111.42	.4	.9400	104.94	8.5	111.95	1.1750	131.54
2000-IV	3.5	8.5	111.95	.4	114.76	.4	.9100	105.46	8.5	116.33	1.1750	136.69
2001-I	...	8.5	116.33	.4	115.60	.4	1.0000	116.33	8.5	116.30	1.1750	136.65
2001-II	...	8.5	116.30	.4	116.45	.4	.9700	112.81	8.5	116.47	1.1750	136.86
2001-III	...	8.5	116.47	.4	117.29	.4	.9400	109.48	8.5	116.84	1.1750	137.29
2001-IV	3.7	8.5	116.84	.4	122.50	.4	.9100	110.28	8.5	121.76	1.1750	143.06
2002-I	...	8.5	121.76	.4	122.58	.4	1.0000	121.76	8.5	121.80	1.1750	143.11
2002-II	...	8.5	121.80	.4	122.65	.4	.9700	118.14	8.5	122.01	1.1750	143.36
2002-III	...	8.5	122.01	.4	122.73	.4	.9400	114.69	8.5	122.40	1.1750	143.81
2002-IV	3.9	8.5	122.40	.4	127.59	.4	.9100	115.75	8.5	127.76	1.1750	150.11
2003-I	...	8.5	127.59	.4	127.40	.4	1.0000	127.59	8.5	127.75	1.1750	150.11
2003-II	...	8.5	127.75	.4	127.21	.4	.9700	123.92	8.6	127.91	1.1750	150.29
2003-III	...	8.6	127.91	.4	127.02	.4	.9400	120.23	8.6	128.24	1.1750	150.69
2003-IV	4.0	8.6	128.24	.4	131.90	.4	.9100	121.39	8.6	133.90	1.1750	157.33
2004-I	...	8.6	133.90	.4	132.26	.4	1.0000	133.90	8.6	133.81	1.1750	157.23
2004-II	...	8.6	133.81	.4	132.62	.4	.9700	129.80	8.7	133.94	1.1750	157.38
2004-III	...	8.7	133.94	.4	132.98	.4	.9400	125.91	8.7	134.28	1.1750	157.77
2004-IV	4.0	8.7	134.28	.4	138.67	.4	.9100	127.10	8.7	140.22	1.1750	164.76
2005-I	...	8.7	140.22	.5	138.79	.4	1.0000	140.22	8.7	140.15	1.1750	164.67
2005-II	...	8.7	140.15	.5	138.92	.4	.9700	135.94	8.8	140.27	1.1750	164.81
2005-III	...	8.8	140.27	.5	139.04	.4	.9400	131.85	8.8	140.60	1.1750	165.21
2005-IV	4.0	8.8	140.60	.4	144.73	.4	.9100	133.09	8.8	146.80	1.1750	172.49

a. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

b. Fewer than 50.

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Annual average amount of awarded benefits shown earlier. Future quarterly average amount of awarded benefits derived from annual average amount by linear interpolation. (Amounts shown are at end-of-period rates.)
- (3) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the period has been adjusted to the end-of-period rate; future ratios projected based on historical trend.
- (4) Historical average terminated benefit computed by dividing (a) number in force at beginning of period times average amount in force, plus number of awards times average amount awarded at beginning-of-period rate, minus number in force at end of period times average amount in force at beginning-of-period rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of period.
- (5) Historical average amount in force from 1-A Table In Force Supplement. Future average amount in force at end of period computed by dividing (a) number in force at beginning of period times average amount in force at end-of-period rate, plus number of awards times average amount awarded at end-of-period rate, minus number of terminations times average terminated benefit at end of period, by (b) number in force at end of period.
- (6) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (7) Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D6.—Average monthly benefit of aged wives of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of period	Amount
							Ratio to average benefit in force beginning of period	Amount				
1975	8.0	59.3	\$74.33	31.9	\$82.39	26.7	1.0032	\$80.54	64.5	\$81.21	1.0004	\$81.24
1976	6.4	64.5	81.21	36.6	85.10	31.1	.9867	85.25	69.9	86.25	1.0012	86.35
1977	5.9	69.9	86.25	36.9	92.69	32.0	1.0026	91.57	74.9	91.91	1.0011	92.01
1978	6.5	74.9	91.91	35.3	101.29	33.3	1.0296	100.78	77.0	98.20	1.0039	98.58
1979	9.9	77.0	98.20	32.7	114.39	33.8	1.0341	111.60	75.9	109.01	1.0020	109.23
1980	14.3	75.9	109.01	32.6	131.23	32.5	1.0512	130.98	76.0	124.69	1.0018	124.92
1981	11.2	76.0	124.69	30.4	141.84	31.2	1.0578	146.68	75.2	137.03	1.0030	137.44
1982	7.4	75.2	137.03	31.5	153.31	31.7	1.0629	156.42	75.0	146.17	1.0023	146.51
1983	3.5	75.0	146.17	33.1	160.03	32.2	1.0694	161.78	75.9	150.66	1.0084	151.92
1984	3.5	75.9	150.66	31.9	165.03	31.8	1.0521	164.06	76.0	156.35	1.0095	157.83
1985	3.1	76.0	156.35	32.4	169.83	32.6	1.0420	167.96	75.8	162.00	1.0114	163.84
1986	1.3	75.8	162.00	32.1	171.39	32.2	1.0368	170.11	75.6	164.66	1.0111	166.48
1987	4.2	75.6	164.66	30.5	181.09	31.3	1.0527	180.62	74.9	172.19	1.0117	174.21
1988	4.0	74.9	172.19	28.3	189.53	30.5	1.0790	193.22	72.7	180.63	1.0127	182.92
1989	4.7	72.7	180.63	26.3	200.01	29.9	1.0799	204.24	69.1	190.86	1.0122	193.19
1990	5.4	69.1	190.86	25.2	211.02	28.6	1.1007	221.42	65.6	202.12	1.0129	204.73
1991	3.7	65.6	202.12	24.4	222.04	27.1	1.1278	236.39	62.9	211.05	1.0136	213.91
1992	3.0	62.9	211.05	25.4	227.22	26.7	1.1141	242.18	61.6	218.57	1.0141	221.65
1993	2.6	61.6	218.57	25.5	232.12	26.9	1.0594	237.57	60.2	224.70	1.0150	228.08
1994	2.8	60.2	224.70	24.2	247.57	25.9	1.0391	240.02	58.5	233.94	1.0141	237.25
1995	2.6	58.5	233.94	22.8	259.16	25.3	1.0430	250.35	56.0	243.24	1.0148	246.84
1996-I .....	...	56.0	243.24	5.6	254.31	6.2	1.0356	251.89	55.4	243.39	1.0154	247.13
1996-II .....	...	55.4	243.39	5.9	255.46	6.1	1.0500	255.56	55.2	243.31	1.0145	246.84
1996-III .....	...	55.2	243.31	5.9	256.60	6.1	1.0500	255.48	54.9	243.38	1.0145	246.91
1996-IV	2.9	54.9	243.38	5.7	265.23	6.1	1.0500	262.98	54.5	250.60	1.0145	254.23
1997-I .....	...	54.5	250.60	6.1	265.63	6.0	1.0500	263.13	54.6	250.90	1.0145	254.54
1997-II .....	...	54.6	250.90	6.1	266.04	6.1	1.0500	263.45	54.7	251.21	1.0145	254.85
1997-III .....	...	54.7	251.21	6.1	266.44	6.1	1.0500	263.77	54.8	251.52	1.0145	255.17
1997-IV	3.2	54.8	251.52	5.9	275.38	6.1	1.0500	272.57	54.7	259.87	1.0145	263.63
1998-I .....	...	54.7	259.87	6.2	275.99	6.1	1.0500	272.86	54.8	260.26	1.0145	264.03
1998-II .....	...	54.8	260.26	6.2	276.59	6.1	1.0500	273.27	54.9	260.66	1.0145	264.44
1998-III .....	...	54.9	260.66	6.2	277.20	6.1	1.0500	273.69	55.1	261.08	1.0145	264.87
1998-IV	3.3	55.1	261.08	6.0	286.97	6.1	1.0500	283.20	55.0	270.11	1.0145	274.03
1999-I .....	...	55.0	270.11	6.3	287.29	6.1	1.0500	283.62	55.2	270.58	1.0145	274.51
1999-II .....	...	55.2	270.58	6.3	287.60	6.1	1.0500	284.11	55.4	271.02	1.0145	274.95
1999-III .....	...	55.4	271.02	6.3	287.92	6.1	1.0500	284.57	55.5	271.44	1.0145	275.38
1999-IV	3.4	55.5	271.44	6.1	298.03	6.1	1.0500	294.72	55.5	281.05	1.0145	285.12
2000-I .....	...	55.5	281.05	6.4	298.71	6.2	1.0500	295.10	55.7	281.52	1.0145	285.60
2000-II .....	...	55.7	281.52	6.4	299.38	6.2	1.0500	295.60	55.9	282.00	1.0145	286.09
2000-III .....	...	55.9	282.00	6.4	300.05	6.2	1.0500	296.10	56.1	282.50	1.0145	286.59
2000-IV	3.5	56.1	282.50	6.2	311.25	6.2	1.0500	307.03	56.1	292.87	1.0145	297.11
2001-I .....	...	56.1	292.87	6.5	311.72	6.2	1.0500	307.51	56.3	293.42	1.0145	297.68
2001-II .....	...	56.3	293.42	6.5	312.18	6.3	1.0500	308.09	56.6	293.95	1.0145	298.21
2001-III .....	...	56.6	293.95	6.5	312.65	6.3	1.0500	308.65	56.8	294.47	1.0145	298.74
2001-IV	3.7	56.8	294.47	6.3	324.70	6.3	1.0500	320.65	56.8	305.83	1.0145	310.26
2002-I .....	...	56.8	305.83	6.6	325.07	6.3	1.0500	321.12	57.0	306.36	1.0145	310.80
2002-II .....	...	57.0	306.36	6.6	325.44	6.3	1.0500	321.68	57.3	306.86	1.0145	311.31
2002-III .....	...	57.3	306.86	6.6	325.81	6.4	1.0500	322.20	57.5	307.33	1.0145	311.79
2002-IV	3.9	57.5	307.33	6.4	338.90	6.4	1.0500	335.31	57.5	319.74	1.0145	324.37
2003-I .....	...	57.5	319.74	6.7	339.47	6.4	1.0500	335.73	57.8	320.27	1.0145	324.91
2003-II .....	...	57.8	320.27	6.7	340.04	6.4	1.0500	336.28	58.1	320.78	1.0145	325.43
2003-III .....	...	58.1	320.78	6.7	340.60	6.5	1.0500	336.82	58.4	321.29	1.0145	325.95
2003-IV	4.0	58.4	321.29	6.5	354.82	6.5	1.0500	350.88	58.4	334.62	1.0145	339.47
2004-I .....	...	58.4	334.62	6.8	355.39	6.5	1.0500	351.35	58.8	335.19	1.0145	340.05
2004-II .....	...	58.8	335.19	6.8	355.97	6.5	1.0500	351.95	59.1	335.74	1.0145	340.61
2004-III .....	...	59.1	335.74	6.8	356.54	6.6	1.0500	352.53	59.4	336.28	1.0145	341.16
2004-IV	4.0	59.4	336.28	6.6	371.40	6.6	1.0500	367.24	59.4	350.23	1.0145	355.31
2005-I .....	...	59.4	350.23	7.0	372.22	6.6	1.0500	367.74	59.8	350.88	1.0145	355.96
2005-II .....	...	59.8	350.88	7.0	373.05	6.6	1.0500	368.42	60.2	351.52	1.0145	356.62
2005-III .....	...	60.2	351.52	7.0	373.87	6.7	1.0500	369.09	60.5	352.16	1.0145	357.27
2005-IV	4.0	60.5	352.16	6.8	389.67	6.7	1.0500	384.59	60.6	366.87	1.0145	372.19

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D7.—Average monthly benefit of aged husbands of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Amount
							Amount	Ratio to average benefit in force beginning of period				
1975	8.0	.6	\$57.05	.2	\$61.07	.2	.9948	\$61.29	.6	\$61.48	1.0020	\$61.60
1976	6.4	.6	61.48	.2	64.21	.2	1.0274	67.21	.6	64.57	1.0003	64.59
1977	5.9	.6	64.57	1.5	80.86	.4	1.9901	136.08	1.7	77.36	1.0048	77.73
1978	6.5	1.7	77.36	1.5	76.83	.6	.9746	80.29	2.6	79.62	.9943	79.17
1979	9.9	2.6	79.62	1.0	87.60	.9	1.0784	94.37	2.7	85.39	.9851	84.12
1980	14.3	2.7	85.39	1.0	87.86	.8	1.0164	99.20	2.9	94.02	.9771	91.87
1981	11.2	2.9	94.02	.9	96.36	.9	1.0119	105.79	2.9	101.65	.9856	100.19
1982	7.4	2.9	101.65	.8	104.59	.8	.9308	101.62	2.9	104.49	.9742	101.79
1983	3.5	2.9	104.49	.9	110.22	.9	1.1065	119.66	2.9	105.42	.9643	101.66
1984	3.5	2.9	105.42	.9	107.82	.9	1.0931	119.27	3.0	105.77	.9549	101.00
1985	3.1	3.0	105.77	.9	121.42	.8	1.1449	124.85	3.1	108.36	.9454	102.44
1986	1.3	3.1	108.36	.9	122.78	1.0	1.1378	124.90	3.0	108.95	.9295	101.27
1987	4.2	3.0	108.95	.9	123.59	.9	1.0765	122.21	3.1	114.27	.9527	108.86
1988	4.0	3.1	114.27	.9	113.38	.9	1.1146	132.46	3.0	114.82	.9194	105.57
1989	4.7	3.0	114.82	.8	124.97	.9	1.1296	135.79	3.0	118.64	.9455	112.18
1990	5.4	3.0	118.64	.7	134.22	.9	1.1208	140.16	2.8	125.17	.9434	118.09
1991	3.7	2.8	125.17	.7	142.78	.8	1.1671	151.49	2.7	130.40	.9725	126.82
1992	3.0	2.7	130.40	.7	137.73	.8	1.1464	153.98	2.6	132.49	1.0195	135.08
1993	2.6	2.6	132.49	.8	139.41	.7	1.0817	147.04	2.7	135.25	1.0348	139.96
1994	2.8	2.7	135.25	.8	134.24	.7	.9378	130.39	2.7	139.98	1.0378	145.27
1995	2.6	2.7	139.98	.8	153.92	.7	1.0065	144.55	2.8	146.23	1.0663	155.92
1996-I	...	2.8	146.23	.2	161.69	.2	.9398	137.42	2.8	147.79	1.0625	157.03
1996-II	...	2.8	147.79	.2	159.15	.2	1.1000	162.57	2.8	147.62	1.0500	155.00
1996-III	...	2.8	147.62	.2	156.62	.2	1.0500	155.00	2.8	147.79	1.0500	155.18
1996-IV	2.9	2.8	147.79	.2	158.55	.2	1.0500	159.70	2.8	152.03	1.0500	159.63
1997-I	...	2.8	152.03	.2	158.77	.2	1.1000	167.23	2.8	151.49	1.0500	159.07
1997-II	...	2.8	151.49	.2	158.99	.2	1.1000	166.64	2.8	150.96	1.0500	158.51
1997-III	...	2.8	150.96	.2	159.21	.2	1.0500	158.51	2.8	151.03	1.0500	158.58
1997-IV	3.2	2.8	151.03	.2	164.54	.2	1.0500	163.68	2.8	155.95	1.0500	163.74
1998-I	...	2.8	155.95	.2	164.97	.2	1.1000	171.54	2.8	155.51	1.0500	163.28
1998-II	...	2.8	155.51	.2	165.40	.2	1.1000	171.06	2.9	155.13	1.0500	162.89
1998-III	...	2.9	155.13	.2	165.83	.2	1.0500	162.89	2.9	155.38	1.0500	163.15
1998-IV	3.3	2.9	155.38	.2	171.75	.2	1.0500	168.55	2.9	160.76	1.0500	168.80
1999-I	...	2.9	160.76	.2	171.77	.2	1.1000	176.84	2.9	160.45	1.0500	168.48
1999-II	...	2.9	160.45	.2	171.79	.2	1.1000	176.50	2.9	160.17	1.0500	168.18
1999-III	...	2.9	160.17	.2	171.81	.2	1.0500	168.18	2.9	160.48	1.0500	168.51
1999-IV	3.4	2.9	160.48	.2	177.66	.2	1.0500	174.26	2.9	166.29	1.0500	174.60
2000-I	...	2.9	166.29	.2	177.96	.2	1.1000	182.92	2.9	166.06	1.0500	174.36
2000-II	...	2.9	166.06	.2	178.26	.2	1.1000	182.66	3.0	165.81	1.0500	174.10
2000-III	...	3.0	165.81	.2	178.56	.2	1.0500	174.10	3.0	166.20	1.0500	174.51
2000-IV	3.5	3.0	166.20	.2	185.11	.2	1.0500	180.64	3.0	172.45	1.0500	181.07
2001-I	...	3.0	172.45	.2	185.43	.2	1.1000	189.69	3.0	172.22	1.0500	180.83
2001-II	...	3.0	172.22	.2	185.74	.2	1.1000	189.44	3.0	172.03	1.0500	180.63
2001-III	...	3.0	172.03	.2	186.05	.2	1.0500	180.63	3.0	172.50	1.0500	181.12
2001-IV	3.7	3.0	172.50	.2	193.26	.2	1.0500	187.85	3.0	179.27	1.0500	188.23
2002-I	...	3.0	179.27	.2	193.57	.2	1.1000	197.19	3.1	179.11	1.0500	188.06
2002-II	...	3.1	179.11	.2	193.89	.2	1.1000	197.02	3.1	178.98	1.0500	187.93
2002-III	...	3.1	178.98	.2	194.20	.2	1.0500	187.93	3.1	179.53	1.0500	188.51
2002-IV	3.9	3.1	179.53	.2	202.11	.2	1.0500	195.88	3.1	187.00	1.0500	196.35
2003-I	...	3.1	187.00	.3	202.46	.2	1.1000	205.70	3.1	186.89	1.0500	196.24
2003-II	...	3.1	186.89	.3	202.82	.2	1.1000	205.58	3.2	186.81	1.0500	196.15
2003-III	...	3.2	186.81	.3	203.18	.2	1.0500	196.15	3.2	187.44	1.0500	196.81
2003-IV	4.0	3.2	187.44	.3	211.68	.2	1.0500	204.71	3.2	195.53	1.0500	205.31
2004-I	...	3.2	195.53	.3	211.73	.2	1.1000	215.08	3.2	195.44	1.0500	205.21
2004-II	...	3.2	195.44	.3	211.79	.2	1.1000	214.98	3.2	195.40	1.0500	205.17
2004-III	...	3.2	195.40	.3	211.84	.2	1.0500	205.17	3.3	196.01	1.0500	205.81
2004-IV	4.0	3.3	196.01	.3	220.38	.2	1.0500	214.07	3.3	204.41	1.0500	214.63
2005-I	...	3.3	204.41	.3	220.66	.2	1.1000	224.85	3.3	204.32	1.0500	214.54
2005-II	...	3.3	204.32	.3	220.94	.2	1.1000	224.75	3.3	204.19	1.0500	214.40
2005-III	...	3.3	204.19	.3	221.22	.2	1.0500	214.40	3.4	204.76	1.0500	215.00
2005-IV	4.0	3.4	204.76	.3	230.36	.2	1.0500	223.62	3.4	213.55	1.0500	224.23

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D8.—Average monthly benefit of total spouses of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Amount
							Amount	Ratio to average benefit in force beginning of period				
1975.....	8.0	428.1	\$62.15	148.7	\$69.85	107.7	1.0277	\$68.98	469.1	\$67.56	.9979	\$67.42
1976.....	6.4	469.1	67.56	147.4	76.52	125.2	1.0179	73.17	491.3	72.95	1.0005	72.98
1977.....	5.9	491.3	72.95	151.9	83.96	130.4	1.0123	78.21	512.8	79.00	1.0013	79.10
1978.....	6.5	512.8	79.00	130.2	92.63	130.4	1.0262	86.34	512.6	85.73	1.0044	86.11
1979.....	9.9	512.6	85.73	113.2	105.19	131.6	1.0328	97.31	494.2	95.88	1.0039	96.26
1980.....	14.3	494.2	95.88	108.5	113.48	123.1	1.0159	111.33	479.6	110.02	1.0041	110.48
1981.....	11.2	479.6	110.02	95.6	113.59	127.9	.9960	121.86	447.3	120.77	1.0070	121.62
1982.....	7.4	447.3	120.77	77.8	120.09	136.8	.9936	128.87	388.3	128.21	1.0080	129.24
1983.....	3.5	388.3	128.21	80.1	123.71	139.2	1.0608	140.77	329.2	127.10	1.0163	129.17
1984.....	3.5	329.2	127.10	81.8	124.17	85.7	1.0356	136.23	325.4	128.46	1.0192	130.92
1985.....	3.1	325.4	128.46	83.5	126.69	80.8	1.0428	138.10	328.1	129.59	1.0231	132.58
1986.....	1.3	328.1	129.59	82.4	127.01	86.1	1.0627	139.51	324.4	128.01	1.0254	131.26
1987.....	4.2	324.4	128.01	76.5	133.47	84.8	1.0805	144.12	316.0	130.84	1.0301	134.77
1988.....	4.0	316.0	130.84	73.4	136.79	82.6	1.0760	146.42	306.9	133.95	1.0335	138.45
1989.....	4.7	306.9	133.95	68.7	143.76	77.3	1.0757	150.87	298.3	138.90	1.0382	144.20
1990.....	5.4	298.3	138.90	69.2	148.76	73.9	1.0982	160.77	293.6	144.16	1.0401	149.94
1991.....	3.7	293.6	144.16	72.4	151.75	71.9	1.1107	166.04	294.1	146.99	1.0425	153.23
1992.....	3.0	294.1	146.99	77.9	151.64	71.4	1.1155	168.89	300.6	148.18	1.0459	154.98
1993.....	2.6	300.6	148.18	74.5	156.53	71.7	1.1276	171.43	303.4	148.90	1.0481	156.07
1994.....	2.8	303.4	148.90	69.4	164.94	70.1	1.1169	170.96	302.7	151.71	1.0521	159.61
1995.....	2.6	302.7	151.71	63.0	175.12	69.8	1.1276	175.52	295.9	155.17	1.0541	163.56
1996-I....	...	295.9	155.17	14.6	175.53	17.2	1.0446	162.08	293.3	155.77	1.0576	164.74
1996-II....	...	293.3	155.77	17.1	171.48	17.4	1.1313	176.23	293.0	155.47	1.0653	165.62
1996-III....	...	293.0	155.47	17.1	172.40	17.4	1.0549	164.02	292.7	155.96	1.0646	166.03
1996-IV....	2.9	292.7	155.96	16.6	178.37	17.3	1.1232	180.26	292.0	160.34	1.0642	170.63
1997-I....	...	292.0	160.34	17.0	181.19	17.5	1.1927	191.24	291.5	159.70	1.0641	169.94
1997-II....	...	291.5	159.70	17.0	181.62	17.5	1.1290	180.29	291.0	159.74	1.0638	169.94
1997-III....	...	291.0	159.74	17.0	182.06	17.5	1.0529	168.19	290.5	160.54	1.0633	170.70
1997-IV....	3.2	290.5	160.54	16.5	188.33	17.4	1.1218	185.86	289.5	165.77	1.0629	176.20
1998-I....	...	289.5	165.77	17.2	189.74	17.5	1.1928	197.73	289.2	165.26	1.0628	175.63
1998-II....	...	289.2	165.26	17.2	190.95	17.5	1.1293	186.62	288.8	165.49	1.0625	175.82
1998-III....	...	288.8	165.49	17.2	192.16	17.5	1.0533	174.31	288.4	166.54	1.0619	176.84
1998-IV....	3.3	288.4	166.54	16.6	199.76	17.5	1.1216	192.95	287.5	172.38	1.0614	182.97
1999-I....	...	287.5	172.38	17.3	199.75	17.5	1.1935	205.74	287.4	172.00	1.0613	182.55
1999-II....	...	287.4	172.00	17.3	199.60	17.5	1.1303	194.42	287.3	172.31	1.0609	182.80
1999-III....	...	287.3	172.31	17.3	199.46	17.5	1.0549	181.76	287.2	173.37	1.0604	183.83
1999-IV....	3.4	287.2	173.37	16.8	206.08	17.5	1.1225	201.23	286.5	179.52	1.0600	190.28
2000-I....	...	286.5	179.52	17.5	206.11	17.5	1.1942	214.38	286.6	179.02	1.0598	189.73
2000-II....	...	286.6	179.02	17.5	205.95	17.5	1.1316	202.59	286.6	179.23	1.0595	189.90
2000-III....	...	286.6	179.23	17.5	205.79	17.5	1.0570	189.45	286.7	180.24	1.0590	190.86
2000-IV....	3.5	286.7	180.24	17.0	212.82	17.5	1.1245	209.76	286.2	186.71	1.0586	197.65
2001-I....	...	286.2	186.71	17.7	213.95	17.5	1.1957	223.24	286.5	186.17	1.0585	197.05
2001-II....	...	286.5	186.17	17.7	214.82	17.5	1.1339	211.09	286.7	186.42	1.0581	197.26
2001-III....	...	286.7	186.42	17.7	215.69	17.5	1.0599	197.57	286.9	187.55	1.0576	198.35
2001-IV....	3.7	286.9	187.55	17.2	224.57	17.5	1.1265	219.09	286.5	194.80	1.0572	205.95
2002-I....	...	286.5	194.80	18.1	224.38	17.6	1.1967	233.12	287.0	194.32	1.0570	205.40
2002-II....	...	287.0	194.32	18.1	224.53	17.6	1.1351	220.57	287.5	194.61	1.0567	205.65
2002-III....	...	287.5	194.61	18.1	224.69	17.6	1.0613	206.55	288.0	195.77	1.0562	206.76
2002-IV....	3.9	288.0	195.77	17.5	233.60	17.6	1.1273	229.31	287.8	203.68	1.0558	215.03
2003-I....	...	287.8	203.68	18.6	233.42	17.7	1.1973	243.86	288.7	203.13	1.0556	214.41
2003-II....	...	288.7	203.13	18.6	233.46	17.7	1.1360	230.76	289.5	203.38	1.0552	214.61
2003-III....	...	289.5	203.38	18.6	233.49	17.8	1.0628	216.15	290.3	204.52	1.0547	215.72
2003-IV....	4.0	290.3	204.52	18.0	242.88	17.8	1.1285	240.04	290.4	212.92	1.0544	224.49
2004-I....	...	290.4	212.92	19.0	243.23	17.9	1.1981	255.09	291.5	212.31	1.0541	223.80
2004-II....	...	291.5	212.31	19.0	243.88	17.9	1.1373	241.46	292.6	212.57	1.0538	224.00
2004-III....	...	292.6	212.57	19.0	244.54	18.0	1.0644	226.25	293.5	213.79	1.0533	225.19
2004-IV....	4.0	293.5	213.79	18.4	255.02	18.1	1.1296	251.17	293.9	222.64	1.0529	234.43
2005-I....	...	293.9	222.64	19.5	255.25	18.1	1.1987	266.89	295.3	222.08	1.0527	233.79
2005-II....	...	295.3	222.08	19.5	255.76	18.2	1.1382	252.77	296.6	222.42	1.0524	234.06
2005-III....	...	296.6	222.42	19.5	256.26	18.3	1.0654	236.95	297.8	223.74	1.0519	235.35
2005-IV....	4.0	297.8	223.74	18.9	267.04	18.3	1.1303	263.01	298.4	233.03	1.0515	245.03

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D9.—Average monthly benefit of minor children of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
 [Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of period	Amount
							Ratio to average benefit in force beginning of period	Amount				
1975	8.0	1,139.1	\$53.41	384.1	\$58.92	268.4	.9647	\$55.65	1,254.8	\$58.50	1.0010	\$58.56
1976	6.4	1,254.8	58.50	360.4	66.33	309.4	.9389	58.44	1,305.8	64.27	1.0022	64.41
1977	5.9	1,305.8	64.27	360.2	74.75	321.3	.9363	63.72	1,344.7	70.89	1.0018	71.02
1978	6.5	1,344.7	70.89	297.2	83.57	320.9	.9384	70.85	1,321.0	78.63	1.0037	78.92
1979	9.9	1,321.0	78.63	247.3	96.60	313.4	.9314	80.48	1,254.9	89.92	1.0020	90.10
1980	14.3	1,254.9	89.92	233.1	101.06	287.4	.9254	95.11	1,200.6	104.33	1.0026	104.60
1981	11.2	1,200.6	104.33	202.2	95.29	304.4	.9376	108.77	1,098.4	114.21	1.0125	115.64
1982	7.4	1,098.4	114.21	151.8	98.69	314.5	.9323	114.36	935.7	121.82	1.0202	124.28
1983	3.5	935.7	121.82	153.3	105.67	185.2	.7378	93.02	903.8	129.40	1.0336	133.75
1984	3.5	903.8	129.40	172.9	108.28	166.8	.9045	121.14	909.9	131.40	1.0398	136.63
1985	3.1	909.9	131.40	188.5	111.51	149.6	.9163	124.13	948.8	132.70	1.0463	138.85
1986	1.3	948.8	132.70	196.5	113.08	164.8	.9647	129.69	980.5	131.13	1.0554	138.39
1987	4.2	980.5	131.13	191.6	116.73	180.8	.9538	130.33	991.3	134.35	1.0642	142.97
1988	4.0	991.3	134.35	195.6	118.04	199.4	.9437	131.86	987.6	137.14	1.0693	146.65
1989	4.7	987.6	137.14	196.8	125.38	190.0	.9431	135.42	994.4	141.69	1.0723	151.94
1990	5.4	994.4	141.69	216.2	131.67	181.6	.9362	139.82	1,029.0	147.54	1.0764	158.81
1991	3.7	1,029.0	147.54	249.5	135.16	180.8	.9393	143.71	1,097.7	150.58	1.0804	162.69
1992	3.0	1,097.7	150.58	305.4	135.25	190.8	.9342	144.89	1,212.3	151.77	1.0880	165.12
1993	2.6	1,212.3	151.77	316.3	138.24	202.3	.9327	145.23	1,326.2	153.25	1.0945	167.73
1994	2.8	1,326.2	153.25	325.8	144.33	219.9	.9157	144.27	1,432.2	156.70	1.0989	172.20
1995	2.6	1,432.2	156.70	314.3	154.08	244.6	.9182	147.63	1,502.0	161.64	1.1007	177.92
1996-I	...	1,502.0	161.64	74.6	156.93	58.5	.5981	96.67	1,518.0	163.91	1.1024	180.69
1996-II	...	1,518.0	163.91	78.5	156.76	65.4	.9400	154.08	1,531.2	163.96	1.0970	179.87
1996-III	...	1,531.2	163.96	78.5	156.59	66.0	.8400	137.73	1,543.7	164.71	1.0970	180.69
1996-IV	2.9	1,543.7	164.71	76.0	160.96	66.4	.9400	159.33	1,553.4	169.52	1.0970	185.96
1997-I	...	1,553.4	169.52	79.0	161.65	67.7	1.0400	176.30	1,564.7	168.83	1.0970	185.21
1997-II	...	1,564.7	168.83	79.0	162.33	68.2	.9400	158.70	1,575.5	168.94	1.0970	185.33
1997-III	...	1,575.5	168.94	79.0	163.01	68.6	.8400	141.91	1,585.9	169.82	1.0970	186.29
1997-IV	3.2	1,585.9	169.82	76.5	168.93	69.0	.9400	164.75	1,593.4	175.42	1.0970	192.44
1998-I	...	1,593.4	175.42	79.4	170.83	69.4	1.0400	182.44	1,603.4	174.89	1.0970	191.85
1998-II	...	1,603.4	174.89	79.4	172.73	69.8	.9400	164.40	1,613.0	175.24	1.0970	192.24
1998-III	...	1,613.0	175.24	79.4	174.64	70.2	.8400	147.20	1,622.2	176.42	1.0970	193.54
1998-IV	3.3	1,622.2	176.42	76.9	182.37	70.6	.9400	171.33	1,628.6	182.74	1.0970	200.47
1999-I	...	1,628.6	182.74	80.2	181.75	70.9	1.0400	190.05	1,637.8	182.38	1.0970	200.07
1999-II	...	1,637.8	182.38	80.2	181.13	71.3	.9400	171.43	1,646.7	182.79	1.0970	200.52
1999-III	...	1,646.7	182.79	80.2	180.51	71.7	.8400	153.54	1,655.1	183.95	1.0970	201.79
1999-IV	3.4	1,655.1	183.95	77.6	186.00	72.0	.9400	178.81	1,660.8	190.52	1.0970	209.00
2000-I	...	1,660.8	190.52	80.9	185.13	72.3	1.0400	198.14	1,669.4	189.93	1.0970	208.35
2000-II	...	1,669.4	189.93	80.9	184.26	72.7	.9400	178.53	1,677.6	190.15	1.0970	208.59
2000-III	...	1,677.6	190.15	80.9	183.39	73.0	.8400	159.72	1,685.5	191.14	1.0970	209.68
2000-IV	3.5	1,685.5	191.14	78.3	188.91	73.3	.9400	185.98	1,690.6	197.95	1.0970	217.15
2001-I	...	1,690.6	197.95	81.6	190.25	73.6	1.0400	205.87	1,698.6	197.24	1.0970	216.37
2001-II	...	1,698.6	197.24	81.6	191.59	73.9	.9400	185.41	1,706.3	197.48	1.0970	216.64
2001-III	...	1,706.3	197.48	81.6	192.93	74.3	.8400	165.88	1,713.6	198.63	1.0970	217.90
2001-IV	3.7	1,713.6	198.63	79.0	201.46	74.5	.9400	193.65	1,718.1	206.33	1.0970	226.35
2002-I	...	1,718.1	206.33	83.4	201.41	74.8	1.0400	214.59	1,726.7	205.74	1.0970	225.69
2002-II	...	1,726.7	205.74	83.4	201.37	75.2	.9400	193.39	1,734.9	206.06	1.0970	226.05
2002-III	...	1,734.9	206.06	83.4	201.33	75.5	.8400	173.09	1,742.8	207.26	1.0970	227.37
2002-IV	3.9	1,742.8	207.26	80.7	209.14	75.8	.9400	202.45	1,747.7	215.64	1.0970	236.56
2003-I	...	1,747.7	215.64	85.8	208.75	76.1	1.0400	224.27	1,757.4	214.93	1.0970	235.78
2003-II	...	1,757.4	214.93	85.8	208.35	76.5	.9400	202.04	1,766.7	215.17	1.0970	236.04
2003-III	...	1,766.7	215.17	85.8	207.96	76.9	.8400	180.75	1,775.6	216.32	1.0970	237.30
2003-IV	4.0	1,775.6	216.32	83.1	215.86	77.2	.9400	211.49	1,781.4	225.15	1.0970	246.99
2004-I	...	1,781.4	225.15	88.0	216.56	77.6	1.0400	234.16	1,791.8	224.34	1.0970	246.10
2004-II	...	1,791.8	224.34	88.0	217.26	78.0	.9400	210.88	1,801.7	224.58	1.0970	246.36
2004-III	...	1,801.7	224.58	88.0	217.96	78.4	.8400	188.64	1,811.2	225.81	1.0970	247.72
2004-IV	4.0	1,811.2	225.81	85.2	227.40	78.8	.9400	220.78	1,817.6	235.13	1.0970	257.94
2005-I	...	1,817.6	235.13	90.6	227.66	79.2	1.0400	244.53	1,829.1	234.35	1.0970	257.08
2005-II	...	1,829.1	234.35	90.6	227.92	79.7	.9400	220.29	1,840.0	234.64	1.0970	257.40
2005-III	...	1,840.0	234.64	90.6	228.18	80.1	.8400	197.10	1,850.5	235.95	1.0970	258.84
2005-IV	4.0	1,850.5	235.95	87.7	237.57	80.5	.9400	230.69	1,857.8	245.68	1.0970	269.51

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D10.—Average monthly benefit of disabled children of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Amount
							Ratio to average benefit in force beginning of period	Amount				
1975	8.0	21.6	\$77.68	7.0	\$82.50	3.9	.9673	\$81.15	24.7	\$83.92	1.0037	\$84.23
1976	6.4	24.7	83.92	7.4	86.82	4.6	.9324	83.25	27.6	89.63	1.0061	90.18
1977	5.9	27.6	89.63	8.0	95.93	5.0	.8745	83.00	30.6	97.12	1.0019	97.30
1978	6.5	30.6	97.12	7.2	103.11	5.5	.9260	95.78	32.3	104.90	1.0051	105.43
1979	9.9	32.3	104.90	6.3	116.72	5.7	.9143	105.40	32.9	117.28	1.0033	117.67
1980	14.3	32.9	117.28	6.2	129.16	5.5	.8929	119.69	33.6	135.57	1.0034	136.03
1981	11.2	33.6	135.57	5.5	136.81	5.0	.9676	145.87	34.1	149.21	1.0181	151.91
1982	7.4	34.1	149.21	4.2	147.41	6.3	.9828	157.49	32.0	159.41	1.0282	163.90
1983	3.5	32.0	159.41	5.2	151.26	4.5	.9028	148.95	32.7	165.01	1.0422	171.98
1984	3.5	32.7	165.01	5.6	159.18	4.0	.9902	169.11	34.3	169.08	1.0562	178.59
1985	3.1	34.3	169.08	6.7	162.90	4.1	1.0225	178.25	36.8	172.08	1.0679	183.77
1986	1.3	36.8	172.08	6.9	165.66	4.2	1.0835	189.74	39.6	171.41	1.0894	186.73
1987	4.2	39.6	171.41	6.7	163.52	4.9	1.0059	179.66	41.3	176.52	1.1089	195.74
1988	4.0	41.3	176.52	6.6	162.34	5.3	.8995	165.13	42.7	182.71	1.1218	204.96
1989	4.7	42.7	182.71	6.3	180.75	5.1	.8854	169.38	43.8	192.51	1.1334	218.20
1990	5.4	43.8	192.51	6.6	190.51	5.2	.9091	184.47	45.2	203.45	1.1373	231.38
1991	3.7	45.2	203.45	7.5	198.66	5.4	.9329	196.81	47.3	210.74	1.1429	240.86
1992	3.0	47.3	210.74	9.5	198.19	5.1	.9743	211.47	51.7	214.21	1.1522	246.82
1993	2.6	51.7	214.21	10.2	202.30	5.5	.9522	209.27	56.5	217.75	1.1634	253.34
1994	2.8	56.5	217.75	9.7	211.54	5.8	.9190	205.71	60.4	223.74	1.1686	261.47
1995	2.6	60.4	223.74	9.7	218.92	6.3	.9055	207.87	63.9	230.20	1.1734	270.12
1996-I	...	63.9	230.20	2.2	226.92	1.6	.7696	177.15	64.5	231.38	1.1746	271.78
1996-II	...	64.5	231.38	2.5	225.37	1.7	.9300	215.18	65.3	231.56	1.1650	269.77
1996-III	...	65.3	231.56	2.5	223.81	1.7	.8200	189.88	66.2	232.33	1.1650	270.66
1996-IV	2.9	66.2	232.33	2.5	228.70	1.7	.9300	222.35	66.9	239.12	1.1650	278.58
1997-I	...	66.9	239.12	2.4	229.67	1.7	1.0100	241.52	67.6	238.72	1.1650	278.11
1997-II	...	67.6	238.72	2.4	230.64	1.8	.9300	222.01	68.3	238.87	1.1650	278.28
1997-III	...	68.3	238.87	2.4	231.61	1.8	.8200	195.87	68.9	239.73	1.1650	279.28
1997-IV	3.2	68.9	239.73	2.3	240.02	1.8	.9300	230.10	69.5	247.61	1.1650	288.47
1998-I	...	69.5	247.61	2.4	242.72	1.8	1.0100	250.09	70.1	247.38	1.1650	288.20
1998-II	...	70.1	247.38	2.4	245.43	1.8	.9300	230.06	70.6	247.76	1.1650	288.64
1998-III	...	70.6	247.76	2.4	248.13	1.8	.8200	203.16	71.1	248.93	1.1650	290.00
1998-IV	3.3	71.1	248.93	2.3	259.11	1.9	.9300	239.16	71.6	257.69	1.1650	300.21
1999-I	...	71.6	257.69	2.3	258.23	1.9	1.0100	260.27	72.1	257.64	1.1650	300.15
1999-II	...	72.1	257.64	2.3	257.35	1.9	.9300	239.60	72.5	258.09	1.1650	300.68
1999-III	...	72.5	258.09	2.3	256.47	1.9	.8200	211.64	73.0	259.24	1.1650	302.02
1999-IV	3.4	73.0	259.24	2.3	264.28	1.9	.9300	249.31	73.3	268.45	1.1650	312.74
2000-I	...	73.3	268.45	2.4	263.04	1.9	1.0100	271.13	73.8	268.20	1.1650	312.45
2000-II	...	73.8	268.20	2.4	261.81	1.9	.9300	249.43	74.3	268.48	1.1650	312.78
2000-III	...	74.3	268.48	2.4	260.57	1.9	.8200	220.16	74.7	269.48	1.1650	313.94
2000-IV	3.5	74.7	269.48	2.3	268.41	1.9	.9300	259.41	75.1	279.11	1.1650	325.16
2001-I	...	75.1	279.11	2.4	270.32	2.0	1.0100	281.90	75.6	278.76	1.1650	324.76
2001-II	...	75.6	278.76	2.4	272.22	2.0	.9300	259.25	76.0	279.06	1.1650	325.10
2001-III	...	76.0	279.06	2.4	274.12	2.0	.8200	228.83	76.5	280.20	1.1650	326.43
2001-IV	3.7	76.5	280.20	2.3	286.23	2.0	.9300	270.25	76.8	290.98	1.1650	339.00
2002-I	...	76.8	290.98	2.5	286.18	2.0	1.0100	293.89	77.3	290.76	1.1650	338.73
2002-II	...	77.3	290.76	2.5	286.12	2.0	.9300	270.40	77.8	291.13	1.1650	339.17
2002-III	...	77.8	291.13	2.5	286.06	2.0	.8200	238.73	78.2	292.32	1.1650	340.56
2002-IV	3.9	78.2	292.32	2.4	297.16	2.0	.9300	282.49	78.6	304.10	1.1650	354.27
2003-I	...	78.6	304.10	2.5	296.60	2.0	1.0100	307.14	79.1	303.78	1.1650	353.91
2003-II	...	79.1	303.78	2.5	296.03	2.1	.9300	282.52	79.6	304.08	1.1650	354.26
2003-III	...	79.6	304.08	2.5	295.47	2.1	.8200	249.35	80.1	305.22	1.1650	355.59
2003-IV	4.0	80.1	305.22	2.5	306.70	2.1	.9300	295.23	80.4	317.70	1.1650	370.12
2004-I	...	80.4	317.70	2.6	307.70	2.1	1.0100	320.88	81.0	317.30	1.1650	369.65
2004-II	...	81.0	317.30	2.6	308.69	2.1	.9300	295.09	81.5	317.60	1.1650	370.00
2004-III	...	81.5	317.60	2.6	309.68	2.1	.8200	260.43	82.0	318.82	1.1650	371.43
2004-IV	4.0	82.0	318.82	2.5	323.10	2.1	.9300	308.39	82.4	331.94	1.1650	386.71
2005-I	...	82.4	331.94	2.7	323.47	2.1	1.0100	335.26	82.9	331.58	1.1650	386.29
2005-II	...	82.9	331.58	2.7	323.83	2.2	.9300	308.37	83.5	331.93	1.1650	386.70
2005-III	...	83.5	331.93	2.7	324.20	2.2	.8200	272.18	84.0	333.23	1.1650	388.22
2005-IV	4.0	84.0	333.23	2.6	337.55	2.2	.9300	322.33	84.4	346.93	1.1650	404.17

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D11.—Average monthly benefit of student children of disabled workers in force, awarded, terminated, and in current-payment status, calendar years 1975-95 and calendar quarters 1996-2005
 [Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Average benefit in current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of period	Amount
							Ratio to average benefit in force beginning of period	Amount				
1975	8.0	127.3	\$79.49	124.1	\$83.24	95.1	.9546	\$81.95	156.3	\$86.15	1.0086	\$86.89
1976	6.4	156.3	86.15	143.6	88.66	125.5	.9290	85.15	174.5	93.89	1.0048	94.34
1977	5.9	174.5	93.89	150.3	97.15	144.1	.9362	93.08	180.7	102.59	1.0019	102.78
1978	6.5	180.7	102.59	148.9	106.17	142.6	.9476	103.53	187.0	112.00	1.0137	113.53
1979	9.9	187.0	112.00	145.6	121.55	152.5	.9430	116.07	180.1	127.85	1.0156	129.85
1980	14.3	180.1	127.85	145.9	140.44	145.1	.9303	135.95	181.0	150.04	1.0159	152.43
1981	11.2	181.0	150.04	138.1	154.45	141.9	.9207	153.61	177.2	167.78	1.0306	172.92
1982	7.4	177.2	167.78	104.4	164.48	175.9	1.0500	189.21	105.7	152.25	1.0211	155.46
1983	3.5	105.7	152.25	70.6	171.89	114.1	1.1230	176.96	62.2	138.28	1.0414	144.00
1984	3.5	62.2	138.28	61.9	181.73	83.2	1.2086	172.97	41.0	140.89	1.0632	149.80
1985	3.1	41.0	140.89	55.6	188.76	69.4	1.1370	165.15	27.2	186.90	1.0535	196.90
1986	1.3	27.2	186.90	52.5	193.11	53.5	1.0350	195.95	26.3	186.69	1.0812	201.84
1987	4.2	26.3	186.69	54.0	201.41	53.2	1.0509	204.44	27.0	195.94	1.0891	213.40
1988	4.0	27.0	195.94	61.4	213.17	56.8	1.0405	212.03	32.2	209.38	1.0888	227.98
1989	4.7	32.2	209.38	56.7	225.79	57.2	1.0326	226.37	31.7	220.53	1.0910	240.59
1990	5.4	31.7	220.53	58.4	231.50	58.3	1.0183	236.68	31.8	226.54	1.1036	250.00
1991	3.7	31.8	226.54	60.2	236.04	58.2	1.0170	238.92	33.8	231.37	1.0945	253.23
1992	3.0	33.8	231.37	65.9	237.42	62.7	1.0055	239.62	37.0	235.32	1.1132	261.96
1993	2.6	37.0	235.32	70.9	242.40	68.7	1.0132	244.61	39.1	238.91	1.1131	265.94
1994	2.8	39.1	238.91	74.1	248.34	72.6	1.0148	249.24	40.6	245.80	1.1138	273.77
1995	2.6	40.6	245.80	75.6	259.23	74.5	1.0283	259.32	41.7	254.10	1.1182	284.13
1996-I ...	...	41.7	254.10	21.5	270.77	9.9	.9687	246.16	53.3	262.31	1.0880	285.40
1996-II ...	...	53.3	262.31	18.4	268.24	21.2	.9800	257.06	50.4	266.68	1.1100	296.02
1996-III ...	...	50.4	266.68	13.6	265.71	37.8	1.0000	266.68	26.2	266.18	1.1100	295.46
1996-IV ..	2.9	26.2	266.18	17.8	270.82	5.6	1.0200	279.40	38.4	271.67	1.1100	301.56
1997-I ...	...	38.4	271.67	21.7	271.96	10.1	.9200	249.94	50.0	276.19	1.1100	306.57
1997-II ...	...	50.0	276.19	18.5	273.11	21.6	.9800	270.66	46.9	277.52	1.1100	308.05
1997-III ...	...	46.9	277.52	13.6	274.26	36.8	1.0000	277.52	23.7	275.63	1.1100	305.95
1997-IV ...	3.2	23.7	275.63	17.9	284.22	6.0	1.0200	290.16	35.5	283.37	1.1100	314.54
1998-I ...	...	35.5	283.37	21.6	287.42	10.9	.9200	260.70	46.2	290.60	1.1100	322.56
1998-II ...	...	46.2	290.60	18.4	290.62	21.9	.9800	284.79	42.7	293.59	1.1100	325.88
1998-III ...	...	42.7	293.59	13.5	293.82	35.4	1.0000	293.59	20.9	293.74	1.1100	326.05
1998-IV ..	3.3	20.9	293.74	17.7	306.82	6.4	1.0200	309.52	32.2	304.10	1.1100	337.55
1999-I ...	...	32.2	304.10	22.0	305.78	11.7	.9200	279.77	42.6	311.63	1.1100	345.91
1999-II ...	...	42.6	311.63	18.7	304.74	22.3	.9800	305.40	39.0	311.89	1.1100	346.20
1999-III ...	...	39.0	311.89	13.8	303.69	34.4	1.0000	311.89	18.4	305.71	1.1100	339.34
1999-IV ..	3.4	18.4	305.71	18.1	312.94	6.9	1.0200	322.45	29.6	312.73	1.1100	347.13
2000-I ...	...	29.6	312.73	22.5	311.48	11.0	.9200	287.71	41.0	318.76	1.1100	353.82
2000-II ...	...	41.0	318.76	19.1	310.02	21.8	.9800	312.38	38.4	318.02	1.1100	353.00
2000-III ...	...	38.4	318.02	14.1	308.55	34.1	1.0000	318.02	18.4	310.79	1.1100	344.98
2000-IV ..	3.5	18.4	310.79	18.5	317.84	6.9	1.0200	328.12	29.9	317.83	1.1100	352.80
2001-I ...	...	29.9	317.83	22.9	320.09	11.2	.9200	292.41	41.6	325.90	1.1100	361.74
2001-II ...	...	41.6	325.90	19.5	322.34	22.1	.9800	319.38	39.0	327.81	1.1100	363.87
2001-III ...	...	39.0	327.81	14.3	324.59	34.7	1.0000	327.81	18.7	325.35	1.1100	361.14
2001-IV ..	3.7	18.7	325.35	18.8	338.94	7.0	1.0200	344.16	30.5	336.80	1.1100	373.84
2002-I ...	...	30.5	336.80	23.4	338.87	11.4	.9200	309.85	42.5	345.16	1.1100	383.13
2002-II ...	...	42.5	345.16	19.9	338.80	22.5	.9800	338.26	39.8	345.89	1.1100	383.94
2002-III ...	...	39.8	345.89	14.7	338.74	35.4	1.0000	345.89	19.1	340.41	1.1100	377.85
2002-IV ..	3.9	19.1	340.41	19.2	351.88	7.2	1.0200	360.78	31.1	350.96	1.1100	389.56
2003-I ...	...	31.1	350.96	24.0	351.21	11.7	.9200	322.88	43.5	358.61	1.1100	398.06
2003-II ...	...	43.5	358.61	20.5	350.54	23.1	.9800	351.44	40.9	358.63	1.1100	398.08
2003-III ...	...	40.9	358.63	15.1	349.88	36.3	1.0000	358.63	19.6	351.89	1.1100	390.60
2003-IV ..	4.0	19.6	351.89	19.8	363.18	7.4	1.0200	373.31	32.0	362.58	1.1100	402.46
2004-I ...	...	32.0	362.58	24.7	364.35	12.0	.9200	333.57	44.7	371.33	1.1100	412.17
2004-II ...	...	44.7	371.33	21.0	365.53	23.7	.9800	363.90	42.0	372.63	1.1100	413.62
2004-III ...	...	42.0	372.63	15.5	366.70	37.3	1.0000	372.63	20.2	368.08	1.1100	408.57
2004-IV ..	4.0	20.2	368.08	20.3	382.59	7.6	1.0200	390.49	32.8	380.91	1.1100	422.81
2005-I ...	...	32.8	380.91	25.4	383.03	12.3	.9200	350.44	46.0	390.24	1.1100	433.16
2005-II ...	...	46.0	390.24	21.6	383.46	24.4	.9800	382.43	43.2	391.25	1.1100	434.29
2005-III ...	...	43.2	391.25	15.9	383.90	38.4	1.0000	391.25	20.7	385.62	1.1100	428.04
2005-IV ..	4.0	20.7	385.62	20.9	399.70	7.8	1.0200	409.09	33.8	398.38	1.1100	442.20

Sources: See sources for Table III.D5 on page 128.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D12.—Current-payment benefits to disabled workers, calendar years 1975-95 and calendar quarters 1996-2005
 [Numbers in thousands, amounts in millions]

Calendar period	Male disabled worker				Female disabled worker				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	1,627.5	\$241.82	11.511	\$4,530.3	735.8	\$184.93	11.462	\$1,559.7	\$6,090.0
1976	1,783.3	263.33	11.542	5,420.3	819.2	198.53	11.542	1,877.1	7,297.4
1977	1,877.3	285.67	11.636	6,240.0	877.4	213.32	11.631	2,177.0	8,417.0
1978	1,939.9	311.37	11.632	7,025.7	918.0	230.42	11.618	2,457.4	9,483.0
1979	1,947.4	350.33	11.439	7,804.2	930.1	257.33	11.437	2,737.4	10,541.6
1980	1,931.4	405.43	11.243	8,804.1	931.4	296.07	11.236	3,098.4	11,902.5
1981	1,911.5	454.21	11.361	9,863.7	924.0	329.48	11.368	3,460.6	13,324.4
1982	1,823.8	487.46	11.510	10,232.6	889.4	351.39	11.515	3,598.8	13,831.4
1983	1,740.9	485.48	11.954	10,103.3	850.5	348.59	11.965	3,547.2	13,650.5
1984	1,730.1	501.63	12.038	10,447.2	836.8	359.14	12.057	3,623.4	14,070.6
1985	1,768.0	518.31	11.986	10,983.3	860.5	370.40	11.985	3,820.5	14,803.7
1986	1,807.4	532.76	11.982	11,537.6	888.0	379.88	11.972	4,038.5	15,576.0
1987	1,841.2	539.18	11.992	11,904.8	914.1	383.73	11.987	4,204.7	16,109.5
1988	1,866.8	563.21	11.992	12,609.0	940.5	400.06	11.988	4,510.3	17,119.3
1989	1,888.8	587.72	11.997	13,317.7	968.4	417.30	11.990	4,845.6	18,163.3
1990	1,932.8	617.60	11.989	14,312.0	1,014.0	438.92	11.978	5,331.1	19,643.1
1991	2,012.4	652.51	11.980	15,730.2	1,081.5	465.30	11.972	6,024.6	21,754.8
1992	2,146.0	676.43	11.957	17,357.1	1,188.3	484.43	11.944	6,875.3	24,232.4
1993	2,288.1	696.07	11.975	19,072.6	1,306.5	500.70	11.966	7,827.8	26,900.3
1994	2,415.4	715.06	11.980	20,690.8	1,427.7	517.04	11.968	8,834.7	29,525.5
1995	2,515.8	739.36	11.998	22,316.8	1,551.0	537.04	11.976	9,975.3	32,292.0
1996-I	2,575.0	761.67	2.998	5,880.9	1,627.1	555.17	2.998	2,707.9	8,588.8
1996-II	2,598.6	761.75	3.000	5,938.3	1,659.0	556.00	3.000	2,767.2	8,705.6
1996-III	2,629.0	762.02	3.000	6,010.1	1,693.6	556.83	3.000	2,829.2	8,839.3
1996-IV	2,659.0	762.92	3.000	6,085.8	1,728.1	557.63	3.000	2,890.9	8,976.7
1997-I	2,687.2	786.21	3.000	6,338.2	1,760.9	574.61	3.000	3,035.4	9,373.6
1997-II	2,713.7	786.88	3.000	6,406.0	1,792.1	575.45	3.000	3,093.7	9,499.7
1997-III	2,742.0	787.58	3.000	6,478.6	1,824.2	576.27	3.000	3,153.8	9,632.4
1997-IV	2,770.2	788.55	3.000	6,553.4	1,856.2	577.07	3.000	3,213.4	9,766.8
1998-I	2,798.1	815.06	3.000	6,841.8	1,887.4	596.36	3.000	3,376.7	10,218.5
1998-II	2,826.5	815.82	3.000	6,917.7	1,918.5	597.25	3.000	3,437.4	10,355.0
1998-III	2,856.8	816.61	3.000	6,998.6	1,950.6	598.12	3.000	3,500.1	10,498.7
1998-IV	2,886.9	817.69	3.000	7,081.9	1,982.5	599.01	3.000	3,562.6	10,644.5
1999-I	2,915.7	846.06	3.000	7,400.6	2,013.7	619.70	3.000	3,743.6	11,144.2
1999-II	2,943.1	846.90	3.000	7,477.6	2,044.7	620.63	3.000	3,807.1	11,284.7
1999-III	2,972.5	847.74	3.000	7,559.8	2,076.9	621.50	3.000	3,872.4	11,432.2
1999-IV	3,001.8	848.84	3.000	7,644.2	2,108.9	622.32	3.000	3,937.3	11,581.4
2000-I	3,029.9	879.11	3.000	7,990.8	2,140.1	644.32	3.000	4,136.7	12,127.5
2000-II	3,057.0	879.99	3.000	8,070.5	2,171.1	645.20	3.000	4,202.5	12,272.9
2000-III	3,086.2	880.91	3.000	8,155.9	2,203.4	646.05	3.000	4,270.5	12,426.4
2000-IV	3,115.2	882.13	3.000	8,244.1	2,235.4	646.90	3.000	4,338.2	12,582.2
2001-I	3,142.9	914.55	3.000	8,622.9	2,266.3	670.44	3.000	4,558.1	13,181.1
2001-II	3,169.1	915.54	3.000	8,704.3	2,296.4	671.37	3.000	4,625.3	13,329.6
2001-III	3,197.4	916.54	3.000	8,791.7	2,327.9	672.29	3.000	4,695.0	13,486.7
2001-IV	3,225.7	917.82	3.000	8,881.8	2,359.1	673.19	3.000	4,764.3	13,646.1
2002-I	3,252.4	953.39	3.000	9,302.3	2,389.5	699.06	3.000	5,011.2	14,313.5
2002-II	3,277.2	954.40	3.000	9,383.4	2,419.8	700.06	3.000	5,082.0	14,465.4
2002-III	3,304.3	955.41	3.000	9,470.8	2,451.4	701.03	3.000	5,155.5	14,626.3
2002-IV	3,331.2	956.71	3.000	9,561.1	2,482.8	702.00	3.000	5,228.8	14,789.8
2003-I	3,358.9	995.67	3.000	10,033.2	2,514.7	730.38	3.000	5,510.1	15,543.3
2003-II	3,389.3	996.74	3.000	10,134.8	2,549.1	731.39	3.000	5,593.1	15,727.9
2003-III	3,421.8	997.82	3.000	10,243.0	2,584.7	732.39	3.000	5,678.9	15,921.9
2003-IV	3,454.2	999.19	3.000	10,354.1	2,620.1	733.37	3.000	5,764.4	16,118.5
2004-I	3,485.1	1,040.88	3.000	10,882.6	2,654.7	763.74	3.000	6,082.4	16,965.0
2004-II	3,514.6	1,042.01	3.000	10,986.9	2,689.4	764.79	3.000	6,170.3	17,157.3
2004-III	3,546.4	1,043.16	3.000	11,093.3	2,725.4	765.77	3.000	6,261.1	17,359.4
2004-IV	3,578.0	1,044.62	3.000	11,212.9	2,761.2	766.72	3.000	6,351.2	17,564.1
2005-I	3,608.4	1,088.23	3.000	11,780.2	2,796.3	798.36	3.000	6,697.3	18,477.6
2005-II	3,637.7	1,089.48	3.000	11,899.7	2,831.5	799.38	3.000	6,790.5	18,680.2
2005-III	3,669.4	1,090.75	3.000	12,007.1	2,868.2	800.37	3.000	6,886.9	18,894.0
2005-IV	3,700.9	1,092.37	3.000	12,128.2	2,904.7	801.34	3.000	6,982.9	19,111.1

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- (4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D13.—Current-payment benefits to young spouses of disabled workers, calendar years 1975-95
and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Young wives of disabled workers				Young husbands of disabled workers ^a				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	367.5	\$65.02	11.520	\$275.2	...	...	...	...	\$275.2
1976	399.0	69.74	11.605	323.0	...	...	...	...	323.0
1977	410.5	75.62	11.680	362.5	...	...	...	...	362.5
1978	415.0	82.54	11.673	399.8	...	...	...	...	399.8
1979	404.2	93.08	11.506	432.8	...	...	...	...	432.8
1980	390.9	107.68	11.247	473.4	...	...	.000	(b)	473.4
1981	373.9	118.91	11.367	505.4	(c)	\$74.50	26.846	(b)	505.4
1982	320.9	126.72	11.567	470.4	(c)	7.00	.000	(b)	470.4
1983	281.6	124.72	11.366	399.2	(c)	37.60	207.447	(b)	399.3
1984	225.4	119.54	12.141	327.1	2.9	73.27	11.607	\$2.5	329.6
1985	225.6	120.51	12.074	328.2	3.6	74.77	11.960	3.2	331.4
1986	224.4	120.20	12.082	326.0	4.2	74.74	12.004	3.8	329.7
1987	215.9	118.04	12.119	308.9	4.6	75.97	11.957	4.2	313.1
1988	208.3	120.25	12.081	302.6	4.9	77.86	11.989	4.6	307.2
1989	201.2	123.34	12.058	299.2	5.0	81.55	11.985	4.9	304.1
1990	197.6	127.00	12.041	302.1	5.0	86.05	12.042	5.2	307.3
1991	197.2	131.84	12.042	313.0	5.3	90.84	12.038	5.8	318.9
1992	202.0	133.88	12.035	325.4	5.8	95.47	11.976	6.7	332.1
1993	206.0	134.80	12.053	334.7	6.1	97.71	12.122	7.2	342.0
1994	207.9	136.15	12.029	340.5	6.3	101.09	12.027	7.6	348.2
1995	205.5	139.03	12.027	343.6	6.3	103.88	12.014	7.9	351.5
1996-I	192.5	142.44	2.878	78.9	5.5	105.27	2.616	1.5	80.4
1996-II	173.9	141.47	3.000	73.8	4.1	104.89	3.000	1.3	75.1
1996-III	174.5	142.60	3.000	74.6	4.1	109.59	3.000	1.4	76.0
1996-IV	175.0	143.03	3.000	75.1	4.2	110.17	3.000	1.4	76.5
1997-I	175.2	146.75	3.000	77.1	4.2	113.77	3.000	1.4	78.6
1997-II	175.3	146.03	3.000	76.8	4.2	113.92	3.000	1.5	78.3
1997-III	175.5	146.25	3.000	77.0	4.3	114.23	3.000	1.5	78.5
1997-IV	175.6	146.85	3.000	77.4	4.3	114.72	3.000	1.5	78.8
1998-I	175.6	151.24	3.000	79.7	4.4	118.86	3.000	1.6	81.2
1998-II	175.8	150.66	3.000	79.4	4.4	119.09	3.000	1.6	81.0
1998-III	176.0	151.11	3.000	79.8	4.4	119.53	3.000	1.6	81.4
1998-IV	176.1	151.99	3.000	80.3	4.5	120.20	3.000	1.6	81.9
1999-I	176.1	156.94	3.000	82.9	4.5	124.82	3.000	1.7	84.6
1999-II	176.5	156.49	3.000	82.8	4.5	125.12	3.000	1.7	84.6
1999-III	176.8	157.01	3.000	83.3	4.6	125.55	3.000	1.7	85.0
1999-IV	177.0	157.87	3.000	83.8	4.6	126.13	3.000	1.7	85.6
2000-I	177.2	163.04	3.000	86.7	4.7	130.91	3.000	1.8	88.5
2000-II	177.7	162.44	3.000	86.6	4.7	131.03	3.000	1.8	88.4
2000-III	178.1	162.83	3.000	87.0	4.7	131.30	3.000	1.9	88.9
2000-IV	178.5	163.58	3.000	87.6	4.8	131.72	3.000	1.9	89.5
2001-I	178.8	168.98	3.000	90.6	4.8	136.68	3.000	2.0	92.6
2001-II	179.3	168.32	3.000	90.6	4.9	136.72	3.000	2.0	92.6
2001-III	179.9	168.79	3.000	91.1	4.9	137.00	3.000	2.0	93.1
2001-IV	180.3	169.72	3.000	91.8	5.0	137.51	3.000	2.0	93.9
2002-I	180.8	175.85	3.000	95.4	5.0	143.08	3.000	2.1	97.5
2002-II	181.5	175.30	3.000	95.5	5.1	143.20	3.000	2.2	97.6
2002-III	182.3	175.86	3.000	96.2	5.1	143.52	3.000	2.2	98.4
2002-IV	182.9	176.82	3.000	97.0	5.2	144.04	3.000	2.2	99.2
2003-I	183.5	183.52	3.000	101.0	5.2	150.11	3.000	2.3	103.4
2003-II	184.5	182.89	3.000	101.2	5.3	150.17	3.000	2.4	103.6
2003-III	185.5	183.40	3.000	102.0	5.3	150.42	3.000	2.4	104.4
2003-IV	186.3	184.32	3.000	103.0	5.4	150.88	3.000	2.4	105.5
2004-I	187.1	191.42	3.000	107.5	5.4	157.30	3.000	2.6	110.0
2004-II	188.3	190.73	3.000	107.8	5.5	157.28	3.000	2.6	110.3
2004-III	189.4	191.30	3.000	108.7	5.5	157.51	3.000	2.6	111.3
2004-IV	190.5	192.35	3.000	109.9	5.6	157.99	3.000	2.7	112.6
2005-I	191.5	199.87	3.000	114.8	5.7	164.73	3.000	2.8	117.6
2005-II	192.8	199.25	3.000	115.3	5.7	164.72	3.000	2.8	118.1
2005-III	194.2	199.91	3.000	116.4	5.8	164.95	3.000	2.9	119.3
2005-IV	195.4	201.05	3.000	117.8	5.9	165.43	3.000	2.9	120.7

a. This benefit was not paid until October 17, 1980.

b. Less than \$50,000

c. Fewer than 50.

Sources:

(1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period

(2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.

