

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits**

**Proposed Provision: Increase the PIA to a level such that a worker with 30 years of earnings at the minimum wage level receives an adjusted PIA equal to 120 percent of the Federal poverty level for an aged individual. This provision takes full effect for all newly eligible OASDI workers in 2031, and is phased in for new eligibles in 2022 through 2030. The percentage increase in PIA is lowered proportionately for those with fewer than 30 years of earnings, down to no enhancement for workers with 20 or fewer years of earnings. (Year-of-work requirements are scaled for disabled workers based on their years of potential work from age 22 to benefit eligibility). The benefit enhancement percentage is reduced proportionately for workers with higher average indexed monthly earnings (AIME), down to no enhancement for those with AIME at least twice that of a 35-year steady minimum wage earner.**

| Year | Proposal  |             |                | Trust Fund Ratio<br>1-1-year | Change from Present Law |             |                |
|------|-----------|-------------|----------------|------------------------------|-------------------------|-------------|----------------|
|      | Cost Rate | Income Rate | Annual Balance |                              | Cost Rate               | Income Rate | Annual Balance |
| 2013 | 13.95     | 12.69       | -1.26          | 330                          | 0.00                    | 0.00        | 0.00           |
| 2014 | 14.04     | 12.83       | -1.20          | 315                          | 0.00                    | 0.00        | 0.00           |
| 2015 | 13.97     | 12.86       | -1.10          | 301                          | 0.00                    | 0.00        | 0.00           |
| 2016 | 13.91     | 12.88       | -1.03          | 286                          | 0.00                    | 0.00        | 0.00           |
| 2017 | 13.88     | 12.90       | -0.98          | 271                          | 0.00                    | 0.00        | 0.00           |
| 2018 | 13.91     | 12.93       | -0.98          | 257                          | 0.00                    | 0.00        | 0.00           |
| 2019 | 14.06     | 12.95       | -1.11          | 244                          | 0.00                    | 0.00        | 0.00           |
| 2020 | 14.26     | 12.97       | -1.29          | 231                          | 0.00                    | 0.00        | 0.00           |
| 2021 | 14.44     | 12.99       | -1.45          | 218                          | 0.00                    | 0.00        | 0.00           |
| 2022 | 14.70     | 13.03       | -1.68          | 204                          | 0.00                    | 0.00        | 0.00           |
| 2023 | 14.97     | 13.04       | -1.93          | 189                          | 0.00                    | 0.00        | 0.00           |
| 2024 | 15.23     | 13.06       | -2.17          | 173                          | 0.00                    | 0.00        | 0.00           |
| 2025 | 15.48     | 13.07       | -2.41          | 158                          | 0.01                    | 0.00        | -0.01          |
| 2026 | 15.72     | 13.08       | -2.63          | 141                          | 0.01                    | 0.00        | -0.01          |
| 2027 | 15.94     | 13.10       | -2.84          | 125                          | 0.01                    | 0.00        | -0.01          |
| 2028 | 16.15     | 13.11       | -3.04          | 107                          | 0.02                    | 0.00        | -0.02          |
| 2029 | 16.35     | 13.12       | -3.23          | 89                           | 0.02                    | 0.00        | -0.02          |
| 2030 | 16.52     | 13.13       | -3.39          | 70                           | 0.03                    | 0.00        | -0.03          |
| 2031 | 16.67     | 13.14       | -3.53          | 51                           | 0.04                    | 0.00        | -0.04          |
| 2032 | 16.80     | 13.15       | -3.65          | 31                           | 0.05                    | 0.00        | -0.05          |
| 2033 | 16.91     | 13.16       | -3.75          | 10                           | 0.06                    | 0.00        | -0.05          |
| 2034 | 17.00     | 13.16       | -3.83          | ---                          | 0.06                    | 0.00        | -0.06          |
| 2035 | 17.05     | 13.17       | -3.88          | ---                          | 0.07                    | 0.00        | -0.06          |
| 2036 | 17.08     | 13.17       | -3.91          | ---                          | 0.07                    | 0.00        | -0.07          |
| 2037 | 17.09     | 13.17       | -3.92          | ---                          | 0.07                    | 0.00        | -0.07          |
| 2038 | 17.08     | 13.17       | -3.91          | ---                          | 0.07                    | 0.00        | -0.06          |
| 2039 | 17.06     | 13.17       | -3.88          | ---                          | 0.06                    | 0.00        | -0.06          |
| 2040 | 17.02     | 13.17       | -3.85          | ---                          | 0.06                    | 0.00        | -0.06          |
| 2041 | 16.99     | 13.17       | -3.81          | ---                          | 0.06                    | 0.00        | -0.05          |
| 2042 | 16.95     | 13.17       | -3.78          | ---                          | 0.06                    | 0.00        | -0.05          |
| 2043 | 16.92     | 13.17       | -3.75          | ---                          | 0.05                    | 0.00        | -0.05          |
| 2044 | 16.89     | 13.17       | -3.72          | ---                          | 0.05                    | 0.00        | -0.05          |
| 2045 | 16.88     | 13.17       | -3.71          | ---                          | 0.05                    | 0.00        | -0.05          |
| 2046 | 16.87     | 13.17       | -3.69          | ---                          | 0.05                    | 0.00        | -0.05          |
