

Detailed Single Year Tables
Category of Change: Level of Monthly Benefits

Proposed Provision: Beginning for those newly eligible in 2018, increase the special minimum benefit to 100 of poverty by: (a) The number of years of work (YOWs) is determined as total quarters of coverage divided by 4, ignoring any fraction. Up to 5 additional years with a child under 6. (b) Set the PIA for 30+ YOWs equal to 100 percent of the monthly HHS poverty level for the year prior to eligibility. For workers between 11 and 29 YOWs, reduce the special minimum by 3 1/3 percentage points per YOW so that at 29 YOWs the minimum would be 96 2/3% of poverty, ..., down to 11 YOWs at 36 2/3% of poverty. No minimum for 10 or fewer YOWs.

| Proposal | | | | | Change from Present Law | | | |
|--|------------------|--------------------|-----------------------|----------------------------------|--|--------------------|-----------------------|--|
| Expressed as a percentage of present-law taxable payroll | | | | | Expressed as a percentage of present-law taxable payroll | | | |
| Year | Cost Rate | Income Rate | Annual Balance | Trust Fund Ratio 1-1-year | Cost Rate | Income Rate | Annual Balance | |
| 2015 | 14.13 | 12.82 | -1.31 | 308 | 0.00 | 0.00 | 0.00 | |
| 2016 | 13.88 | 12.88 | -1.00 | 298 | 0.00 | 0.00 | 0.00 | |
| 2017 | 13.89 | 12.91 | -0.98 | 280 | 0.00 | 0.00 | 0.00 | |
| 2018 | 13.97 | 12.94 | -1.04 | 264 | 0.00 | 0.00 | 0.00 | |
| 2019 | 14.09 | 12.95 | -1.14 | 248 | 0.01 | 0.00 | 0.00 | |
| 2020 | 14.24 | 12.96 | -1.27 | 233 | 0.01 | 0.00 | -0.01 | |
| 2021 | 14.36 | 12.98 | -1.37 | 218 | 0.01 | 0.00 | -0.01 | |
| 2022 | 14.53 | 13.01 | -1.52 | 203 | 0.02 | 0.00 | -0.01 | |
| 2023 | 14.74 | 13.03 | -1.71 | 188 | 0.02 | 0.00 | -0.02 | |
| 2024 | 14.98 | 13.06 | -1.91 | 172 | 0.02 | 0.00 | -0.02 | |
| 2025 | 15.19 | 13.08 | -2.10 | 157 | 0.02 | 0.00 | -0.02 | |
| 2026 | 15.39 | 13.10 | -2.29 | 141 | 0.02 | 0.00 | -0.02 | |
| 2027 | 15.58 | 13.11 | -2.47 | 125 | 0.03 | 0.00 | -0.03 | |
| 2028 | 15.78 | 13.13 | -2.65 | 109 | 0.03 | 0.00 | -0.03 | |
| 2029 | 15.96 | 13.14 | -2.82 | 93 | 0.03 | 0.00 | -0.03 | |
| 2030 | 16.13 | 13.16 | -2.97 | 76 | 0.03 | 0.00 | -0.03 | |
| 2031 | 16.27 | 13.17 | -3.11 | 58 | 0.03 | 0.00 | -0.03 | |
| 2032 | 16.40 | 13.18 | -3.23 | 40 | 0.03 | 0.00 | -0.03 | |
| 2033 | 16.51 | 13.19 | -3.32 | 21 | 0.03 | 0.00 | -0.03 | |
| 2034 | 16.58 | 13.19 | -3.39 | 2 | 0.03 | 0.00 | -0.03 | |
| 2035 | 16.65 | 13.20 | -3.45 | ---- | 0.03 | 0.00 | -0.03 | |
| 2036 | 16.71 | 13.21 | -3.51 | ---- | 0.03 | 0.00 | -0.03 | |
| 2037 | 16.75 | 13.21 | -3.54 | ---- | 0.03 | 0.00 | -0.03 | |
| 2038 | 16.76 | 13.21 | -3.55 | ---- | 0.03 | 0.00 | -0.03 | |
| 2039 | 16.76 | 13.22 | -3.55 | ---- | 0.03 | 0.00 | -0.03 | |
| 2040 | 16.75 | 13.22 | -3.53 | ---- | 0.03 | 0.00 | -0.03 | |
| 2041 | 16.72 | 13.22 | -3.51 | ---- | 0.03 | 0.00 | -0.03 | |
| 2042 | 16.70 | 13.22 | -3.48 | ---- | 0.03 | 0.00 | -0.03 | |
| 2043 | 16.67 | 13.22 | -3.46 | ---- | 0.03 | 0.00 | -0.03 | |
| 2044 | 16.65 | 13.22 | -3.43 | ---- | 0.03 | 0.00 | -0.03 | |
| 2045 | 16.63 | 13.22 | -3.41 | ---- | 0.03 | 0.00 | -0.03 | |
| 2046 | 16.61 | 13.22 | -3.39 | ---- | 0.03 | 0.00 | -0.03 | |
| 2047 | 16.59 | 13.22 | -3.37 | ---- | 0.03 | 0.00 | -0.03 | |