(3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

(4) Total amount computed by addition of wives and husbands amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D14.—Current-payment benefits to aged spouses of disabled workers, calendar years 1975-95
and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Aged wives of disabled workers				Aged husbands of disabled workers				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	60.8	\$81.11	11.490	\$56.7	.5	\$61.62	11.721	\$.4	\$57.1
1976	68.6	86.32	11.425	67.6	.5	64.29	12.006	.4	68.1
1977	70.8	92.16	11.707	76.4	.6	67.62	17.634	.7	77.1
1978	74.2	98.14	11.769	85.7	2.2	81.06	11.336	2.0	87.7
1979	76.4	109.42	11.296	94.4	2.2	85.46	11.513	2.2	96.6
1980	74.5	125.45	11.267	105.3	2.2	93.92	11.303	2.3	107.6
1981	74.3	138.43	11.416	117.4	2.1	101.23	11.329	2.4	119.8
1982	76.6	147.81	11.254	127.5	1.9	105.40	11.374	2.3	129.8
1983	73.8	146.38	12.017	129.8	1.8	101.38	11.811	2.1	131.9
1984	74.8	152.02	12.012	136.6	1.6	99.02	12.085	2.0	138.5
1985	73.9	153.29	12.006	140.5	1.6	99.57	12.049	1.9	142.4
1986	73.9	163.96	12.015	145.6	1.5	101.65	12.051	1.8	147.5
1987	73.6	166.85	11.973	147.1	1.4	102.06	12.106	1.8	148.9
1988	71.9	174.86	11.997	150.8	1.4	104.56	11.973	1.8	152.6
1989	68.5	183.40	12.038	151.3	1.4	106.63	11.949	1.8	153.1
1990	65.5	193.88	11.995	152.4	1.4	111.66	12.088	1.8	154.2
1991	62.2	204.80	12.002	152.9	1.3	122.02	12.039	1.9	154.9
1992	60.3	214.00	12.004	154.9	1.4	129.78	11.857	2.1	157.1
1993	58.7	221.70	12.016	156.3	1.5	134.82	11.984	2.3	158.6
1994	57.1	228.37	12.027	156.8	1.5	140.12	11.943	2.6	159.4
1995	55.1	238.24	12.017	157.8	1.5	147.42	12.078	2.8	160.5
1996-I	53.7	246.94	3.001	39.8	1.6	156.29	3.003	.7	40.5
1996-II	53.1	247.03	3.000	39.4	1.6	156.35	3.000	.8	40.1
1996-III	52.9	246.86	3.000	39.2	1.6	155.06	3.000	.8	39.9
1996-IV	52.6	246.96	3.000	39.0	1.6	155.16	3.000	.8	39.8
1997-I	52.4	254.33	3.000	40.0	1.6	159.44	3.000	.8	40.8
1997-II	52.5	254.64	3.000	40.1	1.6	158.88	3.000	.8	40.9
1997-III	52.6	254.96	3.000	40.2	1.6	158.53	3.000	.8	41.0
1997-IV	52.6	255.27	3.000	40.3	1.6	158.61	3.000	.8	41.1
1998-I	52.6	263.77	3.000	41.7	1.6	163.59	3.000	.8	42.4
1998-II	52.8	264.17	3.000	41.8	1.6	163.15	3.000	.8	42.6
1998-III	52.9	264.58	3.000	42.0	1.6	162.97	3.000	.8	42.8
1998-IV	53.0	265.00	3.000	42.1	1.6	163.23	3.000	.8	42.9
1999-I	53.0	274.19	3.000	43.6	1.6	168.69	3.000	.8	44.4
1999-II	53.2	274.65	3.000	43.8	1.6	168.38	3.000	.8	44.7
1999-III	53.4	275.09	3.000	44.1	1.6	168.29	3.000	.8	44.9
1999-IV	53.5	275.50	3.000	44.2	1.6	168.62	3.000	.8	45.0
2000-I	53.5	285.28	3.000	45.8	1.6	174.52	3.000	.8	46.7
2000-II	53.8	285.76	3.000	46.1	1.6	174.27	3.000	.8	46.9
2000-III	54.0	286.26	3.000	46.4	1.6	174.24	3.000	.8	47.2
2000-IV	54.1	286.75	3.000	46.5	1.6	174.65	3.000	.9	47.4
2001-I	54.2	297.30	3.000	48.3	1.6	180.99	3.000	.9	49.2
2001-II	54.5	297.86	3.000	48.7	1.6	180.77	3.000	.9	49.5
2001-III	54.7	298.39	3.000	49.0	1.6	180.79	3.000	.9	49.8
2001-IV	54.8	298.89	3.000	49.2	1.6	181.25	3.000	.9	50.1
2002-I	54.9	310.45	3.000	51.2	1.6	188.18	3.000	.9	52.1
2002-II	55.2	310.97	3.000	51.5	1.6	188.02	3.000	.9	52.4
2002-III	55.4	311.47	3.000	51.8	1.6	188.12	3.000	.9	52.7
2002-IV	55.6	311.93	3.000	52.0	1.7	188.66	3.000	.9	53.0
2003-I	55.7	324.55	3.000	54.2	1.7	196.31	3.000	1.0	55.2
2003-II	56.0	325.08	3.000	54.6	1.7	196.21	3.000	1.0	55.6
2003-III	56.3	325.60	3.000	55.0	1.7	196.37	3.000	1.0	56.0
2003-IV	56.5	326.11	3.000	55.3	1.7	197.01	3.000	1.0	56.3
2004-I	56.7	339.66	3.000	57.8	1.7	205.27	3.000	1.0	58.8
2004-II	57.0	340.24	3.000	58.2	1.7	205.20	3.000	1.0	59.2
2004-III	57.3	340.79	3.000	58.6	1.7	205.38	3.000	1.0	59.7
2004-IV	57.5	341.32	3.000	58.9	1.7	206.00	3.000	1.1	60.0
2005-I	57.7	355.53	3.000	61.6	1.7	214.60	3.000	1.1	62.7
2005-II	58.1	356.18	3.000	62.1	1.7	214.49	3.000	1.1	63.2
2005-III	58.5	356.83	3.000	62.6	1.7	214.60	3.000	1.1	63.7
2005-IV	58.7	357.47	3.000	63.0	1.7	215.20	3.000	1.1	64.1

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period
 - (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
 - (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
 - (4) Total amount computed by addition of wives and husbands amounts.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D15.—Current-payment benefits to all spouses of disabled workers,
at end of period, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Current-payment benefits		Total spouses of disabled workers
	Wives of disabled workers	Husbands of disabled workers	
1975	\$331.9	\$4	\$332.3
1976	390.6	4	391.0
1977	438.9	7	439.6
1978	485.5	2.0	487.5
1979	527.3	2.2	529.5
1980	578.7	2.3	581.0
1981	622.8	2.4	625.2
1982	597.9	2.3	600.2
1983	529.0	2.2	531.2
1984	463.7	4.5	468.1
1985	468.6	5.1	473.7
1986	471.6	5.6	477.2
1987	456.0	5.9	462.0
1988	453.4	6.4	459.8
1989	450.5	6.7	457.2
1990	454.5	7.0	461.5
1991	466.0	7.8	473.8
1992	480.3	8.8	489.2
1993	491.0	9.6	500.6
1994	497.3	10.2	507.5
1995	501.4	10.6	512.0
1996-I	118.7	2.3	120.9
1996-II	113.2	2.0	115.2
1996-III	113.8	2.1	115.9
1996-IV	114.1	2.1	116.2
1997-I	117.1	2.2	119.4
1997-II	116.9	2.2	119.2
1997-III	117.3	2.2	119.5
1997-IV	117.7	2.3	119.9
1998-I	121.3	2.3	123.7
1998-II	121.3	2.4	123.6
1998-III	121.8	2.4	124.2
1998-IV	122.4	2.4	124.8
1999-I	126.5	2.5	129.0
1999-II	126.7	2.5	129.2
1999-III	127.3	2.5	129.9
1999-IV	128.1	2.6	130.6
2000-I	132.5	2.7	135.2
2000-II	132.7	2.7	135.4
2000-III	133.4	2.7	136.1
2000-IV	134.1	2.7	136.9
2001-I	139.0	2.9	141.8
2001-II	139.2	2.9	142.1
2001-III	140.1	2.9	143.0
2001-IV	141.0	2.9	143.9
2002-I	146.5	3.1	149.6
2002-II	147.0	3.1	150.1
2002-III	148.0	3.1	151.1
2002-IV	149.0	3.2	152.2
2003-I	155.3	3.3	158.6
2003-II	155.9	3.3	159.2
2003-III	157.1	3.4	160.4
2003-IV	158.3	3.4	161.8
2004-I	165.2	3.6	168.8
2004-II	166.0	3.6	169.6
2004-III	167.3	3.7	171.0
2004-IV	168.8	3.7	172.5
2005-I	176.4	3.9	180.2
2005-II	177.4	3.9	181.3
2005-III	179.0	4.0	183.0
2005-IV	180.8	4.0	184.8

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D16.—Current-payment benefits to children of disabled workers, calendar years 1975-95
and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Minor children of disabled workers				Disabled children of disabled workers				Student children of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975	1,179.6	\$58.50	11.471	\$791.6	22.1	\$84.52	11.569	\$21.6	131.1	\$87.28	11.239	\$128.7
1976	1,281.1	63.22	11.553	935.7	25.9	89.83	11.510	26.8	155.1	93.38	11.579	167.7
1977	1,302.2	69.66	11.642	1,056.1	28.2	96.22	11.665	31.6	165.6	101.57	11.726	197.3
1978	1,311.1	77.29	11.617	1,177.2	30.6	104.51	11.649	37.3	169.8	111.23	11.557	218.3
1979	1,270.0	88.69	11.436	1,288.1	31.7	116.66	11.490	42.5	164.4	126.86	11.420	238.2
1980	1,213.3	104.28	11.214	1,418.9	32.4	135.50	11.246	49.4	157.4	150.05	11.175	264.0
1981	1,149.7	116.29	11.317	1,513.1	33.0	151.38	11.372	56.8	167.3	169.08	10.880	307.8
1982	984.1	125.36	11.529	1,422.4	31.7	164.40	11.439	59.7	55.3	168.42	20.962	195.1
1983	877.3	125.11	11.985	1,315.5	29.8	165.18	12.015	59.1	37.0	176.71	16.593	108.4
1984	851.0	132.30	12.074	1,359.4	30.6	172.31	12.014	63.3	35.6	188.10	11.591	77.6
1985	877.5	135.30	11.985	1,423.0	32.2	177.91	11.976	68.6	30.6	197.68	9.789	59.2
1986	906.9	137.06	11.933	1,489.5	33.9	183.39	11.983	74.5	31.9	204.78	9.116	59.6
1987	916.2	137.11	12.006	1,508.3	35.1	187.02	11.981	78.6	32.3	209.98	9.324	63.2
1988	913.5	141.30	12.017	1,551.2	35.7	195.94	11.998	83.9	34.3	221.78	9.062	68.9
1989	901.4	145.38	12.033	1,576.8	35.9	206.53	12.016	89.0	34.7	236.90	8.927	73.3
1990	916.0	150.32	12.009	1,653.6	36.5	218.72	11.993	95.9	35.4	242.20	9.297	79.8
1991	955.7	157.18	11.997	1,802.2	37.8	231.54	11.989	105.1	34.2	251.73	9.540	82.0
1992	1,037.4	160.72	11.973	1,996.1	40.1	240.28	11.974	115.5	34.4	258.46	9.905	88.0
1993	1,132.4	163.47	12.001	2,221.4	43.8	246.27	11.966	129.1	39.6	262.25	9.516	98.8
1994	1,230.4	166.61	11.979	2,455.6	46.9	253.17	11.994	142.3	41.3	267.58	9.455	104.5
1995	1,303.6	171.91	11.999	2,688.9	49.4	261.81	12.014	155.4	43.2	275.88	9.612	114.4
1996-I	1,332.9	178.84	3.011	717.7	50.9	270.67	3.004	41.4	35.2	284.55	3.015	30.2
1996-II	1,345.6	180.42	3.000	728.3	51.4	271.11	3.000	41.8	45.1	288.94	3.350	43.7
1996-III	1,358.1	180.14	3.000	734.0	52.2	270.07	3.000	42.3	35.2	295.83	2.100	21.9
1996-IV	1,369.5	180.70	3.000	742.4	52.9	270.68	3.000	43.0	23.6	294.66	3.100	21.5
1997-I	1,379.6	185.71	3.000	768.6	53.6	278.42	3.000	44.8	34.0	303.23	3.050	31.5
1997-II	1,390.6	185.25	3.000	772.8	54.2	278.17	3.000	45.2	42.8	307.06	3.350	44.0
1997-III	1,401.1	185.65	3.000	780.4	54.8	278.61	3.000	45.8	32.6	307.35	2.100	21.0
1997-IV	1,410.6	186.35	3.000	788.6	55.4	279.36	3.000	46.4	21.5	305.56	3.100	20.4
1998-I	1,419.1	192.24	3.000	818.5	55.9	288.38	3.000	48.4	31.5	317.21	3.050	30.5
1998-II	1,429.0	191.98	3.000	823.1	56.5	288.35	3.000	48.8	39.4	323.67	3.350	42.7
1998-III	1,438.6	192.67	3.000	831.5	57.0	289.09	3.000	49.4	29.5	325.94	2.100	20.2
1998-IV	1,447.1	193.71	3.000	841.0	57.5	290.20	3.000	50.1	19.2	326.29	3.100	19.4
1999-I	1,454.7	200.34	3.000	874.3	58.0	300.19	3.000	52.2	28.7	340.34	3.050	29.8
1999-II	1,464.0	200.22	3.000	879.4	58.4	300.32	3.000	52.6	36.2	346.01	3.350	41.9
1999-III	1,473.0	200.94	3.000	887.9	58.9	301.12	3.000	53.2	26.7	343.92	2.100	19.3
1999-IV	1,480.8	201.90	3.000	897.0	59.3	302.16	3.000	53.8	17.2	338.13	3.100	18.0
2000-I	1,487.9	208.78	3.000	932.0	59.7	312.64	3.000	56.0	27.0	349.36	3.050	28.8
2000-II	1,496.7	208.43	3.000	935.9	60.2	312.56	3.000	56.5	35.1	353.55	3.350	41.6
2000-III	1,505.2	208.96	3.000	943.5	60.7	313.17	3.000	57.0	26.4	350.33	2.100	19.4
2000-IV	1,512.6	209.72	3.000	951.7	61.1	314.02	3.000	57.6	17.3	343.61	3.100	18.4
2001-I	1,519.2	216.89	3.000	988.5	61.5	325.03	3.000	60.0	27.3	355.78	3.050	29.7
2001-II	1,527.4	216.46	3.000	991.9	62.0	324.87	3.000	60.4	35.6	362.45	3.350	43.3
2001-III	1,535.4	217.06	3.000	999.8	62.5	325.54	3.000	61.0	26.8	362.96	2.100	20.5
2001-IV	1,542.4	218.03	3.000	1,008.8	62.9	326.59	3.000	61.6	17.6	360.93	3.100	19.7
2002-I	1,548.9	226.13	3.000	1,050.7	63.3	338.91	3.000	64.4	27.8	376.94	3.050	32.0
2002-II	1,557.7	225.81	3.000	1,055.2	63.8	338.88	3.000	64.9	36.4	383.40	3.350	46.7
2002-III	1,566.2	226.49	3.000	1,064.2	64.3	339.63	3.000	65.5	27.4	381.91	2.100	22.0
2002-IV	1,573.6	227.47	3.000	1,073.9	64.8	340.70	3.000	66.2	18.0	376.88	3.100	21.0
2003-I	1,580.8	236.30	3.000	1,120.6	65.2	354.15	3.000	69.3	28.5	392.40	3.050	34.1
2003-II	1,590.6	235.87	3.000	1,125.5	65.7	354.02	3.000	69.8	37.3	398.07	3.350	49.7
2003-III	1,600.1	236.46	3.000	1,135.1	66.2	354.70	3.000	70.5	28.1	395.58	2.100	23.4
2003-IV	1,608.5	237.36	3.000	1,145.4	66.7	355.69	3.000	71.2	18.5	389.40	3.100	22.3
2004-I	1,616.4	246.69	3.000	1,196.2	67.2	369.96	3.000	74.5	29.3	405.70	3.050	36.2
2004-II	1,626.9	246.19	3.000	1,201.6	67.7	369.77	3.000	75.1	38.3	412.65	3.350	52.9
2004-III	1,637.0	246.81	3.000	1,212.1	68.2	370.48	3.000	75.8	28.9	411.93	2.100	25.0
2004-IV	1,646.0	247.82	3.000	1,223.7	68.7	371.57	3.000	76.6	19.0	407.90	3.100	24.0
2005-I	1,654.6	257.65	3.000	1,278.9	69.2	386.57	3.000	80.2	30.1	426.26	3.050	39.1
2005-II	1,666.1	257.19	3.000	1,285.5	69.7	386.43	3.000	80.9	39.4	433.54	3.350	57.2
2005-III	1,677.2	257.88	3.000	1,297.6	70.3	387.21	3.000	81.7	29.7	432.21	2.100	27.0
2005-IV	1,687.1	258.94	3.000	1,310.6	70.8	388.35	3.000	82.5	19.5	427.09	3.100	25.8

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D17.—Non-current-payment benefits from the DI Trust Fund, calendar years 1975-2005
 [Numbers in thousands, amounts in millions]

Calendar year	Disabled workers						Spouses of disabled workers		Children of disabled workers		Total amount
	Awards during year		Average number of months of retroactivity	Benefit increase factor	All other factors	Non-current-payment benefits	Ratio to amount for disabled worker (percent)	Non-current-payment benefits	Ratio to amount for disabled worker (percent)	Non-current-payment benefits	
	Number	Average amount									
1975	592.0	\$241.21	6.526	.972	.902	\$817.6	6.483	\$53.0	21.912	\$179.2	\$1,049.7
1976	551.5	267.45	6.620	.974	.939	892.8	6.304	56.3	22.186	198.1	1,147.1
1977	568.9	292.28	6.819	.977	.938	1,039.5	6.109	63.5	20.981	218.1	1,321.1
1978	464.4	324.43	6.443	.975	.879	831.8	6.479	53.9	26.905	223.8	1,109.5
1979	416.7	363.05	6.089	.962	.892	791.3	6.477	51.2	28.467	225.3	1,067.8
1980	396.6	399.00	6.472	.948	.942	914.0	6.246	57.1	27.417	250.6	1,221.7
1981	351.8	429.37	7.264	.959	1.002	1,054.5	5.611	59.2	24.519	258.5	1,372.2
1982	297.1	444.24	7.535	.972	1.013	978.8	5.334	52.2	20.208	197.8	1,228.8
1983	319.0	447.44	7.708	1.000	1.405	1,545.2	4.882	75.4	15.850	244.9	1,865.5
1984	365.2	458.64	8.335	.977	1.138	1,552.1	4.383	68.0	15.524	240.9	1,861.0
1985	385.5	473.69	8.497	.977	1.108	1,678.9	4.229	71.0	15.350	257.7	2,007.6
1986	424.9	478.30	9.054	.978	1.019	1,833.0	3.837	70.3	14.545	266.6	2,170.0
1987	420.3	508.04	9.178	.990	1.002	1,944.0	3.585	69.7	14.220	276.4	2,290.1
1988	415.3	538.08	9.191	.970	1.027	2,045.4	3.377	69.1	14.398	294.5	2,409.0
1989	430.7	565.49	9.442	.970	.964	2,151.2	3.068	66.0	13.786	296.6	2,513.8
1990	472.1	597.61	9.481	.970	.952	2,470.4	2.796	69.1	13.358	330.0	2,869.4
1991	540.8	614.80	9.834	.970	.941	2,982.9	2.546	76.0	12.907	385.0	3,443.9
1992	642.1	619.96	10.275	.970	.913	3,623.4	2.299	83.3	12.789	463.4	4,170.1
1993	637.4	638.37	10.477	.970	.970	4,012.4	1.791	71.9	16.526	663.1	4,747.4
1994	631.9	666.19	10.706	.970	.957	4,185.0	1.696	71.0	17.330	725.3	4,981.3
1995	645.6	693.79	10.775	.970	.922	4,318.2	1.512	65.3	17.414	752.0	5,135.4
1996	657.6	711.16	10.600	.966	.980	4,693.7	1.700	79.8	14.500	680.6	5,454.1
1997	687.7	738.86	10.100	.963	1.000	4,941.1	1.700	84.0	14.500	716.5	5,741.6
1998	698.2	768.92	9.600	.961	1.000	4,954.5	1.700	84.2	14.500	718.4	5,757.1
1999	712.5	798.33	9.100	.960	1.000	4,969.4	1.700	84.5	14.500	720.6	5,774.4
2000	726.5	830.74	9.100	.959	1.000	5,266.6	1.700	89.5	14.500	763.7	6,119.8
2001	740.1	867.04	9.100	.957	1.000	5,588.2	1.700	95.0	14.500	810.3	6,493.5
2002	756.2	904.30	9.100	.955	1.000	5,941.0	1.700	101.0	14.500	861.4	6,903.4
2003	778.1	945.36	9.100	.953	1.000	6,381.2	1.700	108.5	14.500	925.3	7,415.0
2004	797.8	987.16	9.100	.953	1.000	6,830.8	1.700	116.1	14.500	990.5	7,937.4
2005	822.0	1,032.03	9.100	.953	1.000	7,357.1	1.700	125.1	14.500	1,066.8	8,549.0

Sources:

- (1) Number and average amount of awarded benefits shown earlier.
 - (2) Historical average number of months of retroactivity from various unpublished data tabulations. Future months of retroactivity projected based on historical trend.
 - (3) Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
 - (4) All other factors computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average amount times average number of months of retroactivity times benefit increase factor.
 - (5) Historical total non-current-payment benefits computed by subtracting current-payment benefits for disabled workers, spouses, and children (shown earlier) from total benefits from Treasury Statement of Account. Historical non-current-payment benefits for disabled workers, spouses, and children prepared by Office of the Chief Actuary. Future non-current-payment benefits for disabled workers computed as number of awards times average amount times average number of months of retroactivity times benefit increase factor times all other factors. Future non-current-payment benefits for spouses or children of disabled workers computed by applying corresponding ratio to amount for disabled workers.
 - (6) Historical ratios of amount for spouses or children of disabled workers to amount for disabled workers computed by dividing corresponding figures. Future ratios projected based on historical trend.
 - (7) Total amount is sum of non-current-payment benefits to disabled workers and spouses and children of disabled workers.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.D18.—Current-payment, non-current-payment, and total benefits from the DI Trust Fund, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Total disabled workers			Total spouses of disabled workers			Total children of disabled workers			Total DI beneficiaries		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1975	\$6,090.0	\$817.6	\$6,907.6	\$332.3	\$53.0	\$385.3	\$941.9	\$179.2	\$1,121.0	\$7,364.2	\$1,049.7	\$8,413.9
1976	7,297.4	892.8	8,190.1	391.0	56.3	447.3	1,130.2	198.1	1,328.3	8,818.6	1,147.1	9,965.7
1977	8,417.0	1,039.5	9,456.5	439.6	63.5	503.1	1,285.0	218.1	1,503.0	10,141.6	1,321.1	11,462.6
1978	9,483.0	831.8	10,314.8	487.5	53.9	541.4	1,432.8	223.8	1,656.6	11,403.4	1,109.5	12,512.9
1979	10,541.6	791.3	11,332.8	529.5	51.2	580.7	1,568.9	225.3	1,794.1	12,639.9	1,067.8	13,707.7
1980	11,902.5	914.0	12,816.5	581.0	57.1	638.1	1,732.3	250.6	1,982.9	14,215.7	1,221.7	15,437.5
1981	13,324.4	1,054.5	14,378.8	625.2	59.2	684.4	1,877.6	258.5	2,136.2	15,827.3	1,372.2	17,199.4
1982	13,831.4	978.8	14,810.2	600.2	52.2	652.4	1,677.1	197.8	1,874.9	16,108.7	1,228.8	17,337.5
1983	13,650.5	1,545.2	15,195.7	531.2	75.4	606.6	1,483.0	244.9	1,727.9	15,664.7	1,865.5	17,530.2
1984	14,070.6	1,552.1	15,622.7	468.1	68.0	536.1	1,500.3	240.9	1,741.2	16,039.1	1,861.0	17,900.1
1985	14,803.7	1,678.9	16,482.6	473.7	71.0	544.7	1,550.8	257.7	1,808.5	16,828.3	2,007.6	18,835.9
1986	15,576.0	1,833.0	17,409.1	477.2	70.3	547.5	1,623.6	266.6	1,890.2	17,676.8	2,170.0	19,846.8
1987	16,109.5	1,944.0	18,053.4	462.0	69.7	531.6	1,650.0	276.4	1,926.4	18,221.4	2,290.1	20,511.5
1988	17,119.3	2,045.4	19,164.7	459.8	69.1	528.9	1,704.0	294.5	1,998.5	19,283.2	2,409.0	21,692.2
1989	18,163.3	2,151.2	20,314.5	457.2	66.0	523.2	1,739.2	296.6	2,035.7	20,359.6	2,513.8	22,873.4
1990	19,643.1	2,470.4	22,113.5	461.5	69.1	530.6	1,829.2	330.0	2,159.2	21,933.8	2,869.4	24,803.3
1991	21,754.8	2,982.9	24,737.7	473.8	76.0	549.7	1,989.2	385.0	2,374.3	24,217.8	3,443.9	27,661.7
1992	24,232.4	3,623.4	27,855.8	489.2	83.3	572.4	2,199.6	463.4	2,663.0	26,921.1	4,170.1	31,091.2
1993	26,900.3	4,012.4	30,912.8	500.6	71.9	572.4	2,449.4	663.1	3,112.5	29,850.3	4,747.4	34,597.7
1994	29,525.5	4,185.0	33,710.5	507.5	71.0	578.5	2,702.4	725.3	3,427.7	32,735.5	4,981.3	37,716.8
1995	32,292.0	4,318.2	36,610.2	512.0	65.3	577.3	2,958.8	752.0	3,710.8	35,762.8	5,135.4	40,898.2
1996-I	8,588.8	1,152.8	9,741.6	120.9	19.0	140.0	789.2	176.0	965.2	9,499.0	1,347.8	10,846.8
1996-II	8,705.6	1,170.9	9,876.4	115.2	20.0	135.2	813.8	169.0	982.8	9,634.6	1,359.8	10,994.4
1996-III	8,839.3	1,183.0	10,022.3	115.9	20.4	136.4	798.1	166.5	964.6	9,753.4	1,369.9	11,123.3
1996-IV	8,976.7	1,187.1	10,163.8	116.2	20.4	136.6	806.9	169.1	975.9	9,899.7	1,376.6	11,276.3
1997-I	9,373.6	1,235.3	10,608.9	119.4	21.0	140.4	844.8	179.1	1,023.9	10,337.8	1,435.4	11,773.2
1997-II	9,499.7	1,235.3	10,735.0	119.2	21.0	140.2	862.0	179.1	1,041.2	10,480.9	1,435.4	11,916.3
1997-III	9,632.4	1,235.3	10,867.6	119.5	21.0	140.5	847.2	179.1	1,026.3	10,599.1	1,435.4	12,034.5
1997-IV	9,766.8	1,235.3	11,002.1	119.9	21.0	140.9	855.4	179.1	1,034.5	10,742.2	1,435.4	12,177.6
1998-I	10,218.5	1,238.6	11,457.1	123.7	21.1	144.7	897.3	179.6	1,076.9	11,239.4	1,439.3	12,678.7
1998-II	10,355.0	1,238.6	11,593.6	123.6	21.1	144.7	914.6	179.6	1,094.2	11,393.3	1,439.3	12,832.5
1998-III	10,498.7	1,238.6	11,737.3	124.2	21.1	145.2	901.1	179.6	1,080.7	11,524.0	1,439.3	12,963.3
1998-IV	10,644.5	1,238.6	11,883.1	124.8	21.1	145.9	910.4	179.6	1,090.0	11,679.8	1,439.3	13,119.0
1999-I	11,144.2	1,242.3	12,386.6	129.0	21.1	150.2	956.3	180.1	1,136.5	12,229.6	1,443.6	13,673.2
1999-II	11,284.7	1,242.3	12,527.1	129.2	21.1	150.3	973.9	180.1	1,154.1	12,387.9	1,443.6	13,831.5
1999-III	11,432.2	1,242.3	12,674.6	129.9	21.1	151.0	960.4	180.1	1,140.6	12,522.6	1,443.6	13,966.2
1999-IV	11,581.4	1,242.3	12,823.8	130.6	21.1	151.7	968.8	180.1	1,148.9	12,680.8	1,443.6	14,124.4
2000-I	12,127.5	1,316.7	13,444.2	135.2	22.4	157.6	1,016.7	190.9	1,207.7	13,279.5	1,530.0	14,809.4
2000-II	12,272.9	1,316.7	13,589.6	135.4	22.4	157.8	1,033.9	190.9	1,224.8	13,442.2	1,530.0	14,972.2
2000-III	12,426.4	1,316.7	13,743.0	136.1	22.4	158.5	1,020.0	190.9	1,210.9	13,582.4	1,530.0	15,112.4
2000-IV	12,582.2	1,316.7	13,898.9	136.9	22.4	159.3	1,027.7	190.9	1,218.6	13,746.8	1,530.0	15,276.7
2001-I	13,181.1	1,397.1	14,578.1	141.8	23.8	165.6	1,078.1	202.6	1,280.7	14,401.1	1,623.4	16,024.4
2001-II	13,329.6	1,397.1	14,726.7	142.1	23.8	165.9	1,095.6	202.6	1,298.2	14,567.3	1,623.4	16,190.7
2001-III	13,486.7	1,397.1	14,883.7	143.0	23.8	166.7	1,081.3	202.6	1,283.9	14,711.0	1,623.4	16,334.4
2001-IV	13,646.1	1,397.1	15,043.2	143.9	23.8	167.7	1,090.2	202.6	1,292.8	14,880.3	1,623.4	16,503.7
2002-I	14,313.5	1,485.2	15,798.7	149.6	25.2	174.9	1,147.2	215.4	1,362.5	15,610.2	1,725.8	17,336.1
2002-II	14,465.4	1,485.2	15,950.6	150.1	25.2	175.3	1,166.8	215.4	1,382.2	15,782.2	1,725.8	17,508.1
2002-III	14,626.3	1,485.2	16,111.6	151.1	25.2	176.3	1,151.7	215.4	1,367.1	15,929.1	1,725.8	17,655.0
2002-IV	14,789.8	1,485.2	16,275.1	152.2	25.2	177.4	1,161.1	215.4	1,376.5	16,103.1	1,725.8	17,829.0
2003-I	15,543.3	1,595.3	17,138.6	158.6	27.1	185.7	1,224.0	231.3	1,455.3	16,925.8	1,853.7	18,779.6
2003-II	15,727.9	1,595.3	17,323.2	159.2	27.1	186.3	1,245.0	231.3	1,476.4	17,132.1	1,853.7	18,985.9
2003-III	15,921.9	1,595.3	17,517.2	160.4	27.1	187.6	1,228.9	231.3	1,460.3	17,311.3	1,853.7	19,165.1
2003-IV	16,118.5	1,595.3	17,713.8	161.8	27.1	188.9	1,238.8	231.3	1,470.2	17,519.1	1,853.7	19,372.8
2004-I	16,965.0	1,707.7	18,672.7	168.8	29.0	197.8	1,307.0	247.6	1,554.6	18,440.8	1,984.4	20,425.2
2004-II	17,157.3	1,707.7	18,865.0	169.6	29.0	198.6	1,329.6	247.6	1,577.2	18,656.4	1,984.4	20,640.8
2004-III	17,359.4	1,707.7	19,067.2	171.0	29.0	200.0	1,312.9	247.6	1,560.5	18,843.4	1,984.4	20,827.7
2004-IV	17,564.1	1,707.7	19,271.8	172.5	29.0	201.6	1,324.3	247.6	1,571.9	19,060.9	1,984.4	21,045.3
2005-I	18,477.6	1,839.3	20,316.8	180.2	31.3	211.5	1,398.2	266.7	1,664.9	20,056.1	2,137.3	22,193.3
2005-II	18,680.2	1,839.3	20,519.5	181.3	31.3	212.6	1,423.6	266.7	1,690.3	20,285.0	2,137.3	22,422.3
2005-III	18,894.0	1,839.3	20,733.3	183.0	31.3	214.3	1,406.2	266.7	1,672.9	20,483.3	2,137.3	22,620.5
2005-IV	19,111.1	1,839.3	20,950.4	184.8	31.3	216.1	1,418.9	266.7	1,685.6	20,714.8	2,137.3	22,852.1

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

E. OLD-AGE AND SURVIVORS INSURANCE BENEFIT PAYMENTS

The average amount in force for male and female old-age beneficiaries is projected annually, based on the number of beneficiaries in force and awarded for each year of entitlement from the current year to 7 years prior to the current year, and for entitlements more than 7 years prior to the current year. For instance, when projecting the average amount in force at the end of 1996, an average amount is computed for beneficiaries entitled in 1996, 1995, ..., 1990, and 1989, and for beneficiaries entitled prior to 1989. Each average amount in force at the end of the year is computed as the weighted average of the average amount in force at the beginning of the year (increased by a factor to account for increases due to benefit recomputations and other reasons) and the average amount awarded for that year of entitlement.

The weights equal the number in force and awarded, respectively, which were calculated earlier in the projection of the number of old-age beneficiaries. Table III.E1 shows the annual projection of the average benefit in force for male and female old-age beneficiaries.

The effect of terminations during the year, and increases during the year due to benefit recomputations and other factors, are shown as one combined effect in the column headed "Terminations during year", because the available data do not allow a definite division between the effects. Thus, when an average benefit terminated is shown as 91 percent of the average benefit in force (for males in 1995), the 91-percent factor represents an average benefit terminated which is greater than 91 percent of the average benefit in force, offset by increases in benefits in force due to benefit recomputations and other factors.

The average benefit in force for each sex of old-age beneficiary increases each year by the amount of the automatic benefit increase, plus an additional amount representing the net effect of new awards, terminations, and increases due to benefit recomputations and other factors.

The average benefit in current-payment status for male and female old-age beneficiaries is equal to the average benefit in force times a factor derived from the historical relationship between the two averages. Table III.E1 shows the projections of the average benefit in current-payment status for old-age beneficiaries.

The average benefit in current-payment status for each member of an old-age beneficiary family is projected based on the historical relationship of the family member's average benefit to the average old-age benefit. Tables III.E2 and III.E3 show the annual projection of average benefits in current-payment status for young and aged wives and husbands (table III.E2) and minor, disabled, and student children (table III.E3).

The factors relating the average benefit for young and aged wives to the average benefit for male old-age

beneficiaries, and the average for young and aged husbands to the average for female old-age beneficiaries, are projected by a regression equation, based on the time trend of each factor.

The factors relating the average benefit for minor, disabled, and student children of old-age beneficiaries are projected by a regression equation, based on the average number of dependent beneficiaries entitled on each old-age beneficiary account.

The total amount in force for each category of survivor beneficiary is projected in a manner similar to that for old-age beneficiaries. Tables III.E4-III.E10 show the annual projection of average benefits in force and in current-payment status for minor child survivors (table III.E4), disabled child survivors (table III.E5), student child survivors (table III.E6), aged widows and widowers (table III.E7), mothers and fathers of child survivors (table III.E8), parents of deceased workers (table III.E9), and disabled widows and widowers (table III.E10).

The average amount in current-payment status for special age-72 beneficiaries is projected as a percent of the special age-72 PIA, which is increased at the same time and by the same percent as the regular PIAs. Table III.E11 shows the projection of average benefits in current-payment status for special age-72 beneficiaries.

Current-payment benefits for each type of old-age and survivor beneficiary are projected quarterly as the product of (1) the number of beneficiaries in current-payment status at the midpoint of the quarter, (2) the average benefit in current-payment status at the midpoint of the quarter, and (3) a factor (developed from historical trends) to account for any seasonal fluctuations. This procedure follows the method used in the projection of current-payment benefits for disability beneficiaries. Tables III.E12-III.E22 show the quarterly projection of current-payment benefits for male, female, and total old-age beneficiaries (table III.E12), young wives, young husbands, aged wives, aged husbands, and total spouses of old-age beneficiaries (tables III.E13-III.E15), minor, disabled, and student children of old-age beneficiaries (table III.E16), minor, disabled, and student children of deceased workers (table III.E17), aged widows and widowers (table III.E18), mothers and fathers of children of deceased workers (table III.E19), parents of deceased workers (table III.E20), disabled widows and widowers (table III.E21), and special age-72 beneficiaries (table III.E22).

Current-payment benefits to female retired workers are projected to continue to remain steady at near 41 percent of such benefits through 2005. Current-payment benefits to young husbands of retired workers are projected to remain at relatively low levels, at about \$100 thousand per quarter through 2005.

Current-payment benefits to student children of old-age beneficiaries are projected to remain small relative to benefits to minor children. Benefits to disabled children of old-age beneficiaries are projected to continue to increase

relative to benefits to minor children, becoming the largest category of benefits to children of old-age beneficiaries during 1997.

Current-payment benefits to all three categories of children of deceased workers are much larger than the corresponding categories of children of old-age beneficiaries. Benefits to minor children of deceased workers are projected to exceed \$2 billion per quarter by 1997.

Benefits to aged widows make up the largest category of survivor benefits, increasing from about \$10 billion per quarter in 1996 to nearly \$16 billion per quarter by 2005. Benefits to mothers and disabled widows are projected to increase as well. Benefits to aged widowers, fathers, and disabled widowers are all projected to increase, but to remain small relative to such benefits for female survivors.

Benefits to parents of deceased workers are projected to decrease only slightly, as the increase in average benefits nearly offsets the decrease in the number of parent beneficiaries. Benefits to special age-72 beneficiaries are projected to decline, because of the rapid decrease in the number of such beneficiaries.

A large component of non-current-payment benefits to OASI beneficiaries is retroactive benefits paid as a result of benefit recomputation to take account of additional earnings after initial retirement. This component will be called AERO (Automatic Earnings Reappraisal Operation), after the name of the operation that performs most of the recomputations. Therefore, non-current-payment benefits to OASI beneficiaries are projected annually as the sum of AERO and non-AERO benefits. Non-current-payment benefits other than AERO are projected for old-age beneficiaries and family members as the product of (1) the number of awards to old-age beneficiaries, (2) the average amount of such awards, (3) a benefit increase factor, and (4) a factor to allow for all other components of non-current-payment benefits. The benefit increase factor allows for the fact that retroactive benefits for some months are at a lower rate than the rate at time of first receipt, due to intervening benefit increases. Table III.E23 shows the annual projection of non-current-payment benefits other than AERO to retired workers and family members.

The "all other" factor was near 3.0 until 1978. Retroactive benefits were limited in that year, and were further limited in 1981. The "all other" factor ranged between 0.1 and 0.9 after 1983. It is projected to remain at 0.4 after 1995.

AERO benefits are projected as a total for all OASI beneficiaries and then split into amounts for (1) old-age beneficiaries and family members, and (2) survivors, based on historical trends. AERO and non-AERO benefits are then added for each of the two groups to produce total non-current-payment benefits.

Non-current-payment benefits to spouses and children of retired workers are projected by applying factors to such benefits for retired workers. The factors are projected based on historical trends. Table III.E24 shows the projection of non-current-payment benefits to retired workers and spouses and children of retired workers.

AERO benefits to retired workers and dependents declined from 1983 to 1988, and have remained relatively stable since then. The decline was caused primarily by (1) the effect of the wage-indexed benefit formula, which results in smaller increases in benefits after a recomputation due to additional earnings, and (2) a gradual speedup in the processing of earnings, which results in fewer months of retroactive benefits. AERO benefits are projected to begin increasing from just under \$342 million in 1995 to \$557 million in 2005, as the effects of these two factors dissipate.

Non-current-payment benefits other than AERO are projected for survivors of deceased workers in a manner parallel to that for old-age beneficiaries and dependents. Table III.E25 shows the annual projection of non-current-payment benefits other than AERO for survivors of deceased workers.

Non-current-payment benefits, including AERO benefits to survivors, are split among the various types of survivors by applying factors that are projected based on historical trends. Table III.E26 shows the projection of non-current-payment benefits to survivors of deceased workers.

The number of lump-sum death benefit payments is estimated by applying mortality rates to the fully insured population (shown earlier), and then applying a factor for the percentage of insured deaths that result in a lump-sum death benefit. The total amount of lump-sum death benefits is estimated by multiplying the number of lump-sum deaths by the average benefit amount. Table III.E27 shows the number and amount of lump-sum death benefits.

The number of lump-sum deaths dropped by about half in 1982 when the law changed to restrict the types of lump-sum beneficiaries that are allowed. The number remained relatively steady at slightly over 800,000 per year until 1993 when it began to increase. In 1995, there were 875,000 lump-sum deaths. During the projection period, the number of lump-sum deaths is expected to increase gradually, reaching 931,000 per year by 2005. The average amount is projected to remain constant at its recent average value.

Current-payment benefits to retired workers include reduced secondary benefits, if any, for dually-entitled spouse, widow(er), or parent beneficiaries. Tables III.E28, III.E29, and III.E30 show the number, average amount, and total amount, respectively, of reduced secondary benefits.

Table III.E28 shows that the number of dual entitlements has been increasing steadily for both male

and female workers. By the year 2005, about 0.8 percent of male retired workers and 43.1 percent of female retired workers are expected to be dually entitled. Most of the dually entitled beneficiaries have a reduced widow(er) benefit. Widow(er)s account for about 56 percent of female dual entitlements and about 76 percent of male dual entitlements.

Table III.E29 shows the projection of the average reduced secondary benefit for dually entitled workers. The average reduced amount for widow(er)s is greater than that for the other categories, in part because the unreduced benefit is a larger percent of the PIA for that category.

Table III.E30 shows the projection of the total amount of reduced secondary benefits. The percentage of current-payment benefits to retired workers that are actually reduced secondary benefits has been increasing steadily, reaching 8.1 percent in the first quarter of 1996. That percentage is projected to continue increasing, to 9.0 percent by the end of 2005.

Projected quarterly non-current-payment benefits are derived from annual totals by applying an interpolation formula. Quarterly historical and projected current-payment benefits are adjusted for amounts paid to dually-entitled beneficiaries by subtracting the total reduced secondary benefits amount from current-payment benefits to retired workers and adding the spouse, widow(er), and parent reduced secondary benefit amounts to the spouse, widow(er), and parent current-payment amounts. Table III.E31 shows quarterly current-payment benefits which have been adjusted for amounts paid to dually-entitled beneficiaries, non-current-payment benefits, and total benefits for total retired workers, total dependents of retired workers, total survivors, special age-72 beneficiaries, lump-sum death payments, and total OASI beneficiaries.

Total quarterly benefit payments from the OASI Trust Fund are projected to increase from \$75.3 billion in the first quarter of 1996 to \$120.5 billion in the last quarter of 2005.

Tables III.E32-III.E34 summarize OASDI current-payment, non-current-payment, and total benefit payments, respectively.

Total OASDI benefit payments are projected to increase from \$86.2 billion in the first quarter of 1996 to \$143.4 billion in the last quarter of 2005.

Table III.E1.—Average monthly benefit of retired workers in force, awarded, terminated, and in current-payment status, by sex, calendar years 1975-2005 [Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of year	Amount
							Ratio to average benefit in force beginning of year	Amount				
Male												
1975	8.0	9,316.3	\$209.68	902.4	\$239.67	612.2	.7676	\$173.82	9,606.5	\$231.05	.9857	\$227.75
1980	14.3	10,567.2	331.38	942.1	425.00	681.7	.8935	338.42	10,827.6	385.33	.9866	380.18
1985	3.1	11,863.8	521.60	982.6	525.65	733.5	.8460	454.98	12,113.0	541.80	.9937	538.37
1986	1.3	12,113.0	541.80	1,009.8	543.30	737.8	.8609	472.49	12,384.9	552.94	.9943	549.78
1987	4.2	12,384.9	552.94	966.1	576.99	730.0	.8682	500.21	12,621.1	580.62	.9946	577.46
1988	4.0	12,621.1	580.62	955.9	603.71	767.0	.8853	534.61	12,810.0	607.98	.9949	604.85
1989	4.7	12,810.0	607.98	955.8	643.89	740.1	.8538	543.51	13,025.8	642.38	.9946	638.89
1990	5.4	13,025.8	642.38	967.0	688.99	748.2	.8802	595.97	13,244.6	682.52	.9952	679.27
1991	3.7	13,244.6	682.52	991.9	717.47	761.0	.9049	640.43	13,475.5	712.29	.9959	709.34
1992	3.0	13,475.5	712.29	999.2	743.36	763.1	.8924	654.70	13,711.6	738.76	.9955	735.47
1993	2.6	13,711.6	738.76	969.5	765.84	795.0	.9043	685.43	13,886.1	762.67	.9956	759.29
1994	2.8	13,886.1	762.67	939.2	792.99	796.4	.9109	714.18	14,028.9	788.59	.9958	785.24
1995	2.6	14,028.9	788.59	923.9	815.15	794.0	.9085	735.07	14,158.8	813.64	.9958	810.21
1996	2.9	14,158.8	813.64	929.9	838.79	796.5	.9088	760.84	14,292.2	841.59	.9958	838.05
1997	3.2	14,292.2	841.59	930.0	877.10	805.7	.9130	792.94	14,416.4	873.30	.9958	869.62
1998	3.3	14,416.4	873.30	935.0	910.03	814.0	.9131	823.68	14,537.4	907.02	.9958	903.20
1999	3.4	14,537.4	907.02	954.6	950.30	819.8	.9135	856.70	14,672.2	943.21	.9958	939.23
2000	3.5	14,672.2	943.21	980.8	986.98	833.6	.9134	891.67	14,819.5	981.69	.9958	977.55
2001	3.7	14,819.4	981.69	998.0	1,024.64	844.4	.9131	929.51	14,973.1	1,023.44	.9958	1,019.13
2002	3.9	14,973.1	1,023.44	1,023.4	1,064.02	855.9	.9130	970.84	15,140.6	1,068.63	.9958	1,064.13
2003	4.0	15,140.6	1,068.63	1,035.3	1,091.49	865.8	.9119	1,013.42	15,310.1	1,115.57	.9958	1,110.87
2004	4.0	15,310.1	1,115.57	1,090.0	1,118.87	876.5	.9118	1,057.90	15,523.6	1,163.07	.9958	1,158.16
2005	4.0	15,523.6	1,163.07	1,132.8	1,158.74	887.2	.9135	1,105.01	15,769.3	1,211.82	.9958	1,206.71
Female												
1975	8.0	7,262.1	\$166.90	603.4	\$173.12	315.9	.5349	\$96.41	7,549.6	\$183.19	.9924	\$181.80
1980	14.3	8,872.3	257.80	670.6	276.10	347.2	.5597	164.92	9,195.7	298.21	.9955	296.86
1985	3.1	10,438.2	397.58	699.8	331.84	415.0	.4825	197.79	10,723.0	413.02	.9977	412.09
1986	1.3	10,723.0	413.02	716.5	339.72	425.2	.5023	210.16	11,014.3	421.31	.9979	420.44
1987	4.2	11,014.3	421.31	694.5	358.15	433.2	.5296	232.48	11,275.6	441.96	.9982	441.16
1988	4.0	11,275.6	441.96	688.9	373.12	463.6	.5534	254.36	11,500.9	462.73	.9985	462.02
1989	4.7	11,500.9	462.73	685.5	396.53	454.8	.5000	242.22	11,731.7	488.73	.9984	487.93
1990	5.4	11,731.7	488.73	687.1	424.23	466.1	.5393	277.82	11,952.7	519.15	.9988	518.55
1991	3.7	11,952.7	519.15	688.4	441.25	476.4	.5629	303.02	12,164.7	542.08	.9992	541.63
1992	3.0	12,164.7	542.08	701.3	459.62	484.2	.5594	312.34	12,381.8	562.37	.9990	561.82
1993	2.6	12,381.8	562.37	687.8	479.04	514.5	.5926	341.90	12,555.1	581.26	.9991	580.72
1994	2.8	12,555.1	581.26	684.5	498.74	527.8	.6153	367.66	12,711.8	601.76	.9992	601.26
1995	2.6	12,711.8	601.76	684.2	518.80	536.0	.6281	387.79	12,860.0	621.73	.9992	621.22
1996	2.9	12,860.0	621.73	696.6	531.10	549.2	.6258	400.37	13,007.3	644.05	.9992	643.52
1997	3.2	13,007.3	644.05	695.6	550.55	557.4	.6218	413.28	13,145.6	669.28	.9992	668.73
1998	3.3	13,145.6	669.28	699.3	574.57	567.9	.6224	430.34	13,277.0	696.38	.9992	695.81
1999	3.4	13,277.0	696.38	719.8	597.45	576.3	.6217	447.63	13,420.5	725.18	.9992	724.58
2000	3.5	13,420.5	725.18	746.2	621.99	591.2	.6256	469.56	13,575.5	755.73	.9992	755.11
2001	3.7	13,575.5	755.73	764.0	639.84	605.0	.6291	493.06	13,734.5	788.49	.9992	787.84
2002	3.9	13,734.5	788.49	790.3	666.50	620.0	.6346	519.92	13,904.8	823.91	.9992	823.23
2003	4.0	13,904.8	823.91	813.2	691.72	630.9	.6368	545.69	14,087.1	861.27	.9992	860.56
2004	4.0	14,087.1	861.27	870.3	712.31	641.1	.6353	569.04	14,316.3	899.20	.9992	898.46
2005	4.0	14,316.3	899.20	914.2	734.78	649.4	.6328	591.80	14,581.0	937.89	.9992	937.13

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Average amount of awarded benefits shown earlier.
- (3) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- (4) Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average amount in force, plus number of awards times average amount awarded at beginning-of-year rate, minus number in force at end of year times average amount in force at beginning-of-year rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- (5) Historical average amount in force from In Force Table. Future average amount in force at end of year computed by dividing (a) number in force at beginning of year times average amount in force at end-of-year rate, plus number of awards times average amount awarded at end-of-year rate, minus number of terminations times average terminated benefit at end-of-year rate, by (b) number in force at end of year.
- (6) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (7) Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E2.—Average monthly benefit amount of young and aged spouses of retired workers in current-payment status, by sex, at end of year, calendar years 1975-2005

Calendar year	Average MBA for retired worker in current-payment status	Young spouses		Aged spouses		Average MBA for total spouses of retired workers
		Ratio to average MBA for retired worker (percent)	Average MBA	Ratio to average MBA for retired worker (percent)	Average MBA	
Male worker						
1975	\$227.75	31.13	\$70.89	47.32	\$107.77	\$105.21
1976	247.70	31.41	77.81	47.19	116.89	114.14
1977	268.38	31.56	84.69	47.04	126.24	123.31
1978	291.61	31.61	92.17	46.67	136.10	133.12
1979	326.75	31.68	103.52	46.52	152.00	148.79
1980	380.18	31.86	121.11	46.30	176.04	172.48
1981	431.06	32.05	138.16	46.21	199.20	195.39
1982	469.59	32.01	150.30	46.20	216.95	213.20
1983	494.97	31.20	154.44	46.38	229.57	226.47
1984	517.75	30.63	158.57	46.43	240.39	237.23
1985	538.37	30.32	163.26	46.50	250.36	247.19
1986	549.78	30.19	165.99	46.52	255.75	252.68
1987	577.46	30.24	174.62	46.48	268.42	265.40
1988	604.85	30.16	182.42	46.45	280.98	277.96
1989	638.89	30.37	194.02	46.45	296.77	293.75
1990	679.27	30.64	208.13	46.43	315.39	312.32
1991	709.34	30.93	219.42	46.41	329.24	326.14
1992	735.47	31.18	229.32	46.37	341.04	337.93
1993	759.29	31.44	238.72	46.34	351.84	348.75
1994	785.24	31.66	248.59	46.31	363.61	360.52
1995	810.21	31.69	256.73	46.29	375.01	371.91
1996	838.05	31.73	265.90	46.30	388.03	384.91
1997	869.62	31.77	276.29	46.32	402.77	399.66
1998	903.20	31.82	287.37	46.33	418.46	415.33
1999	939.23	31.86	299.28	46.34	435.28	432.05
2000	977.55	31.91	311.96	46.36	453.17	449.78
2001	1,019.13	31.96	325.75	46.37	472.58	469.02
2002	1,064.13	32.00	340.52	46.38	493.59	489.84
2003	1,110.87	32.00	355.48	46.40	515.41	511.47
2004	1,158.16	32.00	370.61	46.41	537.50	533.36
2005	1,206.71	32.00	386.15	46.42	560.18	555.83
Female worker						
1975	\$181.80	(a)	(a)	54.49	\$99.07	\$99.07
1976	197.08	(a)	(a)	54.13	106.68	106.68
1977	213.01	(a)	(a)	47.44	101.05	101.05
1978	229.72	(a)	(a)	46.13	105.97	105.97
1979	256.54	(a)	(a)	45.22	116.01	116.01
1980	296.86	27.24	\$80.85	44.49	132.08	132.07
1981	334.49	21.70	72.60	43.63	145.94	145.93
1982	362.22	21.77	78.87	43.06	155.99	155.96
1983	379.56	20.28	76.99	42.40	160.95	160.79
1984	396.53	21.13	83.78	41.82	165.81	165.44
1985	412.09	20.87	86.02	41.12	169.47	169.09
1986	420.44	21.17	88.99	40.51	170.33	169.99
1987	441.16	22.28	98.29	39.93	176.16	175.86
1988	462.02	20.86	96.40	39.34	181.78	181.47
1989	487.93	22.24	108.54	38.81	189.39	189.13
1990	518.55	23.27	120.67	38.28	198.48	198.20
1991	541.63	25.07	135.76	37.59	203.61	203.34
1992	561.82	26.09	146.57	37.10	208.43	208.20
1993	580.72	26.62	154.60	36.55	212.27	212.09
1994	601.26	26.55	159.61	36.01	216.54	216.35
1995	621.22	25.80	160.26	35.57	220.97	220.79
1996	643.52	25.87	166.48	35.12	226.00	225.80
1997	668.73	25.95	173.54	34.66	231.78	231.57
1998	695.81	26.03	181.15	34.20	237.96	237.75
1999	724.58	26.11	189.18	33.75	244.57	244.36
2000	755.11	26.18	197.68	33.32	251.61	251.39
2001	787.84	26.24	206.74	32.90	259.22	259.00
2002	823.23	26.30	216.49	32.50	267.51	267.29
2003	860.56	26.35	226.78	32.10	276.23	276.01
2004	898.46	26.40	237.15	31.72	284.95	284.73
2005	937.13	26.43	247.72	31.34	293.74	293.51

a. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

Sources:

- (1) Average MBA for retired worker shown earlier.
- (2) Historical MBA percentages computed by dividing average MBA for young or aged spouse by average MBA for retired worker; future MBA percentage projected by regression, with ad hoc adjustments.
- (3) Historical average monthly benefit amounts in current-payment status from 1-A Table Current-Payment Supplement; future amounts calculated by applying corresponding percentage to applicable average amount for retired workers.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E3.—Average monthly benefit amount of minor, disabled, and student children of retired workers, in current-payment status, at end of year, calendar years 1975-2005

Calendar year	Average MBA for male retired worker in current-payment status	Minor children		Disabled children		Student children		Average MBA for total children of retired worker
		Ratio to average MBA for retired worker (percent)	Average MBA	Ratio to average MBA for retired worker (percent)	Average MBA	Ratio to average MBA for retired worker (percent)	Average MBA	
1975	\$227.75	27.72	\$63.13	41.60	\$94.75	45.61	\$103.88	\$77.42
1976	247.70	28.90	71.58	42.18	104.47	46.98	116.37	87.69
1977	268.38	28.44	76.33	41.65	111.79	46.12	123.77	94.27
1978	291.61	29.71	86.64	42.00	122.49	47.55	138.66	105.76
1979	326.75	29.97	97.93	42.14	137.69	48.12	157.24	119.84
1980	380.18	30.25	115.00	42.21	160.47	48.40	184.01	140.50
1981	431.06	30.41	131.07	42.27	182.22	48.86	210.62	158.95
1982	469.59	31.15	146.29	42.39	199.06	38.28	179.74	165.41
1983	494.97	33.01	163.39	42.57	210.73	31.01	153.51	176.09
1984	517.75	33.00	170.86	42.77	221.43	28.98	150.03	185.79
1985	538.37	32.98	177.56	42.97	231.35	43.16	232.38	197.85
1986	549.78	33.25	182.80	43.17	237.34	43.86	241.15	204.10
1987	577.46	33.39	192.81	43.35	250.33	43.75	252.66	216.12
1988	604.85	33.33	201.57	43.54	263.33	43.89	265.44	227.82
1989	638.89	33.47	213.81	43.72	279.33	44.40	283.69	242.33
1990	679.27	33.64	228.53	43.91	298.26	44.29	300.87	259.29
1991	709.34	33.91	240.57	44.11	312.92	43.23	306.67	272.60
1992	735.47	34.31	252.33	44.33	326.03	43.81	322.20	285.20
1993	759.29	34.65	263.11	44.52	338.04	43.91	333.40	296.74
1994	785.24	35.01	274.95	44.71	351.06	44.52	349.55	309.30
1995	810.21	35.39	286.70	44.90	363.78	44.46	360.25	321.48
1996	838.05	35.00	293.32	45.14	378.28	44.38	371.95	331.86
1997	869.62	35.00	304.37	45.41	394.85	44.43	386.34	345.68
1998	903.20	35.00	316.12	45.70	412.78	44.50	401.88	360.53
1999	939.23	35.00	328.73	46.00	432.05	44.57	418.64	376.39
2000	977.55	35.00	342.14	46.00	449.67	44.64	436.38	392.03
2001	1,019.13	35.00	356.69	46.00	468.80	44.71	455.69	408.85
2002	1,064.13	35.00	372.44	46.00	489.50	44.78	476.48	427.04
2003	1,110.87	35.00	388.80	46.00	511.00	44.84	498.07	445.95
2004	1,158.16	35.00	405.34	46.00	532.76	44.90	520.07	465.03
2005	1,206.71	34.99	422.22	46.00	555.09	44.98	542.77	484.56

Source:

- (1) Average MBA for male retired worker shown earlier.
- (2) Historical MBA percentages computed by dividing average MBA for minor, disabled, or student children by average MBA for male retired worker; future MBA percentage projected by regression, based on family size factor, with ad hoc adjustments.
- (3) Historical average monthly benefit amounts in current-payment status from 1-A Table Current-Payment Supplement; future amounts calculated by applying corresponding percentage to applicable average amount for retired workers.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E4.—Average monthly benefit of minor child survivors of deceased workers in force, awarded, terminated, and in current-payment status, calendar years 1975-2005
(Numbers in thousands)

Calendar year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of year	Amount
								Ratio to average benefit in force beginning of year	Amount				
1975	8.0	2,258.6	\$122.44	300.1	21.5	\$132.47	369.7	.8604	\$113.77	2,210.6	\$135.36	.9990	\$135.22
1976	6.4	2,210.6	135.36	272.3	30.4	147.10	351.7	.8756	126.10	2,161.5	147.37	.9986	147.16
1977	5.9	2,161.5	147.37	290.1	3.2	163.14	341.1	.8132	126.91	2,113.7	161.75	1.0008	161.88
1978	6.5	2,113.7	161.75	264.5	22.5	178.80	366.1	.8419	145.03	2,034.7	178.09	1.0010	178.26
1979	9.9	2,034.7	178.09	240.8	37.8	199.00	347.1	.8468	165.73	1,966.2	201.48	1.0007	201.63
1980	14.3	1,966.2	201.48	227.1	34.7	220.20	336.2	.8499	195.73	1,891.8	235.04	1.0009	235.25
1981	11.2	1,891.8	235.04	228.3	14.8	231.90	322.7	.8349	218.22	1,812.3	265.09	1.0024	265.73
1982	7.4	1,812.3	265.09	222.7	11.4	249.83	306.8	.7955	226.48	1,739.7	290.28	1.0040	291.44
1983	3.5	1,739.7	290.28	211.4	9.1	266.25	288.4	.8294	249.20	1,671.8	304.77	1.0078	307.16
1984	3.5	1,671.8	304.77	202.2	10.6	280.89	280.0	.8785	277.10	1,604.6	317.55	1.0100	320.73
1985	3.1	1,604.6	317.55	203.6	10.9	293.16	265.1	.8879	290.68	1,554.0	328.93	1.0112	332.61
1986	1.3	1,554.0	328.93	198.9	9.3	303.84	247.7	.9158	305.16	1,514.6	333.75	1.0154	338.90
1987	4.2	1,514.6	333.75	191.3	10.0	321.73	245.7	.9318	324.06	1,470.2	348.17	1.0165	353.92
1988	4.0	1,470.2	348.17	191.6	17.2	332.04	276.5	.8668	313.86	1,402.5	367.13	1.0023	367.96
1989	4.7	1,402.5	367.13	188.5	4.0	349.95	200.9	1.0539	405.09	1,394.1	376.65	1.0204	384.34
1990	5.4	1,394.1	376.65	188.7	9.4	367.25	209.9	.9599	381.08	1,382.3	395.14	1.0219	403.80
1991	3.7	1,382.3	395.14	191.4	9.8	377.68	201.9	.9458	387.56	1,381.6	408.33	1.0212	416.98
1992	3.0	1,381.6	408.33	192.7	9.4	386.95	194.0	.9575	402.72	1,389.7	418.18	1.0226	427.64
1993	2.6	1,389.7	418.18	199.1	9.6	397.93	193.2	.9508	407.94	1,405.1	427.34	1.0225	436.96
1994	2.8	1,405.1	427.34	202.5	9.2	413.11	190.7	.9477	416.32	1,426.0	438.49	1.0234	448.73
1995	2.6	1,426.0	438.49	200.4	9.2	425.61	197.5	.9568	430.46	1,438.2	449.02	1.0240	459.79
1996	2.9	1,438.2	449.02	207.8	9.4	440.25	198.8	.9411	434.84	1,456.5	462.51	1.0240	473.60
1997	3.2	1,456.5	462.51	208.2	9.5	457.36	205.4	.9437	450.42	1,468.7	478.11	1.0240	489.58
1998	3.3	1,468.7	478.11	208.7	9.5	476.34	208.7	.9450	466.74	1,478.2	495.13	1.0240	507.01
1999	3.4	1,478.2	495.13	208.1	9.6	495.41	210.2	.9443	483.44	1,485.8	513.57	1.0240	525.89
2000	3.5	1,485.8	513.57	207.7	9.7	517.67	212.7	.9454	502.53	1,490.5	533.67	1.0240	546.47
2001	3.7	1,490.5	533.67	207.1	9.8	536.74	211.7	.9417	521.14	1,495.7	555.56	1.0240	568.89
2002	3.9	1,495.7	555.56	205.9	9.9	559.85	212.9	.9415	543.47	1,498.6	579.52	1.0240	593.42
2003	4.0	1,498.6	579.52	204.2	9.9	584.70	216.3	.9418	567.61	1,496.5	605.20	1.0240	619.71
2004	4.0	1,496.5	605.20	202.5	10.0	611.60	216.9	.9419	592.81	1,492.1	632.19	1.0240	647.35
2005	4.0	1,492.1	632.19	200.8	10.1	641.44	218.4	.9433	620.18	1,484.7	660.68	1.0240	676.53

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Number of conversions based on limited data comparing number of awards and terminations to number in force.
- (3) Average amount of awarded benefits shown earlier.
- (4) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- (5) Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average amount in force, plus number of awards times average amount awarded at beginning-of-year rate, minus number in force at end of year times average amount in force at beginning-of-year rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- (6) Historical average amount in force from In Force Table. Future average amount in force at end of year computed by dividing (a) number in force at beginning of year times average amount in force at end-of-year rate, plus number of awards times average amount awarded at end-of-year rate, minus number of terminations times average terminated benefit at end-of-year rate, by (b) number in force at end of year.
- (7) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (8) Historical average amount in current-payment status from I-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E5.—Average monthly benefit of disabled child survivors of deceased workers in force, awarded, terminated, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of year	Amount
								Ratio to average benefit in force beginning of year	Amount				
1975	8.0	209.1	\$130.18	11.2	12.1	\$143.07	9.7	.7984	\$112.26	222.6	\$142.09	1.0029	\$142.50
1976	6.4	222.6	142.09	11.5	12.5	152.20	10.8	.8025	121.33	235.9	152.65	.9954	151.96
1977	5.9	235.9	152.65	11.9	12.6	170.40	11.8	.9320	150.66	248.6	163.04	1.0007	163.15
1978	6.5	248.6	163.04	11.0	10.8	176.70	13.7	.7625	132.40	256.8	176.09	1.0008	176.23
1979	9.9	256.8	176.09	11.0	12.7	198.60	13.2	.8127	157.28	267.2	195.77	1.0006	195.90
1980	14.3	267.2	195.77	10.6	13.0	229.10	12.4	.8014	179.32	278.4	226.21	1.0007	226.36
1981	11.2	278.4	226.21	9.7	12.8	250.13	9.8	.7573	190.51	291.1	253.49	1.0018	253.96
1982	7.4	291.1	253.49	9.7	11.0	267.53	9.2	.6020	163.89	302.6	275.21	1.0022	275.82
1983	3.5	302.6	275.21	11.2	11.0	288.55	9.5	.7699	219.30	315.4	287.08	1.0067	288.99
1984	3.5	315.4	287.08	12.6	11.7	300.30	9.2	.8132	241.62	330.5	298.90	1.0122	302.53
1985	3.1	330.5	298.90	12.9	10.8	310.24	9.0	.6986	215.29	345.2	310.73	1.0153	315.48
1986	1.3	345.2	310.73	13.4	10.3	318.74	8.5	.6973	219.50	360.4	317.28	1.0180	322.99
1987	4.2	360.4	317.28	12.0	10.5	326.60	8.6	.6983	230.86	374.4	332.65	1.0222	340.04
1988	4.0	374.4	332.65	11.3	13.9	342.20	17.1	.5380	186.12	382.5	352.84	1.0128	357.36
1989	4.7	382.5	352.84	10.8	9.2	366.29	2.8	1.7007	628.28	399.8	367.45	1.0290	378.11
1990	5.4	399.8	367.45	11.1	11.4	391.58	10.0	.7550	292.41	412.2	389.83	1.0325	402.49
1991	3.7	412.2	389.83	11.6	11.5	403.10	10.1	.7250	293.09	425.1	406.83	1.0360	421.47
1992	3.0	425.1	406.83	13.7	11.7	415.06	9.9	.6991	292.94	440.6	421.65	1.0394	438.26
1993	2.6	440.6	421.65	13.7	11.9	425.88	10.2	.7201	311.54	456.0	434.95	1.0431	453.71
1994	2.8	456.0	434.95	12.5	12.4	442.70	10.9	.7337	328.05	470.0	449.66	1.0470	470.81
1995	2.6	470.0	449.66	11.9	12.6	464.49	11.0	.7836	361.53	483.5	463.78	1.0509	487.38
1996	2.9	483.5	463.78	12.1	12.9	480.47	11.4	.7427	354.44	497.1	480.21	1.0509	504.64
1997	3.2	497.1	480.21	11.7	13.3	499.14	11.7	.7743	383.70	510.4	498.32	1.0509	523.68
1998	3.3	510.4	498.32	11.7	13.6	519.86	12.1	.7796	401.33	523.5	517.62	1.0509	543.97
1999	3.4	523.5	517.62	11.6	13.8	540.67	12.4	.7803	417.64	536.5	538.20	1.0509	565.59
2000	3.5	536.5	538.20	11.5	14.1	564.96	12.7	.7879	438.88	549.4	560.14	1.0509	588.65
2001	3.7	549.4	560.14	11.5	14.3	585.77	13.1	.7792	452.63	562.0	584.07	1.0509	613.80
2002	3.9	562.0	584.07	11.4	14.5	610.99	13.4	.7799	473.27	574.5	610.16	1.0509	641.21
2003	4.0	574.5	610.16	11.3	14.7	638.12	13.8	.7803	495.17	586.7	638.00	1.0509	670.47
2004	4.0	586.7	638.00	11.3	14.9	667.47	14.2	.7830	519.53	598.8	667.10	1.0509	701.05
2005	4.0	598.8	667.10	11.3	15.1	700.03	14.5	.7890	547.38	610.6	697.54	1.0509	733.04

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Number of conversions based on limited data comparing number of awards and terminations to number in force.
- (3) Average amount of awarded benefits shown earlier.
- (4) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- (5) Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average amount in force, plus number of awards times average amount awarded at beginning-of-year rate, minus number in force at end of year times average amount in force at beginning-of-year rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- (6) Historical average amount in force from In Force Table. Future average amount in force at end of year computed by dividing (a) number in force at beginning of year times average amount in force at end-of-year rate, plus number of awards times average amount awarded at end-of-year rate, minus number of terminations times average terminated benefit at end-of-year rate, by (b) number in force at end of year.
- (7) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (8) Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E6.—Average monthly benefit of student child survivors of deceased workers in force, awarded, terminated, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of year	Amount
								Ratio to average benefit in force beginning of year	Amount				
1975	8.0	467.0	\$144.21	279.8	10.1	\$152.23	242.4	.9521	\$148.28	514.4	\$157.28	1.0070	\$158.38
1976	6.4	514.4	157.28	295.1	14.3	162.80	284.7	.9457	158.26	539.0	169.54	.9972	169.06
1977	5.9	539.0	169.54	311.1	15.8	177.08	327.0	.9487	170.32	538.9	183.64	1.0016	183.94
1978	6.5	538.9	183.64	291.4	14.4	191.30	309.1	.9419	184.21	535.6	199.69	1.0057	200.83
1979	9.9	535.6	199.69	292.8	17.4	217.00	321.0	.9461	207.64	524.8	225.24	1.0058	226.55
1980	14.3	524.8	225.24	300.5	16.6	253.10	307.6	.9412	242.30	534.4	263.59	1.0070	265.44
1981	11.2	534.4	263.59	295.4	14.2	284.99	306.0	.9384	275.05	537.9	298.71	1.0099	301.68
1982	7.4	537.9	298.71	241.0	26.6	305.39	433.0	1.1324	363.30	372.5	260.36	1.0014	260.71
1983	3.5	372.5	260.36	158.4	21.3	315.53	324.9	1.1933	321.56	227.3	231.42	1.0086	233.41
1984	3.5	227.3	231.42	136.6	18.5	341.43	243.4	1.2452	298.26	139.0	250.38	1.0271	257.16
1985	3.1	139.0	250.38	119.3	15.9	362.18	205.7	1.1433	295.13	68.5	352.40	1.0239	360.83
1986	1.3	68.5	352.40	110.6	15.0	378.30	129.6	1.0492	374.56	64.6	363.17	1.0348	375.82
1987	4.2	64.6	363.17	108.4	14.3	401.52	125.5	1.0549	399.21	61.8	382.07	1.0472	400.09
1988	4.0	61.8	382.07	119.7	14.3	426.20	124.6	1.0600	421.20	71.2	409.92	1.0359	424.65
1989	4.7	71.2	409.92	106.3	13.1	450.34	123.0	1.0533	452.06	67.6	424.91	1.0541	447.90
1990	5.4	67.6	424.91	101.6	12.2	471.87	115.2	1.0596	474.54	66.2	442.73	1.0639	471.02
1991	3.7	66.2	442.73	97.5	11.4	488.74	108.6	1.0715	491.93	66.6	454.07	1.0708	486.23
1992	3.0	66.6	454.07	97.3	10.9	502.57	106.0	1.0784	504.37	68.7	465.99	1.0818	504.10
1993	2.6	68.7	465.99	98.5	10.8	513.84	108.1	1.0865	519.46	70.0	470.10	1.0955	514.97
1994	2.8	70.0	470.10	95.5	10.5	529.65	107.4	1.1000	531.60	68.6	479.29	1.1104	532.22
1995	2.6	68.6	479.29	94.6	10.2	543.65	103.9	1.1136	547.63	69.6	486.52	1.1233	546.53
1996	2.9	69.6	486.52	98.3	10.4	562.35	106.8	1.1236	562.50	71.5	502.07	1.1233	563.99
1997	3.2	71.5	502.07	100.8	10.7	584.21	109.7	1.1275	584.20	73.4	519.84	1.1233	583.96
1998	3.3	73.4	519.84	103.4	11.0	608.45	112.7	1.1319	607.84	75.2	539.59	1.1233	606.14
1999	3.4	75.2	539.59	104.5	11.3	632.81	114.9	1.1339	632.64	76.1	559.12	1.1233	628.08
2000	3.5	76.1	559.12	105.6	11.4	661.24	116.1	1.1400	659.71	77.0	581.93	1.1233	653.70
2001	3.7	77.0	581.93	105.0	11.5	685.60	116.8	1.1383	686.90	76.7	601.16	1.1233	675.31
2002	3.9	76.7	601.16	105.4	11.5	715.12	116.5	1.1451	715.22	77.1	624.94	1.1233	702.02
2003	4.0	77.1	624.94	107.0	11.6	746.87	117.5	1.1490	746.75	78.2	651.50	1.1233	731.85
2004	4.0	78.2	651.50	107.6	11.8	781.23	118.9	1.1514	780.16	78.6	679.69	1.1233	763.52
2005	4.0	78.6	679.69	108.5	11.8	819.34	119.7	1.1558	817.01	79.3	711.36	1.1233	799.10

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Number of conversions based on limited data comparing number of awards and terminations to number in force.
- (3) Average amount of awarded benefits shown earlier.
- (4) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- (5) Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average amount in force, plus number of awards times average amount awarded at beginning-of-year rate, minus number in force at end of year times average amount in force at beginning-of-year rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- (6) Historical average amount in force from In Force Table. Future average amount in force at end of year computed by dividing (a) number in force at beginning of year times average amount in force at end-of-year rate, plus number of awards times average amount awarded at end-of-year rate, minus number of terminations times average terminated benefit at end-of-year rate, by (b) number in force at end of year.
- (7) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (8) Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E7.—Average monthly benefit of aged widows and widowers of deceased workers in force, awarded, terminated, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of year	Amount
							Ratio to average benefit in force beginning of year	Amount				
Widows												
1975	8.0	3,707.2	\$177.27	353.2	\$199.40	253.6	.8672	\$166.02	3,806.8	\$193.88	1.0002	\$193.92
1980	14.3	4,202.4	269.72	424.7	314.70	331.0	.8996	277.33	4,296.1	311.31	1.0007	311.51
1985	3.1	4,722.0	414.49	467.3	444.08	369.4	.9149	390.99	4,819.9	431.75	1.0050	433.92
1986	1.3	4,819.9	431.75	455.0	457.38	370.1	.9212	402.90	4,904.9	441.82	1.0070	444.89
1987	4.2	4,904.9	441.82	437.5	481.17	360.3	.9111	419.44	4,982.1	465.16	1.0081	468.93
1988	4.0	4,982.1	465.16	424.2	508.02	359.9	.9150	442.66	5,046.5	488.74	1.0096	493.42
1989	4.7	5,046.5	488.74	414.8	536.46	353.4	.9104	465.85	5,107.8	516.89	1.0111	522.64
1990	5.4	5,107.8	516.89	415.9	570.14	360.0	.9109	496.24	5,163.8	550.23	1.0130	557.39
1991	3.7	5,163.8	550.23	418.9	594.29	367.6	.9074	517.74	5,215.0	576.22	1.0144	584.53
1992	3.0	5,215.0	576.22	418.6	614.32	370.9	.9036	536.29	5,262.7	599.19	1.0159	608.74
1993	2.6	5,262.7	599.19	415.2	636.12	391.0	.9040	555.78	5,287.0	620.81	1.0176	631.72
1994	2.8	5,287.0	620.81	410.7	655.15	395.1	.9030	576.29	5,302.6	644.12	1.0193	656.55
1995	2.6	5,302.6	644.12	397.2	679.54	393.3	.9009	595.38	5,306.5	667.12	1.0211	681.20
1996	2.9	5,306.5	667.12	428.2	703.19	399.3	.8936	613.41	5,335.5	693.28	1.0211	707.91
1997	3.2	5,335.5	693.28	428.5	729.01	406.2	.8934	639.21	5,357.7	722.33	1.0211	737.57
1998	3.3	5,357.7	722.33	430.2	758.09	408.8	.8936	666.74	5,379.1	753.15	1.0211	769.05
1999	3.4	5,379.1	753.15	435.9	791.05	411.7	.8935	695.79	5,403.3	786.07	1.0211	802.66
2000	3.5	5,403.3	786.07	437.8	824.21	414.1	.8933	726.74	5,427.0	821.07	1.0211	838.40
2001	3.7	5,427.0	821.07	439.5	860.71	416.2	.8932	760.52	5,450.4	859.14	1.0211	877.27
2002	3.9	5,450.4	859.14	450.0	897.54	419.1	.8913	795.61	5,481.2	900.47	1.0211	919.47
2003	4.0	5,481.2	900.47	455.5	934.37	422.0	.8901	833.59	5,514.7	944.18	1.0211	964.11
2004	4.0	5,514.7	944.18	455.1	975.41	423.9	.8908	874.67	5,546.0	989.61	1.0211	1,010.50
2005	4.0	5,546.0	989.61	453.9	1,017.34	425.1	.8910	917.01	5,574.8	1,036.79	1.0211	1,058.67
Widowers												
1975	8.0	3.1	\$164.36	.5	\$176.86	.4	.9665	\$171.57	3.1	\$178.25	1.0001	\$178.27
1980	14.3	20.9	201.04	11.4	194.60	7.2	.8053	185.05	25.2	226.55	1.0565	239.36
1985	3.1	42.9	277.66	17.3	260.82	14.0	.9755	279.25	46.2	278.87	1.1396	317.81
1986	1.3	46.2	278.87	17.6	268.84	13.1	.8330	235.31	50.6	289.99	1.1226	325.53
1987	4.2	50.6	289.99	17.3	276.40	14.3	.8956	270.62	53.7	302.24	1.1300	341.52
1988	4.0	53.7	302.24	18.0	286.20	15.1	.8840	277.87	56.6	315.12	1.1408	359.48
1989	4.7	56.6	315.12	17.0	307.27	14.5	.8938	294.88	59.1	332.02	1.1504	381.95
1990	5.4	59.1	332.02	17.9	326.01	15.0	.8905	311.61	62.0	352.31	1.1592	408.40
1991	3.7	62.0	352.31	18.8	338.52	15.5	.8849	323.29	65.2	367.64	1.1641	427.96
1992	3.0	65.2	367.64	19.2	350.17	15.7	.8835	334.56	68.7	380.80	1.1650	443.62
1993	2.6	68.7	380.80	18.2	360.56	15.5	.8687	339.41	71.4	394.13	1.1709	461.48
1994	2.8	71.4	394.13	17.9	369.12	16.0	.8621	349.31	73.3	408.56	1.1782	481.36
1995	2.6	73.3	408.56	17.4	388.29	15.5	.8824	369.90	75.2	422.18	1.1848	500.19
1996	2.9	75.2	422.18	17.2	401.80	17.6	.8989	390.52	74.8	437.24	1.1848	518.03
1997	3.2	74.8	437.24	13.9	416.56	13.6	.8522	384.56	75.2	456.84	1.1848	541.25
1998	3.3	75.2	456.84	14.0	433.18	13.2	.8441	398.35	76.1	477.49	1.1848	565.72
1999	3.4	76.1	477.49	13.9	452.01	13.0	.8432	416.31	76.9	499.28	1.1848	591.54
2000	3.5	76.9	499.28	13.9	470.96	13.0	.8392	433.67	77.9	522.42	1.1848	618.95
2001	3.7	77.9	522.42	14.2	491.81	13.1	.8354	452.61	78.9	547.57	1.1848	648.74
2002	3.9	78.9	547.57	14.8	512.85	13.4	.8295	471.91	80.4	574.76	1.1848	680.96
2003	4.0	80.4	574.76	15.4	533.90	13.9	.8246	492.92	82.0	603.40	1.1848	714.90
2004	4.0	82.0	603.40	15.5	557.35	14.1	.8247	517.55	83.4	633.10	1.1848	750.09
2005	4.0	83.4	633.10	15.4	581.31	14.3	.8246	542.93	84.5	663.87	1.1848	786.54

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Average amount of awarded benefits shown earlier.
- (3) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- (4) Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average amount in force, plus number of awards times average amount awarded at beginning-of-year rate, minus number in force at end of year times average amount in force at beginning-of-year rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- (5) Historical average amount in force from In Force Table. Future average amount in force at end of year computed by dividing (a) number in force at beginning of year times average amount in force at end-of-year rate, plus number of awards times average amount awarded at end-of-year rate, minus number of terminations times average terminated benefit at end-of-year rate, by (b) number in force at end of year.
- (6) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (7) Historical average amount in current-payment status from I-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E8.—Average monthly benefit of mother and father beneficiaries in force, awarded, terminated, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force beginning of year	Amount
							Amount	Ratio to average benefit in force beginning of year				
Mothers												
1975	8.0	643.9	\$136.00	111.4	\$153.39	110.3	.9571	\$140.58	645.0	\$149.08	.9902	\$147.62
1980	14.3	620.4	216.02	99.9	247.60	110.6	.9655	238.39	609.7	248.57	1.0026	249.21
1985	3.1	417.8	327.14	67.0	324.39	80.1	.9479	319.69	404.6	338.63	1.0017	339.20
1986	1.3	404.6	338.63	64.1	332.88	84.1	.9698	332.68	384.7	343.60	1.0031	344.67
1987	4.2	384.7	343.60	59.0	352.82	75.7	.9814	351.35	367.9	358.57	1.0018	359.23
1988	4.0	367.9	358.57	57.9	365.60	69.9	.9734	362.99	355.9	373.67	1.0029	374.74
1989	4.7	355.9	373.67	54.3	385.44	62.7	.9633	376.88	347.5	392.92	1.0052	394.97
1990	5.4	347.5	392.92	52.6	407.24	60.2	.9762	404.28	339.9	414.82	1.0050	416.88
1991	3.7	339.9	414.82	52.5	419.45	57.7	.9823	422.57	334.7	429.79	1.0060	432.35
1992	3.0	334.7	429.79	51.0	432.39	58.9	.9926	439.42	326.8	441.67	1.0086	445.46
1993	2.6	326.8	441.67	51.0	444.23	56.8	.9930	449.97	321.0	452.30	1.0084	456.10
1994	2.8	321.0	452.30	49.5	462.43	57.7	.9685	450.34	312.8	467.26	1.0099	471.90
1995	2.6	312.8	467.26	46.6	473.80	53.8	.9767	468.22	305.6	480.52	1.0099	485.28
1996	2.9	305.6	480.52	57.3	490.10	55.3	.9781	483.62	307.7	495.59	1.0099	500.50
1997	3.2	307.7	495.59	56.6	509.15	55.3	.9793	500.85	309.0	512.93	1.0099	518.01
1998	3.3	309.0	512.93	56.4	530.28	55.4	.9798	519.15	310.0	531.84	1.0099	537.11
1999	3.4	310.0	531.84	55.9	551.50	55.3	.9792	538.51	310.6	552.24	1.0099	557.71
2000	3.5	310.6	552.24	55.1	576.28	55.2	.9802	560.27	310.6	574.41	1.0099	580.10
2001	3.7	310.6	574.41	54.7	597.51	55.0	.9775	582.28	310.2	598.36	1.0099	604.29
2002	3.9	310.2	598.36	53.9	623.24	54.7	.9778	607.90	309.3	624.41	1.0099	630.59
2003	4.0	309.3	624.41	52.6	650.91	54.4	.9777	634.94	307.6	652.20	1.0099	658.66
2004	4.0	307.6	652.20	51.3	680.85	53.9	.9781	663.41	304.9	681.35	1.0099	688.10
2005	4.0	304.9	681.35	49.9	714.06	53.4	.9790	693.73	301.4	712.15	1.0099	719.20
Fathers ^a												
1975	8.0	...	...	4.9	\$99.59	.2	...	\$107.99	4.6	\$99.17	.9036	\$89.61
1980	14.3	21.0	\$142.29	7.9	151.50	5.8	.9141	148.67	23.1	162.35	.8808	142.99
1985	3.1	27.2	210.92	5.3	205.48	4.7	.9753	212.08	27.8	216.10	.9045	195.47
1986	1.3	27.8	216.10	5.2	216.40	6.9	.8050	176.23	26.1	229.61	.8909	204.57
1987	4.2	26.1	229.61	5.1	235.17	5.0	.8942	213.95	26.1	243.35	.8868	215.80
1988	4.0	26.1	243.35	4.8	248.68	5.0	.8861	224.25	25.9	257.85	.8906	229.63
1989	4.7	25.9	257.85	4.5	268.89	4.1	.9019	243.47	26.4	273.87	.9033	247.39
1990	5.4	26.4	273.87	4.6	291.67	4.4	.9363	270.27	26.6	292.19	.9054	264.56
1991	3.7	26.6	292.19	4.9	304.53	4.2	.9356	283.49	27.3	306.30	.9145	280.12
1992	3.0	27.3	306.30	5.1	318.54	7.2	.9785	308.72	25.2	318.03	.9421	299.63
1993	2.6	25.2	318.03	5.0	337.27	5.8	.9956	324.85	24.4	328.88	.9587	315.30
1994	2.8	24.4	328.88	4.8	351.04	5.7	.9385	317.29	23.6	345.75	.9666	334.21
1995	2.6	23.6	345.75	4.7	367.05	4.8	.9258	328.43	23.5	362.62	.9689	351.33
1996	2.9	23.5	362.62	5.7	379.68	5.5	.9475	353.54	23.6	379.29	.9689	367.48
1997	3.2	23.6	379.29	5.6	394.43	5.5	.9457	370.17	23.7	397.04	.9689	384.68
1998	3.3	23.7	397.04	5.5	410.80	5.4	.9452	387.66	23.8	415.44	.9689	402.51
1999	3.4	23.8	415.44	5.5	427.25	5.4	.9436	405.33	23.8	434.55	.9689	421.02
2000	3.5	23.8	434.55	5.4	446.44	5.4	.9446	424.85	23.8	454.66	.9689	440.51
2001	3.7	23.8	454.66	5.3	462.89	5.4	.9424	444.33	23.8	475.69	.9689	460.88
2002	3.9	23.8	475.69	5.3	482.82	5.4	.9442	466.65	23.7	497.93	.9689	482.43
2003	4.0	23.7	497.93	5.2	504.25	5.3	.9455	489.62	23.6	521.25	.9689	505.01
2004	4.0	23.6	521.25	5.1	527.45	5.3	.9470	513.39	23.4	545.42	.9689	528.44
2005	4.0	23.4	545.42	5.0	553.18	5.3	.9489	538.24	23.1	570.80	.9689	553.03

a. This benefit was not payable until March 19, 1975.

