

# **SHORT-RANGE ACTUARIAL PROJECTIONS OF THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM, 2005**

ACTUARIAL STUDY NO.119

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**Social Security Administration**  
Office of the Chief Actuary

August 2005  
SSA Pub. No. 11-11550



## FOREWORD

Actuarial Study No.119 describes the assumptions and methodology used to estimate the future short-range financial operations of the Old-Age, Survivors, and Disability Insurance program as presented in the 2005 OASDI Trustees Report. As has been customary for all recent reports, the “short-range” projection period is defined as the 10-year period beginning with the current year. This study is the fifth in a series to describe in detail the development of the short-range estimates (previous such reports appeared in Actuarial Study No. 103 (January 1989), Actuarial Study No. 104 (October 1991), Actuarial Study No. 111 (December 1996) and Actuarial Study No. 115 (July 2001).

As the complexity of the OASDI program has increased over the years, the methods used to prepare actuarial estimates for the program have increased in complexity as well. Legislative changes, periodic reviews from various technical advisory panels, and improved actuarial methods have resulted in a substantial amount of detail being added to program estimates. The detail allows the short-range staff to monitor program dynamics more closely, and hopefully improve the accuracy and utility of the estimates. The complexity is evident from the over 200 tables shown in this study which provide only a summary of the detail of trust fund projections.

The authors, Chris Motsiopoulos and Richard B. Tucker, are to be commended for their painstaking effort in preparing a document of this scope. I would also like to thank Steve McKay for his overall guidance and careful review of the various drafts of this study. His efforts contributed significantly to the accuracy and clarity of this presentation. As we have indicated in previous editions, the size of the study prevents us from publishing full, updated reports each year. However, the authors have automated production of the tables, for which we expect to have more frequent updates available on the Social Security Administration’s website at [www.socialsecurity.gov/OACT/NOTES/actstud.html](http://www.socialsecurity.gov/OACT/NOTES/actstud.html). Additional copies of the study are available upon request. Please refer to the back cover for details. Finally, readers are welcome to provide comments or suggestions regarding any of the material contained within. Such feedback will improve future versions of this actuarial study, and may result in improvements to estimation methods. Comments to the authors can be submitted at either the address shown on the back cover or via e-mail directed to Chris.Motsiopoulos@ssa.gov or Richard.B.Tucker@ssa.gov.

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# SHORT-RANGE ACTUARIAL PROJECTIONS OF THE OLD-AGE, SURVIVORS, AND DISABILITY INSURANCE PROGRAM, 2005

## I. BACKGROUND

Actuarial Study No.119 describes the assumptions and methodology used to estimate the future short-range financial operations of the Old-Age, Survivors, and Disability Insurance program as presented in the 2005 OASDI Trustees Report. The principal economic and demographic assumptions are set by the Social Security Board of Trustees. The same methodology described herein for the Trustees Report is also used to estimate the future short-range financial operations of the OASDI program for the Administration's Budget and the Budget's Mid-Session Review processes. However, the principal economic assumptions for the Budget projections are set by the Office of Management and Budget (OMB).

The financial status of the Old-Age, Survivors, and Disability Insurance (OASDI) program is evaluated on the basis of estimates made over several time periods: the next 10 years (short-range), and the next 75 years (long-range). The long-range period is further broken down into various subperiods for evaluation. Short-range estimates provide an indicator of the program's ability to pay benefits over the next several years. By monitoring these estimates, the short-range staff of the Office of the Chief Actuary can identify the possible need for legislative action in the near future. In contrast, long-range estimates provide tools for evaluating the size of the financial obligation that the OASDI program will place on future generations, and for determining whether current provisions for financing will be adequate in the long term.

A number of different measures are used to assess the financial status of the trust funds over the next 75 years:

- The *trust fund ratio* is the ratio of (i) trust fund assets at the beginning of the year, to (ii) benefit payments and administrative expenses, or "outgo" during the year.
- The *income rate* for any year is the ratio of (i) payroll taxes collected on covered earnings plus income taxes collected from the taxation of OASDI benefits, to (ii) earnings in covered employment that are taxable under the OASDI program, or "taxable payroll".
- The *cost rate* for any year is the ratio of (i) OASDI benefit payments plus administrative expenses, to (ii) taxable payroll.
- The *summarized income rate* over a subperiod is the ratio of (i) the sum of the present value of each year's tax income, to (ii) the sum of the present value of each year's taxable payroll.

- The *summarized cost rate* over a subperiod is the ratio of (i) the sum of the present value of each year's outgo, to (ii) the sum of the present value of each year's taxable payroll.

To assess the overall financial balance for the long-range, we calculate summarized income rates and cost rates for the full 75-year period. In addition, the summarized income rate is augmented by the value of trust fund assets on hand at the beginning of the period. Similarly, the summarized cost rate is adjusted to include the additional cost of accumulating end-of-period assets equal to 100 percent of the following year's outgo. The difference between the summarized income and cost rates for the 75-year valuation period is called the *actuarial balance*. Based on the 2005 Trustees Report<sup>1</sup> intermediate set of assumptions, an actuarial deficit of 1.92 percent of taxable payroll is projected. This represents the difference between the summarized income rate of 13.87 percent, and the corresponding cost rate of 15.79 percent. Previous actuarial studies have described the methods used in preparing the long-range estimates of the financial status of the OASDI program.<sup>2</sup>

The short-range financial status is generally measured by the trust fund ratio, as previously defined. The *short-range test* of financial adequacy is met if either of the following is satisfied:

- The trust fund ratio equals or exceeds 100 percent throughout the 10-year projection period;
- The trust fund ratio is initially less, but attains 100 percent within the first 5 years and remains at or above 100 percent with sufficient income to pay benefits on time every month during the entire 10-year projection.

The annual Trustees Report contains short-range and long-range projections of the operations of the OASI and DI Trust Funds, based on three different sets of economic, demographic, and programmatic assumptions. The different sets of assumptions are classified as *low cost*, *intermediate*, and *high cost*. Although projections in the Trustees Report are shown on an annual basis, most figures in the short-range period are actually prepared on a semiannual, quarterly, or monthly basis. This study presents much of the detail not included in the annual report, along with discussions of the current methods used in the short-range projections.

<sup>1</sup> *The 2005 Annual Report of the Board of Trustees of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds* (April 5, 2005).

<sup>2</sup> Actuarial Study No. 91: *Long-Range Estimates of the Financial Status of the Old-Age, Survivors, and Disability Insurance Program, 1983* (Stephen Goss, April 1984).

## II. ASSUMPTIONS

Income to and outgo from the OASI and DI Trust Funds depend on many economic, demographic, and program-specific assumptions and methods. These include productivity, inflation, average earnings, fertility, mortality, net immigration, marriage, divorce, retirement patterns, and disability incidence and termination. Income depends on how these factors affect the size and composition of the working population and the general level of earnings. Similarly, outgo depends on how these factors affect the size and composition of the beneficiary population and the general level of benefits.

Estimates for the annual Trustees Report are prepared under a range of assumptions:

- Alternative I is characterized as *low cost*—it assumes relatively rapid economic growth, low inflation, and favorable (from the standpoint of program financing) demographic conditions.
- Alternative II is characterized as *intermediate*—it is based on the principal economic and demographic assumptions set by the Social Security Board of Trustees, and it represents the Trustees' *consensus estimates* of the most likely future economic and demographic conditions.
- Alternative III is characterized as *high cost*—it assumes slow economic growth, more rapid inflation, and financially disadvantageous demographic conditions.

Sections II, III and IV of this study present estimates from the intermediate set of assumptions for the 2005 Trustees Report. Section V presents results based on the low cost and high cost alternatives.

Estimates for the Administration's Budget and the Budget's Mid-Session Review are prepared under one set of assumptions, based on principal economic assumptions set by OMB. Such estimates are not included in this study.

### A. ECONOMIC ASSUMPTIONS

An econometric model designed by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group projects values for key OASDI program-related variables based, in part, on the economic assumptions. These variables include total and average wages in OASDI covered employment, the number of workers in covered employment, automatic cost-of-living adjustments (COLAs), and average wages used for Social Security indexing purposes.

Tables II.1 and II.2 summarize respectively the principal economic assumptions and additional economic factors under the intermediate estimates, that are critical to the projections of the future financial status of the combined OASI and DI Trust Funds. In the discussion that follows, assumptions under the low cost and high cost alternatives are pre-

sented for comparison. For details regarding the alternative assumptions, refer to tables V.A1-V.A3 and V.B1-V.B3.

#### 1. Productivity Assumptions

Total U.S. economy productivity is defined as the ratio of real gross domestic product (GDP) to hours worked by all workers.<sup>1</sup> The rate of change in total productivity is a major determinant in the growth of average earnings. The annual increase in total productivity averaged 2.2, 1.2, 1.3, and 1.6 percent over the business cycles 1966-73, 1973-78, 1978-89, 1989-2000, respectively. The ultimate annual increases in productivity are assumed to be 1.9, 1.6, and 1.3 percent for the low cost, intermediate, and high cost assumptions, respectively.

For the intermediate assumptions, the annual change in productivity is assumed to decrease from 3.3 percent for 2004 to 2.0 percent for 2005 and 2006, then to an average of 1.8 percent for the years 2007 to 2009. Though declining, these changes are relatively strong by historical standards. After 2009, the annual change in productivity gradually decreases to the ultimate assumed level of 1.6 percent by 2013. For the low cost assumptions, the annual change in productivity decreases gradually from 3.2 percent for 2004 to the ultimate assumed level of 1.9 percent by 2012. For the high cost assumptions, the annual change in productivity decreases from 3.1 percent for 2004 to 0.5 percent for 2005. Thereafter, the annual change in productivity varies with the business cycle until reaching its ultimate growth rate of 1.3 percent for 2014.

#### 2. Price Inflation Assumptions

Future changes in the Consumer Price Index for Urban Wage Earners and Clerical Workers (hereafter denoted as CPI) will directly affect the OASDI program through the automatic cost-of-living benefit increases. Future changes in the GDP chain-type price index (hereafter, the GDP deflator) affect the nominal levels of the GDP, wages, self-employment income, average earnings, and the taxable payroll.

Historically, the CPI has increased by an average of 4.5 percent for the 40 years from 1963 to 2003, while GDP deflator has increased by 4.0 percent during the same period. It should be noted that several methodological changes made by the Bureau of Labor Statistics in methods for computing the CPI since 1995 will tend to reduce the difference between the growth rates of these indices in the future.

The ultimate annual increases in the CPI are assumed to be 1.8, 2.8, and 3.8 percent for the low cost, intermediate, and high cost assumptions, respectively. These rates of increase

<sup>1</sup> Historical levels of real GDP are from the Bureau of Economic Analysis' (BEA) National Income and Product Accounts (NIPA). Historical total hours worked is an unpublished series provided by the Bureau of Labor Statistics (BLS), and is for all civilian and military wage and salary workers and the self-employed.

reflect a growing belief that future inflationary shocks will more likely be offsetting and that future monetary policy will be more like the recent past, with its strong emphasis on holding the growth rate in prices to relatively low levels.

For each alternative, the ultimate annual increase in the GDP deflator is assumed to be equal to the sum of the annual increases in the CPI and a -0.3 percentage point price differential. This differential is based primarily on methodological differences in the construction of the two indices. Hence, the ultimate annual increase in the GDP deflator is 1.5, 2.5 and 3.5 percent for the low cost, intermediate and high cost assumptions, respectively.

For the intermediate assumptions, the annual change in the CPI is assumed to decrease from 2.6 percent for 2004 to 2.2 percent for 2005. Thereafter, the annual change in the CPI increases gradually to the assumed ultimate rate of 2.8 percent as of 2008. For the low cost assumptions, the annual change in the CPI decreases from 2.0 percent for 2005 to 1.7 percent for 2006, then rises to the assumed ultimate rate of 1.8 percent for 2007. For the high cost assumptions, the annual change in the CPI mostly increases from 2.5 percent for 2004 to 5.7 percent for 2009, then decreases to its assumed ultimate rate of 3.8 percent as of 2013.

### **3. Average Earnings Assumptions**

The level of average (nominal) earnings in OASDI covered employment for each year has a direct effect on the size of the taxable payroll and on the future level of average benefits. In addition, increases in the level of average wages in the U.S. economy directly affect the indexation, under the automatic-adjustment provisions in the law, of the OASDI benefit formulas, the contribution and benefit base, the exempt amounts under the retirement earnings test, the amount of earnings required for a quarter of coverage, and under certain circumstances, the automatic cost-of-living benefit increases.

This covered earnings concept is closely linked to average U.S. earnings, defined as the ratio of the sum of total U.S. wage and salary disbursements and proprietor income to the sum of total U.S. military and total civilian (household) employment. The growth rates in average U.S. earnings can be broken down into the growth rates for total U.S. economy productivity and the GDP price index (see previous two sections), and the growth rates for other components, including average hours worked, the ratio of earnings to compensation (which includes fringe benefits), and the ratio of compensation to GDP.

The average annual change in average hours worked was -0.2 percent over the last 40 years. The ultimate annual rates of change for average hours worked are assumed to be 0.1, 0.0, and -0.1 percent for the low cost, intermediate, and high cost assumptions, respectively.

The average annual change in the ratio of earnings to compensation was -0.3 percent from 1963 to 2003. For wage workers, the assumed ultimate annual rates of change in the ratio of earnings to compensation are -0.1, -0.2, and -0.3 percent, for the low cost, intermediate, and high cost assumptions, respectively.

Thus, the ultimate projected annual growth rate in average U.S. earnings is about 3.9 percent for the intermediate assumptions. This reflects assumed ultimate annual growth rates of about 1.6, -0.2, 0.0, and 2.5 percent for productivity, the ratio of earnings to compensation, average hours worked, and the GDP deflator, respectively. Similarly, the ultimate projected annual growth rate in average nominal U.S. earnings is 3.4 percent for the low cost assumptions and 4.5 percent for the high cost assumptions.

Over long periods of time the average annual growth rates in average U.S. earnings and average earnings in OASDI covered employment are expected to be very close to the average annual growth rates in the average wage in OASDI covered employment (henceforth the average covered wage). Thus, the assumed ultimate annual growth rates in the average covered wage are 3.4, 3.9, and 4.4 percent for the low cost, intermediate, and high cost assumptions, respectively. For the intermediate assumptions, the annual rate of change in the average covered wage is assumed to rise from the estimated 3.8 percent increase for 2004 to an average of 4.3 percent over the 2005 to 2008 period, then to fall to an average of 4.1 percent from 2009 to 2013. Thereafter, the annual rate of change in the average covered wage moves to its assumed ultimate annual growth rate of 3.9 percent for 2014.

### **4. Assumed Real-Wage Differentials**

For simplicity, real increases in the average OASDI covered wage have traditionally been expressed in the form of real-wage differentials—i.e., the percentage change in the average covered wage minus the percentage change in the CPI. This differential is closely related to assumed growth rates in average earnings and productivity, which are discussed in the previous section. Over the 40-year period, 1964-2003, the real-wage differential averaged 1.0 percentage point. The assumed ultimate annual average covered real-wage differentials are 1.6, 1.1, and 0.6 percentage point(s) for the low cost, intermediate, and high cost assumptions, respectively.

Based on preliminary data, the real-wage differential was 1.2 percentage points for 2004. For the intermediate assumptions, the real-wage differential is projected to rise to about 2.1 and 2.2 percentage points in 2005 and 2006, respectively. The real-wage differential is then projected to fall to 1.8 percentage points for 2007, 1.5 percentage points for 2008, and to the ultimate assumed differential of 1.1 percentage points (3.9 percent nominal wage growth less 2.8 percent CPI inflation) by 2014.

For the low cost assumptions, the real-wage differential is assumed to be in the range of 1.2 percentage points to 2.4 percentage points between 2004 and 2012, moving to the ultimate assumed real-wage differential of 1.6 percentage points thereafter. For the high cost assumptions, the real-wage differential for the short-range period is projected to fluctuate between -0.7 and 2.6 percentage points, eventually stabilizing at about 0.6 percentage point for 2013 and later.

### 5. Labor Force and Unemployment Projections

The civilian labor force is projected by age, sex, marital status, and presence of children. Projections of the labor force participation rates for each subgroup take into account the percentages of the population that are disabled or in the military, the levels of Social Security retirement benefits, the state of the economy, and changes in life expectancy. The projections also include a “lagged-cohort effect” that applies changes in participation rates for a cohort at a specific age (relative to earlier cohorts at the same age) to participation rates for that cohort at older ages.

The annual rate of growth in the size of the labor force decreased from an average of about 2.1 percent during the 1970s and 1980s to about 1.2 percent from 1990 to 2003. Further slowing of labor force growth is projected due to a substantial slowing of growth in the working age population in the future—a natural consequence of the baby-boom generation approaching retirement and the succeeding lower-birth-rate cohorts reaching working age. Under the intermediate assumptions, the labor force is projected to increase by about 0.9 percent per year, on average, through 2014.

The unemployment rate is in the most commonly cited form, the civilian rate. The total unemployment rate presented reflects the projected levels of unemployment for various age-sex subgroups of the population. The unemployment rate for each subgroup is projected based on a specification (consistent with Okun’s Law) relating changes in the unemployment rate to the changes in the business cycle, as measured by the ratio of the actual to potential GDP. For each alternative, the total unemployment rate is projected to move toward the ultimate assumed rate as the economy moves toward the long-range sustainable growth path.

The ultimate assumed unemployment rates are 4.5, 5.5, and 6.5 percent for the low cost, intermediate, and high cost assumptions, respectively, and they are reached in 2014.

### 6. Gross Domestic Product Projections

The real growth rate in gross domestic product (GDP) equals the combined growth rates for total employment, productivity, and average hours worked. Total employment is the sum of the U.S. Armed Forces and total civilian employment, which is based on the projected total civilian labor force and unemployment rates. For the 40-year period from 1963 to

2003, the average growth rate in real GDP was 3.3 percent, combining the approximate growth rates of 1.7, 1.8, and -0.2 percent for its components—total employment, productivity, and average hours worked, respectively.

For the intermediate assumptions, the average annual growth in real GDP is projected to be 2.7 percent over the short-range projection period (2005-14), a slower rate than the 3.3 percent average observed over the historical 40-year period (1963-2003). This slowdown is primarily due to slower projected growth in total employment. For the low cost assumptions, annual growth in real GDP is projected to average 3.3 percent over the decade ending in 2014. The relatively faster growth is due mostly to a higher assumed rate of growth in worker productivity. For the high cost assumptions, real GDP is assumed to fall in the last quarter of 2004 and the first and second quarters of 2005, resulting in a total decline in real GDP of 1.2 percent. After 11 quarters of recovery, a second recession, with a total decline in real GDP of 1.7 percent, is assumed to begin in the second quarter of 2008 and last 3 quarters. After the second recession, a moderate economic recovery is assumed through 2011, with continued modest economic growth thereafter. For the high cost assumptions, annual growth in real GDP is projected to average 2.0 percent for the decade ending in 2014.

### 7. Interest Rate Projections

Investment policy for the trust funds is set by law (see *Interest* in section IV. **Trust Fund Income and Outgo** for more detail). Non-marketable securities called *special issues* are issuable only to the trust funds and include *certificates of indebtedness*—short-term securities maturing within 12 months of issue—and bonds maturing 1 to 15 years in the future. Special-issue investments bear interest rates determined by a formula. The current formula sets the rate applicable in a given month to the average market yield on marketable interest-bearing securities of the Federal government which are not due or callable until after 4 years from the date the rate is determined. This formula became effective with the October 1960 rate. The rate is determined on the last business day of the month preceding the month of issue.

For the 10-year short-range projection period, nominal interest rates are projected based on changes in the business cycle and in the CPI. Under the intermediate assumptions, the nominal interest rate is projected to rise from 4.3 percent for 2004 to 5.6 for 2008 and 2009, and to 5.7 percent for 2010, reflecting a recovering economy along with a higher rate of inflation. Thereafter, the nominal interest rate rises to the ultimate assumed level of 5.8 percent for 2011. For the low cost assumptions, the average annual nominal interest rate is assumed to reach an ultimate level of about 5.5 percent for 2012. For the high cost assumptions, it is assumed to peak at

8.7 percent for 2010, and then decline to an ultimate rate of about 6.0 percent for 2013.

Monthly and average annual nominal interest rates are shown in table II.3, along with the annual *effective rate* earned by the overall assets of the trust funds in each year. This rate is calculated as the amount of interest earned during the year divided by the average level of assets for the year. Since almost all of the interest to the trust funds is paid at the end of June and December, an average balance is calculated for each calendar half-year based on detailed cash flow data of the trust funds. Dividing total interest earned by the sum of the average balances for each half-year produces the desired effective rate.

Effective rates can also be estimated by calculating the *dollar-weighted rate of return* for the year—or for each half-year period compounded to yield an annual rate. The dollar-weighted return is the interest rate that satisfies the following equation:

$$assets_{bop} + \sum PV(income) = \sum PV(outgo) + PV(assets_{eop})$$

In words, the desired effective rate equates (i) the assets at the beginning of the period plus the present value of trust fund income, to (ii) the present value of trust fund outgo plus the present value of assets at the end of the period. Income and outgo are discounted from various times throughout the month based on detailed cash flow data.

## B. AUTOMATICALLY ADJUSTED PROGRAM AMOUNTS

The Social Security Act specifies that certain program amounts affecting the determination of OASDI benefits are to be adjusted annually, in general, to reflect changes in the economy. The law prescribes specific formulas that, when applied to reported statistics, produce automatic revisions in these program amounts and hence in the benefit-computation procedures. These automatic adjustments are based upon measured changes in the national average wage index (AWI)<sup>2</sup> and the CPI.<sup>3</sup> In this section, values are shown for program amounts that are subject to automatic adjustment, from the time that such adjustments became effective through 2014.

Tables II.4 and II.5 present the historical and projected values, under the intermediate assumptions, of the CPI-based benefit increases, as well as the AWI series and the values of

many of the wage-indexed program amounts. Projections under the alternative assumptions are presented in tables V.A4-V.A5 and V.B4-V.B5.

Table II.4 includes:

- The annual percentage increases which have been applied to OASDI benefits under automatic cost-of-living adjustment provisions in the Social Security Act. The benefit increase for December 2004 is 2.7 percent, based on the increase in the not seasonally adjusted CPI-W from the third quarter of 2003 through the third quarter of 2004. The increase first applies to the December benefit, which is payable in January 2005.
- The annual levels of and percentage increases in the AWI. Under section 215(b)(3) of the Social Security Act, the AWI for each year after 1950 is used to index the taxable earnings of most workers first becoming eligible for benefits in 1979 or later. This procedure converts a worker's past earnings to approximately their equivalent values near the time of the worker's retirement or other eligibility, and these indexed values are used to calculate the worker's benefit. The AWI for 2003 is \$34,064.95, and it is used to adjust most of the other program amounts that are subject to the automatic-adjustment provisions.
- The OASDI contribution and benefit base—the maximum amount of earnings subject to the OASDI payroll tax in the specified year. The OASDI contribution and benefit base for 2005 is \$90,000. Employees and employers will each pay a tax rate of 6.2 percent on wages up to the wage base—that is, a person with \$90,000 or more in wages will pay the maximum \$5,580.00 in OASDI taxes in 2005. Refer to appendix A for details on determining the wage base.
- The retirement earnings test exempt amounts—the annual amount of earnings below which beneficiaries are not subject to benefit withholding. The retirement test exempt amounts for 2005 are \$12,000 for beneficiaries under normal retirement age (NRA), and \$31,800 for those at NRA. The latter amount is provided by Public Law 104-121. Under the retirement test, beneficiaries under NRA will have a \$1 reduction in benefits for every \$2 in earnings over \$12,000. Public Law 106-182 eliminated the earnings test for workers attaining NRA through age 69 in 2000 or later. However, the limits still apply to all months prior to the beneficiary's birthday in the year he or she attains NRA, specifically a \$1 reduction in benefits for every \$3 in earnings over \$31,800.

Table II.5 includes:

- The *bend points* used in determining a beneficiary's PIA are \$627 and \$3,779. For a retired worker retiring at age 62 in 2005, the PIA is determined as follows:

<sup>2</sup> For a more precise definition and history of the indexing series, see Title 20, Chapter III, section 404.211(c) of the Code of Federal Regulations, and Actuarial Note No. 103: *Average Wages for Indexing Under the Social Security Act and the Automatic Determinations for 1979-81* (Eli Donkar, May 1981).

<sup>3</sup> Details of these indexation procedures are published annually in the *Federal Register*, and are also available on the Internet at [www.socialsecurity.gov/OACT/COLA/index.html](http://www.socialsecurity.gov/OACT/COLA/index.html).

(90 percent of the first \$627 of AIME) + (32 percent of AIME in excess of \$627 but not in excess of \$3,779) + (15 percent of AIME in excess of \$3,779).

- The bend points used in determining a beneficiary's maximum family benefit (MFB) are \$801, \$1,156, and \$1,508. For a retired worker retiring at age 62 in 2005, the MFB is determined as follows: (150 percent of the first \$801 of PIA) + (272 percent of PIA in excess of \$801 but not in excess of \$1,156) + (134 percent of PIA in excess of \$1,156 but not in excess of \$1,508) + (175 percent of PIA in excess of \$1,508).
- The amount of earnings required to receive one quarter of coverage in 2005 is \$920. In order to be insured for benefits, the beneficiary must acquire a requisite number of quarters of coverage.
- The "old-law" contribution and benefit base for 2005 is \$66,900. This is the base that would have been in effect before the enactment of the 1977 amendments. The old-law base is used in determining special-minimum benefits for certain workers who have many years of low earnings in covered employment, and also in calculating OASDI benefits for workers who are eligible to receive pensions based on noncovered employment. In addition, it is used for certain purposes under the Railroad Retirement program, and in determining the maximum pension guaranteed under the Employee Retirement Income Security Act (ERISA).

Details on determining each year's average wage index and related OASDI program amounts are described in a separate actuarial note.<sup>4</sup>

In addition to the program amounts affecting the determination of OASDI benefits that reflect changes in the economy, there are certain legislated changes that have affected, and will affect, benefits. Two such changes are the scheduled increases in the normal retirement age and in the delayed retirement credits. The scheduled changes in these two important items and their effect on benefits expressed as a percentage of PIA are shown in Appendix B.

### C. DEMOGRAPHIC ASSUMPTIONS

The Demographic Analysis Group, Office of the Chief Actuary, prepares estimates of the Social Security area population based on the principal demographic assumptions set by the OASDI Trustees. Table II.6 summarizes these principal demographic assumptions under the intermediate estimates. In the discussion that follows, principal demographic assumptions under the low cost and high cost alternatives are presented for comparison. For details regarding the alternative assumptions, refer to tables V.A6 and V.B6.

#### 1. Fertility Rate

During the 1976-90 period, the total fertility rate rose from 1.74 children per woman to 2.07. Since then, the total fertility rate has remained fairly stable, around 2.0 children per woman.

For the intermediate projection, the assumed ultimate total fertility rate of 1.95 children per woman is attained in 2029 after a gradual decline from the 2000 level of 2.06. In contrast, ultimate levels of fertility for low cost and high cost alternatives by 2029 are 2.2 and 1.7, respectively. Estimates are based on recent fertility rates and evolving trends in age-specific birth rates.

#### 2. Death Rate

Since 1979, the age-sex-adjusted death rate declined at an average rate of 0.7 percent per year.

The age-sex-adjusted death rate is assumed to continue decreasing steadily during the entire projection period. The intermediate assumption predicts a total reduction of 42 percent from the 2004 level by 2079. In contrast, over the same period the low cost alternative predicts a total reduction of 20 percent; the high cost alternative predicts a total reduction of 62 percent.

Of the estimated 2.57 million deaths that occurred in 2004, 1.93 million (75 percent) were individuals age 65 or older. Since changes in mortality at these ages directly affect benefit payments, death rates for ages 65 or older are an integral part of the future financial status of the OASDI program. Since 1900, mortality at ages 65 or older has declined roughly 0.72 percent per year. Since 1979, the rate of decline has been less dramatic, about 0.47 percent annually. However, based on potential future changes in health care and life style, the assumed ultimate average annual rate of decline in age-sex-adjusted death rates for ages 65 or older is 0.67 percent under the intermediate assumptions, 0.29 percent under the low cost assumptions, and 1.17 percent under the high cost assumptions.

#### 3. Life Expectancy

Life expectancy, or average remaining number of years expected prior to death, is calculated in two different forms, for two separate purposes.

Period life expectancy is calculated for a given year using the actual or expected death rates at each age for that year. It is a useful summary statistic for illustrating the overall level of the death rates experienced in a single year. It is thus closely related to the age-sex-adjusted death rate discussed above. Period life expectancy for a particular year may be viewed as the expected remaining life at a selected age only if it is assumed that there is no change in death rates after that year.

<sup>4</sup> Actuarial Note No. 133: *Average Wages for 1985-90 for Indexing Under the Social Security Act* (Michael Clingman and Jeffrey Kunkel, September 1992).

Cohort life expectancy truly answers the question “What is the expected average remaining lifetime for an individual at a selected age in a given year?” Cohort life expectancies are calculated using death rates not from a single year, but from the series of years in which the individual will actually reach each succeeding age if he or she survives.

Under intermediate assumptions, period life expectancy for a newborn increases from 74.6 years in 2004 to 81.6 years by 2079 for a male; and from 79.6 years in 2004 to 85.2 years in 2079 for a female. Period life expectancy at age 65 increases from 16.2 years in 2004 to 20.4 years by 2079 for a male; and from 19.0 years in 2004 to 22.8 years in 2079 for a female.

Under the low cost alternative, period life expectancy for a newborn increases to 78.3 years for a male and 82.1 years for a female, by 2079. Period life expectancy at age 65 increases to 17.8 years for a male and 20.4 years for a female, by 2079.

Under the high cost alternative, period life expectancy for a newborn increases to 86.1 years for a male and 89.2 years for a female, by 2079. Period life expectancy at age 65 increases to 23.7 years for a male and 26.0 years for a female, by 2079.

Cohort life expectancies are somewhat greater than period life expectancies for the same year. This is because death rates for any given age tend to decline as time passes and the cohort grows older.<sup>5</sup>

#### 4. Immigration

Total net immigration is assumed to be 1,000,000 persons per year for the intermediate projection. The assumed level of net annual immigration is the combination of 600,000 net legal immigrants per year and 400,000 net other immigrants per year. In contrast, annual net immigration for the low cost and high cost alternatives is estimated to be 1,400,000 and 722,500, respectively.

Actual future values for the demographic factors will likely exhibit cyclical fluctuations; the values assumed here are intended to represent the average experience for such cycles. Details of the various factors used to derive the demographic assumptions are described in a separate actuarial study.<sup>6</sup>

#### D. PROGRAMMATIC ASSUMPTIONS

Table II.9 summarizes the principal programmatic assumptions under the intermediate estimates. In the discussion that follows, principal programmatic assumptions under the low cost and high cost alternatives are presented for comparison.

For details regarding the alternative assumptions, refer to tables V.A7 and V.B7.

#### 1. Covered Workers and Coverage Rate

A *covered worker* in a given year is any worker with some earnings in that year creditable for Social Security purposes. The projection of the number of covered workers is developed within the econometric model referred to earlier. The *coverage rate* summarizes the number of covered workers during the year as a percentage of the working-age population in the Social Security area. Table II.7 shows historical and projected counts of covered workers, and table II.8 shows analogous coverage rates.

#### 2. Fully Insured

Fully insured status is required of a worker for most types of OASDI benefits. This status is obtained by earning one quarter of coverage (QC)<sup>7</sup> for each year after attainment of age 21 and before the earliest of (i) attainment of age 62, (ii) onset of disability, or (iii) death. The fully insured population is developed according to the following steps:

1. Using data from the CWHHS (Continuous Work History Sample) on quarters of coverage, historical arrays are established, by sex and single year of age, which represent counts of newly insured workers, i.e. workers who have just attained sufficient quarters of coverage to be insured (for ages 62 or older, this means 40 or more quarters of coverage). Because of unavoidable lags in earnings data for recent historical years, the newly insured counts are revised each year for the three most recent years.
2. Newly insured counts are then divided by covered worker counts, to produce arrays of newly insured rates. For each sex and cohort, a weighted average of these rates is formed for the five most recent historical years. These weighted averages are then multiplied against *projected* covered worker numbers, resulting in an extension into the projection years of the newly insured worker arrays.
3. The newly insured population arrays are then accumulated, by summing over each sex and cohort from the year that fully insured status is attained, and applying survival rates. This produces a preliminary set of fully insured population arrays.
4. The preliminary fully insured arrays are divided, cell by cell, by arrays of the Social Security area population, to produce preliminary arrays of fully insured rates. The latter are smoothed in various ways, and also “corrected” with the use of actual in force data for ages 65-69 over recent historical years. For ages 70 or older, we

<sup>5</sup> For details on period and cohort life expectancies, refer to Actuarial Study No. 116: *Life Tables for the United States Social Security Area 1900-2100* (Felicite Bell, and Michael Miller, August 2002).

<sup>6</sup> Actuarial Study No. 112: *Social Security Area Population Projections: 1997* (Felicite Bell, August 1997).

<sup>7</sup> In 2005, a worker receives one QC (up to a maximum of four) for each \$920 of annual covered earnings. This dollar amount is indexed each year by increases in average wages.

rely completely on actual in force data from recent years, operating under the assumption that by age 70, virtually all fully insured individuals have chosen to receive a benefit. The result is the final set of arrays of fully insured rates, and companion arrays of fully insured population.

Overall fully insured rates are shown in table II.9, whereas a detailed treatment of the fully insured population and fully insured rates, by sex and age group, appears in tables III.B2 and III.B3. The overall fully insured rate has grown from 71 percent at the end of 1975 to 82 percent at the end of 2004. It is expected to reach 87 percent by the end of 2014. This growth is attributable largely to the increase in the female labor force participation experienced during the last two decades, and projected to continue throughout the next decade.

### 3. Disability Insured

Disability insured status is required of a worker for eligibility for a primary disability benefit and auxiliary benefits to family members. To be insured for disability benefits, a worker must accrue a sufficient number of QCs to be deemed fully insured, and in addition must have worked recently in covered employment. The number of required QCs varies by age, and ranges from 6 out of the last 12 quarters, to 20 out of the last 40. The disability insured population expressed as a percentage of the fully insured population is projected by age and gender based on recent experience and labor force participation rates, as described in section III.A. The disability insured rates shown are ratios of the disability insured population to the total population aged 15 to normal retirement age, as of December 31. Overall, the percentage of the population that is disability insured is projected to steadily rise throughout the short-range period.

### 4. Disability Incidence Rate

The general decline in disability incidence between 1975-82 is attributable in part to a “stricter” program. Following a period of very low growth in incidence from 1983-89, the DI program experienced a surge in disability claims beginning in 1990 and incidence rates rose significantly through 1992. The period 1992-2000 is characterized by robust economic expansion, low unemployment, and legislative restrictions on certain impairments. These and other factors have contributed to the decline in applications and awards over this period. Recent sharp annual increases in incidence rates over the period 2001-04 represented a notable departure from the experience of the preceding decade, which generally showed modest annual declines in the age-sex-adjusted disability incidence rate. These increases were likely due in large part to the slowdown in economic growth experienced during that period.

However, a special administrative activity undertaken by SSA beginning in 2001 has also contributed slightly to the

upsurge in disabled worker awards. This special workload was the result of discovering a substantial number of current or former recipients of Supplemental Security Income (SSI) benefits whose disability-insured status under the DI program was not previously recognized. As this special disability workload is processed over the next several years, the resulting disability awards will contribute to temporarily higher incidence rates than would have been expected as part of longer term underlying trends. After the last of the special workload cases is processed (2010), the incidence rates are projected to drop back somewhat from recent levels, consistent with an assumed return to faster economic growth.

The intermediate estimates show an incidence rate of roughly 5.0 disabled workers per thousand insured by the end of the short-range period (2014); the corresponding estimates for the low cost and high cost alternatives are 4.2 and 5.9 disabled workers per thousand insured, respectively.

### 5. Disability Termination Rate

Most disabled worker benefits are terminated as a result of death or conversion to retired worker benefits. Recovery is a smaller yet more volatile termination category, subject to significant swings as it is influenced by new legislation and budgetary constraints. The downward trend in the overall disability termination rate is the result of two significant trends in the DI rolls that have developed over the years: (i) falling death rates, and (ii) the prominence of mental impairments, which has led to an increase in younger and physically healthier beneficiaries. The result has been fewer conversions to retired worker benefits, as well as fewer deaths.

In 2003, the termination rate fell sharply reflecting a large decline in conversions as the normal retirement age began to increase 2 months each year until reaching age 66. As a result, a portion of the annual conversions are deferred from one year to the next until the transition is complete by 2009. The overall termination rate (reflecting all causes) is projected to remain near the 2003 level before increasing back to higher levels in 2009 when the gradual increase in the normal retirement age ceases. For more details, see *Terminations: Conversion* in section III. **Benefit Payments**.

The intermediate estimates show a termination rate (reflecting all causes) of roughly 91 terminations per thousand disabled worker beneficiaries by the end of the short-range period (2014); the corresponding estimates for the low cost and high cost alternatives are 95 and 87 terminations per thousand disabled worker beneficiaries, respectively.

Further details on trends in disability incidence and termination are described in the next section. A complete discussion can be found in Actuarial Study No. 118.<sup>8</sup>

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<sup>8</sup> Actuarial Study No. 118: *Social Security Disability Insurance Program Worker Experience* (Tim Zayatz, June 2005).



**Table II.1.—Principal Economic Assumptions**  
(Calendar years 1975-2014)

Calendar year	Annual percentage change in--						Real-wage differential <sup>7</sup>
	Productivity: Total U.S. economy <sup>1</sup>	Earnings as a percent of compensation <sup>2</sup>	Average hours worked <sup>3</sup>	GDP price index <sup>4</sup>	Annual average wage in covered employment <sup>5</sup>	Consumer Price Index <sup>6</sup>	
1975.....	2.7	-1.0	-1.7	9.5	6.7	9.1	-2.4
1976.....	2.4	-0.9	-0.4	5.8	8.5	5.7	2.8
1977.....	1.1	-0.7	-0.1	6.4	6.8	6.5	0.3
1978.....	0.8	-0.3	0.4	7.0	11.6	7.7	3.9
1979.....	0.5	-0.3	-0.1	8.3	9.8	11.4	-1.6
1980.....	0.0	-0.5	-0.8	9.1	6.7	13.4	-6.7
1981.....	2.3	-0.4	-0.9	9.4	10.8	10.3	0.6
1982.....	-0.5	-0.5	-0.7	6.1	6.3	6.0	0.3
1983.....	2.7	-0.2	0.5	3.9	4.2	3.0	1.2
1984.....	2.1	0.0	0.9	3.8	6.0	3.5	2.5
1985.....	1.8	0.1	0.2	3.0	6.0	3.5	2.6
1986.....	2.3	0.0	-1.1	2.2	4.6	1.6	3.0
1987.....	0.7	0.3	0.1	2.7	4.6	3.6	1.0
1988.....	1.1	0.2	0.8	3.4	5.3	4.0	1.3
1989.....	0.7	-0.1	0.8	3.8	3.9	4.8	-0.9
1990.....	1.6	-0.1	-0.9	3.9	5.1	5.2	-0.1
1991.....	1.2	-0.7	-0.4	3.5	3.0	4.1	-1.1
1992.....	3.2	0.2	-0.4	2.3	4.9	2.9	2.0
1993.....	0.3	-0.9	1.1	2.3	1.9	2.8	-0.9
1994.....	0.9	-0.3	0.8	2.1	3.7	2.5	1.3
1995.....	0.1	0.7	1.0	2.0	4.7	2.9	1.8
1996.....	2.4	1.1	-0.1	1.9	4.0	2.9	1.1
1997.....	1.5	0.8	0.8	1.7	5.6	2.3	3.4
1998.....	1.9	0.2	0.8	1.1	6.2	1.3	4.8
1999.....	2.3	0.1	0.5	1.4	4.8	2.2	2.6
2000.....	2.4	0.1	-1.2	2.2	6.1	3.5	2.6
2001.....	2.0	-0.3	-1.3	2.4	2.0	2.7	-0.8
2002.....	3.2	-1.3	-1.0	1.7	0.4	1.4	-1.0
2003.....	3.5	-0.8	-1.4	1.8	2.6	2.2	0.4
2004.....	3.3	-0.5	0.0	2.2	3.8	2.6	1.2
2005.....	2.0	-4	-1	1.6	4.2	2.2	2.1
2006.....	2.0	.0	.0	1.8	4.3	2.2	2.2
2007.....	1.8	-1	.0	2.3	4.4	2.6	1.8
2008.....	1.8	-1	.0	2.5	4.3	2.8	1.5
2009.....	1.8	-1	.0	2.5	4.1	2.8	1.3
2010.....	1.7	-1	.0	2.5	4.1	2.8	1.3
2011.....	1.7	-1	.0	2.5	4.1	2.8	1.3
2012.....	1.7	-1	.0	2.5	4.2	2.8	1.4
2013.....	1.6	-1	.0	2.5	4.0	2.8	1.2
2014.....	1.6	-2	.0	2.5	3.9	2.8	1.1

<sup>1</sup> Total U.S. economy productivity is the ratio of gross domestic product (GDP) to total hours worked by all workers.

<sup>2</sup> The ratio of total earnings to total compensation. Total earnings is the sum of wage and salary disbursements and proprietor's income. Total compensation is the sum of employee compensation and proprietor's income.

<sup>3</sup> Average hours worked per week is the ratio of total hours worked to total employment in the U.S. economy.

<sup>4</sup> The GDP price index measures the prices paid for goods and services produced by the U.S. economy.

<sup>5</sup> Total wages per worker in employment covered by the OASDI program.

<sup>6</sup> The Consumer Price Index is the average annual value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

<sup>7</sup> The real-wage differential is the difference between nominal wage growth and inflation. This differential is calculated as the percent change in average annual covered wages minus the percent change in the average annual CPI-W. Numbers may not add due to rounding.

**Sources:**

- Historical real GDP is from the National Income and Product Accounts (NIPA) and is published in the *Survey of Current Business*, Bureau of Economic Analysis (BEA), Department of Commerce.
- Historical GDP price index is from the BEA's NIPA and is published in various issues of the *Survey of Current Business*.
- Historical CPI-W series is from the Bureau of Labor Statistics (BLS), Department of Labor.
- Historical total hours worked is an unpublished series provided by the BLS.
- Historical average wages in covered employment are from the *Annual Statistical Supplement*, Social Security Administration.
- Future rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A1 and V.B1 for low cost and high cost alternatives, respectively.

**Table II.2.—Additional Economic Factors**  
(Calendar years 1975-2014)

Calendar year	Average annual unemployment rate <sup>1</sup> (percent)	Average annual percentage change in--			Average annual interest rate <sup>4</sup> (percent)
		Labor force <sup>1</sup>	Total employment <sup>2</sup>	Real GDP <sup>3</sup>	
1975 .....	8.5	2.0	-1.1	-0.2	7.4
1976 .....	7.7	2.5	3.3	5.3	7.1
1977 .....	7.1	2.9	3.6	4.6	7.1
1978 .....	6.1	3.3	4.3	5.6	8.2
1979 .....	5.9	2.7	2.8	3.2	9.1
1980 .....	7.2	1.9	.5	-2	11.0
1981 .....	7.6	1.6	1.1	2.5	13.3
1982 .....	9.7	1.4	-.8	-1.9	12.8
1983 .....	9.6	1.2	1.3	4.5	11.0
1984 .....	7.5	1.8	4.1	7.2	12.4
1985 .....	7.2	1.7	2.0	4.1	10.8
1986 .....	7.0	2.1	2.2	3.5	8.0
1987 .....	6.2	1.7	2.6	3.4	8.4
1988 .....	5.5	1.5	2.2	4.1	8.8
1989 .....	5.3	1.8	2.0	3.5	8.7
1990 .....	5.6	1.6	1.2	1.9	8.6
1991 .....	6.9	.4	-.9	-2	8.0
1992 .....	7.5	1.4	.5	3.3	7.1
1993 .....	6.9	.8	1.3	2.7	6.1
1994 .....	6.1	1.4	2.2	4.0	7.1
1995 .....	5.6	1.0	1.4	2.5	6.9
1996 .....	5.4	1.2	1.4	3.7	6.6
1997 .....	4.9	1.8	2.2	4.5	6.6
1998 .....	4.5	1.0	1.4	4.2	5.6
1999 .....	4.2	1.2	1.5	4.4	5.9
2000 .....	4.0	2.3	2.5	3.7	6.2
2001 .....	4.8	.8	.0	.8	5.2
2002 .....	5.8	.8	-.3	1.9	4.9
2003 .....	6.0	1.1	.9	3.0	4.1
2004 .....	5.5	0.6	1.1	4.4	4.3
2005 .....	5.4	1.6	1.7	3.6	4.2
2006 .....	5.3	1.4	1.5	3.5	5.1
2007 .....	5.3	1.1	1.1	3.0	5.5
2008 .....	5.4	.9	.8	2.7	5.6
2009 .....	5.4	.8	.8	2.5	5.6
2010 .....	5.5	.8	.7	2.5	5.7
2011 .....	5.5	.8	.7	2.4	5.8
2012 .....	5.5	.6	.6	2.3	5.8
2013 .....	5.5	.6	.6	2.2	5.8
2014 .....	5.5	.6	.6	2.1	5.8

<sup>1</sup> Civilian.

<sup>2</sup> Civilian employment plus U.S. Armed Forces.

<sup>3</sup> The real gross domestic product (GDP) is the market value of all final goods and services produced by labor and property located in the U.S., expressed in 2000 dollars.

<sup>4</sup> The average annual interest rate is the average of the 12 monthly nominal interest rates for special public-debt obligations issuable to the trust funds. In practice, these rates are compounded semiannually.

**Sources:**

- Historical real GDP is from the National Income and Product Accounts (NIPA) and is published in the *Survey of Current Business*, Bureau of Economic Analysis (BEA), Department of Commerce.
- Historical interest rates are from unpublished monthly report, Department of the Treasury.
- Historical labor force, civilian employment, and unemployment rates are from *Employment and Earnings*, Bureau of Labor Statistics (BLS), Department of Labor.
- U.S. Armed Forces is from the Census Bureau.
- Future rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A2 and V.B2 for low cost and high cost alternatives, respectively.

**Table II.3.—Interest Rates for Special Public-Debt Obligations Issuable to the OASI and DI Trust Funds**  
(Calendar years 1975-2014)  
[Percent]

Calendar year	January	February	March	April	May	June	July	August	September	October	November	December	Average nominal rate	OASDI effective rate
1975 .....	7.125	7.125	6.875	7.250	7.625	7.375	7.375	7.500	7.625	7.875	7.375	7.625	7.396	6.593
1976 .....	7.250	7.250	7.250	7.125	7.125	7.500	7.375	7.250	7.125	7.125	6.875	6.500	7.146	6.731
1977 .....	6.375	7.125	7.125	7.125	7.125	7.125	7.000	7.125	7.000	7.125	7.375	7.375	7.083	6.958
1978 .....	7.625	7.750	7.875	8.000	8.000	8.250	8.375	8.375	8.250	8.375	8.875	8.625	8.198	7.199
1979 .....	9.000	8.750	9.000	8.875	9.000	8.750	8.500	8.750	9.000	9.250	10.500	10.000	9.115	7.524
1980 .....	10.000	10.750	12.375	12.250	10.375	9.750	9.625	10.125	11.125	11.500	12.000	12.125	11.000	8.568
1981 .....	11.875	12.125	12.875	12.500	13.500	13.000	13.250	14.000	14.875	15.250	14.250	12.500	13.333	9.947
1982 .....	13.500	13.750	13.625	13.625	13.250	13.250	13.875	13.250	12.250	11.625	10.625	10.750	12.781	11.178
1983 .....	10.500	10.875	10.375	10.625	10.250	10.750	10.875	11.750	11.875	11.375	11.625	11.500	11.031	10.768
1984 .....	11.750	11.500	11.875	12.375	12.625	13.750	13.750	12.875	12.750	12.375	11.625	11.500	12.396	11.601
1985 .....	11.500	11.125	11.875	11.625	11.375	10.375	10.250	10.625	10.375	10.375	10.125	9.750	10.781	11.213
1986 .....	9.125	9.250	8.375	7.625	7.625	8.375	7.750	7.750	7.250	7.750	7.625	7.375	7.990	11.091
1987 .....	7.500	7.375	7.375	7.625	8.375	8.625	8.500	8.750	9.000	9.625	9.000	9.000	8.396	10.063
1988 .....	8.875	8.250	8.125	8.625	8.875	9.250	8.875	9.125	9.250	8.875	8.625	9.125	8.823	9.773
1989 .....	9.250	9.000	9.375	9.375	9.125	8.750	8.250	7.875	8.375	8.500	8.000	8.000	8.656	9.572
1990 .....	8.125	8.500	8.625	8.750	9.125	8.750	8.500	8.375	8.875	8.875	8.625	8.375	8.625	9.324
1991 .....	8.125	8.125	8.125	8.125	8.125	8.125	8.250	8.250	7.875	7.500	7.500	7.375	7.958	9.090
1992 .....	6.875	7.250	7.375	7.625	7.625	7.375	7.125	6.750	6.625	6.500	6.875	7.000	7.083	8.744
1993 .....	6.875	6.500	6.250	6.250	6.125	6.250	5.875	5.875	5.625	5.625	5.625	5.875	6.063	8.322
1994 .....	6.000	5.750	6.250	6.875	7.125	7.250	7.375	7.125	7.250	7.750	7.875	8.000	7.052	8.040
1995 .....	8.000	7.750	7.375	7.375	7.250	6.500	6.500	6.625	6.500	6.375	6.250	6.000	6.875	7.846
1996 .....	5.875	5.875	6.375	6.625	6.875	7.000	6.875	6.875	7.125	6.875	6.500	6.250	6.594	7.615
1997 .....	6.625	6.625	6.750	7.125	6.875	6.875	6.750	6.250	6.625	6.375	6.125	6.125	6.594	7.500
1998 .....	6.000	5.750	5.875	6.000	6.000	5.875	5.750	5.750	5.375	4.875	5.125	5.125	5.625	7.228
1999 .....	5.000	5.000	5.625	5.625	5.625	6.000	6.125	6.250	6.250	6.250	6.250	6.375	5.865	6.948
2000 .....	6.625	6.750	6.500	6.250	6.375	6.500	6.250	6.125	6.000	6.000	5.875	5.625	6.240	6.851
2001 .....	5.375	5.375	5.250	5.250	5.500	5.625	5.625	5.250	5.125	4.875	4.500	5.000	5.229	6.634
2002 .....	5.250	5.250	5.125	5.625	5.250	5.250	5.000	4.750	4.375	3.875	4.125	4.500	4.865	6.395
2003 .....	4.000	4.125	3.875	4.000	4.000	3.500	3.625	4.500	4.500	4.000	4.375	4.375	4.073	6.002
2004 .....	4.250	4.125	4.000	3.875	4.500	4.625	4.625	4.500	4.125	4.125	4.125	4.375	4.271	5.678
2005 .....	4.000	3.875	3.875	3.625	3.875	4.000	4.250	4.375	4.500	4.625	4.625	4.750	4.198	5.449
2006 .....	4.875	4.875	5.000	5.000	5.000	5.125	5.125	5.125	5.250	5.250	5.250	5.375	5.104	5.322
2007 .....	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.625	5.510	5.325
2008 .....	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.361
2009 .....	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.625	5.394
2010 .....	5.625	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.740	5.436
2011 .....	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.483
2012 .....	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.520
2013 .....	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.559
2014 .....	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.750	5.597

**Sources:**

- Historical nominal interest rates from unpublished monthly report, Department of the Treasury; future rates projected by Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group. These rates apply only to new investments for the month shown. The average nominal interest rate is the average of the 12 monthly rates.
- Historical effective interest rates based on Social Security administrative records; projected rates earned by the combined OASI and DI Trust Funds are based on a dollar-weighted rate of return over 6-month periods.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A3 and V.B3 for low cost and high cost alternatives, respectively.

**Table II.4.—Cost-of-Living Benefit Increases, Average Wage and Average Wage Index Increases, OASDI Contribution and Benefit Base, and Retirement Earnings Test Exempt Amounts**  
(Calendar years 1975-2014)

Calendar year	OASDI benefit increase <sup>1</sup> (percent)	Average wage <sup>2</sup>	Increase in average wage index <sup>3</sup> (percent)	OASDI contribution and benefit base <sup>4</sup>	Retirement earnings test exempt amounts	
					Under normal retirement age <sup>5</sup>	Normal retirement age <sup>6</sup>
1975	8.0	\$8,630.92	7.5	\$14,100	\$2,520	\$2,520
1976	6.4	9,226.48	6.9	15,300	2,760	2,760
1977	5.9	9,779.44	6.0	16,500	3,000	3,000
1978	6.5	10,556.03	7.9	17,700	3,240	4,000
1979	9.9	11,479.46	8.7	22,900	3,480	4,500
1980	14.3	12,513.46	9.0	25,900	3,720	5,000
1981	11.2	13,773.10	10.1	29,700	4,080	5,500
1982	7.4	14,531.34	5.5	32,400	4,440	6,000
1983	3.5	15,239.24	4.9	35,700	4,920	6,600
1984	3.5	16,135.07	5.9	37,800	5,160	6,960
1985	3.1	16,822.51	4.3	39,600	5,400	7,320
1986	1.3	17,321.82	3.0	42,000	5,760	7,800
1987	4.2	18,426.51	6.4	43,800	6,000	8,160
1988	4.0	19,334.04	4.9	45,000	6,120	8,400
1989	4.7	20,099.55	4.0	48,000	6,480	8,880
1990	5.4	21,027.98	4.6	51,300	6,840	9,360
1991	3.7	21,811.60	3.7	53,400	7,080	9,720
1992	3.0	22,935.42	5.2	55,500	7,440	10,200
1993	2.6	23,132.67	.9	57,600	7,680	10,560
1994	2.8	23,753.53	2.7	60,600	8,040	11,160
1995	2.6	24,705.66	4.0	61,200	8,160	11,280
1996	2.9	25,913.90	4.9	62,700	8,280	<sup>7</sup> 12,500
1997	2.1	27,426.00	5.8	65,400	8,640	<sup>7</sup> 13,500
1998	1.3	28,861.44	5.2	68,400	9,120	<sup>7</sup> 14,500
1999	<sup>8</sup> 2.5	30,469.84	5.6	72,600	9,600	<sup>7</sup> 15,500
2000	3.5	32,154.82	5.5	76,200	10,080	<sup>7</sup> 17,000
2001	2.6	32,921.92	2.4	80,400	10,680	<sup>7</sup> 25,000
2002	1.4	33,252.09	1.0	84,900	11,280	<sup>7</sup> 30,000
2003	2.1	34,064.95	2.4	87,000	11,520	30,720
2004	2.7	35,157.10	3.2	87,900	11,640	31,080
2005	2.0	36,599.68	4.1	90,000	12,000	31,800
2006	2.2	38,137.06	4.2	93,000	12,360	32,760
2007	2.7	39,793.49	4.3	96,600	12,840	34,200
2008	2.8	41,463.08	4.2	100,800	13,320	35,640
2009	2.8	43,155.26	4.1	105,000	13,920	37,080
2010	2.8	44,893.85	4.0	109,500	14,520	38,640
2011	2.8	46,702.32	4.0	114,000	15,120	40,320
2012	2.8	48,631.78	4.1	118,500	15,720	41,880
2013	2.8	50,572.35	4.0	123,300	16,320	43,560
2014	2.8	52,532.90	3.9	128,400	17,040	45,360

<sup>1</sup> Effective with benefits payable for June in each year 1975-82, and for December in each year after 1982.

<sup>2</sup> Average wages used for Social Security indexing purposes.

<sup>3</sup> Increase in the average wage index over the prior year.

<sup>4</sup> The bases for years after 1989 were increased slightly by changes to the indexing procedure, as required by Public Law 101-239. Prior to 1991, the Hospital Insurance (HI) contribution base was the same as the OASDI contribution and benefit base. Higher HI bases of \$125,000, \$130,200, and \$135,000 applied for 1991-93, respectively. Public Law 103-66 repealed the HI contribution base.

<sup>5</sup> See Glossary for definition of "Normal retirement age—NRA".

<sup>6</sup> During the period 1955-82, the retirement earnings test did not apply at ages 72 or older; during 1983-99, it did not apply at ages 70 or older. Public Law 106-182 eliminated the earnings test for workers attaining normal retirement age through age 69 in 2000 or later. Exception: the test still applies to all months prior to attainment of the full retirement age in the calendar year the beneficiary attains full retirement age.

<sup>7</sup> Amount specified by Public Law 104-121.

<sup>8</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Historical figures published in various issues of the *Federal Register*.
- Historical average wages in covered employment from *Annual Statistical Supplement*.
- Future benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A4 and V.B4 for low cost and high cost alternatives, respectively.

**Table II.5.—Selected OASDI Program Amounts Determined Under the Automatic-Adjustment Provisions**  
(Calendar years 1978-2014)

Calendar year	AIME “bend points” in PIA formula		PIA “bend points” in maximum-family-benefit formula			Earnings required for a quarter of coverage <sup>1</sup>	“Old-law” contribution and benefit base <sup>2</sup>
	First	Second	First	Second	Third		
1978.....	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>4</sup> \$250	<sup>3/</sup>
1979.....	<sup>4</sup> \$180	<sup>4</sup> \$1,085	<sup>4</sup> \$230	<sup>4</sup> \$332	<sup>4</sup> \$433	260	\$18,900
1980.....	194	1,171	248	358	467	290	20,400
1981.....	211	1,274	270	390	508	310	22,200
1982.....	230	1,388	294	425	554	340	24,300
1983.....	254	1,528	324	468	610	370	26,700
1984.....	267	1,612	342	493	643	390	28,200
1985.....	280	1,691	358	517	675	410	29,700
1986.....	297	1,790	379	548	714	440	31,500
1987.....	310	1,866	396	571	745	460	32,700
1988.....	319	1,922	407	588	767	470	33,600
1989.....	339	2,044	433	626	816	500	35,700
1990.....	356	2,145	455	656	856	520	38,100
1991.....	370	2,230	473	682	890	540	39,600
1992.....	387	2,333	495	714	931	570	41,400
1993.....	401	2,420	513	740	966	590	42,900
1994.....	422	2,545	539	779	1,016	620	45,000
1995.....	426	2,567	544	785	1,024	630	45,300
1996.....	437	2,635	559	806	1,052	640	46,500
1997.....	455	2,741	581	839	1,094	670	48,600
1998.....	477	2,875	609	880	1,147	700	50,700
1999.....	505	3,043	645	931	1,214	740	53,700
2000.....	531	3,202	679	980	1,278	780	56,700
2001.....	561	3,381	717	1,034	1,349	830	59,700
2002.....	592	3,567	756	1,092	1,424	870	63,000
2003.....	606	3,653	774	1,118	1,458	890	64,500
2004.....	612	3,689	782	1,129	1,472	900	65,100
2005.....	627	3,779	801	1,156	1,508	920	66,900
2006.....	647	3,901	827	1,194	1,557	950	69,000
2007.....	674	4,061	861	1,243	1,621	990	71,700
2008.....	702	4,231	897	1,295	1,689	1,030	74,700
2009.....	732	4,415	936	1,351	1,762	1,080	78,000
2010.....	763	4,600	975	1,408	1,836	1,120	81,300
2011.....	794	4,788	1,015	1,465	1,911	1,170	84,600
2012.....	826	4,981	1,056	1,524	1,988	1,220	88,200
2013.....	860	5,181	1,098	1,585	2,068	1,270	91,500
2014.....	895	5,396	1,144	1,651	2,153	1,320	95,400

<sup>1</sup> See Glossary for a description of quarter-of-coverage requirements prior to 1978.

<sup>2</sup> Contribution and benefit base that would have been determined automatically under the law in effect prior to enactment of the Social Security Amendments of 1977. The bases for years after 1989 were increased slightly through the effect of a new procedure to determine the base, as required by Public Law 101-239.

<sup>3</sup> No provision in law for this amount in this year.

<sup>4</sup> Amount specified for first year by Social Security Amendments of 1977; amounts for subsequent years subject to automatic-adjustment provisions.

**Sources:**

- Historical figures published in various issues of the *Federal Register*.
- Figures for 2005 and later based on average amount of total wages.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A5 and V.B5 for low cost and high cost alternatives, respectively.

**Table II.6.—Selected OASDI Short-Range Demographic Assumptions**  
(Calendar years 1975-2014)

Calendar year	Total fertility rate <sup>1</sup>	Age-sex-adjusted death rate <sup>2</sup> (per 100,000)	Period life expectancy <sup>3</sup>				Net immigration	
			At birth		At age 65		Legal <sup>4</sup>	Other <sup>5</sup>
			Male	Female	Male	Female		
1975	1.77	1,099.0	68.7	76.6	13.7	18.0	294,303	...
1976	1.74	1,088.8	69.1	76.8	13.8	18.1	313,919	...
1977	1.80	1,057.5	69.4	77.2	13.9	18.3	372,824	...
1978	1.76	1,052.1	69.6	77.3	14.0	18.3	424,628	...
1979	1.82	1,017.3	70.0	77.7	14.2	18.6	358,437	...
1980	1.82	1,035.9	69.9	77.5	14.0	18.4	410,348	...
1981	1.80	1,007.2	70.4	77.9	14.2	18.6	446,989	...
1982	1.81	975.8	70.8	78.2	14.5	18.8	439,152	...
1983	1.78	987.7	70.9	78.1	14.3	18.6	416,848	...
1984	1.79	980.1	71.1	78.2	14.4	18.7	412,825	...
1985	1.84	984.2	71.1	78.2	14.4	18.6	433,449	...
1986	1.83	975.3	71.1	78.3	14.5	18.7	451,247	...
1987	1.86	965.6	71.3	78.4	14.6	18.7	458,922	...
1988	1.92	974.9	71.3	78.4	14.6	18.7	476,472	...
1989	2.00	948.8	71.6	78.6	14.9	18.9	467,334	...
1990	2.07	931.2	71.8	78.9	15.1	19.1	501,065	...
1991	2.06	918.8	72.0	79.0	15.2	19.2	548,000	...
1992	2.04	906.2	72.3	79.2	15.3	19.3	620,986	...
1993	2.02	928.0	72.1	79.0	15.2	19.0	644,696	...
1994	2.00	916.2	72.3	79.1	15.3	19.1	583,390	...
1995	1.98	913.9	72.5	79.1	15.4	19.1	573,719	...
1996	1.98	900.4	73.0	79.2	15.5	19.1	662,284	...
1997	1.97	885.1	73.4	79.4	15.6	19.1	571,800	...
1998	2.00	878.3	73.7	79.4	15.7	19.1	489,360	...
1999	2.01	884.3	73.8	79.3	15.7	19.0	523,037	...
2000	2.06	875.6	74.0	79.4	15.9	19.0	677,579	550,000
2001	2.03	867.1	74.1	79.5	16.1	19.1	798,126	550,000
2002 <sup>6</sup>	2.02	866.2	74.4	79.5	16.0	19.0	730,689	550,000
2003 <sup>6</sup>	2.03	861.9	74.5	79.5	16.1	19.0	529,370	400,000
2004 <sup>6</sup>	2.02	857.9	74.6	79.6	16.2	19.0	600,000	400,000
2005	2.02	854.2	74.8	79.6	16.2	19.0	675,000	400,000
2006	2.02	849.8	74.9	79.7	16.3	19.0	675,000	400,000
2007	2.01	845.0	75.0	79.7	16.4	19.1	600,000	400,000
2008	2.01	839.7	75.2	79.8	16.4	19.1	600,000	400,000
2009	2.01	834.1	75.3	79.9	16.5	19.1	600,000	400,000
2010	2.01	828.2	75.4	80.0	16.6	19.2	600,000	400,000
2011	2.00	822.1	75.5	80.0	16.6	19.2	600,000	400,000
2012	2.00	815.9	75.6	80.1	16.7	19.3	600,000	400,000
2013	2.00	809.5	75.7	80.2	16.7	19.3	600,000	400,000
2014	1.99	803.1	75.9	80.3	16.8	19.4	600,000	400,000

<sup>1</sup> The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period. The ultimate total fertility rate is assumed to be reached in 2029.

<sup>2</sup> The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 2000, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

<sup>3</sup> The period life expectancy at a given age for a given year represents the average number of years of life remaining if a group of persons at that age were to experience the mortality rates for that year over the course of their remaining lives.

<sup>4</sup> Historical estimates of net legal immigration assume a 25 percent reduction in legal immigration due to legal emigration. Estimates do not include persons legalized under the Immigration Reform and Control Act of 1986.

<sup>5</sup> Net other immigration is estimated to have been between 225,000 and 550,000 persons per year over the period 1980-99.

<sup>6</sup> Preliminary or estimated.

**Source:** Estimates prepared by the Office of the Chief Actuary, Demographic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A6 and V.B6 for low cost and high cost alternatives, respectively.

**Table II.7.—Covered Workers<sup>1</sup> in the Social Security Area**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	16-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70 or older	Total
	Male												
1980.....	6,658.0	10,028.3	9,331.3	8,253.1	6,408.6	5,207.7	4,616.4	4,541.9	4,175.8	3,005.2	1,419.1	1,011.8	64,657.2
1985.....	5,577.8	9,484.3	9,924.7	9,116.3	7,963.9	6,083.6	4,864.8	4,209.2	3,953.8	3,017.6	1,304.2	980.4	66,480.7
1990.....	5,690.6	8,839.9	10,136.8	10,257.0	9,221.7	7,981.4	5,979.4	4,654.3	3,859.4	3,000.8	1,527.2	1,180.7	72,329.1
1995.....	5,586.1	8,083.4	9,101.0	10,138.1	10,097.8	8,959.7	7,663.2	5,612.9	4,179.2	2,930.6	1,613.0	1,459.9	75,424.9
1996.....	5,761.9	7,985.9	9,112.1	9,942.9	10,195.6	9,245.2	7,869.0	5,956.3	4,296.5	2,997.9	1,632.6	1,497.1	76,493.0
1997.....	5,865.1	7,782.5	9,024.2	9,749.5	10,262.2	9,393.5	8,030.2	6,467.7	4,558.7	3,057.5	1,700.1	1,580.0	77,471.2
1998.....	6,172.0	7,922.8	8,980.5	9,561.0	10,400.6	9,665.6	8,187.0	6,783.6	4,812.7	3,188.0	1,670.1	1,548.1	78,891.8
1999.....	6,361.4	8,133.8	8,916.8	9,465.7	10,590.9	9,866.2	8,470.4	7,140.3	5,029.1	3,274.6	1,686.4	1,683.2	80,618.6
2000.....	6,367.8	8,451.6	8,793.7	9,376.5	10,573.0	10,107.6	8,716.5	7,527.6	5,173.0	3,444.2	1,785.8	1,714.8	82,032.0
2001.....	6,051.9	8,556.0	8,486.7	9,385.2	10,451.5	10,173.7	8,887.2	7,746.4	5,323.7	3,605.9	1,781.5	1,770.3	82,220.1
2002.....	5,680.9	8,699.7	8,374.8	9,268.8	10,170.9	10,132.3	8,925.0	7,747.3	5,615.3	3,663.3	1,879.9	1,682.5	81,840.6
2003.....	5,315.6	8,723.7	8,476.4	9,143.4	9,897.2	10,101.2	8,996.1	7,763.8	5,743.4	3,798.5	1,903.4	1,817.8	81,680.5
2004.....	5,481.4	8,982.4	8,719.4	8,999.2	9,709.1	10,203.8	9,183.2	7,968.0	6,088.3	3,931.8	1,967.0	1,899.9	83,133.4
2005.....	5,659.5	9,055.1	8,921.7	8,822.1	9,608.5	10,260.3	9,359.8	8,157.6	6,351.3	4,133.1	2,014.5	2,069.0	84,412.7
2006.....	5,943.4	9,054.9	9,221.4	8,630.4	9,590.6	10,193.5	9,512.7	8,376.5	6,606.1	4,353.3	2,074.1	2,081.6	85,638.6
2007.....	6,133.3	9,044.8	9,480.4	8,489.2	9,569.4	10,033.5	9,621.7	8,592.3	6,730.5	4,636.4	2,161.8	1,927.1	86,420.3
2008.....	6,238.9	9,030.0	9,628.7	8,517.8	9,521.2	9,845.6	9,690.2	8,786.5	6,831.4	4,933.1	2,278.9	1,974.6	87,276.9
2009.....	6,271.9	9,090.3	9,687.6	8,650.4	9,403.7	9,644.8	9,735.7	8,951.4	6,980.5	5,162.2	2,395.4	2,067.9	88,041.7
2010.....	6,241.1	9,204.8	9,675.9	8,861.1	9,210.2	9,499.2	9,762.4	9,103.9	7,152.8	5,410.5	2,491.2	2,159.5	88,772.7
2011.....	6,196.6	9,333.5	9,623.5	9,098.8	8,982.1	9,470.8	9,705.9	9,238.2	7,324.0	5,619.8	2,596.2	2,227.5	89,416.8
2012.....	6,157.2	9,453.7	9,567.9	9,307.8	8,812.8	9,446.9	9,566.9	9,333.5	7,500.7	5,727.2	2,741.4	2,258.4	89,874.4
2013.....	6,116.1	9,541.1	9,555.6	9,456.6	8,842.4	9,401.2	9,387.1	9,391.4	7,656.3	5,777.1	2,905.5	2,326.6	90,357.1
2014.....	6,062.4	9,570.1	9,640.6	9,533.7	8,996.5	9,306.0	9,210.2	9,430.5	7,771.1	5,842.2	3,051.6	2,436.1	90,851.1
	Female												
1980.....	5,785.0	8,480.4	7,227.3	6,012.3	4,636.5	3,847.0	3,390.4	3,270.7	2,940.8	1,981.3	886.1	534.1	48,991.8
1985.....	5,166.5	8,341.0	8,187.2	7,166.5	6,391.3	4,938.2	3,896.5	3,267.0	2,954.3	2,247.4	914.0	614.4	54,084.3
1990.....	5,219.9	7,928.8	8,574.2	8,450.0	7,795.5	7,011.7	5,146.2	3,883.6	3,073.6	2,310.0	1,161.5	787.8	61,342.9
1995.....	5,231.3	7,395.5	7,984.9	8,546.8	8,648.3	7,951.5	6,963.7	4,890.7	3,465.5	2,305.4	1,223.2	949.0	65,555.9
1996.....	5,401.9	7,330.5	8,090.1	8,436.7	8,807.3	8,226.6	7,233.5	5,230.9	3,617.9	2,336.1	1,237.9	984.9	66,934.2
1997.....	5,645.2	7,413.2	8,271.8	8,346.4	8,895.3	8,451.0	7,446.7	5,763.1	3,913.6	2,467.7	1,213.1	980.6	68,807.7
1998.....	6,043.7	7,565.5	8,308.5	8,180.5	8,880.5	8,664.9	7,674.9	6,014.6	4,184.7	2,505.1	1,209.5	1,021.8	70,254.3
1999.....	6,054.2	7,728.9	8,146.5	8,123.9	8,995.2	8,778.0	7,912.0	6,360.8	4,357.1	2,551.7	1,228.1	1,101.7	71,338.0
2000.....	6,124.9	7,939.7	8,071.8	8,006.7	8,991.9	9,007.7	8,130.8	6,723.9	4,509.0	2,702.3	1,313.3	1,178.2	72,700.3
2001.....	5,822.2	8,116.9	7,735.0	7,987.1	8,897.7	9,022.8	8,232.5	6,936.7	4,662.5	2,941.8	1,346.0	1,209.0	72,910.0
2002.....	5,567.4	8,170.9	7,593.3	7,885.8	8,565.0	8,977.6	8,287.5	6,927.6	5,009.3	3,047.3	1,374.5	1,241.1	72,647.4
2003.....	5,299.8	8,139.3	7,604.0	7,749.7	8,237.0	8,927.6	8,397.8	7,050.8	5,303.0	3,245.4	1,506.9	1,328.8	72,790.3
2004.....	5,274.5	8,238.1	7,660.1	7,642.5	8,039.0	8,860.4	8,478.5	7,240.3	5,545.4	3,392.8	1,609.8	1,407.5	73,389.0
2005.....	5,380.6	8,202.3	7,908.7	7,591.7	7,960.7	8,894.7	8,623.6	7,423.4	5,754.8	3,528.6	1,674.3	1,361.9	74,305.2
2006.....	5,648.1	8,274.7	8,255.2	7,406.8	7,995.3	8,804.2	8,697.0	7,561.4	5,939.0	3,592.2	1,781.7	1,323.5	75,279.0
2007.....	5,822.7	8,375.5	8,553.2	7,215.1	8,036.8	8,622.3	8,717.9	7,701.6	6,058.6	3,753.0	1,894.4	1,283.8	76,034.9
2008.....	5,919.3	8,475.6	8,646.6	7,172.9	8,016.6	8,420.5	8,732.6	7,884.0	6,147.4	3,842.4	2,039.0	1,337.0	76,633.9
2009.....	5,952.2	8,640.8	8,663.0	7,247.7	7,961.7	8,223.5	8,749.4	8,030.7	6,281.3	3,998.5	2,147.3	1,402.6	77,298.6
2010.....	5,926.0	8,809.9	8,653.3	7,459.6	7,835.4	8,095.3	8,749.4	8,135.2	6,440.1	4,130.2	2,223.6	1,485.9	77,944.0
2011.....	5,884.4	8,949.4	8,642.1	7,764.2	7,641.3	8,107.6	8,671.1	8,214.4	6,594.7	4,282.0	2,275.3	1,530.1	78,556.6
2012.....	5,842.6	9,067.6	8,685.5	8,013.8	7,444.4	8,127.5	8,499.6	8,254.1	6,740.1	4,366.5	2,371.9	1,582.9	78,996.5
2013.....	5,801.0	9,156.1	8,794.7	8,158.0	7,402.6	8,126.3	8,309.1	8,265.9	6,868.1	4,431.1	2,458.0	1,676.9	79,447.8
2014.....	5,754.3	9,194.0	8,961.1	8,219.8	7,514.3	8,084.3	8,144.0	8,287.3	6,968.6	4,520.6	2,565.0	1,747.7	79,961.0

<sup>1</sup> A covered worker is any worker who has earnings creditable, for Social Security purposes, for wages in covered employment or covered self-employment.

**Sources:**

- Historical covered workers from the Master Earnings File and 1 percent Continuous Work History Sample.
- Future covered workers projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**Table II.8.—Covered Workers as a Percent of the Social Security Area Population**  
(By age and gender, as of December 31, 1980-2014)

Year	16-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70 or older	Total
Male													
1980 .....	75.39	88.42	89.04	87.97	86.94	84.69	80.75	77.21	73.32	61.63	35.77	15.33	74.93
1985 .....	70.72	85.04	86.44	86.50	84.72	82.84	80.12	75.93	71.08	58.28	30.60	13.14	72.35
1990 .....	76.80	86.52	88.56	88.35	87.61	85.37	82.41	78.51	72.92	58.37	33.55	14.20	74.53
1995 .....	73.46	84.31	87.12	87.67	86.90	85.60	83.11	79.36	73.36	59.06	34.85	15.62	73.79
1996 .....	73.42	84.67	86.91	87.75	86.89	86.12	82.77	80.43	73.37	60.27	35.39	15.71	73.94
1997 .....	72.81	82.30	86.27	88.00	87.11	85.43	83.42	82.33	74.66	60.76	37.15	16.27	73.97
1998 .....	75.12	82.49	86.68	88.16	88.16	86.16	83.45	82.61	75.39	61.96	36.88	15.67	74.43
1999 .....	76.71	82.90	87.33	88.51	89.98	86.56	84.18	83.19	75.93	62.25	37.45	16.80	75.19
2000 .....	76.56	83.85	87.66	87.57	90.74	87.38	84.41	83.70	75.91	64.26	39.61	16.87	75.59
2001 .....	72.39	82.39	85.55	86.93	90.95	86.95	84.01	83.58	74.83	65.56	39.35	17.16	74.77
2002 .....	67.74	81.53	84.03	85.52	89.81	86.03	82.43	82.43	74.69	64.13	41.12	16.13	73.45
2003 .....	63.34	80.42	83.94	84.75	88.80	85.55	81.24	81.17	72.81	63.70	40.92	17.30	72.46
2004 .....	65.07	82.51	84.78	84.63	88.25	86.48	81.32	81.32	73.61	63.32	41.36	17.97	72.97
2005 .....	66.44	83.44	84.68	84.56	87.69	87.52	81.56	80.99	73.43	64.01	41.35	19.42	73.27
2006 .....	68.56	83.85	85.37	83.99	87.33	88.14	81.94	80.90	73.93	64.36	41.24	19.37	73.49
2007 .....	69.50	83.98	86.01	82.91	87.09	88.34	82.38	80.82	73.85	65.00	41.21	17.78	73.33
2008 .....	69.84	83.65	86.28	82.45	87.20	88.25	82.77	80.72	73.56	65.73	41.51	18.02	73.26
2009 .....	69.96	83.48	86.50	82.24	87.34	87.56	83.20	80.63	73.34	65.56	41.87	18.62	73.14
2010 .....	69.86	83.41	86.66	82.30	87.17	86.57	83.96	80.69	73.08	65.70	41.84	19.15	73.00
2011 .....	69.78	83.38	86.61	82.50	86.31	86.14	84.62	80.93	72.78	66.03	41.60	19.39	72.81
2012 .....	69.80	83.41	86.33	82.76	84.99	85.89	84.91	81.27	72.58	65.94	41.62	19.21	72.50
2013 .....	69.85	83.51	86.03	83.07	84.52	86.00	84.80	81.57	72.34	65.25	41.89	19.27	72.23
2014 .....	69.71	83.61	86.06	83.45	84.48	86.31	84.24	81.93	71.98	64.34	41.92	19.64	71.99
Female													
1980 .....	68.18	77.49	70.73	64.93	63.08	62.35	58.34	53.38	47.76	35.97	18.18	4.95	53.43
1985 .....	68.90	77.88	73.47	69.31	68.54	66.99	63.33	56.92	49.39	37.88	17.65	5.01	55.39
1990 .....	74.36	81.90	77.84	74.56	74.91	75.06	69.99	63.71	54.64	40.07	20.76	5.81	59.67
1995 .....	72.84	81.12	79.86	76.13	75.58	76.09	74.78	67.34	57.98	42.40	22.50	6.37	60.84
1996 .....	73.07	81.77	80.61	76.79	76.30	76.80	75.32	68.84	58.95	43.02	23.02	6.52	61.48
1997 .....	74.53	82.63	82.57	77.80	76.84	77.13	76.53	71.61	61.24	45.10	22.88	6.42	62.53
1998 .....	78.26	83.28	83.72	78.02	76.77	77.58	77.40	71.54	62.71	44.96	23.18	6.64	63.21
1999 .....	77.58	83.56	83.30	78.69	78.10	77.44	77.85	72.42	62.97	44.93	23.80	7.11	63.58
2000 .....	78.32	83.83	84.14	77.59	78.97	78.44	78.03	73.10	63.33	46.78	25.53	7.55	64.15
2001 .....	74.29	83.42	81.82	76.87	79.39	77.77	77.19	73.15	62.85	49.67	26.13	7.69	63.63
2002 .....	70.77	82.05	80.34	75.74	77.78	76.95	76.01	71.98	64.08	49.58	26.51	7.85	62.70
2003 .....	66.82	80.74	79.71	74.85	76.24	76.41	75.42	71.99	64.70	50.64	28.69	8.39	62.21
2004 .....	65.69	81.55	78.98	74.86	75.55	75.99	74.79	72.21	64.52	50.94	30.13	8.90	62.13
2005 .....	66.01	81.30	79.68	75.78	75.18	76.95	74.96	72.10	64.02	51.10	30.70	8.61	62.29
2006 .....	68.06	82.03	81.21	75.17	75.29	77.44	74.77	71.52	63.91	49.82	31.74	8.37	62.46
2007 .....	68.96	82.64	82.67	73.65	75.59	77.42	74.55	71.04	63.90	49.48	32.44	8.12	62.46
2008 .....	69.27	82.75	82.83	72.73	75.84	77.16	74.58	71.14	63.66	48.21	33.45	8.44	62.34
2009 .....	69.40	83.10	82.83	72.30	76.35	76.47	74.86	71.18	63.53	47.84	33.90	8.83	62.30
2010 .....	69.31	83.38	82.85	72.79	76.56	75.65	75.51	71.06	63.44	47.26	33.86	9.29	62.24
2011 .....	69.24	83.47	82.78	74.08	75.91	75.58	76.08	70.97	63.27	47.41	33.19	9.48	62.17
2012 .....	69.20	83.55	82.84	75.18	74.40	75.69	76.12	70.94	63.07	47.38	32.89	9.68	61.98
2013 .....	69.18	83.70	83.02	75.88	73.49	76.11	75.92	70.94	62.87	47.20	32.42	10.09	61.81
2014 .....	69.02	83.89	83.37	76.31	73.42	76.73	75.50	71.25	62.65	47.02	32.27	10.34	61.70

**Source:** Historical rates computed and future rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**Table II.9.—Selected OASDI Short-Range Programmatic Assumptions**  
(Calendar years 1975-2014)

Calendar year	Coverage rate <sup>1</sup> (percent)	Insured status		Disability incidence rate <sup>4</sup> (per thousand)	Disability termination rate <sup>5</sup> (per thousand)
		Fully <sup>2</sup> (percent)	Disability <sup>3</sup> (percent)		
1975.....	59.09	70.83	58.44	7.19	137.61
1976.....	59.51	71.19	58.68	6.60	136.85
1977.....	60.37	71.83	59.31	6.73	140.78
1978.....	62.02	72.29	61.32	5.84	148.01
1979.....	62.38	73.15	63.27	5.12	151.32
1980.....	62.05	73.52	64.04	4.82	145.38
1981.....	60.88	73.96	64.81	4.21	155.61
1982.....	59.63	73.97	65.31	3.69	175.90
1983.....	59.59	74.89	65.20	4.67	169.13
1984.....	61.49	74.61	65.53	4.30	141.43
1985.....	61.93	75.21	66.33	4.30	129.34
1986.....	62.69	75.34	66.97	4.27	125.67
1987.....	63.54	75.49	67.53	4.18	125.73
1988.....	64.90	75.74	68.33	4.08	124.65
1989.....	65.47	76.41	69.20	4.17	119.79
1990.....	65.48	76.45	69.89	4.48	114.88
1991.....	64.53	76.51	70.16	5.03	109.85
1992.....	64.30	76.83	70.28	5.82	106.02
1993.....	64.69	77.43	70.45	5.67	100.65
1994.....	65.20	77.38	70.68	5.52	96.89
1995.....	65.56	77.87	71.02	5.54	96.87
1996.....	65.93	78.11	71.29	5.24	91.83
1997.....	66.50	78.67	71.54	4.80	99.47
1998.....	67.11	78.99	71.95	4.83	85.48
1999.....	67.67	79.25	72.42	4.78	87.38
2000.....	68.10	79.44	72.81	4.66	88.62
2001.....	67.45	79.80	72.85	5.02	84.71
2002.....	66.39	80.31	72.47	5.30	84.74
2003.....	65.72	81.27	72.35	5.37	76.26
2004.....	65.89	81.93	72.48	5.35	74.62
2005.....	66.09	82.48	72.52	5.17	73.95
2006.....	66.30	82.99	72.54	4.97	74.32
2007.....	66.27	83.49	72.60	4.91	75.32
2008.....	66.21	84.02	72.70	4.99	77.79
2009.....	66.16	84.57	72.81	5.14	85.88
2010.....	66.09	85.10	72.90	5.06	85.52
2011.....	66.00	85.60	72.99	4.92	83.18
2012.....	65.78	86.11	73.12	4.95	88.27
2013.....	65.59	86.60	73.23	4.97	91.84
2014.....	65.41	87.05	73.34	5.00	91.21

<sup>1</sup> The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 15 or older at the end of the year.

<sup>2</sup> The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of December 31.

<sup>3</sup> The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of December 31.

<sup>4</sup> The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 2000.

<sup>5</sup> The disability termination rate is the number of disabled worker terminations (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries.

**Sources:**

• Covered persons used in calculating coverage rate from the *Annual Statistical Supplement* (historical), or the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group (projected). Population figures from the Office of the Chief Actuary, Demographic Analysis Group.

• Fully insured persons used in calculating fully insured rate from the Office of Research, Evaluation and Statistics (historical), or the Office of the Chief Actuary (projected based on historical relationship to population and coverage rates).

• Disability insured persons used in calculating disability insured rate from the Office of Research, Evaluation and Statistics (historical), or the Office of the Chief Actuary (projected based on historical relationship to fully insured and labor force rates).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A7 and V.B7 for low cost and high cost alternatives, respectively.

### III. BENEFIT PAYMENTS

Expenditures from the OASI and DI Trust Funds include the following items:

- Current-payment and retroactive benefits;
- Payments for vocational rehabilitation services;
- Transfers to the Railroad Retirement program; and
- Administrative expenses.

As of calendar year 2004, benefit payments account for more than 98 percent of outgo for the combined OASI and DI Trust Funds. In general, future benefit payments are estimated by projecting the number of beneficiaries and the average benefit, by type of beneficiary. Following is a description of the projection of benefit payments. The projection of other items of outgo, as well as all items of income, are described in section IV.

*Fully insured* status is required of an aged worker for eligibility to primary and auxiliary benefits, and of a deceased worker for eligibility to survivor benefits. Exceptional categories are child survivors and parents of child survivors, who may alternatively be eligible if the deceased worker had *currently insured* status. Table III.A1 shows the total number of workers who are fully insured for OASI benefits.

Table III.A1 also shows the total number of workers who are *permanently insured*; that is, the worker has sufficient quarters of coverage not only to be fully insured at his or her current age, but also enough quarters of coverage to be fully insured upon attainment of retirement age. For most individuals, this is 40 quarters.

The number of workers who are fully or permanently insured is projected based on data from the Continuous Work History Sample (CWHS), which is a 1-percent sample of the Master Earnings File (MEF) combined with data on the same sample from the Master Beneficiary Record (MBR). The CWHS contains coverage information for workers, but has incomplete reporting of deaths, and thus overstates the number of fully insured workers. To account for the overstatement, mortality adjustments are made to the gross counts on both a historical and projected basis.

The following subsections provide detail of the projections of the number of beneficiaries for the OASDI program—section IIIA along with tables III.A3-III.A33 present results for the DI program; section IIIB along with tables III.B1-III.B94 present results for the OASI program.

#### A. NUMBER OF DISABILITY INSURANCE (DI) BENEFICIARIES

Table III.A2 presents the *Social Security area* population under normal retirement age. The Demographic Analysis Group of the Long-Range Office of the Chief Actuary provides population projections based on assumptions such as fertility, mortality, and immigration. Data on quarters of coverage is used to extract the fully insured population from the general population, which is then related to data from the CWHS as described above. Table III.A3 shows the fully insured population under normal retirement age.

*Disability insured* status requires fully insured status as well as a recent connection to the labor force, as described in section II.C. Note, therefore, that a worker may be fully insured, but may not have the required connection to the labor force; conversely, a worker may have the required recent connection to the labor force, but may not have accrued a sufficient number of QCs to be deemed fully insured. A special disability insured test exists for younger workers, which provides an alternative to the “20/40” recency-of-work requirement. Table III.A5 shows the ratio of the disability insured to the fully insured.

The short-range model projects the number of workers who are disability insured by single year of age using the following time series regression:

$$Y_t - \rho_1 Y_{t-1} = \beta_0(1 - \rho_1) + \beta_1(X_{1,t} - \rho_1 X_{1,t-1}) + \beta_2(X_{2,t-1} - \rho_1 X_{2,t-2})$$

- For each historical year  $t$ , we calculate the ratio of the disability insured population to the fully insured population—represented by  $DIFI_t$ ;
- To simplify the estimation procedure,  $DIFI$  is transformed and the dependent (response) variable of the regression becomes:  $Y_t = 100 / (100 - DIFI_t)$ ;
- The independent (regressor) variables are *year*—represented by  $X_1$ , and *labor force participation rate*—represented by  $X_2$ . The lag-1 autocorrelation coefficient—a measure of the amount of correlation between successive error terms in the regression—is represented by  $\rho_1$ . Future response values are extrapolated using the time series model, and then transformed into their corresponding  $DIFI$  values.
- Table III.A5 shows the  $DIFI$  values, which are applied to the projected fully insured population to create the projected disability insured population.

The time series model is an iterative autoregression. The residuals are examined each time and the procedure is repeated until the autocorrelation between successive error terms is sufficiently small. Finally, the regression results are subject to maximum and minimum values to keep the projected percentages within reasonable bounds. Labor force participation rates and the disability insured population are shown in tables III.A4 and III.A6, respectively.

The intermediate assumptions predict the total number of disability insured workers will increase steadily throughout the short-range period. The average annual growth rate over 2005-14 is roughly 1.0 percent. On a gender-specific basis, the annual growth rate is 0.7 percent for males, and 1.2 percent for females. Note that there are disability insured workers age 65 or older for the first time at the end of 2003. This is a consequence of the increase in the normal retirement age, which first affects individuals born in 1938. Those born in November and December of that year will still be considered eligible for disability benefits before they attain the normal retirement age of 65 years 2 months in 2004. Afterward, they are eligible only for retired worker benefits.

### 1. Awards and Incidence Rates

Growth in the DI rolls is due to the difference between the number of new beneficiaries that have been added to the rolls and the number of beneficiaries whose benefits have been terminated, in a given year. The short-range model projects the number of new entrants, or *awards*, for disabled workers by single year of age and gender by applying *disability incidence rates* to the *exposure*<sup>1</sup> of the disability insured population not already entitled to benefits—that is, not *in force*. Exposure is calculated as (i) the aggregate amount of time that insureds from a specific birth cohort are exposed to disability during a particular year, minus (ii) the aggregate amount of time contributed by those in force at the beginning of that year. Refer to appendix C for details of incidence rate award calculations.

The model develops future incidence rates from a base year set of rates, by single year of age and gender. Although the rates are different for each age, the *change* in the rates from one particular year to the next is assumed to be constant across all ages of the insured population, for a particular gender. The model does not separately identify increases or decreases in award rates by type of impairment.

The corresponding incidence rates are developed through a series of preliminary projections reflecting judgment on the expected number of awards. For continuity, the estimates developed for the short-range period phase into long-range

estimates by the 10th projected year. In essence, the ultimate incidence rate is set in the long-range period, and the short-range model determines the path the DI award program will take to get to that rate. The following is a list of the major components and analyses performed by the short-range model in developing disabled worker incidence rates:

- *Compare actual data to prior estimates for most recently completed historical year, by age group and gender.* This validation process either reinforces the assumptions used to produce the estimates, or uncovers errors or inadequacies in these assumptions, which have to be addressed. We then try to identify one-time events versus permanent legislative changes or trends, and adjust the following year's forecast accordingly.
- *Perform a preliminary award projection assuming incidence rates remain unchanged from the most recently completed historical year.* This purely demographic exercise shows the increase in awards due solely to changes in the underlying disability insured population. We then determine how incidence rates should be modified to account for various exogenous factors.
- *Examine the effect of changes in key economic variables.* Estimates of labor force participation are already reflected in the disability insured projection. Increasing unemployment rates will often mean an increase in future disability claims, whereas steady or decreasing unemployment will result in the leveling off of claims. Tight labor markets, increases in real wages, and productivity gains provide work incentives, and may ultimately reduce the number of claims filed.
- *Examine 1-, 3-, 5-, and 10-year trends in incidence rates, as well as year-over-year growth in the number of awards over those periods.* Short-term trends provide valuable insight into the first several projected years as we observe the effects of significant legislation and economic conditions. Long-term trends provide direction beyond the first several years as program dynamics tend to move toward historical average levels. However, even established dynamics can be reshaped by demographic factors that evolve slowly over time.
- *Monitor changes in incidence rates for ages 50-64.* These are the ages which have the highest incidence of disability. This analysis has become increasingly important as the baby-boom generation—birth cohorts 1946-64, currently ages 40-58—begins to enter peak years of disability incidence.
- *Track the disposition of applications filed for disability claims.* Since an increase in applications may or may not result in an increase in awards, claims data must be analyzed in relation to other factors. For example, increased filings during recessionary economic conditions have

<sup>1</sup> An actuarial quantity measuring the aggregate amount of time, or *life-years*, that a population is exposed to program forces such as incidence and termination. Aggregate life-years are calculated for each age during each year.

historically led to a significant increase in the number of awards—up to a point; more and more claims will eventually come from less severely disabled individuals, resulting in only a marginal increase in awards.

- *Track allowance rates at the initial and appeal stages of the disability determination process.* Allowance rates measure the number of favorable determinations among disability claims. Historical levels have been consistent, ranging from roughly 35 percent allowance at the initial stage to roughly 75 percent or more during the final appeal stages. Small positive deviations can result in a significant increase in the number of awards; whereas a decrease in the allowance rate—that is, an increase in denied claims—may result in an increase in appeals, which may cause a backlog of cases at the appeal stages. A large number of pending cases may in turn create a large number of deferred awards, and may even affect the processing of new claims.
- *Account for the effect of the increase in normal retirement age.* Basic factors that affect the decision of older workers to apply for DI benefits as opposed to retired worker benefits include: the amount of effort in getting medical evidence and “proving” the inability to work; longer processing times; a 5-month waiting period; high rate of benefit denial; difference in maximum family benefits payable—OASI usually allows a greater amount per household; and possible legal expenses. Despite the apparent difficulties associated with getting a DI benefit, the alternative is to wait longer for full retired worker benefits, or receive a greater actuarial reduction by taking early benefits. Consequently, the short-range model assumes an induced increase in future disability awards among workers over the age of 60, as the normal retirement age continues to increase.
- *Account for the special administrative action,* undertaken by SSA beginning in 2001, to identify and award benefits from the DI Trust Fund to a substantial number of current and former recipients of Supplemental Security Income (SSI) benefits whose disability-insured status under the DI program was not previously recognized. As this special disability workload is processed over the next several years, the resulting disability awards will contribute to temporarily higher incidence rates than would have been expected as part of longer term underlying trends.

### Adjusted Incidence Rates

The overall incidence rate for a particular year may be expressed as *gross*—awards for the stated year divided by exposure for that same year—or *age-sex-adjusted*. Gross rates are not directly comparable over time because of the year-to-year differences in the composition of the underlying insured population. To compare incidence rates for different

years, we need to adjust the gross rate to factor out the effect of the changes in population in terms of both age and gender. In essence, the adjusted rates are “indexes” rather than direct measures and are standardized to the insured population for 2000. They show what the incidence rate would have been in any particular year given the age and gender distribution of the insured population of 2000. Refer to appendix C for an example of age adjustment.

Gross and age-sex-adjusted disability incidence rates and the number of awards to disabled workers are shown in tables III.A8 and III.A9, respectively.

It is worth noting here that the projection of disability incidence rates is one aspect of the short-range forecast that continues to rely heavily on educated judgment in connection with a variety of factors affecting the DI program. While some factors can be modeled in a straightforward deterministic fashion, an all-encompassing structural model of disability incidence remains impractical because of the complicated nature and dynamics of the DI program. For example, traditional demographic models can account for the aging of the baby-boom generation and subsequent impact on the number of awards as more beneficiaries are awarded at older ages. At the same time, other factors exist that affect the number of disability awards at older ages, but cannot be readily modeled. An example of this would be the degree of use of *vocational factors*<sup>2</sup>.

Below is a list of the leading determinants which may have a significant impact on both the number of disability claims filed and the resulting number of awards<sup>3</sup>:

- Legislative changes to the program;
- Changes in impairment listings;
- Changes in medical evidentiary requirements and diagnostic trends;
- Actions by Federal, State, and local governments to increase program awareness and enrollment;
- National health threats such as HIV and AIDS;
- The status of national and regional economies;
- Secular employment shifts, and changes in labor force participation;
- Demographic shifts, fertility and mortality trends;

<sup>2</sup> Many individuals are found to be disabled even though their impairments fail to meet the required level of severity. In these cases, an individual’s medical condition is evaluated in conjunction with age, education, and job skills. These “vocational factors” are given increasing weight with the advancing age of the worker, and are particularly significant in the determination of disability among workers age 50 or older.

<sup>3</sup> Borrowed from Actuarial Study No. 114: *Social Security Disability Insurance Program Worker Experience* (Tim Zayatz, June 1999). Consult this text for greater detail, and also *The Social Security Disability Insurance Program—an Analysis* (Department of Health and Human Services, December 1992).

- Level of administrative funding and the ability to control current caseloads and backlogs;
- Public pressure to alter program policy, which may lead to changes in regulations or legislative action; and
- Level of court involvement in the determination and appeals process, as well as class action suits challenging Social Security's interpretation of the law.

The impact of any one factor is difficult to gauge. As shown, they may be administrative, economic, or demographic in nature. Some factors evolve slowly over time with well-defined characteristics, and as such lend themselves to empirical modeling. Others are less predictable and must be considered within the scope of the entire program as it currently exists, and their interaction with other factors. Still others will have an obvious immediate effect, but the total future impact may not be readily apparent and will only become known over time. So we must rely on experience, judgment, and careful study of these individual factors to expand the basic mathematical projections.

## 2. Terminations

Another closely monitored area of the DI program is the termination of benefits. Many variables affect the number and rate at which beneficiaries are terminated from the DI rolls, including:

- The nature of disabling conditions;
- Mortality improvements;
- The average age of current beneficiaries;
- Changes in regulations that affect the make-up of the rolls;
- The number of *continuing disability reviews* conducted over a period of time; and
- Vocational rehabilitation support.

The law contains several provisions to encourage individuals who wish to return to work, but continue to have a disabling impairment. Among these are the *trial work period* (TWP) and the *extended period of eligibility* (EPE). The TWP is a 9-month period during which an entitled beneficiary may work without affecting the right to benefits. Earnings during the 9 months are not counted toward *substantial gainful activity*<sup>4</sup> (SGA), and benefits will continue as long as the beneficiary has not medically recovered. Individuals who continue to have a disabling impairment following the TWP, receive a

36-month EPE. Earnings during the EPE are counted toward SGA, and monthly benefits will not be paid when such earnings exceed the SGA level. If earnings fall below the SGA level anytime during the EPE, benefits are automatically reinstated.

The reasons for termination of DI worker benefits can be grouped into four main categories:

- *Conversion*—The disability benefit is converted to an retired worker benefit upon attainment of the normal retirement age (NRA);
- *Death* of the beneficiary;
- *Recovery*—The beneficiary no longer meets the standards used to define disability (includes either return-to-work or medical recovery); and
- *All other reasons*—This relatively minor category is mostly comprised of beneficiaries who switch to retired worker benefits prior to NRA<sup>5</sup>; but also includes withdrawal of application and erroneous entitlement.

The short-range model projects the number of terminations for disabled workers by reason, single year of age, and gender by applying disability *termination rates* to the exposure of the beneficiaries on the DI rolls. For termination purposes, exposure is calculated as (i) the aggregate amount of time that in force beneficiaries from a specific birth cohort are exposed to termination during a particular year, plus (ii) the aggregate amount of time contributed by new awards in that year. Refer to appendix D for details of termination calculations.

Most terminations occur as a result of either conversion or death—in calendar year 2004, roughly 44 percent of total terminations were by conversion; 41 percent were by death; 13 percent were by return-to-work or medical recovery; and 2 percent were by other reasons. In developing termination rates for the individual categories, we use several of the techniques described in the analysis for awards, namely: comparing actual data to prior estimates and explaining any large estimation errors; and examining 1-, 3-, 5-, and 10-year trends in termination rates and year-over-year growth in the number of terminations for the individual categories. However, further insight is needed in unique areas. The following discussion highlights special considerations in termination analysis for each category.

### Conversion

DI worker beneficiaries who do not die, recover, or terminate for some other reason are automatically converted to retired workers on the last day of the month before the month they attain NRA. As a result of the scheduled increase in NRA,

<sup>4</sup> One of the criteria for entitlement to DI benefits is the inability to engage in any substantial gainful activity by reason of a medically determinable impairment. Certain earnings criteria have been established as reasonable indications of whether an individual is engaging in such activity. As of 2005, an employee averaging over \$830 per month will ordinarily demonstrate SGA; \$830 or less per month will ordinarily demonstrate lack of SGA. Under certain circumstances, someone earning less than SGA may receive additional review of work activity. The SGA level is adjusted annually to reflect increases in the national average wage.

<sup>5</sup> See Glossary definition of “Normal retirement age” and appendix B for details on the scheduled increases.

conversions declined sharply in 2003 as some of the conversions were deferred to the following year. Specifically, 2 months of conversions from the 1938 birth cohort occurred in 2004; 4 months of conversions from the 1939 cohort will occur in 2005; 6 months of conversions from the 1940 cohort will occur in 2006; 8 months of conversions from the 1941 cohort will occur in 2007; 10 months of conversions from the 1942 cohort will occur in 2008; and finally all the conversions from the 1943 cohort will occur in 2009 when the NRA becomes integral age 66. This explains the sharp increase projected for that year. Conversions are shown in table III.A14.

### **Death**

Medical advancement has significantly changed life expectancies among the general population. However, the impact on a disabled life is less clear. Many outside variables can contribute to changes in disability mortality rates. Legislation, such as the elimination of drug and alcohol related impairments (Public Law 104-121); an increasing number of awards to older workers whose determinations are based on a set of vocational factors rather than a single severe disability; and an increasing proportion of younger and physically healthier beneficiaries who are awarded as a result of mental impairments. From a modeling standpoint, these effects are quantified—in this case we predict how many fewer deaths will occur—and the results are blended with general long-range mortality improvements to predict death rates among disabled workers.

Note that although disability mortality rates are expected to decline in the future, the DI program will experience a net increase in the *number* of deaths. This is purely due to demographic shifts in the general population. As the baby-boom continues to enter the DI rolls at progressively older ages, the program will naturally experience more deaths since the highest disability mortality occurs at ages 50 or older.

### **Recovery**

Disability recovery may occur when a beneficiary either provides notification of an improved disabling condition, demonstrates the ability to engage in SGA, or is judged to no longer meet the definition of disability based on a full medical continuing disability review (CDR).

Certain outside variables can exert significant influence on the overall number of recoveries, making this termination category difficult to predict. Trends in the nature of disabling conditions or changes in regulations that redefine the required severity of an impairment can directly affect the “natural” recovery rate. However, medical review of current beneficiaries is often the only way to distinguish those who no longer meet disability requirements. Therefore, factors that affect the level of CDR activity also have a big influence on recovery rates. These include budget restrictions, the

number of new claims that need to be processed, caseload backlogs, and legislation.

Public Law 104-121 provides for the appropriation of special funds for conducting CDRs. Since its enactment in 1996, the CDR plan has been regularly evaluated by the Office of Disability to reflect emerging experience. As a result of this special funding, previously existing backlogs of scheduled CDRs have been eliminated, and maturing CDRs are being worked in a timely fashion. However, because of the enacted *Ticket to Work and Work Incentives Improvement Act of 1999* (Public Law 106-170) certain restrictions have been placed on the scheduling of CDRs. In particular, CDRs may not be triggered solely as the result of work activity, and beneficiaries actively participating in the ticket-to-work program may not be scheduled for a CDR even though their review diary has matured. As a consequence of these two provisions, there will likely be a small decline in the number of scheduled CDRs and a deferral of the associated recovery terminations.

The short-range model projects recoveries under three individual categories: (i) return-to-work by those demonstrating SGA upon completion of an extended period of eligibility, (ii) terminations resulting from full medical CDRs, and (iii) “work alerts”—a minor category which has been virtually eliminated under the provisions of Public Law 106-170.

### **All Other Reasons**

The main “other” reason for termination is the voluntary conversion to retired worker benefits prior to NRA, which a disabled worker may elect to do beginning at age 62. Many factors influence the personal decision to convert prior to NRA. One of the most common reasons is eligibility for benefits outside the DI program. For example, workers compensation benefits may partially or totally offset a DI benefit, but would not affect an OASI benefit. Other factors include: the amount of actuarial reduction that would occur to the retired worker benefit; the difference in maximum family benefits payable, which may be lower under the DI program than under the OASI program; and the beneficiary’s own health assessment and outlook of life expectancy. The short-range model looks for any exogenous factors that may cause new trends to emerge.

