

# SOCIAL SECURITY ADMINISTRATION FY 2010 PRESIDENT'S BUDGET

## Key Tables

**Table 1 – Administrative Budget Authority and Other Appropriated Funds  
(in millions) <sup>1</sup>**

	FY 2008 Actual	FY 2009 Enacted	FY 2010 Estimate	Change
<b><u>Budget Authority</u></b>				
Base LAE	\$ 9,611	\$ 10,068	\$ 10,801	+ \$ 733
Dedicated Program Integrity Funding [included in base]	\$ ---	[ \$ 264 ]	[ \$ 273 ]	+ [ \$ 9 ]
Program Integrity Cap Adjustment	\$ ---	\$ 240	\$ 485	+ \$ 245
User Fees <sup>2</sup>	\$ 134	\$ 146	\$ 166	+ \$ 20
<b>Subtotal, LAE Appropriation</b>	<b>\$ 9,745</b>	<b>\$ 10,454</b>	<b>\$ 11,451</b>	<b>+ \$ 997</b>
Percent change from FY 2009				+ 9.5%
<b>Research</b>	<b>\$ 27</b>	<b>\$ 35</b>	<b>\$ 49</b>	<b>+ \$ 14</b>
<b>Office of the Inspector General (OIG)</b>	<b>\$ 92</b>	<b>\$ 98</b>	<b>\$ 103</b>	<b>+ \$ 5</b>
<b>TOTAL ADMINISTRATIVE BUDGET</b>	<b>\$ 9,864</b>	<b>\$ 10,587</b>	<b>\$ 11,603</b>	<b>+ \$ 1,016</b>
Percent change from FY 2009				+ 9.6%
<b><u>Other Appropriated Funds (Obligations)</u></b>				
MIPPA – Low-Income Subsidy (LIS) <sup>3</sup>	\$ ---	\$ 8	\$ 17	+ \$ 9
ARRA – Workload Processing <sup>4</sup>	\$ ---	\$ 175	\$ 325	+ \$ 150
ARRA – Economic Recovery Payment Administration <sup>4</sup>	\$ ---	\$ 60	\$ 10	– \$ 50
ARRA – National Computer Center Replacement <sup>4</sup>	\$ ---	\$ ---	\$ 20	+ \$ 20
ARRA – OIG Oversight <sup>4</sup>	\$ ---	\$ 0.5	\$ 0.5	\$ ---
<b>Subtotal, Other Funds Available</b>	<b>\$ ---</b>	<b>\$ 244</b>	<b>\$ 373</b>	<b>+ \$ 129</b>
<b>TOTAL BUDGETARY RESOURCES</b>	<b>\$ 9,864</b>	<b>\$ 10,830</b>	<b>\$ 11,975</b>	<b>+ \$ 1,145</b>

<sup>1</sup> Totals may not add due to rounding.

<sup>2</sup> Includes SSI state supplemental user fees and SSPA user fees.

<sup>3</sup> The Medicare Improvements for Patients and Providers Act (MIPPA) (P.L. 110-275) provides \$24,800,000 for activities related to the implementation of changes to the Low-Income Subsidy program.

<sup>4</sup> Funds provided in the American Recovery and Reinvestment Act of 2009 (ARRA) (P.L. 111-5).

**Table 2 – SSA Full Time Equivalents and Workyears**

	<b>FY 2008 Actual</b>	<b>FY 2009 Enacted</b>	<b>FY 2010 Estimate</b>	<b>Change</b>
SSA Full Time Equivalents	60,744	63,469	65,114	+ 1,645
SSA Overtime/Lump Sum Leave	3,029	3,054	3,731	+ 677
<b>Subtotal, SSA Workyears</b>	<b>63,773</b>	<b>66,523</b>	<b>68,845</b>	<b>+ 2,322</b>
Disability Determination Services (DDS) Workyears	13,605	14,369	15,128	+ 759
<b>Subtotal, SSA and DDS Workyears</b>	<b>77,378</b>	<b>80,892</b>	<b>83,973</b>	<b>3,081</b>
OIG Full Time Equivalents	583	604	605	+ 1
OIG Overtime/Lump Sum Leave	2	10	6	- 4
<b>Subtotal, OIG Workyears</b>	<b>585</b>	<b>614</b>	<b>611</b>	<b>- 3</b>
<b>TOTAL SSA/DDS/OIG WORKYEARS <sup>1</sup></b>	<b>77,963</b>	<b>81,506</b>	<b>84,584</b>	<b>+ 3,078</b>

<sup>1</sup> Includes workyears funded by ARRA, LIS, and reimbursable workyears.