Sources:

- (1) Number in force, awarded, and terminated shown earlier.
- (2) Average amount of awarded benefits shown earlier.
- (3) Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- (4) Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average amount in force, plus number of awards times average amount awarded at beginning-of-year rate, minus number in force at end of year times average amount in force at beginning-of-year rate, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- (5) Historical average amount in force from In Force Table. Future average amount in force at end of year computed by dividing (a) number in force at beginning of year times average amount in force at end-of-year rate, plus number of awards times average amount awarded at end-of-year rate, minus number of terminations times average terminated benefit at end-of-year rate, by (b) number in force at end of year.
- (6) Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- (7) Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E9.—Average monthly benefit of parents of deceased workers in force, awarded, terminated, and in current-payment status, by sex, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of year	Amount
							Ratio to average benefit in force beginning of year	Amount				
Male												
1975	8.0	1.1	\$142.85	.1	\$173.10	.1	.9884	\$152.48	1.0	\$155.77	.9826	\$153.07
1980	14.3	.8	215.27	.1	229.80	.1	.9086	223.56	.7	248.42	.9996	248.32
1981	11.2	.7	248.42	.1	292.00	.1	.9978	275.62	.7	278.04	1.0135	281.79
1982	7.4	.7	278.04	.1	297.00	.1	.8588	256.45	.6	305.83	.9990	305.51
1983	3.5	.6	305.83	(a)	298.15	.1	.8117	256.93	.6	322.38	.9984	321.87
1984	3.5	.6	322.38	.2	262.67	.2	.8186	273.14	.6	333.63	1.0010	333.96
1985	3.1	.6	333.63	(a)	339.63	.1	.8527	293.32	.6	350.63	1.0018	351.25
1986	1.3	.6	350.63	(a)	349.02	.1	.8687	308.54	.6	358.90	1.0052	360.76
1987	4.2	.6	358.90	(a)	344.28	.1	.7906	295.67	.5	380.98	1.0084	384.19
1988	4.0	.5	380.98	(a)	416.05	.1	.8711	345.14	.5	405.88	1.0136	411.40
1989	4.7	.5	405.88	(a)	386.52	(a)	.7344	312.07	.5	433.41	1.0154	440.08
1990	5.4	.5	433.41	(a)	456.60	(a)	.8063	368.33	.5	466.39	1.0107	471.40
1991	3.7	.5	466.39	(a)	488.88	(a)	.8984	434.52	.5	489.43	1.0199	499.15
1992	3.0	.5	489.43	.1	492.60	(a)	.9623	485.11	.5	504.58	1.0262	517.81
1993	2.6	.5	504.58	(a)	477.20	(a)	.8352	432.41	.5	522.97	1.0193	533.06
1994	2.8	.5	522.97	(a)	510.70	(a)	.8125	436.80	.5	544.61	1.0290	560.42
1995	2.6	.5	544.61	(a)	552.58	(a)	.9601	536.50	.5	560.13	1.0317	577.89
1996	2.9	.5	560.13	(a)	571.81	(a)	.8443	486.62	.4	583.74	1.0317	602.24
1997	3.2	.4	583.74	(a)	592.81	(a)	.8401	506.11	.4	610.00	1.0317	629.34
1998	3.3	.4	610.00	(a)	616.46	(a)	.8255	520.17	.4	638.57	1.0317	658.82
1999	3.4	.4	638.57	(a)	643.26	(a)	.8206	541.84	.4	669.28	1.0317	690.49
2000	3.5	.4	669.28	(a)	670.22	(a)	.8194	567.62	.4	701.90	1.0317	724.16
2001	3.7	.4	701.90	(a)	699.90	(a)	.8175	595.07	.4	737.38	1.0317	760.76
2002	3.9	.4	737.38	(a)	729.85	(a)	.8108	621.18	.4	776.02	1.0317	800.62
2003	4.0	.4	776.02	(a)	759.80	(a)	.8132	656.28	.4	816.74	1.0317	842.63
2004	4.0	.4	816.74	(a)	793.17	(a)	.8115	689.29	.4	859.10	1.0317	886.34
2005	4.0	.4	859.10	(a)	827.27	(a)	.8095	723.26	.4	903.13	1.0317	931.76
Female												
1975	8.0	22.1	\$158.20	.9	\$205.40	2.4	.9906	\$169.24	20.6	\$172.55	1.0010	\$172.73
1980	14.3	15.4	239.54	.7	317.00	1.8	.9676	264.91	14.2	276.94	1.0017	277.41
1981	11.2	14.2	276.94	.5	354.00	1.6	.9623	296.35	13.2	311.28	1.0017	311.82
1982	7.4	13.2	311.28	.4	357.80	1.5	.9819	328.26	12.1	335.90	1.0029	336.88
1983	3.5	12.1	335.90	.4	363.40	1.4	.9564	332.51	11.0	350.18	1.0033	351.32
1984	3.5	11.0	350.18	.3	360.77	1.3	.9651	349.79	10.1	363.96	1.0044	365.58
1985	3.1	10.1	363.96	.3	374.44	1.2	.9486	355.95	9.2	377.73	1.0054	379.77
1986	1.3	9.2	377.73	.3	388.00	1.1	.9415	360.26	8.4	385.79	1.0068	388.41
1987	4.2	8.4	385.79	.2	447.59	1.0	.9587	385.37	7.6	405.69	1.0076	408.76
1988	4.0	7.6	405.69	.2	456.06	.9	.9480	399.97	7.0	425.79	1.0088	429.52
1989	4.7	7.0	425.79	.2	468.29	.9	.9448	421.18	6.4	449.95	1.0100	454.46
1990	5.4	6.4	449.95	.2	519.47	.7	.9786	464.07	5.8	477.13	1.0123	483.02
1991	3.7	5.8	477.13	.2	534.90	.6	.9409	465.56	5.4	499.70	1.0139	506.63
1992	3.0	5.4	499.70	.2	544.24	.6	.9590	493.61	5.0	518.63	1.0164	527.15
1993	2.6	5.0	518.63	.2	556.91	.6	.9351	497.60	4.7	537.37	1.0205	548.39
1994	2.8	4.7	537.37	.2	572.44	.5	.9436	521.26	4.3	556.99	1.0240	570.36
1995	2.6	4.3	556.99	.2	619.06	.5	.9612	549.31	4.0	576.11	1.0278	592.12
1996	2.9	4.0	576.11	.1	640.60	.4	.9562	566.85	3.7	597.39	1.0278	614.00
1997	3.2	3.7	597.39	.1	664.13	.4	.9540	588.16	3.4	621.33	1.0278	638.60
1998	3.3	3.4	621.33	.1	690.62	.4	.9533	611.88	3.1	646.91	1.0278	664.89
1999	3.4	3.1	646.91	.1	720.65	.3	.9510	636.13	2.9	674.59	1.0278	693.34
2000	3.5	2.9	674.59	.1	750.86	.3	.9474	661.46	2.6	704.65	1.0278	724.23
2001	3.7	2.6	704.65	.1	784.10	.3	.9434	689.36	2.4	737.97	1.0278	758.48
2002	3.9	2.4	737.97	.1	817.65	.3	.9398	720.58	2.3	774.67	1.0278	796.20
2003	4.0	2.3	774.67	.1	851.21	.3	.9358	753.89	2.1	814.13	1.0278	836.75
2004	4.0	2.1	814.13	.1	888.60	.2	.9322	789.32	2.0	855.75	1.0278	879.54
2005	4.0	2.0	855.75	.1	926.79	.2	.9286	826.48	1.9	899.55	1.0278	924.55

a. Fewer than 50.

Sources: See sources for Table III.E7 on page 151.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E10.—Average monthly benefit of disabled widows and widowers of deceased workers in force, awarded, terminated, and in current-payment status, calendar years 1975-2005
[Numbers in thousands]

Calendar year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Average benefit in current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Average benefit		Number	Average benefit	Ratio to average benefit in force end of year	Amount
							Ratio to average benefit in force beginning of year	Amount				
Disabled widows												
1975	8.0	92.7	\$125.73	23.5	\$136.62	6.0	.7832	\$106.35	110.2	\$137.58	1.0008	\$137.69
1980	14.3	129.7	180.62	15.8	205.40	18.2	1.0373	214.15	127.3	205.22	1.0007	205.35
1981	11.2	127.3	205.22	13.9	227.72	19.9	1.0354	236.28	121.3	226.82	1.0014	227.15
1982	7.4	121.3	226.82	12.3	242.73	17.0	1.0352	252.17	116.6	242.27	1.0013	242.58
1983	3.5	116.6	242.27	14.1	255.53	19.0	1.0242	256.82	111.7	250.32	1.0022	250.88
1984	(*)18.8	111.7	250.32	16.8	296.83	19.3	1.0501	272.07	109.2	301.52	1.0205	307.70
1985	3.1	109.2	301.52	16.7	308.22	19.0	.9697	301.45	107.0	312.12	1.0143	316.58
1986	1.3	107.0	312.12	18.0	321.01	19.0	.9502	300.44	106.0	319.83	1.0049	321.39
1987	4.2	106.0	319.83	16.3	334.56	17.1	.9935	331.10	105.1	333.81	1.0054	335.61
1988	4.0	105.1	333.81	15.0	351.58	16.8	.9967	346.03	103.3	347.99	1.0057	349.99
1989	4.7	103.3	347.99	14.7	377.83	16.2	.9937	362.05	101.8	366.66	1.0060	368.85
1990	5.4	101.8	366.66	14.9	403.26	15.6	1.0007	386.73	101.2	388.90	1.0062	391.30
1991	3.7	101.2	388.90	28.9	417.64	15.5	.9984	402.63	114.5	407.00	1.0059	409.41
1992	3.0	114.5	407.00	32.4	433.44	15.7	.9954	417.28	131.2	422.95	1.0056	425.30
1993	2.6	131.2	422.95	31.0	434.88	15.5	.9901	429.65	146.7	434.60	1.0054	436.94
1994	2.8	146.7	434.60	29.0	446.37	15.6	.9959	444.93	160.2	446.87	1.0053	449.23
1995	2.6	160.2	446.87	28.7	462.32	16.5	1.0023	459.54	172.4	459.03	1.0054	461.49
1996	2.9	172.4	459.03	33.0	478.09	19.0	1.0401	491.27	186.5	471.43	1.0054	473.96
1997	3.2	186.5	471.43	20.6	500.69	21.8	1.0292	500.74	185.3	486.42	1.0054	489.03
1998	3.3	185.3	486.42	21.5	522.01	23.0	1.0340	519.56	183.8	502.62	1.0054	505.31
1999	3.4	183.8	502.62	21.6	548.45	23.8	1.0399	540.45	181.6	520.41	1.0054	523.20
2000	3.5	181.6	520.41	21.8	574.11	24.5	1.0384	559.31	178.9	540.12	1.0054	543.01
2001	3.7	178.9	540.12	22.8	601.02	25.2	1.0351	579.77	176.5	562.58	1.0054	565.59
2002	3.9	176.5	562.58	23.9	619.88	26.2	1.0217	597.21	174.2	587.46	1.0054	590.61
2003	4.0	174.2	587.46	22.9	649.24	25.7	1.0213	624.00	171.4	614.11	1.0054	617.41
2004	4.0	171.4	614.11	21.6	684.46	25.1	1.0225	653.05	167.9	642.42	1.0054	645.86
2005	4.0	167.9	642.42	20.1	717.29	24.4	1.0184	680.40	163.5	672.33	1.0054	675.93
Disabled widowers												
1975	8.0	.2	\$117.77	(b)	\$132.13	(b)	1.0311	\$131.15	.2	\$127.90	.9990	\$127.77
1980	14.3	.9	134.39	.3	134.80	.1	1.0150	155.92	1.0	148.22	.9816	145.49
1981	11.2	1.0	148.22	.3	152.44	.2	.8734	143.95	1.1	165.02	.9620	158.75
1982	7.4	1.1	165.02	.2	150.07	.1	1.2081	214.11	1.2	168.13	.9805	164.84
1983	3.5	1.2	168.13	.3	161.23	.2	1.0910	189.85	1.2	168.73	.9756	164.61
1984	(*)14.8	1.2	168.73	.3	182.44	.3	1.2028	210.05	1.3	188.62	1.0019	188.98
1985	3.1	1.3	188.62	.3	180.49	.3	.9538	185.48	1.4	192.75	.9923	191.27
1986	1.3	1.4	192.75	.4	206.56	.2	1.1787	230.14	1.6	193.77	1.0111	195.93
1987	4.2	1.6	193.77	.4	217.98	.3	1.0594	213.91	1.7	203.16	1.0035	203.88
1988	4.0	1.7	203.16	.4	197.23	.3	.9228	194.97	1.7	211.19	1.0003	211.26
1989	4.7	1.7	211.19	.4	236.77	.3	1.0425	230.52	1.8	222.61	1.0044	223.59
1990	5.4	1.8	222.61	.4	261.78	.3	1.0618	249.12	1.8	237.83	1.0025	238.42
1991	3.7	1.8	237.83	.7	272.67	.3	.8961	221.02	2.2	258.56	1.0078	260.56
1992	3.0	2.2	258.56	.8	273.52	.4	.9700	258.32	2.6	269.69	1.0133	273.29
1993	2.6	2.6	269.69	.8	289.50	.3	.8946	247.54	3.1	283.21	1.0107	286.23
1994	2.8	3.1	283.21	.8	299.18	.4	.9392	273.42	3.5	294.81	1.0173	299.90
1995	2.6	3.5	294.81	.8	306.49	.4	1.0227	309.32	4.0	302.67	1.0163	307.59
1996	2.9	4.0	302.67	1.2	316.94	.5	1.0526	327.82	4.6	310.93	1.0163	315.98
1997	3.2	4.6	310.93	.7	331.93	.4	.9093	291.79	4.9	324.53	1.0163	329.81
1998	3.3	4.9	324.53	.6	346.06	.4	.9223	309.20	5.1	338.59	1.0163	344.09
1999	3.4	5.1	338.59	.6	363.59	.5	.9359	327.65	5.2	353.58	1.0163	359.33
2000	3.5	5.2	353.58	.5	380.60	.5	.9382	343.33	5.2	369.64	1.0163	375.65
2001	3.7	5.2	369.64	.6	398.44	.5	.9465	362.81	5.3	387.26	1.0163	393.56
2002	3.9	5.3	387.26	.8	410.94	.6	.9356	376.45	5.5	406.30	1.0163	412.91
2003	4.0	5.5	406.30	.9	430.40	.6	.9388	396.68	5.8	426.39	1.0163	433.32
2004	4.0	5.8	426.39	.9	453.76	.6	.9416	417.57	6.1	447.53	1.0163	454.81
2005	4.0	6.1	447.53	.8	475.52	.6	.9355	435.43	6.3	469.67	1.0163	477.31

a. Reflects compound effect of increases of 14.8 and 10.9 percent in benefits to disabled widows and widowers, respectively, and the automatic cost of living increase of 3.5 percent. The additional increases in benefits to disabled widows and widowers in 1984 were due to the increase of such benefits to 71.5 percent of PIA for any person who was entitled to the benefit before age 60.

b. Fewer than 50.

Sources: See sources for Table III.E7 on page 151.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E11.—Average monthly benefit amount of special age-72 beneficiaries in current-payment status, at end of year, calendar years 1975-2005

Calendar year	Special age-72 PIA	Average MBA	
		Ratio to PIA (percent)	Amount
1975	\$69.60	98.74	\$68.72
1976	74.10	98.84	73.24
1977	78.50	98.97	77.69
1978	83.70	99.12	82.96
1979	92.00	99.17	91.24
1980	105.20	99.25	104.41
1981	117.00	99.31	116.19
1982	125.60	99.32	124.75
1983	129.90	99.62	129.40
1984	134.40	99.71	134.01
1985	138.50	99.75	138.15
1986	140.30	99.54	139.65
1987	146.10	99.49	145.35
1988	151.90	99.41	151.00
1989	159.00	99.43	158.10
1990	167.50	99.47	166.62
1991	173.60	99.45	172.64
1992	178.80	99.42	177.76
1993	183.40	99.52	182.52
1994	188.50	99.29	187.16
1995	193.40	99.25	191.94
1996	199.00	99.28	197.57
1997	205.30	99.30	203.85
1998	212.00	99.31	210.53
1999	219.20	99.32	217.70
2000	226.80	99.33	225.27
2001	235.10	99.34	233.54
2002	244.20	99.35	242.60
2003	253.90	99.35	252.26
2004	264.00	99.36	262.32
2005	274.50	99.37	272.77

Sources:

(1) Historical PIAs from various unpublished memoranda or from 1-A Table In Force Supplement; future PIAs projected by applying benefit increase.

(2) Historical ratios of MBA to PIA computed by dividing corresponding figures; future ratios projected based on historical trend.

(3) Historical average MBAs from 1-A Table Current-Payment Supplement; future figures computed by applying ratio of average MBA to PIA, to PIA.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E12.—Current-payment benefits to retired workers, by sex,
calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Male retired worker				Female retired worker				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	8,980.5	\$216.72	11.998	\$23,351.4	7,229.8	\$173.28	12.030	\$15,071.2	\$38,422.6
1976	9,247.6	237.19	12.028	26,382.8	7,541.4	188.99	12.020	17,131.7	43,514.5
1977	9,512.1	257.41	12.037	29,472.5	7,868.2	204.29	12.029	19,336.3	48,808.8
1978	9,732.1	279.38	12.075	32,831.7	8,191.8	220.55	12.056	21,782.0	54,613.7
1979	10,024.2	309.04	12.023	37,247.0	8,565.8	242.95	12.017	25,006.8	62,253.8
1980	10,278.5	352.97	12.030	43,644.3	8,889.1	276.16	12.028	29,526.9	73,171.2
1981	10,571.8	405.57	12.022	51,544.9	9,220.1	315.38	12.023	34,960.1	86,505.0
1982	10,853.5	449.62	12.030	58,707.4	9,538.8	347.86	12.023	39,894.8	98,602.2
1983	11,194.1	473.71	12.006	63,662.8	9,866.2	363.98	12.009	43,125.5	106,788.3
1984	11,431.5	497.06	12.020	68,302.5	10,156.8	380.85	12.016	46,480.6	114,783.2
1985	11,665.3	520.02	12.021	72,919.1	10,442.4	398.04	12.013	49,931.5	122,850.6
1986	11,920.2	540.54	12.021	77,452.4	10,726.7	413.54	12.012	53,284.7	130,737.1
1987	12,185.7	552.29	12.010	80,824.8	11,009.8	422.01	12.005	55,778.3	136,603.1
1988	12,387.8	580.00	12.003	86,242.2	11,244.3	442.91	12.000	59,764.5	146,006.7
1989	12,591.3	607.68	12.002	91,829.6	11,470.0	463.95	11.999	63,854.9	155,684.5
1990	12,835.1	641.33	12.003	98,804.3	11,713.1	489.59	11.999	68,810.1	167,614.3
1991	13,086.0	681.14	12.000	106,959.6	11,939.3	519.93	11.998	74,480.9	181,440.5
1992	13,327.3	711.22	11.997	113,718.8	12,152.9	543.04	11.998	79,178.1	192,896.9
1993	13,535.4	737.18	12.005	119,784.0	12,344.2	563.33	12.005	83,478.5	203,262.5
1994	13,686.3	760.98	12.006	125,039.0	12,504.7	582.26	12.003	87,394.8	212,433.7
1995	13,829.9	786.94	12.007	130,674.5	12,662.7	602.87	12.005	91,643.4	222,317.8
1996-I	13,896.6	810.30	3.000	33,781.4	12,743.4	621.31	3.000	23,752.7	57,534.1
1996-II	13,929.4	810.94	3.000	33,887.8	12,769.3	621.92	3.000	23,824.4	57,712.2
1996-III	14,005.9	812.07	3.000	34,121.2	12,843.0	623.16	3.000	24,009.7	58,130.8
1996-IV	14,059.7	813.44	3.000	34,310.0	12,898.8	624.52	3.000	24,166.5	58,476.5
1997-I	14,061.8	838.18	3.000	35,359.0	12,906.5	643.51	3.000	24,916.3	60,275.3
1997-II	14,085.6	839.08	3.000	35,457.0	12,930.6	644.50	3.000	25,001.1	60,458.1
1997-III	14,146.0	840.23	3.000	35,657.8	12,991.1	645.74	3.000	25,166.8	60,824.5
1997-IV	14,196.1	841.63	3.000	35,843.8	13,042.9	647.12	3.000	25,320.9	61,164.7
1998-I	14,195.4	869.75	3.000	37,039.6	13,047.3	668.73	3.000	26,175.4	63,215.0
1998-II	14,219.6	870.67	3.000	37,141.9	13,070.4	669.81	3.000	26,264.1	63,406.0
1998-III	14,280.0	871.85	3.000	37,350.2	13,129.7	671.16	3.000	26,436.3	63,786.5
1998-IV	14,328.7	873.30	3.000	37,539.7	13,178.8	672.64	3.000	26,593.7	64,133.5
1999-I	14,328.0	903.36	3.000	38,829.9	13,182.1	695.80	3.000	27,516.4	66,346.3
1999-II	14,355.7	904.37	3.000	38,948.7	13,208.2	696.90	3.000	27,614.4	66,563.1
1999-III	14,419.4	905.66	3.000	39,177.2	13,276.6	698.28	3.000	27,799.6	66,976.8
1999-IV	14,470.3	907.22	3.000	39,383.0	13,322.1	699.79	3.000	27,968.0	67,351.0
2000-I	14,471.8	939.39	3.000	40,783.8	13,327.4	724.56	3.000	28,969.5	69,753.3
2000-II	14,503.4	940.42	3.000	40,917.8	13,356.1	725.66	3.000	29,076.2	69,994.0
2000-III	14,571.3	941.73	3.000	41,166.9	13,421.8	727.06	3.000	29,275.2	70,442.0
2000-IV	14,626.0	943.33	3.000	41,391.6	13,476.8	728.60	3.000	29,457.4	70,849.0
2001-I	14,633.9	977.69	3.000	42,922.3	13,484.8	755.04	3.000	30,544.8	73,467.1
2001-II	14,678.3	978.70	3.000	43,097.1	13,516.2	756.04	3.000	30,656.5	73,753.6
2001-III	14,758.4	980.01	3.000	43,390.0	13,585.2	757.35	3.000	30,866.2	74,256.2
2001-IV	14,823.0	981.60	3.000	43,651.0	13,644.2	758.81	3.000	31,060.0	74,711.0
2002-I	14,832.4	1,019.25	3.000	45,353.5	13,653.6	787.74	3.000	32,266.4	77,619.9
2002-II	14,863.0	1,020.20	3.000	45,489.9	13,682.4	788.70	3.000	32,374.2	77,864.1
2002-III	14,933.0	1,021.47	3.000	45,760.8	13,749.7	789.98	3.000	32,586.2	78,347.0
2002-IV	14,993.9	1,023.04	3.000	46,018.0	13,807.5	791.42	3.000	32,782.6	78,800.6
2003-I	15,000.4	1,064.15	3.000	47,887.9	13,817.0	823.09	3.000	34,117.8	82,005.7
2003-II	15,031.6	1,064.83	3.000	48,018.4	13,850.3	823.98	3.000	34,237.1	82,255.5
2003-III	15,102.0	1,065.83	3.000	48,288.6	13,922.3	825.20	3.000	34,466.3	82,754.9
2003-IV	15,161.8	1,067.16	3.000	48,539.9	13,984.4	826.59	3.000	34,678.2	83,218.1
2004-I	15,171.4	1,110.77	3.000	50,555.7	14,000.1	860.32	3.000	36,133.7	86,689.5
2004-II	15,215.8	1,111.12	3.000	50,719.6	14,044.7	860.99	3.000	36,276.8	86,996.3
2004-III	15,298.1	1,111.80	3.000	51,025.3	14,128.9	861.99	3.000	36,537.0	87,562.3
2004-IV	15,366.2	1,112.82	3.000	51,299.8	14,203.6	863.17	3.000	36,780.4	88,080.2
2005-I	15,383.1	1,157.99	3.000	53,440.6	14,229.0	898.14	3.000	38,338.8	91,779.4
2005-II	15,434.3	1,158.18	3.000	53,626.9	14,279.6	898.62	3.000	38,495.5	92,122.4
2005-III	15,524.6	1,158.71	3.000	53,965.7	14,372.1	899.45	3.000	38,780.9	92,746.7
2005-IV	15,602.2	1,159.59	3.000	54,276.7	14,458.2	900.47	3.000	39,057.4	93,334.1

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- (4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E13.—Current-payment benefits to young spouses of retired workers, by sex,
calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Young wives of retired workers				Young husbands of retired workers ^a				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	193.4	\$67.31	12.052	\$156.9	...	...	...	...	\$156.9
1976	200.3	73.97	12.003	177.8	...	...	...	...	177.8
1977	203.5	80.82	12.026	197.8	...	...	...	...	197.8
1978	202.2	88.02	12.042	214.3	...	...	...	...	214.3
1979	191.4	97.50	12.305	229.7	...	...	...	...	229.7
1980	191.8	111.64	12.087	258.8	...	...	.000	(b)	258.8
1981	189.2	129.17	12.066	294.9	(c)	\$76.19	11.250	(b)	294.9
1982	176.0	144.19	12.127	307.8	(c)	67.92	11.778	(b)	307.8
1983	161.9	150.30	11.471	279.1	(c)	82.54	18.172	(b)	279.1
1984	118.2	152.89	12.118	219.0	.1	76.33	11.716	\$.1	219.1
1985	112.4	158.15	12.101	215.1	.2	81.78	12.618	.2	215.3
1986	106.5	162.94	12.105	210.0	.1	85.72	12.401	.2	210.1
1987	101.3	166.45	12.059	203.4	.1	92.77	12.521	.2	203.5
1988	96.3	174.72	12.024	202.3	.1	96.51	12.047	.1	202.4
1989	91.7	183.32	12.007	201.9	.1	103.74	11.762	.1	202.0
1990	88.8	194.79	12.014	207.7	.1	110.62	11.381	.1	207.9
1991	87.5	208.76	11.996	219.1	.1	125.82	12.196	.2	219.2
1992	86.6	220.17	11.978	228.5	.1	139.35	12.558	.2	228.7
1993	84.6	229.99	12.034	234.2	.1	150.83	12.196	.2	234.4
1994	83.0	239.17	11.991	238.0	.1	155.78	11.604	.2	238.2
1995	80.0	248.37	12.040	239.4	.1	158.65	12.824	.2	239.5
1996-I	73.6	262.44	3.000	58.0	.1	160.34	3.000	(b)	58.0
1996-II	75.6	258.99	3.000	58.7	.1	159.93	3.000	(b)	58.8
1996-III	77.7	259.20	3.000	60.4	.1	164.67	3.000	(b)	60.4
1996-IV	77.3	259.40	3.000	60.1	.1	159.75	3.000	(b)	60.2
1997-I	75.7	265.25	3.000	60.2	.1	166.12	3.000	(b)	60.3
1997-II	75.0	264.11	3.000	59.4	.1	166.20	3.000	(b)	59.4
1997-III	75.0	265.90	3.000	59.8	.1	171.14	3.000	.1	59.9
1997-IV	74.5	267.69	3.000	59.8	.1	166.03	3.000	.1	59.9
1998-I	72.8	275.62	3.000	60.2	.1	173.17	3.000	.1	60.3
1998-II	72.2	274.43	3.000	59.5	.1	173.28	3.000	(b)	59.5
1998-III	72.4	276.29	3.000	60.0	.1	178.44	3.000	.1	60.0
1998-IV	71.9	278.15	3.000	60.0	.1	173.13	3.000	.1	60.1
1999-I	70.4	286.68	3.000	60.5	.1	180.76	3.000	.1	60.6
1999-II	70.0	285.47	3.000	59.9	.1	180.84	3.000	.1	60.0
1999-III	70.5	287.42	3.000	60.8	.1	186.21	3.000	.1	60.8
1999-IV	70.7	289.38	3.000	61.4	.1	180.65	3.000	.1	61.5
2000-I	69.9	298.56	3.000	62.6	.1	188.76	3.000	.1	62.7
2000-II	70.2	297.29	3.000	62.6	.1	188.84	3.000	.1	62.7
2000-III	71.1	299.32	3.000	63.8	.1	194.42	3.000	.1	63.9
2000-IV	71.3	301.36	3.000	64.5	.1	188.60	3.000	.1	64.6
2001-I	70.5	311.20	3.000	65.8	.1	197.23	3.000	.1	65.9
2001-II	70.8	309.87	3.000	65.8	.1	197.25	3.000	.1	65.8
2001-III	71.6	311.97	3.000	67.0	.1	203.03	3.000	.1	67.1
2001-IV	71.9	314.08	3.000	67.7	.1	196.89	3.000	.1	67.8
2002-I	71.0	324.94	3.000	69.2	.1	206.25	3.000	.1	69.3
2002-II	71.3	323.48	3.000	69.2	.1	206.24	3.000	.1	69.2
2002-III	72.1	325.60	3.000	70.5	.1	212.26	3.000	.1	70.5
2002-IV	72.4	327.73	3.000	71.1	.1	205.80	3.000	.1	71.2
2003-I	71.5	339.61	3.000	72.8	.1	215.97	3.000	.1	72.9
2003-II	71.7	337.88	3.000	72.7	.1	215.93	3.000	.1	72.7
2003-III	72.5	339.91	3.000	74.0	.1	222.19	3.000	.1	74.0
2003-IV	72.7	341.93	3.000	74.6	.1	215.40	3.000	.1	74.7
2004-I	71.8	354.49	3.000	76.4	.1	226.20	3.000	.1	76.5
2004-II	72.0	352.57	3.000	76.1	.1	226.06	3.000	.1	76.2
2004-III	72.8	354.57	3.000	77.4	.1	232.51	3.000	.1	77.5
2004-IV	73.0	356.57	3.000	78.0	.1	225.31	3.000	.1	78.1
2005-I	72.0	369.56	3.000	79.8	.1	236.53	3.000	.1	79.9
2005-II	72.1	367.50	3.000	79.5	.1	236.31	3.000	.1	79.6
2005-III	72.9	369.53	3.000	80.8	.1	242.99	3.000	.1	80.9
2005-IV	73.0	371.55	3.000	81.4	.1	235.40	3.000	.1	81.5

a. This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

b. Less than \$50,000.

c. Fewer than 50.

Sources:

(1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.

(2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.

(3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

(4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E14.—Current-payment benefits to aged spouses of retired workers, by sex, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Aged wives of retired workers				Aged husbands of retired workers				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	2,635.2	\$102.72	12.014	\$3,252.2	7.4	\$94.84	12.032	\$8.4	\$3,260.6
1976	2,659.4	112.08	12.029	3,585.6	7.1	102.49	12.044	8.7	3,594.4
1977	2,684.3	121.25	12.047	3,921.1	11.5	105.04	15.498	18.8	3,939.9
1978	2,702.1	130.89	12.087	4,275.2	37.5	103.01	11.809	45.6	4,320.8
1979	2,735.7	144.07	12.025	4,739.3	38.7	111.04	12.003	51.6	4,790.8
1980	2,755.9	163.76	12.031	5,429.8	39.1	123.94	12.015	58.2	5,488.1
1981	2,781.9	187.65	12.019	6,274.2	38.7	138.91	12.033	64.6	6,338.8
1982	2,804.8	207.75	12.032	7,011.1	37.9	151.04	12.055	69.0	7,080.1
1983	2,851.2	219.24	12.011	7,507.9	37.5	155.68	12.021	70.2	7,578.1
1984	2,877.6	230.56	12.023	7,977.0	36.7	160.47	12.034	70.8	8,047.8
1985	2,899.9	241.62	12.020	8,422.2	35.9	165.24	12.029	71.3	8,493.4
1986	2,923.2	251.38	12.028	8,838.6	34.9	168.84	12.054	70.9	8,909.5
1987	2,947.1	256.83	12.016	9,095.4	34.0	169.86	12.031	69.4	9,164.8
1988	2,952.9	269.55	12.012	9,561.3	32.9	175.90	12.026	69.6	9,630.9
1989	2,957.4	282.29	12.012	10,028.1	32.0	181.40	12.030	69.7	10,097.8
1990	2,968.6	297.77	12.013	10,619.1	31.3	188.73	12.018	70.9	10,690.0
1991	2,976.0	316.24	12.010	11,303.2	30.6	197.27	12.029	72.5	11,375.7
1992	2,984.0	329.93	12.003	11,816.6	30.0	202.71	12.032	73.3	11,889.9
1993	2,979.6	341.73	12.012	12,231.0	29.8	207.50	12.030	74.5	12,305.5
1994	2,956.8	352.54	12.014	12,522.8	29.7	211.19	12.014	75.4	12,598.2
1995	2,928.8	364.29	12.015	12,819.6	29.5	215.78	12.018	76.6	12,896.1
1996-I	2,905.6	375.03	3.000	3,269.1	29.5	220.78	3.000	19.6	3,288.7
1996-II	2,904.1	375.22	3.000	3,269.0	29.2	220.24	3.000	19.3	3,288.3
1996-III	2,915.6	375.78	3.000	3,286.9	29.0	219.93	3.000	19.2	3,306.1
1996-IV	2,915.3	376.72	3.000	3,294.8	28.7	219.62	3.000	18.9	3,313.7
1997-I	2,905.4	388.22	3.000	3,383.7	28.4	225.66	3.000	19.2	3,403.0
1997-II	2,902.3	388.39	3.000	3,381.7	28.2	225.31	3.000	19.1	3,400.7
1997-III	2,908.6	388.95	3.000	3,394.0	28.1	224.95	3.000	19.0	3,412.9
1997-IV	2,907.6	389.91	3.000	3,401.1	28.1	224.60	3.000	18.9	3,420.0
1998-I	2,897.2	402.96	3.000	3,502.4	28.0	231.43	3.000	19.4	3,521.8
1998-II	2,894.1	403.14	3.000	3,500.2	28.0	231.07	3.000	19.4	3,519.6
1998-III	2,900.4	403.72	3.000	3,512.8	28.0	230.72	3.000	19.4	3,532.2
1998-IV	2,899.3	404.70	3.000	3,520.0	28.0	230.36	3.000	19.3	3,539.4
1999-I	2,888.8	418.67	3.000	3,628.3	27.9	237.60	3.000	19.9	3,648.2
1999-II	2,885.6	418.88	3.000	3,626.2	27.8	237.25	3.000	19.8	3,646.0
1999-III	2,891.8	419.50	3.000	3,639.3	27.9	236.89	3.000	19.8	3,659.2
1999-IV	2,890.5	420.55	3.000	3,646.8	27.9	236.53	3.000	19.8	3,666.6
2000-I	2,879.9	435.49	3.000	3,762.5	27.8	244.20	3.000	20.3	3,782.9
2000-II	2,876.6	435.70	3.000	3,760.0	27.7	243.84	3.000	20.3	3,780.2
2000-III	2,882.5	436.34	3.000	3,773.3	27.8	243.47	3.000	20.3	3,793.5
2000-IV	2,880.9	437.42	3.000	3,780.5	27.7	243.10	3.000	20.2	3,800.7
2001-I	2,870.2	453.38	3.000	3,903.8	27.6	251.22	3.000	20.8	3,924.6
2001-II	2,866.8	453.57	3.000	3,900.8	27.5	250.81	3.000	20.7	3,921.5
2001-III	2,872.6	454.20	3.000	3,914.2	27.6	250.40	3.000	20.7	3,934.9
2001-IV	2,870.8	455.29	3.000	3,921.2	27.5	249.99	3.000	20.6	3,941.8
2002-I	2,860.2	472.79	3.000	4,056.9	27.4	258.82	3.000	21.2	4,078.1
2002-II	2,857.8	472.93	3.000	4,054.7	27.3	258.38	3.000	21.2	4,075.8
2002-III	2,864.5	473.55	3.000	4,069.4	27.3	257.94	3.000	21.2	4,090.6
2002-IV	2,863.5	474.65	3.000	4,077.5	27.3	257.50	3.000	21.1	4,098.6
2003-I	2,853.5	493.76	3.000	4,226.7	27.1	267.08	3.000	21.8	4,248.5
2003-II	2,850.9	493.76	3.000	4,223.0	27.1	266.61	3.000	21.7	4,244.7
2003-III	2,857.4	494.26	3.000	4,236.9	27.1	266.13	3.000	21.7	4,258.6
2003-IV	2,856.3	495.25	3.000	4,243.7	27.1	265.66	3.000	21.6	4,265.3
2004-I	2,845.6	515.53	3.000	4,401.0	26.9	275.77	3.000	22.3	4,423.3
2004-II	2,841.7	515.37	3.000	4,393.5	26.9	275.21	3.000	22.2	4,415.7
2004-III	2,846.7	515.72	3.000	4,404.4	26.9	274.65	3.000	22.1	4,426.5
2004-IV	2,844.2	516.59	3.000	4,407.8	26.8	274.09	3.000	22.1	4,429.9
2005-I	2,832.3	537.59	3.000	4,567.9	26.7	284.46	3.000	22.8	4,590.7
2005-II	2,827.5	537.34	3.000	4,557.9	26.6	283.83	3.000	22.6	4,580.6
2005-III	2,831.5	537.62	3.000	4,566.9	26.6	283.20	3.000	22.6	4,589.5
2005-IV	2,828.0	538.45	3.000	4,568.2	26.5	282.58	3.000	22.5	4,590.7

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- (4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E15.—Current-payment benefits to all spouses of retired workers,
by sex, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Benefit payments		Total amount
	Wives of retired workers	Husbands of retired workers	
1975	\$3,409.1	\$8.4	\$3,417.5
1976	3,763.5	8.7	3,772.2
1977	4,118.9	18.8	4,137.7
1978	4,489.5	45.6	4,535.1
1979	4,969.0	51.6	5,020.5
1980	5,688.6	58.2	5,746.8
1981	6,569.1	64.6	6,633.7
1982	7,318.8	69.0	7,387.9
1983	7,787.0	70.2	7,857.2
1984	8,196.0	70.9	8,266.9
1985	8,637.3	71.4	8,708.7
1986	9,048.6	71.1	9,119.7
1987	9,298.7	69.6	9,368.3
1988	9,763.6	69.8	9,833.4
1989	10,229.9	69.9	10,299.8
1990	10,826.8	71.1	10,897.9
1991	11,522.2	72.7	11,595.0
1992	12,045.1	73.5	12,118.6
1993	12,465.2	74.7	12,539.9
1994	12,760.8	75.5	12,836.4
1995	13,058.9	76.8	13,135.7
1996-I	3,327.1	19.6	3,346.7
1996-II	3,327.8	19.3	3,347.1
1996-III	3,347.3	19.2	3,366.5
1996-IV	3,354.9	19.0	3,373.9
1997-I	3,443.9	19.3	3,463.2
1997-II	3,441.1	19.1	3,460.2
1997-III	3,453.8	19.0	3,472.8
1997-IV	3,460.9	19.0	3,479.9
1998-I	3,562.6	19.5	3,582.1
1998-II	3,559.7	19.4	3,579.1
1998-III	3,572.8	19.4	3,592.3
1998-IV	3,580.0	19.4	3,599.4
1999-I	3,688.9	19.9	3,708.8
1999-II	3,686.1	19.9	3,706.0
1999-III	3,700.1	19.9	3,720.0
1999-IV	3,708.2	19.8	3,728.0
2000-I	3,825.2	20.4	3,845.6
2000-II	3,822.6	20.3	3,842.9
2000-III	3,837.1	20.3	3,857.4
2000-IV	3,845.0	20.3	3,865.3
2001-I	3,969.7	20.9	3,990.5
2001-II	3,966.6	20.8	3,987.4
2001-III	3,981.2	20.8	4,002.0
2001-IV	3,988.9	20.7	4,009.6
2002-I	4,126.1	21.3	4,147.4
2002-II	4,123.8	21.2	4,145.1
2002-III	4,139.9	21.2	4,161.1
2002-IV	4,148.6	21.2	4,169.8
2003-I	4,299.6	21.8	4,321.4
2003-II	4,295.7	21.7	4,317.4
2003-III	4,310.9	21.7	4,332.6
2003-IV	4,318.3	21.7	4,340.0
2004-I	4,477.4	22.4	4,499.8
2004-II	4,469.7	22.3	4,492.0
2004-III	4,481.8	22.2	4,504.1
2004-IV	4,485.8	22.2	4,508.0
2005-I	4,647.7	22.9	4,670.6
2005-II	4,637.5	22.7	4,660.2
2005-III	4,647.8	22.7	4,670.5
2005-IV	4,649.6	22.6	4,672.2

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E16.—Current-payment benefits to children of retired workers, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Minor children of retired workers				Disabled children of retired workers				Student children of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975	391.8	\$61.41	12.300	\$295.9	118.4	\$91.67	12.137	\$131.8	122.8	\$100.73	12.495	\$154.6
1976	407.1	68.42	11.820	329.2	126.0	100.27	11.802	149.1	140.7	111.47	12.305	193.0
1977	403.6	72.52	11.709	342.7	125.3	107.15	11.972	160.7	141.7	117.60	12.201	203.3
1978	388.0	82.67	12.057	386.7	131.6	116.92	11.952	183.9	142.5	131.51	12.548	235.1
1979	373.2	92.03	12.051	413.9	136.3	129.93	12.012	212.7	141.5	147.20	12.417	258.6
1980	359.1	105.93	12.066	459.0	139.2	148.70	12.046	249.3	138.2	169.67	12.728	298.5
1981	346.8	122.64	12.049	512.4	142.0	171.19	12.032	292.4	150.7	196.12	12.116	358.0
1982	329.1	138.82	12.102	552.9	143.6	190.69	12.034	329.6	49.2	199.82	24.465	240.4
1983	317.8	150.42	11.998	573.5	147.1	201.12	12.003	355.1	26.6	180.64	26.523	127.5
1984	302.4	163.99	12.039	597.1	150.9	212.12	12.013	384.6	25.6	171.98	17.416	76.6
1985	291.0	171.53	12.015	599.7	155.1	222.90	12.018	415.6	21.2	199.94	11.919	50.4
1986	279.9	178.96	12.026	602.3	159.6	232.77	12.020	446.5	21.5	235.44	9.423	47.8
1987	270.1	183.95	11.996	596.0	164.4	238.80	12.003	471.2	21.4	244.08	9.369	48.9
1988	257.3	193.35	11.989	596.4	167.3	251.85	12.006	505.9	20.6	257.04	9.187	48.7
1989	244.4	202.98	11.997	595.3	169.2	265.09	12.010	538.6	19.5	270.57	9.028	47.7
1990	238.5	214.94	11.975	613.7	172.1	281.07	11.993	580.2	18.8	284.58	9.326	50.0
1991	236.8	229.86	11.957	650.9	175.1	299.91	12.005	630.6	17.0	299.53	9.742	49.6
1992	238.8	242.32	11.937	690.7	179.0	314.46	11.990	675.0	16.3	310.89	9.956	50.4
1993	239.5	253.94	11.985	728.8	182.9	327.66	11.999	719.0	16.9	323.09	9.609	52.4
1994	241.9	264.78	11.949	765.2	185.8	339.56	12.000	757.1	16.5	334.61	9.536	52.7
1995	242.4	276.77	11.969	802.9	187.8	352.66	12.007	795.2	16.2	350.30	9.577	54.3
1996-I	240.8	288.92	3.000	208.7	188.5	364.26	3.000	206.0	13.0	361.95	3.000	14.1
1996-II	241.8	286.71	3.000	208.0	189.3	365.18	3.000	207.4	19.4	365.80	3.000	21.3
1996-III	244.2	286.81	3.000	210.1	191.1	366.09	3.000	209.8	9.6	362.05	3.000	10.4
1996-IV	244.7	286.04	3.000	210.0	192.2	367.01	3.000	211.6	9.4	356.49	3.000	10.0
1997-I	242.7	293.16	3.000	213.5	192.5	378.64	3.000	218.7	13.5	373.27	3.000	15.1
1997-II	244.0	292.68	3.000	214.2	193.3	379.72	3.000	220.2	19.3	376.85	3.000	21.8
1997-III	245.6	294.26	3.000	216.8	194.7	380.80	3.000	222.4	9.9	373.73	3.000	11.1
1997-IV	245.8	294.96	3.000	217.5	195.6	381.89	3.000	224.1	9.6	368.72	3.000	10.6
1998-I	243.7	304.20	3.000	222.4	195.9	395.25	3.000	232.3	13.7	387.72	3.000	16.0
1998-II	244.8	303.70	3.000	223.0	196.5	396.43	3.000	233.7	19.7	391.50	3.000	23.1
1998-III	246.3	305.33	3.000	225.6	197.8	397.62	3.000	236.0	10.1	388.30	3.000	11.7
1998-IV	246.4	306.05	3.000	226.2	198.7	398.80	3.000	237.7	9.8	383.15	3.000	11.3
1999-I	244.2	315.95	3.000	231.4	198.9	413.20	3.000	246.6	14.0	403.34	3.000	16.9
1999-II	245.4	315.45	3.000	232.2	199.5	414.47	3.000	248.0	20.0	407.31	3.000	24.4
1999-III	247.0	317.17	3.000	235.1	200.7	415.73	3.000	250.3	10.2	404.03	3.000	12.3
1999-IV	247.3	317.94	3.000	235.9	201.5	417.00	3.000	252.1	9.9	398.71	3.000	11.8
2000-I	245.1	328.55	3.000	241.6	201.6	432.25	3.000	261.5	14.1	420.15	3.000	17.8
2000-II	246.2	328.03	3.000	242.3	202.1	432.85	3.000	262.5	20.1	424.25	3.000	25.6
2000-III	247.7	329.80	3.000	245.1	203.3	433.46	3.000	264.4	10.3	420.80	3.000	13.0
2000-IV	247.9	330.59	3.000	245.8	204.0	434.06	3.000	265.7	10.0	415.23	3.000	12.4
2001-I	245.7	341.95	3.000	252.0	204.0	449.87	3.000	275.4	14.2	437.94	3.000	18.6
2001-II	247.0	341.38	3.000	252.9	204.5	450.47	3.000	276.3	20.2	442.21	3.000	26.7
2001-III	248.7	343.20	3.000	256.0	205.6	451.07	3.000	278.2	10.2	438.60	3.000	13.5
2001-IV	249.0	344.00	3.000	257.0	206.2	451.67	3.000	279.5	9.9	432.78	3.000	12.8
2002-I	246.9	356.48	3.000	264.0	206.2	468.99	3.000	290.1	14.0	457.30	3.000	19.3
2002-II	248.2	355.85	3.000	264.9	206.5	469.58	3.000	291.0	20.0	461.68	3.000	27.8
2002-III	249.9	357.72	3.000	268.2	207.6	470.16	3.000	292.8	10.2	457.84	3.000	14.0
2002-IV	250.2	358.52	3.000	269.1	208.2	470.74	3.000	294.0	9.9	451.70	3.000	13.4
2003-I	248.0	372.18	3.000	276.9	208.1	489.65	3.000	305.6	14.1	478.11	3.000	20.2
2003-II	249.3	371.42	3.000	277.7	208.3	490.12	3.000	306.3	20.2	482.54	3.000	29.2
2003-III	250.9	373.26	3.000	281.0	209.3	490.58	3.000	308.1	10.3	478.38	3.000	14.8
2003-IV	251.2	373.99	3.000	281.8	209.9	491.04	3.000	309.2	10.0	471.81	3.000	14.1
2004-I	249.0	388.49	3.000	290.2	209.7	511.11	3.000	321.5	14.3	499.73	3.000	21.4
2004-II	250.2	387.56	3.000	290.9	209.9	511.42	3.000	322.0	20.3	504.22	3.000	30.8
2004-III	251.9	389.35	3.000	294.2	210.8	511.74	3.000	323.7	10.3	499.73	3.000	15.5
2004-IV	252.1	389.98	3.000	294.9	211.3	512.06	3.000	324.6	10.0	492.74	3.000	14.8
2005-I	249.9	404.99	3.000	303.6	211.0	532.84	3.000	337.3	14.3	521.78	3.000	22.3
2005-II	251.1	403.93	3.000	304.3	211.2	533.09	3.000	337.8	20.4	526.41	3.000	32.2
2005-III	252.7	405.71	3.000	307.6	212.1	533.33	3.000	339.4	10.4	521.66	3.000	16.3
2005-IV	252.9	406.28	3.000	308.3	212.5	533.58	3.000	340.2	10.1	514.29	3.000	15.6

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E17.—Current-payment benefits to children of deceased workers, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Minor children of deceased workers				Disabled children of deceased workers				Student children of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1975	2,231.5	\$128.74	11.930	\$3,427.3	209.5	\$136.33	11.911	\$340.3	464.3	\$151.48	11.562	\$813.2
1976	2,178.8	141.37	11.941	3,678.1	220.6	147.94	12.035	392.9	476.6	161.02	12.368	949.1
1977	2,108.1	155.93	12.073	3,968.5	237.9	159.32	12.003	455.0	497.5	169.65	12.343	1,041.9
1978	2,064.5	169.39	11.953	4,180.1	248.4	169.63	11.981	504.8	486.6	191.35	12.307	1,146.0
1979	2,000.5	189.74	11.974	4,544.9	258.8	185.92	11.989	576.9	479.3	212.90	12.066	1,231.2
1980	1,929.8	218.03	11.981	5,041.0	270.1	210.97	11.986	682.9	464.6	245.03	12.298	1,399.9
1981	1,848.5	250.22	11.980	5,540.9	281.2	240.18	11.992	809.8	494.7	282.19	11.762	1,642.2
1982	1,763.1	279.30	12.002	5,910.1	291.5	265.20	11.990	926.8	146.3	290.50	25.528	1,084.6
1983	1,687.0	293.81	11.996	5,945.9	303.1	277.38	11.977	1,007.0	103.0	267.17	24.081	663.0
1984	1,616.4	308.28	12.001	5,980.1	315.3	290.57	11.977	1,097.4	98.4	268.91	16.632	440.3
1985	1,558.0	321.65	11.988	6,007.3	328.6	304.20	11.975	1,197.0	82.3	314.88	12.111	313.9
1986	1,507.5	333.46	11.987	6,025.6	341.8	317.09	11.974	1,297.6	84.1	364.82	9.306	285.5
1987	1,461.7	339.12	11.987	5,941.8	354.3	324.53	11.976	1,376.9	82.5	380.12	9.386	294.3
1988	1,413.8	354.19	11.986	6,002.0	364.9	341.81	11.981	1,494.4	82.4	405.80	9.221	308.4
1989	1,367.5	367.62	11.989	6,027.1	374.6	359.25	11.986	1,613.1	83.2	427.66	8.999	320.1
1990	1,344.6	383.52	11.981	6,178.2	384.6	379.90	11.982	1,750.7	80.1	447.09	9.294	332.8
1991	1,338.7	402.87	11.977	6,459.6	394.9	404.42	11.984	1,913.6	73.8	470.63	9.729	337.8
1992	1,346.3	415.88	11.966	6,699.5	406.8	423.43	11.979	2,063.4	71.5	487.63	10.072	351.3
1993	1,353.2	426.62	11.977	6,914.5	419.8	440.26	11.982	2,214.5	76.5	501.94	9.683	371.7
1994	1,372.4	436.73	11.973	7,175.9	431.3	455.73	11.990	2,357.0	73.3	514.89	9.792	369.5
1995	1,387.0	448.28	11.974	7,445.0	441.7	472.85	11.990	2,504.3	72.6	530.60	9.787	377.2
1996-I	1,387.9	462.79	3.000	1,927.0	447.1	487.83	3.000	654.4	60.6	549.26	3.000	99.8
1996-II	1,396.0	461.18	3.000	1,931.4	450.6	488.53	3.000	660.4	87.9	553.89	3.000	146.1
1996-III	1,401.8	461.41	3.000	1,940.4	453.9	489.24	3.000	666.2	45.4	543.69	3.000	74.0
1996-IV	1,404.6	460.71	3.000	1,941.4	457.1	489.95	3.000	671.9	45.9	538.99	3.000	74.2
1997-I	1,406.2	473.67	3.000	1,998.2	460.3	504.87	3.000	697.1	62.7	565.84	3.000	106.5
1997-II	1,412.2	472.92	3.000	2,003.6	463.3	505.57	3.000	702.8	87.5	569.69	3.000	149.5
1997-III	1,416.2	474.07	3.000	2,014.1	466.4	506.27	3.000	708.4	46.7	559.99	3.000	78.4
1997-IV	1,417.4	474.27	3.000	2,016.6	469.6	506.97	3.000	714.2	47.2	555.93	3.000	78.7
1998-I	1,417.6	489.68	3.000	2,082.5	472.7	523.92	3.000	742.9	64.5	585.95	3.000	113.3
1998-II	1,423.0	489.01	3.000	2,087.6	475.7	524.65	3.000	748.7	89.8	590.16	3.000	159.0
1998-III	1,426.3	490.30	3.000	2,098.0	478.8	525.38	3.000	754.6	47.9	580.33	3.000	83.4
1998-IV	1,426.9	490.61	3.000	2,100.1	481.9	526.11	3.000	760.6	48.4	576.34	3.000	83.6
1999-I	1,426.5	507.14	3.000	2,170.4	485.0	544.22	3.000	791.8	65.9	608.07	3.000	120.3
1999-II	1,431.5	506.52	3.000	2,175.3	488.0	544.98	3.000	797.8	91.6	612.03	3.000	168.1
1999-III	1,434.4	507.94	3.000	2,185.7	491.0	545.73	3.000	803.9	48.7	601.43	3.000	87.9
1999-IV	1,434.4	508.33	3.000	2,187.5	494.1	546.49	3.000	810.0	49.0	596.89	3.000	87.8
2000-I	1,433.5	526.07	3.000	2,262.4	497.1	565.85	3.000	843.9	66.6	630.26	3.000	126.0
2000-II	1,437.8	525.54	3.000	2,266.9	500.1	566.64	3.000	850.2	92.5	634.91	3.000	176.2
2000-III	1,440.0	527.12	3.000	2,277.2	503.1	567.43	3.000	856.4	49.2	624.46	3.000	92.2
2000-IV	1,439.4	527.64	3.000	2,278.4	506.2	568.22	3.000	862.8	49.5	620.28	3.000	92.2
2001-I	1,438.1	546.65	3.000	2,358.3	509.2	588.92	3.000	899.6	67.2	655.45	3.000	132.1
2001-II	1,442.5	546.08	3.000	2,363.2	512.1	589.73	3.000	906.0	92.9	658.75	3.000	183.6
2001-III	1,444.8	547.71	3.000	2,374.0	515.1	590.55	3.000	912.6	49.2	646.38	3.000	95.5
2001-IV	1,444.3	548.24	3.000	2,375.5	518.1	591.36	3.000	919.2	49.4	640.55	3.000	94.9
2002-I	1,442.9	569.08	3.000	2,463.3	521.1	614.08	3.000	960.0	66.8	677.37	3.000	135.8
2002-II	1,446.8	568.50	3.000	2,467.5	524.0	614.91	3.000	966.6	92.7	681.51	3.000	189.5
2002-III	1,448.5	570.21	3.000	2,477.9	526.9	615.75	3.000	973.3	49.2	669.44	3.000	98.9
2002-IV	1,447.4	570.77	3.000	2,478.5	529.9	616.58	3.000	980.2	49.5	664.12	3.000	98.6
2003-I	1,445.2	593.62	3.000	2,573.7	532.8	641.50	3.000	1,025.4	67.3	704.27	3.000	142.1
2003-II	1,447.8	593.05	3.000	2,575.9	535.7	642.37	3.000	1,032.3	93.5	708.90	3.000	198.9
2003-III	1,448.3	594.85	3.000	2,584.6	538.6	643.24	3.000	1,039.3	49.8	696.67	3.000	104.1
2003-IV	1,446.0	595.47	3.000	2,583.1	541.5	644.10	3.000	1,046.4	50.2	691.46	3.000	104.1
2004-I	1,442.7	619.94	3.000	2,683.2	544.4	670.77	3.000	1,095.5	68.3	734.24	3.000	150.4
2004-II	1,444.9	619.38	3.000	2,684.8	547.2	671.68	3.000	1,102.7	94.6	739.21	3.000	209.9
2004-III	1,444.9	621.31	3.000	2,693.1	550.1	672.58	3.000	1,109.9	50.3	726.60	3.000	109.6
2004-IV	1,442.0	621.99	3.000	2,690.8	552.9	673.48	3.000	1,117.2	50.5	721.30	3.000	109.4
2005-I	1,438.2	647.61	3.000	2,794.2	555.8	701.37	3.000	1,169.5	68.6	766.22	3.000	157.7
2005-II	1,439.5	647.11	3.000	2,794.6	558.6	702.32	3.000	1,176.9	95.2	772.02	3.000	220.5
2005-III	1,438.7	649.19	3.000	2,802.1	561.4	703.26	3.000	1,184.3	50.6	759.45	3.000	115.4
2005-IV	1,435.1	649.98	3.000	2,798.5	564.2	704.21	3.000	1,192.0	50.9	754.51	3.000	115.3

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E18.—Current-payment benefits to aged widows and widowers of deceased workers, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Aged widows of deceased workers				Aged widowers of deceased workers				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	3,718.8	\$185.55	12.004	\$8,282.8	3.1	\$171.02	11.974	\$6.3	\$8,289.1
1976	3,820.2	201.34	11.997	9,227.6	3.1	185.23	11.963	6.8	9,234.5
1977	3,915.5	216.52	12.009	10,180.9	4.2	188.21	15.731	12.4	10,193.3
1978	4,005.8	232.67	12.026	11,208.0	13.9	181.37	11.842	29.8	11,237.8
1979	4,114.5	255.98	12.004	12,643.3	16.6	198.66	11.962	39.4	12,682.7
1980	4,207.2	290.45	12.015	14,682.2	19.1	224.29	11.968	51.3	14,733.6
1981	4,299.9	330.52	12.019	17,081.0	21.4	253.07	12.002	65.0	17,146.0
1982	4,398.0	364.51	12.012	19,256.9	23.7	276.69	12.008	78.8	19,335.7
1983	4,494.1	381.31	12.010	20,581.0	26.6	285.66	11.944	90.7	20,671.6
1984	4,585.7	399.44	12.013	22,004.8	28.5	296.11	12.012	101.3	22,106.1
1985	4,666.8	418.29	12.020	23,463.5	29.5	307.16	12.049	109.3	23,572.8
1986	4,740.2	436.52	12.020	24,872.5	30.5	319.87	12.180	119.0	24,991.5
1987	4,806.8	447.31	12.013	25,830.6	32.4	326.37	12.001	126.8	25,957.4
1988	4,856.2	471.51	12.008	27,494.0	32.6	343.53	12.019	134.8	27,628.7
1989	4,899.2	496.05	12.004	29,171.8	33.0	361.93	12.009	143.3	29,315.1
1990	4,944.9	525.53	12.001	31,186.7	33.6	384.15	12.010	155.1	31,341.7
1991	4,982.6	560.23	11.999	33,493.1	34.6	410.07	11.984	170.2	33,663.2
1992	5,013.3	587.48	11.997	35,333.8	35.8	429.14	11.977	184.0	35,517.8
1993	5,025.7	611.94	12.005	36,921.9	37.0	446.70	11.971	197.9	37,119.8
1994	5,023.0	634.92	12.005	38,286.3	37.4	464.46	12.008	208.7	38,495.0
1995	5,012.5	659.90	12.006	39,712.8	37.5	484.47	12.016	218.2	39,931.0
1996-I	4,994.7	681.54	3.000	10,212.2	37.4	500.19	3.000	56.2	10,268.4
1996-II	4,999.8	683.29	3.000	10,248.9	37.3	501.57	3.000	56.2	10,305.1
1996-III	5,028.1	685.04	3.000	10,333.3	37.4	502.46	3.000	56.3	10,389.6
1996-IV	5,037.6	686.79	3.000	10,379.4	37.3	503.34	3.000	56.4	10,435.7
1997-I	5,024.1	708.48	3.000	10,678.4	37.1	518.57	3.000	57.7	10,736.1
1997-II	5,030.1	710.17	3.000	10,716.7	37.0	520.70	3.000	57.8	10,774.5
1997-III	5,048.5	711.87	3.000	10,781.7	37.1	522.31	3.000	58.1	10,839.8
1997-IV	5,056.5	713.57	3.000	10,824.5	37.2	523.92	3.000	58.4	10,882.9
1998-I	5,041.8	738.15	3.000	11,164.8	37.1	541.78	3.000	60.2	11,225.1
1998-II	5,047.5	739.87	3.000	11,203.5	37.1	543.93	3.000	60.6	11,264.1
1998-III	5,065.6	741.60	3.000	11,270.0	37.3	545.53	3.000	61.1	11,331.0
1998-IV	5,073.3	743.33	3.000	11,313.3	37.4	547.13	3.000	61.5	11,374.8
1999-I	5,058.5	769.65	3.000	11,679.9	37.4	566.25	3.000	63.5	11,743.4
1999-II	5,065.0	771.46	3.000	11,722.3	37.4	568.41	3.000	63.8	11,786.1
1999-III	5,084.0	773.26	3.000	11,793.7	37.6	570.00	3.000	64.3	11,858.1
1999-IV	5,092.4	775.06	3.000	11,840.9	37.8	571.60	3.000	64.8	11,905.6
2000-I	5,078.2	803.28	3.000	12,237.5	37.7	592.08	3.000	67.0	12,304.4
2000-II	5,084.6	805.12	3.000	12,281.3	37.8	594.29	3.000	67.3	12,348.6
2000-III	5,103.7	806.97	3.000	12,355.5	38.0	595.91	3.000	67.9	12,423.4
2000-IV	5,112.1	808.82	3.000	12,404.3	38.1	597.54	3.000	68.3	12,472.6
2001-I	5,097.7	839.03	3.000	12,831.3	38.1	619.50	3.000	70.8	12,902.0
2001-II	5,104.0	840.92	3.000	12,876.1	38.2	621.79	3.000	71.3	12,947.4
2001-III	5,122.9	842.82	3.000	12,952.9	38.5	623.45	3.000	72.0	13,024.8
2001-IV	5,131.1	844.71	3.000	13,002.8	38.7	625.11	3.000	72.5	13,075.3
2002-I	5,117.1	877.91	3.000	13,477.0	38.7	649.29	3.000	75.3	13,552.3
2002-II	5,125.4	879.83	3.000	13,528.4	38.9	651.61	3.000	76.0	13,604.4
2002-III	5,146.3	881.75	3.000	13,613.3	39.2	653.28	3.000	76.9	13,690.2
2002-IV	5,156.5	883.68	3.000	13,669.9	39.5	654.94	3.000	77.6	13,747.6
2003-I	5,143.9	920.10	3.000	14,198.7	39.6	681.50	3.000	80.9	14,279.6
2003-II	5,152.8	921.99	3.000	14,252.6	39.8	683.79	3.000	81.7	14,334.3
2003-III	5,174.5	923.88	3.000	14,341.7	40.3	685.40	3.000	82.8	14,424.5
2003-IV	5,185.3	925.77	3.000	14,401.1	40.6	687.02	3.000	83.6	14,484.7
2004-I	5,172.8	964.74	3.000	14,971.2	40.7	715.43	3.000	87.3	15,058.4
2004-II	5,181.2	966.62	3.000	15,024.7	40.9	717.73	3.000	88.0	15,112.7
2004-III	5,202.3	968.50	3.000	15,115.3	41.2	719.32	3.000	88.9	15,204.3
2004-IV	5,212.6	970.38	3.000	15,174.6	41.5	720.90	3.000	89.7	15,264.3
2005-I	5,199.4	1,011.12	3.000	15,771.7	41.5	750.61	3.000	93.4	15,865.2
2005-II	5,207.1	1,012.98	3.000	15,824.2	41.6	752.91	3.000	94.1	15,918.3
2005-III	5,227.6	1,014.85	3.000	15,915.8	41.9	754.46	3.000	94.9	16,010.7
2005-IV	5,237.3	1,016.71	3.000	15,974.3	42.1	756.01	3.000	95.6	16,069.9

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- (4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E19.—Current-payment benefits to mother and father beneficiaries,
calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Mother beneficiaries				Father beneficiaries ^a				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	568.4	\$140.14	12.075	\$961.9	(b)	\$47.78	(c)	\$ 8	\$962.7
1976	570.2	153.26	12.062	1,054.1	5.9	90.76	11.447	6.1	1,060.2
1977	564.2	166.61	12.087	1,136.2	8.6	97.67	12.009	10.1	1,146.3
1978	557.6	182.23	12.127	1,232.3	11.6	105.98	11.910	14.6	1,246.9
1979	553.1	202.63	12.103	1,356.3	13.4	117.13	11.941	18.8	1,375.2
1980	544.8	230.41	12.099	1,518.6	15.5	132.07	11.865	24.4	1,543.0
1981	532.0	263.45	12.084	1,693.6	16.7	150.43	11.944	30.0	1,723.7
1982	503.1	294.36	12.147	1,798.9	17.3	166.56	12.207	35.2	1,834.1
1983	475.6	306.77	11.618	1,695.0	18.6	172.28	11.827	37.9	1,732.9
1984	369.8	313.76	12.125	1,406.8	17.5	178.54	11.982	37.4	1,444.2
1985	354.1	326.95	12.144	1,406.0	17.2	187.09	12.083	38.9	1,445.0
1986	339.5	337.72	12.138	1,391.7	17.3	196.31	11.810	40.0	1,431.7
1987	317.1	342.58	12.208	1,326.2	14.9	204.53	12.239	37.4	1,363.7
1988	306.8	357.11	12.039	1,319.1	15.2	216.95	11.915	39.4	1,358.5
1989	296.8	372.32	12.017	1,328.0	15.3	230.50	11.944	42.0	1,370.0
1990	289.1	390.96	12.037	1,360.6	15.6	246.06	11.950	45.8	1,406.4
1991	283.7	412.53	12.020	1,407.0	16.0	264.09	11.935	50.3	1,457.2
1992	279.8	427.60	11.991	1,434.4	16.7	281.08	11.651	54.8	1,489.2
1993	272.6	439.91	12.051	1,445.1	15.7	300.36	12.078	57.0	1,502.1
1994	266.2	452.90	11.983	1,444.6	15.3	317.13	11.998	58.2	1,502.8
1995	261.0	467.12	12.034	1,466.9	15.2	334.61	12.044	61.4	1,528.4
1996-I	241.3	491.33	3.000	355.7	12.4	373.92	3.000	13.9	369.6
1996-II	248.6	480.18	3.000	358.1	14.1	362.33	3.000	15.3	373.4
1996-III	259.1	483.75	3.000	376.0	15.3	361.48	3.000	16.6	392.5
1996-IV	261.3	485.83	3.000	380.9	15.3	359.46	3.000	16.5	397.4
1997-I	258.3	495.11	3.000	383.7	15.2	364.61	3.000	16.6	400.3
1997-II	257.3	490.96	3.000	378.9	15.3	362.22	3.000	16.6	395.5
1997-III	260.4	496.33	3.000	387.7	15.4	367.22	3.000	16.9	404.7
1997-IV	262.5	500.20	3.000	393.9	15.4	371.13	3.000	17.2	411.1
1998-I	259.4	512.47	3.000	398.7	15.3	381.63	3.000	17.5	416.2
1998-II	258.3	508.28	3.000	393.8	15.3	379.00	3.000	17.4	411.2
1998-III	261.4	513.95	3.000	403.0	15.4	384.09	3.000	17.8	420.7
1998-IV	263.4	518.07	3.000	409.4	15.5	388.05	3.000	18.0	427.4
1999-I	260.2	531.39	3.000	414.8	15.3	399.27	3.000	18.3	433.1
1999-II	259.0	527.11	3.000	409.6	15.4	396.39	3.000	18.3	427.9
1999-III	262.0	533.04	3.000	419.0	15.4	401.58	3.000	18.6	437.6
1999-IV	264.0	537.38	3.000	425.6	15.5	405.59	3.000	18.9	444.5
2000-I	260.7	551.80	3.000	431.5	15.3	417.61	3.000	19.2	450.7
2000-II	259.3	547.46	3.000	426.0	15.4	414.52	3.000	19.1	445.1
2000-III	262.2	553.73	3.000	435.6	15.4	419.89	3.000	19.5	455.0
2000-IV	264.0	558.34	3.000	442.3	15.5	424.00	3.000	19.7	462.0
2001-I	260.6	573.94	3.000	448.7	15.3	436.87	3.000	20.1	468.7
2001-II	259.2	569.36	3.000	442.7	15.4	433.42	3.000	20.0	462.7
2001-III	262.0	575.82	3.000	452.6	15.4	438.81	3.000	20.3	472.9
2001-IV	263.8	580.54	3.000	459.4	15.5	442.89	3.000	20.6	480.0
2002-I	260.3	597.86	3.000	466.8	15.3	457.02	3.000	21.0	487.8
2002-II	258.8	593.06	3.000	460.4	15.3	453.25	3.000	20.8	481.2
2002-III	261.4	599.77	3.000	470.4	15.4	458.72	3.000	21.2	491.6
2002-IV	263.1	604.66	3.000	477.3	15.4	462.82	3.000	21.4	498.7
2003-I	259.5	623.88	3.000	485.6	15.2	478.35	3.000	21.9	507.5
2003-II	257.8	618.87	3.000	478.6	15.3	474.30	3.000	21.7	500.3
2003-III	260.3	625.86	3.000	488.6	15.3	479.91	3.000	22.1	510.7
2003-IV	261.7	630.97	3.000	495.4	15.3	484.09	3.000	22.3	517.7
2004-I	257.9	651.66	3.000	504.2	15.1	500.72	3.000	22.7	527.0
2004-II	256.0	646.46	3.000	496.6	15.2	496.43	3.000	22.6	519.1
2004-III	258.3	653.79	3.000	506.6	15.2	502.26	3.000	22.9	529.5
2004-IV	259.6	659.16	3.000	513.3	15.2	506.58	3.000	23.1	536.4
2005-I	255.6	680.81	3.000	522.1	15.0	523.96	3.000	23.6	545.7
2005-II	253.6	675.46	3.000	513.8	15.0	519.49	3.000	23.4	537.2
2005-III	255.6	683.20	3.000	524.0	15.0	525.60	3.000	23.7	547.7
2005-IV	256.7	688.89	3.000	530.6	15.0	530.14	3.000	23.9	554.5

a. This benefit was not payable until March 19, 1975.

b. Fewer than 50.

c. This rate is not meaningful for this year because the number in current-payment status at midpoint of the year is not representative of the number in current-payment status during the year.