| 2047 | 16.85     | 13.17       | -3.68          | ---                          | 0.05                    | 0.00        | -0.04          |
| 2048 | 16.84     | 13.17       | -3.66          | ---                          | 0.04                    | 0.00        | -0.04          |
| 2049 | 16.83     | 13.17       | -3.65          | ---                          | 0.04                    | 0.00        | -0.04          |
| 2050 | 16.82     | 13.17       | -3.65          | ---                          | 0.04                    | 0.00        | -0.04          |
| 2051 | 16.83     | 13.17       | -3.66          | ---                          | 0.04                    | 0.00        | -0.04          |
| 2052 | 16.84     | 13.17       | -3.67          | ---                          | 0.03                    | 0.00        | -0.03          |
| 2053 | 16.87     | 13.18       | -3.69          | ---                          | 0.03                    | 0.00        | -0.03          |
| 2054 | 16.90     | 13.18       | -3.72          | ---                          | 0.03                    | 0.00        | -0.03          |
| 2055 | 16.94     | 13.18       | -3.76          | ---                          | 0.03                    | 0.00        | -0.03          |
| 2056 | 16.98     | 13.18       | -3.80          | ---                          | 0.03                    | 0.00        | -0.03          |
| 2057 | 17.03     | 13.19       | -3.84          | ---                          | 0.02                    | 0.00        | -0.02          |
| 2058 | 17.07     | 13.19       | -3.88          | ---                          | 0.02                    | 0.00        | -0.02          |
| 2059 | 17.12     | 13.19       | -3.92          | ---                          | 0.02                    | 0.00        | -0.02          |
| 2060 | 17.16     | 13.20       | -3.96          | ---                          | 0.02                    | 0.00        | -0.02          |
| 2061 | 17.20     | 13.20       | -4.00          | ---                          | 0.02                    | 0.00        | -0.02          |
| 2062 | 17.24     | 13.20       | -4.04          | ---                          | 0.02                    | 0.00        | -0.01          |
| 2063 | 17.28     | 13.20       | -4.08          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2064 | 17.33     | 13.21       | -4.12          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2065 | 17.37     | 13.21       | -4.16          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2066 | 17.41     | 13.21       | -4.20          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2067 | 17.46     | 13.21       | -4.24          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2068 | 17.50     | 13.22       | -4.29          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2069 | 17.55     | 13.22       | -4.33          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2070 | 17.59     | 13.22       | -4.37          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2071 | 17.63     | 13.22       | -4.41          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2072 | 17.66     | 13.23       | -4.44          | ---                          | 0.01                    | 0.00        | -0.01          |
| 2073 | 17.69     | 13.23       | -4.46          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2074 | 17.71     | 13.23       | -4.48          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2075 | 17.72     | 13.23       | -4.49          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2076 | 17.73     | 13.23       | -4.50          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2077 | 17.74     | 13.23       | -4.51          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2078 | 17.74     | 13.23       | -4.51          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2079 | 17.75     | 13.23       | -4.52          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2080 | 17.76     | 13.23       | -4.53          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2081 | 17.78     | 13.23       | -4.55          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2082 | 17.80     | 13.23       | -4.57          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2083 | 17.83     | 13.24       | -4.60          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2084 | 17.87     | 13.24       | -4.63          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2085 | 17.92     | 13.24       | -4.68          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2086 | 17.96     | 13.24       | -4.72          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2087 | 18.02     | 13.25       | -4.77          | ---                          | 0.00                    | 0.00        | 0.00           |
| 2088 | 18.07     | 13.25       | -4.82          | ---                          | 0.00                    | 0.00        | 0.00           |

| Summarized Estimates: Proposal |           |             |                   |                                        |
|--------------------------------|-----------|-------------|-------------------|----------------------------------------|
| Year                           | Cost Rate | Income Rate | Actuarial Balance | Year of reserve depletion <sup>1</sup> |
| 2013                           |           |             |                   |                                        |
| -2087                          | 16.62%    | 13.88%      | -2.74%            | 2033                                   |

| Summarized Estimates: Change from Present Law |           |             |                   |
|-----------------------------------------------|-----------|-------------|-------------------|
| Year                                          | Cost Rate | Income Rate | Actuarial Balance |
| 2013                                          |           |             |                   |
| -2087                                         | 0.02%     | 0.00%       | -0.02%            |

<sup>1</sup> Under present law, the year of Trust Fund reserve depletion is 2033.