As mentioned, conversion and death account for most of the terminations among disabled workers, and in general termination rates have been declining. Two significant trends have developed over the years which help explain the decline. The first is mortality improvements, as previously discussed. The second trend is a reduction in the average age of disabled workers. Data presented in appendix F indicates that over the period 1975-95, the average age of a disabled worker award has generally declined from 51.5 to 48.6 years for males; and from 52.1 to 48.5 years for females. Consequently, the aver-

age of disabled workers in current-payment status has also declined over the same period from 53.0 to 49.8 for males; and from 53.9 to 49.9 for females. Also over the period, the fraction of 30-44 year olds on the DI rolls has roughly doubled from 14 percent to 27 percent for males; and has more than doubled from 11 percent to 26 percent for females. The increase in younger and physically healthier beneficiaries is largely attributable to the increasing proportion of new awards due to mental impairments. The result has been a smaller percentage of beneficiaries converting to retired worker benefits each year, as well as lower death rates.

Since 1995, the average age of a disabled worker has trended back up, reaching 51.6 for males and 51.4 for females by the end of 2004. Over the next 10 years, beneficiaries from the baby-boom will enter the DI rolls at progressively older ages and the average age will continue to increase, reaching roughly 53.6 for males and 53.4 for females by the end of 2014. This trend will help stabilize overall termination rates in the future, by counteracting decreases in death and recovery rates with increases in the percentage of beneficiaries converting to retired worker benefits each year.

Disabled worker termination rates by reason are shown in tables III.A10-III.A13, while the number of terminations are shown in tables III.A14-III.A17.

### 3. In Force

Table III.A7 shows the number of disabled workers with benefits *in force*. In force refers to individuals who are eligible for benefits, including those actually receiving a payment (*in current-payment status*) as well as those whose benefit has been suspended for one of several reasons. The in force population is calculated as of December 31 of each year by adding the number of awards, less terminations, for the current year to the in force population at the end of the previous year.

### 4. Withheld (Suspensions)

Disability benefits may be *suspended* for any number of reasons, including refusal to accept rehabilitation services, a pending determination of continuing disability, workers compensation offset, or extended period of eligibility requirements. Estimated future suspensions are developed by age and gender by applying *withheld rates* to the in force population. Withheld rates and suspensions are shown in tables III.A18 and III.A19, respectively. The short-range model assumes that these rates do not vary much over time. However, legislative action will cause noticeable deviations from time-to-time. A significant jump occurred in 1995 as a result of changes in the treatment of drug addicts and alcoholics—by January 1997, these benefits were removed from suspense and permanently terminated.

### 5. Current-Payment Status

Table III.A20 shows the number of disabled workers with benefits in *current-payment* status. The current-payment population is calculated as of December 31 of each year by subtracting suspensions from the in force population. Over the next 10 years, the model projects an average annual increase in the current-payment population of roughly 2.2 percent for males, and 3.5 percent for females. The relatively larger increase for females is attributable to the rapid growth in female labor force participation experienced during the 1990s. This has led to an increase in the number of females with disability insured status.

Refer to appendix G for a comprehensive illustration of the disabled worker numbers projection by single year of age.

### 6. Dependents of Disabled Workers

Awards to auxiliary beneficiaries of disabled workers are summarized in tables III.A21 and III.A22. The short-range model produces calendar year estimates for the following categories:

- *Young wife*—benefits may be payable to a (divorced) wife of a disabled worker, where the wife is entitled because of a child in her care;
- *Young husband*—benefits may be payable to a (divorced) husband of a disabled worker, where the husband is entitled because of a child in his care;
- *Aged wife*—benefits may be payable to a (divorced) wife of a disabled worker, where the wife is entitled based solely on her age (having attained 62);
- *Aged husband*—benefits may be payable to a (divorced) husband of a disabled worker, where the husband is entitled based solely on his age (having attained 62);
- *Minor child*—benefits may be payable to a child of a disabled worker, where the child is under age 18;
- *Disabled child*—benefits may be payable to a child of a disabled worker, where the “child” is a disabled person age 18 or older whose disability began before age 22; and
- *Student child*—benefits may be payable to a child of a disabled worker, where the child is an elementary or secondary student between ages 18 and 19.

Awards to young wives and young husbands are based on trends in the historical ratio of these awards to minor child awards. Awards to aged wives are based on trends in the historical ratio of these awards to male disabled worker awards; awards to aged husbands are based on trends in the historical ratio of these awards to female disabled worker awards; and awards to children are based on trends in the historical ratio of these awards to total disabled worker awards. Finally, the model determines quarterly projections from annual awards

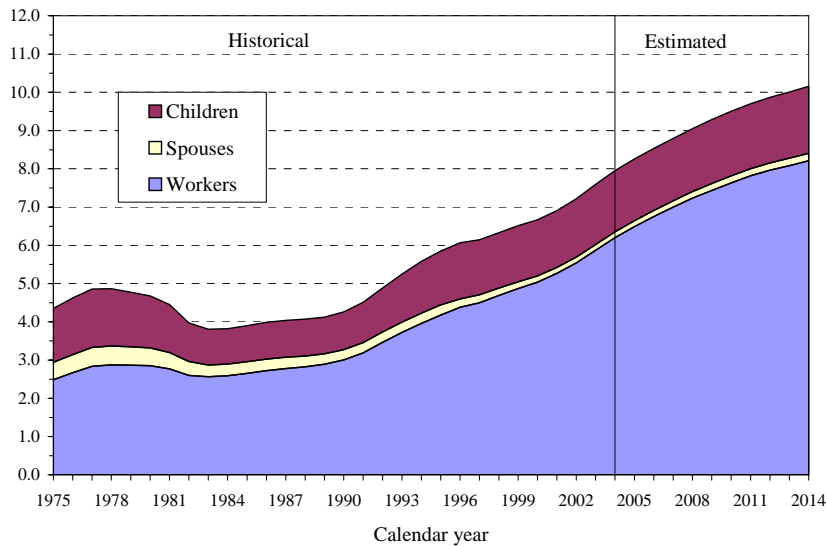
using interpolation which takes into account historical seasonal patterns in such awards.

Projections for auxiliary benefit terminations are produced quarterly by applying assumed termination rates to the estimated exposure of the particular auxiliary category<sup>6</sup>. Projections for auxiliary in force and current-payment populations, and suspensions are similar to those for workers.

Tables III.A23-III.A33 summarize quarterly data for disabled workers and auxiliary categories. The tables include the in force population, awards, termination rates, terminations, withheld rates, suspensions, and the current-payment population. Figure 1 shows the overall trend in the total number of DI disabled workers, spouses, and children in current-payment status for 1975-2014.

<sup>6</sup> Exposure is estimated as beginning-of-period in force, plus one-half of the awards for the period.

**Figure 1.—DI Beneficiaries in Current-Payment Status, as of December 31, 1975-2014**  
[In millions]



**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**Table III.A1.—Workers Fully Insured for Old-Age and Survivors Insurance Benefits <sup>1</sup>**  
 (December 31 of each year, 1980-2014)  
 [In millions]

Year	Total			Male			Female		
	Total	Permanently insured	Not permanently insured	Total	Permanently insured	Not permanently insured	Total	Permanently insured	Not permanently insured
1980.....	140.5	85.4	55.0	76.6	51.6	25.1	63.8	33.9	30.0
1981.....	143.0	88.1	54.9	77.6	52.7	25.0	65.3	35.4	29.9
1982.....	144.8	90.8	54.0	78.3	53.8	24.5	66.5	37.0	29.5
1983.....	146.6	94.1	52.5	79.0	55.2	23.8	67.6	38.9	28.7
1984.....	148.3	96.9	51.4	79.6	56.3	23.3	68.7	40.6	28.1
1985.....	151.0	100.1	50.8	80.7	57.6	23.1	70.2	42.5	27.7
1986.....	153.3	103.4	49.9	81.7	59.0	22.7	71.6	44.4	27.2
1987.....	155.8	107.4	48.3	82.7	60.8	21.9	73.0	46.6	26.4
1988.....	158.3	110.7	47.7	83.8	62.1	21.7	74.5	48.5	26.0
1989.....	161.5	113.7	47.8	85.4	63.4	22.0	76.1	50.4	25.8
1990.....	164.0	116.4	47.6	86.5	64.3	22.1	77.5	52.0	25.5
1991.....	165.8	118.6	47.2	87.2	65.1	22.1	78.6	53.5	25.1
1992.....	167.4	121.1	46.4	87.9	66.0	21.9	79.6	55.1	24.5
1993.....	169.3	123.7	45.6	88.6	67.0	21.6	80.7	56.7	24.0
1994.....	170.9	126.0	44.9	89.2	67.8	21.4	81.7	58.2	23.5
1995.....	173.2	128.4	44.8	90.2	68.8	21.4	83.0	59.6	23.4
1996.....	175.4	131.0	44.4	91.1	69.8	21.3	84.3	61.1	23.1
1997.....	177.9	133.8	44.0	92.2	71.1	21.0	85.7	62.7	23.0
1998.....	180.4	136.4	44.0	93.2	72.3	21.0	87.1	64.1	23.0
1999.....	182.9	138.7	44.2	94.3	73.3	21.1	88.6	65.4	23.2
2000.....	185.5	140.6	44.8	95.6	74.2	21.4	89.8	66.5	23.4
2001.....	187.7	142.6	45.2	96.6	75.0	21.6	91.1	67.6	23.5
2002.....	189.6	144.5	45.1	97.4	75.8	21.6	92.2	68.7	23.5
2003.....	191.5	146.6	44.9	98.4	76.7	21.7	93.1	69.9	23.2
2004.....	193.7	148.5	45.2	99.4	77.6	21.8	94.3	70.9	23.4
2005.....	195.8	150.4	45.4	100.4	78.5	21.9	95.4	71.9	23.5
2006.....	198.0	152.4	45.6	101.4	79.4	21.9	96.6	72.9	23.7
2007.....	200.1	154.4	45.7	102.3	80.3	22.0	97.8	74.0	23.8
2008.....	202.3	156.4	45.9	103.3	81.3	22.0	99.0	75.1	23.9
2009.....	204.6	158.4	46.2	104.3	82.2	22.1	100.3	76.2	24.1
2010.....	206.8	160.4	46.4	105.3	83.1	22.2	101.5	77.3	24.2
2011.....	209.1	162.4	46.7	106.3	84.0	22.3	102.8	78.4	24.4
2012.....	211.4	164.4	47.0	107.3	85.0	22.3	104.0	79.4	24.6
2013.....	213.6	166.3	47.3	108.4	85.9	22.5	105.3	80.4	24.8
2014.....	216.0	168.2	47.8	109.4	86.8	22.6	106.6	81.4	25.1

<sup>1</sup> Figures exclude workers who are currently insured only; such workers are insured for certain survivor benefits only. There were 2.6 million such workers at the end of 2001.

**Source:** Estimates prepared by the Office of the Chief Actuary based on data from Continuous Work History Sample.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.





**III.A4.—Labor Force Participation Rates**  
(By age and gender, calendar years 1980-2014)  
[Percent]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA <sup>1</sup>
Male											
1980	73.20	87.00	94.70	96.20	96.00	95.10	93.30	89.30	81.90	61.00	...
1981	72.50	86.50	94.30	95.90	96.00	94.90	93.40	89.60	81.30	58.70	...
1982	69.70	86.00	94.20	95.60	95.90	94.70	92.80	89.70	81.90	57.20	...
1983	70.27	85.80	93.87	94.92	95.69	94.86	93.32	89.03	80.74	56.90	...
1984	69.82	86.06	93.90	95.16	95.72	95.14	93.31	88.94	80.22	56.02	...
1985	70.45	86.09	94.16	95.64	95.43	94.75	93.33	88.62	79.58	55.63	...
1986	69.86	86.86	94.40	95.19	95.22	94.45	92.90	88.93	79.04	54.88	...
1987	69.01	86.30	94.23	95.29	95.00	94.34	92.86	88.38	79.73	54.90	...
1988	69.60	86.09	93.99	95.00	94.87	94.28	93.03	88.42	79.33	54.34	...
1989	70.44	86.26	93.99	95.25	94.78	94.37	92.69	89.22	79.47	54.86	...
1990	68.39	85.39	93.96	94.73	94.89	93.99	92.28	88.87	79.88	55.58	...
1991	66.64	84.54	93.58	94.16	94.48	93.91	92.24	88.43	79.09	54.79	...
1992	67.08	84.24	93.36	94.58	94.20	93.32	92.13	88.95	78.99	54.71	...
1993	66.20	84.10	93.20	93.97	93.82	93.12	91.68	88.05	78.24	54.06	...
1994	66.06	83.90	92.21	93.27	92.96	92.74	91.01	86.73	76.94	52.74	...
1995	67.15	83.90	92.55	93.74	92.60	92.11	90.72	86.42	77.37	53.15	...
1996	66.10	83.29	93.14	93.55	92.87	92.05	90.80	86.94	77.86	54.28	...
1997	64.80	83.28	92.70	93.56	93.17	92.07	90.83	87.86	78.67	54.50	...
1998	65.20	82.74	92.96	93.73	93.14	92.26	90.82	87.28	78.40	55.41	...
1999	65.13	82.66	92.94	93.90	93.41	92.33	90.37	86.96	78.38	54.81	...
2000	65.86	83.30	92.73	94.30	93.34	92.18	90.20	86.80	77.05	56.61	...
2001	63.60	82.29	91.92	93.86	92.99	92.28	90.22	86.66	77.25	58.29	...
2002	61.98	81.41	91.62	93.52	92.82	91.68	90.19	86.56	78.01	57.61	...
2003	59.35	80.81	90.90	93.10	92.93	91.48	89.25	85.97	77.60	57.16	57.16
2004	59.32	80.55	90.68	92.96	92.90	91.36	89.44	85.41	77.76	56.70	56.70
2005	62.52	82.12	90.64	92.62	93.18	91.56	89.24	85.19	77.48	57.35	57.35
2006	63.86	82.78	91.50	92.75	93.12	91.27	89.29	85.09	77.55	57.95	57.95
2007	64.19	83.42	92.37	92.87	93.00	91.01	89.37	85.05	77.39	58.56	58.56
2008	64.28	83.52	92.50	92.80	93.08	91.09	89.54	85.01	77.29	59.18	59.18
2009	64.28	83.50	92.48	92.67	93.00	90.99	89.61	84.88	77.12	59.01	59.01
2010	64.25	83.48	92.48	92.54	92.90	90.96	89.67	84.78	76.88	58.97	58.97
2011	64.21	83.46	92.49	92.44	92.76	90.98	89.63	84.73	76.63	58.94	58.94
2012	64.19	83.45	92.49	92.38	92.59	90.93	89.60	84.72	76.50	58.77	58.77
2013	64.19	83.45	92.55	92.47	92.46	90.96	89.58	84.69	76.24	58.21	58.21
2014	64.18	83.45	92.63	92.58	92.43	91.01	89.55	84.71	75.86	57.53	57.53
Female											
1980	62.30	69.20	66.80	64.10	64.90	66.10	62.10	57.80	48.60	33.30	...
1981	61.30	69.80	67.70	65.90	66.40	67.40	64.20	58.20	49.40	32.70	...
1982	61.40	70.10	69.10	66.90	67.40	68.60	65.30	58.00	49.60	33.40	...
1983	60.94	70.16	69.97	68.09	68.24	69.27	65.33	58.53	48.78	33.80	...
1984	61.98	70.69	70.54	69.16	70.20	70.06	66.25	59.38	49.84	33.37	...
1985	61.93	72.09	71.52	70.40	71.71	71.84	67.76	60.84	50.32	33.41	...
1986	62.47	72.64	72.46	71.01	73.03	73.22	69.53	62.03	51.34	33.18	...
1987	62.44	73.27	73.42	71.61	73.98	75.14	70.66	63.15	52.17	33.16	...
1988	63.09	72.97	73.72	71.98	74.56	75.88	72.55	64.79	53.29	33.81	...
1989	62.67	72.65	74.08	73.17	74.99	77.15	74.34	65.90	54.79	35.63	...
1990	60.45	71.55	73.74	73.43	75.46	77.47	74.72	66.88	55.29	35.51	...
1991	59.63	70.35	73.36	73.06	75.56	77.63	75.35	67.80	55.67	35.10	...
1992	58.92	71.12	74.26	73.73	75.54	78.06	75.75	68.68	56.77	36.43	...
1993	60.37	71.14	73.69	73.35	75.35	77.93	76.42	69.80	57.09	37.03	...
1994	60.26	71.26	74.46	73.76	76.00	78.29	77.64	70.66	59.18	37.81	...
1995	61.74	70.56	74.97	75.08	76.35	78.12	77.24	70.74	59.49	38.00	...
1996	60.15	71.54	75.94	74.76	76.54	78.63	78.03	71.87	59.80	38.16	...
1997	61.41	72.91	77.43	74.94	76.63	78.94	73.51	70.03	60.73	39.50	...
1998	62.79	73.21	77.40	75.46	75.57	78.64	78.81	73.01	61.28	39.13	...
1999	61.12	73.45	77.00	75.97	76.20	78.26	78.93	74.03	61.83	38.83	...
2000	61.52	73.25	76.84	75.56	75.71	78.74	79.12	74.15	61.37	40.68	...
2001	59.38	72.97	75.86	75.45	76.09	78.11	78.46	74.14	61.70	43.54	...
2002	58.77	72.33	75.78	74.71	75.29	77.53	77.79	73.99	63.81	44.07	...
2003	56.54	70.94	74.48	73.92	74.47	77.41	78.56	74.72	65.46	45.33	45.33
2004	56.08	69.80	73.11	74.23	74.37	76.78	78.37	75.00	64.74	45.55	45.55
2005	57.41	69.39	74.29	75.52	74.78	77.22	78.21	74.97	64.46	45.77	45.77
2006	58.79	70.73	76.15	75.27	75.16	77.05	77.73	74.24	63.98	44.59	44.59
2007	59.12	71.85	77.94	74.49	75.52	76.78	77.12	73.65	63.94	44.18	44.18
2008	59.17	72.16	77.92	73.92	75.59	76.64	76.97	73.82	63.87	42.75	42.75
2009	59.09	72.73	77.65	73.53	75.82	76.45	76.91	73.84	63.81	42.40	42.40
2010	59.03	73.12	77.61	74.07	75.97	76.44	76.85	73.58	63.69	41.70	41.70
2011	58.98	73.22	77.83	75.50	75.78	76.67	76.84	73.26	63.51	41.63	41.63
2012	58.94	73.23	78.22	76.65	75.11	76.83	76.67	72.93	63.31	41.53	41.53
2013	58.92	73.29	78.62	77.36	74.58	77.10	76.62	72.75	63.07	41.48	41.48
2014	58.92	73.36	79.01	77.61	74.56	77.39	76.66	72.76	62.82	41.40	41.40

<sup>1</sup> Participation in the labor force for ages 65-NRA is assumed to be the same as that of ages 60-64. See Glossary for definition of "Normal retirement age—NRA."

**Sources:**

- Historical rates are annual averages from January issues of *Employment and Earnings*.
- Future rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.











**III.A9.—DI Disabled Worker Awards**  
(By age and gender, calendar years awarded 1980-2014)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA <sup>1</sup>	Total
<b>Male</b>												
1980.....	0.9	7.7	10.2	12.8	15.8	20.1	28.1	45.8	73.1	71.9	4.9	291.2
1985.....	.4	7.9	15.5	18.2	20.7	22.6	27.4	40.0	61.2	63.6	3.6	281.1
1990.....	.7	8.4	16.9	23.4	27.1	29.6	30.9	39.7	59.4	64.3	3.3	303.6
1995.....	.6	8.1	16.3	27.7	36.7	41.3	46.0	54.8	73.3	69.9	3.7	378.5
1996.....	.6	7.2	14.4	24.0	33.5	38.8	44.4	54.5	69.7	64.9	3.3	355.5
1997.....	.6	6.9	12.2	19.1	27.9	34.7	39.8	52.7	68.6	61.3	3.1	326.8
1998.....	.6	7.1	11.9	18.0	27.3	35.8	41.7	55.6	70.7	61.3	3.1	333.0
1999.....	.7	7.8	11.9	16.9	27.2	36.2	42.8	57.2	71.3	62.3	3.2	337.5
2000.....	.7	9.1	12.1	16.2	26.0	35.5	42.3	58.4	72.2	63.0	3.2	338.8
2001.....	.9	11.8	14.7	18.5	27.6	38.3	46.2	64.0	80.6	68.7	3.1	374.4
2002.....	1.0	14.0	15.3	18.9	28.3	40.6	50.5	68.6	90.1	75.9	3.1	406.3
2003.....	.9	12.0	15.2	19.4	28.4	41.9	52.9	72.0	95.3	79.7	3.9	421.6
2004.....	.7	11.4	15.4	19.3	27.2	41.3	53.7	73.4	99.5	81.9	4.8	428.7
2005.....	1.1	12.2	16.3	18.7	27.4	39.5	51.6	71.4	96.4	80.7	7.2	422.6
2006.....	.9	11.1	15.6	17.2	25.8	36.9	49.8	70.9	95.6	83.7	8.4	415.7
2007.....	1.0	10.9	15.6	16.9	25.3	35.4	49.1	71.5	95.5	88.2	9.7	419.2
2008.....	1.1	11.3	16.3	17.6	25.6	35.1	49.7	73.6	98.3	94.7	11.0	434.3
2009.....	1.4	12.4	17.4	19.1	26.2	35.9	51.0	76.4	102.7	100.8	12.6	455.8
2010.....	1.2	11.9	16.4	18.8	24.8	34.8	49.5	76.8	105.5	104.7	13.0	457.3
2011.....	.9	10.9	14.8	17.8	23.1	33.4	47.2	76.3	107.4	106.1	14.1	452.0
2012.....	.9	11.3	14.8	18.2	23.1	33.4	46.3	77.1	110.4	108.1	15.2	458.8
2013.....	.9	11.5	14.8	18.5	23.5	33.1	45.4	77.6	113.0	110.8	15.7	464.8
2014.....	.9	11.6	15.1	18.6	24.1	32.6	44.8	77.6	115.3	114.4	16.0	470.9
<b>Female</b>												
1980.....	.4	2.9	4.5	5.8	7.0	9.3	13.6	21.9	33.5	28.5	1.8	129.1
1985.....	.2	3.3	6.8	8.8	10.0	11.5	14.4	21.1	29.6	27.8	1.5	135.0
1990.....	.4	4.1	8.3	11.6	14.3	17.7	20.1	25.4	33.9	31.0	1.7	168.5
1995.....	.4	4.9	10.5	17.7	25.1	30.6	36.8	44.6	52.6	41.8	2.2	267.1
1996.....	.4	4.4	9.8	16.7	25.1	31.6	38.3	47.0	53.0	40.3	2.1	268.8
1997.....	.4	4.4	9.0	15.0	23.4	30.9	36.7	47.3	52.9	38.9	2.0	260.9
1998.....	.4	4.8	9.3	14.9	24.2	32.5	39.4	51.0	56.6	40.4	1.9	275.4
1999.....	.4	5.5	9.8	14.3	24.2	33.4	40.7	51.7	58.7	42.3	2.0	283.0
2000.....	.5	6.4	10.1	14.4	23.5	32.6	39.4	52.6	58.5	42.9	1.9	282.5
2001.....	.6	8.1	12.5	16.7	25.6	35.8	43.8	57.7	66.0	47.4	2.0	316.1
2002.....	.6	9.6	13.5	17.7	26.6	38.8	48.2	61.6	72.0	52.9	2.2	343.7
2003.....	.6	8.7	13.4	18.7	26.6	39.5	49.8	63.7	76.3	56.1	2.6	355.9
2004.....	.5	8.3	13.8	18.8	25.9	39.5	50.8	66.5	80.5	59.2	3.3	367.1
2005.....	.8	8.9	14.5	18.2	26.1	38.0	49.7	64.5	80.5	59.3	5.1	365.7
2006.....	.6	8.1	13.9	17.0	25.1	35.8	48.5	64.3	81.2	62.0	5.9	362.4
2007.....	.7	8.1	14.0	16.9	25.0	34.6	48.2	65.3	82.5	66.3	6.9	368.3
2008.....	.8	8.5	14.5	17.6	25.4	34.5	49.0	67.4	85.8	71.9	8.0	383.3
2009.....	1.0	9.6	15.6	19.0	26.1	35.2	50.2	70.1	90.2	77.0	9.0	403.1
2010.....	.9	9.0	14.7	18.9	24.9	34.6	49.0	71.0	93.2	80.6	9.3	406.1
2011.....	.6	8.1	13.3	18.1	23.5	33.8	46.9	71.1	95.4	82.7	10.1	403.7
2012.....	.6	8.4	13.4	18.6	23.7	34.2	46.2	72.1	98.9	85.5	11.1	412.6
2013.....	.6	8.6	13.6	18.9	24.1	34.2	45.6	72.9	101.9	88.8	11.6	420.7
2014.....	.6	8.7	13.9	19.0	24.8	33.9	45.3	73.2	104.9	92.4	12.0	428.6
<b>Total</b>												
1980.....	1.3	10.6	14.7	18.6	22.7	29.4	41.8	67.7	106.5	100.3	6.7	420.3
1985.....	.6	11.1	22.3	27.1	30.7	34.1	41.8	61.1	90.8	91.5	5.1	416.1
1990.....	1.1	12.5	25.2	35.1	41.4	47.3	51.0	65.1	93.3	95.3	5.0	472.1
1995.....	1.0	12.9	26.8	45.4	61.8	71.9	82.9	99.4	125.9	111.7	6.0	645.6
1996.....	1.0	11.6	24.2	40.6	58.6	70.5	82.7	101.6	122.7	105.2	5.4	624.3
1997.....	1.0	11.3	21.1	34.1	51.3	65.6	76.5	100.1	121.4	100.2	5.1	587.7
1998.....	1.0	11.9	21.2	32.9	51.5	68.2	81.2	106.5	127.2	101.8	5.0	608.4
1999.....	1.1	13.3	21.7	31.2	51.3	69.7	83.6	108.9	130.0	104.5	5.3	620.6
2000.....	1.2	15.4	22.2	30.6	49.4	68.1	81.7	111.0	130.7	105.9	5.1	621.3
2001.....	1.6	19.9	27.1	35.2	53.2	74.1	90.0	121.7	146.6	116.1	5.2	690.5
2002.....	1.6	23.5	28.8	36.6	54.8	79.4	98.8	130.2	162.1	128.8	5.3	750.0
2003.....	1.4	20.6	28.6	38.1	55.0	81.4	102.7	135.7	171.6	135.8	6.4	777.5
2004.....	1.2	19.7	29.2	38.2	53.1	80.8	104.5	139.8	180.0	141.1	8.1	795.8
2005.....	1.9	21.2	30.8	36.9	53.5	77.5	101.4	135.9	176.9	140.0	12.3	788.2
2006.....	1.6	19.2	29.4	34.1	50.9	72.6	98.3	135.2	176.8	145.7	14.3	778.1
2007.....	1.6	19.0	29.6	33.8	50.3	70.0	97.3	136.7	178.1	154.4	16.6	787.5
2008.....	1.9	19.8	30.8	35.2	50.9	69.6	98.7	141.0	184.1	166.7	19.0	817.6
2009.....	2.4	22.0	33.0	38.2	52.3	71.1	101.2	146.5	192.9	177.8	21.5	858.9
2010.....	2.1	20.9	31.0	37.6	49.7	69.5	98.5	147.9	198.6	185.3	22.4	863.5
2011.....	1.5	19.1	28.2	35.9	46.6	67.2	94.1	147.4	202.9	188.8	24.2	855.8
2012.....	1.5	19.6	28.2	36.8	46.8	67.6	92.5	149.2	209.3	193.6	26.3	871.4
2013.....	1.5	20.1	28.5	37.3	47.6	67.3	90.9	150.5	214.9	199.6	27.3	885.4
2014.....	1.5	20.3	29.0	37.6	48.9	66.5	90.0	150.9	220.1	206.8	28.0	899.5

<sup>1</sup> See Glossary for definition of "Normal retirement age—NRA."**Sources:**

- Historical awards from SSA administrative records.
- Projected awards computed by applying age-specific award rates to exposure of the disability insured population not receiving benefits.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.







**III.A13.—DI Disabled Worker Termination Rates Due to “Other” Reasons**  
 (“Other” terminations per thousand beneficiaries, by age and gender, calendar years 1980-2014)

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA <sup>1</sup>	Total
<b>Male</b>												
1980.....	1.45	2.62	1.68	1.13	1.22	1.27	0.95	0.87	0.68	0.92	8.68	1.21
1985.....	5.87	2.20	1.54	1.17	1.05	1.22	1.00	.73	.68	1.44	8.91	1.38
1990.....	3.78	2.45	2.20	1.64	1.66	1.48	1.19	.94	.76	2.74	3.04	1.70
1995.....	1.91	2.50	1.43	1.17	.93	.82	.62	.49	.40	2.84	23.83	1.73
1996.....	4.06	2.54	1.36	1.11	.85	.69	.54	.50	.36	2.75	22.01	1.59
1997.....	.00	1.45	.74	.54	.39	.28	.29	.24	.26	2.79	23.17	1.38
1998.....	2.00	1.98	.96	.81	.43	.41	.32	.29	.29	2.51	24.54	1.39
1999.....	7.87	2.99	1.73	1.33	1.09	1.13	.98	.84	.58	2.81	24.20	1.87
2000.....	.00	1.69	2.45	1.60	1.62	1.54	1.41	1.19	.77	3.01	32.33	2.34
2001.....	.00	1.25	2.09	1.91	1.78	1.75	1.46	1.26	.94	2.87	26.56	2.26
2002.....	4.05	2.62	2.22	2.04	1.79	1.45	1.19	1.14	.73	2.75	28.35	2.15
2003.....	1.49	1.90	2.46	1.99	1.51	1.16	1.02	.83	.54	2.33	26.16	1.85
2004.....	3.54	1.78	1.91	1.65	1.46	1.27	1.06	.80	.62	2.28	25.33	1.82
2005.....	3.43	2.15	2.26	2.03	1.85	1.67	1.47	1.24	1.07	2.63	15.92	2.31
2006.....	3.63	2.35	2.46	2.23	2.05	1.87	1.68	1.44	1.27	2.79	15.61	2.59
2007.....	3.74	2.45	2.56	2.34	2.15	1.97	1.78	1.54	1.37	2.82	15.31	2.81
2008.....	4.73	3.45	3.56	3.34	3.15	2.97	2.78	2.54	2.37	3.86	15.24	3.86
2009.....	4.33	3.15	3.27	3.04	2.84	2.67	2.47	2.24	2.07	3.61	17.09	3.71
2010.....	5.88	4.65	4.77	4.54	4.34	4.17	3.98	3.74	3.57	5.11	16.94	5.10
2011.....	3.55	2.14	2.27	2.04	1.85	1.67	1.48	1.24	1.07	2.62	16.40	2.86
2012.....	3.62	2.14	2.27	2.03	1.85	1.67	1.48	1.24	1.07	2.61	16.58	2.96
2013.....	3.63	2.15	2.26	2.03	1.85	1.67	1.47	1.24	1.07	2.60	17.02	2.99
2014.....	3.63	2.15	2.26	2.03	1.85	1.67	1.47	1.23	1.07	2.59	16.91	3.00
<b>Female</b>												
1980.....	.00	2.85	1.65	1.11	.81	.77	.57	.53	.49	.64	5.40	.83
1985.....	.00	2.94	1.38	.89	.89	.97	.68	.61	.53	.98	5.09	.98
1990.....	.00	3.11	1.87	2.00	1.64	1.41	.97	.86	.55	1.66	4.81	1.38
1995.....	3.17	1.21	1.54	1.03	.78	.55	.47	.38	.34	1.88	19.33	1.26
1996.....	6.30	1.34	1.27	.97	.72	.59	.46	.39	.35	1.75	17.41	1.15
1997.....	.00	.95	.55	.53	.36	.35	.21	.28	.23	1.64	17.41	.94
1998.....	.00	1.45	.63	.52	.42	.36	.33	.34	.31	1.72	19.96	1.03
1999.....	.00	2.01	1.74	1.32	1.17	1.11	.75	.49	.29	1.60	19.27	1.28
2000.....	2.87	.91	1.90	1.47	1.76	1.48	1.16	.65	.31	1.38	21.86	1.46
2001.....	2.33	1.81	2.09	2.08	1.61	1.40	1.11	.59	.37	1.40	21.62	1.45
2002.....	4.42	1.80	2.12	1.82	1.53	1.13	.98	.54	.35	1.43	23.39	1.42
2003.....	2.33	2.12	1.85	1.47	1.43	.95	.64	.44	.30	1.24	19.92	1.20
2004.....	2.73	1.81	2.02	1.54	1.42	.94	.75	.44	.30	1.17	16.49	1.13
2005.....	2.71	2.15	2.36	1.92	1.81	1.37	1.19	.91	.78	1.60	9.58	1.58
2006.....	2.51	2.34	2.56	2.12	2.01	1.57	1.39	1.11	.98	1.77	9.39	1.82
2007.....	2.62	2.44	2.65	2.22	2.11	1.67	1.49	1.21	1.08	1.83	9.19	1.98
2008.....	3.49	3.43	3.64	3.22	3.11	2.67	2.49	2.21	2.08	2.85	9.14	2.99
2009.....	2.98	3.13	3.33	2.99	2.81	2.37	2.19	1.91	1.78	2.59	10.30	2.78
2010.....	4.33	4.62	4.83	4.43	4.31	3.87	3.69	3.41	3.28	4.08	10.21	4.17
2011.....	1.98	2.13	2.33	1.93	1.81	1.37	1.19	.91	.78	1.58	9.86	1.87
2012.....	2.40	2.15	2.34	1.92	1.81	1.37	1.19	.91	.78	1.57	9.98	1.93
2013.....	2.53	2.15	2.34	1.92	1.81	1.37	1.19	.90	.78	1.57	10.24	1.95
2014.....	2.60	2.15	2.34	1.92	1.81	1.37	1.19	.90	.78	1.57	10.20	1.95
<b>Total</b>												
1980.....	1.05	2.68	1.67	1.12	1.10	1.12	.83	.76	.62	.83	7.59	1.08
1985.....	4.35	2.41	1.49	1.09	1.00	1.14	.90	.69	.63	1.29	7.61	1.25
1990.....	2.55	2.66	2.09	1.76	1.65	1.46	1.11	.91	.69	2.37	3.66	1.59
1995.....	2.39	2.03	1.47	1.12	.88	.72	.56	.44	.38	2.48	22.20	1.55
1996.....	4.94	2.09	1.33	1.06	.80	.65	.51	.46	.36	2.37	20.30	1.42
1997.....	.00	1.26	.67	.54	.38	.31	.26	.26	.24	2.34	21.00	1.20
1998.....	1.29	1.78	.83	.69	.43	.39	.32	.31	.30	2.20	22.78	1.24
1999.....	4.96	2.61	1.73	1.32	1.12	1.12	.88	.69	.45	2.32	22.27	1.63
2000.....	1.10	1.38	2.22	1.54	1.68	1.52	1.30	.95	.57	2.33	28.16	1.97
2001.....	.91	1.48	2.09	1.98	1.71	1.60	1.31	.97	.69	2.25	24.54	1.91
2002.....	4.19	2.29	2.18	1.94	1.67	1.31	1.10	.87	.56	2.18	26.28	1.83
2003.....	1.82	1.99	2.20	1.76	1.47	1.07	.85	.65	.43	1.85	23.52	1.56
2004.....	3.22	1.79	1.96	1.60	1.44	1.12	.92	.64	.48	1.79	21.54	1.51
2005.....	3.13	2.15	2.30	1.98	1.83	1.53	1.35	1.09	.94	2.17	13.15	1.98
2006.....	3.16	2.35	2.50	2.18	2.03	1.73	1.54	1.29	1.14	2.33	12.86	2.24
2007.....	3.27	2.45	2.60	2.28	2.13	1.83	1.64	1.38	1.23	2.37	12.57	2.43
2008.....	4.20	3.44	3.60	3.29	3.13	2.82	2.64	2.38	2.23	3.40	12.47	3.45
2009.....	3.74	3.14	3.29	2.99	2.83	2.52	2.34	2.08	1.93	3.14	13.99	3.27
2010.....	5.21	4.64	4.79	4.49	4.33	4.02	3.84	3.58	3.43	4.64	13.86	4.66
2011.....	2.89	2.14	2.30	1.99	1.83	1.52	1.34	1.08	.93	2.13	13.39	2.39
2012.....	3.12	2.14	2.30	1.98	1.83	1.52	1.33	1.08	.93	2.12	13.52	2.47
2013.....	3.19	2.15	2.30	1.98	1.83	1.52	1.33	1.07	.93	2.11	13.86	2.49
2014.....	3.22	2.15	2.30	1.98	1.83	1.52	1.33	1.07	.93	2.11	13.77	2.50

<sup>1</sup> See Glossary for definition of “Normal retirement age—NRA.”

**Sources:**

- Historical rates computed as the ratio of (a) age-specific “other” terminations, to (b) exposure of disabled worker in force population.
- Future rates projected by historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.





**III.A16.—DI Disabled Worker Terminations Due to Recovery**  
 (By calendar age terminated and gender, calendar years 1980-2014)  
 [In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA <sup>1</sup>	Total
<b>Male</b>												
1980	2/	1.0	3.5	5.3	6.9	8.2	10.1	11.0	11.1	4.1	0.1	61.3
1985	2/	.5	1.9	2.2	1.9	1.6	1.5	1.7	1.8	2.2	.1	15.4
1990	2/	.4	2.0	3.0	3.1	2.7	2.4	2.0	2.1	3.0	.1	20.8
1995	2/	.8	2.9	4.8	5.6	5.2	4.0	2.9	2.2	2.4	.1	30.9
1996	2/	.7	3.0	5.0	6.2	5.6	4.5	3.1	2.1	2.3	.1	32.6
1997	2/	.9	4.5	8.8	13.8	16.1	14.4	9.1	5.0	3.7	.4	76.6
1998	2/	.6	2.8	4.2	5.6	5.6	4.6	3.0	1.7	1.9	.1	30.2
1999	2/	.6	2.8	4.6	5.9	6.3	5.5	3.9	2.8	2.4	.2	34.9
2000	2/	.6	3.0	5.5	7.6	7.9	6.7	4.9	2.9	2.5	.2	41.8
2001	2/	.5	2.3	4.5	6.0	7.0	6.6	5.1	4.0	3.7	.1	39.9
2002	2/	.5	2.4	4.5	5.9	6.9	6.4	4.7	3.3	2.3	.1	36.9
2003	2/	.5	2.1	3.7	5.0	6.1	5.8	4.1	3.1	2.4	.2	33.1
2004	2/	.6	2.3	3.6	4.9	6.2	6.2	4.8	3.3	2.2	.2	34.2
2005	2/	.6	2.5	3.6	4.9	6.1	6.3	5.0	3.5	2.3	.3	35.3
2006	2/	.7	2.8	3.8	5.1	6.3	6.7	5.4	3.8	2.6	.4	37.6
2007	2/	.7	3.1	4.1	5.3	6.3	7.0	5.8	4.0	2.9	.6	39.8
2008	2/	.7	3.3	4.4	5.5	6.4	7.3	6.2	4.3	3.2	.7	42.0
2009	2/	.7	3.4	4.9	5.6	6.6	7.6	6.6	4.6	3.5	.8	44.3
2010	2/	.7	3.4	5.1	5.5	6.5	7.4	6.7	4.8	3.6	.8	44.6
2011	2/	.8	3.4	5.5	5.7	6.7	7.5	7.0	5.1	3.9	.9	46.5
2012	2/	.8	3.5	5.8	6.0	6.9	7.6	7.3	5.5	4.1	1.1	48.4
2013	2/	.8	3.4	5.8	6.1	6.8	7.4	7.3	5.6	4.2	1.1	48.4
2014	2/	.8	3.4	5.7	6.3	6.6	7.2	7.2	5.7	4.3	1.1	48.4
<b>Female</b>												
1980	2/	.3	1.1	1.8	2.5	3.1	4.4	4.2	4.7	1.6	2/	23.8
1985	2/	.2	.9	1.1	1.0	.9	.9	.9	.9	1.1	2/	8.0
1990	2/	.2	.9	1.2	1.3	1.4	1.3	1.1	1.1	1.2	2/	9.6
1995	2/	.4	1.5	2.3	2.6	2.9	2.5	1.9	1.2	1.0	2/	16.3
1996	2/	.4	1.5	2.5	3.1	3.2	2.9	2.1	1.3	1.0	2/	18.0
1997	2/	.5	2.0	3.7	5.4	5.8	5.2	3.5	1.9	1.3	.1	29.4
1998	2/	.4	1.5	2.5	3.4	4.1	3.8	2.8	1.6	1.1	.1	21.4
1999	2/	.4	1.6	2.4	3.6	4.1	4.2	3.2	2.0	1.4	.1	22.9
2000	2/	.3	1.7	3.1	4.3	5.1	5.0	4.0	2.5	1.5	.1	27.7
2001	2/	.3	1.3	2.6	3.7	4.7	4.8	3.9	3.1	2.2	.1	26.8
2002	2/	.3	1.5	2.7	3.9	4.9	5.1	3.9	2.8	1.8	.1	27.1
2003	2/	.3	1.5	2.5	3.3	4.4	4.6	3.7	2.8	1.8	.1	25.0
2004	2/	.4	1.5	2.5	3.3	4.6	5.0	4.2	3.1	1.8	.1	26.3
2005	2/	.4	1.6	2.6	3.4	4.7	5.2	4.4	3.3	1.9	.3	27.7
2006	2/	.4	1.8	2.8	3.7	4.9	5.7	4.9	3.6	2.1	.3	30.1
2007	2/	.4	2.0	3.0	3.9	5.1	6.0	5.3	3.9	2.4	.4	32.4
2008	2/	.4	2.1	3.3	4.1	5.2	6.4	5.7	4.3	2.6	.5	34.7
2009	2/	.5	2.2	3.6	4.3	5.4	6.8	6.2	4.7	2.9	.6	37.1
2010	2/	.5	2.2	3.8	4.3	5.5	6.7	6.3	4.9	3.1	.6	37.9
2011	2/	.5	2.2	4.1	4.5	5.8	6.9	6.7	5.3	3.3	.8	40.0
2012	2/	.5	2.3	4.3	4.7	6.1	7.1	7.1	5.7	3.6	.9	42.2
2013	2/	.5	2.3	4.3	4.9	6.1	7.0	7.1	5.8	3.7	.9	42.6
2014	2/	.5	2.3	4.3	5.0	6.0	6.9	7.2	6.0	3.9	.9	43.1
<b>Total</b>												
1980	2/	1.3	4.6	7.1	9.4	11.4	14.5	15.2	15.8	5.7	.2	85.1
1985	2/	.8	2.8	3.3	2.8	2.6	2.4	2.5	2.8	3.3	.2	23.5
1990	2/	.6	2.9	4.2	4.4	4.1	3.6	3.1	3.1	4.1	.2	30.4
1995	2/	1.2	4.3	7.1	8.2	8.1	6.5	4.8	3.4	3.4	.1	47.3
1996	2/	1.1	4.5	7.5	9.2	8.8	7.4	5.2	3.3	3.3	.1	50.6
1997	2/	1.3	6.5	12.5	19.2	21.9	19.6	12.6	6.9	4.9	.5	106.0
1998	2/	1.0	4.3	6.8	9.0	9.7	8.5	5.8	3.3	3.0	.2	51.5
1999	2/	.9	4.3	6.9	9.5	10.5	9.7	7.1	4.8	3.8	.3	57.8
2000	2/	.9	4.6	8.6	11.9	13.0	11.8	8.9	5.5	4.1	.3	69.5
2001	2/	.8	3.6	7.1	9.7	11.8	11.4	9.1	7.1	6.0	.2	66.8
2002	2/	.9	3.9	7.2	9.8	11.8	11.5	8.6	6.1	4.1	.2	64.1
2003	2/	.8	3.6	6.2	8.3	10.5	10.4	7.8	5.9	4.1	.3	58.0
2004	2/	1.0	3.8	6.0	8.2	10.8	11.1	8.9	6.4	4.0	.3	60.5
2005	2/	1.0	4.1	6.1	8.3	10.8	11.6	9.4	6.8	4.2	.6	62.9
2006	2/	1.0	4.6	6.6	8.8	11.1	12.4	10.3	7.4	4.6	.8	67.7
2007	2/	1.1	5.0	7.1	9.2	11.4	13.1	11.1	8.0	5.2	1.0	72.2
2008	2/	1.1	5.3	7.7	9.6	11.7	13.7	12.0	8.6	5.8	1.2	76.7
2009	2/	1.2	5.6	8.5	9.9	12.0	14.3	12.8	9.3	6.4	1.4	81.4
2010	2/	1.2	5.6	8.9	9.8	12.0	14.2	13.0	9.6	6.7	1.5	82.5
2011	2/	1.3	5.7	9.6	10.2	12.5	14.4	13.7	10.4	7.2	1.7	86.6
2012	2/	1.3	5.8	10.1	10.7	12.9	14.6	14.4	11.1	7.7	2.0	90.6
2013	2/	1.3	5.7	10.1	10.9	12.8	14.3	14.4	11.4	7.9	2.0	91.1
2014	2/	1.3	5.7	10.0	11.3	12.6	14.1	14.4	11.7	8.2	2.1	91.5

<sup>1</sup> See Glossary for definition of "Normal retirement age—NRA."

<sup>2</sup> Fewer than 50.

**Sources:**

- Historical figures based on SSA administrative records.
- Projected terminations computed by applying projected recovery termination rates to exposure of disabled worker in force population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.A17.—DI Disabled Worker Terminations Due to “Other” Reasons**  
(By calendar age terminated and gender, calendar years 1980-2014)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA <sup>1</sup>	Total
<b>Male</b>												
1980.....	2/	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.3	0.6	0.6	2.4
1985.....	2/	2/	.1	.1	.1	.2	.2	.2	.3	.9	.6	2.5
1990.....	2/	2/	.1	.2	.3	.3	.2	.2	.3	1.5	.2	3.4
1995.....	2/	.1	.1	.2	.2	.2	.2	.2	.2	1.7	1.5	4.6
1996.....	2/	2/	.1	.2	.2	.2	.2	.2	.2	1.7	1.3	4.3
1997.....	2/	2/	.1	.1	.1	.1	.1	.1	.1	1.7	1.4	3.9
1998.....	2/	2/	.1	.1	.1	.1	.1	.1	.2	1.6	1.5	3.9
1999.....	2/	.1	.1	.2	.3	.4	.4	.4	.3	1.8	1.6	5.4
2000.....	2/	2/	.1	.2	.4	.5	.6	.6	.4	2.0	2.1	7.0
2001.....	2/	2/	.1	.2	.4	.6	.6	.7	.6	2.0	1.7	6.9
2002.....	2/	.1	.1	.2	.4	.5	.5	.6	.5	2.0	1.9	6.8
2003.....	2/	.1	.2	.3	.4	.5	.5	.5	.4	1.8	1.8	6.1
2004.....	2/	.1	.1	.2	.3	.4	.5	.5	.5	1.8	1.8	6.2
2005.....	2/	.1	.2	.2	.4	.6	.7	.7	.8	2.2	2.4	8.3
2006.....	2/	.1	.2	.3	.4	.6	.8	.9	1.0	2.5	3.0	9.7
2007.....	2/	.1	.2	.3	.4	.6	.9	1.0	1.1	2.6	3.6	10.8
2008.....	2/	.1	.3	.4	.6	.9	1.3	1.6	2.0	3.8	4.2	15.3
2009.....	2/	.1	.3	.4	.5	.8	1.2	1.5	1.8	3.7	4.7	15.0
2010.....	2/	.1	.4	.6	.8	1.2	1.9	2.5	3.1	5.5	4.8	21.1
2011.....	2/	.1	.2	.3	.3	.5	.7	.8	1.0	2.9	5.3	12.1
2012.....	2/	.1	.2	.3	.3	.5	.7	.8	1.0	3.0	5.8	12.7
2013.....	2/	.1	.2	.3	.4	.5	.6	.8	1.0	3.0	6.0	12.9
2014.....	2/	.1	.2	.3	.4	.5	.6	.8	1.0	3.1	6.2	13.1
<b>Female</b>												
1980.....	2/	2/	2/	2/	2/	2/	2/	.1	.1	.2	.2	.8
1985.....	2/	2/	2/	2/	2/	.1	2/	.1	.1	.3	.2	.9
1990.....	2/	2/	.1	.1	.1	.1	.1	.1	.1	.5	.2	1.5
1995.....	2/	2/	.1	.1	.1	.1	.1	.1	.1	.7	.7	2.0
1996.....	2/	2/	.1	.1	.1	.1	.1	.1	.1	.7	.6	2.0
1997.....	2/	2/	2/	2/	.1	.1	.1	.1	.1	.6	.7	1.7
1998.....	2/	2/	2/	2/	.1	.1	.1	.1	.1	.7	.8	2.0
1999.....	2/	2/	.1	.1	.2	.3	.2	.2	.1	.7	.8	2.7
2000.....	2/	2/	.1	.1	.3	.4	.4	.3	.1	.6	.9	3.2
2001.....	2/	2/	.1	.2	.3	.4	.4	.2	.2	.7	1.0	3.4
2002.....	2/	2/	.1	.2	.3	.3	.3	.2	.2	.8	1.1	3.5
2003.....	2/	2/	.1	.1	.2	.3	.2	.2	.2	.7	1.0	3.1
2004.....	2/	2/	.1	.2	.2	.3	.3	.2	.2	.7	.9	3.1
2005.....	2/	2/	.2	.2	.3	.4	.5	.5	.5	1.1	1.1	4.8
2006.....	2/	2/	.2	.2	.4	.4	.6	.6	.7	1.3	1.4	5.8
2007.....	2/	2/	.2	.2	.4	.5	.6	.7	.8	1.4	1.8	6.6
2008.....	2/	.1	.3	.4	.6	.7	1.1	1.3	1.5	2.3	2.1	10.3
2009.....	2/	.1	.2	.4	.5	.7	1.0	1.1	1.4	2.3	2.4	9.9
2010.....	2/	.1	.3	.6	.8	1.1	1.6	2.1	2.6	3.8	2.4	15.4
2011.....	2/	.2	.3	.3	.3	.4	.5	.6	.6	1.5	2.7	7.1
2012.....	2/	2/	.2	.3	.3	.4	.5	.6	.7	1.6	3.0	7.5
2013.....	2/	2/	.2	.3	.3	.4	.5	.6	.7	1.6	3.2	7.8
2014.....	2/	2/	.2	.3	.4	.4	.5	.6	.7	1.7	3.3	8.0
<b>Total</b>												
1980.....	2/	.1	.1	.1	.2	.2	.2	.3	.4	.8	.8	3.2
1985.....	2/	.1	.1	.1	.2	.2	.2	.2	.4	1.2	.7	3.4
1990.....	2/	.1	.2	.3	.4	.4	.4	.4	.4	2.0	.3	4.9
1995.....	2/	.1	.3	.3	.3	.3	.3	.3	.3	2.4	2.1	6.6
1996.....	2/	.1	.2	.3	.3	.3	.3	.3	.3	2.3	1.9	6.3
1997.....	2/	2/	.1	.1	.2	.2	.2	.2	.2	2.4	2.1	5.6
1998.....	2/	2/	.1	.2	.2	.2	.2	.2	.3	2.3	2.3	6.0
1999.....	2/	.1	.2	.3	.4	.6	.6	.6	.4	2.5	2.4	8.1
2000.....	2/	2/	.2	.3	.7	.9	.9	.8	.6	2.6	3.1	10.2
2001.....	2/	.1	.2	.4	.7	.9	1.0	.9	.7	2.7	2.7	10.3
2002.....	2/	.1	.2	.4	.6	.8	.9	.8	.7	2.8	3.0	10.3
2003.....	2/	.1	.3	.4	.5	.7	.7	.7	.5	2.5	2.9	9.2
2004.....	2/	.1	.3	.4	.5	.7	.8	.7	.6	2.6	2.7	9.3
2005.....	2/	.1	.3	.4	.7	1.0	1.2	1.2	1.3	3.3	3.6	13.1
2006.....	2/	.1	.4	.5	.8	1.1	1.4	1.5	1.7	3.7	4.4	15.5
2007.....	2/	.1	.4	.5	.8	1.1	1.5	1.7	1.9	4.0	5.4	17.4
2008.....	2/	.2	.6	.8	1.2	1.7	2.4	2.9	3.5	6.1	6.3	25.7
2009.....	2/	.2	.5	.8	1.1	1.5	2.1	2.6	3.1	6.0	7.1	24.9
2010.....	2/	.2	.8	1.2	1.6	2.3	3.5	4.6	5.7	9.4	7.2	36.5
2011.....	2/	.1	.4	.5	.7	.9	1.2	1.4	1.6	4.5	8.0	19.2
2012.....	2/	.1	.4	.6	.7	.9	1.2	1.4	1.7	4.5	8.9	20.2
2013.....	2/	.1	.4	.6	.7	.9	1.1	1.4	1.7	4.7	9.2	20.7
2014.....	2/	.1	.4	.5	.7	.9	1.1	1.4	1.8	4.8	9.4	21.1

<sup>1</sup> See Glossary for definition of “Normal retirement age—NRA.”<sup>2</sup> Fewer than 50.**Sources:**

- Historical figures based on SSA administrative records.
- Projected terminations computed by applying projected “other” termination rates to exposure of disabled worker in force population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.A19.—DI Disabled Workers With Benefits Withheld**  
(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	15-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-NRA <sup>1</sup>	Total
<b>Male</b>												
1980.....	<sup>2/</sup>	0.5	1.1	1.0	0.9	0.9	1.0	1.2	1.3	1.1	...	9.0
1985.....	<sup>2/</sup>	.8	2.3	2.8	2.8	2.3	2.1	2.4	2.8	2.5	...	20.7
1990.....	<sup>2/</sup>	.9	4.1	5.5	5.5	4.8	3.7	3.3	3.5	3.1	...	34.3
1995.....	<sup>2/</sup>	1.3	4.6	7.9	9.7	9.2	7.3	5.4	4.7	3.7	...	53.8
1996.....	<sup>2/</sup>	1.3	5.5	9.5	12.1	11.7	9.3	6.7	5.3	4.3	...	65.7
1997.....	<sup>2/</sup>	1.2	5.5	8.9	11.7	11.6	9.4	7.3	5.7	4.0	...	65.3
1998.....	<sup>2/</sup>	1.1	5.2	9.1	12.4	12.8	10.7	8.3	6.4	4.3	...	70.3
1999.....	<sup>2/</sup>	1.2	5.0	8.7	12.9	13.4	11.4	8.9	7.0	4.8	...	73.3
2000.....	<sup>2/</sup>	1.2	4.2	7.9	11.9	13.5	11.8	9.3	7.1	4.7	...	71.7
2001.....	<sup>2/</sup>	1.3	3.9	7.6	11.5	13.9	12.5	10.1	7.6	5.0	...	73.4
2002.....	<sup>2/</sup>	1.4	3.8	7.0	10.9	13.7	13.0	10.5	8.2	5.4	...	73.8
2003.....	<sup>2/</sup>	1.6	3.7	6.3	9.8	13.2	13.0	10.5	8.5	5.7	0.1	72.4
2004.....	<sup>2/</sup>	1.6	4.1	6.1	9.3	13.0	13.4	11.2	9.4	6.1	.3	74.5
2005.....	<sup>2/</sup>	1.6	4.4	6.4	9.8	13.6	14.7	11.6	9.9	6.3	.4	78.7
2006.....	<sup>2/</sup>	1.5	4.6	6.4	9.7	13.2	14.9	12.0	10.2	6.6	.6	79.8
2007.....	<sup>2/</sup>	1.5	4.8	6.5	9.6	12.8	14.8	12.3	10.4	7.1	.8	80.5
2008.....	<sup>2/</sup>	1.4	4.8	6.8	9.5	12.4	14.8	12.6	10.6	7.5	1.0	81.3
2009.....	0.1	1.5	4.8	7.2	9.4	12.1	14.8	12.8	10.9	7.8	1.0	82.3
2010.....	<sup>1/</sup>	1.5	4.8	7.5	9.2	12.1	14.5	13.0	11.2	8.2	1.0	82.9
2011.....	<sup>2/</sup>	1.5	4.7	7.7	9.0	12.0	14.1	13.1	11.6	8.4	1.1	83.2
2012.....	<sup>2/</sup>	1.5	4.5	7.8	9.1	11.8	13.7	13.1	11.9	8.6	1.2	83.3
2013.....	<sup>2/</sup>	1.5	4.5	7.8	9.3	11.6	13.3	13.1	12.2	8.8	1.2	83.4
2014.....	<sup>2/</sup>	1.5	4.5	7.7	9.5	11.4	13.0	13.0	12.4	9.1	1.3	83.5
<b>Female</b>												
1980.....	<sup>2/</sup>	.1	.3	.3	.2	.3	.3	.4	.5	.4	...	2.9
1985.....	<sup>2/</sup>	.3	.7	.8	.8	.6	.7	.9	1.0	.8	...	6.5
1990.....	<sup>2/</sup>	.3	1.4	1.7	1.9	2.0	1.7	1.5	1.6	1.3	...	13.5
1995.....	<sup>2/</sup>	.4	1.6	2.5	3.0	3.2	3.2	2.6	2.3	1.5	...	20.4
1996.....	<sup>2/</sup>	.4	1.8	2.8	3.6	3.9	3.6	3.1	2.4	1.7	...	23.2
1997.....	<sup>2/</sup>	.4	1.8	2.9	3.8	4.2	4.1	3.5	2.7	1.8	...	25.3
1998.....	<sup>2/</sup>	.4	1.9	3.2	4.3	4.8	4.7	4.0	3.1	1.9	...	28.4
1999.....	<sup>2/</sup>	.4	2.0	3.1	4.5	5.1	5.0	4.4	3.6	2.2	...	30.2
2000.....	<sup>2/</sup>	.5	1.7	2.7	4.1	5.0	5.0	4.4	3.5	2.1	...	29.0
2001.....	<sup>2/</sup>	.5	1.7	2.8	4.2	5.3	5.4	4.7	3.7	2.2	...	30.5
2002.....	<sup>2/</sup>	.5	1.6	2.7	4.0	5.3	5.6	5.0	4.1	2.4	...	31.2
2003.....	<sup>2/</sup>	.5	1.5	2.4	3.6	5.0	5.3	4.8	4.2	2.6	.1	30.0
2004.....	<sup>2/</sup>	.5	1.6	2.3	3.5	5.1	5.5	5.1	4.5	2.9	.1	31.2
2005.....	<sup>2/</sup>	.5	1.8	2.6	4.0	5.7	6.6	5.4	4.8	3.0	.2	34.6
2006.....	<sup>2/</sup>	.5	1.9	2.7	4.1	5.7	6.8	5.6	5.1	3.2	.3	35.9
2007.....	<sup>2/</sup>	.5	1.9	2.8	4.1	5.7	6.9	5.8	5.2	3.5	.4	36.8
2008.....	<sup>2/</sup>	.5	2.0	2.9	4.2	5.6	7.1	6.0	5.4	3.7	.5	37.9
2009.....	<sup>2/</sup>	.6	2.0	3.1	4.2	5.6	7.2	6.2	5.7	3.9	.5	38.9
2010.....	<sup>2/</sup>	.6	2.0	3.2	4.2	5.7	7.2	6.4	5.9	4.2	.5	39.8
2011.....	<sup>2/</sup>	.6	1.9	3.3	4.2	5.8	7.1	6.5	6.1	4.3	.6	40.4
2012.....	<sup>2/</sup>	.6	1.9	3.3	4.3	5.8	7.0	6.6	6.4	4.5	.6	40.9
2013.....	<sup>2/</sup>	.6	1.9	3.4	4.4	5.8	6.9	6.7	6.5	4.7	.7	41.4
2014.....	<sup>2/</sup>	.6	1.9	3.3	4.5	5.8	6.8	6.7	6.7	4.9	.7	41.9
<b>Total</b>												
1980.....	<sup>2/</sup>	.6	1.4	1.3	1.1	1.1	1.3	1.6	1.9	1.6	...	11.9
1985.....	<sup>2/</sup>	1.0	2.9	3.6	3.5	2.9	2.8	3.3	3.8	3.3	...	27.2
1990.....	<sup>2/</sup>	1.2	5.5	7.1	7.4	6.9	5.5	4.7	5.0	4.4	...	47.8
1995.....	<sup>2/</sup>	1.7	6.2	10.4	12.7	12.4	10.5	8.0	7.0	5.3	...	74.2
1996.....	<sup>2/</sup>	1.7	7.2	12.4	15.7	15.6	12.9	9.8	7.7	6.0	...	88.9
1997.....	<sup>2/</sup>	1.6	7.3	11.8	15.5	15.9	13.5	10.8	8.4	5.8	...	90.6
1998.....	<sup>2/</sup>	1.6	7.2	12.3	16.6	17.7	15.4	12.2	9.5	6.2	...	98.7
1999.....	<sup>2/</sup>	1.6	7.0	11.8	17.4	18.6	16.5	13.3	10.5	6.9	...	103.6
2000.....	<sup>2/</sup>	1.7	5.9	10.7	16.1	18.5	16.9	13.7	10.5	6.8	...	100.7
2001.....	<sup>2/</sup>	1.8	5.6	10.4	15.7	19.2	17.9	14.9	11.4	7.2	...	103.9
2002.....	<sup>2/</sup>	1.9	5.4	9.7	14.8	18.9	18.6	15.5	12.3	7.8	...	105.0
2003.....	<sup>2/</sup>	2.1	5.2	8.8	13.5	18.2	18.3	15.4	12.7	8.3	.1	102.5
2004.....	<sup>2/</sup>	2.1	5.7	8.5	12.8	18.1	18.9	16.3	13.9	9.0	.4	105.7
2005.....	.1	2.1	6.2	9.0	13.7	19.3	21.3	17.0	14.8	9.3	.6	113.3
2006.....	.1	2.1	6.5	9.1	13.8	18.9	21.7	17.6	15.3	9.9	.8	115.6
2007.....	.1	2.0	6.7	9.3	13.7	18.4	21.8	18.2	15.6	10.6	1.2	117.3
2008.....	.1	2.0	6.8	9.7	13.6	18.0	21.9	18.6	16.0	11.2	1.5	119.2
2009.....	.1	2.1	6.8	10.2	13.6	17.8	22.0	19.0	16.5	11.8	1.5	121.2
2010.....	<sup>1/</sup>	2.1	6.8	10.7	13.4	17.8	21.7	19.3	17.1	12.3	1.5	122.7
2011.....	<sup>2/</sup>	2.1	6.6	11.0	13.2	17.7	21.2	19.6	17.7	12.7	1.7	123.5
2012.....	<sup>2/</sup>	2.1	6.4	11.1	13.3	17.6	20.6	19.7	18.3	13.0	1.9	124.2
2013.....	<sup>2/</sup>	2.1	6.4	11.2	13.6	17.4	20.2	19.7	18.7	13.5	1.9	124.8
2014.....	<sup>2/</sup>	2.1	6.4	11.1	14.0	17.1	19.8	19.7	19.2	14.0	2.0	125.4

<sup>1</sup> See Glossary for definition of "Normal retirement age—NRA."<sup>2</sup> Fewer than 50.**Sources:**

- Historical figures computed by subtracting disabled workers in current-payment status from disabled workers in force at end of year.
- Projected figures computed by applying projected withheld rates to disabled workers in force at end of year.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



### III.A21.—DI Awards to Young and Aged Spouses of Disabled Workers (Calendar years 1980-2014)

[Numbers in thousands]

Year	Awards to disabled workers	Awards to young spouses		Awards to aged spouses		Awards to total spouses
		Ratio to minor children awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	
Male workers						
1980 .....	291.2	32.15	74.9	11.20	32.6	107.5
1985 .....	281.1	25.74	48.5	11.53	32.4	80.9
1990 .....	303.6	19.35	41.8	8.29	25.2	67.0
1995 .....	378.5	12.05	37.9	6.03	22.8	60.7
1996 .....	355.5	10.63	33.0	6.12	21.7	54.7
1997 .....	326.8	9.20	25.5	7.13	23.3	48.8
1998 .....	333.0	8.25	23.0	6.81	22.7	45.7
1999 .....	337.5	7.71	21.8	6.68	22.5	44.4
2000 .....	338.8	7.25	19.7	6.59	22.3	42.0
2001 .....	374.4	6.70	18.9	5.84	21.9	40.8
2002 .....	406.3	6.46	20.5	5.60	22.8	43.2
2003 .....	421.6	6.25	20.4	5.74	24.2	44.6
2004 .....	428.7	5.85	18.8	6.06	26.0	44.8
2005 .....	422.6	6.20	19.5	6.50	27.5	47.0
2006 .....	415.7	6.25	19.0	7.00	29.1	48.1
2007 .....	419.2	6.25	19.2	7.50	31.4	50.6
2008 .....	434.3	6.25	19.4	8.00	34.7	54.2
2009 .....	455.8	6.25	20.4	8.50	38.7	59.1
2010 .....	457.3	6.25	20.0	8.50	38.9	58.8
2011 .....	452.0	6.25	19.8	8.50	38.4	58.2
2012 .....	458.8	6.25	20.2	8.50	39.0	59.1
2013 .....	464.8	6.25	20.2	8.50	39.5	59.7
2014 .....	470.9	6.25	20.5	8.50	40.0	60.5
Female workers						
1980 .....	129.1	<sup>1/</sup>	<sup>2/</sup>	.75	1.0	1.0
1985 .....	135.0	.90	1.7	.66	.9	2.6
1990 .....	168.5	.68	1.5	.42	.7	2.2
1995 .....	267.1	.48	1.5	.29	.8	2.3
1996 .....	268.8	.43	1.3	.28	.8	2.1
1997 .....	260.9	.35	1.0	.28	.7	1.7
1998 .....	275.4	.33	.9	.27	.8	1.7
1999 .....	283.0	.29	.8	.29	.8	1.7
2000 .....	282.5	.30	.8	.33	.9	1.7
2001 .....	316.1	.31	.9	.31	1.0	1.9
2002 .....	343.7	.37	1.2	.35	1.2	2.4
2003 .....	355.9	.42	1.4	.35	1.2	2.6
2004 .....	367.1	.42	1.3	.40	1.5	2.8
2005 .....	365.7	.45	1.4	.40	1.5	2.9
2006 .....	362.4	.45	1.4	.45	1.6	3.0
2007 .....	368.3	.45	1.4	.50	1.8	3.2
2008 .....	383.3	.45	1.4	.55	2.1	3.5
2009 .....	403.1	.45	1.5	.60	2.4	3.9
2010 .....	406.1	.45	1.4	.60	2.4	3.9
2011 .....	403.7	.45	1.4	.60	2.4	3.8
2012 .....	412.6	.45	1.5	.60	2.5	3.9
2013 .....	420.7	.45	1.5	.60	2.5	4.0
2014 .....	428.6	.45	1.5	.60	2.6	4.0
Total						
1980 .....	420.3	32.15	74.9	7.99	33.6	108.5
1985 .....	416.1	26.64	50.2	8.00	33.3	83.5
1990 .....	472.1	20.03	43.3	5.48	25.9	69.2
1995 .....	645.6	12.53	39.4	3.65	23.6	63.0
1996 .....	624.3	11.06	34.3	3.61	22.5	56.8
1997 .....	587.7	9.55	26.5	4.09	24.0	50.5
1998 .....	608.4	8.58	23.9	3.85	23.4	47.4
1999 .....	620.6	8.01	22.7	3.76	23.4	46.0
2000 .....	621.3	7.55	20.5	3.74	23.3	43.7
2001 .....	690.5	7.01	19.8	3.31	22.9	42.7
2002 .....	750.0	6.83	21.6	3.20	24.0	45.6
2003 .....	777.5	6.67	21.8	3.27	25.4	47.2
2004 .....	795.8	6.27	20.1	3.45	27.5	47.6
2005 .....	788.2	6.65	21.0	3.67	28.9	49.9
2006 .....	778.1	6.70	20.3	3.95	30.7	51.1
2007 .....	787.5	6.70	20.6	4.23	33.3	53.9
2008 .....	817.6	6.70	20.8	4.51	36.9	57.7
2009 .....	858.9	6.70	21.9	4.79	41.2	63.0
2010 .....	863.5	6.70	21.4	4.78	41.3	62.7
2011 .....	855.8	6.70	21.2	4.77	40.8	62.1
2012 .....	871.4	6.70	21.6	4.76	41.5	63.1
2013 .....	885.4	6.70	21.7	4.75	42.0	63.7
2014 .....	899.5	6.70	22.0	4.74	42.6	64.6

<sup>1</sup> This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

<sup>2</sup> Fewer than 50.

**Sources:**

- Historical award ratios computed by dividing number of awards to young or aged spouses by number of awards to minor children or disabled workers, respectively.
- Future award ratios projected based on historical trend and judgment.
- Historical awards based on SSA administrative records.
- Future awards to young or aged spouses computed by applying award ratios to applicable number of awards.
- Awards to total spouses are sum of young and aged spouses.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A22.—DI Awards to Minor, Disabled, and Student Children of Disabled Workers**  
(Calendar years 1980-2014)  
[Numbers in thousands]

Year	Awards to disabled workers	Minor children		Disabled children		Student children		Total children
		Ratio to disabled worker awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	Ratio to disabled worker awards (per 100)	Number	
1980	420.3	55.45	233.1	1.48	6.2	34.72	145.9	385.2
1981	381.0	53.08	202.2	1.45	5.5	36.24	138.1	345.9
1982	336.1	45.17	151.8	1.26	4.2	31.07	104.4	260.5
1983	428.5	35.78	153.3	1.21	5.2	16.49	70.6	229.1
1984	410.0	42.18	172.9	1.37	5.6	15.11	61.9	240.5
1985	416.1	45.30	188.5	1.60	6.7	13.36	55.6	250.8
1986	424.9	46.25	196.5	1.63	6.9	12.37	52.5	256.0
1987	420.3	45.59	191.6	1.59	6.7	12.84	54.0	252.2
1988	415.3	47.10	195.6	1.59	6.6	14.79	61.4	263.7
1989	430.7	45.69	196.8	1.47	6.3	13.17	56.7	259.8
1990	472.1	45.80	216.2	1.39	6.6	12.37	58.4	281.2
1991	540.8	46.13	249.5	1.39	7.5	11.12	60.2	317.2
1992	642.1	47.57	305.4	1.48	9.5	10.27	65.9	380.9
1993	637.4	49.62	316.3	1.60	10.2	11.12	70.9	397.4
1994	631.9	51.57	325.8	1.54	9.7	11.72	74.1	409.6
1995	645.6	48.68	314.3	1.51	9.7	11.71	75.6	399.7
1996	624.3	49.69	310.2	1.49	9.3	12.26	76.5	396.1
1997	587.7	47.18	277.3	1.44	8.5	12.90	75.8	361.6
1998	608.4	45.87	279.1	1.49	9.1	13.54	82.4	370.5
1999	620.6	45.60	283.0	1.58	9.8	13.58	84.3	377.1
2000	621.3	43.62	271.0	1.55	9.6	13.11	81.4	362.0
2001	690.5	40.92	282.5	1.39	9.6	11.80	81.5	373.6
2002	750.0	42.25	316.9	1.47	11.0	12.25	91.9	419.8
2003	777.5	41.96	326.2	1.58	12.3	12.41	96.4	435.0
2004	795.8	40.33	320.9	1.53	12.2	12.64	100.6	433.7
2005	788.2	40.00	315.3	1.50	11.8	12.75	100.5	427.6
2006	778.1	39.00	303.5	1.50	11.7	13.25	103.1	418.3
2007	787.5	39.00	307.1	1.50	11.8	13.50	106.3	425.2
2008	817.6	38.00	310.7	1.50	12.3	13.75	112.4	435.4
2009	858.9	38.00	326.4	1.50	12.9	14.00	120.2	459.5
2010	863.5	37.00	319.5	1.50	13.0	14.00	120.9	453.3
2011	855.8	37.00	316.6	1.50	12.8	14.00	119.8	449.3
2012	871.4	37.00	322.4	1.50	13.1	14.00	122.0	457.5
2013	885.4	36.50	323.2	1.50	13.3	14.00	124.0	460.4
2014	899.5	36.50	328.3	1.50	13.5	14.00	125.9	467.7

**Sources:**

- Historical award ratios computed by dividing number of awards to minor, disabled, or student children by number of awards to disabled workers.
- Future award ratios projected based on historical trend and judgment.
- Historical awards based on SSA administrative records.
- Future awards to minor, disabled, or student children computed by applying award ratios to number of disabled-worker awards.
- Awards to total children are sum of awards to minor, disabled, and student children.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.A23.—DI Male Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980.....	1,948.3	291.2	145.45	304.5	1,934.9	4.64	9.0	1,925.9
1981.....	1,934.9	264.7	154.83	320.1	1,879.5	7.19	13.5	1,866.0
1982.....	1,879.5	233.6	176.92	353.2	1,759.9	10.38	18.3	1,741.6
1983.....	1,759.9	296.5	163.06	311.1	1,745.3	10.71	18.7	1,726.6
1984.....	1,745.3	280.3	139.33	262.7	1,762.8	10.81	19.1	1,743.8
1985.....	1,762.8	281.1	126.89	241.5	1,802.4	11.47	20.7	1,781.7
1986.....	1,802.4	284.4	123.91	240.9	1,845.8	12.09	22.3	1,823.5
1987.....	1,845.8	279.0	124.66	247.5	1,877.3	12.58	23.6	1,853.7
1988.....	1,877.3	273.2	123.98	249.7	1,900.9	14.46	27.5	1,873.4
1989.....	1,900.9	278.8	119.67	244.2	1,935.5	17.05	33.0	1,902.5
1990.....	1,935.5	303.6	115.54	241.2	1,997.9	17.19	34.3	1,963.6
1991.....	1,997.9	343.4	111.56	242.0	2,099.3	16.79	35.2	2,064.1
1992.....	2,099.3	402.7	108.62	249.9	2,252.1	15.92	35.8	2,216.3
1993.....	2,252.1	394.4	104.19	255.2	2,391.3	15.95	38.1	2,353.2
1994.....	2,391.3	381.4	100.86	260.4	2,512.3	17.25	43.3	2,469.0
1995.....	2,512.3	378.5	101.32	273.7	2,617.1	20.57	53.8	2,563.3
1996.....	2,617.1	355.5	96.02	268.4	2,704.2	24.31	65.7	2,638.5
1997.....	2,704.2	326.8	106.51	305.4	2,725.6	23.96	65.3	2,660.3
1998.....	2,725.6	333.0	88.88	257.1	2,801.6	25.10	70.3	2,731.3
1999.....	2,801.6	337.5	91.45	271.6	2,867.5	25.57	73.3	2,794.2
2000.....	2,867.5	338.8	93.06	282.6	2,923.7	24.54	71.7	2,851.9
2001.....	2,923.7	374.4	89.01	276.9	3,021.1	24.31	73.4	2,947.7
2002.....	3,021.1	406.3	88.85	286.5	3,141.0	23.50	73.8	3,067.1
2003.....	3,141.0	421.6	80.18	268.7	3,293.8	22.00	72.4	3,221.4
2004.....	3,293.8	428.7	78.18	274.3	3,448.2	21.62	74.5	3,373.7
2005-I.....	3,448.2	107.3	20.92	73.3	3,482.3	21.70	75.6	3,406.7
2005-II.....	3,482.3	107.3	20.31	71.8	3,517.8	21.79	76.6	3,441.2
2005-III.....	3,517.8	107.3	20.11	71.8	3,553.3	21.87	77.7	3,475.6
2005-IV.....	3,553.3	100.6	19.53	70.4	3,583.5	21.95	78.7	3,504.8
2006-I.....	3,583.5	105.6	20.97	76.2	3,612.9	21.86	79.0	3,533.9
2006-II.....	3,612.9	105.6	20.39	74.8	3,643.7	21.76	79.3	3,564.4
2006-III.....	3,643.7	105.6	20.22	74.8	3,674.5	21.66	79.6	3,595.0
2006-IV.....	3,674.5	98.9	19.67	73.3	3,700.2	21.56	79.8	3,620.5
2007-I.....	3,700.2	106.5	21.23	79.7	3,727.0	21.46	80.0	3,647.0
2007-II.....	3,727.0	106.5	20.67	78.1	3,755.4	21.36	80.2	3,675.2
2007-III.....	3,755.4	106.5	20.51	78.1	3,783.7	21.25	80.4	3,703.3
2007-IV.....	3,783.7	99.8	19.97	76.6	3,806.9	21.15	80.5	3,726.4
2008-I.....	3,806.9	110.3	21.86	84.4	3,832.8	21.06	80.7	3,752.1
2008-II.....	3,832.8	110.3	21.28	82.7	3,860.4	20.98	81.0	3,779.4
2008-III.....	3,860.4	110.3	21.13	82.7	3,887.9	20.89	81.2	3,806.7
2008-IV.....	3,887.9	103.4	20.58	81.1	3,910.2	20.80	81.3	3,828.9
2009-I.....	3,910.2	115.8	23.81	94.5	3,931.5	20.76	81.6	3,849.9
2009-II.....	3,931.5	115.8	23.22	92.6	3,954.6	20.71	81.9	3,872.8
2009-III.....	3,954.6	115.8	23.08	92.6	3,977.8	20.66	82.2	3,895.6
2009-IV.....	3,977.8	108.5	22.51	90.8	3,995.5	20.61	82.3	3,913.1
2010-I.....	3,995.5	116.2	23.75	96.3	4,015.4	20.54	82.5	3,932.9
2010-II.....	4,015.4	116.2	23.17	94.4	4,037.2	20.48	82.7	3,954.5
2010-III.....	4,037.2	116.2	23.04	94.4	4,059.0	20.42	82.9	3,976.1
2010-IV.....	4,059.0	108.8	22.48	92.5	4,075.4	20.35	82.9	3,992.4
2011-I.....	4,075.4	114.8	23.19	95.9	4,094.3	20.27	83.0	4,011.3
2011-II.....	4,094.3	114.8	22.63	94.0	4,115.2	20.19	83.1	4,032.1
2011-III.....	4,115.2	114.8	22.52	94.0	4,136.0	20.11	83.2	4,052.8
2011-IV.....	4,136.0	107.6	21.98	92.1	4,151.5	20.03	83.2	4,068.3
2012-I.....	4,151.5	116.5	24.46	103.0	4,165.0	19.97	83.2	4,081.9
2012-II.....	4,165.0	116.5	23.91	101.0	4,180.6	19.91	83.2	4,097.4
2012-III.....	4,180.6	116.5	23.82	101.0	4,196.2	19.85	83.3	4,112.9
2012-IV.....	4,196.2	109.2	23.28	98.9	4,206.5	19.80	83.3	4,123.2
2013-I.....	4,206.5	118.1	25.30	107.9	4,216.6	19.75	83.3	4,133.3
2013-II.....	4,216.6	118.1	24.75	105.8	4,228.8	19.71	83.3	4,145.5
2013-III.....	4,228.8	118.1	24.68	105.8	4,241.0	19.67	83.4	4,157.6
2013-IV.....	4,241.0	110.6	24.14	103.7	4,247.9	19.62	83.4	4,164.6
2014-I.....	4,247.9	119.6	25.13	108.3	4,259.3	19.58	83.4	4,175.9
2014-II.....	4,259.3	119.6	24.58	106.1	4,272.8	19.53	83.5	4,189.3
2014-III.....	4,272.8	119.6	24.50	106.1	4,286.2	19.49	83.5	4,202.7
2014-IV.....	4,286.2	112.1	23.96	104.0	4,294.3	19.45	83.5	4,210.8

**Sources:**

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.A24.—DI Female Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980.....	934.4	129.1	130.23	130.1	933.4	3.14	2.9	930.4
1981.....	933.4	116.4	141.27	140.1	909.6	4.30	3.9	905.7
1982.....	909.6	102.5	154.98	148.9	863.2	6.42	5.5	857.7
1983.....	863.2	132.0	163.32	151.8	843.4	7.00	5.9	837.5
1984.....	843.4	129.7	130.87	118.9	854.3	6.84	5.8	848.4
1985.....	854.3	135.0	120.80	111.4	877.9	7.39	6.5	871.4
1986.....	877.9	140.5	116.46	110.4	908.0	7.58	6.9	901.1
1987.....	908.0	141.3	115.92	113.4	935.9	8.41	7.9	928.0
1988.....	935.9	142.1	114.64	115.4	962.5	10.23	9.8	952.7
1989.....	962.5	151.9	109.27	113.5	1,001.0	12.86	12.9	988.1
1990.....	1,001.0	168.5	104.05	112.9	1,056.5	12.73	13.5	1,043.1
1991.....	1,056.5	197.4	98.19	113.4	1,140.5	12.26	14.0	1,126.5
1992.....	1,140.5	239.4	93.57	117.9	1,261.9	11.51	14.5	1,247.4
1993.....	1,261.9	243.0	87.73	121.4	1,383.5	11.34	15.7	1,367.9
1994.....	1,383.5	250.4	84.26	127.1	1,506.9	11.75	17.7	1,489.1
1995.....	1,506.9	267.1	83.90	137.6	1,636.3	12.46	20.4	1,615.9
1996.....	1,636.3	268.8	80.25	142.1	1,763.0	13.17	23.2	1,739.8
1997.....	1,763.0	260.9	83.56	158.2	1,865.7	13.56	25.3	1,840.4
1998.....	1,865.7	275.4	76.36	153.0	1,988.0	14.27	28.4	1,959.7
1999.....	1,988.0	283.0	77.38	164.8	2,106.3	14.36	30.2	2,076.0
2000.....	2,106.3	282.5	78.36	176.1	2,212.7	13.09	29.0	2,183.7
2001.....	2,212.7	316.1	75.17	178.2	2,350.6	12.97	30.5	2,320.1
2002.....	2,350.6	343.7	75.65	190.8	2,503.5	12.45	31.2	2,472.3
2003.....	2,503.5	355.9	67.89	182.0	2,677.3	11.22	30.0	2,647.2
2004.....	2,677.3	367.1	65.95	188.7	2,855.7	10.92	31.2	2,824.5
2005-I.....	2,855.7	92.9	17.73	51.4	2,897.1	11.06	32.0	2,865.1
2005-II.....	2,897.1	92.9	17.13	50.4	2,939.6	11.20	32.9	2,906.7
2005-III.....	2,939.6	92.9	16.89	50.4	2,982.0	11.34	33.8	2,948.2
2005-IV.....	2,982.0	87.0	16.34	49.4	3,019.6	11.48	34.6	2,985.0
2006-I.....	3,019.6	92.0	17.84	54.7	3,057.0	11.44	35.0	3,022.1
2006-II.....	3,057.0	92.0	17.28	53.6	3,095.5	11.40	35.3	3,060.2
2006-III.....	3,095.5	92.0	17.06	53.6	3,133.9	11.36	35.6	3,098.3
2006-IV.....	3,133.9	86.3	16.54	52.5	3,167.6	11.32	35.9	3,131.8
2007-I.....	3,167.6	93.6	18.10	58.2	3,203.0	11.27	36.1	3,166.9
2007-II.....	3,203.0	93.6	17.55	57.0	3,239.5	11.23	36.4	3,203.2
2007-III.....	3,239.5	93.6	17.35	57.0	3,276.1	11.18	36.6	3,239.4
2007-IV.....	3,276.1	87.7	16.84	55.9	3,307.8	11.14	36.8	3,271.0
2008-I.....	3,307.8	97.4	18.76	63.0	3,342.2	11.10	37.1	3,305.1
2008-II.....	3,342.2	97.4	18.20	61.7	3,377.9	11.06	37.4	3,340.5
2008-III.....	3,377.9	97.4	18.01	61.7	3,413.5	11.03	37.6	3,375.9
2008-IV.....	3,413.5	91.2	17.49	60.5	3,444.3	10.99	37.9	3,406.4
2009-I.....	3,444.3	102.4	20.71	72.4	3,474.3	10.98	38.1	3,436.1
2009-II.....	3,474.3	102.4	20.13	71.0	3,505.7	10.96	38.4	3,467.3
2009-III.....	3,505.7	102.4	19.95	71.0	3,537.1	10.94	38.7	3,498.4
2009-IV.....	3,537.1	95.9	19.40	69.6	3,563.5	10.92	38.9	3,524.6
2010-I.....	3,563.5	103.2	20.62	74.5	3,592.1	10.89	39.1	3,553.0
2010-II.....	3,592.1	103.2	20.06	73.1	3,622.2	10.87	39.4	3,582.8
2010-III.....	3,622.2	103.2	19.89	73.1	3,652.3	10.84	39.6	3,612.7
2010-IV.....	3,652.3	96.7	19.35	71.6	3,677.3	10.82	39.8	3,637.5
2011-I.....	3,677.3	102.6	20.01	74.6	3,705.2	10.78	39.9	3,665.3
2011-II.....	3,705.2	102.6	19.48	73.2	3,734.6	10.74	40.1	3,694.5
2011-III.....	3,734.6	102.6	19.32	73.2	3,764.0	10.70	40.3	3,723.8
2011-IV.....	3,764.0	96.1	18.81	71.7	3,788.4	10.66	40.4	3,748.0
2012-I.....	3,788.4	104.8	21.26	81.7	3,811.6	10.63	40.5	3,771.0
2012-II.....	3,811.6	104.8	20.72	80.1	3,836.3	10.60	40.7	3,795.6
2012-III.....	3,836.3	104.8	20.59	80.1	3,861.0	10.57	40.8	3,820.2
2012-IV.....	3,861.0	98.2	20.06	78.5	3,880.8	10.54	40.9	3,839.9
2013-I.....	3,880.8	106.9	22.10	86.9	3,900.7	10.52	41.0	3,859.7
2013-II.....	3,900.7	106.9	21.55	85.2	3,922.3	10.50	41.2	3,881.2
2013-III.....	3,922.3	106.9	21.44	85.2	3,944.0	10.48	41.3	3,902.6
2013-IV.....	3,944.0	100.1	20.91	83.5	3,960.6	10.45	41.4	3,919.2
2014-I.....	3,960.6	108.9	21.99	88.3	3,981.2	10.43	41.5	3,939.6
2014-II.....	3,981.2	108.9	21.44	86.5	4,003.5	10.41	41.7	3,961.8
2014-III.....	4,003.5	108.9	21.33	86.5	4,025.8	10.39	41.8	3,984.0
2014-IV.....	4,025.8	102.0	20.80	84.8	4,043.0	10.37	41.9	4,001.1

**Sources:**

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.A25.—DI Total Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld,  
and In Current-Payment Status**

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980.....	2,882.6	420.3	140.53	434.6	2,868.3	4.15	11.9	2,856.4
1981.....	2,868.3	381.0	150.44	460.2	2,789.1	6.25	17.4	2,771.7
1982.....	2,789.1	336.1	169.79	502.1	2,623.1	9.07	23.8	2,599.3
1983.....	2,623.1	428.5	163.14	462.9	2,588.7	9.50	24.6	2,564.1
1984.....	2,588.7	410.0	136.58	381.6	2,617.1	9.51	24.9	2,592.2
1985.....	2,617.1	416.1	124.91	352.9	2,680.3	10.13	27.2	2,653.1
1986.....	2,680.3	424.9	121.47	351.4	2,753.8	10.60	29.2	2,724.6
1987.....	2,753.8	420.3	121.77	360.9	2,813.2	11.19	31.5	2,781.7
1988.....	2,813.2	415.3	120.87	365.1	2,863.4	13.04	37.3	2,826.1
1989.....	2,863.4	430.7	116.16	357.6	2,936.4	15.62	45.9	2,890.6
1990.....	2,936.4	472.1	111.61	354.1	3,054.5	15.64	47.8	3,006.7
1991.....	3,054.5	540.8	106.91	355.5	3,239.8	15.19	49.2	3,190.6
1992.....	3,239.8	642.1	103.29	367.8	3,514.1	14.33	50.4	3,463.7
1993.....	3,514.1	637.4	98.25	376.6	3,774.9	14.26	53.8	3,721.1
1994.....	3,774.9	631.9	94.74	387.6	4,019.2	15.19	61.0	3,958.2
1995.....	4,019.2	645.6	94.74	411.4	4,253.5	17.45	74.2	4,179.3
1996.....	4,253.5	624.3	89.91	410.5	4,467.3	19.91	88.9	4,378.3
1997.....	4,467.3	587.7	97.39	463.7	4,591.3	19.73	90.6	4,500.7
1998.....	4,591.3	608.4	83.76	410.0	4,789.6	20.61	98.7	4,690.9
1999.....	4,789.6	620.6	85.58	436.4	4,973.8	20.82	103.6	4,870.2
2000.....	4,973.8	621.3	86.81	458.7	5,136.4	19.61	100.7	5,035.6
2001.....	5,136.4	690.5	83.03	455.1	5,371.7	19.35	103.9	5,267.8
2002.....	5,371.7	750.0	83.06	477.3	5,644.4	18.60	105.0	5,539.4
2003.....	5,644.4	777.5	74.72	450.8	5,971.1	17.16	102.5	5,868.6
2004.....	5,971.1	795.8	72.69	462.9	6,303.9	16.77	105.7	6,198.2
2005-I.....	6,303.9	200.2	19.47	124.7	6,379.4	16.87	107.6	6,271.8
2005-II.....	6,379.4	200.2	18.87	122.3	6,457.4	16.96	109.5	6,347.9
2005-III.....	6,457.4	200.2	18.65	122.3	6,535.4	17.06	111.5	6,423.8
2005-IV.....	6,535.4	187.6	18.07	119.8	6,603.1	17.16	113.3	6,489.8
2006-I.....	6,603.1	197.6	19.54	130.9	6,669.9	17.08	113.9	6,555.9
2006-II.....	6,669.9	197.6	18.96	128.4	6,739.2	17.00	114.6	6,624.6
2006-III.....	6,739.2	197.6	18.77	128.4	6,808.4	16.92	115.2	6,693.3
2006-IV.....	6,808.4	185.2	18.23	125.8	6,867.9	16.84	115.6	6,752.2
2007-I.....	6,867.9	200.0	19.79	137.9	6,930.0	16.75	116.1	6,813.9
2007-II.....	6,930.0	200.0	19.23	135.2	6,994.9	16.67	116.6	6,878.3
2007-III.....	6,994.9	200.0	19.05	135.2	7,059.8	16.58	117.0	6,942.7
2007-IV.....	7,059.8	187.4	18.52	132.5	7,114.7	16.49	117.3	6,997.4
2008-I.....	7,114.7	207.7	20.41	147.4	7,175.0	16.42	117.8	7,057.2
2008-II.....	7,175.0	207.7	19.85	144.5	7,238.2	16.35	118.4	7,119.9
2008-III.....	7,238.2	207.7	19.68	144.5	7,301.4	16.28	118.9	7,182.6
2008-IV.....	7,301.4	194.6	19.14	141.6	7,354.5	16.21	119.2	7,235.2
2009-I.....	7,354.5	218.2	22.36	166.9	7,405.7	16.17	119.7	7,286.0
2009-II.....	7,405.7	218.2	21.77	163.6	7,460.3	16.12	120.3	7,340.0
2009-III.....	7,460.3	218.2	21.61	163.6	7,514.9	16.08	120.9	7,394.0
2009-IV.....	7,514.9	204.4	21.05	160.3	7,559.0	16.04	121.2	7,437.7
2010-I.....	7,559.0	219.3	22.27	170.8	7,607.5	15.99	121.6	7,485.9
2010-II.....	7,607.5	219.3	21.70	167.4	7,659.4	15.93	122.0	7,537.3
2010-III.....	7,659.4	219.3	21.55	167.4	7,711.3	15.88	122.5	7,588.8
2010-IV.....	7,711.3	205.5	21.00	164.1	7,752.7	15.83	122.7	7,630.0
2011-I.....	7,752.7	217.4	21.69	170.5	7,799.6	15.76	122.9	7,676.6
2011-II.....	7,799.6	217.4	21.13	167.1	7,849.8	15.69	123.2	7,726.6
2011-III.....	7,849.8	217.4	21.00	167.1	7,900.0	15.63	123.5	7,776.6
2011-IV.....	7,900.0	203.7	20.47	163.8	7,939.9	15.56	123.5	7,816.4
2012-I.....	7,939.9	221.3	22.93	184.6	7,976.6	15.51	123.7	7,852.9
2012-II.....	7,976.6	221.3	22.38	181.0	8,016.9	15.46	123.9	7,893.0
2012-III.....	8,016.9	221.3	22.27	181.0	8,057.2	15.41	124.1	7,933.1
2012-IV.....	8,057.2	207.4	21.74	177.4	8,087.2	15.36	124.2	7,963.1
2013-I.....	8,087.2	224.9	23.77	194.9	8,117.3	15.32	124.3	7,993.0
2013-II.....	8,117.3	224.9	23.21	191.0	8,151.1	15.28	124.5	8,026.6
2013-III.....	8,151.1	224.9	23.12	191.0	8,185.0	15.24	124.7	8,060.3
2013-IV.....	8,185.0	210.7	22.58	187.2	8,208.5	15.20	124.8	8,083.8
2014-I.....	8,208.5	228.5	23.61	196.5	8,240.5	15.16	124.9	8,115.5
2014-II.....	8,240.5	228.5	23.06	192.7	8,276.3	15.12	125.1	8,151.1
2014-III.....	8,276.3	228.5	22.96	192.7	8,312.0	15.08	125.4	8,186.7
2014-IV.....	8,312.0	214.1	22.43	188.8	8,337.3	15.04	125.4	8,211.9

**Sources:**

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A26.—DI Young Wives of Disabled Workers With Benefits In Force,  
Awarded, Terminated, Withheld, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980	415.6	74.9	198.05	89.7	400.8	39.78	15.9	384.8
1981	400.8	64.3	221.35	95.8	369.2	47.13	17.4	351.8
1982	369.2	45.5	266.01	104.3	310.4	65.06	20.2	290.2
1983	310.4	43.7	318.53	105.8	248.3	73.86	18.3	229.9
1984	248.3	46.4	192.13	52.2	242.5	73.22	17.8	224.8
1985	242.5	48.5	174.99	46.7	244.4	74.78	18.3	226.1
1986	244.4	47.7	193.86	52.0	240.1	80.02	19.2	220.9
1987	240.1	43.3	196.58	51.5	231.9	87.20	20.2	211.7
1988	231.9	42.6	196.93	49.9	224.6	92.84	20.9	203.8
1989	224.6	40.2	184.99	45.3	219.6	98.66	21.7	197.9
1990	219.6	41.8	179.40	43.2	218.3	102.97	22.5	195.8
1991	218.3	45.5	177.04	42.7	221.1	102.50	22.7	198.5
1992	221.1	49.8	173.26	42.6	228.3	107.64	24.6	203.7
1993	228.3	46.3	169.55	42.6	231.9	107.52	24.9	207.0
1994	231.9	42.7	165.24	41.9	232.8	111.41	25.9	206.9
1995	232.8	37.9	167.82	42.2	228.4	116.45	26.6	201.8
1996	228.4	33.0	167.08	40.9	220.5	244.46	53.9	166.6
1997	220.5	25.5	173.97	40.6	205.4	266.65	54.8	150.6
1998	205.4	23.0	164.76	35.7	192.7	301.62	58.1	134.6
1999	192.7	21.8	169.14	34.4	180.1	323.10	58.2	121.9
2000	180.1	19.7	168.03	31.9	167.8	333.10	55.9	111.9
2001	167.8	18.9	165.08	29.3	157.5	337.98	53.2	104.3
2002	157.5	20.5	173.35	29.1	148.9	334.62	49.8	99.1
2003	148.9	20.4	169.35	26.9	142.4	332.36	47.3	95.0
2004	142.4	18.8	177.25	26.9	134.2	328.48	44.1	90.1
2005-I	134.2	5.0	45.00	6.2	133.1	327.43	43.6	89.5
2005-II	133.1	5.0	45.00	6.1	131.9	326.37	43.1	88.9
2005-III	131.9	5.0	45.00	6.0	130.8	325.31	42.6	88.3
2005-IV	130.8	4.7	45.00	6.0	129.5	324.26	42.0	87.5
2006-I	129.5	4.8	45.00	5.9	128.4	323.20	41.5	86.9
2006-II	128.4	4.8	45.00	5.9	127.3	322.15	41.0	86.3
2006-III	127.3	4.8	45.00	5.8	126.3	321.09	40.6	85.7
2006-IV	126.3	4.5	45.00	5.8	125.0	320.03	40.0	85.0
2007-I	125.0	4.9	45.00	5.7	124.2	318.98	39.6	84.6
2007-II	124.2	4.9	45.00	5.7	123.3	317.92	39.2	84.1
2007-III	123.3	4.9	45.00	5.7	122.6	316.86	38.8	83.7
2007-IV	122.6	4.6	45.00	5.6	121.5	315.81	38.4	83.1
2008-I	121.5	4.9	45.00	5.6	120.9	314.75	38.0	82.8
2008-II	120.9	4.9	45.00	5.6	120.2	313.69	37.7	82.5
2008-III	120.2	4.9	45.00	5.5	119.7	312.64	37.4	82.2
2008-IV	119.7	4.6	45.00	5.5	118.8	311.58	37.0	81.8
2009-I	118.8	5.2	45.00	5.5	118.5	310.52	36.8	81.7
2009-II	118.5	5.2	45.00	5.4	118.2	309.47	36.6	81.6
2009-III	118.2	5.2	45.00	5.4	118.0	308.41	36.4	81.6
2009-IV	118.0	4.9	45.00	5.4	117.4	307.36	36.1	81.3
2010-I	117.4	5.1	45.00	5.4	117.1	306.30	35.9	81.2
2010-II	117.1	5.1	45.00	5.4	116.8	305.24	35.6	81.1
2010-III	116.8	5.1	45.00	5.4	116.5	304.19	35.4	81.0
2010-IV	116.5	4.8	45.00	5.3	115.9	303.13	35.1	80.8
2011-I	115.9	5.0	45.00	5.3	115.6	302.07	34.9	80.7
2011-II	115.6	5.0	45.00	5.3	115.3	301.02	34.7	80.6
2011-III	115.3	5.0	45.00	5.3	115.0	299.96	34.5	80.5
2011-IV	115.0	4.7	45.00	5.3	114.4	298.90	34.2	80.2
2012-I	114.4	5.1	45.00	5.3	114.3	297.85	34.0	80.3
2012-II	114.3	5.1	45.00	5.3	114.2	296.79	33.9	80.3
2012-III	114.2	5.1	45.00	5.3	114.0	295.73	33.7	80.3
2012-IV	114.0	4.8	45.00	5.2	113.6	294.68	33.5	80.1
2013-I	113.6	5.1	45.00	5.2	113.5	293.62	33.3	80.2
2013-II	113.5	5.1	45.00	5.2	113.4	292.57	33.2	80.2
2013-III	113.4	5.1	45.00	5.2	113.3	291.51	33.0	80.3
2013-IV	113.3	4.8	45.00	5.2	112.9	290.45	32.8	80.1
2014-I	112.9	5.2	45.00	5.2	112.9	289.40	32.7	80.2
2014-II	112.9	5.2	45.00	5.2	112.9	288.34	32.6	80.4
2014-III	112.9	5.2	45.00	5.2	112.9	287.28	32.4	80.5
2014-IV	112.9	4.9	45.00	5.2	112.6	286.23	32.2	80.4

**Sources:**

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A27.—DI Young Husbands<sup>1</sup> of Disabled Workers With Benefits In Force,  
Awarded, Terminated, Withheld, and In Current-Payment Status**  
(Calendar years 1983-2004, and calendar quarters 2005-14)  
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1983.....	2 <sup>2</sup>	2.4	213.23	0.3	2.1	36.30	0.1	2.1
1984.....	2.1	2.6	259.21	.9	3.8	151.54	.6	3.3
1985.....	3.8	1.7	155.58	.7	4.8	192.54	.9	3.9
1986.....	4.8	1.7	158.26	.9	5.6	218.04	1.2	4.4
1987.....	5.6	1.8	187.01	1.2	6.2	230.23	1.4	4.7
1988.....	6.2	1.7	186.40	1.3	6.5	237.07	1.5	5.0
1989.....	6.5	1.3	166.48	1.2	6.6	246.79	1.6	5.0
1990.....	6.6	1.5	164.62	1.2	6.9	252.90	1.7	5.1
1991.....	6.9	1.8	164.32	1.3	7.4	253.50	1.9	5.5
1992.....	7.4	2.0	158.58	1.3	8.1	257.87	2.1	6.0
1993.....	8.1	1.9	167.16	1.5	8.5	269.94	2.3	6.2
1994.....	8.5	1.7	165.30	1.6	8.7	274.48	2.4	6.3
1995.....	8.7	1.5	164.80	1.6	8.7	279.14	2.4	6.2
1996.....	8.7	1.3	160.94	1.5	8.5	550.28	4.7	3.8
1997.....	8.5	1.0	159.98	1.4	8.0	579.83	4.7	3.4
1998.....	8.0	.9	170.43	1.4	7.5	628.72	4.7	2.8
1999.....	7.5	.8	180.44	1.4	6.9	649.97	4.5	2.4
2000.....	6.9	.8	167.70	1.2	6.5	672.79	4.4	2.1
2001.....	6.5	.9	156.59	1.1	6.3	675.01	4.2	2.0
2002.....	6.3	1.2	194.24	1.3	6.1	672.24	4.1	2.0
2003.....	6.1	1.4	200.97	1.4	6.1	676.56	4.1	2.0
2004.....	6.1	1.3	246.18	1.7	5.8	671.93	3.9	1.9
2005-I.....	5.8	.4	52.50	.3	5.8	671.32	3.9	1.9
2005-II.....	5.8	.4	52.50	.3	5.9	670.71	3.9	1.9
2005-III.....	5.9	.4	52.50	.3	5.9	670.09	4.0	1.9
2005-IV.....	5.9	.3	52.50	.3	5.9	669.48	4.0	2.0
2006-I.....	5.9	.3	52.50	.3	5.9	668.87	4.0	2.0
2006-II.....	5.9	.3	52.50	.3	6.0	668.26	4.0	2.0
2006-III.....	6.0	.3	52.50	.3	6.0	667.65	4.0	2.0
2006-IV.....	6.0	.3	52.50	.3	6.0	667.03	4.0	2.0
2007-I.....	6.0	.4	52.50	.3	6.0	666.42	4.0	2.0
2007-II.....	6.0	.4	52.50	.3	6.1	665.81	4.0	2.0
2007-III.....	6.1	.4	52.50	.3	6.1	665.20	4.0	2.0
2007-IV.....	6.1	.3	52.50	.3	6.1	664.59	4.0	2.0
2008-I.....	6.1	.4	52.50	.3	6.1	663.97	4.1	2.1
2008-II.....	6.1	.4	52.50	.3	6.1	663.36	4.1	2.1
2008-III.....	6.1	.4	52.50	.3	6.2	662.75	4.1	2.1
2008-IV.....	6.2	.3	52.50	.3	6.2	662.14	4.1	2.1
2009-I.....	6.2	.4	52.50	.3	6.2	661.53	4.1	2.1
2009-II.....	6.2	.4	52.50	.3	6.2	660.91	4.1	2.1
2009-III.....	6.2	.4	52.50	.3	6.3	660.30	4.1	2.1
2009-IV.....	6.3	.4	52.50	.3	6.3	659.69	4.1	2.1
2010-I.....	6.3	.4	52.50	.3	6.3	659.08	4.2	2.2
2010-II.....	6.3	.4	52.50	.3	6.3	658.47	4.2	2.2
2010-III.....	6.3	.4	52.50	.3	6.4	657.85	4.2	2.2
2010-IV.....	6.4	.3	52.50	.3	6.4	657.24	4.2	2.2
2011-I.....	6.4	.4	52.50	.3	6.4	656.63	4.2	2.2
2011-II.....	6.4	.4	52.50	.3	6.4	656.02	4.2	2.2
2011-III.....	6.4	.4	52.50	.3	6.4	655.40	4.2	2.2
2011-IV.....	6.4	.3	52.50	.3	6.4	654.79	4.2	2.2
2012-I.....	6.4	.4	52.50	.3	6.4	654.18	4.2	2.2
2012-II.....	6.4	.4	52.50	.3	6.4	653.57	4.2	2.2
2012-III.....	6.4	.4	52.50	.3	6.5	652.96	4.2	2.2
2012-IV.....	6.5	.3	52.50	.3	6.5	652.34	4.2	2.2
2013-I.....	6.5	.4	52.50	.3	6.5	651.73	4.2	2.3
2013-II.....	6.5	.4	52.50	.4	6.5	651.12	4.2	2.3
2013-III.....	6.5	.4	52.50	.4	6.5	650.51	4.2	2.3
2013-IV.....	6.5	.3	52.50	.4	6.5	649.90	4.2	2.3
2014-I.....	6.5	.4	52.50	.4	6.5	649.28	4.2	2.3
2014-II.....	6.5	.4	52.50	.4	6.6	648.67	4.3	2.3
2014-III.....	6.6	.4	52.50	.4	6.6	648.06	4.3	2.3
2014-IV.....	6.6	.4	52.50	.4	6.6	647.45	4.3	2.3

<sup>1</sup> This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

<sup>2</sup> Fewer than 50.

