

Detailed Single Year Tables
Category of Change: Level of Monthly Benefits

Proposed Provision: Increase benefits by 5 percent for all beneficiaries as of the beginning of 2015 and for those newly eligible for benefits after the beginning of 2015.

Proposal				Trust Fund			Change from Present Law			
Expressed as a percentage of present-law taxable payroll				Expressed as a percentage of present-law taxable payroll			Expressed as a percentage of present-law taxable payroll			
Year	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance	Cost Rate	Income Rate	Annual Balance
2014	13.95	12.67	-1.29	320	0.00	0.00	0.00	0.00	0.00	0.00
2015	14.66	12.94	-1.71	292	0.69	0.03	-0.66	0.69	0.03	-0.66
2016	14.66	12.92	-1.74	274	0.69	0.03	-0.66	0.69	0.03	-0.66
2017	14.66	12.94	-1.73	256	0.69	0.03	-0.66	0.69	0.03	-0.66
2018	14.71	12.96	-1.75	237	0.69	0.03	-0.66	0.69	0.03	-0.66
2019	14.85	12.97	-1.87	219	0.70	0.03	-0.67	0.70	0.03	-0.67
2020	15.04	12.99	-2.05	201	0.71	0.03	-0.68	0.71	0.03	-0.68
2021	15.22	13.01	-2.21	184	0.72	0.03	-0.69	0.72	0.03	-0.69
2022	15.47	13.04	-2.42	165	0.73	0.03	-0.70	0.73	0.03	-0.70
2023	15.75	13.06	-2.68	147	0.74	0.03	-0.71	0.74	0.03	-0.71
2024	16.03	13.09	-2.95	127	0.76	0.03	-0.72	0.76	0.03	-0.72
2025	16.31	13.11	-3.21	107	0.77	0.03	-0.73	0.77	0.03	-0.73
2026	16.57	13.12	-3.45	87	0.78	0.04	-0.75	0.78	0.04	-0.75
2027	16.82	13.14	-3.68	66	0.79	0.04	-0.76	0.79	0.04	-0.76
2028	17.05	13.16	-3.89	45	0.81	0.04	-0.77	0.81	0.04	-0.77
2029	17.25	13.17	-4.08	22	0.82	0.04	-0.78	0.82	0.04	-0.78
2030	17.43	13.19	-4.24	---	0.82	0.04	-0.78	0.82	0.04	-0.78
2031	17.58	13.20	-4.38	---	0.83	0.04	-0.79	0.83	0.04	-0.79
2032	17.70	13.21	-4.49	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2033	17.79	13.21	-4.58	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2034	17.88	13.22	-4.66	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2035	17.94	13.23	-4.71	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2036	17.98	13.23	-4.74	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2037	17.99	13.24	-4.76	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2038	17.99	13.24	-4.75	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2039	17.97	13.24	-4.73	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2040	17.94	13.24	-4.70	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2041	17.90	13.24	-4.66	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2042	17.86	13.24	-4.62	---	0.85	0.04	-0.80	0.85	0.04	-0.80
2043	17.82	13.24	-4.59	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2044	17.80	13.24	-4.56	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2045	17.78	13.24	-4.54	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2046	17.77	13.24	-4.53	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2047	17.76	13.24	-4.52	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2048	17.74	13.24	-4.50	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2049	17.73	13.24	-4.49	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2050	17.73	13.24	-4.49	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2051	17.74	13.24	-4.49	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2052	17.75	13.25	-4.51	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2053	17.78	13.25	-4.53	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2054	17.82	13.25	-4.56	---	0.84	0.04	-0.80	0.84	0.04	-0.80
2055	17.86	13.26	-4.60	---	0.85	0.04	-0.80	0.85	0.04	-0.80
2056	17.91	13.26	-4.65	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2057	17.96	13.26	-4.70	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2058	18.01	13.27	-4.75	---	0.85	0.04	-0.81	0.85	0.04	-0.81
2059	18.07	13.27	-4.80	---	0.86	0.04	-0.81	0.86	0.04	-0.81
2060	18.12	13.27	-4.84	---	0.86	0.04	-0.82	0.86	0.04	-0.82
2061	18.17	13.28	-4.89	---	0.86	0.04	-0.82	0.86	0.04	-0.82
2062	18.22	13.28	-4.94	---	0.86	0.04	-0.82	0.86	0.04	-0.82
2063	18.27	13.28	-4.98	---	0.87	0.04	-0.82	0.87	0.04	-0.82
2064	18.32	13.29	-5.03	---	0.87	0.04	-0.82	0.87	0.04	-0.82
2065	18.37	13.29	-5.08	---	0.87	0.04	-0.83	0.87	0.04	-0.83
2066	18.42	13.29	-5.13	---	0.87	0.04	-0.83	0.87	0.04	-0.83
2067	18.47	13.30	-5.18	---	0.88	0.04	-0.83	0.88	0.04	-0.83
2068	18.52	13.30	-5.22	---	0.88	0.04	-0.83	0.88	0.04	-0.83
2069	18.57	13.30	-5.27	---	0.88	0.04	-0.84	0.88	0.04	-0.84
2070	18.62	13.31	-5.32	---	0.88	0.04	-0.84	0.88	0.04	-0.84
2071	18.67	13.31	-5.36	---	0.89	0.04	-0.84	0.89	0.04	-0.84
2072	18.70	13.31	-5.39	---	0.89	0.04	-0.84	0.89	0.04	-0.84
2073	18.73	13.31	-5.42	---	0.89	0.04	-0.84	0.89	0.04	-0.84
2074	18.76	13.31	-5.44	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2075	18.77	13.32	-5.46	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2076	18.78	13.32	-5.46	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2077	18.79	13.32	-5.47	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2078	18.79	13.32	-5.47	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2079	18.79	13.32	-5.47	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2080	18.79	13.32	-5.48	---	0.89	0.04	-0.85	0.89	0.04	-0.85
2081	18.81	13.32	-5.49	---	0.89	0.05	-0.85	0.89	0.05	-0.85
2082	18.83	13.32	-5.51	---	0.89	0.05	-0.85	0.89	0.05	-0.85
2083	18.86	13.32	-5.54	---	0.90	0.05	-0.85	0.90	0.05	-0.85
2084	18.90	13.32	-5.57	---	0.90	0.05	-0.85	0.90	0.05	-0.85
2085	18.94	13.33	-5.62	---	0.90	0.05	-0.85	0.90	0.05	-0.85
2086	18.99	13.33	-5.66	---	0.90	0.05	-0.86	0.90	0.05	-0.86
2087	19.04	13.33	-5.71	---	0.90	0.05	-0.86	0.90	0.05	-0.86
2088	19.10	13.34	-5.76	---	0.91	0.05	-0.86	0.91	0.05	-0.86
2089	19.15	13.34	-5.81	---	0.91	0.05	-0.86	0.91	0.05	-0.86

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2014				
-2088	17.59%	13.93%	-3.66%	2029

Summarized Estimates: Change from Present Law		
Cost Rate	Income Rate	Actuarial Balance
0.82%	0.04%	-0.78%

¹ Under present law, the year of Trust Fund reserve depletion is 2033.