

**Detailed Single Year Tables**  
**Category of Change: Taxation of Benefits**

**Proposed Provision: Tax Social Security benefits in a manner similar to private pension income beginning in 2010. Phase out the lower-income thresholds during 2010-2029.**

<u>Year</u>	<u>Cost Rate</u>	Expressed as a percentage of taxable payroll		<u>Trust Fund</u> <u>Ratio</u> <u>1-1-year</u>
		<u>Income</u> <u>Rate</u>	<u>Annual</u> <u>Balance</u>	
2009	12.35	12.83	0.48	354
2010	12.50	12.94	0.44	360
2011	12.37	12.98	0.61	367
2012	12.24	13.00	0.77	370
2013	12.38	13.06	0.69	370
2014	12.62	13.11	0.49	368
2015	12.88	13.16	0.29	365
2016	13.18	13.22	0.04	361
2017	13.49	13.27	-0.22	355
2018	13.83	13.31	-0.52	348
2019	14.17	13.36	-0.81	339
2020	14.50	13.40	-1.09	330
2021	14.81	13.44	-1.36	319
2022	15.09	13.47	-1.62	308
2023	15.36	13.50	-1.86	296
2024	15.62	13.53	-2.09	284
2025	15.86	13.55	-2.31	270
2026	16.08	13.56	-2.52	256
2027	16.28	13.57	-2.71	241
2028	16.47	13.58	-2.88	226
2029	16.62	13.59	-3.03	209
2030	16.76	13.59	-3.17	193
2031	16.87	13.59	-3.28	175
2032	16.96	13.59	-3.38	158
2033	17.03	13.58	-3.45	140
2034	17.07	13.58	-3.50	121
2035	17.10	13.57	-3.53	102
2036	17.11	13.56	-3.55	83
2037	17.11	13.56	-3.55	64
2038	17.08	13.55	-3.53	44
2039	17.04	13.54	-3.50	24
2040	16.99	13.53	-3.46	5
2041	16.94	13.52	-3.42	----
2042	16.88	13.51	-3.37	----
2043	16.83	13.50	-3.33	----
2044	16.79	13.49	-3.29	----
2045	16.75	13.49	-3.26	----
2046	16.71	13.48	-3.23	----
2047	16.69	13.47	-3.21	----
2048	16.66	13.47	-3.19	----
2049	16.63	13.46	-3.16	----
2050	16.61	13.46	-3.15	----
2051	16.59	13.46	-3.14	----
2052	16.59	13.45	-3.13	----
2053	16.59	13.45	-3.14	----
2054	16.60	13.45	-3.15	----
2055	16.61	13.45	-3.17	----
2056	16.64	13.45	-3.19	----
2057	16.66	13.45	-3.21	----
2058	16.68	13.45	-3.23	----
2059	16.70	13.45	-3.25	----
2060	16.73	13.45	-3.28	----
2061	16.75	13.45	-3.30	----
2062	16.77	13.45	-3.32	----
2063	16.80	13.45	-3.35	----
2064	16.83	13.45	-3.37	----
2065	16.86	13.45	-3.40	----
2066	16.89	13.46	-3.44	----
2067	16.93	13.46	-3.47	----
2068	16.97	13.46	-3.51	----
2069	17.01	13.46	-3.55	----
2070	17.05	13.46	-3.59	----
2071	17.09	13.46	-3.63	----
2072	17.14	13.47	-3.67	----
2073	17.18	13.47	-3.71	----
2074	17.23	13.47	-3.75	----
2075	17.27	13.48	-3.80	----
2076	17.32	13.48	-3.84	----
2077	17.37	13.48	-3.89	----
2078	17.42	13.48	-3.94	----
2079	17.47	13.49	-3.99	----
2080	17.52	13.49	-4.03	----
2081	17.58	13.49	-4.08	----
2082	17.63	13.50	-4.13	----
2083	17.68	13.50	-4.18	----
2084	17.73	13.50	-4.23	----

<b>Summarized Rates: OASDI</b>				
	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
2009				
-2083	16.02%	14.27%	-1.75%	0.25%

Estimates based on Intermediate Assumptions of the 2009 Trustees Report

Office of the Chief Actuary, Social Security  
August 26, 2009