**Sources:**

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A28.—DI Aged Wives of Disabled Workers With Benefits In Force,  
Awarded, Terminated, Withheld, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980	75.9	32.6	352.82	32.5	76.0	9.95	0.8	75.2
1981	76.0	30.4	341.83	31.2	75.2	10.94	.8	74.4
1982	75.2	31.5	348.89	31.7	75.0	15.86	1.2	73.8
1983	75.0	33.1	351.99	32.2	75.9	19.84	1.5	74.4
1984	75.9	31.9	346.34	31.8	76.0	21.07	1.6	74.4
1985	76.0	32.4	353.28	32.6	75.8	23.55	1.8	74.0
1986	75.8	32.1	351.10	32.2	75.6	23.67	1.8	73.8
1987	75.6	30.5	344.36	31.3	74.9	25.12	1.9	73.0
1988	74.9	28.3	343.00	30.5	72.7	27.54	2.0	70.7
1989	72.7	26.3	348.25	29.9	69.1	28.08	1.9	67.2
1990	69.1	25.2	350.56	28.6	65.6	30.98	2.0	63.6
1991	65.6	24.4	348.82	27.1	62.9	32.26	2.0	60.9
1992	62.9	25.4	352.90	26.7	61.6	33.38	2.1	59.5
1993	61.6	25.5	361.42	26.9	60.2	35.81	2.2	58.1
1994	60.2	24.2	358.77	25.9	58.5	36.58	2.1	56.3
1995	58.5	22.8	361.33	25.3	56.0	38.58	2.2	53.9
1996	56.0	21.7	356.38	23.8	53.9	40.10	2.2	51.8
1997	53.9	23.3	364.08	23.9	53.4	39.44	2.1	51.3
1998	53.4	22.7	356.58	23.1	53.0	41.78	2.2	50.8
1999	53.0	22.5	360.79	23.2	52.3	41.30	2.2	50.2
2000	52.3	22.3	367.97	23.4	51.3	41.43	2.1	49.2
2001	51.3	21.9	360.72	22.4	50.7	41.84	2.1	48.6
2002	50.7	22.8	367.17	22.8	50.7	45.02	2.3	48.4
2003	50.7	24.2	330.85	20.8	54.1	47.52	2.6	51.5
2004	54.1	26.0	279.25	18.7	61.3	52.05	3.2	58.2
2005-I	61.3	7.0	81.00	5.3	63.1	51.72	3.3	59.8
2005-II	63.1	7.0	81.00	5.4	64.7	51.39	3.3	61.3
2005-III	64.7	7.0	81.00	5.5	66.1	51.06	3.4	62.7
2005-IV	66.1	6.5	81.00	5.6	67.0	50.73	3.4	63.6
2006-I	67.0	7.4	81.00	5.7	68.7	50.39	3.5	65.2
2006-II	68.7	7.4	81.00	5.9	70.2	50.06	3.5	66.7
2006-III	70.2	7.4	81.00	6.0	71.6	49.73	3.6	68.1
2006-IV	71.6	6.9	81.00	6.1	72.5	49.40	3.6	68.9
2007-I	72.5	8.0	81.00	6.2	74.3	49.07	3.6	70.6
2007-II	74.3	8.0	81.00	6.3	75.9	48.74	3.7	72.2
2007-III	75.9	8.0	81.00	6.5	77.4	48.41	3.7	73.7
2007-IV	77.4	7.5	81.00	6.6	78.3	48.08	3.8	74.6
2008-I	78.3	8.8	81.00	6.7	80.5	47.75	3.8	76.6
2008-II	80.5	8.8	81.00	6.9	82.4	47.42	3.9	78.5
2008-III	82.4	8.8	81.00	7.0	84.2	47.09	4.0	80.2
2008-IV	84.2	8.3	81.00	7.2	85.3	46.76	4.0	81.3
2009-I	85.3	9.8	81.00	7.3	87.8	46.43	4.1	83.8
2009-II	87.8	9.8	81.00	7.5	90.2	46.10	4.2	86.0
2009-III	90.2	9.8	81.00	7.7	92.3	45.77	4.2	88.1
2009-IV	92.3	9.2	81.00	7.9	93.7	45.44	4.3	89.4
2010-I	93.7	9.9	81.00	8.0	95.6	45.10	4.3	91.3
2010-II	95.6	9.9	81.00	8.1	97.3	44.77	4.4	92.9
2010-III	97.3	9.9	81.00	8.3	98.9	44.44	4.4	94.5
2010-IV	98.9	9.3	81.00	8.4	99.8	44.11	4.4	95.4
2011-I	99.8	9.8	81.00	8.5	101.0	43.78	4.4	96.6
2011-II	101.0	9.8	81.00	8.6	102.2	43.45	4.4	97.8
2011-III	102.2	9.8	81.00	8.7	103.3	43.12	4.5	98.8
2011-IV	103.3	9.1	81.00	8.7	103.7	42.79	4.4	99.3
2012-I	103.7	9.9	81.00	8.8	104.8	42.46	4.5	100.4
2012-II	104.8	9.9	81.00	8.9	105.8	42.13	4.5	101.4
2012-III	105.8	9.9	81.00	9.0	106.8	41.80	4.5	102.3
2012-IV	106.8	9.3	81.00	9.0	107.0	41.47	4.4	102.6
2013-I	107.0	10.0	81.00	9.1	108.0	41.14	4.4	103.5
2013-II	108.0	10.0	81.00	9.2	108.9	40.81	4.4	104.4
2013-III	108.9	10.0	81.00	9.2	109.7	40.48	4.4	105.2
2013-IV	109.7	9.4	81.00	9.3	109.8	40.15	4.4	105.4
2014-I	109.8	10.2	81.00	9.3	110.7	39.81	4.4	106.3
2014-II	110.7	10.2	81.00	9.4	111.5	39.48	4.4	107.1
2014-III	111.5	10.2	81.00	9.4	112.2	39.15	4.4	107.8
2014-IV	112.2	9.5	81.00	9.5	112.2	38.82	4.4	107.9

**Sources:**

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A29.—DI Aged Husbands of Disabled Workers With Benefits In Force,  
Awarded, Terminated, Withheld, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980.....	2.7	1.0	257.24	0.8	2.9	253.75	0.7	2.1
1981.....	2.9	.9	260.95	.9	2.9	313.15	.9	2.0
1982.....	2.9	.8	249.89	.8	2.9	368.75	1.1	1.8
1983.....	2.9	.9	256.44	.9	2.9	427.07	1.3	1.7
1984.....	2.9	.9	250.69	.9	3.0	475.15	1.4	1.6
1985.....	3.0	.9	239.11	.8	3.1	503.57	1.6	1.5
1986.....	3.1	.9	273.52	1.0	3.0	515.15	1.6	1.5
1987.....	3.0	.9	248.10	.9	3.1	526.33	1.6	1.4
1988.....	3.1	.9	253.03	.9	3.0	537.02	1.6	1.4
1989.....	3.0	.8	264.72	.9	3.0	528.40	1.6	1.4
1990.....	3.0	.7	262.36	.9	2.8	520.54	1.5	1.3
1991.....	2.8	.7	246.04	.8	2.7	496.84	1.3	1.4
1992.....	2.7	.7	257.99	.8	2.6	465.04	1.2	1.4
1993.....	2.6	.8	237.90	.7	2.7	445.39	1.2	1.5
1994.....	2.7	.8	233.05	.7	2.7	438.64	1.2	1.5
1995.....	2.7	.8	232.51	.7	2.8	431.39	1.2	1.6
1996.....	2.8	.8	219.02	.7	2.9	414.24	1.2	1.7
1997.....	2.9	.7	232.94	.7	2.8	408.61	1.2	1.7
1998.....	2.8	.8	225.32	.7	2.9	399.09	1.1	1.7
1999.....	2.9	.8	213.98	.7	3.0	391.70	1.2	1.8
2000.....	3.0	.9	225.46	.8	3.1	393.17	1.2	1.9
2001.....	3.1	1.0	231.89	.8	3.3	391.76	1.3	2.0
2002.....	3.3	1.2	255.45	1.0	3.5	386.74	1.3	2.1
2003.....	3.5	1.2	225.50	.9	3.8	384.13	1.5	2.3
2004.....	3.8	1.5	206.36	.9	4.3	397.19	1.7	2.6
2005-I.....	4.3	.4	62.50	.3	4.4	396.97	1.8	2.7
2005-II.....	4.4	.4	62.50	.3	4.5	396.75	1.8	2.7
2005-III.....	4.5	.4	62.50	.3	4.6	396.53	1.8	2.8
2005-IV.....	4.6	.3	62.50	.3	4.6	396.31	1.8	2.8
2006-I.....	4.6	.4	62.50	.3	4.8	396.09	1.9	2.9
2006-II.....	4.8	.4	62.50	.3	4.9	395.87	1.9	2.9
2006-III.....	4.9	.4	62.50	.3	5.0	395.65	2.0	3.0
2006-IV.....	5.0	.4	62.50	.3	5.0	395.43	2.0	3.0
2007-I.....	5.0	.5	62.50	.3	5.2	395.21	2.0	3.1
2007-II.....	5.2	.5	62.50	.3	5.3	394.99	2.1	3.2
2007-III.....	5.3	.5	62.50	.3	5.4	394.77	2.1	3.3
2007-IV.....	5.4	.4	62.50	.4	5.5	394.55	2.2	3.3
2008-I.....	5.5	.5	62.50	.4	5.7	394.33	2.2	3.4
2008-II.....	5.7	.5	62.50	.4	5.8	394.11	2.3	3.5
2008-III.....	5.8	.5	62.50	.4	6.0	393.89	2.4	3.6
2008-IV.....	6.0	.5	62.50	.4	6.1	393.67	2.4	3.7
2009-I.....	6.1	.6	62.50	.4	6.3	393.45	2.5	3.8
2009-II.....	6.3	.6	62.50	.4	6.5	393.22	2.6	4.0
2009-III.....	6.5	.6	62.50	.4	6.7	393.00	2.6	4.1
2009-IV.....	6.7	.6	62.50	.4	6.8	392.78	2.7	4.2
2010-I.....	6.8	.6	62.50	.4	7.0	392.56	2.8	4.3
2010-II.....	7.0	.6	62.50	.5	7.2	392.34	2.8	4.4
2010-III.....	7.2	.6	62.50	.5	7.3	392.12	2.9	4.5
2010-IV.....	7.3	.6	62.50	.5	7.4	391.90	2.9	4.5
2011-I.....	7.4	.6	62.50	.5	7.6	391.68	3.0	4.6
2011-II.....	7.6	.6	62.50	.5	7.7	391.46	3.0	4.7
2011-III.....	7.7	.6	62.50	.5	7.8	391.24	3.1	4.8
2011-IV.....	7.8	.6	62.50	.5	7.9	391.02	3.1	4.8
2012-I.....	7.9	.6	62.50	.5	8.0	390.80	3.1	4.9
2012-II.....	8.0	.6	62.50	.5	8.1	390.58	3.2	4.9
2012-III.....	8.1	.6	62.50	.5	8.2	390.36	3.2	5.0
2012-IV.....	8.2	.6	62.50	.5	8.3	390.14	3.2	5.0
2013-I.....	8.3	.6	62.50	.5	8.4	389.92	3.3	5.1
2013-II.....	8.4	.6	62.50	.5	8.5	389.70	3.3	5.2
2013-III.....	8.5	.6	62.50	.5	8.6	389.48	3.3	5.2
2013-IV.....	8.6	.6	62.50	.6	8.6	389.26	3.3	5.3
2014-I.....	8.6	.7	62.50	.6	8.7	389.04	3.4	5.3
2014-II.....	8.7	.7	62.50	.6	8.8	388.82	3.4	5.4
2014-III.....	8.8	.7	62.50	.6	8.9	388.60	3.4	5.4
2014-IV.....	8.9	.6	62.50	.6	8.9	388.38	3.5	5.4

**Sources:**

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A30.—DI Total Spouses of Disabled Workers With Benefits In Force,  
Awarded, Terminated, Withheld, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980	494.2	108.5	224.41	123.1	479.6	36.34	17.4	462.2
1981	479.6	95.6	242.44	127.9	447.3	42.77	19.1	428.2
1982	447.3	77.8	281.41	136.8	388.3	57.83	22.5	365.9
1983	388.3	80.1	324.90	139.2	329.2	64.32	21.2	308.1
1984	329.2	81.8	231.55	85.7	325.4	65.70	21.4	304.0
1985	325.4	83.5	220.11	80.8	328.1	68.69	22.5	305.5
1986	328.1	82.4	233.19	86.1	324.4	73.34	23.8	300.6
1987	324.4	76.5	233.95	84.8	316.0	79.53	25.1	290.9
1988	316.0	73.4	234.14	82.6	306.9	84.84	26.0	280.8
1989	306.9	68.7	226.47	77.3	298.3	89.87	26.8	271.5
1990	298.3	69.2	221.89	73.9	293.6	94.38	27.7	265.9
1991	293.6	72.4	217.93	71.9	294.1	94.90	27.9	266.2
1992	294.1	77.9	214.43	71.4	300.6	99.60	29.9	270.7
1993	300.6	74.5	212.31	71.7	303.4	100.87	30.6	272.8
1994	303.4	69.4	207.25	70.1	302.7	104.61	31.7	271.1
1995	302.7	63.0	208.80	69.8	295.9	109.43	32.4	263.5
1996	295.9	56.8	206.47	67.0	285.8	216.67	61.9	223.9
1997	285.8	50.5	214.27	66.6	269.7	232.49	62.7	207.0
1998	269.7	47.4	207.90	61.0	256.0	258.51	66.2	189.8
1999	256.0	46.0	214.10	59.7	242.3	272.38	66.0	176.3
2000	242.3	43.7	216.83	57.3	228.7	278.13	63.6	165.1
2001	228.7	42.7	214.49	53.6	217.8	279.53	60.9	156.9
2002	217.8	45.6	225.30	54.2	209.2	275.17	57.6	151.6
2003	209.2	47.2	214.82	50.0	206.4	268.79	55.5	150.9
2004	206.4	47.6	209.58	48.2	205.7	257.11	52.9	152.8
2005-I	205.7	12.7	56.59	12.0	206.4	254.34	52.5	153.9
2005-II	206.4	12.7	56.86	12.1	206.9	251.74	52.1	154.8
2005-III	206.9	12.7	57.10	12.2	207.4	249.29	51.7	155.7
2005-IV	207.4	11.9	57.31	12.2	207.1	247.20	51.2	155.9
2006-I	207.1	13.0	57.53	12.3	207.8	244.56	50.8	157.0
2006-II	207.8	13.0	57.78	12.4	208.4	242.09	50.4	157.9
2006-III	208.4	13.0	58.01	12.5	208.9	239.75	50.1	158.8
2006-IV	208.9	12.2	58.21	12.5	208.5	237.77	49.6	158.9
2007-I	208.5	13.7	58.43	12.6	209.6	235.21	49.3	160.3
2007-II	209.6	13.7	58.67	12.7	210.6	232.82	49.0	161.6
2007-III	210.6	13.7	58.89	12.8	211.5	230.58	48.8	162.7
2007-IV	211.5	12.8	59.08	12.9	211.4	228.68	48.3	163.1
2008-I	211.4	14.6	59.29	13.0	213.1	226.06	48.2	164.9
2008-II	213.1	14.6	59.55	13.1	214.6	223.62	48.0	166.6
2008-III	214.6	14.6	59.78	13.3	216.0	221.35	47.8	168.2
2008-IV	216.0	13.7	59.97	13.4	216.4	219.44	47.5	168.9
2009-I	216.4	16.0	60.19	13.5	218.9	216.85	47.5	171.4
2009-II	218.9	16.0	60.44	13.7	221.2	214.46	47.4	173.7
2009-III	221.2	16.0	60.67	13.9	223.3	212.24	47.4	175.9
2009-IV	223.3	15.0	60.86	14.0	224.2	210.40	47.2	177.0
2010-I	224.2	15.9	61.04	14.2	226.0	208.36	47.1	178.9
2010-II	226.0	15.9	61.22	14.3	227.6	206.46	47.0	180.6
2010-III	227.6	15.9	61.39	14.5	229.1	204.67	46.9	182.2
2010-IV	229.1	14.9	61.53	14.6	229.4	203.19	46.6	182.8
2011-I	229.4	15.8	61.65	14.6	230.6	201.62	46.5	184.1
2011-II	230.6	15.8	61.78	14.7	231.6	200.13	46.3	185.2
2011-III	231.6	15.8	61.89	14.8	232.5	198.71	46.2	186.3
2011-IV	232.5	14.8	61.98	14.9	232.4	197.55	45.9	186.5
2012-I	232.4	16.0	62.07	14.9	233.5	196.20	45.8	187.7
2012-II	233.5	16.0	62.17	15.0	234.5	194.92	45.7	188.8
2012-III	234.5	16.0	62.26	15.1	235.5	193.70	45.6	189.8
2012-IV	235.5	15.0	62.32	15.1	235.3	192.70	45.3	190.0
2013-I	235.3	16.2	62.39	15.2	236.3	191.49	45.3	191.1
2013-II	236.3	16.2	62.47	15.3	237.2	190.33	45.2	192.1
2013-III	237.2	16.2	62.54	15.3	238.1	189.21	45.0	193.0
2013-IV	238.1	15.2	62.60	15.4	237.8	188.31	44.8	193.0
2014-I	237.8	16.4	62.65	15.4	238.8	187.23	44.7	194.1
2014-II	238.8	16.4	62.71	15.5	239.7	186.19	44.6	195.1
2014-III	239.7	16.4	62.77	15.6	240.6	185.19	44.6	196.0
2014-IV	240.6	15.4	62.81	15.6	240.4	184.37	44.3	196.1

**Sources:**

- Historical number in force from I-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from I-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.A31.—DI Minor Children of Disabled Workers With Benefits In Force, Awarded, Terminated, Withheld, and In Current-Payment Status

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980.....	1,254.9	233.1	209.55	287.4	1,200.6	12.45	14.9	1,185.6
1981.....	1,200.6	202.2	233.87	304.4	1,098.4	25.84	28.4	1,070.0
1982.....	1,098.4	151.8	267.85	314.5	935.7	43.98	41.1	894.5
1983.....	935.7	153.3	182.90	185.2	903.8	53.37	48.2	855.6
1984.....	903.8	172.9	168.49	166.8	909.9	56.74	51.6	858.2
1985.....	909.9	188.5	148.96	149.6	948.8	62.26	59.1	889.7
1986.....	948.8	196.5	157.41	164.8	980.5	71.51	70.1	910.4
1987.....	980.5	191.6	167.96	180.8	991.3	79.63	78.9	912.4
1988.....	991.3	195.6	183.05	199.4	987.6	86.26	85.2	902.4
1989.....	987.6	196.8	174.94	190.0	994.4	93.53	93.0	901.4
1990.....	994.4	216.2	164.74	181.6	1,029.0	98.62	101.5	927.5
1991.....	1,029.0	249.5	156.70	180.8	1,097.7	101.75	111.7	986.0
1992.....	1,097.7	305.4	152.58	190.8	1,212.3	105.81	128.3	1,084.0
1993.....	1,212.3	316.3	147.65	202.3	1,326.2	109.71	145.5	1,180.7
1994.....	1,326.2	325.8	147.66	219.9	1,432.2	112.74	161.5	1,270.7
1995.....	1,432.2	314.3	153.87	244.6	1,502.0	115.41	173.3	1,328.6
1996.....	1,502.0	310.2	152.58	252.8	1,559.3	116.87	182.2	1,377.1
1997.....	1,559.3	277.3	177.13	300.8	1,535.9	118.62	182.2	1,353.7
1998.....	1,535.9	279.1	156.31	261.9	1,553.1	123.79	192.3	1,360.8
1999.....	1,553.1	283.0	155.85	264.1	1,572.0	125.16	196.8	1,375.2
2000.....	1,572.0	271.0	158.65	270.9	1,572.1	125.74	197.7	1,374.4
2001.....	1,572.1	282.5	155.74	266.8	1,587.8	127.48	202.4	1,385.4
2002.....	1,587.8	316.9	157.46	275.0	1,629.7	127.29	207.4	1,422.3
2003.....	1,629.7	326.2	154.05	276.2	1,679.8	129.86	218.1	1,461.6
2004.....	1,679.8	320.9	155.15	285.5	1,715.2	132.87	227.9	1,487.3
2005-I.....	1,715.2	80.1	42.50	74.6	1,720.7	132.41	227.8	1,492.8
2005-II.....	1,720.7	80.1	42.50	74.8	1,725.9	131.95	227.7	1,498.2
2005-III.....	1,725.9	80.1	42.50	75.1	1,731.0	131.49	227.6	1,503.4
2005-IV.....	1,731.0	75.0	42.50	75.2	1,730.8	131.02	226.8	1,504.1
2006-I.....	1,730.8	77.1	42.50	75.2	1,732.7	130.56	226.2	1,506.5
2006-II.....	1,732.7	77.1	42.50	75.3	1,734.5	130.10	225.7	1,508.9
2006-III.....	1,734.5	77.1	42.50	75.4	1,736.3	129.63	225.1	1,511.2
2006-IV.....	1,736.3	72.2	42.50	75.3	1,733.2	129.17	223.9	1,509.3
2007-I.....	1,733.2	78.0	42.50	75.3	1,735.8	128.71	223.4	1,512.4
2007-II.....	1,735.8	78.0	42.50	75.4	1,738.4	128.24	222.9	1,515.5
2007-III.....	1,738.4	78.0	42.50	75.5	1,740.9	127.78	222.5	1,518.4
2007-IV.....	1,740.9	73.1	42.50	75.5	1,738.4	127.32	221.3	1,517.1
2008-I.....	1,738.4	78.9	42.50	75.6	1,741.8	126.85	221.0	1,520.8
2008-II.....	1,741.8	78.9	42.50	75.7	1,745.0	126.39	220.6	1,524.5
2008-III.....	1,745.0	78.9	42.50	75.8	1,748.1	125.93	220.1	1,528.0
2008-IV.....	1,748.1	73.9	42.50	75.9	1,746.2	125.47	219.1	1,527.1
2009-I.....	1,746.2	82.9	42.50	76.0	1,753.1	125.00	219.1	1,533.9
2009-II.....	1,753.1	82.9	42.50	76.3	1,759.7	124.54	219.2	1,540.6
2009-III.....	1,759.7	82.9	42.50	76.6	1,766.1	124.08	219.1	1,546.9
2009-IV.....	1,766.1	77.7	42.50	76.7	1,767.0	123.61	218.4	1,548.6
2010-I.....	1,767.0	81.1	42.50	76.8	1,771.4	123.15	218.1	1,553.2
2010-II.....	1,771.4	81.1	42.50	77.0	1,775.5	122.69	217.8	1,557.7
2010-III.....	1,775.5	81.1	42.50	77.2	1,779.5	122.22	217.5	1,562.0
2010-IV.....	1,779.5	76.0	42.50	77.2	1,778.3	121.76	216.5	1,561.7
2011-I.....	1,778.3	80.4	42.50	77.3	1,781.4	121.30	216.1	1,565.3
2011-II.....	1,781.4	80.4	42.50	77.4	1,784.4	120.84	215.6	1,568.8
2011-III.....	1,784.4	80.4	42.50	77.5	1,787.3	120.37	215.1	1,572.1
2011-IV.....	1,787.3	75.4	42.50	77.6	1,785.1	119.91	214.0	1,571.0
2012-I.....	1,785.1	81.9	42.50	77.6	1,789.4	119.45	213.7	1,575.6
2012-II.....	1,789.4	81.9	42.50	77.8	1,793.5	118.98	213.4	1,580.1
2012-III.....	1,793.5	81.9	42.50	78.0	1,797.4	118.52	213.0	1,584.4
2012-IV.....	1,797.4	76.7	42.50	78.0	1,796.1	118.06	212.0	1,584.1
2013-I.....	1,796.1	82.1	42.50	78.1	1,800.1	117.59	211.7	1,588.4
2013-II.....	1,800.1	82.1	42.50	78.3	1,804.0	117.13	211.3	1,592.7
2013-III.....	1,804.0	82.1	42.50	78.4	1,807.6	116.67	210.9	1,596.8
2013-IV.....	1,807.6	76.9	42.50	78.5	1,806.1	116.20	209.9	1,596.2
2014-I.....	1,806.1	83.4	42.50	78.5	1,811.0	115.74	209.6	1,601.4
2014-II.....	1,811.0	83.4	42.50	78.7	1,815.6	115.28	209.3	1,606.3
2014-III.....	1,815.6	83.4	42.50	78.9	1,820.1	114.82	209.0	1,611.1
2014-IV.....	1,820.1	78.1	42.50	79.0	1,819.2	114.35	208.0	1,611.2

**Sources:**

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.A32.—DI Disabled Children of Disabled Workers With Benefits In Force,  
Awarded, Terminated, Withheld, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands]

Calendar period	In force beginning of period	Awards during period	Gross terminations		In force end of period	Benefits withheld end of period		In current-payment status end of period
			Rate (per 1,000)	Number		Per 1,000 in force end of period	Number	
1980	32.9	6.2	153.05	5.5	33.6	19.96	0.7	32.9
1981	33.6	5.5	137.45	5.0	34.1	42.25	1.4	32.7
1982	34.1	4.2	174.72	6.3	32.0	62.21	2.0	30.0
1983	32.0	5.2	129.23	4.5	32.7	76.74	2.5	30.2
1984	32.7	5.6	113.98	4.1	34.3	91.19	3.1	31.2
1985	34.3	6.7	109.60	4.1	36.8	101.73	3.7	33.1
1986	36.8	6.9	104.21	4.2	39.6	124.14	4.9	34.6
1987	39.6	6.7	113.92	4.9	41.3	144.09	6.0	35.4
1988	41.3	6.6	118.50	5.3	42.7	160.19	6.8	35.8
1989	42.7	6.3	112.20	5.1	43.8	176.18	7.7	36.1
1990	43.8	6.6	110.42	5.2	45.2	178.17	8.1	37.2
1991	45.2	7.5	110.42	5.4	47.3	182.21	8.6	38.7
1992	47.3	9.5	98.47	5.1	51.7	187.50	9.7	42.0
1993	51.7	10.2	96.03	5.5	56.5	194.13	11.0	45.5
1994	56.5	9.7	94.96	5.8	60.4	198.78	12.0	48.4
1995	60.4	9.7	96.41	6.3	63.9	205.03	13.1	50.8
1996	63.9	9.3	91.32	6.3	66.9	213.46	14.3	52.6
1997	66.9	8.5	103.87	7.4	68.0	221.00	15.0	53.0
1998	68.0	9.1	91.75	6.7	70.4	226.81	16.0	54.4
1999	70.4	9.8	100.75	7.6	72.6	230.29	16.7	55.9
2000	72.6	9.6	109.80	8.5	73.7	230.40	17.0	56.8
2001	73.7	9.6	100.62	7.9	75.5	232.46	17.5	57.9
2002	75.5	11.0	103.98	8.4	78.0	238.13	18.6	59.5
2003	78.0	12.3	93.59	7.9	82.4	242.40	20.0	62.5
2004	82.4	12.2	88.24	7.8	86.8	254.14	22.1	64.7
2005-I	86.8	3.0	27.50	2.4	87.4	252.74	22.1	65.3
2005-II	87.4	3.0	27.50	2.4	87.9	251.34	22.1	65.8
2005-III	87.9	3.0	27.50	2.5	88.5	249.94	22.1	66.4
2005-IV	88.5	2.8	27.50	2.5	88.8	248.54	22.1	66.7
2006-I	88.8	3.0	27.50	2.5	89.3	247.14	22.1	67.2
2006-II	89.3	3.0	27.50	2.5	89.8	245.74	22.1	67.7
2006-III	89.8	3.0	27.50	2.5	90.2	244.34	22.0	68.2
2006-IV	90.2	2.8	27.50	2.5	90.5	242.93	22.0	68.5
2007-I	90.5	3.0	27.50	2.5	91.0	241.53	22.0	69.0
2007-II	91.0	3.0	27.50	2.5	91.4	240.13	22.0	69.5
2007-III	91.4	3.0	27.50	2.6	91.9	238.73	21.9	69.9
2007-IV	91.9	2.8	27.50	2.6	92.1	237.33	21.9	70.2
2008-I	92.1	3.1	27.50	2.6	92.6	235.93	21.9	70.8
2008-II	92.6	3.1	27.50	2.6	93.2	234.53	21.9	71.3
2008-III	93.2	3.1	27.50	2.6	93.7	233.13	21.8	71.8
2008-IV	93.7	2.9	27.50	2.6	94.0	231.73	21.8	72.2
2009-I	94.0	3.3	27.50	2.6	94.6	230.33	21.8	72.8
2009-II	94.6	3.3	27.50	2.6	95.2	228.93	21.8	73.4
2009-III	95.2	3.3	27.50	2.7	95.9	227.52	21.8	74.0
2009-IV	95.9	3.1	27.50	2.7	96.2	226.12	21.8	74.5
2010-I	96.2	3.3	27.50	2.7	96.8	224.72	21.8	75.1
2010-II	96.8	3.3	27.50	2.7	97.4	223.32	21.8	75.7
2010-III	97.4	3.3	27.50	2.7	98.0	221.92	21.7	76.2
2010-IV	98.0	3.1	27.50	2.7	98.3	220.52	21.7	76.6
2011-I	98.3	3.3	27.50	2.7	98.8	219.12	21.7	77.2
2011-II	98.8	3.3	27.50	2.8	99.3	217.72	21.6	77.7
2011-III	99.3	3.3	27.50	2.8	99.8	216.32	21.6	78.2
2011-IV	99.8	3.1	27.50	2.8	100.1	214.92	21.5	78.6
2012-I	100.1	3.3	27.50	2.8	100.6	213.51	21.5	79.1
2012-II	100.6	3.3	27.50	2.8	101.1	212.11	21.4	79.7
2012-III	101.1	3.3	27.50	2.8	101.6	210.71	21.4	80.2
2012-IV	101.6	3.1	27.50	2.8	101.9	209.31	21.3	80.6
2013-I	101.9	3.4	27.50	2.8	102.4	207.91	21.3	81.1
2013-II	102.4	3.4	27.50	2.9	102.9	206.51	21.3	81.7
2013-III	102.9	3.4	27.50	2.9	103.4	205.11	21.2	82.2
2013-IV	103.4	3.2	27.50	2.9	103.7	203.71	21.1	82.6
2014-I	103.7	3.4	27.50	2.9	104.2	202.31	21.1	83.1
2014-II	104.2	3.4	27.50	2.9	104.7	200.91	21.0	83.7
2014-III	104.7	3.4	27.50	2.9	105.2	199.51	21.0	84.2
2014-IV	105.2	3.2	27.50	2.9	105.5	198.10	20.9	84.6

**Sources:**

- Historical number in force from 1-A Table In Force Supplement; future number in force computed by adding awards to number in force at beginning of period, and subtracting number of terminations.
- Historical awards based on SSA administrative records; future quarterly awards interpolated from annual awards (shown earlier).
- Historical termination rates computed as ratio of (a) terminations, to (b) exposure of in force population during the period; future termination rates projected based on historical trend and judgment.
- Historical number of terminations computed as beginning-of-period in force plus awards minus end-of-period in force; future number of terminations computed by applying termination rate to exposure of in force population during the period.
- Historical percentage of benefits withheld computed by dividing number withheld by end-of-period in force; future withheld percentages projected based on historical trend and judgment.
- Historical number of benefits withheld computed as end-of-period in force minus number in current-payment status; future number of benefits withheld computed by applying withheld percentage to end-of-period in force.
- Historical number of benefits in current-payment status from 1-A Table Current-Payment Supplement; future number of benefits in current-payment status computed as end-of-period in force minus number withheld.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.





## **B. NUMBER OF OLD-AGE AND SURVIVORS INSURANCE (OASI) BENEFICIARIES**

### **1. Fully Insured Beneficiaries Aged 60 or Older**

Tables III.B1 through III.B3 show, respectively, the Social Security area population, the fully insured population, and the percentage of the population that is fully insured, all for ages 60 or older. Of the fully insured OASI beneficiaries aged 60 or older, about 99.75 percent consist of retired workers, aged spouses of retired workers, or aged widow(er)s of deceased workers. (The remainder are primarily disabled widow(er)s, but young widow(er)s and young spouses are also represented.) As a first step, entitlements for these three beneficiary groups are processed together, on an age- and gender-specific basis. More details on the projection process for this combined group are presented in the following subsections, with relevant data appearing in tables III.B4 through III.B23.

Although the insured aged spouses and widow(er)s could become retired workers at any time (after age 62), many choose to delay that conversion. This may result in a higher ultimate benefit.

#### **a. In Force**

Persons who have received an OASI benefit award and not been terminated for any reason are described as being *in force*, or, alternately, as being *entitled* to an OASI benefit. The number in force for the combined fully insured group described above (retired workers, aged widow(er)s, and aged spouses) is projected on a cohort basis for single years of age 60 through 94, where ages 60 and 61 consist only of aged widow(er)s, and ages 95 or older are handled as a single group. The method is to take the number in force at the end of any given calendar year, add projected awards, apply projected termination rates, and arrive at a number in force for the end of the following calendar year. Termination rates are determined based on historical trends, and on the projected mortality rates of the aged population, since a large proportion of the latter is insured and receives a benefit in one of our three categories. The final step of the process is to redistribute the single year of age number in force among the three separate beneficiary types, and proportions needed for this purpose are based on historical trends in the observed proportions among the three groups. Tables III.B4, III.B5, and III.B6 show the number in force by age group for, respectively, retired workers, insured widow(er)s, and insured spouses. At the end of 2004, the retired workers formed about 93.9 percent of the combined group, aged widow(er)s about 5.6 percent, and aged spouses only 0.5 percent.

The number of male retired workers in force is projected to grow 30 percent over the next 10 years, from 15.5 million in

2004 to 20.1 million in 2014. Female retired workers in force are expected to grow 34 percent over the same period, from 14.6 million to 19.5 million in 2014, when they will form 49 percent of the total. Among the insured widow(er)s and insured spouses in force, females form the overwhelming majority, or currently 98 percent in each category. Insured widows in force are expected to grow 13 percent, from 1.8 million at the end of 2004 to 2.0 million by the end of 2014. Insured wives in force are expected to grow 36 percent, from 163 thousand in 2004 to 222 thousand in 2014. For insured widowers, the comparable figures are from 35.5 thousand in 2004 to 51.8 thousand by 2014; for insured husbands, from 2.7 thousand in 2004 to 3.4 thousand by 2014.

Table III.B7 shows, by 5-year age groups, the total number of fully insured, 60 or older individuals who are in force *either* as a disability beneficiary *or* as one of the three beneficiary types considered above. Table III.B8 shows the analogous in force percentages, for the same combined group, out of the fully insured population. The figures are less than 100 percent at ages under 70, since many workers delay their retirement beyond the first possible date (age 62 for retired workers or aged spouses; age 60 for aged widow(er)s). The figures are near 100 percent for virtually all ages 70 or older. Percentages occasionally are not exactly 100 percent due to discrepancies in the underlying population and fully insured worker data.

#### **b. Awards: Establishing the Fully Insured Population**

In projecting the number of fully insured awards for our combined group of retired workers, aged widows, and aged spouses, the most important task is to determine the fully insured population, since this is precisely our exposure group, restricted to those of sufficient age who have not yet received an award. The steps in the development of the fully insured population were discussed earlier.

Table III.B2 shows the fully insured population by age groups, and table III.B3 shows the analogous fully insured rates. The overall male fully insured rate for those 60 or older has been in excess of 92 percent since 1980, and is projected to grow from 93.8 percent at the end of 2004 to 94.9 percent by the end of 2014. The female rate has grown continuously from 60.2 percent in 1980 to 73.7 percent at the end of 2004, and it is expected to reach 81.6 percent by the end of 2014.

#### **c. Awards: Establishing Retirement Rates**

Awards to retired workers, insured widow(er)s, and insured spouses are covered in tables III.B9 through III.B12. The number of awards for the combined group is calculated at each year of age by applying a rate of “retirement” to the fully insured population, after subtracting the number of workers who are already entitled. The term “retirement”, as

used here and in the sequel, refers simply to a benefit award of one of these three types, and not necessarily to an end of labor force participation. In determining the number eligible at the end of any calendar year, we must subtract from the fully insured population not only the number who have already retired, but also the number who have received a disabled worker benefit. Table III.B9 shows retirement rates for retired workers, insured widow(er)s, and insured spouses combined. Tables III.B10, III.B11, and III.B12 show actual awards for the three groups separately.

Retirement rates by single year of age are developed by analysis of historical trends. Especially significant in recent years is the effect of the elimination of the earnings test in 2000, for those of full retirement age or older. In table III.B9, note the sharp spike in retirement rates which occurs in 2000 for ages 65 through 69; for age 65, this spike persists through 2003 with only a slight reduction, but for ages 66 through 69, we see a drop, almost back to pre-2000 levels, for the years 2001 to 2003. Significant for the years 2004-10 is the effect of the legislated increase in NRA (normal retirement age); this can be seen in table III.B9 as a crossover in the age of maximal retirement rate from 65 to 66, starting abruptly in 2004, especially for males, and continuing over the years 2005-10.

The retirement rates in table III.B9 are far lower for ages 60 and 61 than for higher ages, since only insured widows and widowers may retire at these ages. At age 62, when retired worker and aged spouse benefits are first available, the table shows that in 2004, about 37 percent of males and 45 percent of females chose to retire, and these rates are expected to remain roughly at the same levels throughout the projection period. Retirement rates are sharply lower for ages 63 and 64, as compared to age 62, for both the historical and the projection period. But at normal retirement age, already in the process of advancing from 65 to 66, at least three-quarters of those eligible to retire choose to do so.

#### *d. Withheld*

Benefits to retired workers (and most other beneficiaries) who have not reached NRA may be withheld if beneficiaries have earnings in excess of the exempt amounts. (Prior to 2000, any beneficiary under age 70 could be withheld for the same reason.) In addition, benefits at any age may be withheld for other reasons, such as an unknown address or receipt of a government pension. Table III.B13 summarizes the number of retired workers with benefits withheld at the end of each year, while table III.B14 shows the number withheld as a percentage of retired workers in force. Tables III.B15, III.B16, III.B17, and III.B18 show comparable figures for insured widow(er)s and insured spouses. For each type of beneficiary, projected withheld numbers are obtained, for each sex and single year of age, by subtracting

projected numbers in current-payment status (discussed below) from projected numbers in force.

As indicated in table III.B14, the number of retired workers with benefits withheld relative to the size of the total number of workers with benefits in force has experienced several drops over the past 25 years. These drops have generally been in response to legislation that provided a more generous treatment of earnings for beneficiaries who have attained NRA. In 1983 the maximum age for the application of the earnings test dropped from 72 to 70. In 1990, the rate at which earnings above the exempt amount are withheld from benefits changed from \$1 withheld for each \$2 of earnings over the exempt amount to \$1 for every \$3 of such earnings. Finally, in 2000, the maximum age for the application of the earnings test was reduced from 70 to NRA. The fraction of retired workers with benefits withheld is projected to gradually increase in the future along with the scheduled increases in the NRA.

#### *e. Current-Payment Status*

Projected numbers of retired workers, insured widow(er)s, and insured spouses in current-payment status are shown, respectively, in tables III.B19, III.B20, and III.B21. These numbers are derived separately for the three beneficiary types, on a single year of age basis, and are based largely on historical in current-payment to in force ratios.

The total number of retired workers in current-payment status is projected to increase steadily from 30.0 million at the end of 2004 to 39.4 million by the end of 2014. The number of insured widow(er)s in current-payment status decreased sharply in 1997 (table III.B20), as a result of an administrative effort to identify and inform widow(er) beneficiaries who would receive a higher benefit on their own earnings. The above change is also reflected as a decrease in the number of insured widow(er)s in force (table III.B5). A corresponding increase in the number of retired workers in current-payment status took place at the same time, even though it is not noticeable due to the relative large magnitude of the number of retired workers. The total number of insured widow(er)s in current-payment status is also projected to increase steadily over the years 2004-14, from 1.8 million at the end of 2004 to 2.0 million by the end of 2014. The number of insured spouses is expected to grow from about 163,000 at the end of 2004 to 220,000 by the end of 2014.

#### *f. Semiannual Retired Worker Projections*

Tables III.B22 and III.B23 show the projected numbers of retired workers in force and in current-payment status, respectively, at the end of each six-month period. The projected end-of-June numbers are determined by analyzing historical end-of-June numbers, especially as these numbers

compare to the corresponding numbers from the previous December and the following December. For each table, the last column for males, and similarly for females, shows the percentage of the annual change, in either in force or in current-payment status numbers, which occurred during the previous six months. It is striking that during the years 1975-99, most of the *new* beneficiaries in current-payment status, in any given year, joined the rolls during the second half of the year. In fact, over the period 1990-99, 70 percent of the males did so, on average, and 67 percent of the females. In 2000, though, these percentages plummeted to 28 percent for males and 38 percent for females, with a gradual return to 56 or 57 percent over the next four years. The 2000 effect is attributable to the repeal of the retirement earnings test, for those 65 or older; starting then, workers 65 or older could retire, yet still work with no withholding of benefits. The percentage gradually goes back up, once the 65 or older group have chosen to retire, because the earnings test is still in effect for those under age 65. Of course, over the years 2004-10, the minimum age for no retirement test penalties is increasing with NRA, and by 2010 will reach 66.

## 2. Minor Children

Numbers of minor children of retired and deceased workers are related to the non-orphan and orphan populations, respectively. Table III.B24 shows the population under age 18, split into non-orphan and orphan groups, in four age groups (0-4, 5-9, 10-14, and 15-17).

The number in force for minor children of retired workers, often referred to as “minor life” children, is projected by single year of age, at the end of each calendar year, by adding awards for minor life children to the number of such children in force at the end of the previous year, and applying termination rates. Table III.B25 summarizes the number of minor life children in force, by age group.

The projected number of awards to minor life children is based on award rates relative to the non-orphan population. These rates are shown in table III.B26. The number of awards to minor life children, shown in table III.B27, is projected to remain relatively stable throughout the projection period.

The derivation of the number of minor life children in current-payment status from the number in force is summarized in tables III.B28 and III.B29. Single year of age withheld rates from recent history are applied against projected numbers in force, to obtain projected withheld numbers; the latter are subtracted from projected in force numbers to arrive at projected numbers in current-payment status.

The number of minor life children in current-payment status is projected to increase gradually, from 277 thousand at end of 2004 to 281 thousand by the end of 2014.

In force numbers for minor children of deceased workers, or “minor survivor” children, are projected by single year of age using methods similar to those used for minor life children. Table III.B30 shows the projected number of minor survivor children in force, and that number as a percentage of the orphan population.

The projected number of awards to minor survivor children is based on award rates relative to the orphan population. These rates, shown in table III.B31, decreased from 1996 through 1998, possibly due to the dependency test for step-children. The number of awards to minor survivor children (shown in table III.B32) is projected to remain close to its 2004 level of slightly under 200 thousand.

The derivation of the number of minor survivor children in current-payment status from the number in force is summarized in tables III.B33 and III.B34. Projected numbers in those tables are determined in a manner similar to that for minor life children.

The number of minor survivor children in current-payment status is projected to decrease from 1,339 thousand currently to 1,223 thousand by the end of 2014.

## 3. Disabled Children

Disabled children of retired and deceased workers, often known as “disabled life” and “disabled survivor” children, respectively, are processed in relation to the uninsured population aged 18 or older. This population is shown in table III.B35. In force numbers for both groups are projected by single year of age, at the end of each calendar year, by adding disabled-child awards to the number in force at the end of the previous year, and applying termination rates. Tables III.B36 and III.B37 show the results, by 5-year age groups, for disabled life children and disabled survivor children, respectively.

Projected award numbers for disabled life or survivor children are based upon historically established award rates, relative to the uninsured population. Award rates for disabled life children (shown in table III.B38) as well as the number of awards (shown in table III.B39) are projected to remain fairly stable during the next 10 years. Likewise, award rates for disabled survivor children (shown in table III.B40) as well as number of awards (shown in table III.B41), are projected to remain close to recent levels.

The derivation of the numbers of disabled life and disabled survivor children in current-payment status from the numbers in force is shown in tables III.B42, III.B43, and III.B44 (for disabled life children) and in tables III.B45, III.B46, and III.B47 (for disabled survivor children). Projected numbers in those tables are determined in a manner similar to that for minor life and minor survivor children.

The number of disabled life children in current-payment status is projected to increase slightly from the present level of 191 thousand to 199 thousand by 2014. Disabled survivor children are projected to increase from 503 thousand currently to 573 thousand by the end of 2014.

#### **4. Student Children**

Tables III.B48 and III.B49 show a variety of historical and projected data on “student life” children and “student survivor” children, respectively. These terms, as well as the projection methods used, are similar to those discussed above for minor and disabled children. Note that over the period from 1981 to 1985, award numbers, as well as numbers in force and in current-payment status, dropped precipitously to 30 percent (or less) of their former values. This occurred because of a gradual phasing out of student child benefits for children aged 19 through 21; now, almost all student children are aged 18. As a result, the relative turnover in the student child population is quite large as compared to other beneficiary types; in fact, the number of awards in recent years has exceeded the number in force. Award rates for student children of both types are projected to remain close to their current levels over the next 10 years. Current-payment status numbers are expected to increase very slightly.

#### **5. Semiannual Child Projections**

Tables III.B50 and III.B51 show the semiannual projected number of children of retired workers in force and in current-payment status, respectively. Projected end-of-June numbers are found by determining the “excess” of each recent end-of-June number (whether positive or negative) as compared to the average of the numbers from the preceding and the following Decembers. The historical trend in these excesses is then carried into the future and applied against projected December averages. The semiannual number of children of deceased workers is projected in a similar manner and shown in tables III.B52 and III.B53.

#### **6. Young Spouses**

Young wife and young husband beneficiaries are spouses of retired workers who are entitled to a benefit because they are the parents of an eligible child, that is, a child of a retired worker who is either under 16 or disabled. Young spouses are projected by sex and single year of age, at the end of each calendar year, by adding the young spouse awards to the number of young spouses in force at the end of the previous calendar year, and applying termination rates. Table III.B54 summarizes the number of young spouses of retired workers in force, by age group.

Awards to young wives and young husbands are projected using award rates that relate the number of young spouse awards to the number of awards to eligible children (defined above). The award rates (awards per 1,000 eligible child

awards) are shown in table III.B55. The number of awards to young spouses (shown in table III.B56) is projected to remain stable throughout the projection period.

The derivation of the number of young spouses of retired workers in current-payment status from the number in force is shown in tables III.B57, III.B58, and III.B59. Projected withheld rates are based upon rates from the most recent historical year, as can be seen in table III.B57. These rates are multiplied against projected numbers in force, by single year of age, to produce projected withheld numbers. The analogous 5-year age group version appears in table III.B58. Finally, withheld numbers are subtracted from in force numbers to produce current-payment numbers, and table III.B59 shows the 5-year age group version.

The number of young wife beneficiaries with benefits in current-payment status, as shown in table III.B59, has undergone a 25-year period of decline, but is projected to stabilize during the projection period at a figure close to 50 thousand. Numbers of young husbands in current-payment status are extremely small by comparison, never over 200, and fewer than 100 for the projected years.

#### **7. Mothers and Fathers**

Mother and father beneficiaries, also referred to as young widows and widowers, are widows or widowers of deceased workers who are entitled to a benefit because they are the parents of an eligible child, that is, a child of a deceased worker who is either under 16 or disabled. Mothers and fathers are projected by sex and single year of age, at the end of each calendar year, by adding mother or father awards to the number of mothers or fathers in force at the end of the previous calendar year, and applying termination rates. Table III.B60 summarizes the number of mothers and fathers in force by age group.

Awards to mothers and fathers are projected using award rates that relate the number of such awards to the number of corresponding awards to eligible children (defined above). These rates, given as awards per 1,000 eligible child awards, are shown in table III.B61. The number of awards to mothers and fathers, shown in table III.B62, has been declining over the past 25 years, especially for females, but is projected to stabilize during the projection period.

The derivation of the number of mothers or fathers in current-payment status from the number in force is shown in tables III.B63, III.B64, and III.B65. Projected withheld rates are based upon rates from the most recent historical year, as can be seen in table III.B63. These rates are multiplied against projected in force numbers, by single year of age, to produce projected withheld numbers. The analogous 5-year age group numbers appear in table III.B64. Finally, the number withheld is subtracted from the number in force to pro-

duce the number in current-payment status. Table III.B65 shows the number in current-payment status by 5-year age groups.

The number of mother beneficiaries with benefits in current-payment status has historically been about three times the analogous number for young wives, and has also been declining over the last 25 years. Declines are projected to continue, although at a reduced rate, over the next 10 years, from 173 thousand at the end of 2004 to 149 thousand by the end of 2014 (see table III.B65.) The number of father beneficiaries in current-payment status has remained fairly stable at about 10 or 11 thousand since 1996, and is projected to continue in this range through 2014.

#### **8. Semiannual Young Spouses and Mothers and Fathers**

Semiannual numbers for young wives, young husbands, mothers, and fathers are projected using the same method as that used for children of retired or deceased workers. Tables III.B66 and III.B67 show the projected number of young wife and young husband beneficiaries, respectively, and that number as a percentage of the eligible child beneficiaries. Tables III.B68 and III.B69 show the projected number of mother and father beneficiaries, respectively, and that number as a percentage of the eligible child beneficiaries.

#### **9. Disabled Widows and Widowers**

A disabled individual who is at least 50 years old but not yet full retirement age, and who is the survivor of an insured worker, is eligible for an OASI disabled widow(er) benefit. Such a benefit may continue up to full retirement age; at that time, those entitled to such benefits are generally *converted* to an aged widow(er) benefit. Disabled widows and widowers in force are projected by sex and single year of age, at the end of each calendar year, by adding the disabled widow(er) awards to the number of disabled widow(er)s in force at the end of the previous calendar year, and applying termination rates. Table III.B70 shows the number of disabled widow(er)s in force by age group.

Awards to disabled widow(er)s are projected using award rates that relate the number of awards to disabled widow(er)s to the uninsured population. (This method may be changed in the future, since microsimulation studies indicate that since 2001, more than 60 percent of those entitled as disabled widows are fully insured.) These award rates are shown in table III.B71, and the number of awards to disabled widow(er)s is shown by 5-year age groups in table III.B72.

The derivation of the number of disabled widow(er)s in current-payment status from the number in force is shown in tables III.B73, III.B74, and III.B75. Projected withheld rates are based upon rates from the most recent historical year, as can be seen in table III.B73. These rates are then multiplied against projected in force numbers, by single year of age, to

produce projected withheld numbers. The analogous 5-year age group numbers appear in table III.B74. Finally, the number withheld is subtracted from the number in force to produce the number in current-payment status. Table III.B75 shows the number in current-payment status by 5-year age groups.

The number of disabled widows and widowers in current-payment status increased substantially beginning in 1991, due to a liberalization in the definition of disability that became effective in that year. Increases continued throughout the 1990s. The projections indicate, however, that the number of disabled widows in current-payment status will level off and then diminish slightly during the next 10 years, ending up in 2014 at 202,000. For disabled widowers, growth is expected to continue, from 6.4 thousand in current-payment status in 2004 to 9.5 thousand in 2014.

#### **10. Uninsured Aged Spouses**

An individual who is at least 62 years old, and who is the spouse of a retired worker, is eligible for an OASI aged spouse benefit. About 6 percent of such beneficiaries are fully insured; this subgroup was discussed earlier, in the paragraphs describing the projection methods for fully insured workers. The remaining group of *uninsured* aged spouses are processed separately, as we now describe: Uninsured aged spouses in force are projected by sex and single year of age, at the end of each calendar year, by adding awards during the year to the number in force at the end of the previous year, and applying termination rates. Table III.B76 shows the number of uninsured aged spouses in force, by age group.

Awards to uninsured aged spouses are projected, also by sex and single year of age, using award rates that relate the number of awards in each cohort to the uninsured population. Age group versions of these award rates are shown in table III.B77, while table III.B78 shows the actual awards by age group.

The derivation of the number of uninsured aged spouses in current-payment status from the number in force is shown in tables III.B79, III.B80, and III.B81. Projected withheld rates are based upon rates from the most recent historical year, as can be seen in table III.B79. These rates are then multiplied against projected in force numbers, by single year of age, to produce projected withheld numbers. The analogous 5-year age group numbers appear in table III.B80. Finally, the number withheld is subtracted from the number in force to produce the number in current-payment status. Table III.B81 shows the number in current-payment status by 5-year age groups.

The number of uninsured aged wives in current-payment status has declined about 18 percent over the last 10 years,

understandable in part from a parallel decline in the uninsured female population. Over the next 10 years, this number is expected to continue dropping, but at a slower rate, with an additional 6 percent drop by 2014. Uninsured aged husbands in current-payment status, whose ranks total less than 2 percent of their female counterparts, have increased about 25 percent over the last 10 years, but are expected to level off, more or less, over the next 10 years.

Table III.B82 shows a breakdown of *all* aged spouses in force according to insured status, as well as by major age group (62-64, 65 or older, and total). Table III.B83 gives a similar breakdown for aged spouses in current-payment status.

### 11. Uninsured Aged Widows and Widowers

An individual who is at least 60 years old, and who is the survivor of an insured worker, is eligible for an OASI aged widow(er)'s benefit. About 38 percent of such beneficiaries are fully insured; this subgroup was discussed earlier, in the paragraphs describing the projection methods for fully insured workers. The remaining group of *uninsured* aged widows and widowers are processed separately, as we now describe: Uninsured aged widow(er)s in force are projected by sex and single year of age, at the end of each calendar year, by adding awards during the year to the number in force at the end of the previous year, and applying termination rates. Table III.B84 shows the number of uninsured aged widow(er)s in force, by age group.

Awards to uninsured aged widow(er)s are projected, also by sex and single year of age, using award rates that relate the number of awards in each cohort to the uninsured population. Age group versions of these award rates are shown in table III.B85, while table III.B86 shows the actual awards by age group.

The derivation of the number of uninsured aged widow(er)s in current-payment status from the number in force is shown in tables III.B87, III.B88, and III.B89. Projected withheld rates are based upon rates from the most recent historical year, as can be seen in table III.B87. These rates are then multiplied against projected in force numbers, by single year of age, to produce projected withheld numbers. The analogous 5-year age group numbers appear in table III.B88. Finally, the number withheld is subtracted from the number in force to produce the number in current-payment status. Table III.B89 shows the number in current-payment status by 5-year age groups.

For the last 30 years, over 99 percent of the uninsured aged widows and widowers in current-payment status have been female, and the total number of these has dropped almost 20 percent over the last 10 years. Another drop of about 20 percent is projected for the next 10 years. Both drops can be

understood in part as an offshoot of the rapid rise in the 60 or older female fully insured rate, from 67 percent in 1994 to 74 percent in 2004, and projected to be 82 percent in 2014. The uninsured aged widowers, on the other hand, are expected to remain at fairly stable levels over the course of the projection period.

Table III.B90 shows a breakdown of *all* aged widow(er)s in force according to insured status, as well as by major age group (60-64, 65 or older, and total). Table III.B91 gives a similar breakdown for aged widow(er)s in current-payment status.

### 12. Parents

A person who is the parent of a deceased insured worker, and who is not insured on his or her own earnings record, is eligible for a *parent's* benefit. Numbers of parents in current-payment status are tiny as compared to aged survivors overall; in 2004 they formed less than 0.05 percent of aged survivors in current-payment status. In addition, parents' numbers are rapidly shrinking, with the number in current-payment status being less than half of the number from 10 years ago (attributable largely to the rapid growth in the insured rate among the aged, especially among females). For these reasons, benefits in force are projected, not by single year of age, but by applying attenuation factors, one for males and another for females, to the corresponding number of parent beneficiaries in force 6 months earlier. Table III.B92 shows the projected numbers of parent beneficiaries in force, and the ratio of each number to the corresponding number from 6 months earlier. It also shows the number of parent beneficiaries withheld and in current-payment status.

The number of parent beneficiaries in current-payment status is projected to continue declining, from 2.1 thousand currently to 1.2 thousand by the end of 2014. About that time, the numbers are expected to stabilize, as the level becomes so low that the number of terminations (based largely on mortality) roughly equals the number of awards.

### 13. Special Age-72 Beneficiaries

Starting in the late 1960s, a special category of benefit was established for certain men born prior to 1900 and women born prior to 1898. The target group consisted of people who, mostly because of their age, did not have sufficient quarters of coverage to qualify for retired worker benefits in the usual way. These beneficiaries became known as "special age-72" beneficiaries, or as "Prouty" beneficiaries, after the senator who introduced the legislation. The number of special age-72 beneficiaries (including special wife beneficiaries) is projected in a manner similar to that for parent beneficiaries. Since this is virtually a closed group, the ratios of succeeding numbers of beneficiaries are calculated based on survival rates. Table III.B93 shows the projected number

of special age-72 beneficiaries in force, and the ratio of each number to the corresponding number from 6 months earlier. It also shows the numbers of special age-72 beneficiaries withheld and in current-payment status.

The number of special age-72 beneficiaries in current-payment status is projected to continue declining rapidly, from fewer than 10 currently (all aged 103 or more) to none by the end of 2005.

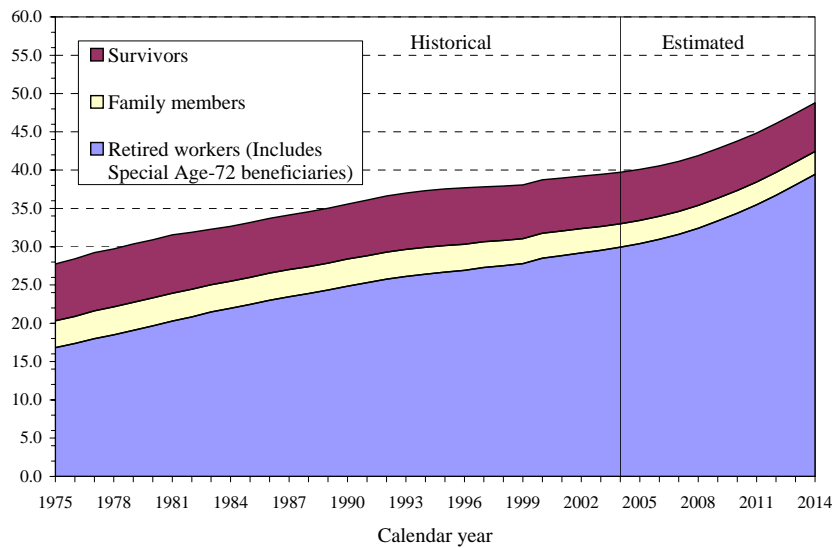
**14. OASDI Beneficiaries**

Table III.B94 summarizes numbers in current-payment status for several categories of OASDI beneficiaries. Figure 2 illustrates the growth in the same numbers, over the period 1975-2014, for three broad categories: retired workers (including Prouties), dependents, and survivors. It is noteworthy that while the projected number of retired workers in current-payment status in 2014 reflects an increase of about

100 percent since 1980, the analogous number for dependents reflects a *drop* of 18 percent since 1980, while survivors show a *drop* of 16 percent. Figure 3 on page 159 illustrates, for end-of-year 2004 alone, various numbers from table III.B94 as well as the relative proportions of beneficiaries by type.

The total number of OASDI beneficiaries in current-payment status is projected to increase from about 47.7 million at the end of 2004 to nearly 59.0 million by the end of 2014. From 1994 to 2004, the number of disabled workers and auxiliaries increased by 42 percent, and from 2004 to 2014, this number is projected to increase by 28 percent, from 7.9 million to 10.2 million. The number of OASI beneficiaries increased by nearly 7 percent from 1994 to 2004, and it is projected to increase by 23 percent, from 39.7 million to 48.8 million, during the subsequent 10 years.

**Figure 2.—OASI Beneficiaries in Current-Payment Status, as of December 31, 1975-2014**  
[In millions]



Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.







**III.B3.—Percent of the Population That Is Fully Insured, Age 60 or Older**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
<b>Male</b>										
1980.....	91.67	93.48	94.19	93.10	92.69	91.56	90.89	87.33	81.59	92.94
1985.....	93.60	93.79	92.70	93.17	93.46	91.96	90.09	88.28	85.71	92.98
1990.....	92.63	93.52	94.98	92.27	92.75	93.21	91.09	88.78	91.50	93.26
1995.....	92.69	93.76	92.92	93.05	92.32	91.75	91.93	90.82	95.09	92.80
1996.....	92.31	93.14	93.01	92.49	92.45	91.99	91.73	91.46	95.41	92.61
1997.....	92.65	94.08	93.20	92.14	92.56	92.19	91.25	91.74	97.48	92.78
1998.....	93.00	93.92	93.21	92.13	92.09	92.89	90.69	91.61	98.53	92.76
1999.....	92.40	93.37	93.53	91.66	92.52	92.36	90.40	91.44	99.01	92.59
2000.....	93.43	93.82	93.42	92.03	92.66	91.38	88.92	89.48	97.82	92.65
2001.....	94.45	94.67	93.65	92.17	92.43	91.68	87.33	86.99	96.16	92.85
2002.....	94.49	95.29	93.86	92.47	92.72	92.83	85.85	84.91	95.24	93.10
2003.....	94.17	95.83	94.84	92.31	92.81	93.75	87.93	85.51	97.24	93.57
2004.....	94.12	95.19	95.15	92.94	92.57	94.41	90.29	86.54	98.93	93.82
2005.....	94.52	95.14	95.56	92.89	92.90	93.86	91.63	87.18	93.56	94.02
2006.....	94.42	94.96	95.76	93.22	92.84	93.29	93.26	87.59	90.39	94.10
2007.....	94.33	94.80	95.68	93.54	92.98	93.23	94.18	87.87	88.61	94.17
2008.....	94.77	94.89	95.43	94.52	92.61	93.08	94.43	89.20	87.24	94.34
2009.....	95.22	95.07	95.21	95.17	92.93	92.55	94.36	90.49	86.66	94.52
2010.....	95.45	95.21	95.10	95.57	92.89	92.89	93.74	91.94	87.81	94.65
2011.....	95.13	95.12	95.05	95.75	93.22	92.83	93.22	93.59	88.10	94.66
2012.....	95.46	95.27	95.04	95.68	93.57	93.01	93.23	94.34	88.12	94.80
2013.....	95.47	95.31	95.08	95.42	94.56	92.62	93.10	94.50	89.84	94.87
2014.....	95.47	95.35	95.14	95.21	95.20	92.90	92.51	94.25	91.23	94.93
<b>Female</b>										
1980.....	65.12	66.82	65.73	60.78	55.92	51.44	45.64	39.04	27.66	60.23
1985.....	66.50	67.80	67.79	64.10	61.29	56.04	51.65	45.95	37.45	63.14
1990.....	68.48	68.99	68.31	65.22	63.86	60.90	56.02	50.67	45.08	64.91
1995.....	71.19	71.76	70.88	67.58	65.83	63.93	61.38	57.17	50.64	67.48
1996.....	71.85	72.31	71.49	67.78	66.32	64.62	62.00	58.56	51.24	67.99
1997.....	73.23	74.38	72.72	68.02	66.56	65.42	62.32	59.64	53.14	68.84
1998.....	74.40	75.24	73.18	68.69	66.52	66.58	62.59	60.52	54.19	69.44
1999.....	75.20	75.35	74.09	68.82	67.35	66.51	63.32	61.37	55.38	69.94
2000.....	76.73	76.78	74.58	68.95	67.94	66.10	63.27	60.65	56.21	70.40
2001.....	78.09	78.36	75.60	69.10	68.10	66.54	63.07	60.26	56.06	71.01
2002.....	78.58	79.67	76.47	69.64	68.58	67.06	63.13	59.82	55.89	71.67
2003.....	79.50	81.49	78.35	70.06	69.22	67.82	64.39	60.74	57.82	72.86
2004.....	80.35	81.55	79.72	71.28	69.00	68.30	65.77	62.07	60.38	73.71
2005.....	81.20	81.67	81.08	72.39	69.24	68.58	66.23	62.92	60.82	74.49
2006.....	82.09	81.96	81.91	73.89	69.47	68.59	67.08	63.64	61.32	75.29
2007.....	82.99	82.40	82.20	75.48	70.02	68.92	67.65	64.40	61.14	76.11
2008.....	83.91	82.96	82.10	77.84	70.30	69.20	67.97	65.22	61.72	76.92
2009.....	84.85	83.60	82.12	79.76	71.31	69.00	68.33	65.86	62.44	77.73
2010.....	85.81	84.30	82.33	81.10	72.42	69.24	68.58	66.33	63.59	78.54
2011.....	86.77	85.05	82.72	81.91	73.93	69.47	68.60	67.20	64.29	79.34
2012.....	87.74	85.87	83.24	82.20	75.55	70.07	68.95	67.75	64.81	80.14
2013.....	88.66	86.70	83.84	82.10	77.91	70.35	69.24	68.04	65.62	80.94
2014.....	88.87	87.23	84.50	82.12	79.82	71.34	68.99	68.36	66.15	81.61
<b>Total</b>										
1980.....	77.73	79.24	78.51	74.39	70.08	65.20	59.46	52.33	40.60	74.02
1985.....	79.20	79.84	79.04	76.47	73.75	68.35	63.01	56.81	48.32	75.66
1990.....	80.01	80.49	80.29	76.83	75.30	72.09	66.34	59.99	54.57	76.81
1995.....	81.55	82.21	81.04	78.62	76.55	73.96	70.56	65.31	58.94	78.22
1996.....	81.72	82.22	81.45	78.55	76.94	74.54	71.02	66.54	59.40	78.46
1997.....	82.62	83.78	82.22	78.60	77.17	75.20	71.19	67.45	61.26	79.05
1998.....	83.40	84.17	82.50	79.03	77.00	76.27	71.31	68.15	62.29	79.43
1999.....	83.52	83.98	83.16	78.96	77.71	76.09	71.84	68.83	63.39	79.68
2000.....	84.81	84.95	83.39	79.23	78.14	75.56	71.46	67.91	63.91	79.99
2001.....	86.00	86.19	84.05	79.41	78.18	76.01	70.94	67.13	63.56	80.45
2002.....	86.28	87.17	84.63	79.86	78.62	76.80	70.63	66.39	63.34	80.96
2003.....	86.62	88.37	86.10	80.06	79.09	77.67	72.20	67.32	65.34	81.88
2004.....	87.04	88.10	87.00	81.05	78.94	78.27	73.93	68.68	67.80	82.51
2005.....	87.68	88.15	87.92	81.68	79.28	78.28	74.73	69.53	67.15	83.07
2006.....	88.10	88.23	88.46	82.68	79.46	78.13	75.90	70.22	67.02	83.60
2007.....	88.51	88.39	88.58	83.72	79.89	78.38	76.63	70.94	66.60	84.13
2008.....	89.19	88.73	88.42	85.48	79.93	78.57	76.99	71.94	66.87	84.69
2009.....	89.90	89.15	88.34	86.84	80.69	78.32	77.25	72.79	67.41	85.25
2010.....	90.51	89.57	88.41	87.77	81.35	78.68	77.26	73.58	68.60	85.78
2011.....	90.84	89.92	88.60	88.30	82.38	78.87	77.17	74.73	69.26	86.25
2012.....	91.50	90.42	88.88	88.43	83.48	79.35	77.48	75.39	69.75	86.77
2013.....	91.98	90.87	89.21	88.27	85.27	79.42	77.71	75.70	70.80	87.27
2014.....	92.10	91.16	89.59	88.20	86.64	80.18	77.42	75.92	71.54	87.68

**Sources:**

- Historical figures estimated by Office of Research, Evaluation and Statistics.
- Future figures projected based on historical relationship to population and coverage rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B4.—Retired Workers With Benefits In Force**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
<b>Male</b>									
1980	1,021.4	3,646.3	2,749.1	1,774.9	991.6	470.4	146.0	30.0	10,829.7
1985	1,311.5	3,829.9	3,062.8	2,045.6	1,137.1	510.3	176.6	42.1	12,116.0
1990	1,359.1	4,115.7	3,293.3	2,313.6	1,329.2	593.7	192.3	51.4	13,248.3
1995	1,341.9	4,102.0	3,629.6	2,550.9	1,546.1	707.9	228.2	57.1	14,163.8
1996	1,322.7	4,071.9	3,619.7	2,647.3	1,581.3	730.7	236.0	57.9	14,267.6
1997	1,301.6	4,027.1	3,643.2	2,713.0	1,613.7	755.8	244.7	59.8	14,359.0
1998	1,309.2	3,967.4	3,648.6	2,764.9	1,655.6	780.1	252.7	61.5	14,440.0
1999	1,324.1	3,964.3	3,627.0	2,833.4	1,677.6	807.4	259.5	62.7	14,556.2
2000	1,356.5	4,089.4	3,643.4	2,854.5	1,739.6	831.3	266.4	63.9	14,845.1
2001	1,362.1	4,133.3	3,635.5	2,857.4	1,817.3	853.2	274.3	65.2	14,998.3
2002	1,362.4	4,198.6	3,620.3	2,886.4	1,871.7	876.2	284.2	67.3	15,167.1
2003	1,355.4	4,265.1	3,593.8	2,906.0	1,922.7	909.5	295.6	69.7	15,317.9
2004	1,397.0	4,283.2	3,617.9	2,906.8	1,985.6	933.6	310.0	72.0	15,506.0
2005	1,448.0	4,340.6	3,634.3	2,928.1	2,000.3	969.9	317.3	70.2	15,708.7
2006	1,492.3	4,457.9	3,677.3	2,927.8	2,005.7	1,013.3	323.1	69.3	15,966.8
2007	1,521.1	4,629.0	3,748.6	2,920.8	2,027.6	1,040.2	330.4	69.8	16,287.6
2008	1,584.1	4,798.1	3,876.9	2,899.7	2,042.1	1,063.6	340.1	70.4	16,674.9
2009	1,690.6	4,987.8	4,000.3	2,917.4	2,042.9	1,092.1	345.3	71.8	17,148.2
2010	1,789.8	5,188.6	4,126.7	2,938.8	2,064.4	1,103.0	360.7	72.9	17,645.0
2011	1,841.8	5,432.9	4,299.4	2,980.3	2,069.9	1,110.4	378.7	74.0	18,187.3
2012	1,863.0	5,724.3	4,505.8	3,045.3	2,071.6	1,127.0	389.6	75.9	18,802.5
2013	1,893.2	6,030.7	4,703.5	3,155.6	2,062.2	1,139.2	399.6	78.4	19,462.4
2014	1,925.9	6,349.7	4,881.1	3,262.7	2,081.6	1,143.9	411.4	80.1	20,136.4
<b>Female</b>									
1980	1,035.9	2,723.4	2,207.6	1,560.2	964.0	505.6	167.3	31.9	9,195.9
1985	1,186.0	2,938.9	2,540.4	1,902.5	1,215.3	629.0	249.6	61.8	10,723.5
1990	1,181.6	3,154.0	2,735.2	2,189.5	1,485.7	802.5	312.3	92.7	11,953.4
1995	1,141.1	3,127.7	2,973.3	2,371.6	1,725.2	993.3	407.5	121.2	12,860.9
1996	1,141.1	3,111.2	2,967.6	2,432.4	1,763.9	1,023.4	427.0	125.5	12,992.2
1997	1,143.8	3,112.3	3,030.8	2,506.2	1,813.8	1,065.7	447.9	133.0	13,253.6
1998	1,169.7	3,095.0	3,039.9	2,541.3	1,854.3	1,098.3	467.0	138.9	13,404.4
1999	1,193.6	3,125.1	3,009.8	2,604.2	1,860.0	1,132.0	480.7	143.4	13,548.8
2000	1,236.0	3,211.4	3,006.7	2,627.8	1,895.9	1,157.1	492.7	148.2	13,776.0
2001	1,251.7	3,282.8	3,004.4	2,626.0	1,946.8	1,179.6	503.6	152.0	13,946.8
2002	1,263.7	3,365.9	3,002.9	2,642.9	1,979.8	1,198.3	519.0	157.2	14,129.7
2003	1,273.4	3,473.1	2,996.3	2,652.4	2,008.7	1,225.3	534.2	162.7	14,326.1
2004	1,331.4	3,547.3	3,036.2	2,633.1	2,064.8	1,233.7	554.3	169.0	14,569.8
2005	1,387.7	3,652.9	3,086.6	2,627.1	2,077.7	1,254.7	562.4	170.6	14,819.7
2006	1,442.9	3,801.1	3,163.6	2,618.7	2,071.4	1,285.4	568.7	171.8	15,123.8
2007	1,489.6	3,971.2	3,266.9	2,614.4	2,079.5	1,302.4	573.6	176.7	15,474.3
2008	1,573.0	4,125.0	3,431.3	2,601.0	2,079.9	1,315.8	581.9	175.5	15,883.3
2009	1,706.3	4,293.0	3,589.1	2,627.5	2,058.7	1,345.0	580.7	179.4	16,379.7
2010	1,835.5	4,478.0	3,733.4	2,674.1	2,056.9	1,354.9	592.4	181.7	16,907.0
2011	1,923.4	4,710.1	3,906.5	2,743.5	2,053.0	1,353.3	609.4	183.4	17,482.5
2012	1,980.0	4,993.7	4,097.6	2,836.6	2,053.6	1,361.2	618.7	185.5	18,126.8
2013	2,039.8	5,300.9	4,268.7	2,982.1	2,046.6	1,363.9	626.8	188.8	18,817.5
2014	2,104.5	5,630.4	4,424.0	3,121.9	2,071.5	1,353.3	642.2	188.2	19,536.1
<b>Total</b>									
1980	2,057.3	6,369.7	4,956.6	3,335.2	1,955.6	976.0	313.3	61.8	20,025.6
1985	2,497.5	6,768.8	5,603.2	3,948.1	2,352.5	1,139.3	426.2	103.9	22,839.5
1990	2,540.7	7,269.8	6,028.5	4,503.1	2,814.9	1,396.1	504.6	144.1	25,201.8
1995	2,483.0	7,229.7	6,602.9	4,922.5	3,271.3	1,701.2	635.8	178.3	27,024.8
1996	2,463.8	7,183.1	6,587.3	5,079.7	3,345.3	1,754.2	663.0	183.4	27,259.8
1997	2,445.3	7,139.4	6,674.1	5,219.2	3,427.5	1,821.5	692.6	192.9	27,612.5
1998	2,478.8	7,062.5	6,688.5	5,306.3	3,509.8	1,878.3	719.7	200.4	27,844.3
1999	2,517.8	7,089.4	6,636.8	5,437.6	3,537.6	1,939.5	740.3	206.1	28,105.0
2000	2,592.5	7,300.9	6,650.2	5,482.2	3,635.5	1,988.5	759.1	212.1	28,621.1
2001	2,613.9	7,416.0	6,639.9	5,483.3	3,764.1	2,032.8	777.9	217.2	28,945.1
2002	2,626.1	7,564.5	6,623.2	5,529.3	3,851.5	2,074.5	803.2	224.5	29,296.8
2003	2,628.8	7,738.2	6,590.1	5,558.4	3,931.4	2,134.8	829.8	232.4	29,643.9
2004	2,728.4	7,830.5	6,654.1	5,539.9	4,050.4	2,167.3	864.3	241.0	30,075.7
2005	2,835.7	7,993.5	6,720.9	5,555.2	4,078.0	2,224.6	879.8	240.7	30,528.4
2006	2,935.3	8,259.0	6,840.9	5,546.6	4,077.1	2,298.7	891.8	241.1	31,090.5
2007	3,010.7	8,600.2	7,015.5	5,535.2	4,107.2	2,342.6	904.0	246.5	31,761.9
2008	3,157.0	8,923.1	7,308.1	5,500.7	4,122.0	2,379.4	921.9	245.9	32,558.2
2009	3,396.9	9,280.8	7,589.5	5,545.0	4,101.6	2,437.1	926.0	251.2	33,528.0
2010	3,625.3	9,666.6	7,860.1	5,612.9	4,121.3	2,457.9	953.1	254.6	34,551.9
2011	3,765.2	10,143.0	8,205.9	5,723.8	4,122.9	2,463.7	988.1	257.4	35,669.8
2012	3,843.0	10,718.0	8,603.4	5,881.9	4,125.2	2,488.1	1,008.3	261.4	36,929.3
2013	3,933.0	11,331.6	8,972.2	6,137.7	4,108.7	2,503.2	1,026.4	267.2	38,279.9
2014	4,030.3	11,980.2	9,305.1	6,384.6	4,153.2	2,497.2	1,053.6	268.3	39,672.4

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B5.—Insured Aged Widows and Widowers With Benefits In Force

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Aged widows										
1980.....	121.7	236.2	305.2	236.3	136.8	98.4	31.3	4.6	0.3	1,170.8
1985.....	125.2	287.4	396.1	271.8	201.5	106.1	65.3	16.6	1.4	1,471.4
1990.....	107.9	268.4	465.9	331.2	225.7	148.8	72.3	27.2	6.0	1,653.3
1995.....	99.0	231.1	448.4	433.1	283.7	176.0	105.6	42.6	11.2	1,830.7
1996.....	97.0	226.5	436.3	426.3	316.7	179.7	107.9	44.6	11.9	1,846.9
1997.....	96.8	221.4	410.9	377.0	302.4	164.1	99.6	46.0	12.3	1,730.6
1998.....	94.7	218.1	396.4	369.9	311.6	173.0	96.2	45.4	12.2	1,717.5
1999.....	95.5	218.8	386.0	363.0	317.3	182.9	97.4	46.4	12.5	1,720.0
2000.....	96.5	221.6	376.0	353.4	324.3	197.9	99.4	44.0	13.5	1,726.6
2001.....	95.7	223.8	375.4	331.2	321.1	221.6	101.5	44.6	13.0	1,728.0
2002.....	99.6	218.1	369.6	319.7	323.8	231.9	107.7	44.0	11.7	1,726.1
2003.....	103.9	220.2	372.6	305.1	325.4	248.2	113.2	45.4	12.9	1,746.9
2004.....	105.4	237.6	374.3	299.2	308.2	248.0	124.4	46.6	15.2	1,758.9
2005.....	108.6	239.1	374.2	292.1	299.0	254.3	134.2	48.0	15.1	1,764.6
2006.....	117.4	239.6	378.3	289.5	288.1	256.4	145.4	49.8	14.8	1,779.4
2007.....	130.1	238.8	383.8	291.5	276.7	257.4	154.9	53.0	12.2	1,798.5
2008.....	138.1	243.7	386.5	297.8	266.9	255.7	163.3	55.7	16.1	1,823.8
2009.....	141.3	254.6	389.8	304.1	263.0	250.4	169.0	59.9	16.3	1,848.4
2010.....	145.2	262.6	394.2	316.3	257.1	243.3	173.2	64.7	16.5	1,873.2
2011.....	148.9	263.9	402.6	331.0	255.1	234.9	174.8	70.3	17.3	1,898.8
2012.....	153.1	260.6	413.8	347.2	257.2	226.3	175.8	74.8	18.4	1,927.1
2013.....	159.3	257.0	424.1	361.6	263.2	219.1	174.9	78.8	19.8	1,957.8
2014.....	165.7	253.6	434.2	374.8	269.3	216.7	171.5	81.7	22.8	1,990.4
Aged widowers										
1980.....	2.7	4.7	2.7	2.0	1.3	1.2	.7	.3	.1	15.6
1985.....	5.2	7.9	4.6	3.0	1.9	1.5	.9	.4	.1	25.5
1990.....	5.9	8.0	5.3	3.9	2.2	1.8	1.0	.4	.1	28.5
1995.....	8.1	9.9	5.5	3.4	1.5	.4	.1	/ <sup>1</sup>	/ <sup>1</sup>	28.8
1996.....	8.2	10.3	5.7	3.5	2.1	.5	.1	/ <sup>1</sup>	/ <sup>1</sup>	30.5
1997.....	7.9	10.2	5.2	3.0	2.1	.5	.1	/ <sup>1</sup>	/ <sup>1</sup>	28.9
1998.....	8.0	10.3	4.8	2.6	2.0	.6	.1	/ <sup>1</sup>	/ <sup>1</sup>	28.3
1999.....	7.7	9.6	4.8	2.3	1.9	.6	.1	/ <sup>1</sup>	/ <sup>1</sup>	27.1
2000.....	7.6	9.8	5.0	2.4	1.9	.6	.1	/ <sup>1</sup>	/ <sup>1</sup>	27.3
2001.....	7.7	10.4	5.1	2.3	1.8	.7	.1	/ <sup>1</sup>	/ <sup>1</sup>	28.0
2002.....	8.4	9.9	5.0	2.5	1.8	.7	.1	/ <sup>1</sup>	/ <sup>1</sup>	28.5
2003.....	9.1	11.0	6.1	2.5	2.0	.8	.1	/ <sup>1</sup>	/ <sup>1</sup>	31.6
2004.....	8.6	12.3	7.2	3.4	2.1	1.4	.5	/ <sup>1</sup>	/ <sup>1</sup>	35.5
2005.....	8.8	12.7	7.3	3.4	2.2	1.4	.6	.1	/ <sup>1</sup>	36.5
2006.....	9.4	13.1	7.6	3.4	2.2	1.5	.7	.1	/ <sup>1</sup>	38.0
2007.....	10.3	13.5	8.0	3.3	2.4	1.5	.7	.1	/ <sup>1</sup>	39.8
2008.....	10.8	14.2	8.3	3.3	2.6	1.4	.8	.2	/ <sup>1</sup>	41.6
2009.....	11.0	15.2	8.7	3.3	2.7	1.5	.8	.2	/ <sup>1</sup>	43.5
2010.....	11.3	16.1	9.2	3.4	2.7	1.5	.9	.2	/ <sup>1</sup>	45.2
2011.....	11.4	16.5	9.9	3.5	2.7	1.6	.9	.3	/ <sup>1</sup>	46.8
2012.....	11.6	16.8	10.8	3.7	2.6	1.7	.9	.3	/ <sup>1</sup>	48.4
2013.....	12.0	17.2	11.4	3.8	2.6	1.8	.9	.3	.1	50.1
2014.....	12.5	17.5	12.0	4.0	2.6	1.9	.9	.3	.1	51.8
Total										
1980.....	124.4	241.0	307.9	238.3	138.1	99.5	32.0	4.8	.4	1,186.4
1985.....	130.3	295.4	400.7	274.8	203.4	107.6	66.2	17.1	1.5	1,497.0
1990.....	113.8	276.3	471.2	335.1	227.9	150.6	73.2	27.6	6.1	1,681.9
1995.....	107.2	241.0	453.8	436.5	285.3	176.3	105.7	42.7	11.2	1,859.6
1996.....	105.2	236.8	441.9	429.8	318.8	180.2	107.9	44.6	11.9	1,877.3
1997.....	104.7	231.6	416.1	380.0	304.5	164.6	99.7	46.0	12.3	1,759.5
1998.....	102.7	228.4	401.1	372.5	313.7	173.5	96.3	45.4	12.2	1,745.9
1999.....	103.3	228.4	390.8	365.3	319.3	183.5	97.5	46.4	12.5	1,747.0
2000.....	104.1	231.4	381.0	355.8	326.1	198.5	99.5	44.0	13.5	1,753.9
2001.....	103.4	234.2	380.6	333.5	322.8	222.3	101.6	44.6	13.0	1,756.0
2002.....	108.0	228.0	374.6	322.2	325.6	232.6	107.8	44.0	11.7	1,754.5
2003.....	113.0	231.3	378.7	307.5	327.4	249.0	113.3	45.4	12.9	1,778.5
2004.....	114.0	249.8	381.5	302.6	310.4	249.3	124.9	46.6	15.2	1,794.4
2005.....	117.3	251.8	381.6	295.5	301.2	255.7	134.8	48.1	15.1	1,801.1
2006.....	126.8	252.8	385.8	292.9	290.4	257.9	146.1	49.9	14.8	1,817.3
2007.....	140.4	252.3	391.7	294.8	279.1	258.9	155.6	53.1	12.2	1,838.3
2008.....	148.9	257.9	394.8	301.0	269.5	257.1	164.1	55.9	16.1	1,865.5
2009.....	152.3	269.8	398.5	307.3	265.7	251.9	169.9	60.1	16.3	1,891.9
2010.....	156.5	278.7	403.4	319.6	259.8	244.8	174.1	65.0	16.6	1,918.4
2011.....	160.3	280.4	412.5	334.5	257.8	236.5	175.7	70.5	17.3	1,945.6
2012.....	164.7	277.4	424.6	350.8	259.8	228.0	176.6	75.1	18.5	1,975.5
2013.....	171.2	274.1	435.5	365.5	265.8	220.9	175.8	79.1	19.8	2,007.9
2014.....	178.2	271.2	446.2	378.8	271.9	218.6	172.4	82.0	22.9	2,042.1

<sup>1</sup> Fewer than 50.**Sources:**

- Historical figures estimated from the Continuous Work History Sample and a 1 percent sample of the Master Beneficiary Record.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B6.—Insured Aged Spouses With Benefits In Force

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980 .....	17.9	26.0	22.2	12.2	4.9	1.2	0.2	84.6
1985 .....	22.8	30.2	26.2	14.3	5.7	1.4	.2	100.8
1990 .....	25.7	39.7	32.7	18.6	7.7	1.9	.3	126.6
1995 .....	26.3	43.4	42.0	23.1	10.0	2.6	.5	147.8
1996 .....	26.2	45.1	43.7	25.5	10.7	2.8	.5	154.5
1997 .....	23.8	41.9	41.4	25.0	10.3	2.8	.5	145.6
1998 .....	23.9	41.9	42.4	26.4	10.8	2.9	.5	149.0
1999 .....	24.9	42.2	44.0	29.4	12.3	3.1	.6	156.5
2000 .....	24.3	39.8	42.3	29.5	12.7	3.0	.7	152.3
2001 .....	25.8	40.6	44.0	32.0	14.2	3.1	.8	160.5
2002 .....	26.2	39.4	43.8	33.5	15.0	3.1	.9	162.0
2003 .....	26.7	38.1	43.5	35.3	15.9	3.1	1.0	163.6
2004 .....	25.2	38.5	43.6	34.1	17.1	3.6	1.0	163.1
2005 .....	26.2	39.7	44.1	33.9	17.2	3.7	1.0	165.9
2006 .....	27.2	41.3	45.1	33.7	17.2	3.8	1.0	169.3
2007 .....	27.9	43.1	46.5	33.5	17.3	3.8	1.0	173.1
2008 .....	29.1	44.7	48.7	33.2	17.2	3.9	1.1	178.0
2009 .....	31.4	46.4	50.9	33.5	17.0	4.0	1.0	184.3
2010 .....	33.7	48.4	53.0	34.0	17.0	4.0	1.1	191.2
2011 .....	35.3	50.6	55.4	34.8	16.9	4.0	1.2	198.2
2012 .....	36.1	53.3	58.1	36.0	16.8	4.0	1.1	205.5
2013 .....	37.0	56.4	60.5	37.8	16.7	4.0	1.2	213.6
2014 .....	38.0	60.0	62.7	39.5	16.9	4.0	1.2	222.2
Aged husbands								
1980 .....	.1	.4	.3	.2	.1	1/	1/	1.1
1985 .....	.1	.6	.5	.3	.1	1/	1/	1.8
1990 .....	.1	.9	.9	.5	.2	.1	1/	2.7
1995 .....	.1	.9	1.0	.6	.3	.1	1/	2.8
1996 .....	.1	.8	1.0	.6	.3	.1	1/	2.9
1997 .....	.1	.8	1.1	.7	.3	.1	1/	3.1
1998 .....	.1	.8	1.1	.7	.3	.1	1/	3.2
1999 .....	.1	.7	1.1	.8	.4	.1	1/	3.3
2000 .....	.1	.7	1.1	.9	.4	.1	1/	3.4
2001 .....	.1	.7	1.0	.9	.4	.1	1/	3.2
2002 .....	.1	.7	.9	.9	.4	.1	1/	3.1
2003 .....	.1	.6	.8	.8	.4	.1	1/	2.9
2004 .....	.1	.6	.7	.8	.4	.1	1/	2.8
2005 .....	.1	.6	.7	.7	.4	.1	1/	2.7
2006 .....	.1	.6	.7	.6	.4	.1	1/	2.5
2007 .....	.1	.6	.6	.5	.4	.1	1/	2.4
2008 .....	.1	.7	.7	.6	.4	.1	1/	2.7
2009 .....	.1	.7	.7	.6	.4	.1	1/	2.7
2010 .....	.1	.7	.7	.6	.4	.2	1/	2.7
2011 .....	.1	.7	.7	.6	.4	.2	1/	2.8
2012 .....	.1	.7	.7	.6	.4	.2	1/	2.9
2013 .....	.2	.8	.8	.6	.4	.2	1/	2.9
2014 .....	.2	.8	.8	.6	.4	.2	1/	3.0
Total								
1980 .....	18.0	26.4	22.5	12.4	5.0	1.2	.2	85.7
1985 .....	22.9	30.9	26.7	14.5	5.8	1.4	.3	102.5
1990 .....	25.8	40.6	33.6	19.1	7.9	2.0	.3	129.3
1995 .....	26.4	44.1	43.1	23.9	10.4	2.7	.5	151.1
1996 .....	26.3	45.8	44.8	26.4	11.1	2.9	.5	157.9
1997 .....	23.9	42.6	42.4	25.9	10.7	2.9	.5	148.8
1998 .....	24.0	42.6	43.3	27.3	11.2	3.1	.5	152.1
1999 .....	24.9	42.8	44.8	30.3	12.7	3.3	.7	159.4
2000 .....	24.4	40.5	43.0	30.2	13.1	3.2	.7	155.1
2001 .....	25.9	41.2	44.7	32.7	14.6	3.3	.8	163.2
2002 .....	26.3	40.0	44.4	34.1	15.4	3.3	.9	164.5
2003 .....	26.8	38.7	44.1	35.9	16.3	3.2	1.0	166.0
2004 .....	25.4	39.2	44.2	34.7	17.6	3.7	1.1	165.8
2005 .....	26.3	40.4	44.8	34.5	17.7	3.8	1.1	168.6
2006 .....	27.3	42.0	45.8	34.3	17.6	4.0	1.1	172.0
2007 .....	28.0	43.8	47.2	34.1	17.7	4.0	1.1	175.9
2008 .....	29.3	45.4	49.5	33.8	17.7	4.1	1.1	180.8
2009 .....	31.5	47.2	51.7	34.1	17.5	4.1	1.1	187.2
2010 .....	33.9	49.2	53.7	34.6	17.4	4.2	1.2	194.2
2011 .....	35.4	51.5	56.2	35.4	17.3	4.2	1.2	201.3
2012 .....	36.3	54.2	58.9	36.6	17.3	4.2	1.2	208.6
2013 .....	37.2	57.3	61.4	38.4	17.2	4.2	1.2	216.9
2014 .....	38.2	60.9	63.7	40.1	17.4	4.1	1.3	225.7

<sup>1</sup> Fewer than 50.**Sources:**

- Historical figures estimated from the Continuous Work History Sample and a 1 percent sample of the Master Beneficiary Record.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B8.—Total Insured Aged Beneficiaries<sup>1</sup> In Force, Age 60 or Older as a Percentage of Fully Insured Population**  
(By age and gender, as of December 31, 1980-2014)

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male										
1980	12.6	53.7	97.0	100.0	100.0	100.0	100.0	100.0	100.1	79.2
1985	11.2	59.0	96.1	100.0	100.0	100.0	100.0	100.0	100.0	80.5
1990	10.6	60.1	95.1	100.0	100.0	100.0	100.0	100.0	100.1	81.8
1995	12.5	63.2	95.5	100.0	100.0	100.0	100.0	100.0	100.0	83.7
1996	12.6	63.0	95.3	100.0	100.0	100.0	100.0	100.0	99.9	83.8
1997	12.3	61.0	95.0	100.0	100.0	100.0	100.0	100.0	100.0	83.2
1998	12.2	60.4	94.7	100.0	100.0	100.0	100.0	100.0	100.0	82.8
1999	12.5	60.1	94.2	100.0	100.0	100.0	100.0	100.0	100.0	82.6
2000	12.3	60.2	97.1	100.0	100.0	100.0	100.0	100.0	100.0	83.1
2001	12.2	59.0	97.3	100.0	100.0	100.0	100.0	100.0	100.0	82.5
2002	12.4	57.6	97.3	100.0	100.0	100.0	100.0	100.0	99.9	81.7
2003	12.9	55.3	96.3	100.0	100.0	100.0	100.0	100.0	100.0	80.9
2004	12.9	55.1	94.8	100.0	100.0	100.0	100.0	100.0	100.0	80.3
2005	12.4	54.8	93.8	100.0	100.0	100.0	100.0	100.0	102.0	79.7
2006	12.4	54.9	93.1	100.0	100.0	100.0	100.0	100.0	102.6	79.0
2007	12.8	54.4	93.0	100.0	100.0	100.0	100.0	100.0	102.4	78.3
2008	12.8	53.7	93.1	100.0	100.0	100.0	100.0	100.0	102.1	77.9
2009	12.8	53.3	93.2	100.0	100.0	100.0	100.0	100.0	101.6	77.6
2010	12.7	53.4	93.1	100.0	100.0	100.0	100.0	100.0	100.6	77.5
2011	12.8	53.4	92.8	100.0	100.0	100.0	100.0	100.0	100.3	77.6
2012	12.8	53.1	92.6	100.0	100.0	100.0	100.0	100.0	100.2	77.7
2013	12.9	53.2	92.8	100.0	100.0	100.0	100.0	100.0	99.5	77.9
2014	12.9	53.2	92.9	100.0	100.0	100.0	100.0	100.0	99.1	77.9
Female										
1980	16.3	68.8	94.8	99.9	100.0	99.9	99.9	99.9	100.0	83.6
1985	14.9	70.4	94.9	99.7	99.7	99.7	99.6	99.7	99.7	84.7
1990	13.8	69.6	95.7	100.0	100.0	100.0	100.0	100.0	99.9	86.2
1995	15.3	70.3	94.4	100.0	100.0	100.0	100.0	100.0	99.9	87.1
1996	15.4	70.1	94.1	100.0	100.0	100.0	100.0	100.0	100.0	87.1
1997	15.3	67.8	93.2	100.0	100.0	100.0	100.0	100.0	99.9	86.4
1998	15.1	67.5	93.3	100.0	100.0	100.0	100.0	100.0	100.0	86.0
1999	15.4	67.7	93.2	100.0	100.0	100.0	100.0	100.0	99.9	86.0
2000	15.3	67.8	94.6	100.0	100.0	100.0	100.0	100.0	99.9	86.0
2001	15.1	66.4	94.8	100.0	100.0	100.0	100.0	100.0	99.9	85.3
2002	15.4	64.6	94.7	100.0	100.0	100.0	100.0	100.0	99.9	84.6
2003	15.9	61.7	94.0	100.0	100.0	100.0	100.0	100.0	99.9	83.6
2004	16.0	62.0	92.9	100.0	100.0	100.0	99.9	100.0	99.9	83.2
2005	15.6	61.9	92.2	100.0	100.0	100.0	99.9	100.0	99.5	82.8
2006	15.5	62.3	92.0	100.0	100.0	100.0	99.9	100.0	99.3	82.2
2007	15.9	62.2	92.0	100.0	100.0	100.0	100.0	99.9	99.6	81.5
2008	16.0	61.7	92.1	100.0	100.0	100.0	100.0	99.9	99.2	81.1
2009	16.0	61.6	92.2	100.0	100.0	100.0	100.0	99.9	99.1	80.9
2010	16.0	61.7	92.1	100.0	100.0	100.0	100.0	99.9	98.5	80.7
2011	16.1	61.9	91.9	100.0	100.0	100.0	100.0	100.0	98.4	80.7
2012	16.3	61.9	91.8	100.0	100.0	100.0	100.0	100.0	98.5	80.8
2013	16.3	62.1	91.9	100.0	100.0	100.0	100.0	100.0	98.3	80.8
2014	16.4	62.4	92.1	100.0	100.0	100.0	100.0	100.0	98.4	80.9
Total										
1980	14.2	60.5	96.0	100.0	100.0	100.0	100.0	100.0	100.0	81.3
1985	12.9	64.2	95.5	99.8	99.8	99.8	99.8	99.8	99.8	82.5
1990	12.1	64.4	95.3	100.0	100.0	100.0	100.0	100.0	100.0	84.0
1995	13.7	66.5	95.0	100.0	100.0	100.0	100.0	100.0	99.9	85.4
1996	13.9	66.3	94.7	100.0	100.0	100.0	100.0	100.0	100.0	85.4
1997	13.7	64.2	94.2	100.0	100.0	100.0	100.0	100.0	100.0	84.8
1998	13.6	63.7	94.0	100.0	100.0	100.0	100.0	100.0	100.0	84.4
1999	13.8	63.6	93.7	100.0	100.0	100.0	100.0	100.0	100.0	84.3
2000	13.7	63.8	95.9	100.0	100.0	100.0	100.0	100.0	100.0	84.5
2001	13.6	62.5	96.1	100.0	100.0	100.0	100.0	100.0	99.9	83.9
2002	13.8	60.9	96.1	100.0	100.0	100.0	100.0	100.0	99.9	83.2
2003	14.3	58.4	95.2	100.0	100.0	100.0	100.0	100.0	99.9	82.2
2004	14.4	58.4	93.9	100.0	100.0	100.0	99.9	100.0	99.9	81.8
2005	13.9	58.2	93.0	100.0	100.0	100.0	99.9	100.0	100.2	81.2
2006	13.9	58.4	92.6	100.0	100.0	100.0	100.0	100.0	100.2	80.6
2007	14.3	58.1	92.5	100.0	100.0	100.0	100.0	100.0	100.3	79.9
2008	14.4	57.5	92.6	100.0	100.0	100.0	100.0	99.9	100.0	79.5
2009	14.3	57.3	92.7	100.0	100.0	100.0	100.0	99.9	99.7	79.3
2010	14.3	57.4	92.6	100.0	100.0	100.0	100.0	99.9	99.1	79.1
2011	14.4	57.5	92.4	100.0	100.0	100.0	100.0	100.0	98.9	79.2
2012	14.5	57.4	92.2	100.0	100.0	100.0	100.0	100.0	98.9	79.3
2013	14.6	57.5	92.4	100.0	100.0	100.0	100.0	100.0	98.6	79.4
2014	14.6	57.7	92.5	100.0	100.0	100.0	100.0	100.0	98.6	79.4

<sup>1</sup> Includes retired and disabled workers, insured aged widow(er)s, and insured aged spouses.

**Source:** Computed by dividing number in force by insured population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B9.—Retirement Rates for Insured Aged OASI Beneficiaries<sup>1</sup>**  
 (By age and gender, as of December 31, 1980-2014)  
 [Percent]

Year	60	61	62	63	64	65	66	67	68	69	Total
Male											
1980.....	.2/	.2/	36.7	23.0	20.3	81.3	54.8	37.8	32.9	30.6	30.6
1985.....	0.2	0.2	41.0	28.9	20.1	81.0	51.8	32.9	28.2	25.0	25.0
1990.....	.3	.2	43.0	27.0	16.9	61.1	46.3	32.0	28.6	28.6	28.6
1995.....	.2	.2	45.9	30.6	19.5	74.1	43.7	29.6	27.0	26.0	26.0
1996.....	.2	.2	44.5	27.8	18.0	65.7	42.5	27.7	25.0	24.6	24.6
1997.....	.2	.2	43.6	27.1	16.5	68.7	40.3	27.0	24.0	24.5	24.5
1998.....	.2	.2	42.9	26.1	15.6	62.9	39.9	26.2	26.4	25.1	25.1
1999.....	.2	.2	41.7	26.8	17.0	62.5	39.3	26.1	23.7	28.0	28.0
2000.....	.2	.2	42.8	26.5	18.2	85.0	70.2	62.4	60.2	60.0	60.0
2001.....	.2	.2	40.0	26.2	15.8	86.5	48.4	34.0	31.0	29.9	29.9
2002.....	.2	.2	39.0	24.4	16.3	84.6	46.3	28.1	27.8	25.3	25.3
2003.....	.2	.2	37.2	22.8	14.1	77.1	42.1	26.5	25.1	24.2	24.2
2004.....	.2	.2	37.3	22.1	14.0	50.1	83.7	27.4	25.5	26.6	26.6
2005.....	.2	.2	37.0	22.0	13.8	45.0	60.0	30.0	30.0	30.0	30.0
2006.....	.2	.2	36.8	21.7	13.6	40.0	64.0	32.0	32.0	32.0	32.0
2007.....	.2	.2	36.4	21.3	13.4	40.0	68.0	34.0	34.0	34.0	34.0
2008.....	.2	.2	36.0	21.0	13.2	40.0	72.0	36.0	36.0	36.0	36.0
2009.....	.2	.2	35.7	20.7	13.0	40.0	76.0	38.0	38.0	38.0	38.0
2010.....	.2	.2	35.3	20.3	13.0	40.0	80.0	40.0	40.0	40.0	40.0
2011.....	.2	.2	35.0	20.0	13.0	40.0	85.0	40.0	40.0	40.0	40.0
2012.....	.2	.2	35.0	20.0	13.0	40.0	85.0	40.0	40.0	40.0	40.0
2013.....	.2	.2	35.0	20.0	13.0	40.0	85.0	40.0	40.0	40.0	40.0
2014.....	.2	.2	35.0	20.0	13.0	40.0	85.0	40.0	40.0	40.0	40.0
Female											
1980.....	6.2	4.0	57.3	30.7	24.3	84.1	38.6	24.4	21.2	20.0	20.0
1985.....	6.6	3.8	54.6	38.9	27.2	99.0	35.9	20.2	15.7	15.3	15.3
1990.....	5.8	3.3	54.1	33.7	22.6	78.0	40.3	27.4	24.2	24.7	24.7
1995.....	4.5	2.6	54.8	36.8	22.8	81.6	30.0	17.6	16.9	15.1	15.1
1996.....	4.5	2.5	53.3	34.4	21.9	73.2	29.4	16.0	13.3	14.7	14.7
1997.....	4.2	2.6	52.6	33.5	21.5	79.4	30.5	22.1	23.5	27.1	27.1
1998.....	4.1	2.4	52.3	31.9	19.5	70.7	28.4	17.6	18.4	19.0	19.0
1999.....	4.3	2.5	50.3	33.2	20.3	68.2	28.6	18.2	16.4	17.8	17.8
2000.....	4.3	2.5	51.7	33.3	23.9	85.6	46.0	30.9	28.7	25.6	25.6
2001.....	4.0	2.3	48.4	32.5	19.7	88.5	31.4	20.4	18.4	19.1	19.1
2002.....	3.7	2.1	46.6	29.9	20.3	85.2	27.9	15.3	16.0	14.8	14.8
2003.....	3.7	2.1	44.8	27.9	17.6	80.4	26.1	16.6	17.7	19.4	19.4
2004.....	3.3	2.0	44.8	26.9	16.7	52.8	56.7	17.5	18.8	22.0	22.0
2005.....	3.3	1.8	45.0	26.5	16.5	48.0	45.0	18.0	19.0	22.0	22.0
2006.....	3.2	1.7	45.0	26.2	16.2	43.0	50.0	19.0	20.0	23.0	23.0
2007.....	3.1	1.6	45.0	25.9	15.9	43.0	55.0	20.0	21.0	24.0	24.0
2008.....	3.0	1.5	45.0	25.6	15.6	43.0	60.0	21.0	22.0	25.0	25.0
2009.....	3.0	1.5	45.0	25.3	15.3	43.0	65.0	22.0	23.0	26.0	26.0
2010.....	3.0	1.5	45.0	25.0	15.0	43.0	70.0	23.0	24.0	27.0	27.0
2011.....	3.0	1.5	45.0	25.0	15.0	43.0	75.0	24.0	25.0	28.0	28.0
2012.....	3.0	1.5	45.0	25.0	15.0	43.0	75.0	25.0	26.0	29.0	29.0
2013.....	3.0	1.5	45.0	25.0	15.0	43.0	75.0	25.0	26.0	29.0	29.0
2014.....	3.0	1.5	45.0	25.0	15.0	43.0	75.0	25.0	26.0	29.0	29.0

<sup>1</sup> Awards to retired workers, insured aged widow(er)s, and insured aged spouses as a percentage of insured workers not already receiving such benefits or a disability benefit.

<sup>2</sup> Less than 0.05 percent.