Sources:

(1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.

(2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.

(3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

(4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E20.—Current-payment benefits to parents of deceased workers, by sex,
calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Male parents of deceased workers				Female parents of deceased workers				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	1.0	\$145.54	12.112	\$1.7	21.2	\$165.43	12.036	\$42.1	\$43.9
1976	.9	159.31	12.047	1.8	19.7	179.21	12.044	42.5	44.2
1977	.9	173.06	11.954	1.8	18.2	192.49	12.055	42.3	44.1
1978	.8	185.20	12.067	1.8	16.9	206.73	12.051	42.2	44.0
1979	.8	203.51	12.073	1.9	15.8	227.20	12.028	43.3	45.1
1980	.7	231.42	12.109	2.0	14.6	258.41	12.053	45.6	47.5
1981	.7	265.10	12.079	2.1	13.5	294.47	12.051	47.9	50.0
1982	.6	294.19	12.046	2.2	12.4	324.66	12.037	48.6	50.7
1983	.6	308.14	12.081	2.2	11.3	337.92	12.037	46.1	48.3
1984	.6	322.59	12.049	2.2	10.3	352.09	12.062	43.9	46.1
1985	.5	338.25	12.159	2.2	9.4	366.90	12.074	41.7	43.8
1986	.5	353.71	11.988	2.2	8.5	381.49	12.089	39.4	41.6
1987	.5	365.08	11.999	2.2	7.7	390.17	12.083	36.5	38.7
1988	.5	390.02	11.965	2.2	7.0	410.84	12.077	34.9	37.0
1989	.4	417.49	12.141	2.1	6.3	431.75	12.097	33.1	35.2
1990	.4	443.86	11.956	2.2	5.8	456.07	12.037	31.7	33.9
1991	.4	477.58	12.061	2.2	5.3	485.85	12.097	30.9	33.1
1992	.4	503.54	12.023	2.3	4.8	509.38	12.060	29.8	32.1
1993	.4	518.21	12.063	2.4	4.5	530.49	12.087	28.6	30.9
1994	.4	539.84	11.887	2.4	4.1	551.36	12.044	27.3	29.7
1995	.4	561.71	12.255	2.4	3.8	573.44	12.062	26.1	28.5
1996-I	.4	575.16	3.000	.6	3.6	592.87	3.000	6.4	7.0
1996-II	.4	578.50	3.000	.6	3.5	593.32	3.000	6.3	6.9
1996-III	.4	577.77	3.000	.6	3.5	594.96	3.000	6.2	6.8
1996-IV	.4	582.85	3.000	.6	3.4	596.60	3.000	6.1	6.7
1997-I	.4	604.08	3.000	.6	3.3	614.40	3.000	6.1	6.7
1997-II	.4	605.37	3.000	.6	3.2	614.98	3.000	6.0	6.6
1997-III	.3	603.63	3.000	.6	3.2	616.80	3.000	5.9	6.5
1997-IV	.4	607.95	3.000	.6	3.1	618.62	3.000	5.8	6.4
1998-I	.3	631.30	3.000	.7	3.0	639.02	3.000	5.8	6.5
1998-II	.3	632.78	3.000	.7	3.0	639.64	3.000	5.7	6.4
1998-III	.3	631.09	3.000	.7	2.9	641.55	3.000	5.6	6.3
1998-IV	.3	635.73	3.000	.7	2.9	643.45	3.000	5.5	6.2
1999-I	.3	660.89	3.000	.7	2.8	665.36	3.000	5.5	6.2
1999-II	.3	662.47	3.000	.7	2.7	666.11	3.000	5.5	6.1
1999-III	.3	660.73	3.000	.7	2.7	668.19	3.000	5.4	6.1
1999-IV	.3	665.62	3.000	.7	2.6	670.27	3.000	5.3	6.0
2000-I	.3	692.64	3.000	.7	2.6	693.87	3.000	5.3	6.0
2000-II	.3	694.24	3.000	.7	2.5	694.78	3.000	5.2	5.9
2000-III	.3	692.36	3.000	.7	2.5	697.07	3.000	5.2	5.9
2000-IV	.3	697.44	3.000	.7	2.4	699.37	3.000	5.1	5.8
2001-I	.3	726.39	3.000	.7	2.4	724.83	3.000	5.1	5.9
2001-II	.3	728.03	3.000	.7	2.3	725.90	3.000	5.1	5.8
2001-III	.3	726.02	3.000	.7	2.3	728.42	3.000	5.0	5.7
2001-IV	.3	731.31	3.000	.7	2.2	730.95	3.000	4.9	5.6
2002-I	.3	763.10	3.000	.8	2.2	759.13	3.000	5.0	5.8
2002-II	.3	764.79	3.000	.7	2.2	760.33	3.000	4.9	5.7
2002-III	.3	762.65	3.000	.7	2.1	763.05	3.000	4.9	5.6
2002-IV	.3	768.16	3.000	.7	2.1	765.77	3.000	4.8	5.5
2003-I	.3	803.02	3.000	.8	2.0	796.90	3.000	4.9	5.7
2003-II	.3	804.62	3.000	.8	2.0	798.19	3.000	4.8	5.6
2003-III	.3	802.19	3.000	.8	2.0	801.08	3.000	4.8	5.5
2003-IV	.3	807.81	3.000	.8	1.9	803.98	3.000	4.7	5.5
2004-I	.3	845.12	3.000	.8	1.9	837.50	3.000	4.8	5.6
2004-II	.3	846.68	3.000	.8	1.9	838.90	3.000	4.7	5.5
2004-III	.3	844.00	3.000	.8	1.9	841.98	3.000	4.7	5.5
2004-IV	.3	849.80	3.000	.8	1.8	845.06	3.000	4.6	5.4
2005-I	.3	888.91	3.000	.8	1.8	880.33	3.000	4.7	5.6
2005-II	.3	890.42	3.000	.8	1.8	881.81	3.000	4.7	5.5
2005-III	.3	887.47	3.000	.8	1.7	885.05	3.000	4.6	5.5
2005-IV	.3	893.43	3.000	.8	1.7	888.30	3.000	4.6	5.4

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- (4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E21.—Current-payment benefits to disabled widows and widowers of deceased workers, calendar years 1975-95 and calendar quarters 1996-2005 [Numbers in thousands, amounts in millions]

Calendar period	Disabled widows of deceased workers				Disabled widowers of deceased workers				Total amount
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	
1975	100.7	\$131.94	11.920	\$158.3	.2	\$122.99	11.849	\$3.3	\$158.6
1976	113.6	142.24	12.045	194.6	.2	130.38	11.876	.3	195.0
1977	121.9	151.58	11.991	221.6	.2	135.08	13.451	.4	222.0
1978	127.3	160.77	12.006	245.7	.6	131.19	11.858	.9	246.6
1979	128.5	173.21	11.986	266.7	.8	131.57	11.928	1.2	267.9
1980	127.0	193.14	12.004	294.4	.9	138.91	11.748	1.4	295.8
1981	123.3	216.31	12.016	320.4	1.0	151.86	11.845	1.8	322.1
1982	117.1	236.32	11.995	332.1	1.0	163.01	11.945	2.0	334.0
1983	110.0	242.20	12.052	321.0	1.0	161.74	11.970	2.0	323.0
1984	107.0	284.42	12.032	366.3	1.1	180.33	11.945	2.3	368.6
1985	105.3	307.41	12.014	389.1	1.1	187.61	12.111	2.6	391.6
1986	104.9	317.02	11.976	398.1	1.2	192.64	12.169	2.9	401.0
1987	104.1	321.83	12.007	402.4	1.4	196.15	11.916	3.3	405.6
1988	102.7	336.14	12.011	414.6	1.4	203.36	12.004	3.5	418.0
1989	100.5	351.19	12.024	424.5	1.5	211.85	11.984	3.7	428.2
1990	99.6	369.89	12.010	442.3	1.5	224.08	12.027	4.0	446.3
1991	104.7	392.80	11.962	492.0	1.7	244.83	11.898	5.0	496.9
1992	121.3	411.06	11.918	594.0	2.1	262.49	11.880	6.5	600.6
1993	136.8	425.51	11.942	695.4	2.5	275.38	11.952	8.2	703.6
1994	150.8	436.64	11.969	788.2	2.9	289.23	11.926	10.1	798.3
1995	163.7	449.48	11.960	880.2	3.4	299.34	11.907	12.0	892.2
1996-I	170.2	461.49	3.000	235.6	3.6	307.61	3.000	3.3	238.9
1996-II	175.6	461.25	3.000	243.0	3.7	307.16	3.000	3.4	246.4
1996-III	180.4	461.00	3.000	249.4	3.9	306.09	3.000	3.6	253.0
1996-IV	182.4	460.76	3.000	252.1	4.1	306.56	3.000	3.7	255.9
1997-I	183.0	473.95	3.000	260.2	4.1	315.96	3.000	3.9	264.1
1997-II	182.7	473.93	3.000	259.8	4.2	316.86	3.000	4.0	263.8
1997-III	182.8	473.91	3.000	259.9	4.3	316.81	3.000	4.1	264.0
1997-IV	182.7	473.88	3.000	259.7	4.4	318.34	3.000	4.2	263.9
1998-I	181.8	489.04	3.000	266.7	4.4	329.75	3.000	4.3	271.0
1998-II	181.4	489.08	3.000	266.2	4.4	330.58	3.000	4.3	270.5
1998-III	181.4	489.11	3.000	266.2	4.5	330.40	3.000	4.4	270.7
1998-IV	181.2	489.14	3.000	266.0	4.5	331.88	3.000	4.5	270.5
1999-I	180.3	505.37	3.000	273.3	4.5	344.03	3.000	4.6	277.9
1999-II	179.7	505.54	3.000	272.6	4.5	344.89	3.000	4.6	277.3
1999-III	179.6	505.71	3.000	272.4	4.6	344.70	3.000	4.7	277.2
1999-IV	179.2	505.88	3.000	271.9	4.6	346.25	3.000	4.8	276.7
2000-I	178.1	523.32	3.000	279.5	4.6	359.27	3.000	5.0	284.5
2000-II	177.4	523.68	3.000	278.7	4.6	360.18	3.000	4.9	283.7
2000-III	177.1	524.04	3.000	278.5	4.6	359.99	3.000	5.0	283.5
2000-IV	176.6	524.41	3.000	277.8	4.7	361.62	3.000	5.1	282.9
2001-I	175.4	543.21	3.000	285.9	4.6	375.60	3.000	5.2	291.1
2001-II	174.9	543.81	3.000	285.3	4.6	376.56	3.000	5.2	290.5
2001-III	174.6	544.41	3.000	285.2	4.7	376.39	3.000	5.3	290.6
2001-IV	174.2	545.01	3.000	284.8	4.8	378.12	3.000	5.4	290.2
2002-I	173.1	565.83	3.000	293.8	4.7	393.49	3.000	5.6	299.4
2002-II	172.5	566.54	3.000	293.3	4.8	394.45	3.000	5.6	298.9
2002-III	172.3	567.25	3.000	293.3	4.9	394.22	3.000	5.8	299.0
2002-IV	171.9	567.97	3.000	292.9	4.9	395.98	3.000	5.9	298.8
2003-I	170.8	590.86	3.000	302.7	4.9	412.81	3.000	6.1	308.8
2003-II	170.1	591.63	3.000	301.9	5.0	413.74	3.000	6.2	308.1
2003-III	169.8	592.39	3.000	301.7	5.1	413.43	3.000	6.3	308.0
2003-IV	169.2	593.15	3.000	301.1	5.2	415.20	3.000	6.5	307.6
2004-I	167.9	617.71	3.000	311.2	5.2	433.22	3.000	6.7	318.0
2004-II	167.1	618.61	3.000	310.1	5.2	434.22	3.000	6.8	316.9
2004-III	166.6	619.52	3.000	309.6	5.3	433.91	3.000	7.0	316.6
2004-IV	165.9	620.42	3.000	308.7	5.4	435.78	3.000	7.1	315.8
2005-I	164.4	646.20	3.000	318.8	5.4	454.70	3.000	7.4	326.2
2005-II	163.4	647.22	3.000	317.3	5.4	455.73	3.000	7.4	324.7
2005-III	162.7	648.24	3.000	316.4	5.6	455.40	3.000	7.6	324.0
2005-IV	161.8	649.25	3.000	315.1	5.6	457.35	3.000	7.7	322.8

Sources:

- (1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- (2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- (3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- (4) Total amount computed by addition of male and female amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E22.—Current-payment benefits to special age-72 beneficiaries,
calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount
1975	248.5	\$66.14	12.041	\$197.9
1976	204.7	70.98	12.039	174.9
1977	173.6	75.46	12.013	157.4
1978	146.3	80.32	12.026	141.4
1979	122.9	87.09	12.010	128.6
1980	102.0	97.82	12.010	119.9
1981	84.0	110.29	12.026	111.4
1982	69.5	120.46	12.008	100.5
1983	56.6	124.81	12.038	85.1
1984	45.6	129.51	12.045	71.2
1985	35.7	134.05	12.081	57.8
1986	28.0	138.00	12.068	46.7
1987	21.7	139.66	12.081	36.6
1988	16.3	145.32	12.108	28.7
1989	12.0	151.07	12.107	22.0
1990	8.7	158.17	12.105	16.7
1991	6.3	166.63	12.116	12.7
1992	4.4	172.62	12.089	9.2
1993	3.0	177.78	12.133	6.5
1994	2.0	182.36	12.223	4.4
1995	1.3	187.27	12.129	3.0
1996-I	1.0	192.12	3.000	.6
1996-II	.9	192.00	3.000	.5
1996-III	.8	192.00	3.000	.5
1996-IV	.7	192.01	3.000	.4
1997-I	.7	197.57	3.000	.4
1997-II	.6	197.58	3.000	.4
1997-III	.6	197.59	3.000	.3
1997-IV	.5	197.59	3.000	.3
1998-I	.5	203.85	3.000	.3
1998-II	.4	203.86	3.000	.3
1998-III	.4	203.86	3.000	.2
1998-IV	.3	203.87	3.000	.2
1999-I	.3	210.53	3.000	.2
1999-II	.3	210.54	3.000	.2
1999-III	.2	210.54	3.000	.1
1999-IV	.2	210.55	3.000	.1
2000-I	.2	217.70	3.000	.1
2000-II	.1	217.71	3.000	.1
2000-III	.1	217.71	3.000	.1
2000-IV	.1	217.72	3.000	.1
2001-I	.1	225.27	3.000	.1
2001-II	.1	225.28	3.000	(a)
2001-III	.1	225.28	3.000	(a)
2001-IV	(b)	242.60	3.000	(a)
2002-I	(b)	233.54	3.000	(a)
2002-II	(b)	233.55	3.000	(a)
2002-III	(b)	233.55	3.000	(a)
2002-IV	(b)	233.56	.000	(a)
2003-I	(b)	242.60	.000	(a)
2003-II	(b)	242.61	.000	(a)
2003-III	(b)	242.61	.000	(a)
2003-IV	(b)	242.62	.000	(a)
2004-I	(b)	252.26	.000	(a)
2004-II	(b)	252.27	.000	(a)
2004-III	(b)	252.27	.000	(a)
2004-IV	(b)	252.28	.000	(a)
2004-I	(b)	262.32	.000	(a)
2004-II	(b)	262.32	.000	(a)
2004-III	(b)	262.33	.000	(a)
2004-IV	(b)	262.33	.000	(a)

a. Less than \$50,000.

b. Fewer than 50.

Sources:

(1) Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.

(2) Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.

(3) Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E23.—Non-current-payment benefits, other than benefits due to AERO, to retired workers and dependents, calendar years 1975-2005
[Numbers in thousands, amounts in millions]

Calendar year	Awards to retired workers during year		Benefit increase factor	All other factors	Non-current-payment benefits other than AERO
	Number	Average amount			
1975	1,505.8	\$213.00	.9615	2.8150	\$868.1
1976	1,475.8	233.13	.9690	2.8170	939.1
1977	1,593.6	254.46	.9713	2.8534	1,123.9
1978	1,472.8	278.78	.9685	1.7647	701.7
1979	1,590.8	317.40	.9528	1.3355	642.5
1980	1,612.7	363.09	.9333	.9437	515.7
1981	1,579.0	402.07	.9470	1.4956	899.1
1982	1,618.4	412.60	.9643	.9338	601.3
1983	1,662.3	421.75	.9662	1.8023	1,220.8
1984	1,604.2	429.16	.9662	.9440	627.9
1985	1,682.4	445.04	.9699	.4925	357.7
1986	1,726.2	458.80	.9872	.2302	179.9
1987	1,660.7	485.47	.9597	.0968	74.9
1988	1,644.8	507.13	.9615	.2645	212.1
1989	1,641.3	540.58	.9551	.4914	416.5
1990	1,654.1	579.01	.9488	.6616	601.2
1991	1,680.2	604.31	.9643	.5866	574.4
1992	1,700.5	626.34	.9709	.5958	616.1
1993	1,657.3	646.82	.9747	.3417	357.0
1994	1,623.8	668.94	.9728	.2929	309.5
1995	1,608.1	689.06	.9747	.4257	459.7
1996	1,626.5	707.01	.9718	.4000	447.0
1997	1,625.6	737.37	.9690	.4000	464.6
1998	1,634.3	766.49	.9681	.4000	485.1
1999	1,674.5	798.61	.9671	.4000	517.3
2000	1,727.0	829.28	.9662	.4000	553.5
2001	1,762.0	857.80	.9643	.4000	583.0
2002	1,813.7	890.81	.9625	.4000	622.0
2003	1,848.5	915.62	.9615	.4000	651.0
2004	1,960.3	938.38	.9615	.4000	707.5
2005	2,047.0	969.40	.9615	.4000	763.2

Sources:

- (1) Number and average amount of awarded benefits shown earlier.
- (2) Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- (3) All other factors computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average amount times benefit increase factor.
- (4) Historical total non-current-payment benefits other than benefits due to AERO computed by subtracting current-payment benefits (shown earlier) and benefits due to AERO from total benefits from Treasury Statement of Account. Future non-current-payment benefits other than benefits due to AERO computed as number of awards times average amount times benefit increase factor times all other factors.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E24.—Non-current-payment benefits to retired workers and dependents, calendar years 1975-2005
[Amounts in millions]

Calendar year	Non-current-payment benefits to retired workers and dependents			Retired workers		Spouses of retired workers		Children of retired workers	
	Other than AERO	AERO	Total	Ratio to total amount (percent)	Amount	Ratio to total amount (percent)	Amount	Ratio to total amount (percent)	Amount
1975	\$868.1	\$141.9	\$1,010.0	84.63	\$854.7	10.26	\$103.6	5.11	\$51.6
1980	515.7	47.2	562.9	69.25	389.8	6.73	37.9	24.03	135.2
1981	899.1	431.4	1,330.6	80.31	1,068.6	7.80	103.8	11.89	158.2
1982	601.3	886.2	1,487.5	84.08	1,250.7	9.16	136.2	6.76	100.6
1983	1,220.8	1,268.3	2,489.2	86.54	2,154.1	9.98	248.4	3.48	86.7
1984	627.9	888.5	1,516.4	85.99	1,303.9	8.97	136.1	5.04	76.4
1985	357.7	645.8	1,001.2	77.58	776.7	15.05	150.7	7.37	73.8
1986	179.9	567.7	747.7	73.43	549.0	17.30	129.3	9.28	69.4
1987	74.9	467.2	542.0	67.24	364.4	20.45	110.8	12.31	66.7
1988	212.1	359.6	571.6	72.64	415.2	15.47	88.4	11.90	68.0
1989	416.5	588.0	1,004.5	80.91	812.7	12.33	123.8	6.76	67.9
1990	601.2	408.3	1,009.5	80.87	816.5	11.99	121.0	7.14	72.1
1991	574.4	361.6	936.0	79.85	747.4	12.22	114.4	7.93	74.2
1992	616.1	347.7	963.8	79.65	767.6	12.24	118.0	8.11	78.2
1993	357.0	350.6	707.6	92.57	655.1	-1.41	-10.0	8.84	62.5
1994	309.5	298.7	608.1	93.09	566.1	-3.31	-20.1	10.22	62.1
1995	459.7	341.8	801.5	95.63	766.4	-3.42	-27.4	7.79	62.4
1996	447.0	419.7	866.7	95.42	827.0	-2.50	-21.7	7.09	61.4
1997	464.6	376.9	841.5	95.54	804.0	-3.07	-25.8	7.53	63.3
1998	485.1	395.8	880.9	95.54	841.6	-3.05	-26.8	7.51	66.2
1999	517.3	415.6	932.9	95.55	891.4	-3.11	-29.0	7.56	70.5
2000	553.5	436.4	989.9	95.57	946.1	-3.18	-31.5	7.61	75.4
2001	583.0	458.3	1,041.3	95.57	995.2	-3.20	-33.3	7.62	79.4
2002	622.0	481.2	1,103.3	95.59	1,054.6	-3.26	-35.9	7.67	84.6
2003	651.0	505.3	1,156.3	95.58	1,105.2	-3.24	-37.5	7.66	88.6
2004	707.5	530.6	1,238.1	95.62	1,183.9	-3.38	-41.9	7.76	96.1
2005	763.2	557.2	1,320.4	95.64	1,262.9	-3.49	-46.0	7.84	103.6

Sources:

- (1) Non-current-payment benefits other than AERO shown earlier.
 - (2) Historical AERO benefits from unpublished monthly report generated at time of AERO computer run; future AERO benefits projected based on historical trend and judgment, taking into account length of time from end of year of earnings to point of recomputation.
 - (3) Historical ratios and amounts of non-current-payment benefits by type of beneficiary prepared by Office of the Chief Actuary. Future ratios projected based on historical trend and judgment. Future amounts computed by applying corresponding ratio to total amount for retired workers and dependents.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

**Table III.E25.—Non-current-payment benefits, other than benefits due to AERO,
to survivors of deceased workers, calendar years 1975-2005
[Numbers in thousands, amounts in millions]**

Calendar year	Awards to survivors during year		Benefit increase factor	All other factors	Non-current-payment benefits other than AERO
	Number	Average amount			
1975	1,085.6	\$161.62	.9615	2.9965	\$505.5
1976	1,078.7	176.25	.9690	2.7681	510.0
1977	1,149.5	190.89	.9713	2.8150	600.0
1978	1,081.5	208.28	.9685	2.0010	436.6
1979	1,101.3	232.45	.9528	1.4749	359.8
1980	1,098.9	267.36	.9333	1.2001	329.1
1981	1,115.2	295.35	.9470	1.5489	483.1
1982	1,055.7	320.16	.9643	1.2324	401.7
1983	965.6	340.62	.9662	1.8685	593.8
1984	925.3	362.13	.9662	1.4021	453.9
1985	910.1	381.39	.9699	1.4259	480.1
1986	883.6	393.68	.9872	1.1927	409.6
1987	847.6	415.27	.9597	1.1518	389.1
1988	843.1	435.26	.9615	1.1829	417.4
1989	811.5	460.16	.9551	1.2328	439.7
1990	807.8	487.12	.9488	1.3197	492.7
1991	825.4	503.78	.9643	1.3333	534.6
1992	831.0	518.75	.9709	1.3405	561.0
1993	832.8	533.83	.9747	1.6144	699.6
1994	823.6	550.53	.9728	1.5835	698.4
1995	802.5	568.65	.9747	1.8594	827.0
1996	861.0	589.01	.9718	1.7500	862.5
1997	846.6	613.88	.9690	1.7500	881.3
1998	852.0	638.75	.9681	1.7500	921.9
1999	857.7	666.82	.9671	1.7500	968.0
2000	859.5	696.02	.9662	1.7500	1,011.5
2001	860.8	725.26	.9643	1.7500	1,053.6
2002	871.5	757.85	.9625	1.7500	1,112.4
2003	875.3	791.40	.9615	1.7500	1,165.6
2004	870.9	827.67	.9615	1.7500	1,213.0
2005	865.9	865.80	.9615	1.7500	1,261.5

Sources:

- (1) Number and average amount of awarded benefits shown earlier.
- (2) Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- (3) All other factors computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average amount times benefit increase factor.
- (4) Historical total non-current-payment benefits other than benefits due to AERO computed by subtracting current-payment benefits (shown earlier) and benefits due to AERO from total benefits from Treasury Statement of Account. Future non-current-payment benefits other than benefits due to AERO computed as number of awards times average amount times benefit increase factor times all other factors.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III E26.—Non-current-payment benefits to survivors of deceased workers, calendar years 1975-2005
[Amounts in millions]

Calendar year	Non-current-payment benefits to survivors of deceased workers			Children of deceased workers		Aged widow(er)s of deceased workers		Disabled widow(er)s of deceased workers		Mother and father beneficiaries		Parents of deceased workers	
	Other than AERO	AERO	Total	Ratio to total amount (percent)	Amount	Ratio to total amount (percent)	Amount	Ratio to total amount (percent)	Amount	Ratio to total amount (percent)	Amount	Ratio to total amount (percent)	Amount
1975	\$505.5	\$2.1	\$507.6	60.50	\$307.1	25.22	\$128.0	4.86	\$24.7	9.15	\$46.5	.26	\$1.3
1980	329.1	.5	329.5	80.61	265.7	5.18	17.1	5.07	16.7	8.88	29.2	.26	.9
1981	483.1	3.0	486.0	64.68	314.4	23.98	116.6	3.61	17.6	7.50	36.5	.21	1.0
1982	401.7	18.8	420.5	67.16	282.4	22.67	95.3	3.68	15.5	6.35	26.7	.15	.6
1983	593.8	36.0	629.8	46.91	295.4	43.44	273.6	3.43	21.6	6.07	38.2	.16	1.0
1984	453.9	18.6	472.5	54.45	257.3	33.08	156.3	6.03	28.5	6.31	29.8	.13	.6
1985	480.1	15.3	497.5	48.95	243.5	39.44	196.2	5.76	28.7	5.75	28.6	.09	.5
1986	409.6	9.4	419.0	55.89	234.2	30.23	126.7	7.73	32.4	6.08	25.5	.07	.3
1987	389.1	8.3	397.4	58.67	233.1	28.04	111.4	7.15	28.4	6.09	24.2	.05	.2
1988	417.4	57.8	475.2	66.34	315.3	20.51	97.5	5.98	28.4	7.11	33.8	.05	.2
1989	439.7	30.4	470.1	62.46	293.6	24.39	114.7	6.54	30.7	6.54	30.7	.07	.3
1990	492.7	22.8	515.5	58.63	302.2	28.77	148.3	6.54	33.7	5.99	30.9	.07	.4
1991	534.6	23.4	558.1	55.65	310.6	25.44	141.9	13.03	72.7	5.81	32.4	.08	.4
1992	561.0	15.0	576.1	55.07	317.2	24.67	142.1	14.68	84.6	5.48	31.5	.11	.6
1993	699.6	17.1	716.7	55.26	396.1	22.14	158.7	16.32	117.0	6.21	44.5	.07	.5
1994	698.4	14.1	712.4	54.85	390.8	22.28	158.7	16.04	114.3	6.77	48.2	.06	.4
1995	827.0	20.4	847.4	46.05	390.2	35.10	297.4	13.51	114.5	5.32	45.1	.02	.2
1996	862.5	24.9	887.3	46.13	409.3	35.04	310.9	13.47	119.5	5.34	47.4	.02	.2
1997	881.3	22.5	903.8	46.07	416.3	35.08	317.1	13.50	122.1	5.32	48.1	.02	.2
1998	921.9	23.6	945.5	46.07	435.6	35.08	331.7	13.50	127.7	5.32	50.3	.02	.2
1999	968.0	24.8	992.8	46.07	457.3	35.08	348.3	13.50	134.1	5.32	52.8	.02	.2
2000	1,011.5	26.0	1,037.5	46.07	478.0	35.08	364.0	13.50	140.1	5.32	55.2	.02	.3
2001	1,053.6	27.3	1,080.9	46.07	498.0	35.08	379.1	13.50	145.9	5.33	57.6	.02	.3
2002	1,112.4	28.7	1,141.1	46.07	525.7	35.08	400.3	13.50	154.1	5.32	60.8	.02	.3
2003	1,165.6	30.1	1,195.7	46.07	550.9	35.08	419.4	13.50	161.4	5.32	63.7	.02	.3
2004	1,213.0	31.6	1,244.6	46.08	573.5	35.07	436.5	13.50	168.0	5.33	66.3	.02	.3
2005	1,261.5	33.2	1,294.7	46.08	596.6	35.07	454.1	13.50	174.7	5.33	69.0	.02	.3

Sources:

- (1) Non-current-payment benefits other than AERO shown earlier.
- (2) Historical AERO benefits from unpublished monthly report generated at time of AERO computer run; future AERO benefits projected based on historical trend and judgment, taking into account length of time from end of year of earnings to point of recomputation.
- (3) Historical ratios and amounts of non-current-payment benefits by type of beneficiary prepared by Office of the Chief Actuary. Future ratios projected based on historical trend and judgment. Future amounts computed by applying corresponding ratio to total amount for survivors.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E27.—Lump-sum death benefits, calendar years 1975-2005
 [Numbers in thousands, amounts in millions]

Calendar year	Insured population	Insured deaths	Lump-sum deaths		Average benefit	Total amount
			Ratio to insured deaths (percent)	Number		
1975	120,185.5	1,370.0	97.4	1,334.9	\$252.48	\$337.0
1976	123,145.5	1,391.1	95.0	1,321.5	251.60	332.5
1977	125,965.9	1,394.0	88.0	1,227.4	254.17	312.0
1978	129,002.1	1,422.9	95.5	1,359.1	253.47	344.5
1979	133,303.0	1,421.4	94.3	1,340.6	253.36	339.6
1980	137,308.5	1,487.7	104.4	1,552.6	254.00	394.4
1981	140,379.6	1,488.6	87.7	1,305.3	254.72	332.5
1982	142,855.4	1,485.2	53.7	797.1	255.00	203.3
1983	144,730.1	1,535.7	52.5	805.5	255.00	205.4
1984	146,486.9	1,564.8	53.0	829.5	255.00	211.5
1985	148,251.4	1,603.2	51.2	821.5	252.53	207.5
1986	150,855.5	1,628.0	49.3	803.3	252.63	202.9
1987	153,220.6	1,646.3	48.8	804.2	252.53	203.1
1988	155,712.8	1,699.5	48.5	823.8	252.63	208.1
1989	158,277.8	1,692.5	48.3	817.9	252.44	206.5
1990	161,327.2	1,704.7	47.8	814.6	252.37	205.6
1991	163,967.2	1,725.3	46.4	800.5	252.33	202.0
1992	165,896.9	1,739.7	46.9	815.4	252.04	205.5
1993	167,383.7	1,826.3	46.7	853.2	251.37	214.5
1994	168,812.8	1,842.4	47.6	876.1	251.15	220.0
1995	170,725.1	1,854.2	47.2	875.4	249.57	218.5
1996	172,678.5	1,879.6	46.8	878.7	251.29	220.8
1997	174,607.3	1,904.7	46.4	883.1	251.29	221.9
1998	176,546.4	1,930.5	46.0	888.5	251.29	223.3
1999	178,558.2	1,956.6	45.7	894.7	251.29	224.8
2000	180,706.7	1,981.8	45.5	900.8	251.29	226.4
2001	182,836.7	2,006.4	45.2	906.8	251.29	227.9
2002	185,003.3	2,030.2	45.0	912.7	251.29	229.4
2003	187,160.7	2,053.9	44.7	918.6	251.29	230.8
2004	189,275.8	2,078.1	44.5	924.9	251.29	232.4
2005	191,387.9	2,103.1	44.3	931.5	251.29	234.1

Sources:

- (1) Insured population prepared by the Office of the Chief Actuary based on data from Continuous Work History Sample.
- (2) Insured deaths prepared by the Office of the Chief Actuary based on mortality rates and insured population.
- (3) Historical ratios of lump-sum deaths to insured deaths computed by dividing corresponding numbers. Future ratios projected by regression.
- (4) Historical number of lump-sum deaths from unpublished data tabulations. Future figures computed by applying corresponding ratio to the number of insured deaths.
- (5) Historical average benefit is computed as total amount divided by number of lump-sum deaths. Future figures projected based on historical trend and judgment.
- (6) Historical total amounts are prepared by the Office of the Chief Actuary from unpublished data tabulations. Future figures computed by multiplying number of lump-sum deaths by average benefit.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E28.—Number of OASI beneficiaries receiving both a retired-worker and secondary benefit, by type of secondary benefit, as of January 1, 1975-2005
[Numbers in thousands]

Calendar year	Retired workers	Total dual entitlements		Dual entitlement by type						
		Number	Ratio to retired workers (percent)	Spouse		Widow(er)		Parent		
				Number	Ratio to total (percent)	Number	Ratio to total (percent)	Number	Ratio to total (percent)	
Male										
1975	8,832.3	16.7	.19	8.5	50.81	7.5	45.01	.7	4.18	
1980	10,192.1	58.1	.57	19.1	32.87	38.6	66.44	.4	.69	
1981	10,460.7	64.3	.61	20.1	31.32	43.8	68.10	.4	.58	
1982	10,767.0	69.6	.65	20.9	30.07	48.3	69.43	.3	.50	
1983	11,029.8	78.4	.71	23.3	29.77	54.7	69.83	.3	.41	
1984	11,358.4	80.8	.71	23.4	28.95	57.2	70.71	.3	.34	
1985	11,572.9	83.9	.72	23.5	28.01	60.2	71.72	.2	.28	
1986	11,816.8	89.9	.76	24.3	27.05	65.4	72.71	.2	.23	
1987	12,080.4	91.3	.76	24.3	26.67	66.8	73.13	.2	.20	
1988	12,295.0	94.4	.77	24.9	26.39	69.3	73.44	.2	.17	
1989	12,487.0	97.5	.78	25.3	25.92	72.1	73.93	.1	.15	
1990	12,718.3	100.0	.79	25.4	25.38	74.5	74.49	.1	.13	
1991	12,983.1	101.6	.78	25.2	24.83	76.2	75.05	.1	.11	
1992	13,222.7	103.4	.78	25.1	24.27	78.2	75.63	.1	.10	
1993	13,470.4	105.1	.78	25.0	23.78	80.1	76.16	.1	.06	
1994	13,645.3	107.8	.79	25.7	23.89	82.0	76.08	(a)	.03	
1995	13,790.9	110.7	.80	26.3	23.80	84.3	76.18	(a)	.03	
1996	13,913.4	113.2	.81	26.8	23.68	86.4	76.30	(a)	.02	
1997	14,067.4	114.7	.82	26.8	23.40	87.8	76.58	(a)	.02	
1998	14,201.1	115.8	.82	26.8	23.13	89.0	76.85	(a)	.02	
1999	14,332.6	116.9	.82	26.7	22.88	90.1	77.11	(a)	.01	
2000	14,475.2	117.9	.81	26.7	22.63	91.2	77.36	(a)	.01	
2001	14,633.3	118.9	.81	26.6	22.38	92.3	77.61	(a)	.01	
2002	14,836.5	120.3	.81	26.6	22.14	93.6	77.85	(a)	.01	
2003	15,004.5	121.3	.81	26.6	21.90	94.7	78.09	(a)	.01	
2004	15,171.3	122.1	.81	26.5	21.67	95.7	78.32	(a)	.01	
2005	15,381.0	123.3	.80	26.4	21.43	96.9	78.56	(a)	.01	
Female										
1975	7,126.3	1,430.0	20.07	528.2	36.94	897.4	62.76	4.4	.31	
1980	8,777.5	2,290.2	26.09	857.2	37.43	1,429.3	62.41	3.8	.16	
1981	9,101.4	2,505.3	27.53	953.0	38.04	1,548.7	61.82	3.6	.14	
1982	9,428.4	2,691.9	28.55	1,046.9	38.89	1,641.6	60.98	3.4	.13	
1983	9,733.4	2,910.5	29.90	1,161.2	39.90	1,746.1	59.99	3.2	.11	
1984	10,060.4	3,121.8	31.03	1,276.9	40.90	1,842.1	59.01	2.9	.09	
1985	10,333.6	3,346.9	32.39	1,392.1	41.59	1,952.2	58.33	2.6	.08	
1986	10,615.0	3,572.8	33.66	1,505.8	42.15	2,064.6	57.79	2.3	.07	
1987	10,900.6	3,822.1	35.06	1,631.6	42.69	2,188.4	57.26	2.1	.06	
1988	11,144.7	4,019.4	36.07	1,729.0	43.02	2,288.5	56.94	1.9	.05	
1989	11,371.3	4,208.8	37.01	1,819.0	43.22	2,388.1	56.74	1.7	.04	
1990	11,608.2	4,397.7	37.88	1,911.7	43.47	2,484.5	56.49	1.5	.03	
1991	11,853.6	4,591.0	38.73	2,009.3	43.77	2,580.3	56.20	1.4	.03	
1992	12,065.9	4,777.0	39.59	2,101.0	43.98	2,674.7	55.99	1.2	.03	
1993	12,287.2	4,957.2	40.34	2,187.3	44.12	2,768.8	55.85	1.2	.02	
1994	12,458.9	5,110.5	41.02	2,252.9	44.08	2,856.6	55.90	1.0	.02	
1995	12,616.7	5,245.0	41.57	2,305.3	43.95	2,938.8	56.03	.9	.02	
1996	12,759.2	5,356.3	41.98	2,345.4	43.79	3,010.1	56.20	.9	.02	
1997	12,914.8	5,474.7	42.39	2,402.8	43.89	3,071.2	56.10	.8	.01	
1998	13,056.1	5,576.3	42.71	2,451.6	43.96	3,124.0	56.02	.7	.01	
1999	13,190.1	5,664.0	42.94	2,493.1	44.02	3,170.3	55.97	.6	.01	
2000	13,334.7	5,745.3	43.09	2,530.3	44.04	3,214.4	55.95	.6	.01	
2001	13,491.4	5,820.6	43.14	2,563.5	44.04	3,256.6	55.95	.5	.01	
2002	13,661.3	5,893.9	43.14	2,594.1	44.01	3,299.3	55.98	.5	.01	
2003	13,823.4	5,963.8	43.14	2,621.6	43.96	3,341.8	56.03	.4	.01	
2004	14,003.0	6,041.3	43.14	2,650.6	43.88	3,390.2	56.12	.4	.01	
2005	14,230.1	6,139.3	43.14	2,686.8	43.76	3,452.2	56.23	.4	.01	

a. Fewer than 50.

Sources:

- (1) Number of retired workers shown earlier.
 - (2) Historical number of dual entitlements for spouses, widow(er)s and parents from 1-A Table Current-Payment Supplement. Historical dual entitlements by type are split by sex by applying ratios computed from data in the Annual Statistical Supplement. Total dual entitlements is the sum of spouse, widow(er), and parent dual entitlements. Future figures for total dual entitlements computed by applying the corresponding ratio to the number of retired workers.
 - (3) Historical ratios of number of dual entitlements to number of retired workers are computed by dividing number of dual entitlements by the number of retired workers. Future ratios projected by regression.
 - (4) Historical ratios of number of dual entitlements by type to total dual entitlements are computed. Future ratios projected for spouses and parents by regression. Future ratios for widow(er)s are computed as 100 percent minus the sum of the ratios for spouses and parents.
 - (5) Future figures for number of dual entitlements by type are computed by applying the corresponding ratios to the total number of dual entitlements.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E29.—Average reduced secondary benefits for OASI beneficiaries receiving both a retired-worker and secondary benefit, by type of secondary benefit, as of January 1, 1975-2005

Calendar year	Spouses of retired workers			Widow(er)s of deceased workers			Parents of deceased workers		
	Average benefit of non-dually entitled beneficiaries	Average secondary benefit of dually entitled beneficiaries	Ratio (percent)	Average benefit of non-dually entitled beneficiaries	Average secondary benefit of dually entitled beneficiaries	Ratio (percent)	Average benefit of non-dually entitled beneficiaries	Average secondary benefit of dually entitled beneficiaries	Ratio (percent)
Male									
1975	\$90.95	\$26.92	29.60	\$164.28	\$82.18	50.02	\$138.95	\$74.81	53.84
1976	99.07	30.85	31.14	178.27	89.89	50.42	153.07	82.72	54.04
1977	106.68	34.58	32.41	191.78	96.77	50.46	166.61	90.45	54.29
1978	101.05	38.17	37.77	177.48	103.52	58.33	179.45	98.12	54.68
1979	105.97	42.70	40.29	186.09	111.86	60.11	192.79	108.57	56.31
1980	116.01	49.17	42.38	208.99	125.61	60.10	214.65	122.37	57.01
1981	132.08	58.55	44.33	239.36	146.32	61.13	248.32	142.46	57.37
1982	145.94	68.62	47.02	266.84	164.82	61.77	281.79	162.66	57.72
1983	155.99	76.62	49.12	285.62	180.29	63.12	305.51	178.73	58.50
1984	160.95	84.70	52.63	295.71	191.89	64.89	321.87	185.95	57.77
1985	165.81	92.48	55.78	306.84	204.53	66.66	333.96	195.69	58.60
1986	169.47	98.54	58.15	317.81	216.68	68.18	351.25	204.69	58.27
1987	170.33	102.56	60.21	325.53	226.12	69.46	360.76	210.02	58.22
1988	176.16	108.99	61.87	341.52	241.42	70.69	384.19	221.68	57.70
1989	181.78	115.20	63.37	359.48	257.53	71.64	411.40	235.74	57.30
1990	189.39	122.72	64.80	381.95	275.92	72.24	440.08	251.82	57.22
1991	198.48	130.98	65.99	408.40	297.47	72.84	471.40	271.06	57.50
1992	203.61	137.17	67.37	427.96	315.34	73.68	499.15	286.79	57.46
1993	208.43	142.28	68.26	443.62	331.88	74.81	517.81	295.75	57.12
1994	212.27	146.45	68.99	461.43	347.74	75.35	533.06	310.82	58.31
1995	216.54	150.51	69.51	481.36	364.63	75.75	560.42	327.53	58.44
1996	220.97	154.29	69.82	500.19	381.28	76.23	577.89	339.00	58.66
1997	226.00	158.32	70.05	518.03	402.61	77.72	602.24	353.39	58.68
1998	231.78	162.35	70.05	541.25	428.01	79.08	629.34	369.43	58.70
1999	237.96	166.06	69.78	565.72	452.58	80.00	658.82	386.91	58.73
2000	244.57	169.98	69.50	591.54	473.23	80.00	690.49	405.73	58.76
2001	251.61	174.87	69.50	618.95	495.16	80.00	724.16	425.75	58.79
2002	259.22	180.16	69.50	648.74	518.99	80.00	760.76	447.55	58.83
2003	267.51	185.92	69.50	680.96	544.77	80.00	800.62	471.31	58.87
2004	276.23	191.98	69.50	714.90	571.92	80.00	842.63	496.39	58.91
2005	284.95	198.04	69.50	750.09	600.07	80.00	886.34	522.51	58.95
Female									
1975	\$98.08	\$26.92	27.45	\$177.30	\$82.18	46.35	\$158.39	\$74.81	47.23
1976	107.77	30.85	28.63	193.92	89.89	46.35	172.73	82.72	47.89
1977	116.89	34.58	29.58	208.98	96.77	46.31	185.94	90.45	48.64
1978	126.24	38.17	30.24	224.23	103.52	46.16	199.21	98.12	49.26
1979	136.10	42.70	31.37	241.37	111.86	46.35	214.98	108.57	50.50
1980	152.00	49.17	32.35	269.78	125.61	46.56	239.89	122.37	51.01
1981	176.04	58.55	33.26	311.51	146.32	46.97	277.41	142.46	51.35
1982	199.20	68.62	34.45	349.82	164.82	47.11	311.82	162.66	52.16
1983	216.95	76.62	35.32	379.20	180.29	47.54	336.88	178.73	53.06
1984	229.57	84.70	36.90	397.05	191.89	48.33	351.32	185.95	52.93
1985	240.39	92.48	38.47	416.00	204.53	49.17	365.58	195.69	53.53
1986	250.36	98.54	39.36	433.92	216.68	49.94	379.77	204.69	53.90
1987	255.75	102.56	40.10	444.89	226.12	50.83	388.41	210.02	54.07
1988	268.42	108.99	40.61	468.93	241.42	51.48	408.76	221.68	54.23
1989	280.98	115.20	41.00	493.42	257.53	52.19	429.52	235.74	54.88
1990	296.77	122.72	41.35	522.64	275.92	52.79	454.46	251.82	55.41
1991	315.39	130.98	41.53	557.39	297.47	53.37	483.02	271.06	56.12
1992	329.24	137.17	41.66	584.53	315.34	53.95	506.63	286.79	56.61
1993	341.04	142.28	41.72	608.74	331.88	54.52	527.15	295.75	56.10
1994	351.84	146.45	41.62	631.72	347.74	55.05	548.39	310.82	56.68
1995	363.61	150.51	41.39	656.55	364.63	55.54	570.36	327.53	57.43
1996	375.01	154.29	41.14	681.20	381.28	55.97	592.12	339.00	57.25
1997	388.03	157.41	40.57	707.91	401.29	56.69	614.00	354.31	57.70
1998	402.77	161.11	40.00	737.57	423.32	57.39	638.60	371.27	58.14
1999	418.46	167.38	40.00	769.05	446.76	58.09	664.89	389.34	58.56
2000	435.28	174.11	40.00	802.66	471.85	58.79	693.34	408.83	58.96
2001	453.17	181.27	40.00	838.40	498.63	59.47	724.23	429.94	59.36
2002	472.58	189.03	40.00	877.27	526.36	60.00	758.48	453.26	59.76
2003	493.59	197.44	40.00	919.47	551.68	60.00	796.20	477.72	60.00
2004	515.41	206.16	40.00	964.11	578.47	60.00	836.75	502.05	60.00
2005	537.50	215.00	40.00	1,010.50	606.30	60.00	879.54	527.72	60.00

Sources:

- (1) Average benefit of non-dually entitled aged spouses by sex, aged widow(er)s by sex, and parents by sex shown earlier.
- (2) Historical average secondary benefits of dually entitled beneficiaries, by type, are from I-A Table Current-Payment Supplement. Future figures are computed by applying the corresponding ratio to the average benefit of non-dually entitled beneficiaries.
- (3) Historical ratios of average secondary benefits to average benefits of non-dually entitled beneficiaries, by type, are computed by division of corresponding figures. Future figures are projected by regression.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E30.—Reduced secondary benefits of OASI beneficiaries receiving both a retired-worker and secondary benefit, by type of secondary benefit, calendar years 1975-95 and calendar quarters 1996-2005
[Numbers in thousands, amounts in millions]

Calendar period	Spouses of retired workers		Widow(er)s of deceased workers		Parents of deceased workers		Total	
	Average number	Amount	Average number	Amount	Average number	Amount	Average number	Amount
1975	549.0	\$190.6	936.1	\$967.3	5.0	\$4.7	1,490.1	\$1,162.6
1976	602.5	236.1	1,027.1	1,149.9	4.8	5.0	1,634.3	1,391.0
1977	662.9	290.1	1,118.1	1,347.5	4.6	5.2	1,785.5	1,642.8
1978	744.7	358.4	1,241.6	1,604.7	4.4	5.5	1,990.8	1,968.6
1979	823.0	453.8	1,380.7	1,969.8	4.3	5.9	2,208.0	2,429.5
1980	917.7	592.2	1,521.7	2,477.7	4.1	6.4	2,443.4	3,076.2
1981	1,014.2	772.7	1,637.0	3,054.7	3.9	7.0	2,655.1	3,834.4
1982	1,121.9	979.3	1,744.0	3,615.9	3.6	7.5	2,869.6	4,602.6
1983	1,244.6	1,183.1	1,850.1	4,055.2	3.3	7.2	3,098.0	5,245.4
1984	1,357.4	1,415.8	1,956.3	4,571.9	3.0	6.7	3,316.7	5,994.4
1985	1,468.8	1,658.1	2,066.9	5,143.2	2.7	6.4	3,538.3	6,807.7
1986	1,588.5	1,903.4	2,192.8	5,792.9	2.4	6.0	3,783.7	7,702.4
1987	1,702.6	2,118.4	2,304.1	6,330.6	2.2	5.5	4,008.8	8,454.5
1988	1,794.2	2,369.8	2,405.2	7,059.9	2.0	5.2	4,201.4	9,435.0
1989	1,885.1	2,630.7	2,504.7	7,834.6	1.7	5.0	4,391.5	10,470.3
1990	1,982.1	2,934.5	2,606.1	8,735.4	1.6	4.8	4,589.8	11,674.7
1991	2,076.2	3,276.6	2,703.7	9,764.5	1.4	4.6	4,781.3	13,045.7
1992	2,164.3	3,573.2	2,799.0	10,714.6	1.3	4.4	4,964.5	14,292.1
1993	2,238.4	3,826.1	2,892.3	11,647.3	1.2	4.2	5,131.9	15,477.6
1994	2,298.2	4,037.7	2,977.3	12,558.0	1.0	3.9	5,276.5	16,599.6
1995	2,348.7	4,239.8	3,060.0	13,525.5	.9	3.7	5,409.6	17,768.9
1996-I	2,366.8	1,095.4	3,099.9	3,553.2	.9	.9	5,467.5	4,649.4
1996-II	2,383.5	1,098.7	3,107.1	3,580.3	.9	.9	5,491.4	4,679.9
1996-III	2,404.3	1,106.1	3,131.3	3,629.0	.8	.9	5,536.4	4,735.9
1996-IV	2,421.8	1,113.0	3,151.0	3,672.9	.8	.8	5,573.7	4,786.8
1997-I	2,429.9	1,146.8	3,158.6	3,810.0	.8	.8	5,589.3	4,957.6
1997-II	2,439.9	1,148.0	3,169.3	3,844.4	.8	.8	5,610.0	4,993.2
1997-III	2,456.9	1,153.6	3,189.0	3,889.7	.8	.8	5,646.6	5,044.1
1997-IV	2,472.2	1,159.5	3,206.6	3,932.8	.7	.8	5,679.5	5,093.1
1998-I	2,478.1	1,198.4	3,212.1	4,087.8	.7	.8	5,690.8	5,286.9
1998-II	2,486.4	1,202.9	3,221.3	4,121.8	.7	.8	5,708.5	5,325.5
1998-III	2,501.7	1,211.9	3,239.5	4,167.5	.7	.8	5,741.9	5,380.2
1998-IV	2,515.0	1,221.3	3,255.3	4,210.2	.7	.8	5,770.9	5,432.3
1999-I	2,519.1	1,265.5	3,259.2	4,377.5	.7	.8	5,779.0	5,643.7
1999-II	2,526.5	1,269.7	3,268.1	4,412.6	.6	.8	5,795.1	5,683.1
1999-III	2,540.8	1,278.8	3,285.8	4,459.9	.6	.7	5,827.2	5,739.4
1999-IV	2,553.0	1,288.1	3,300.9	4,503.8	.6	.7	5,854.6	5,792.6
2000-I	2,555.9	1,335.3	3,304.2	4,685.6	.6	.7	5,860.6	6,021.7
2000-II	2,562.1	1,339.2	3,312.4	4,721.7	.6	.7	5,875.2	6,061.6
2000-III	2,575.5	1,348.1	3,329.8	4,770.9	.6	.7	5,905.9	6,119.7
2000-IV	2,586.8	1,357.3	3,344.6	4,816.6	.6	.7	5,931.9	6,174.7
2001-I	2,588.7	1,407.8	3,347.5	5,013.8	.5	.7	5,936.7	6,422.3
2001-II	2,594.2	1,411.4	3,355.7	5,048.6	.5	.7	5,950.5	6,460.7
2001-III	2,607.0	1,420.3	3,373.3	5,097.5	.5	.7	5,980.8	6,518.4
2001-IV	2,617.8	1,429.6	3,388.4	5,142.8	.5	.7	6,006.7	6,573.0
2002-I	2,619.0	1,485.1	3,391.3	5,357.0	.5	.7	6,010.8	6,842.8
2002-II	2,623.6	1,488.2	3,399.3	5,381.6	.5	.7	6,023.4	6,870.4
2002-III	2,635.6	1,496.9	3,416.8	5,421.2	.5	.6	6,052.9	6,918.8
2002-IV	2,645.7	1,506.1	3,432.0	5,457.2	.5	.6	6,078.2	6,963.9
2003-I	2,646.5	1,567.1	3,435.3	5,687.5	.5	.7	6,082.3	7,255.3
2003-II	2,651.5	1,570.1	3,444.8	5,715.1	.4	.6	6,096.8	7,285.9
2003-III	2,664.0	1,579.0	3,463.9	5,758.7	.4	.6	6,128.3	7,338.3
2003-IV	2,674.5	1,588.4	3,480.5	5,798.2	.4	.6	6,155.5	7,387.2
2004-I	2,676.0	1,654.3	3,485.8	6,051.3	.4	.6	6,162.2	7,706.2
2004-II	2,682.7	1,657.9	3,498.5	6,085.5	.4	.6	6,181.6	7,744.0
2004-III	2,696.9	1,667.8	3,521.1	6,136.8	.4	.6	6,218.5	7,805.2
2004-IV	2,709.4	1,678.3	3,541.4	6,184.1	.4	.6	6,251.1	7,862.9
2005-I	2,712.2	1,748.3	3,549.5	6,458.3	.4	.6	6,262.1	8,207.3
2005-II	2,719.6	1,752.2	3,564.2	6,497.3	.4	.6	6,284.2	8,250.1
2005-III	2,734.9	1,762.9	3,589.4	6,555.3	.4	.6	6,324.7	8,318.9
2005-IV	2,748.9	1,774.7	3,613.0	6,610.6	.4	.6	6,362.3	8,385.8

Sources:

(1) Historical average numbers computed using data from 1-A Table Current-Payment Supplement. Future figures projected by multiplying quarterly number of retired workers by ratio of number of dual entitlements by type to number of retired workers. Quarterly ratios of number of dual entitlements to number of retired workers are obtained by interpolating from beginning of year figures shown earlier.

(2) Historical amounts are from 1-A Table Current-Payment Supplement. Future figures computed by multiplying an interpolated average amount by the average number shown in the previous column.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E31.—Adjusted current-payment benefits, non-current-payment benefits, and total benefits to OASI beneficiaries, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Total retired workers			Total dependents of retired workers			Total survivors of deceased workers			Special age-72 beneficiaries	Lump-sum death payments	Total OASI benefit payments		
	Adjusted current-payment ^a	Non-current-payment	Total	Adjusted current-payment ^b	Non-current-payment	Total	Adjusted current-payment ^c	Non-current-payment	Total			Adjusted current-payment	Non-current-payment	Total
1975 ..	\$37,260.1	\$854.7	\$38,114.8	\$4,190.4	\$155.3	\$4,345.7	\$15,007.0	\$507.6	\$15,514.6	\$196.9	\$337.0	\$56,655.3	\$1,853.6	\$58,508.9
1980 ..	70,094.9	389.8	70,484.7	7,345.8	173.1	7,518.9	26,227.7	329.5	26,557.3	119.2	394.4	103,788.3	1,286.1	105,074.5
1981 ..	82,670.6	1,068.6	83,739.2	8,569.3	262.0	8,831.3	30,296.3	456.0	30,752.3	110.1	332.5	121,647.5	2,147.9	123,795.4
1982 ..	93,999.6	1,250.7	95,250.3	9,490.0	236.8	9,726.8	33,099.5	420.5	33,519.9	99.6	203.3	136,689.6	2,110.3	138,799.8
1983 ..	101,542.9	2,154.1	103,697.0	10,096.4	335.0	10,431.4	34,454.0	629.8	35,083.8	84.7	205.4	146,178.4	3,324.0	149,502.4
1984 ..	108,788.7	1,303.9	110,092.6	10,740.9	212.5	10,953.4	36,061.4	472.5	36,533.9	70.6	211.5	155,662.3	2,199.8	157,862.1
1985 ..	116,042.9	776.7	116,819.6	11,432.5	224.5	11,657.0	38,121.1	497.5	38,618.6	56.9	207.5	165,654.3	1,705.3	167,359.6
1986 ..	123,034.7	549.0	123,583.7	12,119.7	198.7	12,318.3	40,273.5	419.0	40,692.6	46.9	202.9	175,474.6	1,369.9	176,844.4
1987 ..	128,148.6	364.4	128,513.1	12,602.8	177.6	12,780.4	41,714.5	397.4	42,111.9	35.7	203.1	182,502.5	1,141.6	183,644.1
1988 ..	136,571.7	415.2	136,986.9	13,354.2	156.4	13,510.7	44,312.3	475.2	44,787.5	28.5	208.1	194,266.9	1,254.8	195,521.7
1989 ..	145,214.2	812.7	146,026.9	14,112.1	191.7	14,303.8	46,948.4	470.1	47,418.5	21.3	206.5	206,296.6	1,680.3	207,977.0
1990 ..	155,939.7	816.5	156,756.1	15,076.3	193.1	15,269.4	50,230.3	515.5	50,745.8	16.1	205.6	221,262.9	1,730.0	222,992.9
1991 ..	168,394.7	747.4	169,142.1	16,202.5	188.6	16,391.2	54,130.8	558.1	54,688.8	12.1	202.0	238,740.7	1,695.6	240,436.2
1992 ..	178,604.8	767.6	179,372.4	17,107.9	196.2	17,304.0	57,472.7	576.1	58,048.8	8.7	205.5	253,194.6	1,744.8	254,939.4
1993 ..	187,784.9	655.1	188,439.9	17,866.2	52.5	17,918.8	60,508.5	716.7	61,225.3	6.0	214.5	266,166.2	1,638.3	267,804.5
1994 ..	195,834.1	566.1	196,400.2	18,449.1	42.0	18,491.1	63,290.1	712.4	64,002.6	3.8	220.0	277,577.7	1,540.1	279,117.7
1995 ..	204,548.9	766.4	205,315.3	19,027.8	35.1	19,062.8	66,235.7	847.4	67,083.1	2.6	218.5	289,815.4	1,866.9	291,682.3
1996-I.	52,884.6	166.8	53,051.4	4,870.8	6.5	4,877.3	17,119.1	203.9	17,323.0	.6	60.0	74,875.1	439.2	75,314.3
1996-II.	53,032.3	222.1	53,254.3	4,882.5	9.2	4,891.7	17,250.8	258.7	17,509.5	.5	57.3	75,166.1	547.2	75,713.3
1996-III.	53,394.9	159.1	53,554.0	4,903.0	7.4	4,910.4	17,352.5	218.3	17,570.8	.5	54.0	75,650.8	438.9	76,089.7
1996-IV.	53,689.7	279.0	53,968.7	4,918.5	16.7	4,935.2	17,456.9	204.4	17,661.3	.4	49.4	76,065.5	549.5	76,615.0
1997-I.	55,317.7	187.7	55,505.4	5,057.2	7.9	5,065.1	18,019.9	211.5	18,231.4	.4	60.3	78,395.2	467.5	78,862.7
1997-II.	55,465.0	231.5	55,696.5	5,064.4	9.6	5,073.9	18,141.5	264.5	18,406.0	.4	57.6	78,671.2	563.1	79,234.4
1997-III.	55,780.4	92.3	55,872.7	5,076.6	2.5	5,079.2	18,206.4	218.5	18,425.0	.3	54.3	79,063.8	367.7	79,431.5
1997-IV.	56,071.6	292.5	56,364.1	5,091.6	17.5	5,109.1	18,307.3	209.3	18,516.6	.3	49.6	79,470.8	569.0	80,039.8
1998-I.	57,928.1	196.1	58,124.1	5,251.0	8.3	5,259.3	18,946.0	221.2	19,167.3	.3	60.7	82,125.4	486.3	82,611.7
1998-II.	58,080.5	242.1	58,322.6	5,261.9	10.0	5,271.9	19,070.2	276.7	19,346.9	.3	58.0	82,412.8	586.8	82,999.6
1998-III.	58,406.3	96.5	58,502.8	5,277.5	2.7	5,280.2	19,133.0	228.6	19,361.6	.2	54.6	82,817.0	382.4	83,199.4
1998-IV.	58,701.2	306.9	59,008.1	5,296.0	18.4	5,314.4	19,234.1	219.0	19,453.1	.2	50.0	83,231.5	594.3	83,825.8
1999-I.	60,702.5	208.7	60,911.2	5,469.2	8.8	5,478.0	19,921.4	232.3	20,153.7	.2	61.1	86,093.3	510.9	86,604.2
1999-II.	60,880.1	257.1	61,137.2	5,480.5	10.6	5,491.1	20,051.9	290.5	20,342.4	.2	58.4	86,412.6	616.6	87,029.2
1999-III.	61,237.5	102.5	61,340.0	5,496.5	2.8	5,499.3	20,117.0	240.0	20,357.0	.1	55.0	86,851.1	400.4	87,251.5
1999-IV.	61,558.4	323.1	61,881.6	5,516.0	19.3	5,535.3	20,222.7	230.0	20,452.6	.1	50.3	87,297.2	622.7	87,919.9
2000-I.	63,731.6	222.8	63,954.4	5,701.7	9.4	5,711.1	20,964.3	242.7	21,207.1	.1	61.5	90,397.8	536.4	90,934.2
2000-II.	63,932.4	273.7	64,206.1	5,712.5	11.3	5,723.8	21,099.0	303.6	21,402.6	.1	58.8	90,744.0	647.3	91,391.3
2000-III.	64,322.3	109.3	64,431.5	5,728.0	3.0	5,730.9	21,165.2	250.8	21,416.1	.1	55.4	91,215.6	418.5	91,634.0
2000-IV.	64,674.3	340.4	65,014.7	5,746.5	20.3	5,766.8	21,274.1	240.4	21,514.5	.1	50.6	91,695.0	651.7	92,346.7
2001-I.	67,044.8	234.5	67,279.3	5,944.4	9.8	5,954.2	22,072.4	252.8	22,325.2	.1	62.0	95,061.6	559.1	95,620.7
2001-II.	67,292.9	288.0	67,580.9	5,954.7	11.8	5,966.6	22,208.5	316.2	22,524.7	(d)	59.2	95,456.2	675.3	96,131.5
2001-III.	67,737.8	115.0	67,852.8	5,970.0	3.1	5,973.1	22,274.2	261.3	22,535.5	(d)	55.8	95,982.0	435.2	96,417.2
2001-IV.	68,138.0	357.7	68,495.6	5,988.5	21.3	6,009.8	22,384.1	250.6	22,634.7	(d)	51.0	96,510.6	680.5	97,191.1
2002-I.	70,777.1	249.7	71,026.8	6,206.0	10.5	6,216.4	23,262.1	266.9	23,529.1	(d)	62.4	100,245.2	589.5	100,834.6
2002-II.	70,993.7	306.0	71,299.7	6,216.9	12.5	6,229.4	23,396.1	333.9	23,729.9	(d)	59.6	100,606.6	711.9	101,318.6
2002-III.	71,428.2	122.3	71,550.5	6,233.0	3.3	6,236.3	23,458.4	275.9	23,734.3	(d)	56.1	101,119.6	457.6	101,577.2
2002-IV.	71,836.7	376.6	72,213.3	6,252.3	22.4	6,274.7	23,565.7	264.4	23,830.1	(d)	51.3	101,654.7	714.7	102,369.4
2003-I.	74,750.4	261.3	75,011.7	6,491.3	11.0	6,502.3	24,530.9	279.7	24,810.6	(d)	62.8	105,772.6	614.8	106,387.4
2003-II.	74,969.6	320.6	75,290.2	6,500.8	13.1	6,513.9	24,671.2	349.8	25,021.0	(d)	59.9	106,141.6	743.5	106,885.1
2003-III.	75,416.5	128.1	75,544.6	6,515.4	3.5	6,518.9	24,736.0	289.0	25,025.1	(d)	56.5	106,668.0	477.1	107,145.1
2003-IV.	75,830.8	395.3	76,226.1	6,533.5	23.5	6,557.0	24,847.9	277.1	25,125.0	(d)	51.6	107,212.2	747.5	107,959.7
2004-I.	78,983.3	283.0	79,266.2	6,787.1	11.8	6,798.9	25,890.0	291.1	26,181.0	(d)	63.2	111,660.3	649.1	112,309.4
2004-II.	79,252.3	345.2	79,597.5	6,793.6	14.1	6,807.6	26,037.7	364.1	26,401.8	(d)	60.3	112,083.6	783.7	112,867.3
2004-III.	79,757.1	138.2	79,895.4	6,805.2	3.7	6,808.9	26,105.9	300.8	26,406.7	(d)	56.9	112,668.2	499.6	113,167.9
2004-IV.	80,217.3	417.5	80,634.8	6,820.6	24.7	6,845.3	26,224.1	288.6	26,512.7	(d)	52.0	113,262.0	782.8	114,044.8
2005-I.	83,572.2	304.4	83,876.6	7,082.2	12.7	7,094.9	27,322.9	302.7	27,625.7	(d)	63.6	117,977.3	683.4	118,660.7
2005-II.	83,872.2	369.7	84,242.0	7,086.7	15.0	7,101.7	27,475.7	378.8	27,854.4	(d)	60.8	118,434.6	824.2	119,258.8
2005-III.	84,427.8	148.3	84,576.1	7,096.6	3.9	7,100.6	27,545.5	312.9	27,858.4	(d)	57.3	119,069.9	522.4	119,592.3
2005-IV.	84,948.3	440.5	85,388.8	7,110.9	25.9	7,136.8	27,669.5	300.4	27,969.8	(d)	52.4	119,728.6	819.2	120,547.8

a. Adjusted for amounts paid to dually-entitled beneficiaries (retired worker current-payment amount less the amount of reduced secondary benefits).

b. Adjusted for amounts paid to dually-entitled beneficiaries (dependents of retired workers current-payment amount plus the amount of reduced spouse benefits).

c. Adjusted for amounts paid to dually-entitled beneficiaries (survivors of deceased workers current-payment amount plus the amount of reduced widower) and parent benefits).

d. Less than \$50,000.

Sources:

(1) All detail payments shown earlier.

(2) Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E32.—Summary of OASDI current-payment benefits, calendar years 1975-95 and calendar quarters 1996-2005
 [In millions]

Calendar period	Total	Retired workers and auxiliaries			Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries
		Total	Retired workers	Depen- dents	Total	Chil- dren	Wid- owed mothers and fathers	Aged widows and wid- ows and aged parents	Disabled widows and wid- ows	Total	Disabled workers	Depen- dents	
1975 ..	\$64,019.5	\$41,450.5	\$37,260.1	\$4,190.4	\$15,007.0	\$4,580.7	\$962.7	\$9,304.9	\$158.6	\$7,364.2	\$6,090.0	\$1,274.2	\$197.9
1980 ..	118,004.0	77,440.7	70,094.9	7,345.8	26,227.7	7,123.8	1,543.0	17,265.1	295.8	14,215.7	11,902.5	2,313.3	119.9
1981 ..	137,474.8	91,239.9	82,670.6	8,569.3	30,296.3	7,992.8	1,723.7	20,257.7	322.1	15,827.3	13,324.4	2,502.8	111.4
1982 ..	152,798.3	103,489.6	93,999.6	9,490.0	33,099.5	7,921.5	1,834.1	23,009.7	334.0	16,108.7	13,831.4	2,277.3	100.5
1983 ..	161,843.1	111,639.3	101,542.9	10,096.4	34,454.0	7,615.8	1,732.9	24,782.3	323.0	15,664.7	13,650.5	2,014.2	85.1
1984 ..	171,701.4	119,529.6	108,788.7	10,740.9	36,061.4	7,517.8	1,444.2	26,730.8	368.6	16,039.1	14,070.6	1,968.4	71.2
1985 ..	182,482.6	127,475.4	116,042.9	11,432.5	38,121.1	7,518.3	1,445.0	28,766.2	391.6	16,828.3	14,803.7	2,024.5	57.8
1986 ..	193,151.4	135,154.4	123,034.7	12,119.7	40,273.5	7,608.7	1,431.7	30,832.0	401.0	17,676.8	15,576.0	2,100.8	46.7
1987 ..	200,723.9	140,751.4	128,148.6	12,602.8	41,714.5	7,613.0	1,363.7	32,332.2	405.6	18,221.4	16,109.5	2,112.0	36.6
1988 ..	213,550.1	149,926.0	136,571.7	13,354.2	44,312.3	7,804.8	1,358.5	34,730.9	418.0	19,283.2	17,119.3	2,163.8	28.7
1989 ..	226,656.2	159,326.2	145,214.2	14,112.1	46,948.4	7,960.3	1,370.0	37,189.9	428.2	20,359.6	18,163.3	2,196.4	22.0
1990 ..	243,196.7	171,015.9	155,939.7	15,076.3	50,230.3	8,261.8	1,406.4	40,115.7	446.3	21,933.8	19,643.1	2,290.7	16.7
1991 ..	262,958.5	184,597.3	168,394.7	16,202.5	54,130.8	8,711.1	1,457.2	43,465.5	496.9	24,217.8	21,754.8	2,463.0	12.7
1992 ..	280,115.7	195,712.7	178,604.8	17,107.9	57,472.7	9,114.2	1,489.2	46,268.8	600.6	26,921.1	24,232.4	2,688.8	9.2
1993 ..	296,016.5	205,651.1	187,784.9	17,866.2	60,508.5	9,500.7	1,502.1	48,802.2	703.6	29,850.3	26,900.3	2,950.0	6.5
1994 ..	310,313.2	214,283.2	195,834.1	18,449.1	63,290.1	9,902.4	1,502.8	51,086.6	798.3	32,735.5	29,525.5	3,209.9	4.4
1995 ..	325,578.2	223,576.7	204,548.9	19,027.8	66,235.7	10,326.5	1,528.4	53,488.7	892.2	35,762.8	32,292.0	3,470.8	3.0
1996-I .	84,374.1	57,755.5	52,884.6	4,870.8	17,119.1	2,681.2	369.6	13,829.5	238.9	9,499.0	8,588.8	910.1	.6
1996-II .	84,800.7	57,914.8	53,032.3	4,882.5	17,250.8	2,737.8	373.4	13,893.2	246.4	9,634.6	8,705.6	929.0	.5
1996-III .	85,404.2	58,297.9	53,394.9	4,903.0	17,352.5	2,680.6	392.5	14,026.3	253.0	9,753.4	8,839.3	914.0	.5
1996-IV .	85,965.2	58,608.2	53,689.7	4,918.5	17,456.9	2,687.5	397.4	14,116.1	255.9	9,899.7	8,976.7	923.1	.4
1997-I .	88,733.0	60,374.9	55,317.7	5,057.2	18,019.9	2,801.8	400.3	14,553.7	264.1	10,337.8	9,373.6	964.2	.4
1997-II .	89,152.1	60,529.3	55,465.0	5,064.4	18,141.5	2,855.9	395.5	14,626.3	263.8	10,480.9	9,499.7	981.2	.4
1997-III .	89,662.9	60,857.1	55,780.4	5,076.6	18,206.4	2,800.9	404.7	14,736.8	264.0	10,599.1	9,632.4	966.7	.3
1997-IV .	90,213.0	61,163.2	56,071.6	5,091.6	18,307.3	2,809.4	411.1	14,822.9	263.9	10,742.2	9,766.8	975.3	.3
1998-I .	93,364.8	63,179.1	57,928.1	5,251.0	18,946.0	2,938.7	416.2	15,320.1	271.0	11,239.4	10,218.5	1,021.0	.3
1998-II .	93,806.1	63,342.3	58,080.5	5,261.9	19,070.2	2,995.4	411.2	15,393.0	270.5	11,393.3	10,355.0	1,038.2	.3
1998-III .	94,341.0	63,683.8	58,406.3	5,277.5	19,133.0	2,936.0	420.7	15,505.5	270.7	11,524.0	10,498.7	1,025.3	.2
1998-IV .	94,911.3	63,997.2	58,701.2	5,296.0	19,234.1	2,944.3	427.4	15,591.9	270.5	11,679.8	10,644.5	1,035.2	.2
1999-I .	98,322.9	66,171.7	60,702.5	5,469.2	19,921.4	3,082.4	433.1	16,127.9	277.9	12,229.6	11,144.2	1,085.3	.2
1999-II .	98,800.5	66,360.5	60,880.1	5,480.5	20,051.9	3,141.2	427.9	16,205.6	277.3	12,387.9	11,284.7	1,103.1	.2
1999-III .	99,373.7	66,734.0	61,237.5	5,496.5	20,117.0	3,077.5	437.6	16,324.7	277.2	12,522.6	11,432.2	1,090.3	.1
1999-IV .	99,978.0	67,074.4	61,558.4	5,516.0	20,222.7	3,085.3	444.5	16,416.1	276.7	12,680.8	11,581.4	1,099.4	.1
2000-I .	103,677.3	69,433.3	63,731.6	5,701.7	20,964.3	3,232.3	450.7	16,996.8	284.5	13,279.5	12,127.5	1,151.9	.1
2000-II .	104,186.2	69,644.9	63,932.4	5,712.5	21,099.0	3,293.3	445.1	17,077.0	283.7	13,442.2	12,272.9	1,169.3	.1
2000-III .	104,798.0	70,050.2	64,322.3	5,728.0	21,165.2	3,225.8	455.0	17,200.9	283.5	13,582.4	12,426.4	1,156.1	.1
2000-IV .	105,441.8	70,420.8	64,674.3	5,746.5	21,274.1	3,233.4	462.0	17,295.7	282.9	13,746.8	12,582.2	1,164.6	.1
2001-I .	109,462.7	72,989.1	67,044.8	5,944.4	22,072.4	3,390.1	468.7	17,922.5	291.1	14,401.1	13,181.1	1,219.9	.1
2001-II .	110,023.5	73,247.6	67,292.9	5,954.7	22,208.5	3,452.8	462.7	18,002.5	290.5	14,567.3	13,329.6	1,237.7	(a)
2001-III .	110,693.0	73,707.7	67,737.8	5,970.0	22,274.2	3,382.1	472.9	18,128.7	290.6	14,711.0	13,486.7	1,224.3	(a)
2001-IV .	111,390.9	74,126.4	68,138.0	5,988.5	22,384.1	3,389.5	480.0	18,224.4	290.2	14,880.3	13,646.1	1,234.1	(a)
2002-I .	115,855.4	76,983.0	70,777.1	6,206.0	23,262.1	3,559.1	487.8	18,915.8	299.4	15,610.2	14,313.5	1,296.8	(a)
2002-II .	116,388.8	77,210.6	70,993.7	6,216.9	23,396.1	3,623.6	481.2	18,992.3	298.9	15,782.2	14,465.4	1,316.9	(a)
2002-III .	117,048.7	77,661.2	71,428.2	6,233.0	23,458.4	3,550.1	491.6	19,117.7	299.0	15,929.1	14,626.3	1,302.8	(a)
2002-IV .	117,757.8	78,089.0	71,836.7	6,252.3	23,565.7	3,557.2	498.7	19,211.0	298.8	16,103.1	14,789.8	1,313.3	(a)
2003-I .	122,698.4	81,241.7	74,750.4	6,491.3	24,530.9	3,741.2	507.5	19,973.4	308.8	16,925.8	15,543.3	1,382.6	(a)
2003-II .	123,273.7	81,470.4	74,969.6	6,500.8	24,671.2	3,807.1	500.3	20,055.7	308.1	17,132.1	15,727.9	1,404.2	(a)
2003-III .	123,979.3	81,932.0	75,416.5	6,515.4	24,736.0	3,728.0	510.7	20,189.4	308.0	17,311.3	15,921.9	1,389.3	(a)
2003-IV .	124,731.3	82,364.3	75,830.8	6,533.5	24,847.9	3,733.6	517.7	20,289.0	307.6	17,519.1	16,118.5	1,400.6	(a)
2004-I .	130,101.1	85,770.3	78,983.3	6,787.1	25,890.0	3,929.1	527.0	21,115.9	318.0	18,440.8	16,965.0	1,475.8	(a)
2004-II .	130,740.0	86,045.9	79,252.3	6,793.6	26,037.7	3,997.3	519.1	21,204.3	316.9	18,656.4	17,157.3	1,499.2	(a)
2004-III .	131,511.6	86,562.4	79,757.1	6,805.2	26,105.9	3,912.6	529.5	21,347.1	316.6	18,843.4	17,359.4	1,483.9	(a)
2004-IV .	132,322.9	87,037.9	80,217.3	6,820.6	26,224.1	3,917.4	536.4	21,454.4	315.8	19,060.9	17,564.1	1,496.8	(a)
2005-I .	138,033.4	90,654.4	83,572.2	7,032.2	27,322.9	4,121.4	545.7	22,329.7	326.2	20,056.1	18,477.6	1,578.4	(a)
2005-II .	138,719.6	90,958.9	83,872.2	7,086.7	27,475.7	4,192.0	537.2	22,421.7	324.7	20,285.0	18,680.2	1,604.9	(a)
2005-III .	139,553.2	91,524.4	84,427.8	7,096.6	27,545.5	4,101.8	547.7	22,572.0	324.0	20,483.3	18,894.0	1,589.2	(a)
2005-IV .	140,443.4	92,059.1	84,948.3	7,110.9	27,669.5	4,105.7	554.5	22,686.4	322.8	20,714.8	19,111.1	1,603.7	(a)

a. Less than \$50,000.

