

Detailed Single Year Tables
Category of Change: Level of Monthly Benefits (PIA)

Proposed Provision: Provide a 5 percent increase to the benefit level of any beneficiary who is 85 or older at the beginning of 2011 or who reaches their 85th birthday after the beginning of 2011.

| Proposal | | | | | Change from Present Law | | |
|--|------------------|--------------------|-----------------------|----------------------------------|--|--------------------|-----------------------|
| Expressed as a percentage of present-law taxable payroll | | | | | Expressed as a percentage of present-law taxable payroll | | |
| <u>Year</u> | <u>Cost Rate</u> | <u>Income Rate</u> | <u>Annual Balance</u> | <u>Trust Fund Ratio 1-1-year</u> | <u>Cost Rate</u> | <u>Income Rate</u> | <u>Annual Balance</u> |
| 2010 | 13.09 | 12.33 | -0.76 | 355 | 0.00 | 0.00 | 0.00 |
| 2011 | 13.08 | 12.92 | -0.16 | 352 | 0.04 | 0.00 | -0.04 |
| 2012 | 12.90 | 12.87 | -0.03 | 348 | 0.06 | 0.00 | -0.06 |
| 2013 | 12.88 | 12.90 | 0.02 | 343 | 0.06 | 0.00 | -0.06 |
| 2014 | 12.92 | 12.92 | 0.00 | 338 | 0.06 | 0.00 | -0.06 |
| 2015 | 13.04 | 12.94 | -0.10 | 332 | 0.06 | 0.00 | -0.05 |
| 2016 | 13.16 | 12.96 | -0.20 | 326 | 0.06 | 0.00 | -0.05 |
| 2017 | 13.36 | 12.99 | -0.37 | 320 | 0.06 | 0.00 | -0.05 |
| 2018 | 13.60 | 13.02 | -0.58 | 313 | 0.06 | 0.00 | -0.05 |
| 2019 | 13.89 | 13.03 | -0.86 | 305 | 0.06 | 0.00 | -0.05 |
| 2020 | 14.20 | 13.05 | -1.15 | 295 | 0.06 | 0.00 | -0.05 |
| 2021 | 14.51 | 13.07 | -1.44 | 284 | 0.06 | 0.00 | -0.05 |
| 2022 | 14.80 | 13.09 | -1.72 | 272 | 0.06 | 0.00 | -0.05 |
| 2023 | 15.09 | 13.10 | -1.98 | 259 | 0.06 | 0.00 | -0.05 |
| 2024 | 15.35 | 13.12 | -2.23 | 245 | 0.06 | 0.00 | -0.06 |
| 2025 | 15.60 | 13.14 | -2.46 | 231 | 0.06 | 0.00 | -0.06 |
| 2026 | 15.82 | 13.15 | -2.67 | 215 | 0.06 | 0.00 | -0.06 |
| 2027 | 16.02 | 13.16 | -2.86 | 199 | 0.06 | 0.00 | -0.06 |
| 2028 | 16.20 | 13.18 | -3.02 | 182 | 0.07 | 0.00 | -0.06 |
| 2029 | 16.35 | 13.19 | -3.17 | 164 | 0.07 | 0.00 | -0.07 |
| 2030 | 16.48 | 13.20 | -3.28 | 146 | 0.07 | 0.00 | -0.07 |
| 2031 | 16.58 | 13.20 | -3.38 | 128 | 0.07 | 0.00 | -0.07 |
| 2032 | 16.67 | 13.21 | -3.46 | 109 | 0.08 | 0.00 | -0.07 |
| 2033 | 16.74 | 13.22 | -3.52 | 89 | 0.08 | 0.00 | -0.08 |
| 2034 | 16.79 | 13.22 | -3.57 | 70 | 0.09 | 0.00 | -0.08 |
| 2035 | 16.82 | 13.23 | -3.59 | 50 | 0.09 | 0.00 | -0.08 |
| 2036 | 16.83 | 13.23 | -3.60 | 29 | 0.09 | 0.01 | -0.09 |
| 2037 | 16.83 | 13.23 | -3.60 | 9 | 0.10 | 0.01 | -0.09 |
| 2038 | 16.81 | 13.23 | -3.58 | ---- | 0.10 | 0.01 | -0.09 |
| 2039 | 16.78 | 13.24 | -3.55 | ---- | 0.10 | 0.01 | -0.10 |
| 2040 | 16.75 | 13.24 | -3.51 | ---- | 0.11 | 0.01 | -0.10 |
| 2041 | 16.71 | 13.23 | -3.47 | ---- | 0.11 | 0.01 | -0.10 |
| 2042 | 16.67 | 13.23 | -3.43 | ---- | 0.11 | 0.01 | -0.11 |
| 2043 | 16.63 | 13.23 | -3.40 | ---- | 0.12 | 0.01 | -0.11 |
| 2044 | 16.59 | 13.23 | -3.36 | ---- | 0.12 | 0.01 | -0.11 |
| 2045 | 16.57 | 13.23 | -3.33 | ---- | 0.12 | 0.01 | -0.12 |