**Sources:**

- Historical percentages computed by dividing the number of awards by the insured population less the number already in force.
- Future percentages projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B10.—Awards to Retired Workers**  
(By age and gender, calendar years 1980-2014)  
[In thousands]

Year	62-64	65-69 (Excluding DI conversions)	70 or older	DI conversions	Total
<b>Male</b>					
1980.....	487.5	312.5	6.4	135.7	942.1
1985.....	563.8	287.0	7.8	124.0	982.6
1990.....	566.6	272.5	12.9	115.1	967.0
1995.....	546.2	245.3	14.9	117.5	923.9
1996.....	536.4	235.1	13.7	116.8	902.0
1997.....	530.4	229.0	15.9	120.4	895.7
1998.....	531.2	230.6	15.5	117.5	894.9
1999.....	554.1	245.1	17.1	124.0	940.4
2000.....	574.7	394.4	21.8	125.6	1,116.5
2001.....	553.5	292.1	11.1	125.6	982.1
2002.....	563.9	297.9	10.3	129.0	1,001.1
2003.....	565.2	280.3	9.9	113.9	969.2
2004.....	598.9	284.0	12.1	114.5	1,009.5
2005.....	615.6	290.3	10.8	118.2	1,034.8
2006.....	626.1	328.1	10.9	122.0	1,087.0
2007.....	642.2	376.9	11.1	128.4	1,158.5
2008.....	687.8	407.4	11.4	136.8	1,243.4
2009.....	736.9	431.8	11.5	171.4	1,351.5
2010.....	756.5	461.7	12.0	170.7	1,400.9
2011.....	770.6	516.1	12.7	174.6	1,473.9
2012.....	782.8	564.9	13.3	198.7	1,559.7
2013.....	795.0	592.9	13.7	218.1	1,619.7
2014.....	810.9	606.4	14.0	219.7	1,651.1
<b>Female</b>					
1980.....	429.2	166.1	7.4	67.8	670.6
1985.....	471.6	153.8	9.1	65.3	699.8
1990.....	458.7	157.1	9.0	62.3	687.1
1995.....	448.0	155.4	12.7	68.1	684.2
1996.....	448.5	149.7	10.6	69.7	678.5
1997.....	454.9	165.4	128.0	73.8	822.1
1998.....	462.3	158.2	41.1	74.2	735.9
1999.....	479.0	165.5	23.2	81.0	748.8
2000.....	507.8	227.1	23.4	84.5	842.8
2001.....	490.2	192.4	25.5	87.6	795.7
2002.....	502.7	196.3	19.0	93.3	811.4
2003.....	515.1	197.8	24.7	84.5	822.1
2004.....	556.5	207.5	22.3	87.2	873.5
2005.....	573.2	206.6	20.3	92.7	892.7
2006.....	583.7	230.2	20.1	98.2	932.2
2007.....	608.7	257.1	20.2	105.4	991.3
2008.....	664.4	276.2	20.2	114.9	1,075.7
2009.....	719.9	295.3	21.7	147.0	1,184.0
2010.....	746.5	318.9	22.7	147.3	1,235.5
2011.....	769.6	357.6	24.0	151.8	1,303.0
2012.....	789.7	394.1	25.2	175.0	1,384.0
2013.....	806.1	415.5	26.0	194.1	1,441.8
2014.....	830.5	425.8	26.8	198.2	1,481.3
<b>Total</b>					
1980.....	916.8	478.6	13.9	203.5	1,612.7
1985.....	1,035.4	440.8	16.9	189.3	1,682.4
1990.....	1,025.3	429.6	21.9	177.3	1,654.1
1995.....	994.2	400.7	27.6	185.6	1,608.1
1996.....	984.9	384.8	24.3	186.4	1,580.4
1997.....	985.3	394.4	143.9	194.2	1,717.8
1998.....	993.5	388.9	56.7	191.7	1,630.7
1999.....	1,033.1	410.6	40.3	205.1	1,689.2
2000.....	1,082.6	621.5	45.2	210.1	1,959.4
2001.....	1,043.6	484.5	36.6	213.1	1,777.8
2002.....	1,066.7	494.2	29.3	222.4	1,812.6
2003.....	1,080.3	478.1	34.6	198.3	1,791.3
2004.....	1,155.4	491.5	34.4	201.7	1,883.1
2005.....	1,188.8	496.9	31.0	210.9	1,927.6
2006.....	1,209.7	558.3	31.0	220.2	2,019.2
2007.....	1,250.9	634.0	31.3	233.7	2,149.9
2008.....	1,352.3	683.5	31.6	251.7	2,319.1
2009.....	1,456.8	727.1	33.2	318.4	2,535.5
2010.....	1,503.0	780.6	34.8	318.0	2,636.4
2011.....	1,540.2	873.7	36.7	326.3	2,776.9
2012.....	1,572.5	959.0	38.5	373.7	2,943.8
2013.....	1,601.2	1,008.4	39.7	412.2	3,061.5
2014.....	1,641.5	1,032.2	40.8	417.9	3,132.4

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to number of insured workers not already receiving benefits as retired workers, aged widow(er)s, aged spouses, or for disability (with adjustments at certain ages to account for discrepancies in underlying data).
- DI conversions shown in table III.A14.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B11.—Awards to Insured Aged Widows and Widowers**  
(By age and gender, calendar years 1980-2014)  
[In thousands]

Year	60-61	62-64	65-69	70 or older	Total
Aged widows					
1980.....	69.7	48.8	28.8	8.0	155.2
1985.....	75.9	52.2	33.5	8.8	170.3
1990.....	65.3	47.8	28.7	7.9	149.7
1995.....	51.4	36.5	22.0	6.1	115.9
1996.....	50.7	35.9	21.7	6.0	114.3
1997.....	50.9	36.1	21.8	6.0	114.9
1998.....	51.2	36.3	21.9	6.1	115.5
1999.....	54.3	38.5	23.2	6.4	122.5
2000.....	56.9	40.8	25.2	7.0	130.0
2001.....	56.4	39.2	24.5	6.8	127.0
2002.....	56.7	39.2	25.2	7.4	128.5
2003.....	57.9	39.0	24.6	7.0	128.4
2004.....	53.9	40.4	25.9	7.1	127.2
2005.....	54.6	41.7	24.9	6.4	127.6
2006.....	57.8	42.5	25.5	6.4	132.2
2007.....	60.8	43.9	26.9	6.4	138.0
2008.....	60.7	47.2	27.5	6.4	141.8
2009.....	62.3	51.1	28.3	6.9	148.5
2010.....	64.1	53.5	29.6	7.2	154.4
2011.....	65.6	55.4	33.0	7.6	161.5
2012.....	67.6	56.8	35.9	8.0	168.3
2013.....	70.5	58.0	37.1	8.2	173.9
2014.....	73.6	59.7	38.4	8.5	180.1
Aged widowers					
1980.....	<sup>1</sup>	4.9	1.1	.1	6.1
1985.....	3.9	5.8	1.5	.1	11.4
1990.....	4.4	5.6	1.5	.1	11.6
1995.....	2.8	3.6	.9	.1	7.4
1996.....	2.8	3.5	.9	.1	7.3
1997.....	2.8	3.5	.9	.1	7.3
1998.....	2.8	3.6	1.0	.1	7.5
1999.....	3.1	3.6	1.1	.1	7.8
2000.....	3.1	3.6	1.2	.1	8.0
2001.....	3.3	3.4	1.3	.1	8.0
2002.....	3.7	3.7	1.5	.1	8.9
2003.....	3.9	3.9	1.6	.1	9.5
2004.....	3.7	4.3	1.7	.1	9.8
2005.....	3.8	4.4	1.8	.1	10.0
2006.....	4.1	4.5	1.9	.1	10.5
2007.....	4.4	4.6	2.0	.1	11.2
2008.....	4.6	4.9	2.1	.1	11.7
2009.....	4.7	5.3	2.1	.1	12.2
2010.....	4.8	5.4	2.2	.1	12.5
2011.....	4.9	5.5	2.4	.1	12.9
2012.....	5.0	5.6	2.5	.1	13.2
2013.....	5.1	5.7	2.6	.1	13.5
2014.....	5.4	5.8	2.7	.1	14.0
Total					
1980.....	69.7	53.7	29.9	8.1	161.3
1985.....	79.9	58.0	35.0	8.9	181.7
1990.....	69.7	53.4	30.1	8.0	161.2
1995.....	54.2	40.0	22.9	6.2	123.3
1996.....	53.4	39.5	22.6	6.1	121.5
1997.....	53.7	39.7	22.7	6.1	122.2
1998.....	54.0	40.0	22.9	6.1	123.0
1999.....	57.5	42.1	24.3	6.5	130.4
2000.....	60.0	44.4	26.4	7.1	137.9
2001.....	59.7	42.6	25.8	6.9	135.0
2002.....	60.4	42.9	26.7	7.5	137.5
2003.....	61.8	42.9	26.2	7.1	137.9
2004.....	57.6	44.7	27.6	7.2	137.0
2005.....	58.3	46.1	26.7	6.5	137.6
2006.....	61.9	47.0	27.4	6.5	142.7
2007.....	65.2	48.5	28.9	6.5	149.2
2008.....	65.3	52.2	29.6	6.5	153.5
2009.....	67.0	56.3	30.4	7.0	160.7
2010.....	68.9	58.9	31.7	7.3	166.9
2011.....	70.4	60.9	35.3	7.7	174.4
2012.....	72.6	62.4	38.4	8.1	181.4
2013.....	75.6	63.7	39.8	8.4	187.4
2014.....	78.9	65.4	41.1	8.6	194.1

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures estimated from the Continuous Work History Sample and a 1 percent sample of the Master Beneficiary Record.
- Future figures computed by applying award rates to number of insured workers not already receiving benefits as retired workers, aged widow(er)s, aged spouses, or for disability (with adjustments at certain ages to account for discrepancies in underlying data).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B12.—Awards to Insured Aged Spouses**  
(By age and gender, calendar years 1980-2014)  
[In thousands]

Year	62-64	65-69	70 or older	Total
Aged wives				
1980	8.3	1.8	0.4	10.5
1985	9.8	2.2	.5	12.6
1990	10.5	2.5	.5	13.5
1995	10.5	2.6	.5	13.6
1996	10.2	2.6	.5	13.3
1997	11.6	3.1	.6	15.2
1998	11.7	3.2	.6	15.4
1999	12.3	3.6	.7	16.5
2000	14.7	5.3	.9	20.9
2001	14.6	4.4	.8	19.8
2002	15.0	4.6	.9	20.5
2003	16.1	4.6	.8	21.6
2004	15.0	4.7	1.0	20.6
2005	15.5	4.6	.9	21.0
2006	15.8	4.9	.9	21.6
2007	16.3	5.3	.9	22.5
2008	17.5	5.4	.9	23.9
2009	19.0	5.6	1.0	25.5
2010	19.9	5.8	1.0	26.7
2011	20.6	6.5	1.1	28.1
2012	21.1	7.0	1.1	29.2
2013	21.6	7.4	1.1	30.1
2014	22.2	7.7	1.2	31.0
Aged husbands				
1980	.1	.1	.1	.2
1985	.1	.2	.1	.3
1990	.1	.2	.1	.3
1995	.1	.2	.1	.3
1996	.1	.2	.1	.3
1997	.1	.2	.1	.3
1998	.1	.2	.1	.3
1999	.1	.2	.1	.4
2000	.1	.3	.1	.5
2001	.1	.3	.1	.5
2002	.1	.3	.2	.6
2003	.1	.4	.2	.7
2004	.1	.3	.2	.7
2005	.1	.4	.2	.7
2006	.2	.4	.2	.7
2007	.2	.4	.2	.8
2008	.2	.4	.2	.8
2009	.2	.5	.2	.8
2010	.2	.5	.2	.8
2011	.2	.5	.2	.9
2012	.2	.5	.2	.9
2013	.2	.6	.2	1.0
2014	.2	.6	.2	1.0
Total				
1980	8.3	1.9	.4	10.7
1985	9.9	2.4	.6	12.9
1990	10.6	2.7	.5	13.8
1995	10.5	2.8	.6	13.9
1996	10.2	2.8	.6	13.6
1997	11.6	3.3	.7	15.5
1998	11.7	3.3	.7	15.8
1999	12.3	3.8	.8	16.9
2000	14.8	5.5	1.0	21.4
2001	14.7	4.7	.9	20.3
2002	15.1	5.0	1.0	21.1
2003	16.3	5.0	1.0	22.2
2004	15.1	5.0	1.2	21.3
2005	15.6	5.0	1.1	21.7
2006	16.0	5.3	1.1	22.3
2007	16.5	5.7	1.1	23.2
2008	17.7	5.9	1.1	24.6
2009	19.1	6.1	1.1	26.3
2010	20.0	6.3	1.2	27.5
2011	20.8	7.0	1.3	29.0
2012	21.3	7.6	1.3	30.2
2013	21.7	7.9	1.4	31.0
2014	22.4	8.3	1.4	32.0

**Sources:**

- Historical figures estimated from the Continuous Work History Sample and a 1 percent sample of the Master Beneficiary Record.
- Future figures computed by applying award rates to number of insured workers not already receiving benefits as retired workers, aged widow(er)s, aged spouses, or for disability (with adjustments at certain ages to account for discrepancies in underlying data).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B13.—Retired Workers With Benefits Withheld**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
<b>Male</b>									
1980.....	23.1	287.8	46.1	2.0	2.0	2.0	1.8	2.2	366.9
1985.....	22.6	256.9	5.5	2.2	2.0	1.8	1.7	3.5	296.1
1990.....	23.0	216.2	8.2	2.9	2.4	2.1	1.8	4.9	261.6
1995.....	26.4	194.1	8.2	3.4	2.7	2.4	1.9	6.4	245.5
1996.....	28.9	196.2	8.3	3.8	2.8	2.3	1.9	6.7	251.0
1997.....	26.5	184.6	7.8	3.6	2.7	2.2	1.9	6.9	236.2
1998.....	27.7	179.1	8.5	3.8	2.8	2.3	1.9	7.3	233.4
1999.....	27.4	173.1	8.7	4.0	2.9	2.4	2.0	7.5	228.0
2000.....	27.4	18.4	8.0	4.2	3.3	2.5	2.1	7.8	73.7
2001.....	25.1	12.7	6.3	4.2	3.3	2.6	2.1	8.1	64.4
2002.....	23.6	11.9	6.5	4.4	3.7	2.8	2.2	8.6	63.8
2003.....	22.9	14.6	6.5	4.7	4.0	2.8	2.3	9.0	66.8
2004.....	26.6	17.6	7.1	5.0	4.5	3.2	2.4	9.4	75.9
2005.....	28.0	20.6	6.4	4.5	4.1	3.1	2.4	9.1	78.3
2006.....	28.6	24.9	6.4	4.5	4.1	3.2	2.5	9.0	83.3
2007.....	28.7	29.8	6.5	4.4	4.2	3.3	2.5	9.1	88.6
2008.....	29.9	34.1	6.7	4.4	4.2	3.4	2.6	9.2	94.3
2009.....	31.6	46.7	6.4	4.1	3.9	3.3	2.6	9.3	108.0
2010.....	33.1	48.1	6.0	3.6	3.7	3.2	2.7	9.5	109.8
2011.....	34.7	54.7	8.0	4.9	4.5	3.7	2.9	9.7	123.1
2012.....	35.1	58.2	8.4	5.0	4.5	3.7	3.0	9.9	128.0
2013.....	35.7	59.4	8.8	5.2	4.5	3.8	3.1	10.2	130.8
2014.....	36.4	61.0	9.2	5.4	4.6	3.8	3.2	10.4	134.0
<b>Female</b>									
1980.....	11.5	69.5	9.5	.8	1.0	1.0	.7	.4	94.3
1985.....	14.4	85.9	3.0	1.1	1.1	1.0	.7	.8	108.0
1990.....	14.8	72.8	3.5	1.8	1.9	1.8	1.3	1.4	99.2
1995.....	16.8	71.0	3.7	1.7	2.0	1.9	1.5	2.2	100.8
1996.....	19.4	71.2	3.6	1.8	2.0	2.0	1.5	2.3	103.7
1997.....	17.1	65.0	3.5	1.7	1.7	1.8	1.3	2.5	94.6
1998.....	18.5	62.0	3.6	1.8	1.7	1.8	1.5	2.7	93.4
1999.....	18.6	61.1	3.9	1.9	1.7	1.9	1.5	2.9	93.5
2000.....	18.6	9.3	3.6	2.1	1.9	2.0	1.7	3.0	42.1
2001.....	17.5	6.7	3.1	2.0	2.0	1.9	1.7	3.3	38.1
2002.....	16.6	6.2	3.3	2.3	2.2	2.1	1.9	3.7	38.3
2003.....	16.0	8.3	3.4	2.4	2.3	2.2	2.0	3.9	40.5
2004.....	18.7	10.6	3.7	3.0	2.9	2.3	2.2	4.3	47.9
2005.....	20.8	11.8	3.1	2.4	2.5	2.1	2.1	4.3	49.3
2006.....	21.9	14.2	3.2	2.4	2.5	2.2	2.2	4.3	52.8
2007.....	22.5	16.8	3.3	2.4	2.5	2.2	2.2	4.4	56.2
2008.....	23.8	19.0	3.4	2.4	2.5	2.2	2.2	4.4	59.8
2009.....	25.7	25.1	3.1	2.1	2.2	2.1	2.1	4.5	67.0
2010.....	27.5	25.8	2.7	1.7	1.9	1.9	2.1	4.5	68.1
2011.....	29.7	30.3	4.4	2.9	2.7	2.5	2.4	4.6	79.5
2012.....	30.7	32.7	4.6	3.0	2.7	2.5	2.4	4.7	83.3
2013.....	31.7	33.8	4.9	3.2	2.7	2.5	2.5	4.8	86.0
2014.....	32.9	35.0	5.1	3.3	2.8	2.5	2.5	4.8	88.8
<b>Total</b>									
1980.....	34.5	357.3	55.6	2.8	3.0	2.9	2.4	2.6	461.2
1985.....	37.0	342.8	8.5	3.3	3.2	2.8	2.4	4.2	404.2
1990.....	37.8	289.0	11.7	4.7	4.3	3.8	3.1	6.3	360.7
1995.....	43.2	265.1	11.9	5.1	4.7	4.2	3.3	8.6	346.2
1996.....	48.3	267.4	11.9	5.5	4.8	4.3	3.4	9.0	354.7
1997.....	43.6	249.6	11.3	5.3	4.4	4.0	3.3	9.4	330.9
1998.....	46.2	241.0	12.1	5.6	4.5	4.1	3.4	10.0	326.8
1999.....	46.0	234.2	12.6	5.9	4.6	4.3	3.5	10.4	321.5
2000.....	46.1	27.8	11.6	6.3	5.1	4.5	3.8	10.8	115.9
2001.....	42.6	19.4	9.4	6.2	5.2	4.5	3.8	11.4	102.4
2002.....	40.2	18.2	9.8	6.7	5.9	4.9	4.1	12.3	102.1
2003.....	38.9	22.9	10.0	7.1	6.3	5.0	4.2	12.9	107.3
2004.....	45.4	28.2	10.8	8.0	7.4	5.5	4.7	13.7	123.7
2005.....	48.8	32.5	9.5	6.9	6.6	5.2	4.6	13.4	127.5
2006.....	50.4	39.1	9.6	6.9	6.6	5.4	4.7	13.4	136.1
2007.....	51.2	46.6	9.8	6.8	6.7	5.5	4.7	13.5	144.8
2008.....	53.6	53.0	10.1	6.7	6.7	5.5	4.8	13.6	154.1
2009.....	57.3	71.9	9.6	6.1	6.1	5.4	4.8	13.8	175.0
2010.....	60.5	73.8	8.7	5.4	5.6	5.1	4.8	14.0	177.8
2011.....	64.4	85.0	12.5	7.8	7.3	6.1	5.3	14.3	202.6
2012.....	65.8	90.9	13.1	8.0	7.3	6.2	5.5	14.6	211.2
2013.....	67.4	93.1	13.7	8.4	7.3	6.3	5.6	15.0	216.8
2014.....	69.3	96.0	14.2	8.7	7.4	6.3	5.8	15.2	222.8

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B14.—Retired Workers With Benefits Withheld, as a Percentage of Retired Workers In Force**  
(By age and gender, as of December 31, 1980-2014)

Year	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Male									
1980	2.259	7.892	1.678	0.110	0.206	0.415	1.203	7.275	3.388
1985	1.725	6.707	.179	.108	.180	.352	.936	8.203	2.444
1990	1.694	5.254	.249	.125	.182	.346	.940	9.597	1.974
1995	1.964	4.732	.226	.134	.176	.333	.820	11.251	1.733
1996	2.186	4.819	.230	.143	.178	.319	.805	11.528	1.759
1997	2.037	4.584	.213	.132	.167	.290	.789	11.594	1.645
1998	2.117	4.514	.233	.137	.168	.295	.764	11.847	1.616
1999	2.068	4.368	.241	.140	.172	.295	.755	11.990	1.566
2000	2.022	.451	.220	.149	.187	.303	.776	12.191	.497
2001	1.843	.308	.173	.146	.180	.303	.764	12.454	.429
2002	1.729	.284	.181	.153	.197	.320	.763	12.840	.420
2003	1.690	.343	.182	.161	.206	.312	.776	12.849	.436
2004	1.905	.411	.196	.174	.227	.339	.790	13.048	.489
2005	1.935	.475	.175	.153	.207	.317	.771	13.030	.498
2006	1.915	.559	.175	.153	.207	.316	.773	13.030	.521
2007	1.889	.644	.174	.152	.206	.316	.771	13.029	.544
2008	1.886	.710	.173	.151	.205	.315	.769	13.028	.566
2009	1.869	.936	.161	.139	.193	.304	.758	13.018	.630
2010	1.847	.926	.146	.124	.178	.290	.738	13.004	.622
2011	1.885	1.006	.187	.165	.219	.331	.777	13.040	.677
2012	1.885	1.017	.187	.165	.219	.331	.780	13.040	.681
2013	1.886	.985	.188	.166	.220	.332	.782	13.041	.672
2014	1.888	.961	.188	.166	.220	.332	.788	13.041	.666
Female									
1980	1.105	2.554	.428	.054	.104	.188	.389	1.353	1.026
1985	1.215	2.923	.116	.059	.093	.158	.298	1.226	1.007
1990	1.254	2.307	.129	.081	.125	.221	.400	1.515	.830
1995	1.477	2.271	.123	.072	.117	.190	.358	1.798	.784
1996	1.703	2.288	.121	.072	.112	.192	.349	1.866	.798
1997	1.496	2.088	.117	.068	.094	.168	.298	1.878	.714
1998	1.580	2.002	.119	.070	.090	.160	.311	1.964	.697
1999	1.559	1.954	.128	.075	.091	.168	.316	2.000	.690
2000	1.507	.290	.118	.078	.099	.171	.342	2.045	.306
2001	1.400	.203	.102	.076	.100	.161	.335	2.143	.273
2002	1.315	.185	.108	.087	.112	.176	.366	2.356	.271
2003	1.257	.239	.114	.091	.117	.176	.365	2.400	.283
2004	1.408	.300	.122	.113	.141	.190	.401	2.540	.329
2005	1.499	.324	.102	.093	.121	.169	.381	2.519	.332
2006	1.516	.373	.101	.092	.121	.169	.382	2.519	.349
2007	1.508	.422	.100	.092	.120	.168	.381	2.518	.363
2008	1.512	.460	.099	.090	.119	.167	.380	2.517	.376
2009	1.506	.586	.087	.079	.107	.155	.369	2.506	.409
2010	1.496	.576	.072	.064	.092	.140	.353	2.491	.403
2011	1.542	.644	.113	.105	.133	.181	.392	2.531	.455
2012	1.548	.655	.113	.105	.133	.181	.392	2.531	.459
2013	1.556	.637	.114	.106	.134	.183	.394	2.532	.457
2014	1.565	.621	.114	.106	.134	.183	.395	2.532	.455
Total									
1980	1.678	5.610	1.121	.084	.156	.298	.768	4.223	2.303
1985	1.483	5.064	.151	.084	.135	.245	.563	4.053	1.770
1990	1.489	3.975	.194	.104	.152	.274	.606	4.398	1.431
1995	1.740	3.667	.180	.104	.145	.250	.524	4.825	1.281
1996	1.962	3.723	.181	.109	.143	.245	.511	4.915	1.301
1997	1.784	3.496	.169	.101	.128	.218	.472	4.891	1.198
1998	1.863	3.413	.181	.105	.127	.216	.470	4.996	1.174
1999	1.827	3.304	.190	.109	.129	.221	.470	5.041	1.144
2000	1.776	.380	.174	.115	.141	.226	.494	5.101	.405
2001	1.631	.262	.141	.112	.139	.221	.486	5.238	.354
2002	1.530	.240	.148	.122	.154	.237	.506	5.497	.349
2003	1.480	.296	.151	.128	.160	.234	.512	5.533	.362
2004	1.662	.361	.162	.145	.184	.254	.541	5.678	.411
2005	1.722	.406	.141	.124	.163	.233	.521	5.583	.418
2006	1.719	.473	.141	.124	.163	.234	.524	5.542	.438
2007	1.700	.542	.140	.123	.162	.234	.524	5.496	.456
2008	1.699	.594	.138	.122	.161	.233	.524	5.526	.473
2009	1.687	.774	.126	.110	.150	.222	.514	5.510	.522
2010	1.669	.764	.111	.095	.135	.208	.498	5.502	.515
2011	1.710	.838	.152	.136	.176	.249	.540	5.553	.568
2012	1.711	.848	.152	.136	.176	.249	.542	5.583	.572
2013	1.715	.822	.153	.137	.177	.251	.545	5.617	.566
2014	1.719	.801	.153	.137	.177	.251	.549	5.669	.562

**Sources:**

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B15.—Insured Aged Widows and Widowers With Benefits Withheld

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Aged widows										
1980.....	7.8	11.3	4.1	0.8	0.4	0.2	0.1	1/	1/	24.7
1985.....	6.3	10.0	5.9	1.9	1.3	.6	.2	1/	1/	26.2
1990.....	5.8	9.4	4.7	1.9	1.4	.7	.3	0.1	1/	24.4
1995.....	2.1	3.1	1.7	1.0	.7	.3	.2	.1	1/	9.1
1996.....	1.7	2.5	1.3	.8	.6	.3	.1	.1	1/	7.4
1997.....	1.6	2.4	1.2	.7	.6	.2	.1	.1	1/	6.9
1998.....	1.6	2.4	1.2	.7	.6	.3	.1	.1	1/	6.8
1999.....	1.6	2.4	1.2	.6	.6	.3	.1	.1	1/	6.9
2000.....	1.6	2.4	1.2	.6	.6	.3	.1	.1	1/	6.9
2001.....	1.6	2.4	1.2	.6	.6	.3	.1	.1	1/	6.9
2002.....	1.7	2.3	1.2	.6	.6	.4	.1	.1	1/	6.9
2003.....	1.7	2.4	1.2	.5	.6	.4	.1	.1	1/	7.0
2004 <sup>2</sup> .....	4.0	5.0	2.1	.6	1.0	.6	.3	.3	0.4	14.3
2005.....	4.2	5.0	2.1	.6	.9	.6	.4	.3	.4	14.4
2006.....	4.5	5.0	2.1	.6	.9	.6	.4	.3	.4	14.8
2007.....	5.0	5.0	2.1	.6	.9	.6	.4	.3	.3	15.2
2008.....	5.3	5.2	2.1	.6	.8	.6	.5	.3	.4	15.8
2009.....	5.4	5.4	2.1	.6	.8	.6	.5	.4	.4	16.2
2010.....	5.6	5.5	2.2	.6	.8	.6	.5	.4	.4	16.5
2011.....	5.7	5.5	2.2	.6	.8	.6	.5	.4	.4	16.8
2012.....	5.9	5.5	2.4	.7	.8	.5	.5	.4	.5	17.1
2013.....	6.1	5.4	2.4	.7	.8	.5	.5	.5	.5	17.4
2014.....	6.3	5.3	2.4	.7	.8	.5	.5	.5	.6	17.8
Aged widowers										
1980.....	.5	.4	.6	.6	.7	.7	.4	.2	.1	4.1
1985.....	.6	.7	1.5	1.3	1.1	1.0	.6	.3	.1	7.1
1990.....	.4	.7	1.6	2.2	1.4	1.2	.7	.3	.1	8.7
1995.....	.3	.7	1.0	1.5	1.0	.2	1/	1/	1/	4.8
1996.....	.4	.8	.9	1.2	1.1	.3	1/	1/	1/	4.7
1997.....	.3	.7	.8	.9	1.0	.3	1/	1/	1/	4.1
1998.....	.5	.8	.6	.7	.8	.3	1/	1/	1/	3.7
1999.....	.3	.6	.6	.5	.7	.2	1/	1/	1/	2.9
2000.....	.2	.5	.5	.4	.5	.2	1/	1/	1/	2.4
2001.....	.3	.7	.6	.3	.4	.2	1/	1/	1/	2.4
2002.....	.5	.7	.5	.3	.2	.1	1/	1/	1/	2.3
2003.....	3/	3/	3/	3/	3/	3/	3/	3/	3/	3/
2004 <sup>2</sup> .....	.6	.7	.4	.9	.5	.4	.1	1/	1/	3.6
2005.....	.6	.7	.4	.9	.5	.4	.1	1/	1/	3.7
2006.....	.6	.8	.5	.9	.6	.4	.2	1/	1/	3.8
2007.....	.7	.8	.5	.9	.6	.4	.2	1/	1/	4.0
2008.....	.7	.8	.5	.8	.7	.4	.2	1/	1/	4.1
2009.....	.7	.9	.5	.8	.7	.4	.2	1/	1/	4.2
2010.....	.8	.9	.5	.9	.7	.4	.2	1/	1/	4.4
2011.....	.8	.9	.6	.9	.7	.4	.2	1/	1/	4.5
2012.....	.8	1.0	.6	.9	.7	.5	.2	1/	1/	4.6
2013.....	.8	1.0	.7	1.0	.7	.5	.2	1/	1/	4.8
2014.....	.8	1.0	.7	1.0	.7	.5	.2	1/	1/	4.9
Total										
1980.....	8.3	11.7	4.6	1.4	1.0	.9	.5	.2	.1	28.8
1985.....	6.8	10.7	7.4	3.2	2.5	1.6	.8	.4	.1	33.3
1990.....	6.1	10.1	6.4	4.2	2.9	2.0	.9	.4	.1	33.1
1995.....	2.4	3.8	2.7	2.5	1.7	.6	.2	.1	1/	13.9
1996.....	2.1	3.3	2.3	1.9	1.7	.6	.2	.1	1/	12.0
1997.....	1.9	3.1	2.1	1.6	1.5	.5	.2	.1	1/	11.0
1998.....	2.0	3.2	1.8	1.3	1.4	.5	.2	.1	1/	10.5
1999.....	1.9	3.0	1.7	1.2	1.3	.5	.2	.1	1/	9.8
2000.....	1.8	2.9	1.7	1.1	1.1	.5	.2	.1	1/	9.3
2001.....	1.9	3.1	1.7	.9	1.0	.5	.1	.1	1/	9.3
2002.....	2.1	3.1	1.7	.8	.8	.4	.1	.1	1/	9.2
2003.....	2.2	3.2	1.7	.7	.7	.4	.1	.1	1/	9.2
2004 <sup>2</sup> .....	4.6	5.7	2.6	1.5	1.5	1.0	.5	.3	.4	17.9
2005.....	4.7	5.8	2.5	1.5	1.5	1.0	.5	.3	.4	18.2
2006.....	5.1	5.8	2.5	1.5	1.5	1.0	.6	.3	.4	18.6
2007.....	5.7	5.8	2.6	1.4	1.5	1.0	.6	.3	.3	19.2
2008.....	6.0	6.0	2.6	1.4	1.5	1.0	.6	.3	.4	19.9
2009.....	6.1	6.3	2.7	1.4	1.5	1.0	.7	.4	.4	20.4
2010.....	6.3	6.5	2.7	1.5	1.5	1.0	.7	.4	.4	20.9
2011.....	6.5	6.5	2.8	1.5	1.5	1.0	.7	.4	.4	21.3
2012.....	6.6	6.5	3.0	1.6	1.5	1.0	.7	.5	.5	21.8
2013.....	6.9	6.4	3.1	1.7	1.5	1.0	.7	.5	.5	22.2
2014.....	7.2	6.4	3.1	1.8	1.5	1.0	.7	.5	.6	22.7

<sup>1</sup> Fewer than 50.<sup>2</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.<sup>3</sup> Data not reliable.**Sources:**

- Historical figures calculated by subtracting numbers in current-payment status from numbers in force.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B16.—Insured Aged Widows and Widowers With Benefits Withheld, as a Percentage of Insured Aged Widow(ers) In Force**  
(By age and gender, as of December 31, 1980-2014)

Year	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older	Total
Aged widows										
1980	6.450	4.770	1.333	0.351	0.267	0.247	0.198	0.240	1.231	2.110
1985	5.004	3.491	1.483	.691	.663	.572	.267	.252	.356	1.781
1990	5.365	3.517	1.016	.583	.624	.499	.374	.375	.385	1.478
1995	2.112	1.353	.382	.222	.237	.189	.143	.141	.143	.498
1996	1.724	1.101	.307	.180	.192	.154	.117	.114	.118	.398
1997	1.664	1.069	.303	.177	.189	.151	.113	.113	.114	.398
1998	1.664	1.079	.309	.177	.189	.151	.113	.117	.106	.398
1999	1.684	1.080	.306	.178	.189	.153	.114	.114	.112	.399
2000	1.674	1.074	.312	.177	.188	.153	.114	.114	.119	.399
2001	1.682	1.075	.310	.177	.188	.152	.113	.112	.115	.398
2002	1.686	1.069	.312	.177	.188	.152	.112	.116	.120	.398
2003	1.676	1.070	.312	.175	.187	.149	.115	.115	.109	.399
2004 <sup>1</sup>	3.822	2.101	.567	.194	.312	.242	.277	.591	2.587	.813
2005	3.828	2.101	.557	.194	.314	.241	.276	.597	2.587	.818
2006	3.838	2.094	.553	.194	.314	.240	.276	.595	2.587	.831
2007	3.834	2.097	.553	.194	.314	.240	.278	.598	2.587	.847
2008	3.824	2.113	.551	.195	.312	.239	.280	.594	2.587	.866
2009	3.825	2.120	.547	.196	.310	.238	.282	.589	2.587	.876
2010	3.825	2.110	.548	.196	.311	.237	.283	.588	2.587	.883
2011	3.825	2.103	.558	.196	.311	.237	.284	.589	2.587	.887
2012	3.827	2.106	.569	.196	.309	.237	.285	.592	2.587	.889
2013	3.828	2.107	.568	.196	.307	.238	.286	.597	2.587	.891
2014	3.829	2.109	.562	.196	.305	.239	.287	.599	2.587	.893
Aged widowers										
1980	17.028	9.006	21.093	30.719	52.120	60.904	62.020	2/	2/	26.634
1985	10.786	8.258	32.262	44.568	58.935	63.391	63.119	2/	2/	27.850
1990	6.032	8.414	30.526	57.348	66.377	68.998	68.502	2/	2/	30.458
1995	3.903	6.958	18.160	43.588	65.649	64.444	58.571	2/	2/	16.562
1996	5.019	7.628	16.075	33.352	49.811	58.468	52.778	2/	2/	15.353
1997	4.292	7.296	15.713	31.137	45.446	52.182	50.000	2/	2/	14.159
1998	5.870	7.994	12.658	25.509	39.033	46.127	45.872	2/	2/	12.945
1999	4.115	6.208	11.697	23.555	33.918	39.330	39.091	2/	2/	10.881
2000	3.030	5.193	10.821	18.097	26.774	31.656	31.356	2/	2/	8.920
2001	3.577	6.495	10.770	14.584	20.136	23.359	23.967	2/	2/	8.475
2002	5.507 <sup>2/</sup>	7.218 <sup>2/</sup>	10.288 <sup>2/</sup>	10.528 <sup>2/</sup>	12.466 <sup>2/</sup>	13.848 <sup>2/</sup>	13.281 <sup>2/</sup>	2/	2/	8.070 <sup>2/</sup>
2003	2/	2/	2/	2/	2/	2/	2/	2/	2/	2/
2004 <sup>1</sup>	6.660	5.785	6.019	25.991	24.988	27.015	24.649	2/	2/	10.229
2005	6.653	5.778	5.991	26.456	24.997	27.040	23.397	2/	2/	10.214
2006	6.641	5.751	5.975	26.258	24.971	27.097	22.582	2/	2/	10.095
2007	6.648	5.757	5.960	25.912	24.993	27.117	22.131	2/	2/	9.954
2008	6.660	5.794	5.933	25.763	24.984	27.165	22.257	2/	2/	9.857
2009	6.657	5.804	5.915	25.799	24.959	27.109	22.162	2/	2/	9.749
2010	6.658	5.758	5.916	25.839	24.943	27.052	21.870	2/	2/	9.658
2011	6.660	5.730	5.918	25.767	24.963	27.039	21.472	2/	2/	9.597
2012	6.656	5.733	5.892	25.692	24.988	26.951	21.398	2/	2/	9.564
2013	6.654	5.727	5.861	25.771	24.987	26.990	21.205	2/	2/	9.546
2014	6.652	5.727	5.855	25.899	24.978	27.014	21.391	2/	2/	9.536
Total										
1980	6.678	4.853	1.507	.606	.754	.948	1.555	4.461	17.172	2.432
1985	5.233	3.619	1.836	1.165	1.206	1.457	1.167	2.193	5.816	2.226
1990	5.399	3.658	1.349	1.243	1.254	1.311	1.286	1.594	2.376	1.970
1995	2.247	1.582	.596	.563	.590	.320	.182	.143	.143	.747
1996	1.982	1.385	.509	.453	.523	.315	.152	.116	.118	.641
1997	1.862	1.342	.494	.419	.501	.318	.159	.115	.114	.624
1998	1.990	1.391	.455	.354	.442	.302	.165	.119	.106	.601
1999	1.866	1.296	.446	.326	.394	.274	.158	.116	.112	.561
2000	1.773	1.248	.450	.296	.340	.250	.151	.116	.119	.532
2001	1.822	1.314	.451	.276	.297	.220	.142	.114	.115	.527
2002	1.982	1.337	.445	.258	.256	.192	.128	.118	.120	.523
2003	1.978	1.393	.451	.218	.219	.167	.121	.115	.109	.516
2004 <sup>1</sup>	4.035	2.282	.671	.484	.481	.389	.375	.599	2.587	.999
2005	4.040	2.287	.662	.497	.492	.390	.378	.598	2.587	1.008
2006	4.046	2.284	.660	.497	.504	.391	.378	.599	2.587	1.024
2007	4.040	2.292	.664	.483	.526	.393	.382	.604	2.587	1.044
2008	4.031	2.316	.664	.472	.551	.389	.386	.609	2.587	1.066
2009	4.030	2.328	.665	.467	.562	.394	.389	.604	2.580	1.080
2010	4.030	2.320	.670	.465	.568	.402	.390	.602	2.582	1.090
2011	4.026	2.317	.687	.463	.570	.413	.390	.602	2.581	1.097
2012	4.026	2.326	.704	.462	.560	.434	.391	.607	2.581	1.102
2013	4.026	2.333	.707	.463	.550	.459	.389	.612	2.578	1.107
2014	4.027	2.343	.704	.465	.542	.473	.397	.614	2.579	1.112

<sup>1</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.

<sup>2</sup> In force counts are too small to yield meaningful withheld rates.

<sup>3</sup> Data not reliable.

**Sources:**

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B17.—Insured Aged Spouses With Benefits Withheld**

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980.....	0.4	1.1	0.4	0.2	0.1	1/	1/	2.1
1985.....	.6	1.0	.2	.1	.1	1/	1/	1.9
1990.....	.8	1.9	.3	.1	.1	1/	1/	3.3
1995.....	1.1	2.9	1.3	.2	.1	1/	1/	5.6
1996.....	1.1	3.3	1.5	.3	.1	1/	1/	6.3
1997.....	1.0	3.2	1.5	.3	.1	1/	1/	6.0
1998.....	.9	3.2	1.6	.4	1/	1/	1/	6.0
1999.....	1.3	1.6	1.3	.8	.4	0.1	1/	5.5
2000.....	1.2	1.4	1.1	.7	.3	.1	1/	4.8
2001.....	1.1	1.2	.9	.6	.3	.1	1/	4.2
2002.....	1.0	1.0	.7	.5	.2	1/	1/	3.5
2003.....	.9	.8	.6	.4	.2	1/	1/	3.0
2004 <sup>2</sup> .....	.2	.5	.7	.6	.2	1/	1/	2.2
2005.....	.9	1.0	.8	.6	.3	.1	1/	3.7
2006.....	.9	1.0	.8	.6	.3	.1	1/	3.7
2007.....	1.0	1.1	.9	.6	.3	.1	1/	3.8
2008.....	1.0	1.1	.9	.6	.3	.1	1/	4.0
2009.....	1.1	1.1	.9	.6	.3	.1	1/	4.1
2010.....	1.2	1.2	1.0	.6	.3	.1	1/	4.3
2011.....	1.2	1.2	1.0	.6	.3	.1	1/	4.5
2012.....	1.2	1.3	1.1	.7	.3	.1	1/	4.6
2013.....	1.3	1.4	1.1	.7	.3	.1	1/	4.8
2014.....	1.3	1.5	1.2	.7	.3	.1	1/	5.0
Aged husbands								
1980.....	.1	.3	.2	.1	1/	1/	1/	.7
1985.....	.1	.5	.3	.1	1/	1/	1/	1.0
1990.....	.1	.8	.7	.3	.1	1/	1/	1.9
1995.....	.1	.5	.9	.6	.2	1/	1/	2.4
1996.....	.1	.5	.8	.7	.3	.1	1/	2.4
1997.....	.1	.4	.7	.7	.3	.1	1/	2.2
1998.....	1/	.4	.6	.6	.3	.1	1/	2.0
1999.....	1/	.4	.4	.6	.3	.1	1/	1.8
2000.....	1/	.3	.3	.5	.3	.1	1/	1.5
2001.....	1/	.2	.3	.4	.3	.1	1/	1.2
2002.....	1/	.2	.2	.2	.2	.1	1/	.9
2003.....	3/	3/	3/	3/	3/	3/	3/	3/
2004 <sup>2</sup> .....	1/	.1	.1	.1	.2	1/	1/	.6
2005.....	1/	.1	.1	.1	.2	1/	1/	.6
2006.....	1/	.1	.1	.1	.2	.1	1/	.6
2007.....	1/	.1	.1	.1	.2	.1	1/	.6
2008.....	1/	.1	.1	.1	.2	.1	1/	.6
2009.....	1/	.1	.1	.1	.2	.1	1/	.6
2010.....	1/	.1	.1	.1	.2	.1	1/	.6
2011.....	1/	.1	.1	.1	.2	.1	1/	.6
2012.....	1/	.1	.1	.1	.2	.1	1/	.6
2013.....	1/	.1	.1	.1	.2	.1	1/	.7
2014.....	1/	.1	.1	.2	.2	.1	1/	.7
Total								
1980.....	.4	1.4	.6	.3	.1	1/	1/	2.8
1985.....	.7	1.5	.5	.2	.1	1/	1/	3.0
1990.....	.9	2.7	1.0	.4	.1	1/	1/	5.2
1995.....	1.1	3.4	2.1	.8	.3	.1	1/	7.9
1996.....	1.1	3.8	2.3	1.0	.4	.1	1/	8.7
1997.....	1.0	3.6	2.2	1.0	.3	.1	1/	8.2
1998.....	.9	3.6	2.1	1.0	.3	.1	1/	8.0
1999.....	1.3	2.0	1.7	1.4	.6	.2	1/	7.3
2000.....	1.2	1.7	1.4	1.2	.6	.1	1/	6.3
2001.....	1.1	1.4	1.2	1.0	.5	.1	1/	5.4
2002.....	1.0	1.1	.9	.8	.5	.1	1/	4.4
2003.....	.9	.9	.6	.6	.4	.1	1/	3.5
2004 <sup>2</sup> .....	.2	.6	.8	.8	.4	.1	1/	2.8
2005.....	.9	1.1	.9	.8	.5	.1	1/	4.2
2006.....	.9	1.1	.9	.8	.5	.1	1/	4.3
2007.....	1.0	1.2	.9	.8	.5	.1	1/	4.4
2008.....	1.0	1.2	1.0	.7	.5	.1	1/	4.6
2009.....	1.1	1.3	1.0	.8	.5	.1	1/	4.7
2010.....	1.2	1.3	1.1	.8	.5	.1	1/	4.9
2011.....	1.2	1.4	1.1	.8	.5	.1	1/	5.1
2012.....	1.3	1.4	1.2	.8	.5	.1	1/	5.3
2013.....	1.3	1.5	1.2	.8	.5	.1	1/	5.5
2014.....	1.3	1.6	1.3	.9	.5	.1	1/	5.7

<sup>1</sup> Fewer than 50.<sup>2</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.<sup>3</sup> Data not reliable.**Sources:**

- Historical figures calculated by subtracting numbers in current-payment status from numbers in force.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.







**III.B21.—Insured Aged Spouses With Benefits In Current-Payment Status**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
	Aged wives							
1980.....	17.6	24.9	21.8	12.0	4.8	1.2	0.2	82.5
1985.....	22.2	29.3	26.0	14.2	5.6	1.4	.2	98.9
1990.....	24.8	37.8	32.4	18.5	7.7	1.9	.3	123.3
1995.....	25.2	40.5	40.7	22.9	10.0	2.6	.4	142.3
1996.....	25.1	41.8	42.2	25.2	10.6	2.8	.5	148.2
1997.....	22.9	38.7	39.9	24.7	10.2	2.7	.5	139.6
1998.....	23.0	38.8	40.9	26.0	10.8	2.9	.5	143.0
1999.....	23.6	40.6	42.7	28.6	12.0	3.1	.6	151.0
2000.....	23.2	38.5	41.2	28.7	12.4	2.9	.7	147.5
2001.....	24.7	39.4	43.1	31.4	13.9	3.1	.8	156.3
2002.....	25.2	38.5	43.1	33.0	14.8	3.1	.9	158.5
2003.....	25.8	37.3	42.9	34.9	15.7	3.1	1.0	160.6
2004.....	25.0	38.0	42.9	33.4	17.0	3.6	1.0	160.9
2005.....	25.3	38.7	43.3	33.3	17.0	3.6	1.0	162.2
2006.....	26.2	40.3	44.3	33.1	16.9	3.7	1.0	165.6
2007.....	26.9	42.0	45.7	32.9	17.0	3.8	1.0	169.3
2008.....	28.1	43.6	47.8	32.6	16.9	3.8	1.0	174.0
2009.....	30.3	45.3	50.0	32.9	16.7	3.9	1.0	180.1
2010.....	32.6	47.2	52.0	33.4	16.7	3.9	1.1	186.9
2011.....	34.1	49.4	54.4	34.2	16.6	3.9	1.2	193.7
2012.....	34.9	52.0	57.0	35.3	16.5	4.0	1.1	200.8
2013.....	35.8	55.0	59.4	37.1	16.4	3.9	1.1	208.8
2014.....	36.7	58.5	61.6	38.7	16.6	3.9	1.2	217.2
	Aged husbands							
1980.....	1/	.1	.1	.1	.1	1/	1/	.4
1985.....	1/	.1	.3	.2	.1	1/	1/	.7
1990.....	1/	.2	.2	.2	.1	1/	1/	.8
1995.....	1/	.2	.3	.2	.2	.1	1/	.9
1996.....	1/	.2	.3	.2	.1	.1	1/	1.0
1997.....	1/	.3	.3	.2	.1	.1	1/	1.0
1998.....	1/	.3	.3	.2	.1	.1	1/	1.1
1999.....	.1	.3	.4	.3	.1	.1	1/	1.2
2000.....	.1	.3	.4	.3	.1	.1	1/	1.3
2001.....	.1	.4	.4	.3	.2	.1	1/	1.4
2002.....	.1	.4	.5	.4	.2	.1	1/	1.7
2003.....	.1	.5	.6	.4	.2	.1	1/	1.9
2004.....	.1	.6	.6	.4	.2	.1	1/	2.1
2005.....	.1	.6	.6	.5	.2	.1	1/	2.1
2006.....	.1	.6	.6	.4	.3	.1	1/	2.2
2007.....	.1	.6	.6	.4	.3	.1	1/	2.2
2008.....	.1	.6	.6	.4	.3	.1	1/	2.3
2009.....	.1	.7	.7	.4	.3	.1	1/	2.3
2010.....	.1	.7	.7	.5	.3	.1	1/	2.4
2011.....	.2	.7	.7	.5	.3	.1	1/	2.5
2012.....	.2	.8	.8	.5	.3	.1	1/	2.5
2013.....	.2	.8	.8	.5	.3	.1	1/	2.6
2014.....	.2	.8	.8	.5	.3	.1	1/	2.7
	Total							
1980.....	17.6	25.0	21.9	12.1	4.9	1.2	.2	82.8
1985.....	22.2	29.4	26.2	14.4	5.7	1.4	.2	99.6
1990.....	24.9	37.9	32.5	18.7	7.8	1.9	.3	124.1
1995.....	25.3	40.7	41.0	23.0	10.1	2.6	.5	143.2
1996.....	25.2	42.0	42.5	25.4	10.8	2.9	.5	149.1
1997.....	22.9	39.0	40.2	24.9	10.4	2.8	.5	140.6
1998.....	23.1	39.1	41.2	26.3	11.0	3.0	.5	144.1
1999.....	23.6	40.9	43.0	28.8	12.1	3.1	.6	152.2
2000.....	23.2	38.8	41.6	29.0	12.5	3.0	.7	148.8
2001.....	24.8	39.8	43.5	31.7	14.0	3.1	.8	157.7
2002.....	25.3	38.9	43.6	33.3	15.0	3.1	.9	160.2
2003.....	25.8	37.8	43.5	35.3	15.9	3.2	1.0	162.5
2004.....	25.2	38.6	43.5	33.9	17.2	3.6	1.0	163.0
2005.....	25.4	39.3	43.9	33.7	17.2	3.7	1.0	164.3
2006.....	26.3	40.9	44.9	33.5	17.2	3.8	1.0	167.7
2007.....	27.0	42.6	46.3	33.3	17.2	3.9	1.1	171.5
2008.....	28.3	44.2	48.5	33.1	17.2	3.9	1.1	176.3
2009.....	30.5	46.0	50.6	33.3	17.0	4.0	1.1	182.5
2010.....	32.7	47.9	52.7	33.9	16.9	4.1	1.1	189.3
2011.....	34.2	50.1	55.1	34.7	16.8	4.0	1.2	196.2
2012.....	35.0	52.7	57.8	35.8	16.8	4.1	1.2	203.4
2013.....	35.9	55.8	60.2	37.6	16.7	4.1	1.2	211.4
2014.....	36.9	59.3	62.4	39.2	16.9	4.0	1.2	220.0

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures estimated from the Continuous Work History Sample and a 1 percent sample of the Master Beneficiary Record.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.





**III.B24.—Non-Orphan and Orphan Population, Under 18, in the Social Security Area**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	Non-orphan					Orphan				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1980	17,405.0	16,387.8	17,782.5	11,190.9	62,766.2	153.0	462.0	1,047.9	1,124.2	2,787.1
1981	17,822.7	16,187.8	17,775.1	10,829.9	62,615.4	155.4	441.6	1,012.7	1,054.7	2,664.5
1982	18,179.4	16,304.5	17,616.7	10,487.0	62,587.6	155.4	430.7	975.1	978.0	2,539.1
1983	18,469.8	16,557.7	17,276.1	10,409.7	62,713.3	155.0	426.2	929.5	931.9	2,442.6
1984	18,631.4	16,908.5	16,867.2	10,527.7	62,934.7	154.2	426.3	882.4	902.3	2,365.2
1985	18,793.3	17,365.8	16,320.2	10,819.9	63,299.2	155.0	433.3	828.6	893.1	2,310.0
1986	18,941.5	17,790.6	16,086.2	10,794.7	63,613.0	159.4	443.4	796.1	867.0	2,265.9
1987	19,099.0	18,160.6	16,178.5	10,417.0	63,855.2	163.9	454.7	785.5	820.8	2,224.9
1988	19,408.6	18,443.9	16,419.9	9,829.7	64,102.1	170.9	467.9	789.6	759.1	2,187.4
1989	19,817.5	18,622.8	16,780.9	9,538.4	64,759.7	178.0	479.0	803.0	720.1	2,180.1
1990	20,142.2	18,796.4	17,333.1	9,516.6	65,788.2	182.8	490.9	830.1	704.1	2,207.9
1991	20,480.1	18,932.8	17,816.5	9,682.8	66,912.2	187.8	502.3	857.4	707.6	2,255.1
1992	20,702.8	19,092.3	18,225.4	9,898.6	67,919.0	191.4	513.5	884.9	718.1	2,308.0
1993	20,790.3	19,380.4	18,503.1	10,165.1	68,838.9	195.9	530.6	912.3	739.8	2,378.5
1994	20,689.6	19,748.9	18,637.5	10,509.0	69,585.0	197.6	548.9	933.0	768.6	2,448.0
1995	20,486.5	20,112.8	18,757.4	10,808.5	70,165.2	196.9	564.7	955.1	795.7	2,512.4
1996	20,293.8	20,479.3	18,864.3	11,074.8	70,712.2	189.8	573.8	968.9	820.9	2,553.4
1997	20,174.8	20,719.9	18,999.5	11,187.1	71,081.3	178.9	572.3	975.6	832.2	2,559.0
1998	20,147.7	20,826.7	19,270.4	11,149.3	71,394.1	169.0	565.4	987.3	834.0	2,555.8
1999	20,198.7	20,722.2	19,661.7	11,145.1	71,727.8	162.1	551.1	1,002.5	837.1	2,552.8
2000	20,316.9	20,478.6	19,961.5	11,211.2	71,968.2	157.6	532.1	1,010.2	844.3	2,544.2
2001	20,536.5	20,286.2	20,192.8	11,315.5	72,331.0	157.9	517.3	1,016.5	855.7	2,547.3
2002	20,788.5	20,126.9	20,320.8	11,378.0	72,614.3	157.5	502.0	1,013.6	862.2	2,535.2
2003	20,847.6	20,021.1	20,428.0	11,489.7	72,786.4	158.3	489.3	1,009.0	868.2	2,524.7
2004	20,845.0	20,009.1	20,404.9	11,730.3	72,989.3	158.8	479.7	996.2	883.1	2,517.8
2005	20,703.0	20,174.9	20,300.6	12,014.7	73,193.2	156.8	475.7	979.1	897.6	2,509.2
2006	20,485.3	20,474.7	20,165.3	12,195.4	73,320.6	153.0	477.4	961.9	903.1	2,495.3
2007	20,282.7	20,802.6	20,029.5	12,210.8	73,325.6	148.6	481.8	944.6	896.5	2,471.5
2008	20,349.7	20,861.9	19,934.7	12,143.4	73,289.7	148.4	482.5	929.8	884.0	2,444.7
2009	20,437.3	20,860.2	19,924.5	12,069.5	73,291.4	148.3	482.3	918.2	873.2	2,421.9
2010	20,540.8	20,719.0	20,085.3	12,010.6	73,355.8	148.3	476.5	915.1	861.6	2,401.5
2011	20,654.0	20,504.1	20,377.4	11,929.0	73,464.5	148.4	467.2	920.5	848.2	2,384.3
2012	20,771.3	20,308.2	20,700.2	11,835.4	73,615.1	148.5	456.6	930.1	834.5	2,369.7
2013	20,887.5	20,376.1	20,760.2	11,784.1	73,807.9	148.6	455.7	930.2	823.8	2,358.4
2014	20,997.8	20,464.2	20,760.2	11,839.3	74,061.5	148.7	455.4	928.6	820.1	2,352.8

Source: Estimates prepared by the Office of the Chief Actuary, Demographic Analysis Group.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B25.—Minor Children of Retired Workers With Benefits In Force**

(By age, as of December 31, 1980-2014)

[Numbers in thousands]

Year	In force					Percent of non-orphan population				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1980.....	11.3	38.6	126.7	189.5	366.0	0.065	0.236	0.712	1.652	0.583
1981.....	11.0	37.0	120.8	181.9	350.7	.062	.229	.680	1.640	.560
1982.....	10.8	35.6	115.6	175.4	337.4	.059	.218	.656	1.633	.539
1983.....	10.8	35.6	111.5	168.4	326.3	.059	.215	.645	1.578	.520
1984.....	10.7	35.2	105.8	160.3	312.1	.058	.208	.628	1.486	.496
1985.....	11.0	35.6	100.4	154.3	301.2	.058	.205	.615	1.400	.476
1986.....	11.1	36.1	96.3	150.6	294.1	.059	.203	.599	1.361	.462
1987.....	11.1	36.3	93.5	142.7	283.7	.058	.200	.578	1.323	.444
1988.....	11.3	36.4	92.0	132.4	272.1	.058	.197	.560	1.287	.424
1989.....	11.2	36.7	91.1	123.3	262.2	.056	.197	.543	1.225	.405
1990.....	11.5	37.2	92.0	118.6	259.3	.057	.198	.531	1.174	.394
1991.....	11.9	38.3	93.0	114.7	257.9	.058	.202	.522	1.131	.385
1992.....	12.3	39.1	95.0	114.6	261.0	.059	.205	.521	1.104	.384
1993.....	12.4	40.2	96.0	114.2	262.8	.060	.208	.519	1.077	.382
1994.....	12.2	40.9	96.7	114.8	264.6	.059	.207	.519	1.045	.380
1995.....	11.8	41.6	96.9	115.5	265.8	.058	.207	.516	1.021	.379
1996.....	11.5	42.1	97.7	114.9	266.2	.057	.205	.518	.992	.376
1997.....	11.0	42.2	98.1	113.1	264.4	.054	.204	.516	.967	.372
1998.....	10.7	41.9	98.8	112.2	263.5	.053	.201	.512	.961	.369
1999.....	10.4	41.9	100.8	113.3	266.4	.052	.202	.513	.971	.371
2000.....	11.0	42.7	107.5	118.4	279.5	.054	.208	.538	1.010	.388
2001.....	11.0	42.8	110.7	120.0	284.5	.053	.211	.548	1.030	.393
2002.....	11.0	43.0	114.8	122.3	291.1	.053	.213	.565	1.060	.401
2003.....	10.9	42.9	115.4	126.2	295.5	.052	.214	.565	1.081	.406
2004.....	10.8	42.5	115.8	130.4	299.5	.052	.213	.568	1.094	.410
2005.....	10.7	42.7	114.9	134.8	303.1	.052	.212	.566	1.106	.414
2006.....	10.5	42.9	114.2	137.0	304.6	.051	.210	.566	1.107	.415
2007.....	10.3	43.1	113.5	137.8	304.8	.051	.207	.567	1.113	.416
2008.....	10.3	43.5	113.1	136.8	303.6	.050	.208	.567	1.110	.414
2009.....	10.3	43.6	112.7	136.0	302.6	.051	.209	.565	1.110	.413
2010.....	10.4	43.3	113.1	135.0	301.9	.051	.209	.563	1.108	.411
2011.....	10.4	42.8	114.2	134.4	301.8	.051	.209	.560	1.110	.411
2012.....	10.5	42.1	115.6	133.4	301.7	.051	.207	.559	1.111	.410
2013.....	10.6	42.2	116.6	132.9	302.2	.051	.207	.562	1.111	.409
2014.....	10.6	42.4	117.1	133.2	303.3	.051	.207	.564	1.109	.410

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Percentages computed by dividing number in force by non-orphan population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B26.—Awards to Minor Children of Retired Workers, as a Percentage of the Non-Orphan Population**  
(By age, calendar years 1980-2014)

Year	0-4	5-9	10-14	15-17	Total
1980 .....	0.036	0.070	0.191	0.432	0.166
1981 .....	.026	.045	.141	.358	.126
1982 .....	.027	.046	.136	.347	.121
1983 .....	.027	.046	.136	.340	.119
1984 .....	.026	.044	.129	.311	.111
1985 .....	.028	.046	.129	.300	.110
1986 .....	.027	.045	.123	.288	.105
1987 .....	.026	.043	.116	.269	.098
1988 .....	.027	.043	.113	.262	.094
1989 .....	.026	.042	.106	.244	.087
1990 .....	.027	.046	.109	.238	.088
1991 .....	.028	.047	.108	.233	.088
1992 .....	.029	.047	.109	.229	.088
1993 .....	.028	.046	.106	.214	.085
1994 .....	.027	.045	.101	.201	.081
1995 .....	.026	.045	.100	.194	.080
1996 .....	.026	.044	.098	.182	.078
1997 .....	.024	.043	.097	.173	.075
1998 .....	.024	.043	.094	.172	.074
1999 .....	.024	.045	.099	.181	.078
2000 .....	.028	.052	.119	.217	.093
2001 .....	.026	.050	.111	.200	.087
2002 .....	.026	.051	.116	.211	.091
2003 .....	.025	.048	.110	.202	.086
2004 .....	.024	.048	.111	.211	.088
2005 .....	.025	.048	.112	.208	.089
2006 .....	.025	.048	.112	.208	.089
2007 .....	.025	.048	.112	.208	.089
2008 .....	.025	.048	.112	.208	.089
2009 .....	.025	.048	.111	.208	.089
2010 .....	.025	.049	.111	.208	.089
2011 .....	.025	.048	.111	.208	.089
2012 .....	.025	.048	.111	.208	.088
2013 .....	.025	.048	.111	.208	.088
2014 .....	.025	.048	.112	.208	.088

**Sources:**

- Historical figures computed by dividing the number of awards by the non-orphan population less the number already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B27.—Awards to Minor Children of Retired Workers**  
 (By age, calendar years 1980-2014)  
 [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1980.....	4.9	11.4	33.8	61.5	111.6
1981.....	3.6	7.3	24.8	49.0	84.8
1982.....	3.8	7.5	23.8	46.4	81.5
1983.....	3.9	7.5	23.4	45.3	80.1
1984.....	3.9	7.4	21.6	41.5	74.3
1985.....	4.2	7.9	21.0	41.1	74.2
1986.....	4.0	8.0	19.7	39.1	70.9
1987.....	4.0	7.9	18.7	35.6	66.1
1988.....	4.1	8.0	18.5	33.1	63.7
1989.....	4.0	7.8	17.7	29.6	59.2
1990.....	4.3	8.6	18.8	28.7	60.5
1991.....	4.6	8.8	19.1	28.1	60.6
1992.....	4.8	8.9	19.7	27.9	61.3
1993.....	4.6	8.9	19.5	26.4	59.5
1994.....	4.5	8.8	18.8	25.4	57.6
1995.....	4.2	9.0	18.7	25.2	57.1
1996.....	4.2	9.1	18.4	24.4	56.0
1997.....	3.9	8.9	18.3	23.7	54.8
1998.....	3.9	8.9	18.1	23.3	54.2
1999.....	3.8	9.3	19.5	24.4	57.0
2000.....	4.5	10.7	23.8	29.3	68.3
2001.....	4.2	10.1	22.3	27.2	63.7
2002.....	4.4	10.3	23.5	28.8	67.0
2003.....	4.2	9.6	22.4	27.7	63.8
2004.....	4.0	9.5	22.6	29.4	65.5
2005.....	4.1	9.7	22.6	29.6	66.0
2006.....	4.1	9.8	22.4	30.1	66.4
2007.....	4.0	10.0	22.3	30.1	66.4
2008.....	4.0	10.0	22.2	30.0	66.2
2009.....	4.1	10.1	22.1	29.8	66.1
2010.....	4.1	10.0	22.2	29.7	66.0
2011.....	4.1	9.9	22.5	29.5	66.0
2012.....	4.1	9.8	22.8	29.3	66.1
2013.....	4.1	9.8	23.0	29.2	66.2
2014.....	4.2	9.8	23.1	29.3	66.5

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to non-orphan population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B28.—Minor Children of Retired Workers With Benefits Withheld**  
 (By age, as of December 31, 1980-2014)  
 [Numbers in thousands]

Year	Withheld					Percent of minor child life in force				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1980	0.1	0.5	2.3	8.3	11.2	0.905	1.284	1.809	4.396	3.065
1981	.1	.4	2.1	7.8	10.4	.782	1.176	1.699	4.283	2.956
1982	.3	1.0	3.7	10.1	15.0	2.329	2.687	3.210	5.746	4.445
1983	.3	1.1	4.1	10.5	16.1	2.794	3.180	3.699	6.237	4.922
1984	.3	1.2	4.2	11.1	16.9	3.112	3.476	3.999	6.912	5.406
1985	.4	1.4	4.4	10.7	16.9	3.634	3.965	4.411	6.912	5.611
1986	.5	1.6	4.9	12.1	19.1	4.277	4.565	5.068	8.053	6.504
1987	.6	2.0	5.6	13.8	22.0	5.240	5.534	5.974	9.694	7.761
1988	.6	2.1	5.9	14.3	22.9	5.667	5.702	6.387	10.773	8.399
1989	.7	2.2	6.0	14.3	23.2	6.408	5.978	6.550	11.612	8.844
1990	.7	2.3	6.1	14.3	23.3	5.740	6.122	6.609	12.055	8.992
1991	.6	2.4	6.3	12.8	22.1	5.323	6.294	6.761	11.158	8.581
1992	.6	2.5	6.4	13.0	22.6	5.194	6.384	6.768	11.350	8.648
1993	.6	2.8	6.8	13.1	23.3	5.209	6.911	7.041	11.444	8.847
1994	.6	2.8	6.8	13.2	23.5	5.165	6.902	7.020	11.514	8.865
1995	.6	2.9	7.0	13.6	24.1	5.348	6.903	7.234	11.741	9.056
1996	.6	2.9	7.4	13.4	24.3	5.274	6.918	7.551	11.689	9.138
1997	.6	3.0	7.5	13.4	24.4	5.094	7.038	7.638	11.800	9.218
1998	.5	3.0	7.7	13.9	25.1	4.889	7.051	7.809	12.371	9.513
1999	.5	3.0	7.8	14.2	25.6	4.891	7.215	7.757	12.533	9.591
2000	.4	2.5	7.2	13.5	23.6	3.768	5.897	6.680	11.419	8.454
2001	.4	2.5	7.3	11.9	22.2	3.926	5.893	6.634	9.947	7.815
2002	.5	2.6	7.6	10.3	21.0	4.114	6.013	6.642	8.416	7.199
2003	.5	2.7	7.8	11.0	21.9	4.197	6.214	6.768	8.702	7.419
2004	.5	2.7	8.0	11.1	22.2	4.562	6.324	6.885	8.506	7.427
2005	.5	2.7	7.9	11.4	22.5	4.572	6.324	6.886	8.450	7.421
2006	.5	2.7	7.9	11.5	22.6	4.561	6.323	6.885	8.424	7.418
2007	.5	2.7	7.8	11.6	22.6	4.537	6.321	6.884	8.407	7.414
2008	.5	2.7	7.8	11.5	22.5	4.531	6.324	6.884	8.406	7.410
2009	.5	2.8	7.8	11.4	22.4	4.533	6.328	6.883	8.411	7.410
2010	.5	2.7	7.8	11.4	22.4	4.532	6.331	6.881	8.422	7.410
2011	.5	2.7	7.9	11.3	22.4	4.531	6.329	6.879	8.431	7.411
2012	.5	2.7	8.0	11.3	22.4	4.531	6.325	6.879	8.442	7.411
2013	.5	2.7	8.0	11.2	22.4	4.532	6.325	6.884	8.454	7.414
2014	.5	2.7	8.1	11.3	22.5	4.532	6.325	6.888	8.460	7.417

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.
- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B29.—Minor Children of Retired Workers With Benefits In Current-Payment Status**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1980.....	11.2	38.1	124.4	181.1	354.8
1981.....	10.9	36.6	118.7	174.1	340.4
1982.....	10.5	34.6	111.9	165.3	322.4
1983.....	10.5	34.4	107.4	157.9	310.2
1984.....	10.4	34.0	101.6	149.2	295.3
1985.....	10.6	34.2	95.9	143.6	284.3
1986.....	10.6	34.5	91.4	138.4	275.0
1987.....	10.5	34.3	88.0	128.9	261.7
1988.....	10.7	34.3	86.1	118.1	249.2
1989.....	10.5	34.5	85.1	109.0	239.0
1990.....	10.8	34.9	85.9	104.3	236.0
1991.....	11.2	35.9	86.7	101.9	235.7
1992.....	11.7	36.6	88.6	101.6	238.4
1993.....	11.8	37.4	89.3	101.1	239.6
1994.....	11.6	38.0	90.0	101.5	241.1
1995.....	11.2	38.7	89.9	101.9	241.7
1996.....	10.9	39.2	90.3	101.4	241.9
1997.....	10.4	39.2	90.6	99.8	240.0
1998.....	10.1	39.0	91.0	98.3	238.4
1999.....	9.9	38.9	93.0	99.1	240.9
2000.....	10.5	40.1	100.3	104.9	255.9
2001.....	10.5	40.3	103.4	108.1	262.2
2002.....	10.5	40.4	107.2	112.0	270.1
2003.....	10.5	40.2	107.6	115.3	273.5
2004.....	10.3	39.8	107.9	119.3	277.3
2005.....	10.2	40.0	107.0	123.4	280.6
2006.....	10.0	40.2	106.3	125.5	282.0
2007.....	9.8	40.4	105.7	126.3	282.2
2008.....	9.8	40.7	105.3	125.3	281.1
2009.....	9.9	40.9	104.9	124.5	280.2
2010.....	9.9	40.6	105.4	123.6	279.5
2011.....	10.0	40.1	106.3	123.0	279.4
2012.....	10.0	39.4	107.7	122.2	279.3
2013.....	10.1	39.5	108.6	121.7	279.8
2014.....	10.1	39.7	109.1	122.0	280.8

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B30.—Minor Children of Deceased Workers With Benefits In Force**  
(By age, as of December 31, 1980-2014)  
[Numbers in thousands]

Year	In force					Percent of orphan population				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1980	77.8	296.1	730.5	787.5	1,891.8	50.814	64.103	69.708	69.978	67.878
1981	77.6	283.9	703.0	747.7	1,812.3	49.928	64.289	69.425	70.741	68.018
1982	77.6	272.2	677.2	712.8	1,739.7	49.922	63.200	69.446	72.342	68.515
1983	77.3	267.7	647.6	679.1	1,671.8	49.894	62.806	69.672	72.135	68.443
1984	75.1	266.1	613.5	649.9	1,604.6	48.678	62.419	69.518	71.086	67.839
1985	73.3	267.7	576.8	636.2	1,554.0	47.294	61.781	69.618	70.585	67.273
1986	73.1	270.0	547.6	623.9	1,514.6	45.875	60.883	68.785	71.077	66.840
1987	72.3	269.4	532.8	595.7	1,470.2	44.094	59.240	67.832	71.327	66.077
1988	72.5	269.3	528.2	555.1	1,425.0	42.414	57.555	66.890	71.470	65.146
1989	73.7	268.7	530.2	521.5	1,394.1	41.431	56.098	66.025	70.395	63.947
1990	74.3	268.2	535.9	503.9	1,382.3	40.622	54.624	64.562	69.354	62.606
1991	75.9	268.8	543.0	493.9	1,381.6	40.421	53.506	63.330	68.031	61.265
1992	77.2	269.4	547.8	495.2	1,389.7	40.348	52.464	61.909	67.179	60.211
1993	78.1	273.8	553.5	499.7	1,405.1	39.886	51.605	60.674	65.953	59.076
1994	78.1	279.6	555.6	512.6	1,426.0	39.540	50.947	59.553	65.057	58.252
1995	75.9	283.6	557.4	521.4	1,438.2	38.547	50.212	58.358	63.831	57.243
1996	72.2	285.8	558.0	528.6	1,444.5	38.025	49.810	57.589	62.736	56.573
1997	68.4	284.2	555.2	523.1	1,430.8	38.205	49.657	56.911	61.172	55.913
1998	64.9	279.6	556.0	522.1	1,422.6	38.422	49.445	56.315	60.837	55.662
1999	62.7	271.2	560.1	519.7	1,413.7	38.696	49.205	55.872	60.250	55.378
2000	62.5	261.3	563.3	520.5	1,407.6	39.650	49.110	55.760	59.752	55.326
2001	63.4	252.4	567.7	517.4	1,401.0	40.186	48.800	55.853	59.208	54.998
2002	64.5	245.9	570.3	516.8	1,397.5	40.971	48.978	56.264	59.419	55.122
2003	63.7	241.1	566.3	521.8	1,392.9	40.264	49.284	56.123	59.444	55.172
2004	63.3	238.6	555.0	529.0	1,385.9	39.876	49.728	55.714	59.338	55.044
2005	62.7	237.1	540.5	538.7	1,379.1	40.019	49.846	55.203	59.447	54.960
2006	61.3	237.8	527.0	541.5	1,367.5	40.028	49.813	54.793	59.394	54.805
2007	59.5	239.2	515.7	535.8	1,350.2	40.005	49.647	54.598	59.196	54.629
2008	59.2	239.1	506.5	525.5	1,330.3	39.907	49.552	54.478	58.873	54.417
2009	59.2	238.7	499.5	515.9	1,313.2	39.909	49.494	54.400	58.504	54.223
2010	59.2	235.8	497.1	506.6	1,298.6	39.904	49.481	54.318	58.218	54.076
2011	59.2	231.0	499.4	496.9	1,286.6	39.891	49.455	54.256	57.997	53.960
2012	59.2	225.7	504.0	487.9	1,276.9	39.892	49.445	54.191	57.872	53.885
2013	59.3	225.3	504.1	481.1	1,269.8	39.904	49.442	54.188	57.804	53.843
2014	59.3	225.2	503.4	478.7	1,266.6	39.910	49.455	54.206	57.774	53.835

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Percentages computed by dividing number in force by orphan population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B31.—Awards to Minor Children of Deceased Workers as a Percentage of the Orphan Population**  
(By age, calendar years 1980-2014)

Year	0-4	5-9	10-14	15-17	Total
1980.....	41.621	26.921	24.325	23.474	25.832
1981.....	39.291	25.318	23.112	23.430	24.981
1982.....	38.345	25.992	23.266	23.667	25.267
1983.....	37.996	24.478	23.000	22.615	24.538
1984.....	36.683	24.558	22.987	22.350	24.372
1985.....	36.388	24.926	24.044	22.439	24.864
1986.....	35.726	24.396	23.073	22.561	24.476
1987.....	32.809	23.047	22.316	22.777	23.742
1988.....	31.534	22.017	22.147	23.412	23.520
1989.....	30.165	20.989	21.166	22.353	22.470
1990.....	29.470	20.067	20.427	21.735	21.708
1991.....	29.296	19.463	19.609	20.937	21.007
1992.....	28.593	18.535	18.676	20.202	20.120
1993.....	28.433	18.269	18.243	19.565	19.682
1994.....	27.976	17.976	17.423	18.827	19.028
1995.....	26.181	17.243	16.427	17.794	17.973
1996.....	24.730	16.256	15.527	16.602	16.879
1997.....	24.707	15.443	14.421	15.455	15.883
1998.....	25.295	15.304	14.071	14.656	15.468
1999.....	26.110	15.384	13.992	14.675	15.469
2000.....	27.949	15.750	14.054	14.519	15.626
2001.....	29.209	16.147	14.550	14.461	15.959
2002.....	29.609	16.589	15.093	14.636	16.351
2003.....	27.879	16.514	14.775	14.504	16.048
2004.....	27.556	16.991	14.689	14.972	16.244
2005.....	27.817	16.846	14.785	14.761	16.184
2006.....	27.936	16.890	14.786	14.762	16.182
2007.....	28.152	16.894	14.787	14.762	16.181
2008.....	28.142	16.834	14.787	14.762	16.179
2009.....	28.143	16.781	14.786	14.762	16.174
2010.....	28.154	16.770	14.784	14.762	16.174
2011.....	28.159	16.792	14.784	14.762	16.178
2012.....	28.158	16.834	14.784	14.762	16.185
2013.....	28.155	16.837	14.787	14.762	16.192
2014.....	28.140	16.839	14.788	14.762	16.195

**Sources:**

- Historical figures computed by dividing the number of awards by the orphan population less the number already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B32.—Awards to Minor Children of Deceased Workers**  
 (By age, calendar years 1980-2014)  
 [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1980 .....	30.6	48.8	83.7	98.9	261.9
1981 .....	29.3	44.5	77.2	92.2	243.1
1982 .....	29.0	44.5	75.7	84.9	234.1
1983 .....	28.9	41.9	70.6	79.1	220.5
1984 .....	27.7	42.3	66.9	75.8	212.8
1985 .....	28.1	44.4	66.1	75.9	214.6
1986 .....	28.7	45.0	62.0	72.5	208.2
1987 .....	27.5	44.9	60.3	68.6	201.3
1988 .....	28.3	45.5	61.8	66.5	202.1
1989 .....	28.6	45.9	61.5	61.8	197.9
1990 .....	29.2	46.3	63.3	59.3	198.1
1991 .....	30.1	47.0	64.7	59.5	201.3
1992 .....	29.9	46.6	65.8	59.8	202.1
1993 .....	30.6	48.1	68.2	61.7	208.6
1994 .....	30.5	49.6	68.3	63.2	211.6
1995 .....	28.6	49.5	67.5	64.0	209.6
1996 .....	26.7	47.9	66.0	63.2	203.8
1997 .....	25.3	45.6	62.6	60.8	194.3
1998 .....	24.3	44.8	62.7	59.6	191.4
1999 .....	23.8	44.0	63.8	59.8	191.5
2000 .....	24.5	43.8	65.1	60.1	193.4
2001 .....	25.2	43.7	67.7	60.7	197.3
2002 .....	25.5	43.6	69.9	62.6	201.5
2003 .....	24.2	41.9	67.7	62.6	196.4
2004 .....	24.2	41.9	66.9	64.9	197.9
2005 .....	24.1	40.9	67.0	64.9	196.8
2006 .....	23.5	41.2	66.4	65.2	196.3
2007 .....	23.0	41.7	65.4	65.0	195.1
2008 .....	23.0	41.7	64.5	64.6	193.8
2009 .....	23.0	41.6	63.8	64.4	192.8
2010 .....	23.0	41.1	63.6	64.0	191.7
2011 .....	23.0	40.3	64.1	63.4	190.8
2012 .....	23.0	39.5	64.9	62.6	190.0
2013 .....	23.0	39.5	64.9	62.0	189.4
2014 .....	23.0	39.4	64.8	61.8	189.0

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to non-orphan population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B33.—Minor Children of Deceased Workers With Benefits Withheld**  
 (By age, as of December 31, 1980-2014)  
 [Numbers in thousands]

Year	Withheld					Percent of minor child survivors in force				
	0-4	5-9	10-14	15-17	Total	0-4	5-9	10-14	15-17	Total
1980.....	0.2	0.9	2.8	4.5	8.4	0.266	0.289	0.385	0.575	0.444
1981.....	.5	1.8	5.5	8.4	16.2	.612	.643	.782	1.125	.894
1982.....	.5	2.0	6.5	13.7	22.7	.674	.722	.965	1.917	1.304
1983.....	.6	2.2	7.2	16.1	26.1	.773	.826	1.108	2.367	1.559
1984.....	.6	2.4	7.5	18.2	28.9	.860	.916	1.230	2.804	1.798
1985.....	.7	2.8	8.0	17.3	28.8	.903	1.053	1.386	2.724	1.853
1986.....	.8	3.6	9.5	21.8	35.8	1.155	1.345	1.735	3.497	2.363
1987.....	.9	4.1	10.2	25.2	40.5	1.296	1.524	1.909	4.238	2.752
1988.....	1.0	4.5	10.9	26.8	43.1	1.325	1.653	2.058	4.829	3.024
1989.....	1.1	4.9	12.0	28.5	46.5	1.457	1.820	2.268	5.462	3.334
1990.....	1.0	5.2	12.6	29.6	48.4	1.347	1.928	2.357	5.883	3.505
1991.....	1.1	5.2	12.9	26.4	45.6	1.457	1.934	2.380	5.347	3.303
1992.....	1.2	5.5	13.9	27.7	48.3	1.555	2.039	2.532	5.597	3.474
1993.....	1.3	5.7	14.4	27.3	48.7	1.613	2.082	2.604	5.462	3.463
1994.....	1.2	5.9	14.5	28.8	50.4	1.578	2.113	2.615	5.611	3.537
1995.....	1.2	6.0	15.0	29.9	52.0	1.515	2.118	2.687	5.734	3.618
1996.....	1.1	6.2	15.4	30.8	53.4	1.485	2.156	2.754	5.835	3.700
1997.....	1.0	6.2	15.5	32.0	54.6	1.464	2.169	2.790	6.112	3.818
1998.....	.9	6.0	15.7	36.5	59.2	1.448	2.158	2.821	6.990	4.158
1999.....	.9	5.8	16.0	37.0	59.7	1.478	2.140	2.853	7.125	4.226
2000.....	1.0	5.7	16.1	38.8	61.5	1.578	2.165	2.852	7.455	4.370
2001.....	1.0	5.4	16.4	32.7	55.5	1.565	2.149	2.881	6.326	3.962
2002.....	1.0	5.3	16.6	24.3	47.2	1.527	2.140	2.912	4.704	3.375
2003.....	1.0	5.1	16.4	25.6	48.2	1.580	2.130	2.899	4.905	3.457
2004.....	1.1	5.2	16.4	24.6	47.2	1.679	2.189	2.954	4.643	3.409
2005.....	1.1	5.2	16.0	25.0	47.2	1.681	2.189	2.954	4.647	3.426
2006.....	1.0	5.2	15.6	25.1	47.0	1.679	2.187	2.954	4.645	3.433
2007.....	1.0	5.2	15.2	24.9	46.4	1.676	2.187	2.954	4.652	3.436
2008.....	1.0	5.2	15.0	24.5	45.7	1.675	2.189	2.952	4.665	3.435
2009.....	1.0	5.2	14.7	24.1	45.1	1.675	2.193	2.950	4.676	3.433
2010.....	1.0	5.2	14.6	23.7	44.6	1.675	2.194	2.946	4.687	3.431
2011.....	1.0	5.1	14.7	23.4	44.1	1.675	2.192	2.942	4.701	3.428
2012.....	1.0	4.9	14.8	23.0	43.8	1.675	2.190	2.941	4.713	3.426
2013.....	1.0	4.9	14.9	22.7	43.5	1.675	2.189	2.947	4.721	3.425
2014.....	1.0	4.9	14.9	22.6	43.4	1.675	2.189	2.953	4.722	3.426

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.
- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B34.—Minor Children of Deceased Workers With Benefits In Current-Payment Status**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	0-4	5-9	10-14	15-17	Total
1980 .....	77.5	295.3	727.6	783.0	1,883.4
1981 .....	77.1	282.1	697.5	739.3	1,796.1
1982 .....	77.0	270.2	670.6	699.1	1,717.0
1983 .....	76.8	265.5	640.4	663.1	1,645.7
1984 .....	74.4	263.7	605.9	631.7	1,575.7
1985 .....	72.7	264.9	568.9	618.8	1,525.2
1986 .....	72.3	266.3	538.1	602.0	1,478.8
1987 .....	71.4	265.3	522.6	570.5	1,429.7
1988 .....	71.5	264.8	517.3	528.3	1,381.9
1989 .....	72.7	263.8	518.1	493.0	1,347.6
1990 .....	73.3	263.0	523.3	474.3	1,333.8
1991 .....	74.8	263.6	530.0	467.5	1,335.9
1992 .....	76.0	263.9	534.0	467.5	1,341.4
1993 .....	76.9	268.1	539.1	472.4	1,356.5
1994 .....	76.9	273.7	541.1	483.9	1,375.6
1995 .....	74.7	277.5	542.4	491.5	1,386.1
1996 .....	71.1	279.7	542.6	497.7	1,391.1
1997 .....	67.4	278.0	539.7	491.1	1,376.2
1998 .....	64.0	273.5	540.3	485.6	1,363.5
1999 .....	61.8	265.4	544.1	482.6	1,353.9
2000 .....	61.5	255.7	547.2	481.7	1,346.1
2001 .....	62.4	247.0	551.4	484.6	1,345.5
2002 .....	63.5	240.6	553.7	492.5	1,350.3
2003 .....	62.7	236.0	549.9	496.2	1,344.8
2004 .....	62.3	233.3	538.6	504.5	1,338.7
2005 .....	61.7	231.9	524.5	513.7	1,331.8
2006 .....	60.2	232.6	511.5	516.3	1,320.6
2007 .....	58.5	234.0	500.5	510.9	1,303.8
2008 .....	58.2	233.8	491.6	501.0	1,284.6
2009 .....	58.2	233.5	484.8	491.7	1,268.2
2010 .....	58.2	230.6	482.4	482.9	1,254.1
2011 .....	58.2	226.0	484.7	473.6	1,242.5
2012 .....	58.2	220.8	489.2	464.9	1,233.2
2013 .....	58.3	220.4	489.2	458.4	1,226.3
2014 .....	58.3	220.3	488.5	456.1	1,223.2

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B35.—Uninsured Population in the Social Security Area

(By age, as of December 31, 1980-2014)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	3,723.5	4,961.5	4,867.9	6,118.9	5,093.5	4,178.1	3,864.9	4,085.1	4,171.4	4,249.6	4,264.1	49,578.4
1981.....	3,962.5	5,210.5	4,618.9	5,671.2	5,384.2	4,251.3	3,700.8	3,972.9	4,005.4	4,164.7	4,261.3	49,203.7
1982.....	4,283.9	5,660.6	4,635.1	5,481.6	5,225.0	4,234.4	3,695.5	3,781.7	3,898.2	4,010.2	4,413.4	49,319.7
1983.....	4,486.0	6,169.2	4,685.3	5,473.2	5,285.3	4,239.2	3,676.6	3,645.6	3,815.6	4,078.4	4,195.0	49,749.4
1984.....	4,500.6	6,171.5	4,785.7	5,372.7	5,352.0	4,278.2	3,619.9	3,563.8	3,816.0	4,013.9	4,282.5	49,756.8
1985.....	4,241.5	5,772.2	4,767.0	5,308.7	5,516.2	4,208.7	3,603.9	3,478.0	3,741.2	3,967.5	4,270.9	48,875.6
1986.....	4,182.4	5,482.8	4,734.1	5,244.0	5,220.1	4,569.7	3,728.9	3,375.7	3,692.9	3,910.4	4,440.3	48,581.3
1987.....	4,285.0	5,333.5	4,623.4	5,342.9	5,201.4	4,575.3	3,808.9	3,448.1	3,602.1	3,907.0	4,525.7	48,653.1
1988.....	4,233.3	5,159.2	4,693.7	5,369.9	5,198.0	4,622.6	3,819.2	3,446.0	3,492.8	3,845.8	4,565.3	48,445.9
1989.....	3,892.5	4,931.7	4,531.5	5,439.3	5,126.2	4,691.7	3,852.0	3,414.8	3,389.1	3,855.9	4,468.6	47,593.4
1990.....	3,632.5	4,903.3	4,266.0	5,380.4	5,119.8	4,821.5	3,759.4	3,388.8	3,335.3	3,753.6	4,580.3	46,940.9
1991.....	3,689.6	5,056.8	4,044.3	5,271.9	5,047.7	4,477.8	4,063.7	3,486.2	3,223.9	3,680.9	4,735.9	46,778.6
1992.....	3,932.8	5,353.8	3,906.8	4,997.3	5,047.6	4,430.9	3,949.7	3,505.5	3,271.5	3,553.6	4,806.4	46,756.0
1993.....	4,151.2	5,370.9	3,874.7	4,879.4	4,946.8	4,436.2	3,985.5	3,464.2	3,267.0	3,459.3	4,692.6	46,527.7
1994.....	4,206.5	5,308.7	3,945.8	4,656.3	4,974.1	4,398.4	4,035.2	3,468.4	3,245.0	3,399.9	4,829.4	46,467.7
1995.....	4,229.6	5,087.2	4,102.0	4,497.9	4,904.1	4,415.1	4,178.8	3,382.5	3,222.3	3,339.9	4,799.0	46,158.6
1996.....	4,236.2	5,125.4	4,092.6	4,404.4	4,852.7	4,415.5	3,893.0	3,689.6	3,305.4	3,276.6	4,842.5	46,133.9
1997.....	4,349.1	5,114.7	4,118.1	4,320.9	4,718.0	4,512.4	3,940.8	3,614.3	3,347.7	3,347.1	4,669.8	46,053.0
1998.....	4,389.2	5,141.6	3,995.7	4,274.3	4,658.8	4,484.1	3,995.5	3,673.1	3,316.4	3,382.7	4,491.0	45,802.4
1999.....	4,257.1	5,180.6	3,929.8	4,285.6	4,470.6	4,519.6	3,964.0	3,745.4	3,332.3	3,350.1	4,415.3	45,450.3
2000.....	4,258.4	5,243.3	3,885.1	4,402.5	4,370.0	4,434.2	3,916.8	3,762.5	3,302.3	3,296.6	4,371.6	45,243.2
2001.....	4,306.3	5,514.1	4,063.5	4,426.0	4,364.8	4,421.7	3,882.4	3,544.5	3,468.0	3,365.2	7,670.9	49,027.2
2002.....	4,673.2	6,052.7	4,187.4	4,568.2	4,439.3	4,357.6	3,968.6	3,582.7	3,385.3	3,367.2	7,586.4	50,168.6
2003.....	4,820.4	6,251.1	4,301.2	4,520.0	4,355.8	4,333.1	4,043.7	3,587.6	3,583.2	3,490.5	7,312.7	50,599.3
2004.....	4,874.3	6,286.0	4,348.4	4,411.5	4,306.9	4,289.6	4,063.4	3,564.8	3,663.5	3,586.1	7,080.1	50,474.7
2005.....	4,892.1	6,339.1	4,418.2	4,316.5	4,324.0	4,263.8	4,118.8	3,593.0	3,710.5	3,661.1	6,924.2	50,561.2
2006.....	4,955.9	6,433.4	4,478.6	4,280.6	4,354.5	4,221.7	4,129.9	3,629.2	3,700.5	3,807.8	6,795.0	50,787.0
2007.....	5,096.2	6,527.9	4,537.2	4,286.9	4,342.8	4,203.1	4,115.8	3,669.8	3,631.4	3,968.9	6,691.7	51,071.7
2008.....	5,175.0	6,644.6	4,596.4	4,344.6	4,314.1	4,171.3	4,093.7	3,716.8	3,585.4	4,093.5	6,600.7	51,336.1
2009.....	5,119.7	6,772.1	4,669.3	4,410.0	4,262.8	4,175.0	4,089.9	3,738.9	3,584.3	4,223.5	6,512.5	51,557.9
2010.....	5,028.6	6,845.1	4,755.5	4,495.3	4,208.3	4,223.9	4,072.7	3,746.8	3,628.3	4,342.3	6,436.8	51,783.7
2011.....	4,976.6	6,840.5	4,865.0	4,555.4	4,178.4	4,256.7	4,056.8	3,724.5	3,687.0	4,406.5	6,393.0	51,940.6
2012.....	4,953.0	6,750.5	4,990.1	4,591.2	4,202.2	4,261.6	4,046.9	3,682.4	3,761.8	4,395.8	6,367.6	52,003.0
2013.....	4,916.2	6,650.3	5,115.8	4,594.5	4,244.9	4,250.2	4,040.4	3,644.8	3,815.2	4,419.3	6,336.7	52,028.5
2014.....	4,852.0	6,551.1	5,178.2	4,536.0	4,309.9	4,194.4	4,068.3	3,627.7	3,837.9	4,499.9	6,303.7	51,959.1

Source: Estimates prepared by the Office of the Chief Actuary.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B36.—Disabled Children of Retired Workers With Benefits In Force**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980 .....	2.9	15.5	22.5	25.8	25.7	20.4	14.3	9.4	5.2	2.3	1.2	145.1
1981 .....	2.7	14.7	22.9	26.1	28.0	21.7	14.4	9.2	4.9	2.4	1.2	148.2
1982 .....	2.5	15.5	24.0	27.0	28.1	22.8	14.9	9.3	5.4	2.4	1.2	153.0
1983 .....	2.8	15.7	25.0	28.8	29.3	24.4	15.6	9.3	5.5	2.5	1.3	160.2
1984 .....	2.9	16.3	26.1	30.4	30.8	25.4	15.9	9.5	5.5	2.6	1.3	166.7
1985 .....	2.9	17.0	27.3	32.7	33.3	26.5	16.4	9.6	5.5	2.6	1.4	175.1
1986 .....	2.9	17.7	28.8	35.1	35.0	28.5	17.5	9.7	5.5	2.6	1.4	184.6
1987 .....	2.7	17.7	29.8	37.4	37.0	30.6	19.1	10.0	5.5	2.6	1.4	193.8
1988 .....	2.5	17.0	30.3	39.0	39.8	32.2	20.7	10.5	5.5	2.7	1.4	201.5
1989 .....	2.2	15.8	30.3	40.4	41.9	34.5	21.8	10.8	5.6	2.7	1.4	207.6
1990 .....	2.1	14.9	30.1	41.8	44.6	37.5	22.5	11.4	5.7	2.8	1.5	214.8
1991 .....	2.2	14.1	29.8	43.0	47.3	39.9	24.2	12.2	5.8	2.8	1.6	222.7
1992 .....	2.4	13.8	29.2	44.1	50.1	42.0	26.5	13.5	5.9	2.8	1.6	231.9
1993 .....	2.5	13.8	28.2	44.9	52.4	44.9	28.1	14.6	6.3	2.8	1.6	240.1
1994 .....	2.2	13.5	26.7	45.1	55.0	47.5	30.2	15.4	6.6	2.8	1.6	246.6
1995 .....	2.1	12.9	25.3	44.6	56.9	50.5	32.6	15.9	6.8	2.9	1.7	252.2
1996 .....	2.0	12.4	24.0	43.3	57.8	53.2	34.8	17.1	7.3	2.9	1.7	256.4
1997 .....	1.9	11.7	22.9	41.2	58.3	55.9	36.6	18.7	8.1	3.0	1.7	259.9
1998 .....	1.8	11.2	21.8	39.2	58.5	58.2	38.9	19.9	8.9	3.1	1.6	263.1
1999 .....	1.8	10.9	20.7	36.7	58.4	60.6	41.2	21.5	9.4	3.2	1.6	266.0
2000 .....	2.1	10.6	19.8	35.1	57.8	63.0	43.5	23.2	9.6	3.3	1.6	269.6
2001 .....	2.2	10.7	18.9	33.7	55.9	64.2	46.0	24.6	10.3	3.6	1.7	271.9
2002 .....	2.3	11.1	18.4	32.9	53.8	65.8	49.3	26.8	11.9	4.3	1.9	278.4
2003 .....	2.2	11.5	18.0	31.7	51.0	66.1	51.8	28.8	12.7	4.8	2.0	280.5
2004 .....	2.0	11.8	18.1	30.5	48.1	66.2	54.2	30.5	14.0	5.2	2.0	282.6
2005 .....	1.9	12.2	18.2	29.2	46.7	65.1	56.3	32.6	15.3	5.4	2.2	285.0
2006 .....	2.0	12.3	18.6	28.2	45.7	63.4	57.5	34.7	16.5	5.9	2.4	287.1
2007 .....	2.1	12.4	19.0	27.8	45.0	61.1	58.2	36.7	17.5	6.6	2.7	289.0
2008 .....	2.1	12.5	19.4	27.8	44.1	58.9	58.5	38.6	18.8	7.1	2.9	290.8
2009 .....	2.1	12.6	19.8	28.1	42.9	56.9	58.6	40.4	20.0	7.8	3.1	292.3
2010 .....	2.1	12.7	20.2	28.4	41.7	56.1	57.8	41.8	21.3	8.5	3.2	293.8
2011 .....	2.1	12.9	20.5	28.9	40.8	55.5	56.4	42.6	22.7	9.1	3.5	295.1
2012 .....	2.1	12.9	20.8	29.4	40.6	54.9	54.7	43.1	24.0	9.7	4.0	296.2
2013 .....	2.0	12.9	21.2	29.9	40.9	54.1	53.1	43.2	25.2	10.4	4.3	297.2
2014 .....	2.0	12.7	21.5	30.1	41.4	53.0	51.7	43.4	26.3	11.1	4.7	298.0

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B37.—Disabled Children of Deceased Workers With Benefits In Force**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	6.6	30.8	34.2	33.4	31.8	28.4	27.5	27.4	23.6	15.7	18.9	278.4
1981.....	5.7	29.5	35.7	35.2	33.8	30.2	28.4	27.7	25.7	17.8	21.4	291.1
1982.....	5.8	30.0	36.9	35.6	35.7	31.9	29.3	28.9	26.0	19.2	23.1	302.6
1983.....	6.3	29.8	38.0	37.0	37.2	34.0	30.7	29.2	27.1	20.9	25.1	315.4
1984.....	6.5	31.0	38.9	39.0	38.9	36.4	31.8	30.1	27.9	22.7	27.3	330.5
1985.....	6.7	32.0	39.9	41.3	40.7	38.1	33.0	30.8	29.1	23.6	30.1	345.2
1986.....	6.7	32.9	41.3	43.3	42.3	40.3	35.0	31.6	29.8	24.3	33.0	360.4
1987.....	6.3	33.0	41.8	45.3	43.8	42.7	37.1	32.7	30.3	25.5	35.9	374.4
1988.....	5.9	32.3	42.1	46.9	45.6	44.5	39.4	34.0	30.4	26.5	38.7	386.4
1989.....	5.5	30.9	43.2	48.5	48.0	46.8	41.9	35.1	31.2	27.1	41.5	399.8
1990.....	5.5	29.8	43.3	49.8	50.6	48.9	43.8	36.4	31.7	28.1	44.3	412.2
1991.....	5.5	29.2	42.9	51.3	52.9	50.5	46.4	38.4	32.5	28.6	47.0	425.1
1992.....	6.2	29.7	42.8	52.1	55.5	52.3	49.1	40.7	33.5	28.8	49.9	440.6
1993.....	6.5	30.5	42.5	52.8	57.9	54.8	51.2	43.4	35.0	28.9	52.6	456.0
1994.....	6.4	30.9	41.3	54.0	59.8	57.5	53.8	45.9	35.9	29.7	54.9	470.0
1995.....	6.3	31.1	40.4	54.0	61.7	60.7	56.5	47.8	37.3	30.2	57.5	483.5
1996.....	6.0	30.8	39.9	53.3	63.5	63.5	58.4	50.6	39.4	30.7	59.7	495.8
1997.....	5.6	30.4	39.3	52.3	64.0	66.6	60.5	53.6	41.8	31.6	61.4	507.1
1998.....	5.4	30.0	39.0	50.8	64.3	69.4	63.5	55.7	44.4	32.9	62.5	518.0
1999.....	5.6	29.3	38.5	48.7	65.1	71.5	66.5	58.6	46.5	33.8	64.2	528.3
2000.....	5.9	28.9	37.2	47.0	64.4	73.3	70.0	61.4	48.4	35.0	65.7	537.2
2001.....	6.1	29.3	36.2	46.0	63.0	75.1	73.2	63.6	51.0	36.8	66.9	547.3
2002.....	6.3	29.8	35.8	44.7	61.0	74.7	75.6	65.1	53.4	38.7	68.2	553.3
2003.....	6.4	30.2	35.6	43.9	59.1	75.0	78.4	67.9	55.4	40.9	69.7	562.4
2004.....	5.7	31.2	35.7	43.1	56.5	75.8	80.7	71.1	58.0	42.8	71.1	571.7
2005.....	5.5	31.7	36.3	42.0	54.9	75.0	82.8	74.4	60.6	44.3	73.1	580.6
2006.....	5.9	31.7	36.9	41.2	53.8	73.4	84.2	77.6	62.4	46.5	75.5	589.1
2007.....	6.0	31.8	37.7	41.0	52.8	71.7	84.5	80.6	64.3	49.0	78.3	597.5
2008.....	6.1	32.1	38.3	41.2	52.0	69.8	84.3	83.2	66.8	50.7	81.3	605.8
2009.....	6.1	32.4	39.1	41.3	51.1	67.3	85.0	85.2	69.4	52.9	83.9	613.8
2010.....	6.0	32.6	39.7	42.0	49.9	66.0	84.2	87.2	72.4	55.1	86.4	621.5
2011.....	6.0	33.0	40.1	42.7	49.1	65.1	82.6	88.5	75.3	56.6	89.9	628.9
2012.....	5.9	33.2	40.4	43.5	49.0	64.2	81.0	88.6	78.0	58.2	93.9	635.9
2013.....	5.9	33.1	41.0	44.0	49.3	63.4	79.2	88.4	80.5	60.3	97.4	642.5
2014.....	5.8	32.7	41.5	44.8	49.6	62.4	77.0	89.0	82.3	62.7	101.0	648.7

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B38.—Awards to Disabled Children of Retired Workers, as a Percentage of the Uninsured Population**  
(By age, calendar years 1980-2014)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980 .....	0.091	0.063	0.076	0.059	0.053	0.031	0.009	0.002	0.001	0.000	0.000	0.036
1981 .....	.077	.060	.074	.056	.047	.029	.008	.003	.002	.001	.000	.034
1982 .....	.070	.052	.072	.058	.047	.030	.008	.002	.001	.000	.000	.032
1983 .....	.072	.053	.083	.071	.054	.036	.010	.002	.001	.000	.000	.037
1984 .....	.066	.058	.087	.078	.058	.034	.009	.002	.001	.000	.000	.039
1985 .....	.066	.060	.091	.085	.064	.036	.009	.002	.001	.000	.000	.042
1986 .....	.064	.067	.097	.090	.069	.034	.010	.002	.001	.000	.000	.043
1987 .....	.057	.062	.099	.093	.074	.040	.011	.003	.001	.000	.000	.044
1988 .....	.053	.057	.097	.093	.080	.044	.013	.004	.001	.000	.000	.044
1989 .....	.053	.054	.092	.089	.078	.044	.012	.004	.002	.001	.000	.043
1990 .....	.052	.055	.099	.098	.086	.049	.012	.003	.001	.001	.000	.046
1991 .....	.054	.054	.108	.104	.095	.058	.013	.004	.001	.001	.001	.048
1992 .....	.052	.055	.118	.116	.106	.064	.017	.004	.002	.001	.000	.052
1993 .....	.048	.053	.109	.120	.111	.060	.016	.005	.002	.001	.000	.051
1994 .....	.044	.047	.098	.118	.111	.064	.016	.004	.002	.001	.001	.049
1995 .....	.043	.043	.086	.120	.113	.067	.017	.004	.002	.001	.001	.048
1996 .....	.041	.039	.079	.112	.111	.066	.018	.003	.002	.001	.000	.045
1997 .....	.038	.035	.073	.101	.114	.073	.019	.005	.002	.001	.000	.044
1998 .....	.037	.036	.072	.106	.117	.076	.020	.005	.002	.001	.000	.045
1999 .....	.039	.038	.075	.101	.127	.079	.022	.005	.002	.001	.000	.047
2000 .....	.043	.039	.082	.105	.146	.094	.024	.005	.002	.001	.000	.051
2001 .....	.044	.037	.071	.096	.130	.092	.027	.006	.002	.001	.000	.046
2002 .....	.044	.039	.072	.101	.133	.109	.030	.007	.002	.001	.000	.048
2003 .....	.041	.037	.067	.099	.122	.103	.031	.008	.003	.001	.000	.045
2004 .....	.039	.037	.068	.099	.127	.108	.034	.010	.004	.001	.000	.046
2005 .....	.040	.037	.068	.099	.126	.108	.032	.009	.003	.001	.000	.046
2006 .....	.040	.037	.068	.099	.126	.108	.032	.009	.003	.001	.000	.046
2007 .....	.040	.037	.068	.099	.126	.107	.032	.009	.003	.001	.000	.046
2008 .....	.040	.037	.068	.099	.126	.107	.032	.009	.003	.001	.000	.046
2009 .....	.040	.037	.068	.099	.126	.108	.032	.009	.003	.001	.000	.046
2010 .....	.040	.037	.068	.099	.126	.108	.032	.009	.003	.001	.000	.046
2011 .....	.040	.037	.068	.099	.126	.108	.032	.009	.003	.001	.000	.046
2012 .....	.040	.037	.068	.099	.126	.108	.032	.009	.003	.001	.000	.046
2013 .....	.040	.037	.068	.099	.126	.107	.032	.009	.003	.001	.000	.046
2014 .....	.040	.037	.068	.099	.126	.107	.032	.009	.003	.001	.000	.046

**Sources:**

- Historical figures computed by dividing the number of awards by the uninsured population less the number already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B39.—Awards to Disabled Children of Retired Workers