| 2048 | 16.58 | 13.22 | -3.36 | ---- | 0.03 | 0.00 | -0.03 | |
| 2049 | 16.57 | 13.22 | -3.35 | ---- | 0.03 | 0.00 | -0.03 | |
| 2050 | 16.57 | 13.22 | -3.35 | ---- | 0.03 | 0.00 | -0.03 | |
| 2051 | 16.58 | 13.22 | -3.36 | ---- | 0.03 | 0.00 | -0.03 | |
| 2052 | 16.60 | 13.23 | -3.38 | ---- | 0.03 | 0.00 | -0.03 | |
| 2053 | 16.63 | 13.23 | -3.40 | ---- | 0.03 | 0.00 | -0.03 | |
| 2054 | 16.67 | 13.23 | -3.44 | ---- | 0.03 | 0.00 | -0.03 | |
| 2055 | 16.71 | 13.23 | -3.48 | ---- | 0.03 | 0.00 | -0.03 | |
| 2056 | 16.77 | 13.24 | -3.53 | ---- | 0.03 | 0.00 | -0.02 | |
| 2057 | 16.82 | 13.24 | -3.58 | ---- | 0.03 | 0.00 | -0.02 | |
| 2058 | 16.87 | 13.25 | -3.62 | ---- | 0.02 | 0.00 | -0.02 | |
| 2059 | 16.92 | 13.25 | -3.67 | ---- | 0.02 | 0.00 | -0.02 | |
| 2060 | 16.97 | 13.25 | -3.72 | ---- | 0.02 | 0.00 | -0.02 | |
| 2061 | 17.03 | 13.26 | -3.77 | ---- | 0.02 | 0.00 | -0.02 | |
| 2062 | 17.08 | 13.26 | -3.82 | ---- | 0.02 | 0.00 | -0.02 | |
| 2063 | 17.13 | 13.26 | -3.86 | ---- | 0.02 | 0.00 | -0.02 | |
| 2064 | 17.18 | 13.27 | -3.91 | ---- | 0.02 | 0.00 | -0.02 | |
| 2065 | 17.23 | 13.27 | -3.96 | ---- | 0.02 | 0.00 | -0.02 | |
| 2066 | 17.29 | 13.27 | -4.02 | ---- | 0.02 | 0.00 | -0.02 | |
| 2067 | 17.35 | 13.28 | -4.07 | ---- | 0.02 | 0.00 | -0.01 | |
| 2068 | 17.40 | 13.28 | -4.12 | ---- | 0.01 | 0.00 | -0.01 | |
| 2069 | 17.46 | 13.29 | -4.17 | ---- | 0.01 | 0.00 | -0.01 | |
| 2070 | 17.52 | 13.29 | -4.23 | ---- | 0.01 | 0.00 | -0.01 | |
| 2071 | 17.57 | 13.29 | -4.27 | ---- | 0.01 | 0.00 | -0.01 | |
| 2072 | 17.61 | 13.30 | -4.31 | ---- | 0.01 | 0.00 | -0.01 | |
| 2073 | 17.65 | 13.30 | -4.35 | ---- | 0.01 | 0.00 | -0.01 | |
| 2074 | 17.67 | 13.30 | -4.37 | ---- | 0.01 | 0.00 | -0.01 | |
| 2075 | 17.69 | 13.30 | -4.39 | ---- | 0.01 | 0.00 | -0.01 | |
| 2076 | 17.71 | 13.30 | -4.40 | ---- | 0.01 | 0.00 | -0.01 | |
| 2077 | 17.71 | 13.30 | -4.41 | ---- | 0.01 | 0.00 | -0.01 | |
| 2078 | 17.71 | 13.30 | -4.41 | ---- | 0.01 | 0.00 | -0.01 | |
| 2079 | 17.71 | 13.30 | -4.41 | ---- | 0.01 | 0.00 | -0.01 | |
| 2080 | 17.72 | 13.30 | -4.41 | ---- | 0.01 | 0.00 | -0.01 | |
| 2081 | 17.72 | 13.30 | -4.42 | ---- | 0.01 | 0.00 | -0.01 | |
| 2082 | 17.73 | 13.30 | -4.43 | ---- | 0.01 | 0.00 | -0.01 | |
| 2083 | 17.75 | 13.31 | -4.45 | ---- | 0.01 | 0.00 | -0.01 | |
| 2084 | 17.78 | 13.31 | -4.47 | ---- | 0.01 | 0.00 | -0.01 | |
| 2085 | 17.81 | 13.31 | -4.51 | ---- | 0.01 | 0.00 | 0.00 | |
| 2086 | 17.85 | 13.31 | -4.54 | ---- | 0.00 | 0.00 | 0.00 | |
| 2087 | 17.89 | 13.31 | -4.58 | ---- | 0.00 | 0.00 | 0.00 | |
| 2088 | 17.93 | 13.32 | -4.62 | ---- | 0.00 | 0.00 | 0.00 | |
| 2089 | 17.98 | 13.32 | -4.66 | ---- | 0.00 | 0.00 | 0.00 | |
| 2090 | 18.02 | 13.32 | -4.70 | ---- | 0.00 | 0.00 | 0.00 | |

| Summarized Estimates: Proposal | | | | |
|---------------------------------------|-----------|-------------|-------------------|--|
| | Cost Rate | Income Rate | Actuarial Balance | Year of reserve depletion ¹ |
| 2015 | | | | |
| -2089 | 16.57% | 13.86% | -2.70% | 2034 |

| Summarized Estimates: Change from Present Law | | |
|--|-------------|-------------------|
| Cost Rate | Income Rate | Actuarial Balance |
| 0.02% | 0.00% | -0.02% |

¹ Under present law, the year of Trust Fund reserve depletion is 2034.