| 2046 | 16.54 | 13.23 | -3.31 | ---- | 0.12 | 0.01 | -0.12 |
| 2047 | 16.52 | 13.23 | -3.29 | ---- | 0.13 | 0.01 | -0.12 |
| 2048 | 16.50 | 13.23 | -3.27 | ---- | 0.13 | 0.01 | -0.12 |
| 2049 | 16.48 | 13.23 | -3.25 | ---- | 0.13 | 0.01 | -0.12 |
| 2050 | 16.46 | 13.23 | -3.23 | ---- | 0.13 | 0.01 | -0.12 |
| 2051 | 16.45 | 13.23 | -3.22 | ---- | 0.13 | 0.01 | -0.12 |
| 2052 | 16.45 | 13.23 | -3.22 | ---- | 0.13 | 0.01 | -0.12 |
| 2053 | 16.46 | 13.24 | -3.22 | ---- | 0.13 | 0.01 | -0.12 |
| 2054 | 16.47 | 13.24 | -3.24 | ---- | 0.13 | 0.01 | -0.12 |
| 2055 | 16.49 | 13.24 | -3.26 | ---- | 0.13 | 0.01 | -0.12 |
| 2056 | 16.52 | 13.24 | -3.28 | ---- | 0.13 | 0.01 | -0.12 |
| 2057 | 16.54 | 13.24 | -3.30 | ---- | 0.13 | 0.01 | -0.12 |
| 2058 | 16.57 | 13.25 | -3.32 | ---- | 0.13 | 0.01 | -0.12 |
| 2059 | 16.59 | 13.25 | -3.34 | ---- | 0.12 | 0.01 | -0.12 |
| 2060 | 16.61 | 13.25 | -3.36 | ---- | 0.12 | 0.01 | -0.12 |
| 2061 | 16.63 | 13.25 | -3.38 | ---- | 0.12 | 0.01 | -0.12 |
| 2062 | 16.66 | 13.25 | -3.40 | ---- | 0.12 | 0.01 | -0.12 |
| 2063 | 16.68 | 13.26 | -3.43 | ---- | 0.12 | 0.01 | -0.12 |
| 2064 | 16.71 | 13.26 | -3.45 | ---- | 0.12 | 0.01 | -0.12 |
| 2065 | 16.74 | 13.26 | -3.48 | ---- | 0.12 | 0.01 | -0.12 |
| 2066 | 16.77 | 13.26 | -3.51 | ---- | 0.12 | 0.01 | -0.12 |
| 2067 | 16.81 | 13.27 | -3.55 | ---- | 0.13 | 0.01 | -0.12 |
| 2068 | 16.85 | 13.27 | -3.58 | ---- | 0.13 | 0.01 | -0.12 |
| 2069 | 16.89 | 13.27 | -3.62 | ---- | 0.13 | 0.01 | -0.12 |
| 2070 | 16.94 | 13.27 | -3.66 | ---- | 0.13 | 0.01 | -0.12 |
| 2071 | 16.98 | 13.28 | -3.70 | ---- | 0.13 | 0.01 | -0.12 |
| 2072 | 17.02 | 13.28 | -3.74 | ---- | 0.13 | 0.01 | -0.12 |
| 2073 | 17.07 | 13.28 | -3.79 | ---- | 0.13 | 0.01 | -0.13 |
| 2074 | 17.12 | 13.29 | -3.83 | ---- | 0.13 | 0.01 | -0.13 |
| 2075 | 17.16 | 13.29 | -3.87 | ---- | 0.14 | 0.01 | -0.13 |
| 2076 | 17.21 | 13.29 | -3.92 | ---- | 0.14 | 0.01 | -0.13 |
| 2077 | 17.26 | 13.30 | -3.96 | ---- | 0.14 | 0.01 | -0.13 |
| 2078 | 17.30 | 13.30 | -4.00 | ---- | 0.14 | 0.01 | -0.13 |
| 2079 | 17.35 | 13.30 | -4.05 | ---- | 0.14 | 0.01 | -0.13 |
| 2080 | 17.39 | 13.30 | -4.09 | ---- | 0.14 | 0.01 | -0.14 |
| 2081 | 17.44 | 13.31 | -4.13 | ---- | 0.14 | 0.01 | -0.14 |
| 2082 | 17.48 | 13.31 | -4.17 | ---- | 0.15 | 0.01 | -0.14 |
| 2083 | 17.53 | 13.31 | -4.22 | ---- | 0.15 | 0.01 | -0.14 |
| 2084 | 17.57 | 13.32 | -4.26 | ---- | 0.15 | 0.01 | -0.14 |
| 2085 | 17.62 | 13.32 | -4.30 | ---- | 0.15 | 0.01 | -0.14 |

| Summarized Estimates: Proposal | | | |
|---------------------------------------|-----------|-------------|---------------------------------|
| | Cost Rate | Income Rate | Actuarial Balance |
| 2010 | 16.03% | 14.01% | -2.01% |
| -2084 | | | |
| | | | Year of Exhaustion ¹ |
| | | | 2037 |

| Summarized Estimates: Change from Present Law | | |
|--|-----------|-------------------|
| | Cost Rate | Income Rate |
| | 0.10% | 0.01% |
| | | Actuarial Balance |
| | | -0.09% |

¹ Under present law, the year of exhaustion is 2037.