(By age, calendar years 1980-2014)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	2.7	3.4	3.7	3.5	2.7	1.3	0.3	0.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	17.9
1981.....	2.4	3.2	3.4	3.2	2.5	1.2	.3	.1	0.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	16.6
1982.....	2.3	3.0	3.3	3.2	2.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	15.9
1983.....	2.5	3.3	3.8	3.8	2.9	1.6	.4	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	18.5
1984.....	2.3	3.8	4.1	4.1	3.1	1.5	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	19.4
1985.....	2.3	3.9	4.3	4.5	3.5	1.5	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	20.5
1986.....	2.1	4.0	4.5	4.7	3.6	1.5	.4	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	21.0
1987.....	1.9	3.6	4.5	4.9	3.9	1.9	.4	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	21.2
1988.....	1.8	3.2	4.5	4.9	4.2	2.1	.5	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	21.3
1989.....	1.7	2.9	4.1	4.8	4.0	2.1	.5	.1	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	20.3
1990.....	1.5	3.0	4.2	5.2	4.4	2.4	.5	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	21.4
1991.....	1.6	2.9	4.4	5.5	4.8	2.6	.5	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	22.5
1992.....	1.6	3.1	4.5	5.8	5.4	2.9	.7	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	24.2
1993.....	1.6	3.0	4.2	5.8	5.5	2.7	.7	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.8
1994.....	1.5	2.7	3.9	5.4	5.5	2.8	.6	.1	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	22.7
1995.....	1.4	2.4	3.5	5.3	5.5	3.0	.7	.1	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	22.2
1996.....	1.4	2.2	3.2	4.8	5.3	2.9	.7	.1	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	20.8
1997.....	1.3	2.0	3.0	4.3	5.4	3.3	.7	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	20.2
1998.....	1.3	2.0	2.9	4.5	5.4	3.4	.8	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	20.5
1999.....	1.3	2.2	2.9	4.3	5.7	3.5	.9	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	21.1
2000.....	1.4	2.2	3.1	4.6	6.3	4.2	1.0	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.1
2001.....	1.5	2.2	2.8	4.2	5.6	4.1	1.1	.2	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	21.7
2002.....	1.6	2.5	2.9	4.5	5.8	4.7	1.2	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.6
2003.....	1.5	2.4	2.8	4.5	5.3	4.4	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	22.7
2004.....	1.5	2.5	3.0	4.3	5.5	4.6	1.4	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.3
2005.....	1.6	2.5	3.0	4.3	5.4	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.1
2006.....	1.6	2.6	3.1	4.2	5.5	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.1
2007.....	1.6	2.6	3.1	4.2	5.5	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.2
2008.....	1.6	2.7	3.1	4.3	5.4	4.4	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.3
2009.....	1.6	2.7	3.2	4.3	5.4	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.4
2010.....	1.6	2.7	3.2	4.4	5.3	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.6
2011.....	1.6	2.7	3.3	4.5	5.2	4.6	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.7
2012.....	1.6	2.7	3.4	4.5	5.3	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.8
2013.....	1.6	2.7	3.5	4.5	5.3	4.5	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.8
2014.....	1.6	2.6	3.5	4.5	5.4	4.4	1.3	.3	.1	<sup>1</sup> / <sub>1</sub>	<sup>1</sup> / <sub>1</sub>	23.8

<sup>1</sup> Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B40.—Awards to Disabled Children of Deceased Workers, as a Percentage of the Uninsured Population**  
(By age, calendar years 1980-2014)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980 .....	0.254	0.078	0.057	0.042	0.044	0.035	0.024	0.018	0.014	0.007	0.004	0.048
1981 .....	.230	.078	.061	.047	.027	.025	.026	.021	.021	.007	.005	.046
1982 .....	.204	.052	.045	.041	.045	.032	.023	.019	.011	.011	.008	.042
1983 .....	.204	.064	.059	.043	.042	.029	.021	.021	.013	.008	.005	.045
1984 .....	.187	.074	.064	.052	.044	.035	.033	.022	.015	.008	.006	.049
1985 .....	.186	.077	.069	.049	.035	.035	.029	.023	.016	.010	.005	.048
1986 .....	.180	.085	.075	.050	.038	.030	.029	.024	.016	.010	.006	.049
1987 .....	.166	.077	.071	.050	.038	.034	.030	.023	.015	.009	.006	.047
1988 .....	.165	.073	.071	.053	.043	.037	.031	.023	.016	.009	.005	.047
1989 .....	.167	.069	.070	.052	.045	.037	.033	.026	.017	.009	.006	.047
1990 .....	.164	.071	.074	.057	.047	.039	.034	.025	.017	.010	.006	.048
1991 .....	.160	.075	.080	.058	.051	.043	.035	.027	.019	.010	.006	.050
1992 .....	.158	.090	.090	.066	.057	.048	.038	.028	.019	.011	.006	.055
1993 .....	.147	.085	.091	.072	.060	.048	.040	.030	.019	.011	.006	.056
1994 .....	.141	.075	.079	.073	.061	.052	.041	.032	.021	.013	.006	.054
1995 .....	.142	.071	.070	.072	.062	.054	.042	.034	.022	.012	.006	.054
1996 .....	.140	.066	.065	.068	.063	.056	.044	.032	.021	.012	.006	.052
1997 .....	.138	.064	.061	.063	.062	.056	.046	.036	.022	.012	.006	.051
1998 .....	.133	.064	.062	.062	.065	.062	.050	.037	.025	.013	.007	.053
1999 .....	.140	.067	.065	.064	.072	.064	.054	.038	.026	.013	.007	.056
2000 .....	.145	.068	.066	.064	.076	.070	.060	.041	.028	.014	.007	.058
2001 .....	.149	.069	.060	.061	.074	.072	.063	.048	.027	.014	.005	.056
2002 .....	.143	.070	.064	.063	.071	.072	.054	.035	.022	.011	.003	.053
2003 .....	.134	.066	.063	.063	.076	.081	.067	.049	.030	.016	.004	.056
2004 .....	.131	.066	.063	.068	.080	.087	.075	.057	.031	.017	.005	.059
2005 .....	.134	.067	.063	.065	.077	.083	.069	.051	.029	.016	.004	.057
2006 .....	.134	.067	.063	.065	.077	.083	.069	.051	.029	.016	.004	.057
2007 .....	.134	.067	.063	.065	.077	.083	.069	.051	.029	.016	.004	.058
2008 .....	.134	.067	.063	.065	.077	.083	.069	.051	.029	.016	.005	.058
2009 .....	.133	.067	.063	.065	.077	.083	.069	.051	.030	.016	.005	.058
2010 .....	.133	.067	.063	.065	.077	.083	.069	.051	.030	.015	.005	.058
2011 .....	.134	.067	.063	.065	.077	.083	.069	.051	.030	.015	.005	.058
2012 .....	.134	.067	.063	.065	.077	.083	.069	.051	.030	.015	.005	.058
2013 .....	.134	.067	.063	.065	.077	.083	.069	.051	.030	.015	.005	.058
2014 .....	.133	.067	.063	.065	.077	.083	.069	.051	.030	.015	.005	.058

**Sources:**

- Historical figures computed by dividing the number of awards by the uninsured population less the number already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



## III.B41.—Awards to Disabled Children of Deceased Workers

(By age, calendar years 1980-2014)

[In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	7.7	4.2	2.8	2.5	2.2	1.5	0.9	0.7	0.6	0.3	0.2	23.6
1981.....	7.2	4.2	2.8	2.6	1.5	1.1	1.0	.8	.9	.3	.2	22.5
1982.....	6.8	3.0	2.1	2.3	2.4	1.4	.9	.7	.4	.4	.4	20.7
1983.....	7.2	4.0	2.7	2.3	2.2	1.2	.8	.8	.5	.3	.2	22.2
1984.....	6.6	4.9	3.0	2.8	2.4	1.5	1.2	.8	.6	.3	.3	24.3
1985.....	6.4	4.9	3.3	2.6	1.9	1.5	1.0	.8	.6	.4	.2	23.7
1986.....	6.0	5.1	3.5	2.6	2.0	1.4	1.1	.8	.6	.4	.3	23.7
1987.....	5.6	4.4	3.2	2.6	2.0	1.6	1.1	.8	.5	.4	.3	22.5
1988.....	5.6	4.1	3.3	2.8	2.3	1.7	1.2	.8	.5	.4	.2	22.8
1989.....	5.4	3.8	3.1	2.8	2.3	1.8	1.3	.9	.6	.4	.3	22.5
1990.....	4.8	3.8	3.2	3.0	2.4	1.9	1.3	.9	.6	.4	.3	22.4
1991.....	4.7	4.0	3.2	3.0	2.6	2.0	1.4	.9	.6	.4	.3	23.0
1992.....	4.8	5.0	3.5	3.3	2.9	2.1	1.5	1.0	.6	.4	.3	25.4
1993.....	4.8	4.9	3.5	3.5	3.0	2.1	1.6	1.1	.6	.4	.3	25.7
1994.....	4.7	4.3	3.1	3.3	3.0	2.3	1.7	1.1	.7	.4	.3	24.9
1995.....	4.8	4.0	2.9	3.2	3.0	2.4	1.8	1.1	.7	.4	.3	24.5
1996.....	4.7	3.7	2.6	2.9	3.0	2.5	1.7	1.2	.7	.4	.3	23.6
1997.....	4.7	3.6	2.5	2.7	2.9	2.5	1.8	1.3	.7	.4	.3	23.4
1998.....	4.7	3.6	2.4	2.6	3.0	2.8	2.0	1.3	.8	.4	.3	24.1
1999.....	4.8	3.8	2.5	2.7	3.2	2.9	2.1	1.4	.9	.4	.3	25.0
2000.....	4.9	3.9	2.5	2.8	3.3	3.1	2.3	1.6	.9	.5	.3	26.0
2001.....	5.1	4.0	2.4	2.7	3.2	3.1	2.4	1.7	.9	.5	.3	26.2
2002.....	5.1	4.4	2.6	2.8	3.1	3.1	2.1	1.2	.7	.4	.2	25.8
2003.....	5.1	4.4	2.7	2.8	3.3	3.5	2.7	1.7	1.1	.5	.3	28.1
2004.....	5.0	4.5	2.7	3.0	3.4	3.7	3.0	2.0	1.1	.6	.4	29.4
2005.....	5.1	4.6	2.8	2.8	3.3	3.5	2.8	1.8	1.1	.6	.3	28.6
2006.....	5.2	4.6	2.8	2.8	3.3	3.5	2.8	1.8	1.1	.6	.3	28.8
2007.....	5.3	4.7	2.9	2.8	3.3	3.4	2.8	1.9	1.0	.6	.3	29.0
2008.....	5.4	4.8	2.9	2.8	3.3	3.4	2.8	1.9	1.0	.6	.3	29.2
2009.....	5.4	4.9	2.9	2.9	3.3	3.4	2.8	1.9	1.0	.6	.3	29.4
2010.....	5.3	4.9	3.0	2.9	3.2	3.5	2.8	1.9	1.0	.6	.3	29.5
2011.....	5.3	4.9	3.1	3.0	3.2	3.5	2.8	1.9	1.1	.7	.3	29.5
2012.....	5.2	4.9	3.1	3.0	3.2	3.5	2.7	1.9	1.1	.6	.3	29.6
2013.....	5.2	4.8	3.2	3.0	3.2	3.5	2.7	1.8	1.1	.7	.4	29.6
2014.....	5.1	4.7	3.3	3.0	3.3	3.4	2.8	1.8	1.1	.7	.4	29.5

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to population.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B42.—Disabled Children of Retired Workers With Benefits Withheld**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980 .....	1/	0.6	1.5	1.5	1.1	0.5	1/	1/	1/	1/	1/	4.5
1981 .....	1/	.6	1.5	1.5	1.2	.5	1/	1/	1/	1/	1/	4.6
1982 .....	0.1	1.0	2.1	2.2	1.8	1.1	0.3	1/	1/	1/	1/	8.5
1983 .....	.1	1.3	2.6	2.8	2.4	1.6	.6	0.2	0.1	1/	1/	11.7
1984 .....	.1	1.5	3.0	3.3	2.9	1.9	.8	.3	.1	0.1	1/	14.0
1985 .....	.2	1.8	3.7	4.2	3.9	2.5	1.1	.4	.2	.1	1/	18.1
1986 .....	.2	2.0	4.4	5.4	5.0	3.4	1.5	.6	.3	.1	1/	22.8
1987 .....	.2	2.2	5.2	6.7	6.2	4.4	2.1	.7	.3	.1	0.1	28.2
1988 .....	.2	2.2	5.6	7.6	7.5	5.3	2.8	.9	.4	.1	.1	32.7
1989 .....	.2	2.2	5.9	8.5	8.7	6.6	3.5	1.2	.5	.2	.1	37.5
1990 .....	.1	2.1	5.9	9.2	9.9	7.9	4.0	1.5	.6	.2	.1	41.6
1991 .....	.1	1.9	6.0	9.8	11.1	9.1	4.8	1.9	.7	.3	.1	45.8
1992 .....	.2	1.9	5.9	10.3	12.4	10.3	5.8	2.4	.8	.3	.1	50.5
1993 .....	.2	1.9	5.7	10.8	13.5	11.8	6.7	3.1	1.0	.4	.2	55.3
1994 .....	.1	1.8	5.5	11.0	14.5	13.0	7.9	3.6	1.2	.5	.2	59.3
1995 .....	.1	1.7	5.3	11.0	15.4	14.5	9.2	4.0	1.4	.5	.3	63.4
1996 .....	.1	1.7	5.0	10.8	16.0	15.7	10.4	4.6	1.7	.6	.3	66.8
1997 .....	.1	1.6	4.7	10.3	16.3	17.0	11.5	5.4	2.1	.7	.4	70.3
1998 .....	.1	1.5	4.5	9.9	16.8	18.1	12.7	6.1	2.5	.8	.4	73.5
1999 .....	.1	1.5	4.3	9.3	16.8	19.1	13.9	7.1	2.9	.9	.4	76.3
2000 .....	.1	1.4	3.9	8.7	16.4	19.9	15.0	8.0	3.2	1.0	.5	78.1
2001 .....	.1	1.4	3.8	8.3	15.9	20.5	16.1	8.9	3.6	1.2	.5	80.1
2002 .....	.2	1.5	3.6	8.2	15.6	21.7	18.0	10.4	4.7	1.7	.7	86.3
2003 .....	.2	1.5	3.5	8.0	14.9	22.1	19.1	11.5	5.2	2.1	.8	88.8
2004 .....	.2	1.6	3.6	7.6	14.1	22.2	20.2	12.5	6.0	2.3	.9	91.3
2005 .....	.2	1.7	3.6	7.3	13.7	21.9	21.0	13.3	6.5	2.4	1.0	92.6
2006 .....	.2	1.7	3.7	7.1	13.4	21.3	21.5	14.2	7.1	2.7	1.1	93.7
2007 .....	.2	1.7	3.7	6.9	13.2	20.6	21.7	15.0	7.5	3.0	1.2	94.8
2008 .....	.2	1.7	3.8	6.9	12.9	19.8	21.8	15.8	8.1	3.2	1.3	95.7
2009 .....	.2	1.7	3.9	7.0	12.6	19.1	21.9	16.5	8.6	3.5	1.4	96.5
2010 .....	.2	1.7	4.0	7.1	12.2	18.8	21.6	17.1	9.2	3.9	1.5	97.2
2011 .....	.2	1.8	4.0	7.2	12.0	18.6	21.1	17.5	9.7	4.1	1.6	97.8
2012 .....	.2	1.8	4.1	7.3	11.9	18.5	20.5	17.6	10.3	4.4	1.8	98.4
2013 .....	.2	1.8	4.2	7.4	12.0	18.2	19.9	17.7	10.8	4.7	2.0	98.8
2014 .....	.2	1.7	4.2	7.5	12.1	17.8	19.3	17.8	11.3	5.0	2.1	99.2

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B43.—Disabled Children of Retired Workers With Benefits Withheld,  
as a Percentage of Disabled Children In Force  
(By age, as of December 31, 1980-2014)**

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	1/	3.926	6.460	5.744	4.198	2.314	1/	1/	1/	1/	1/	3.126
1981.....	1/	3.852	6.392	5.683	4.126	2.246	1/	1/	1/	1/	1/	3.093
1982.....	2.102	6.290	8.767	8.066	6.559	4.727	2.058	0.484	1/	1/	1/	5.556
1983.....	3.879	8.030	10.445	9.762	8.284	6.480	3.856	2.334	1.103	0.998	0.555	7.311
1984.....	5.009	9.068	11.465	10.787	9.325	7.542	4.949	3.414	2.266	2.048	2.059	8.397
1985.....	6.182	10.430	13.449	13.003	11.683	9.505	6.466	4.575	3.407	2.966	2.471	10.323
1986.....	5.825	11.219	15.439	15.407	14.285	11.919	8.469	5.868	4.676	3.715	3.345	12.377
1987.....	6.389	12.417	17.401	17.865	16.791	14.367	10.821	7.314	6.140	4.639	3.740	14.527
1988.....	6.263	12.865	18.483	19.583	18.925	16.578	13.417	8.440	7.477	4.819	4.913	16.235
1989.....	8.163	13.712	19.526	20.966	20.879	19.009	15.940	10.785	8.882	6.838	5.107	18.045
1990.....	6.022	13.932	19.769	22.099	22.173	21.073	17.794	13.121	10.213	8.738	6.469	19.368
1991.....	6.330	13.702	20.140	22.760	23.483	22.879	19.675	15.548	11.812	10.984	8.285	20.589
1992.....	7.287	13.932	20.294	23.304	24.658	24.556	21.920	18.013	13.329	12.011	9.512	21.771
1993.....	8.084	13.806	20.295	24.075	25.682	26.183	23.959	21.164	15.705	15.321	10.963	23.024
1994.....	6.401	13.607	20.551	24.434	26.346	27.369	26.068	23.167	18.136	16.870	12.989	24.044
1995.....	6.738	13.488	20.954	24.660	27.160	28.651	28.041	24.940	20.552	18.510	16.245	25.149
1996.....	7.245	13.435	20.681	24.881	27.676	29.564	29.865	26.733	23.318	19.746	19.690	26.064
1997.....	7.389	13.477	20.723	25.062	28.058	30.489	31.455	28.933	26.230	22.867	21.234	27.038
1998.....	7.908	13.185	20.777	25.198	28.648	31.183	32.701	30.863	28.773	25.048	23.844	27.944
1999.....	6.967	13.863	20.712	25.398	28.788	31.535	33.642	32.934	30.751	26.980	25.935	28.674
2000.....	6.392	12.880	19.936	24.849	28.435	31.606	34.354	34.488	32.972	29.570	28.979	28.960
2001.....	6.599	12.771	19.887	24.734	28.398	31.873	34.881	35.955	34.618	32.944	30.663	29.473
2002.....	7.314	13.208	19.481	25.097	29.028	32.949	36.568	38.854	39.348	39.121	38.880	31.000
2003.....	7.424	13.015	19.474	25.082	29.185	33.375	36.956	39.862	41.217	42.786	42.648	31.653
2004.....	8.462	13.598	19.705	25.048	29.350	33.547	37.307	40.895	42.883	45.359	45.969	32.301
2005.....	8.097	13.641	19.703	25.009	29.319	33.578	37.325	40.905	42.876	45.418	45.468	32.482
2006.....	8.165	13.686	19.688	24.982	29.321	33.616	37.343	40.908	42.913	45.390	45.653	32.649
2007.....	8.160	13.708	19.686	24.951	29.343	33.651	37.355	40.907	42.886	45.343	45.503	32.791
2008.....	8.191	13.708	19.683	24.936	29.370	33.657	37.365	40.911	42.899	45.324	45.560	32.908
2009.....	8.210	13.670	19.674	24.906	29.369	33.610	37.362	40.916	42.893	45.328	45.419	33.001
2010.....	8.203	13.657	19.680	24.891	29.348	33.569	37.374	40.928	42.896	45.409	45.320	33.081
2011.....	8.191	13.675	19.696	24.901	29.335	33.568	37.399	40.941	42.898	45.369	45.685	33.149
2012.....	8.194	13.708	19.700	24.908	29.322	33.598	37.419	40.947	42.898	45.376	45.635	33.203
2013.....	8.195	13.729	19.708	24.915	29.316	33.635	37.419	40.954	42.900	45.365	45.506	33.244
2014.....	8.205	13.722	19.704	24.899	29.299	33.637	37.386	40.953	42.900	45.373	45.557	33.279

<sup>1</sup> In force counts are too small to yield meaningful withheld rates.

**Sources:**

- Historical figures computed by dividing number withheld by number in force.
- Future figures projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B44.—Disabled Children of Retired Workers With Benefits In Current-Payment Status**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980 .....	2.9	14.9	21.1	24.3	24.6	19.9	14.3	9.5	5.4	2.4	1.2	140.5
1981 .....	2.7	14.2	21.5	24.6	26.8	21.2	14.4	9.3	5.0	2.5	1.3	143.6
1982 .....	2.5	14.5	21.9	24.8	26.2	21.7	14.6	9.2	5.4	2.4	1.2	144.5
1983 .....	2.7	14.4	22.4	26.0	26.9	22.8	15.0	9.1	5.5	2.5	1.3	148.5
1984 .....	2.8	14.8	23.1	27.1	27.9	23.5	15.1	9.1	5.4	2.5	1.3	152.7
1985 .....	2.7	15.2	23.6	28.4	29.4	24.0	15.4	9.2	5.3	2.5	1.3	157.0
1986 .....	2.7	15.7	24.3	29.7	30.0	25.1	16.0	9.1	5.2	2.5	1.4	161.8
1987 .....	2.5	15.5	24.6	30.7	30.8	26.2	17.0	9.3	5.1	2.5	1.4	165.7
1988 .....	2.3	14.8	24.7	31.4	32.3	26.8	17.9	9.6	5.0	2.5	1.4	168.8
1989 .....	2.0	13.7	24.4	31.9	33.2	28.0	18.3	9.7	5.1	2.5	1.4	170.1
1990 .....	1.9	12.8	24.1	32.6	34.7	29.6	18.5	9.9	5.1	2.5	1.4	173.2
1991 .....	2.0	12.1	23.8	33.2	36.2	30.8	19.4	10.3	5.1	2.5	1.4	176.8
1992 .....	2.2	11.9	23.2	33.8	37.8	31.7	20.7	11.0	5.2	2.5	1.4	181.4
1993 .....	2.3	11.9	22.5	34.1	39.0	33.2	21.4	11.5	5.3	2.4	1.4	184.9
1994 .....	2.1	11.6	21.2	34.1	40.5	34.5	22.3	11.9	5.4	2.3	1.4	187.3
1995 .....	1.9	11.2	20.0	33.6	41.4	36.0	23.5	12.0	5.4	2.4	1.4	188.8
1996 .....	1.8	10.7	19.1	32.6	41.8	37.5	24.4	12.5	5.6	2.3	1.3	189.6
1997 .....	1.7	10.1	18.1	30.9	41.9	38.9	25.1	13.3	6.0	2.3	1.3	189.6
1998 .....	1.6	9.7	17.3	29.3	41.7	40.0	26.2	13.7	6.3	2.3	1.3	189.6
1999 .....	1.7	9.4	16.4	27.4	41.6	41.5	27.3	14.4	6.5	2.3	1.2	189.7
2000 .....	1.9	9.2	15.9	26.4	41.4	43.1	28.6	15.2	6.4	2.3	1.2	191.5
2001 .....	2.0	9.3	15.2	25.4	40.0	43.7	30.0	15.8	6.7	2.4	1.2	191.7
2002 .....	2.1	9.6	14.8	24.6	38.2	44.1	31.3	16.4	7.2	2.6	1.2	192.1
2003 .....	2.1	10.0	14.5	23.7	36.1	44.0	32.7	17.3	7.4	2.7	1.1	191.7
2004 .....	1.8	10.2	14.5	22.8	34.0	44.0	34.0	18.0	8.0	2.8	1.1	191.3
2005 .....	1.8	10.6	14.6	21.9	33.0	43.3	35.3	19.3	8.7	2.9	1.2	192.4
2006 .....	1.9	10.6	14.9	21.2	32.3	42.1	36.0	20.5	9.4	3.2	1.3	193.4
2007 .....	1.9	10.7	15.3	20.9	31.8	40.5	36.5	21.7	10.0	3.6	1.4	194.3
2008 .....	2.0	10.7	15.6	20.9	31.1	39.1	36.6	22.8	10.8	3.9	1.6	195.1
2009 .....	1.9	10.9	15.9	21.1	30.3	37.8	36.7	23.9	11.4	4.3	1.7	195.9
2010 .....	1.9	11.0	16.2	21.3	29.4	37.2	36.2	24.7	12.2	4.6	1.8	196.6
2011 .....	1.9	11.1	16.5	21.7	28.8	36.9	35.3	25.2	13.0	5.0	1.9	197.3
2012 .....	1.9	11.2	16.7	22.1	28.7	36.5	34.2	25.5	13.7	5.3	2.2	197.9
2013 .....	1.9	11.1	17.0	22.4	28.9	35.9	33.2	25.5	14.4	5.7	2.4	198.4
2014 .....	1.9	11.0	17.3	22.6	29.3	35.2	32.4	25.6	15.0	6.1	2.6	198.8

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B45.—Disabled Children of Deceased Workers With Benefits Withheld**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	1/	0.5	0.9	0.5	0.4	0.2	1/	1/	1/	1/	1/	1.7
1981.....	1/	.8	1.3	.9	.7	.5	0.2	1/	1/	1/	1/	4.4
1982.....	1/	.8	1.3	.9	.8	.5	.2	0.1	1/	1/	1/	4.7
1983.....	0.1	.9	1.5	1.1	.9	.6	.3	.2	0.1	0.1	1/	5.7
1984.....	.1	1.1	1.7	1.4	1.2	.9	.5	.4	.3	.2	0.2	8.0
1985.....	.1	1.3	1.9	1.7	1.4	1.1	.7	.5	.4	.2	.2	9.4
1986.....	.1	1.5	2.3	2.1	1.8	1.4	.9	.6	.5	.3	.3	11.8
1987.....	.2	1.6	2.6	2.7	2.2	1.8	1.2	.7	.5	.4	.4	14.2
1988.....	.2	1.8	2.9	3.2	2.6	2.1	1.5	.9	.6	.4	.4	16.7
1989.....	.2	1.9	3.3	3.6	3.2	2.6	1.9	1.1	.8	.5	.5	19.6
1990.....	.2	1.8	3.5	4.1	3.7	3.0	2.2	1.3	.9	.7	.7	22.1
1991.....	.1	1.8	3.6	4.5	4.2	3.5	2.6	1.6	1.0	.7	.8	24.6
1992.....	.2	1.8	3.6	4.7	4.8	3.9	3.1	2.0	1.2	.8	.9	27.0
1993.....	.2	1.9	3.6	4.9	5.4	4.5	3.6	2.4	1.4	.9	1.1	29.9
1994.....	.2	1.9	3.6	5.2	5.9	5.2	4.1	2.8	1.6	1.1	1.3	33.0
1995.....	.2	2.1	3.7	5.5	6.6	6.0	4.8	3.3	1.9	1.3	1.5	36.9
1996.....	.3	2.3	4.0	5.8	7.2	6.8	5.4	3.8	2.4	1.5	1.8	41.2
1997.....	.2	2.3	4.0	5.8	7.6	7.7	6.1	4.6	2.9	1.6	2.1	45.0
1998.....	.2	2.4	4.1	6.0	8.0	8.6	7.0	5.2	3.4	1.9	2.4	49.2
1999.....	.2	2.4	4.3	5.9	8.4	9.3	8.0	5.9	3.9	2.2	2.7	53.4
2000.....	.2	2.4	4.1	5.7	8.4	10.0	8.9	6.8	4.5	2.6	3.2	56.8
2001.....	.2	2.3	4.1	5.8	8.3	10.6	9.8	7.6	5.1	3.0	3.6	60.4
2002.....	.2	2.3	4.1	5.6	7.9	10.2	9.9	7.6	5.4	3.3	3.9	60.3
2003.....	.2	2.3	4.1	5.4	7.8	10.4	10.8	8.5	6.0	3.8	4.4	63.7
2004.....	.2	2.6	4.2	5.5	7.8	10.9	11.7	9.6	6.8	4.3	5.0	68.5
2005.....	.2	2.6	4.3	5.3	7.6	10.7	12.0	10.0	7.1	4.5	5.1	69.4
2006.....	.2	2.7	4.3	5.2	7.4	10.5	12.2	10.4	7.3	4.7	5.3	70.3
2007.....	.3	2.7	4.4	5.2	7.3	10.3	12.2	10.8	7.5	4.9	5.5	71.1
2008.....	.3	2.7	4.5	5.2	7.2	10.0	12.2	11.2	7.8	5.1	5.7	71.9
2009.....	.3	2.7	4.6	5.2	7.0	9.6	12.3	11.5	8.1	5.3	5.9	72.6
2010.....	.3	2.7	4.7	5.3	6.9	9.5	12.2	11.7	8.4	5.6	6.1	73.3
2011.....	.2	2.8	4.7	5.4	6.8	9.3	11.9	11.9	8.8	5.7	6.3	73.9
2012.....	.2	2.8	4.8	5.5	6.8	9.2	11.7	11.9	9.1	5.9	6.6	74.5
2013.....	.2	2.8	4.8	5.6	6.8	9.1	11.4	11.9	9.4	6.1	6.9	75.0
2014.....	.2	2.8	4.9	5.7	6.8	8.9	11.1	12.0	9.6	6.3	7.1	75.5

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B46.—Disabled Children of Deceased Workers With Benefits Withheld, as a Percentage of Disabled Children In Force**  
(By age, as of December 31, 1980-2014)

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980 .....	1/	1.707	2.610	1.642	1.118	0.577	1/	1/	1/	1/	1/	0.597
1981 .....	0.595	2.637	3.540	2.580	2.051	1.511	0.687	0.419	0.109	1/	1/	1.513
1982 .....	.650	2.697	3.586	2.636	2.115	1.574	.746	.484	.169	0.016	1/	1.562
1983 .....	.915	2.939	3.834	2.883	2.360	1.822	1.003	.735	.428	.263	0.060	1.796
1984 .....	1.542	3.564	4.449	3.505	2.987	2.452	1.637	1.371	1.046	.850	.659	2.406
1985 .....	2.021	3.963	4.850	4.027	3.554	2.877	1.973	1.488	1.215	1.016	.634	2.733
1986 .....	1.920	4.461	5.506	4.959	4.295	3.589	2.549	1.848	1.512	1.190	.789	3.262
1987 .....	2.715	4.888	6.126	5.941	4.975	4.130	3.145	2.239	1.806	1.472	1.006	3.783
1988 .....	2.736	5.537	6.832	6.750	5.705	4.795	3.900	2.752	2.133	1.666	1.127	4.329
1989 .....	2.987	6.042	7.649	7.495	6.655	5.494	4.469	3.158	2.403	2.014	1.286	4.890
1990 .....	2.875	6.195	8.072	8.195	7.346	6.183	5.060	3.631	2.807	2.434	1.490	5.360
1991 .....	2.668	6.322	8.466	8.706	7.987	6.890	5.657	4.169	3.189	2.610	1.678	5.783
1992 .....	2.853	6.040	8.483	8.942	8.646	7.443	6.304	4.842	3.659	2.916	1.890	6.134
1993 .....	3.392	6.141	8.542	9.255	9.270	8.248	6.951	5.490	4.126	3.253	2.108	6.563
1994 .....	3.548	6.256	8.721	9.665	9.828	9.056	7.675	6.075	4.551	3.654	2.345	7.017
1995 .....	3.616	6.659	9.175	10.163	10.682	9.821	8.523	6.872	5.188	4.192	2.667	7.628
1996 .....	4.421	7.506	9.964	10.790	11.344	10.715	9.307	7.603	6.023	4.786	2.956	8.309
1997 .....	4.270	7.563	10.282	11.153	11.931	11.548	10.101	8.548	6.838	5.192	3.364	8.872
1998 .....	3.918	8.059	10.431	11.720	12.446	12.401	11.065	9.322	7.663	5.914	3.812	9.502
1999 .....	3.921	8.275	11.096	12.151	12.915	13.071	12.024	10.149	8.481	6.544	4.248	10.110
2000 .....	3.598	8.149	11.140	12.131	13.006	13.667	12.717	11.115	9.268	7.320	4.828	10.566
2001 .....	3.336	7.863	11.432	12.619	13.201	14.073	13.450	11.920	9.977	8.169	5.351	11.044
2002 .....	3.588	7.718	11.342	12.439	12.968	13.637	13.088	11.722	10.024	8.432	5.697	10.894
2003 .....	3.349	7.529	11.385	12.416	13.259	13.910	13.740	12.550	10.781	9.370	6.255	11.328
2004 .....	4.206	8.364	11.763	12.739	13.792	14.310	14.457	13.463	11.676	10.098	6.964	11.976
2005 .....	4.147	8.360	11.755	12.731	13.795	14.316	14.456	13.459	11.652	10.085	6.961	11.954
2006 .....	4.156	8.416	11.755	12.728	13.798	14.315	14.454	13.459	11.646	10.084	6.973	11.927
2007 .....	4.155	8.421	11.750	12.727	13.796	14.317	14.451	13.461	11.662	10.093	6.991	11.895
2008 .....	4.160	8.409	11.753	12.720	13.792	14.330	14.450	13.456	11.665	10.100	7.009	11.861
2009 .....	4.163	8.388	11.755	12.714	13.792	14.324	14.451	13.452	11.670	10.098	7.021	11.827
2010 .....	4.162	8.367	11.751	12.713	13.796	14.318	14.450	13.450	11.666	10.083	7.024	11.791
2011 .....	4.160	8.395	11.767	12.713	13.797	14.315	14.444	13.447	11.662	10.078	7.045	11.752
2012 .....	4.160	8.422	11.772	12.713	13.796	14.315	14.444	13.444	11.664	10.088	7.067	11.714
2013 .....	4.161	8.436	11.770	12.715	13.799	14.320	14.438	13.440	11.660	10.090	7.074	11.676
2014 .....	4.162	8.432	11.761	12.714	13.801	14.324	14.443	13.447	11.655	10.093	7.071	11.638

<sup>1</sup> In force counts are too small to yield meaningful withheld rates.

**Sources:**

- Historical figures computed by dividing the number withheld by number in force.
- Future figures projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B47.—Disabled Children of Deceased Workers With Benefits In Current-Payment Status**  
 (By age, as of December 31, 1980-2014)  
 [In thousands]

Year	18-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65 or older	Total
1980.....	6.7	30.3	33.3	32.8	31.4	28.3	27.6	27.6	23.8	15.9	19.1	276.7
1981.....	5.7	28.7	34.5	34.3	33.1	29.7	28.2	27.6	25.7	17.8	21.5	286.7
1982.....	5.8	29.2	35.6	34.7	34.9	31.4	29.1	28.8	25.9	19.2	23.2	297.9
1983.....	6.3	28.9	36.6	36.0	36.3	33.3	30.4	29.0	27.0	20.8	25.1	309.7
1984.....	6.4	29.9	37.1	37.6	37.7	35.5	31.3	29.7	27.6	22.5	27.1	322.5
1985.....	6.5	30.7	37.9	39.6	39.2	37.0	32.4	30.3	28.7	23.4	29.9	335.8
1986.....	6.5	31.4	39.1	41.2	40.4	38.9	34.1	31.0	29.4	24.0	32.7	348.6
1987.....	6.1	31.4	39.3	42.6	41.6	41.0	35.9	31.9	29.7	25.1	35.5	360.2
1988.....	5.7	30.5	39.2	43.7	43.0	42.4	37.9	33.1	29.8	26.1	38.3	369.7
1989.....	5.3	29.1	39.9	44.8	44.8	44.2	40.0	34.0	30.5	26.5	41.0	380.2
1990.....	5.3	27.9	39.8	45.8	46.9	45.9	41.6	35.1	30.9	27.4	43.6	390.1
1991.....	5.4	27.3	39.2	46.8	48.7	47.0	43.7	36.8	31.4	27.9	46.2	400.5
1992.....	6.0	27.9	39.1	47.4	50.7	48.4	46.0	38.8	32.3	28.0	48.9	413.6
1993.....	6.3	28.6	38.8	47.9	52.5	50.3	47.6	41.0	33.6	28.0	51.4	426.1
1994.....	6.2	29.0	37.7	48.7	53.9	52.3	49.6	43.1	34.3	28.6	53.6	437.0
1995.....	6.1	29.0	36.7	48.5	55.1	54.7	51.6	44.5	35.4	28.9	56.0	446.6
1996.....	5.8	28.5	35.9	47.6	56.3	56.7	52.9	46.7	37.1	29.3	57.9	454.6
1997.....	5.4	28.1	35.2	46.4	56.4	58.9	54.4	49.0	39.0	30.0	59.4	462.1
1998.....	5.2	27.6	35.0	44.9	56.3	60.8	56.4	50.5	41.0	31.0	60.1	468.8
1999.....	5.4	26.9	34.2	42.8	56.7	62.1	58.5	52.6	42.6	31.6	61.5	474.9
2000.....	5.7	26.6	33.0	41.3	56.0	63.3	61.1	54.6	43.9	32.4	62.5	480.4
2001.....	5.9	27.0	32.1	40.2	54.7	64.5	63.4	56.1	46.0	33.8	63.3	486.9
2002.....	6.1	27.5	31.7	39.1	53.1	64.5	65.7	57.4	48.0	35.4	64.3	493.0
2003.....	6.1	27.9	31.6	38.4	51.3	64.5	67.6	59.4	49.5	37.0	65.4	498.7
2004.....	5.4	28.6	31.5	37.6	48.7	65.0	69.0	61.6	51.2	38.4	66.2	503.2
2005.....	5.3	29.0	32.1	36.6	47.4	64.3	70.8	64.4	53.5	39.8	68.0	511.2
2006.....	5.6	29.1	32.6	36.0	46.4	62.9	72.0	67.1	55.1	41.9	70.3	518.9
2007.....	5.8	29.1	33.3	35.8	45.5	61.4	72.2	69.7	56.8	44.0	72.9	526.5
2008.....	5.9	29.4	33.8	35.9	44.8	59.8	72.2	72.0	59.0	45.6	75.6	533.9
2009.....	5.9	29.6	34.5	36.0	44.0	57.7	72.7	73.8	61.3	47.6	78.0	541.2
2010.....	5.8	29.8	35.1	36.6	43.0	56.6	72.0	75.5	63.9	49.6	80.3	548.2
2011.....	5.7	30.3	35.4	37.3	42.3	55.8	70.7	76.6	66.5	50.9	83.6	555.0
2012.....	5.7	30.4	35.7	37.9	42.2	55.0	69.3	76.7	68.9	52.4	87.3	561.4
2013.....	5.7	30.3	36.2	38.4	42.5	54.3	67.8	76.5	71.1	54.2	90.5	567.5
2014.....	5.6	29.9	36.6	39.1	42.8	53.5	65.9	77.0	72.7	56.3	93.8	573.2

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B48.—Student Children of Retired Workers With Benefits In Force, Awarded, Terminated, Withheld,  
and In Current-Payment Status**  
(Calendar years 1980-2014)  
[Numbers in thousands]

Year	In force beginning of period	Awards		Number of gross terminations	In force end of period	Withheld		In current-payment status, end of period
		Percent of population age 18-20	Number			Percent of in force	Number	
1980	164.9	0.92	120.4	113.6	171.6	16.47	28.3	143.4
1981	171.6	.86	111.2	105.8	177.1	15.92	28.2	148.9
1982	177.1	.68	86.6	149.9	113.7	20.22	23.0	90.7
1983	113.7	.38	47.5	95.0	66.2	19.61	13.0	53.3
1984	66.2	.33	39.3	67.9	37.7	23.46	8.8	28.8
1985	37.7	.29	33.4	53.0	18.1	18.21	3.3	14.8
1986	18.1	.27	30.7	31.7	17.1	24.02	4.1	13.0
1987	17.1	.26	29.6	30.3	16.4	27.91	4.6	11.9
1988	16.4	.27	32.1	30.3	18.2	25.40	4.6	13.6
1989	18.2	.23	27.2	28.4	17.1	26.17	4.5	12.6
1990	17.1	.23	26.2	26.4	16.8	27.33	4.6	12.2
1991	16.8	.23	24.4	24.8	16.4	24.84	4.1	12.3
1992	16.4	.23	23.7	23.6	16.5	29.24	4.8	11.7
1993	16.5	.23	23.6	23.4	16.7	30.48	5.1	11.6
1994	16.7	.22	22.9	22.9	16.7	31.53	5.3	11.4
1995	16.7	.20	22.1	22.2	16.6	34.53	5.7	10.9
1996	16.6	.20	22.2	22.1	16.8	35.12	5.9	10.9
1997	16.8	.20	23.0	22.8	17.0	33.44	5.7	11.3
1998	17.0	.19	22.6	22.7	16.9	37.15	6.3	10.6
1999	16.9	.18	22.2	22.9	16.2	30.37	4.9	11.3
2000	16.2	.20	24.2	23.1	17.3	33.82	5.9	11.5
2001	17.3	.20	24.4	24.1	17.6	27.57	4.9	12.7
2002	17.6	.22	26.3	24.9	19.0	24.41	4.6	14.4
2003	19.0	.21	26.2	25.9	19.3	23.82	4.6	14.7
2004	19.3	.22	27.4	32.0	14.7	6.53	1.0	13.7
2005	14.7	.22	27.0	26.0	15.7	8.60	1.4	14.3
2006	15.7	.22	27.6	27.0	16.3	9.95	1.6	14.6
2007	16.3	.22	28.4	27.9	16.9	10.30	1.7	15.1
2008	16.9	.22	28.9	28.6	17.2	10.46	1.8	15.3
2009	17.2	.22	28.9	28.9	17.2	10.64	1.8	15.3
2010	17.2	.22	28.7	28.8	17.0	10.79	1.8	15.2
2011	17.0	.22	28.5	28.6	16.9	10.84	1.8	15.1
2012	16.9	.22	28.3	28.4	16.9	10.84	1.8	15.0
2013	16.9	.22	28.2	28.3	16.8	10.85	1.8	14.9
2014	16.8	.22	27.9	28.1	16.6	10.87	1.8	14.8

**Sources:**

- Historical figures from SSA administrative records; future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Historical award rates computed by dividing the number of awards by the population age 18-20, less the number already in force; future rates projected based on historical trends and judgment.
- Historical award figures from SSA administrative records; future figures computed by applying award rates to population age 18-20 less the number of student children already in force.
- Historical termination figures estimated from SSA administrative records; future figures computed by applying termination rates to number in force.
- Historical percent withheld figures computed by dividing number withheld by number in force; future figures projected based on historical trends.
- Historical withheld figures estimated from SSA administrative records; future figures computed by applying withheld rates to number in force.
- Historical in current-payment status figures from SSA administrative records; future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B49.—Student Children of Deceased Workers With Benefits In Force, Awarded, Terminated, Withheld,  
and In Current-Payment Status**  
(Calendar years 1980-2014)  
[Numbers in thousands]

Year	In force beginning of period	Awards		Number of gross terminations	In force end of period	Withheld		In current- payment status, end of period
		Percent of population age 18-20	Number			Percent of in force	Number	
1980.....	524.8	2.46	317.1	307.6	534.4	15.84	84.6	449.7
1981.....	534.4	2.43	309.6	306.0	537.9	13.97	75.2	462.7
1982.....	537.9	2.13	267.6	433.0	372.5	17.80	66.3	306.2
1983.....	372.5	1.46	179.7	324.9	227.3	16.37	37.2	190.1
1984.....	227.3	1.30	155.1	243.4	139.0	19.30	26.8	112.2
1985.....	139.0	1.17	135.2	205.7	68.5	16.46	11.3	57.3
1986.....	68.5	1.10	125.6	129.6	64.6	21.16	13.7	50.9
1987.....	64.6	1.06	122.7	125.5	61.8	24.10	14.9	46.9
1988.....	61.8	1.13	133.9	123.8	71.9	20.05	14.4	57.5
1989.....	71.9	1.02	119.5	123.8	67.6	20.55	13.9	53.7
1990.....	67.6	1.01	113.8	115.2	66.2	20.06	13.3	52.9
1991.....	66.2	1.02	109.0	108.6	66.6	17.18	11.4	55.1
1992.....	66.6	1.03	108.1	106.0	68.7	22.15	15.2	53.5
1993.....	68.7	1.05	109.4	108.1	70.0	22.83	16.0	54.0
1994.....	70.0	1.00	106.0	107.4	68.6	24.30	16.7	52.0
1995.....	68.6	.97	104.8	103.9	69.6	26.50	18.4	51.2
1996.....	69.6	.96	107.0	105.5	71.2	26.63	18.9	52.2
1997.....	71.2	.98	112.6	110.0	73.7	25.97	19.1	54.5
1998.....	73.7	.95	112.1	111.9	73.9	30.11	22.3	51.6
1999.....	73.9	.93	112.0	114.7	71.2	21.28	15.2	56.1
2000.....	71.2	.92	111.8	111.9	71.1	27.53	19.6	51.6
2001.....	71.1	.92	112.1	111.4	71.9	20.23	14.5	57.4
2002.....	71.9	.97	117.3	112.6	76.6	16.02	12.3	64.4
2003.....	76.6	.97	117.5	115.2	78.9	16.02	12.6	66.3
2004.....	78.9	.98	120.4	137.2	62.1	4.28	2.7	59.5
2005.....	62.1	.97	120.0	114.8	67.3	5.99	4.0	63.2
2006.....	67.3	.98	122.5	120.2	69.6	7.12	5.0	64.5
2007.....	69.6	.99	126.2	123.8	71.9	7.35	5.3	66.5
2008.....	71.9	.99	128.4	127.1	73.2	7.45	5.5	67.6
2009.....	73.2	.97	128.3	128.3	73.1	7.59	5.6	67.4
2010.....	73.1	.97	127.2	127.8	72.6	7.71	5.6	66.8
2011.....	72.6	.97	126.5	126.9	72.2	7.74	5.6	66.5
2012.....	72.2	.97	125.9	126.2	71.8	7.75	5.6	66.1
2013.....	71.8	.97	125.1	125.5	71.4	7.75	5.5	65.7
2014.....	71.4	.96	123.8	124.6	70.7	7.77	5.5	65.0

**Sources:**

- Historical figures from SSA administrative records; future figures computed by adding awards to number in force at beginning of year, and applying termination rates.
- Historical award rates computed by dividing the number of awards by the population age 18-20, less the number already in force; future rates projected based on historical trends and judgment.
- Historical award figures from SSA administrative records; future figures computed by applying award rates to population age 18-20 less the number of student children already in force.
- Historical termination figures estimated from SSA administrative records; future figures computed by applying termination rates to number in force.
- Historical percent withheld figures computed by dividing number withheld by number in force; future figures projected based on historical trends.
- Historical withheld figures estimated from SSA administrative records; future figures computed by applying withheld rates to number in force.
- Historical in current-payment status figures from SSA administrative records; future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.B50.—Children of Retired Workers With Benefits In Force and as a Percent of Male Retired Workers In Force

(End of calendar years 1980-2004 and calendar half years 2005-14)

[Numbers in thousands]

Calendar period	Minor children			Disabled children			Student children			Total children	
	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers
1980 .....	366.0	3.380	...	145.1	1.340	...	171.6	1.585	...	682.7	6.304
1981 .....	350.7	3.160	...	148.2	1.335	...	177.1	1.595	...	676.0	6.090
1982 .....	337.4	2.968	...	153.0	1.346	...	113.7	1.001	...	604.0	5.315
1983 .....	326.3	2.802	...	160.2	1.375	...	66.2	.569	...	552.7	4.746
1984 .....	312.1	2.630	...	166.7	1.404	...	37.7	.317	...	516.5	4.352
1985 .....	301.2	2.486	...	175.1	1.445	...	18.1	.149	...	494.4	4.081
1986 .....	294.1	2.374	...	184.6	1.490	...	17.1	.138	...	495.8	4.002
1987 .....	283.7	2.247	...	193.8	1.535	...	16.4	.130	...	494.0	3.913
1988 .....	272.1	2.123	...	201.5	1.573	...	18.2	.142	...	491.7	3.838
1989 .....	262.2	2.012	...	207.6	1.593	...	17.1	.131	...	486.8	3.736
1990 .....	259.3	1.957	...	214.8	1.621	...	16.8	.127	...	490.9	3.705
1991 .....	257.9	1.913	...	222.7	1.652	...	16.4	.122	...	497.0	3.687
1992 .....	261.0	1.903	...	231.9	1.691	...	16.5	.120	...	509.4	3.714
1993 .....	262.8	1.892	...	240.1	1.729	...	16.7	.120	...	519.7	3.741
1994 .....	264.6	1.885	...	246.6	1.757	...	16.7	.119	...	527.8	3.761
1995 .....	265.8	1.877	...	252.2	1.780	...	16.6	.117	...	534.6	3.774
1996 .....	266.2	1.866	...	256.4	1.797	...	16.8	.117	...	539.4	3.781
1997 .....	264.4	1.841	...	259.9	1.810	...	17.0	.118	...	541.3	3.770
1998 .....	263.5	1.825	...	263.1	1.822	...	16.9	.117	...	543.5	3.764
1999 .....	266.4	1.830	...	266.0	1.827	...	16.2	.112	...	548.6	3.769
2000 .....	279.5	1.883	...	269.6	1.816	...	17.3	.117	...	566.4	3.815
2001 .....	284.5	1.897	...	271.9	1.813	...	17.6	.117	...	573.9	3.827
2002 .....	291.1	1.919	...	278.4	1.835	...	19.0	.125	...	588.5	3.880
2003 .....	295.5	1.929	...	280.5	1.831	...	19.3	.126	...	595.2	3.886
2004 .....	299.5	1.932	...	282.6	1.823	...	14.7	.095	...	596.8	3.849
2005-II .....	302.7	1.940	0.005	283.5	1.816	-0.001	16.2	.104	0.064	602.4	3.860
2005-IV .....	303.1	1.930	...	285.0	1.814	...	15.7	.100	...	603.8	3.844
2006-II .....	305.3	1.927	.005	285.8	1.804	-0.001	17.0	.107	.064	608.1	3.838
2006-IV .....	304.6	1.908	...	287.1	1.798	...	16.3	.102	...	608.0	3.808
2007-II .....	306.1	1.897	.005	287.8	1.783	-0.001	17.6	.109	.064	611.5	3.790
2007-IV .....	304.8	1.871	...	289.0	1.775	...	16.9	.103	...	610.7	3.749
2008-II .....	305.6	1.853	.005	289.6	1.756	-0.001	18.1	.110	.064	613.3	3.718
2008-IV .....	303.6	1.821	...	290.8	1.744	...	17.2	.103	...	611.5	3.667
2009-II .....	304.5	1.799	.005	291.3	1.720	-0.001	18.3	.108	.064	614.0	3.627
2009-IV .....	302.6	1.765	...	292.3	1.705	...	17.2	.100	...	612.1	3.569
2010-II .....	303.6	1.744	.005	292.8	1.681	-0.001	18.2	.104	.064	614.6	3.529
2010-IV .....	301.9	1.711	...	293.8	1.665	...	17.0	.097	...	612.7	3.472
2011-II .....	303.2	1.690	.005	294.1	1.640	-0.001	18.1	.101	.064	615.4	3.431
2011-IV .....	301.8	1.659	...	295.1	1.623	...	16.9	.093	...	613.8	3.375
2012-II .....	303.1	1.637	.005	295.4	1.595	-0.001	18.0	.097	.064	616.5	3.329
2012-IV .....	301.7	1.604	...	296.2	1.576	...	16.9	.090	...	614.8	3.270
2013-II .....	303.3	1.583	.005	296.4	1.547	-0.001	17.9	.093	.064	617.7	3.224
2013-IV .....	302.2	1.553	...	297.2	1.527	...	16.8	.086	...	616.2	3.166
2014-II .....	304.2	1.534	.005	297.3	1.500	-0.001	17.8	.090	.064	619.2	3.124
2014-IV .....	303.3	1.506	...	298.0	1.480	...	16.6	.082	...	617.9	3.069

**Sources:**

- End of year number of children shown earlier.
- Historical excess of June 30th number over average of December 31st numbers calculated using June 30th data from 1-A Table In Force Supplement.
- Future excess of June 30th number over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- Children of retired workers as a percent of male retired workers are calculated using numbers of children and numbers of male retired workers shown earlier.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B51.—Children of Retired Workers With Benefits In Current-Payment Status  
and as a Percent of Male Retired Workers In Current-Payment Status**

(End of calendar years 1980-2004 and calendar half years 2005-14)

[Numbers in thousands]

Calendar period	Minor children			Disabled children			Student children			Total children	
	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers	Excess	Number	Percent of male retired workers
1980.....	354.8	3.391	...	140.5	1.343	...	143.4	1.370	...	638.7	6.105
1981.....	340.4	3.161	...	143.6	1.334	...	148.9	1.383	...	632.9	5.878
1982.....	322.4	2.922	...	144.5	1.309	...	90.7	.822	...	557.6	5.053
1983.....	310.2	2.730	...	148.5	1.307	...	53.3	.469	...	511.9	4.505
1984.....	295.3	2.551	...	152.7	1.319	...	28.8	.249	...	476.8	4.118
1985.....	284.3	2.405	...	157.0	1.328	...	14.8	.125	...	456.1	3.859
1986.....	275.0	2.275	...	161.8	1.339	...	13.0	.107	...	449.7	3.721
1987.....	261.7	2.128	...	165.7	1.347	...	11.9	.096	...	439.2	3.571
1988.....	249.2	1.995	...	168.8	1.351	...	13.6	.109	...	431.6	3.455
1989.....	239.0	1.879	...	170.1	1.337	...	12.6	.099	...	421.7	3.315
1990.....	236.0	1.817	...	173.2	1.334	...	12.2	.094	...	421.4	3.245
1991.....	235.7	1.782	...	176.8	1.337	...	12.3	.093	...	424.9	3.213
1992.....	238.4	1.770	...	181.4	1.346	...	11.7	.087	...	431.5	3.202
1993.....	239.6	1.755	...	184.9	1.354	...	11.6	.085	...	436.0	3.195
1994.....	241.1	1.748	...	187.3	1.358	...	11.4	.083	...	439.8	3.188
1995.....	241.7	1.737	...	188.8	1.356	...	10.9	.078	...	441.4	3.171
1996.....	241.9	1.726	...	189.6	1.353	...	10.9	.078	...	442.4	3.156
1997.....	240.0	1.699	...	189.6	1.343	...	11.3	.080	...	441.0	3.122
1998.....	238.4	1.678	...	189.6	1.334	...	10.6	.075	...	438.6	3.087
1999.....	240.9	1.681	...	189.7	1.324	...	11.3	.079	...	441.9	3.084
2000.....	255.9	1.732	...	191.5	1.296	...	11.5	.078	...	458.9	3.106
2001.....	262.2	1.756	...	191.7	1.284	...	12.7	.085	...	466.7	3.125
2002.....	270.1	1.789	...	192.1	1.272	...	14.4	.095	...	476.6	3.155
2003.....	273.5	1.794	...	191.7	1.257	...	14.7	.096	...	479.9	3.147
2004.....	277.3	1.797	...	191.3	1.240	...	13.7	.089	...	482.3	3.126
2005-II.....	280.7	1.808	0.006	191.4	1.233	-0.003	16.0	.103	0.144	488.1	3.144
2005-IV.....	280.6	1.795	...	192.4	1.231	...	14.3	.092	...	487.4	3.118
2006-II.....	283.1	1.796	.006	192.4	1.221	-0.003	16.6	.105	.144	492.1	3.122
2006-IV.....	282.0	1.775	...	193.4	1.218	...	14.6	.092	...	490.0	3.085
2007-II.....	283.9	1.769	.006	193.3	1.205	-0.003	17.0	.106	.144	494.2	3.081
2007-IV.....	282.2	1.742	...	194.3	1.199	...	15.1	.093	...	491.5	3.034
2008-II.....	283.4	1.730	.006	194.2	1.185	-0.003	17.4	.106	.144	495.0	3.021
2008-IV.....	281.1	1.695	...	195.1	1.177	...	15.3	.093	...	491.5	2.964
2009-II.....	282.4	1.681	.006	195.0	1.161	-0.003	17.5	.104	.144	494.9	2.947
2009-IV.....	280.2	1.644	...	195.9	1.149	...	15.3	.090	...	491.3	2.883
2010-II.....	281.6	1.632	.006	195.7	1.134	-0.003	17.4	.101	.144	494.8	2.867
2010-IV.....	279.5	1.594	...	196.6	1.121	...	15.2	.087	...	491.3	2.802
2011-II.....	281.2	1.584	.006	196.4	1.106	-0.003	17.3	.098	.144	495.0	2.787
2011-IV.....	279.4	1.547	...	197.3	1.092	...	15.1	.084	...	491.8	2.722
2012-II.....	281.1	1.534	.006	197.1	1.076	-0.003	17.2	.094	.144	495.4	2.704
2012-IV.....	279.3	1.496	...	197.9	1.060	...	15.0	.080	...	492.2	2.636
2013-II.....	281.3	1.485	.006	197.6	1.043	-0.003	17.1	.090	.144	496.1	2.619
2013-IV.....	279.8	1.447	...	198.4	1.026	...	14.9	.077	...	493.1	2.551
2014-II.....	282.1	1.439	.006	198.1	1.011	-0.003	17.0	.087	.144	497.2	2.537
2014-IV.....	280.8	1.404	...	198.8	.994	...	14.8	.074	...	494.4	2.472

**Sources:**

- End of year numbers of children shown earlier.
- Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table Current-Payment Supplement.
- Future excess of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.
- Children of retired workers as a percent of male retired workers are calculated using numbers of children and numbers of male retired workers shown earlier.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B52.—Children of Deceased Workers With Benefits In Force**  
 (End of calendar years 1980-2004 and calendar half years 2005-14)  
 [Numbers in thousands]

Calendar period	Minor children		Disabled children		Student children		Total
	Number	Excess	Number	Excess	Number	Excess	
1980 .....	1,891.8	...	278.4	...	534.4	...	2,704.6
1981 .....	1,812.3	...	291.1	...	537.9	...	2,641.4
1982 .....	1,739.7	...	302.6	...	372.5	...	2,414.9
1983 .....	1,671.8	...	315.4	...	227.3	...	2,214.5
1984 .....	1,604.6	...	330.5	...	139.0	...	2,074.0
1985 .....	1,554.0	...	345.2	...	68.5	...	1,967.7
1986 .....	1,514.6	...	360.4	...	64.6	...	1,939.5
1987 .....	1,470.2	...	374.4	...	61.8	...	1,906.3
1988 .....	1,425.0	...	386.4	...	71.9	...	1,883.3
1989 .....	1,394.1	...	399.8	...	67.6	...	1,861.4
1990 .....	1,382.3	...	412.2	...	66.2	...	1,860.7
1991 .....	1,381.6	...	425.1	...	66.6	...	1,873.2
1992 .....	1,389.7	...	440.6	...	68.7	...	1,899.0
1993 .....	1,405.1	...	456.0	...	70.0	...	1,931.2
1994 .....	1,426.0	...	470.0	...	68.6	...	1,964.6
1995 .....	1,438.2	...	483.5	...	69.6	...	1,991.2
1996 .....	1,444.5	...	495.8	...	71.2	...	2,011.5
1997 .....	1,430.8	...	507.1	...	73.7	...	2,011.6
1998 .....	1,422.6	...	518.0	...	73.9	...	2,014.5
1999 .....	1,413.7	...	528.3	...	71.2	...	2,013.2
2000 .....	1,407.6	...	537.2	...	71.1	...	2,015.9
2001 .....	1,401.0	...	547.3	...	71.9	...	2,020.2
2002 .....	1,397.5	...	553.3	...	76.6	...	2,027.3
2003 .....	1,392.9	...	562.4	...	78.9	...	2,034.2
2004 .....	1,385.9	...	571.7	...	62.1	...	2,019.7
2005-II .....	1,387.8	0.004	576.6	0.001	64.5	-0.003	2,028.9
2005-IV .....	1,379.1	...	580.6	...	67.3	...	2,026.9
2006-II .....	1,378.6	.004	585.3	.001	68.2	-.003	2,032.1
2006-IV .....	1,367.5	...	589.1	...	69.6	...	2,026.2
2007-II .....	1,364.1	.004	593.8	.001	70.5	-.003	2,028.4
2007-IV .....	1,350.2	...	597.5	...	71.9	...	2,019.6
2008-II .....	1,345.4	.004	602.1	.001	72.3	-.003	2,019.8
2008-IV .....	1,330.3	...	605.8	...	73.2	...	2,009.3
2009-II .....	1,326.9	.004	610.2	.001	72.9	-.003	2,010.0
2009-IV .....	1,313.2	...	613.8	...	73.1	...	2,000.1
2010-II .....	1,311.0	.004	618.1	.001	72.6	-.003	2,001.7
2010-IV .....	1,298.6	...	621.5	...	72.6	...	1,992.7
2011-II .....	1,297.6	.004	625.6	.001	72.2	-.003	1,995.4
2011-IV .....	1,286.6	...	628.9	...	72.2	...	1,987.6
2012-II .....	1,286.7	.004	632.8	.001	71.8	-.003	1,991.3
2012-IV .....	1,276.9	...	635.9	...	71.8	...	1,984.6
2013-II .....	1,278.3	.004	639.7	.001	71.4	-.003	1,989.3
2013-IV .....	1,269.8	...	642.5	...	71.4	...	1,983.7
2014-II .....	1,273.1	.004	646.1	.001	70.8	-.003	1,990.0
2014-IV .....	1,266.6	...	648.7	...	70.7	...	1,986.0

**Sources:**

- End of year numbers of children shown earlier.
- Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from 1-A Table In Force Supplement.
- Future excess of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B53.—Children of Deceased Workers With Benefits In Current-Payment Status**

(End of calendar years 1980-2004 and calendar half years 2005-14)

[Numbers in thousands]

Calendar period	Minor children		Disabled children		Student children		Total
	Number	Excess	Number	Excess	Number	Excess	
1980.....	1,883.4	...	276.7	...	449.7	...	2,609.9
1981.....	1,796.1	...	286.7	...	462.7	...	2,545.6
1982.....	1,717.0	...	297.9	...	306.2	...	2,321.1
1983.....	1,645.7	...	309.7	...	190.1	...	2,145.5
1984.....	1,575.7	...	322.5	...	112.2	...	2,010.4
1985.....	1,525.2	...	335.8	...	57.3	...	1,918.2
1986.....	1,478.8	...	348.6	...	50.9	...	1,878.3
1987.....	1,429.7	...	360.2	...	46.9	...	1,836.8
1988.....	1,381.9	...	369.7	...	57.5	...	1,809.1
1989.....	1,347.6	...	380.2	...	53.7	...	1,781.5
1990.....	1,333.8	...	390.1	...	52.9	...	1,776.9
1991.....	1,335.9	...	400.5	...	55.1	...	1,791.6
1992.....	1,341.4	...	413.6	...	53.5	...	1,808.4
1993.....	1,356.5	...	426.1	...	54.0	...	1,836.6
1994.....	1,375.6	...	437.0	...	52.0	...	1,864.5
1995.....	1,386.1	...	446.6	...	51.2	...	1,883.9
1996.....	1,391.1	...	454.6	...	52.2	...	1,897.9
1997.....	1,376.2	...	462.1	...	54.5	...	1,892.8
1998.....	1,363.5	...	468.8	...	51.6	...	1,883.9
1999.....	1,353.9	...	474.9	...	56.1	...	1,884.9
2000.....	1,346.1	...	480.4	...	51.6	...	1,878.1
2001.....	1,345.5	...	486.9	...	57.4	...	1,889.7
2002.....	1,350.3	...	493.0	...	64.4	...	1,907.6
2003.....	1,344.8	...	498.7	...	66.3	...	1,909.7
2004.....	1,338.7	...	503.2	...	59.5	...	1,901.4
2005-II.....	1,341.7	0.005	507.6	0.001	64.0	0.044	1,913.3
2005-IV.....	1,331.8	...	511.2	...	63.2	...	1,906.2
2006-II.....	1,332.6	.005	515.4	.001	66.6	.044	1,914.6
2006-IV.....	1,320.6	...	518.9	...	64.5	...	1,903.9
2007-II.....	1,318.5	.005	523.1	.001	68.3	.044	1,909.9
2007-IV.....	1,303.8	...	526.5	...	66.5	...	1,896.7
2008-II.....	1,300.5	.005	530.6	.001	69.9	.044	1,901.0
2008-IV.....	1,284.6	...	533.9	...	67.6	...	1,886.1
2009-II.....	1,282.6	.005	538.0	.001	70.4	.044	1,891.0
2009-IV.....	1,268.2	...	541.2	...	67.4	...	1,876.7
2010-II.....	1,267.2	.005	545.1	.001	70.0	.044	1,882.3
2010-IV.....	1,254.1	...	548.2	...	66.8	...	1,869.1
2011-II.....	1,254.3	.005	552.0	.001	69.5	.044	1,875.8
2011-IV.....	1,242.5	...	555.0	...	66.5	...	1,863.9
2012-II.....	1,243.8	.005	558.6	.001	69.2	.044	1,871.6
2012-IV.....	1,233.2	...	561.4	...	66.1	...	1,860.7
2013-II.....	1,235.7	.005	564.9	.001	68.8	.044	1,869.4
2013-IV.....	1,226.3	...	567.5	...	65.7	...	1,859.6
2014-II.....	1,230.7	.005	570.8	.001	68.2	.044	1,869.7
2014-IV.....	1,223.2	...	573.2	...	65.0	...	1,861.5

**Sources:**

- End of year numbers of children shown earlier.
- Historical excess of June 30th numbers over average of December 31st numbers calculated using June 30th data from I-A Table in Current-Payment Status Supplement.
- Future excess of June 30th numbers over average of December 31st numbers are projected to remain at the last known rate.
- Future June 30th numbers are projected from December 31st numbers and excess June 30th ratios.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B54.—Young Spouses of Retired Workers With Benefits In Force**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
<b>Young wives</b>												
1980.....	0.1	0.4	1.6	4.3	9.6	16.3	27.2	45.8	58.8	43.9	1/	207.9
1985.....	1/	.3	1.4	3.9	8.7	14.6	18.5	22.3	24.0	22.2	1/	116.0
1990.....	1/	.2	1.1	3.5	7.7	13.1	16.6	16.5	16.6	18.7	1/	93.9
1995.....	1/	.1	.8	2.9	6.9	11.5	15.4	14.9	13.8	16.2	1/	82.4
1996.....	1/	.1	.7	2.7	6.5	11.0	14.6	14.4	13.2	15.5	1/	78.6
1997.....	1/	.1	.6	2.4	6.1	10.4	13.5	13.8	12.6	14.7	1/	74.2
1998.....	1/	.1	.5	2.1	5.7	9.9	12.8	13.1	11.9	14.1	1/	70.4
1999.....	1/	.1	.5	1.9	5.3	9.6	12.4	12.7	11.5	13.4	1/	67.4
2000.....	1/	.1	.5	1.8	5.0	9.6	12.7	12.7	11.3	13.2	1/	66.9
2001.....	1/	.1	.4	1.7	4.7	9.2	12.5	12.4	10.9	12.8	1/	64.7
2002.....	1/	.1	.4	1.6	4.4	8.9	12.3	12.1	10.5	12.5	1/	62.8
2003.....	1/	.1	.4	1.5	4.2	8.5	12.0	11.9	10.3	12.0	0.4	61.2
2004.....	1/	.1	.4	1.3	3.9	8.1	11.7	11.7	9.8	11.5	.8	59.3
2005.....	1/	1/	.4	1.3	3.7	7.7	11.5	11.6	9.7	11.1	1.2	58.3
2006.....	1/	.1	.3	1.3	3.6	7.4	11.3	11.6	9.5	10.9	1.5	57.4
2007.....	1/	1/	.3	1.3	3.5	7.2	11.0	11.5	9.4	10.7	1.9	56.8
2008.....	1/	1/	.3	1.3	3.4	7.0	10.8	11.4	9.4	10.5	2.1	56.3
2009.....	1/	1/	.3	1.3	3.4	6.9	10.7	11.3	9.3	10.5	2.1	55.7
2010.....	1/	1/	.3	1.3	3.3	6.8	10.5	11.2	9.3	10.4	2.0	55.3
2011.....	1/	1/	.3	1.2	3.3	6.8	10.4	11.2	9.3	10.4	2.1	55.0
2012.....	1/	1/	.3	1.2	3.3	6.7	10.3	11.1	9.3	10.4	2.1	54.8
2013.....	1/	1/	.3	1.2	3.3	6.7	10.3	11.1	9.3	10.4	2.0	54.7
2014.....	1/	1/	.3	1.3	3.3	6.7	10.2	11.0	9.3	10.4	2.0	54.7
<b>Young husbands</b>												
1980.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1985.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1	1/	.2
1990.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1	1/	.1
1995.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1996.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1997.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1998.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1999.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2000.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2001.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2002.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2003.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2004.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2005.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2006.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2007.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2008.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2009.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2010.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2011.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2012.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2013.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2014.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
<b>Total</b>												
1980.....	.1	.4	1.6	4.3	9.6	16.3	27.2	45.8	58.8	43.9	1/	207.9
1985.....	1/	.3	1.4	3.9	8.7	14.6	18.5	22.4	24.0	22.2	1/	116.1
1990.....	1/	.2	1.1	3.5	7.7	13.1	16.6	16.5	16.6	18.8	1/	94.0
1995.....	1/	.1	.8	2.9	6.9	11.5	15.4	14.9	13.9	16.2	1/	82.5
1996.....	1/	.1	.7	2.7	6.5	11.0	14.6	14.4	13.2	15.6	1/	78.7
1997.....	1/	.1	.6	2.4	6.1	10.4	13.5	13.8	12.7	14.8	1/	74.3
1998.....	1/	.1	.5	2.1	5.7	9.9	12.8	13.1	12.0	14.2	1/	70.5
1999.....	1/	.1	.5	1.9	5.3	9.6	12.4	12.7	11.5	13.4	1/	67.5
2000.....	1/	.1	.5	1.8	5.0	9.6	12.7	12.7	11.4	13.2	1/	67.0
2001.....	1/	.1	.4	1.7	4.7	9.2	12.5	12.4	10.9	12.8	1/	64.8
2002.....	1/	.1	.4	1.6	4.4	8.9	12.3	12.1	10.5	12.5	1/	62.9
2003.....	1/	.1	.4	1.5	4.2	8.5	12.0	11.9	10.3	12.0	.4	61.3
2004.....	1/	.1	.4	1.3	3.9	8.1	11.7	11.7	9.8	11.6	.8	59.4
2005.....	1/	1/	.4	1.3	3.7	7.7	11.5	11.6	9.7	11.1	1.3	58.4
2006.....	1/	.1	.3	1.3	3.6	7.4	11.3	11.6	9.5	10.9	1.5	57.5
2007.....	1/	1/	.3	1.3	3.5	7.2	11.0	11.5	9.4	10.7	1.9	56.9
2008.....	1/	1/	.3	1.3	3.4	7.0	10.8	11.4	9.4	10.6	2.1	56.4
2009.....	1/	1/	.3	1.3	3.4	6.9	10.7	11.3	9.4	10.5	2.1	55.8
2010.....	1/	1/	.3	1.3	3.3	6.8	10.5	11.2	9.3	10.5	2.0	55.4
2011.....	1/	1/	.3	1.2	3.3	6.8	10.4	11.2	9.3	10.4	2.1	55.1
2012.....	1/	1/	.3	1.2	3.3	6.7	10.3	11.1	9.4	10.4	2.1	54.9
2013.....	1/	1/	.3	1.2	3.3	6.7	10.3	11.1	9.3	10.4	2.1	54.8
2014.....	1/	1/	.3	1.3	3.3	6.7	10.3	11.0	9.3	10.5	2.1	54.8

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B55.—Awards to Young Spouses of Retired Workers, Per 1,000 Awards to Eligible Children of Retired Workers**  
(By age and gender, calendar years, 1980-2014)

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
<b>Young wives</b>												
1980.....	0.298	1.463	5.072	12.687	28.127	47.288	83.116	158.023	229.804	111.206	9.971	687.055
1981.....	.420	2.179	7.539	18.887	36.401	62.939	101.810	183.958	264.718	272.079	44.165	995.093
1982.....	.398	2.006	6.897	17.260	36.675	57.449	82.933	132.788	164.755	90.327	9.185	600.673
1983.....	.386	1.961	6.766	16.939	36.080	59.319	79.713	118.011	149.559	90.577	9.739	569.050
1984.....	.280	1.945	6.512	17.360	34.473	57.190	73.561	103.681	128.444	83.568	9.595	516.610
1985.....	.289	2.186	7.362	16.411	34.509	56.850	72.248	96.535	117.156	78.870	10.030	492.446
1986.....	.280	1.779	6.901	16.487	36.055	56.841	72.522	90.623	108.807	77.628	10.805	478.728
1987.....	.256	1.875	6.442	16.583	32.075	53.481	70.575	82.948	97.026	72.433	8.828	442.522
1988.....	.223	1.047	5.799	16.060	30.180	49.345	61.939	72.749	87.109	112.160	11.204	447.815
1989.....	.143	1.379	5.284	13.952	28.603	50.149	63.116	69.134	80.113	115.055	11.283	438.210
1990.....	.101	1.196	5.206	13.142	28.693	44.901	58.717	65.456	74.099	121.679	12.502	425.690
1991.....	.082	1.227	4.974	12.027	26.900	44.801	55.780	61.540	70.736	137.315	15.921	431.302
1992.....	.094	1.096	4.792	12.842	26.310	41.188	55.204	57.772	67.247	136.311	16.428	419.285
1993.....	.080	1.002	3.943	12.052	26.568	39.844	53.755	55.711	63.311	81.325	10.668	348.257
1994.....	.164	.855	3.667	11.559	24.235	37.405	49.605	54.619	60.917	52.778	7.580	303.382
1995.....	.083	.816	3.932	10.862	22.123	37.383	49.594	48.928	57.757	48.462	7.313	287.254
1996.....	.172	.603	2.584	9.821	22.277	33.683	43.538	47.983	52.446	46.019	7.012	266.140
1997.....	.071	.599	2.325	8.385	18.832	30.987	41.135	45.521	49.044	44.147	6.571	247.617
1998.....	.141	.457	2.533	7.142	18.102	30.082	38.140	43.611	46.848	43.329	6.826	237.211
1999.....	.101	.471	2.205	6.413	16.797	29.387	37.415	40.630	45.931	40.983	6.732	227.064
2000.....	.015	.304	2.260	6.070	16.152	30.347	40.661	40.589	42.515	38.807	7.373	225.092
2001.....	.031	.462	1.771	5.807	14.864	26.771	36.691	38.555	40.603	36.198	7.224	208.977
2002.....	.015	.320	1.762	5.374	14.026	26.319	35.698	38.422	36.965	37.024	8.142	204.067
2003.....	.015	.351	1.495	5.355	13.106	24.640	35.716	36.067	37.333	35.029	6.667	195.774
2004.....	.000	.406	1.746	4.666	11.576	22.865	33.568	34.742	33.583	34.049	5.494	182.695
2005.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	6.990	191.281
2006.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	7.864	192.154
2007.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	8.738	193.028
2008.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	9.612	193.902
2009.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	10.485	194.776
2010.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	10.485	194.776
2011.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	10.485	194.776
2012.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	10.485	194.776
2013.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	10.485	194.776
2014.....	.008	.374	1.665	5.014	12.494	24.032	34.639	35.797	35.397	34.872	10.485	194.776
<b>Young husbands</b>												
1980.....	.000	.000	.000	.000	.000	.000	.000	.000	.050	.000	.000	.050
1981.....	.000	.000	.000	.000	.000	.000	.000	.000	.016	.016	.000	.032
1982.....	.000	.000	.000	.000	.000	.000	.000	.000	.050	.050	.000	.100
1983.....	.000	.016	.000	.032	.096	.096	.145	.145	.466	.514	.000	1.511
1984.....	.017	.050	.115	.264	.214	.379	.495	.725	1.286	2.259	.198	6.001
1985.....	.000	.000	.048	.048	.209	.193	.129	.322	.707	1.109	.096	2.861
1986.....	.000	.000	.000	.148	.099	.264	.198	.280	.478	.824	.049	2.339
1987.....	.000	.000	.051	.085	.102	.119	.153	.153	.392	.545	.051	1.653
1988.....	.000	.000	.000	.017	.017	.034	.086	.052	.378	.704	.017	1.304
1989.....	.000	.000	.018	.018	.018	.000	.000	.125	.305	.430	.036	.949
1990.....	.000	.000	.000	.000	.000	.000	.118	.051	.202	.438	.034	.842
1991.....	.000	.000	.000	.000	.016	.066	.082	.066	.295	.475	.033	1.031
1992.....	.000	.000	.016	.000	.000	.031	.031	.016	.251	.486	.063	.893
1993.....	.000	.000	.000	.000	.000	.000	.000	.000	.207	.413	.048	.668
1994.....	.000	.000	.000	.000	.000	.000	.000	.000	.214	.477	.049	.740
1995.....	.000	.000	.000	.000	.000	.000	.000	.000	.217	.400	.033	.650
1996.....	.000	.000	.000	.000	.000	.000	.000	.000	.190	.379	.035	.603
1997.....	.000	.000	.000	.000	.000	.000	.000	.000	.194	.352	.035	.581
1998.....	.000	.000	.000	.000	.000	.035	.070	.088	.211	.334	.035	.774
1999.....	.000	.000	.000	.000	.000	.034	.017	.067	.353	.236	.034	.741
2000.....	.000	.000	.000	.000	.029	.029	.044	.015	.101	.203	.029	.449
2001.....	.000	.000	.000	.000	.031	.015	.031	.031	.154	.247	.015	.524
2002.....	.000	.000	.000	.000	.015	.073	.073	.058	.131	.189	.073	.612
2003.....	.000	.000	.000	.000	.000	.061	.076	.061	.168	.275	.061	.702
2004.....	.000	.000	.000	.000	.015	.030	.030	.075	.241	.286	.015	.692
2005.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.043	.685
2006.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.049	.691
2007.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.054	.696
2008.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.060	.702
2009.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.065	.707
2010.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.065	.707
2011.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.065	.707
2012.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.065	.707
2013.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.065	.707
2014.....	.000	.000	.000	.000	.010	.048	.053	.068	.198	.266	.065	.707

**Sources:**

- Historical figures computed by dividing the number of awards by the number of awards to eligible children of retired workers and multiplying by 1,000. Eligible children of retired workers are minor child beneficiaries under age 16 and disabled child beneficiaries.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.B56.—Awards to Young Spouses of Retired Workers

(By age and gender, calendar years 1980-2014)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Young wives												
1980.....	1/	0.1	0.4	1.0	2.3	3.8	6.7	12.7	18.5	9.0	0.8	55.4
1985.....	1/	.1	.5	1.0	2.1	3.5	4.5	6.0	7.3	4.9	.6	30.6
1990.....	1/	.1	.3	.8	1.7	2.7	3.5	3.9	4.4	7.2	.7	25.3
1995.....	1/	1/	.2	.7	1.3	2.2	3.0	2.9	3.5	2.9	.4	17.2
1996.....	1/	1/	.2	.6	1.3	2.0	2.5	2.8	3.0	2.7	.4	15.4
1997.....	1/	1/	.1	.5	1.1	1.8	2.3	2.6	2.8	2.5	.4	14.1
1998.....	1/	1/	.1	.4	1.0	1.7	2.2	2.5	2.7	2.5	.4	13.5
1999.....	1/	1/	.1	.4	1.0	1.7	2.2	2.4	2.7	2.4	.4	13.5
2000.....	1/	1/	.2	.4	1.1	2.1	2.8	2.8	2.9	2.7	.5	15.5
2001.....	1/	1/	.1	.4	1.0	1.7	2.4	2.5	2.6	2.4	.5	13.6
2002.....	1/	1/	.1	.4	1.0	1.8	2.5	2.6	2.5	2.5	.6	14.0
2003.....	1/	1/	.1	.4	.9	1.6	2.3	2.4	2.4	2.3	.4	12.8
2004.....	1/	1/	.1	.3	.8	1.5	2.2	2.3	2.2	2.3	.4	12.1
2005.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.5	12.8
2006.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.5	12.8
2007.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.6	12.8
2008.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.6	12.9
2009.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.7	13.0
2010.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.7	13.0
2011.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.7	13.1
2012.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.7	13.1
2013.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.4	.7	13.2
2014.....	1/	1/	.1	.3	.8	1.6	2.4	2.4	2.4	2.4	.7	13.2
Young husbands												
1980.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1985.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1	.2
1990.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1995.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1996.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1997.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1998.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1999.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2000.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2001.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2002.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2003.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2004.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2005.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2006.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2007.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2008.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2009.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2010.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2011.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2012.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2013.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2014.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
Total												
1980.....	1/	.1	.4	1.0	2.3	3.8	6.7	12.7	18.5	9.0	.8	55.4
1985.....	1/	.1	.5	1.0	2.2	3.5	4.5	6.0	7.3	5.0	.6	30.8
1990.....	1/	.1	.3	.8	1.7	2.7	3.5	3.9	4.4	7.2	.7	25.3
1995.....	1/	1/	.2	.7	1.3	2.2	3.0	2.9	3.5	2.9	.4	17.3
1996.....	1/	1/	.2	.6	1.3	2.0	2.5	2.8	3.1	2.7	.4	15.5
1997.....	1/	1/	.1	.5	1.1	1.8	2.3	2.6	2.8	2.5	.4	14.1
1998.....	1/	1/	.1	.4	1.0	1.7	2.2	2.5	2.7	2.5	.4	13.5
1999.....	1/	1/	.1	.4	1.0	1.7	2.2	2.4	2.8	2.4	.4	13.5
2000.....	1/	1/	.2	.4	1.1	2.1	2.8	2.8	2.9	2.7	.5	15.6
2001.....	1/	1/	.1	.4	1.0	1.7	2.4	2.5	2.6	2.4	.5	13.6
2002.....	1/	1/	.1	.4	1.0	1.8	2.5	2.6	2.5	2.6	.6	14.1
2003.....	1/	1/	.1	.4	.9	1.6	2.3	2.4	2.5	2.3	.4	12.9
2004.....	1/	1/	.1	.3	.8	1.5	2.2	2.3	2.2	2.3	.4	12.2
2005.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.5	12.8
2006.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.5	12.8
2007.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.6	12.9
2008.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.6	13.0
2009.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.7	13.0
2010.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.3	.7	13.1
2011.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.4	.7	13.1
2012.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.4	.7	13.2
2013.....	1/	1/	.1	.3	.8	1.6	2.3	2.4	2.4	2.4	.7	13.2
2014.....	1/	1/	.1	.3	.9	1.6	2.4	2.4	2.4	2.4	.7	13.3

1 Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to the number of awards to eligible children of retired workers. Eligible children of retired workers are minor child beneficiaries under age 16 and disabled child beneficiaries.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B57.—Young Spouses of Retired Workers With Benefits Withheld, as a Percentage of Young Spouses In Force**  
(By age and gender, as of December 31, 1980-2014)

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
<b>Young wives</b>												
1980.....	/	4.500	4.878	5.280	5.900	5.906	6.003	5.391	5.401	5.997	/	5.658
1981.....	/	5.026	5.147	5.647	6.204	6.706	6.617	6.015	5.997	6.282	/	6.198
1982.....	/	5.621	5.241	6.015	6.481	7.492	7.284	6.754	6.720	6.594	/	6.801
1983.....	/	5.298	5.666	5.617	6.854	7.132	7.582	7.088	8.095	8.778	/	7.665
1984.....	/	4.815	5.018	5.684	6.819	7.549	7.085	7.224	7.698	10.992	/	7.954
1985.....	/	4.982	6.943	5.802	6.726	7.062	7.210	7.044	7.818	9.241	/	7.580
1986.....	/	4.247	7.399	7.043	7.310	7.302	7.277	7.281	7.710	8.667	/	7.627
1987.....	/	7.031	8.394	8.254	8.278	8.975	8.490	8.345	8.869	9.018	/	8.676
1988.....	/	11.765	7.388	8.679	8.374	9.036	8.824	8.918	8.989	8.909	/	8.864
1989.....	/	8.947	9.689	7.730	8.125	8.473	8.310	8.253	8.833	8.850	/	8.504
1990.....	/	7.303	9.450	8.737	7.780	7.956	8.199	2.114	8.807	8.363	/	7.237
1991.....	/	8.108	9.378	8.787	7.951	7.246	8.087	8.215	8.732	8.180	/	8.152
1992.....	/	5.128	9.091	9.552	9.151	8.340	8.458	7.911	9.197	9.308	/	8.735
1993.....	/	12.736	7.368	7.862	7.503	8.306	8.900	8.577	9.539	9.074	/	8.745
1994.....	/	8.333	10.495	8.741	8.404	7.948	8.183	8.254	8.747	8.237	/	8.329
1995.....	/	6.504	11.001	9.088	8.279	8.468	8.219	8.829	9.054	8.320	/	8.584
1996.....	/	9.910	16.134	15.752	18.172	20.066	20.243	17.911	14.265	10.987	/	16.590
1997.....	/	15.534	17.213	17.241	19.514	20.898	21.294	18.386	14.811	11.198	/	17.279
1998.....	/	8.750	17.691	19.068	20.223	22.365	22.323	19.124	14.795	11.308	/	17.928
1999.....	/	9.333	17.842	19.462	20.510	22.481	22.205	19.500	14.678	11.383	/	18.042
2000.....	/	6.250	12.944	19.113	19.798	21.565	20.379	18.481	14.238	10.602	/	17.082
2001.....	/	12.121	16.509	17.178	20.110	20.581	20.460	18.114	13.794	10.977	/	16.891
2002.....	/	14.286	13.507	16.667	19.789	19.167	19.940	17.335	13.244	10.643	/	16.224
2003.....	/	5.882	11.717	16.599	19.262	19.313	19.431	17.329	13.561	10.268	9.750	16.030
2004.....	/	8.929	11.143	17.272	19.763	19.728	19.612	17.498	13.080	11.315	9.577	16.282
2005.....	/	9.957	10.688	17.238	19.828	19.736	19.590	17.489	13.058	11.310	10.697	16.241
2006.....	/	9.901	11.013	17.214	19.846	19.732	19.598	17.491	13.061	11.313	10.697	16.207
2007.....	/	9.697	10.851	17.233	19.805	19.718	19.606	17.484	13.069	11.312	10.697	16.157
2008.....	/	9.717	10.962	17.220	19.802	19.731	19.591	17.484	13.074	11.312	10.697	16.117
2009.....	/	9.718	10.896	17.215	19.802	19.735	19.590	17.475	13.079	11.318	10.697	16.106
2010.....	/	9.717	10.937	17.232	19.814	19.734	19.600	17.479	13.078	11.314	10.697	16.096
2011.....	/	9.716	10.916	17.235	19.808	19.735	19.592	17.476	13.075	11.313	10.697	16.081
2012.....	/	9.715	10.914	17.232	19.806	19.727	19.588	17.473	13.073	11.316	10.697	16.071
2013.....	/	9.714	10.918	17.230	19.813	19.731	19.591	17.474	13.074	11.316	10.697	16.067
2014.....	/	9.714	10.917	17.233	19.807	19.734	19.592	17.474	13.071	11.315	10.697	16.062
<b>Young husbands</b>												
1980.....	/	/	/	/	/	/	/	/	/	/	/	/
1981.....	/	/	/	/	/	/	/	/	/	/	/	/
1982.....	/	/	/	/	/	/	/	/	/	/	/	/
1983.....	/	/	/	/	/	/	/	/	/	/	/	/
1984.....	/	/	/	/	/	/	/	/	/	/	/	/
1985.....	/	/	/	/	/	/	/	/	/	/	/	/
1986.....	/	/	/	/	/	/	/	/	/	/	/	/
1987.....	/	/	/	/	/	/	/	/	/	/	/	/
1988.....	/	/	/	/	/	/	/	/	/	/	/	/
1989.....	/	/	/	/	/	/	/	/	/	/	/	/
1990.....	/	/	/	/	/	/	/	/	/	/	/	/
1991.....	/	/	/	/	/	/	/	/	/	/	/	/
1992.....	/	/	/	/	/	/	/	/	/	/	/	/
1993.....	/	/	/	/	/	/	/	/	/	/	/	/
1994.....	/	/	/	/	/	/	/	/	/	/	/	/
1995.....	/	/	/	/	/	/	/	/	/	/	/	/
1996.....	/	/	/	/	/	/	/	/	/	/	/	/
1997.....	/	/	/	/	/	/	/	/	/	/	/	/
1998.....	/	/	/	/	/	/	/	/	/	/	/	/
1999.....	/	/	/	/	/	/	/	/	/	/	/	/
2000.....	/	/	/	/	/	/	/	/	/	/	/	/
2001.....	/	/	/	/	/	/	/	/	/	/	/	/
2002.....	/	/	/	/	/	/	/	/	/	/	/	/
2003.....	/	/	/	/	/	/	/	/	/	/	/	/
2004.....	/	/	/	/	/	/	/	/	/	/	/	/
2005.....	/	/	/	/	/	/	/	/	/	/	/	/
2006.....	/	/	/	/	/	/	/	/	/	/	/	/
2007.....	/	/	/	/	/	/	/	/	/	/	/	/
2008.....	/	/	/	/	/	/	/	/	/	/	/	/
2009.....	/	/	/	/	/	/	/	/	/	/	/	/
2010.....	/	/	/	/	/	/	/	/	/	/	/	/
2011.....	/	/	/	/	/	/	/	/	/	/	/	/
2012.....	/	/	/	/	/	/	/	/	/	/	/	/
2013.....	/	/	/	/	/	/	/	/	/	/	/	/
2014.....	/	/	/	/	/	/	/	/	/	/	/	/

<sup>1</sup> In force counts are too small to yield meaningful withheld rates.