Sources:

(1) All detail columns shown earlier.

(2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E33.—Summary of OASDI non-current-payment benefits, calendar years 1975-95 and calendar quarters 1996-2005
 [In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum death payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and wid-owed and aged parents	Dis-abled widows and wid-owers	Total	Dis-abled workers	Dependents		
1975	\$2,903.3	\$1,010.0	\$854.7	\$155.3	\$507.6	\$307.1	\$46.5	\$129.3	\$24.7	\$1,049.7	\$817.6	\$232.2	-\$1.0	\$337.0
1980	2,507.8	562.9	389.8	173.1	329.5	265.7	29.2	18.0	16.7	1,221.7	914.0	307.7	-.7	394.4
1981	3,520.1	1,330.6	1,068.6	262.0	486.0	314.4	36.5	117.6	17.6	1,372.2	1,054.5	317.7	-1.2	332.5
1982	3,339.1	1,487.5	1,250.7	236.8	420.5	282.4	26.7	95.9	15.5	1,228.8	978.8	250.0	-.9	203.3
1983	5,189.5	2,489.2	2,154.1	335.0	629.8	295.4	38.2	274.6	21.6	1,865.5	1,545.2	320.3	-.4	205.4
1984	4,060.8	1,516.4	1,303.9	212.5	472.5	257.3	29.8	156.9	28.5	1,861.0	1,552.1	308.9	-.6	211.5
1985	3,712.9	1,001.2	776.7	224.5	497.5	243.5	28.6	196.7	28.7	2,007.6	1,678.9	328.7	-.9	207.5
1986	3,539.9	747.7	549.0	198.7	419.0	234.2	25.5	127.0	32.4	2,170.0	1,833.0	336.9	-.2	202.9
1987	3,431.7	542.0	364.4	177.6	397.4	233.1	24.2	111.6	28.4	2,290.1	1,944.0	346.1	-.8	203.1
1988	3,663.8	571.6	415.2	156.4	475.2	315.3	33.8	97.7	28.4	2,409.0	2,045.4	363.6	-.2	208.1
1989	4,194.1	1,004.5	812.7	191.7	470.1	293.6	30.7	115.0	30.7	2,513.8	2,151.2	362.6	-.7	206.5
1990	4,599.4	1,009.5	816.5	193.1	515.5	302.2	30.9	148.7	33.7	2,869.4	2,470.4	399.1	-.6	205.6
1991	5,139.5	936.0	747.4	188.6	558.1	310.6	32.4	142.3	72.7	3,443.9	2,982.9	461.0	-.5	202.0
1992	5,914.9	963.8	767.6	196.2	576.1	317.2	31.5	142.7	84.6	4,170.1	3,623.4	546.7	-.6	205.5
1993	6,385.7	707.6	655.1	52.5	716.7	396.1	44.5	159.2	117.0	4,747.4	4,012.4	735.0	-.5	214.5
1994	6,521.4	608.1	566.1	42.0	712.4	390.8	48.2	159.1	114.3	4,981.3	4,185.0	796.3	-.6	220.0
1995	7,002.3	801.5	766.4	35.1	847.4	390.2	45.1	297.6	114.5	5,135.4	4,318.2	817.3	-.4	218.5
1996-I	1,787.0	173.3	166.8	6.5	205.9	106.8	10.2	61.3	27.5	1,347.8	1,152.8	195.0	(a)	60.0
1996-II	1,907.0	231.2	222.1	9.2	258.7	105.2	12.8	107.7	33.1	1,359.8	1,170.9	189.0	(a)	57.3
1996-III	1,808.8	166.5	159.1	7.4	218.3	93.0	12.6	81.2	31.6	1,369.9	1,183.0	186.9	(a)	54.0
1996-IV	1,926.1	295.7	279.0	16.7	204.4	104.3	11.8	61.0	27.3	1,376.6	1,187.1	189.5	(a)	49.4
1997-I	1,902.9	195.6	187.7	7.9	211.5	109.9	10.6	62.9	28.1	1,435.4	1,235.3	200.1	(a)	60.3
1997-II	1,998.5	241.1	231.5	9.6	264.5	107.5	13.1	110.0	33.8	1,435.4	1,235.3	200.1	(a)	57.6
1997-III	1,803.1	94.8	92.3	2.5	218.5	92.1	12.3	82.0	32.2	1,435.4	1,235.3	200.1	(a)	54.3
1997-IV	2,004.4	310.0	292.5	17.5	209.3	106.8	12.2	62.4	27.9	1,435.4	1,235.3	200.1	(a)	49.6
1998-I	1,925.6	204.3	196.1	8.3	221.2	115.0	11.1	65.8	29.4	1,439.3	1,238.6	200.7	(a)	60.7
1998-II	2,026.1	252.1	242.1	10.0	276.7	112.5	13.7	115.1	35.4	1,439.3	1,238.6	200.7	(a)	58.0
1998-III	1,821.7	99.1	96.5	2.7	228.6	96.3	12.9	85.8	33.7	1,439.3	1,238.6	200.7	(a)	54.6
1998-IV	2,033.6	325.3	306.9	18.4	219.0	111.8	12.7	65.3	29.2	1,439.3	1,238.6	200.7	(a)	50.0
1999-I	1,954.5	217.5	208.7	8.8	232.3	120.7	11.6	69.1	30.9	1,443.6	1,242.3	201.2	(a)	61.1
1999-II	2,060.2	267.7	257.1	10.6	290.5	118.1	14.4	120.8	37.2	1,443.6	1,242.3	201.2	(a)	58.4
1999-III	1,844.0	105.3	102.5	2.8	240.0	101.1	13.5	90.1	35.3	1,443.6	1,242.3	201.2	(a)	55.0
1999-IV	2,066.3	342.4	323.1	19.3	230.0	117.4	13.4	68.6	30.7	1,443.6	1,242.3	201.2	(a)	50.3
2000-I	2,066.4	232.1	222.8	9.4	242.7	126.1	12.1	72.2	32.3	1,530.0	1,316.7	213.3	(a)	61.5
2000-II	2,177.3	284.9	273.7	11.3	303.6	123.5	15.0	126.3	38.8	1,530.0	1,316.7	213.3	(a)	58.8
2000-III	1,948.5	112.2	109.3	3.0	250.8	105.7	14.1	94.1	36.9	1,530.0	1,316.7	213.3	(a)	55.4
2000-IV	2,181.7	360.7	340.4	20.3	240.4	122.7	14.0	71.7	32.1	1,530.0	1,316.7	213.3	(a)	50.6
2001-I	2,182.5	244.3	234.5	9.8	252.8	131.4	12.7	75.2	33.6	1,623.4	1,397.1	226.4	(a)	62.0
2001-II	2,298.7	299.9	288.0	11.8	316.2	128.6	15.6	131.5	40.4	1,623.4	1,397.1	226.4	(a)	59.2
2001-III	2,058.6	118.1	115.0	3.1	261.3	110.1	14.7	98.1	38.5	1,623.4	1,397.1	226.4	(a)	55.8
2001-IV	2,303.9	378.9	357.7	21.3	250.6	127.9	14.6	74.7	33.4	1,623.4	1,397.1	226.4	(a)	51.0
2002-I	2,315.3	260.2	249.7	10.5	266.9	138.7	13.4	79.4	35.5	1,725.8	1,485.2	240.6	(a)	62.4
2002-II	2,437.7	318.5	306.0	12.5	333.9	135.8	16.5	138.9	42.7	1,725.8	1,485.2	240.6	(a)	59.6
2002-III	2,183.4	125.6	122.3	3.3	275.9	116.2	15.5	103.5	40.6	1,725.8	1,485.2	240.6	(a)	56.1
2002-IV	2,440.5	399.0	376.6	22.4	264.4	135.0	15.4	78.8	35.3	1,725.8	1,485.2	240.6	(a)	51.3
2003-I	2,468.5	272.3	261.3	11.0	279.7	145.3	14.0	83.2	37.2	1,853.7	1,595.3	258.4	(a)	62.8
2003-II	2,597.2	333.7	320.6	13.1	349.8	142.3	17.3	145.5	44.7	1,853.7	1,595.3	258.4	(a)	59.9
2003-III	2,330.8	131.5	128.1	3.5	289.0	121.8	16.3	108.5	42.5	1,853.7	1,595.3	258.4	(a)	56.5
2003-IV	2,601.2	418.8	395.3	23.5	277.1	141.5	16.1	82.6	37.0	1,853.7	1,595.3	258.4	(a)	51.6
2004-I	2,633.5	294.8	283.0	11.8	291.1	151.3	14.6	86.5	38.7	1,984.4	1,707.7	276.6	(a)	63.2
2004-II	2,768.1	359.2	345.2	14.1	364.1	148.1	18.0	151.4	46.6	1,984.4	1,707.7	276.6	(a)	60.3
2004-III	2,484.0	141.9	138.2	3.7	300.8	126.7	16.9	112.9	44.3	1,984.4	1,707.7	276.6	(a)	56.9
2004-IV	2,767.2	442.2	417.5	24.7	288.6	147.4	16.8	86.0	38.5	1,984.4	1,707.7	276.6	(a)	52.0
2005-I	2,820.7	317.1	304.4	12.7	302.7	157.3	15.2	90.0	40.2	2,137.3	1,839.3	298.0	(a)	63.6
2005-II	2,961.5	384.7	369.7	15.0	378.8	154.1	18.7	157.5	48.4	2,137.3	1,839.3	298.0	(a)	60.8
2005-III	2,659.7	152.2	148.3	3.9	312.9	131.8	17.6	117.4	46.1	2,137.3	1,839.3	298.0	(a)	57.3
2005-IV	2,956.5	466.4	440.5	25.9	300.4	153.4	17.5	89.5	40.0	2,137.3	1,839.3	298.0	(a)	52.4

a. Less than \$50,000.

Sources:

(1) All detail columns shown earlier.

(2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table III.E34.—Summary of OASDI benefit payments, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Total	Retired workers and auxiliaries			Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum death payments
		Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
1975 ..	\$66,922.8	\$42,460.5	\$38,114.8	\$4,345.7	\$15,514.6	\$4,887.9	\$1,009.2	\$9,434.2	\$183.3	\$8,413.9	\$6,907.6	\$1,506.3	\$196.9	\$337.0
1980 ..	120,512.0	78,003.6	70,484.7	7,518.9	26,557.3	7,389.4	1,572.2	17,283.1	312.5	15,437.5	12,816.5	2,621.0	119.2	394.4
1981 ..	140,994.8	92,570.5	83,739.2	8,831.3	30,782.3	8,307.2	1,760.1	20,375.3	339.7	17,199.4	14,378.8	2,820.6	110.1	332.5
1982 ..	156,137.3	104,977.1	95,250.3	9,726.8	33,519.9	8,203.9	1,860.8	23,105.7	349.5	17,337.5	14,810.2	2,527.3	99.6	203.3
1983 ..	167,032.6	114,128.5	103,697.0	10,431.4	35,083.8	7,911.2	1,771.1	25,056.9	344.6	17,530.2	15,195.7	2,334.5	84.7	205.4
1984 ..	175,762.2	121,046.0	110,092.6	10,953.4	36,533.9	7,775.1	1,474.0	26,887.7	397.1	17,900.1	15,622.7	2,277.3	70.6	211.5
1985 ..	186,195.5	128,476.6	116,819.6	11,657.0	38,618.6	7,761.8	1,473.6	28,962.9	420.3	18,835.9	16,482.6	2,353.2	56.9	207.5
1986 ..	196,691.2	135,902.1	123,583.7	12,318.3	40,692.6	7,842.9	1,457.2	30,959.0	433.4	19,846.8	17,409.1	2,437.7	46.9	202.9
1987 ..	204,155.6	141,293.5	128,513.1	12,780.4	42,111.9	7,846.1	1,387.8	32,443.8	434.1	20,511.5	18,053.4	2,458.0	35.7	203.1
1988 ..	217,213.9	150,497.6	136,986.9	13,510.7	44,787.5	8,120.1	1,392.3	34,828.6	446.5	21,692.2	19,164.7	2,527.4	28.5	208.1
1989 ..	230,850.4	160,330.7	146,026.9	14,303.8	47,418.5	8,253.9	1,400.8	37,304.8	459.0	22,873.4	20,314.5	2,558.9	21.3	206.5
1990 ..	247,796.2	172,025.4	156,756.1	15,269.4	50,745.8	8,564.0	1,437.3	40,264.4	480.0	24,803.3	22,113.5	2,689.8	16.1	205.6
1991 ..	265,097.9	185,533.3	169,142.1	16,391.2	54,688.8	9,021.7	1,489.7	43,607.8	569.6	27,661.7	24,737.7	2,924.0	12.1	202.0
1992 ..	286,030.6	196,676.4	179,372.4	17,304.0	58,048.8	9,431.4	1,520.7	46,411.6	685.1	31,091.2	27,855.8	3,235.4	8.7	205.5
1993 ..	302,402.2	206,358.7	188,439.9	17,918.8	61,225.3	9,896.8	1,546.6	48,961.4	820.6	34,597.7	30,912.8	3,684.9	6.0	214.5
1994 ..	316,834.5	214,891.3	196,400.2	18,491.1	64,002.6	10,293.2	1,551.0	51,245.7	912.6	37,716.8	33,710.5	4,006.2	3.8	220.0
1995 ..	332,580.5	224,378.2	205,315.3	19,062.8	67,083.1	10,716.7	1,573.4	53,786.3	1,006.8	40,898.2	36,610.2	4,288.1	2.6	218.5
1996-I ..	86,161.1	57,928.8	53,051.4	4,877.3	17,325.0	2,788.0	379.8	13,990.8	266.4	10,846.8	9,741.6	1,105.2	.6	60.0
1996-II ..	86,707.7	58,533.3	53,254.3	4,891.7	17,509.5	2,843.0	386.2	14,000.8	279.5	10,994.4	9,876.4	1,118.0	.5	57.3
1996-III ..	87,213.0	58,464.3	53,554.0	4,910.4	17,570.8	2,773.7	405.1	14,107.4	284.6	11,123.3	10,022.3	1,101.0	.5	54.0
1996-IV ..	87,891.3	58,903.9	53,968.7	4,935.2	17,661.3	2,791.7	409.3	14,177.2	283.2	11,276.3	10,163.8	1,112.5	.4	49.4
1997-I ..	90,635.9	60,570.5	55,505.4	5,065.1	18,231.4	2,911.7	410.9	14,616.6	292.2	11,773.2	10,608.9	1,164.3	.4	60.3
1997-II ..	91,150.7	60,770.4	55,696.5	5,073.9	18,406.0	2,963.4	408.6	14,736.3	297.6	11,916.3	10,735.0	1,181.4	.4	57.6
1997-III ..	91,466.0	60,951.9	55,872.7	5,079.2	18,425.0	2,893.0	417.0	14,818.8	296.2	12,034.5	10,867.6	1,166.8	.3	54.3
1997-IV ..	92,217.4	61,473.3	56,364.1	5,109.1	18,516.6	2,916.3	423.2	14,885.3	291.8	12,177.6	11,002.1	1,175.4	.3	49.6
1998-I ..	95,290.4	63,383.4	58,124.1	5,259.3	19,167.3	3,053.7	427.3	15,385.9	300.4	12,678.7	11,457.1	1,221.6	.3	60.7
1998-II ..	95,832.1	63,594.5	58,322.6	5,271.9	19,346.9	3,107.9	424.9	15,508.1	305.9	12,832.5	11,593.6	1,238.9	.3	58.0
1998-III ..	96,162.7	63,782.9	58,502.8	5,280.2	19,361.3	3,032.3	433.6	15,591.3	304.3	12,963.3	11,737.3	1,225.9	.2	54.6
1998-IV ..	96,944.8	64,322.5	59,008.1	5,314.4	19,453.1	3,056.1	440.2	15,657.2	299.7	13,119.0	11,883.1	1,235.9	.2	50.0
1999-I ..	100,277.4	66,389.2	60,911.2	5,478.0	20,153.7	3,203.1	444.8	16,197.0	308.8	13,673.2	12,386.6	1,286.7	.2	61.1
1999-II ..	100,860.7	66,628.2	61,137.2	5,491.1	20,342.4	3,259.3	442.2	16,326.4	314.4	13,831.5	12,527.1	1,304.4	.2	58.4
1999-III ..	101,217.7	66,839.3	61,340.0	5,499.3	20,357.0	3,178.6	451.2	16,414.8	312.5	13,966.2	12,674.6	1,291.6	.1	55.0
1999-IV ..	102,044.3	67,416.8	61,881.6	5,535.3	20,452.6	3,202.7	457.8	16,484.6	307.4	14,124.4	12,823.8	1,300.6	.1	50.3
2000-I ..	105,743.6	69,665.5	63,954.4	5,711.1	21,207.1	3,358.4	462.9	17,069.0	316.7	14,809.4	13,444.2	1,365.3	.1	61.5
2000-II ..	106,363.5	69,929.8	64,206.1	5,723.8	21,402.6	3,416.8	460.1	17,203.2	322.5	14,972.2	13,589.6	1,382.6	.1	58.8
2000-III ..	106,746.4	70,162.5	64,431.5	5,730.9	21,416.1	3,331.5	469.2	17,295.0	320.4	15,112.4	13,743.0	1,369.4	.1	55.4
2000-IV ..	107,623.4	70,781.5	65,014.7	5,766.8	21,514.5	3,356.2	475.9	17,367.3	315.0	15,276.7	13,898.9	1,377.9	.1	50.6
2001-I ..	111,645.1	73,233.5	67,279.3	5,954.2	22,325.2	3,521.4	481.4	17,997.6	324.7	16,024.4	14,578.1	1,446.3	.1	62.0
2001-II ..	112,322.2	73,547.5	67,580.9	5,966.6	22,524.7	3,581.4	478.3	18,134.0	331.0	16,190.7	14,726.7	1,464.1	(a)	59.2
2001-III ..	112,751.6	73,825.9	67,852.8	5,973.1	22,535.5	3,492.2	487.6	18,226.7	329.0	16,334.4	14,883.7	1,450.6	(a)	55.8
2001-IV ..	113,694.8	74,505.4	68,495.6	6,009.8	22,634.7	3,517.5	494.6	18,299.1	323.6	16,503.7	15,043.2	1,460.5	(a)	51.0
2002-I ..	118,170.7	77,243.2	71,026.8	6,216.4	23,529.1	3,697.9	501.1	18,995.1	334.9	17,336.1	15,798.7	1,537.4	(a)	62.4
2002-II ..	118,826.7	77,529.1	71,299.7	6,229.4	23,729.9	3,759.4	497.7	19,131.2	341.6	17,508.1	15,950.6	1,557.5	(a)	59.6
2002-III ..	119,232.2	77,786.8	71,550.5	6,236.3	23,734.3	3,666.3	507.1	19,221.2	339.6	17,655.0	16,111.6	1,543.4	(a)	56.1
2002-IV ..	120,198.4	78,488.0	72,213.3	6,274.7	23,830.1	3,692.2	514.1	19,289.8	334.1	17,829.0	16,275.1	1,553.9	(a)	51.3
2003-I ..	125,167.0	81,514.0	75,011.7	6,502.3	24,810.6	3,886.5	521.5	20,056.6	346.0	18,779.6	17,138.6	1,641.0	(a)	62.8
2003-II ..	125,871.0	81,804.1	75,290.2	6,513.9	25,021.0	3,949.4	517.6	20,201.2	352.8	18,985.9	17,323.2	1,662.7	(a)	59.9
2003-III ..	126,310.2	82,063.5	75,544.6	6,518.9	25,025.1	3,849.7	527.0	20,297.8	350.6	19,165.1	17,517.2	1,647.9	(a)	56.5
2003-IV ..	127,332.5	82,783.1	76,226.1	6,557.0	25,125.0	3,875.1	533.8	20,371.6	344.5	19,372.8	17,713.8	1,659.1	(a)	51.6
2004-I ..	132,734.6	86,065.1	79,266.2	6,798.9	26,181.0	4,080.4	541.5	21,202.5	356.6	20,425.2	18,672.7	1,752.4	(a)	63.2
2004-II ..	133,508.1	86,405.1	79,597.5	6,807.6	26,401.8	4,145.4	537.1	21,355.8	363.5	20,640.8	18,865.0	1,775.8	(a)	60.3
2004-III ..	133,995.6	86,704.3	79,895.4	6,808.9	26,406.7	4,039.3	546.5	21,460.0	360.9	20,827.7	19,067.2	1,760.5	(a)	56.9
2004-IV ..	135,090.1	87,480.1	80,634.8	6,845.3	26,512.7	4,064.8	553.2	21,540.4	354.3	21,045.3	19,271.8	1,773.5	(a)	52.0
2005-I ..	140,854.0	90,971.5	83,876.6	7,094.9	27,625.7	4,278.7	560.8	22,419.7	366.4	22,193.3	20,316.8	1,876.4	(a)	63.6
2005-II ..	141,681.1	91,343.6	84,242.0	7,101.7	27,854.4	4,346.1	556.0	22,579.2	373.2	22,422.3	20,519.5	1,902.9	(a)	60.8
2005-III ..	142,212.8	91,676.7	84,576.1	7,100.6	27,858.4	4,233.6	565.3	22,689.4	370.0	22,620.5	20,733.3	1,887.2	(a)	57.3
2005-IV ..	143,399.9	92,525.6	85,388.8	7,136.8	27,969.8	4,259.1	572.0	22,775.9	362.8	22,852.1	20,950.4	1,901.7	(a)	52.4

a. Less than \$50,000.

Sources: All figures computed by addition of corresponding figures in two preceding tables.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

IV. TRUST FUND INCOME AND OUTGO

Income to the OASI and DI Trust Funds can be classified into four categories: (1) contributions (payroll taxes, self-employment taxes, and State deposit revenue), (2) income from taxation of benefit payments, (3) reimbursements from the general fund of the Treasury, and (4) investment income and interest adjustments. A fifth category, gifts, will be combined with interest adjustments for simplicity. (Gifts totalled about \$54 thousand for the OASI Trust Fund in fiscal year 1995; there were no gifts for the DI Trust Fund.) By far the largest portion of income (about 89 and 96 percent, respectively, for each of the OASI and DI Trust Funds) is made up of contributions. Following is a description of each item of income, as well as the items of outgo other than benefit payments, and the resulting progress of funds.

A. FICA, SECA, AND STATE DEPOSIT REVENUE

Contributions are appropriated to the trust funds monthly, based on the estimated portion of payments to the general fund of the Treasury, that were due to the Federal Insurance Contributions Act (FICA) and the Self-Employment Contributions Act (SECA). Table IV.1 shows the tax rates specified by those acts. The employee and employer rates are applied to taxable wages, while the self-employed rates are applied to taxable self-employment earnings.

A credit of 0.3 percent was allowed against 1984 employee FICA taxes to reduce the net OASDI employee tax rate to 5.4 percent. Transfers were appropriated from the general fund of the Treasury to the OASI and DI Trust Funds to offset the credit allowed against contributions due on 1984 wages.

Varying credits were allowed against SECA taxes in the period 1984-89. Transfers were also appropriated from the general fund of the Treasury to the OASI and DI Trust Funds to offset those credits.

Employers deduct the employees' tax at the time the employees' wages are paid. Employers then remit the combined employee-employer tax periodically to the Internal Revenue Service (IRS), where the due dates depend upon the type and size of the employer. Self-employed people must pay the estimated self-employment tax quarterly to the IRS. Any balance due must be paid with remittance of Federal income tax returns.

The tax rates also apply under State agreements for coverage of State and local government employees. Prior to 1987, amounts received under State agreements had been counted as a separate category. Beginning in 1987, these amounts have been included with FICA receipts. In 1987 and later, amounts shown as *State deposits* are adjustments to amounts for prior years. Tables IV.2 and IV.3 show contributions to the OASI and DI Trust Funds, respectively.

Adjustments are made quarterly to monthly appropriations for prior periods, based on actual data received by the Department of the Treasury. These adjustments can be positive or negative, depending on how actual experience compares to the initial estimate.

Wages are taxable only up to the contribution and benefit base in that year. Each employer, however, must deduct taxes on wages paid by that employer, up to the base. An employee who works for two or more employers may therefore not be liable for all the taxes deducted by the employers. Such an employee can claim the excess taxes as a credit against his or her income tax when the Federal income tax return is filed for that year. Amounts are transferred annually from the trust funds to the general fund of the Treasury for the estimated amount of refunds to such employees.

Also shown in tables IV.2 and IV.3 are the historical and projected appropriations adjustments and refunds, and the net total of those amounts with the monthly appropriations. As previously mentioned, contributions to the trust funds are appropriated each month by the general fund of the Treasury. Future monthly appropriations are estimated by applying projected OASDI tax rates to projected taxable earnings covered under FICA and SECA, subject to the Social Security contributions and benefit base. Future appropriations adjustments are based on projected self-employment earnings and represent anticipated cash flows needed to account for reporting lags typically encountered in the communication of such earnings. Future refunds are projected as that fraction of wages taxable under FICA that are paid in excess of the maximum taxable amount. Such refunds are returned to employees in the form of tax credits as described above. Total quarterly contributions for OASI and DI are projected to increase from an average for 1995 of about \$76 billion and \$14 billion, respectively, to about \$127 billion and \$22 billion, respectively, in 2005.

B. MILITARY SERVICE PAYMENTS

Annual payments are made from the general fund of the Treasury to the OASI and DI Trust Funds representing employer and employee contributions that would have been paid on deemed wage credits for military service in that year if such credits had been counted as covered wages. Additional payments were made in 1983, with adjustments in 1984, representing contributions for such military service in 1957-83.

Also in 1983, additional amounts were transferred from the general fund of the Treasury to the trust funds, representing the additional past and future benefit payments and administrative costs, adjusted for interest, attributable to noncontributory wage credits granted for military service before 1957, less the accumulated value of past reimbursements for the costs associated with such credits. In 1985, 1990, and 1995, payments from (to) the general fund of the Treasury to (from) the trust funds adjusted the initial 1983 transfers to account for actual experience and revised assumptions related to future

experience. Additional adjustment-type payments, either from the general fund of the Treasury to the trust funds, or from the trust funds to the general fund, will be made in 2000 and every fifth year thereafter.

The basis for reimbursements received by the trust funds prior to 1983 due to military service credits differed significantly from the one described above. Table IV.4 shows the payments due to military service credits.

Payments were extraordinarily large in 1983, due to the change in the financing basis and the one-time catch-up for past credits. Payments for post-1956 credits are projected to decrease gradually (as the military population decreases) to about \$231 million and \$39 million for OASI and DI, respectively, by 2005. The 5-year adjustments to the pre-1957 military service payment in 2000 are projected to be about \$171 million from the general fund to the OASI Trust Fund and \$2 million from the DI Trust Fund to the general fund. These amounts are projected by adjusting the present value of future reimbursable costs due to military service which was used for the last quinquennial military service determination (currently the 1995 determination) and recalculating the present value using the 1996 Trustees Report intermediate set of assumptions (interest rates, average wages, and benefit increases).

C. INCOME FROM TAXATION OF BENEFITS

During the period 1984-93, a portion of an individual's OASI or DI benefit (up to a maximum of 50 percent) was subject to Federal income taxation under certain circumstances, with the proceeds being credited to the appropriate fund. Beginning in 1994, the maximum portion of OASDI benefits potentially subject to taxation increased from 50 percent to 85 percent. The additional revenue derived from taxation of benefits in excess of 50 percent is allocated to the HI Trust Fund. Estimated appropriations from the general fund of the Treasury are credited to the trust funds at various times throughout the year. The OASI and DI Trust Funds receive appropriations in advance, at the beginning of each calendar quarter. The HI Trust Fund receives appropriations on the 15th of each month of January, April, June, and September. No provision is made for reimbursement to the general fund for interest costs attributable to the transfers. Subsequent adjustments are made based on the actual amounts as shown on annual income tax records.

A special provision applies to benefits paid to non-resident aliens. A flat-rate tax is withheld from 85 percent of the benefits before they are paid and, therefore, remains in the OASI and DI Trust Funds. None of the amount withheld from nonresident aliens goes to the HI Trust Fund. Prior to 1995, the tax was withheld from only 50 percent of the benefits. The flat-rate tax that is withheld varies from individual to individual due to certain countries having full or partial exemption from the provision, through tax treaties and other international agreements. The *fraction withheld* in table IV.5 has been held constant at 15.0 percent. This figure was originally

based on a 30 percent income taxation of the maximum amount taxable (50 percent). However, since not everyone fell into a 30-percent tax bracket, nor was everyone subject to the maximum taxable amount, this figure tended to overstate the fraction withheld prior to the change in the maximum taxable amount to 85 percent. Since accurate data on the actual average tax rate is currently not available, the fraction withheld has been kept at 15.0 percent and the *fraction payable* to nonresident aliens has been adjusted as necessary. Table IV.5 shows the amounts of benefits withheld from nonresident aliens and credited to the OASI and DI Trust Funds.

Total benefits withheld from nonresident aliens declined slightly through 1987, as the effect of the provision was clarified and additional countries won full or partial exemption from the provision. The amount withheld increased in 1995 due to the increase in the portion of OASDI benefits subject to taxation and again in 1996 due to a change in the totalization agreement with Canada. In the projection period, the amount of benefits withheld is expected to gradually increase.

Table IV.6 shows the income from taxation of benefits that is credited to the OASI and DI Trust Funds. Amounts credited to the HI Trust Fund are not shown.

The fraction of OASDI benefits that are taxable is projected to increase steadily for OASI, DI, and HI as an increasing percentage of taxpayers exceed the income thresholds stipulated in the taxation-of-benefits provision. The average tax rate that applies to OASDI benefits that are taxable, on the other hand, has been declining. A noticeable reduction occurred in 1987 as the Tax Reform Act of 1986, with its lower marginal tax rates, took effect. Tax rates dropped from 32.4 percent in 1986 to 25.9 percent in 1987 for OASI, and 31.8 percent to 25.3 percent for DI. The average tax rate is projected to continue a gradual decline in the future, as the income tax bracket amounts increase. As previously mentioned, the HI Trust Fund began receiving taxes from taxation of OASDI benefits in 1994. The average tax rate for OASI when HI collections are included declines from 23.3 percent in 1995 to 19.9 percent by 2005. The average DI tax rate when HI collections are included declines from 20.0 percent in 1995 to 17.0 percent by 2005.

The taxes credited to the trust funds in 1987-95 include adjustments for 1984-94. No further adjustments have been projected, since no additional actual experience is available.

D. REIMBURSEMENT FOR UNINSURED BENEFITS

Special payments are made from the OASI Trust Fund to uninsured persons who either attained age 72 before 1968, or who attained age 72 after 1967 and had 3 quarters of coverage for each year after 1966 and before the year of attainment of age 72. The costs associated with providing such payments to persons having fewer than 3 quarters of coverage are reimbursable from the general fund of the Treasury, as required by section 228 of the Social Security Act. Reimbursements are made on a fiscal

year basis, accumulated with interest to the time of reimbursement (about 15 months after the end of the fiscal year). Table IV.7 shows the reimbursements to the OASI Trust Fund for payments to such uninsured persons, all of whom attained age 72 before 1968.

Projected reimbursements under this provision are estimated from projected benefit payments to special age-72 beneficiaries (shown earlier), administrative expenses and the fraction reimbursable (both projected based on historical trends), and interest accumulation factors (based on projected interest rates). Reimbursements are projected to decline steadily to about \$100,000 for fiscal year 2002 and less than \$50,000 thereafter.

E. UNNEGOTIATED CHECK REIMBURSEMENTS

The OASI and DI Trust Funds are debited the amount of a benefit check at approximately the time the check is issued. Prior to Public Law 100-86, the principal amount of unnegotiated checks was reimbursed to the trust funds after 6 months, with interest, as set forth under Section 201 of the Social Security Act. If an unnegotiated check was cashed after 6 months, the appropriate trust fund was recharged with the payment amount. Public Law 100-86 provided revised government-wide procedures for handling unnegotiated checks. This law did not supercede the existing provisions for reimbursement of the trust funds for uncashed checks, however, the reimbursement *procedure* was modified in keeping with the government-wide provisions. Treasury checks issued before October 1989 were negotiable only until September 30, 1990, at which time they were administratively cancelled and the funds returned to the appropriate agency. Treasury checks issued in October 1989 or later are negotiable for 1 year; if uncashed after such time, action to reimburse the trust funds, with interest, is instituted, with reimbursement occurring in the 14th month. If a benefit check is negotiated within the first 6 months, the transaction is completed with no interest payable; if negotiated in months 7-12, the appropriate trust fund is reimbursed for interest lost in the period the check was outstanding. If a check is presented for payment after the 12th month, a new check is issued.

Table IV.8 shows reimbursement amounts to the OASI and DI Trust Funds for unnegotiated checks. These amounts reflect checks issued prior to October 1989 and unnegotiated after 6 months, or checks issued in October 1989 or later and unnegotiated after 12 months. The reimbursements shown for 1983 include estimated amounts for all unnegotiated checks issued prior to 1983. The reimbursements for 1985 include an adjustment to the 1983 estimates. Figures for both years also include a substantial amount of interest on the checks issued prior to 1983. Interest included in all other years is much less than that reflected in the 1983 and 1985 reimbursements, due to the shorter period of time between check issuance and reimbursement. The timing of reimbursements does not always correspond to the time unnegotiated checks reached the appropriate age due to problems with data collection (especially for checks issued before 1987). The

reimbursement amount for 1990 is artificially low since checks issued in September 1989 were reimbursed 6 months after issue but checks issued later were not reimbursed for 12 months.

F. VOCATIONAL REHABILITATION EXPENSES

Section 222(d) of the Social Security Act provides for payments from the OASI and DI Trust Funds for the costs of vocational rehabilitation services furnished as an additional benefit to disabled persons receiving cash benefits because of their disabilities, where such services contributed to their successful rehabilitation. Costs of such services for disabled workers and disabled children of disabled workers are paid from the DI Trust Fund; costs for disabled children of retired and deceased workers, and for disabled widows and widowers, are paid from the OASI Trust Fund. Table IV.9 shows the vocational rehabilitation expenses paid from the OASI and DI Trust Funds.

Since 1981, when the Social Security Act was amended, vocational rehabilitation expenses have been relatively low. No future vocational rehabilitation expenses are projected from the OASI Trust Fund, while such expenses from the DI Trust Fund are projected to increase due to an increase in the total benefit payments to disabled beneficiaries. Vocational rehabilitation expenses from the DI Trust Fund are currently about \$39 million per year and are projected to reach \$53 million by 2005.

G. RAILROAD RETIREMENT INTERCHANGE

Section 7(c)(2) of the Railroad Retirement Act of 1974 provides for a system of coordination and financial interchange between the Railroad Retirement program and the Social Security programs. Under these provisions, transfers between the Railroad Retirement program's Social Security Equivalent Benefit Account and the trust funds are made on an annual basis in order to place each trust fund in the same position in which it would have been if railroad employment had always been covered under Social Security.

Transfers occur about each June 1 based on experience in the previous fiscal year ending September 30. The principal amount of the transfer from the Social Security trust funds includes (1) estimated Social Security benefit payments to railroad workers, plus (2) estimated administrative expenses for those benefit payments, minus (3) estimated payroll taxes paid by railroad workers, minus (4) estimated income from taxation of the benefits in item 1, plus (5) interest on the excess of items 1 and 2 over items 3 and 4, accumulated to the end of the fiscal year, minus (6) the excess of the prior year's transfer amount over the prior year's total principal. Since the actual transfer occurs about 8 months later, the principal amount is accumulated with interest to the actual date of transfer. Table IV.10 summarizes the historical and projected components of the transfers, and the actual and projected transfer amounts, for the OASI and DI Trust Funds.

The transfer from the OASI Trust Fund to the Railroad Retirement program is projected to grow from about \$3.6 billion in 1996 to about \$4.5 billion in 2006, due to growth in Social Security benefit payments to retired railroad workers, and little or no growth in Social Security payroll taxes from railroad workers. The transfer from the DI Trust Fund is projected to be about \$2 million in 1996, \$57 million in 1997, and then increase to \$223 million in 2006.

H. ADMINISTRATIVE EXPENSES

The expenses of administering the programs financed through the four trust funds (the OASI, DI, HI, and Supplementary Medical Insurance Trust Funds) are allocated and charged directly to each trust fund on the basis of provisional estimates. Similarly, the expenses of administering the Supplemental Security Income program are also allocated and charged directly to the general fund of the Treasury on a provisional basis.

Periodically, as actual experience develops and is analyzed, adjustments to the allocations of administrative expenses for prior periods are effected by interfund transfers and transfers between the OASI Trust Fund and the general fund account for the Supplemental Security Income program, with appropriate interest adjustments. Table IV.11 shows net administrative expenses charged to the OASI and DI Trust Funds, and those amounts as a percent of benefit payments.

Administrative expenses are projected by a regression model, taking account of historical experience and the expected growth in average wages in the economy. Additionally, estimates for the first 2 years of the projection period reflect the latest available estimates prepared by the SSA Office of Budget. Administrative expenses are projected to decline slightly as a percent of benefit payments, increasing in nominal terms to about \$2.5 billion and \$1.8 billion for OASI and DI, respectively, by 2005.

I. INTERFUND BORROWING

Section 201(l) of the Social Security Act authorized borrowing among the OASI, DI, and HI Trust Funds when necessary "to best meet the need for financing the benefit payments" from the three funds. The timing and amounts of the loans are largely at the discretion of the Managing Trustee, although authority to make new loans expired at the end of 1987. Loans could not be made from a trust fund if its assets (excluding any amounts borrowed) represented less than 10 percent of its current annual rate of expenditures. The law also specified that interest on borrowed amounts would be paid monthly at a rate "equal to the rate which the lending Trust Fund would earn on the amount involved if the loan were an investment" and provided certain criteria for repaying outstanding amounts owed.

Late in 1982, \$17,519 million was lent to the OASI Trust Fund under these provisions—\$12,437 million from the HI Trust Fund and \$5,081 million from the DI Trust Fund. Under the automatic-repayment provisions of the

law, all amounts were repaid by the end of April 1986. The following table summarizes the various interfund loan transactions.

Transaction and date	Lending fund		Total
	DI Trust Fund	HI Trust Fund	
Loans on--			
November 5, 1982	\$581.3	--	\$581.3
December 7, 1982	--	\$3,437.3	3,437.3
December 31, 1982	4,500.0	9,000.0	13,500.0
Total	5,081.3	12,437.3	17,518.5
Repayments on January 31, 1985	2,540.0	1,824.0	4,364.0
Balance on February 1, 1985	2,541.3	10,613.3	13,154.5
Repayment on January 31, 1986	--	10,613.3	10,613.3
Balance on February 1, 1986	2,541.3	--	2,541.3
Repayment on April 30, 1986	2,541.3	--	2,541.3
Balance on May 1, 1986	--	--	--

J. STABILIZER PROVISION

Section 215(i)(1)(C) of the Social Security Act provides that, if the combined assets of the OASI and DI Trust Funds, as a percentage of estimated annual expenditures, fall below a specified level, automatic benefit increases will be limited to the lower of the increases in wages or prices. This specified level was 15.0 percent for benefit increases in 1984 through 1988, and 20.0 percent for benefit increases in 1989 and later. If assets, excluding amounts borrowed from the HI Trust Fund, fall below that level, the automatic benefit increase will be the smaller of (1) the increase in prices as measured by the CPI (the same benefit increase that would apply if the level of trust fund assets were not below the specified levels of 15.0 percent or 20.0 percent), or (2) the increase in average wages in the previous year as compared with the second preceding year. Section 215(i)(5) provides for "catch-up" benefit increases for those beneficiaries whose benefit increases were reduced as a result of this provision.

This "stabilizer provision" has not applied to any benefit increases. Under the assumptions used in these estimates, the stabilizer provision would not come into effect within the projection period.

K. INTEREST

Net investment income to the trust funds is made up of (1) interest received on investments, (2) interest on interfund borrowings, (3) amortization of premium or discount, (4) interest on advance tax transfers, and (5) miscellaneous interest items.

By law, the investment of the assets of the OASI and DI Trust Funds is the responsibility of the Secretary of Treasury, who acts as Managing Trustee of the funds. Any income to the funds not immediately needed to pay benefits or administrative expenses is invested in interest-bearing obligations of the Federal Government. Income to the trust funds from payroll taxes or other sources is invested when received, on a daily basis. Trust fund investments generally take two forms, both of which are available only to the trust funds: certificates of indebtedness (CIs) and bonds. Together these instruments

are referred to as *special issues*. These special issues have specific maturity dates, but are redeemable at any time at par (their purchase price), and as such are guaranteed as to both principal and interest. Consequently, they bear no risk with respect to changes in interest rates, which can affect the prices of such fixed-income securities. The daily receipts of the trust funds are invested immediately in CIs which mature the following June 30, and so carry a term to maturity of less than one year. Each June 30, any outstanding CIs are rolled over into the longer-term bonds with maturity dates of June 30 from 1 to 15 years in the future.

The trust funds are also permitted to invest in marketable securities such as Treasury bonds or obligations of Federally sponsored organizations such as the Government National Mortgage Association ("Ginnie Mae") or the Federal National Mortgage Association ("Fannie Mae"). These issues are bought and sold on the open market, hence it is possible for the trust funds to realize a capital gain or loss upon the sale of such securities prior to maturity. However, marketable securities have been purchased with the intention of being held to maturity, and have not been purchased since 1980. Only \$49 million worth of marketables remain outstanding as of September 1996, all of which are assets of the DI Trust Fund.

Interest rates on new special issues are determined every month as the average market yield on all marketable government obligations (rounded to the nearest one-eighth of one percent) not due or callable for at least 4 years. Most of the interest income from investments is received semiannually on June 30 and December 31, the interest payment dates of the special issues. Interest is also received whenever investments are redeemed prior to maturity to pay regular monthly benefits or other expenses. At these times, interest is credited from the time the issue is purchased (or the last interest-payment date, if later) to the time of redemption.

No interfund borrowing amounts remain outstanding nor are such borrowings projected to occur. Hence there is no projected interest on interfund borrowings. Similarly, since the amount of marketable securities held by the trust funds is relatively low and no future purchases of such securities are anticipated, no future amortization of premium or discount is projected.

As a provision of the 1983 Amendments, estimated collections of OASDI taxes were credited to the trust funds on the first of each month. Such transfers were made from May 1983 through November 1990. Beginning in December 1990, estimated OASDI taxes are creditable to the trust funds in advance (on a monthly basis) only during times of low trust fund balances when benefits could not be paid on time otherwise. Interest is payable to the general fund on the transfer amounts as a result of contributions being made available to the trust funds prior to when they were actually received. Under the assumptions used in these estimates, such transfers are

not needed within the projection period for either of the OASI or DI Trust Funds.

Miscellaneous interest charges include administrative expenses relating to interfund transfers, and interest relating to military service adjustments or trust fund activity precipitated by legislative changes. Table IV.12 shows the various components of net investment income to the OASI and DI Trust Funds.

Interest on investments is projected by following the activity of the trust funds through time. Accounting for all other items of income and outgo, interest begins accruing at times when income exceeds outgo and the excess is invested in the special issues described above; it is credited to the trust funds on interest-payment dates, or when investments are rolled over or sold to provide the necessary cash. Interest amounts are projected to increase substantially for the OASI Trust Fund, from about \$32.8 billion in 1995 to \$78.7 billion in 2005, and for the DI Trust Fund, from nearly \$2.2 billion in 1995 to \$7.6 billion in 2005.

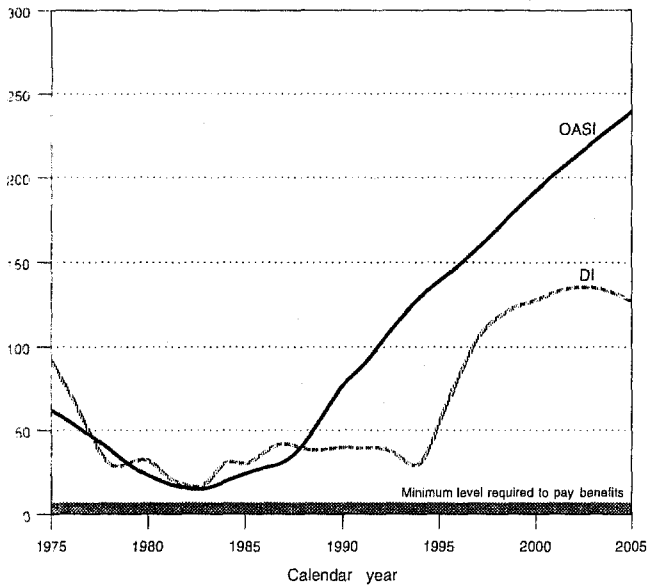
L. TRUST FUND PROGRESS

The progress of the trust funds is projected as part of the model that projects interest on investments. The balance in the trust fund at the end of each month equals the balance at the end of the previous month, plus income during the month, and minus outgo during the month. Tables IV.13, IV.14, and IV.15 summarize the operations of the OASI, DI, and OASI and DI Trust Funds, combined, respectively.

The balance in the OASI Trust Fund increases steadily throughout the projection period, reaching a level of roughly \$1,271 billion by the end of 2005. The balance in the DI Trust Fund also increases throughout the projection period, reaching a level of over \$119 billion by the end of 2005.

Measures of the short-range actuarial status of the OASDI funds focus on the adequacy of reserves available to pay benefits. The trust fund ratio is the usual measure of the OASDI program's ability to pay benefits on time in the near future. This ratio is the amount in the trust funds at the beginning of the year, including advance tax transfers for January (if applicable), divided by that year's expenditures. Table IV.16 shows the OASI, DI, and OASI and DI combined trust fund ratios. Figure 2 illustrates the numbers shown in table IV.16 for the OASI and DI trust fund ratios.

Figure 2.—Trust Fund Ratios of the OASI and DI Trust Funds, calendar years 1975-2005 (In percent)



Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

At the beginning of 1996, the trust fund ratios for OASI and DI were 148 and 83 percent, respectively. The OASI ratio is projected to increase rapidly to about 239 percent by the beginning of 2005. The DI ratio is projected to increase, as well, reaching a level of 136 percent by the beginning of 2003. The DI ratio is then projected to begin to decrease, reaching a level of 127 percent by the beginning of 2005.

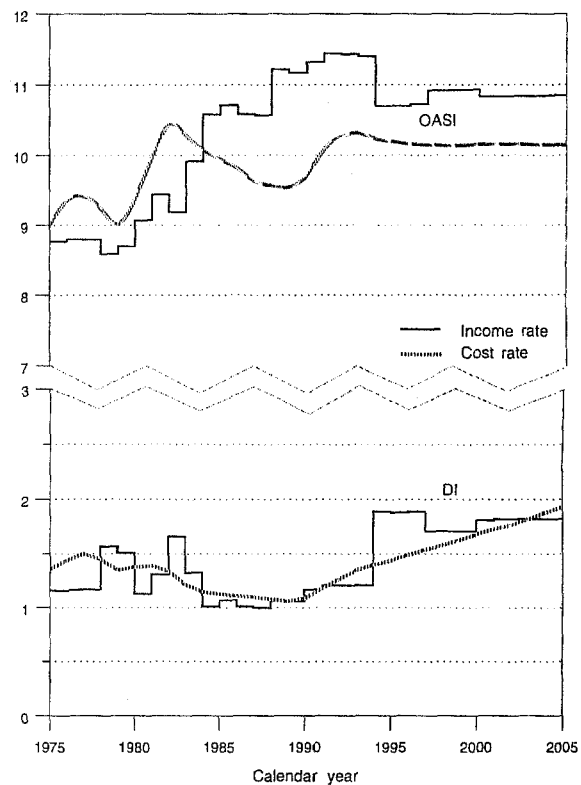
As described in Section I and as it pertains to the 1996 Trustees Report, the short-range test of financial adequacy requires that the trust fund ratio reach at least 100 percent by the beginning of 2001, and remain at or above 100 percent through 2005. On that basis, both the OASI Trust Fund and the DI Trust Fund meet the short-range test of financial adequacy. Because of the growth in the OASI Trust Fund, the reallocation of contribution rates between OASI and DI that occurred in 1994 made the DI fund financially adequate in the short-range without causing the OASI fund to fail the short-range test for financial adequacy.

The year-by-year status of the OASDI program can also be measured by comparing the income rate to the cost rate. The income rate is the OASI or DI combined employee-employer contribution rate scheduled in the law, plus the income from taxation of benefits and payments from the general fund, expressed as a percentage of taxable payroll. The cost rate is the annual outgo expressed as a percentage of taxable payroll. Table IV.17 compares the income rates and cost rates for the OASI, DI, and OASI and DI Trust Funds, combined. Figure 3

illustrates the numbers shown in table IV.17 for the OASI and DI trust fund ratios.

The income rate is projected to exceed the cost rate in every year in the projection period, for the OASI Trust Fund. The income rate is projected to exceed the cost rate through 2002 for the DI Trust Fund. In 2003 through 2005, the cost rate for the DI Trust Fund is expected to exceed the income rate. It should be noted, however, that the comparison of the income rate to the cost rate is primarily used to measure the long-range (75-year) status of the trust funds. On that basis, the deficits in the latter part of the long-range period, on an OASDI combined basis, more than outweigh the surpluses in the short-range period.

Figure 3.—Comparison of income rates and cost rates of the OASI and DI Trust Funds, calendar years 1975-2005 (As a percentage of taxable payroll)



Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.1.—Contribution rates to the OASI and DI Trust Funds, calendar years 1975-2005
[Percent]

Calendar year	Employee and employer rates, each			Self-employed rates		
	OASI	DI	OASDI	OASI	DI	OASDI
1975	4.375	.575	4.950	6.185	.815	7.000
1976	4.375	.575	4.950	6.185	.815	7.000
1977	4.375	.575	4.950	6.185	.815	7.000
1978	4.275	.775	5.050	6.010	1.090	7.100
1979	4.330	.750	5.080	6.010	1.040	7.050
1980	4.520	.560	5.080	6.273	.778	7.050
1981	4.700	.650	5.350	7.025	.975	8.000
1982	4.575	.825	5.400	6.813	1.238	8.050
1983	4.775	.625	5.400	7.113	.938	8.050
1984	^a 5.200	^a .500	^a 5.700	^b 10.400	^b 1.000	^b 11.400
1985	5.200	.500	5.700	^b 10.400	^b 1.000	^b 11.400
1986	5.200	.500	5.700	^b 10.400	^b 1.000	^b 11.400
1987	5.200	.500	5.700	^b 10.400	^b 1.000	^b 11.400
1988	5.530	.530	6.060	^b 11.060	^b 1.060	^b 12.120
1989	5.530	.530	6.060	^b 11.060	^b 1.060	^b 12.120
1990	5.600	.600	6.200	11.200	1.200	12.400
1991	5.600	.600	6.200	11.200	1.200	12.400
1992	5.600	.600	6.200	11.200	1.200	12.400
1993	5.600	.600	6.200	11.200	1.200	12.400
1994	5.260	.940	6.200	10.520	1.880	12.400
1995	5.260	.940	6.200	10.520	1.880	12.400
1996	5.260	.940	6.200	10.520	1.880	12.400
1997	5.350	.850	6.200	10.700	1.700	12.400
1998	5.350	.850	6.200	10.700	1.700	12.400
1999	5.350	.850	6.200	10.700	1.700	12.400
2000	5.300	.900	6.200	10.600	1.800	12.400
2001	5.300	.900	6.200	10.600	1.800	12.400
2002	5.300	.900	6.200	10.600	1.800	12.400
2003	5.300	.900	6.200	10.600	1.800	12.400
2004	5.300	.900	6.200	10.600	1.800	12.400
2005	5.300	.900	6.200	10.600	1.800	12.400

a. Employees were allowed an immediate credit against their FICA tax liability in 1984 in the following percentages: OASI, 0.2736842 percent; DI, 0.0263158 percent; OASDI, 0.3 percent.

b. Self-employed persons were allowed credit against their FICA tax liability for 1984-89 in the following percentages: 1984: OASI, 2.01 percent; DI, 0.19 percent; OASDI, 2.2 percent; 1985: OASI, 1.70 percent; DI, 0.16 percent; OASDI, 1.86 percent; 1986-87: OASI, 1.45 percent; DI, 0.14 percent; OASDI, 1.59 percent; 1988-89: OASI, 1.47 percent; DI, 0.14 percent; OASDI, 1.61 percent.

Sources:

(1) OASDI employee and employer rates from Internal Revenue Code, Subtitle C—Employment Taxes, Chapter 21—Federal Insurance Contributions Act, Subchapter A—Tax on Employees, Sec. 3101—Rate of tax, and Subchapter B—Tax on Employers, Sec. 3111—Rate of tax, respectively.

(2) DI employee-employer rate, combined, from Social Security Act, section 201(b)(1).

(3) OASDI self-employed rates from Internal Revenue Code, Subtitle A—Income Taxes, Chapter 2—Tax on Self-Employment Income, Sec. 1401—Rate of tax, subsection (a)—Old-Age, Survivors, and Disability Insurance.

(4) DI self-employed rate from Social Security Act, section 201(b)(2).

(5) OASI rates implied from OASDI and DI rates.

(6) OASDI employee credit from Internal Revenue Code, Subtitle C—Employment Taxes, Chapter 25—General Provisions Relating to Employment Taxes, Sec. 3510—Credit for increased social security employee taxes and railroad retirement tier 1 employee taxes imposed during 1984.

(7) OASDI self-employed credit from Internal Revenue Code, Subtitle A—Income Taxes, Chapter 2—Tax on Self-Employment Income, Sec. 1401—Rate of tax, subsection (c)—Credit Against Taxes imposed by this Section.

(8) OASI and DI credit from unpublished Treasury documents.

Table IV.2.—FICA, SECA, and State deposit revenue to the OASI Trust Fund, calendar years 1975-95
and calendar quarters 1996-2005
[In millions]

Calendar period	FICA		SECA		State deposits		Adjustments	Refunds	Total
	Tax receipts	Credit ^a	Tax receipts	Credit ^a	Tax receipts	Credit ^a			
1975	\$47,434.0	...	\$2,522.0	...	\$6,319.0	...	\$810.0	-\$269.7	\$56,815.3
1976	53,916.0	...	2,670.0	...	7,052.0	...	28.1	-304.8	63,361.3
1977	59,254.0	...	3,054.0	...	7,462.0	...	99.9	-298.9	69,571.0
1978	64,946.0	...	3,293.0	...	8,055.0	...	-436.3	-387.2	75,470.5
1979	75,611.0	...	3,744.0	...	9,125.0	...	-111.3	-449.0	87,919.7
1980	87,031.0	...	4,400.0	...	11,809.0	...	571.6	-357.5	103,454.1
1981	103,990.0	...	5,146.0	...	12,295.0	...	1,576.1	-380.0	122,627.1
1982	106,617.0	...	6,043.0	...	12,264.0	...	-1,014.3	-236.6	123,672.1
1983	115,988.0	...	5,363.0	...	13,803.0	...	-2,145.5	-292.8	132,715.7
1984	136,604.0	\$3,594.0	6,636.0	\$627.0	16,445.0	\$385.0	-654.7	-296.0	163,340.3
1985	149,559.0	49.4	7,877.0	1,767.0	17,200.0	35.0	615.7	-472.3	176,630.8
1986	160,596.0	65.3	8,657.0	1,588.0	18,866.0	...	1,183.4	-539.1	190,416.6
1987	190,466.0	5.0	9,798.0	1,638.0	424.0	...	430.0	-373.2	202,387.8
1988	216,018.0	2.4	12,391.0	1,973.0	-8.0	...	-373.5	-512.2	229,490.7
1989	235,577.0	...	13,668.0	2,099.0	-8.0	...	-627.7	-791.0	249,917.3
1990	254,271.0	.6	15,924.0	1,425.0	12.8	...	-3,763.2	-790.8	267,079.4
1991	257,794.0	.3	17,792.0	96.2	16.2	...	-2,781.0	-603.8	272,313.9
1992	267,062.0	...	18,022.0	-138.8	-8.0	-1.7	-3,593.4	-677.6	280,664.5
1993	279,226.0	.1	17,045.0	39.9	-43.3	...	-5,203.0	-466.3	290,598.2
1994	291,505.0	...	18,502.0	6.1	2.0	...	-16,234.4	-744.9	293,035.8
1995	289,003.0	...	18,306.0	-38.9	-1.6	...	-2,247.2	-643.2	304,378.1
1996-I	78,016.0	...	3,758.0	...	...	...	-2,358.8	...	80,105.2
1996-II	79,455.0	...	10,586.0	...	...	...	2,475.4	-791.0	92,517.0
1996-III	74,398.0	...	3,426.0	...	...	...	144.5	...	78,795.0
1996-IV	71,372.0	...	405.0	...	...	...	190.3	...	71,966.0
1997-I	83,049.0	...	3,939.0	...	...	...	-334.6	...	86,654.1
1997-II	83,684.0	...	11,189.0	...	...	...	-294.5	-859.0	94,578.0
1997-III	78,775.0	...	3,657.0	...	...	...	147.3	...	83,474.0
1997-IV	76,302.0	...	433.0	...	...	...	194.5	...	76,929.0
1998-I	87,035.0	...	4,205.0	...	...	...	-622.5	...	90,618.1
1998-II	87,476.0	...	11,870.0	...	...	...	247.3	-906.0	99,593.0
1998-III	81,764.0	...	3,853.0	...	...	...	151.3	...	86,713.0
1998-IV	80,763.0	...	456.0	...	...	...	199.4	...	81,418.0
1999-I	89,811.0	...	4,426.0	...	...	...	-652.6	...	93,584.0
1999-II	92,053.0	...	12,484.0	...	...	...	257.0	-946.0	104,795.0
1999-III	87,049.0	...	4,053.0	...	...	...	156.5	...	92,242.0
1999-IV	83,779.0	...	479.0	...	...	...	206.4	...	84,464.0
2000-I	95,408.0	...	4,654.0	...	...	...	-701.3	...	99,359.9
2000-II	95,852.0	...	13,089.0	...	...	...	271.2	-981.0	109,212.0
2000-III	89,874.0	...	4,238.0	...	...	...	164.5	...	95,295.0
2000-IV	85,468.0	...	500.0	...	...	...	216.3	...	86,183.9
2001-I	100,074.0	...	4,859.0	...	...	...	-736.7	...	104,195.9
2001-II	100,774.0	...	13,718.0	...	...	...	286.2	-1,027.0	114,778.0
2001-III	94,604.0	...	4,463.0	...	...	...	173.1	...	100,304.9
2001-IV	89,850.0	...	527.0	...	...	...	228.0	...	90,605.1
2002-I	105,061.0	...	5,126.0	...	...	...	-774.2	...	109,413.0
2002-II	106,505.0	...	14,478.0	...	...	...	301.3	-1,084.0	121,283.9
2002-III	99,483.0	...	4,716.0	...	...	...	182.2	...	105,503.0
2002-IV	94,458.0	...	557.0	...	...	...	240.1	...	95,255.0
2003-I	111,036.0	...	5,417.0	...	...	...	-806.9	...	115,647.1
2003-II	111,920.0	...	15,311.0	...	...	...	315.8	-1,155.0	127,546.0
2003-III	104,748.0	...	4,994.0	...	...	...	191.1	...	111,125.0
2003-IV	100,135.0	...	590.0	...	...	...	252.1	...	100,977.0
2004-I	116,060.0	...	5,738.0	...	...	...	-852.3	...	120,945.9
2004-II	117,928.0	...	16,214.0	...	...	...	332.0	-1,226.0	134,474.0
2004-III	110,202.0	...	5,287.0	...	...	...	200.9	...	116,954.0
2004-IV	107,089.0	...	625.0	...	...	...	264.9	...	107,979.1
2005-I	122,939.0	...	6,076.0	...	...	...	-901.1	...	128,114.0
2005-II	125,607.0	...	17,182.0	...	...	...	350.1	-1,310.0	143,139.0
2005-III	118,561.0	...	5,608.0	...	...	...	211.7	...	125,730.0
2005-IV	110,487.0	...	663.0	...	...	...	279.0	...	111,430.0

a. Credit against FICA and SECA tax liability not applicable until 1984.

Sources:

- (1) Historical amounts from various unpublished reports from Department of the Treasury.
- (2) Future amounts from econometric model in Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.3.—FICA, SECA, and State deposit revenue to the DI Trust Fund, calendar years 1975-95
and calendar quarters 1996-2005
[In millions]

Calendar period	FICA		SECA		State deposits		Adjustments	Refunds	Total
	Tax receipts	Credit ^a	Tax receipts	Credit ^a	Tax receipts	Credit ^a			
1975	\$6,230.0	...	\$331.0	...	\$811.0	...	\$107.1	-\$35.4	\$7,443.7
1976	7,087.0	...	352.0	...	829.0	...	5.7	-40.0	8,233.7
1977	7,874.0	...	401.0	...	982.0	...	-82.8	-39.3	9,137.9
1978	11,740.0	...	473.0	...	1,380.0	...	-129.9	-50.9	13,412.2
1979	13,097.0	...	672.0	...	1,420.0	...	6.7	-82.0	15,113.7
1980	10,932.0	...	716.0	...	1,577.0	...	93.7	-63.0	13,255.7
1981	14,334.0	...	657.0	...	1,579.0	...	215.1	-47.0	16,738.1
1982	19,112.0	...	916.0	...	2,184.0	...	-186.9	-31.0	21,994.1
1983	15,291.0	...	872.0	...	1,819.0	...	-383.0	-52.8	17,546.2
1984	13,244.0	\$344.0	746.0	\$60.0	1,539.0	\$38.0	-79.3	-38.8	15,852.9
1985	14,379.0	6.3	757.0	170.0	1,693.0	3.0	199.8	-49.0	17,159.1
1986	15,448.0	6.3	831.0	152.0	1,848.0	...	136.4	-53.0	18,368.7
1987	18,313.0	...	940.0	152.0	233.0	...	58.8	-28.6	19,668.2
1988	20,704.0	...	1,191.0	189.0	4.0	...	-27.8	-48.5	22,011.7
1989	22,580.0	...	1,309.0	199.0	...	...	-48.1	-77.0	23,962.9
1990	27,193.0	...	1,600.0	136.0	-4.0	...	-359.0	-75.8	28,490.2
1991	27,598.0	...	1,908.0	9.2	-2.7	...	-336.8	-66.1	29,109.6
1992	28,614.0	...	1,931.0	-11.7	-1	-2	-358.6	-73.4	30,101.0
1993	29,919.0	...	1,833.0	3.8	.4	...	-552.5	-51.3	31,152.4
1994	35,960.0	...	2,477.0	.6	...	...	12,965.2	-79.9	51,322.9
1995	51,649.0	...	3,269.0	-3.7	.1	...	-444.2	-119.4	54,350.9
1996-I	13,929.0	...	671.0	...	...	...	-313.4	...	14,422.6
1996-II	14,200.0	...	1,892.0	...	...	...	409.2	-141.0	16,501.0
1996-III	13,295.0	...	614.0	...	...	...	15.4	...	14,071.0
1996-IV	12,756.0	...	72.0	...	...	...	20.3	...	12,847.9
1997-I	13,328.0	...	701.0	...	...	...	-54.3	...	13,975.1
1997-II	13,295.0	...	1,905.0	...	...	...	-61.1	-137.0	15,139.0
1997-III	12,514.0	...	592.0	...	...	...	20.0	...	13,268.9
1997-IV	12,123.0	...	69.0	...	...	...	25.7	...	12,217.0
1998-I	13,828.0	...	668.0	...	...	...	-113.0	...	14,383.1
1998-II	13,898.0	...	1,886.0	...	...	...	40.9	-144.0	15,825.0
1998-III	12,990.0	...	612.0	...	...	...	23.4	...	13,775.9
1998-IV	12,832.0	...	72.0	...	...	...	30.9	...	12,935.0
1999-I	14,269.0	...	704.0	...	...	...	-117.1	...	14,856.1
1999-II	14,626.0	...	1,983.0	...	...	...	44.4	-150.0	16,653.0
1999-III	13,831.0	...	644.0	...	...	...	26.3	...	14,657.9
1999-IV	13,312.0	...	76.0	...	...	...	34.5	...	13,422.0
2000-I	16,115.0	...	741.0	...	...	...	-109.5	...	16,745.9
2000-II	16,277.0	...	2,140.0	...	...	...	45.2	-167.0	18,461.0
2000-III	15,261.0	...	711.0	...	...	...	27.1	...	16,173.0
2000-IV	14,513.0	...	85.0	...	...	...	36.3	...	14,635.0
2001-I	16,995.0	...	825.0	...	...	...	-116.7	...	17,702.9
2001-II	17,113.0	...	2,329.0	...	...	...	46.4	-174.0	19,489.0
2001-III	16,065.0	...	758.0	...	...	...	28.2	...	17,031.1
2001-IV	15,258.0	...	90.0	...	...	...	37.3	...	15,385.1
2002-I	17,841.0	...	870.0	...	...	...	-122.9	...	18,588.0
2002-II	18,085.0	...	2,459.0	...	...	...	48.3	-184.0	20,593.0
2002-III	16,893.0	...	800.0	...	...	...	29.3	...	17,912.1
2002-IV	16,040.0	...	95.0	...	...	...	38.8	...	16,173.0
2003-I	18,854.0	...	920.0	...	...	...	-138.4	...	19,637.0
2003-II	19,006.0	...	2,600.0	...	...	...	52.2	-196.0	21,657.9
2003-III	17,787.0	...	848.0	...	...	...	31.5	...	18,869.0
2003-IV	17,004.0	...	100.0	...	...	...	41.3	...	17,146.0
2004-I	19,707.0	...	975.0	...	...	...	-145.0	...	20,537.0
2004-II	20,025.0	...	2,753.0	...	...	...	55.8	-208.0	22,834.0
2004-III	18,714.0	...	898.0	...	...	...	33.5	...	19,860.0
2004-IV	18,187.0	...	106.0	...	...	...	44.2	...	18,336.9
2005-I	20,875.0	...	1,032.0	...	...	...	-153.1	...	21,755.0
2005-II	21,328.0	...	2,918.0	...	...	...	59.2	-222.0	24,306.0
2005-III	20,134.0	...	952.0	...	...	...	35.7	...	21,349.0
2005-IV	18,764.0	...	113.0	...	...	...	47.0	...	18,923.0

a. Credit against FICA and SECA tax liability not applicable until 1984.

Sources:

- (1) Historical amounts from various unpublished reports from Department of the Treasury.
- (2) Future amounts from econometric model in Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.4.—Payments to the OASI and DI Trust Funds due to military service credits, calendar years 1975-2005
 [In millions]

Calendar year	OASI Trust Fund			DI Trust Fund			Total reimbursements to OASDI Trust Funds
	Post-1956 military service	Pre-1957 military service	Total	Post-1956 military service	Pre-1957 military service	Total	
1975	\$21.0	\$136.0	\$157.0	\$41.0	\$49.0	\$90.0	\$247.0
1976	24.0	354.0	378.0	11.0	92.0	103.0	481.0
1977	28.0	354.0	382.0	36.0	92.0	128.0	510.0
1978	30.5	354.0	384.5	49.7	92.0	141.7	526.1
1979	39.0	354.0	393.0	25.8	92.0	117.8	510.8
1980	36.1	354.0	390.1	38.4	92.0	130.4	520.5
1981	43.3	491.0	534.3	42.2	126.0	168.2	702.5
1982	50.5	491.0	541.5	48.3	126.0	174.3	715.8
1983	^a 5,621.0	5,416.0	11,037.0	^a 444.0	1,121.0	1,565.0	12,602.0
1984	^b 316.0	...	316.0	^b 30.0	...	30.0	346.0
1985	326.0	2,203.0	2,529.0	31.0	1,017.0	1,048.0	3,577.0
1986	325.0	...	325.0	31.0	...	31.0	356.0
1987	348.4	...	348.4	20.5	...	20.5	368.9
1988	284.0	...	284.0	27.0	...	27.0	311.0
1989	304.8	...	304.8	29.7	...	29.7	334.5
1990	451.0	-2,114.0	-1,663.0	49.0	-775.0	-726.0	-2,389.0
1991	356.3	...	356.3	36.6	...	36.6	392.9
1992	327.4	...	327.4	35.1	...	35.1	362.5
1993	306.6	...	306.6	33.0	...	33.0	339.5
1994	286.8	...	286.8	50.0	...	50.0	336.7
1995	242.1	-129.0	113.1	49.8	-203.0	-153.2	-40.1
1996	262.9	...	262.9	46.5	...	46.5	309.4
1997	267.5	...	267.5	33.3	...	33.3	300.8
1998	237.4	...	237.4	37.7	...	37.7	275.2
1999	235.3	...	235.3	37.4	...	37.4	272.7
2000	231.8	170.8	402.6	39.4	-2.3	37.1	439.7
2001	231.3	...	231.3	39.3	...	39.3	270.6
2002	231.3	...	231.3	39.3	...	39.3	270.6
2003	231.3	...	231.3	39.3	...	39.3	270.6
2004	231.3	...	231.3	39.3	...	39.3	270.6
2005	231.3	...	231.3	39.3	...	39.3	270.6

a. Represents contributions that would have been paid on deemed wage credits granted for military service in 1957-83 if such credits had been considered to be covered wages.

b. Includes adjustment of \$466 million (OASI) or \$62 million (DI) for military service in 1957-83.

