

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits (PIA)**

**Proposed Provision: Beginning with those newly eligible in 2013, multiply the 90 and 32 PIA factors each year by 0.9925 and 0.982, respectively. Stop reductions in 2050. Beginning with those newly eligible in 2008, multiply the 15 factor by 0.982. Stop reduction of the 15 factor in 2045. DI will have present law scheduled benefit and proportional reduction at conversion to retired worker benefits at normal retirement age, based on years of disability.**

Expressed as a percentage of taxable payroll

| <u>Year</u> | <u>Cost Rate</u> | <u>Income Rate</u> | <u>Annual Balance</u> | <u>Trust Fund Ratio 1-1-year</u> |
|-------------|------------------|--------------------|-----------------------|----------------------------------|
| 2005        | 11.13            | 12.72              | 1.59                  | 320                              |
| 2006        | 11.00            | 12.73              | 1.73                  | 337                              |
| 2007        | 10.95            | 12.74              | 1.79                  | 355                              |
| 2008        | 10.99            | 12.78              | 1.80                  | 370                              |
| 2009        | 11.13            | 12.77              | 1.65                  | 383                              |
| 2010        | 11.25            | 12.79              | 1.54                  | 394                              |
| 2011        | 11.42            | 12.84              | 1.42                  | 404                              |
| 2012        | 11.66            | 12.87              | 1.21                  | 411                              |
| 2013        | 11.92            | 12.90              | 0.98                  | 415                              |
| 2014        | 12.19            | 12.92              | 0.73                  | 418                              |
| 2015        | 12.45            | 12.94              | 0.48                  | 419                              |
| 2016        | 12.73            | 12.95              | 0.23                  | 418                              |
| 2017        | 13.00            | 12.97              | -0.03                 | 416                              |
| 2018        | 13.27            | 12.99              | -0.28                 | 413                              |
| 2019        | 13.53            | 13.01              | -0.52                 | 408                              |
| 2020        | 13.79            | 13.02              | -0.77                 | 403                              |
| 2021        | 14.04            | 13.04              | -1.00                 | 396                              |
| 2022        | 14.27            | 13.05              | -1.22                 | 389                              |
| 2023        | 14.49            | 13.07              | -1.42                 | 381                              |
| 2024        | 14.70            | 13.08              | -1.62                 | 372                              |
| 2025        | 14.90            | 13.09              | -1.81                 | 362                              |
| 2026        | 15.08            | 13.10              | -1.98                 | 352                              |
| 2027        | 15.24            | 13.11              | -2.12                 | 341                              |
| 2028        | 15.36            | 13.12              | -2.24                 | 330                              |
| 2029        | 15.46            | 13.13              | -2.33                 | 319                              |
| 2030        | 15.53            | 13.14              | -2.39                 | 308                              |
| 2031        | 15.58            | 13.14              | -2.44                 | 297                              |
| 2032        | 15.61            | 13.15              | -2.46                 | 285                              |
| 2033        | 15.60            | 13.15              | -2.46                 | 274                              |
| 2034        | 15.57            | 13.15              | -2.42                 | 263                              |
| 2035        | 15.52            | 13.15              | -2.37                 | 253                              |
| 2036        | 15.45            | 13.15              | -2.30                 | 243                              |
| 2037        | 15.36            | 13.14              | -2.22                 | 233                              |
| 2038        | 15.25            | 13.14              | -2.11                 | 224                              |
| 2039        | 15.14            | 13.14              | -2.00                 | 216                              |
| 2040        | 15.01            | 13.13              | -1.88                 | 208                              |
| 2041        | 14.89            | 13.12              | -1.76                 | 200                              |
| 2042        | 14.76            | 13.12              | -1.64                 | 193                              |
| 2043        | 14.63            | 13.11              | -1.52                 | 187                              |
| 2044        | 14.50            | 13.11              | -1.39                 | 181                              |
| 2045        | 14.37            | 13.10              | -1.27                 | 176                              |
| 2046        | 14.24            | 13.09              | -1.15                 | 172                              |
| 2047        | 14.12            | 13.09              | -1.03                 | 168                              |
| 2048        | 14.00            | 13.08              | -0.91                 | 165                              |
| 2049        | 13.88            | 13.08              | -0.80                 | 162                              |
| 2050        | 13.76            | 13.07              | -0.69                 | 160                              |
| 2051        | 13.66            | 13.07              | -0.59                 | 159                              |
| 2052        | 13.56            | 13.06              | -0.49                 | 159                              |
| 2053        | 13.46            | 13.06              | -0.40                 | 159                              |
| 2054        | 13.37            | 13.05              | -0.32                 | 159                              |
| 2055        | 13.29            | 13.05              | -0.24                 | 161                              |
| 2056        | 13.22            | 13.05              | -0.17                 | 162                              |
| 2057        | 13.15            | 13.04              | -0.10                 | 164                              |
| 2058        | 13.09            | 13.04              | -0.05                 | 167                              |
| 2059        | 13.03            | 13.04              | 0.01                  | 170                              |
| 2060        | 12.99            | 13.04              | 0.05                  | 174                              |
| 2061        | 12.95            | 13.03              | 0.09                  | 177                              |
| 2062        | 12.92            | 13.03              | 0.12                  | 181                              |
| 2063        | 12.89            | 13.03              | 0.14                  | 186                              |
| 2064        | 12.88            | 13.03              | 0.16                  | 190                              |
| 2065        | 12.86            | 13.03              | 0.17                  | 194                              |
| 2066        | 12.85            | 13.03              | 0.18                  | 199                              |
| 2067        | 12.85            | 13.03              | 0.18                  | 204                              |
| 2068        | 12.85            | 13.03              | 0.18                  | 209                              |
| 2069        | 12.84            | 13.03              | 0.19                  | 213                              |
| 2070        | 12.84            | 13.03              | 0.19                  | 218                              |
| 2071        | 12.85            | 13.03              | 0.19                  | 223                              |
| 2072        | 12.85            | 13.03              | 0.18                  | 228                              |
| 2073        | 12.86            | 13.03              | 0.17                  | 233                              |
| 2074        | 12.87            | 13.03              | 0.16                  | 238                              |
| 2075        | 12.89            | 13.04              | 0.15                  | 243                              |
| 2076        | 12.90            | 13.04              | 0.13                  | 248                              |
| 2077        | 12.92            | 13.04              | 0.12                  | 253                              |
| 2078        | 12.94            | 13.04              | 0.10                  | 257                              |
| 2079        | 12.96            | 13.04              | 0.08                  | 262                              |
| 2080        | 12.99            | 13.04              | 0.05                  | 267                              |

| <b>Summarized Rates: OASDI</b> |           |             |                   |                             |
|--------------------------------|-----------|-------------|-------------------|-----------------------------|
|                                | Cost Rate | Income Rate | Actuarial Balance | Change in Actuarial Balance |
| 2005                           |           |             |                   |                             |
| -2079                          | 13.60%    | 13.75%      | 0.15%             | 2.08%                       |

Estimates based on Intermediate Assumptions of the 2005 Trustees Report

Office of the Chief Actuary, Social Security  
 January 4, 2006