**Sources:**

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B58.—Young Spouses of Retired Workers With Benefits Withheld**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
<b>Young wives</b>												
1980	1/	1/	0.1	0.2	0.6	1.0	1.6	2.5	3.2	2.6	1/	11.8
1985	1/	1/	.1	.2	.6	1.0	1.3	1.6	1.9	2.0	1/	8.8
1990	1/	1/	.1	.3	.6	1.0	1.4	.3	1.5	1.6	1/	6.8
1995	1/	1/	.1	.3	.6	1.0	1.3	1.3	1.3	1.3	1/	7.1
1996	1/	1/	.1	.4	1.2	2.2	3.0	2.6	1.9	1.7	1/	13.0
1997	1/	1/	.1	.4	1.2	2.2	2.9	2.5	1.9	1.6	1/	12.8
1998	1/	1/	.1	.4	1.2	2.2	2.9	2.5	1.8	1.6	1/	12.6
1999	1/	1/	.1	.4	1.1	2.2	2.8	2.5	1.7	1.5	1/	12.2
2000	1/	1/	.1	.3	1.0	2.1	2.6	2.3	1.6	1.4	1/	11.4
2001	1/	1/	.1	.3	1.0	1.9	2.6	2.2	1.5	1.4	1/	10.9
2002	1/	1/	.1	.3	.9	1.7	2.4	2.1	1.4	1.3	1/	10.2
2003	1/	1/	.1	.2	.8	1.6	2.3	2.1	1.4	1.2	1/	9.8
2004	1/	1/	1/	.2	.8	1.6	2.3	2.0	1.3	1.3	0.1	9.7
2005	1/	1/	1/	.2	.7	1.5	2.3	2.0	1.3	1.3	.1	9.5
2006	1/	1/	1/	.2	.7	1.5	2.2	2.0	1.2	1.2	.2	9.3
2007	1/	1/	1/	.2	.7	1.4	2.2	2.0	1.2	1.2	.2	9.2
2008	1/	1/	1/	.2	.7	1.4	2.1	2.0	1.2	1.2	.2	9.1
2009	1/	1/	1/	.2	.7	1.4	2.1	2.0	1.2	1.2	.2	9.0
2010	1/	1/	1/	.2	.7	1.3	2.1	2.0	1.2	1.2	.2	8.9
2011	1/	1/	1/	.2	.7	1.3	2.0	2.0	1.2	1.2	.2	8.9
2012	1/	1/	1/	.2	.7	1.3	2.0	1.9	1.2	1.2	.2	8.8
2013	1/	1/	1/	.2	.7	1.3	2.0	1.9	1.2	1.2	.2	8.8
2014	1/	1/	1/	.2	.7	1.3	2.0	1.9	1.2	1.2	.2	8.8
<b>Young husbands</b>												
1980	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1985	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1990	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1995	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1996	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1997	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1998	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1999	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2000	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2001	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2002	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2003	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2004	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2005	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2006	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2007	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2008	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2009	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2010	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2011	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2012	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2013	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
2014	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
<b>Total</b>												
1980	1/	1/	.1	.2	.6	1.0	1.6	2.5	3.2	2.6	1/	11.8
1985	1/	1/	.1	.2	.6	1.0	1.3	1.6	1.9	2.1	1/	8.8
1990	1/	1/	.1	.3	.6	1.0	1.4	.3	1.5	1.6	1/	6.8
1995	1/	1/	.1	.3	.6	1.0	1.3	1.3	1.3	1.4	1/	7.1
1996	1/	1/	.1	.4	1.2	2.2	3.0	2.6	1.9	1.7	1/	13.1
1997	1/	1/	.1	.4	1.2	2.2	2.9	2.5	1.9	1.7	1/	12.8
1998	1/	1/	.1	.4	1.2	2.2	2.9	2.5	1.8	1.6	1/	12.6
1999	1/	1/	.1	.4	1.1	2.2	2.8	2.5	1.7	1.5	1/	12.2
2000	1/	1/	.1	.3	1.0	2.1	2.6	2.3	1.6	1.4	1/	11.5
2001	1/	1/	.1	.3	1.0	1.9	2.6	2.3	1.5	1.4	1/	11.0
2002	1/	1/	.1	.3	.9	1.7	2.5	2.1	1.4	1.3	1/	10.2
2003	1/	1/	.1	.2	.8	1.6	2.3	2.1	1.4	1.2	1/	9.8
2004	1/	1/	1/	.2	.8	1.6	2.3	2.0	1.3	1.3	.1	9.7
2005	1/	1/	1/	.2	.7	1.5	2.3	2.0	1.3	1.3	.1	9.5
2006	1/	1/	1/	.2	.7	1.5	2.2	2.0	1.2	1.2	.2	9.3
2007	1/	1/	1/	.2	.7	1.4	2.2	2.0	1.2	1.2	.2	9.2
2008	1/	1/	1/	.2	.7	1.4	2.1	2.0	1.2	1.2	.2	9.1
2009	1/	1/	1/	.2	.7	1.4	2.1	2.0	1.2	1.2	.2	9.0
2010	1/	1/	1/	.2	.7	1.3	2.1	2.0	1.2	1.2	.2	8.9
2011	1/	1/	1/	.2	.7	1.3	2.0	2.0	1.2	1.2	.2	8.9
2012	1/	1/	1/	.2	.7	1.3	2.0	1.9	1.2	1.2	.2	8.8
2013	1/	1/	1/	.2	.7	1.3	2.0	1.9	1.2	1.2	.2	8.8
2014	1/	1/	1/	.2	.7	1.3	2.0	1.9	1.2	1.2	.2	8.8

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B59.—Young Spouses of Retired Workers With Benefits In Current-Payment Status**  
(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
<b>Young wives</b>												
1980.....	0.1	0.4	1.5	4.0	9.0	15.4	25.6	43.3	55.6	41.3	1/	196.2
1985.....	1/	.3	1.3	3.7	8.1	13.6	17.2	20.8	22.1	20.1	1/	107.2
1990.....	1/	.2	1.0	3.2	7.1	12.1	15.2	16.1	15.1	17.1	1/	87.1
1995.....	1/	.1	.7	2.6	6.3	10.5	14.1	13.6	12.6	14.8	1/	75.4
1996.....	1/	.1	.6	2.2	5.3	8.8	11.6	11.8	11.3	13.8	1/	65.6
1997.....	1/	.1	.5	2.0	4.9	8.2	10.6	11.2	10.8	13.1	1/	61.4
1998.....	1/	.1	.4	1.7	4.6	7.7	10.0	10.6	10.2	12.5	1/	57.8
1999.....	1/	.1	.4	1.5	4.2	7.4	9.7	10.2	9.8	11.9	1/	55.2
2000.....	1/	.1	.4	1.5	4.0	7.5	10.1	10.3	9.7	11.8	1/	55.5
2001.....	1/	.1	.4	1.4	3.8	7.3	10.0	10.2	9.4	11.4	1/	53.8
2002.....	1/	1/	.4	1.4	3.6	7.2	9.8	10.0	9.1	11.1	1/	52.6
2003.....	1/	1/	.3	1.2	3.4	6.9	9.7	9.8	8.9	10.7	0.4	51.4
2004.....	1/	.1	.3	1.1	3.1	6.5	9.4	9.6	8.5	10.2	.7	49.6
2005.....	1/	1/	.3	1.1	3.0	6.2	9.3	9.6	8.4	9.8	1.1	48.8
2006.....	1/	1/	.3	1.1	2.9	5.9	9.1	9.6	8.3	9.6	1.4	48.1
2007.....	1/	1/	.3	1.1	2.8	5.8	8.8	9.5	8.1	9.5	1.7	47.6
2008.....	1/	1/	.3	1.1	2.7	5.6	8.7	9.4	8.1	9.3	1.9	47.2
2009.....	1/	1/	.3	1.0	2.7	5.5	8.6	9.3	8.1	9.3	1.9	46.8
2010.....	1/	1/	.3	1.0	2.7	5.5	8.4	9.3	8.1	9.3	1.8	46.4
2011.....	1/	1/	.3	1.0	2.7	5.4	8.4	9.2	8.1	9.2	1.8	46.2
2012.....	1/	1/	.3	1.0	2.7	5.4	8.3	9.1	8.1	9.2	1.8	46.0
2013.....	1/	1/	.3	1.0	2.7	5.4	8.3	9.1	8.1	9.2	1.8	45.9
2014.....	1/	1/	.3	1.0	2.7	5.4	8.2	9.1	8.1	9.2	1.8	45.9
<b>Young husbands</b>												
1980.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/
1985.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1	1/	.2
1990.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1995.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1996.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1997.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1998.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
1999.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2000.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2001.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2002.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2003.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2004.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2005.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2006.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2007.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2008.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2009.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2010.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2011.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2012.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2013.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
2014.....	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	1/	.1
<b>Total</b>												
1980.....	.1	.4	1.5	4.0	9.0	15.4	25.6	43.3	55.6	41.3	1/	196.2
1985.....	1/	.3	1.3	3.7	8.2	13.6	17.2	20.8	22.2	20.2	1/	107.3
1990.....	1/	.2	1.0	3.2	7.1	12.1	15.2	16.1	15.1	17.2	1/	87.2
1995.....	1/	.1	.7	2.6	6.3	10.5	14.1	13.6	12.6	14.9	1/	75.4
1996.....	1/	.1	.6	2.2	5.3	8.8	11.6	11.8	11.3	13.8	1/	65.6
1997.....	1/	.1	.5	2.0	4.9	8.2	10.6	11.2	10.8	13.1	1/	61.5
1998.....	1/	.1	.4	1.7	4.6	7.7	10.0	10.6	10.2	12.6	1/	57.9
1999.....	1/	.1	.4	1.5	4.2	7.4	9.7	10.2	9.8	11.9	1/	55.3
2000.....	1/	.1	.4	1.5	4.0	7.5	10.1	10.4	9.7	11.8	1/	55.5
2001.....	1/	.1	.4	1.4	3.8	7.3	10.0	10.2	9.4	11.4	1/	53.8
2002.....	1/	1/	.4	1.4	3.6	7.2	9.8	10.0	9.1	11.2	1/	52.7
2003.....	1/	1/	.3	1.2	3.4	6.9	9.7	9.9	8.9	10.8	.4	51.5
2004.....	1/	.1	.3	1.1	3.1	6.5	9.4	9.6	8.5	10.2	.7	49.7
2005.....	1/	1/	.3	1.1	3.0	6.2	9.3	9.6	8.5	9.8	1.1	48.9
2006.....	1/	1/	.3	1.1	2.9	6.0	9.1	9.6	8.3	9.7	1.4	48.2
2007.....	1/	1/	.3	1.1	2.8	5.8	8.8	9.5	8.2	9.5	1.7	47.7
2008.....	1/	1/	.3	1.1	2.7	5.6	8.7	9.4	8.2	9.4	1.9	47.3
2009.....	1/	1/	.3	1.0	2.7	5.6	8.6	9.3	8.1	9.3	1.9	46.8
2010.....	1/	1/	.3	1.0	2.7	5.5	8.5	9.3	8.1	9.3	1.8	46.5
2011.....	1/	1/	.3	1.0	2.7	5.4	8.4	9.2	8.1	9.2	1.8	46.3
2012.....	1/	1/	.3	1.0	2.7	5.4	8.3	9.1	8.1	9.2	1.8	46.1
2013.....	1/	1/	.3	1.0	2.7	5.4	8.3	9.1	8.1	9.2	1.8	46.0
2014.....	1/	1/	.3	1.0	2.7	5.4	8.2	9.1	8.1	9.3	1.8	46.0

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B60.—Young Widow(er)s of Deceased Workers With Benefits In Force**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Young widows												
1980	1.0	12.9	37.3	67.3	87.6	100.0	111.5	103.1	66.0	22.9	0.3	609.7
1985	.4	8.9	33.8	63.4	81.8	73.4	57.3	42.6	26.2	16.2	.5	404.6
1990	.3	5.8	25.6	57.7	72.7	68.1	46.1	29.2	18.8	14.8	1.0	339.9
1995	.3	4.6	17.9	45.7	68.2	65.4	47.5	26.0	15.6	12.7	1.9	305.6
1996	.2	4.0	16.6	42.1	65.6	64.5	46.6	26.1	15.1	12.3	1.8	294.9
1997	.2	3.5	15.5	37.9	62.2	62.9	45.6	26.1	14.7	11.8	1.8	282.2
1998	.2	3.3	14.4	34.6	58.9	61.9	45.1	26.0	14.4	11.4	1.9	272.2
1999	.2	3.2	13.2	31.8	55.8	60.5	45.2	25.9	14.0	11.0	1.9	262.6
2000	.1	3.0	12.1	29.4	52.4	59.0	45.4	25.7	13.6	10.5	.9	252.2
2001	.1	2.9	11.3	28.0	48.9	57.4	45.4	25.3	13.4	10.1	.8	243.7
2002	.1	2.9	10.9	26.9	45.5	55.8	45.4	25.1	13.3	9.9	.6	236.5
2003	.1	2.7	10.8	25.9	42.5	53.9	45.4	25.2	13.0	9.7	.8	230.1
2004	.1	2.7	10.6	24.9	40.1	51.8	44.7	25.2	12.8	9.3	.9	223.1
2005	.1	2.6	10.5	23.9	38.7	49.5	44.3	25.4	12.7	9.0	1.3	217.8
2006	.1	2.5	10.4	23.2	37.8	47.4	43.4	25.4	12.5	8.9	1.5	213.2
2007	.1	2.5	10.3	22.9	37.0	45.6	42.5	25.4	12.3	8.8	1.8	209.2
2008	.1	2.5	10.1	22.7	36.3	44.1	41.7	25.3	12.3	8.6	2.1	205.7
2009	.1	2.5	10.1	22.5	35.6	43.1	40.8	25.0	12.3	8.5	1.9	202.4
2010	.1	2.4	10.0	22.3	35.0	42.3	39.9	24.9	12.3	8.5	1.9	199.7
2011	.1	2.4	9.9	22.2	34.5	41.9	39.1	24.5	12.3	8.4	1.9	197.3
2012	.1	2.4	9.8	22.1	34.3	41.4	38.4	24.2	12.3	8.3	1.9	195.3
2013	.1	2.4	9.8	22.0	34.1	41.1	37.8	24.0	12.3	8.2	1.9	193.6
2014	.1	2.4	9.8	21.9	34.0	40.7	37.4	23.7	12.2	8.2	1.9	192.3
Young widowers												
1980	1/	.2	1.3	2.6	3.4	3.7	4.0	3.9	2.7	1.0	1/	23.1
1985	1/	.2	1.7	4.1	6.1	5.7	4.3	3.0	1.9	.7	1/	27.8
1990	1/	.2	1.3	3.9	6.2	6.4	4.2	2.4	1.4	.6	1/	26.6
1995	1/	.1	.8	2.6	5.1	5.9	4.7	2.4	1.2	.5	1/	23.5
1996	1/	.1	.7	2.4	4.8	5.6	4.6	2.5	1.2	.5	1/	22.6
1997	1/	.1	.7	2.1	4.4	5.4	4.4	2.6	1.2	.5	1/	21.5
1998	1/	.1	.7	2.0	4.2	5.2	4.4	2.7	1.3	.5	1/	21.0
1999	1/	.1	.6	1.8	3.9	5.2	4.5	2.8	1.2	.5	1/	20.7
2000	1/	.1	.6	1.7	3.6	5.1	4.6	2.9	1.3	.5	1/	20.5
2001	1/	.1	.6	1.8	3.4	5.0	4.6	2.9	1.4	.5	1/	20.4
2002	1/	.1	.6	1.7	3.3	4.9	4.8	3.0	1.5	.5	1/	20.5
2003	1/	.1	.6	1.7	3.3	4.9	4.8	3.1	1.6	.6	1/	20.7
2004	1/	.1	.6	1.7	3.2	4.9	4.8	3.1	1.6	.6	1/	20.7
2005	1/	.1	.7	1.7	3.2	4.7	4.8	3.2	1.7	.6	1/	20.7
2006	1/	.1	.7	1.6	3.2	4.7	4.8	3.3	1.7	.6	1/	20.7
2007	1/	.1	.7	1.6	3.3	4.6	4.7	3.3	1.7	.6	.1	20.6
2008	1/	.1	.7	1.7	3.2	4.5	4.7	3.3	1.7	.6	.1	20.6
2009	1/	.1	.7	1.7	3.2	4.5	4.7	3.3	1.7	.6	.1	20.5
2010	1/	.1	.7	1.7	3.2	4.5	4.6	3.3	1.7	.7	.1	20.4
2011	1/	.1	.6	1.7	3.2	4.5	4.6	3.3	1.7	.7	.1	20.3
2012	1/	.1	.6	1.7	3.2	4.5	4.5	3.2	1.8	.7	.1	20.3
2013	1/	.1	.6	1.7	3.2	4.5	4.5	3.2	1.7	.7	.1	20.2
2014	1/	.1	.6	1.7	3.2	4.4	4.5	3.2	1.7	.7	.1	20.2
Total												
1980	1.0	13.1	38.6	69.9	91.0	103.7	115.5	107.0	68.7	23.9	.4	632.8
1985	.4	9.1	35.5	67.5	87.9	79.1	61.6	45.6	28.1	17.0	.5	432.4
1990	.4	6.0	26.8	61.6	78.9	74.5	50.2	31.6	20.1	15.4	1.0	366.5
1995	.3	4.7	18.7	48.3	73.3	71.2	52.2	28.4	16.8	13.2	1.9	329.1
1996	.2	4.1	17.3	44.5	70.4	70.1	51.2	28.6	16.3	12.8	1.8	317.5
1997	.2	3.6	16.2	40.0	66.6	68.2	50.1	28.7	15.9	12.3	1.9	303.7
1998	.2	3.4	15.1	36.6	63.0	67.2	49.5	28.7	15.7	11.9	1.9	293.2
1999	.2	3.3	13.8	33.6	59.8	65.7	49.7	28.7	15.2	11.4	2.0	283.3
2000	.2	3.1	12.8	31.1	56.0	64.1	50.0	28.5	14.8	11.0	.9	272.6
2001	.1	3.0	11.9	29.8	52.3	62.4	50.0	28.3	14.8	10.7	.9	264.1
2002	.1	3.0	11.5	28.6	48.9	60.8	50.2	28.0	14.9	10.4	.6	257.0
2003	.1	2.8	11.4	27.6	45.8	58.8	50.2	28.3	14.6	10.2	.9	250.8
2004	.1	2.8	11.2	26.5	43.3	56.6	49.5	28.4	14.5	9.9	1.0	243.8
2005	.1	2.7	11.1	25.6	41.9	54.2	49.1	28.6	14.3	9.6	1.3	238.5
2006	.1	2.6	11.1	24.8	41.1	52.1	48.1	28.7	14.2	9.5	1.6	233.9
2007	.1	2.6	11.0	24.5	40.3	50.2	47.2	28.7	14.0	9.4	1.9	229.8
2008	.1	2.6	10.8	24.4	39.6	48.6	46.3	28.6	14.0	9.2	2.1	226.3
2009	.1	2.5	10.7	24.2	38.8	47.6	45.5	28.3	14.1	9.2	2.0	222.9
2010	.1	2.5	10.6	24.0	38.2	46.8	44.5	28.1	14.1	9.1	2.0	220.1
2011	.1	2.5	10.6	23.9	37.7	46.4	43.6	27.8	14.1	9.0	2.0	217.6
2012	.1	2.5	10.5	23.8	37.4	45.9	42.9	27.5	14.1	8.9	2.0	215.6
2013	.1	2.5	10.5	23.6	37.3	45.5	42.3	27.2	14.0	8.9	1.9	213.8
2014	.1	2.5	10.4	23.6	37.2	45.2	41.9	26.9	13.9	8.9	1.9	212.4

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B62.—Awards to Young Widow(er)s of Deceased Workers**  
(By age and gender, calendar years, 1980-2014)  
[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Young widows												
1980	0.6	4.7	8.4	12.0	14.9	16.0	16.1	14.8	9.3	3.0	0.2	99.9
1985	.3	3.2	7.2	10.5	12.9	11.7	9.1	6.5	3.7	1.7	.3	67.0
1990	.2	2.2	5.7	9.3	11.0	10.1	6.5	4.0	2.1	1.2	.3	52.6
1995	.2	1.7	4.0	7.5	10.3	9.8	6.8	3.4	1.7	1.0	.3	46.6
1996	.1	1.4	3.6	6.6	9.8	9.4	6.4	3.4	1.6	.9	.3	43.5
1997	.1	1.3	3.1	5.6	8.5	8.6	6.1	3.3	1.5	.9	.3	39.3
1998	.1	1.3	3.0	5.1	8.0	8.6	6.1	3.4	1.5	.8	.3	38.1
1999	.1	1.2	2.7	4.9	7.8	8.5	6.3	3.5	1.6	.8	.3	37.5
2000	.1	1.1	2.6	4.5	7.3	8.3	6.2	3.3	1.4	.7	.3	35.9
2001	.1	1.1	2.5	4.6	7.2	8.4	6.4	3.4	1.5	.7	.3	36.2
2002	.1	1.1	2.6	4.6	7.0	8.4	6.7	3.4	1.6	.7	.3	36.5
2003	.1	1.1	2.5	4.3	6.4	8.0	6.6	3.4	1.4	.7	.2	34.7
2004	.1	1.0	2.5	4.6	6.4	8.1	6.8	3.5	1.5	.7	.3	35.5
2005	.1	1.0	2.5	4.5	6.5	8.0	6.7	3.4	1.5	.7	.2	35.0
2006	.1	1.0	2.5	4.4	6.4	8.0	6.6	3.4	1.5	.7	.2	34.8
2007	.1	1.0	2.5	4.4	6.4	7.9	6.6	3.4	1.5	.7	.3	34.7
2008	.1	1.0	2.5	4.4	6.4	7.9	6.6	3.4	1.5	.7	.3	34.6
2009	.1	1.0	2.4	4.4	6.3	7.9	6.5	3.4	1.4	.7	.3	34.5
2010	.1	1.0	2.4	4.4	6.3	7.8	6.5	3.3	1.4	.7	.3	34.3
2011	.1	1.0	2.4	4.3	6.3	7.8	6.5	3.3	1.4	.7	.3	34.2
2012	.1	1.0	2.4	4.3	6.3	7.8	6.5	3.3	1.4	.7	.3	34.2
2013	.1	1.0	2.4	4.3	6.3	7.8	6.5	3.3	1.4	.7	.3	34.2
2014	.1	1.0	2.4	4.3	6.3	7.8	6.5	3.3	1.4	.7	.3	34.1
Young widowers												
1980	1/	.4	.7	.9	1.2	1.3	1.3	1.2	.7	.2	1/	7.9
1985	1/	.1	.4	.8	1.1	.9	.8	.5	.3	.2	1/	5.3
1990	1/	.1	.4	.8	.9	1.0	.7	.4	.2	.1	1/	4.6
1995	1/	.1	.3	.6	1.0	1.1	.9	.4	.2	.1	1/	4.7
1996	1/	.1	.2	.5	.8	.9	.8	.5	.2	.1	1/	4.1
1997	1/	.1	.2	.4	.6	.9	.7	.4	.2	.1	1/	3.6
1998	1/	1/	.2	.4	.7	.9	.7	.4	.2	.1	1/	3.8
1999	1/	1/	.2	.4	.6	.9	.8	.5	.2	.1	1/	3.8
2000	1/	1/	.2	.4	.7	.9	.8	.5	.2	.1	1/	3.8
2001	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.1
2002	1/	.1	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.3
2003	1/	1/	.2	.4	.7	1.0	1.0	.6	.3	.1	1/	4.5
2004	1/	.1	.2	.4	.7	1.0	1.0	.7	.3	.1	1/	4.5
2005	1/	.1	.2	.4	.7	1.0	1.0	.6	.3	.1	1/	4.4
2006	1/	.1	.2	.4	.7	1.0	1.0	.6	.3	.1	1/	4.4
2007	1/	.1	.2	.4	.7	1.0	1.0	.6	.3	.1	1/	4.4
2008	1/	1/	.2	.4	.7	1.0	1.0	.6	.3	.1	1/	4.4
2009	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.4
2010	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.3
2011	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.3
2012	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.3
2013	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.3
2014	1/	1/	.2	.4	.7	1.0	.9	.6	.3	.1	1/	4.3
Total												
1980	.6	5.0	9.1	13.0	16.0	17.2	17.3	15.9	10.0	3.3	.3	107.8
1985	.3	3.3	7.7	11.3	14.0	12.7	9.9	7.0	4.0	1.9	.3	72.2
1990	.2	2.3	6.0	10.1	11.9	11.1	7.2	4.4	2.4	1.3	.3	57.2
1995	.2	1.7	4.3	8.1	11.3	10.9	7.7	3.8	1.9	1.1	.3	51.3
1996	.1	1.5	3.8	7.2	10.6	10.3	7.3	3.9	1.9	1.0	.3	47.7
1997	.1	1.3	3.3	6.0	9.1	9.4	6.8	3.8	1.8	1.0	.3	42.9
1998	.1	1.3	3.2	5.5	8.7	9.4	6.8	3.8	1.7	.9	.3	41.9
1999	.1	1.2	2.9	5.3	8.4	9.5	7.1	4.0	1.8	.9	.3	41.3
2000	.1	1.2	2.8	4.9	8.0	9.2	7.0	3.9	1.7	.8	.3	39.7
2001	.1	1.1	2.7	5.1	7.9	9.4	7.3	3.9	1.7	.8	.3	40.3
2002	.1	1.2	2.8	5.0	7.7	9.4	7.6	4.0	1.9	.8	.3	40.8
2003	.1	1.1	2.7	4.7	7.2	9.0	7.6	4.0	1.8	.8	.2	39.2
2004	.1	1.1	2.7	5.0	7.1	9.1	7.8	4.2	1.8	.8	.3	40.0
2005	.1	1.1	2.7	4.9	7.2	9.0	7.6	4.1	1.8	.8	.2	39.4
2006	.1	1.1	2.7	4.9	7.1	9.0	7.6	4.0	1.8	.8	.2	39.2
2007	.1	1.1	2.7	4.8	7.1	8.9	7.6	4.0	1.8	.8	.3	39.1
2008	.1	1.1	2.7	4.8	7.1	8.9	7.5	4.0	1.8	.8	.3	39.0
2009	.1	1.1	2.7	4.8	7.0	8.9	7.5	4.0	1.8	.8	.3	38.8
2010	.1	1.1	2.6	4.8	7.0	8.8	7.5	4.0	1.7	.8	.3	38.7
2011	.1	1.1	2.6	4.8	7.0	8.8	7.4	4.0	1.7	.8	.3	38.5
2012	.1	1.1	2.6	4.8	7.0	8.8	7.4	4.0	1.7	.8	.3	38.5
2013	.1	1.1	2.6	4.8	7.0	8.8	7.4	4.0	1.7	.8	.3	38.5
2014	.1	1.1	2.6	4.8	7.0	8.8	7.4	4.0	1.7	.8	.3	38.5

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to the number of awards to eligible children of deceased workers. Eligible children of deceased workers are minor child beneficiaries under age 16 and disabled child beneficiaries.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B64.—Young Widow(er)s of Deceased Workers With Benefits Withheld**  
 (By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Young widows												
1980 .....	1/	0.8	2.8	5.5	7.1	9.5	16.0	11.8	7.4	2.0	1/	62.9
1985 .....	1/	.6	3.1	6.4	9.2	10.0	8.8	6.6	4.1	1.6	1/	50.4
1990 .....	-0.2	-7	.2	4.6	11.1	13.4	9.9	6.4	3.8	2.6	0.4	51.5
1995 .....	1/	.3	1.9	5.6	9.3	10.8	8.9	4.7	2.8	1.4	.1	45.8
1996 .....	1/	.4	2.4	7.7	14.2	16.4	12.3	5.8	2.9	1.4	.1	63.6
1997 .....	1/	.4	2.4	7.2	13.8	16.1	12.2	5.9	2.7	1.4	.1	62.3
1998 .....	1/	.4	2.4	7.1	13.5	16.0	12.0	6.0	2.7	1.4	.1	61.6
1999 .....	1/	.4	2.3	6.7	13.0	15.6	12.0	6.1	2.7	1.3	.2	60.1
2000 .....	1/	.4	2.2	6.4	12.4	15.2	12.1	6.2	2.6	1.3	.2	58.9
2001 .....	1/	.4	2.0	6.0	11.6	14.5	11.9	6.0	2.6	1.2	.2	56.4
2002 .....	1/	.4	1.8	5.5	10.7	13.4	11.4	5.9	2.6	1.1	.1	53.0
2003 .....	1/	.3	1.8	5.4	9.8	12.8	11.1	5.8	2.6	1.1	.2	50.8
2004 .....	1/	.3	1.8	5.3	9.5	12.6	10.9	6.0	2.5	1.2	.2	50.3
2005 .....	1/	.3	1.8	5.0	9.2	12.0	10.8	6.0	2.5	1.2	.2	49.1
2006 .....	1/	.3	1.8	4.9	9.0	11.5	10.6	6.0	2.5	1.1	.3	48.0
2007 .....	1/	.3	1.8	4.8	8.8	11.1	10.4	6.0	2.4	1.1	.3	47.0
2008 .....	1/	.3	1.7	4.8	8.6	10.7	10.2	6.0	2.4	1.1	.3	46.2
2009 .....	1/	.3	1.7	4.7	8.4	10.5	10.0	5.9	2.4	1.1	.3	45.4
2010 .....	1/	.3	1.7	4.7	8.3	10.3	9.8	5.9	2.5	1.1	.3	44.8
2011 .....	1/	.3	1.7	4.7	8.2	10.2	9.6	5.8	2.5	1.1	.3	44.2
2012 .....	1/	.3	1.7	4.7	8.1	10.1	9.4	5.7	2.4	1.1	.3	43.7
2013 .....	1/	.3	1.7	4.6	8.1	10.0	9.2	5.6	2.4	1.1	.3	43.4
2014 .....	1/	.3	1.7	4.6	8.1	9.9	9.1	5.6	2.4	1.1	.3	43.0
Young widowers												
1980 .....	1/	.1	.5	.9	.8	.9	1.2	1.4	1.0	.4	1/	7.1
1985 .....	1/	.1	.7	1.5	2.1	1.9	1.7	1.2	.8	.3	1/	10.3
1990 .....	1/	1/	.4	1.5	2.5	2.7	1.9	1.2	.7	.3	1/	11.1
1995 .....	1/	1/	.3	.9	1.7	2.0	1.7	.9	.5	.2	1/	8.3
1996 .....	1/	1/	.4	1.3	2.5	3.0	2.5	1.2	.5	.2	1/	11.7
1997 .....	1/	1/	.4	1.1	2.4	2.9	2.4	1.2	.5	.2	1/	11.2
1998 .....	1/	1/	.4	1.0	2.3	2.9	2.3	1.3	.6	.2	1/	11.0
1999 .....	1/	1/	.3	1.0	2.2	2.9	2.3	1.4	.5	.2	1/	10.8
2000 .....	1/	1/	.3	.9	2.0	2.8	2.4	1.4	.6	.2	1/	10.6
2001 .....	1/	1/	.3	1.0	1.8	2.7	2.4	1.4	.6	.2	1/	10.4
2002 .....	1/	1/	.2	.9	1.7	2.5	2.4	1.3	.6	.2	1/	9.9
2003 .....	1/	1/	.2	.8	1.7	2.4	2.3	1.4	.6	.2	1/	9.7
2004 .....	1/	1/	.3	.8	1.6	2.4	2.3	1.4	.6	.2	1/	9.6
2005 .....	1/	1/	.3	.8	1.6	2.3	2.3	1.5	.7	.2	1/	9.6
2006 .....	1/	1/	.3	.8	1.6	2.3	2.3	1.5	.7	.2	1/	9.6
2007 .....	1/	1/	.3	.8	1.6	2.2	2.2	1.5	.7	.2	1/	9.6
2008 .....	1/	1/	.3	.8	1.6	2.2	2.2	1.5	.7	.2	1/	9.5
2009 .....	1/	1/	.3	.8	1.6	2.2	2.2	1.5	.7	.2	1/	9.5
2010 .....	1/	1/	.3	.8	1.6	2.2	2.2	1.5	.7	.2	1/	9.5
2011 .....	1/	1/	.3	.8	1.5	2.2	2.2	1.5	.7	.2	1/	9.4
2012 .....	1/	1/	.3	.8	1.5	2.2	2.1	1.5	.7	.2	1/	9.4
2013 .....	1/	1/	.3	.8	1.5	2.2	2.1	1.5	.7	.2	1/	9.4
2014 .....	1/	1/	.3	.8	1.5	2.2	2.1	1.5	.7	.2	1/	9.3
Total												
1980 .....	.1	.9	3.3	6.3	7.8	10.4	17.2	13.2	8.4	2.3	1/	70.0
1985 .....	1/	.7	3.8	8.0	11.3	11.8	10.4	7.8	4.9	1.9	1/	60.7
1990 .....	-2	-6	.6	6.1	13.5	16.0	11.7	7.5	4.5	2.9	.4	62.6
1995 .....	1/	.4	2.1	6.5	11.0	12.8	10.6	5.6	3.2	1.6	.1	54.1
1996 .....	1/	.4	2.8	8.9	16.7	19.5	14.8	7.0	3.4	1.6	.2	75.4
1997 .....	1/	.4	2.8	8.3	16.2	19.0	14.6	7.1	3.3	1.6	.2	73.5
1998 .....	1/	.4	2.8	8.1	15.7	18.8	14.4	7.3	3.2	1.6	.2	72.6
1999 .....	1/	.4	2.6	7.6	15.1	18.4	14.3	7.5	3.2	1.5	.2	70.9
2000 .....	1/	.4	2.5	7.4	14.4	18.0	14.4	7.6	3.2	1.5	.2	69.6
2001 .....	1/	.4	2.2	7.0	13.4	17.1	14.3	7.4	3.2	1.4	.2	66.7
2002 .....	1/	.4	2.1	6.4	12.4	15.9	13.7	7.2	3.2	1.3	.2	62.9
2003 .....	1/	.3	2.1	6.2	11.5	15.2	13.4	7.1	3.2	1.3	.2	60.5
2004 .....	1/	.4	2.1	6.1	11.1	15.0	13.2	7.4	3.2	1.4	.2	59.9
2005 .....	1/	.3	2.1	5.8	10.7	14.3	13.1	7.5	3.2	1.4	.3	58.7
2006 .....	1/	.3	2.1	5.7	10.5	13.8	12.9	7.5	3.1	1.4	.3	57.6
2007 .....	1/	.3	2.0	5.6	10.4	13.3	12.6	7.5	3.1	1.4	.3	56.6
2008 .....	1/	.3	2.0	5.6	10.2	12.9	12.4	7.5	3.1	1.3	.3	55.7
2009 .....	1/	.3	2.0	5.5	10.0	12.7	12.2	7.4	3.1	1.3	.3	54.9
2010 .....	1/	.3	2.0	5.5	9.9	12.5	11.9	7.3	3.1	1.3	.3	54.2
2011 .....	1/	.3	2.0	5.5	9.7	12.4	11.7	7.3	3.1	1.3	.3	53.6
2012 .....	1/	.3	1.9	5.5	9.7	12.3	11.5	7.2	3.1	1.3	.3	53.1
2013 .....	1/	.3	1.9	5.4	9.6	12.2	11.4	7.1	3.1	1.3	.3	52.7
2014 .....	1/	.3	1.9	5.4	9.6	12.1	11.3	7.1	3.1	1.3	.3	52.4

<sup>1</sup> Fewer than 50.

## Sources:

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B65.—Young Widow(er)s of Deceased Workers With Benefits In Current-Payment Status**

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	17-19	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-66	Total
Young widows												
1980.....	0.9	12.0	34.5	61.8	80.5	90.6	95.4	91.2	58.6	20.9	0.3	546.8
1985.....	.4	8.3	30.7	57.0	72.6	63.4	48.5	36.1	22.1	14.7	.5	354.2
1990.....	.5	6.5	25.3	53.1	61.6	54.7	36.2	22.8	14.9	12.2	.6	288.4
1995.....	.2	4.2	16.0	40.1	58.9	54.6	38.6	21.3	12.8	11.3	1.8	259.8
1996.....	.2	3.6	14.1	34.5	51.4	48.1	34.3	20.3	12.2	10.9	1.7	231.3
1997.....	.2	3.1	13.1	30.7	48.4	46.8	33.4	20.2	12.0	10.4	1.7	219.9
1998.....	.2	2.9	12.0	27.5	45.4	45.9	33.1	20.0	11.7	10.1	1.7	210.6
1999.....	.1	2.8	10.9	25.1	42.9	44.9	33.3	19.8	11.3	9.6	1.7	202.5
2000.....	.1	2.6	10.0	22.9	40.1	43.8	33.3	19.4	10.9	9.2	.7	193.2
2001.....	.1	2.5	9.3	22.0	37.3	42.9	33.5	19.3	10.8	8.9	.6	187.4
2002.....	.1	2.6	9.1	21.4	34.8	42.4	34.1	19.2	10.8	8.8	.4	183.5
2003.....	.1	2.4	9.0	20.6	32.7	41.1	34.3	19.4	10.5	8.5	.7	179.2
2004.....	.1	2.3	8.8	19.6	30.6	39.2	33.7	19.3	10.3	8.1	.7	172.8
2005.....	.1	2.3	8.7	18.9	29.5	37.4	33.5	19.4	10.2	7.9	1.1	168.7
2006.....	.1	2.2	8.6	18.3	28.9	35.9	32.8	19.4	10.0	7.8	1.3	165.2
2007.....	.1	2.2	8.5	18.1	28.2	34.5	32.1	19.4	9.9	7.6	1.5	162.2
2008.....	.1	2.2	8.4	17.9	27.7	33.4	31.5	19.3	9.9	7.5	1.8	159.5
2009.....	.1	2.2	8.3	17.8	27.2	32.6	30.8	19.1	9.9	7.4	1.6	157.0
2010.....	.1	2.1	8.3	17.6	26.7	32.1	30.1	19.0	9.9	7.4	1.6	154.9
2011.....	.1	2.1	8.2	17.6	26.3	31.7	29.5	18.8	9.9	7.3	1.6	153.1
2012.....	.1	2.1	8.2	17.5	26.2	31.4	29.0	18.5	9.9	7.2	1.6	151.6
2013.....	.1	2.1	8.1	17.3	26.0	31.1	28.5	18.3	9.8	7.2	1.6	150.3
2014.....	.1	2.1	8.1	17.3	25.9	30.8	28.2	18.1	9.8	7.2	1.6	149.2
Young widowers												
1980.....	∕	.1	.8	1.8	2.7	2.8	2.9	2.5	1.7	.7	∕	16.0
1985.....	∕	.1	1.0	2.5	4.0	3.9	2.7	1.8	1.1	.4	∕	17.5
1990.....	∕	.1	.8	2.4	3.8	3.8	2.3	1.2	.7	.3	∕	15.5
1995.....	∕	.1	.6	1.7	3.4	3.9	3.0	1.5	.8	.3	∕	15.2
1996.....	∕	.1	.4	1.2	2.3	2.6	2.1	1.3	.7	.3	∕	10.8
1997.....	∕	.1	.4	1.0	2.0	2.5	2.1	1.3	.7	.3	∕	10.3
1998.....	∕	.1	.3	.9	1.9	2.4	2.0	1.3	.7	.3	∕	10.0
1999.....	∕	∕	.3	.8	1.8	2.4	2.2	1.4	.7	.3	∕	9.9
2000.....	∕	.1	.3	.8	1.6	2.4	2.2	1.5	.7	.3	∕	9.8
2001.....	∕	.1	.3	.8	1.6	2.3	2.2	1.5	.8	.3	∕	10.0
2002.....	∕	.1	.3	.8	1.6	2.4	2.4	1.6	.9	.3	∕	10.6
2003.....	∕	.1	.4	.9	1.6	2.5	2.5	1.7	.9	.4	∕	11.0
2004.....	∕	.1	.4	.9	1.7	2.5	2.5	1.7	1.0	.4	∕	11.1
2005.....	∕	.1	.4	.9	1.7	2.4	2.5	1.8	1.0	.4	∕	11.1
2006.....	∕	.1	.4	.9	1.7	2.4	2.5	1.8	1.0	.4	∕	11.1
2007.....	∕	.1	.4	.9	1.7	2.3	2.5	1.8	1.0	.4	∕	11.1
2008.....	∕	.1	.4	.9	1.7	2.3	2.5	1.8	1.1	.4	∕	11.0
2009.....	∕	.1	.4	.9	1.6	2.3	2.4	1.8	1.1	.4	∕	11.0
2010.....	∕	.1	.4	.9	1.6	2.3	2.4	1.8	1.1	.4	∕	10.9
2011.....	∕	.1	.4	.9	1.6	2.3	2.4	1.8	1.1	.4	∕	10.9
2012.....	∕	.1	.4	.9	1.6	2.3	2.4	1.8	1.1	.4	∕	10.9
2013.....	∕	.1	.4	.9	1.6	2.3	2.4	1.7	1.1	.4	∕	10.8
2014.....	∕	.1	.4	.9	1.6	2.3	2.4	1.7	1.1	.4	∕	10.8
Total												
1980.....	.9	12.2	35.3	63.6	83.2	93.4	98.3	93.8	60.3	21.6	.3	562.8
1985.....	.4	8.4	31.6	59.5	76.7	67.3	51.2	37.8	23.2	15.1	.5	371.7
1990.....	.5	6.6	26.2	55.5	65.4	58.5	38.5	24.1	15.6	12.5	.6	303.9
1995.....	.2	4.3	16.6	41.8	62.2	58.5	41.6	22.8	13.6	11.6	1.8	275.0
1996.....	.2	3.7	14.5	35.6	53.7	50.6	36.4	21.6	12.9	11.2	1.7	242.1
1997.....	.2	3.2	13.4	31.7	50.4	49.3	35.5	21.6	12.7	10.6	1.7	230.2
1998.....	.2	3.0	12.4	28.4	47.3	48.3	35.1	21.3	12.5	10.3	1.7	220.6
1999.....	.1	2.9	11.2	25.9	44.6	47.3	35.4	21.2	12.0	9.9	1.8	212.4
2000.....	.1	2.7	10.3	23.7	41.7	46.2	35.5	20.9	11.6	9.5	.7	203.1
2001.....	.1	2.6	9.7	22.8	38.9	45.3	35.7	20.9	11.6	9.2	.6	197.4
2002.....	.1	2.6	9.4	22.2	36.4	44.8	36.5	20.8	11.7	9.1	.5	194.1
2003.....	.1	2.5	9.3	21.4	34.3	43.6	36.8	21.1	11.4	8.9	.7	190.3
2004.....	.1	2.4	9.2	20.5	32.2	41.7	36.3	21.0	11.3	8.5	.8	183.8
2005.....	.1	2.3	9.1	19.7	31.2	39.9	36.0	21.1	11.2	8.2	1.1	179.8
2006.....	.1	2.3	9.0	19.1	30.5	38.3	35.3	21.2	11.1	8.2	1.3	176.3
2007.....	.1	2.2	8.9	18.9	29.9	36.9	34.6	21.2	10.9	8.1	1.6	173.2
2008.....	.1	2.2	8.8	18.8	29.4	35.7	33.9	21.1	10.9	7.9	1.8	170.6
2009.....	.1	2.2	8.7	18.6	28.8	34.9	33.3	20.9	10.9	7.8	1.6	168.0
2010.....	.1	2.2	8.7	18.5	28.3	34.4	32.6	20.8	11.0	7.8	1.6	165.8
2011.....	.1	2.2	8.6	18.4	27.9	34.0	31.9	20.5	11.0	7.7	1.7	164.0
2012.....	.1	2.2	8.5	18.3	27.8	33.7	31.3	20.3	10.9	7.6	1.7	162.4
2013.....	.1	2.2	8.5	18.2	27.7	33.4	30.9	20.1	10.9	7.6	1.6	161.1
2014.....	.1	2.2	8.5	18.2	27.6	33.1	30.6	19.9	10.8	7.6	1.6	160.1

<sup>1</sup> Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B66.—Young Wives of Retired Workers With Benefits In Force, Withheld, and In Current-Payment Status**  
(End of calendar years 1980-2004 and calendar half years 2005-14)  
[Numbers in thousands]

Calendar period	Minor and disabled children of retired workers <sup>1</sup>	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1980	511.1	40.683	207.9	...	5.658	11.8	196.2	...
1981	498.9	39.951	199.3	...	6.198	12.4	187.0	...
1982	490.3	37.349	183.1	...	6.801	12.5	170.7	...
1983	360.4	36.359	131.1	...	7.665	10.0	121.0	...
1984	359.6	33.635	121.0	...	7.954	9.6	111.3	...
1985	362.4	31.997	116.0	...	7.580	8.8	107.2	...
1986	365.9	30.338	111.0	...	7.627	8.5	102.5	...
1987	369.0	28.761	106.1	...	8.676	9.2	96.9	...
1988	373.1	26.469	98.8	...	8.864	8.8	90.0	...
1989	377.3	25.675	96.9	...	8.504	8.2	88.6	...
1990	385.8	24.335	93.9	...	7.237	6.8	87.1	...
1991	395.9	23.154	91.7	...	8.152	7.5	84.2	...
1992	408.8	22.150	90.6	...	8.735	7.9	82.7	...
1993	419.6	21.150	88.7	...	8.745	7.8	81.0	...
1994	427.4	19.986	85.4	...	8.329	7.1	78.3	...
1995	434.0	18.994	82.4	...	8.584	7.1	75.4	...
1996	438.4	17.929	78.6	...	16.590	13.0	65.6	...
1997	441.9	16.797	74.2	...	17.279	12.8	61.4	...
1998	444.8	15.829	70.4	...	17.928	12.6	57.8	...
1999	450.1	14.970	67.4	...	18.042	12.2	55.2	...
2000	463.2	14.445	66.9	...	17.082	11.4	55.5	...
2001	470.1	13.765	64.7	...	16.891	10.9	53.8	...
2002	481.8	13.038	62.8	...	16.224	10.2	52.6	...
2003	486.0	12.596	61.2	...	16.030	9.8	51.4	...
2004	489.1	12.121	59.3	...	16.282	9.7	49.6	...
2005-II	492.4	12.301	60.6	0.011	16.718	10.1	50.4	0.007
2005-IV	491.7	11.852	58.3	...	16.241	9.5	48.8	...
2006-II	494.2	12.061	59.6	.011	16.681	9.9	49.7	.007
2006-IV	492.9	11.652	57.4	...	16.207	9.3	48.1	...
2007-II	495.4	11.881	58.9	.011	16.639	9.8	49.1	.007
2007-IV	494.0	11.501	56.8	...	16.157	9.2	47.6	...
2008-II	496.5	11.740	58.3	.011	16.594	9.7	48.6	.007
2008-IV	495.0	11.378	56.3	...	16.116	9.1	47.2	...
2009-II	497.7	11.600	57.7	.011	16.569	9.6	48.2	.007
2009-IV	496.5	11.228	55.7	...	16.106	9.0	46.8	...
2010-II	499.1	11.465	57.2	.011	16.559	9.5	47.8	.007
2010-IV	497.8	11.115	55.3	...	16.096	8.9	46.4	...
2011-II	500.6	11.360	56.9	.011	16.545	9.4	47.5	.007
2011-IV	499.4	11.022	55.0	...	16.080	8.9	46.2	...
2012-II	502.3	11.270	56.6	.011	16.533	9.4	47.3	.007
2012-IV	501.2	10.941	54.8	...	16.071	8.8	46.0	...
2013-II	504.3	11.194	56.5	.011	16.527	9.3	47.1	.007
2013-IV	503.3	10.875	54.7	...	16.068	8.8	45.9	...
2014-II	506.4	11.135	56.4	.011	16.523	9.3	47.1	.007
2014-IV	505.4	10.825	54.7	...	16.062	8.8	45.9	...

<sup>1</sup> 1982 and earlier includes all minor and disabled children of retired workers; 1983 and later includes minor children under age 16 and all disabled children of retired workers.

**Sources:**

- Numbers of minor and disabled children of retired workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor child of retired worker under age 16 and disabled child of retired worker awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B67.—Young Husbands<sup>1</sup> of Retired Workers With Benefits In Force, Withheld, and In Current-Payment Status**  
(End of calendar years 1983-2004 and calendar half years 2005-14)  
[Numbers in thousands]

Calendar period	Minor and disabled children of retired workers <sup>2</sup>	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1983.....	360.4	0.021	0.1	...	8.108	3/	0.1	...
1984.....	359.6	.049	.2	...	10.227	3/	.2	...
1985.....	362.4	.047	.2	...	10.465	3/	.2	...
1986.....	365.9	.042	.2	...	11.039	3/	.1	...
1987.....	369.0	.037	.1	...	9.420	3/	.1	...
1988.....	373.1	.036	.1	...	15.789	3/	.1	...
1989.....	377.3	.032	.1	...	18.852	3/	.1	...
1990.....	385.8	.031	.1	...	11.765	3/	.1	...
1991.....	395.9	.032	.1	...	12.000	3/	.1	...
1992.....	408.8	.029	.1	...	12.712	3/	.1	...
1993.....	419.6	.025	.1	...	9.524	3/	.1	...
1994.....	427.4	.022	.1	...	11.702	3/	.1	...
1995.....	434.0	.021	.1	...	15.217	3/	.1	...
1996.....	438.4	.020	.1	...	20.690	3/	.1	...
1997.....	441.9	.018	.1	...	24.051	3/	.1	...
1998.....	444.8	.020	.1	...	25.287	3/	.1	...
1999.....	450.1	.020	.1	...	26.136	3/	.1	...
2000.....	463.2	.019	.1	...	30.337	3/	.1	...
2001.....	470.1	.019	.1	...	30.337	3/	.1	...
2002.....	481.8	.017	.1	...	33.333	3/	.1	...
2003.....	486.0	.016	.1	...	22.500	3/	.1	...
2004.....	489.1	.019	.1	...	26.596	3/	.1	...
2005-II.....	492.4	.023	.1	0.006	27.290	3/	.1	-0.008
2005-IV.....	491.7	.019	.1	...	25.532	3/	.1	...
2006-II.....	494.2	.022	.1	.006	25.980	3/	.1	-.008
2006-IV.....	492.9	.019	.1	...	23.913	3/	.1	...
2007-II.....	495.4	.022	.1	.006	25.841	3/	.1	-.008
2007-IV.....	494.0	.018	.1	...	25.275	3/	.1	...
2008-II.....	496.5	.022	.1	.006	26.643	3/	.1	-.008
2008-IV.....	495.0	.019	.1	...	25.532	3/	.1	...
2009-II.....	497.7	.023	.1	.006	26.244	3/	.1	-.008
2009-IV.....	496.5	.019	.1	...	24.468	3/	.1	...
2010-II.....	499.1	.022	.1	.006	25.850	3/	.1	-.008
2010-IV.....	497.8	.019	.1	...	24.731	3/	.1	...
2011-II.....	500.6	.022	.1	.006	25.980	3/	.1	-.008
2011-IV.....	499.4	.019	.1	...	24.731	3/	.1	...
2012-II.....	502.3	.022	.1	.006	26.376	3/	.1	-.008
2012-IV.....	501.2	.019	.1	...	25.532	3/	.1	...
2013-II.....	504.3	.022	.1	.006	26.767	3/	.1	-.008
2013-IV.....	503.3	.019	.1	...	25.532	3/	.1	...
2014-II.....	506.4	.022	.1	.006	26.244	3/	.1	-.008
2014-IV.....	505.4	.019	.1	...	24.468	3/	.1	...

<sup>1</sup> This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

<sup>2</sup> Includes minor children under age 16 and all disabled children of retired workers.

<sup>3</sup> Fewer than 50.

**Sources:**

- Numbers of minor and disabled children of retired workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor child of retired worker under age 16 and disabled child of retired worker awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B68.—Mother Beneficiaries In Force, Withheld, and In Current-Payment Status**  
(End of calendar years 1980-2004 and calendar half years 2005-14)  
[Numbers in thousands]

Calendar period	Minor and disabled children of deceased workers <sup>1</sup>	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1980 .....	2,170.2	28.095	609.7	...	10.314	62.9	546.8	...
1981 .....	2,103.4	28.085	590.7	...	10.265	60.6	530.1	...
1982 .....	2,042.3	27.644	564.6	...	12.074	68.2	496.4	...
1983 .....	1,501.0	28.905	433.9	...	11.743	50.9	382.9	...
1984 .....	1,475.7	28.310	417.8	...	12.603	52.6	365.1	...
1985 .....	1,454.2	27.825	404.6	...	12.465	50.4	354.2	...
1986 .....	1,429.7	26.905	384.7	...	13.078	50.3	334.3	...
1987 .....	1,410.1	26.091	367.9	...	14.705	54.1	313.8	...
1988 .....	1,407.1	25.294	355.9	...	14.933	53.1	302.8	...
1989 .....	1,419.7	24.475	347.5	...	14.648	50.9	296.6	...
1990 .....	1,435.6	23.678	339.9	...	15.144	51.5	288.4	...
1991 .....	1,456.6	22.981	334.7	...	15.040	50.3	284.4	...
1992 .....	1,483.5	22.028	326.8	...	14.794	48.3	278.4	...
1993 .....	1,510.4	21.250	321.0	...	14.762	47.4	273.6	...
1994 .....	1,537.4	20.344	312.8	...	14.413	45.1	267.7	...
1995 .....	1,556.5	19.635	305.6	...	14.979	45.8	259.8	...
1996 .....	1,566.6	18.826	294.9	...	21.575	63.6	231.3	...
1997 .....	1,568.6	17.993	282.2	...	22.080	62.3	219.9	...
1998 .....	1,570.7	17.328	272.2	...	22.624	61.6	210.6	...
1999 .....	1,573.8	16.686	262.6	...	22.887	60.1	202.5	...
2000 .....	1,578.8	15.971	252.2	...	23.369	58.9	193.2	...
2001 .....	1,584.2	15.384	243.7	...	23.122	56.4	187.4	...
2002 .....	1,588.7	14.886	236.5	...	22.413	53.0	183.5	...
2003 .....	1,590.9	14.461	230.1	...	22.088	50.8	179.2	...
2004 .....	1,590.0	14.029	223.1	...	22.546	50.3	172.8	...
2005-II .....	1,594.7	13.951	222.5	0.003	24.683	54.9	167.6	-0.037
2005-IV .....	1,583.6	13.754	217.8	...	22.526	49.1	168.7	...
2006-II .....	1,587.0	13.705	217.5	.003	24.659	53.6	163.9	-.037
2006-IV .....	1,574.6	13.539	213.2	...	22.498	48.0	165.2	...
2007-II .....	1,579.0	13.498	213.1	.003	24.632	52.5	160.6	-.037
2007-IV .....	1,567.8	13.343	209.2	...	22.469	47.0	162.2	...
2008-II .....	1,573.4	13.306	209.4	.003	24.606	51.5	157.8	-.037
2008-IV .....	1,563.3	13.157	205.7	...	22.445	46.2	159.5	...
2009-II .....	1,569.9	13.118	205.9	.003	24.590	50.6	155.3	-.037
2009-IV .....	1,560.9	12.968	202.4	...	22.436	45.4	157.0	...
2010-II .....	1,568.4	12.936	202.9	.003	24.578	49.9	153.0	-.037
2010-IV .....	1,560.4	12.795	199.7	...	22.420	44.8	154.9	...
2011-II .....	1,568.9	12.768	200.3	.003	24.563	49.2	151.1	-.037
2011-IV .....	1,561.8	12.633	197.3	...	22.405	44.2	153.1	...
2012-II .....	1,571.8	12.604	198.1	.003	24.551	48.6	149.5	-.037
2012-IV .....	1,566.3	12.469	195.3	...	22.396	43.7	151.6	...
2013-II .....	1,577.1	12.445	196.3	.003	24.544	48.2	148.1	-.037
2013-IV .....	1,572.2	12.316	193.6	...	22.391	43.4	150.3	...
2014-II .....	1,583.0	12.302	194.7	.003	24.538	47.8	147.0	-.037
2014-IV .....	1,578.0	12.185	192.3	...	22.383	43.0	149.2	...

<sup>1</sup> 1982 and earlier includes all minor and disabled children of deceased workers; 1983 and later includes minor children under age 16 and all disabled children of deceased workers.

**Sources:**

- Numbers of minor and disabled children of deceased workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor survivor child under age 16 and disabled survivor child awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B69.—Father Beneficiaries In Force, Withheld, and In Current-Payment Status**  
(End of calendar years 1980-2004 and calendar half years 2005-14)  
[Numbers in thousands]

Calendar period	Minor and disabled children of deceased workers <sup>1</sup>	In force			Withheld		Number in current-payment status	Excess
		Percent of minor and disabled children	Number	Excess	Percent of number in force	Number		
1980.....	2,170.2	1.062	23.1	...	30.800	7.1	16.0	...
1981.....	2,103.4	1.237	26.0	...	32.799	8.5	17.5	...
1982.....	2,042.3	1.380	28.2	...	34.765	9.8	18.4	...
1983.....	1,501.0	1.742	26.2	...	33.518	8.8	17.4	...
1984.....	1,475.7	1.842	27.2	...	36.368	9.9	17.3	...
1985.....	1,454.2	1.909	27.8	...	37.108	10.3	17.5	...
1986.....	1,429.7	1.826	26.1	...	40.117	10.5	15.6	...
1987.....	1,410.1	1.853	26.1	...	42.513	11.1	15.0	...
1988.....	1,407.1	1.842	25.9	...	42.149	10.9	15.0	...
1989.....	1,419.7	1.857	26.4	...	41.110	10.8	15.5	...
1990.....	1,435.6	1.851	26.6	...	41.714	11.1	15.5	...
1991.....	1,456.6	1.873	27.3	...	40.292	11.0	16.3	...
1992.....	1,483.5	1.697	25.2	...	37.515	9.4	15.7	...
1993.....	1,510.4	1.615	24.4	...	35.333	8.6	15.8	...
1994.....	1,537.4	1.534	23.6	...	34.774	8.2	15.4	...
1995.....	1,556.5	1.507	23.5	...	35.327	8.3	15.2	...
1996.....	1,566.6	1.441	22.6	...	52.026	11.7	10.8	...
1997.....	1,568.6	1.368	21.5	...	51.997	11.2	10.3	...
1998.....	1,570.7	1.337	21.0	...	52.298	11.0	10.0	...
1999.....	1,573.8	1.314	20.7	...	52.118	10.8	9.9	...
2000.....	1,578.8	1.296	20.5	...	52.016	10.6	9.8	...
2001.....	1,584.2	1.286	20.4	...	50.854	10.4	10.0	...
2002.....	1,588.7	1.291	20.5	...	48.240	9.9	10.6	...
2003.....	1,590.9	1.301	20.7	...	46.802	9.7	11.0	...
2004.....	1,590.0	1.302	20.7	...	46.551	9.6	11.1	...
2005-II.....	1,594.7	1.317	21.0	0.004	48.600	10.2	10.8	-0.057
2005-IV.....	1,583.6	1.307	20.7	...	46.476	9.6	11.1	...
2006-II.....	1,587.0	1.322	21.0	.004	48.544	10.2	10.8	-.057
2006-IV.....	1,574.6	1.313	20.7	...	46.433	9.6	11.1	...
2007-II.....	1,579.0	1.327	20.9	.004	48.506	10.2	10.8	-.057
2007-IV.....	1,567.8	1.316	20.6	...	46.398	9.6	11.1	...
2008-II.....	1,573.4	1.328	20.9	.004	48.478	10.1	10.8	-.057
2008-IV.....	1,563.3	1.315	20.6	...	46.375	9.5	11.0	...
2009-II.....	1,569.9	1.326	20.8	.004	48.466	10.1	10.7	-.057
2009-IV.....	1,560.9	1.312	20.5	...	46.373	9.5	11.0	...
2010-II.....	1,568.4	1.322	20.7	.004	48.462	10.1	10.7	-.057
2010-IV.....	1,560.4	1.308	20.4	...	46.366	9.5	10.9	...
2011-II.....	1,568.9	1.317	20.7	.004	48.457	10.0	10.7	-.057
2011-IV.....	1,561.8	1.302	20.3	...	46.363	9.4	10.9	...
2012-II.....	1,571.8	1.310	20.6	.004	48.454	10.0	10.6	-.057
2012-IV.....	1,566.3	1.294	20.3	...	46.360	9.4	10.9	...
2013-II.....	1,577.1	1.302	20.5	.004	48.454	9.9	10.6	-.057
2013-IV.....	1,572.2	1.285	20.2	...	46.362	9.4	10.8	...
2014-II.....	1,583.0	1.293	20.5	.004	48.454	9.9	10.6	-.057
2014-IV.....	1,578.0	1.277	20.2	...	46.359	9.3	10.8	...

<sup>1</sup> 1982 and earlier includes all minor and disabled children of deceased workers; 1983 and later includes minor children under age 16 and all disabled children of deceased workers.

**Sources:**

- Numbers of minor and disabled children of deceased workers shown earlier.
- Ratios of number in force to number of minor and disabled children computed by dividing corresponding numbers.
- Historical numbers in force from In Force Table; future end of December figures computed by applying single year of age award rates (awards per minor survivor child under age 16 and disabled survivor child awards) and termination rates; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).
- Historical ratios of number withheld to number in force computed by dividing corresponding numbers; future end of December ratios projected to remain at last known rate by single year of age; future end of June ratios computed by dividing corresponding numbers.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future end of December figures computed by applying applicable percentage to number in force; future June figures computed by subtracting number in current-payment status from number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future end of December figures computed by subtracting number withheld from number in force; future end of June figures interpolated using last historical ratio of June figure to average of December figures (excess).

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B70.—Disabled Widow(er)s of Deceased Workers With Benefits In Force**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	50-54	55-59	60-64	65	Total
Disabled widows					
1980	13.7	44.7	68.8	...	127.3
1985	10.9	36.5	58.6	...	105.9
1990	12.0	36.8	52.5	...	101.3
1995	24.8	65.4	82.3	...	172.4
1996	25.5	68.1	87.7	...	181.3
1997	25.5	70.0	91.5	...	187.0
1998	25.9	72.6	94.6	...	193.1
1999	26.5	74.8	96.1	...	197.3
2000	27.1	75.1	97.5	...	199.7
2001	27.2	75.9	99.0	...	202.1
2002	26.8	77.0	101.5	...	205.3
2003	26.5	76.6	103.9	...	207.0
2004	26.5	76.5	105.4	...	208.4
2005	26.9	77.3	105.0	0.5	209.7
2006	27.1	76.4	106.0	2.1	211.6
2007	27.4	73.7	107.0	5.0	213.1
2008	27.8	71.7	106.3	9.0	214.8
2009	27.7	70.4	105.6	13.5	217.2
2010	27.3	69.9	104.9	18.3	220.5
2011	26.6	69.9	102.3	19.7	218.5
2012	25.7	70.3	98.0	20.7	214.8
2013	24.7	70.8	94.7	19.6	209.8
2014	24.1	69.9	92.9	18.8	205.8
Disabled widowers					
1980	.1	.4	.4	...	1.0
1985	.1	.5	.7	...	1.4
1990	.2	.7	.8	...	1.7
1995	.6	1.5	1.9	...	4.0
1996	.6	1.6	2.1	...	4.3
1997	.7	1.7	2.2	...	4.6
1998	.7	1.9	2.4	...	5.0
1999	.8	2.0	2.6	...	5.4
2000	.9	2.1	2.7	...	5.6
2001	.9	2.3	2.8	...	6.0
2002	1.0	2.5	2.5	...	6.1
2003	1.1	2.7	2.7	...	6.5
2004	1.2	2.9	2.9	...	7.0
2005	1.3	3.1	2.9	1/	7.3
2006	1.3	3.3	3.1	1/	7.7
2007	1.4	3.3	3.3	.1	8.1
2008	1.5	3.3	3.4	.2	8.4
2009	1.6	3.4	3.5	.3	8.8
2010	1.7	3.5	3.6	.4	9.2
2011	1.7	3.6	3.7	.5	9.5
2012	1.7	3.8	3.7	.5	9.8
2013	1.6	4.1	3.7	.5	10.0
2014	1.6	4.3	3.8	.5	10.2
Total					
1980	13.9	45.2	69.2	...	128.3
1985	11.0	37.0	59.3	...	107.3
1990	12.2	37.5	53.3	...	103.0
1995	25.4	66.8	84.2	...	176.4
1996	26.1	69.7	89.8	...	185.6
1997	26.2	71.7	93.7	...	191.7
1998	26.6	74.5	97.0	...	198.0
1999	27.3	76.8	98.6	...	202.7
2000	28.0	77.2	100.1	...	205.3
2001	28.2	78.2	101.8	...	208.2
2002	27.8	79.6	104.0	...	211.4
2003	27.6	79.3	106.7	...	213.5
2004	27.7	79.3	108.2	...	215.3
2005	28.2	80.4	107.9	.5	217.0
2006	28.4	79.7	109.0	2.1	219.2
2007	28.8	77.0	110.3	5.1	221.1
2008	29.3	75.0	109.7	9.2	223.2
2009	29.2	73.8	109.1	13.8	226.0
2010	29.0	73.5	108.5	18.7	229.7
2011	28.3	73.5	106.0	20.2	228.0
2012	27.4	74.1	101.7	21.3	224.5
2013	26.4	74.8	98.5	20.1	219.8
2014	25.7	74.2	96.8	19.3	216.0

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**Table III.B71.—Awards to Disabled Widow(er)s as a Percentage of the Uninsured Population,  
Less Those Already In Force**  
(By age and gender, calendar years, 1980-2014)

Year	50-54	55-59	60-64	65-66	Total
Disabled widows					
1980.....	0.259	0.402	0.143	0.019	0.260
1981.....	.233	.357	.123	.016	.229
1982.....	.212	.315	.107	.014	.203
1983.....	.255	.367	.125	.017	.239
1984.....	.309	.450	.143	.023	.286
1985.....	.314	.454	.145	.024	.287
1986.....	.347	.500	.160	.018	.315
1987.....	.329	.444	.141	.014	.283
1988.....	.307	.437	.135	.011	.271
1989.....	.316	.445	.128	.009	.274
1990.....	.327	.461	.135	.009	.284
1991.....	.547	.971	.285	.008	.559
1992.....	.630	1.055	.375	.010	.639
1993.....	.668	.991	.355	.009	.630
1994.....	.653	.936	.332	.017	.601
1995.....	.672	.945	.327	.024	.609
1996.....	.669	.925	.314	.033	.602
1997.....	.677	.922	.319	.043	.611
1998.....	.706	.969	.317	.060	.640
1999.....	.735	.995	.312	.050	.654
2000.....	.710	.976	.287	.051	.632
2001.....	.757	.976	.299	.039	.655
2002.....	.833	1.028	.321	.066	.704
2003.....	.816	1.013	.321	.069	.695
2004.....	.842	.993	.300	.058	.688
2005.....	.839	1.010	.303	.036	.656
2006.....	.839	1.011	.308	.042	.649
2007.....	.836	1.010	.309	.046	.638
2008.....	.834	1.009	.300	.051	.628
2009.....	.828	1.007	.290	.056	.619
2010.....	.826	1.004	.282	.060	.613
2011.....	.824	1.003	.276	.059	.609
2012.....	.827	1.003	.274	.059	.609
2013.....	.831	1.004	.274	.059	.613
2014.....	.836	1.006	.282	.059	.618
Disabled widowers					
1980.....	.014	.031	.015	.002	.020
1981.....	.015	.034	.017	.002	.021
1982.....	.012	.026	.012	.001	.016
1983.....	.015	.031	.016	.002	.021
1984.....	.019	.040	.019	.003	.026
1985.....	.018	.037	.023	.000	.025
1986.....	.027	.043	.023	.000	.031
1987.....	.022	.039	.020	.006	.027
1988.....	.022	.039	.025	.000	.028
1989.....	.023	.044	.019	.000	.029
1990.....	.027	.045	.020	.000	.031
1991.....	.038	.088	.033	.002	.051
1992.....	.045	.100	.046	.001	.061
1993.....	.053	.094	.042	.002	.062
1994.....	.056	.091	.043	.005	.063
1995.....	.062	.085	.048	.000	.064
1996.....	.063	.089	.040	.004	.064
1997.....	.068	.090	.040	.002	.066
1998.....	.064	.101	.044	.014	.070
1999.....	.075	.112	.042	.009	.075
2000.....	.083	.126	.038	.002	.080
2001.....	.089	.133	.042	.002	.088
2002.....	.105	.149	.050	.004	.104
2003.....	.120	.137	.046	.008	.104
2004.....	.115	.152	.047	.003	.107
2005.....	.115	.147	.044	.003	.100
2006.....	.116	.147	.046	.004	.100
2007.....	.116	.147	.046	.004	.098
2008.....	.116	.147	.044	.005	.096
2009.....	.115	.147	.042	.006	.096
2010.....	.114	.147	.041	.006	.096
2011.....	.114	.147	.042	.006	.095
2012.....	.114	.146	.040	.006	.095
2013.....	.115	.146	.041	.006	.096
2014.....	.116	.147	.042	.006	.097

**Sources:**

- Historical figures computed by dividing the number of awards by the uninsured population, less those already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B72.—Awards to Disabled Widow(er)s of Deceased Workers**  
(By age and gender, calendar years, 1980-2014)  
[In thousands]

Year	50-54	55-59	60-64	65-66	Total
Disabled widows					
1980	4.8	8.3	2.6	0.1	15.8
1985	5.0	8.9	2.8	.1	16.7
1990	4.8	7.8	2.4	<sup>1</sup> / <sub>1</sub>	14.9
1995	9.3	14.5	4.9	.1	28.7
1996	9.1	14.0	4.6	.1	27.7
1997	9.2	13.8	4.5	.1	27.6
1998	9.5	14.4	4.3	.1	28.4
1999	9.7	14.5	4.2	.1	28.6
2000	9.2	13.9	3.7	.1	27.0
2001	9.2	14.0	3.7	.1	27.1
2002	9.5	14.6	4.0	.1	28.2
2003	9.1	14.1	3.9	.1	27.2
2004	9.2	13.7	3.6	.1	26.7
2005	9.2	13.7	3.7	.1	26.7
2006	9.2	13.3	3.8	.2	26.5
2007	9.3	12.6	3.9	.2	26.0
2008	9.3	12.1	3.8	.2	25.4
2009	9.2	11.7	3.7	.3	24.8
2010	9.0	11.4	3.5	.3	24.2
2011	8.6	11.4	3.3	.3	23.6
2012	8.4	11.4	3.2	.3	23.2
2013	8.1	11.4	3.0	.3	22.8
2014	8.0	11.1	3.0	.3	22.4
Disabled widowers					
1980	.1	.1	.1	<sup>1</sup> / <sub>1</sub>	.3
1985	.1	.2	.1	<sup>1</sup> / <sub>1</sub>	.3
1990	.1	.2	.1	<sup>1</sup> / <sub>1</sub>	.4
1995	.3	.4	.2	<sup>1</sup> / <sub>1</sub>	.8
1996	.3	.4	.1	<sup>1</sup> / <sub>1</sub>	.8
1997	.3	.4	.1	<sup>1</sup> / <sub>1</sub>	.8
1998	.3	.5	.2	<sup>1</sup> / <sub>1</sub>	.9
1999	.3	.5	.2	<sup>1</sup> / <sub>1</sub>	1.0
2000	.4	.5	.1	<sup>1</sup> / <sub>1</sub>	1.0
2001	.4	.6	.1	<sup>1</sup> / <sub>1</sub>	1.1
2002	.4	.7	.2	<sup>1</sup> / <sub>1</sub>	1.3
2003	.5	.6	.1	<sup>1</sup> / <sub>1</sub>	1.3
2004	.5	.7	.2	<sup>1</sup> / <sub>1</sub>	1.3
2005	.5	.7	.2	<sup>1</sup> / <sub>1</sub>	1.3
2006	.5	.7	.2	<sup>1</sup> / <sub>1</sub>	1.4
2007	.5	.7	.2	<sup>1</sup> / <sub>1</sub>	1.4
2008	.6	.7	.2	<sup>1</sup> / <sub>1</sub>	1.4
2009	.6	.7	.2	<sup>1</sup> / <sub>1</sub>	1.4
2010	.6	.7	.2	<sup>1</sup> / <sub>1</sub>	1.5
2011	.6	.7	.2	<sup>1</sup> / <sub>1</sub>	1.5
2012	.6	.7	.2	<sup>1</sup> / <sub>1</sub>	1.5
2013	.6	.8	.2	<sup>1</sup> / <sub>1</sub>	1.6
2014	.6	.8	.2	<sup>1</sup> / <sub>1</sub>	1.6
Total					
1980	4.8	8.5	2.7	.1	16.1
1985	5.0	9.1	2.9	.1	17.1
1990	4.9	8.0	2.4	<sup>1</sup> / <sub>1</sub>	15.3
1995	9.5	14.9	5.1	.1	29.5
1996	9.4	14.4	4.7	.1	28.5
1997	9.5	14.2	4.6	.1	28.5
1998	9.8	14.9	4.5	.1	29.3
1999	10.0	15.0	4.3	.1	29.6
2000	9.6	14.4	3.9	.1	28.0
2001	9.6	14.6	3.9	.1	28.2
2002	10.0	15.3	4.1	.1	29.5
2003	9.5	14.7	4.1	.1	28.4
2004	9.7	14.4	3.8	.1	28.0
2005	9.7	14.4	3.9	.1	28.1
2006	9.7	13.9	4.0	.2	27.8
2007	9.8	13.3	4.1	.2	27.4
2008	9.9	12.7	4.0	.2	26.8
2009	9.8	12.4	3.8	.3	26.2
2010	9.6	12.1	3.7	.3	25.6
2011	9.3	12.1	3.5	.3	25.1
2012	9.0	12.1	3.3	.3	24.7
2013	8.7	12.2	3.2	.3	24.4
2014	8.6	11.9	3.2	.3	24.0

<sup>1</sup> Fewer than 50.**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying award rates to the uninsured population, less those already in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B73.—Disabled Widow(er)s of Deceased Workers With Benefits Withheld, as a Percentage of Those In Force**  
(By age and gender, as of December 31, 1980-2014)

Year	50-54	55-59	60-64	65	Total
Disabled widows					
1980.....	0.545	0.559	1.776	...	1.215
1981.....	.492	.486	.707	...	.610
1982.....	1.558	1.562	3.741	...	2.827
1983.....	1.553	1.553	4.415	...	3.223
1984.....	1.889	1.308	.812	...	1.082
1985.....	1.711	1.250	.843	...	1.072
1986.....	1.733	1.345	1.004	...	1.206
1987.....	1.898	1.644	1.211	...	1.444
1988.....	1.921	1.661	1.388	...	1.548
1989.....	1.796	1.859	1.498	...	1.664
1990.....	1.764	1.754	1.685	...	1.720
1991.....	1.364	1.670	1.748	...	1.666
1992.....	1.401	1.530	1.839	...	1.651
1993.....	1.330	1.554	1.851	...	1.654
1994.....	1.257	1.556	1.908	...	1.676
1995.....	1.428	1.569	1.938	...	1.725
1996.....	1.479	1.601	2.020	...	1.786
1997.....	1.407	1.555	2.004	...	1.755
1998.....	1.342	1.586	2.038	...	1.774
1999.....	1.452	1.462	2.041	...	1.743
2000.....	1.338	1.494	2.021	...	1.730
2001.....	1.470	1.468	1.968	...	1.713
2002.....	1.394	1.507	2.028	...	1.750
2003.....	1.546	1.582	2.004	...	1.789
2004.....	1.916	1.747	2.129	...	1.961
2005.....	1.916	1.747	2.136	2.545	1.965
2006.....	1.915	1.747	2.139	2.545	1.973
2007.....	1.916	1.747	2.134	2.545	1.982
2008.....	1.917	1.747	2.131	2.545	1.992
2009.....	1.919	1.746	2.132	2.545	2.006
2010.....	1.920	1.747	2.143	2.545	2.023
2011.....	1.922	1.747	2.150	2.545	2.029
2012.....	1.921	1.747	2.148	2.545	2.028
2013.....	1.920	1.747	2.146	2.545	2.022
2014.....	1.918	1.747	2.140	2.545	2.018
Disabled widowers					
1980.....	10.400	11.136	5.097	...	8.519
1981.....	8.730	8.647	6.214	...	7.509
1982.....	12.903	14.157	12.951	...	13.401
1983.....	12.500	15.484	16.845	...	15.891
1984.....	16.667	15.800	14.838	...	15.414
1985.....	12.245	15.385	16.262	...	15.495
1986.....	14.208	14.798	17.876	...	16.189
1987.....	14.973	16.049	17.871	...	16.792
1988.....	13.228	15.023	20.025	...	17.227
1989.....	11.170	13.830	19.808	...	16.498
1990.....	9.406	12.912	20.071	...	15.979
1991.....	8.456	11.137	17.048	...	13.645
1992.....	8.964	9.505	15.850	...	12.404
1993.....	8.296	8.642	14.833	...	11.433
1994.....	5.609	8.654	13.866	...	10.665
1995.....	6.282	7.940	14.308	...	10.794
1996.....	5.116	8.242	13.387	...	10.292
1997.....	5.015	7.621	12.079	...	9.400
1998.....	5.022	6.709	11.148	...	8.631
1999.....	5.039	6.253	11.361	...	8.539
2000.....	5.227	5.824	11.015	...	8.169
2001.....	4.440	5.396	10.480	...	7.631
2002.....	5.395	5.657	9.605	...	7.262
2003.....	4.937	6.029	8.812	...	7.012
2004.....	4.735	5.958	9.562	...	7.223
2005.....	4.728	5.917	9.654	13.189	7.206
2006.....	4.712	5.887	9.666	13.189	7.227
2007.....	4.688	5.902	9.499	13.189	7.244
2008.....	4.645	5.934	9.407	13.189	7.290
2009.....	4.679	5.924	9.581	13.189	7.404
2010.....	4.768	5.906	9.778	13.189	7.550
2011.....	4.856	5.944	9.734	13.189	7.600
2012.....	4.907	5.960	9.637	13.189	7.577
2013.....	4.888	5.973	9.683	13.189	7.568
2014.....	4.780	5.977	9.694	13.189	7.527

**Sources:**

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B74.—Disabled Widow(er)s of Deceased Workers With Benefits Withheld**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	50-54	55-59	60-64	65	Total
<b>Disabled widows</b>					
1980 .....	0.1	0.3	1.2	...	1.5
1985 .....	.2	.5	.5	...	1.1
1990 .....	.2	.6	.9	...	1.7
1995 .....	.4	1.0	1.6	...	3.0
1996 .....	.4	1.1	1.8	...	3.2
1997 .....	.4	1.1	1.8	...	3.3
1998 .....	.3	1.2	1.9	...	3.4
1999 .....	.4	1.1	2.0	...	3.4
2000 .....	.4	1.1	2.0	...	3.5
2001 .....	.4	1.1	1.9	...	3.5
2002 .....	.4	1.2	2.1	...	3.6
2003 .....	.4	1.2	2.1	...	3.7
2004 .....	.5	1.3	2.2	...	4.1
2005 .....	.5	1.4	2.2	1/	4.1
2006 .....	.5	1.3	2.3	0.1	4.2
2007 .....	.5	1.3	2.3	.1	4.2
2008 .....	.5	1.3	2.3	.2	4.3
2009 .....	.5	1.2	2.3	.3	4.4
2010 .....	.5	1.2	2.2	.5	4.5
2011 .....	.5	1.2	2.2	.5	4.4
2012 .....	.5	1.2	2.1	.5	4.4
2013 .....	.5	1.2	2.0	.5	4.2
2014 .....	.5	1.2	2.0	.5	4.2
<b>Disabled widowers</b>					
1980 .....	1/	.1	1/	...	.1
1985 .....	1/	.1	.1	...	.2
1990 .....	1/	.1	.2	...	.3
1995 .....	1/	.1	.3	...	.4
1996 .....	1/	.1	.3	...	.4
1997 .....	1/	.1	.3	...	.4
1998 .....	1/	.1	.3	...	.4
1999 .....	1/	.1	.3	...	.5
2000 .....	1/	.1	.3	...	.5
2001 .....	1/	.1	.3	...	.5
2002 .....	.1	.1	.2	...	.4
2003 .....	.1	.2	.2	...	.5
2004 .....	.1	.2	.3	...	.5
2005 .....	.1	.2	.3	1/	.5
2006 .....	.1	.2	.3	1/	.6
2007 .....	.1	.2	.3	1/	.6
2008 .....	.1	.2	.3	1/	.6
2009 .....	.1	.2	.3	1/	.7
2010 .....	.1	.2	.4	.1	.7
2011 .....	.1	.2	.4	.1	.7
2012 .....	.1	.2	.4	.1	.7
2013 .....	.1	.2	.4	.1	.8
2014 .....	.1	.3	.4	.1	.8
<b>Total</b>					
1980 .....	.1	.3	1.2	...	1.6
1985 .....	.2	.5	.6	...	1.4
1990 .....	.2	.7	1.1	...	2.0
1995 .....	.4	1.1	1.9	...	3.4
1996 .....	.4	1.2	2.1	...	3.7
1997 .....	.4	1.2	2.1	...	3.7
1998 .....	.4	1.3	2.2	...	3.9
1999 .....	.4	1.2	2.3	...	3.9
2000 .....	.4	1.2	2.3	...	3.9
2001 .....	.4	1.2	2.2	...	3.9
2002 .....	.4	1.3	2.3	...	4.0
2003 .....	.5	1.4	2.3	...	4.2
2004 .....	.6	1.5	2.5	...	4.6
2005 .....	.6	1.5	2.5	1/	4.6
2006 .....	.6	1.5	2.6	.1	4.7
2007 .....	.6	1.5	2.6	.1	4.8
2008 .....	.6	1.5	2.6	.3	4.9
2009 .....	.6	1.4	2.6	.4	5.0
2010 .....	.6	1.4	2.6	.5	5.2
2011 .....	.6	1.4	2.6	.6	5.2
2012 .....	.6	1.5	2.5	.6	5.1
2013 .....	.6	1.5	2.4	.6	5.0
2014 .....	.5	1.5	2.4	.5	4.9

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B75.—Disabled Widow(er)s of Deceased Workers With Benefits In Current-Payment Status**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	50-54	55-59	60-64	65	Total
Disabled widows					
1980.....	13.7	44.5	67.6	...	125.8
1985.....	10.7	36.0	58.1	...	104.8
1990.....	11.8	36.2	51.6	...	99.6
1995.....	24.4	64.4	80.7	...	169.5
1996.....	25.1	67.0	85.9	...	178.0
1997.....	25.2	68.9	89.7	...	183.8
1998.....	25.6	71.4	92.6	...	189.7
1999.....	26.1	73.7	94.1	...	193.9
2000.....	26.8	74.0	95.5	...	196.2
2001.....	26.8	74.8	97.1	...	198.7
2002.....	26.5	75.9	99.4	...	201.7
2003.....	26.1	75.4	101.8	...	203.3
2004.....	26.0	75.1	103.1	...	204.3
2005.....	26.4	76.0	102.8	0.5	205.6
2006.....	26.6	75.1	103.7	2.0	207.4
2007.....	26.9	72.4	104.7	4.8	208.8
2008.....	27.3	70.4	104.0	8.8	210.5
2009.....	27.2	69.2	103.3	13.2	212.8
2010.....	26.8	68.7	102.7	17.9	216.0
2011.....	26.1	68.7	100.1	19.2	214.0
2012.....	25.2	69.1	95.9	20.2	210.4
2013.....	24.3	69.5	92.7	19.1	205.6
2014.....	23.6	68.7	90.9	18.3	201.6
Disabled widowers					
1980.....	.1	.4	.4	...	.9
1985.....	.1	.5	.6	...	1.2
1990.....	.2	.6	.7	...	1.5
1995.....	.6	1.3	1.7	...	3.6
1996.....	.6	1.5	1.8	...	3.9
1997.....	.6	1.6	2.0	...	4.2
1998.....	.6	1.8	2.1	...	4.5
1999.....	.7	1.9	2.3	...	4.9
2000.....	.8	2.0	2.4	...	5.2
2001.....	.9	2.1	2.5	...	5.6
2002.....	.9	2.4	2.3	...	5.6
2003.....	1.1	2.5	2.5	...	6.0
2004.....	1.2	2.7	2.6	...	6.4
2005.....	1.2	2.9	2.6	1/	6.8
2006.....	1.3	3.1	2.8	1/	7.1
2007.....	1.3	3.1	3.0	.1	7.5
2008.....	1.4	3.1	3.1	.2	7.8
2009.....	1.5	3.2	3.2	.3	8.2
2010.....	1.6	3.3	3.3	.4	8.5
2011.....	1.6	3.4	3.4	.4	8.8
2012.....	1.6	3.6	3.4	.5	9.0
2013.....	1.6	3.8	3.4	.5	9.2
2014.....	1.6	4.0	3.5	.4	9.5
Total					
1980.....	13.8	44.9	68.0	...	126.7
1985.....	10.8	36.5	58.7	...	106.0
1990.....	12.0	36.8	52.2	...	101.0
1995.....	25.0	65.7	82.3	...	173.0
1996.....	25.7	68.5	87.7	...	181.9
1997.....	25.8	70.5	91.6	...	187.9
1998.....	26.2	73.2	94.8	...	194.2
1999.....	26.9	75.5	96.4	...	198.8
2000.....	27.6	75.9	97.9	...	201.4
2001.....	27.7	76.9	99.6	...	204.2
2002.....	27.4	78.3	101.7	...	207.4
2003.....	27.1	77.9	104.3	...	209.4
2004.....	27.2	77.8	105.7	...	210.7
2005.....	27.6	78.9	105.4	.5	212.4
2006.....	27.8	78.1	106.5	2.1	214.5
2007.....	28.2	75.5	107.7	4.9	216.3
2008.....	28.7	73.6	107.1	9.0	218.3
2009.....	28.6	72.4	106.5	13.4	221.0
2010.....	28.4	72.0	105.9	18.2	224.6
2011.....	27.7	72.1	103.5	19.6	222.8
2012.....	26.8	72.7	99.3	20.7	219.4
2013.....	25.8	73.4	96.1	19.5	214.8
2014.....	25.2	72.7	94.4	18.8	211.1

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B76.—Uninsured Aged Spouses of Retired Workers With Benefits In Force

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980	418.2	926.5	708.1	436.7	202.7	65.0	14.0	2,771.3
1985	465.1	945.3	734.0	449.0	207.1	67.0	14.3	2,881.7
1990	420.5	991.9	736.7	471.0	226.7	73.4	15.4	2,935.6
1995	357.0	905.3	787.9	487.8	246.4	84.1	17.8	2,886.2
1996	333.3	881.5	770.5	505.6	247.3	85.4	18.1	2,841.6
1997	315.6	852.8	759.4	516.3	247.3	87.2	18.5	2,797.3
1998	302.3	815.2	745.1	522.9	249.4	88.6	19.1	2,742.6
1999	290.6	785.9	727.0	529.9	249.8	89.7	19.2	2,692.0
2000	287.3	757.9	715.2	525.8	258.1	90.8	19.5	2,654.6
2001	272.9	729.6	698.5	516.6	270.2	90.9	19.8	2,598.6
2002	258.2	703.7	676.8	510.6	278.3	91.7	20.2	2,539.6
2003	250.7	686.5	652.5	505.5	285.9	96.9	20.4	2,498.3
2004	239.5	659.4	627.5	495.3	290.6	95.9	20.9	2,429.2
2005	253.9	641.8	601.5	491.6	288.5	100.6	18.9	2,396.7
2006	262.2	637.7	637.7	483.6	283.3	106.1	18.7	2,369.8
2007	263.4	649.8	556.0	469.3	280.5	109.2	18.9	2,347.0
2008	266.9	672.8	534.3	450.7	277.1	110.8	18.5	2,331.1
2009	276.9	693.8	515.8	433.2	272.5	113.0	17.9	2,323.1
2010	284.9	709.5	507.0	415.2	270.5	111.8	18.9	2,317.8
2011	282.7	727.3	511.2	398.6	265.7	109.8	18.1	2,313.5
2012	272.6	743.4	528.6	382.4	257.4	108.7	18.2	2,311.2
2013	261.8	753.2	552.7	366.0	246.9	107.4	18.5	2,306.5
2014	252.9	758.6	572.4	352.8	237.2	105.7	18.7	2,298.5
Aged husbands								
1980	3.2	17.9	16.0	10.0	4.5	1.6	.5	53.8
1985	4.9	26.5	24.1	14.8	6.5	2.4	.8	80.1
1990	3.4	30.2	30.9	20.2	10.1	3.3	1.0	99.2
1995	2.7	19.2	31.9	24.8	13.2	5.1	1.4	98.3
1996	2.4	18.2	29.7	26.1	13.9	5.5	1.5	97.1
1997	2.2	17.6	27.4	27.1	14.3	5.8	1.6	96.0
1998	2.1	17.5	25.0	27.4	14.6	6.1	1.8	94.5
1999	2.2	16.6	22.5	26.0	14.6	6.1	1.8	89.7
2000	2.2	16.2	21.1	23.8	15.0	6.2	1.9	86.4
2001	2.1	16.1	20.3	21.9	15.3	6.3	2.0	84.0
2002	1.9	16.2	19.8	20.1	15.4	6.3	2.1	81.8
2003	1.8	15.8	18.3	18.7	15.7	6.4	2.1	78.8
2004	1.6	15.7	18.4	15.7	15.0	6.8	2.5	75.7
2005	1.9	15.3	18.1	14.7	13.7	7.3	1.7	72.8
2006	2.0	15.2	17.6	14.1	12.3	7.7	1.8	70.8
2007	2.1	15.7	16.9	13.6	11.2	7.8	2.0	69.3
2008	2.1	16.9	15.7	13.7	10.2	7.7	1.4	67.6
2009	2.2	18.1	14.9	13.3	9.5	7.4	1.2	66.6
2010	2.2	18.9	14.6	13.2	8.9	6.9	1.0	65.7
2011	2.3	19.7	14.9	12.7	8.7	6.4	.7	65.4
2012	2.3	20.5	16.0	12.1	8.4	5.8	1.0	66.2
2013	2.3	21.3	17.7	11.0	8.6	5.4	1.1	67.3
2014	2.3	22.1	19.2	10.3	8.3	5.2	1.3	68.7
Total								
1980	421.4	944.4	724.2	446.7	207.2	66.6	14.5	2,825.0
1985	470.0	971.8	758.1	463.8	213.6	69.4	15.2	2,961.8
1990	423.9	1,022.2	767.6	491.3	236.8	76.7	16.4	3,034.8
1995	359.7	924.4	819.8	512.6	259.6	89.2	19.2	2,984.5
1996	335.7	899.6	800.2	531.6	261.2	90.8	19.6	2,938.8
1997	317.8	870.4	786.9	543.4	261.7	93.0	20.2	2,893.3
1998	304.4	832.7	770.1	550.3	264.0	94.7	20.8	2,837.1
1999	292.7	802.4	749.5	556.0	264.4	95.9	21.0	2,781.8
2000	289.5	774.1	736.3	549.6	273.1	97.0	21.4	2,741.0
2001	275.0	745.7	718.8	538.5	285.5	97.2	21.8	2,682.5
2002	260.1	719.9	696.6	530.7	293.7	98.1	22.3	2,621.4
2003	252.4	702.2	670.8	524.2	301.6	103.3	22.6	2,577.1
2004	241.1	675.1	645.9	511.0	305.6	102.7	23.3	2,504.8
2005	255.8	657.1	619.6	506.3	302.2	107.9	20.6	2,469.4
2006	264.2	652.9	595.7	497.7	295.6	113.8	20.6	2,440.6
2007	265.5	665.5	572.9	482.9	291.7	117.0	20.8	2,416.3
2008	269.1	689.7	550.0	464.3	287.2	118.5	19.8	2,398.7
2009	279.1	711.9	530.8	446.5	282.0	120.4	19.1	2,389.7
2010	287.1	728.4	521.6	428.4	279.4	118.8	19.8	2,383.5
2011	285.0	747.0	526.2	411.3	274.5	116.1	18.8	2,378.9
2012	274.9	763.9	544.6	394.5	265.8	114.5	19.2	2,377.4
2013	264.1	774.5	570.4	377.0	255.5	112.7	19.6	2,373.8
2014	255.3	780.8	591.6	363.1	245.6	110.9	20.0	2,367.2

## Sources:

- Historical figures calculated by subtracting insured counts shown earlier from the total counts obtained from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**Table III.B77.—Awards to Uninsured Aged Spouses of Retired Workers, as a Percentage of the Uninsured Population, Less Those Already In Force**  
(By age and gender, calendar years, 1980-2014)

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980.....	23.844	8.912	1.083	0.311	0.108	0.043	0.062	5.839
1981.....	22.491	8.798	1.023	.297	.100	.041	.055	5.549
1982.....	23.813	9.691	1.105	.323	.108	.045	.058	6.001
1983.....	24.538	9.784	1.089	.313	.097	.043	.057	6.114
1984.....	23.368	9.477	1.120	.333	.109	.040	.059	5.928
1985.....	23.775	9.864	1.228	.355	.112	.049	.067	6.146
1986.....	24.412	9.757	1.158	.329	.118	.047	.058	6.171
1987.....	22.756	8.490	.977	.271	.092	.036	.048	5.624
1988.....	21.635	7.780	.887	.240	.074	.038	.000	5.305
1989.....	21.581	8.137	.872	.237	.075	.029	.034	5.245
1990.....	21.912	8.451	.891	.240	.081	.026	.047	5.226
1991.....	21.728	8.576	.937	.254	.085	.030	.045	5.171
1992.....	22.092	8.474	.959	.240	.083	.035	.052	5.180
1993.....	22.683	8.560	.920	.244	.081	.032	.050	5.119
1994.....	22.221	8.782	.904	.235	.078	.033	.047	4.955
1995.....	21.212	8.664	.903	.235	.075	.033	.045	4.702
1996.....	20.366	20.366	.825	.212	.072	.034	.049	4.505
1997.....	23.038	10.704	.916	.242	.081	.034	.044	5.084
1998.....	23.290	11.176	.978	.242	.088	.035	.049	5.103
1999.....	23.386	12.912	1.044	.260	.087	.032	.050	5.365
2000.....	27.491	18.084	1.415	.338	.100	.042	.052	6.683
2001.....	28.163	15.525	1.128	.299	.091	.031	.030	6.124
2002.....	28.942	16.064	1.261	.344	.124	.049	.069	6.238
2003.....	31.688	17.632	1.196	.329	.123	.048	.071	6.686
2004.....	28.759	19.931	1.454	.443	.178	.061	.064	6.661
2005.....	31.452	22.195	1.381	.391	.152	.055	.070	7.500
2006.....	31.807	24.305	1.374	.390	.151	.055	.070	7.872
2007.....	32.356	25.174	1.335	.383	.150	.055	.070	8.271
2008.....	33.048	25.162	1.331	.384	.149	.055	.070	8.797
2009.....	33.515	25.349	1.414	.388	.151	.055	.070	9.301
2010.....	33.792	25.629	1.521	.387	.151	.055	.070	9.651
2011.....	33.947	25.846	1.594	.382	.150	.055	.071	9.869
2012.....	34.165	26.355	1.621	.373	.148	.055	.071	10.021
2013.....	34.359	26.556	1.595	.369	.148	.054	.071	10.061
2014.....	34.621	26.040	1.566	.374	.150	.055	.071	10.047
Aged husbands								
1980.....	1.050	2.489	.835	.538	.339	.250	.448	1.151
1981.....	.972	2.423	.776	.549	.275	.271	.388	1.087
1982.....	.977	2.373	.836	.590	.328	.277	.518	1.138
1983.....	1.151	2.238	1.018	.716	.366	.340	.572	1.233
1984.....	1.178	2.334	.982	.689	.402	.272	.695	1.258
1985.....	1.240	2.240	.956	.639	.392	.289	.872	1.274
1986.....	1.438	2.508	.892	.639	.433	.195	.982	1.353
1987.....	1.322	2.527	.756	.514	.367	.158	.443	1.235
1988.....	1.164	2.512	.782	.447	.285	.192	.000	1.180
1989.....	1.033	2.753	.582	.379	.256	.165	.195	1.047
1990.....	.945	3.089	.616	.364	.276	.140	.252	1.055
1991.....	.712	2.337	.625	.339	.236	.150	.193	.904
1992.....	.672	1.814	.677	.297	.198	.144	.211	.814
1993.....	.775	1.531	.603	.300	.189	.130	.419	.759
1994.....	.709	1.315	.673	.279	.152	.125	.261	.698
1995.....	.682	1.189	.613	.267	.148	.152	.240	.648
1996.....	.614	1.251	.533	.249	.142	.129	.189	.618
1997.....	.638	1.306	.502	.281	.150	.104	.273	.628
1998.....	.665	1.353	.505	.276	.127	.083	.232	.629
1999.....	.694	1.533	.507	.306	.136	.078	.177	.663
2000.....	.799	1.849	.711	.384	.208	.075	.270	.817
2001.....	.910	1.931	.708	.369	.177	.056	.114	.817
2002.....	1.170	2.183	.844	.403	.249	.063	.169	.943
2003.....	1.541	2.666	.836	.428	.305	.071	.108	1.070
2004.....	1.317	2.807	.954	.412	.385	.129	.104	1.103
2005.....	1.435	2.941	.930	.426	.355	.096	.119	1.158
2006.....	1.433	3.109	.927	.422	.351	.092	.119	1.190
2007.....	1.422	3.174	.901	.411	.349	.101	.119	1.231
2008.....	1.407	3.155	.903	.416	.347	.107	.120	1.274
2009.....	1.397	3.130	.919	.423	.344	.110	.121	1.309
2010.....	1.389	3.096	.955	.423	.347	.113	.123	1.334
2011.....	1.397	3.060	.989	.416	.348	.108	.127	1.357
2012.....	1.405	3.078	1.007	.407	.347	.104	.122	1.390
2013.....	1.414	3.118	1.003	.405	.339	.105	.121	1.422
2014.....	1.422	3.090	.992	.404	.349	.109	.120	1.433

**Sources:**

- Historical figures computed by dividing the number of awards by the uninsured population, less those already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B78.—Awards to Uninsured Aged Spouses of Retired Workers**  
(By age and gender, calendar years, 1980-2014)  
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980	201.9	69.4	9.3	2.8	0.9	0.3	0.1	284.4
1985	210.1	76.1	10.1	3.1	.9	.3	.1	300.7
1990	180.6	68.1	7.9	2.1	.7	.2	.1	259.6
1995	149.1	60.9	7.5	2.1	.6	.2	.1	220.4
1996	140.2	58.2	6.8	1.9	.6	.2	.1	208.0
1997	154.0	66.6	7.5	2.1	.6	.2	.1	231.2
1998	150.1	66.3	7.7	2.2	.7	.2	.1	227.2
1999	152.6	73.0	8.2	2.3	.7	.2	.1	237.1
2000	176.9	103.3	11.0	2.9	.8	.3	.1	295.2
2001	171.2	85.2	8.7	2.6	.7	.2	.1	268.6
2002	170.3	87.2	9.5	2.9	1.0	.3	.1	271.4
2003	183.5	87.0	9.0	2.7	1.0	.3	.1	283.6
2004	170.3	87.4	10.3	3.6	1.4	.4	.1	273.5
2005	195.8	94.4	9.4	3.1	1.2	.3	.1	304.4
2006	196.7	103.4	8.7	3.1	1.2	.3	.1	313.5
2007	198.8	112.4	7.9	2.9	1.2	.3	.1	323.6
2008	208.0	120.2	6.9	2.9	1.1	.3	.1	339.6
2009	218.1	125.8	6.5	2.8	1.2	.3	.1	354.8
2010	221.1	131.0	6.5	2.7	1.1	.3	.1	362.8
2011	216.7	136.8	6.6	2.5	1.1	.3	.1	364.1
2012	208.5	143.3	6.9	2.3	1.1	.3	.1	362.4
2013	199.4	145.6	7.1	2.0	1.0	.3	.1	355.5
2014	194.2	142.6	7.2	1.9	1.0	.3	.1	347.3
Aged husbands								
1980	2.0	5.4	1.6	.7	.3	.1	1/	10.2
1985	2.6	6.9	1.9	.9	.4	.2	.1	12.9
1990	1.7	5.6	1.5	.6	.2	.1	1/	9.8
1995	1.4	3.8	1.5	.5	.2	.1	1/	7.5
1996	1.2	3.8	1.4	.5	.2	.1	1/	7.2
1997	1.2	3.9	1.4	.5	.2	.1	1/	7.4
1998	1.3	3.9	1.5	.6	.1	.1	1/	7.4
1999	1.4	4.2	1.6	.6	.2	.1	1/	8.0
2000	1.7	5.2	2.2	.8	.3	.1	1/	10.2
2001	1.7	5.4	2.1	.8	.3	.1	1/	10.3
2002	1.9	6.0	2.4	.9	.3	.1	1/	11.6
2003	2.4	6.3	2.4	.9	.4	.1	1/	12.6
2004	2.3	6.0	2.5	.9	.4	.1	1/	12.4
2005	2.8	6.1	2.5	.9	.4	.1	1/	12.8
2006	2.9	6.4	2.4	.9	.5	.1	1/	13.1
2007	3.0	7.0	2.2	.9	.5	.1	1/	13.7
2008	3.2	7.7	1.9	.9	.5	.1	1/	14.3
2009	3.2	8.4	1.8	.9	.6	.1	1/	14.9
2010	3.3	8.8	1.7	.9	.5	.1	1/	15.4
2011	3.4	9.3	1.8	.9	.5	.1	1/	16.0
2012	3.5	9.9	1.9	.8	.5	.1	1/	16.7
2013	3.4	10.5	2.1	.7	.6	.1	1/	17.4
2014	3.5	10.8	2.3	.6	.5	.1	1/	17.8
Total								
1980	203.9	74.7	10.9	3.5	1.2	.4	.1	294.6
1985	212.7	83.1	12.0	3.9	1.3	.5	.1	313.7
1990	182.3	73.7	9.4	2.7	.9	.2	.1	269.4
1995	150.4	64.7	8.9	2.6	.8	.3	.1	227.8
1996	141.4	62.0	8.2	2.4	.8	.3	.1	215.2
1997	155.3	70.5	9.0	2.7	.8	.3	.1	238.6
1998	151.3	70.2	9.1	2.8	.8	.3	.1	234.6
1999	154.0	77.2	9.8	2.9	.9	.3	.1	245.1
2000	178.5	108.5	13.2	3.7	1.1	.3	.1	305.4
2001	172.9	90.5	10.8	3.4	1.0	.3	.1	278.9
2002	172.3	93.2	11.8	3.8	1.3	.4	.1	283.0
2003	185.9	93.3	11.4	3.6	1.3	.4	.1	296.1
2004	172.6	93.5	12.8	4.6	1.8	.5	.1	285.9
2005	198.6	100.5	11.9	4.1	1.6	.4	.1	317.2
2006	199.6	109.8	11.1	4.0	1.7	.4	.1	326.6
2007	201.8	119.4	10.1	3.8	1.7	.4	.1	337.3
2008	211.2	127.9	8.8	3.8	1.6	.4	.1	353.9
2009	221.3	134.1	8.3	3.7	1.7	.4	.1	369.7
2010	224.3	139.8	8.2	3.6	1.7	.4	.1	378.2
2011	220.0	146.1	8.4	3.4	1.7	.4	.1	380.1
2012	212.0	153.2	8.8	3.1	1.6	.4	.1	379.1
2013	202.8	156.0	9.2	2.7	1.6	.4	.1	372.9
2014	197.6	153.4	9.5	2.5	1.6	.4	.1	365.1

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical figures calculated by subtracting insured counts shown earlier from the total counts obtained from SSA administrative records.
- Future figures computed by applying award rate to the uninsured population, less those already in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B79.—Uninsured Aged Spouses of Retired Workers With Benefits Withheld, as a Percentage of Those In Force**  
(By age and gender, as of December 31, 1980-2014)

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980.....	2.020	4.358	1.580	1.435	1.626	1.846	2.473	2.566
1981.....	2.510	4.128	1.344	1.199	1.390	1.612	2.238	2.442
1982.....	2.103	4.156	1.373	1.227	1.418	1.640	2.262	2.403
1983.....	2.040	3.588	.789	.642	.835	1.058	1.685	1.906
1984.....	1.965	3.382	.907	.757	.906	1.066	1.527	1.869
1985.....	2.440	3.332	.784	.691	.876	1.072	1.620	1.890
1986.....	2.673	3.654	.798	.682	.898	1.143	1.787	2.048
1987.....	3.321	4.188	.900	.674	.890	1.177	2.019	2.358
1988.....	3.292	4.969	1.332	.986	1.257	1.630	2.396	2.812
1989.....	3.098	4.820	.973	.631	.863	1.213	2.126	2.548
1990.....	3.292	4.882	1.042	.638	.831	1.172	2.367	2.591
1991.....	3.428	5.049	1.228	.632	.797	1.163	2.338	2.675
1992.....	3.659	5.508	1.762	.291	.259	.649	1.981	2.823
1993.....	3.822	5.799	2.065	.597	.566	.956	2.278	3.101
1994.....	3.849	6.165	2.494	.817	.742	1.152	2.530	3.376
1995.....	3.986	6.813	3.020	.939	.763	1.153	2.541	3.728
1996.....	4.028	7.372	3.474	1.223	.788	1.106	2.612	4.037
1997.....	3.720	7.387	3.298	.954	.304	.258	1.116	3.786
1998.....	3.751	7.641	3.707	1.218	.391	.329	1.405	3.980
1999.....	3.933	8.158	4.241	1.738	.564	.471	2.017	4.376
2000.....	1.922	5.858	4.205	1.798	.560	.476	2.040	3.455
2001.....	2.075	6.194	4.747	2.550	.746	.664	2.801	3.862
2002.....	2.139	6.442	5.101	3.045	.854	.777	3.233	4.121
2003.....	5.446	6.727	5.641	4.537	1.245	1.094	4.701	5.010
2004 <sup>1</sup> .....	2.729	7.126	5.307	3.505	1.446	.365	1.606	4.490
2005.....	2.725	7.136	5.313	3.508	1.434	.358	1.606	4.453
2006.....	2.731	7.158	5.316	3.498	1.425	.351	1.606	4.438
2007.....	2.730	7.178	5.314	3.472	1.428	.358	1.606	4.447
2008.....	2.723	7.174	5.309	3.449	1.430	.366	1.606	4.466
2009.....	2.723	7.152	5.313	3.445	1.433	.370	1.606	4.481
2010.....	2.731	7.129	5.327	3.468	1.436	.372	1.606	4.503
2011.....	2.734	7.125	5.343	3.477	1.426	.375	1.606	4.548
2012.....	2.734	7.133	5.354	3.467	1.406	.374	1.606	4.602
2013.....	2.736	7.134	5.351	3.448	1.389	.373	1.606	4.648
2014.....	2.734	7.120	5.340	3.455	1.388	.373	1.606	4.685
Aged husbands								
1980.....	71.862	71.075	26.682	2/	2/	2/	2/	28.406
1981.....	76.555	73.624	33.154	2/	2/	2/	2/	34.894
1982.....	78.615	76.063	39.330	4.757	2/	2/	2/	40.922
1983.....	79.622	78.374	45.196	13.971	2/	2/	2/	46.651
1984.....	79.798	79.422	45.380	27.242	18.311	15.626	9.947	51.811
1985.....	79.586	83.373	52.626	31.460	20.734	16.118	12.034	56.420
1986.....	79.831	84.567	61.661	35.572	23.930	17.964	15.568	60.652
1987.....	79.741	85.236	69.204	39.192	26.482	19.887	17.017	63.816
1988.....	78.453	85.484	74.216	44.742	30.085	22.242	19.345	66.484
1989.....	75.621	84.694	78.051	50.489	34.012	24.417	21.562	68.185
1990.....	73.178	83.465	80.526	56.556	37.074	26.554	24.422	69.499
1991.....	69.020	81.786	81.009	63.529	39.974	29.344	26.371	70.346
1992.....	65.295	76.019	79.228	73.064	51.372	37.215	30.065	70.745
1993.....	64.725	76.179	79.367	73.253	51.699	37.633	30.662	70.917
1994.....	62.340	73.219	79.236	76.351	53.221	37.860	30.499	70.937
1995.....	61.053	70.633	77.338	78.017	58.662	41.882	32.500	70.771
1996.....	59.932	68.417	75.090	78.380	64.820	45.080	35.935	70.603
1997.....	58.878	66.832	72.160	77.859	69.903	47.553	39.117	70.106
1998.....	55.466	65.737	68.839	77.061	73.127	51.750	43.977	69.461
1999.....	52.441	64.182	63.315	74.754	74.179	54.859	44.438	67.344
2000.....	52.136	59.107	57.791	70.931	74.386	58.324	45.736	64.163
2001.....	46.472	56.005	53.876	66.836	73.670	64.057	46.281	61.675
2002.....	36.702	53.877	51.116	61.936	72.309	67.616	46.396	59.136
2003.....	30.272	50.805	46.093	56.936	70.771	68.977	50.211	56.135
2004 <sup>1</sup> .....	22.621	48.390	44.114	45.524	66.987	71.634	58.633	52.323
2005.....	21.986	48.492	44.036	45.159	67.122	71.586	58.633	52.080
2006.....	22.104	48.703	44.048	44.714	67.108	71.590	58.633	51.938
2007.....	21.874	48.762	44.022	44.493	67.114	71.586	58.633	51.770
2008.....	21.375	48.653	44.091	44.568	67.171	71.664	58.633	51.503
2009.....	21.029	48.500	43.988	44.544	67.017	71.589	58.633	51.191
2010.....	21.046	48.324	43.882	44.739	66.913	71.484	58.633	50.825
2011.....	21.199	48.216	43.941	44.754	66.736	71.507	58.633	50.484
2012.....	21.095	48.265	44.090	45.296	66.843	71.521	58.633	50.341
2013.....	21.153	48.329	44.132	45.536	66.697	71.505	58.633	50.199
2014.....	21.106	48.259	44.139	45.468	66.694	71.525	58.633	49.950

<sup>1</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.

<sup>2</sup> In force counts are too small for meaningful withheld rates.

**Sources:**

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B80.—Uninsured Aged Spouses of Retired Workers With Benefits Withheld**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980 .....	8.4	40.4	11.2	6.3	3.3	1.2	0.3	71.1
1985 .....	11.3	31.5	5.8	3.1	1.8	.7	.2	54.5
1990 .....	13.8	48.4	7.7	3.0	1.9	.9	.4	76.1
1995 .....	14.2	61.7	23.8	4.6	1.9	1.0	.5	107.6
1996 .....	13.4	65.0	26.8	6.2	1.9	.9	.5	114.7
1997 .....	11.7	63.0	25.0	4.9	.8	.2	.2	105.9
1998 .....	11.3	62.3	27.6	6.4	1.0	.3	.3	109.2
1999 .....	11.4	64.1	30.8	9.2	1.4	.4	.4	117.8
2000 .....	5.5	44.4	30.1	9.5	1.4	.4	.4	91.7
2001 .....	5.7	45.2	33.2	13.2	2.0	.6	.6	100.4
2002 .....	5.5	45.3	34.5	15.5	2.4	.7	.7	104.7
2003 .....	13.7	46.2	36.8	22.9	3.6	1.1	1.0	125.2
2004 <sup>1</sup> .....	6.5	47.0	33.3	17.4	4.2	.4	.3	109.1
2005 .....	6.9	45.8	32.0	17.2	4.1	.4	.3	106.7
2006 .....	7.2	45.6	30.7	16.9	4.0	.4	.3	105.2
2007 .....	7.2	46.6	29.5	16.3	4.0	.4	.3	104.4
2008 .....	7.3	48.3	28.4	15.5	4.0	.4	.3	104.1
2009 .....	7.5	49.6	27.4	14.9	3.9	.4	.3	104.1
2010 .....	7.8	50.6	27.0	14.4	3.9	.4	.3	104.4
2011 .....	7.7	51.8	27.3	13.9	3.8	.4	.3	105.2
2012 .....	7.5	53.0	28.3	13.3	3.6	.4	.3	106.4
2013 .....	7.2	53.7	29.6	12.6	3.4	.4	.3	107.2
2014 .....	6.9	54.0	30.6	12.2	3.3	.4	.3	107.7
Aged husbands								
1980 .....	2.3	12.7	4.3	2/	2/	2/	2/	15.3
1985 .....	3.9	22.1	12.7	4.7	1.4	.4	.1	45.2
1990 .....	2.5	25.2	24.9	11.4	3.7	.9	.2	68.9
1995 .....	1.6	13.5	24.7	19.4	7.8	2.2	.4	69.6
1996 .....	1.4	12.4	22.3	20.4	9.0	2.5	.5	68.6
1997 .....	1.3	11.7	19.8	21.1	10.0	2.8	.6	67.3
1998 .....	1.2	11.5	17.2	21.1	10.7	3.1	.8	65.6
1999 .....	1.1	10.6	14.2	19.5	10.8	3.4	.8	60.4
2000 .....	1.1	9.6	12.2	16.9	11.2	3.6	.9	55.5
2001 .....	1.0	9.0	10.9	14.6	11.3	4.0	.9	51.8
2002 .....	.7	8.7	10.1	12.5	11.2	4.3	1.0	48.4
2003 .....	.5	8.0	8.5	10.7	11.1	4.4	1.1	44.2
2004 <sup>1</sup> .....	.4	7.6	8.1	7.1	10.0	4.9	1.5	39.6
2005 .....	.4	7.4	8.0	6.6	9.2	5.2	1.0	37.9
2006 .....	.4	7.4	7.7	6.3	8.3	5.5	1.1	36.8
2007 .....	.5	7.7	7.4	6.1	7.5	5.6	1.1	35.9
2008 .....	.5	8.2	6.9	6.1	6.8	5.5	.8	34.8
2009 .....	.5	8.8	6.6	5.9	6.4	5.3	.7	34.1
2010 .....	.5	9.1	6.4	5.9	6.0	5.0	.6	33.4
2011 .....	.5	9.5	6.6	5.7	5.8	4.5	.4	33.0
2012 .....	.5	9.9	7.1	5.5	5.6	4.2	.6	33.3
2013 .....	.5	10.3	7.8	5.0	5.7	3.8	.6	33.8
2014 .....	.5	10.7	8.5	4.7	5.6	3.7	.7	34.3
Total								
1980 .....	10.7	53.1	15.5	4.8	1.8	.5	.1	86.4
1985 .....	15.2	53.6	18.4	7.8	3.2	1.1	.3	99.6
1990 .....	16.4	73.6	32.6	14.5	5.6	1.7	.6	145.0
1995 .....	15.9	75.2	48.5	24.0	9.6	3.1	.9	177.2
1996 .....	14.8	77.4	49.1	26.6	10.9	3.4	1.0	183.3
1997 .....	13.0	74.7	44.8	26.0	10.8	3.0	.8	173.2
1998 .....	12.5	73.8	44.9	27.5	11.7	3.4	1.0	174.8
1999 .....	12.6	74.8	45.0	28.7	12.2	3.8	1.2	178.2
2000 .....	6.7	54.0	42.3	26.3	12.6	4.0	1.3	147.2
2001 .....	6.6	54.2	44.1	27.8	13.3	4.6	1.5	152.2
2002 .....	6.2	54.0	44.6	28.0	13.5	5.0	1.6	153.0
2003 .....	14.2	54.2	45.3	33.6	14.7	5.5	2.0	169.4
2004 <sup>1</sup> .....	6.9	54.6	41.4	24.5	14.3	5.2	1.8	148.7
2005 .....	7.3	53.2	39.9	23.9	13.4	5.6	1.3	144.6
2006 .....	7.6	53.1	38.5	23.2	12.3	5.9	1.4	142.0
2007 .....	7.6	54.3	37.0	22.4	11.5	6.0	1.5	140.3
2008 .....	7.7	56.5	35.3	21.6	10.8	5.9	1.1	138.9
2009 .....	8.0	58.4	34.0	20.9	10.3	5.7	1.0	138.2
2010 .....	8.2	59.7	33.4	20.3	9.9	5.4	.9	137.8
2011 .....	8.2	61.3	33.9	19.6	9.6	5.0	.7	138.2
2012 .....	7.9	62.9	35.4	18.7	9.3	4.6	.9	139.7
2013 .....	7.6	64.0	37.4	17.6	9.2	4.2	.9	141.0
2014 .....	7.4	64.7	39.0	16.9	8.9	4.1	1.0	142.0

<sup>1</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.

<sup>2</sup> In force counts are too small for meaningful withheld counts.

