

Detailed Single Year Tables
Category of Change: Retirement Age

Proposed Provision: Starting in 2012, convert all disabled worker beneficiaries to retired worker status upon attainment of their EEA (rather than their NRA). After conversion, apply the early retirement reduction for retirement at EEA (currently 25%) times the ratio of years after 2011 (or years after attaining age 21, if later) and before attaining age 62, to 40. Medicare eligibility would be extended to age 65 on the basis of disability. After 2011, disability applications would not be accepted for benefit entitlement that would start at ages over EEA.

Year	Expressed as a percentage of taxable payroll			Trust Fund
	Cost Rate	Income Rate	Annual Balance	Ratio 1-1-year
2009	12.35	12.83	0.48	354
2010	12.50	12.87	0.37	360
2011	12.37	12.87	0.50	366
2012	12.22	12.87	0.65	369
2013	12.35	12.91	0.55	368
2014	12.59	12.92	0.34	365
2015	12.82	12.95	0.13	362
2016	13.10	12.97	-0.13	357
2017	13.40	12.99	-0.41	350
2018	13.73	13.00	-0.72	342
2019	14.05	13.03	-1.03	332
2020	14.37	13.05	-1.33	321
2021	14.67	13.07	-1.60	309
2022	14.94	13.09	-1.85	297
2023	15.19	13.10	-2.09	284
2024	15.43	13.12	-2.31	270
2025	15.65	13.14	-2.52	255
2026	15.86	13.15	-2.71	240
2027	16.05	13.17	-2.88	224
2028	16.22	13.18	-3.04	207
2029	16.36	13.19	-3.17	189
2030	16.49	13.20	-3.29	171
2031	16.59	13.21	-3.38	153
2032	16.67	13.22	-3.45	134
2033	16.73	13.23	-3.50	115
2034	16.76	13.23	-3.53	96
2035	16.78	13.24	-3.54	76
2036	16.78	13.24	-3.54	57
2037	16.77	13.24	-3.53	36
2038	16.74	13.25	-3.49	16
2039	16.69	13.25	-3.44	----
2040	16.63	13.24	-3.38	----
2041	16.56	13.24	-3.32	----
2042	16.50	13.24	-3.26	----
2043	16.43	13.24	-3.19	----
2044	16.38	13.24	-3.13	----
2045	16.32	13.24	-3.08	----
2046	16.28	13.24	-3.04	----
2047	16.24	13.24	-3.00	----
2048	16.20	13.24	-2.96	----
2049	16.15	13.24	-2.91	----
2050	16.12	13.24	-2.88	----
2051	16.09	13.24	-2.85	----
2052	16.07	13.24	-2.83	----
2053	16.06	13.24	-2.81	----
2054	16.05	13.24	-2.81	----
2055	16.05	13.24	-2.81	----
2056	16.06	13.25	-2.81	----
2057	16.07	13.25	-2.82	----
2058	16.09	13.25	-2.83	----
2059	16.10	13.25	-2.84	----
2060	16.11	13.25	-2.86	----
2061	16.12	13.26	-2.87	----
2062	16.14	13.26	-2.88	----
2063	16.16	13.26	-2.90	----
2064	16.18	13.26	-2.92	----
2065	16.20	13.27	-2.94	----
2066	16.23	13.27	-2.96	----
2067	16.26	13.27	-2.99	----
2068	16.29	13.27	-3.02	----
2069	16.32	13.28	-3.05	----
2070	16.36	13.28	-3.08	----
2071	16.40	13.28	-3.12	----
2072	16.44	13.28	-3.15	----
2073	16.48	13.29	-3.19	----
2074	16.52	13.29	-3.22	----
2075	16.56	13.29	-3.26	----
2076	16.60	13.30	-3.30	----
2077	16.64	13.30	-3.34	----
2078	16.69	13.30	-3.39	----
2079	16.74	13.31	-3.43	----
2080	16.78	13.31	-3.47	----
2081	16.83	13.31	-3.52	----
2082	16.88	13.32	-3.56	----
2083	16.93	13.32	-3.61	----
2084	16.98	13.32	-3.65	----

Summarized Rates: OASDI				
Year	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
2009				
-2083	15.65%	14.01%	-1.64%	0.36%

Estimates based on Intermediate Assumptions of the 2009 Trustees Report