Checklist for Online Medicare, Retirement, & Spouses Applications

The information below will help you gather the information you may need to create a *my* Social Security account and complete the online Medicare, Retirement, and Spouse's applications. We recommend you print this page to use while gathering your information.

Create a *my* Social Security Account

You are required to login to your existing *my* Social Security account, or attempt to create one. To create an account, we will ask you a series of identity questions for verification. You may want to have certain items on hand to be prepared for additional security questions, such as, but not limited to: **mobile phone (for the purpose of receiving texts and emails), credit card, W-2, and tax forms.**

File for Benefits Online – The Information You Need	*Medicare Only*	*Retirement & Spouses*
Date and Place of Birth If you were born outside the United States or its territories: • Name of your birth country at the time of your birth (it may have a different name now) • Permanent Resident Card number (if you are not a U.S citizen)	X	X
MEDICAID Number (State Health Insurance) - Start and End Dates	X	
Current Heath Insurance • Employment start and end dates for the current employer (of you or your spouse) who provides your health insurance coverage through a Group Health Plan • Start and end dates for the Group Health Insurance provided by you (or your spouse's) current employer	X	
Marriage and Divorce • Name of current spouse • Name of prior spouse (if the marriage lasted more than 10 years or ended in death) • Spouse(s) date of birth and SSN (optional) • Beginning and ending dates of marriage(s) • Place of marriage(s) (city, state or country, if married outside the U.S.)		X
Names and Dates of Birth of Children Who: • Became disabled prior to age 22, or • Are under age 18 and are unmarried, or • Are aged 18 to 19 and still attending secondary school full time		X
U.S. Military Service • Type of duty and branch • Service period dates		X
Employer Details for Current Year and Prior 2 Years (not self-employment) • View your Social Security Statement online at ***www.socialsecurity.gov/myaccount*** • Employer name • Employment start and end dates		X
Self-Employment Details for Current Year and Prior 2 Years • View your Social Security Statement online at ***www.socialsecurity.gov/myaccount*** • Business type • Total net income		X
Direct Deposit - Domestic bank (USA) • Account type and number • Bank routing number **Direct Deposit** - International bank (non-USA) • International Direct Deposit (IDD) bank country • Bank name, bank code, and currency • Account type and number, branch/transit number		X