**Sources:**

- Historical figures calculated by subtracting numbers in current-payment status from numbers in force.
- Future figures computed by applying withheld rates to number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



### III.B81.—Uninsured Aged Spouses of Retired Workers With Benefits In Current-Payment Status

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	62-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged wives								
1980.....	409.8	886.1	696.9	430.4	199.4	63.8	13.6	2,700.1
1985.....	453.7	913.8	728.2	445.9	205.3	66.3	14.1	2,827.3
1990.....	406.6	943.5	729.0	468.0	224.8	72.5	15.1	2,859.6
1995.....	342.8	843.6	764.1	483.2	244.5	83.1	17.4	2,778.6
1996.....	319.9	816.5	743.7	499.4	245.3	84.4	17.7	2,726.9
1997.....	303.8	789.8	734.4	511.4	246.6	87.0	18.3	2,691.4
1998.....	290.9	752.9	717.5	516.5	248.4	88.3	18.8	2,633.4
1999.....	279.1	721.7	696.2	520.7	248.3	89.3	18.8	2,574.2
2000.....	281.8	713.5	685.2	516.4	256.7	90.3	19.1	2,562.9
2001.....	267.3	684.4	665.3	503.5	268.2	90.3	19.2	2,498.2
2002.....	252.7	658.4	642.2	495.0	275.9	91.0	19.6	2,434.9
2003.....	237.0	640.3	615.7	482.6	282.3	95.8	19.5	2,373.2
2004.....	233.0	612.4	594.2	478.0	286.4	95.6	20.5	2,320.1
2005.....	247.0	596.0	569.5	474.4	284.3	100.2	18.6	2,290.0
2006.....	255.0	592.1	547.4	466.7	279.3	105.7	18.4	2,264.6
2007.....	256.2	603.1	526.4	453.0	276.5	108.8	18.6	2,242.6
2008.....	259.7	624.6	506.0	435.1	273.1	110.4	18.2	2,227.0
2009.....	269.4	644.2	488.4	418.2	268.6	112.5	17.6	2,219.0
2010.....	277.1	658.9	480.0	400.8	266.6	111.4	18.6	2,213.4
2011.....	275.0	675.5	483.9	384.7	261.9	109.4	17.8	2,208.3
2012.....	265.1	690.4	500.3	369.2	253.8	108.3	17.9	2,204.9
2013.....	254.6	699.4	523.1	353.4	243.5	107.0	18.2	2,199.3
2014.....	246.0	704.6	541.8	340.6	233.9	105.4	18.4	2,190.8
Aged husbands								
1980.....	.9	5.2	11.8	11.5	6.0	2.3	.8	38.5
1985.....	1.0	4.4	11.4	10.2	5.2	2.0	.7	34.9
1990.....	.9	5.0	6.0	8.8	6.3	2.4	.8	30.3
1995.....	1.0	5.6	7.2	5.5	5.5	3.0	.9	28.7
1996.....	.9	5.7	7.4	5.6	4.9	3.0	1.0	28.6
1997.....	.9	5.8	7.6	6.0	4.3	3.0	1.0	28.7
1998.....	.9	6.0	7.8	6.3	3.9	2.9	1.0	28.9
1999.....	1.0	5.9	8.2	6.6	3.8	2.8	1.0	29.3
2000.....	1.1	6.6	8.9	6.9	3.8	2.6	1.1	31.0
2001.....	1.1	7.1	9.4	7.3	4.0	2.3	1.1	32.2
2002.....	1.2	7.5	9.7	7.7	4.3	2.0	1.1	33.4
2003.....	1.2	7.8	9.9	8.1	4.6	2.0	1.1	34.6
2004.....	1.3	8.1	10.3	8.5	5.0	1.9	1.0	36.1
2005.....	1.5	7.9	10.1	8.1	4.5	2.1	.7	34.9
2006.....	1.6	7.8	9.8	7.8	4.1	2.2	.8	34.0
2007.....	1.6	8.1	9.5	7.6	3.7	2.2	.8	33.4
2008.....	1.7	8.7	8.8	7.6	3.3	2.2	.6	32.8
2009.....	1.7	9.3	8.4	7.4	3.1	2.1	.5	32.5
2010.....	1.7	9.8	8.2	7.3	3.0	2.0	.4	32.3
2011.....	1.8	10.2	8.4	7.0	2.9	1.8	.3	32.4
2012.....	1.8	10.6	9.0	6.6	2.8	1.7	.4	32.9
2013.....	1.8	11.0	9.9	6.0	2.9	1.5	.5	33.5
2014.....	1.8	11.5	10.7	5.6	2.8	1.5	.5	34.4
Total								
1980.....	410.7	891.3	708.7	441.9	205.5	66.1	14.5	2,738.6
1985.....	454.7	918.2	739.7	456.1	210.5	68.3	14.8	2,862.2
1990.....	407.6	948.5	735.0	476.8	231.1	75.0	15.8	2,889.8
1995.....	343.8	849.2	771.3	488.7	250.0	86.1	18.3	2,807.4
1996.....	320.8	822.2	751.1	505.0	250.2	87.4	18.6	2,755.4
1997.....	304.7	795.7	742.0	517.4	250.9	90.0	19.3	2,720.1
1998.....	291.9	758.9	725.3	522.8	252.4	91.3	19.8	2,662.3
1999.....	280.2	727.7	704.4	527.3	252.1	92.1	19.8	2,603.6
2000.....	282.8	720.1	694.1	523.3	260.5	92.9	20.1	2,593.9
2001.....	268.4	691.5	674.7	510.7	272.2	92.5	20.3	2,530.4
2002.....	253.9	665.8	651.9	502.7	280.2	93.1	20.7	2,468.3
2003.....	238.2	648.0	625.6	490.6	286.9	97.8	20.5	2,407.7
2004.....	234.2	620.5	604.5	486.5	291.3	97.5	21.6	2,356.2
2005.....	248.4	603.9	579.6	482.4	288.9	102.3	19.3	2,324.8
2006.....	256.6	599.9	557.3	474.5	283.3	107.9	19.2	2,298.6
2007.....	257.8	611.2	535.9	460.5	280.2	111.0	19.4	2,276.0
2008.....	261.3	633.2	514.7	442.7	276.5	112.6	18.7	2,259.8
2009.....	271.1	653.5	496.8	425.6	271.7	114.6	18.1	2,251.5
2010.....	278.8	668.7	488.2	408.1	269.5	113.4	19.0	2,245.7
2011.....	276.8	685.7	492.3	391.8	264.8	111.2	18.1	2,240.7
2012.....	266.9	701.0	509.3	375.8	256.6	110.0	18.3	2,237.7
2013.....	256.4	710.5	533.0	359.4	246.3	108.5	18.7	2,232.8
2014.....	247.8	716.1	552.6	346.2	236.7	106.8	19.0	2,225.2

**Sources:**

- Historical figures calculated by subtracting insured counts shown earlier from the total counts obtained from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B82.—Aged Spouses of Retired Workers With Benefits In Force**  
(By age and gender, as of December 31, 1980-2014)  
[In thousands]

Year	62-64			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
Aged wives									
1980	17.9	418.2	436.1	66.7	2,353.0	2,419.7	84.6	2,771.3	2,855.8
1981	18.4	422.4	440.8	68.0	2,366.7	2,434.7	86.3	2,789.1	2,875.5
1982	19.0	434.0	453.0	68.7	2,378.7	2,447.4	87.7	2,812.7	2,900.4
1983	20.0	452.7	472.7	69.8	2,394.3	2,464.1	89.8	2,847.0	2,936.8
1984	21.7	465.8	487.4	73.8	2,397.0	2,470.8	95.4	2,862.8	2,958.2
1985	22.8	465.1	487.9	78.0	2,416.6	2,494.7	100.8	2,881.7	2,982.5
1986	23.5	458.7	482.2	82.7	2,447.4	2,530.1	106.2	2,906.1	3,012.3
1987	24.3	452.9	477.2	87.2	2,466.4	2,553.6	111.5	2,919.3	3,030.8
1988	25.0	443.8	468.8	92.0	2,488.8	2,580.7	116.9	2,932.6	3,049.5
1989	25.1	428.7	453.8	96.3	2,500.2	2,596.5	121.5	2,928.9	3,050.4
1990	25.7	420.5	446.2	100.9	2,515.2	2,616.1	126.6	2,935.6	3,062.2
1991	26.3	413.3	439.6	105.4	2,526.7	2,632.1	131.7	2,940.0	3,071.6
1992	27.0	407.9	434.9	110.0	2,541.0	2,651.0	137.0	2,948.9	3,085.8
1993	27.2	396.8	424.1	114.0	2,540.9	2,654.9	141.3	2,937.7	3,079.0
1994	27.2	382.3	409.4	117.8	2,534.4	2,652.3	145.0	2,916.7	3,061.7
1995	26.3	357.0	383.3	121.5	2,529.2	2,650.8	147.8	2,886.2	3,034.1
1996	26.2	333.3	359.5	128.3	2,508.3	2,636.6	154.5	2,841.6	2,996.1
1997	23.8	315.6	339.4	121.8	2,481.7	2,603.5	145.6	2,797.3	2,942.9
1998	23.9	302.3	326.2	125.1	2,440.3	2,565.4	149.0	2,742.6	2,891.6
1999	24.9	290.6	315.4	131.6	2,401.5	2,533.1	156.5	2,692.0	2,848.5
2000	24.3	287.3	311.6	128.0	2,367.3	2,495.3	152.3	2,654.6	2,806.9
2001	25.8	272.9	298.8	134.7	2,325.6	2,460.3	160.5	2,598.6	2,759.1
2002	26.2	258.2	284.4	135.8	2,281.4	2,417.1	162.0	2,539.6	2,701.6
2003	26.7	250.7	277.4	136.9	2,247.7	2,384.6	163.6	2,498.3	2,661.9
2004	25.2	239.5	264.8	137.9	2,189.6	2,327.5	163.1	2,429.2	2,592.3
2005	26.2	253.9	280.0	139.7	2,142.8	2,282.5	165.9	2,396.7	2,562.6
2006	27.2	262.2	289.3	142.1	2,107.6	2,249.7	169.3	2,369.8	2,539.1
2007	27.9	263.4	291.3	145.2	2,083.6	2,228.8	173.1	2,347.0	2,520.1
2008	29.1	266.9	296.1	148.8	2,064.2	2,213.0	178.0	2,331.1	2,509.1
2009	31.4	276.9	308.3	152.9	2,046.2	2,199.1	184.3	2,323.1	2,507.4
2010	33.7	284.9	318.6	157.5	2,032.9	2,190.4	191.2	2,317.8	2,509.0
2011	35.3	282.7	318.0	162.9	2,030.8	2,193.7	198.2	2,313.5	2,511.7
2012	36.1	272.6	308.7	169.3	2,038.7	2,208.0	205.5	2,311.2	2,516.7
2013	37.0	261.8	298.8	176.6	2,044.7	2,221.3	213.6	2,306.5	2,520.1
2014	38.0	252.9	290.9	184.2	2,045.5	2,229.8	222.2	2,298.5	2,520.7
Aged husbands									
1980	.1	3.2	3.2	1.0	50.6	51.6	1.1	53.8	54.9
1981	.1	3.5	3.6	1.1	54.6	55.7	1.2	58.1	59.3
1982	.1	3.8	3.9	1.2	59.1	60.4	1.3	62.9	64.2
1983	.1	4.3	4.4	1.4	64.3	65.6	1.5	68.5	70.0
1984	.1	4.7	4.9	1.5	69.2	70.7	1.6	74.0	75.6
1985	.1	4.9	5.0	1.6	75.2	76.8	1.8	80.1	81.8
1986	.1	4.9	5.0	1.8	81.2	83.0	2.0	86.0	88.0
1987	.1	4.7	4.8	2.0	86.2	88.2	2.2	90.9	93.1
1988	.1	4.4	4.5	2.2	90.3	92.6	2.4	94.7	97.1
1989	.1	3.7	3.9	2.4	93.5	96.0	2.5	97.3	99.8
1990	.1	3.4	3.5	2.6	95.8	98.3	2.7	99.2	101.9
1991	.1	3.0	3.1	2.7	97.0	99.8	2.8	100.1	102.9
1992	.1	2.8	2.9	2.8	97.3	100.2	2.9	100.1	103.1
1993	.1	2.8	2.9	3.0	97.2	100.1	3.1	100.0	103.1
1994	.1	2.8	2.9	3.1	96.5	99.6	3.2	99.3	102.5
1995	.1	2.7	2.8	3.2	95.6	98.8	3.3	98.3	101.6
1996	.1	2.4	2.5	3.3	94.8	98.1	3.4	97.1	100.5
1997	.1	2.2	2.3	3.1	93.8	96.9	3.2	96.0	99.2
1998	.1	2.1	2.2	3.0	92.4	95.4	3.1	94.5	97.6
1999	.1	2.2	2.2	2.8	87.6	90.4	2.9	89.7	92.7
2000	.1	2.2	2.3	2.7	84.2	86.9	2.8	86.4	89.2
2001	.1	2.1	2.2	2.6	81.9	84.5	2.7	84.0	86.7
2002	.1	1.9	2.0	2.4	79.9	82.3	2.5	81.8	84.3
2003	.1	1.8	1.9	2.3	77.0	79.3	2.4	78.8	81.2
2004	.1	1.6	1.7	2.5	74.0	76.6	2.7	75.7	78.3
2005	.1	1.9	2.0	2.6	70.8	73.4	2.7	72.8	75.5
2006	.1	2.0	2.2	2.6	68.8	71.4	2.7	70.8	73.6
2007	.1	2.1	2.2	2.7	67.3	69.9	2.8	69.3	72.1
2008	.1	2.1	2.3	2.7	65.5	68.2	2.9	67.6	70.5
2009	.2	2.2	2.3	2.8	64.5	67.2	2.9	66.6	69.6
2010	.2	2.2	2.4	2.8	63.5	66.4	3.0	65.7	68.7
2011	.2	2.3	2.4	2.9	63.1	66.0	3.1	65.4	68.4
2012	.2	2.3	2.5	3.0	63.9	66.9	3.2	66.2	69.4
2013	.2	2.3	2.5	3.1	65.0	68.2	3.3	67.3	70.6
2014	.2	2.3	2.5	3.2	66.4	69.6	3.4	68.7	72.1

**Source:**

• All numbers are shown in earlier tables or are summations of numbers shown in earlier tables.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B83.—Aged Spouses of Retired Workers With Benefits In Current-Payment Status**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	62-64			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
<b>Aged wives</b>									
1980.....	17.6	409.8	427.3	64.9	2,290.4	2,355.3	82.5	2,700.1	2,782.6
1981.....	17.9	411.8	429.7	66.4	2,309.2	2,375.6	84.2	2,721.0	2,805.3
1982.....	18.6	424.9	443.5	67.1	2,320.2	2,387.3	85.7	2,745.1	2,830.8
1983.....	19.6	443.4	463.0	68.6	2,349.3	2,417.8	88.1	2,792.7	2,880.8
1984.....	21.2	456.6	477.9	72.4	2,352.7	2,425.1	93.7	2,809.3	2,903.0
1985.....	22.2	453.7	476.0	76.7	2,373.5	2,450.2	98.9	2,827.3	2,926.2
1986.....	22.9	446.4	469.3	81.2	2,400.1	2,481.2	104.1	2,846.5	2,950.6
1987.....	23.5	437.8	461.4	85.4	2,412.6	2,498.0	108.9	2,850.4	2,959.3
1988.....	24.1	429.2	453.3	89.2	2,420.9	2,510.1	113.3	2,850.1	2,963.4
1989.....	24.3	415.4	439.8	94.0	2,438.8	2,532.9	118.4	2,854.3	2,972.6
1990.....	24.8	406.6	431.5	98.5	2,452.9	2,551.4	123.3	2,859.6	2,982.9
1991.....	25.4	399.1	424.5	102.8	2,462.2	2,564.9	128.1	2,861.3	2,989.5
1992.....	26.0	393.0	419.0	107.0	2,472.7	2,579.7	133.0	2,865.6	2,998.7
1993.....	26.2	381.7	407.9	110.6	2,464.9	2,575.6	136.8	2,846.6	2,983.4
1994.....	26.1	367.5	393.7	113.9	2,450.7	2,564.6	140.1	2,818.2	2,958.3
1995.....	25.2	342.8	368.0	117.0	2,435.9	2,552.9	142.3	2,778.6	2,920.9
1996.....	25.1	319.9	345.0	123.1	2,407.0	2,530.1	148.2	2,726.9	2,875.1
1997.....	22.9	303.8	326.7	116.7	2,387.5	2,504.3	139.6	2,691.4	2,831.0
1998.....	23.0	290.9	314.0	120.0	2,342.5	2,462.5	143.0	2,633.4	2,776.4
1999.....	23.6	279.1	302.7	127.4	2,295.1	2,422.5	151.0	2,574.2	2,725.2
2000.....	23.2	281.8	304.9	124.3	2,281.1	2,405.4	147.5	2,562.9	2,710.4
2001.....	24.7	267.3	292.0	131.6	2,230.9	2,362.5	156.3	2,498.2	2,654.5
2002.....	25.2	252.7	277.9	133.3	2,182.2	2,315.5	158.5	2,434.9	2,593.4
2003.....	25.8	237.0	262.8	134.8	2,136.2	2,271.0	160.6	2,373.2	2,533.8
2004.....	25.0	233.0	258.0	135.9	2,087.1	2,223.0	160.9	2,320.1	2,481.0
2005.....	25.3	247.0	272.2	136.9	2,043.0	2,179.9	162.2	2,290.0	2,452.2
2006.....	26.2	255.0	281.2	139.3	2,009.6	2,148.9	165.6	2,264.6	2,430.1
2007.....	26.9	256.2	283.1	142.4	1,986.4	2,128.7	169.3	2,242.6	2,411.9
2008.....	28.1	259.7	287.8	145.9	1,967.4	2,113.2	174.0	2,227.0	2,401.0
2009.....	30.3	269.4	299.7	149.8	1,949.6	2,099.5	180.1	2,219.0	2,399.2
2010.....	32.6	277.1	309.7	154.3	1,936.3	2,090.6	186.9	2,213.4	2,400.3
2011.....	34.1	275.0	309.1	159.6	1,933.3	2,092.9	193.7	2,208.3	2,402.0
2012.....	34.9	265.1	300.0	165.9	1,939.8	2,105.7	200.8	2,204.9	2,405.7
2013.....	35.8	254.6	290.4	173.0	1,944.6	2,117.6	208.8	2,199.3	2,408.0
2014.....	36.7	246.0	282.7	180.5	1,944.8	2,125.3	217.2	2,190.8	2,408.0
<b>Aged husbands</b>									
1980.....	1/	.9	.9	.3	38.0	38.3	.4	38.9	39.2
1981.....	1/	.8	.8	.4	37.3	37.7	.4	38.2	38.6
1982.....	1/	.8	.8	.4	36.6	37.1	.4	37.5	37.9
1983.....	1/	.9	.9	.5	35.9	36.4	.5	36.8	37.3
1984.....	1/	1.0	1.0	.7	34.7	35.4	.7	35.6	36.4
1985.....	1/	1.0	1.0	.7	33.9	34.6	.7	34.9	35.6
1986.....	1/	1.0	1.0	.7	32.9	33.6	.7	33.9	34.6
1987.....	1/	1.0	1.0	.7	31.9	32.6	.7	32.9	33.6
1988.....	1/	.9	1.0	.7	30.8	31.5	.7	31.7	32.5
1989.....	1/	.9	.9	.7	30.0	30.8	.7	31.0	31.7
1990.....	1/	.9	1.0	.7	29.3	30.1	.8	30.3	31.0
1991.....	1/	.9	1.0	.8	28.7	29.5	.8	29.7	30.5
1992.....	1/	1.0	1.0	.8	28.3	29.1	.8	29.3	30.1
1993.....	1/	1.0	1.0	.8	28.1	28.9	.9	29.1	29.9
1994.....	1/	1.1	1.1	.8	27.8	28.6	.9	28.9	29.7
1995.....	1/	1.0	1.1	.9	27.7	28.6	.9	28.7	29.7
1996.....	1/	.9	1.0	.9	27.6	28.5	1.0	28.6	29.5
1997.....	1/	.9	.9	1.0	27.8	28.8	1.0	28.7	29.7
1998.....	1/	.9	1.0	1.0	27.9	29.0	1.1	28.9	29.9
1999.....	.1	1.0	1.1	1.1	28.3	29.4	1.2	29.3	30.5
2000.....	.1	1.1	1.1	1.2	29.9	31.2	1.3	31.0	32.3
2001.....	.1	1.1	1.2	1.4	31.1	32.4	1.4	32.2	33.6
2002.....	.1	1.2	1.3	1.6	32.2	33.8	1.7	33.4	35.1
2003.....	.1	1.2	1.3	1.8	33.3	35.1	1.9	34.6	36.5
2004.....	.1	1.3	1.4	2.0	34.8	36.8	2.1	36.1	38.2
2005.....	.1	1.5	1.6	2.0	33.4	35.4	2.1	34.9	37.0
2006.....	.1	1.6	1.7	2.0	32.5	34.5	2.2	34.0	36.2
2007.....	.1	1.6	1.8	2.1	31.8	33.9	2.2	33.4	35.7
2008.....	.1	1.7	1.8	2.1	31.1	33.2	2.3	32.8	35.0
2009.....	.1	1.7	1.9	2.2	30.8	33.0	2.3	32.5	34.8
2010.....	.1	1.7	1.9	2.2	30.6	32.8	2.4	32.3	34.7
2011.....	.2	1.8	1.9	2.3	30.6	32.9	2.5	32.4	34.8
2012.....	.2	1.8	2.0	2.4	31.1	33.5	2.6	32.9	35.4
2013.....	.2	1.8	2.0	2.5	31.7	34.2	2.6	33.5	36.2
2014.....	.2	1.8	2.0	2.6	32.6	35.1	2.7	34.4	37.1

<sup>1</sup> Fewer than 50.

**Source:**

• All numbers are shown in earlier tables or are summations of numbers shown in earlier tables.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B84.—Uninsured Aged Widow(er)s of Deceased Workers With Benefits In Force

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	60-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged widow								
1980 .....	221.7	508.7	619.7	633.4	555.6	403.0	183.2	3,125.2
1985 .....	254.1	467.3	603.4	664.8	624.4	421.6	267.5	3,303.0
1990 .....	226.3	467.1	592.6	679.3	644.5	470.5	312.4	3,392.8
1995 .....	177.4	406.2	573.9	660.3	647.4	487.1	342.6	3,294.9
1996 .....	165.5	387.3	565.8	661.3	643.3	491.7	349.8	3,264.5
1997 .....	156.4	372.2	545.2	664.1	636.3	494.2	353.7	3,222.1
1998 .....	155.0	358.0	524.9	656.7	629.2	493.2	355.4	3,172.4
1999 .....	145.4	344.7	507.8	649.7	628.4	494.6	359.2	3,129.8
2000 .....	134.2	334.1	487.8	642.1	627.7	494.6	361.9	3,082.4
2001 .....	124.7	328.0	478.8	630.6	616.5	485.8	355.6	3,020.1
2002 .....	125.7	310.7	448.8	601.0	641.7	482.7	371.8	2,982.3
2003 .....	117.2	295.5	413.8	571.9	629.1	490.5	376.8	2,894.8
2004 .....	101.6	267.9	387.3	536.8	618.8	450.8	348.3	2,711.5
2005 .....	98.9	248.6	361.8	522.6	597.4	450.9	348.9	2,629.0
2006 .....	99.2	238.1	339.2	502.7	580.1	451.3	343.2	2,553.9
2007 .....	98.1	238.3	319.2	479.2	568.4	447.6	339.6	2,490.3
2008 .....	99.5	242.0	297.0	460.2	553.3	444.9	334.4	2,431.2
2009 .....	100.1	244.2	278.6	438.0	542.0	446.1	328.1	2,377.2
2010 .....	100.0	245.2	265.2	416.7	531.7	439.5	326.6	2,324.9
2011 .....	97.2	247.8	261.5	393.7	519.4	434.1	323.6	2,277.3
2012 .....	92.5	250.7	267.6	373.4	502.0	427.3	321.8	2,235.2
2013 .....	88.0	253.3	279.5	344.9	488.7	419.4	321.7	2,195.5
2014 .....	84.6	255.1	288.4	321.3	468.0	416.9	323.3	2,157.5
Aged widower								
1980 .....	.8	1.6	1.9	2.1	1.6	1.1	.6	9.6
1985 .....	1.4	3.0	3.2	3.9	2.8	1.7	1.0	17.1
1990 .....	2.6	3.9	5.3	5.7	4.4	2.6	1.4	26.1
1995 .....	1.8	2.6	5.4	7.2	6.4	4.2	2.4	29.9
1996 .....	1.8	2.3	5.2	6.8	6.2	4.5	2.7	29.4
1997 .....	1.9	2.1	4.9	6.6	6.0	4.5	2.9	28.8
1998 .....	1.8	2.1	4.8	6.8	6.3	4.8	3.2	29.8
1999 .....	1.8	1.9	4.4	6.8	6.7	5.0	3.5	30.1
2000 .....	1.9	1.9	4.4	6.9	7.2	5.3	3.9	31.5
2001 .....	1.6	2.1	4.5	7.4	7.5	5.0	4.1	32.3
2002 .....	1.3	2.2	3.2	5.5	7.1	5.4	4.4	29.1
2003 .....	1.1	1.6	2.6	4.4	6.3	5.3	4.8	26.1
2004 .....	1.0	1.2	2.0	3.8	6.2	5.9	5.5	25.7
2005 .....	1.2	1.5	2.1	3.7	5.8	5.8	5.2	25.2
2006 .....	1.2	1.7	2.1	3.6	6.0	5.4	5.3	25.3
2007 .....	1.3	1.8	2.1	3.6	6.1	4.9	5.5	25.3
2008 .....	1.4	2.0	1.9	3.7	6.4	4.7	5.2	25.2
2009 .....	1.4	2.1	1.7	3.5	6.7	4.8	4.7	24.9
2010 .....	1.4	2.1	1.5	3.6	6.5	5.2	4.2	24.5
2011 .....	1.5	2.3	1.5	3.5	6.6	5.6	3.6	24.4
2012 .....	1.5	2.4	1.5	3.4	6.7	5.7	3.4	24.6
2013 .....	1.5	2.5	1.7	3.0	6.9	5.9	3.2	24.6
2014 .....	1.5	2.6	1.9	2.7	6.5	6.4	3.3	24.7
Total								
1980 .....	222.5	510.3	621.6	635.5	557.2	404.1	183.7	3,134.8
1985 .....	255.5	470.3	606.6	668.7	627.2	423.3	268.5	3,320.1
1990 .....	229.0	471.0	598.0	685.1	649.0	473.1	313.8	3,418.9
1995 .....	179.2	408.8	579.2	667.5	653.8	491.3	345.0	3,324.8
1996 .....	167.3	389.5	571.0	668.0	649.5	496.2	352.5	3,294.0
1997 .....	158.3	374.3	550.1	670.6	642.2	498.7	356.6	3,250.9
1998 .....	156.8	360.2	529.6	663.5	635.6	497.9	358.6	3,202.2
1999 .....	147.3	346.6	512.2	656.5	635.1	499.6	362.7	3,159.9
2000 .....	136.1	336.0	492.1	649.1	634.9	499.9	365.8	3,113.9
2001 .....	126.3	330.2	483.3	638.0	624.0	490.9	359.7	3,052.4
2002 .....	127.0	312.9	452.0	606.5	648.8	488.0	376.2	3,011.4
2003 .....	118.3	297.1	416.5	576.3	635.4	495.8	381.6	2,920.9
2004 .....	102.6	269.1	389.3	540.6	625.0	456.7	353.8	2,737.1
2005 .....	100.0	250.2	363.8	526.3	603.2	456.7	354.0	2,654.2
2006 .....	100.5	239.7	341.2	506.3	586.1	456.7	348.5	2,579.1
2007 .....	99.4	240.1	321.3	482.7	574.5	452.6	345.1	2,515.7
2008 .....	100.8	243.9	298.9	463.9	559.7	449.7	339.5	2,456.4
2009 .....	101.5	246.3	280.3	441.5	548.7	450.9	332.9	2,402.1
2010 .....	101.4	247.3	266.8	420.3	538.2	444.7	330.8	2,349.4
2011 .....	98.6	250.1	263.0	397.2	526.0	439.7	327.2	2,301.8
2012 .....	93.9	253.1	269.1	376.8	508.7	433.0	325.2	2,259.8
2013 .....	89.4	255.8	281.2	347.8	495.6	425.2	325.0	2,220.1
2014 .....	86.1	257.6	290.2	324.0	474.5	423.3	326.6	2,182.3

## Sources:

- Historical figures calculated by subtracting insured counts shown earlier from the total counts obtained from SSA administrative records.
- Future figures computed by adding awards to number in force at beginning of year, and applying termination rates.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**Table III.B85.—Awards to Uninsured Aged Widow(er)s of Deceased Workers, as a Percentage of the Uninsured Population, Less Those Already In Force**  
(By age and gender, calendar years, 1980-2014)

Year	60-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged widow								
1980.....	4.800	4.744	4.689	5.357	5.499	4.805	1.620	4.793
1981.....	4.802	5.282	5.159	6.018	5.822	5.526	1.776	5.142
1982.....	4.626	5.535	5.385	6.409	6.210	5.752	1.774	5.263
1983.....	4.455	5.716	5.473	6.784	6.452	5.918	1.791	5.333
1984.....	3.922	5.851	5.741	6.917	6.542	5.394	2.433	5.273
1985.....	3.925	5.636	5.498	6.705	7.002	6.146	2.593	5.238
1986.....	3.893	5.279	5.282	6.526	7.196	5.865	2.819	5.104
1987.....	3.719	4.939	5.083	6.360	7.174	5.964	2.789	4.909
1988.....	3.675	4.480	4.863	6.007	7.219	6.207	2.876	4.726
1989.....	3.686	4.509	4.515	5.890	7.215	6.475	2.820	4.673
1990.....	3.807	4.638	4.355	5.963	7.248	6.689	3.018	4.745
1991.....	4.896	5.176	4.537	6.126	7.535	7.424	2.875	5.288
1992.....	4.940	5.280	4.473	6.159	7.423	7.680	3.269	5.336
1993.....	4.658	5.336	4.541	6.699	7.489	8.437	3.684	5.406
1994.....	4.474	5.403	4.653	6.420	7.719	8.712	3.865	5.407
1995.....	4.259	5.220	4.567	6.126	7.843	8.475	4.111	5.268
1996.....	4.035	5.332	4.521	6.060	7.993	9.021	4.993	5.275
1997.....	3.815	5.685	4.590	6.254	8.554	8.997	5.192	5.403
1998.....	3.897	5.929	4.748	6.105	9.140	8.798	5.426	5.541
1999.....	3.716	6.602	5.260	6.938	9.387	9.284	6.166	5.951
2000.....	3.383	7.865	5.972	8.079	9.984	9.658	5.453	6.542
2001.....	3.180	7.461	5.879	8.098	10.151	8.545	4.459	6.365
2002.....	3.572	7.899	6.255	8.528	10.839	9.352	5.129	6.845
2003.....	3.630	8.133	5.814	8.063	11.005	9.325	5.283	6.732
2004.....	3.543	8.985	6.030	7.761	11.373	11.367	5.413	6.984
2005.....	3.516	8.729	6.014	8.003	11.180	10.352	5.323	6.916
2006.....	3.505	8.845	6.016	8.009	11.205	10.325	5.323	6.942
2007.....	3.458	8.814	6.033	8.051	11.240	10.345	5.323	6.940
2008.....	3.365	8.685	6.039	8.043	11.249	10.365	5.323	6.927
2009.....	3.289	8.561	6.035	8.027	11.210	10.373	5.323	6.908
2010.....	3.218	8.398	6.016	8.045	11.214	10.386	5.323	6.877
2011.....	3.200	8.360	5.996	8.059	11.239	10.372	5.323	6.902
2012.....	3.197	8.466	5.982	8.101	11.287	10.356	5.323	6.963
2013.....	3.200	8.556	5.983	8.118	11.267	10.352	5.323	7.006
2014.....	3.231	8.468	5.991	8.086	11.252	10.366	5.323	6.980
Aged widower								
1980.....	.084	.435	.610	.873	.913	.899	.640	.469
1981.....	.103	.528	.706	1.104	.929	1.224	.741	.562
1982.....	.145	.682	1.000	1.562	1.445	1.653	1.008	.783
1983.....	.136	.521	.806	1.299	1.204	1.381	.836	.661
1984.....	.114	.409	.726	1.045	1.039	.879	.652	.537
1985.....	.102	.333	.607	.970	.920	.907	.739	.476
1986.....	.104	.351	.586	.861	.955	.705	.690	.464
1987.....	.092	.376	.535	.890	1.030	.823	.675	.475
1988.....	.085	.399	.545	.819	1.059	.870	.735	.473
1989.....	.089	.494	.513	.838	1.159	.951	.669	.514
1990.....	.090	.554	.542	.761	1.227	1.046	.804	.534
1991.....	1.024	.640	.611	.815	1.213	1.211	.737	.846
1992.....	1.058	.518	.682	.766	1.149	1.201	.893	.835
1993.....	.996	.464	.591	.817	1.056	1.381	1.206	.794
1994.....	.831	.400	.714	.793	1.032	1.337	1.352	.757
1995.....	.830	.372	.594	.788	.971	1.325	1.402	.716
1996.....	.813	.367	.531	.800	.962	1.327	1.455	.704
1997.....	.711	.434	.497	.880	.954	1.251	1.752	.699
1998.....	.681	.481	.496	.849	1.144	1.195	1.870	.717
1999.....	.694	.591	.561	1.040	1.268	1.165	1.875	.801
2000.....	.677	.820	.746	1.260	1.546	1.161	1.558	.949
2001.....	.768	.775	.780	1.231	1.767	1.006	1.030	.980
2002.....	.946	.907	.899	1.274	2.160	1.124	1.308	1.134
2003.....	.981	1.112	.876	1.253	2.334	1.212	1.199	1.181
2004.....	.903	1.315	.966	1.142	2.550	1.708	1.470	1.260
2005.....	.899	1.306	.951	1.216	2.436	1.421	1.353	1.230
2006.....	.908	1.368	.955	1.211	2.475	1.397	1.353	1.254
2007.....	.907	1.385	.969	1.223	2.519	1.467	1.353	1.266
2008.....	.873	1.366	.974	1.216	2.522	1.527	1.353	1.266
2009.....	.842	1.342	.967	1.205	2.461	1.555	1.353	1.263
2010.....	.822	1.312	.951	1.218	2.507	1.571	1.353	1.257
2011.....	.834	1.295	.937	1.216	2.514	1.535	1.353	1.253
2012.....	.818	1.309	.931	1.239	2.562	1.497	1.353	1.252
2013.....	.827	1.327	.933	1.241	2.474	1.497	1.353	1.253
2014.....	.834	1.306	.938	1.235	2.492	1.540	1.353	1.246

**Sources:**

- Historical figures computed by dividing the number of awards by the uninsured population, less those already in force.
- Future figures projected based on historical trend and judgment.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B86.—Awards to Uninsured Aged Widow(er)s of Deceased Workers**  
(By age and gender, calendar years, 1980-2014)  
[In thousands]

Year	60-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged widow								
1980	84.0	58.0	47.3	39.9	25.6	11.7	3.0	269.4
1985	70.7	72.0	57.0	48.1	30.6	14.1	4.4	296.8
1990	62.5	62.3	47.7	43.7	30.8	14.4	4.7	266.1
1995	61.7	63.7	50.9	46.6	35.2	17.3	5.7	281.1
1996	57.0	62.7	49.9	47.4	35.9	18.2	6.0	277.1
1997	52.5	63.7	50.6	49.6	37.0	18.9	6.4	278.6
1998	52.4	63.3	50.6	50.4	37.4	19.4	6.5	280.1
1999	49.3	67.3	56.1	56.8	40.3	20.5	6.9	297.2
2000	43.8	79.0	63.4	64.9	45.8	21.6	6.9	325.5
2001	40.1	72.4	62.2	65.3	48.6	21.2	6.7	316.5
2002	44.8	74.8	64.0	68.1	53.4	25.4	8.3	338.8
2003	44.9	72.1	59.4	64.2	51.4	25.1	7.9	325.0
2004	43.7	75.5	59.3	63.8	53.6	27.0	8.6	331.4
2005	44.2	71.6	57.7	65.7	55.8	26.3	8.0	329.3
2006	44.8	72.8	55.0	65.6	58.1	25.4	7.9	329.7
2007	45.0	75.2	52.5	64.8	58.3	25.2	7.9	328.9
2008	43.8	78.5	48.0	64.2	58.6	25.6	7.8	326.5
2009	42.8	80.6	44.5	61.9	59.7	26.0	7.6	323.1
2010	41.4	81.4	42.4	59.9	59.1	26.8	7.6	318.6
2011	39.8	83.7	42.0	56.9	58.8	27.3	7.5	316.0
2012	37.9	87.0	43.2	54.2	57.4	27.3	7.5	314.5
2013	36.2	89.0	45.4	49.7	56.6	27.3	7.5	311.6
2014	35.8	88.5	47.1	46.1	54.7	27.8	7.6	307.7
Aged widower								
1980	.3	1.0	1.3	1.2	.9	.5	.2	5.3
1985	.4	1.1	1.4	1.4	.9	.5	.2	5.9
1990	.3	1.1	1.5	1.4	1.2	.6	.2	6.3
1995	3.0	1.2	1.6	1.7	1.3	.8	.4	10.0
1996	2.9	1.2	1.5	1.7	1.3	.9	.4	9.9
1997	2.5	1.3	1.5	1.9	1.3	.9	.4	10.0
1998	2.4	1.4	1.5	2.0	1.4	1.0	.5	10.2
1999	2.6	1.7	1.9	2.3	1.8	1.0	.5	11.7
2000	2.5	2.4	2.4	2.9	2.4	1.1	.5	14.2
2001	2.5	2.2	2.4	2.9	2.8	1.1	.5	14.6
2002	2.9	2.6	2.7	2.9	3.2	1.6	.8	16.6
2003	3.1	2.8	2.6	2.9	3.1	1.6	.7	16.8
2004	3.1	3.0	2.7	2.7	3.1	1.9	.8	17.3
2005	3.2	2.9	2.7	2.8	3.2	1.3	.7	16.7
2006	3.4	3.0	2.6	2.8	3.6	1.0	.7	17.1
2007	3.6	3.2	2.5	2.7	3.7	.9	.8	17.6
2008	3.6	3.5	2.2	2.8	3.9	1.0	.7	17.7
2009	3.4	3.8	2.0	2.7	4.1	1.0	.6	17.6
2010	3.3	3.9	1.8	2.8	4.0	1.2	.6	17.5
2011	3.5	4.1	1.8	2.7	4.1	1.2	.5	17.8
2012	3.4	4.4	1.9	2.6	4.0	1.2	.5	18.1
2013	3.4	4.6	2.1	2.3	4.1	1.3	.5	18.3
2014	3.5	4.7	2.3	2.1	4.0	1.4	.5	18.5
Total								
1980	84.3	59.0	48.5	41.1	26.5	12.1	3.2	274.8
1985	71.1	73.1	58.4	49.5	31.5	14.6	4.6	302.7
1990	62.8	63.4	49.2	45.1	32.0	15.1	4.9	272.4
1995	64.6	64.9	52.5	48.3	36.6	18.2	6.1	291.2
1996	60.0	63.8	51.4	49.1	37.2	19.1	6.4	287.0
1997	55.0	65.0	52.1	51.5	38.3	19.8	6.8	288.6
1998	54.8	64.8	52.2	52.4	38.9	20.3	7.0	290.3
1999	51.9	68.9	58.0	59.2	42.0	21.5	7.4	309.0
2000	46.3	81.4	65.8	67.8	48.2	22.7	7.5	339.7
2001	42.6	74.7	64.6	68.2	51.5	22.3	7.2	331.1
2002	47.8	77.4	66.6	71.0	56.5	27.0	9.1	355.4
2003	48.1	74.8	62.1	67.1	54.5	26.7	8.5	341.8
2004	46.7	78.4	62.0	66.5	56.7	28.9	9.4	348.7
2005	47.4	74.5	60.4	68.5	59.0	27.5	8.7	345.9
2006	48.2	75.8	57.6	68.4	61.7	26.4	8.7	346.8
2007	48.6	78.5	55.0	67.5	62.1	26.2	8.7	346.5
2008	47.4	82.0	50.2	67.1	62.4	26.5	8.5	344.1
2009	46.2	84.3	46.5	64.6	63.8	27.0	8.3	340.7
2010	44.7	85.3	44.3	62.6	63.1	27.9	8.2	336.1
2011	43.2	87.9	43.8	59.6	62.8	28.6	7.9	333.9
2012	41.3	91.4	45.1	56.8	61.5	28.5	8.0	332.5
2013	39.6	93.6	47.5	52.0	60.7	28.5	8.0	329.9
2014	39.4	93.3	49.5	48.2	58.7	29.2	8.0	326.3

**Sources:**

- Historical figures calculated by subtracting insured counts shown earlier from the total counts obtained from SSA administrative records.
- Future figures computed by applying award rate to the uninsured population, less those already in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B87.—Uninsured Aged Widow(er)s of Deceased Workers With Benefits Withheld, as a Percentage of Those In Force**  
(By age and gender, as of December 31, 1980-2014)

Year	60-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
	Aged widow							
1980.....	0.502	0.249	0.108	0.035	0.042	0.045	0.045	0.121
1981.....	1.874	.374	.163	.052	.063	.068	.068	.259
1982.....	.739	.692	.302	.098	.117	.126	.126	.284
1983.....	.586	.673	.294	.095	.114	.123	.123	.266
1984.....	.681	.843	.173	.050	.139	.088	.717	.309
1985.....	1.177	2.100	.811	.120	.257	.088	.400	.652
1986.....	1.768	2.210	.855	.198	.358	.150	.750	.790
1987.....	2.028	2.385	.956	.245	.386	.195	.737	.878
1988.....	1.537	2.485	1.147	.488	.642	.911	.971	1.095
1989.....	1.460	2.592	1.115	.700	.787	1.111	1.100	1.203
1990.....	.096	1.078	1.574	1.200	1.207	1.956	1.797	1.336
1991.....	.105	1.200	1.459	1.280	1.381	2.318	2.132	1.466
1992.....	.157	1.744	1.935	1.960	2.030	3.016	2.949	2.073
1993.....	.158	1.720	1.777	1.952	2.023	2.647	3.027	2.003
1994.....	.221	2.365	2.454	2.553	2.781	3.401	3.946	2.687
1995.....	.273	2.776	2.909	2.922	3.191	3.600	4.540	3.080
1996.....	.329	3.269	3.514	3.224	3.579	3.816	5.083	3.491
1997.....	.355	3.472	3.860	3.204	3.722	3.741	5.193	3.611
1998.....	.380	3.825	4.196	3.442	3.954	3.952	5.632	3.887
1999.....	.439	4.313	4.490	3.859	4.230	4.346	6.232	4.276
2000.....	.496	4.620	4.605	4.061	4.398	4.609	6.599	4.507
2001.....	.593	5.232	5.511	4.674	4.892	5.156	7.183	5.117
2002.....	.668	6.269	6.278	5.703	5.005	5.895	8.605	5.879
2003.....	.721	6.645	4.562	5.714	4.489	7.675	10.314	6.107
2004 <sup>1</sup> .....	6.471	4.888	4.170	2.348	1.162	.549	1.877	2.384
2005.....	6.348	4.883	4.187	2.359	1.159	.548	1.877	2.352
2006.....	6.354	4.888	4.191	2.349	1.155	.547	1.877	2.333
2007.....	6.283	4.892	4.177	2.322	1.152	.548	1.877	2.315
2008.....	6.313	4.841	4.163	2.307	1.146	.547	1.877	2.305
2009.....	6.370	4.812	4.172	2.326	1.153	.548	1.877	2.305
2010.....	6.421	4.781	4.200	2.332	1.160	.548	1.877	2.310
2011.....	6.457	4.790	4.230	2.318	1.151	.549	1.877	2.317
2012.....	6.467	4.791	4.250	2.283	1.136	.549	1.877	2.325
2013.....	6.467	4.781	4.246	2.266	1.124	.550	1.877	2.337
2014.....	6.438	4.774	4.235	2.291	1.140	.549	1.877	2.359
	Aged widower							
1980.....	32.443	4.738	4.881	4.853	4.862	4.860	4.882	7.101
1981.....	57.855	9.444	9.600	9.571	9.483	9.474	9.546	13.541
1982.....	35.399	16.540	16.484	16.502	16.479	16.405	16.552	18.087
1983.....	36.144	21.662	21.733	21.739	21.715	21.742	21.648	23.012
1984.....	35.532	51.357	34.589	24.316	14.454	7.584	2.357	27.254
1985.....	35.335	54.452	41.158	28.918	18.721	11.040	3.947	31.302
1986.....	26.291	56.450	46.298	33.894	21.964	13.229	3.700	33.749
1987.....	27.089	58.495	51.251	37.005	25.458	16.223	7.161	37.063
1988.....	24.073	56.187	53.816	39.826	28.470	19.482	9.768	38.224
1989.....	26.564	59.995	58.333	44.697	33.662	24.257	13.664	42.942
1990.....	28.210	56.522	60.049	48.704	38.821	32.460	22.028	45.365
1991.....	28.493	55.119	60.490	50.387	41.898	41.718	37.153	47.984
1992.....	24.105	47.647	57.510	55.047	45.350	41.302	35.788	47.452
1993.....	22.125	46.594	58.709	58.599	48.126	41.405	38.597	49.124
1994.....	21.025	40.181	53.312	62.122	55.157	49.023	48.674	51.192
1995.....	19.632	41.374	58.464	69.178	57.992	48.367	51.254	55.082
1996.....	20.068	36.730	59.726	68.887	58.697	54.886	58.527	56.612
1997.....	16.017	49.641	66.327	73.165	65.044	55.516	61.213	60.903
1998.....	13.914	45.268	66.632	75.351	69.386	57.152	62.407	62.497
1999.....	23.372	28.693	64.532	73.164	69.152	54.942	58.448	60.464
2000.....	31.362	26.103	60.365	73.079	73.795	59.050	61.110	62.268
2001.....	25.000	33.537	63.391	74.744	74.631	58.285	60.739	63.614
2002.....	14.529	26.622	63.716	74.550	77.365	70.820	67.094	65.856
2003.....	11.681	22.446	60.812	74.753	76.477	74.571	70.977	67.299
2004 <sup>1</sup> .....	25.400	35.054	51.151	61.506	75.565	79.705	70.496	67.567
2005.....	25.465	39.462	49.960	61.567	75.086	79.498	70.496	66.687
2006.....	25.654	40.175	50.363	61.634	75.103	79.202	70.496	66.326
2007.....	25.695	40.364	51.231	61.650	75.496	79.315	70.496	66.068
2008.....	25.625	39.745	51.369	61.481	75.818	79.567	70.496	65.953
2009.....	25.568	38.557	51.393	61.482	75.405	79.989	70.496	65.919
2010.....	25.655	37.352	50.729	61.621	75.485	80.375	70.496	65.957
2011.....	25.712	37.550	49.574	61.669	75.496	80.254	70.496	65.890
2012.....	25.672	37.567	48.918	61.706	76.274	80.045	70.496	65.873
2013.....	25.705	36.997	48.983	61.741	75.766	79.744	70.496	65.597
2014.....	25.711	36.741	49.234	61.641	75.374	79.769	70.496	65.432

<sup>1</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.

**Sources:**

- Historical percentages computed by dividing number withheld by number in force.
- Future percentages projected based on historical trends.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B88.—Uninsured Aged Widow(er)s of Deceased Workers With Benefits Withheld

(By age and gender, as of December 31, 1980-2014)

[In thousands]

Year	60-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged widow								
1980 .....	1.1	1.3	0.7	0.2	0.2	0.2	0.1	3.8
1985 .....	3.0	9.8	4.9	.8	1.6	.4	1.1	21.5
1990 .....	.2	5.0	9.3	8.2	7.8	9.2	5.6	45.3
1995 .....	.5	11.3	16.7	19.3	20.7	17.5	15.6	101.5
1996 .....	.5	12.7	19.9	21.3	23.0	18.8	17.8	114.0
1997 .....	.6	12.9	21.0	21.3	23.7	18.5	18.4	116.3
1998 .....	.6	13.7	22.0	22.6	24.9	19.5	20.0	123.3
1999 .....	.6	14.9	22.8	25.1	26.6	21.5	22.4	133.8
2000 .....	.7	15.4	22.5	26.1	27.6	22.8	23.9	138.9
2001 .....	.7	17.2	26.4	29.5	30.2	25.1	25.5	154.5
2002 .....	.8	19.5	28.2	34.3	32.1	28.5	32.0	175.3
2003 .....	.8	19.6	18.9	32.7	28.2	37.6	38.9	176.8
2004 <sup>1</sup> .....	6.6	13.1	16.2	12.6	7.2	2.5	6.5	64.6
2005 .....	6.3	12.1	15.1	12.3	6.9	2.5	6.5	61.8
2006 .....	6.3	11.6	14.2	11.8	6.7	2.5	6.4	59.6
2007 .....	6.2	11.7	13.3	11.1	6.5	2.5	6.4	57.7
2008 .....	6.3	11.7	12.4	10.6	6.3	2.4	6.3	56.0
2009 .....	6.4	11.8	11.6	10.2	6.2	2.4	6.2	54.8
2010 .....	6.4	11.7	11.1	9.7	6.2	2.4	6.1	53.7
2011 .....	6.3	11.9	11.1	9.1	6.0	2.4	6.1	52.8
2012 .....	6.0	12.0	11.4	8.5	5.7	2.3	6.0	52.0
2013 .....	5.7	12.1	11.9	7.8	5.5	2.3	6.0	51.3
2014 .....	5.4	12.2	12.2	7.4	5.3	2.3	6.1	50.9
Aged widower								
1980 .....	.3	.1	.1	.1	.1	.1	<sup>2/</sup>	.7
1985 .....	.5	1.6	1.3	1.1	.5	.2	<sup>2/</sup>	5.4
1990 .....	.7	2.2	3.2	2.8	1.7	.8	.3	11.8
1995 .....	.4	1.1	3.1	5.0	3.7	2.0	1.2	16.5
1996 .....	.4	.8	3.1	4.7	3.6	2.5	1.6	16.7
1997 .....	.3	1.0	3.3	4.8	3.9	2.5	1.8	17.5
1998 .....	.3	1.0	3.2	5.1	4.4	2.7	2.0	18.6
1999 .....	.4	.5	2.8	5.0	4.6	2.8	2.0	18.2
2000 .....	.6	.5	2.6	5.1	5.3	3.1	2.4	19.6
2001 .....	.4	.7	2.8	5.5	5.6	2.9	2.5	20.5
2002 .....	.2	.6	2.0	4.1	5.5	3.8	3.0	19.2
2003 .....	.1	.4	1.6	3.3	4.8	4.0	3.4	17.5
2004 <sup>1</sup> .....	.3	.4	1.0	2.4	4.7	4.7	3.9	17.3
2005 .....	.3	.6	1.0	2.3	4.4	4.6	3.6	16.8
2006 .....	.3	.7	1.0	2.2	4.5	4.3	3.8	16.8
2007 .....	.3	.7	1.1	2.2	4.6	3.9	3.9	16.7
2008 .....	.4	.8	1.0	2.3	4.9	3.8	3.6	16.6
2009 .....	.4	.8	.9	2.1	5.1	3.8	3.3	16.4
2010 .....	.4	.8	.8	2.2	4.9	4.2	3.0	16.2
2011 .....	.4	.8	.7	2.1	5.0	4.5	2.5	16.1
2012 .....	.4	.9	.7	2.1	5.1	4.6	2.4	16.2
2013 .....	.4	.9	.8	1.8	5.2	4.7	2.3	16.1
2014 .....	.4	.9	.9	1.7	4.9	5.1	2.3	16.2
Total								
1980 .....	1.4	1.3	.8	.3	.3	.2	.1	4.5
1985 .....	3.5	11.5	6.2	1.9	2.1	.6	1.1	26.9
1990 .....	1.0	7.2	12.5	11.0	9.5	10.0	5.9	57.1
1995 .....	.8	12.3	19.8	24.3	24.4	19.5	16.8	118.0
1996 .....	.9	13.5	23.0	26.0	26.7	21.3	19.3	130.6
1997 .....	.9	14.0	24.3	26.1	27.6	21.0	20.1	133.9
1998 .....	.8	14.7	25.2	27.7	29.3	22.2	22.0	141.9
1999 .....	1.1	15.4	25.6	30.0	31.2	24.3	24.4	152.0
2000 .....	1.3	15.9	25.1	31.1	32.9	25.9	26.3	158.5
2001 .....	1.1	17.9	29.2	35.0	35.8	28.0	28.0	175.1
2002 .....	1.0	20.1	30.2	38.3	37.6	32.3	35.0	194.5
2003 .....	1.0	20.0	20.5	35.9	33.1	41.6	42.3	194.3
2004 <sup>1</sup> .....	6.8	13.5	17.2	15.0	11.9	7.2	10.4	82.0
2005 .....	6.6	12.7	16.2	14.6	11.3	7.1	10.2	78.7
2006 .....	6.6	12.3	15.3	14.0	11.2	6.7	10.2	76.3
2007 .....	6.5	12.4	14.4	13.3	11.2	6.4	10.2	74.4
2008 .....	6.6	12.5	13.3	12.9	11.2	6.2	9.9	72.6
2009 .....	6.7	12.6	12.5	12.3	11.3	6.3	9.5	71.2
2010 .....	6.8	12.5	11.9	11.9	11.1	6.6	9.1	69.9
2011 .....	6.6	12.7	11.8	11.3	11.0	6.9	8.6	68.9
2012 .....	6.4	12.9	12.1	10.6	10.8	6.9	8.4	68.2
2013 .....	6.1	13.0	12.7	9.7	10.7	7.0	8.3	67.5
2014 .....	5.8	13.1	13.1	9.0	10.2	7.4	8.4	67.1

<sup>1</sup> Revised historical estimates of insured versus uninsured beneficiaries for 2004. Future editions will extend the revision to prior historical years.<sup>2</sup> Fewer than 50.

## Sources:

- Historical figures calculated by subtracting numbers in current-payment status from numbers in force.
- Future figures computed by applying withheld rates to number in force.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.B89.—Uninsured Aged Widow(er)s of Deceased Workers With Benefits In Current-Payment Status**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Year	60-64	65-69	70-74	75-79	80-84	85-89	90 or older	Total
Aged widow								
1980.....	220.6	507.4	619.0	633.2	555.4	402.8	183.1	3,121.5
1985.....	251.1	457.5	598.5	664.0	622.8	421.2	266.4	3,281.5
1990.....	226.1	462.1	583.3	671.2	636.8	461.3	306.8	3,347.5
1995.....	176.9	394.9	557.2	641.0	626.7	469.6	327.1	3,193.4
1996.....	164.9	374.6	545.9	639.9	620.2	472.9	332.0	3,150.6
1997.....	155.8	359.3	524.1	642.8	612.6	475.8	335.3	3,105.8
1998.....	154.4	344.3	502.9	634.1	604.4	473.7	335.4	3,049.1
1999.....	144.8	329.9	485.0	624.6	601.8	473.1	336.8	2,996.0
2000.....	133.6	318.6	465.3	616.1	600.1	471.8	338.0	2,943.5
2001.....	124.0	310.9	452.4	601.1	586.4	460.8	330.1	2,865.6
2002.....	124.9	291.2	420.6	566.7	609.6	454.2	339.8	2,807.0
2003.....	116.4	275.9	394.9	539.2	600.9	452.9	337.9	2,718.1
2004.....	95.0	254.8	371.2	524.2	611.6	448.3	341.7	2,646.8
2005.....	92.6	236.5	346.6	510.3	590.5	448.4	342.3	2,567.1
2006.....	92.9	226.5	325.0	490.9	573.4	448.9	336.8	2,494.3
2007.....	91.9	226.6	305.9	468.0	561.8	445.2	333.2	2,432.7
2008.....	93.2	230.2	284.6	449.6	546.9	442.5	328.1	2,375.2
2009.....	93.8	232.5	267.0	427.9	535.7	443.6	322.0	2,322.4
2010.....	93.5	233.5	254.1	407.0	525.6	437.1	320.5	2,271.2
2011.....	90.9	235.9	250.5	384.6	513.5	431.7	317.5	2,224.6
2012.....	86.5	238.7	256.2	364.8	496.3	425.0	315.7	2,183.2
2013.....	82.3	241.2	267.6	337.0	483.3	417.0	315.7	2,144.1
2014.....	79.1	242.9	276.1	313.9	462.7	414.6	317.2	2,106.6
Aged widower								
1980.....	.5	1.5	1.8	2.0	1.5	1.0	.5	8.9
1985.....	.9	1.4	1.9	2.8	2.3	1.5	.9	11.7
1990.....	1.9	1.7	2.1	2.9	2.7	1.7	1.1	14.2
1995.....	1.5	1.5	2.2	2.2	2.7	2.2	1.2	13.4
1996.....	1.4	1.4	2.1	2.1	2.6	2.0	1.1	12.8
1997.....	1.6	1.1	1.7	1.8	2.1	2.0	1.1	11.2
1998.....	1.6	1.2	1.6	1.7	1.9	2.0	1.2	11.2
1999.....	1.4	1.3	1.5	1.8	2.1	2.3	1.5	11.9
2000.....	1.3	1.4	1.7	1.9	1.9	2.2	1.5	11.9
2001.....	1.2	1.4	1.6	1.9	1.9	2.1	1.6	11.7
2002.....	1.1	1.6	1.2	1.4	1.6	1.6	1.5	9.9
2003.....	.9	1.2	1.0	1.1	1.5	1.3	1.4	8.5
2004.....	.7	.8	1.0	1.5	1.5	1.2	1.6	8.3
2005.....	.9	.9	1.0	1.4	1.4	1.2	1.5	8.4
2006.....	.9	1.0	1.0	1.4	1.5	1.1	1.6	8.5
2007.....	1.0	1.1	1.0	1.4	1.5	1.0	1.6	8.6
2008.....	1.0	1.2	.9	1.4	1.5	1.0	1.5	8.6
2009.....	1.0	1.3	.8	1.3	1.7	1.0	1.4	8.5
2010.....	1.1	1.3	.8	1.4	1.6	1.0	1.2	8.3
2011.....	1.1	1.4	.7	1.3	1.6	1.1	1.1	8.3
2012.....	1.1	1.5	.8	1.3	1.6	1.1	1.0	8.4
2013.....	1.1	1.6	.9	1.1	1.7	1.2	1.0	8.5
2014.....	1.1	1.6	.9	1.0	1.6	1.3	1.0	8.6
Total								
1980.....	221.1	508.9	620.8	635.1	556.9	403.8	183.6	3,130.4
1985.....	252.0	458.9	600.4	666.7	625.1	422.7	267.4	3,293.2
1990.....	228.0	463.8	585.4	674.1	639.5	463.0	307.9	3,361.8
1995.....	178.4	396.4	559.4	643.2	629.4	471.7	328.2	3,206.8
1996.....	166.4	376.0	548.0	642.0	622.8	475.0	333.1	3,163.4
1997.....	157.4	360.3	525.8	644.6	614.7	477.7	336.4	3,117.0
1998.....	156.0	345.5	504.4	635.8	606.3	475.7	336.6	3,060.3
1999.....	146.2	331.2	486.6	626.5	603.9	475.3	338.2	3,007.9
2000.....	134.9	320.0	467.0	617.9	602.0	474.0	339.5	2,955.4
2001.....	125.2	312.3	454.1	603.0	588.3	462.9	331.7	2,877.3
2002.....	126.0	292.8	421.8	568.1	611.2	455.8	341.2	2,816.9
2003.....	117.3	277.1	396.0	540.3	602.3	454.2	339.3	2,726.6
2004.....	95.8	255.6	372.1	525.6	613.1	449.5	343.4	2,655.1
2005.....	93.4	237.4	347.7	511.7	591.9	449.6	343.9	2,575.6
2006.....	93.8	227.4	326.0	492.3	574.9	450.0	338.3	2,502.8
2007.....	92.9	227.7	306.9	469.4	563.3	446.2	334.8	2,441.3
2008.....	94.2	231.4	285.5	451.0	548.5	443.5	329.6	2,383.7
2009.....	94.8	233.7	267.8	429.2	537.4	444.6	323.4	2,330.9
2010.....	94.6	234.8	254.9	408.3	527.1	438.1	321.7	2,279.5
2011.....	92.0	237.3	251.2	385.9	515.1	432.8	318.6	2,232.9
2012.....	87.6	240.2	257.0	366.1	497.9	426.1	316.7	2,191.6
2013.....	83.4	242.8	268.5	338.2	484.9	418.2	316.6	2,152.6
2014.....	80.2	244.5	277.1	314.9	464.3	415.9	318.2	2,115.2

**Sources:**

- Historical figures calculated by subtracting insured counts shown earlier from the total counts obtained from SSA administrative records.
- Future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B90.—Aged Widow(er)s of Deceased Workers With Benefits In Force**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Calendar period	60-64			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
<b>Aged widows</b>									
1980	357.9	211.6	569.5	812.9	2,913.7	3,726.6	1,170.8	3,125.2	4,296.1
1981	380.6	216.8	597.4	854.3	2,955.1	3,809.5	1,234.9	3,171.9	4,406.9
1982	398.2	220.0	618.1	898.6	2,993.8	3,892.3	1,296.7	3,213.7	4,510.5
1983	407.1	235.5	642.5	949.3	3,029.0	3,978.3	1,356.4	3,264.5	4,620.9
1984	412.6	250.3	662.9	995.0	3,020.8	4,015.8	1,407.6	3,271.0	4,678.7
1985	412.6	254.1	666.7	1,058.8	3,048.9	4,107.7	1,471.4	3,303.0	4,774.4
1986	411.3	247.1	658.5	1,066.0	3,122.1	4,188.0	1,477.3	3,369.2	4,846.5
1987	386.1	262.9	649.0	1,113.1	3,140.9	4,254.0	1,499.2	3,403.8	4,903.1
1988	384.4	251.8	636.2	1,173.1	3,147.9	4,320.9	1,557.5	3,399.7	4,957.2
1989	377.7	239.2	617.0	1,219.8	3,167.5	4,387.3	1,597.5	3,406.8	5,004.3
1990	376.3	226.3	602.6	1,277.0	3,166.5	4,443.6	1,653.3	3,392.8	5,046.2
1991	357.4	228.6	586.0	1,315.3	3,179.0	4,494.2	1,672.7	3,407.5	5,080.2
1992	358.5	212.9	571.5	1,389.0	3,166.2	4,555.2	1,747.5	3,379.1	5,126.6
1993	348.2	202.0	550.2	1,423.2	3,149.4	4,572.6	1,771.4	3,351.4	5,122.8
1994	340.0	192.3	532.3	1,467.8	3,136.1	4,603.9	1,807.8	3,328.4	5,136.2
1995	330.1	177.4	507.5	1,500.6	3,117.5	4,618.1	1,830.7	3,294.9	5,125.6
1996	323.5	165.5	489.0	1,523.4	3,099.1	4,622.4	1,846.9	3,264.5	5,111.4
1997	318.2	156.4	474.6	1,412.3	3,065.7	4,478.0	1,730.6	3,222.1	4,952.7
1998	312.8	155.0	467.8	1,404.7	3,017.4	4,422.2	1,717.5	3,172.4	4,890.0
1999	314.3	145.4	459.8	1,405.6	2,984.4	4,390.0	1,720.0	3,129.8	4,849.8
2000	318.1	134.2	452.3	1,408.5	2,948.2	4,356.7	1,726.6	3,082.4	4,809.0
2001	319.5	124.7	444.2	1,408.5	2,895.4	4,303.9	1,728.0	3,020.1	4,748.1
2002	317.7	125.7	443.4	1,408.4	2,856.6	4,265.0	1,726.1	2,982.3	4,708.4
2003	324.2	117.2	441.4	1,422.7	2,777.6	4,200.3	1,746.9	2,894.8	4,641.7
2004	343.0	101.6	444.6	1,415.9	2,609.9	4,025.8	1,758.9	2,711.5	4,470.4
2005	347.7	98.9	446.5	1,417.0	2,530.1	3,947.1	1,764.6	2,629.0	4,393.6
2006	357.0	99.2	456.2	1,422.3	2,454.7	3,877.0	1,779.4	2,553.9	4,333.2
2007	369.0	98.1	467.0	1,429.5	2,392.2	3,821.8	1,798.5	2,490.3	4,288.8
2008	381.8	99.5	481.2	1,442.0	2,331.7	3,773.8	1,823.8	2,431.2	4,255.0
2009	395.9	100.1	496.0	1,452.5	2,277.0	3,729.5	1,848.4	2,377.2	4,225.5
2010	407.8	100.0	507.8	1,465.4	2,224.9	3,690.3	1,873.2	2,324.9	4,198.0
2011	412.8	97.2	510.0	1,485.9	2,180.2	3,666.1	1,898.8	2,277.3	4,176.1
2012	413.7	92.5	506.1	1,513.4	2,142.7	3,656.2	1,927.1	2,235.2	4,162.3
2013	416.3	88.0	504.2	1,541.5	2,107.5	3,649.0	1,957.8	2,195.5	4,153.3
2014	419.4	84.6	503.9	1,571.0	2,072.9	3,643.9	1,990.4	2,157.5	4,147.9
<b>Aged widowers</b>									
1980	7.4	.8	8.2	8.2	8.8	17.0	15.6	9.6	25.2
1981	8.7	1.1	9.8	9.1	10.7	19.8	17.8	11.8	29.6
1982	10.1	1.4	11.5	10.0	12.6	22.6	20.0	14.0	34.0
1983	12.0	1.8	13.8	10.7	14.6	25.4	22.7	16.4	39.1
1984	12.9	1.4	14.3	11.5	14.3	25.7	24.3	15.7	40.0
1985	13.1	1.4	14.5	12.4	15.7	28.1	25.5	17.1	42.6
1986	13.6	2.1	15.8	13.1	17.5	30.6	26.7	19.7	46.4
1987	13.7	2.2	15.9	13.8	19.0	32.8	27.5	21.2	48.7
1988	13.8	2.2	16.1	14.2	20.0	34.2	28.0	22.2	50.2
1989	13.5	2.3	15.8	15.4	22.1	37.5	28.9	24.4	53.3
1990	13.8	2.6	16.5	14.7	23.4	38.1	28.5	26.1	54.6
1991	14.8	2.4	17.1	13.8	24.9	38.7	28.5	27.3	55.8
1992	16.1	2.3	18.4	12.6	25.4	38.0	28.7	27.7	56.3
1993	17.1	2.3	19.4	10.8	26.8	37.6	27.9	29.1	57.0
1994	18.4	1.9	20.3	11.0	25.4	36.4	29.4	27.3	56.7
1995	18.0	1.8	19.8	10.9	28.1	38.9	28.8	29.9	58.7
1996	18.6	1.8	20.3	11.9	27.7	39.6	30.5	29.4	59.9
1997	18.0	1.9	19.9	10.8	26.9	37.7	28.9	28.8	57.7
1998	18.3	1.8	20.1	10.1	28.0	38.1	28.3	29.8	58.1
1999	17.3	1.8	19.2	9.7	28.3	38.0	27.1	30.1	57.2
2000	17.4	1.9	19.3	10.0	29.6	39.5	27.3	31.5	58.8
2001	18.0	1.6	19.6	10.0	30.7	40.7	28.0	32.3	60.3
2002	18.3	1.3	19.6	10.1	27.8	37.9	28.5	29.1	57.5
2003	20.1	1.1	21.2	11.5	25.0	36.5	31.6	26.1	57.7
2004	20.8	1.0	21.8	14.7	24.7	39.3	35.5	25.7	61.2
2005	21.5	1.2	22.7	15.0	24.1	39.1	36.5	25.2	61.7
2006	22.5	1.2	23.8	15.4	24.0	39.4	38.0	25.3	63.2
2007	23.8	1.3	25.1	16.0	24.0	40.1	39.8	25.3	65.2
2008	25.0	1.4	26.4	16.6	23.8	40.4	41.6	25.2	66.8
2009	26.3	1.4	27.7	17.2	23.5	40.8	43.5	24.9	68.4
2010	27.3	1.4	28.8	17.9	23.1	41.0	45.2	24.5	69.8
2011	27.9	1.5	29.4	18.9	23.0	41.9	46.8	24.4	71.2
2012	28.4	1.5	29.9	20.0	23.1	43.1	48.4	24.6	73.0
2013	29.1	1.5	30.6	21.0	23.1	44.1	50.1	24.6	74.7
2014	30.0	1.5	31.5	21.8	23.3	45.0	51.8	24.7	76.5

## Source:

• All numbers are shown in earlier tables or are summations of numbers shown in earlier tables.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B91.—Aged Widow(er)s of Deceased Workers With Benefits In Current-Payment Status**  
 (By age and gender, as of December 31, 1980-2014)  
 [In thousands]

Calendar period	60-64			65 or older			Total		
	Insured	Uninsured	Total	Insured	Uninsured	Total	Insured	Uninsured	Total
Aged widows									
1980.....	338.8	220.6	559.4	807.3	2,900.9	3,708.2	1,146.1	3,121.5	4,267.6
1981.....	362.0	219.8	581.9	847.9	2,933.9	3,781.8	1,209.9	3,153.8	4,363.7
1982.....	380.1	222.9	603.0	891.3	2,961.4	3,852.7	1,271.4	3,184.3	4,455.7
1983.....	389.7	237.2	626.9	941.1	2,988.9	3,929.9	1,330.8	3,226.0	4,556.8
1984.....	395.9	248.6	644.5	985.8	3,012.3	3,998.1	1,381.7	3,260.9	4,642.6
1985.....	396.3	251.1	647.4	1,048.9	3,030.4	4,079.3	1,445.2	3,281.5	4,726.7
1986.....	396.5	242.8	639.3	1,054.3	3,099.8	4,154.1	1,450.8	3,342.6	4,793.4
1987.....	371.7	257.6	629.3	1,100.7	3,116.4	4,217.1	1,472.4	3,374.0	4,846.4
1988.....	369.8	247.9	617.7	1,160.6	3,114.5	4,275.1	1,530.4	3,362.4	4,892.8
1989.....	364.2	235.7	599.9	1,205.9	3,130.1	4,336.0	1,570.1	3,365.8	4,935.9
1990.....	361.1	226.1	587.2	1,267.8	3,121.4	4,389.2	1,628.9	3,347.5	4,976.4
1991.....	344.4	228.3	572.7	1,306.8	3,129.2	4,436.1	1,651.2	3,357.6	5,008.8
1992.....	347.2	212.6	559.8	1,381.3	3,096.5	4,477.8	1,728.5	3,309.1	5,037.6
1993.....	338.9	201.7	540.6	1,416.7	3,082.6	4,499.3	1,755.6	3,284.3	5,039.9
1994.....	332.7	191.9	524.6	1,462.5	3,047.1	4,509.7	1,795.2	3,239.0	5,034.2
1995.....	324.9	176.9	501.8	1,496.7	3,016.5	4,513.2	1,821.6	3,193.4	5,015.0
1996.....	319.3	164.9	484.3	1,520.2	2,985.6	4,505.8	1,839.5	3,150.6	4,990.1
1997.....	314.3	155.8	470.1	1,409.4	2,949.9	4,359.3	1,723.7	3,105.8	4,829.5
1998.....	308.9	154.4	463.3	1,401.8	2,894.7	4,296.6	1,710.7	3,049.1	4,759.8
1999.....	310.4	144.8	455.2	1,402.7	2,851.2	4,253.9	1,713.1	2,996.0	4,709.1
2000.....	314.1	133.6	447.6	1,405.6	2,810.0	4,215.6	1,719.7	2,943.5	4,663.2
2001.....	315.5	124.0	439.5	1,405.6	2,741.6	4,147.2	1,721.1	2,865.6	4,586.7
2002.....	313.7	124.9	438.6	1,405.5	2,682.1	4,087.6	1,719.2	2,807.0	4,526.2
2003.....	320.1	116.4	436.5	1,419.8	2,601.7	4,021.5	1,739.9	2,718.1	4,457.9
2004.....	334.0	95.0	429.0	1,410.6	2,551.8	3,962.4	1,744.6	2,646.8	4,391.4
2005.....	338.5	92.6	431.1	1,411.7	2,474.6	3,886.3	1,750.2	2,567.1	4,317.3
2006.....	347.5	92.9	440.4	1,417.1	2,401.4	3,818.5	1,764.6	2,494.3	4,258.9
2007.....	359.0	91.9	450.9	1,424.3	2,340.8	3,765.0	1,783.3	2,432.7	4,215.9
2008.....	371.4	93.2	464.5	1,436.7	2,282.0	3,718.7	1,808.0	2,375.2	4,183.2
2009.....	385.1	93.8	478.8	1,447.1	2,228.6	3,675.7	1,832.2	2,322.4	4,154.5
2010.....	396.7	93.5	490.2	1,459.9	2,177.6	3,637.5	1,856.6	2,271.2	4,127.8
2011.....	401.6	90.9	492.5	1,480.3	2,133.7	3,614.0	1,881.9	2,224.6	4,106.5
2012.....	402.3	86.5	488.8	1,507.7	2,096.7	3,604.4	1,910.0	2,183.2	4,093.2
2013.....	404.8	82.3	487.0	1,535.6	2,061.9	3,597.5	1,940.4	2,144.1	4,084.5
2014.....	407.7	79.1	486.8	1,564.9	2,027.5	3,592.4	1,972.6	2,106.6	4,079.2
Aged widowers									
1980.....	6.5	.5	7.0	4.9	8.4	13.3	11.4	8.9	20.4
1981.....	7.7	.4	8.1	5.3	9.2	14.5	13.0	9.6	22.6
1982.....	8.9	.7	9.6	5.8	9.6	15.4	14.7	10.3	25.0
1983.....	10.8	.8	11.6	6.0	10.2	16.2	16.8	11.0	27.8
1984.....	11.6	.9	12.5	6.2	10.5	16.7	17.8	11.4	29.2
1985.....	11.9	.9	12.8	6.5	10.8	17.4	18.4	11.7	30.2
1986.....	12.4	1.6	14.0	6.7	11.4	18.1	19.0	13.0	32.1
1987.....	12.4	1.6	14.0	6.8	11.7	18.5	19.2	13.3	32.5
1988.....	12.3	1.7	14.0	6.8	12.0	18.9	19.1	13.7	32.9
1989.....	12.3	1.7	14.0	7.1	12.2	19.3	19.4	13.9	33.3
1990.....	12.8	1.9	14.7	7.0	12.3	19.4	19.8	14.2	34.1
1991.....	14.0	1.7	15.7	6.9	12.5	19.4	20.9	14.2	35.1
1992.....	15.5	1.7	17.2	6.5	12.8	19.3	21.9	14.5	36.5
1993.....	16.6	1.8	18.4	6.0	13.0	19.0	22.6	14.8	37.4
1994.....	17.4	1.5	18.9	6.8	11.9	18.6	24.2	13.3	37.5
1995.....	17.0	1.5	18.5	7.1	11.9	19.0	24.1	13.4	37.5
1996.....	17.4	1.4	18.8	8.4	11.4	19.8	25.8	12.8	38.6
1997.....	17.0	1.6	18.6	7.8	9.7	17.5	24.8	11.2	36.0
1998.....	17.0	1.6	18.5	7.7	9.6	17.3	24.7	11.2	35.8
1999.....	16.4	1.4	17.8	7.7	10.5	18.2	24.1	11.9	36.0
2000.....	16.6	1.3	17.9	8.3	10.6	18.8	24.9	11.9	36.8
2001.....	17.1	1.2	18.3	8.6	10.5	19.1	25.7	11.7	37.4
2002.....	17.1	1.1	18.2	9.0	8.8	17.8	26.2	9.9	36.1
2003.....	18.8	.9	19.7	10.7	7.6	18.3	29.4	8.5	38.0
2004.....	19.5	.7	20.3	12.3	7.6	19.9	31.9	8.3	40.2
2005.....	20.2	.9	21.1	12.6	7.6	20.1	32.8	8.4	41.2
2006.....	21.1	.9	22.1	13.0	7.6	20.6	34.1	8.5	42.6
2007.....	22.3	1.0	23.3	13.5	7.6	21.2	35.9	8.6	44.5
2008.....	23.5	1.0	24.5	14.0	7.6	21.6	37.5	8.6	46.1
2009.....	24.6	1.0	25.7	14.6	7.5	22.1	39.3	8.5	47.8
2010.....	25.7	1.1	26.7	15.2	7.3	22.5	40.9	8.3	49.2
2011.....	26.2	1.1	27.3	16.1	7.3	23.3	42.3	8.3	50.6
2012.....	26.7	1.1	27.8	17.1	7.3	24.4	43.8	8.4	52.2
2013.....	27.3	1.1	28.4	18.0	7.4	25.3	45.3	8.5	53.7
2014.....	28.2	1.1	29.3	18.7	7.5	26.1	46.8	8.6	55.4

**Source:**

• All numbers are shown in earlier tables or are summations of numbers shown in earlier tables.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## III.B92.—Parents of Deceased Workers With Benefits In Force, Withheld, and In Current-Payment Status

(End of calendar years 1980-2004 and calendar half years 2005-14)

[Numbers in thousands]

Calendar period	In force		Withheld		Number in current-payment status
	Percent of number from 6 months earlier	Number	Percent of number in force	Number	
1980 .....	96.523	15.0	1.103	0.2	14.8
1981 .....	96.519	13.8	1.511	.2	13.6
1982 .....	95.909	12.7	1.763	.2	12.5
1983 .....	95.830	11.6	1.780	.2	11.4
1984 .....	95.971	10.7	2.052	.2	10.5
1985 .....	96.200	9.8	2.364	.2	9.5
1986 .....	96.363	9.0	2.859	.3	8.7
1987 .....	95.954	8.2	3.297	.3	7.9
1988 .....	95.912	7.5	4.235	.3	7.1
1989 .....	96.514	6.8	5.191	.4	6.5
1990 .....	95.950	6.3	5.894	.4	5.9
1991 .....	97.189	5.8	6.451	.4	5.5
1992 .....	97.394	5.5	7.481	.4	5.1
1993 .....	97.486	5.1	8.713	.4	4.7
1994 .....	96.717	4.8	9.533	.5	4.3
1995 .....	97.056	4.5	10.652	.5	4.0
1996 .....	96.897	4.2	11.630	.5	3.7
1997 .....	97.410	3.9	12.602	.5	3.4
1998 .....	97.369	3.7	13.915	.5	3.2
1999 .....	96.820	3.4	14.821	.5	2.9
2000 .....	97.818	3.3	16.015	.5	2.7
2001 .....	97.857	3.1	17.424	.5	2.6
2002 .....	97.454	2.9	18.561	.5	2.4
2003 .....	98.115	2.8	20.384	.6	2.2
2004 .....	97.850	2.7	21.490	.6	2.1
2005-II .....	96.867	2.6	21.060	.5	2.1
2005-IV .....	96.879	2.5	21.574	.5	2.0
2006-II .....	96.891	2.4	21.146	.5	1.9
2006-IV .....	96.904	2.4	21.662	.5	1.9
2007-II .....	96.917	2.3	21.235	.5	1.8
2007-IV .....	96.924	2.2	21.755	.5	1.7
2008-II .....	96.999	2.2	21.325	.5	1.7
2008-IV .....	97.072	2.1	21.841	.5	1.6
2009-II .....	97.144	2.0	21.406	.4	1.6
2009-IV .....	97.215	2.0	21.918	.4	1.5
2010-II .....	97.284	1.9	21.477	.4	1.5
2010-IV .....	97.353	1.9	21.984	.4	1.5
2011-II .....	97.421	1.8	21.537	.4	1.4
2011-IV .....	97.487	1.8	22.039	.4	1.4
2012-II .....	97.553	1.7	21.585	.4	1.4
2012-IV .....	97.619	1.7	22.082	.4	1.3
2013-II .....	97.683	1.7	21.621	.4	1.3
2013-IV .....	97.747	1.6	22.112	.4	1.3
2014-II .....	97.811	1.6	21.644	.3	1.2
2014-IV .....	97.874	1.5	22.128	.3	1.2

**Sources:**

- Historical numbers of parent beneficiaries in force from In Force Table; future numbers of parent beneficiaries in force computed by applying ratio to number from 6 months earlier.
- Historical ratio of number of parent beneficiaries to number from 6 months earlier computed by dividing corresponding numbers. Future ratios for parents projected by exponential regression on time, and modified by judgment.
- Historical ratio of number of parent beneficiaries withheld to number in force computed by dividing corresponding numbers; future ratios projected based on historical trend and judgment.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B93.—Special Age-72 Beneficiaries In Force, Withheld, and In Current-Payment Status**  
 (End of calendar years 1980-2004 and calendar half years 2005-14)  
 [Numbers in thousands]

Calendar period	In force		Withheld		Number in current-payment status
	Percent of number from 6 months earlier	Number	Percent of number in force	Number	
1980.....	92.995	177.0	47.596	84.2	92.8
1981.....	93.034	150.8	49.381	74.5	76.3
1982.....	91.611	127.1	50.737	64.5	62.6
1983.....	91.542	103.1	50.661	52.2	50.8
1984.....	92.109	85.8	52.911	45.4	40.4
1985.....	92.138	71.4	55.645	39.7	31.7
1986.....	91.318	56.7	56.288	31.9	24.8
1987.....	88.555	45.2	57.930	26.2	19.0
1988.....	90.904	35.2	59.862	21.1	14.1
1989.....	91.575	28.8	64.210	18.5	10.3
1990.....	92.221	23.8	68.808	16.4	7.4
1991.....	92.724	20.1	73.599	14.8	5.3
1992.....	93.221	17.1	78.527	13.5	3.7
1993.....	94.244	14.9	83.529	12.5	2.5
1994.....	95.479	13.3	87.825	11.7	1.6
1995.....	96.071	12.1	91.533	11.1	1.0
1996.....	97.005	11.3	94.223	10.7	.7
1997.....	97.202	10.4	96.208	10.0	.4
1998.....	98.214	10.0	97.740	9.7	.2
1999.....	99.143	9.7	98.529	9.6	.1
2000.....	99.293	9.6	99.069	9.5	.1
2001.....	99.589	9.4	99.566	9.4	1/
2002.....	99.680	9.4	99.776	9.3	1/
2003.....	99.807	9.3	99.882	9.3	1/
2004.....	99.839	9.3	99.903	9.3	1/
2005-II.....	99.107	9.2	99.981	9.2	1/
2005-IV.....	99.403	9.2	99.998	9.2	...
2006-II.....	99.337	9.1	99.999	9.1	...
2006-IV.....	99.474	9.0	99.999	9.0	...
2007-II.....	99.416	9.0	99.999	9.0	...
2007-IV.....	99.537	8.9	99.999	8.9	...
2008-II.....	99.486	8.9	100.000	8.9	...
2008-IV.....	99.594	8.9	100.000	8.9	...
2009-II.....	99.548	8.8	100.000	8.8	...
2009-IV.....	99.644	8.8	100.000	8.8	...
2010-II.....	99.603	8.8	100.000	8.8	...
2010-IV.....	99.688	8.7	100.000	8.7	...
2011-II.....	99.652	8.7	100.000	8.7	...
2011-IV.....	99.727	8.7	100.000	8.7	...
2012-II.....	99.696	8.7	100.000	8.7	...
2012-IV.....	99.762	8.6	100.000	8.6	...
2013-II.....	99.734	8.6	100.000	8.6	...
2013-IV.....	99.793	8.6	100.000	8.6	...
2014-II.....	99.768	8.6	100.000	8.6	...
2014-IV.....	99.820	8.6	100.000	8.6	...

<sup>1</sup> Fewer than 50.

**Sources:**

- Historical numbers of special age-72 beneficiaries in force from In Force Table; future numbers of special age-72 beneficiaries in force computed by applying ratio to number from 6 months earlier.
- Historical ratio of number of special age-72 beneficiaries to number from 6 months earlier computed by dividing corresponding numbers. Future ratios for special age-72 beneficiaries projected by exponential regression on time and quarterly dummy variables.
- Historical ratio of number of special age-72 beneficiaries withheld to number in force computed by dividing corresponding numbers; future ratios projected by regression.
- Historical numbers withheld computed by subtracting number in current-payment status from number in force; future figures computed by applying applicable percentage to number in force.
- Historical numbers in current-payment status from 1-A Table Current-Payment Supplement; future figures computed by subtracting number withheld from number in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.B94.—Summary of OASDI Beneficiaries In Current-Payment Status**  
(End of calendar years 1980-2004 and calendar half years 2005-14)  
[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Spouses	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Spouses	Children	
1980.....	35,593.3	23,221.1	19,564.4	3,018.0	638.7	7,602.1	2,609.9	562.8	4,302.7	126.7	4,677.3	2,856.4	462.2	1,358.7	92.8
1981.....	36,001.6	23,859.0	20,195.4	3,030.8	632.9	7,614.7	2,545.6	547.6	4,400.0	121.6	4,451.5	2,771.7	428.2	1,251.5	76.3
1982.....	35,839.6	24,364.5	20,767.5	3,039.4	557.6	7,443.5	2,321.1	514.8	4,493.2	114.3	3,969.0	2,599.3	365.9	1,003.9	62.6
1983.....	36,084.8	24,974.8	21,423.7	3,039.2	511.9	7,251.1	2,145.5	400.3	4,596.0	109.2	3,808.0	2,564.1	308.1	935.9	50.8
1984.....	36,478.8	25,438.4	21,910.8	3,050.8	476.8	7,182.5	2,010.4	382.4	4,682.3	107.4	3,817.4	2,592.2	304.0	921.3	40.4
1985.....	37,058.2	25,960.5	22,435.3	3,069.1	456.1	7,162.3	1,918.2	371.7	4,766.4	106.0	3,903.8	2,653.1	305.5	945.1	31.7
1986.....	37,706.0	26,522.3	22,984.8	3,087.8	449.7	7,168.4	1,878.3	350.0	4,834.1	106.0	3,990.5	2,724.6	300.6	965.3	24.8
1987.....	38,190.0	26,973.0	23,443.8	3,090.0	439.2	7,157.5	1,836.8	328.8	4,886.8	105.0	4,040.5	2,781.7	290.9	967.9	19.0
1988.....	38,626.1	27,380.0	23,862.5	3,086.0	431.6	7,161.8	1,809.1	317.8	4,932.8	102.2	4,070.1	2,826.1	280.8	963.2	14.1
1989.....	39,151.4	27,846.1	24,331.3	3,093.1	421.7	7,171.0	1,781.5	312.1	4,975.7	101.6	4,124.0	2,890.6	271.5	962.0	10.3
1990.....	39,830.5	28,363.5	24,841.0	3,101.1	421.4	7,198.2	1,776.9	303.9	5,016.4	101.0	4,261.4	3,006.7	265.9	988.8	7.4
1991.....	40,592.3	28,822.2	25,293.0	3,104.2	424.9	7,256.1	1,791.6	300.7	5,049.4	114.5	4,508.7	3,190.6	266.2	1,051.9	5.3
1992.....	41,507.1	29,304.7	25,761.7	3,111.5	431.5	7,313.1	1,808.4	294.2	5,079.1	131.3	4,885.6	3,463.7	270.7	1,151.2	3.7
1993.....	42,245.5	29,639.5	26,109.0	3,094.4	436.0	7,354.9	1,836.6	289.4	5,081.9	147.0	5,248.7	3,721.1	272.8	1,254.8	2.5
1994.....	42,883.2	29,918.5	26,412.3	3,066.4	439.8	7,384.3	1,864.5	283.1	5,076.0	160.7	5,578.7	3,958.2	271.1	1,349.5	1.6
1995.....	43,386.9	30,145.9	26,678.5	3,026.0	441.4	7,388.4	1,883.9	275.0	5,056.5	173.0	5,851.6	4,179.3	263.5	1,408.9	1.0
1996.....	43,737.3	30,317.7	26,905.1	2,970.2	442.4	7,354.2	1,897.9	242.1	5,032.3	181.9	6,064.7	4,378.3	223.9	1,462.6	.7
1997.....	43,970.7	30,644.8	27,281.7	2,922.2	441.0	7,179.9	1,892.8	230.2	4,868.9	187.9	6,145.6	4,500.7	207.0	1,437.9	.4
1998.....	44,245.3	30,820.4	27,517.5	2,864.2	438.6	7,097.5	1,883.9	220.6	4,798.9	194.2	6,327.2	4,690.9	189.8	1,446.4	.2
1999.....	44,595.2	31,036.4	27,783.5	2,811.0	441.9	7,044.2	1,884.9	212.4	4,748.0	198.8	6,514.5	4,870.2	176.3	1,468.0	.1
2000.....	45,414.3	31,762.3	28,505.2	2,798.2	458.9	6,985.3	1,878.1	203.1	4,702.8	201.4	6,666.7	5,035.6	165.1	1,465.9	.1
2001.....	45,876.3	32,051.4	28,842.7	2,742.0	466.7	6,918.0	1,889.7	197.4	4,626.7	204.2	6,906.9	5,267.8	156.9	1,482.2	↓
2002.....	46,442.9	32,352.4	29,194.7	2,681.2	476.6	6,873.8	1,907.6	194.1	4,564.7	207.4	7,216.7	5,539.4	151.6	1,525.7	↓
2003.....	47,036.1	32,638.2	29,536.6	2,621.7	479.9	6,807.5	1,909.7	190.3	4,498.2	209.4	7,590.4	5,868.6	150.9	1,570.9	↓
2004.....	47,681.9	33,003.1	29,952.0	2,568.9	482.3	6,729.7	1,901.4	183.8	4,433.7	210.7	7,949.2	6,198.2	152.8	1,598.1	↓
2005-II.....	47,992.5	33,190.7	30,154.9	2,547.6	488.1	6,690.9	1,913.3	178.4	4,387.7	211.6	8,110.9	6,347.9	154.8	1,608.2	↓
2005-IV.....	48,344.8	33,426.3	30,400.9	2,538.0	487.4	6,658.9	1,906.2	179.8	4,360.5	212.4	8,259.6	6,489.8	155.9	1,613.9	...
2006-II.....	48,696.7	33,666.9	30,654.2	2,520.6	492.1	6,625.5	1,914.6	174.7	4,322.8	213.4	8,404.3	6,624.6	157.9	1,621.7	...
2006-IV.....	49,090.1	33,959.0	30,954.4	2,514.5	490.0	6,598.1	1,903.9	176.3	4,303.4	214.5	8,533.0	6,752.2	158.9	1,621.8	...
2007-II.....	49,490.0	34,248.3	31,254.8	2,499.3	494.2	6,570.5	1,909.9	171.4	4,273.7	215.4	8,671.3	6,878.3	161.6	1,631.4	...
2007-IV.....	49,945.3	34,603.8	31,617.1	2,495.2	491.5	6,548.4	1,896.7	173.2	4,262.1	216.3	8,793.0	6,997.4	163.1	1,632.6	...
2008-II.....	50,399.4	34,944.0	31,965.2	2,483.7	495.0	6,524.6	1,901.0	168.6	4,237.7	217.3	8,930.9	7,119.9	166.6	1,644.4	...
2008-IV.....	50,935.8	35,378.9	32,404.0	2,483.4	491.5	6,505.9	1,886.1	170.6	4,230.9	218.3	9,051.0	7,235.2	168.9	1,646.9	...
2009-II.....	51,450.8	35,786.1	32,814.6	2,476.6	494.9	6,485.3	1,891.0	166.0	4,208.7	219.6	9,179.5	7,340.0	173.7	1,665.7	...
2009-IV.....	52,083.2	36,325.2	33,353.0	2,480.8	491.3	6,469.5	1,876.7	168.0	4,203.8	221.0	9,288.5	7,437.7	177.0	1,673.7	...
2010-II.....	52,604.5	36,748.6	33,778.1	2,475.7	494.8	6,451.4	1,882.3	163.7	4,182.5	222.8	9,404.5	7,537.3	180.6	1,686.6	...
2010-IV.....	53,287.1	37,346.8	34,374.1	2,481.5	491.3	6,438.0	1,869.1	165.8	4,178.5	224.6	9,502.3	7,630.0	182.8	1,689.5	...
2011-II.....	53,824.7	37,791.9	34,820.1	2,476.8	495.0	6,421.2	1,875.8	161.8	4,160.0	223.7	9,611.6	7,726.6	185.2	1,699.7	...
2011-IV.....	54,554.4	38,442.0	35,467.2	2,483.1	491.8	6,409.2	1,863.9	164.0	4,158.5	222.8	9,703.1	7,816.4	186.5	1,700.3	...
2012-II.....	55,146.6	38,954.5	35,979.4	2,479.6	495.4	6,396.9	1,871.6	160.1	4,144.1	221.1	9,795.2	7,893.0	188.8	1,713.4	...
2012-IV.....	55,955.7	39,697.5	36,718.1	2,487.2	492.2	6,389.2	1,860.7	162.4	4,146.7	219.4	9,868.9	7,963.1	190.0	1,715.9	...
2013-II.....	56,566.8	40,239.5	37,260.2	2,483.2	496.1	6,379.8	1,869.4	158.7	4,134.7	217.1	9,947.5	8,026.6	192.1	1,728.8	...
2013-IV.....	57,429.0	41,046.4	38,063.1	2,490.2	493.1	6,375.0	1,859.6	161.1	4,139.5	214.8	10,007.5	8,083.8	193.0	1,730.7	...
2014-II.....	58,055.9	41,594.9	38,612.7	2,485.1	497.2	6,369.4	1,869.7	157.5	4,129.2	212.9	10,091.6	8,151.1	195.1	1,745.4	...
2014-IV.....	58,959.9	42,435.2	39,449.6	2,491.1	494.4	6,368.4	1,861.5	160.1	4,135.8	211.1	10,156.3	8,211.9	196.1	1,748.4	...

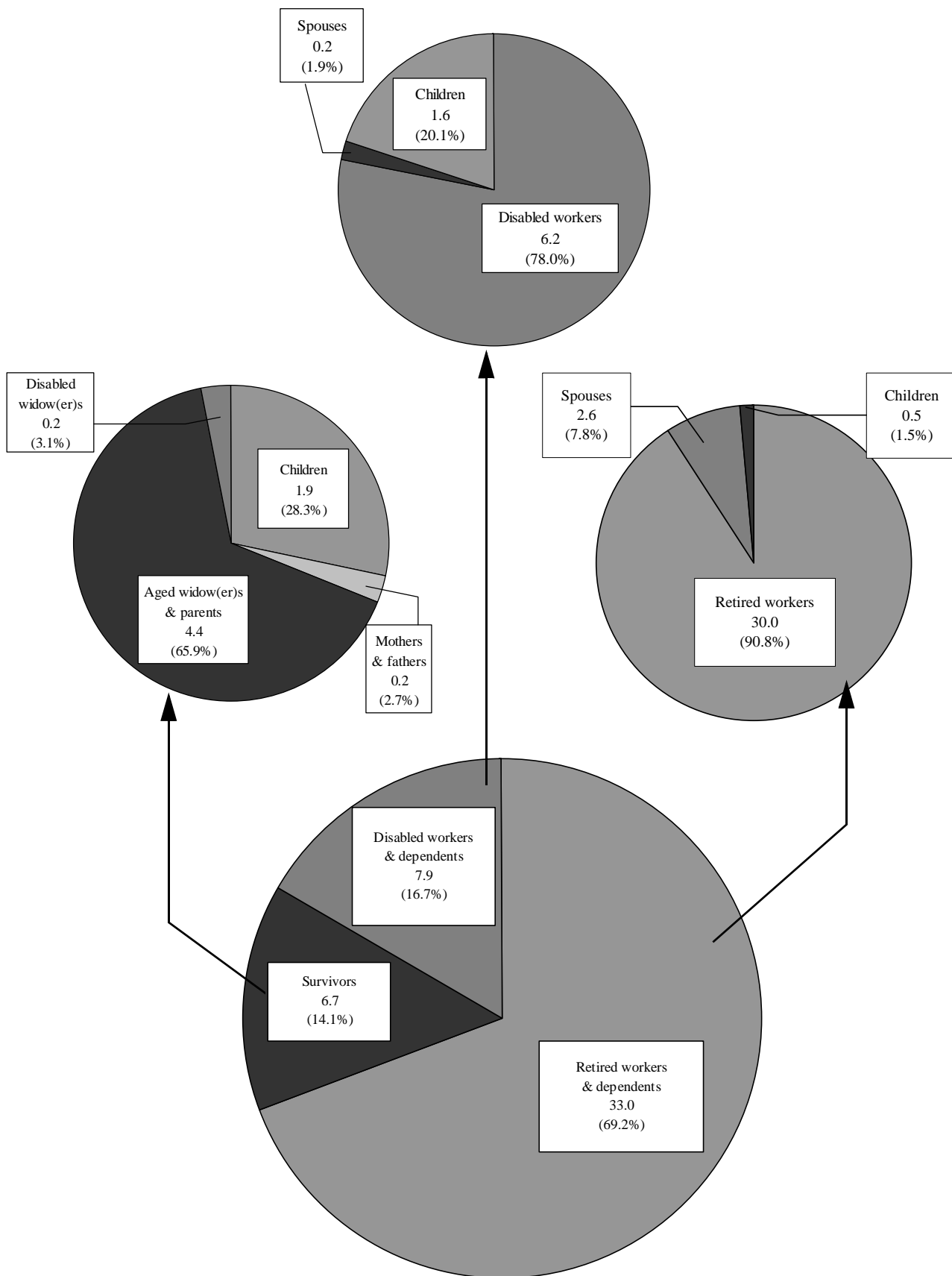
<sup>1</sup> Fewer than 50.

**Sources:**

- All detail columns shown earlier.
- Totals and subtotals computed by addition of corresponding detail.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A8 and V.B8 for low cost and high cost alternatives, respectively.

Figure 3.—Summary of OASDI Beneficiaries in Current-Payment Status, end of Calendar Year 2004  
[In millions]



### C. AVERAGE BENEFIT AT AWARD

Each month, benefits are paid to individuals in current-payment status as of the end of the previous month. Adjustments are then made for benefits awarded and terminated during the current month. Finally, adjustments may be made for items such as benefit recalculations for additional earnings, and annual cost-of-living increases. This section describes the estimation of the average amount of new awards; the other factors involved in estimating benefit payments will be discussed in later sections.

#### 1. Sample Data

Projecting the average amount of a new award involves an actual sample of awards to retired or disabled workers, or survivors of deceased workers, and the actual earnings histories of the workers. A 1-percent sample of such awards is drawn from administrative data on awards in calendar year 2001. The sample is then linked to the Master Beneficiary Record (MBR) in order to collect information on the beneficiary's and/or the worker's gender, date of birth, date of death, date of eligibility, periods of disability, Primary Insurance Amount (PIA), type of PIA calculation, delayed retirement and military service credits, and benefit amount in the month of award.

Starting in 1986, some benefit calculations may be affected by the Windfall Elimination Provision (WEP) and the Government Pension Offset (GPO) provision. The WEP considers the noncovered pension of the worker; the GPO considers the noncovered pension of the spouse beneficiary. For this reason, the sample is linked to WEP administrative data, in order to collect information on the offset amount, as well as the beginning and ending dates of the offset. We do not consider the effects of the GPO.

The Social Security Act allows the President to enter into international agreements to coordinate the U.S. social security programs with the social security programs of other countries. These agreements are known as "totalization agreements." The more accurate determination of the insured status and the PIA of a worker in the sample requires information on totalization. This information is obtained by linking the sample to totalization administrative data.

Finally, the sample is linked to the 2001 Continuous Work History Sample (CWHS) in order to collect the workers' earnings histories. The CWHS is a 1-percent sample of all people with earnings covered by Social Security.

The 2001 CWHS includes Social Security earnings as a lump-sum for years prior to 1951, and year-by-year earnings for the 1951-2001 period. Quarters of coverage for years prior to 1951 are also reported as lump-sum. Social Security earnings are truncated from above by the contribution and

benefit base. Also reported in the 2001 CWHS are year-by-year Medicare taxable wages for years 1983-2001. Prior to 1991, the wage base for Medicare wages was the same as for Social Security. For the 1991-93 years, the Medicare wage base was \$125,000, \$130,200, and \$135,000 respectively. As of 1994, Medicare taxable wages have no maximum.

In the construction of the earnings histories for the awards included in the sample, we used Social Security earnings for years 1951-90. We also used Social Security earnings after 1990, if less than the contribution and benefit base. If at the base, then Medicare taxable wages for years 1994 and later were used. For 1991-93, we back estimated the unbounded Medicare taxable wages by discounting the 1994 Medicare taxable wages by the average wage index (1992—5.2 percent, 1993—0.9 percent, and 1994—2.7 percent). Pre-1951 earnings under age 14 (i.e., year of birth less than 1937) were excluded, while earnings for age 14 or older were evenly distributed in the appropriate number of years.

#### 2. Sample Composition

The sample includes awards to young, aged, or disabled survivors of deceased workers. Only one survivor award of each type is included per deceased worker. Additional survivors for the same type receive the same benefit amount. Dependents of retired and disabled workers are not included in the sample; the model assumes these types of benefits are proportional to the primary benefit. The sample includes records on 31,863 beneficiaries, distributed as shown in the "sample awards" column of the following table:

Type of beneficiary	Actual awards	Sample awards
Male retired worker .....	982,144	9,991
Female retired worker .....	795,667	7,958
Young survivor.....	340,868	2,217
Aged survivor .....	466,214	4,638
Disabled survivor.....	28,152	252
Male disabled worker.....	374,355	3,708
Female disabled worker .....	316,148	3,099

#### 3. Simulated Samples

The next step in projecting the average award amount is to construct a simulated sample of awards for the year prior to the projection period—2004 for this study—and for each year in the projection period—2005-14.

The benefit type, age and gender composition of the original sample is maintained in all simulated samples. Therefore, future changes within each benefit type are not captured by the simulated samples.

#### 4. Simulated Earnings

Earnings histories of future awards will differ from those included in the 2001 awards sample. To account for future



employment, the model updates the earnings record of each worker in each sample to create representative earnings records that would underlie an award in a particular year. The steps involved in creating simulated sample earnings are described below.

The benefit computation procedures that generally apply consider earnings after 1950, up to the year of award. So as the year of award shifts from 2001 through 2014, the length of the earnings record for each worker increases. For example, a 65-year-old retiring in 2001 had annual earnings from 1951 to 2001 in the original sample—this represents earnings for ages 15 to 65. The “parallel” 65-year-old retiring in 2010 is assigned annual earnings from 1951 to 2010 in the simulated sample for 2010—this represents earnings for ages 5 to 65; however, earnings for ages under 14 are set to zero.

The level of annual earnings in each simulated sample is based on the original 2001 sample, adjusted to reflect annual wage increases, as well as differences in earnings by age and sex. While the adjustment for annual wage increases is a simple application of the assumed changes in the Social Security average wage index, the adjustment for differences in earnings by age and sex is accomplished with the estimation and forecast of a set of annual earnings factors.

For each particular age and sex combination, a historical earnings factor was calculated as the ratio of the average annual change in earnings for this age and sex, over the 1991-2000 decade, to the average annual change in Social Security average wages, over the same period. These historical factors were then adjusted to produce a smooth series by age and sex. Earnings factors for future years were calculated by accumulating the historical earnings factors for the number of years between 2001 and the future year, and by further adjusting the factors to limit the divergence between males and females. Annual earnings in the simulated sample for each future year were multiplied by the appropriate earnings factor.

### 5. Earnings Prior to 1951

Finally, adjustments are made to account for the fact that year-by-year earnings are not available prior to 1951.

Workers retiring at ages 62-65 in 2001, were age 12-15 in 1951, and therefore there is no need to consider pre-1951 earnings (since they are set to zero). However, for awards to workers retiring in 2001 at ages after 65, and especially for some survivors awards, the worker’s pre-1951 earnings may have been significant. For example, consider a survivor who is awarded benefits in 2001, based on the record of a worker who died in 1995 at age 70. Such worker was 26 in 1951, so any pre-1951 earnings present are distributed evenly in as many pre-1951 years as indicated by the pre-1951 quarters of coverage.

Pre-1951 earnings continue to be applied in the future—up to a point—and must be projected for the simulated samples. The number of samples for which pre-1951 earnings are needed is based on the age and earnings pattern of the worker as of 2001. For workers age 62 or older in 2001, pre-1951 earnings are projected for each corresponding simulated sample. For workers younger than age 62 in 2001, pre-1951 earnings are projected only for a fraction of the corresponding simulated samples—zero is assumed for all subsequent samples.

### 6. Benefit Calculations

Once the simulated samples are constructed, benefits can be calculated for each beneficiary in each sample. First, the model examines annual earnings and the corresponding quarters of coverage to determine if the insured status requirement is met for the particular benefit type.

If the insured status test is met, the benefit is computed for that record. Under the usual benefit calculation procedure, the Average Indexed Monthly Earnings (AIME) amount is found based on a specified number of highest years of indexed earnings—the number of “high-n” years of earnings depends on the year of eligibility of the worker. The eligibility year may precede the year of award, depending on either the year of attainment of age 62; the year of disability onset; or the year of death (survivor case). In the simulated samples, the relationship between the year of eligibility and the year of award is the same as the corresponding record in the 2001 sample.

Once the AIME for each record is computed, all relevant PIA formulas are applied and the highest applicable PIA becomes the PIA at award. Calculations that may apply include the following:

- *Wage-Indexed Method*—Applies to PIA determinations where the worker attains age 62, becomes disabled, or dies in 1979 or later. Benefit increases are applied after eligibility. Earnings before 1951 are not considered.
- *Special Minimum Method*—Applies to all benefits payable for January 1973 or later. It is intended to help persons with low earnings over a working lifetime.
- *Old-Start Method*—Applies to workers having earnings prior to 1951.
- *PIA Table Method*—Applies to workers with eligibility in 1978 or earlier. Unindexed earnings are used to determine Average Monthly Wage (AMW) and PIA. In this case, the wage-indexed method does not apply.
- *Transitional Guarantee Method*—Applies to PIA determinations where the worker attains age 62, becomes disabled, or dies in 1979 or later, and is born in 1917-21. Does not apply to disability cases.

- *Alternate Method for Widow(er)s*—This is a modification of the wage-indexed method. The PIA is calculated in survivor cases for an aged or disabled widow(er) who is first eligible after 1984, and the worker died prior to age 62.
- *Totalization Method*—Applies to totalization benefits. It is based on the wage-indexed method, but earnings are imputed for missing years, and the resulting PIA is prorated according to the actual number of years of earnings.

After the PIA is determined for each record in each simulated sample, the model computes the corresponding Monthly Benefit Amount (MBA). For retired workers, the MBA is either: (i) less than the PIA if retirement occurs before normal retirement age; (ii) equal to the PIA if retirement occurs at normal retirement age; or (iii) more than the PIA if retirement occurs after the normal retirement age. The reduction factors and delayed retirement credits will vary, depending on the worker's year of birth. Similar to the retired worker benefit, the MBA for an aged widow(er) is less than the PIA when benefit begins prior to the normal retirement age for the widow(er). For disabled workers, the MBA is assumed to be 100 percent of the PIA. For young survivor beneficiaries, the MBA is assumed to be 75 percent of the PIA.

Next, the average MBA for each type of beneficiary is calculated from the simulated samples for 2005-14. The average MBAs are converted to an index series, representing the year-over-year growth in benefits, having a value of 1.000 in 2004. The index for each projected year is then applied to the *actual* average benefit awarded in 2004—as determined from actual Social Security data—to obtain the final projection of award amounts.

## 7. Results

Table III.C1 indicates the award amount for female disabled workers will be roughly 25 percent less than male disabled workers throughout the next 10 years. Female benefits were as much as 33 percent less in the early 1980s. The gradual increase is primarily due to the increase in lifetime earnings of females, relative to those of males.