Sources:

(1) Historical reimbursements from various determination letters issued by Office of the Chief Actuary.

(2) Projected post-1956 military service reimbursements based on number of military personnel and percentage with credits.

(3) Projected pre-1957 military service reimbursements based on historical and projected benefit payments due to such service, derived from sample of records with military service.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.5.—Benefits withheld from nonresident aliens and credited to the OASI and DI Trust Funds, calendar years 1984-95 and calendar quarters 1996-2005
[Amounts in millions]

Calendar period	OASI Trust Fund				DI Trust Fund				Total withheld, OASDI
	Total benefits	Fraction payable to nonresident aliens (percent)	Fraction withheld (percent)	Total withheld	Total benefits	Fraction payable to nonresident aliens (percent)	Fraction withheld (percent)	Total withheld	
1984	\$157,862.1	.341	15.0	\$80.9	\$17,900.1	.152	15.0	\$4.0	\$84.9
1985	167,359.6	.298	15.0	74.8	18,835.9	.138	15.0	3.9	78.7
1986	176,844.4	.266	15.0	70.6	19,846.8	.121	15.0	3.6	74.2
1987	183,644.1	.242	15.0	66.9	20,511.5	.111	15.0	3.4	70.4
1988	195,521.7	.240	15.0	70.5	21,692.2	.109	15.0	3.6	74.0
1989	207,977.0	.235	15.0	73.3	22,873.4	.108	15.0	3.7	77.0
1990	222,992.9	.228	15.0	76.4	24,803.3	.102	15.0	3.8	80.1
1991	240,436.2	.223	15.0	80.3	27,661.7	.095	15.0	3.9	84.2
1992	254,939.4	.202	15.0	77.3	31,091.2	.081	15.0	3.8	81.1
1993	267,804.5	.196	15.0	78.6	34,597.7	.076	15.0	3.9	82.6
1994	279,117.7	.190	15.0	79.7	37,716.8	.071	15.0	4.0	83.8
1995	291,682.3	.309	15.0	135.2	40,898.2	.106	15.0	6.5	141.8
1996-I	75,314.3	.405	15.0	46.5	10,846.8	.135	15.0	2.2	48.8
1996-II	75,713.3	.405	15.0	46.4	10,994.4	.135	15.0	2.3	48.7
1996-III	76,089.7	.405	15.0	46.2	11,123.3	.135	15.0	2.3	48.5
1996-IV	76,615.0	.405	15.0	46.5	11,276.3	.135	15.0	2.3	48.8
1997-I	78,862.7	.405	15.0	47.9	11,773.2	.135	15.0	2.4	50.3
1997-II	79,234.4	.405	15.0	48.1	11,916.3	.135	15.0	2.4	50.5
1997-III	79,431.5	.405	15.0	48.3	12,034.5	.135	15.0	2.4	50.7
1997-IV	80,039.8	.405	15.0	48.6	12,177.6	.135	15.0	2.5	51.1
1998-I	82,611.7	.405	15.0	50.2	12,678.7	.135	15.0	2.6	52.8
1998-II	82,999.6	.405	15.0	50.4	12,832.5	.135	15.0	2.6	53.0
1998-III	83,199.4	.405	15.0	50.5	12,963.3	.135	15.0	2.6	53.2
1998-IV	83,825.8	.405	15.0	50.9	13,119.0	.135	15.0	2.7	53.6
1999-I	86,604.2	.405	15.0	52.6	13,673.2	.135	15.0	2.8	55.4
1999-II	87,029.2	.405	15.0	52.9	13,831.5	.135	15.0	2.8	55.7
1999-III	87,251.5	.405	15.0	53.0	13,966.2	.135	15.0	2.8	55.8
1999-IV	87,919.9	.405	15.0	53.4	14,124.4	.135	15.0	2.9	56.3
2000-I	90,934.2	.405	15.0	55.2	14,809.4	.135	15.0	3.0	58.2
2000-II	91,391.3	.405	15.0	55.5	14,972.2	.135	15.0	3.0	58.6
2000-III	91,634.0	.405	15.0	55.7	15,112.4	.135	15.0	3.1	58.7
2000-IV	92,346.7	.405	15.0	56.1	15,276.7	.135	15.0	3.1	59.2
2001-I	95,620.7	.405	15.0	58.1	16,024.4	.135	15.0	3.2	61.3
2001-II	96,131.5	.405	15.0	58.4	16,190.7	.135	15.0	3.3	61.7
2001-III	96,417.2	.405	15.0	58.6	16,334.4	.135	15.0	3.3	61.9
2001-IV	97,191.1	.405	15.0	59.0	16,503.7	.135	15.0	3.3	62.4
2002-I	100,834.6	.405	15.0	61.3	17,336.1	.135	15.0	3.5	64.8
2002-II	101,318.6	.405	15.0	61.6	17,508.1	.135	15.0	3.5	65.1
2002-III	101,577.2	.405	15.0	61.7	17,655.0	.135	15.0	3.6	65.3
2002-IV	102,369.4	.405	15.0	62.2	17,829.0	.135	15.0	3.6	65.8
2003-I	106,387.4	.405	15.0	64.6	18,779.6	.135	15.0	3.8	68.4
2003-II	106,885.1	.405	15.0	64.9	18,985.9	.135	15.0	3.8	68.8
2003-III	107,145.1	.405	15.0	65.1	19,165.1	.135	15.0	3.9	69.0
2003-IV	107,959.7	.405	15.0	65.6	19,372.8	.135	15.0	3.9	69.5
2004-I	112,309.4	.405	15.0	68.2	20,425.2	.135	15.0	4.1	72.4
2004-II	112,867.3	.405	15.0	68.6	20,640.8	.135	15.0	4.2	72.7
2004-III	113,167.9	.405	15.0	68.7	20,827.7	.135	15.0	4.2	73.0
2004-IV	114,044.8	.405	15.0	69.3	21,045.3	.135	15.0	4.3	73.5
2005-I	118,660.7	.405	15.0	72.1	22,193.3	.135	15.0	4.5	76.6
2005-II	119,258.8	.405	15.0	72.4	22,422.3	.135	15.0	4.5	77.0
2005-III	119,592.3	.405	15.0	72.7	22,620.5	.135	15.0	4.6	77.2
2005-IV	120,547.8	.405	15.0	73.2	22,852.1	.135	15.0	4.6	77.9

Sources:

- (1) Total benefits shown earlier.
- (2) Historical fractions payable to nonresident aliens computed by dividing total withheld by total benefits divided by fraction withheld; future fractions payable to nonresident aliens projected to remain at last known rate.
- (3) Fraction withheld set at 15 percent. (See text discussion in Section C., "INCOME FROM TAXATION OF BENEFITS," on page 180 for explanation of the determination of this number.)
- (4) Historical amounts withheld from unpublished monthly report from Office of Financial Planning and Operations; future amounts computed by multiplying total benefits times fraction payable to nonresident aliens times fraction withheld.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.6.—Income from taxation of OASI and DI benefits, calendar years 1984-95 and calendar quarters 1996-2005
[Amounts in millions]

Calendar period	OASI Trust Fund						DI Trust Fund						Total taxes credited to OASDI Trust Funds
	Total benefits	Fraction taxable (percent)	Average tax rate (percent)	Tax liability	Prior period adjustment	Taxes credited to trust fund	Total benefits	Fraction taxable (percent)	Average tax rate (percent)	Tax liability	Prior period adjustment	Taxes credited to trust fund	
1984	\$157,862.1	4.773	36.5	\$2,754.0	...	\$2,754.0	\$17,900.1	2.960	35.3	\$186.0	...	\$186.0	\$2,940.0
1985	167,359.6	5.280	35.5	3,133.0	...	3,133.0	18,835.9	3.320	35.0	218.0	...	218.0	3,351.0
1986	176,844.4	5.862	32.4	3,353.0	...	3,353.0	19,846.8	3.720	31.8	234.0	...	234.0	3,587.0
1987	183,644.1	6.490	25.9	3,088.0	\$102.0	3,190.0	20,511.5	3.010	25.3	156.0	-\$195.0	-39.0	3,151.0
1988	195,521.7	6.830	24.6	3,285.0	29.0	3,314.0	21,692.2	3.460	23.0	173.0	-116.0	57.0	3,371.0
1989	207,977.0	7.550	24.0	3,767.0	-1,401.0	2,366.0	22,873.4	3.310	22.3	169.0	-78.0	91.0	2,457.0
1990	222,992.9	8.610	23.4	4,446.0	326.0	4,772.0	24,803.3	3.540	20.5	182.0	-42.0	140.0	4,912.0
1991	240,436.2	9.740	22.9	5,351.0	433.0	5,784.0	27,661.7	3.640	19.9	200.0	-14.0	186.0	5,970.0
1992	254,939.4	10.030	22.4	5,728.0	47.0	5,775.0	31,091.2	3.860	19.3	231.0	-3.0	228.0	6,003.0
1993	267,804.5	9.690	22.4	5,816.0	-560.0	5,256.0	34,597.7	4.030	19.2	268.0	9.0	277.0	5,533.0
1994	279,117.7	9.280	22.1	5,729.0	-814.0	4,915.0	37,716.8	4.210	19.0	301.0	6.0	307.0	5,222.0
1995	291,682.3	9.320	21.8	5,929.0	-574.0	5,355.0	40,898.2	4.350	18.7	333.0	1.0	334.0	5,689.0
1996-I	75,314.3	9.730	21.3	1,571.0	...	1,571.0	10,846.8	4.500	18.3	92.0	...	92.0	1,663.0
1996-II	75,713.3	9.730	21.3	1,568.0	...	1,568.0	10,994.4	4.500	18.3	91.0	...	91.0	1,659.0
1996-III	76,089.7	9.730	21.3	1,578.4	...	1,578.4	11,123.3	4.500	18.3	91.5	...	91.5	1,669.9
1996-IV	76,615.0	9.730	21.3	1,589.3	...	1,589.3	11,276.3	4.500	18.3	92.7	...	92.7	1,682.0
1997-I	78,862.7	10.090	20.9	1,664.7	...	1,664.7	11,773.2	4.670	17.9	98.6	...	98.6	1,763.2
1997-II	79,234.4	10.090	20.9	1,672.5	...	1,672.5	11,916.3	4.670	17.9	99.8	...	99.8	1,772.3
1997-III	79,431.5	10.090	20.9	1,676.7	...	1,676.7	12,034.5	4.670	17.9	100.8	...	100.8	1,777.4
1997-IV	80,039.8	10.090	20.9	1,689.5	...	1,689.5	12,177.6	4.670	17.9	102.0	...	102.0	1,791.5
1998-I	82,611.7	10.500	20.5	1,780.8	...	1,780.8	12,678.7	4.860	17.6	108.4	...	108.4	1,889.3
1998-II	82,999.6	10.500	20.5	1,789.2	...	1,789.2	12,832.5	4.860	17.6	109.8	...	109.8	1,898.9
1998-III	83,199.4	10.500	20.5	1,793.5	...	1,793.5	12,963.3	4.860	17.6	110.9	...	110.9	1,904.4
1998-IV	83,825.8	10.500	20.5	1,807.0	...	1,807.0	13,119.0	4.860	17.6	112.2	...	112.2	1,919.2
1999-I	86,604.2	10.920	20.2	1,905.6	...	1,905.6	13,673.2	5.050	17.3	119.2	...	119.2	2,024.9
1999-II	87,029.2	10.920	20.2	1,915.0	...	1,915.0	13,831.5	5.050	17.3	120.6	...	120.6	2,035.6
1999-III	87,251.5	10.920	20.2	1,919.9	...	1,919.9	13,966.2	5.050	17.3	121.8	...	121.8	2,041.7
1999-IV	87,919.9	10.920	20.2	1,934.6	...	1,934.6	14,124.4	5.050	17.3	123.2	...	123.2	2,057.8
2000-I	90,934.2	11.350	19.8	2,040.5	...	2,040.5	14,809.4	5.260	17.0	132.0	...	132.0	2,172.5
2000-II	91,391.3	11.350	19.8	2,050.7	...	2,050.7	14,972.2	5.260	17.0	133.5	...	133.5	2,184.2
2000-III	91,634.0	11.350	19.8	2,056.2	...	2,056.2	15,112.4	5.260	17.0	134.7	...	134.7	2,190.9
2000-IV	92,346.7	11.350	19.8	2,072.2	...	2,072.2	15,276.7	5.260	17.0	136.2	...	136.2	2,208.4
2001-I	95,620.7	11.810	19.4	2,191.9	...	2,191.9	16,024.4	5.470	16.6	145.8	...	145.8	2,337.7
2001-II	96,131.5	11.810	19.4	2,203.6	...	2,203.6	16,190.7	5.470	16.6	147.3	...	147.3	2,350.9
2001-III	96,417.2	11.810	19.4	2,210.2	...	2,210.2	16,334.4	5.470	16.6	148.6	...	148.6	2,358.8
2001-IV	97,191.1	11.810	19.4	2,227.9	...	2,227.9	16,503.7	5.470	16.6	150.1	...	150.1	2,378.1
2002-I	100,834.6	12.280	19.1	2,358.9	...	2,358.9	17,336.1	5.690	16.3	161.0	...	161.0	2,519.8
2002-II	101,318.6	12.280	19.1	2,370.2	...	2,370.2	17,508.1	5.690	16.3	162.6	...	162.6	2,532.8
2002-III	101,577.2	12.280	19.1	2,376.2	...	2,376.2	17,655.0	5.690	16.3	163.9	...	163.9	2,540.2
2002-IV	102,369.4	12.280	19.1	2,394.8	...	2,394.8	17,829.0	5.690	16.3	165.6	...	165.6	2,560.3
2003-I	106,387.4	12.770	18.7	2,539.2	...	2,539.2	18,779.6	5.910	16.0	177.8	...	177.8	2,717.0
2003-II	106,885.1	12.770	18.7	2,551.0	...	2,551.0	18,985.9	5.910	16.0	179.8	...	179.8	2,730.8
2003-III	107,145.1	12.770	18.7	2,557.2	...	2,557.2	19,165.1	5.910	16.0	181.5	...	181.5	2,738.7
2003-IV	107,959.7	12.770	18.7	2,576.7	...	2,576.7	19,372.8	5.910	16.0	183.4	...	183.4	2,760.1
2004-I	112,309.4	13.280	18.3	2,735.4	...	2,735.4	20,425.2	6.150	15.7	197.5	...	197.5	2,932.8
2004-II	112,867.3	13.280	18.3	2,748.9	...	2,748.9	20,640.8	6.150	15.7	199.6	...	199.6	2,948.5
2004-III	113,167.9	13.280	18.3	2,756.3	...	2,756.3	20,827.7	6.150	15.7	201.4	...	201.4	2,957.6
2004-IV	114,044.8	13.280	18.3	2,777.6	...	2,777.6	21,045.3	6.150	15.7	203.5	...	203.5	2,981.1
2005-I	118,660.7	13.810	18.0	2,949.7	...	2,949.7	22,193.3	6.400	15.4	219.2	...	219.2	3,168.8
2005-II	119,258.8	13.810	18.0	2,964.5	...	2,964.5	22,422.3	6.400	15.4	221.4	...	221.4	3,186.0
2005-III	119,592.3	13.810	18.0	2,972.8	...	2,972.8	22,620.5	6.400	15.4	223.4	...	223.4	3,196.2
2005-IV	120,547.8	13.810	18.0	2,996.6	...	2,996.6	22,852.1	6.400	15.4	225.7	...	225.7	3,222.2

Sources:

- (1) Total benefits shown earlier.
- (2) Fraction taxable and average tax rate from various unpublished reports from Office of Tax Analysis, Department of the Treasury.
- (3) Tax liability, prior period adjustment, and taxes credited to trust funds from unpublished quarterly report from Office of Tax Analysis, Department of the Treasury.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.7.—Reimbursements for payments to uninsured persons who attained age 72 before 1968, fiscal years 1975-2005
 [Amounts in millions]

Fiscal year ^a	Total benefit payments to special age-72 beneficiaries	Fraction reimbursable (percent)	Reimbursable benefit payments to special age-72 beneficiaries	Administrative expenses	Total principal	Accumulation factor	Reimbursement	
							Incurred	Date paid
1975	\$215.1	97.0	\$208.7	\$2.6	\$211.3	1.116	\$235.9	Dec 31, 1976
1976	179.6	98.3	176.7	2.2	178.9	1.276	228.2	Dec 31, 1977
1977	161.6	98.0	158.4	2.2	160.6	1.435	230.5	Dec 31, 1978
1978	145.2	96.8	140.6	1.6	142.1	1.155	164.1	Dec 31, 1979
1979	131.2	96.7	126.9	1.3	128.2	1.168	149.8	Dec 31, 1980
1980	121.1	96.5	116.9	1.1	117.9	1.191	140.4	Dec 31, 1981
1981	112.9	96.6	109.0	1.0	110.0	1.206	138.7	Dec 31, 1982
1982	102.3	96.1	98.3	.7	99.0	1.258	124.5	Dec 31, 1983
1983	89.1	96.2	85.7	.7	86.4	1.215	105.0	Dec 31, 1984
1984	74.3	95.9	71.2	.6	71.7	1.259	90.3	Jan 1, 1986
1985	60.1	95.5	57.4	.5	57.9	1.198	69.4	Dec 31, 1986
1986	49.2	95.3	46.9	.3	47.2	1.157	54.6	Dec 31, 1987
1987	38.2	95.0	36.3	.2	36.5	1.167	42.6	Dec 31, 1988
1988	30.3	94.7	28.7	.2	28.9	1.174	34.0	Dec 31, 1989
1989	23.0	94.4	21.7	.1	21.8	1.167	25.5	Dec 31, 1990
1990	17.1	93.9	16.1	.1	16.2	1.165	18.9	Dec 31, 1991
1991	13.0	93.4	12.2	.1	12.2	1.155	14.1	Dec 31, 1992
1992	9.5	92.8	8.8	.1	8.8	1.138	10.1	Dec 31, 1993
1993	6.7	92.3	6.2	(b)	6.2	1.131	7.0	Dec 31, 1994
1994	4.3	91.7	4.0	(b)	4.0	1.140	4.5	Dec 31, 1995
1995	2.7	90.8	2.5	(b)	2.5	1.134	2.8	Dec 31, 1996
1996	2.1	90.4	1.9	(b)	1.9	1.117	2.2	Dec 31, 1997
1997	1.5	90.2	1.4	(b)	1.4	1.119	1.6	Dec 31, 1998
1998	1.1	90.0	.9	(b)	1.0	1.119	1.1	Dec 31, 1999
1999	.7	90.0	.6	(b)	.6	1.119	.7	Dec 31, 2000
2000	.4	90.0	.4	(b)	.4	1.119	.4	Dec 31, 2001
2001	.2	90.0	.2	(b)	.2	1.119	.2	Dec 31, 2002
2002	.1	90.0	.1	(b)	.1	1.119	.1	Dec 31, 2003
2003	(b)	...	(b)	(b)	(b)	1.119	(b)	Dec 31, 2004
2004	(b)	...	(b)	(b)	(b)	1.119	(b)	Dec 31, 2005
2005	(b)	...	(b)	(b)	(b)	1.117	(b)	Dec 31, 2006

a. Defined as the period October 1 - September 30 (see Public Law 93-344).

b. Less than \$50,000.

Sources:

- (1) Total benefit payments to special age-72 beneficiaries shown earlier.
- (2) Historical fraction reimbursable, reimbursable benefit payments, and administrative expenses from unpublished studies, Office of the Chief Actuary.
- (3) Future fraction reimbursable and administrative expenses projected based on historical trends.
- (4) Future reimbursable benefit payments computed by multiplying total benefit payments by fraction reimbursable.
- (5) Total principal computed as sum of reimbursable benefit payments and administrative expenses.
- (6) Accumulation factor computed from monthly interest rates payable on trust fund investments.
- (7) Incurred reimbursement computed by multiplying total principal by accumulation factor.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.8.—Reimbursements to the OASI and DI Trust Funds due to unnegotiated checks, calendar years 1983-95 and calendar quarters 1996-2005
[Amounts in millions]

Calendar period	OASI Trust Fund			DI Trust Fund			Total reimbursements to OASDI Trust Funds
	Benefit payments	Unnegotiated check reimbursement		Benefit payments	Unnegotiated check reimbursement		
		Ratio to benefit payments (percent)	Amount		Ratio to benefit payments (percent)	Amount	
1983	\$149,502.4	.1926	\$288.0	\$17,530.2	.2738	\$48.0	\$336.0
1984	157,862.1	.0133	21.0	17,900.1	.0168	3.0	24.0
1985	167,359.6	.0668	111.8	18,835.9	.0467	8.8	120.6
1986	176,844.4	.0179	31.6	19,846.8	.0126	2.5	34.1
1987	183,644.1	.0313	57.6	20,511.5	.0385	7.9	65.5
1988	195,521.7	.0346	67.7	21,692.2	.0521	12.7	80.4
1989	207,977.0	.0028	5.9	22,873.4	.0033	.8	6.7
1990	222,992.9	.0027	6.1	24,803.3	.0254	6.3	12.4
1991	240,436.2	-.0130	-31.2	27,661.7	.0108	3.0	-28.1
1992	254,939.4	.0222	56.6	31,091.2	.0392	12.2	68.8
1993	267,804.5	.0184	49.3	34,597.7	.0373	12.9	62.2
1994	279,117.7	.0178	49.8	37,716.8	.0339	12.8	62.5
1995	291,682.3	.0178	51.8	40,898.2	.0342	14.0	65.8
1996-I	75,314.3	.0179	13.5	10,846.8	.0361	3.9	17.4
1996-II	75,713.3	.0170	12.9	10,994.4	.0320	3.5	16.4
1996-III	76,089.7	.0170	12.9	11,123.3	.0320	3.6	16.5
1996-IV	76,615.0	.0170	13.0	11,276.3	.0320	3.6	16.6
1997-I	78,862.7	.0160	12.6	11,773.2	.0300	3.5	16.2
1997-II	79,234.4	.0160	12.7	11,916.3	.0300	3.6	16.3
1997-III	79,431.5	.0160	12.7	12,034.5	.0300	3.6	16.3
1997-IV	80,039.8	.0160	12.8	12,177.6	.0300	3.7	16.5
1998-I	82,611.7	.0150	12.4	12,678.7	.0280	3.6	15.9
1998-II	82,999.6	.0150	12.5	12,832.5	.0280	3.6	16.0
1998-III	83,199.4	.0150	12.5	12,963.3	.0280	3.6	16.1
1998-IV	83,825.8	.0150	12.6	13,119.0	.0280	3.7	16.2
1999-I	86,604.2	.0145	12.6	13,673.2	.0260	3.6	16.1
1999-II	87,029.2	.0145	12.6	13,831.5	.0260	3.6	16.2
1999-III	87,251.5	.0145	12.7	13,966.2	.0260	3.6	16.3
1999-IV	87,919.9	.0145	12.7	14,124.4	.0260	3.7	16.4
2000-I	90,934.2	.0140	12.7	14,809.4	.0240	3.6	16.3
2000-II	91,391.3	.0140	12.8	14,972.2	.0240	3.6	16.4
2000-III	91,634.0	.0140	12.8	15,112.4	.0240	3.6	16.5
2000-IV	92,346.7	.0140	12.9	15,276.7	.0240	3.7	16.6
2001-I	95,620.7	.0135	12.9	16,024.4	.0220	3.5	16.4
2001-II	96,131.5	.0135	13.0	16,190.7	.0220	3.6	16.5
2001-III	96,417.2	.0135	13.0	16,334.4	.0220	3.6	16.6
2001-IV	97,191.1	.0135	13.1	16,503.7	.0220	3.6	16.8
2002-I	100,834.6	.0130	13.1	17,336.1	.0210	3.6	16.7
2002-II	101,318.6	.0130	13.2	17,508.1	.0210	3.7	16.8
2002-III	101,577.2	.0130	13.2	17,655.0	.0210	3.7	16.9
2002-IV	102,369.4	.0130	13.3	17,829.0	.0210	3.7	17.1
2003-I	106,387.4	.0125	13.3	18,779.6	.0200	3.8	17.1
2003-II	106,885.1	.0125	13.4	18,985.9	.0200	3.8	17.2
2003-III	107,145.1	.0125	13.4	19,165.1	.0200	3.8	17.2
2003-IV	107,959.7	.0125	13.5	19,372.8	.0200	3.9	17.4
2004-I	112,309.4	.0120	13.5	20,425.2	.0190	3.9	17.4
2004-II	112,867.3	.0120	13.5	20,640.8	.0190	3.9	17.5
2004-III	113,167.9	.0120	13.6	20,827.7	.0190	4.0	17.5
2004-IV	114,044.8	.0120	13.7	21,045.3	.0190	4.0	17.7
2005-I	118,660.7	.0115	13.6	22,193.3	.0180	4.0	17.6
2005-II	119,258.8	.0115	13.7	22,422.3	.0180	4.0	17.8
2005-III	119,592.3	.0115	13.8	22,620.5	.0180	4.1	17.8
2005-IV	120,547.8	.0115	13.9	22,852.1	.0180	4.1	18.0

Sources:

- (1) Benefit payments shown earlier.
- (2) Historical ratios of unnegotiated check reimbursement to benefit payments computed by dividing corresponding figures; future ratios projected based on historical trend.
- (3) Historical amounts of unnegotiated check reimbursements from various authorizing documents, Department of the Treasury, and monthly Statement of Account; future amounts computed by multiplying benefit payments by ratio of reimbursement to benefit payments.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.9.—Expenses for vocational rehabilitation services paid by the OASI and DI Trust Funds, calendar years 1975-95 and calendar quarters 1996-2005
[Amounts in millions]

Calendar period	OASI Trust Fund							DI Trust Fund					Total reimbursements to OASDI Trust Funds
	Benefit payments to disabled beneficiaries					Reimbursement for vocational rehabilitation expense		Benefit payments to disabled beneficiaries			Reimbursement for vocational rehabilitation expense		
	Disabled child of retired worker	Disabled child of deceased worker	Disabled widow	Disabled widower	Total	Ratio to benefit payments (percent)	Amount	Disabled worker	Disabled child of disabled worker	Total	Ratio to benefit payments (percent)	Amount	
1975	\$160.6	\$406.0	\$182.7	\$0.6	\$749.9	1.20	\$9.0	\$6,907.6	\$25.8	\$6,933.4	1.31	\$91.0	\$100.0
1976	149.1	392.9	194.6	.3	736.9	.81	6.0	8,190.1	31.5	8,221.6	1.08	89.0	95.0
1977	160.7	455.0	221.6	.4	837.7	.95	8.0	9,456.5	37.0	9,493.5	.88	84.0	92.0
1978	183.9	504.8	245.7	.9	935.3	.96	9.0	10,314.8	43.1	10,357.9	.81	84.0	93.0
1979	212.7	576.9	266.7	1.2	1,057.5	1.70	18.0	11,332.8	48.6	11,381.4	.69	78.0	96.0
1980	324.9	739.7	310.9	1.7	1,377.2	.58	8.0	12,816.5	56.6	12,873.1	.61	78.0	86.0
1981	380.9	877.1	337.7	2.0	1,597.7	.50	8.0	14,378.8	64.6	14,443.4	-.06	-8.0	...
1982	385.8	987.3	347.3	2.2	1,722.6	.35	6.0	14,810.2	66.7	14,876.9	.26	38.0	44.0
1983	403.6	1,070.2	342.3	2.3	1,818.4	.33	6.0	15,195.7	68.8	15,264.5	.28	42.0	48.0
1984	427.3	1,152.5	394.4	2.7	1,976.9	...	...	15,622.7	73.4	15,696.1	...	1.0	1.0
1985	456.9	1,249.1	417.4	2.9	2,126.3	...	...	16,482.6	80.0	16,562.6	...	...	...
1986	485.3	1,347.8	430.1	3.3	2,266.5	...	...	17,409.1	86.7	17,495.8	.05	9.0	9.0
1987	508.5	1,426.8	430.4	3.6	2,369.3	...	...	18,053.4	91.7	18,145.1	.09	15.8	15.8
1988	543.9	1,561.9	442.6	3.8	2,552.2	...	...	19,164.7	98.4	19,263.1	.08	16.0	16.0
1989	576.5	1,675.9	454.9	4.1	2,711.4	...	...	20,314.5	104.2	20,418.7	.19	38.4	38.4
1990	620.4	1,815.4	475.5	4.5	2,915.8	...	...	22,113.5	113.1	22,226.6	.15	32.3	32.3
1991	672.0	1,980.1	563.7	5.9	3,217.7	...	...	24,737.7	125.4	24,863.1	.14	35.9	35.9
1992	718.7	2,131.3	677.5	7.6	3,535.1	...	...	27,855.8	139.8	27,995.6	.12	32.8	32.8
1993	754.0	2,299.3	810.8	9.7	3,873.8	...	...	30,912.8	164.1	31,076.9	.09	28.3	28.3
1994	791.8	2,440.6	901.0	11.6	4,145.0	...	...	33,710.5	180.5	33,891.0	.12	39.9	39.9
1995	830.1	2,587.8	993.2	13.5	4,424.6	...	...	36,610.2	194.9	36,805.1	.11	39.2	39.2
1996-I	215.0	677.2	262.7	3.7	1,158.6	...	...	9,741.6	50.6	9,792.2	.11	11.3	11.3
1996-II	216.4	682.9	275.7	3.8	1,178.8	...	...	9,876.4	50.7	9,927.1	.12	11.5	11.5
1996-III	217.9	686.1	280.6	4.0	1,188.6	...	...	10,022.3	51.0	10,073.3	.09	8.9	8.9
1996-IV	219.8	694.2	279.1	4.1	1,197.2	...	...	10,163.8	51.9	10,215.7	.11	10.9	10.9
1997-I	228.1	720.7	287.9	4.3	1,241.0	...	...	10,608.9	54.3	10,663.2	.10	11.1	11.1
1997-II	229.6	725.8	293.2	4.5	1,253.1	...	...	10,735.0	54.8	10,789.8	.11	11.3	11.3
1997-III	230.4	728.1	291.6	4.6	1,254.7	...	...	10,867.6	55.4	10,923.0	.11	11.7	11.7
1997-IV	232.7	737.0	287.3	4.6	1,261.6	...	...	11,002.1	56.0	11,058.1	.11	12.1	12.1
1998-I	242.1	767.5	295.7	4.7	1,310.0	...	...	11,457.1	58.1	11,515.2	.11	12.5	12.5
1998-II	243.5	772.8	301.1	4.8	1,322.2	...	...	11,593.6	58.6	11,652.2	.11	12.7	12.7
1998-III	244.3	775.2	299.5	4.9	1,323.9	...	...	11,737.3	59.2	11,796.5	.11	12.8	12.8
1998-IV	246.7	784.5	294.8	4.9	1,330.9	...	...	11,883.1	59.8	11,942.9	.11	12.8	12.8
1999-I	257.0	817.6	303.8	5.0	1,383.4	...	...	12,386.6	62.1	12,448.7	.10	13.0	13.0
1999-II	258.5	823.1	309.3	5.1	1,396.0	...	...	12,527.1	62.5	12,589.6	.10	13.1	13.1
1999-III	259.2	825.5	307.3	5.2	1,397.2	...	...	12,674.6	63.1	12,737.7	.10	13.1	13.1
1999-IV	261.7	835.2	302.2	5.2	1,404.3	...	...	12,823.8	63.7	12,887.5	.10	13.2	13.2
2000-I	272.7	870.9	311.4	5.4	1,460.4	...	...	13,444.2	66.6	13,510.8	.10	13.3	13.3
2000-II	273.6	876.6	317.1	5.4	1,472.7	...	...	13,589.6	67.0	13,656.6	.10	13.3	13.3
2000-III	273.9	879.1	314.9	5.5	1,473.4	...	...	13,743.0	67.6	13,810.6	.10	13.3	13.3
2000-IV	275.9	889.1	309.5	5.5	1,480.0	...	...	13,898.9	68.1	13,967.0	.09	13.3	13.3
2001-I	287.2	927.7	319.1	5.7	1,539.7	...	...	14,578.1	71.3	14,649.4	.09	13.3	13.3
2001-II	288.1	933.6	325.2	5.8	1,552.7	...	...	14,726.7	71.8	14,798.5	.09	13.3	13.3
2001-III	288.2	936.1	323.2	5.8	1,553.3	...	...	14,883.7	72.4	14,956.1	.09	13.3	13.3
2001-IV	290.2	946.5	317.8	5.8	1,560.3	...	...	15,043.2	73.0	15,116.2	.09	13.3	13.3
2002-I	302.7	989.6	328.8	6.1	1,627.2	...	...	15,798.7	76.6	15,875.3	.08	13.3	13.3
2002-II	303.5	995.7	335.4	6.2	1,640.8	...	...	15,950.6	77.0	16,027.6	.08	13.3	13.3
2002-III	303.5	998.2	333.4	6.3	1,641.4	...	...	16,111.6	77.7	16,189.3	.08	13.3	13.3
2002-IV	305.5	1,009.0	327.7	6.3	1,648.5	...	...	16,275.1	78.3	16,353.4	.08	13.3	13.3
2003-I	318.8	1,056.5	339.4	6.6	1,721.3	...	...	17,138.6	82.4	17,221.0	.08	13.3	13.3
2003-II	319.5	1,062.8	346.1	6.7	1,735.1	...	...	17,323.2	83.0	17,406.2	.08	13.3	13.3
2003-III	319.3	1,065.3	343.7	6.9	1,735.2	...	...	17,517.2	83.6	17,600.8	.08	13.3	13.3
2003-IV	321.1	1,076.6	337.6	6.9	1,742.2	...	...	17,713.8	84.3	17,798.1	.07	13.3	13.3
2004-I	335.8	1,127.9	349.4	7.2	1,820.3	...	...	18,672.7	88.7	18,761.4	.07	13.3	13.3
2004-II	336.3	1,134.3	356.1	7.4	1,834.1	...	...	18,865.0	89.3	18,954.3	.07	13.3	13.3
2004-III	335.8	1,137.0	353.3	7.5	1,833.6	...	...	19,067.2	90.0	19,157.2	.07	13.3	13.3
2004-IV	337.6	1,148.7	346.7	7.6	1,840.6	...	...	19,271.8	90.8	19,362.6	.07	13.3	13.3
2005-I	352.8	1,203.1	358.5	7.9	1,922.3	...	...	20,316.8	95.6	20,412.4	.06	13.3	13.3
2005-II	353.2	1,209.8	365.1	8.1	1,936.2	...	...	20,519.5	96.2	20,615.7	.06	13.3	13.3
2005-III	352.4	1,212.6	361.8	8.2	1,935.0	...	...	20,733.3	97.0	20,830.3	.06	13.3	13.3
2005-IV	354.1	1,224.8	354.6	8.2	1,941.7	...	...	20,950.4	97.9	21,048.3	.06	13.3	13.3

Sources:

(1) Benefit payments to disabled beneficiaries shown earlier.

(2) Ratio of reimbursement for vocational rehabilitation expense to benefit payments computed by dividing corresponding figures.

(3) Historical reimbursements for vocational rehabilitation expense from monthly Statement of Account; future reimbursements projected by Office of Budget.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.10.—Transfers between the OASI and DI Trust Funds and the Railroad Retirement program,
fiscal years 1975-2005
[Amounts in millions]

Fiscal year ^a	Components of principal amount of transfer to Railroad Retirement program						Accumulation factor	Transfer to Railroad Retirement program	
	Benefit payments	Administrative expenses	Payroll taxes	Benefit taxes ^b	Interest	Total principal		Amount	Date paid
OASI									
1975	\$1,726.3	\$19.5	\$635.1	...	\$89.8	\$1,144.8	1.0590	\$1,212.3	June 1, 1976
1976	1,769.8	14.2	682.3	...	106.4	1,140.7	1.0588	1,207.8	June 1, 1977
1977	2,387.6	19.4	937.6	...	122.4	1,524.7	1.0420	1,588.7	June 1, 1978
1978	2,057.0	16.3	771.5	...	146.5	1,384.3	1.0457	1,447.5	June 1, 1979
1979	2,223.1	16.3	927.7	...	121.0	1,369.5	1.0529	1,442.0	June 1, 1980
1980	2,493.7	19.4	1,060.2	...	110.7	1,491.1	1.0629	1,584.9	June 1, 1981
1981	2,790.0	14.4	1,165.2	...	128.5	1,673.9	1.0713	1,793.3	June 1, 1982
1982	3,101.3	11.8	1,109.8	...	204.0	2,087.9	1.0780	2,250.8	June 1, 1983
1983	3,278.1	10.2	1,126.1	...	246.8	2,246.1	1.0703	2,404.0	June 1, 1984
1984	3,325.8	21.9	1,292.4	\$40.7	297.3	2,154.0	1.0725	2,310.2	June 1, 1985
1985	3,457.4	22.7	1,255.4	62.4	408.8	2,414.9	1.0705	2,585.1	June 1, 1986
1986	3,554.4	24.4	1,214.9	62.9	269.4	2,400.2	1.0654	2,557.3	June 1, 1987
1987	3,685.1	20.0	1,200.1	-3.8	269.4	2,635.0	1.0588	2,790.0	June 1, 1988
1988	3,818.3	19.6	1,298.2	4.6	309.5	2,689.6	1.0579	2,845.3	June 1, 1989
1989	3,940.0	24.3	1,278.4	19.6	288.2	2,798.8	1.0609	2,969.3	June 1, 1990
1990	4,202.8	17.4	1,277.7	40.6	452.7	3,184.1	1.0598	3,374.6	June 1, 1991
1991	4,231.3	17.7	1,300.9	35.7	258.6	2,980.6	1.0563	3,148.4	June 1, 1992
1992	4,488.3	19.0	1,328.7	50.9	229.4	3,189.3	1.0512	3,352.5	June 1, 1993
1993	4,535.5	19.4	1,379.8	55.0	309.2	3,266.1	1.0470	3,419.6	June 1, 1994
1994	4,931.6	17.9	1,255.1	57.8	396.7	3,879.8	1.0445	4,052.3	June 1, 1995
1995 ^c	4,638.4	17.0	1,270.3	46.9	276.5	3,391.0	1.0481	3,554.1	June 1, 1996
1996	4,780.2	19.2	1,287.5	44.8	319.1	3,634.9	1.0402	3,781.2	June 1, 1997
1997	4,840.2	19.6	1,305.0	58.9	309.6	3,659.1	1.0378	3,797.3	June 1, 1998
1998	4,909.2	20.0	1,309.7	59.9	297.6	3,719.0	1.0361	3,853.2	June 1, 1999
1999	4,994.9	20.5	1,312.7	63.0	288.9	3,794.4	1.0361	3,931.5	June 1, 2000
2000	5,074.6	20.9	1,304.7	65.3	282.6	3,871.0	1.0364	4,011.8	June 1, 2001
2001	5,161.1	21.4	1,307.2	67.7	277.9	3,944.7	1.0362	4,087.6	June 1, 2002
2002	5,263.9	21.9	1,311.5	70.2	275.0	4,036.2	1.0361	4,181.8	June 1, 2003
2003	5,387.0	22.4	1,324.4	73.9	274.0	4,139.6	1.0361	4,289.1	June 1, 2004
2004	5,506.0	23.0	1,333.6	76.7	274.4	4,243.6	1.0361	4,396.7	June 1, 2005
2005	5,637.2	23.5	1,346.3	80.6	275.7	4,356.4	1.0361	4,513.5	June 1, 2006
DI									
1975	\$104.7	\$2.8	\$83.6	...	\$2.6	\$24.9	1.0602	\$26.4	June 1, 1976
1976	87.3	.9	89.7	...	2.7	-.3	1.0535	-.3	June 1, 1977
1977	147.3	2.3	123.2	...	2.2	28.6	1.0420	29.8	June 1, 1978
1978	154.7	.1	131.1	...	6.1	28.6	1.0454	29.9	June 1, 1979
1979	148.1	2.0	162.2	...	1.9	-11.5	1.0522	-12.1	June 1, 1980
1980	168.1	2.2	144.6	...	1.5	27.7	1.0629	29.4	June 1, 1981
1981	178.1	2.2	157.3	...	3.3	24.6	1.0732	26.4	June 1, 1982
1982	201.5	7.3	186.2	...	5.0	25.8	1.0780	27.8	June 1, 1983
1983	179.0	4.5	161.8	...	.5	20.2	1.0703	21.6	June 1, 1984
1984	173.2	3.2	136.9	\$2.8	4.5	39.8	1.0725	42.6	June 1, 1985
1985	176.1	2.3	121.0	4.3	12.9	63.2	1.0705	67.7	June 1, 1986
1986	165.1	.9	117.0	3.9	12.8	53.4	1.0654	56.9	June 1, 1987
1987	157.2	2.1	115.4	-6.7	6.5	57.9	1.0588	61.3	June 1, 1988
1988	187.3	3.6	124.4	.1	20.4	83.4	1.0576	88.2	June 1, 1989
1989	181.4	3.8	122.4	-1.5	15.8	75.3	1.0611	79.9	June 1, 1990
1990	191.7	3.4	131.9	.9	19.8	77.5	1.0598	82.1	June 1, 1991
1991	182.2	3.5	139.6	.3	13.7	54.9	1.0563	58.0	June 1, 1992
1992	210.7	2.1	142.8	.7	12.6	78.8	1.0512	82.8	June 1, 1993
1993	237.5	4.1	147.6	.9	12.1	101.2	1.0470	106.0	June 1, 1994
1994	247.7	2.4	201.4	1.2	22.2	64.9	1.0445	67.8	June 1, 1995
1995 ^c	269.9	3.6	226.8	1.1	.9	2.1	1.0481	2.2	June 1, 1996
1996	277.8	2.8	230.1	1.1	3.3	54.7	1.0402	56.9	June 1, 1997
1997	292.9	2.9	213.8	1.3	5.2	83.8	1.0384	87.0	June 1, 1998
1998	308.2	2.9	208.1	1.4	6.9	105.3	1.0362	109.2	June 1, 1999
1999	324.2	3.0	208.6	1.6	8.0	121.2	1.0366	125.7	June 1, 2000
2000	340.7	3.1	217.9	1.7	8.7	128.4	1.0365	133.1	June 1, 2001
2001	357.7	3.1	222.0	1.8	9.3	141.6	1.0362	146.7	June 1, 2002
2002	375.8	3.2	222.7	2.0	10.1	159.3	1.0363	165.1	June 1, 2003
2003	395.1	3.3	224.9	2.1	11.1	176.7	1.0359	183.1	June 1, 2004
2004	415.4	3.4	226.5	2.2	12.1	196.0	1.0360	203.0	June 1, 2005
2005	436.6	3.4	228.6	2.4	13.2	215.1	1.0362	222.9	June 1, 2006

a. Defined as the period October 1 - September 30 (see Public Law 93-344).

b. Benefit taxes not payable until 1984.

c. In 1995 there was also a pre-1957 military service adjustment of \$51.2 million for OASI and \$41.5 million for DI. These amounts are not shown separately in the table but are subtracted from the total amounts owed from the OASI and DI Trust Funds to the Social Security Equivalent Benefit Account (Railroad Retirement Board).

Sources:

(1) Historical amounts from annual transfer memorandum.

(2) Historical accumulation factor computed by dividing transfer amount by total principal.

(3) Future amounts and factors projected based on data supplied by Railroad Retirement Board, adjusted via regression equations to account for different economic assumptions.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.11.—Net administrative expenses paid from the OASI and DI Trust Funds, calendar years 1975-95
and calendar quarters 1996-2005
[Amounts in millions]

Calendar period	OASI Trust Fund			DI Trust Fund			Total administrative expenses
	Benefit payments	Administrative expenses		Benefit payments	Administrative expenses		
		Ratio to benefit payments (percent)	Amount		Ratio to benefit payments (percent)	Amount	
1975	\$58,508.9	1.54	\$896.0	\$8,413.9	3.04	\$256.0	\$1,152.0
1976	64,019.3	1.50	959.0	9,965.7	2.86	285.0	1,244.0
1977	71,193.5	1.38	981.0	11,462.6	3.48	399.0	1,380.0
1978	79,046.5	1.41	1,115.0	12,512.9	2.60	325.0	1,440.0
1979	89,351.7	1.25	1,113.0	13,707.7	2.71	371.0	1,484.0
1980	105,074.5	1.10	1,154.0	15,437.5	2.38	368.0	1,522.0
1981	123,795.4	1.06	1,307.0	17,199.4	2.53	436.0	1,743.0
1982	138,799.8	1.09	1,519.0	17,337.5	3.40	590.0	2,109.0
1983	149,502.4	1.02	1,528.0	17,530.2	3.57	625.0	2,153.0
1984	157,862.1	1.04	1,638.0	17,900.1	3.50	626.0	2,264.0
1985	167,359.6	.95	1,592.0	18,835.9	3.23	608.0	2,200.0
1986	176,844.4	.91	1,601.4	19,846.8	3.03	600.5	2,201.9
1987	183,644.1	.83	1,524.1	20,511.5	4.14	848.8	2,372.9
1988	195,521.7	.91	1,776.2	21,692.2	3.40	737.0	2,513.2
1989	207,977.0	.80	1,673.7	22,873.4	3.30	754.3	2,428.0
1990	222,992.9	.70	1,562.6	24,803.3	2.85	706.7	2,269.3
1991	240,436.2	.75	1,792.2	27,661.7	2.87	794.4	2,586.6
1992	254,939.4	.72	1,829.8	31,091.2	2.68	834.3	2,664.1
1993	267,804.5	.75	1,996.5	34,597.7	2.79	966.1	2,962.6
1994	279,117.7	.59	1,645.3	37,716.8	2.73	1,028.7	2,674.0
1995	291,682.3	.71	2,076.8	40,898.2	2.60	1,063.7	3,140.5
1996-I	75,314.3	.57	432.0	10,846.8	2.82	306.0	738.0
1996-II	75,713.3	.63	475.6	10,994.4	2.38	261.9	737.5
1996-III	76,089.7	.79	600.1	11,123.3	2.75	305.8	905.9
1996-IV	76,615.0	.60	461.8	11,276.3	2.37	267.3	729.1
1997-I	78,862.7	.64	507.0	11,773.2	2.93	345.2	852.1
1997-II	79,234.4	.70	558.1	11,916.3	2.48	295.5	853.6
1997-III	79,431.5	.89	704.1	12,034.5	2.87	345.0	1,049.2
1997-IV	80,039.8	.53	424.5	12,177.6	1.98	240.8	665.4
1998-I	82,611.7	.56	466.1	12,678.7	2.45	311.0	777.1
1998-II	82,999.6	.62	513.1	12,832.5	2.07	266.3	779.3
1998-III	83,199.4	.78	647.3	12,963.3	2.40	310.9	958.2
1998-IV	83,825.8	.52	438.4	13,119.0	2.04	267.7	706.2
1999-I	86,604.2	.56	481.3	13,673.2	2.53	345.8	827.1
1999-II	87,029.2	.61	529.9	13,831.5	2.14	296.0	825.9
1999-III	87,251.5	.77	668.5	13,966.2	2.47	345.6	1,014.2
1999-IV	87,919.9	.51	450.3	14,124.4	2.01	283.9	734.1
2000-I	90,934.2	.54	494.3	14,809.4	2.48	366.6	860.9
2000-II	91,391.3	.60	544.2	14,972.2	2.10	313.8	858.0
2000-III	91,634.0	.75	686.6	15,112.4	2.42	366.4	1,053.0
2000-IV	92,346.7	.50	461.9	15,276.7	1.96	299.7	761.5
2001-I	95,620.7	.53	507.0	16,024.4	2.42	387.0	894.0
2001-II	96,131.5	.58	558.2	16,190.7	2.05	331.3	889.5
2001-III	96,417.2	.73	704.2	16,334.4	2.37	386.9	1,091.1
2001-IV	97,191.1	.49	474.4	16,503.7	1.92	316.9	791.3
2002-I	100,834.6	.52	520.8	17,336.1	2.36	409.2	930.1
2002-II	101,318.6	.57	573.4	17,508.1	2.00	350.4	923.7
2002-III	101,577.2	.71	723.4	17,655.0	2.32	409.1	1,132.5
2002-IV	102,369.4	.48	488.4	17,829.0	1.88	335.9	824.3
2003-I	106,387.4	.50	536.1	18,779.6	2.31	433.8	969.9
2003-II	106,885.1	.55	590.2	18,985.9	1.96	371.4	961.6
2003-III	107,145.1	.70	744.7	19,165.1	2.26	433.7	1,178.3
2003-IV	107,959.7	.47	503.1	19,372.8	1.84	356.5	859.6
2004-I	112,309.4	.49	552.3	20,425.2	2.25	460.4	1,012.7
2004-II	112,867.3	.54	608.1	20,640.8	1.91	394.1	1,002.2
2004-III	113,167.9	.68	767.2	20,827.7	2.21	460.2	1,227.4
2004-IV	114,044.8	.45	518.6	21,045.3	1.80	378.5	897.1
2005-I	118,660.7	.48	569.3	22,193.3	2.20	488.8	1,058.1
2005-II	119,258.8	.53	626.7	22,422.3	1.87	418.5	1,045.2
2005-III	119,592.3	.66	790.7	22,620.5	2.16	488.7	1,279.4
2005-IV	120,547.8	.44	534.2	22,852.1	1.76	401.8	936.0

Sources:

- (1) Benefit payments shown earlier.
 - (2) Historical administrative expenses from monthly Statement of Account; future expenses projected by regression equation based on time trend and growth in average wages.
 - (3) Ratio of administrative expenses to benefit payments computed by dividing corresponding figures.
- Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.12.—Interest paid to the OASI and DI Trust Funds, calendar years 1975-95
and calendar quarters 1996-2005
[In millions]

Calendar period	OASI Trust Fund					DI Trust Fund					Total		
	Interest on investments	Interest on inter-fund borrowings ^a	Amortization of premium or discount	Interest on advance tax transfers ^b	Miscellaneous	Total	Interest on investments	Interest on inter-fund borrowings ^a	Amortization of premium or discount	Interest on advance tax transfers ^b		Miscellaneous	Total
1975	\$2,363.4	...	\$0.6	...	...	\$2,364.0	\$501.9	...	\$0.1	...	...	\$502.0	\$2,866.0
1976	2,300.4	...	.6	...	...	2,301.0	421.9	...	.1	...	...	422.0	2,723.0
1977	2,226.5	...	.5	...	...	2,227.0	303.9	...	.1	...	...	304.0	2,531.0
1978	2,007.5	...	.5	...	...	2,008.0	255.9	...	.1	...	...	256.0	2,264.0
1979	1,796.5	...	.5	...	...	1,797.0	357.9	...	.1	...	...	358.0	2,155.0
1980	1,844.5	...	.5	...	...	1,845.0	484.9	...	.1	...	...	485.0	2,330.0
1981	1,940.3	...	.9	...	\$118.8	2,060.0	290.7	...	.1	...	-\$118.8	172.0	2,232.0
1982	1,163.3	...	.9	...	-319.2	845.0	545.9	...	.1	...	...	546.0	1,391.0
1983	2,291.2	-\$1,917.8	...	-\$394.9	6,727.9	6,706.5	477.0	\$555.4	.1	-\$51.7	588.6	1,569.4	8,275.8
1984	3,111.7	-1,882.5	...	-695.6	1,732.4	2,266.0	527.9	545.5	.1	-68.1	169.0	1,174.5	3,440.4
1985	3,790.4	-1,454.2	...	-555.1	90.0	1,871.0	611.5	296.5	.1	-53.2	15.6	870.5	2,741.5
1986	3,851.7	-188.3	...	-601.1	6.2	3,068.6	768.8	90.6	.1	-57.4	.5	802.6	3,871.1
1987	5,390.7	...	...	-737.4	36.4	4,689.7	732.3	...	.1	-70.8	-13.7	647.9	5,337.6
1988	8,459.0	...	...	-897.1	6.2	7,568.1	699.7	...	.1	-85.9	-14.2	599.7	8,167.9
1989	12,882.2	...	...	-897.3	...	11,984.9	792.5	...	.1	-86.3	.3	706.6	12,691.5
1990	17,407.6	...	...	-1,045.0	-1	16,362.5	995.3	...	.1	-110.5	-2.1	882.7	17,245.3
1991	20,826.8	...	...	...	2.3	20,829.1	1,062.4	...	.1	...	.3	1,062.7	21,891.8
1992	24,305.3	...	...	...	-2.0	24,303.3	1,060.9	...	.1	...	.8	1,061.8	25,365.1
1993	27,022.3	...	...	...	4.9	27,027.2	833.8	...	.1	...	1.0	834.9	27,862.0
1994	30,373.4	...	...	...	...	29,946.3	725.1	...	.1	...	431.7	1,156.8	31,103.1
1995	32,827.2	...	...	...	...	32,819.7	2,158.9	...	.1	...	-1.1	2,157.8	34,977.5
1996-I	133.2	...	...	...	...	133.2	25.6	...	...	...	...	25.6	158.7
1996-II	17,238.0	...	...	...	...	17,238.0	1,322.9	...	...	...	...	1,322.9	18,560.9
1996-III	149.5	...	...	...	...	149.5	23.9	...	...	...	...	23.9	173.4
1996-IV	17,940.3	...	...	...	...	17,940.3	1,577.7	...	...	...	...	1,577.7	19,518.0
1997-I	315.2	...	...	...	...	315.2	54.0	...	...	...	...	54.0	369.2
1997-II	18,691.4	...	...	...	...	18,691.4	1,737.1	...	...	...	...	1,737.1	20,428.5
1997-III	148.2	...	...	...	...	148.2	21.4	...	...	...	...	21.4	169.6
1997-IV	19,650.4	...	...	...	...	19,650.4	1,919.9	...	...	...	...	1,919.9	21,570.3
1998-I	325.3	...	...	...	...	325.3	44.9	...	...	...	...	44.9	370.2
1998-II	20,518.4	...	...	...	...	20,518.4	2,031.5	...	...	...	...	2,031.5	22,549.9
1998-III	149.6	...	...	...	...	149.6	23.6	...	...	...	...	23.6	173.2
1998-IV	21,577.8	...	...	...	...	21,577.8	2,194.8	...	...	...	...	2,194.8	23,772.6
1999-I	356.0	...	...	...	...	356.0	46.8	...	...	...	...	46.8	402.8
1999-II	22,523.4	...	...	...	...	22,523.4	2,296.6	...	...	...	...	2,296.6	24,820.0
1999-III	141.8	...	...	...	...	141.8	24.8	...	...	...	...	24.8	166.6
1999-IV	23,669.7	...	...	...	...	23,669.7	2,445.8	...	...	...	...	2,445.8	26,115.6
2000-I	349.8	...	...	...	...	349.8	47.8	...	...	...	...	47.8	397.6
2000-II	24,698.5	...	...	...	...	24,698.5	2,564.7	...	...	...	...	2,564.7	27,263.2
2000-III	139.7	...	...	...	...	139.7	23.3	...	...	...	...	23.3	163.0
2000-IV	25,917.1	...	...	...	...	25,917.1	2,757.9	...	...	...	...	2,757.9	28,675.0
2001-I	336.1	...	...	...	...	336.1	49.2	...	...	...	...	49.2	385.3
2001-II	26,981.2	...	...	...	...	26,981.2	2,881.4	...	...	...	...	2,881.4	29,862.6
2001-III	131.2	...	...	...	...	131.2	23.9	...	...	...	...	23.9	155.1
2001-IV	28,312.8	...	...	...	...	28,312.8	3,065.5	...	...	...	...	3,065.5	31,378.3
2002-I	329.2	...	...	...	...	329.2	47.8	...	...	...	...	47.8	377.0
2002-II	29,463.3	...	...	...	...	29,463.3	3,173.6	...	...	...	...	3,173.6	32,636.9
2002-III	124.5	...	...	...	...	124.5	24.3	...	...	...	...	24.3	148.7
2002-IV	30,900.6	...	...	...	...	30,900.6	3,339.1	...	...	...	...	3,339.1	34,239.6
2003-I	323.6	...	...	...	...	323.6	47.2	...	...	...	...	47.2	370.8
2003-II	32,158.0	...	...	...	...	32,158.0	3,428.5	...	...	...	...	3,428.5	35,586.5
2003-III	117.2	...	...	...	...	117.2	25.8	...	...	...	...	25.8	143.0
2003-IV	33,697.9	...	...	...	...	33,697.9	3,564.1	...	...	...	...	3,564.1	37,262.0
2004-I	320.1	...	...	...	...	320.1	46.0	...	...	...	...	46.0	366.1
2004-II	35,053.1	...	...	...	...	35,053.1	3,623.2	...	...	...	...	3,623.2	38,676.2
2004-III	111.9	...	...	...	...	111.9	28.0	...	...	...	...	28.0	139.9
2004-IV	36,722.9	...	...	...	...	36,722.9	3,714.1	...	...	...	...	3,714.1	40,437.0
2005-I	272.6	...	...	...	...	272.6	42.0	...	...	...	...	42.0	314.7
2005-II	38,279.4	...	...	...	...	38,279.4	3,750.3	...	...	...	...	3,750.2	42,029.6
2005-III	95.0	...	...	...	...	95.0	28.4	...	...	...	...	28.4	123.4
2005-IV	40,016.4	...	...	...	...	40,016.4	3,803.1	...	...	...	...	3,803.1	43,819.5

a. Interest on interfund borrowings not payable until June 1983.

b. Calendar years 1983-90 reflect interest on advance tax transfers.

Sources:

(1) Historical figures from monthly Statement of Account.

(2) Future figures projected by a model of the operations of the trust funds.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.13.—Operations of the OASI Trust Fund, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements					Interfund borrowing transfers ^a	Net increase in fund	Fund at end of period
	Net contributions ^b	Income from taxation of benefits ^c	Payments from the general fund of the Treasury ^d	Net interest ^e	Total	Benefit payments ^f	Administrative expenses	Transfers to Railroad Retirement program	Total				
1975	\$56,815.7	...	\$425.3	\$2,364.0	\$59,605.0	\$58,517.4	\$896.0	\$981.8	\$60,395.4	...	-\$790.4	\$36,987.0	
1980	103,456.4	...	539.9	1,845.0	105,841.0	105,802.3	1,154.0	1,442.0	107,678.3	...	-1,837.6	22,823.5	
1981	122,628.6	...	674.7	2,060.0	125,361.0	123,803.1	1,307.0	1,584.9	126,695.0	...	-1,333.7	21,489.8	
1982	123,672.8	...	680.2	845.0	125,198.0	138,806.4	1,519.0	1,793.3	142,118.7	\$17,518.5	597.8	22,087.6	
1983	138,337.0	...	5,540.5	6,706.5	150,584.0	149,220.8	1,528.0	2,250.8	152,999.5	...	-2,415.5	19,672.1	
1984	164,121.7	\$2,834.9	105.0	2,266.0	169,327.8	157,841.2	1,638.0	2,404.0	161,883.0	...	7,444.8	27,116.9	
1985	176,957.5	3,207.8	2,203.0	1,871.0	184,239.3	167,248.3	1,592.0	2,310.2	171,150.1	-4,364.0	8,725.2	35,842.1	
1986	190,741.2	3,423.6	159.7	3,068.6	197,393.4	176,813.5	1,601.4	2,585.1	180,999.9	-13,154.5	3,238.9	39,081.0	
1987	202,734.6	3,256.9	54.6	4,689.7	210,735.8	183,586.5	1,524.1	2,557.3	187,667.8	...	23,067.9	62,148.9	
1988	229,774.8	3,384.5	42.6	7,568.1	240,770.1	195,454.0	1,776.2	2,790.0	200,020.3	...	40,749.8	102,898.7	
1989	250,195.3	2,439.3	34.0	11,984.9	264,653.4	207,971.1	1,673.7	2,845.3	212,489.0	...	52,164.4	155,063.1	
1990	267,530.3	4,848.4	-2,088.5	16,362.5	286,652.6	222,986.8	1,562.6	2,969.3	227,518.6	...	59,134.0	214,197.2	
1991	272,573.9	5,864.3	18.9	20,829.1	299,286.1	240,467.4	1,792.2	3,374.6	245,634.2	...	53,652.0	267,849.1	
1992	280,992.0	5,852.3	14.1	24,303.3	311,161.7	254,882.8	1,829.8	3,148.4	259,860.9	...	51,300.8	319,149.9	
1993	290,904.8	5,334.6	10.1	27,027.2	323,276.7	267,755.1	1,996.5	3,352.5	273,104.2	...	50,172.5	369,322.5	
1994	293,322.6	4,994.7	7.0	29,946.3	328,270.6	279,068.0	1,645.3	3,419.6	284,132.9	...	44,137.7	413,460.2	
1995	304,620.2	5,490.2	-129.0	32,819.7	342,801.1	291,630.5	2,076.8	4,052.3	297,759.7	...	45,041.5	458,501.6	
1996-I	80,105.2	1,617.5	4.5	133.2	81,860.4	75,300.8	432.0	...	75,732.9	...	6,127.6	464,629.2	
1996-II	92,517.0	1,614.4	...	17,238.0	111,369.5	75,700.4	475.6	3,554.1	79,730.1	...	31,639.4	496,268.6	
1996-III	77,440.0	1,624.7	...	149.5	79,214.1	76,076.7	600.1	...	76,676.8	...	2,537.4	498,806.0	
1996-IV	71,966.0	1,635.9	2.8	17,940.3	91,545.0	76,602.0	461.8	...	77,063.8	...	14,481.2	513,287.1	
1997-I	86,654.1	1,712.6	...	315.2	88,681.9	78,850.0	507.0	...	79,357.0	...	9,324.9	522,612.0	
1997-II	94,578.0	1,720.6	...	18,691.4	114,990.1	79,221.7	558.1	3,781.2	83,561.0	...	31,429.1	554,041.1	
1997-III	81,987.0	1,724.9	...	148.2	83,860.1	79,418.8	704.1	...	80,122.9	...	3,737.2	557,778.3	
1997-IV	76,929.0	1,738.1	2.2	19,650.4	98,319.7	80,027.0	424.5	...	80,451.6	...	17,868.2	575,646.5	
1998-I	90,618.1	1,831.0	...	325.3	92,774.4	82,599.3	466.1	...	83,065.3	...	9,709.1	585,355.5	
1998-II	99,593.0	1,839.6	...	20,518.4	121,951.0	82,987.1	513.1	3,797.3	87,297.5	...	34,653.0	620,009.0	
1998-III	85,100.0	1,844.0	...	149.6	87,093.7	83,186.9	647.3	...	83,834.2	...	3,259.4	623,268.4	
1998-IV	81,418.0	1,857.9	1.6	21,577.8	104,855.2	83,813.2	438.4	...	84,251.6	...	20,603.6	643,872.1	
1999-I	93,584.0	1,958.2	...	356.0	95,898.3	86,591.6	481.3	...	87,073.0	...	8,825.3	652,697.3	
1999-II	104,795.0	1,967.8	...	22,523.4	129,286.3	87,016.5	529.9	3,853.2	91,399.6	...	37,886.7	690,584.0	
1999-III	90,547.0	1,972.9	...	141.8	92,661.7	87,238.9	668.5	...	87,907.4	...	4,754.3	695,338.3	
1999-IV	84,464.0	1,988.0	1.1	23,669.7	110,122.8	87,907.1	450.3	...	88,357.4	...	21,765.3	717,103.6	
2000-I	99,359.9	2,095.7	...	349.8	101,805.4	90,921.5	494.3	...	91,415.8	...	10,389.6	727,493.3	
2000-II	109,212.0	2,106.2	...	24,698.5	136,016.8	91,378.5	544.2	3,931.5	95,854.2	...	40,162.6	767,655.9	
2000-III	93,527.0	2,111.8	...	139.7	95,778.6	91,621.2	686.6	...	92,307.8	...	3,470.8	771,126.7	
2000-IV	86,183.9	2,128.3	171.7	25,917.1	114,401.0	92,333.7	461.9	...	92,795.6	...	21,605.4	792,732.1	
2001-I	104,195.9	2,250.0	...	336.1	106,782.0	95,607.8	507.0	...	96,114.8	...	10,667.2	803,399.3	
2001-II	114,778.0	2,262.0	...	26,981.2	144,021.3	96,118.5	558.2	4,011.8	100,688.5	...	43,332.8	846,732.1	
2001-III	98,443.9	2,268.8	...	131.2	100,843.9	96,404.2	704.2	...	97,108.4	...	3,735.5	850,467.5	
2001-IV	90,605.1	2,287.0	4	28,312.8	121,205.3	97,178.0	474.4	...	97,652.4	...	23,552.9	884,020.4	
2002-I	109,413.0	2,420.1	...	329.2	112,162.3	100,821.5	520.8	...	101,342.3	...	10,820.0	884,840.4	
2002-II	121,283.9	2,431.7	...	29,463.3	153,178.9	101,305.4	573.4	4,087.6	105,966.4	...	47,212.5	932,052.9	
2002-III	103,528.0	2,437.9	...	124.5	106,090.4	101,564.0	723.4	...	102,287.4	...	3,803.0	935,855.9	
2002-IV	95,255.0	2,457.0	2	30,900.6	128,612.7	102,356.1	488.4	...	102,844.4	...	25,768.3	961,624.3	
2003-I	115,647.1	2,603.8	...	323.6	118,574.5	106,374.1	536.1	...	106,910.2	...	11,664.3	973,288.5	
2003-II	127,546.0	2,616.0	...	32,158.0	162,320.0	106,871.7	590.2	4,181.8	111,643.8	...	50,676.2	1,023,964.8	
2003-III	109,008.0	2,622.3	...	117.2	111,747.5	107,131.7	744.7	...	107,876.4	...	3,871.1	1,027,835.9	
2003-IV	100,977.0	2,642.3	1	33,697.9	137,317.2	107,946.2	503.1	...	108,449.4	...	28,867.8	1,056,703.7	
2004-I	120,945.9	2,803.6	...	320.1	124,069.6	112,295.9	552.3	...	112,848.2	...	11,221.4	1,067,925.1	
2004-II	134,474.0	2,817.5	...	35,053.1	172,344.6	112,853.7	608.1	4,289.1	117,750.9	...	54,593.7	1,122,518.8	
2004-III	114,695.0	2,825.0	...	111.9	117,632.0	113,154.3	767.2	...	113,921.5	...	3,710.5	1,126,229.3	
2004-IV	107,979.1	2,846.9	...	36,722.9	147,548.9	114,031.1	518.6	...	114,549.6	...	32,999.3	1,159,228.5	
2005-I	128,114.0	3,021.8	...	272.6	131,408.4	118,647.1	569.3	...	119,216.4	...	12,192.0	1,171,420.5	
2005-II	143,139.0	3,037.0	...	38,279.4	184,455.4	119,245.1	626.7	4,396.7	124,268.5	...	60,186.8	1,231,607.4	
2005-III	123,303.0	3,045.5	...	95.0	126,443.5	119,578.6	790.7	...	120,369.3	...	6,074.2	1,237,681.5	
2005-IV	111,430.0	3,069.8	...	40,016.4	154,516.2	120,533.9	534.2	...	121,068.1	...	33,448.1	1,271,129.7	

a. Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds. Transfers were not available until November 1982.

b. Beginning in 1983, includes government contributions on deemed wage credits for military service in 1957 and later.

c. Income from taxation of benefits was not available until 1984.

d. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; (b) in 1975-82, for costs of deemed wage credits for military service performed after 1956; and (c) for costs of benefits to certain uninsured persons who attained age 72 before 1968.

e. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.

f. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Sources:

(1) All detail columns shown earlier.

(2) Net increase in fund computed as total income minus total disbursements plus interfund borrowing transfers.

(3) Historical fund at end of period from unpublished monthly report from Department of the Treasury; projected fund at end of period computed by adding net increase in fund to fund at end of previous period.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.14.—Operations of the DI Trust Fund, calendar years 1975-95 and calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers ^a	Net increase in fund	Fund at end of period
	Net contributions ^b	Income from taxation of benefits ^c	Payments from the general fund of the Treasury ^d	Net interest ^e	Total	Benefit payments ^f	Administrative expenses	Transfers to Railroad Retirement program	Total			
1975	\$7,443.8	...	\$90.0	\$502.0	\$8,035.0	\$8,504.9	\$256.0	\$28.5	\$8,789.4	...	-\$753.9	\$7,354.0
1980	13,255.0	...	130.4	485.0	13,871.0	15,515.0	368.0	-12.1	15,870.9	...	-1,999.9	3,629.0
1981	16,737.7	...	168.2	172.0	17,078.0	17,191.2	436.0	29.4	17,656.6	...	-580.1	3,048.9
1982	21,994.7	...	174.3	546.0	22,715.0	17,376.5	590.0	26.4	17,992.9	-\$5,081.3	-357.3	2,690.6
1983	17,991.3	...	1,121.0	1,569.4	20,681.6	17,523.9	625.0	27.8	18,177.1	...	2,504.5	5,195.1
1984	15,944.6	\$190.0	...	1,174.5	17,309.1	17,898.3	626.0	21.6	18,545.6	...	-1,236.6	3,958.5
1985	17,191.2	221.9	1,017.0	870.5	19,300.6	18,826.8	608.0	42.6	19,477.9	2,540.0	2,362.7	6,321.2
1986	18,399.1	237.6	...	802.6	19,439.3	19,853.4	600.5	67.7	20,521.6	2,541.3	1,459.0	7,780.1
1987	19,690.6	-35.6	...	647.9	20,303.0	20,519.5	848.8	56.9	21,425.1	...	-1,122.1	6,658.0
1988	22,039.0	60.6	...	599.7	22,699.2	21,695.6	737.0	61.3	22,493.5	...	205.7	6,863.7
1989	23,993.3	94.7	...	706.6	24,794.6	22,910.9	754.3	88.2	23,753.5	...	1,041.2	7,904.9
1990	28,539.2	143.8	-775.0	882.7	28,790.8	24,829.2	706.7	79.9	25,616.3	...	3,174.5	11,079.4
1991	29,137.1	189.9	...	1,062.7	30,389.7	27,694.6	794.4	82.1	28,571.1	...	1,818.6	12,898.0
1992	30,136.1	231.8	...	1,061.8	31,429.7	31,111.8	834.3	58.0	32,004.1	...	-574.4	12,323.6
1993	31,185.4	280.9	...	834.9	32,301.2	34,613.1	966.1	82.8	35,662.1	...	-3,360.8	8,962.7
1994	51,372.8	311.0	...	1,156.8	52,840.7	37,743.9	1,028.7	106.0	38,878.5	...	13,962.1	22,924.8
1995	54,400.7	340.5	-203.0	2,157.8	56,696.0	40,923.4	1,063.7	67.8	42,054.9	...	14,641.1	37,565.9
1996-I	14,422.6	94.2	...	25.6	14,542.4	10,854.1	306.0	...	11,160.1	...	3,382.3	40,948.5
1996-II	16,501.0	93.3	...	1,322.9	17,917.1	11,002.4	261.9	2.2	11,266.6	...	6,650.6	47,599.0
1996-III	13,830.0	93.7	...	23.9	13,947.6	11,128.6	305.8	...	11,434.4	...	5,513.2	50,112.2
1996-IV	12,847.9	95.0	...	1,577.7	14,520.6	11,283.6	267.3	...	11,550.9	...	2,969.7	53,082.0
1997-I	13,975.1	101.0	...	54.0	14,130.1	11,780.7	345.2	...	12,125.9	...	2,004.1	55,086.1
1997-II	15,139.0	102.2	...	1,737.1	16,978.3	11,924.1	295.5	56.9	12,276.5	...	4,701.8	59,787.9
1997-III	13,021.9	103.2	...	21.4	13,146.5	12,042.5	345.0	...	12,387.5	...	759.0	60,546.9
1997-IV	12,217.0	104.4	...	1,919.9	14,241.3	12,186.0	240.8	...	12,426.8	...	1,814.5	62,361.3
1998-I	14,383.1	111.0	...	44.9	14,539.1	12,687.6	311.0	...	12,998.6	...	1,540.4	63,901.8
1998-II	15,825.0	112.4	...	2,031.5	17,968.9	12,841.6	266.3	87.0	13,194.9	...	4,774.0	68,675.8
1998-III	13,519.9	113.5	...	23.6	13,657.0	12,972.4	310.9	...	13,283.3	...	373.7	69,049.5
1998-IV	12,935.0	114.9	...	2,194.8	15,244.7	13,128.2	267.7	...	13,395.9	...	1,848.8	70,898.2
1999-I	14,856.1	122.0	...	46.8	15,024.9	13,682.6	345.8	...	14,028.4	...	996.5	71,894.8
1999-II	16,653.0	123.4	...	2,296.6	19,073.0	13,840.9	296.0	109.2	14,246.1	...	4,826.9	76,721.7
1999-III	14,388.9	124.6	...	24.8	14,538.3	13,975.6	345.6	...	14,321.3	...	217.1	76,938.7
1999-IV	13,422.0	126.0	...	2,445.8	15,993.9	14,133.9	283.9	...	14,417.8	...	1,576.1	78,514.8
2000-I	16,745.9	135.0	...	47.8	16,928.8	14,819.1	366.6	...	15,185.7	...	1,743.1	80,257.9
2000-II	18,461.0	136.5	...	2,564.7	21,162.2	14,981.9	313.8	125.7	15,421.4	...	5,740.8	85,998.7
2000-III	15,872.0	137.8	...	23.3	16,033.1	15,122.0	366.4	...	15,488.5	...	544.6	86,543.3
2000-IV	14,635.0	139.3	-2.0	2,757.9	17,530.2	15,236.3	299.7	...	15,586.0	...	1,944.2	88,487.5
2001-I	17,702.9	149.0	...	49.2	17,901.1	16,034.2	387.0	...	16,421.2	...	1,479.9	89,967.4
2001-II	19,489.0	150.6	...	2,881.4	22,521.0	16,200.4	331.3	133.1	16,664.8	...	5,856.1	95,823.5
2001-III	16,716.1	151.9	...	23.9	16,891.9	16,344.0	386.9	...	16,730.9	...	161.0	95,984.5
2001-IV	15,385.1	153.5	...	3,065.5	18,604.0	16,513.3	316.9	...	16,830.2	...	1,773.9	97,758.4
2002-I	18,588.0	164.5	...	47.8	18,800.3	17,345.7	409.2	...	17,754.9	...	1,045.4	98,803.8
2002-II	20,593.0	166.1	...	3,173.6	23,932.8	17,517.7	350.4	146.7	18,014.8	...	5,918.0	104,721.8
2002-III	17,577.1	167.5	...	24.3	17,768.9	17,664.5	409.1	...	18,073.6	...	-304.7	104,417.1
2002-IV	16,173.0	169.2	...	3,339.1	19,681.2	17,838.5	335.9	...	18,174.4	...	1,506.8	105,923.9
2003-I	19,637.0	181.6	...	47.2	19,865.8	18,789.1	433.8	...	19,222.9	...	642.9	106,566.9
2003-II	21,657.9	183.6	...	3,428.5	25,270.0	18,995.3	371.4	165.1	19,531.8	...	5,738.2	112,305.0
2003-III	18,510.0	185.3	...	25.8	18,721.2	19,174.5	433.7	...	19,608.1	...	-887.0	111,418.1
2003-IV	17,146.0	187.3	...	3,564.1	20,897.5	19,382.2	356.5	...	19,738.7	...	1,158.8	112,576.9
2004-I	20,537.0	201.6	...	46.0	20,784.6	20,434.6	460.4	...	20,894.9	...	-110.3	112,466.6
2004-II	22,834.0	203.7	...	3,623.2	26,660.9	20,650.1	394.1	183.1	21,227.3	...	5,433.6	117,900.2
2004-III	19,477.0	205.6	...	28.0	19,710.5	20,837.0	460.2	...	21,297.2	...	-1,586.7	116,313.5
2004-IV	18,336.9	207.7	...	3,714.1	22,258.7	21,054.5	378.5	...	21,433.1	...	825.7	117,139.2
2005-I	21,755.0	223.7	...	42.0	22,020.7	22,202.6	488.8	...	22,691.4	...	-670.7	116,468.5
2005-II	24,306.0	226.0	...	3,750.2	28,282.2	22,431.5	418.5	203.0	23,053.0	...	5,229.2	121,697.8
2005-III	20,938.0	228.0	...	28.4	21,194.4	22,629.7	488.7	...	23,118.4	...	-1,924.0	119,773.8
2005-IV	18,923.0	230.3	...	3,803.1	22,956.4	22,861.2	401.8	...	23,263.0	...	-306.6	119,467.1

a. Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts. Transfers were not available until November 1982.

b. Beginning in 1983, includes government contributions on deemed wage credits for military service in 1957 and later.

c. Income from taxation of benefits was not available until 1984.

d. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; and (b) in 1975-82, for costs of deemed wage credits for military service performed after 1956.

e. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

f. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Sources:

(1) All detail columns shown earlier.

