

**Detailed Single Year Tables**  
**Category of Change: Family Members**

**Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2030. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.**

<b>Proposal</b>					<b>Change from Current Law</b>				
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll				
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<b>Trust Fund</b>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>		
				<u>Ratio 1-1-year</u>					
2023	14.53	13.29	-1.24	204	0.00	0.00	0.00		
2024	14.87	12.89	-1.98	187	0.00	0.00	0.00		
2025	15.04	12.97	-2.07	168	0.00	0.00	0.00		
2026	15.23	13.08	-2.15	149	0.00	0.00	0.00		
2027	15.38	13.09	-2.29	131	0.00	0.00	0.00		
2028	15.55	13.13	-2.42	114	0.00	0.00	0.00		
2029	15.72	13.16	-2.56	96	0.00	0.00	0.00		
2030	15.87	13.18	-2.69	78	-0.00	-0.00	0.00		
2031	16.00	13.21	-2.79	60	-0.00	-0.00	0.00		
2032	16.14	13.24	-2.91	43	-0.00	-0.00	0.00		
2033	16.27	13.25	-3.02	25	-0.00	-0.00	0.00		
2034	16.38	13.26	-3.12	7	-0.00	-0.00	0.00		
2035	16.47	13.27	-3.21	---	-0.01	-0.00	0.00		
2036	16.55	13.27	-3.27	---	-0.01	-0.00	0.01		
2037	16.62	13.28	-3.34	---	-0.01	-0.00	0.01		
2038	16.68	13.29	-3.39	---	-0.02	-0.00	0.01		
2039	16.73	13.29	-3.43	---	-0.02	-0.00	0.02		
2040	16.76	13.30	-3.46	---	-0.02	-0.00	0.02		
2041	16.78	13.30	-3.48	---	-0.03	-0.00	0.03		
2042	16.78	13.30	-3.48	---	-0.03	-0.00	0.03		
2043	16.79	13.30	-3.49	---	-0.04	-0.00	0.04		
2044	16.80	13.30	-3.50	---	-0.04	-0.00	0.04		
2045	16.81	13.30	-3.51	---	-0.05	-0.00	0.05		
2046	16.83	13.31	-3.52	---	-0.05	-0.00	0.05		
2047	16.85	13.31	-3.54	---	-0.06	-0.00	0.05		
2048	16.87	13.31	-3.55	---	-0.06	-0.00	0.06		
2049	16.89	13.31	-3.58	---	-0.07	-0.00	0.06		
2050	16.92	13.32	-3.60	---	-0.07	-0.00	0.07		
2051	16.94	13.32	-3.63	---	-0.07	-0.00	0.07		
2052	16.98	13.32	-3.66	---	-0.08	-0.00	0.07		
2053	17.03	13.33	-3.70	---	-0.08	-0.01	0.08		
2054	17.08	13.33	-3.75	---	-0.09	-0.01	0.08		
2055	17.14	13.34	-3.81	---	-0.09	-0.01	0.08		
2056	17.21	13.34	-3.87	---	-0.09	-0.01	0.09		
2057	17.28	13.35	-3.93	---	-0.10	-0.01	0.09		
2058	17.36	13.35	-4.01	---	-0.10	-0.01	0.09		
2059	17.44	13.36	-4.08	---	-0.10	-0.01	0.10		
2060	17.51	13.37	-4.15	---	-0.11	-0.01	0.10		
2061	17.58	13.37	-4.21	---	-0.11	-0.01	0.10		
2062	17.65	13.38	-4.27	---	-0.11	-0.01	0.10		
2063	17.71	13.38	-4.33	---	-0.11	-0.01	0.11		
2064	17.77	13.39	-4.38	---	-0.12	-0.01	0.11		
2065	17.83	13.39	-4.43	---	-0.12	-0.01	0.11		
2066	17.88	13.40	-4.49	---	-0.12	-0.01	0.11		
2067	17.94	13.40	-4.53	---	-0.12	-0.01	0.12		
2068	17.99	13.41	-4.58	---	-0.13	-0.01	0.12		
2069	18.05	13.41	-4.64	---	-0.13	-0.01	0.12		
2070	18.10	13.42	-4.69	---	-0.13	-0.01	0.12		
2071	18.15	13.42	-4.73	---	-0.13	-0.01	0.12		
2072	18.20	13.42	-4.78	---	-0.13	-0.01	0.12		
2073	18.25	13.43	-4.82	---	-0.14	-0.01	0.13		
2074	18.29	13.43	-4.86	---	-0.14	-0.01	0.13		
2075	18.32	13.43	-4.89	---	-0.14	-0.01	0.13		
2076	18.35	13.44	-4.91	---	-0.14	-0.01	0.13		
2077	18.36	13.44	-4.92	---	-0.14	-0.01	0.14		
2078	18.36	13.44	-4.92	---	-0.15	-0.01	0.14		
2079	18.34	13.44	-4.90	---	-0.15	-0.01	0.14		
2080	18.32	13.44	-4.88	---	-0.15	-0.01	0.14		
2081	18.28	13.44	-4.85	---	-0.15	-0.01	0.14		
2082	18.24	13.43	-4.81	---	-0.15	-0.01	0.14		
2083	18.19	13.43	-4.76	---	-0.15	-0.01	0.14		
2084	18.14	13.43	-4.71	---	-0.15	-0.01	0.14		
2085	18.07	13.42	-4.65	---	-0.15	-0.01	0.14		
2086	18.01	13.42	-4.59	---	-0.15	-0.01	0.15		
2087	17.93	13.42	-4.52	---	-0.16	-0.01	0.15		
2088	17.86	13.41	-4.45	---	-0.16	-0.01	0.15		
2089	17.80	13.41	-4.39	---	-0.16	-0.01	0.15		
2090	17.74	13.40	-4.33	---	-0.16	-0.01	0.15		
2091	17.68	13.40	-4.28	---	-0.16	-0.01	0.15		
2092	17.64	13.40	-4.24	---	-0.16	-0.01	0.15		
2093	17.61	13.40	-4.22	---	-0.16	-0.01	0.15		
2094	17.59	13.39	-4.20	---	-0.16	-0.01	0.15		
2095	17.58	13.39	-4.19	---	-0.16	-0.01	0.15		
2096	17.58	13.39	-4.19	---	-0.16	-0.01	0.15		
2097	17.59	13.39	-4.19	---	-0.16	-0.01	0.15		
2098	17.61	13.40	-4.21	---	-0.17	-0.01	0.15		

<b>Summarized Estimates: Proposal</b>				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2023				
-2097	17.30%	13.77%	-3.53%	2034

<b>Summarized Estimates: Change from Current Law</b>			
Year	Cost Rate	Income Rate	Actuarial Balance
2023			
-2097	-0.08%	-0.01%	0.08%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2034.