**Table 3 – SSA Outlays by Program  
(in millions)**

	<b>FY 2008 Actual</b>	<b>FY 2009 Estimate</b>	<b>FY 2010 Estimate</b>	<b>Change</b>
<b><u>Trust Fund Programs</u></b>				
Old-Age and Survivors Insurance (OASI)	\$ 509,920	\$ 549,788	\$ 576,069	+ \$ 26,281
Disability Insurance (DI)	\$ 107,240	\$ 117,562	\$ 125,664	+ \$ 8,102
Proposed Old-Age, Survivors and Disability Insurance (OASDI) Legislation	\$ ---	\$ ---	\$ ---	\$ ---
<b>Subtotal, Trust Fund Programs</b>	<b>\$ 617,160</b>	<b>\$ 667,350</b>	<b>\$ 701,733</b>	<b>+ \$ 34,383</b>
<b><u>General Fund Programs</u></b>				
Supplemental Security Income (SSI)	\$ 43,872	\$ 47,783	\$ 50,115	+ \$ 2,332
Special Benefits for Certain World War II Veterans	\$ 10	\$ 11	\$ 10	- \$ 1
Proposed SSI Legislation	\$ ---	\$ ---	\$ ---	\$ ---
<b>Subtotal, General Fund Programs</b>	<b>\$ 43,882</b>	<b>\$ 47,794</b>	<b>\$ 50,125</b>	<b>+ \$ 2,331</b>
<b>TOTAL SSA</b>	<b>\$ 661,042</b>	<b>\$ 715,144</b>	<b>\$ 751,858</b>	<b>+ \$ 36,714</b>
Percentage change from FY 2009				+ 5.1%

**Table 4 – Old-Age, Survivors, and Disability Insurance Outlays and Income**  
(in millions)

	<b>FY 2008 Actual</b>	<b>FY 2009 Estimate</b>	<b>FY 2010 Estimate</b>	<b>Change</b>
<b><u>Outlays</u></b>				
OASI Benefits	\$ 502,990	\$ 542,739	\$ 568,506	+ \$ 25,767
DI Benefits	\$ 104,228	\$ 114,338	\$ 122,117	+ \$ 7,779
Other <sup>1</sup>	\$ 9,942	\$ 10,273	\$ 11,110	+ \$ 837
<b>TOTAL OUTLAYS, Current Law</b>	<b>\$ 617,160</b>	<b>\$ 667,350</b>	<b>\$ 701,733</b>	<b>+ \$ 34,383</b>
Proposed Legislation	\$ ---	\$ ---	\$ ---	
<b>TOTAL OUTLAYS, Proposed Law</b>	<b>\$ 617,160</b>	<b>\$ 667,350</b>	<b>\$ 701,733</b>	<b>+ \$ 34,383</b>
<b><u>Income</u></b>				
OASI	\$ 692,923	\$ 698,076	\$ 726,333	+ \$ 28,257
DI	\$ 109,902	\$ 109,730	\$ 113,583	+ \$ 3,853
<b>TOTAL INCOME, Current Law</b>	<b>\$ 802,825</b>	<b>\$ 807,806</b>	<b>\$ 839,916</b>	<b>+ \$ 32,110</b>

<sup>1</sup> "Other" includes administration, beneficiary services, payments to the Railroad Retirement Board, and demonstration projects.

**Table 5 – OASDI Beneficiaries and Average Benefit Payments**  
(Beneficiaries in thousands)

	<b>FY 2008 Actual</b>	<b>FY 2009 Estimate</b>	<b>FY 2010 Estimate</b>	<b>Change</b>
<b><u>Average Number of Beneficiaries</u></b>				
OASI	41,154	41,926	42,872	+ 946
DI	8,985	9,364	9,763	+ 399
<b>TOTAL BENEFICIARIES</b>	<b>50,139</b>	<b>51,290</b>	<b>52,635</b>	<b>+ 1,345</b>
<b><u>Average Monthly Benefit</u></b>				
Retired Worker	\$ 1,075	\$ 1,139	\$ 1,165	+ \$ 26
Disabled Worker	\$ 997	\$ 1,048	\$ 1,067	+ \$ 19

**Table 6 – Supplemental Security Income Outlays  
(in millions)**

	<b>FY 2008 Actual</b>	<b>FY 2009 Estimate</b>	<b>FY 2010 Estimate</b>	<b>Change</b>
Federal Benefits	\$ 41,127	\$ 44,527	\$ 46,602	+ \$ 2,075
Other <sup>1</sup>	\$ 2,767	\$ 3,277	\$ 3,524	+ \$ 247
Net State Supp Payments	- \$ 22	- \$ 21	- \$ 11	+ \$ 10
<b>TOTAL OUTLAYS, Current Law</b>	<b>\$ 43,872</b>	<b>\$ 47,783</b>	<b>\$ 50,115</b>	<b>+ \$ 2,332</b>
Proposed Legislation	\$ ---	\$ ---	\$ ---	
<b>TOTAL OUTLAYS, Proposed Law</b>	<b>\$ 43,872</b>	<b>\$ 47,783</b>	<b>\$ 50,115</b>	<b>+ \$ 2,332</b>

<sup>1</sup> Other includes beneficiary services, research, Representative Payee Study, and reimbursement to the trust funds for administrative costs.