(2) Net increase in fund computed as total income minus total disbursements plus interfund borrowing transfers.

(3) Historical fund at end of period from unpublished monthly report from Department of the Treasury; projected fund at end of period computed by adding net increase in fund to fund at end of previous period.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.15.—Operations of the OASI and DI Trust Funds, combined, calendar years 1975-95
and calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers ^a	Net increase in funds	Funds at end of period
	Net contributions ^b	Income from taxation of benefits ^c	Payments from the general fund of the Treasury ^d	Net interest ^e	Total	Benefit payments ^f	Administrative expenses	Transfers to Railroad Retirement program	Total			
1975	\$64,259.5	...	\$515.3	\$2,866.0	\$67,640.0	\$67,022.3	\$1,152.0	\$1,010.3	\$69,184.8	...	-\$1,544.3	\$44,341.0
1980	116,711.4	...	670.3	2,330.0	119,712.0	120,597.3	1,522.0	1,429.9	123,549.2	...	-3,837.5	26,452.5
1981	139,364.3	...	842.9	2,232.0	142,439.0	140,994.3	1,743.0	1,614.3	144,351.6	...	-1,913.8	24,538.7
1982	145,667.5	...	854.5	1,391.0	147,913.0	156,182.9	2,109.0	1,819.7	160,111.6	\$12,437.2	240.5	24,778.2
1983	156,328.3	...	6,661.5	8,275.8	171,265.6	166,744.7	2,153.0	2,278.6	171,176.6	...	89.0	24,867.2
1984	180,066.3	\$3,024.9	105.0	3,440.4	186,636.9	175,739.5	2,264.0	2,425.6	180,428.6	...	6,208.2	31,075.4
1985	194,148.7	3,429.7	3,220.0	2,741.5	203,539.9	186,075.1	2,200.0	2,352.8	190,628.0	-1,824.0	11,087.8	42,163.3
1986	209,140.3	3,661.2	159.7	3,871.1	216,832.6	196,666.9	2,201.9	2,652.8	201,521.5	-10,613.3	4,697.9	46,861.1
1987	222,425.2	3,221.4	54.6	5,337.6	231,038.7	204,106.0	2,372.9	2,614.2	209,092.9	...	21,945.8	68,807.0
1988	251,813.8	3,445.0	42.6	8,167.9	263,469.3	217,149.6	2,513.2	2,851.3	222,513.8	...	40,955.5	109,762.5
1989	274,188.6	2,534.0	34.0	12,691.5	289,448.0	230,882.0	2,428.0	2,933.5	236,242.5	...	53,205.6	162,968.0
1990	296,069.5	4,992.1	-2,863.5	17,245.3	315,443.4	247,816.0	2,269.3	3,049.2	253,134.9	...	62,308.5	225,276.6
1991	301,710.9	6,054.2	18.9	21,891.8	329,675.8	268,162.0	2,586.6	3,456.7	274,205.3	...	55,470.6	280,747.1
1992	311,128.0	6,084.1	14.1	25,365.1	342,591.4	285,994.6	2,664.1	3,206.4	291,865.0	...	50,726.4	331,473.5
1993	322,090.2	5,615.6	10.1	27,862.0	355,577.9	302,368.2	2,962.6	3,435.4	308,766.2	...	46,811.7	378,285.2
1994	344,695.4	5,305.7	7.0	31,103.1	381,111.2	316,811.9	2,674.0	3,525.5	323,011.4	...	58,099.8	436,385.0
1995	359,020.9	5,830.8	-332.0	34,977.5	399,497.1	332,553.9	3,140.5	4,120.1	339,814.6	...	59,682.5	496,067.5
1996-I	94,527.8	1,711.8	4.5	158.7	96,402.8	86,155.0	738.0	...	86,892.9	...	9,509.9	505,577.7
1996-II	109,018.0	1,707.7	...	18,560.9	129,286.6	86,702.9	737.5	3,556.3	90,996.6	...	38,290.0	543,867.7
1996-III	91,270.0	1,718.4	...	173.4	93,161.8	87,205.3	905.9	...	88,111.2	...	5,050.6	548,918.2
1996-IV	84,813.9	1,730.9	2.8	19,518.0	106,065.6	87,885.6	729.1	...	88,614.7	...	17,450.9	566,369.1
1997-I	100,629.2	1,813.5	...	369.2	102,812.0	90,630.8	852.1	...	91,482.9	...	11,329.0	577,698.2
1997-II	109,717.0	1,822.8	...	20,428.5	131,968.3	91,145.8	853.6	3,838.1	95,837.5	...	36,130.9	613,829.0
1997-III	95,008.9	1,828.1	...	169.6	97,006.6	91,461.3	1,049.2	...	92,510.5	...	4,496.1	618,325.2
1997-IV	89,146.0	1,842.6	2.2	21,570.3	112,561.1	92,213.0	665.4	...	92,878.4	...	19,682.7	638,007.8
1998-I	105,001.2	1,942.0	...	370.2	107,313.4	95,286.9	777.1	...	96,063.9	...	11,249.5	649,257.3
1998-II	115,418.0	1,952.0	...	22,549.9	139,919.9	95,828.8	779.3	3,884.2	100,492.4	...	39,427.5	688,684.8
1998-III	98,619.9	1,957.5	...	173.2	100,750.7	96,159.3	958.2	...	97,117.5	...	3,633.1	692,317.9
1998-IV	94,353.0	1,972.8	1.6	23,772.6	120,099.9	96,941.4	706.2	...	97,647.6	...	22,452.4	714,770.3
1999-I	108,440.1	2,080.3	...	402.8	110,923.2	100,274.3	827.1	...	101,101.4	...	9,821.8	724,592.1
1999-II	121,448.0	2,091.3	...	24,820.0	148,359.3	100,857.5	825.9	3,962.4	105,645.7	...	42,713.6	767,305.7
1999-III	104,935.9	2,097.5	...	166.6	107,200.0	101,214.5	1,014.2	...	102,228.7	...	4,971.3	772,277.0
1999-IV	97,886.0	2,114.0	1.1	26,115.6	126,116.7	102,041.1	734.1	...	102,775.2	...	23,341.4	795,618.5
2000-I	116,105.8	2,230.7	...	397.6	118,734.2	105,740.6	860.9	...	106,601.5	...	12,132.7	807,751.2
2000-II	127,673.0	2,242.8	...	27,263.2	157,178.9	106,360.4	858.0	4,057.1	111,275.5	...	45,903.4	853,654.6
2000-III	109,399.0	2,249.6	...	163.0	111,811.7	106,743.3	1,053.0	...	107,796.3	...	4,015.4	857,670.0
2000-IV	100,818.9	2,267.6	169.7	28,675.0	131,931.2	107,620.1	761.5	...	108,381.6	...	23,549.6	881,219.5
2001-I	121,898.8	2,399.0	...	385.3	124,683.1	111,641.9	894.0	...	112,536.0	...	12,147.1	893,366.7
2001-II	134,267.0	2,412.6	...	29,862.6	166,542.2	112,318.9	889.5	4,144.9	117,353.3	...	49,188.9	942,555.6
2001-III	115,160.0	2,420.7	...	155.1	117,735.8	112,748.2	1,091.1	...	113,839.3	...	3,896.5	946,452.1
2001-IV	105,990.2	2,440.4	4	31,378.3	139,809.3	113,691.3	791.3	...	114,482.6	...	25,326.8	971,778.9
2002-I	128,001.0	2,584.6	...	377.0	130,962.6	118,167.2	930.1	...	119,097.3	...	11,865.3	983,644.2
2002-II	141,876.9	2,597.9	...	32,636.9	177,111.7	118,823.1	923.7	4,234.3	123,981.2	...	53,130.5	1,036,774.7
2002-III	121,105.1	2,605.5	...	148.7	123,859.3	119,228.5	1,132.5	...	120,361.0	...	3,498.3	1,040,273.0
2002-IV	111,428.0	2,626.1	2	34,239.6	148,294.0	120,194.6	824.3	...	121,018.8	...	27,275.1	1,067,548.2
2003-I	135,284.1	2,785.4	...	370.8	138,440.3	125,163.1	969.9	...	126,133.1	...	12,307.2	1,079,855.4
2003-II	149,203.9	2,799.6	...	35,586.5	187,589.9	125,867.1	961.6	4,346.9	131,175.6	...	56,414.4	1,136,269.8
2003-III	127,518.0	2,807.7	...	143.0	130,468.7	126,306.2	1,178.3	...	127,484.5	...	2,984.2	1,139,254.0
2003-IV	118,123.0	2,829.6	1	37,262.0	158,214.7	127,328.5	859.6	...	128,188.1	...	30,026.6	1,169,280.6
2004-I	141,482.9	3,005.2	...	366.1	144,854.2	132,730.5	1,012.7	...	133,743.1	...	11,111.1	1,180,391.7
2004-II	157,308.0	3,021.2	...	38,676.2	199,005.5	133,503.8	1,002.2	4,472.2	138,978.2	...	60,027.3	1,240,419.0
2004-III	134,172.0	3,030.6	...	139.9	137,342.5	133,991.3	1,227.4	...	135,218.7	...	2,123.8	1,242,542.8
2004-IV	126,316.0	3,054.6	...	40,437.0	169,807.7	135,085.6	897.1	...	135,982.7	...	33,825.0	1,276,367.8
2005-I	149,869.0	3,245.4	...	314.7	153,429.1	140,849.7	1,058.1	...	141,907.8	...	11,521.3	1,287,889.1
2005-II	167,445.0	3,262.9	...	42,029.6	212,737.6	141,676.6	1,045.2	4,599.7	147,321.5	...	65,416.1	1,353,305.1
2005-III	144,241.0	3,273.4	...	123.4	147,637.8	142,208.3	1,279.4	...	143,487.7	...	4,150.2	1,357,455.3
2005-IV	130,353.0	3,300.1	...	43,819.5	177,472.6	143,395.1	936.0	...	144,331.1	...	33,141.5	1,390,596.8

a. Positive figure represents amounts lent to the OASI Trust Fund from the HI Trust Fund. Negative figures represent amounts repaid from the OASI Trust Fund to the HI Trust Fund. Transfers were not available until November 1982.

b. Beginning in 1983, includes government contributions on deemed wage credits for military service in 1957 and later.

c. Income from taxation of benefits was not available until 1984.

d. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; (b) in 1975-82, for costs of deemed wage credits for military service performed after 1956; and (c) for costs of benefits to certain uninsured persons who attained age 72 before 1968.

e. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

f. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Sources: All figures computed by adding corresponding OASI and DI amounts.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.16.—Trust fund ratios^a of the OASI, DI, and combined trust funds, calendar years 1975-95 and calendar quarters 1996-2005

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
1975	62.5	92.3	66.3
1976	54.5	70.9	56.7
1977	47.0	48.1	47.1
1978	39.1	26.0	37.3
1979	29.5	29.8	29.6
1980	22.9	35.5	24.5
1981	18.0	20.6	18.3
1982	15.1	16.9	15.3
1983	14.4	14.8	14.5
1984	19.9	35.1	21.4
1985	24.0	27.2	24.3
1986	28.0	37.8	29.0
1987	29.8	43.8	31.2
1988	41.0	38.1	40.7
1989	59.0	38.0	56.9
1990	78.5	40.4	74.6
1991	87.2	38.8	82.2
1992	103.1	40.3	96.2
1993	116.9	34.6	107.4
1994	130.0	23.1	117.1
1995	138.9	54.5	128.4
1996-I	148.3	82.7	139.9
1996-II	148.5	88.3	140.7
1996-III	156.7	100.4	149.4
1996-IV	155.8	103.7	149.0
1997-I	158.7	107.9	152.0
1997-II	159.7	110.0	153.1
1997-III	167.4	117.2	160.7
1997-IV	166.7	116.7	160.0
1998-I	170.1	117.9	163.0
1998-II	170.9	118.6	163.8
1998-III	178.9	125.0	171.5
1998-IV	177.8	123.3	170.3
1999-I	181.5	124.4	173.6
1999-II	181.8	123.6	173.7
1999-III	190.0	129.3	181.4
1999-IV	189.0	127.1	180.2
2000-I	192.6	127.3	183.3
2000-II	192.9	127.6	183.6
2000-III	201.0	134.0	191.4
2000-IV	199.4	132.3	189.7
2001-I	202.5	132.8	192.3
2001-II	202.5	132.3	192.2
2001-III	210.6	138.2	199.9
2001-IV	208.8	135.8	198.0
2002-I	211.9	135.7	200.6
2002-II	211.7	134.5	200.1
2002-III	220.0	139.6	207.9
2002-IV	218.0	136.4	205.7
2003-I	221.1	135.6	208.1
2003-II	220.8	133.6	207.4
2003-III	229.1	137.8	215.0
2003-IV	226.9	134.0	212.5
2004-I	230.2	132.7	215.0
2004-II	229.4	129.8	213.8
2004-III	237.8	133.3	221.3
2004-IV	235.4	128.8	218.5
2005-I	239.1	127.2	221.2
2005-II	238.2	123.8	219.9
2005-III	247.0	126.7	227.6
2005-IV	244.8	122.2	224.9

a. Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period.

Sources:

- (1) Assets and disbursements shown earlier.
- (2) Historical advance tax transfers from unpublished monthly report from Department of the Treasury. (Advance tax transfers no longer available.)
- (3) Trust fund ratios computed by addition and division of corresponding figures.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

Table IV.17.—Comparison of income rates and cost rates of the OASI, DI, and combined trust funds, calendar years 1975-2005
[As a percentage of taxable payroll]

Calendar year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
1975	8.77	9.29	-.51	1.16	1.36	-.19	9.94	10.64	-.70
1976	8.80	9.41	-.61	1.16	1.44	-.28	9.97	10.86	-.89
1977	8.80	9.44	-.64	1.17	1.50	-.33	9.96	10.94	-.97
1978	8.59	9.29	-.70	1.57	1.45	.11	10.16	10.74	-.58
1979	8.70	8.87	-.18	1.51	1.35	.16	10.21	10.23	-.02
1980	9.07	9.36	-.29	1.13	1.38	-.25	10.21	10.74	-.53
1981	9.44	9.96	-.52	1.31	1.39	-.08	10.76	11.35	-.59
1982	9.19	10.59	-1.40	1.66	1.34	.32	10.85	11.93	-1.08
1983	9.91	10.27	-.36	1.33	1.22	.10	11.24	11.50	-.26
1984	10.58	10.07	.50	1.01	1.15	-.14	11.59	11.23	.36
1985	10.71	9.94	.78	1.07	1.13	-.06	11.79	11.07	.72
1986	10.59	9.83	.76	1.01	1.11	-.10	11.60	10.94	.66
1987	10.57	9.60	.97	1.00	1.10	-.10	11.56	10.69	.87
1988	11.22	9.57	1.65	1.06	1.08	-.01	12.28	10.65	1.64
1989	11.17	9.51	1.66	1.06	1.06	(^a)	12.23	10.57	1.66
1990	11.32	9.66	1.66	1.17	1.09	.09	12.49	10.75	1.74
1991	11.44	10.15	1.29	1.21	1.18	.03	12.65	11.33	1.32
1992	11.43	10.27	1.16	1.21	1.27	-.06	12.64	11.54	1.10
1993	11.40	10.35	1.06	1.21	1.35	-.14	12.61	11.70	.92
1994	10.70	10.22	.48	1.89	1.40	.49	12.59	11.62	.97
1995	10.70	10.20	.51	1.88	1.44	.44	12.59	11.64	.95
1996	10.73	10.15	.58	1.89	1.49	.40	12.63	11.64	.98
1997	10.92	10.15	.77	1.71	1.54	.17	12.63	11.69	.94
1998	10.92	10.13	.79	1.71	1.58	.13	12.63	11.72	.92
1999	10.93	10.14	.78	1.71	1.63	.08	12.64	11.77	.87
2000	10.83	10.15	.68	1.81	1.68	.13	12.65	11.84	.81
2001	10.84	10.16	.68	1.82	1.73	.09	12.65	11.89	.76
2002	10.84	10.16	.68	1.82	1.77	.04	12.66	11.93	.72
2003	10.84	10.15	.69	1.82	1.82	-.01	12.66	11.97	.69
2004	10.85	10.15	.70	1.82	1.88	-.06	12.67	12.03	.64
2005	10.85	10.14	.71	1.82	1.93	-.11	12.67	12.07	.61

a. Between -0.005 and 0.005.

Sources:

- (1) Effective taxable payroll from econometric model in Office of the Chief Actuary.
- (2) Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- (3) Cost rate computed as total disbursements divided by effective taxable payroll.

Note: Future estimates based on 1996 Trustees Report intermediate set of assumptions.

V. ESTIMATES BASED ON ALTERNATIVE ASSUMPTIONS

Because of the uncertainties about future economic and demographic developments, cost projections based upon three alternative sets of assumptions were prepared for the 1996 Annual Report of the OASDI Board of Trustees. These alternative sets of assumptions were designed to illustrate variations in the projected financial status of the OASDI program that result from economic and demographic assumptions that differ substantially from what is considered to be most likely.

For alternative I, hereafter referred to as *low-cost*, the various assumptions were changed (relative to the *intermediate* alternative II described in the preceding sections) in the direction that would produce a more favorable financial projection for the OASDI program. For alternative III, hereafter referred to as *high-cost*, the various assumptions were altered to levels that would produce a less favorable financial projection for the OASDI program.

A. LOW-COST ASSUMPTIONS

Based on the low-cost set of assumptions, the level of economic activity is assumed to be higher than on the basis of the intermediate set. Table V.A1 shows the various low-cost economic assumptions.

The assumed rate of unemployment in each year is lower, reaching a level of 5.0 percent by 2001. The assumed annual percentage increase in average wages in covered employment is higher initially and then lower in 2002 and later, reaching an ultimate level of about 4.5 percent after the short-range period. The real-wage differential is higher (ranging from 1.5 to 1.8 percent after 1995) because of the lower assumed inflation rate, which is ultimately 3.0 percent. The ultimate real interest rate (nominal interest rate minus the increase in the CPI) is assumed to be 3.0 percent.

Table V.A2 shows the SSA average annual wage for 1995 through 2005 based on the low-cost projection.

The average wage is slightly higher than the wage based on the intermediate projection. Tables V.A3 and V.A4 show the OASDI program amounts based on the low-cost projection.

The benefit increases are all lower than the amounts based on the intermediate projection, due to the lower rates of inflation in the low-cost projection. The amounts based on increases in the average wage are greater than the corresponding amounts based on the intermediate projection through 2001 and less than the intermediate projection amounts thereafter due to the pattern of wage growth in the low-cost projection.

Tables V.A5 and V.A6 show the low-cost demographic and programmatic assumptions, respectively.

The ultimate total fertility rate of 2.2 children per woman is higher than the rate assumed for the

intermediate set; by 2005, the rate of 2.11 is only slightly higher than the rate of 1.99 for the intermediate set. The mortality rates improve at about 30 percent of the annual rate of improvement in the intermediate set, on an age-sex-adjusted basis. However, the pattern by age is such that the life expectancy at birth is about 7 months lower for males and almost 11 months lower for females by 2005 in the low-cost projection.

Coverage rates are higher than under the intermediate set of assumptions because of the lower unemployment rates. About 1.6 percent more of the population is working in covered employment by 2005 in the low-cost projection. Insured rates are about the same as in the intermediate set. Disability incidence rates are lower and termination rates are higher.

The numbers of OASI and DI beneficiaries, and OASI and DI benefit payments, are projected by methods identical to those described in section III for the intermediate set of assumptions. Tables V.A7 and V.A8 summarize the numbers of beneficiaries and benefit payments, respectively, based on the low-cost assumptions.

The total number of OASDI beneficiaries is about 1,500,000 lower by 2005, compared to the intermediate projection. The most significant differences between the figures in table V.A7 and the similar figures shown earlier for the intermediate assumptions is the lower numbers of retired workers and disabled workers in the low-cost projection. The number of retired workers is lower due to the higher mortality rates in the low-cost assumptions. The number of disabled workers is lower due to the lower incidence rates and higher termination rates in the low-cost assumptions.

The lower number of beneficiaries, combined with lower benefit levels due to the lower levels of inflation and wage growth in the low-cost assumptions, result in lower benefit payments. Benefit payments in table V.A8 are about \$525 billion in 2005, compared to \$568 billion based on the intermediate assumptions.

The progress of the OASI and DI Trust Funds is projected by methods identical to those described in section IV for the intermediate set of assumptions. Tables V.A9, V.A10, and V.A11 show the progress of the OASI, DI, and OASI and DI Trust Funds, combined, respectively.

Assets in the trust funds are projected to increase much more rapidly under the low-cost assumptions than under the intermediate assumptions. Assets in the OASI and DI Trust Funds, combined, at the end of 2005 are projected to be \$1,864 billion, compared to \$1,391 billion under the intermediate assumptions.

Tables V.A12 and V.A13 summarize the status of the trust funds as measured by trust fund ratios and the excess of the income rate over the cost rate, respectively.

The OASI and DI trust fund ratios are higher than they are under the intermediate assumptions, reaching levels of 317 percent and nearly 264 percent by the beginning of

2005, respectively. The trust fund ratios are shown in Figures 4-6 at the end of this section.

The balance of the income rate over the cost rate is also higher than under the intermediate assumptions, reaching 2.06 percent of payroll by 2005 for the OASDI program. The income rate and cost rate are shown in Figures 7-9 at the end of this section.

Table V.A1.—Low-cost OASDI short-range economic assumptions, calendar years 1995-2005

Calendar year	Average annual percentage increase in—			Real-wage differential ^a (percent)	Average annual interest rate ^b (percent)	Average annual unemployment rate ^c (percent)	Average annual percentage increase in labor force ^d
	Real GDP ^e	Average annual wage in covered employment	Consumer Price Index ^f				
1995	2.1	4.1	2.9	1.2	6.9	5.6	.9
1996	2.8	4.2	2.4	1.7	6.3	5.5	1.1
1997	3.1	4.6	2.8	1.8	6.4	5.3	1.2
1998	3.0	4.5	3.0	1.5	6.4	5.2	1.3
1999	3.0	4.7	3.0	1.6	6.5	5.1	1.2
2000	2.9	4.6	3.0	1.6	6.5	5.1	1.1
2001	2.7	4.5	3.0	1.5	6.4	5.0	1.1
2002	2.6	4.5	3.0	1.5	6.3	5.0	1.0
2003	2.5	4.5	3.0	1.5	6.2	5.0	.9
2004	2.5	4.6	3.0	1.6	6.1	5.0	.9
2005	2.4	4.6	3.0	1.6	6.1	5.0	.8

a. The real-wage differential is the difference between the percentage increases, before rounding, in (1) the average annual wage in covered employment, and (2) the average annual Consumer Price Index.

b. The average annual interest rate is the average of the nominal interest rates, which, in practice, are compounded semiannually, for special public-debt obligations issuable to the trust funds in each of the 12 months of the year.

c. The rates shown are unadjusted civilian unemployment rates.

d. Labor force is the total for the United States (including military personnel) and reflects the average of the monthly numbers of persons in the labor force for each year.

e. The real GDP (gross domestic product) is the value of total output of goods and services, expressed in 1992 dollars.

f. The Consumer Price Index is the annual average value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

g. Preliminary. Wages in covered employment are considered preliminary for several years primarily due to uncertainty associated with estimates of amounts above the benefit and contribution base.

Source: Future rates projected by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table V.A2.—Average amount of total wages for 1995-2005 projected on the basis of low-cost assumptions

Calendar year	Average wage
1995	\$24,695.70
1996	25,681.63
1997	26,825.33
1998	28,004.92
1999	29,285.34
2000	30,612.08
2001	31,959.65
2002	33,376.61
2003	34,870.04
2004	36,430.05
2005	38,091.67

Source: Future figures projected by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA3.—Cost-of-living benefit increases, average wage index increases, OASDI contribution and benefit bases, and retirement earnings test exempt amounts projected on the basis of low-cost assumptions, calendar years 1996-2005

Calendar year	OASDI benefit increase ^a (percent)	Increase in average wage index ^b (percent)	OASDI contribution and benefit base	Retirement earnings test exempt amounts	
				Under age 65	Ages 65 or older ^c
1996	^d 2.5	4.0	\$62,700	\$8,280	^e \$12,500
1997	2.9	4.5	65,400	8,640	^e 13,500
1998	3.0	4.4	67,800	9,000	^e 14,500
1999	3.0	4.6	70,800	9,360	^e 15,500
2000	3.0	4.5	74,100	9,840	^e 17,000
2001	3.0	4.4	77,400	10,320	^e 25,000
2002	3.0	4.4	81,000	10,680	^e 30,000
2003	3.0	4.5	84,300	11,160	31,320
2004	3.0	4.5	88,200	11,760	32,760
2005	3.0	4.6	92,100	12,240	34,200

a. Effective with benefits payable for December in each year.

b. Increase in the average wage index from prior year to the year shown. See Table VA2 on page 204 for projected dollar amounts of the average wage index.

c. Retirement earnings test does not apply at ages 70 or older.

d. Estimated.

e. Amount specified by Public Law 104-121.

Source: Future benefit increases based on assumed future CPI increases; all other future figures based on average amount of total wages.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA4.—Selected OASDI program amounts determined under the automatic-adjustment provisions, projected on the basis of low-cost assumptions, calendar years 1996-2005

Calendar year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage	"Old law" contribution and benefit base
	First	Second	First	Second	Third		
1996	\$437	\$2,635	\$559	\$806	\$1,052	\$640	\$46,500
1997	455	2,740	581	838	1,093	670	48,600
1998	473	2,849	604	872	1,137	700	50,400
1999	494	2,976	631	911	1,188	730	52,500
2000	515	3,107	659	951	1,240	760	54,900
2001	539	3,249	689	994	1,297	790	57,600
2002	563	3,396	720	1,039	1,355	830	60,000
2003	588	3,546	752	1,085	1,415	870	62,700
2004	614	3,703	785	1,133	1,478	900	65,400
2005	642	3,869	820	1,184	1,544	940	68,400

Source: Future figures based on average amount of total wages.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA5.—Low-cost OASDI short-range demographic assumptions, calendar years 1996-2005

Calendar year	Total fertility rate ^a	Age-sex-adjusted death rate ^b (per 100,000)	Life expectancy ^c			
			At birth		At age 65	
			Male	Female	Male	Female
1996	2.06	756.4	72.8	79.2	15.3	19.1
1997	2.06	754.5	72.9	79.3	15.3	19.1
1998	2.07	752.9	72.9	79.3	15.3	19.0
1999	2.08	751.4	73.0	79.3	15.3	19.0
2000	2.08	750.1	73.0	79.3	15.3	19.0
2001	2.09	748.9	73.1	79.3	15.3	19.0
2002	2.09	747.8	73.1	79.3	15.3	18.9
2003	2.10	746.9	73.2	79.3	15.3	18.9
2004	2.11	746.0	73.3	79.3	15.3	18.9
2005	2.11	745.1	73.3	79.3	15.3	18.9

a. The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire child-bearing period.

b. The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 1980, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

c. The life expectancy for any year is the average number of years of life remaining for a person if that person were to experience the death rates by age observed in, or assumed for, the selected year.

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA6.—Low-cost OASDI short-range programmatic assumptions, calendar years 1996-2005

Calendar year	Coverage rate ^a (percent)	Insured status		Disability incidence rate ^b (per thousand)	Disability termination rate ^c (percent)
		Fully ^d (percent)	Disability ^e (percent)		
1996	67.22	78.20	71.38	4.92	94.85
1997	67.28	78.46	71.47	4.92	99.16
1998	67.49	78.71	71.65	4.77	96.25
1999	67.60	78.98	71.88	4.68	95.47
2000	67.68	79.27	72.15	4.59	94.27
2001	67.72	79.59	72.40	4.49	94.06
2002	67.73	79.91	72.65	4.40	94.09
2003	67.61	80.26	72.86	4.36	87.50
2004	67.49	80.65	73.00	4.30	87.35
2005	67.33	81.07	73.08	4.28	87.32

a. The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 16 or older.

b. The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age, and is age-sex adjusted based on the insured population as of January 1, 1995.

c. The disability termination rate is the number of disabled worker beneficiaries with benefits terminated (due to all reasons including death, recovery, or attainment of normal retirement age) per thousand disabled worker beneficiaries exposed to termination.

d. The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of January 1.

e. The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of January 1.

Sources:

(1) Coverage rate computed by dividing number of covered persons by total population aged 16 or older (figures from the Office of the Chief Actuary).

(2) Fully and disability insured rates computed by dividing number of insured persons (projected based on historical relationship to population and coverage rates) by corresponding population group (from the Office of the Chief Actuary).

(3) Future disability incidence and termination rates projected based on historical trend in rates, and judgment.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA.7.—Summary of OASDI beneficiaries in current-payment status, at end of period, on the basis of low-cost assumptions, calendar half years 1996-2005
[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Wives and husbands	Children	
1996-II .	43,654.2	30,254.1	26,785.1	3,018.7	450.3	7,442.7	1,926.8	272.7	5,059.8	183.4	5,957.4	4,283.7	232.0	1,441.8	.8
1996-IV .	43,935.8	30,430.5	26,967.0	3,015.7	447.8	7,456.4	1,914.9	276.6	5,077.3	187.6	6,049.0	4,377.7	230.5	1,440.7	.7
1997-II .	44,170.8	30,521.9	27,059.2	3,006.6	456.0	7,493.3	1,955.0	273.9	5,077.2	187.3	6,155.6	4,461.6	229.5	1,464.5	.6
1997-IV .	44,410.9	30,675.0	27,220.5	3,002.0	452.5	7,494.4	1,938.9	277.5	5,091.3	186.7	6,241.5	4,549.6	228.2	1,463.7	.5
1998-II .	44,634.4	30,763.1	27,309.4	2,993.2	460.5	7,529.5	1,978.4	274.7	5,090.3	186.1	6,341.8	4,631.7	227.2	1,482.9	.4
1998-IV .	44,855.1	30,903.4	27,458.8	2,988.1	456.5	7,527.4	1,960.5	278.3	5,103.2	185.5	6,424.3	4,717.9	226.1	1,480.3	.3
1999-II .	45,083.3	31,002.0	27,558.2	2,979.2	464.7	7,562.6	1,999.6	275.3	5,103.2	184.5	6,518.7	4,796.1	225.5	1,497.1	.2
1999-IV .	45,305.4	31,148.3	27,712.7	2,974.9	460.7	7,559.6	1,980.2	278.8	5,117.2	183.4	6,597.5	4,878.7	224.7	1,494.2	.2
2000-II .	45,540.8	31,257.6	27,822.5	2,966.7	468.5	7,593.2	2,018.6	275.5	5,116.8	182.2	6,690.0	4,954.6	224.4	1,511.0	.1
2000-IV .	45,768.0	31,413.4	27,987.7	2,961.6	464.1	7,588.1	1,998.1	278.8	5,130.3	180.9	6,766.6	5,035.0	223.9	1,507.8	.1
2001-II .	46,026.3	31,550.6	28,125.9	2,952.7	472.0	7,621.4	2,037.0	275.5	5,129.0	179.8	6,854.3	5,106.5	223.9	1,523.9	.1
2001-IV .	46,271.2	31,729.2	28,314.8	2,946.6	467.8	7,615.8	2,016.8	278.8	5,141.5	178.7	6,926.2	5,182.8	223.7	1,519.7	(a)
2002-II .	46,498.1	31,834.5	28,419.3	2,939.6	475.6	7,652.9	2,055.5	275.4	5,144.3	177.7	7,010.7	5,250.1	224.0	1,536.5	(a)
2002-IV .	46,731.1	32,000.7	28,594.2	2,935.2	471.4	7,651.0	2,035.1	278.5	5,160.8	176.6	7,079.4	5,322.5	224.1	1,532.8	(a)
2003-II .	46,987.5	32,114.9	28,708.2	2,927.5	479.1	7,687.2	2,072.8	274.9	5,164.1	175.4	7,185.4	5,407.8	225.2	1,552.3	(a)
2003-IV .	47,242.6	32,284.5	28,887.7	2,922.1	474.7	7,683.9	2,050.7	277.7	5,181.3	174.1	7,274.3	5,497.7	225.9	1,550.7	(a)
2004-II .	47,541.5	32,443.8	29,049.8	2,911.7	482.3	7,718.2	2,088.2	273.8	5,183.7	172.6	7,379.5	5,580.8	227.4	1,571.3	(a)
2004-IV .	47,829.9	32,649.9	29,268.8	2,903.5	477.6	7,712.5	2,065.4	276.3	5,199.8	170.9	7,467.5	5,668.6	228.3	1,570.5	(a)
2005-II .	48,152.8	32,832.3	29,456.2	2,890.9	485.2	7,743.8	2,102.4	272.1	5,200.3	169.0	7,576.7	5,752.6	230.3	1,593.7	(a)
2005-IV .	48,478.7	33,076.0	29,715.2	2,880.4	480.4	7,734.8	2,078.8	274.4	5,214.7	166.9	7,667.9	5,841.4	231.8	1,594.8	(a)

a. Fewer than 50.

Sources:

(1) All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

(2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table V.A8.—Summary of OASDI benefit payments, on the basis of low-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
1996-I.	\$85,984.6	\$57,845.2	\$52,971.0	\$4,874.2	\$17,300.5	\$2,775.3	\$378.6	\$13,883.5	\$263.1	\$10,776.9	\$9,681.5	\$1,095.4	\$0.6	\$61.4
1996-II	86,468.8	58,050.1	53,161.6	4,888.5	17,476.2	2,830.2	384.6	13,985.8	275.6	10,883.4	9,780.5	1,102.9	.5	58.7
1996-III	86,953.9	58,407.4	53,498.8	4,908.6	17,539.8	2,762.0	403.5	14,093.4	280.9	10,951.0	9,871.8	1,079.3	.5	55.3
1996-IV	87,574.2	58,840.6	53,908.1	4,932.5	17,630.0	2,778.6	407.7	14,163.7	280.1	11,052.6	9,967.2	1,085.4	.4	50.5
1997-I.	89,819.6	60,208.8	55,169.1	5,039.8	18,123.8	2,885.4	407.6	14,542.9	288.0	11,423.5	10,300.4	1,123.2	.4	63.1
1997-II	90,267.5	60,392.8	55,344.7	5,048.1	18,286.6	2,936.8	405.0	14,652.2	292.7	11,527.4	10,391.0	1,136.3	.4	60.2
1997-III	90,579.7	60,608.1	55,553.8	5,054.3	18,305.4	2,867.4	413.3	14,733.2	291.5	11,609.1	10,488.5	1,120.5	.3	56.8
1997-IV	91,271.6	61,111.2	56,028.4	5,082.7	18,393.3	2,888.9	419.5	14,797.3	287.6	11,714.9	10,588.4	1,126.6	.3	51.9
1998-I.	93,905.6	62,754.5	57,541.4	5,213.2	18,976.6	3,014.6	422.2	15,244.6	295.1	12,109.3	10,947.4	1,162.0	.3	64.9
1998-II	94,359.7	62,940.4	57,715.8	5,224.6	19,141.0	3,068.5	419.5	15,353.2	299.9	12,216.1	11,041.3	1,174.9	.2	62.0
1998-III	94,669.2	63,154.9	57,921.8	5,233.0	19,152.5	2,994.0	428.1	15,431.9	298.5	12,303.2	11,142.7	1,160.6	.2	58.4
1998-IV	95,368.6	63,663.4	58,398.7	5,264.7	19,237.2	3,015.7	434.6	15,492.4	294.4	12,414.4	11,246.9	1,167.4	.2	53.4
1999-I.	98,215.3	65,434.8	60,028.2	5,406.6	19,862.7	3,150.4	437.9	15,972.1	302.4	12,850.9	11,643.9	1,207.0	.2	66.7
1999-II	98,703.1	65,645.2	60,226.9	5,418.3	20,035.2	3,206.7	435.1	16,086.3	307.1	12,958.8	11,738.7	1,220.1	.2	63.7
1999-III	99,035.3	65,881.8	60,455.1	5,426.7	20,046.3	3,127.7	444.0	16,169.2	305.5	13,046.9	11,840.8	1,206.1	.1	60.1
1999-IV	99,769.6	66,422.5	60,962.8	5,459.7	20,134.6	3,150.2	450.7	16,232.7	301.0	13,157.4	11,945.3	1,212.0	.1	54.9
2000-I.	102,831.5	68,284.6	62,677.9	5,606.7	20,787.8	3,290.3	454.0	16,734.6	308.9	13,690.3	12,427.9	1,262.3	.1	68.7
2000-II	103,352.1	68,520.2	62,901.9	5,618.2	20,966.6	3,349.5	451.1	16,852.2	313.9	13,799.6	12,524.8	1,274.9	.1	65.6
2000-III	103,710.3	68,781.2	63,155.4	5,625.8	20,976.5	3,266.7	460.3	16,937.4	312.0	13,890.7	12,630.0	1,260.7	.1	61.8
2000-IV	104,488.6	69,360.3	63,701.5	5,658.8	21,067.2	3,290.3	467.3	17,002.3	307.3	14,004.4	12,738.3	1,266.1	.1	56.5
2001-I.	107,718.6	71,328.2	65,518.2	5,810.0	21,747.6	3,436.5	470.6	17,525.1	315.3	14,572.0	13,253.6	1,318.4	.1	70.7
2001-II	108,294.5	71,613.7	65,792.3	5,821.4	21,930.0	3,498.4	467.6	17,643.2	320.8	14,683.2	13,351.9	1,331.3	(a)	67.5
2001-III	108,700.1	71,922.9	66,094.4	5,828.5	21,937.1	3,412.8	477.2	17,728.0	319.1	14,776.4	13,459.1	1,317.2	(a)	63.6
2001-IV	109,539.4	72,559.1	66,696.9	5,862.2	22,028.4	3,437.8	484.5	17,791.6	314.5	14,893.6	13,569.6	1,323.9	(a)	58.2
2002-I.	112,930.9	74,628.9	68,610.4	6,018.5	22,737.8	3,591.9	488.1	18,334.4	323.4	15,491.4	14,111.5	1,379.9	(a)	72.8
2002-II	113,487.6	74,890.7	68,859.5	6,031.1	22,922.0	3,656.4	485.0	18,451.4	329.3	15,605.3	14,210.5	1,394.7	(a)	69.5
2002-III	113,874.0	75,185.5	69,146.3	6,039.2	22,923.8	3,568.2	494.7	18,533.2	327.7	15,699.2	14,318.9	1,380.4	(a)	65.5
2002-IV	114,732.1	75,841.3	69,766.4	6,075.0	23,012.7	3,594.7	502.2	18,592.7	323.1	15,818.2	14,430.7	1,387.5	(a)	59.9
2003-I.	118,303.9	77,997.9	71,761.1	6,236.8	23,747.5	3,754.8	505.8	19,155.1	331.9	16,483.6	15,033.3	1,450.3	(a)	74.9
2003-II	118,912.4	78,270.0	72,021.4	6,248.6	23,941.0	3,821.7	502.4	19,279.0	337.9	16,629.8	15,163.0	1,466.8	(a)	71.6
2003-III	119,338.7	78,573.7	72,318.4	6,255.3	23,943.1	3,728.7	512.3	19,365.9	336.2	16,754.4	15,302.1	1,452.4	(a)	67.5
2003-IV	120,252.4	79,249.2	72,958.3	6,290.8	24,036.3	3,755.8	519.9	19,429.5	331.1	16,905.2	15,444.6	1,460.6	(a)	61.7
2004-I.	124,013.5	81,515.5	75,058.8	6,456.7	24,804.4	3,922.4	523.3	20,018.8	339.9	17,616.4	16,091.2	1,525.3	(a)	77.2
2004-II	124,695.7	81,843.9	75,377.2	6,466.7	25,009.0	3,992.9	519.7	20,150.6	345.9	17,769.1	16,225.9	1,543.3	(a)	73.7
2004-III	125,179.8	82,197.6	75,726.6	6,471.0	25,013.5	3,895.2	529.8	20,244.6	343.9	17,899.3	16,370.5	1,528.7	(a)	69.5
2004-IV	126,166.0	82,931.4	76,425.8	6,505.6	25,114.0	3,923.7	537.5	20,314.3	338.4	18,057.1	16,518.6	1,538.4	(a)	63.5
2005-I.	130,159.8	85,333.1	78,658.0	6,675.1	25,917.9	4,097.6	540.9	20,932.4	347.0	18,829.3	17,219.1	1,610.3	(a)	79.4
2005-II	130,900.2	85,699.5	79,015.6	6,684.0	26,131.0	4,171.8	537.0	21,069.2	352.9	18,993.8	17,362.8	1,631.0	(a)	75.8
2005-III	131,437.4	86,096.6	79,409.8	6,686.8	26,135.6	4,069.7	547.3	21,168.1	350.5	19,133.7	17,517.1	1,616.6	(a)	71.5
2005-IV	132,514.7	86,904.0	80,182.2	6,721.8	26,242.4	4,099.6	555.2	21,243.1	344.5	19,302.9	17,675.1	1,627.8	(a)	65.4

a. Less than \$50,000.

Sources:

- (1) All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- (2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA9.—Operations of the OASI Trust Fund based on low-cost assumptions, calendar quarters 1996-2005
(In millions)

Calendar period	Income					Disbursements				Interfund borrowing transfers ^a	Net increase in fund	Fund at end of period
	Net contributions ^b	Income from taxation of benefits	Payments from the general fund of the Treasury ^c	Net interest ^d	Total	Benefit payments ^e	Administrative expenses	Transfers to Railroad Retirement program	Total			
1996-I	\$80,105.2	\$1,617.5	\$4.5	\$133.2	\$81,860.4	\$75,194.2	\$432.0	...	\$75,626.2	...	\$6,234.2	\$464,735.8
1996-II	92,555.1	1,614.4	...	17,241.4	111,410.9	75,572.5	475.6	\$3,554.1	79,602.2	...	31,808.7	496,544.6
1996-III	78,123.0	1,622.8	...	144.3	79,890.1	75,990.0	600.1	...	76,590.1	...	3,300.1	499,844.6
1996-IV	72,923.0	1,633.9	2.8	17,978.2	92,537.9	76,508.6	461.8	...	76,970.4	...	15,567.5	515,412.1
1997-I	87,965.0	1,702.4	...	316.7	89,984.2	78,383.6	507.0	...	78,890.5	...	11,093.6	526,505.7
1997-II	96,243.1	1,709.9	...	18,804.1	116,757.1	78,727.4	558.1	3,781.2	83,066.8	...	33,690.3	560,196.0
1997-III	83,679.9	1,714.9	...	135.5	85,530.3	78,957.9	704.1	...	79,662.1	...	5,868.2	566,064.2
1997-IV	79,116.1	1,727.6	2.2	19,877.2	100,723.1	79,544.0	424.5	...	79,968.5	...	20,754.6	586,818.8
1998-I	92,743.9	1,812.9	...	343.4	94,900.2	81,784.1	466.1	...	82,250.1	...	12,650.1	599,468.9
1998-II	101,995.0	1,820.6	...	20,886.3	124,701.9	82,131.3	513.1	3,775.4	86,419.8	...	38,282.1	637,751.0
1998-III	87,786.0	1,825.6	...	136.1	89,747.6	82,353.7	647.3	...	83,001.0	...	6,746.6	644,497.6
1998-IV	84,685.9	1,838.6	1.5	22,161.5	108,687.5	82,941.8	441.9	...	83,383.7	...	25,303.8	669,801.5
1999-I	96,766.9	1,930.2	...	363.1	99,060.2	85,352.0	485.1	...	85,837.1	...	13,223.0	683,024.5
1999-II	108,396.0	1,938.8	...	23,373.1	133,707.9	85,731.9	534.0	3,814.1	90,080.0	...	43,627.9	726,524.4
1999-III	94,472.9	1,944.3	...	146.0	96,563.2	85,975.9	673.8	...	86,649.7	...	9,913.4	736,565.8
1999-IV	89,075.0	1,958.4	1.1	24,895.0	115,929.5	86,599.6	455.6	...	87,055.1	...	28,874.3	765,440.2
2000-I	103,748.0	2,054.4	...	375.2	106,177.5	89,128.7	500.1	...	89,628.8	...	16,548.7	781,988.9
2000-II	113,962.0	2,063.9	...	26,337.7	142,363.6	89,539.9	550.6	3,874.0	93,964.6	...	48,399.0	830,387.9
2000-III	98,530.0	2,070.0	...	139.1	100,739.1	89,807.1	694.6	...	90,501.7	...	10,237.4	840,625.3
2000-IV	91,968.0	2,085.3	-587.3	28,065.5	121,531.5	90,471.5	467.7	...	90,939.2	...	30,592.3	871,217.6
2001-I	109,469.0	2,191.8	...	336.1	111,996.9	93,134.0	513.5	...	93,647.4	...	18,349.4	889,567.0
2001-II	120,369.0	2,202.7	...	29,642.1	152,213.8	93,598.6	565.3	3,932.9	98,096.8	...	54,117.1	943,684.1
2001-III	104,239.0	2,210.1	...	131.7	106,580.8	93,911.0	713.2	...	94,624.2	...	11,956.6	955,640.7
2001-IV	97,246.9	2,227.1	4	31,518.2	130,992.6	94,633.0	479.9	...	95,112.9	...	35,879.7	991,520.4
2002-I	115,269.0	2,338.6	...	339.3	117,946.9	97,426.8	526.8	...	97,953.6	...	19,993.3	1,011,513.8
2002-II	127,437.0	2,349.3	...	33,318.2	163,104.5	97,869.5	579.9	3,981.4	102,430.9	...	60,673.6	1,072,187.3
2002-III	109,935.0	2,356.3	...	123.9	112,415.1	98,162.0	731.7	...	98,893.7	...	13,521.4	1,085,708.8
2002-IV	102,726.0	2,374.0	2	35,326.3	140,426.5	99,801.0	492.2	...	99,393.2	...	41,033.3	1,126,742.0
2003-I	121,718.1	2,492.0	...	313.0	124,523.1	101,807.6	540.4	...	102,347.9	...	22,175.2	1,148,917.2
2003-II	133,778.0	2,503.3	...	37,344.8	173,626.1	102,269.8	594.9	4,038.8	106,903.5	...	66,722.6	1,215,639.8
2003-III	115,545.0	2,510.7	...	116.7	118,172.4	102,571.5	750.6	...	103,322.0	...	14,850.4	1,230,490.3
2003-IV	108,740.0	2,529.4	1	39,592.9	150,862.3	103,334.3	504.7	...	103,839.0	...	47,023.3	1,277,513.6
2004-I	126,927.0	2,656.0	...	287.6	129,870.5	106,384.3	554.1	...	106,938.4	...	22,932.2	1,300,445.8
2004-II	140,670.9	2,669.2	...	41,805.0	185,145.1	106,913.8	610.0	4,097.0	111,620.7	...	73,524.3	1,373,970.1
2004-III	121,466.1	2,678.0	...	108.3	124,252.4	107,267.6	769.6	...	108,037.2	...	16,215.2	1,390,185.3
2004-IV	116,466.9	2,698.7	...	44,195.5	163,361.2	108,096.0	517.7	...	108,613.7	...	54,747.5	1,444,932.8
2005-I	134,112.0	2,835.1	...	269.9	137,216.9	111,317.7	568.4	...	111,886.0	...	25,330.9	1,470,263.7
2005-II	149,301.0	2,849.8	...	46,729.8	198,880.5	111,893.5	625.7	4,145.3	116,664.5	...	82,216.1	1,552,479.8
2005-III	130,311.0	2,859.9	...	103.6	133,274.5	112,290.8	789.4	...	113,080.2	...	20,194.3	1,572,674.1
2005-IV	120,123.0	2,883.0	...	49,267.8	172,273.8	113,198.8	530.6	...	113,729.4	...	58,544.5	1,631,218.5

a. Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

b. Includes government contributions on deemed wage credits for military service in 1957 and later.

c. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; and (b) for costs of benefits to certain uninsured persons who attained age 72 before 1968.

d. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

e. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA10.—Operations of the DI Trust Fund based on low-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers ^a	Net increase in fund	Fund at end of period
	Net contributions ^b	Income from taxation of benefits	Payments from the general fund of the Treasury ^c	Net interest ^d	Total	Benefit payments ^e	Administrative expenses	Transfers to Railroad Retirement program	Total			
1996-I	\$14,422.6	\$94.2	...	\$25.6	\$14,542.4	\$10,784.3	\$306.0	...	\$11,090.2	...	\$3,452.2	\$41,018.3
1996-II	16,508.0	93.2	...	1,325.1	17,926.3	10,891.5	261.9	\$2.2	11,155.6	...	6,770.7	47,789.0
1996-III	13,951.0	92.3	...	24.1	14,067.4	10,956.4	305.8	...	11,262.2	...	2,805.2	50,594.2
1996-IV	13,019.0	93.1	...	1,591.9	14,704.0	11,060.0	267.3	...	11,327.3	...	3,376.8	53,971.0
1997-I	14,190.1	98.0	...	53.6	14,341.7	11,431.2	345.2	...	11,776.3	...	2,565.3	56,536.3
1997-II	15,412.0	98.9	...	1,780.0	17,290.9	11,535.2	295.5	56.9	11,887.6	...	5,403.2	61,939.5
1997-III	13,291.0	99.6	...	22.9	13,413.5	11,617.3	345.0	...	11,962.3	...	1,451.1	63,390.6
1997-IV	12,564.0	100.5	...	2,000.6	14,665.1	11,723.5	240.8	...	11,964.4	...	2,700.7	66,091.3
1998-I	14,721.0	106.0	...	50.6	14,877.6	12,118.4	311.0	...	12,429.4	...	2,448.2	68,539.6
1998-II	16,206.0	107.0	...	2,163.6	18,476.5	12,225.4	266.3	84.9	12,576.6	...	5,900.0	74,439.5
1998-III	13,947.0	107.7	...	23.2	14,077.9	12,312.6	310.9	...	12,623.5	...	1,454.5	75,894.0
1998-IV	13,455.0	108.7	...	2,398.4	15,962.1	12,423.7	270.3	...	12,694.1	...	3,268.0	79,162.0
1999-I	15,362.0	114.7	...	53.7	15,530.4	12,860.5	349.1	...	13,209.6	...	2,320.8	81,482.8
1999-II	17,225.0	115.6	...	2,581.8	19,922.5	12,968.5	298.9	106.0	13,373.3	...	6,549.2	88,032.0
1999-III	15,012.1	116.4	...	24.3	15,152.9	13,056.6	349.0	...	13,405.6	...	1,747.3	89,779.3
1999-IV	14,155.0	117.4	...	2,848.1	17,120.6	13,167.1	287.5	...	13,454.6	...	3,665.9	93,445.3
2000-I	17,484.0	124.8	...	55.7	17,664.5	13,700.2	371.3	...	14,071.5	...	3,593.0	97,038.2
2000-II	19,265.0	125.8	...	3,087.8	22,478.6	13,809.6	317.9	121.0	14,248.5	...	8,230.1	105,268.3
2000-III	16,721.9	126.7	...	25.0	16,873.6	13,900.6	371.2	...	14,271.7	...	2,601.8	107,870.2
2000-IV	15,617.0	127.7	-\$5.0	3,434.8	19,174.5	14,014.3	303.8	...	14,318.1	...	4,856.4	112,726.6
2001-I	18,599.1	135.5	...	52.0	18,786.6	14,582.0	392.3	...	14,974.3	...	3,812.3	116,538.9
2001-II	20,438.0	136.5	...	3,722.5	24,297.1	14,693.2	335.9	126.6	15,155.7	...	9,141.4	125,680.3
2001-III	17,700.0	137.4	...	23.7	17,861.2	14,786.4	392.2	...	15,178.5	...	2,682.6	128,362.9
2001-IV	16,513.0	138.5	...	4,086.5	20,738.0	14,903.5	320.9	...	15,224.4	...	5,513.6	133,876.5
2002-I	19,583.1	147.0	...	51.5	19,781.5	15,501.4	414.4	...	15,915.8	...	3,865.8	137,742.3
2002-II	21,638.0	148.1	...	4,397.7	26,183.8	15,615.2	354.8	138.0	16,108.0	...	10,075.8	147,818.1
2002-III	18,665.0	149.0	...	21.4	18,835.3	15,709.1	414.2	...	16,123.3	...	2,712.0	150,530.1
2002-IV	17,442.0	150.1	...	4,772.7	22,364.8	15,828.1	339.0	...	16,167.1	...	6,197.7	156,727.7
2003-I	20,668.1	159.4	...	48.5	20,876.0	16,493.6	437.8	...	16,931.3	...	3,944.6	160,672.4
2003-II	22,716.1	160.8	...	5,104.1	27,981.0	16,639.7	374.8	153.4	17,167.9	...	10,813.1	171,485.5
2003-III	19,620.0	162.0	...	20.2	19,802.2	16,764.4	437.6	...	17,202.0	...	2,600.2	174,085.7
2003-IV	18,464.0	163.5	...	5,501.9	24,129.3	16,915.1	358.1	...	17,273.1	...	6,856.2	180,941.9
2004-I	21,552.9	173.9	...	45.7	21,772.5	17,626.3	462.4	...	18,088.8	...	3,683.7	184,625.7
2004-II	23,887.0	175.4	...	5,842.4	29,904.8	17,779.0	395.9	167.5	18,342.3	...	11,562.5	196,188.1
2004-III	20,626.0	176.7	...	18.7	20,821.3	17,909.1	462.3	...	18,371.4	...	2,450.0	198,638.1
2004-IV	19,778.9	178.2	...	6,232.7	26,189.9	18,066.9	378.5	...	18,445.4	...	7,744.5	206,382.6
2005-I	22,773.0	189.8	...	43.9	23,006.7	18,839.2	488.8	...	19,328.0	...	3,678.6	210,061.2
2005-II	25,352.0	191.4	...	6,601.0	32,144.4	19,003.6	418.5	182.2	19,604.3	...	12,540.1	222,601.3
2005-III	22,128.0	192.8	...	17.7	22,338.5	19,143.5	488.6	...	19,632.1	...	2,706.4	225,307.7
2005-IV	20,399.0	194.5	...	6,994.5	27,588.1	19,312.7	399.8	...	19,712.5	...	7,875.5	233,183.3

a. Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.
b. Includes government contributions on deemed wage credits for military service in 1957 and later.
c. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957.
d. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.
e. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.
Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table V.A11.—Operations of the OASI and DI Trust Funds, combined, based on low-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Inter-fund borrowing transfers ^a	Net increase in funds	Funds at end of period
	Net contributions ^b	Income from taxation of benefits	Payments from the general fund of the Treasury ^c	Net interest ^d	Total	Benefit payments ^e	Administrative expenses	Transfers to Railroad Retirement program	Total			
1996-I.....	\$94,527.8	\$1,711.8	\$4.5	\$158.7	\$96,402.8	\$85,978.5	\$738.0	...	\$86,716.5	...	\$9,686.4	\$505,754.1
1996-II.....	109,063.1	1,707.6	...	18,566.5	129,337.2	86,464.0	737.5	\$3,556.3	90,757.8	...	38,579.5	544,333.6
1996-III....	92,074.0	1,715.1	...	168.5	93,957.5	86,946.4	905.9	...	87,852.3	...	6,105.2	550,438.8
1996-IV....	85,942.0	1,727.0	2.8	19,570.1	107,241.9	87,568.6	729.1	...	88,297.7	...	18,944.2	569,383.1
1997-I.....	102,155.1	1,800.4	...	370.3	104,325.8	89,814.7	852.1	...	90,666.9	...	13,658.9	583,042.0
1997-II.....	111,655.1	1,808.8	...	20,584.1	134,047.9	90,262.7	853.6	3,838.1	94,954.4	...	39,093.5	622,135.5
1997-III....	96,970.9	1,814.5	...	158.4	98,943.8	90,575.2	1,049.2	...	91,624.4	...	7,319.3	629,454.9
1997-IV....	91,680.1	1,828.1	2.2	21,877.8	115,388.1	91,267.5	665.4	...	91,932.9	...	23,455.3	652,910.1
1998-I.....	107,464.9	1,919.0	...	393.9	109,777.8	93,902.4	777.1	...	94,679.5	...	15,098.3	668,008.4
1998-II.....	118,201.0	1,927.6	...	23,049.9	143,178.5	94,356.7	779.3	3,860.4	98,996.4	...	44,182.1	712,190.5
1998-III....	101,733.0	1,933.3	...	159.3	103,825.5	94,666.2	958.2	...	95,624.5	...	8,201.1	720,391.6
1998-IV....	98,140.9	1,947.3	1.5	24,559.9	124,649.6	95,365.5	712.2	...	96,077.7	...	28,571.9	748,963.5
1999-I.....	112,128.9	2,044.9	...	416.8	114,590.6	98,212.5	834.2	...	99,046.7	...	15,543.9	764,507.3
1999-II.....	125,621.0	2,054.4	...	25,954.9	153,630.4	98,700.3	832.9	3,920.0	103,453.3	...	50,177.1	814,684.4
1999-III....	109,485.0	2,060.7	...	170.3	111,716.0	99,032.5	1,022.8	...	100,055.3	...	11,660.7	826,345.2
1999-IV....	103,230.0	2,075.8	1.1	27,743.1	133,050.0	99,766.7	743.1	...	100,509.8	...	32,540.3	858,885.4
2000-I.....	121,232.0	2,179.2	...	430.8	123,842.0	102,828.9	871.4	...	103,700.3	...	20,141.7	879,027.1
2000-II.....	133,227.0	2,189.7	...	29,425.5	164,842.2	103,349.5	868.4	3,995.1	108,213.1	...	56,629.1	935,656.2
2000-III....	115,251.9	2,196.7	...	164.1	117,612.7	103,707.7	1,065.8	...	104,773.5	...	12,839.2	948,495.5
2000-IV....	107,585.0	2,213.0	-592.3	31,500.3	140,706.0	104,485.8	771.5	...	105,257.3	...	35,448.7	983,944.2
2001-I.....	128,068.1	2,327.3	...	388.1	130,783.5	107,716.0	905.8	...	108,621.8	...	22,161.7	1,006,105.9
2001-II.....	140,807.0	2,339.3	...	33,364.6	176,510.9	108,291.9	901.1	4,059.5	113,252.5	...	63,258.4	1,069,364.4
2001-III....	121,939.0	2,347.5	...	155.5	124,442.0	108,697.4	1,105.4	...	109,802.7	...	14,639.3	1,084,003.6
2001-IV....	113,759.9	2,365.6	.4	35,604.7	151,730.6	109,536.5	800.7	...	110,337.2	...	41,393.4	1,125,397.0
2002-I.....	134,852.1	2,485.6	...	390.7	137,728.5	112,928.2	941.2	...	113,869.4	...	23,859.1	1,149,256.1
2002-II.....	149,075.0	2,497.3	...	37,716.0	189,288.3	113,484.8	934.7	4,119.5	118,538.9	...	70,749.4	1,220,005.4
2002-III....	128,600.0	2,505.2	...	145.2	131,250.5	113,871.2	1,145.9	...	115,017.1	...	16,233.4	1,236,238.9
2002-IV....	120,168.0	2,524.1	.2	40,098.9	162,791.3	114,729.1	831.2	...	115,560.4	...	47,230.9	1,283,469.8
2003-I.....	142,386.2	2,651.4	...	361.5	145,399.1	118,301.1	978.1	...	119,279.3	...	26,119.8	1,309,589.6
2003-II.....	156,494.1	2,664.1	...	42,448.9	201,607.2	118,909.5	969.7	4,192.3	124,071.4	...	77,535.7	1,387,125.3
2003-III....	135,165.0	2,672.7	...	136.9	137,974.6	119,335.8	1,188.2	...	120,524.0	...	17,450.7	1,404,576.0
2003-IV....	127,204.0	2,692.9	.1	45,094.7	174,991.6	120,249.4	862.8	...	121,112.1	...	53,879.5	1,458,455.5
2004-I.....	148,479.9	2,829.9	...	333.3	151,643.0	124,010.6	1,016.5	...	125,027.1	...	26,615.9	1,485,071.4
2004-II.....	164,557.9	2,844.6	...	47,647.4	215,049.9	124,692.7	1,005.9	4,264.5	129,963.1	...	85,086.8	1,570,158.3
2004-III....	142,092.1	2,854.7	...	126.9	145,073.8	125,176.7	1,231.8	...	126,408.6	...	18,665.2	1,588,823.4
2004-IV....	136,245.8	2,877.0	...	50,428.3	189,551.0	126,162.9	896.2	...	127,059.1	...	62,491.9	1,651,315.4
2005-I.....	156,885.0	3,024.8	...	313.8	160,223.6	130,156.9	1,057.2	...	131,214.0	...	29,009.6	1,680,324.9
2005-II.....	174,653.0	3,041.2	...	53,330.8	231,025.0	130,897.1	1,044.2	4,327.5	136,268.8	...	94,756.2	1,775,081.1
2005-III....	152,439.0	3,052.7	...	121.3	155,613.0	131,434.2	1,278.1	...	132,712.3	...	22,900.7	1,797,981.8
2005-IV....	140,522.0	3,077.5	...	56,262.4	199,861.9	132,511.4	930.4	...	133,441.9	...	66,420.0	1,864,401.8

a. Positive figure represents amounts lent to the OASI Trust Fund from the HI Trust Fund. Negative figures represent amounts repaid from the OASI Trust Fund to the HI Trust Fund.

b. Includes government contributions on deemed wage credits for military service in 1957 and later.

c. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; and (b) for costs of benefits to certain uninsured persons who attained age 72 before 1968.

d. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

e. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All figures computed by adding corresponding OASI and DI amounts.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA12.—Trust fund ratios^a of the OASI, DI, and combined trust funds, based on low-cost assumptions, calendar quarters 1996-2005

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
1996-I	148.5	83.8	140.3
1996-II	148.9	90.1	141.4
1996-III	157.4	103.3	150.5
1996-IV	156.9	107.8	150.6
1997-I	160.3	113.4	154.2
1997-II	162.0	117.2	156.2
1997-III	170.6	126.6	164.9
1997-IV	170.7	127.8	165.1
1998-I	175.1	131.3	169.4
1998-II	177.0	134.1	171.4
1998-III	186.3	143.4	180.7
1998-IV	186.3	144.1	180.7
1999-I	191.6	148.1	185.8
1999-II	193.3	150.0	187.5
1999-III	203.4	159.5	197.5
1999-IV	203.9	160.2	198.1
2000-I	209.7	164.2	203.6
2000-II	211.9	167.8	205.9
2000-III	222.5	179.3	216.6
2000-IV	222.8	180.9	217.1
2001-I	228.4	186.2	222.6
2001-II	230.6	189.6	224.9
2001-III	241.9	201.3	236.3
2001-IV	242.3	202.6	236.8
2002-I	248.7	208.2	243.1
2002-II	251.0	210.8	245.4
2002-III	263.1	222.7	257.4
2002-IV	263.5	223.1	257.9
2003-I	270.6	228.6	264.6
2003-II	272.9	230.4	266.9
2003-III	285.5	241.8	279.3
2003-IV	285.9	241.5	279.5
2004-I	293.5	247.0	286.8
2004-II	295.4	247.9	288.6
2004-III	308.6	259.0	301.4
2004-IV	308.8	257.9	301.3
2005-I	317.3	263.7	309.4
2005-II	319.2	263.8	311.0
2005-III	333.1	274.9	324.5
2005-IV	333.6	273.6	324.6

a. Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period.

Sources:

- (1) Assets and disbursements shown earlier.
- (2) Trust fund ratios computed by addition and division of corresponding figures.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

Table VA13.—Comparison of income rates and cost rates of the OASI, DI, and combined trust funds, based on low-cost assumptions, calendar years 1996-2005 [As a percentage of taxable payroll]

Calendar year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
1996	10.73	10.06	.67	1.89	1.46	.43	12.62	11.52	1.10
1997	10.91	9.90	1.01	1.71	1.46	.25	12.62	11.36	1.26
1998	10.91	9.74	1.17	1.71	1.46	.25	12.62	11.20	1.42
1999	10.91	9.60	1.32	1.71	1.47	.25	12.63	11.06	1.56
2000	10.80	9.46	1.33	1.81	1.48	.34	12.61	10.94	1.67
2001	10.82	9.36	1.46	1.81	1.49	.33	12.63	10.85	1.78
2002	10.82	9.26	1.56	1.81	1.49	.32	12.63	10.76	1.88
2003	10.82	9.18	1.64	1.81	1.51	.30	12.64	10.69	1.94
2004	10.82	9.10	1.72	1.81	1.53	.28	12.64	10.63	2.01
2005	10.83	9.03	1.80	1.82	1.55	.26	12.64	10.58	2.06

Sources:

- (1) Effective taxable payroll from econometric model in Office of the Chief Actuary.
- (2) Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- (3) Cost rate computed as total disbursements divided by effective taxable payroll.

Note: Future estimates based on 1996 Trustees Report low-cost set of assumptions.

B. HIGH-COST ASSUMPTIONS

Based on the high-cost set of assumptions, the level of economic activity is assumed to be lower than on the basis of the intermediate set. After a recovery from the recession that began in 1990, a second recession is assumed to occur beginning with the second quarter of 1996 and spanning three quarters. A third recession is assumed to begin in the first quarter of 1999 and is expected to last four quarters. Table V.B1 shows the various high-cost economic assumptions.

The unemployment rate is assumed to rise to 6.2 percent in 1996. In 2000 the rate is projected to rise to 7.9 percent and then level off at 7.0 percent. Until 1998, the assumed annual percentage increase in average wages in covered employment is lower than the corresponding increase in the intermediate assumptions. In 1998 and later the increase is higher. In the recession year of 1999, the increase is only slightly higher than for the intermediate assumptions. The ultimate real-wage differential of 0.5 percent and the ultimate real interest rate of 1.5 percent (not reached until after 2005) are lower. The ultimate inflation rate of 5.0 percent is higher. Table V.B2 shows the SSA average annual wage for 1995 through 2005 based on the high-cost projection.

The average wage is lower than the wage based on the intermediate projection through 1999, and higher thereafter. Tables V.B3 and V.B4 show the OASDI program amounts based on the high-cost projection.

The benefit increases are greater in 1998 and later than the amounts based on the intermediate projection, due to the higher rates of inflation in the high-cost projection. The amounts based on increases in the average wage are lower than the corresponding amounts based on the intermediate projection, until about 2001, and greater than those amounts after that time, due to the pattern of wage growth in the high-cost projection.

Tables V.B5 and V.B6 show the high-cost demographic and programmatic assumptions, respectively.

The ultimate total fertility rate of 1.6 children per woman is lower than the rate assumed for the intermediate set; by 2005, the rate of 1.86 is only slightly lower than the rate of 1.99 for the intermediate set. The mortality rates are assumed to improve, at the older ages, at an annual rate about one and one half times that assumed in the intermediate set of assumptions. However, mortality rates due to AIDS are projected to increase through the turn of the century at a faster rate than assumed in the intermediate set, resulting in a life expectancy at birth, for males, that is the same as that under the intermediate assumptions by 2005. For females, the life expectancy at birth is more than 8 months higher by 2005 in the high-cost projection than in the intermediate projection.

Coverage rates are lower than under the intermediate set of assumptions because of the higher unemployment rates. About 1.6 percent less of the population is working

in covered employment by 2005 in the high-cost projection. Insured rates are about the same as in the intermediate set. Disability incidence rates are higher and termination rates are lower.

The numbers of OASI and DI beneficiaries, and OASI and DI benefit payments, are projected by methods identical to those described in section III for the intermediate set of assumptions. Tables V.B7 and V.B8 summarize the numbers of beneficiaries and benefit payments, respectively, based on the high-cost assumptions.

The total number of OASDI beneficiaries is about 1,740,000 higher by 2005, compared to the intermediate projection. The most significant differences between the figures in table V.B7 and the similar figures shown earlier for the intermediate assumptions are the higher numbers of retired workers and disabled workers in the high-cost projection. The number of retired workers is higher due to the lower mortality rates at the older ages in the high-cost assumptions. The number of disabled workers is higher due to the higher incidence rates and lower termination rates in the high-cost assumptions.

The higher number of beneficiaries, combined with higher benefit levels due to the higher levels of inflation in the high-cost assumptions, result in higher benefit payments. Benefit payments in table V.B8 are nearly \$638 billion in 2005, compared to \$568 billion based on the intermediate assumptions.

The progress of the OASI and DI Trust Funds is projected by methods identical to those described in section IV for the intermediate set of assumptions. Tables V.B9, V.B10, and V.B11 show the progress of the OASI, DI, and OASI and DI Trust Funds, combined, respectively.

Assets in the trust funds are projected to increase more slowly under the high-cost assumptions than under the intermediate assumptions. Assets in the OASI Trust Fund at the end of 2005 are projected to be \$928 billion, compared to \$1,271 billion under the intermediate assumptions. The DI Trust Fund is estimated to reach levels low enough to require the re-introduction of advance tax transfers in July 2005. Nevertheless, the DI Trust Fund is estimated to become exhausted in July 2005. Note that DI Trust Fund figures for the third and fourth quarters of 2005 are theoretical due to the projected depletion of the fund. In completing the illustration for these quarters, it is assumed that funds needed for all disbursements that are in excess of those collected from all income sources will be "borrowed". Negative interest represents interest paid on such borrowed debt rather than interest received on invested assets.

Tables V.B12 and V.B13 summarize the status of the trust funds as measured by trust fund ratios and the excess of the income rate over the cost rate, respectively.

The trust fund ratios are lower than they are under the intermediate assumptions. The OASI fund ratio reaches a level of 166 percent by the beginning of 2005. The DI fund

ratio declines to under 11 percent by the beginning of 2005. The trust fund ratios are shown in Figures 4-6.

