

**Detailed Single Year Tables**  
**Category of Change: Cost-of-Living Adjustment**

**Proposed Provision: A4. Starting December 2027, compute the COLA using a chained version of the consumer price index for wage and salary workers (CPI-W). We estimate this new computation will reduce the annual COLA by about 0.3 percentage point, on average. The new COLA will not apply to DI benefits. It will apply to OASI benefits, except for those of formerly disabled-workers who converted to retired-worker status.**

<b>Proposal</b>					<b>Change from Current Law</b>		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
<b>Year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Trust Fund Ratio 1-1-year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.20	13.07	-2.13	152	0.00	0.00	0.00
2027	15.36	13.11	-2.25	134	0.00	0.00	0.00
2028	15.38	13.13	-2.25	118	-0.04	-0.00	0.03
2029	15.40	13.16	-2.24	101	-0.07	-0.00	0.07
2030	15.42	13.17	-2.25	86	-0.11	-0.01	0.10
2031	15.43	13.19	-2.24	70	-0.14	-0.01	0.14
2032	15.42	13.21	-2.21	55	-0.18	-0.01	0.17
2033	15.45	13.25	-2.19	41	-0.21	-0.01	0.20
2034	15.52	13.26	-2.26	27	-0.25	-0.02	0.23
2035	15.60	13.27	-2.33	13	-0.28	-0.02	0.26
2036	15.68	13.28	-2.40	—	-0.31	-0.02	0.29
2037	15.75	13.28	-2.46	—	-0.34	-0.02	0.32
2038	15.80	13.29	-2.52	—	-0.37	-0.02	0.35
2039	15.85	13.29	-2.56	—	-0.40	-0.02	0.37
2040	15.90	13.30	-2.60	—	-0.42	-0.03	0.40
2041	15.94	13.30	-2.64	—	-0.45	-0.03	0.42
2042	15.97	13.30	-2.66	—	-0.47	-0.03	0.44
2043	15.99	13.31	-2.69	—	-0.49	-0.03	0.46
2044	16.01	13.31	-2.70	—	-0.50	-0.03	0.47
2045	16.03	13.31	-2.72	—	-0.52	-0.03	0.49
2046	16.05	13.31	-2.74	—	-0.53	-0.03	0.50
2047	16.08	13.32	-2.76	—	-0.55	-0.03	0.51
2048	16.11	13.32	-2.79	—	-0.56	-0.04	0.52
2049	16.14	13.32	-2.82	—	-0.57	-0.04	0.53
2050	16.18	13.33	-2.86	—	-0.58	-0.04	0.54
2051	16.23	13.33	-2.90	—	-0.58	-0.04	0.55
2052	16.28	13.34	-2.94	—	-0.59	-0.04	0.55
2053	16.34	13.34	-3.00	—	-0.60	-0.04	0.56
2054	16.40	13.35	-3.05	—	-0.60	-0.04	0.56
2055	16.47	13.35	-3.12	—	-0.61	-0.04	0.57
2056	16.55	13.36	-3.19	—	-0.61	-0.04	0.57
2057	16.63	13.36	-3.26	—	-0.62	-0.04	0.58
2058	16.71	13.37	-3.34	—	-0.62	-0.04	0.58
2059	16.79	13.38	-3.41	—	-0.63	-0.04	0.59
2060	16.87	13.38	-3.49	—	-0.63	-0.04	0.59
2061	16.95	13.39	-3.56	—	-0.64	-0.04	0.60
2062	17.01	13.40	-3.62	—	-0.64	-0.04	0.60
2063	17.08	13.40	-3.68	—	-0.64	-0.04	0.60
2064	17.14	13.41	-3.73	—	-0.65	-0.04	0.61
2065	17.20	13.41	-3.79	—	-0.65	-0.04	0.61
2066	17.26	13.42	-3.84	—	-0.66	-0.04	0.62
2067	17.32	13.42	-3.90	—	-0.66	-0.04	0.62
2068	17.38	13.43	-3.95	—	-0.67	-0.04	0.62
2069	17.44	13.43	-4.01	—	-0.67	-0.04	0.63
2070	17.51	13.44	-4.07	—	-0.67	-0.04	0.63
2071	17.57	13.44	-4.13	—	-0.68	-0.04	0.64
2072	17.63	13.45	-4.18	—	-0.68	-0.04	0.64
2073	17.69	13.45	-4.24	—	-0.69	-0.04	0.64
2074	17.74	13.45	-4.29	—	-0.69	-0.04	0.65
2075	17.79	13.46	-4.33	—	-0.70	-0.05	0.65
2076	17.83	13.46	-4.37	—	-0.70	-0.05	0.65
2077	17.86	13.46	-4.39	—	-0.70	-0.05	0.66
2078	17.88	13.47	-4.41	—	-0.70	-0.05	0.66
2079	17.89	13.47	-4.42	—	-0.71	-0.05	0.66
2080	17.89	13.47	-4.42	—	-0.71	-0.05	0.66
2081	17.88	13.47	-4.41	—	-0.71	-0.05	0.66
2082	17.86	13.47	-4.39	—	-0.71	-0.05	0.67
2083	17.83	13.47	-4.37	—	-0.71	-0.05	0.67
2084	17.80	13.47	-4.33	—	-0.71	-0.05	0.67
2085	17.76	13.46	-4.29	—	-0.71	-0.05	0.67
2086	17.71	13.46	-4.25	—	-0.71	-0.05	0.67
2087	17.65	13.46	-4.19	—	-0.71	-0.05	0.67
2088	17.59	13.45	-4.14	—	-0.71	-0.05	0.66
2089	17.54	13.45	-4.09	—	-0.71	-0.05	0.66
2090	17.48	13.45	-4.04	—	-0.71	-0.05	0.66
2091	17.43	13.44	-3.99	—	-0.71	-0.05	0.66
2092	17.40	13.44	-3.96	—	-0.71	-0.05	0.66
2093	17.38	13.44	-3.94	—	-0.70	-0.05	0.66
2094	17.36	13.44	-3.93	—	-0.70	-0.05	0.66
2095	17.36	13.44	-3.93	—	-0.70	-0.05	0.66
2096	17.37	13.44	-3.94	—	-0.70	-0.05	0.66
2097	17.39	13.44	-3.95	—	-0.70	-0.05	0.66
2098	17.42	13.44	-3.98	—	-0.70	-0.05	0.66
2099	17.46	13.44	-4.01	—	-0.70	-0.05	0.66

<b>Summarized Estimates: Proposal</b>				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2024				
-2098	16.77%	13.77%	-3.01%	2035

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.52%	-0.03%	0.49%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.