

**Detailed Single Year Tables**  
**Category of Change: Family Members**

**Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2027. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.**

Year	Proposal				Trust Fund Ratio 1-1-year	Change from Current Law		
	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio		Cost Rate	Income Rate	Annual Balance
2020	13.92	13.00	-0.92	261	0.00	0.00	0.00	
2021	14.05	12.90	-1.15	248	0.00	0.00	0.00	
2022	14.25	12.93	-1.32	233	0.00	0.00	0.00	
2023	14.43	12.94	-1.49	217	0.00	0.00	0.00	
2024	14.64	12.98	-1.67	200	0.00	0.00	0.00	
2025	14.88	13.00	-1.88	183	0.00	0.00	0.00	
2026	15.11	13.12	-1.99	165	0.00	0.00	0.00	
2027	15.35	13.15	-2.20	148	-0.00	-0.00	0.00	
2028	15.58	13.19	-2.39	130	-0.00	-0.00	0.00	
2029	15.83	13.23	-2.61	112	-0.00	-0.00	0.00	
2030	16.02	13.24	-2.78	94	-0.00	-0.00	0.00	
2031	16.18	13.26	-2.93	76	-0.00	-0.00	0.00	
2032	16.33	13.27	-3.06	58	-0.01	-0.00	0.01	
2033	16.44	13.28	-3.17	39	-0.01	-0.00	0.01	
2034	16.54	13.29	-3.25	20	-0.01	-0.00	0.01	
2035	16.61	13.29	-3.32	1	-0.02	-0.00	0.02	
2036	16.66	13.30	-3.37	----	-0.02	-0.00	0.02	
2037	16.71	13.30	-3.41	----	-0.03	-0.00	0.03	
2038	16.75	13.31	-3.44	----	-0.04	-0.00	0.03	
2039	16.78	13.31	-3.47	----	-0.04	-0.00	0.04	
2040	16.80	13.31	-3.49	----	-0.05	-0.00	0.04	
2041	16.81	13.31	-3.49	----	-0.05	-0.00	0.05	
2042	16.80	13.32	-3.49	----	-0.06	-0.00	0.05	
2043	16.79	13.32	-3.47	----	-0.06	-0.00	0.06	
2044	16.77	13.32	-3.45	----	-0.06	-0.00	0.06	
2045	16.75	13.31	-3.43	----	-0.07	-0.00	0.06	
2046	16.73	13.31	-3.41	----	-0.07	-0.00	0.07	
2047	16.71	13.31	-3.40	----	-0.08	-0.00	0.07	
2048	16.71	13.32	-3.39	----	-0.08	-0.00	0.08	
2049	16.70	13.32	-3.38	----	-0.08	-0.01	0.08	
2050	16.70	13.32	-3.38	----	-0.09	-0.01	0.08	
2051	16.70	13.32	-3.38	----	-0.09	-0.01	0.09	
2052	16.71	13.32	-3.39	----	-0.09	-0.01	0.09	
2053	16.73	13.32	-3.41	----	-0.10	-0.01	0.09	
2054	16.76	13.33	-3.43	----	-0.10	-0.01	0.09	
2055	16.79	13.33	-3.46	----	-0.10	-0.01	0.10	
2056	16.83	13.33	-3.49	----	-0.11	-0.01	0.10	
2057	16.87	13.34	-3.53	----	-0.11	-0.01	0.10	
2058	16.92	13.34	-3.58	----	-0.11	-0.01	0.11	
2059	16.97	13.34	-3.62	----	-0.12	-0.01	0.11	
2060	17.02	13.35	-3.68	----	-0.12	-0.01	0.11	
2061	17.08	13.35	-3.73	----	-0.12	-0.01	0.11	
2062	17.14	13.36	-3.78	----	-0.13	-0.01	0.12	
2063	17.20	13.36	-3.84	----	-0.13	-0.01	0.12	
2064	17.26	13.37	-3.89	----	-0.13	-0.01	0.12	
2065	17.32	13.37	-3.95	----	-0.13	-0.01	0.13	
2066	17.39	13.38	-4.01	----	-0.14	-0.01	0.13	
2067	17.45	13.38	-4.07	----	-0.14	-0.01	0.13	
2068	17.52	13.39	-4.13	----	-0.14	-0.01	0.13	
2069	17.59	13.39	-4.20	----	-0.15	-0.01	0.14	
2070	17.66	13.40	-4.26	----	-0.15	-0.01	0.14	
2071	17.72	13.40	-4.32	----	-0.15	-0.01	0.14	
2072	17.78	13.41	-4.37	----	-0.15	-0.01	0.14	
2073	17.83	13.41	-4.42	----	-0.16	-0.01	0.15	
2074	17.88	13.41	-4.46	----	-0.16	-0.01	0.15	
2075	17.92	13.42	-4.50	----	-0.16	-0.01	0.15	
2076	17.95	13.42	-4.53	----	-0.16	-0.01	0.15	
2077	17.97	13.42	-4.55	----	-0.17	-0.01	0.16	
2078	17.98	13.42	-4.56	----	-0.17	-0.01	0.16	
2079	17.98	13.42	-4.56	----	-0.17	-0.01	0.16	
2080	17.97	13.42	-4.54	----	-0.17	-0.01	0.16	
2081	17.95	13.42	-4.52	----	-0.17	-0.01	0.16	
2082	17.92	13.42	-4.50	----	-0.17	-0.01	0.16	
2083	17.89	13.42	-4.47	----	-0.18	-0.01	0.16	
2084	17.86	13.42	-4.44	----	-0.18	-0.01	0.17	
2085	17.82	13.42	-4.40	----	-0.18	-0.01	0.17	
2086	17.78	13.41	-4.37	----	-0.18	-0.01	0.17	
2087	17.74	13.41	-4.33	----	-0.18	-0.01	0.17	
2088	17.72	13.41	-4.31	----	-0.18	-0.01	0.17	
2089	17.69	13.41	-4.29	----	-0.18	-0.01	0.17	
2090	17.68	13.41	-4.28	----	-0.18	-0.01	0.17	
2091	17.69	13.41	-4.28	----	-0.18	-0.01	0.17	
2092	17.70	13.41	-4.29	----	-0.18	-0.01	0.17	
2093	17.72	13.41	-4.31	----	-0.19	-0.01	0.17	
2094	17.75	13.41	-4.34	----	-0.19	-0.01	0.18	
2095	17.78	13.41	-4.37	----	-0.19	-0.01	0.18	

Summarized Estimates: Proposal			
Year	Cost Rate	Income Rate	Actuarial Balance
2020			
-2094	16.97%	13.84%	-3.13%
2035			

Summarized Estimates: Change from Current Law		
Year	Cost Rate	Income Rate
2020		
-2094	-0.09%	-0.01%
2035		

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.