The balance of the income rate over the cost rate is also lower than under the intermediate assumptions, becoming negative by 2000 for the OASDI program. The cost rate is estimated to exceed the income rate for the DI program beginning in 1999. The income rate and cost rate are shown in Figures 7-9.

Table V.B1.—High-cost OASDI short-range economic assumptions, calendar years 1995-2005

Calendar year	Average annual percentage increase in—			Real-wage differential ^a (percent)	Average annual interest rate ^b (percent)	Average annual unemployment rate ^c (percent)	Average annual percentage increase in labor force ^d
	Real GDP ^e	Average annual wage in covered employment	Consumer Price Index ^f				
1995	2.1	4.1	2.9	1.2	6.9	5.6	.9
1996 .....	.0	3.2	2.7	.5	6.3	6.2	.7
1997 .....	.9	3.6	3.1	.5	6.3	6.8	.5
1998	2.5	5.6	5.4	.2	6.9	6.5	.9
1999	-1.3	4.4	5.4	-1.0	7.6	7.1	.7
2000 .....	.9	4.8	4.5	.3	7.9	7.9	.3
2001	2.9	5.3	5.0	.3	7.5	7.4	.8
2002	2.1	5.0	5.0	.0	7.1	7.2	.9
2003	1.7	5.2	5.0	.1	7.1	7.1	.8
2004	1.5	5.3	5.0	.4	6.9	7.0	.7
2005	1.4	5.5	5.0	.4	6.6	7.0	.7

a. The real-wage differential is the difference between the percentage increases, before rounding, in (1) the average annual wage in covered employment, and (2) the average annual Consumer Price Index.

b. The average annual interest rate is the average of the nominal interest rates, which, in practice, are compounded semiannually, for special public-debt obligations issuable to the trust funds in each of the 12 months of the year.

c. The rates shown are unadjusted civilian unemployment rates.

d. Labor force is the total for the United States (including military personnel) and reflects the average of the monthly numbers of persons in the labor force for each year.

e. The real GDP (gross domestic product) is the value of total output of goods and services, expressed in 1992 dollars.

f. The Consumer Price Index is the annual average value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

g. Preliminary. Wages in covered employment are considered preliminary for several years primarily due to uncertainty associated with estimates of amounts above the benefit and contribution base.

Source: Future rates projected by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B2.—Average amount of total wages for 1995-2005 projected on the basis of high-cost assumptions

Calendar year	Average wage
1995	\$24,581.39
1996	25,350.67
1997	26,228.37
1998	27,628.78
1999	28,834.17
2000	30,201.60
2001	31,756.04
2002	33,309.98
2003	35,014.17
2004	36,859.70
2005	38,841.32

Source: Future figures projected by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B3.—Cost-of-living benefit increases, average wage index increases, OASDI contribution and benefit bases, and retirement earnings test exempt amounts projected on the basis of high-cost assumptions, calendar years 1996-2005

Calendar year	OASDI benefit increase ^a (percent)	Increase in average wage index ^b (percent)	OASDI contribution and benefit base	Retirement earnings test exempt amounts	
				Under age 65	Ages 65 or older ^c
1996	d2.8	3.1	\$62,700	\$8,280	*\$12,500
1997	3.2	3.5	64,800	8,640	*13,500
1998	5.8	5.3	66,900	8,880	*14,500
1999	5.1	4.4	69,300	9,240	*15,500
2000	4.5	4.7	72,900	9,720	*17,000
2001	5.0	5.1	76,200	10,080	*25,000
2002	5.0	4.9	79,800	10,560	*30,000
2003	5.0	5.1	84,000	11,160	31,560
2004	5.0	5.3	87,900	11,640	33,120
2005	5.0	5.4	92,400	12,240	34,800

- a. Effective with benefits payable for December in each year.
- b. Increase in the average wage index from prior year to the year shown. See Table V.B2 on page 215 for projected dollar amounts of the average wage index.
- c. Retirement earnings test does not apply at ages 70 or older.
- d. Estimated.
- e. Amount specified by Public Law 104-121.

Source: Future benefit increases based on assumed future CPI increases; all other future figures based on average amount of total wages.
 Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B4.—Selected OASDI program amounts determined under the automatic-adjustment provisions, projected on the basis of high-cost assumptions, calendar years 1996-2005

Calendar year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage	"Old law" contribution and benefit base
	First	Second	First	Second	Third		
1996	\$437	\$2,635	\$559	\$806	\$1,052	\$640	\$46,500
1997	452	2,727	578	835	1,088	670	48,300
1998	467	2,813	596	861	1,122	690	49,800
1999	483	2,910	617	890	1,161	710	51,600
2000	509	3,065	650	938	1,223	750	54,300
2001	531	3,199	678	979	1,277	780	56,700
2002	556	3,351	710	1,025	1,337	820	59,400
2003	585	3,523	747	1,078	1,406	860	62,400
2004	613	3,696	783	1,131	1,475	900	65,400
2005	644	3,885	823	1,189	1,550	950	68,700

Source: Future figures based on average amount of total wages.
 Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B5.—High-cost OASDI short-range demographic assumptions, calendar years 1996-2005

Calendar year	Total fertility rate ^a	Age-sex-adjusted death rate ^b (per 100,000)	Life expectancy ^c			
			At birth		At age 65	
			Male	Female	Male	Female
1996	2.01	754.3	72.3	79.4	15.5	19.3
1997	1.99	744.2	72.4	79.6	15.6	19.5
1998	1.98	734.3	72.6	79.8	15.7	19.6
1999	1.96	727.6	72.6	79.9	15.8	19.7
2000	1.94	720.2	72.7	80.0	15.9	19.8
2001	1.93	711.8	72.8	80.2	16.0	19.9
2002	1.91	702.1	73.0	80.3	16.1	19.9
2003	1.89	691.3	73.3	80.5	16.2	20.0
2004	1.87	679.8	73.6	80.7	16.3	20.1
2005	1.86	668.2	73.9	80.9	16.3	20.2

a. The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire child-bearing period.

b. The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 1980, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

c. The life expectancy for any year is the average number of years of life remaining for a person if that person were to experience the death rates by age observed in, or assumed for, the selected year.

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B6.—High-cost OASDI short-range programmatic assumptions, calendar years 1996-2005

Calendar year	Coverage rate ^a (percent)	Insured status		Disability incidence rate ^b (per thousand)	Disability termination rate ^c (percent)
		Fully ^d (percent)	Disability ^e (percent)		
1996	66.72	78.18	71.45	5.58	87.79
1997	65.58	78.45	71.57	5.81	89.52
1998	65.68	78.70	71.73	5.90	84.30
1999	65.33	78.96	71.98	6.01	83.25
2000	63.99	79.26	72.21	6.12	81.82
2001	64.12	79.57	72.39	6.16	81.52
2002	64.44	79.90	72.65	6.17	81.37
2003	64.46	80.24	72.90	6.14	75.15
2004	64.30	80.63	73.12	6.09	74.99
2005	64.09	81.04	73.29	6.05	74.99

a. The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 16 or older.

b. The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age, and is age-sex adjusted based on the insured population as of January 1, 1995.

c. The disability termination rate is the number of disabled worker beneficiaries with benefits terminated (due to all reasons including death, recovery, or attainment of normal retirement age) per thousand disabled worker beneficiaries exposed to termination.

d. The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of January 1.

e. The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of January 1.

Sources:

(1) Coverage rate computed by dividing number of covered persons by total population aged 16 or older (from the Office of the Chief Actuary).

(2) Fully and disability insured rates computed by dividing number of insured persons (projected based on historical relationship to population and coverage rates) by corresponding population group (from the Office of the Chief Actuary).

(3) Future disability incidence and termination rates projected based on historical trend in rates, and judgment.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B7.—Summary of OASDI beneficiaries in current-payment status, at end of period, on the basis of high-cost assumptions, calendar half years 1996-2005
[In thousands]

Calendar period	Total	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
		Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Wives and husbands	Children	
1996-II	43,727.8	30,271.6	26,801.3	3,020.1	450.2	7,446.1	1,927.6	272.8	5,062.3	183.4	6,010.1	4,320.2	234.2	1,455.7	.8
1996-IV	44,126.8	30,463.3	26,997.3	3,018.4	447.6	7,463.0	1,916.6	277.0	5,082.2	187.2	6,200.5	4,486.2	236.7	1,477.6	.7
1997-II	44,482.9	30,575.0	27,107.6	3,011.8	455.6	7,504.8	1,957.7	274.4	5,085.8	186.9	6,403.2	4,640.5	239.3	1,523.3	.6
1997-IV	44,842.2	30,754.0	27,292.7	3,009.4	452.0	7,510.6	1,942.7	278.2	5,103.5	186.2	6,577.5	4,797.6	241.2	1,538.7	.5
1998-II	45,210.9	30,866.7	27,403.5	3,003.5	459.7	7,551.2	1,982.9	275.6	5,107.2	185.6	6,792.9	4,965.5	244.3	1,583.1	.4
1998-IV	45,577.1	31,040.7	27,583.7	3,001.5	455.6	7,554.9	1,965.9	279.3	5,124.8	184.9	6,981.5	5,135.8	246.6	1,599.1	.3
1999-II	45,966.1	31,168.9	27,709.6	2,996.0	463.4	7,596.0	2,005.2	276.4	5,130.5	183.9	7,201.2	5,307.9	250.3	1,643.0	.2
1999-IV	46,350.4	31,355.5	27,901.1	2,995.2	459.1	7,599.3	1,986.4	279.9	5,150.2	182.8	7,395.7	5,482.5	253.1	1,660.0	.2
2000-II	46,761.3	31,499.8	28,042.2	2,991.1	466.5	7,639.2	2,024.6	276.7	5,156.4	181.5	7,622.3	5,659.2	257.3	1,705.8	.1
2000-IV	47,166.4	31,702.9	28,251.0	2,990.0	461.9	7,640.9	2,004.2	280.0	5,176.6	180.1	7,822.6	5,838.8	260.5	1,723.3	.1
2001-II	47,608.0	31,880.2	28,425.0	2,985.9	469.4	7,680.9	2,042.3	276.7	5,182.8	179.0	8,046.9	6,013.9	264.8	1,768.2	.1
2001-IV	48,040.8	32,113.8	28,664.3	2,984.6	464.8	7,682.5	2,021.7	279.8	5,203.1	177.8	8,244.6	6,192.3	268.1	1,784.3	(^a)
2002-II	48,454.8	32,261.6	28,806.9	2,982.5	472.1	7,725.7	2,058.8	276.2	5,213.9	176.8	8,467.5	6,365.1	272.6	1,829.8	(^a)
2002-IV	48,883.2	32,489.1	29,038.7	2,983.0	467.4	7,730.6	2,037.3	279.1	5,238.6	175.7	8,663.4	6,541.5	276.0	1,845.8	(^a)
2003-II	49,321.5	32,645.9	29,190.6	2,980.8	474.6	7,772.5	2,072.1	275.1	5,250.8	174.5	8,903.1	6,731.0	280.5	1,891.5	(^a)
2003-IV	49,769.4	32,879.2	29,428.6	2,981.0	469.6	7,775.5	2,047.7	277.5	5,277.1	173.1	9,114.8	6,923.7	284.1	1,907.0	(^a)
2004-II	50,246.6	33,082.7	29,630.1	2,976.0	476.6	7,813.6	2,080.7	273.0	5,288.3	171.6	9,350.4	7,109.2	288.6	1,952.6	(^a)
2004-IV	50,725.9	33,355.5	29,910.8	2,973.3	471.4	7,812.6	2,054.2	274.9	5,313.6	169.9	9,557.9	7,298.4	292.1	1,967.4	(^a)
2005-II	51,219.0	33,583.2	30,138.6	2,966.4	478.2	7,846.0	2,084.9	269.9	5,323.3	167.9	9,789.8	7,479.9	296.8	2,013.1	(^a)
2005-IV	51,729.4	33,895.9	30,461.3	2,961.8	472.8	7,840.2	2,055.9	271.3	5,347.2	165.8	9,993.3	7,665.4	300.5	2,027.5	(^a)

a. Fewer than 50.

Sources:

- (1) All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- (2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B8.—Summary of OASDI benefit payments, on the basis of high-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Total	Retired workers and auxiliaries		Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum payments	
		Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers			Dependents
1996-I..	\$86,360.4	\$58,012.3	\$53,131.9	\$4,880.4	\$17,349.5	\$2,800.7	\$381.0	\$13,898.1	\$269.7	\$10,938.3	\$9,820.3	\$1,118.0	\$0.6	\$59.7
1996-II..	86,979.6	58,241.9	53,347.1	4,894.9	17,542.5	2,855.5	387.7	14,015.8	283.5	11,137.7	10,000.1	1,137.6	.5	57.0
1996-III..	87,511.3	58,521.2	53,609.0	4,912.2	17,601.1	2,784.7	406.6	14,121.4	288.3	11,334.7	10,206.5	1,128.2	.5	53.7
1996-IV..	88,246.7	58,966.6	54,028.8	4,937.8	17,691.7	2,804.0	410.7	14,190.7	286.3	11,538.9	10,393.9	1,144.9	.4	49.1
1997-I..	91,049.5	60,638.0	55,571.9	5,066.1	18,249.6	2,922.9	411.9	14,619.6	295.2	12,101.8	10,897.2	1,204.6	.4	59.7
1997-II..	91,639.1	60,856.3	55,780.4	5,075.9	18,435.2	2,974.5	410.0	14,749.4	301.3	12,290.2	11,063.9	1,226.3	.4	57.0
1997-III..	91,964.5	61,006.0	55,925.3	5,080.7	18,454.2	2,902.9	418.3	14,833.2	299.7	12,450.3	11,236.8	1,213.5	.3	53.8
1997-IV..	92,782.4	61,547.6	56,434.9	5,112.7	18,549.0	2,927.8	424.5	14,902.0	294.8	12,636.3	11,410.9	1,225.4	.3	49.1
1998-I..	96,052.5	63,532.4	58,265.4	5,267.0	19,208.4	3,067.1	428.6	15,409.1	303.6	13,251.5	11,966.7	1,284.8	.3	59.9
1998-II..	96,690.5	63,767.4	58,486.5	5,281.0	19,401.9	3,121.1	426.6	15,544.3	309.8	13,463.7	12,155.8	1,307.8	.2	57.2
1998-III..	97,050.3	63,925.2	58,639.0	5,289.2	19,419.3	3,044.5	435.3	15,631.4	308.0	13,648.6	12,351.5	1,297.1	.2	53.9
1998-IV..	97,922.8	64,496.9	59,170.8	5,326.1	19,516.9	3,070.1	441.8	15,702.2	302.9	13,859.5	12,548.4	1,311.1	.2	49.3
1999-I..	103,892.3	68,255.0	62,628.0	5,627.0	20,717.0	3,295.9	457.1	16,644.4	319.6	14,859.8	13,455.3	1,404.4	.2	60.3
1999-II..	104,583.5	68,513.8	62,873.0	5,640.8	20,923.0	3,351.8	454.6	16,790.6	326.1	15,088.9	13,659.7	1,429.2	.2	57.6
1999-III..	104,975.5	68,692.6	63,044.2	5,648.3	20,940.5	3,267.7	463.6	16,885.3	323.9	15,288.0	13,869.9	1,418.1	.1	54.3
1999-IV..	105,905.3	69,300.4	63,613.7	5,686.7	21,043.5	3,293.0	470.1	16,962.3	318.1	15,511.6	14,080.0	1,431.6	.1	49.7
2000-I..	111,714.7	72,867.5	66,899.8	5,967.7	22,186.6	3,509.7	482.9	17,860.9	333.2	16,599.8	15,065.9	1,533.9	.1	60.7
2000-II..	112,453.9	73,152.6	67,171.7	5,980.9	22,403.0	3,567.8	480.0	18,015.3	339.9	16,840.2	15,281.7	1,558.5	.1	58.0
2000-III..	112,877.3	73,351.8	67,364.7	5,987.1	22,420.5	3,478.2	489.1	18,115.8	337.4	17,050.3	15,504.0	1,546.3	.1	54.7
2000-IV..	113,870.2	74,006.6	67,981.1	6,025.5	22,528.0	3,504.1	495.7	18,197.1	331.1	17,285.5	15,726.5	1,559.1	.1	50.0
2001-I..	119,429.3	77,390.6	71,105.2	6,285.5	23,610.6	3,711.4	505.9	19,048.8	344.5	18,366.9	16,709.5	1,657.5	.1	61.1
2001-II..	120,228.4	77,725.3	71,427.5	6,297.8	23,833.0	3,771.1	502.7	19,207.4	351.8	18,611.6	16,929.6	1,682.1	(a)	58.3
2001-III..	120,699.4	77,968.8	71,665.9	6,302.9	23,848.4	3,676.6	512.1	19,310.3	349.3	18,827.2	17,158.2	1,669.0	(a)	55.0
2001-IV..	121,768.2	78,688.6	72,346.7	6,341.9	23,957.7	3,703.1	518.7	19,393.0	342.9	19,071.6	17,388.3	1,683.3	(a)	50.3
2002-I..	128,303.6	82,681.4	76,035.5	6,645.9	25,224.0	3,940.5	531.9	20,392.5	359.1	20,337.0	18,539.0	1,798.0	(a)	61.3
2002-II..	129,076.7	82,977.6	76,319.5	6,658.1	25,449.6	4,001.5	528.2	20,553.1	366.9	20,590.9	18,765.6	1,825.3	(a)	58.5
2002-III..	129,515.5	83,189.8	76,527.2	6,662.6	25,458.2	3,901.9	537.6	20,654.3	364.4	20,812.3	19,001.5	1,810.8	(a)	55.2
2002-IV..	130,609.2	83,929.5	77,226.5	6,703.0	25,564.5	3,928.7	544.2	20,734.1	357.6	21,064.7	19,239.0	1,825.7	(a)	50.4
2003-I..	137,573.4	88,163.1	81,140.3	7,022.7	26,904.2	4,177.1	557.4	21,795.8	374.0	22,444.8	20,496.9	1,947.9	(a)	61.4
2003-II..	138,391.5	88,459.8	81,426.7	7,033.1	27,140.9	4,239.1	553.1	21,966.7	382.0	22,732.2	20,756.3	1,975.8	(a)	58.6
2003-III..	138,857.6	88,668.8	81,633.6	7,035.3	27,148.7	4,131.6	562.5	22,075.7	379.1	22,984.8	21,025.7	1,959.1	(a)	55.3
2003-IV..	140,009.0	89,428.7	82,353.6	7,075.1	27,259.2	4,157.4	568.9	22,161.3	371.6	23,270.5	21,296.7	1,973.7	(a)	50.5
2004-I..	147,476.4	93,945.5	86,535.6	7,409.8	28,681.8	4,416.5	582.1	23,295.2	388.0	24,787.7	22,683.8	2,103.8	(a)	61.4
2004-II..	148,359.7	94,289.3	86,873.0	7,416.3	28,929.8	4,480.1	577.1	23,476.5	396.0	25,082.0	22,949.2	2,132.8	(a)	58.6
2004-III..	148,864.6	94,531.0	87,117.2	7,413.8	28,937.7	4,364.4	586.3	23,594.5	392.6	25,340.6	23,225.6	2,115.0	(a)	55.3
2004-IV..	150,087.9	95,347.9	87,896.5	7,451.4	29,054.2	4,389.6	592.5	23,687.5	384.5	25,635.3	23,504.4	2,131.0	(a)	50.5
2005-I..	158,097.0	100,181.4	92,381.2	7,800.1	30,565.5	4,660.1	605.6	24,898.8	401.0	27,288.7	25,016.4	2,272.4	(a)	61.4
2005-II..	159,024.3	100,552.1	92,748.5	7,803.6	30,821.2	4,724.9	599.9	25,087.4	408.9	27,592.3	25,288.6	2,303.6	(a)	58.6
2005-III..	159,558.7	100,819.4	93,021.7	7,797.7	30,826.6	4,600.6	608.9	25,212.3	404.9	27,857.4	25,573.1	2,284.3	(a)	55.3
2005-IV..	160,870.4	101,711.0	93,876.4	7,834.6	30,947.5	4,624.7	614.9	25,312.0	396.0	28,161.4	25,860.3	2,301.1	(a)	50.5

a. Less than \$50,000.

Sources:

- (1) All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- (2) Totals and subtotals computed by addition of corresponding detail.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B9.—Operations of the OASI Trust Fund based on high-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers ^a	Net increase in fund	Fund at end of period
	Net contributions ^b	Income from taxation of benefits	Payments from the general fund of the Treasury ^c	Net interest ^d	Total	Benefit payments ^e	Administrative expenses	Transfers to Railroad Retirement program	Total			
1996-I	\$80,105.2	\$1,617.5	\$4.5	\$133.2	\$81,860.4	\$75,408.6	\$432.0		\$75,840.6	...	\$6,019.8	\$464,521.5
1996-II	92,389.0	1,614.5	...	17,233.8	111,237.4	75,829.0	475.6	\$3,554.1	79,858.7	...	31,378.7	495,900.1
1996-III	76,240.0	1,626.5	...	155.6	78,022.1	76,163.6	600.1	...	76,763.6	...	1,258.5	497,158.6
1996-IV	70,254.0	1,637.9	2.8	17,859.6	89,754.2	76,694.8	461.8	...	77,156.6	...	12,597.7	509,756.3
1997-I	83,285.0	1,714.4	...	291.2	85,290.6	78,935.1	507.0	...	79,442.0	...	5,848.6	515,604.9
1997-II	90,382.0	1,723.1	...	18,406.9	110,512.0	79,336.2	558.1	3,781.2	83,675.5	...	26,836.5	542,441.4
1997-III	79,004.0	1,726.7	...	159.8	80,890.6	79,501.5	704.1	...	80,205.7	...	684.9	543,126.3
1997-IV	74,548.0	1,740.4	2.2	19,046.6	95,337.2	80,133.3	424.5	...	80,557.8	...	14,779.5	557,905.7
1998-I	87,909.9	1,835.2	...	321.1	90,066.2	82,788.6	466.1	...	83,254.7	...	6,811.6	564,717.3
1998-II	97,100.0	1,844.6	...	19,765.5	118,710.2	83,214.3	513.1	3,807.8	87,535.2	...	31,175.0	595,892.3
1998-III	83,429.0	1,848.5	...	168.1	85,445.6	83,389.2	647.3	...	84,036.5	...	1,409.2	597,301.4
1998-IV	79,966.9	1,863.2	1.5	20,815.7	102,647.4	84,050.7	439.9	...	84,490.5	...	18,156.8	615,458.3
1999-I	92,211.1	2,013.1	...	387.4	94,611.6	89,019.6	482.9	...	89,502.5	...	5,109.1	620,567.4
1999-II	102,848.0	2,023.6	...	21,674.0	126,545.6	89,481.6	531.6	3,859.7	93,872.9	...	32,672.7	653,240.1
1999-III	85,169.0	2,028.0	...	189.6	90,386.5	89,674.5	670.7	...	90,345.3	...	41.3	653,281.3
1999-IV	81,263.0	2,043.9	1.1	22,895.5	106,203.5	90,380.6	454.4	...	90,835.0	...	15,368.5	668,649.9
2000-I	95,561.1	2,192.1	...	405.7	98,158.8	95,101.6	498.8	...	95,600.4	...	2,558.4	671,208.3
2000-II	104,929.1	2,203.6	...	23,623.8	130,756.5	95,600.3	549.1	4,041.6	100,191.0	...	30,565.5	701,773.8
2000-III	89,746.0	2,208.5	...	206.2	92,160.6	95,813.6	692.8	...	96,506.4	...	-4,345.8	697,428.0
2000-IV	82,628.0	2,225.9	1,255.7	24,698.4	110,808.1	96,571.2	470.1	...	97,041.3	...	13,766.8	711,194.8
2001-I	100,602.9	2,378.1	...	172.4	103,153.4	101,048.7	516.1	...	101,564.8	...	1,588.6	712,783.4
2001-II	111,233.0	2,391.1	...	25,562.2	139,186.4	101,603.0	568.1	4,234.4	106,405.6	...	32,780.8	745,564.2
2001-III	95,568.0	2,397.1	...	190.9	98,156.0	101,858.5	716.8	...	102,575.3	...	-4,419.2	741,145.0
2001-IV	87,787.0	2,416.5	.5	26,317.4	116,521.4	102,682.7	484.8	...	103,167.5	...	13,353.9	754,498.9
2002-I	107,043.0	2,591.3	...	222.9	109,857.2	107,952.6	532.2	...	108,484.8	...	1,372.4	755,871.3
2002-II	118,893.0	2,603.8	...	27,037.9	148,534.6	108,471.7	585.9	4,370.8	113,428.4	...	35,106.3	790,977.6
2002-III	101,341.0	2,609.0	...	183.5	104,133.5	108,569.1	739.2	...	109,428.3	...	-5,294.8	785,682.8
2002-IV	92,881.0	2,629.2	.2	27,802.0	123,312.4	109,530.2	500.8	...	110,031.0	...	13,281.4	798,964.2
2003-I	113,820.0	2,817.7	...	355.8	116,993.5	115,114.3	549.7	...	115,664.0	...	1,329.5	800,293.7
2003-II	125,716.1	2,830.7	...	28,390.3	156,937.1	115,644.8	605.2	4,534.7	120,784.7	...	36,152.4	836,446.2
2003-III	107,140.0	2,835.9	...	179.8	110,155.7	115,858.3	763.6	...	116,621.9	...	-6,466.2	829,980.0
2003-IV	98,729.0	2,857.1	.1	29,276.2	130,862.4	116,723.9	517.8	...	117,241.7	...	13,620.7	843,600.7
2004-I	119,368.1	3,062.7	...	317.0	122,747.7	122,674.0	568.5	...	123,242.4	...	-494.7	843,106.0
2004-II	132,905.0	3,077.4	...	29,837.7	165,820.1	123,262.9	625.8	4,713.2	128,601.9	...	37,218.2	880,324.2
2004-III	112,886.9	3,083.5	...	177.7	116,148.2	123,509.2	789.6	...	124,298.8	...	-8,150.6	872,173.6
2004-IV	105,572.0	3,106.7	...	30,570.4	139,249.1	124,437.7	535.8	...	124,973.5	...	14,275.6	886,449.2
2005-I	126,693.0	3,331.1	...	297.0	130,321.1	130,793.2	588.2	...	131,381.5	...	-1,060.3	885,388.9
2005-II	141,789.0	3,347.0	...	31,125.6	176,261.6	131,416.8	647.6	4,885.8	136,950.2	...	39,311.4	924,700.2
2005-III	121,527.0	3,353.8	...	164.1	125,045.0	131,686.1	817.1	...	132,503.2	...	-7,458.2	917,242.1
2005-IV	108,911.9	3,379.5	...	31,799.3	144,090.7	132,693.7	554.9	...	133,248.7	...	10,842.1	928,084.1

a. Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

b. Includes government contributions on deemed wage credits for military service in 1957 and later.

c. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; and (b) for costs of benefits to certain uninsured persons who attained age 72 before 1968.

d. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

e. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B10.—Operations of the DI Trust Fund based on high-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers ^a	Net increase in fund	Fund at end of period
	Net contributions ^b	Income from taxation of benefits	Payments from the general fund of the Treasury ^c	Net interest ^d	Total	Benefit payments ^e	Administrative expenses	Transfers to Railroad Retirement program	Total			
1996-I.....	\$14,422.6	\$94.2	...	\$25.6	\$14,542.4	\$10,945.6	\$306.0	...	\$11,251.5	...	\$3,290.9	\$40,857.0
1996-II.....	16,478.0	93.3	...	1,319.9	17,891.2	11,145.7	261.9	\$2.2	11,409.8	...	6,481.4	47,338.4
1996-III....	13,615.0	95.5	...	23.2	13,733.7	11,339.9	305.8	...	11,645.8	...	2,087.9	49,426.3
1996-IV....	12,542.0	97.2	...	1,552.9	14,192.1	11,546.1	267.3	...	11,813.4	...	2,378.8	51,805.0
1997-I.....	13,426.0	103.8	...	42.3	13,572.1	12,109.2	345.2	...	12,454.4	...	1,117.7	52,922.7
1997-II.....	14,454.0	105.4	...	1,668.4	16,227.8	12,297.8	295.5	56.9	12,650.2	...	3,577.5	56,500.2
1997-III....	12,548.0	106.8	...	24.5	12,679.3	12,458.2	345.0	...	12,803.2	...	-124.0	56,376.3
1997-IV....	11,839.0	108.4	...	1,765.7	13,713.0	12,644.6	240.8	...	12,885.5	...	827.6	57,203.9
1998-I.....	13,952.9	116.0	...	39.0	14,107.9	13,260.3	311.0	...	13,571.3	...	536.6	57,740.5
1998-II.....	15,429.1	117.9	...	1,826.2	17,373.1	13,472.6	266.3	89.1	13,828.0	...	3,545.2	61,285.7
1998-III....	13,254.0	119.5	...	29.1	13,402.6	13,657.5	310.9	...	13,968.4	...	-565.8	60,719.9
1998-IV....	12,705.0	121.4	...	1,924.2	14,750.6	13,868.5	268.5	...	14,137.0	...	613.6	61,333.5
1999-I.....	14,638.0	132.6	...	43.9	14,814.5	14,868.9	346.7	...	15,215.7	...	-401.1	60,932.3
1999-II.....	16,343.9	134.7	...	1,955.7	18,434.2	15,098.1	296.9	110.7	15,505.6	...	2,928.6	63,860.9
1999-III....	14,010.0	136.4	...	36.5	14,183.0	15,297.1	346.6	...	15,643.7	...	-1,460.8	62,400.1
1999-IV....	12,914.0	138.4	...	2,005.5	15,057.9	15,520.7	286.2	...	15,807.0	...	-749.0	61,651.1
2000-I.....	16,106.1	151.4	...	43.0	16,300.4	16,609.1	369.7	...	16,978.7	...	-678.3	60,972.8
2000-II.....	17,738.0	153.6	...	1,996.1	19,887.6	16,849.4	316.5	134.7	17,300.6	...	2,587.0	63,559.8
2000-III....	15,231.0	155.5	...	39.3	15,425.7	17,059.5	369.5	...	17,429.0	...	-2,003.2	61,556.5
2000-IV....	14,031.0	157.6	\$2.0	2,002.1	16,192.7	17,294.6	304.7	...	17,599.3	...	-1,406.6	60,149.9
2001-I.....	17,093.0	170.8	...	37.8	17,301.6	18,376.1	393.5	...	18,769.7	...	-1,468.1	58,681.8
2001-II.....	18,887.0	173.1	...	1,949.2	21,009.3	18,620.8	336.9	151.1	19,108.8	...	1,900.5	60,582.3
2001-III....	16,228.0	175.1	...	39.4	16,442.4	18,536.3	393.4	...	19,229.7	...	-2,787.3	57,795.0
2001-IV....	14,906.0	177.3	...	1,886.9	16,970.3	19,080.7	323.4	...	19,404.1	...	-2,433.8	55,361.2
2002-I.....	18,185.0	193.0	...	36.6	18,414.6	20,346.0	417.7	...	20,763.7	...	-2,349.1	53,012.1
2002-II.....	20,187.0	195.4	...	1,769.6	22,152.0	20,599.9	357.6	168.8	21,126.3	...	1,025.7	54,037.8
2002-III....	17,206.0	197.5	...	41.8	17,445.3	20,821.2	417.5	...	21,238.7	...	-3,793.4	50,244.4
2002-IV....	15,769.9	199.9	...	1,624.1	17,593.9	21,073.6	343.9	...	21,417.5	...	-3,823.5	46,420.8
2003-I.....	19,327.0	217.0	...	40.0	19,584.0	22,453.6	444.1	...	22,897.7	...	-3,313.7	43,107.2
2003-II.....	21,347.0	219.8	...	1,423.2	22,990.0	22,740.9	380.2	192.3	23,313.5	...	-323.5	42,783.7
2003-III....	18,193.0	222.3	...	45.8	18,461.1	22,993.5	444.0	...	23,437.4	...	-4,976.4	37,807.3
2003-IV....	16,764.0	225.0	...	1,199.4	18,188.4	23,279.1	366.2	...	23,645.3	...	-5,456.9	32,350.4
2004-I.....	20,269.0	244.7	...	43.1	20,556.7	24,796.2	472.9	...	25,269.2	...	-4,712.4	27,638.0
2004-II.....	22,568.1	247.6	...	917.5	23,733.1	25,090.5	404.9	216.0	25,711.4	...	-1,978.3	25,659.8
2004-III....	19,169.0	250.1	...	49.5	19,468.6	25,349.1	472.7	...	25,821.8	...	-6,353.2	19,306.6
2004-IV....	17,929.0	253.0	...	593.9	18,775.9	25,643.7	390.3	...	26,034.0	...	-7,258.1	12,048.5
2005-I.....	21,513.0	275.0	...	54.6	21,842.6	27,297.0	504.0	...	27,801.0	...	-5,958.4	6,090.1
2005-II.....	24,076.0	278.1	...	150.8	24,504.9	27,600.6	431.5	241.5	28,273.5	...	-3,768.6	2,321.5
2005-III....	20,635.9	280.7	...	30.2	20,946.8	27,865.6	503.8	...	28,369.4	...	-7,422.6	-5,107.0
2005-IV....	18,495.0	283.8	...	-254.4	18,524.4	28,169.6	416.3	...	28,585.9	...	-10,061.5	-15,168.5

a. Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.

b. Includes government contributions on deemed wage credits for military service in 1957 and later.

c. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957.

d. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

e. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table V.B11.—Operations of the OASI and DI Trust Funds, combined, based on high-cost assumptions, calendar quarters 1996-2005
[In millions]

Calendar period	Income					Disbursements				Inter-fund borrowing transfers ^a	Net increase in funds	Funds at end of period
	Net contributions ^b	Income from taxation of benefits	Payments from the general fund of the Treasury ^c	Net interest ^d	Total	Benefit payments ^e	Administrative expenses	Transfers to Railroad Retirement program	Total			
1996-I	\$94,527.8	\$1,711.8	\$4.5	\$158.7	\$96,402.8	\$86,354.2	\$738.0	...	\$87,092.1	...	\$9,310.7	\$505,378.5
1996-II	108,867.0	1,707.8	...	18,553.7	129,128.5	86,974.7	737.5	...	91,268.5	...	37,860.0	543,238.5
1996-III	89,855.0	1,722.0	...	178.8	91,755.8	87,503.5	905.9	...	88,409.4	...	3,346.4	546,584.9
1996-IV	82,796.0	1,735.1	2.8	19,412.5	103,946.3	88,240.8	729.1	...	88,969.9	...	14,976.4	561,561.3
1997-I	96,711.0	1,818.2	...	333.5	98,862.7	91,044.3	852.1	...	91,896.4	...	6,966.3	568,527.6
1997-II	104,836.0	1,828.5	...	20,075.2	126,739.8	91,634.0	853.6	3,838.1	96,325.8	...	30,414.0	598,941.6
1997-III	91,552.0	1,833.5	...	184.3	93,569.8	91,959.7	1,049.2	...	93,008.9	...	560.9	599,502.5
1997-IV	86,387.0	1,848.8	2.2	20,812.3	109,050.3	92,777.9	665.4	...	93,443.2	...	15,607.0	615,109.6
1998-I	101,862.8	1,951.2	...	360.1	104,174.1	96,048.9	777.1	...	96,825.9	...	7,348.2	622,457.7
1998-II	112,529.1	1,962.5	...	21,591.7	136,083.3	96,686.9	779.3	3,896.9	101,363.1	...	34,720.2	657,177.9
1998-III	96,683.0	1,968.0	...	197.2	98,848.3	97,046.6	958.2	...	98,004.9	...	843.4	658,021.3
1998-IV	92,671.9	1,984.5	1.5	22,740.0	117,397.9	97,919.1	708.4	...	98,627.5	...	18,770.4	676,791.7
1999-I	106,849.1	2,145.7	...	431.3	109,426.1	103,888.5	829.6	...	104,718.2	...	4,708.0	681,499.7
1999-II	119,191.9	2,158.2	...	23,629.7	144,979.9	104,579.7	828.5	3,970.3	109,378.5	...	35,601.3	717,101.0
1999-III	102,179.0	2,164.4	...	226.1	104,569.5	104,971.7	1,017.4	...	105,989.0	...	-1,419.5	715,681.5
1999-IV	94,177.0	2,182.3	1.1	24,901.0	121,261.4	105,901.3	740.6	...	106,641.9	...	14,619.5	730,301.0
2000-I	111,667.2	2,343.4	...	448.6	114,459.3	111,710.7	868.4	...	112,579.1	...	1,880.1	732,181.1
2000-II	122,667.1	2,357.1	...	25,619.9	150,644.1	112,449.7	865.6	4,176.4	117,491.7	...	33,152.4	765,333.5
2000-III	104,977.0	2,363.9	...	245.4	107,586.4	112,873.1	1,062.3	...	113,935.4	...	-6,349.0	758,984.5
2000-IV	96,659.0	2,383.5	1,257.7	26,700.5	127,000.8	113,865.8	774.8	...	114,640.6	...	12,360.2	771,344.7
2001-I	117,695.9	2,548.9	...	210.2	120,455.0	119,424.9	909.6	...	120,334.5	...	120.5	771,465.2
2001-II	130,120.0	2,564.2	...	27,511.5	160,195.7	120,223.8	905.1	4,385.5	125,514.4	...	34,681.3	806,146.5
2001-III	111,796.0	2,572.2	...	230.3	114,598.5	120,694.8	1,110.2	...	121,805.0	...	-7,206.5	798,940.0
2001-IV	102,693.0	2,593.9	5	28,204.4	133,491.7	121,763.4	808.2	...	122,571.6	...	10,920.1	809,860.1
2002-I	125,228.0	2,784.3	...	259.5	128,271.8	128,298.6	949.9	...	129,248.5	...	-976.7	808,883.4
2002-II	139,080.0	2,799.1	...	28,807.5	170,686.6	129,071.5	943.5	4,539.6	134,554.6	...	36,132.0	845,015.4
2002-III	118,547.0	2,806.5	...	225.3	121,578.8	129,510.3	1,156.7	...	130,667.0	...	-9,088.2	835,927.2
2002-IV	108,650.9	2,829.0	2	29,426.1	140,906.3	130,603.8	844.7	...	131,448.4	...	9,457.9	845,385.0
2003-I	133,147.0	3,034.8	...	395.8	136,577.6	137,567.8	993.9	...	138,561.7	...	-1,984.1	843,400.9
2003-II	147,063.1	3,050.5	...	29,813.5	179,927.2	138,385.7	985.4	4,727.0	144,098.2	...	35,829.0	879,229.9
2003-III	125,333.0	3,058.2	...	225.6	128,616.8	138,851.8	1,207.5	...	140,059.3	...	-11,442.6	867,787.3
2003-IV	115,493.0	3,082.2	1	30,475.6	149,050.8	140,002.9	884.0	...	140,887.0	...	8,163.8	875,951.2
2004-I	139,637.1	3,307.3	...	360.0	143,304.5	147,470.2	1,041.4	...	148,511.6	...	-5,207.1	870,744.1
2004-II	155,473.1	3,325.0	...	30,755.2	189,553.2	148,353.4	1,030.7	4,929.2	154,313.3	...	35,239.9	905,984.0
2004-III	132,055.9	3,333.7	...	227.2	135,616.8	148,858.2	1,262.3	...	150,120.6	...	-14,503.8	891,480.2
2004-IV	123,501.0	3,359.7	...	31,164.3	158,025.0	150,081.4	926.1	...	151,007.5	...	7,017.5	898,497.7
2005-I	148,206.0	3,606.1	...	351.6	152,163.7	158,090.2	1,092.2	...	159,182.5	...	-7,018.8	891,479.0
2005-II	165,865.0	3,625.0	...	31,276.4	200,766.4	159,017.4	1,079.1	5,127.2	165,223.7	...	35,542.7	927,021.7
2005-III	142,162.9	3,634.6	...	194.3	145,991.8	159,551.7	1,320.9	...	160,872.6	...	-14,880.8	912,135.1
2005-IV	127,406.9	3,663.3	...	31,544.9	162,615.2	160,863.3	971.3	...	161,834.6	...	780.5	912,915.6

a. Positive figure represents amounts lent to the OASI Trust Fund from the HI Trust Fund. Negative figures represent amounts repaid from the OASI Trust Fund to the HI Trust Fund.

b. Includes government contributions on deemed wage credits for military service in 1957 and later.

c. Includes payments (a) for costs of noncontributory wage credits for military service performed before 1957; and (b) for costs of benefits to certain uninsured persons who attained age 72 before 1968.

d. Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

e. Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

Source: All figures computed by adding corresponding OASI and DI amounts.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table VB12.—Trust fund ratios^a of the OASI, DI, and combined trust funds, based on high-cost assumptions, calendar quarters 1996-2005

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
1996-I	148.1	81.5	139.4
1996-II	148.3	86.3	140.2
1996-III	156.4	97.5	148.6
1996-IV	155.1	99.4	147.6
1997-I	157.4	102.0	149.9
1997-II	157.3	102.0	149.8
1997-III	163.6	106.4	155.7
1997-IV	161.9	103.9	153.9
1998-I	164.4	103.1	155.8
1998-II	163.4	101.0	154.6
1998-III	169.3	104.2	160.0
1998-IV	166.7	100.4	157.2
1999-I	168.8	98.7	158.6
1999-II	167.4	95.3	156.8
1999-III	173.3	97.2	162.0
1999-IV	170.5	92.4	158.8
2000-I	171.7	89.0	159.2
2000-II	169.8	85.8	157.0
2000-III	174.8	87.2	161.3
2000-IV	171.1	82.4	157.4
2001-I	171.9	78.6	157.3
2001-II	169.5	74.7	154.6
2001-III	174.3	75.2	158.6
2001-IV	170.6	70.0	154.5
2002-I	170.9	65.5	154.0
2002-II	168.5	61.2	151.1
2002-III	173.5	60.8	155.1
2002-IV	169.7	55.2	150.8
2003-I	169.9	49.8	150.0
2003-II	167.5	45.1	147.0
2003-III	172.2	43.6	150.6
2003-IV	168.2	37.6	146.1
2004-I	168.3	31.5	145.0
2004-II	165.6	26.2	141.7
2004-III	170.1	23.8	144.8
2004-IV	165.9	17.5	140.1
2005-I	166.0	10.7	138.8
2005-II	163.1	5.3	135.4
2005-III	167.6	7.4	138.3
2005-IV	163.6	-4.2	133.8

a. Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period.

Sources:

- (1) Assets and disbursements shown earlier.
- (2) Trust fund ratios computed by addition and division of corresponding figures.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

Table VB13.—Comparison of income rates and cost rates of the OASI, DI, and combined trust funds, based on high-cost assumptions, calendar years 1996-2005 [As a percentage of taxable payroll]

Calendar year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
1996	10.74	10.31	.43	1.89	1.54	.36	12.63	11.85	.78
1997	10.92	10.53	.40	1.71	1.65	.06	12.64	12.18	.46
1998	10.93	10.39	.53	1.71	1.70	.01	12.64	12.09	.55
1999	10.94	10.69	.24	1.72	1.82	-.11	12.65	12.52	.14
2000	10.89	11.06	-.17	1.82	1.97	-.15	12.70	13.03	-.32
2001	10.86	11.07	-.22	1.82	2.05	-.23	12.68	13.12	-.44
2002	10.86	11.11	-.25	1.82	2.13	-.31	12.68	13.24	-.56
2003	10.87	11.17	-.30	1.82	2.22	-.39	12.69	13.38	-.69
2004	10.88	11.25	-.37	1.82	2.31	-.49	12.70	13.56	-.86
2005	10.88	11.33	-.44	1.82	2.40	-.57	12.71	13.72	-1.02

Sources:

- (1) Effective taxable payroll from econometric model in Office of the Chief Actuary.
- (2) Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- (3) Cost rate computed as total disbursements divided by effective taxable payroll.

Note: Future estimates based on 1996 Trustees Report high-cost set of assumptions.

C. SUMMARY TABLES

Figure 4.—Trust Fund Ratios of the OASI Trust Fund, by alternative, calendar years 1975-2005 (In percent)

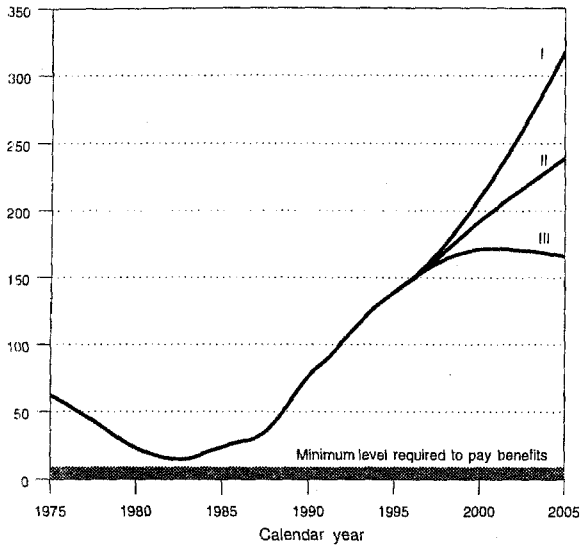


Figure 6.—Trust Fund Ratios of the OASI and DI Trust Funds, combined, by alternative, calendar years 1975-2005 (In percent)

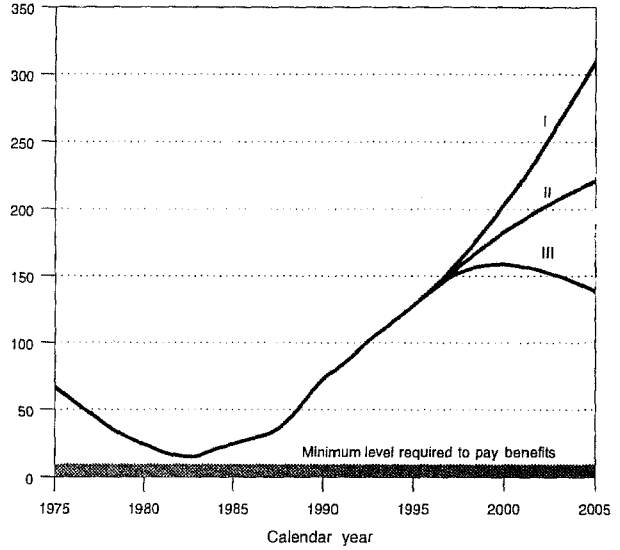
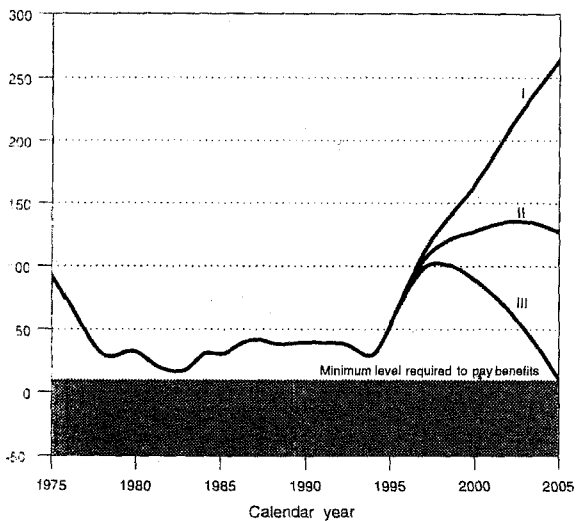


Figure 5.—Trust Fund Ratios of the DI Trust Fund, by alternative, calendar years 1975-2005 (In percent)



Assumptions key:
 I = Low-cost
 II = Intermediate
 III = High-cost
 All future estimates based on the 1996 Trustees Report.

Figure 7.—Comparison of income rates and cost rates of the OASI Trust Fund, by alternative, calendar years 1975-2005 (As a percentage of taxable payroll)

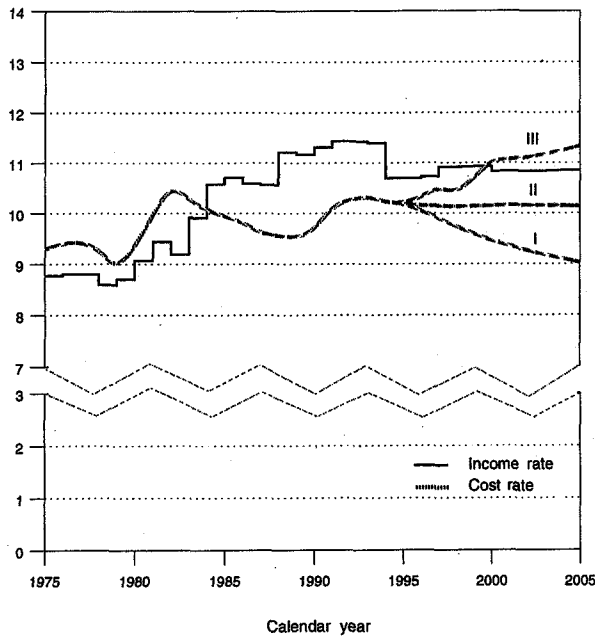


Figure 9.—Comparison of income rates and cost rates of the OASI and DI Trust Funds, combined, by alternative, calendar years 1975-2005 (As a percentage of taxable payroll)

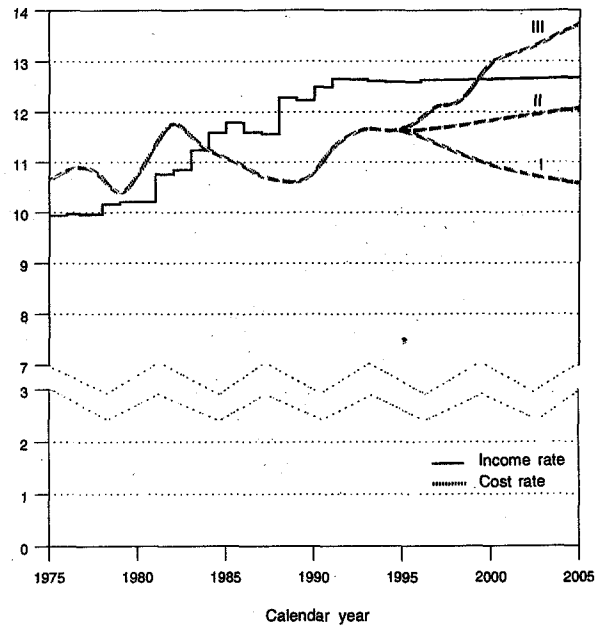
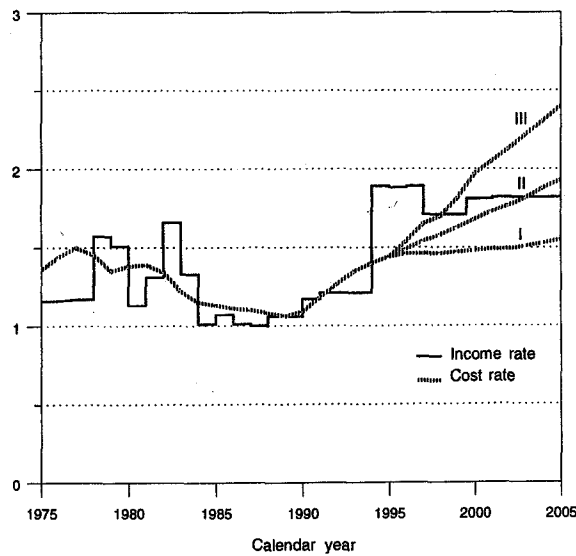


Figure 8.—Comparison of income rates and cost rates of the DI Trust Fund, by alternative, calendar years 1975-2005 (As a percentage of taxable payroll)



Assumptions key:
 I = Low-cost
 II = Intermediate
 III = High-cost

All future estimates based on the 1996 Trustees Report.

VI. GLOSSARY

Actuarial reduction. See "Benefit reduction."

Aged husband's benefit. Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker, where the husband is entitled solely by age. See "Husband's benefit."

Aged spouse's benefit. See "Aged husband's benefit" and "Aged wife's benefit."

Aged wife's benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker, where the wife is entitled solely by age. See "Wife's benefit."

Annual maximum taxable limit. Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.") For the contribution and benefit base for years 1975 and later, see table II.3.

Automatic benefit increase. The annual increase in benefits effective for December, reflecting the increase in the cost of living. The percentage increase equals the percentage increase in the Consumer Price Index measured from the average over July, August, and September of the preceding year to the average for the same 3 months in the current year. If the increase is less than one-tenth of 1 percent, when rounded, there is no automatic increase for the current year; the increase for the next year would reflect the increase in the cost of living over a 2-year period.

If the stabilizer provision applies, the increase may be less than the cost of living.

For the automatic benefit increase for years 1975 and later, see table II.3.

Auxiliary benefit. See "Secondary benefit."

Average indexed monthly earnings—AIME. The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies; taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s' date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wage index for the indexing year, and dividing by the average wage index for the year

being indexed. Once the earnings record has been indexed, the AIME is computed by—

(1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);

(2) selecting the actual computation years, based on highest earnings after indexing, from any year after 1950; and

(3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 and under, 27-31, 32-36, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 and under, 27-31, and 32-36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

Average monthly wage—AMW. The amount of earnings used as the basis for determining the PIA for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 or died in 1979-83. The average is computed by—

(1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);

(2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and

(3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors

of workers who attained age 62 in 1979-83 and then died (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award. An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. Children of retired workers who are converted to children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points. The dollar amounts defining the AIME or PIA brackets in the benefit formulas. For the bend points for years 1979 and later, see table II.4.

Beneficiary. A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit reduction. Reduction in monthly benefit amount payable (1) on entitlement at ages 62-64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on having a child beneficiary in care), or a divorced spouse; (2) on entitlement at ages 60-64 if the beneficiary is a

widow, widower, or a surviving divorced spouse; or (3) on entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse.

At the time of award, the following reductions in benefit amount are made for—

a retired-worker beneficiary: 5/9 of 1 percent for each of the first 36 months of entitlement before normal retirement age (maximum reduction of 20 percent for a normal retirement age of 65), plus 5/12 of 1 percent for each of the next 24 months of entitlement before normal retirement age (maximum reduction of 30 percent for a normal retirement age of 67);

a wife or husband beneficiary: 25/36 of 1 percent for each of the first 36 months of entitlement before normal retirement age (maximum reduction of 25 percent for a normal retirement age of 65), plus 5/12 of 1 percent for each of the next 24 months of entitlement before normal retirement age (maximum reduction of 35 percent for a normal retirement age of 67);

a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before normal retirement age, when that is age 65 (maximum reduction of 28.5 percent), or a lesser amount for each month when the normal retirement age is greater than 65 such that the maximum reduction remains at 28.5 percent; and

a disabled widow or widower or surviving divorced spouse age 60 or under: 28.5 percent.

The benefit continues to be paid at a reduced rate even after normal retirement age, except that the reduced rate is refigured at normal retirement age for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before normal retirement age a reduced benefit was actually drawn.

Benefits in force. The number of persons with benefits in force is the sum of persons with benefits in current-payment status and persons with benefits withheld.

Benefits paid. The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

Benefits terminated. See "Termination."

Benefits withheld. See "Withholding."

Child's benefit. A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died fully or currently insured if the child or grandchild is under age 18, or an elementary or

secondary student between ages 18 and 19 (before May 1985, benefits were payable to certain post secondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent's spouse) if the following conditions are met: (1) The child must live with the grandparent in the United States, (2) the child must be dependent on the grandparent for at least half of his or her support, and (3) if the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent's surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children can be continued if they marry certain other Social Security beneficiaries.

Contributions. The amount based on a percent of earnings, up to an annual maximum, that must be paid by—

- (1) employers and employees on wages from employment under the Federal Insurance Contributions Act,
- (2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act, and
- (3) States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as "taxes." For the contribution and benefit base for years 1975 and later, see table II.3. For the contribution rates for years 1975 and later, see table IV.1.

Conversion of benefits from one type to another. See "Award."

Cost-of-living increase. See "Automatic benefit increase."

Covered employment. All employment and self-employment creditable for Social Security purposes. Almost every kind of employment and self-employment is covered under the program. In a few employment situations (for example, religious orders under a vow of poverty, foreign affiliates of American employers, or State and local governments), coverage must be elected by the employer. However, effective July 1991, coverage is mandatory for State and local employees who are not participating in a public employee retirement system. In a few situations (for example, ministers or self-employed members of certain religious groups), workers can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable.

Current-payment status. Benefit being paid for a given month with or without deductions, provided the

deductions add to less than a full month's benefit. The amount shown is before deduction for the supplementary medical insurance premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.

Delayed retirement credit. A credit due a worker for delaying retirement after attaining age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979, 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986, 7/24 of 1 percent for workers who attained age 62 in 1987-88, and 1/3 of 1 percent for workers who attained age 62 in 1989-90. The monthly credit is 9/24, 5/12, 11/24, 1/2, 13/24, 7/12, 15/24, and 2/3 of 1 percent for workers who attain age 62 in 1991-92, 1993-94, 1995-96, 1997-98, 1999-2000, 2001-02, 2003-04, and 2005 and later, respectively. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits is entitled, for months after May 1978, to the same increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.

Dependent's benefit. See "Secondary benefit."

Determination of continuing disability. A determination as to whether a person who has been under a disability within the meaning of the law is still under such disability.

Disability. The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. Inability to engage in substantial gainful activity means—

- (1) for a nonblind disabled worker, a blind worker under age 55, a disabled child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and

(2) for a blind worker aged 55 or older, inability to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled-worker benefit.

Disability Insurance—DI. See "Trust fund."

Disabled child's benefit. A monthly benefit payable to a disabled person aged 18 or older—a child or eligible grandchild of a retired, deceased, or disabled worker—whose disability began before age 22.

Disabled surviving divorced husband's benefit. See "Widower's benefit."

Disabled surviving divorced wife's benefit. See "Widow's benefit."

Disabled widower's benefit. See "Widower's benefit."

Disabled widow's benefit. See "Widow's benefit."

Disabled-worker benefit. A monthly benefit payable to a disabled worker under normal retirement age insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.

Divorced husband's benefit. See "Husband's benefit."

Divorced wife's benefit. See "Wife's benefit."

Dual entitlement. See "Entitlement."

Early retirement. See "Benefit reduction."

Earnings. Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.

Earnings test. The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. For the exempt amounts for years 1975 and later, see table II.3.

Eligible worker. For retirement insurance benefits, when an individual meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, when an individual meets the insured status requirements and a period of disability has been established for the worker.

Entitlement. The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits but not beyond the time that all requirements, other than the filing of the application were met. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows

and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.

Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. Before 1991, retroactive entitlement was permitted in cases where unreduced spouse's and children's benefits were involved, and where persons had pre-retirement earnings above the amount allowed under the earnings test that could be charged against benefits for months before the application.

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement) or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.

•**Dual.** Entitlement to and actual receipt of two types of benefits for the same month. A woman may, for example, be entitled to payments both as a retired worker and as a wife. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired-worker or disabled-worker benefit and a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

(1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is represented only once in the statistics—as a retired-worker or a disabled-worker beneficiary—and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice—as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit and further adjusted, if necessary, for actuarial reduction, disability offset, and application of the family maximum;

(2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and

(3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually-entitled beneficiaries in categories (2) and (3) is relatively small.

•**Initial.** Entitlement to (1) a retired-worker or disabled-worker benefit—or to a spouse's and child's benefit payable from the same trust fund and with the same month of entitlement as the retired-worker or disabled-worker benefit based on the same earnings record; (2) a lump-sum death payment; or (3) a survivor monthly benefit where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.

•**Subsequent.** Entitlement to (1) a spouse's and child's benefit as of a month later than the month in which the individual became entitled to a retired-worker or disabled-worker benefit payable from the same trust fund and based on the same earnings record or (2) a survivor monthly benefit as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

Father's benefit. A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled. For fathers who were entitled to benefits for August 1981, father's benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

General fund of the Treasury. Funds held by the Treasury of the United States, other than receipts collected for a specific purpose (such as Social Security) and maintained in a separate account for that purpose.

General fund reimbursements. Transfers from the general fund of the Treasury to the trust funds for specific purposes defined in the law, including:

•The costs associated with providing special payments made to uninsured persons who attained age 72 before 1968, and who had fewer than 3 quarters of coverage.

•Payments corresponding to the employee-employer taxes on deemed wage credits for military personnel.

•Interest on checks which are not negotiated 6 months after the month of issue. (For checks issued before October, 1989, the principal was returned to the trust funds as a general fund reimbursement; since that time, the principal amount is automatically returned to the issuing fund when the check is uncashed after a year.)

•Administrative expenses incurred as a result of furnishing information on deferred vested benefits to pension plan participants, as required by the Employee Retirement Income Security Act of 1974 (Public Law 93-406).

Government Pension Offset. See "Offset for spouses with other government pensions."

Grandchild's benefit. See "Child's benefit."

Gross Domestic Product—GDP. The total dollar value of all goods and services produced by labor and property located in the United States, regardless of who supplies the labor or property.

Hospital Insurance—HI. See "Trust fund."

Husband's benefit. Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

(1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or

(2) the divorced husband is aged 62 or older and his marriage to the worker has lasted at least 10 years (20 years for months before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or

(3) effective with benefits payable beginning May 1983, a husband of a transitionally insured worker is entitled to benefits if he was born before January 2, 1897; or

(4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Insured status. The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

•**Currently insured.** With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.

•**Fully insured.** With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if

later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65; for a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.

•**Insured for "special age-72 benefits."** Meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need the same number of quarters of coverage required for fully insured status.

•**Insured in event of disability.** Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quarter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.

•**Permanently insured.** Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40.

•**Transitionally insured.** Meeting the quarters-of-coverage requirement for receipt of a benefit under the transitionally insured status provision by certain persons born before January 2, 1897:

(1) as a retired worker—has 1 quarter of coverage for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women (a minimum of 3 quarters of coverage is required);

(2) as a wife or husband—the spouse must be transitionally insured; and

(3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

Lump-sum death benefit. A lump sum, generally \$255, payable on the death of a fully or currently insured worker. The lump sum is payable to:

(1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to

(2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to

(3) child(ren) eligible for monthly benefits for the month of death.

For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.

Maximum family benefit—MFB. The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of his/her PIA.

Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Effective with benefits payable beginning January 1991, in cases where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced for the maximum.

Maximum family benefit formula. The mathematical formula relating the MFB to the PIA for workers who attain age 62, become disabled, or die after 1978. The MFB is equal to the sum of 150 percent of PIA up to the first bend point, plus 272 percent of PIA above the first bend point up to the second bend point, plus 134 percent of PIA above the second bend point up to the third bend point, plus 175 percent of PIA in excess of the third bend point. Automatic benefit increases are applied beginning with the year of eligibility. For the maximum family benefit formula bend points for years 1979 and later, see table II.4.

Military service wage credits. Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of

\$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

Minimum benefit. The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the maximum benefit increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor.

Minor child's benefit. Child's benefit payable to a child under age 18.

Monthly benefit. A cash benefit payable each month.

Monthly benefit amount. The amount payable after reduction if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the monthly benefit amount credited to a beneficiary. This amount, which is called the monthly benefit credited (MBC), is derived as follows:

- (1) subtract the SMI premium from the monthly benefit amount;
- (2) round the above result down to the nearest whole dollar; and
- (3) add back the SMI premium to the rounded result from 2 above. The result is the MBC.

For example, if a monthly benefit amount is \$673.90, and an SMI premium of \$41.10 is deducted, the MBC is \$673.10 (calculated as follows: $\$673.90 - \$41.10 = \$632.80$ rounded down to $\$632.00 + \$41.10 = \$673.10$).

Monthly benefit credited—MBC. See "Monthly benefit amount."

Mother's benefit. A monthly benefit payable to a widow or surviving divorced mother, if (1) the deceased worker on whose account the benefit is paid was fully or currently insured at the time of his death and (2) an entitled child of the worker is in her care who is under age 16 or is disabled. For mothers who are entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

Normal retirement age. The age at which a person may first become entitled to unreduced retirement benefits. Currently age 65, but scheduled under present law to increase gradually to 67 for persons reaching that age in 2027 or later, beginning with an increase to 65 years and 2 months for persons reaching age 65 in 2003.

Offset for spouses with other government pensions. Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are exempt from the offset: (1) all women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

Old-Age and Survivors Insurance—OASI. See "Trust fund."

Old-age benefit. See "Retired-worker benefit."

Old-law base. Amount the contribution and benefit base would have been if the discretionary increases in the base under the 1977 amendments had not been enacted. The Social Security Amendments of 1972 provided for automatic annual indexing of the contribution and benefit base. The Social Security Amendments of 1977 provided ad hoc increases to the bases for 1979-81, with subsequent bases updated in accordance with the normal indexing procedure.

Parent's benefit. Monthly benefit payable to a dependent parent (aged 62 or older) of a deceased fully insured worker.

Payee. A person who receives the monthly benefit checks, generally the beneficiary.

Payment status. The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

Period of disability. A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see "Disability") may engage in substantial gainful activity during this period.

Population in the Social Security Area. The population comprised of (i) residents of the 50 States and the District of Columbia (adjusted for net census undercount); (ii) civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; (iii) Federal civilian employees and persons in the Armed Forces

abroad and their dependents; (iv) crew members of merchant vessels; and (v) all other U.S. citizens abroad.

Primary insurance amount—PIA. The monthly amount payable to a retired worker who begins to receive benefits at normal retirement age or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record.

Primary insurance amount formula. The mathematical formula relating the PIA to the AIME for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility. For the primary insurance amount formula bend points for years 1979 and later, see table II.4.

Quarters of coverage. Effective in 1978 the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received one quarter of coverage (up to a total of four) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see table II.4. No more than four quarters of coverage can be credited for any calendar year, and no quarter of coverage is credited after the quarter of death or for a quarter entirely included in a period of disability.

Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with one quarter of coverage for each \$100 in covered wages paid during the year. All calendar quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.

Reduction for early retirement. See "Benefit reduction."

Retired-worker (old age) benefit. Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits.

Retirement test. See "Earnings test."

Secondary benefit. Monthly benefit payable to a spouse or child or a retired or disabled worker, or to a survivor of a deceased worker.

Self-employment. Operation of a trade or business by an individual or by a partnership in which an individual is a member.

Special age-72 benefit. Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits.)

Special minimum PIA. An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum is computed by multiplying the number of years of coverage in excess of 10 and up to 30 by \$11.50 and increasing the resulting amount by all automatic cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels (see "Years of coverage").

Special primary benefit. This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.

Special wife's benefit. The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife's benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife's benefit is equal to the special primary benefit.

Spouse's benefit. See "Husband's benefit" and "Wife's benefit."

Stabilizer provision. Section 215(i)(1)(C) of the Social Security Act, which provides that, if the combined assets of the OASI and DI Trust Funds, as a percentage of estimated annual expenditures, fall below a specified level, automatic benefit increases will be limited to the lower of the increases in wages or prices. The specified level is 20.0 percent for benefit increases in 1989 and later.

Student's benefit. Child's benefit payable to a full-time unmarried elementary or secondary school student between ages 18 and 19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18-22.

Supplementary Medical Insurance—SMI. See “Trust fund.”

Surviving divorced father’s benefit. See “Father’s benefit.”

Surviving divorced mother’s benefit. See “Mother’s benefit.”

Surviving divorced spouse’s benefit. See “Widow’s benefit” and “Widower’s benefit.”

Survivor benefit. Benefit payable to a survivor of a deceased worker.

Suspended benefit. A benefit not in current-payment status for any of the reasons listed under “Withholding.”

Taxable earnings. Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. For the contribution and benefit base for years 1975 and later, see table II.3.

Taxable payroll. A weighted average of taxable earnings and taxable self-employment income. When multiplied by the combined employee-employer tax rate, it yields the total amount of taxes paid by employees, employers, and the self-employed for work during the period.

Taxable self-employment income. Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.

Taxable wages. See “Taxable earnings.”

Taxation of benefits. During 1984-93, up to one-half of an individual’s or a couple’s OASDI benefits was potentially subject to Federal income taxation under certain circumstances. The revenue derived from this provision was allocated to the OASI and DI Trust Funds on the basis of the income taxes paid on the benefits from each fund. Beginning in 1994, the maximum portion of OASDI benefits potentially subject to taxation was increased to 85 percent. The additional revenue derived from taxation of benefits in excess of one-half, up to 85 percent, is allocated to the HI Trust Fund.

Taxes. See “Contributions.”

Termination. Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see “Award.” The major reasons for termination are:

- (1) death of the beneficiary;
- (2) for spouses and children, termination of the benefit payable to the retired or disabled worker on whose entitlement the spouses’ and child’s benefit is based;
- (3) for a spouse beneficiary under age 62 or a mother or a father beneficiary under age 60, termination of the

benefit payable to the minor or disabled child or attainment of age 16 by youngest child;

(4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for a disabled worker and age 18 for a minor child;

(5) other statutory reasons (such as marriage, divorce, remarriage, or adoption) for certain types of benefits;

(6) beneficiary no longer meets the definition of disability;

(7) for a secondary beneficiary, entitlement to another equal or larger benefit; and

(8) student beneficiary no longer attending school.

Trust fund. Separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees; any sums received under the financial interchange with the railroad retirement account; voluntary hospital and medical insurance premiums; and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law; the interest earned is also deposited in the trust funds.

•**Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.

•**Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.

•**Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.

•**Supplementary Medical Insurance (SMI).** The trust fund used for paying part of the costs of physician’s services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Trust fund ratio. A measure of the adequacy of the trust fund level. Defined as the assets at the beginning of the year, including advance tax transfers (if any), expressed as a percentage of the outgo during the year. The trust fund ratio represents the proportion of a year’s outgo which could be paid with the funds available at the beginning of the year.

Unnegotiated check. A check which has not been cashed 6 months after the end of the month in which the check was issued. When a check has been outstanding for a year (i) the check is administratively cancelled by the

Department of the Treasury and (ii) the issuing trust fund is reimbursed separately for the amount of the check and interest for the period the check was outstanding. The appropriate trust fund also receives an interest adjustment for the time the check was outstanding if it is cashed 6-12 months after the month of issue. If a check is presented for payment after it is administratively cancelled, a replacement check is issued.

Vocational rehabilitation. Services provided to disabled persons to help enable them to return to gainful employment. Reimbursement from the trust funds for the costs of such services is made only in those cases where the services contributed to the successful rehabilitation of the beneficiaries.

Widowed father's benefit. See "Father's benefit."

Widowed mother's benefit. See "Mother's benefit."

Widower's benefit. Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final.

Effective for benefits payable after December 1983, benefits are continued for disabled and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widower aged 50-59 and a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit. Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed

mother, or (2) a widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final.

Effective for benefits payable after December 1983, benefits are continued for disabled wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or a surviving divorced wife who had remarried except for marriage to a person entitled to a widower's, parent's, father's, husband's, or disabled adult child's benefit.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

(1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives who were entitled for August 1981, wife's benefits were continued until the child attained age 18 or until September 1983, whichever came earlier;

(2) the divorced wife is aged 62 or older and her marriage to the worker lasted at least 10 years (20 years for years before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. The earnings test will continue to apply to the divorced wife's own earnings;

(3) the wife was born before January 2, 1897, and the husband is transitionally insured; or

(4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Windfall elimination provision. A modification of the PIA formula for workers who are eligible for a pension from noncovered employment, effective for workers becoming eligible for retirement or disability insurance benefits and for a pension from noncovered employment in

1986 or later. The revised formula substitutes 40 percent for the usual 90 percent factor (see "Primary insurance amount formula"), effective in 1991 for workers with 20 or fewer years of coverage. The reduction from 90 percent to 40 percent is phased in for workers eligible prior to 1991 or with more than 20 years of coverage. In no case is a PIA reduced by more than one-half of his or her pension from noncovered employment.

Withholding. Suspension of benefit payments until the conditions causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits include:

- (1) earnings in excess of exempt amounts under provisions of the annual earnings test;
- (2) for spouses and surviving spouses, receipt of offsetting government pensions;
- (3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in his/her care;
- (4) refusal of a disabled person to accept rehabilitation services;
- (5) pending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance or Supplemental Security Income payments or offsetting government pensions;
- (7) worker's compensation offset for disabled workers and dependents;
- (8) payee not determined;
- (9) for beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release; or
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence in certain foreign countries, and (c) under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;
- (11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period; benefits for spouses and children of disabled workers are also suspended.

Worker. A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers' compensation (and public disability benefits) offset. A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash benefit amount plus the State or Federal workers' compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker's "average current earnings" before the onset of disability. "Average current earnings" is defined as the highest of (1) the average monthly wages used for computing the PIA under the Social Security Act; (2) average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings; or (3) average monthly earnings from covered employment and self-employment in the year of highest earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings. The reduction is applied proportionately first to the spouse's and children's benefits; any excess is then applied to the disabled-worker benefit. The worker's compensation offset applies to benefits payable for months after December 1965, with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in this study reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers' compensation or other public disability program had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving Social Security disability benefits. Offset begins with the month of entitlement to other benefits.

Years of coverage. The number, not to exceed 14, obtained by dividing total creditable wages in 1937-50 by \$900, plus the number of years after 1950 for which the worker is credited with at least a certain percent of the annual maximum taxable earnings. For this purpose, for years after 1978, annual maximum taxable earnings are the amounts the benefit and contribution base would have been if the discretionary increases in the base under the 1977 amendments had not been enacted. The applicable percentage of the annual maximum taxable earnings depends on whether the years of coverage are for a special minimum PIA or for the windfall elimination provision:

- (1) for a special minimum PIA, 25 percent for years from 1951 to 1990 and 15 percent for years after 1990;
- (2) for the windfall elimination provision, 25 percent for years after 1950.

Young husband's benefit. Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker, where the husband is entitled because of a child in his care. See "Husband's benefit."

Young spouse's benefit. See "Young husband's benefit" and "Young wife's benefit."

Young wife's benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker, where the wife is entitled because of a child in her care. See "Wife's benefit."