

Detailed Single Year Tables
Category of Change: Cost-of-Living Adjustment

Proposed Provision: A8. Starting December 2025, for OASI beneficiaries only (DI beneficiaries would only be affected when their benefit converts to OASI at NRA), the annual COLA would be based on the chain-weighted version of the CPI-U.

Proposal					Change from Current Law		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
Year	Cost Rate	Trust Fund		Ratio 1-1-year	Cost Rate	Income	
		Rate	Annual Balance			Rate	Annual Balance
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.16	13.07	-2.09	152	-0.04	-0.00	0.04
2027	15.28	13.10	-2.18	135	-0.08	-0.00	0.07
2028	15.30	13.13	-2.17	119	-0.12	-0.01	0.11
2029	15.31	13.15	-2.16	103	-0.16	-0.01	0.15
2030	15.33	13.17	-2.16	88	-0.20	-0.01	0.18
2031	15.34	13.19	-2.15	73	-0.23	-0.01	0.22
2032	15.34	13.20	-2.13	58	-0.27	-0.02	0.25
2033	15.36	13.25	-2.11	44	-0.30	-0.02	0.28
2034	15.44	13.26	-2.18	31	-0.33	-0.02	0.31
2035	15.52	13.26	-2.25	17	-0.37	-0.02	0.34
2036	15.59	13.27	-2.32	3	-0.40	-0.02	0.37
2037	15.67	13.28	-2.39	—	-0.42	-0.03	0.40
2038	15.73	13.28	-2.44	—	-0.45	-0.03	0.42
2039	15.77	13.29	-2.49	—	-0.48	-0.03	0.45
2040	15.82	13.29	-2.53	—	-0.50	-0.03	0.47
2041	15.86	13.30	-2.57	—	-0.52	-0.03	0.49
2042	15.90	13.30	-2.60	—	-0.54	-0.03	0.51
2043	15.92	13.30	-2.62	—	-0.56	-0.03	0.52
2044	15.95	13.31	-2.64	—	-0.57	-0.04	0.54
2045	15.97	13.31	-2.66	—	-0.58	-0.04	0.55
2046	15.99	13.31	-2.68	—	-0.60	-0.04	0.56
2047	16.02	13.31	-2.70	—	-0.61	-0.04	0.57
2048	16.05	13.32	-2.73	—	-0.62	-0.04	0.58
2049	16.09	13.32	-2.77	—	-0.62	-0.04	0.58
2050	16.13	13.32	-2.80	—	-0.63	-0.04	0.59
2051	16.17	13.33	-2.85	—	-0.64	-0.04	0.60
2052	16.23	13.33	-2.90	—	-0.64	-0.04	0.60
2053	16.29	13.34	-2.95	—	-0.65	-0.04	0.61
2054	16.35	13.34	-3.01	—	-0.65	-0.04	0.61
2055	16.42	13.35	-3.07	—	-0.66	-0.04	0.61
2056	16.50	13.35	-3.14	—	-0.66	-0.04	0.62
2057	16.58	13.36	-3.22	—	-0.66	-0.04	0.62
2058	16.66	13.37	-3.29	—	-0.67	-0.04	0.63
2059	16.74	13.37	-3.37	—	-0.67	-0.04	0.63
2060	16.83	13.38	-3.44	—	-0.68	-0.04	0.63
2061	16.90	13.39	-3.51	—	-0.68	-0.04	0.64
2062	16.97	13.39	-3.57	—	-0.69	-0.04	0.64
2063	17.03	13.40	-3.63	—	-0.69	-0.04	0.65
2064	17.09	13.40	-3.69	—	-0.70	-0.04	0.65
2065	17.15	13.41	-3.74	—	-0.70	-0.05	0.66
2066	17.21	13.41	-3.80	—	-0.71	-0.05	0.66
2067	17.27	13.42	-3.85	—	-0.71	-0.05	0.67
2068	17.33	13.42	-3.91	—	-0.72	-0.05	0.67
2069	17.39	13.43	-3.97	—	-0.72	-0.05	0.67
2070	17.46	13.43	-4.02	—	-0.73	-0.05	0.68
2071	17.52	13.44	-4.08	—	-0.73	-0.05	0.68
2072	17.58	13.44	-4.14	—	-0.74	-0.05	0.69
2073	17.63	13.45	-4.19	—	-0.74	-0.05	0.69
2074	17.69	13.45	-4.24	—	-0.75	-0.05	0.70
2075	17.73	13.46	-4.28	—	-0.75	-0.05	0.70
2076	17.77	13.46	-4.31	—	-0.75	-0.05	0.70
2077	17.80	13.46	-4.34	—	-0.76	-0.05	0.71
2078	17.82	13.46	-4.36	—	-0.76	-0.05	0.71
2079	17.83	13.46	-4.37	—	-0.76	-0.05	0.71
2080	17.83	13.46	-4.36	—	-0.77	-0.05	0.72
2081	17.82	13.47	-4.36	—	-0.77	-0.05	0.72
2082	17.80	13.46	-4.34	—	-0.77	-0.05	0.72
2083	17.78	13.46	-4.31	—	-0.77	-0.05	0.72
2084	17.74	13.46	-4.28	—	-0.77	-0.05	0.72
2085	17.70	13.46	-4.24	—	-0.77	-0.05	0.72
2086	17.65	13.46	-4.19	—	-0.77	-0.05	0.72
2087	17.59	13.45	-4.14	—	-0.77	-0.05	0.72
2088	17.53	13.45	-4.08	—	-0.77	-0.05	0.72
2089	17.48	13.44	-4.03	—	-0.77	-0.05	0.72
2090	17.42	13.44	-3.98	—	-0.77	-0.05	0.72
2091	17.37	13.44	-3.94	—	-0.77	-0.05	0.72
2092	17.34	13.44	-3.90	—	-0.77	-0.05	0.72
2093	17.31	13.43	-3.88	—	-0.77	-0.05	0.72
2094	17.30	13.43	-3.87	—	-0.76	-0.05	0.71
2095	17.30	13.43	-3.87	—	-0.76	-0.05	0.71
2096	17.31	13.43	-3.88	—	-0.76	-0.05	0.71
2097	17.33	13.44	-3.90	—	-0.76	-0.05	0.71
2098	17.36	13.44	-3.92	—	-0.76	-0.05	0.71
2099	17.40	13.44	-3.96	—	-0.76	-0.05	0.71

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2024	16.71%	13.76%	-2.95%	2036

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.58%	-0.04%	0.55%

¹ Under current law, the year of Trust Fund reserve depletion is 2035.