**Table 7 – SSI Recipients and Benefit Payments  
(Recipients in thousands) <sup>1</sup>**

	<b>FY 2008 Actual</b>	<b>FY 2009 Estimate</b>	<b>FY 2010 Budget</b>	<b>Change</b>
<b><u>Average Number of SSI Recipients</u></b>				
Federal Recipients				
Aged	1,103	1,100	1,095	- 5
Blind or Disabled	6,014	6,222	6,452	+ 230
<b>SUBTOTAL, FEDERAL RECIPIENTS</b>	<b>7,117</b>	<b>7,322</b>	<b>7,547</b>	<b>+ 225</b>
State Supplemental Recipients (with no Federal SSI payment)	298	304	311	+ 7
<b>TOTAL SSI RECIPIENTS, Current Law</b>	<b>7,415</b>	<b>7,626</b>	<b>7,858</b>	<b>+ 232</b>
<b><u>Average Monthly Benefit</u></b>				
Aged	\$ 333	\$ 351	\$ 358	+ \$ 7
Blind and Disabled	\$ 502	\$ 526	\$ 533	+ \$ 7
<b>AVERAGE, All SSI Recipients</b>	<b>\$ 476</b>	<b>\$ 500</b>	<b>\$ 508</b>	<b>+ \$ 8</b>
Projected COLA Payable in January	2.3%	5.8%	0.0%	- 5.8%

<sup>1</sup> Totals may not add due to rounding.

**Table 8 – Special Benefits for Certain WWII Veterans Overview  
(Outlays in millions)**

	<b>FY 2008 Actual</b>	<b>FY 2009 Estimate</b>	<b>FY 2010 Estimate</b>	<b>Change</b>
Federal Benefits	\$ 10	\$ 10	\$ 9	- \$ 1
Administration	\$ *	\$ 1	\$ 1	\$ - -
<b>TOTAL OUTLAYS</b>	<b>\$ 10</b>	<b>\$ 11</b>	<b>\$ 10</b>	<b>- \$ 1</b>
Average Number of Beneficiaries (in thousands)	2	2	2	- - -
Average Monthly Benefit	\$ 351	\$ 379	\$ 382	+ \$ 3

\* Less than \$500,000.

**Table 9 – Administrative Expenses as a Percent of  
Trust Fund Income and Benefit Payments--FY 2010**

	<b>Percent of Income</b>	<b>Percent of Benefit Payments</b>
OASI	0.4%	0.5%
DI	2.3%	2.1%
OASDI (combined)	0.7%	0.8%
SSI (Federal and State)		7.1%
<b>TOTAL SSA</b>		<b>1.6%</b>

**Table 10 – Tax Rates, Wage Base and Economic Assumptions**

	<b>CY 2008</b>	<b>CY 2009</b>	<b>CY 2010</b>	<b>Change</b>
<b><u>Employer/Employee Rates (each)</u></b>				
OASDI (Social Security)	6.20%	6.20%	6.20%	---
Hospital Insurance (HI) (Medicare)	1.45%	1.45%	1.45%	---
<b>TOTAL</b>	<b>7.65%</b>	<b>7.65%</b>	<b>7.65%</b>	<b>---</b>
<b><u>Self-Employment Rates</u></b>				
OASDI (Social Security)	12.40%	12.40%	12.40%	---
HI (Medicare)	2.90%	2.90%	2.90%	---
<b>TOTAL</b>	<b>15.30%</b>	<b>15.30%</b>	<b>15.30%</b>	<b>---</b>
<b><u>Cost of Living Adjustments (COLAs)</u></b>				
January	2.3%	5.8%	0.0% <sup>1</sup> –	5.8%
<b><u>Contribution and Benefit Base</u></b>				
OASDI	\$ 102,000	\$ 106,800	\$ 106,800 <sup>1</sup>	\$ ---
HI	(no cap)	(no cap)	(no cap)	
<b><u>Annual Retirement Test</u></b>				
Year Individual Reaches Full Retirement Age	\$ 36,120	\$ 37,680	\$ 37,680 <sup>1</sup>	\$ ---
Under Full Retirement Age	\$ 13,560	\$ 14,160	\$ 14,160 <sup>1</sup>	\$ ---
<b><u>Wages Required for a Quarter of Coverage</u></b>	\$ 1,050	\$ 1,090	\$ 1,130 <sup>1</sup> +	\$ 40

<sup>1</sup> Estimate.