Table III.C2 shows award amounts for young and aged wives and husbands of disabled workers. The model assumes the amount of a spouse benefit is proportional to that of the worker. Future proportions are expected to be about the same as that for 2004. Note that the full benefit rate for a spouse is 50 percent of PIA, but the actual proportion over all beneficiaries is much less—roughly 17 percent for young spouses. This is mainly due to the Maximum Family Benefit (MFB) provision. The adjustment for the family maximum is made by proportionately reducing all auxiliary benefits until the total monthly benefits payable are within the maximum

limit. Another example of reduced benefits to a spouse of a disabled worker is when the spouse is also entitled to a retired worker benefit. If the retirement benefit is smaller than the spouse benefit, only the difference is paid as a spouse benefit.

Table III.C3 shows award amounts for minor, disabled, and student children of disabled workers. The model assumes the amount of a child benefit is proportional to that of the worker. Future proportions are expected to be about the same as that for 2004. The full benefit rate for a child is 50 percent of PIA, but the MFB reduces the actual proportion as discussed above.

Table III.C4 shows award amounts for retired workers. The model projects retirement amounts based on the index of benefit growth from the simulated samples of awards. During the 1980s and early 1990s, award amounts to female retired workers decreased as a proportion of male award amounts. This is partly due to the lengthening computation period. Now that the computation period is at its maximum 35 years, women with longer and more complete earnings records result in more stable, albeit lower, benefits relative to men. Female retired worker benefits are projected to be roughly 68 percent of that for males throughout the short-range period.

Table III.C5 shows award amounts for survivors of deceased workers. The model projects these amounts based on the index of benefit growth from the simulated samples of awards for each of the following groups—11 types of beneficiaries in all:

- *Young survivor*—minor child, disabled child, student child, mother, and father;
- *Aged disabled survivor*—disabled widow and widower;
- *Aged non-disabled survivor*—aged widow and widower, male parent, and female parent.

Award amounts to aged widows are projected to remain the largest of any survivor award. Amounts for other types of survivors are lower because:

- Widows and widowers are eligible, at normal retirement age, for the full PIA of the deceased worker, while other types of survivors always receive less than the PIA—usually 75 percent; and
- Other types of survivors are more likely to be affected by the MFB, limiting their benefits.

Award amounts to dependents of retired workers are not projected. See section E for a description of benefit projections for spouses and children of retired workers.

**III.C1.—DI Average Monthly Benefit Awarded to Disabled Workers**  
(By gender, calendar years 1980-2014)

Year	Average monthly benefit <sup>1</sup>			Ratio of female benefit to male benefit
	Male	Female	Total	
1980.....	\$440.75	\$304.32	\$398.85	0.6905
1981.....	475.27	324.15	429.12	.6820
1982.....	492.88	331.72	443.74	.6730
1983.....	497.07	332.75	446.46	.6694
1984.....	511.51	343.74	458.44	.6720
1985.....	530.28	355.76	473.65	.6709
1986.....	535.14	363.22	478.30	.6787
1987.....	570.48	384.81	508.04	.6745
1988.....	605.51	408.40	538.08	.6745
1989.....	637.09	434.09	565.49	.6814
1990.....	672.43	462.79	597.61	.6882
1991.....	691.46	481.38	614.80	.6962
1992.....	697.79	489.04	619.96	.7008
1993.....	718.81	507.79	638.37	.7064
1994.....	753.07	533.86	666.19	.7089
1995.....	787.79	560.60	693.79	.7116
1996.....	812.64	584.49	714.40	.7192
1997.....	838.22	603.63	734.09	.7201
1998.....	853.33	619.33	747.42	.7258
1999.....	892.97	652.89	783.47	.7312
2000.....	950.37	697.62	835.44	.7340
2001.....	986.43	729.88	868.97	.7399
2002.....	1,019.94	753.80	897.99	.7391
2003.....	1,062.37	787.28	936.45	.7411
2004.....	1,097.03	817.41	968.04	.7451
2005.....	1,114.81	837.11	985.98	.7509
2006.....	1,142.90	860.02	1,011.16	.7525
2007.....	1,185.24	891.70	1,047.94	.7523
2008.....	1,234.80	930.16	1,091.99	.7533
2009.....	1,286.37	971.71	1,138.68	.7554
2010.....	1,345.03	1,016.82	1,190.66	.7560
2011.....	1,409.67	1,065.80	1,247.44	.7561
2012.....	1,471.92	1,115.05	1,302.95	.7575
2013.....	1,532.71	1,164.64	1,357.84	.7599
2014.....	1,594.78	1,215.51	1,414.06	.7622

<sup>1</sup> For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

**Source:** Historical average monthly benefit amount awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.C2.—DI Average Monthly Benefit Awarded to Young and Aged Spouses of Disabled Workers (By gender, calendar years 1980-2014)

Year	Average benefit awarded to disabled worker <sup>1</sup>	Young spouses		Aged spouses		Average benefit for total spouses of disabled workers <sup>1</sup>
		Ratio to average benefit for disabled worker	Average benefit <sup>1</sup>	Ratio to average benefit for disabled worker	Average benefit <sup>1</sup>	
Male workers						
1980.....	\$440.75	0.2407	\$106.09	0.2977	\$131.23	\$113.71
1985.....	530.28	.1886	100.03	.3203	169.83	127.98
1990.....	672.43	.1700	114.28	.3138	211.02	150.61
1995.....	787.79	.1627	128.21	.3290	259.16	177.44
1996.....	812.64	.1636	132.92	.3253	264.35	185.14
1997.....	838.22	.1634	136.96	.3067	257.11	194.33
1998.....	853.33	.1669	142.38	.3052	260.46	200.97
1999.....	892.97	.1659	148.11	.3010	268.79	209.41
2000.....	950.37	.1684	160.09	.2911	276.61	222.06
2001.....	986.43	.1703	167.96	.2911	287.19	231.87
2002.....	1,019.94	.1667	170.05	.2806	286.21	231.21
2003.....	1,062.37	.1656	175.97	.2782	295.58	240.87
2004.....	1,097.03	.1654	181.50	.2706	296.82	248.43
2005.....	1,114.81	.1663	185.39	.2697	300.69	252.75
2006.....	1,142.90	.1657	189.33	.2709	309.62	262.15
2007.....	1,185.24	.1657	196.34	.2709	321.09	273.79
2008.....	1,234.80	.1656	204.53	.2709	334.50	287.91
2009.....	1,286.37	.1656	213.08	.2709	348.49	301.78
2010.....	1,345.03	.1656	222.80	.2709	364.38	316.34
2011.....	1,409.67	.1657	233.52	.2709	381.87	331.44
2012.....	1,471.92	.1656	243.81	.2709	398.76	345.98
2013.....	1,532.71	.1657	253.90	.2709	415.20	360.63
2014.....	1,594.78	.1656	264.17	.2709	432.04	375.15
Female workers						
1980.....	304.32	.1690	51.43	.2887	87.86	87.60
1985.....	355.76	.1910	67.93	.3413	121.42	86.33
1990.....	462.79	.1551	71.78	.2900	134.22	92.06
1995.....	560.60	.1665	93.36	.2746	153.92	113.75
1996.....	584.49	.1786	104.41	.2903	169.67	128.18
1997.....	603.63	.1681	101.47	.2674	161.42	127.30
1998.....	619.33	.1784	110.47	.2823	174.83	139.66
1999.....	652.89	.1760	114.91	.2742	179.03	146.89
2000.....	697.62	.1799	125.50	.2692	187.80	158.63
2001.....	729.88	.1799	131.32	.2672	195.06	164.95
2002.....	753.80	.1744	131.44	.2400	180.88	156.60
2003.....	787.28	.1647	129.66	.2503	197.09	161.81
2004.....	817.41	.1590	129.99	.2388	195.19	164.37
2005.....	837.11	.1606	134.45	.2395	200.49	167.97
2006.....	860.02	.1587	136.49	.2382	204.82	173.74
2007.....	891.70	.1587	141.52	.2383	212.50	182.07
2008.....	930.16	.1587	147.62	.2382	221.56	192.08
2009.....	971.71	.1587	154.22	.2382	231.47	202.33
2010.....	1,016.82	.1586	161.27	.2383	242.32	212.29
2011.....	1,065.80	.1587	169.15	.2383	253.99	222.56
2012.....	1,115.05	.1588	177.09	.2384	265.83	233.03
2013.....	1,164.64	.1586	184.71	.2383	277.54	243.61
2014.....	1,215.51	.1587	192.91	.2382	289.55	254.30
Total						
1980.....	398.85	.2660	106.08	.3259	129.98	113.48
1985.....	473.65	.2089	98.95	.3558	168.54	126.69
1990.....	597.61	.1888	112.84	.3496	208.91	148.76
1995.....	693.79	.1829	126.87	.3686	255.72	175.12
1996.....	714.40	.1845	131.81	.3656	261.15	183.05
1997.....	734.09	.1848	135.67	.3463	254.19	192.07
1998.....	747.42	.1889	141.17	.3448	257.71	198.82
1999.....	783.47	.1875	146.90	.3390	265.63	207.17
2000.....	835.44	.1900	158.72	.3269	273.09	219.55
2001.....	868.97	.1914	166.33	.3259	283.23	228.94
2002.....	897.99	.1871	167.98	.3129	280.94	227.35
2003.....	936.45	.1848	173.09	.3105	290.80	236.53
2004.....	968.04	.1840	178.08	.3010	291.34	243.46
2005.....	985.98	.1845	181.94	.2998	295.63	247.86
2006.....	1,011.16	.1837	185.78	.3007	304.06	256.96
2007.....	1,047.94	.1838	192.66	.3007	315.08	268.31
2008.....	1,091.99	.1838	200.71	.3004	328.04	282.08
2009.....	1,138.68	.1837	209.13	.3000	341.61	295.65
2010.....	1,190.66	.1837	218.68	.3000	357.18	309.91
2011.....	1,247.44	.1837	229.20	.3000	374.29	324.69
2012.....	1,302.95	.1837	239.33	.3000	390.83	338.94
2013.....	1,357.84	.1836	249.26	.2997	406.94	353.32
2014.....	1,414.06	.1834	259.38	.2995	423.45	367.57

<sup>1</sup> For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

#### Sources:

- Ratios computed by dividing average benefit for young or aged spouse by average benefit for disabled worker.
- Historical average monthly benefit amounts awarded from I-A Table Awards Supplement for July 1987 and later; earlier figures from SSA administrative records. Future amounts based on results of simulated sample of future awards.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.C3.—DI Average Monthly Benefit Awarded to Minor, Disabled, and Student Children of Disabled Workers**  
(Calendar years 1980-2014)

Year	Average benefit awarded to disabled worker <sup>1</sup>	Minor children		Disabled children		Student children		Average benefit for total children of disabled workers <sup>1</sup>
		Ratio to average benefit for disabled worker	Average benefit <sup>1</sup>	Ratio to average benefit for disabled worker	Average benefit <sup>1</sup>	Ratio to average benefit for disabled worker	Average benefit <sup>1</sup>	
1980	\$398.85	0.2534	\$101.06	0.3238	\$129.16	0.3521	\$140.44	\$116.43
1981	429.12	.2221	95.29	.3188	136.81	.3599	154.45	119.58
1982	443.74	.2224	98.69	.3322	147.41	.3707	164.48	125.86
1983	446.46	.2367	105.67	.3388	151.26	.3850	171.89	127.12
1984	458.44	.2362	108.28	.3472	159.18	.3964	181.73	128.39
1985	473.65	.2354	111.51	.3439	162.90	.3985	188.76	130.00
1986	478.30	.2364	113.08	.3464	165.66	.4037	193.11	130.93
1987	508.04	.2298	116.73	.3219	163.52	.3964	201.41	136.09
1988	538.08	.2194	118.04	.3017	162.34	.3962	213.17	141.31
1989	565.49	.2217	125.38	.3196	180.75	.3993	225.79	148.65
1990	597.61	.2203	131.67	.3188	190.51	.3874	231.50	153.78
1991	614.80	.2198	135.16	.3231	198.66	.3839	236.04	155.80
1992	619.96	.2182	135.25	.3197	198.19	.3830	237.42	154.50
1993	638.37	.2165	138.24	.3169	202.30	.3797	242.40	158.46
1994	666.19	.2167	144.33	.3175	211.54	.3728	248.34	164.74
1995	693.79	.2221	154.08	.3155	218.92	.3736	259.23	175.55
1996	714.40	.2297	164.09	.3242	231.64	.3786	270.49	186.23
1997	734.09	.2350	172.53	.3279	240.74	.3803	279.19	196.49
1998	747.42	.2396	179.10	.3353	250.58	.3825	285.92	204.60
1999	783.47	.2367	185.48	.3223	252.50	.3773	295.59	211.84
2000	835.44	.2373	198.25	.3061	255.71	.3742	312.60	225.50
2001	868.97	.2356	204.75	.3173	275.69	.3768	327.44	233.34
2002	897.99	.2261	203.00	.3022	271.35	.3649	327.69	232.08
2003	936.45	.2222	208.05	.2909	272.44	.3610	338.06	238.70
2004	968.04	.2228	215.66	.2802	271.26	.3617	350.11	248.41
2005	985.98	.2230	219.90	.2808	276.82	.3613	356.26	253.52
2006	1,011.16	.2227	225.18	.2801	283.26	.3615	365.53	261.40
2007	1,047.94	.2228	233.51	.2803	293.70	.3617	379.04	271.57
2008	1,091.99	.2228	243.33	.2803	306.06	.3617	394.94	284.24
2009	1,138.68	.2227	253.59	.2801	318.95	.3615	411.62	296.78
2010	1,190.66	.2227	265.19	.2802	333.59	.3615	430.40	311.20
2011	1,247.44	.2228	277.94	.2802	349.55	.3616	451.09	326.16
2012	1,302.95	.2228	290.30	.2802	365.15	.3616	471.19	340.68
2013	1,357.84	.2227	302.43	.2802	380.43	.3615	490.88	355.41
2014	1,414.06	.2226	314.82	.2800	395.96	.3614	511.01	369.98

<sup>1</sup> For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

**Sources:**

- Ratios computed by dividing average benefit for minor, disabled, or student children by average benefit for disabled worker.
- Historical average monthly benefit amounts awarded from I-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.C4.—Average Monthly Benefit Awarded to Retired Workers**  
(Calendar years 1980-2014)

Year	Average monthly benefit <sup>1</sup>			Ratio of female benefit to male benefit
	Male	Female	Total	
1980.....	\$425.00	\$276.10	\$363.09	0.6496
1981.....	469.80	305.90	402.07	.6511
1982.....	486.90	309.00	412.60	.6346
1983.....	496.87	316.36	421.75	.6367
1984.....	506.81	321.62	429.16	.6346
1985.....	525.65	331.84	445.04	.6313
1986.....	543.30	339.72	458.80	.6253
1987.....	576.99	358.15	485.47	.6207
1988.....	603.71	373.12	507.13	.6180
1989.....	643.89	396.53	540.58	.6158
1990.....	688.99	424.23	579.01	.6157
1991.....	717.47	441.25	604.31	.6150
1992.....	743.36	459.62	626.34	.6183
1993.....	765.84	479.04	646.82	.6255
1994.....	792.99	498.74	668.94	.6289
1995.....	815.15	518.80	689.06	.6364
1996.....	844.35	539.32	713.41	.6387
1997.....	872.45	592.00	738.23	.6785
1998.....	893.89	584.57	754.31	.6540
1999.....	940.03	613.82	795.43	.6530
2000.....	1,023.53	665.29	869.43	.6500
2001.....	1,034.95	684.55	878.13	.6614
2002.....	1,077.24	713.11	914.23	.6620
2003.....	1,111.58	740.43	941.24	.6661
2004.....	1,134.39	760.96	961.16	.6708
2005.....	1,155.04	775.19	979.11	.6711
2006.....	1,189.29	801.37	1,010.20	.6738
2007.....	1,229.23	831.27	1,045.73	.6763
2008.....	1,269.72	861.18	1,080.23	.6782
2009.....	1,324.51	902.80	1,127.59	.6816
2010.....	1,383.73	946.33	1,178.75	.6839
2011.....	1,445.89	992.60	1,233.19	.6865
2012.....	1,510.89	1,042.52	1,290.68	.6900
2013.....	1,574.65	1,091.75	1,347.23	.6933
2014.....	1,636.70	1,138.47	1,401.09	.6956

<sup>1</sup> For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

**Sources:**

- Historical average monthly benefit amount awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.
- Future benefit as percentage of male amount computed by dividing corresponding columns.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.C5.—Average Monthly Benefit Awarded to Survivors of Deceased Workers (Calendar years 1980-2014)

Year	Average monthly benefit <sup>1</sup>											
	Minor child	Disabled child	Student child	Aged widow	Aged widower	Mother	Father	Male parent	Female parent	Disabled widow	Disabled widower	Total survivors
1980.....	\$220.20	\$229.10	\$253.10	\$314.70	\$194.60	\$247.60	\$151.50	\$229.80	\$317.00	\$205.40	\$134.80	\$267.36
1981.....	231.90	250.13	284.99	347.09	206.87	270.14	163.13	292.00	354.00	227.72	152.44	295.37
1982.....	249.83	267.53	305.39	375.97	220.41	284.51	170.45	297.00	357.80	242.73	150.07	320.17
1983.....	266.25	288.55	315.53	398.69	238.81	300.09	184.99	298.15	363.40	255.53	161.23	340.62
1984.....	280.89	300.30	341.43	421.24	249.68	312.42	198.36	262.67	360.77	296.83	182.44	362.11
1985.....	293.16	310.24	362.18	444.08	260.82	324.39	205.48	339.63	374.44	308.22	180.49	381.37
1986.....	303.84	318.74	378.30	457.38	268.84	332.88	216.40	349.02	388.00	321.01	206.56	393.67
1987.....	321.73	326.60	401.52	481.17	276.40	352.82	235.17	344.28	447.59	334.56	217.98	415.30
1988.....	332.04	342.20	426.20	508.02	286.20	365.60	248.68	416.05	456.06	351.58	197.23	435.22
1989.....	349.95	366.29	450.34	536.46	307.27	385.44	268.89	386.52	468.29	377.83	236.77	460.14
1990.....	367.25	391.58	471.87	570.14	326.01	407.24	291.67	456.60	519.47	403.26	261.78	487.11
1991.....	377.68	403.10	488.74	594.29	338.52	419.45	304.53	488.88	534.90	417.64	272.67	503.77
1992.....	386.95	415.06	502.57	614.32	350.17	432.39	318.54	492.60	544.24	433.44	273.52	518.74
1993.....	397.93	425.88	513.84	636.12	360.56	444.23	337.27	477.20	556.91	434.88	289.50	533.82
1994.....	413.11	442.70	529.65	655.15	369.12	462.43	351.04	510.70	572.44	446.37	299.18	550.52
1995.....	425.61	464.49	543.65	679.54	388.29	473.80	367.05	552.58	619.06	462.32	306.49	568.64
1996.....	447.24	481.66	556.15	702.41	400.32	507.26	403.82	514.01	620.16	467.57	318.18	590.56
1997.....	465.55	492.48	566.31	714.69	410.67	531.13	424.84	557.59	635.72	479.68	331.25	607.13
1998.....	479.39	502.27	575.18	725.36	416.06	543.99	435.85	598.56	683.32	485.20	336.35	618.58
1999.....	509.28	519.33	594.25	729.15	427.57	580.29	459.55	604.35	699.52	507.12	348.84	635.50
2000.....	536.75	539.44	624.45	732.60	431.36	611.64	496.11	643.40	719.40	532.56	382.42	653.05
2001.....	567.35	566.57	644.52	752.08	447.32	646.60	531.16	678.56	795.90	553.33	383.77	674.09
2002.....	579.26	560.10	653.85	751.77	457.76	665.38	532.62	838.34	833.91	569.84	405.72	679.56
2003.....	598.94	564.68	673.21	780.23	491.10	688.78	550.30	664.13	786.85	585.03	418.57	703.38
2004.....	612.40	564.33	694.74	790.08	512.72	704.51	576.43	589.42	796.95	601.37	428.04	716.08
2005.....	627.77	578.49	712.18	810.23	525.79	722.19	590.90	604.45	817.27	615.44	438.06	734.40
2006.....	647.12	596.33	734.13	835.90	542.46	744.46	609.11	623.61	843.17	636.61	453.12	757.79
2007.....	671.56	618.84	761.85	864.27	560.86	772.57	632.11	644.77	871.78	662.89	471.83	785.00
2008.....	698.14	643.34	792.00	895.56	581.17	803.14	657.13	668.11	903.34	688.81	490.28	814.58
2009.....	726.37	669.35	824.03	927.16	601.68	835.62	683.70	691.68	935.22	716.11	509.71	845.37
2010.....	756.74	697.34	858.49	960.97	623.62	870.56	712.29	716.91	969.33	746.00	530.98	878.26
2011.....	787.24	725.45	893.09	998.50	647.98	905.65	741.00	744.91	1,007.19	777.03	553.07	913.49
2012.....	817.98	753.78	927.96	1,037.38	673.20	941.01	769.94	773.91	1,046.40	806.56	574.09	949.61
2013.....	850.26	783.52	964.58	1,077.83	699.45	978.14	800.32	804.09	1,087.20	839.03	597.20	987.11
2014.....	884.00	814.61	1,002.86	1,120.89	727.40	1,016.96	832.08	836.21	1,130.63	872.95	621.34	1,026.63

<sup>1</sup> For each year, benefit amounts awarded before the annual benefit increase are converted to post-increase rates before computation of the average monthly benefit.

**Source:** Historical average monthly benefit amounts awarded from 1-A Table Awards Supplement; future amounts based on results of simulated sample of future awards.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## **D. DISABILITY INSURANCE BENEFIT PAYMENTS**

### **1. Average Benefit**

Tables III.D1-III.D11 show quarterly projections of the average benefit in force, awarded, terminated, and in current-payment status, for the various disability categories.

The average benefit in force at the end of a quarter is calculated by dividing the total amount in force by the number of beneficiaries in force. The total amount in force for each type of beneficiary is projected quarterly, by adding the amount awarded during the quarter to the amount in force at the beginning of the quarter, and subtracting the amount terminated during the quarter.

The total amount awarded during a quarter is calculated by multiplying the number of awards by the average amount awarded (see Section C).

The total amount terminated during a quarter is calculated by multiplying the number of terminations by the average amount terminated. The model assumes the average amount terminated is proportional to the average amount in force. To estimate the average amount terminated, ratios based on historical trends are applied to the average amount in force at the beginning of the quarter.

The average amount in force generally increases over each quarter, for each type of beneficiary, as newly awarded beneficiaries with higher benefits replace terminating beneficiaries with relatively lower benefits. A large increase occurs in the fourth quarter as a result of the cost-of-living adjustment.

The model assumes the average amount in current-payment status is proportional to the average amount in force. Normally, in order to estimate the average amount in current-payment status, ratios based on historical trends are applied to the average amount in force at the end of the quarter. However, the projected levels of these ratios are further adjusted, in order to account for changes in the average benefit amount due to the special administrative action undertaken by SSA beginning in 2001, to identify and award benefits from the DI Trust Fund to a substantial number of current and former recipients of Supplemental Security Income (SSI) benefits whose disability-insured status under the DI program was not previously recognized. In theory, the effects of such additional awards on average benefit amounts should be accounted for in the calculation of the average benefit awarded and the average benefit terminated. In practice, because of the modeling difficulties inherent in such approach, and the temporary nature of this administrative action, the adjustment is made in the calculation of the average benefit in current-payment status.

### **2. Benefits In Current-Payment Status**

Tables III.D12-III.D17 show quarterly projections of current-payment benefits, for the various disability categories. Total current-payment benefits during the period are calculated as: (i) the number of beneficiaries in current-payment status at the midpoint of the period, multiplied by (ii) the average benefit in current-payment status at the midpoint of the period, multiplied by (iii) a factor developed from historical trends to account for any seasonal fluctuations—such as those found in payments to student children due to school-attendance requirements.

The number of beneficiaries and average amount at the midpoint of the period are estimated as a weighted average of corresponding figures at the beginning and end of the period.

In 2004, roughly 92 percent of all current-payment benefits were made to disabled workers; roughly 1 percent went to spouses of disabled workers, and 7 percent went to children. A breakdown of the dollar amounts follows:

#### Disabled workers:

- Male—\$38.4 billion (61%)
- Female—\$24.2 billion (39%)
- Total—\$62.6 billion (100%)

#### Spouses:

- Young wives—\$201.8 million (50%)
- Young husbands—\$3.3 million (1%)
- Aged wives—\$194.9 million (48%)
- Aged husbands—\$6.2 million (1%)
- Total—\$406.3 million (100%)

#### Children:

- Minor—\$4,379.2 million (90%)
- Disabled—\$277.2 million (6%)
- Student—\$201.3 million (4%)
- Total—\$4,857.7 million (100%)

### **3. Benefits In Non-Current-Payment Status**

Table III.D18 shows the annual projection of non-current-payment benefits to disabled workers and auxiliaries. The largest component of benefits in non-current-payment status to disabled workers consists of benefits payable for periods of retroactive entitlement<sup>1</sup>. Retroactive payments are projected annually as: (number of awards to disabled workers) x (average award amount) x (average number of months of ret-

<sup>1</sup> A person may be entitled to monthly benefits retroactively, in certain disability cases, for months before the month in which a disability application is filed—up to 12 months of retroactive payments are allowed in these cases. Retroactive benefits may also be payable due to delays in processing a disability claim.



reactive entitlement) x (cost-of-living adjustment factor<sup>2</sup>) x (factor to allow for all other components of non-current-payment benefits<sup>3</sup>). The average number of months of retroactivity decreased gradually from 10.9 in 1996 to 9.7 in 2000. It then increased rapidly to 11.4 in 2004, as a result of a special administrative action undertaken by SSA, as explained in section one earlier. This action has resulted in increased

numbers of awards with years of retroactivity. The average number of months of retroactivity is expected to increase to almost 13 months by 2009, before returning rapidly to historical levels following the processing completion of this special disability workload.

The model assumes benefits in non-current-payment status to auxiliaries are proportional to retroactive payments to disabled workers. Assumed ratios based on historical trends are used to project such benefits.

Projected quarterly benefits in non-current-payment status are derived from annual totals by applying an interpolation formula. Tables III.D19-III.D22 summarize quarterly current-, non-current, and total benefits for the various disability categories.

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<sup>2</sup> This factor accounts for retroactive benefits that may be payable at a rate less than the amount payable at the time of award, due to intervening benefit increases. For example, a disabled worker entitled to 15 months of retroactive benefits may be entitled to 10 monthly payments of \$515, plus 5 monthly payments of only \$500 that were payable before a 3 percent benefit increase.

<sup>3</sup> This factor is used to equate historical non-current-payment benefits to the product of the first 4 components, since the short-range model accounts for more than just "pure retroactivity". Benefits in non-current-payment status may include recovery of disability overpayments or other unpredictable quantities.

**III.D1.—DI Average Monthly Benefit to Male Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980	14.3	1,948.3	\$352.37	291.2	\$440.75	304.5	0.9500	\$382.64	1,934.9	\$406.55	1.0006	\$406.79
1981	11.2	1,934.9	406.55	264.7	475.27	320.1	.9359	423.10	1,879.5	453.91	1.0007	454.23
1982	7.4	1,879.5	453.91	233.6	492.88	353.2	.9571	466.61	1,759.9	485.56	1.0000	485.55
1983	3.5	1,759.9	485.56	296.5	497.07	311.1	.7418	372.77	1,745.3	502.05	1.0012	502.66
1984	3.5	1,745.3	502.05	280.3	511.51	262.7	.8691	451.62	1,762.8	518.28	1.0014	519.01
1985	3.1	1,762.8	518.28	281.1	530.28	241.5	.9015	481.70	1,802.4	533.29	1.0014	534.06
1986	1.3	1,802.4	533.29	284.4	535.14	240.9	.9961	538.10	1,845.8	538.26	1.0017	539.16
1987	4.2	1,845.8	538.26	279.0	570.48	247.5	.9989	560.28	1,877.3	561.18	1.0023	562.49
1988	4.0	1,877.3	561.18	273.2	605.51	249.7	1.0029	585.33	1,900.9	585.33	1.0028	586.97
1989	4.7	1,900.9	585.33	278.8	637.09	244.2	.9971	611.09	1,935.5	615.38	1.0028	617.09
1990	5.4	1,935.5	615.38	303.6	672.43	241.2	1.0061	652.56	1,997.9	650.89	1.0024	652.42
1991	3.7	1,997.9	650.89	343.4	691.46	242.0	1.0089	680.99	2,099.3	676.14	1.0021	677.54
1992	3.0	2,099.3	676.14	402.7	697.79	249.9	1.0034	698.82	2,252.1	695.36	1.0022	696.88
1993	2.6	2,252.1	695.36	394.4	718.81	255.2	1.0105	720.90	2,391.3	712.95	1.0026	714.80
1994	2.8	2,391.3	712.95	381.4	753.07	260.4	1.0085	739.11	2,512.3	735.34	1.0031	737.63
1995	2.6	2,512.3	735.34	378.5	787.79	273.7	1.0019	755.87	2,617.1	758.87	1.0037	761.64
1996	2.9	2,617.1	758.87	355.5	812.64	268.4	1.0078	786.97	2,704.2	784.20	1.0045	787.73
1997	2.1	2,704.2	784.20	326.8	838.22	305.4	.9882	791.25	2,725.6	806.09	1.0040	809.31
1998	1.3	2,725.6	806.09	333.0	853.33	257.1	1.0192	832.21	2,801.6	819.49	1.0040	822.76
1999	1.2 <sup>1</sup>	2,801.6	819.49	337.5	892.97	271.6	1.0382	872.02	2,867.5	842.87	1.0043	846.48
2000	3.5	2,867.5	842.87	338.8	950.37	282.6	1.0475	913.77	2,923.7	878.22	1.0051	882.66
2001	2.6	2,923.7	878.22	374.4	986.43	276.9	1.0333	931.09	3,021.1	909.15	1.0050	913.72
2002	1.4	3,021.1	909.15	406.3	1,019.94	286.5	1.0564	973.86	3,141.0	931.21	1.0047	935.60
2003	2.1	3,141.0	931.21	421.6	1,062.37	268.7	1.0485	996.86	3,293.8	961.36	1.0047	965.91
2004	2.7	3,293.8	961.36	428.7	1,097.03	274.3	1.0634	1,049.95	3,448.2	997.43	1.0048	1,002.24
2005-I	...	3,448.2	997.43	107.3	1,094.57	73.3	1.1330	1,130.09	3,482.3	997.63	1.0038	1,001.43
2005-II	...	3,482.3	997.63	107.3	1,093.47	71.8	1.0550	1,052.50	3,517.8	999.44	1.0039	1,003.30
2005-III	...	3,517.8	999.44	107.3	1,092.37	71.8	1.0530	1,052.41	3,553.3	1,001.17	1.0041	1,005.27
2005-IV	2.0	3,553.3	1,001.17	100.6	1,113.09	70.4	.9320	951.77	3,583.5	1,025.15	1.0024	1,027.66
2006-I	...	3,583.5	1,025.15	105.6	1,115.20	76.2	1.1330	1,161.50	3,612.9	1,024.91	1.0024	1,027.40
2006-II	...	3,612.9	1,024.91	105.6	1,117.30	74.8	1.0550	1,081.28	3,643.7	1,026.43	1.0025	1,028.98
2006-III	...	3,643.7	1,026.43	105.6	1,119.40	74.8	1.0530	1,080.83	3,674.5	1,027.99	1.0027	1,030.78
2006-IV	2.2	3,674.5	1,027.99	98.9	1,146.18	73.3	.9320	979.18	3,700.2	1,054.59	1.0022	1,056.90
2007-I	...	3,700.2	1,054.59	106.5	1,149.37	79.7	1.1330	1,194.85	3,727.0	1,054.30	1.0022	1,056.59
2007-II	...	3,727.0	1,054.30	106.5	1,152.56	78.1	1.0550	1,112.29	3,755.4	1,055.88	1.0022	1,058.23
2007-III	...	3,755.4	1,055.88	106.5	1,155.75	78.1	1.0530	1,111.84	3,783.7	1,057.53	1.0024	1,060.12
2007-IV	2.7	3,783.7	1,057.53	99.8	1,190.23	76.6	.9320	1,012.25	3,806.9	1,090.32	1.0016	1,092.08
2008-I	...	3,806.9	1,090.32	110.3	1,194.65	84.4	1.1330	1,235.33	3,832.8	1,090.13	1.0016	1,091.87
2008-II	...	3,832.8	1,090.13	110.3	1,199.06	82.7	1.0550	1,150.08	3,860.4	1,091.95	1.0016	1,093.76
2008-III	...	3,860.4	1,091.95	110.3	1,203.48	82.7	1.0530	1,149.83	3,887.9	1,093.89	1.0019	1,095.93
2008-IV	2.8	3,887.9	1,093.89	103.4	1,241.72	81.1	.9320	1,048.06	3,910.2	1,129.22	1.0007	1,130.05
2009-I	...	3,910.2	1,129.22	115.8	1,245.60	94.5	1.1330	1,279.40	3,931.5	1,129.04	1.0007	1,129.85
2009-II	...	3,931.5	1,129.04	115.8	1,249.49	92.6	1.0550	1,191.13	3,954.6	1,131.11	1.0008	1,131.99
2009-III	...	3,954.6	1,131.11	115.8	1,253.37	92.6	1.0530	1,191.06	3,977.8	1,133.27	1.0010	1,134.40
2009-IV	2.8	3,977.8	1,133.27	108.5	1,292.45	90.8	.9320	1,085.80	3,995.5	1,170.28	.9989	1,168.94
2010-I	...	3,995.5	1,170.28	116.2	1,298.89	96.3	1.1330	1,325.92	4,015.4	1,170.27	.9988	1,168.91
2010-II	...	4,015.4	1,170.27	116.2	1,305.33	94.4	1.0550	1,234.63	4,037.2	1,172.65	.9989	1,171.36
2010-III	...	4,037.2	1,172.65	116.2	1,311.77	94.4	1.0530	1,234.80	4,059.0	1,175.18	.9991	1,174.15
2010-IV	2.8	4,059.0	1,175.18	108.8	1,355.12	92.5	.9320	1,125.96	4,075.4	1,213.90	.9997	1,213.47
2011-I	...	4,075.4	1,213.90	114.8	1,361.64	95.9	1.1330	1,375.35	4,094.3	1,214.26	.9996	1,213.81
2011-II	...	4,094.3	1,214.26	114.8	1,368.16	94.0	1.0550	1,281.05	4,115.2	1,217.03	.9997	1,216.65
2011-III	...	4,115.2	1,217.03	114.8	1,374.68	94.0	1.0530	1,281.53	4,136.0	1,219.94	.9999	1,219.82
2011-IV	2.8	4,136.0	1,219.94	107.6	1,419.88	92.1	.9320	1,168.84	4,151.5	1,260.30	1.0002	1,260.57
2012-I	...	4,151.5	1,260.30	116.5	1,424.71	103.0	1.1330	1,427.92	4,165.0	1,260.76	1.0002	1,261.00
2012-II	...	4,165.0	1,260.76	116.5	1,429.53	101.0	1.0550	1,330.10	4,180.6	1,263.79	1.0002	1,264.11
2012-III	...	4,180.6	1,263.79	116.5	1,434.36	101.0	1.0530	1,330.77	4,196.2	1,266.92	1.0005	1,267.51
2012-IV	2.8	4,196.2	1,266.92	109.2	1,479.48	98.9	.9320	1,213.84	4,206.5	1,309.09	1.0005	1,309.73
2013-I	...	4,206.5	1,309.09	118.1	1,484.12	107.9	1.1330	1,483.19	4,216.6	1,309.53	1.0005	1,310.14
2013-II	...	4,216.6	1,309.53	118.1	1,488.75	105.8	1.0550	1,381.55	4,228.8	1,312.73	1.0005	1,313.43
2013-III	...	4,228.8	1,312.73	118.1	1,493.39	105.8	1.0530	1,382.30	4,241.0	1,316.02	1.0007	1,317.01
2013-IV	2.8	4,241.0	1,316.02	110.6	1,539.96	103.7	.9320	1,260.89	4,247.9	1,360.01	1.0008	1,361.07
2014-I	...	4,247.9	1,360.01	119.6	1,544.56	108.3	1.1330	1,540.89	4,259.3	1,360.59	1.0008	1,361.62
2014-II	...	4,259.3	1,360.59	119.6	1,549.15	106.1	1.0550	1,435.42	4,272.8	1,364.01	1.0008	1,365.13
2014-III	...	4,272.8	1,364.01	119.6	1,553.75	106.1	1.0530	1,436.30	4,286.2	1,367.51	1.0010	1,368.94
2014-IV	2.8	4,286.2	1,367.51	112.1	1,601.98	104.0	.9320	1,310.23	4,294.3	1,413.26	1.0011	1,414.75

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D2.—DI Average Monthly Benefit to Female Disabled Workers In Force, Awarded, Terminated,  
and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	934.4	\$258.25	129.1	\$304.32	130.1	0.9196	\$271.46	933.4	\$296.04	1.0001	\$296.08
1981.....	11.2	933.4	296.04	116.4	324.15	140.1	.9304	306.29	909.6	328.35	1.0000	328.35
1982.....	7.4	909.6	328.35	102.5	331.72	148.9	.9315	328.48	863.2	349.45	.9992	349.16
1983.....	3.5	863.2	349.45	132.0	332.75	151.8	.7247	262.12	843.4	360.17	1.0001	360.22
1984.....	3.5	843.4	360.17	129.7	343.74	118.9	.8158	304.12	854.3	371.05	1.0003	371.17
1985.....	3.1	854.3	371.05	135.0	355.76	111.4	.8439	322.82	877.9	380.98	1.0003	381.10
1986.....	1.3	877.9	380.98	140.5	363.22	110.4	.9539	368.16	908.0	383.73	1.0005	383.91
1987.....	4.2	908.0	383.73	141.3	384.81	113.4	.9473	378.78	935.9	399.29	1.0010	399.67
1988.....	4.0	935.9	399.29	142.1	408.40	115.4	.9490	394.09	962.5	415.90	1.0011	416.36
1989.....	4.7	962.5	415.90	151.9	434.09	113.5	.9270	403.65	1,001.0	437.93	1.0006	438.20
1990.....	5.4	1,001.0	437.93	168.5	462.79	112.9	.9340	431.11	1,056.5	464.41	.9999	464.36
1991.....	3.7	1,056.5	464.41	197.4	481.38	113.4	.9257	445.83	1,140.5	484.46	.9995	484.24
1992.....	3.0	1,140.5	484.46	239.4	489.04	117.9	.9173	457.72	1,261.9	500.25	.9998	500.13
1993.....	2.6	1,261.9	500.25	243.0	507.79	121.4	.9180	471.16	1,383.5	515.61	1.0002	515.70
1994.....	2.8	1,383.5	515.61	250.4	533.86	127.1	.9117	483.24	1,506.9	534.65	1.0003	534.79
1995.....	2.6	1,506.9	534.65	267.1	560.60	137.6	.9039	495.86	1,636.3	554.89	1.0000	554.89
1996.....	2.9	1,636.3	554.89	268.8	584.49	142.1	.9183	524.34	1,763.0	576.68	1.0000	576.68
1997.....	2.1	1,763.0	576.68	260.9	603.63	158.2	.9232	543.58	1,865.7	594.69	.9997	594.52
1998.....	1.3	1,865.7	594.69	275.4	619.33	153.0	.9249	557.15	1,988.0	608.19	.9995	607.91
1999.....	<sup>1</sup> 2.5	1,988.0	608.19	283.0	652.89	164.8	.9450	589.10	2,106.3	629.76	.9998	629.63
2000.....	3.5	2,106.3	629.76	282.5	697.62	176.1	.9507	619.65	2,212.7	660.25	1.0005	660.61
2001.....	2.6	2,212.7	660.25	316.1	729.88	178.2	.9365	634.38	2,350.6	687.80	1.0007	688.28
2002.....	1.4	2,350.6	687.80	343.7	753.80	190.8	.9569	667.37	2,503.5	708.33	1.0004	708.63
2003.....	2.1	2,503.5	708.33	355.9	787.28	182.0	.9510	687.76	2,677.3	734.17	1.0005	734.52
2004.....	2.7	2,677.3	734.17	367.1	817.41	188.7	.9650	727.63	2,855.7	764.63	1.0005	764.99
2005-I.....	...	2,855.7	764.63	92.9	819.72	51.4	1.0300	787.57	2,897.1	765.99	.9995	765.57
2005-II.....	...	2,897.1	765.99	92.9	820.39	50.4	.9710	743.78	2,939.6	768.09	.9995	767.71
2005-III.....	...	2,939.6	768.09	92.9	821.05	50.4	.9570	735.06	2,982.0	770.30	.9998	770.12
2005-IV.....	2.0	2,982.0	770.30	87.0	838.14	49.4	.8310	652.93	3,019.6	789.40	.9981	787.88
2006-I.....	...	3,019.6	789.40	92.0	839.50	54.7	1.0300	813.08	3,057.0	790.48	.9981	788.97
2006-II.....	...	3,057.0	790.48	92.0	840.86	53.6	.9710	767.56	3,095.5	792.38	.9981	790.91
2006-III.....	...	3,095.5	792.38	92.0	842.22	53.6	.9570	758.31	3,133.9	794.43	.9984	793.15
2006-IV.....	2.2	3,133.9	794.43	86.3	862.14	52.5	.8310	674.70	3,167.6	815.56	.9978	813.78
2007-I.....	...	3,167.6	815.56	93.6	864.61	58.2	1.0300	840.03	3,203.0	816.55	.9978	814.77
2007-II.....	...	3,203.0	816.55	93.6	867.08	57.0	.9710	792.87	3,239.5	818.42	.9979	816.69
2007-III.....	...	3,239.5	818.42	93.6	869.55	57.0	.9570	783.23	3,276.1	820.50	.9981	818.97
2007-IV.....	2.7	3,276.1	820.50	87.7	895.56	55.9	.8310	700.26	3,307.8	846.47	.9973	844.15
2008-I.....	...	3,307.8	846.47	97.4	899.30	63.0	1.0300	871.87	3,342.2	847.54	.9973	845.20
2008-II.....	...	3,342.2	847.54	97.4	903.04	61.7	.9710	822.96	3,377.9	849.58	.9973	847.30
2008-III.....	...	3,377.9	849.58	97.4	906.79	61.7	.9570	813.05	3,413.5	851.88	.9976	849.81
2008-IV.....	2.8	3,413.5	851.88	91.2	936.02	60.5	.8310	727.74	3,444.3	879.94	.9964	876.76
2009-I.....	...	3,444.3	879.94	102.4	939.75	72.4	1.0300	906.34	3,474.3	881.15	.9964	877.96
2009-II.....	...	3,474.3	881.15	102.4	943.47	71.0	.9710	855.60	3,505.7	883.49	.9964	880.35
2009-III.....	...	3,505.7	883.49	102.4	947.20	71.0	.9570	845.50	3,537.1	886.10	.9967	883.17
2009-IV.....	2.8	3,537.1	886.10	95.9	977.55	69.6	.8310	756.98	3,563.5	915.72	.9945	910.70
2010-I.....	...	3,563.5	915.72	103.2	982.23	74.5	1.0300	943.19	3,592.1	917.06	.9945	912.03
2010-II.....	...	3,592.1	917.06	103.2	986.90	73.1	.9710	890.47	3,622.2	919.59	.9946	914.59
2010-III.....	...	3,622.2	919.59	103.2	991.58	73.1	.9570	880.05	3,652.3	922.41	.9948	917.64
2010-IV.....	2.8	3,652.3	922.41	96.7	1,024.15	71.6	.8310	788.00	3,677.3	953.37	.9953	948.88
2011-I.....	...	3,677.3	953.37	102.6	1,029.25	74.6	1.0300	981.97	3,705.2	954.90	.9953	950.40
2011-II.....	...	3,705.2	954.90	102.6	1,034.35	73.2	.9710	927.21	3,734.6	957.62	.9954	953.17
2011-III.....	...	3,734.6	957.62	102.6	1,039.44	73.2	.9570	916.44	3,764.0	960.65	.9956	956.43
2011-IV.....	2.8	3,764.0	960.65	96.1	1,073.79	71.7	.8310	820.67	3,788.4	992.91	.9959	988.79
2012-I.....	...	3,788.4	992.91	104.8	1,078.19	81.7	1.0300	1,022.70	3,811.6	994.62	.9959	990.49
2012-II.....	...	3,811.6	994.62	104.8	1,082.59	80.1	.9710	965.77	3,836.3	997.62	.9959	993.54
2012-III.....	...	3,836.3	997.62	104.8	1,086.99	80.1	.9570	954.73	3,861.0	1,000.94	.9962	997.10
2012-IV.....	2.8	3,861.0	1,000.94	98.2	1,121.95	78.5	.8310	855.08	3,880.8	1,034.85	.9961	1,030.84
2013-I.....	...	3,880.8	1,034.85	106.9	1,126.38	86.9	1.0300	1,065.89	3,900.7	1,036.66	.9961	1,032.65
2013-II.....	...	3,900.7	1,036.66	106.9	1,130.81	85.2	.9710	1,006.60	3,922.3	1,039.88	.9962	1,035.92
2013-III.....	...	3,922.3	1,039.88	106.9	1,135.24	85.2	.9570	995.17	3,944.0	1,043.43	.9965	1,039.73
2013-IV.....	2.8	3,944.0	1,043.43	100.1	1,171.58	83.5	.8310	891.38	3,960.6	1,078.99	.9964	1,075.13
2014-I.....	...	3,960.6	1,078.99	108.9	1,175.96	88.3	1.0300	1,111.36	3,981.2	1,080.92	.9964	1,077.05
2014-II.....	...	3,981.2	1,080.92	108.9	1,180.33	86.5	.9710	1,049.58	4,003.5	1,084.30	.9965	1,080.49
2014-III.....	...	4,003.5	1,084.30	108.9	1,184.70	86.5	.9570	1,037.68	4,025.8	1,088.02	.9967	1,084.47
2014-IV.....	2.8	4,025.8	1,088.02	102.0	1,222.37	84.8	.8310	929.47	4,043.0	1,125.09	.9967	1,121.37

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D.5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D3.—DI Average Monthly Benefit to Total Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status**

(Calendar years 1980–2004, and calendar quarters 2005–14)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	2,882.6	\$321.86	420.3	\$398.85	434.6	0.9496	\$349.36	2,868.3	\$370.59	1.0004	\$370.73
1981.....	11.2	2,868.3	370.59	381.0	429.12	460.2	.9404	387.54	2,789.1	412.96	1.0003	413.10
1982.....	7.4	2,789.1	412.96	336.1	443.74	502.1	.9597	425.64	2,623.1	440.77	.9995	440.55
1983.....	3.5	2,623.1	440.77	428.5	446.46	462.9	.7376	336.49	2,588.7	455.82	1.0007	456.13
1984.....	3.5	2,588.7	455.82	410.0	458.44	381.6	.8599	405.67	2,617.1	470.22	1.0009	470.62
1985.....	3.1	2,617.1	470.22	416.1	473.65	352.9	.8902	431.57	2,680.3	483.40	1.0009	483.82
1986.....	1.3	2,680.3	483.40	424.9	478.30	351.4	.9898	484.70	2,753.8	487.31	1.0010	487.82
1987.....	4.2	2,753.8	487.31	420.3	508.04	360.9	.9911	503.23	2,813.2	507.32	1.0017	508.17
1988.....	4.0	2,813.2	507.32	415.3	538.08	365.1	.9948	524.87	2,863.4	528.38	1.0020	529.46
1989.....	4.7	2,863.4	528.38	430.7	565.49	357.6	.9856	545.27	2,936.4	554.89	1.0019	555.94
1990.....	5.4	2,936.4	554.89	472.1	597.61	354.1	.9950	581.94	3,054.5	586.39	1.0013	587.18
1991.....	3.7	3,054.5	586.39	540.8	614.80	355.5	.9965	605.95	3,239.8	608.67	1.0010	609.29
1992.....	3.0	3,239.8	608.67	642.1	619.96	367.8	.9914	621.53	3,514.1	625.29	1.0012	626.02
1993.....	2.6	3,514.1	625.29	637.4	638.37	376.6	.9982	640.41	3,774.9	640.62	1.0015	641.61
1994.....	2.8	3,774.9	640.62	631.9	666.19	387.6	.9949	655.18	4,019.2	660.10	1.0018	661.32
1995.....	2.6	4,019.2	660.10	645.6	693.79	411.4	.9876	668.88	4,253.5	680.40	1.0019	681.70
1996.....	2.9	4,253.5	680.40	624.3	714.40	410.5	.9942	696.05	4,467.3	702.30	1.0022	703.87
1997.....	2.1	4,467.3	702.30	587.7	734.09	463.7	.9856	706.74	4,591.3	720.19	1.0018	721.48
1998.....	2.3	4,591.3	720.19	608.4	747.42	410.0	1.0001	729.59	4,789.6	731.79	1.0017	733.00
1999.....	<sup>1</sup> 2.5	4,789.6	731.79	620.6	783.47	436.4	1.0202	765.20	4,973.8	752.62	1.0019	754.04
2000.....	3.5	4,973.8	752.62	621.3	835.44	458.7	1.0281	800.84	5,136.4	784.32	1.0026	786.37
2001.....	2.6	5,136.4	784.32	690.5	868.97	455.1	1.0127	814.90	5,371.7	812.29	1.0026	814.43
2002.....	1.4	5,371.7	812.29	750.0	897.99	477.3	1.0336	851.33	5,644.4	832.36	1.0023	834.30
2003.....	2.1	5,644.4	832.36	777.5	936.45	450.8	1.0261	872.04	5,971.1	859.49	1.0024	861.53
2004.....	2.7	5,971.1	859.49	795.8	968.04	462.9	1.0407	918.59	6,303.9	891.97	1.0024	894.12
2005-I.....	...	6,303.9	891.97	200.2	967.07	124.7	1.1086	988.80	6,379.4	892.44	1.0014	893.69
2005-II.....	...	6,379.4	892.44	200.2	966.79	122.3	1.0367	925.15	6,457.4	894.12	1.0015	895.43
2005-III.....	...	6,457.4	894.12	200.2	966.50	122.3	1.0306	921.49	6,535.4	895.83	1.0017	897.35
2005-IV.....	2.0	6,535.4	895.83	187.6	985.54	119.8	.9067	828.49	6,603.1	917.34	1.0000	917.38
2006-I.....	...	6,603.1	917.34	197.6	986.80	130.9	1.1075	1,015.99	6,669.9	917.46	1.0000	917.49
2006-II.....	...	6,669.9	917.46	197.6	988.55	128.4	1.0357	950.26	6,739.2	918.92	1.0001	919.01
2006-III.....	...	6,739.2	918.92	197.6	990.31	128.4	1.0296	946.13	6,808.4	920.48	1.0003	920.78
2006-IV.....	2.2	6,808.4	920.48	185.2	1,013.90	125.8	.9057	852.02	6,867.9	944.34	.9998	944.14
2007-I.....	...	6,867.9	944.34	200.0	1,016.18	137.9	1.1067	1,045.14	6,930.0	944.41	.9998	944.20
2007-II.....	...	6,930.0	944.41	200.0	1,019.03	135.2	1.0350	977.50	6,994.9	945.91	.9998	945.75
2007-III.....	...	6,994.9	945.91	200.0	1,021.88	135.2	1.0288	973.18	7,059.8	947.54	1.0001	947.60
2007-IV.....	2.7	7,059.8	947.54	187.4	1,052.40	132.5	.9049	880.60	7,114.7	976.95	.9992	976.18
2008-I.....	...	7,114.7	976.95	207.7	1,056.19	147.4	1.1055	1,080.06	7,175.0	977.12	.9992	976.35
2008-II.....	...	7,175.0	977.12	207.7	1,060.29	144.5	1.0340	1,010.33	7,238.2	978.85	.9993	978.12
2008-III.....	...	7,238.2	978.85	207.7	1,064.39	144.5	1.0277	1,005.95	7,301.4	980.74	.9995	980.25
2008-IV.....	2.8	7,301.4	980.74	194.6	1,098.41	141.6	.9038	911.22	7,354.5	1,012.48	.9983	1,010.80
2009-I.....	...	7,354.5	1,012.48	218.2	1,102.05	166.9	1.1038	1,117.55	7,405.7	1,012.75	.9983	1,011.06
2009-II.....	...	7,405.7	1,012.75	218.2	1,105.86	163.6	1.0324	1,045.57	7,460.3	1,014.75	.9984	1,013.12
2009-III.....	...	7,460.3	1,014.75	218.2	1,109.67	163.6	1.0260	1,041.15	7,514.9	1,016.93	.9986	1,015.54
2009-IV.....	2.8	7,514.9	1,016.93	204.4	1,144.64	160.3	.9022	943.14	7,559.0	1,050.27	.9965	1,046.56
2010-I.....	...	7,559.0	1,050.27	219.3	1,149.95	170.8	1.1034	1,158.90	7,607.5	1,050.71	.9965	1,046.99
2010-II.....	...	7,607.5	1,050.71	219.3	1,155.56	167.4	1.0321	1,084.42	7,659.4	1,052.97	.9965	1,049.31
2010-III.....	...	7,659.4	1,052.97	219.3	1,161.17	167.4	1.0256	1,079.98	7,711.3	1,055.46	.9968	1,052.04
2010-IV.....	2.8	7,711.3	1,055.46	205.5	1,199.45	164.1	.9018	978.46	7,752.7	1,090.32	.9973	1,087.33
2011-I.....	...	7,752.7	1,090.32	217.4	1,204.83	170.5	1.1035	1,203.15	7,799.6	1,091.05	.9972	1,088.04
2011-II.....	...	7,799.6	1,091.05	217.4	1,210.68	167.1	1.0322	1,126.16	7,849.8	1,093.61	.9973	1,090.67
2011-III.....	...	7,849.8	1,093.61	217.4	1,216.53	167.1	1.0257	1,121.72	7,900.0	1,096.40	.9975	1,093.70
2011-IV.....	2.8	7,900.0	1,096.40	203.7	1,256.60	163.8	.9018	1,016.44	7,939.9	1,132.72	.9978	1,130.25
2012-I.....	...	7,939.9	1,132.72	221.3	1,260.64	184.6	1.1024	1,248.70	7,976.6	1,133.59	.9978	1,131.10
2012-II.....	...	7,976.6	1,133.59	221.3	1,265.26	181.0	1.0312	1,168.98	8,016.9	1,136.42	.9979	1,134.00
2012-III.....	...	8,016.9	1,136.42	221.3	1,269.89	181.0	1.0247	1,164.46	8,057.2	1,139.46	.9981	1,137.30
2012-IV.....	2.8	8,057.2	1,139.46	207.4	1,310.20	177.4	.9008	1,055.18	8,087.2	1,177.49	.9981	1,175.25
2013-I.....	...	8,087.2	1,177.49	224.9	1,314.15	194.9	1.1015	1,297.04	8,117.3	1,178.41	.9981	1,176.15
2013-II.....	...	8,117.3	1,178.41	224.9	1,318.69	191.0	1.0304	1,214.29	8,151.1	1,181.43	.9981	1,179.24
2013-III.....	...	8,151.1	1,181.43	224.9	1,323.23	191.0	1.0238	1,209.60	8,185.0	1,184.67	.9984	1,182.75
2013-IV.....	2.8	8,185.0	1,184.67	210.7	1,364.95	187.2	.9000	1,096.06	8,208.5	1,224.42	.9984	1,222.44
2014-I.....	...	8,208.5	1,224.42	228.5	1,368.91	196.5	1.1009	1,347.98	8,240.5	1,225.48	.9984	1,223.48
2014-II.....	...	8,240.5	1,225.48	228.5	1,373.40	192.7	1.0299	1,262.12	8,276.3	1,228.71	.9984	1,226.78
2014-III.....	...	8,276.3	1,228.71	228.5	1,377.89	192.7	1.0232	1,257.26	8,312.0	1,232.14	.9987	1,230.50
2014-IV.....	2.8	8,312.0	1,232.14	214.1	1,421.09	188.8	.8994	1,139.21	8,337.3	1,273.51	.9987	1,271.81

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D4.—DI Average Monthly Benefit to Young Wives of Disabled Workers  
In Force, Awarded, Terminated, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	415.6	\$93.55	74.9	\$106.09	89.7	0.9756	\$104.31	400.8	\$107.36	1.0037	\$107.76
1981.....	11.2	400.8	107.36	64.3	100.45	95.8	.9544	113.94	369.2	117.61	1.0067	118.40
1982.....	7.4	369.2	117.61	45.5	97.31	104.3	.9543	120.54	310.4	124.09	1.0075	125.02
1983.....	3.5	310.4	124.09	43.7	99.60	105.8	1.0503	134.90	248.3	120.60	1.0157	122.49
1984.....	3.5	248.3	120.60	46.4	99.50	52.2	.9641	120.34	242.5	120.94	1.0173	123.03
1985.....	3.1	242.5	120.94	48.5	100.03	46.7	.9489	118.31	244.4	121.01	1.0207	123.51
1986.....	1.3	244.4	121.01	47.7	99.33	52.0	.9928	121.71	240.1	118.15	1.0223	120.79
1987.....	4.2	240.1	118.15	43.3	102.76	51.5	1.0072	124.00	231.9	119.37	1.0271	122.60
1988.....	4.0	231.9	119.37	42.6	104.89	49.9	.9668	120.02	224.6	120.97	1.0304	124.65
1989.....	4.7	224.6	120.97	40.2	109.75	45.3	.9331	118.18	219.6	124.79	1.0360	129.28
1990.....	5.4	219.6	124.79	41.8	114.28	43.2	.9402	123.67	218.3	129.06	1.0376	133.91
1991.....	3.7	218.3	129.06	45.5	117.00	42.7	.9298	124.44	221.1	131.15	1.0401	136.41
1992.....	3.0	221.1	131.15	49.8	116.25	42.6	.9352	126.33	228.3	131.63	1.0430	137.29
1993.....	2.6	228.3	131.63	46.3	118.37	42.6	.9874	133.35	231.9	131.70	1.0452	137.65
1994.....	2.8	231.9	131.70	42.7	121.77	41.9	.9743	131.91	232.8	133.56	1.0501	140.25
1995.....	2.6	232.8	133.56	37.9	128.21	42.2	.9803	134.33	228.4	136.12	1.0516	143.15
1996.....	2.9	228.4	136.12	33.0	132.92	40.9	.9478	132.76	220.5	140.75	1.0420	146.66
1997.....	2.1	220.5	140.75	25.5	136.96	40.6	.9591	137.83	205.4	144.21	1.0441	150.57
1998.....	1.3	205.4	144.21	23.0	142.38	35.7	.9774	142.78	192.7	146.37	1.0517	153.94
1999.....	<sup>1</sup> 2.5	192.7	146.37	21.8	148.11	34.4	1.0065	151.01	180.1	149.72	1.0633	159.20
2000.....	3.5	180.1	149.72	19.7	160.09	31.9	1.0006	155.05	167.8	155.68	1.0701	166.60
2001.....	2.6	167.8	155.68	18.9	167.96	29.3	1.0134	161.87	157.5	160.95	1.0746	172.96
2002.....	1.4	157.5	160.95	20.5	170.05	29.1	1.0663	174.02	148.9	164.52	1.0762	177.06
2003.....	2.1	148.9	164.52	20.4	175.97	26.9	1.0703	179.78	142.4	169.23	1.0778	182.40
2004.....	2.7	142.4	169.23	18.8	181.50	26.9	.9156	159.14	134.2	180.13	1.0502	189.18
2005-I.....	...	134.2	180.13	5.0	182.71	6.2	1.1120	200.30	133.1	179.29	1.0634	190.66
2005-II.....	...	133.1	179.29	5.0	182.06	6.1	.9630	172.66	131.9	179.70	1.0661	191.58
2005-III.....	...	131.9	179.70	5.0	181.41	6.0	.9460	170.00	130.8	180.22	1.0714	193.09
2005-IV.....	2.0	130.8	180.22	4.7	184.38	6.0	1.0710	196.89	129.5	183.25	1.0724	196.52
2006-I.....	...	129.5	183.25	4.8	184.73	5.9	1.1120	203.77	128.4	182.36	1.0634	193.92
2006-II.....	...	128.4	182.36	4.8	185.08	5.9	.9630	175.61	127.3	182.77	1.0661	194.85
2006-III.....	...	127.3	182.77	4.8	185.43	5.8	.9460	172.90	126.3	183.33	1.0714	196.42
2006-IV.....	2.2	126.3	183.33	4.5	189.86	5.8	1.0710	200.68	125.0	186.85	1.0724	200.38
2007-I.....	...	125.0	186.85	4.9	190.39	5.7	1.1120	207.78	124.2	186.02	1.0634	197.82
2007-II.....	...	124.2	186.02	4.9	190.92	5.7	.9630	179.14	123.3	186.53	1.0661	198.86
2007-III.....	...	123.3	186.53	4.9	191.45	5.7	.9460	176.46	122.6	187.20	1.0714	200.56
2007-IV.....	2.7	122.6	187.20	4.6	197.16	5.6	1.0710	205.92	121.5	191.82	1.0724	205.71
2008-I.....	...	121.5	191.82	4.9	197.89	5.6	1.1120	213.30	120.9	191.07	1.0634	203.19
2008-II.....	...	120.9	191.07	4.9	198.62	5.6	.9630	184.00	120.2	191.71	1.0661	204.38
2008-III.....	...	120.2	191.71	4.9	199.35	5.5	.9460	181.36	119.7	192.50	1.0714	206.24
2008-IV.....	2.8	119.7	192.50	4.6	205.69	5.5	1.0710	211.96	118.8	197.56	1.0724	211.86
2009-I.....	...	118.8	197.56	5.2	206.33	5.5	1.1120	219.69	118.5	196.92	1.0634	209.41
2009-II.....	...	118.5	196.92	5.2	206.97	5.4	.9630	189.64	118.2	197.70	1.0661	210.77
2009-III.....	...	118.2	197.70	5.2	207.62	5.4	.9460	187.02	118.0	198.63	1.0714	212.81
2009-IV.....	2.8	118.0	198.63	4.9	214.09	5.4	1.0710	218.70	117.4	203.95	1.0724	218.71
2010-I.....	...	117.4	203.95	5.1	215.16	5.4	1.1120	226.79	117.1	203.38	1.0634	216.27
2010-II.....	...	117.1	203.38	5.1	216.23	5.4	.9630	195.85	116.8	204.29	1.0661	217.79
2010-III.....	...	116.8	204.29	5.1	217.29	5.4	.9460	193.25	116.5	205.36	1.0714	220.02
2010-IV.....	2.8	116.5	205.36	4.8	224.47	5.3	1.0710	226.12	115.9	210.98	1.0724	226.26
2011-I.....	...	115.9	210.98	5.0	225.55	5.3	1.1120	234.61	115.6	210.53	1.0634	223.87
2011-II.....	...	115.6	210.53	5.0	226.63	5.3	.9630	202.74	115.3	211.59	1.0661	225.57
2011-III.....	...	115.3	211.59	5.0	227.71	5.3	.9460	200.16	115.0	212.82	1.0714	228.02
2011-IV.....	2.8	115.0	212.82	4.7	235.20	5.3	1.0710	234.33	114.4	218.76	1.0724	234.59
2012-I.....	...	114.4	218.76	5.1	236.00	5.3	1.1120	243.26	114.3	218.40	1.0634	232.25
2012-II.....	...	114.3	218.40	5.1	236.80	5.3	.9630	210.32	114.2	219.60	1.0661	234.11
2012-III.....	...	114.2	219.60	5.1	237.60	5.3	.9460	207.74	114.0	220.95	1.0714	236.73
2012-IV.....	2.8	114.0	220.95	4.8	245.07	5.2	1.0710	243.28	113.6	227.17	1.0724	243.61
2013-I.....	...	113.6	227.17	5.1	245.84	5.2	1.1120	252.61	113.5	226.84	1.0634	241.22
2013-II.....	...	113.5	226.84	5.1	246.61	5.2	.9630	218.45	113.4	228.12	1.0661	243.20
2013-III.....	...	113.4	228.12	5.1	247.38	5.2	.9460	215.80	113.3	229.56	1.0714	245.95
2013-IV.....	2.8	113.3	229.56	4.8	255.09	5.2	1.0710	252.76	112.9	236.05	1.0724	253.13
2014-I.....	...	112.9	236.05	5.2	255.85	5.2	1.1120	262.48	112.9	235.74	1.0634	250.69
2014-II.....	...	112.9	235.74	5.2	256.61	5.2	.9630	227.02	112.9	237.11	1.0661	252.78
2014-III.....	...	112.9	237.11	5.2	257.38	5.2	.9460	224.30	112.9	238.63	1.0714	255.67
2014-IV.....	2.8	112.9	238.63	4.9	265.36	5.2	1.0710	262.75	112.6	245.40	1.0724	263.16

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.D5.—DI Average Monthly Benefit to Young Husbands<sup>1</sup> of Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status (Calendar years 1983-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1983.....	3.5	<sup>2/</sup>	<sup>3/</sup>	2.4	\$66.58	0.3			2.1	\$75.19	1.0154	\$76.35
1984.....	3.5	2.1	\$75.19	2.6	68.71	.9	1.1383	\$88.59	3.8	69.21	1.0876	75.27
1985.....	3.1	3.8	69.21	1.7	67.93	.7	1.2145	86.66	4.8	67.85	1.1262	76.41
1986.....	1.3	4.8	67.85	1.7	69.95	.9	1.2680	87.15	5.6	66.15	1.1475	75.91
1987.....	4.2	5.6	66.15	1.8	67.59	1.2	1.0307	71.05	6.2	68.39	1.1575	79.16
1988.....	4.0	6.2	68.39	1.7	67.10	1.3	.9748	69.33	6.5	70.07	1.1583	81.16
1989.....	4.7	6.5	70.07	1.3	70.12	1.2	.9034	66.28	6.6	73.64	1.1635	85.68
1990.....	5.4	6.6	73.64	1.5	71.78	1.2	.8208	63.71	6.9	78.32	1.1668	91.38
1991.....	3.7	6.9	78.32	1.8	79.93	1.3	.8620	70.01	7.4	82.00	1.1657	95.59
1992.....	3.0	7.4	82.00	2.0	80.52	1.3	.8594	72.58	8.1	84.63	1.1723	99.21
1993.....	2.6	8.1	84.63	1.9	80.18	1.5	.9417	81.76	8.5	85.97	1.1748	101.00
1994.....	2.8	8.5	85.97	1.7	87.79	1.6	.9990	88.29	8.7	88.32	1.1848	104.64
1995.....	2.6	8.7	88.32	1.5	93.36	1.6	1.0362	93.89	8.7	90.54	1.1773	106.59
1996.....	2.9	8.7	90.54	1.3	104.41	1.5	.9587	89.31	8.5	95.93	1.1229	107.72
1997.....	2.1	8.5	95.93	1.0	101.47	1.4	1.0032	98.26	8.0	98.43	1.1155	109.80
1998.....	1.3	8.0	98.43	.9	110.47	1.4	.9779	97.50	7.5	101.54	1.1356	115.31
1999.....	<sup>4</sup> 2.5	7.5	101.54	.8	114.91	1.4	.9842	102.43	6.9	105.79	1.1386	120.45
2000.....	3.5	6.9	105.79	.8	125.50	1.2	1.0166	111.32	6.5	111.25	1.1407	126.90
2001.....	2.6	6.5	111.25	.9	131.32	1.1	1.1097	126.66	6.3	114.96	1.1535	132.61
2002.....	1.4	6.3	114.96	1.2	131.44	1.3	1.0857	126.56	6.1	119.87	1.1384	136.46
2003.....	2.1	6.1	119.87	1.4	129.66	1.4	1.1228	137.42	6.1	123.32	1.1355	140.03
2004.....	2.7	6.1	123.32	1.3	129.99	1.7	.8104	102.63	5.8	138.15	1.0815	149.41
2005-I.....	...	5.8	138.15	.4	133.35	.3	1.0580	146.16	5.8	137.42	1.1333	155.74
2005-II.....	...	5.8	137.42	.4	132.37	.3	1.0000	137.42	5.9	137.09	1.1373	155.91
2005-III.....	...	5.9	137.09	.4	131.39	.3	1.0100	138.46	5.9	136.67	1.1456	156.57
2005-IV.....	2.0	5.9	136.67	.3	133.02	.3	1.1440	159.49	5.9	137.97	1.1413	157.46
2006-I.....	...	5.9	137.97	.3	133.24	.3	1.0580	145.97	5.9	137.26	1.1333	155.56
2006-II.....	...	5.9	137.26	.3	133.45	.3	1.0000	137.26	6.0	137.04	1.1373	155.85
2006-III.....	...	6.0	137.04	.3	133.67	.3	1.0100	138.41	6.0	136.77	1.1456	156.68
2006-IV.....	2.2	6.0	136.77	.3	136.83	.3	1.1440	159.92	6.0	138.55	1.1413	158.12
2007-I.....	...	6.0	138.55	.4	137.22	.3	1.0580	146.58	6.0	138.04	1.1333	156.44
2007-II.....	...	6.0	138.04	.4	137.61	.3	1.0000	138.04	6.1	138.01	1.1373	156.96
2007-III.....	...	6.1	138.01	.4	138.00	.3	1.0100	139.39	6.1	137.94	1.1456	158.02
2007-IV.....	2.7	6.1	137.94	.3	142.13	.3	1.1440	162.08	6.1	140.58	1.1413	160.44
2008-I.....	...	6.1	140.58	.4	142.73	.3	1.0580	148.73	6.1	140.29	1.1333	158.99
2008-II.....	...	6.1	140.29	.4	143.32	.3	1.0000	140.29	6.1	140.44	1.1373	159.72
2008-III.....	...	6.1	140.44	.4	143.91	.3	1.0100	141.85	6.2	140.57	1.1456	161.03
2008-IV.....	2.8	6.2	140.57	.3	148.55	.3	1.1440	165.33	6.2	143.61	1.1413	163.91
2009-I.....	...	6.2	143.61	.4	149.15	.3	1.0580	151.94	6.2	143.50	1.1333	162.63
2009-II.....	...	6.2	143.50	.4	149.74	.3	1.0000	143.50	6.2	143.87	1.1373	163.63
2009-III.....	...	6.2	143.87	.4	150.33	.3	1.0100	145.31	6.3	144.18	1.1456	165.17
2009-IV.....	2.8	6.3	144.18	.4	155.15	.3	1.1440	169.58	6.3	147.49	1.1413	168.33
2010-I.....	...	6.3	147.49	.4	155.89	.3	1.0580	156.05	6.3	147.52	1.1333	167.18
2010-II.....	...	6.3	147.52	.4	156.63	.3	1.0000	147.52	6.3	148.02	1.1373	168.35
2010-III.....	...	6.3	148.02	.4	157.37	.3	1.0100	149.50	6.4	148.48	1.1456	170.10
2010-IV.....	2.8	6.4	148.48	.3	162.54	.3	1.1440	174.64	6.4	151.98	1.1413	173.45
2011-I.....	...	6.4	151.98	.4	163.35	.3	1.0580	160.79	6.4	152.15	1.1333	172.43
2011-II.....	...	6.4	152.15	.4	164.16	.3	1.0000	152.15	6.4	152.83	1.1373	173.81
2011-III.....	...	6.4	152.83	.4	164.97	.3	1.0100	154.36	6.4	153.43	1.1456	175.77
2011-IV.....	2.8	6.4	153.43	.3	170.42	.3	1.1440	180.46	6.4	157.22	1.1413	179.43
2012-I.....	...	6.4	157.22	.4	171.12	.3	1.0580	166.33	6.4	157.52	1.1333	178.52
2012-II.....	...	6.4	157.52	.4	171.82	.3	1.0000	157.52	6.4	158.34	1.1373	180.08
2012-III.....	...	6.4	158.34	.4	172.51	.3	1.0100	159.92	6.5	159.09	1.1456	182.25
2012-IV.....	2.8	6.5	159.09	.3	178.06	.3	1.1440	187.11	6.5	163.07	1.1413	186.11
2013-I.....	...	6.5	163.07	.4	178.77	.3	1.0580	172.52	6.5	163.43	1.1333	185.21
2013-II.....	...	6.5	163.43	.4	179.47	.4	1.0000	163.43	6.5	164.34	1.1373	186.90
2013-III.....	...	6.5	164.34	.4	180.17	.4	1.0100	165.98	6.5	165.14	1.1456	189.19
2013-IV.....	2.8	6.5	165.14	.3	185.94	.4	1.1440	194.23	6.5	169.33	1.1413	193.25
2014-I.....	...	6.5	169.33	.4	186.63	.4	1.0580	179.15	6.5	169.79	1.1333	192.42
2014-II.....	...	6.5	169.79	.4	187.33	.4	1.0000	169.79	6.6	170.77	1.1373	194.21
2014-III.....	...	6.6	170.77	.4	188.02	.4	1.0100	172.47	6.6	171.66	1.1456	196.65
2014-IV.....	2.8	6.6	171.66	.4	194.00	.4	1.1440	201.89	6.6	176.07	1.1413	200.95

<sup>1</sup> This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.<sup>2</sup> Fewer than 50.<sup>3</sup> Reliable data not available.<sup>4</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.**Sources:**

- Number in force, awarded, and terminated shown earlier.
- Annual average amount of awarded benefits shown earlier. Future quarterly average amount of awarded benefits derived from annual average amount by linear interpolation. (Amounts shown are at end-of-period rates.)
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the period has been adjusted to the end-of-period rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of period times average amount awarded at beginning-of-period rate, minus number of awards times average amount awarded at beginning-of-period rate, by (b) number of terminations.
- Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of period.
- Historical average amount in force from 1-A Table In Force Supplement. Future average amount in force at end of period computed by dividing (a) number in force at beginning of period times average amount in force at end-of-period rate, plus number of awards times average amount awarded at end-of-period rate, minus number of terminations times average terminated benefit at end-of-period rate, by (b) number in force at end of period.
- Historical ratio of average amount in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average amount in current-payment status from 1-A Table Current-Payment Supplement; future amounts computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D6.—DI Average Monthly Benefit to Aged Wives of Disabled Workers  
In Force, Awarded, Terminated, and In Current-Payment Status  
(Calendar years 1980-2004, and calendar quarters 2005-14)**

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	75.9	\$109.01	32.6	\$131.23	32.5	1.0512	\$130.98	76.0	\$124.69	1.0018	\$124.92
1981.....	11.2	76.0	124.69	30.4	141.84	31.2	1.0578	146.68	75.2	137.03	1.0030	137.44
1982.....	7.4	75.2	137.03	31.5	153.31	31.7	1.0629	156.42	75.0	146.17	1.0023	146.51
1983.....	3.5	75.0	146.17	33.1	160.03	32.2	1.0694	161.78	75.9	150.66	1.0084	151.92
1984.....	3.5	75.9	150.66	31.9	165.03	31.8	1.0521	164.06	76.0	156.35	1.0095	157.83
1985.....	3.1	76.0	156.35	32.4	169.83	32.6	1.0420	167.96	75.8	162.00	1.0114	163.84
1986.....	1.3	75.8	162.00	32.1	171.39	32.2	1.0366	170.11	75.6	164.66	1.0111	166.48
1987.....	4.2	75.6	164.66	30.5	181.09	31.3	1.0527	180.62	74.9	172.19	1.0117	174.21
1988.....	4.0	74.9	172.19	28.3	189.53	30.5	1.0790	193.22	72.7	180.63	1.0127	182.92
1989.....	4.7	72.7	180.63	26.3	200.01	29.9	1.0799	204.24	69.1	190.86	1.0122	193.19
1990.....	5.4	69.1	190.86	25.2	211.02	28.6	1.1007	221.42	65.6	202.12	1.0129	204.73
1991.....	3.7	65.6	202.12	24.4	222.04	27.1	1.1278	236.39	62.9	211.05	1.0136	213.91
1992.....	3.0	62.9	211.05	25.4	227.22	26.7	1.1141	242.18	61.6	218.57	1.0141	221.65
1993.....	2.6	61.6	218.57	25.5	232.12	26.9	1.0594	237.57	60.2	224.70	1.0150	228.08
1994.....	2.8	60.2	224.70	24.2	247.57	25.9	1.0391	240.02	58.5	233.94	1.0141	237.25
1995.....	2.6	58.5	233.94	22.8	259.16	25.3	1.0430	250.35	56.0	243.24	1.0148	246.84
1996.....	2.9	56.0	243.24	21.7	264.35	23.8	1.0359	259.28	53.9	252.13	1.0150	255.91
1997.....	2.1	53.9	252.13	23.3	257.11	23.9	1.0216	262.97	53.4	254.89	1.0141	258.48
1998.....	1.3	53.4	254.89	22.7	260.46	23.1	1.0254	264.75	53.0	256.40	1.0140	259.99
1999.....	1 <sup>1</sup> 2.5	53.0	256.40	22.5	268.79	23.2	1.0288	270.38	52.3	262.17	1.0123	265.40
2000.....	3.5	52.3	262.17	22.3	276.61	23.4	1.0241	277.87	51.3	271.02	1.0122	274.32
2001.....	2.6	51.3	271.02	21.9	287.19	22.4	1.0170	282.78	50.7	280.53	1.0118	283.84
2002.....	1.4	50.7	280.53	22.8	286.21	22.8	1.0177	289.50	50.7	285.06	1.0125	288.62
2003.....	2.1	50.7	285.06	24.2	295.58	20.8	1.0135	294.97	54.1	293.43	1.0120	296.95
2004.....	2.7	54.1	293.43	26.0	296.82	18.7	1.0644	320.76	61.3	297.90	1.0111	301.20
2005-I.....	...	61.3	297.90	7.0	293.99	5.3	1.0270	305.94	63.1	296.80	1.0135	300.80
2005-II.....	...	63.1	296.80	7.0	294.53	5.4	1.0180	302.14	64.7	296.11	1.0124	299.78
2005-III.....	...	64.7	296.11	7.0	295.08	5.5	1.0340	306.18	66.1	295.16	1.0119	298.68
2005-IV.....	2.0	66.1	295.16	6.5	301.54	5.6	1.0100	304.09	67.0	300.87	1.0122	304.54
2006-I.....	...	67.0	300.87	7.4	302.11	5.7	1.0270	308.99	68.7	300.33	1.0135	304.38
2006-II.....	...	68.7	300.33	7.4	302.68	5.9	1.0180	305.73	70.2	300.12	1.0124	303.84
2006-III.....	...	70.2	300.12	7.4	303.25	6.0	1.0340	310.32	71.6	299.59	1.0119	303.16
2006-IV.....	2.2	71.6	299.59	6.9	310.50	6.1	1.0100	309.26	72.5	306.35	1.0122	310.09
2007-I.....	...	72.5	306.35	8.0	311.37	6.2	1.0270	314.62	74.3	306.20	1.0135	310.34
2007-II.....	...	74.3	306.20	8.0	312.23	6.3	1.0180	311.71	75.9	306.37	1.0124	310.17
2007-III.....	...	75.9	306.37	8.0	313.10	6.5	1.0340	316.79	77.4	306.20	1.0119	309.84
2007-IV.....	2.7	77.4	306.20	7.5	322.44	6.6	1.0100	317.63	78.3	314.98	1.0122	318.82
2008-I.....	...	78.3	314.98	8.8	323.63	6.7	1.0270	323.48	80.5	315.22	1.0135	319.47
2008-II.....	...	80.5	315.22	8.8	324.83	6.9	1.0180	320.89	82.4	315.77	1.0124	319.69
2008-III.....	...	82.4	315.77	8.8	326.03	7.0	1.0340	326.51	84.2	315.95	1.0119	319.71
2008-IV.....	2.8	84.2	315.95	8.3	336.39	7.2	1.0100	328.06	85.3	325.66	1.0122	329.63
2009-I.....	...	85.3	325.66	9.8	337.44	7.3	1.0270	334.45	87.8	326.25	1.0135	330.65
2009-II.....	...	87.8	326.25	9.8	338.49	7.5	1.0180	332.12	90.2	327.10	1.0124	331.15
2009-III.....	...	90.2	327.10	9.8	339.54	7.7	1.0340	338.22	92.3	327.49	1.0119	331.39
2009-IV.....	2.8	92.3	327.49	9.2	350.13	7.9	1.0100	340.05	93.7	337.73	1.0122	341.85
2010-I.....	...	93.7	337.73	9.9	351.87	8.0	1.0270	346.84	95.6	338.43	1.0135	342.99
2010-II.....	...	95.6	338.43	9.9	353.62	8.1	1.0180	344.52	97.3	339.46	1.0124	343.67
2010-III.....	...	97.3	339.46	9.9	355.36	8.3	1.0340	351.00	98.9	340.08	1.0119	344.13
2010-IV.....	2.8	98.9	340.08	9.3	367.11	8.4	1.0100	353.12	99.8	350.95	1.0122	355.23
2011-I.....	...	99.8	350.95	9.8	368.87	8.5	1.0270	360.42	101.0	351.88	1.0135	356.63
2011-II.....	...	101.0	351.88	9.8	370.64	8.6	1.0180	358.22	102.2	353.14	1.0124	357.52
2011-III.....	...	102.2	353.14	9.8	372.41	8.7	1.0340	365.15	103.3	353.95	1.0119	358.17
2011-IV.....	2.8	103.3	353.95	9.1	384.65	8.7	1.0100	367.52	103.7	365.41	1.0122	369.86
2012-I.....	...	103.7	365.41	9.9	385.96	8.8	1.0270	375.27	104.8	366.52	1.0135	371.47
2012-II.....	...	104.8	366.52	9.9	387.27	8.9	1.0180	373.12	105.8	367.91	1.0124	372.47
2012-III.....	...	105.8	367.91	9.9	388.57	9.0	1.0340	380.42	106.8	368.78	1.0119	373.17
2012-IV.....	2.8	106.8	368.78	9.3	400.80	9.0	1.0100	382.91	107.0	380.68	1.0122	385.33
2013-I.....	...	107.0	380.68	10.0	402.05	9.1	1.0270	390.96	108.0	381.80	1.0135	386.96
2013-II.....	...	108.0	381.80	10.0	403.31	9.2	1.0180	388.67	108.9	383.21	1.0124	387.96
2013-III.....	...	108.9	383.21	10.0	404.56	9.2	1.0340	396.24	109.7	384.06	1.0119	388.63
2013-IV.....	2.8	109.7	384.06	9.4	417.18	9.3	1.0100	398.78	109.8	396.42	1.0122	401.25
2014-I.....	...	109.8	396.42	10.2	418.43	9.3	1.0270	407.12	110.7	397.54	1.0135	402.90
2014-II.....	...	110.7	397.54	10.2	419.67	9.4	1.0180	404.69	111.5	398.96	1.0124	403.91
2014-III.....	...	111.5	398.96	10.2	420.92	9.4	1.0340	412.52	112.2	399.81	1.0119	404.56
2014-IV.....	2.8	112.2	399.81	9.5	433.98	9.5	1.0100	415.13	112.2	412.62	1.0122	417.65

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:** See sources at end of table III.D5.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D7.—DI Average Monthly Benefit to Aged Husbands of Disabled Workers  
In Force, Awarded, Terminated, and In Current-Payment Status  
(Calendar years 1980-2004, and calendar quarters 2005-14)**

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980	14.3	2.7	\$85.39	1.0	\$87.86	0.8	1.0164	\$99.20	2.9	\$94.02	0.9771	\$91.87
1981	11.2	2.9	94.02	.9	96.36	.9	1.0119	105.79	2.9	101.65	.9856	100.19
1982	7.4	2.9	101.65	.8	104.59	.8	.9308	101.62	2.9	104.49	.9742	101.79
1983	3.5	2.9	104.49	.9	110.22	.9	1.1065	119.66	2.9	105.42	.9643	101.66
1984	3.5	2.9	105.42	.9	107.82	.9	1.0931	119.27	3.0	105.77	.9549	101.00
1985	3.1	3.0	105.77	.9	121.42	.8	1.1449	124.85	3.1	108.36	.9454	102.44
1986	1.3	3.1	108.36	.9	122.78	1.0	1.1378	124.90	3.0	108.95	.9295	101.27
1987	4.2	3.0	108.95	.9	123.59	.9	1.0765	122.21	3.1	114.27	.9527	108.86
1988	4.0	3.1	114.27	.9	113.38	.9	1.1146	132.46	3.0	114.82	.9194	105.57
1989	4.7	3.0	114.82	.8	124.97	.9	1.1296	135.79	3.0	118.64	.9455	112.18
1990	5.4	3.0	118.64	.7	134.22	.9	1.1208	140.16	2.8	125.17	.9434	118.09
1991	3.7	2.8	125.17	.7	143.78	.8	1.1671	151.49	2.7	130.40	.9725	126.82
1992	3.0	2.7	130.40	.7	137.73	.8	1.1464	153.98	2.6	132.49	1.0195	135.08
1993	2.6	2.6	132.49	.8	139.41	.7	1.0817	147.04	2.7	135.25	1.0348	139.96
1994	2.8	2.7	135.25	.8	134.24	.7	.9378	130.39	2.7	139.98	1.0378	145.27
1995	2.6	2.7	139.98	.8	153.92	.7	1.0065	144.55	2.8	146.23	1.0663	155.92
1996	2.9	2.8	146.23	.8	169.67	.7	1.0786	162.29	2.9	152.72	1.0669	162.94
1997	2.1	2.9	152.72	.7	161.42	.7	1.0300	160.61	2.8	156.11	1.0747	167.77
1998	1.3	2.8	156.11	.8	174.83	.7	1.0352	163.71	2.9	161.12	1.0601	170.81
1999	2.5 <sup>1</sup>	2.9	161.12	.8	179.03	.7	1.0108	166.93	3.0	168.56	1.0589	178.48
2000	3.5	3.0	168.56	.9	187.80	.8	.9658	168.50	3.1	180.10	1.0448	188.16
2001	2.6	3.1	180.10	1.0	195.06	.8	.9894	182.83	3.3	188.61	1.0456	197.21
2002	1.4	3.3	188.61	1.2	180.88	1.0	1.0314	197.26	3.5	187.01	1.0613	198.47
2003	2.1	3.5	187.01	1.2	197.09	.9	1.0273	196.15	3.8	192.56	1.0807	208.10
2004	2.7	3.8	192.56	1.5	195.19	.9	.9991	197.57	4.3	197.41	1.0740	212.01
2005-I	...	4.3	197.41	.4	197.01	.3	1.0140	200.17	4.4	197.20	1.0565	208.34
2005-II	...	4.4	197.20	.4	196.61	.3	.9560	188.52	4.5	197.75	1.0584	209.30
2005-III	...	4.5	197.75	.4	196.22	.3	1.0520	208.03	4.6	197.01	1.0594	208.71
2005-IV	...	4.6	197.01	.3	199.74	.3	.9810	197.15	4.6	201.07	1.0583	212.80
2006-I	...	4.6	201.07	.4	200.06	.3	1.0140	203.89	4.8	200.81	1.0565	212.15
2006-II	...	4.8	200.81	.4	200.38	.3	.9560	191.97	4.9	201.33	1.0584	213.09
2006-III	...	4.9	201.33	.4	200.71	.3	1.0520	211.80	5.0	200.61	1.0594	212.53
2006-IV	2.2	5.0	200.61	.4	205.45	.3	.9810	201.14	5.0	205.28	1.0583	217.25
2007-I	...	5.0	205.28	.5	206.04	.3	1.0140	208.16	5.2	205.21	1.0565	216.80
2007-II	...	5.2	205.21	.5	206.63	.3	.9560	196.18	5.3	205.91	1.0584	217.93
2007-III	...	5.3	205.91	.5	207.22	.3	1.0520	216.62	5.4	205.34	1.0594	217.54
2007-IV	2.7	5.4	205.34	.4	213.42	.4	.9810	206.89	5.5	211.36	1.0583	223.68
2008-I	...	5.5	211.36	.5	214.31	.4	1.0140	214.32	5.7	211.45	1.0565	223.39
2008-II	...	5.7	211.45	.5	215.20	.4	.9560	202.14	5.8	212.38	1.0584	224.79
2008-III	...	5.8	212.38	.5	216.09	.4	1.0520	223.43	6.0	211.97	1.0594	224.57
2008-IV	2.8	6.0	211.97	.5	223.06	.4	.9810	213.79	6.1	218.61	1.0583	231.36
2009-I	...	6.1	218.61	.6	223.95	.4	1.0140	221.67	6.3	218.94	1.0565	231.31
2009-II	...	6.3	218.94	.6	224.84	.4	.9560	209.30	6.5	220.07	1.0584	232.92
2009-III	...	6.5	220.07	.6	225.72	.4	1.0520	231.52	6.7	219.86	1.0594	232.92
2009-IV	2.8	6.7	219.86	.6	232.96	.4	.9810	221.74	6.8	226.93	1.0583	240.15
2010-I	...	6.8	226.93	.6	234.07	.4	1.0140	230.10	7.0	227.35	1.0565	240.20
2010-II	...	7.0	227.35	.6	235.19	.5	.9560	217.35	7.2	228.67	1.0584	242.02
2010-III	...	7.2	228.67	.6	236.30	.5	1.0520	240.56	7.3	228.55	1.0594	242.13
2010-IV	2.8	7.3	228.55	.6	244.06	.5	.9810	230.50	7.4	235.96	1.0583	249.72
2011-I	...	7.4	235.96	.6	245.28	.5	1.0140	239.27	7.6	236.48	1.0565	249.84
2011-II	...	7.6	236.48	.6	246.49	.5	.9560	226.07	7.7	237.95	1.0584	251.84
2011-III	...	7.7	237.95	.6	247.71	.5	1.0520	250.32	7.8	237.89	1.0594	252.02
2011-IV	2.8	7.8	237.89	.6	255.89	.5	.9810	239.92	7.9	245.70	1.0583	260.02
2012-I	...	7.9	245.70	.6	256.94	.5	1.0140	249.14	8.0	246.36	1.0565	260.28
2012-II	...	8.0	246.36	.6	257.99	.5	.9560	235.52	8.1	247.96	1.0584	262.44
2012-III	...	8.1	247.96	.6	259.04	.5	1.0520	260.85	8.2	247.98	1.0594	262.71
2012-IV	2.8	8.2	247.98	.6	267.37	.5	.9810	250.10	8.3	256.14	1.0583	271.07
2013-I	...	8.3	256.14	.6	268.42	.5	1.0140	259.73	8.4	256.88	1.0565	271.40
2013-II	...	8.4	256.88	.6	269.48	.5	.9560	245.58	8.5	258.53	1.0584	273.63
2013-III	...	8.5	258.53	.6	270.54	.5	1.0520	271.97	8.6	258.57	1.0594	273.93
2013-IV	2.8	8.6	258.57	.6	279.20	.6	.9810	260.77	8.6	267.08	1.0583	282.65
2014-I	...	8.6	267.08	.7	280.24	.6	1.0140	270.82	8.7	267.83	1.0565	282.96
2014-II	...	8.7	267.83	.7	281.28	.6	.9560	256.05	8.8	269.59	1.0584	285.33
2014-III	...	8.8	269.59	.7	282.32	.6	1.0520	283.61	8.9	269.59	1.0594	285.61
2014-IV	2.8	8.9	269.59	.6	291.30	.6	.9810	271.89	8.9	278.47	1.0583	294.70

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.D8.—DI Average Monthly Benefit to Total Spouses of Disabled Workers  
In Force, Awarded, Terminated, and In Current-Payment Status  
(Calendar years 1980–2004, and calendar quarters 2005–14)**

(Numbers in thousands)

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	494.2	\$95.88	108.5	\$113.48	123.1	1.0159	\$111.33	479.6	\$110.02	1.0041	\$110.48
1981.....	11.2	479.6	110.02	95.6	113.59	127.9	.9960	121.86	447.3	120.77	1.0070	121.62
1982.....	7.4	447.3	120.77	77.8	120.09	136.8	.9936	128.87	388.3	128.21	1.0080	129.24
1983.....	3.5	388.3	128.21	80.1	123.71	139.2	1.0608	140.77	329.2	127.10	1.0163	129.17
1984.....	3.5	329.2	127.10	81.8	124.17	85.7	1.0356	136.23	325.4	128.46	1.0192	130.92
1985.....	3.1	325.4	128.46	83.5	126.69	80.8	1.0428	138.10	328.1	129.59	1.0231	132.58
1986.....	1.3	328.1	129.59	82.4	127.01	86.1	1.0627	139.51	324.4	128.01	1.0254	131.26
1987.....	4.2	324.4	128.01	76.5	133.47	84.8	1.0805	144.12	316.0	130.84	1.0301	134.77
1988.....	4.0	316.0	130.84	73.4	136.79	82.6	1.0760	146.42	306.9	133.95	1.0335	138.45
1989.....	4.7	306.9	133.95	68.7	143.76	77.3	1.0757	150.87	298.3	138.90	1.0382	144.20
1990.....	5.4	298.3	138.90	69.2	148.76	73.9	1.0982	160.77	293.6	144.16	1.0401	149.94
1991.....	3.7	293.6	144.16	72.4	151.75	71.9	1.1107	166.04	294.1	146.99	1.0425	153.23
1992.....	3.0	294.1	146.99	77.9	151.64	71.4	1.1155	168.89	300.6	148.18	1.0459	154.98
1993.....	2.6	300.6	148.18	74.5	156.53	71.7	1.1276	171.43	303.4	148.90	1.0481	156.07
1994.....	2.8	303.4	148.90	69.4	164.94	70.1	1.1169	170.96	302.7	151.71	1.0521	159.61
1995.....	2.6	302.7	151.71	63.0	175.12	69.8	1.1276	175.52	295.9	155.17	1.0541	163.56
1996.....	2.9	295.9	155.17	56.8	183.05	67.0	1.1095	177.15	285.8	160.56	1.0674	171.39
1997.....	2.1	285.8	160.56	50.5	192.07	66.6	1.1107	182.08	269.7	164.88	1.0722	176.78
1998.....	2.3	269.7	164.88	47.4	198.82	61.0	1.1262	188.10	256.0	167.99	1.0827	181.88
1999.....	<sup>1</sup> 2.5	256.0	167.99	46.0	207.17	59.7	1.1403	196.34	242.3	172.99	1.0931	189.09
2000.....	3.5	242.3	172.99	43.7	219.55	57.3	1.1416	204.40	228.7	180.62	1.0985	198.42
2001.....	2.6	228.7	180.62	42.7	228.94	53.6	1.1445	212.09	217.8	187.89	1.1022	207.09
2002.....	1.4	217.8	187.89	45.6	227.35	54.2	1.1645	221.86	209.2	192.80	1.1019	212.44
2003.....	2.1	209.2	192.80	47.2	236.53	50.0	1.1521	226.78	206.4	200.87	1.1021	221.37
2004.....	2.7	206.4	200.87	47.6	243.46	48.2	1.0699	220.72	205.7	214.44	1.0805	231.71
2005-I.....	...	205.7	214.44	12.7	242.99	12.0	1.1431	245.13	206.4	214.41	1.0883	233.34
2005-II.....	...	206.4	214.41	12.7	242.99	12.1	1.0720	229.84	206.9	215.26	1.0885	234.31
2005-III.....	...	206.9	215.26	12.7	243.00	12.2	1.0769	231.82	207.4	215.98	1.0901	235.45
2005-IV.....	2.0	207.4	215.98	11.9	247.86	12.2	1.1129	245.18	207.1	220.43	1.0907	240.41
2006-I.....	...	207.1	220.43	13.0	250.74	12.3	1.1403	251.35	207.8	220.49	1.0870	239.68
2006-II.....	...	207.8	220.49	13.0	251.21	12.4	1.0733	236.66	208.4	221.44	1.0871	240.74
2006-III.....	...	208.4	221.44	13.0	251.68	12.5	1.0792	238.99	208.9	222.27	1.0887	241.98
2006-IV.....	2.2	208.9	222.27	12.2	257.67	12.5	1.1112	252.42	208.5	227.44	1.0892	247.73
2007-I.....	...	208.5	227.44	13.7	260.20	12.6	1.1379	258.81	209.6	227.69	1.0858	247.24
2007-II.....	...	209.6	227.69	13.7	260.92	12.7	1.0748	244.73	210.6	228.83	1.0858	248.47
2007-III.....	...	210.6	228.83	13.7	261.64	12.8	1.0817	247.53	211.5	229.81	1.0872	249.85
2007-IV.....	2.7	211.5	229.81	12.8	269.41	12.9	1.1097	261.90	211.4	236.49	1.0877	257.23
2008-I.....	...	211.4	236.49	14.6	272.90	13.0	1.1359	268.61	213.1	237.03	1.0846	257.08
2008-II.....	...	213.1	237.03	14.6	273.91	13.1	1.0763	255.11	214.6	238.44	1.0845	258.59
2008-III.....	...	214.6	238.44	14.6	274.93	13.3	1.0842	258.52	216.0	239.68	1.0856	260.21
2008-IV.....	2.8	216.0	239.68	13.7	283.68	13.4	1.1080	273.01	216.4	247.13	1.0861	268.41
2009-I.....	...	216.4	247.13	16.0	286.27	13.5	1.1338	280.21	218.9	247.96	1.0832	268.58
2009-II.....	...	218.9	247.96	16.0	287.17	13.7	1.0775	267.18	221.2	249.60	1.0829	270.30
2009-III.....	...	221.2	249.60	16.0	288.07	13.9	1.0862	271.12	223.3	251.02	1.0839	272.09
2009-IV.....	2.8	223.3	251.02	15.0	297.07	14.0	1.1061	285.43	224.2	258.96	1.0843	280.80
2010-I.....	...	224.2	258.96	15.9	299.28	14.2	1.1309	292.87	226.0	259.67	1.0817	280.89
2010-II.....	...	226.0	259.67	15.9	300.76	14.3	1.0778	279.88	227.6	261.28	1.0815	282.56
2010-III.....	...	227.6	261.28	15.9	302.24	14.5	1.0873	284.09	229.1	262.69	1.0824	284.34
2010-IV.....	2.8	229.1	262.69	14.9	312.23	14.6	1.1044	298.24	229.4	271.01	1.0829	293.48
2011-I.....	...	229.4	271.01	15.8	313.63	14.6	1.1288	305.92	230.6	271.71	1.0805	293.60
2011-II.....	...	230.6	271.71	15.8	315.13	14.7	1.0779	292.88	231.6	273.32	1.0803	295.27
2011-III.....	...	231.6	273.32	15.8	316.63	14.8	1.0879	297.36	232.5	274.73	1.0813	297.06
2011-IV.....	2.8	232.5	274.73	14.8	327.07	14.9	1.1031	311.53	232.4	283.41	1.0818	306.59
2012-I.....	...	232.4	283.41	16.0	328.06	14.9	1.1275	319.55	233.5	284.16	1.0796	306.78
2012-II.....	...	233.5	284.16	16.0	329.18	15.0	1.0781	306.37	234.5	285.82	1.0793	308.50
2012-III.....	...	234.5	285.82	16.0	330.31	15.1	1.0884	311.09	235.5	287.22	1.0803	310.29
2012-IV.....	2.8	235.5	287.22	15.0	340.69	15.1	1.1022	325.45	235.3	296.24	1.0808	320.18
2013-I.....	...	235.3	296.24	16.2	342.11	15.2	1.1264	333.69	236.3	296.97	1.0787	320.34
2013-II.....	...	236.3	296.97	16.2	343.19	15.3	1.0782	320.20	237.2	298.63	1.0784	322.05
2013-III.....	...	237.2	298.63	16.2	344.27	15.3	1.0888	325.15	238.1	300.02	1.0794	323.83
2013-IV.....	2.8	238.1	300.02	15.2	355.02	15.4	1.1014	339.69	237.8	309.38	1.0799	334.10
2014-I.....	...	237.8	309.38	16.4	355.98	15.4	1.1255	348.20	238.8	310.08	1.0778	334.21
2014-II.....	...	238.8	310.08	16.4	357.05	15.5	1.0781	334.30	239.7	311.73	1.0776	335.91
2014-III.....	...	239.7	311.73	16.4	358.13	15.6	1.0890	339.46	240.6	313.10	1.0785	337.68
2014-IV.....	2.8	240.6	313.10	15.4	369.24	15.6	1.1007	354.28	240.4	322.81	1.0790	348.32

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D9.—DI Average Monthly Benefit to Minor Children of Disabled Workers  
In Force, Awarded, Terminated, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	1,254.9	\$89.92	233.1	\$101.06	287.4	0.9254	\$95.12	1,200.6	\$104.33	1.0026	\$104.60
1981.....	11.2	1,200.6	104.33	202.2	95.29	304.4	.9376	108.77	1,098.4	114.21	1.0125	115.64
1982.....	7.4	1,098.4	114.21	151.8	98.69	314.5	.9323	114.36	935.7	121.82	1.0202	124.28
1983.....	3.5	935.7	121.82	153.3	105.67	185.2	.7378	93.02	903.8	129.40	1.0336	133.75
1984.....	3.5	903.8	129.40	172.9	108.28	166.8	.9045	121.14	909.9	131.40	1.0398	136.63
1985.....	3.1	909.9	131.40	188.5	111.51	149.6	.9163	124.13	948.8	132.70	1.0463	138.85
1986.....	1.3	948.8	132.70	196.5	113.08	164.8	.9647	129.69	980.5	131.13	1.0554	138.39
1987.....	4.2	980.5	131.13	191.6	116.73	180.8	.9538	130.33	991.3	134.35	1.0642	142.97
1988.....	4.0	991.3	134.35	195.6	118.04	199.4	.9437	131.86	987.6	137.14	1.0693	146.65
1989.....	4.7	987.6	137.14	196.8	125.38	190.0	.9431	135.42	994.4	141.69	1.0723	151.94
1990.....	5.4	994.4	141.69	216.2	131.67	181.6	.9362	139.82	1,029.0	147.54	1.0764	158.81
1991.....	3.7	1,029.0	147.54	249.5	135.16	180.8	.9393	143.71	1,097.7	150.58	1.0804	162.69
1992.....	3.0	1,097.7	150.58	305.4	135.25	190.8	.9342	144.89	1,212.3	151.77	1.0880	165.12
1993.....	2.6	1,212.3	151.77	316.3	138.24	202.3	.9327	145.23	1,326.2	153.25	1.0945	167.73
1994.....	2.8	1,326.2	153.25	325.8	144.33	219.9	.9157	144.27	1,432.2	156.70	1.0989	172.20
1995.....	2.6	1,432.2	156.70	314.3	154.08	244.6	.9182	147.63	1,502.0	161.64	1.1007	177.92
1996.....	2.9	1,502.0	161.64	310.2	164.09	252.8	.8405	139.79	1,559.3	170.29	1.1024	187.72
1997.....	2.1	1,559.3	170.29	277.3	172.53	300.8	.8953	155.65	1,535.9	177.27	1.1011	195.19
1998.....	1.3	1,535.9	177.27	279.1	179.10	261.9	.8939	160.53	1,553.1	182.78	1.1020	201.42
1999.....	<sup>1</sup> 2.5	1,553.1	182.78	283.0	185.48	264.1	.9160	171.61	1,572.0	189.75	1.1041	209.51
2000.....	3.5	1,572.0	189.75	271.0	198.25	270.9	.9202	180.71	1,572.1	199.57	1.1062	220.77
2001.....	2.6	1,572.1	199.57	282.5	204.75	266.8	.9269	189.80	1,587.8	208.18	1.1083	230.72
2002.....	1.4	1,587.8	208.18	316.9	203.00	275.0	.9587	202.39	1,629.7	213.85	1.1101	237.40
2003.....	2.1	1,629.7	213.85	326.2	208.05	276.2	.9568	208.90	1,679.8	220.60	1.1147	245.90
2004.....	2.7	1,679.8	220.60	320.9	215.66	285.5	.9637	218.33	1,715.2	229.29	1.1194	256.67
2005-I.....	...	1,715.2	229.29	80.1	216.12	74.6	1.0190	233.65	1,720.7	228.49	1.1097	253.55
2005-II.....	...	1,720.7	228.49	80.1	215.76	74.8	.9040	206.55	1,725.9	228.85	1.1113	254.32
2005-III.....	...	1,725.9	228.85	80.1	215.39	75.1	.8490	194.29	1,731.0	229.72	1.1124	255.55
2005-IV.....	2.0	1,731.0	229.72	80.1	219.33	75.2	.9420	220.74	1,730.8	234.27	1.1087	259.74
2006-I.....	...	1,730.8	234.27	77.1	219.73	75.2	1.0190	238.72	1,732.7	233.43	1.1097	259.04
2006-II.....	...	1,732.7	233.43	77.1	220.14	75.3	.9040	211.02	1,734.5	233.81	1.1113	259.84
2006-III.....	...	1,734.5	233.81	77.1	220.55	75.4	.8490	198.51	1,736.3	234.76	1.1124	261.14
2006-IV.....	2.2	1,736.3	234.76	72.2	225.81	75.3	.9420	226.02	1,733.2	239.95	1.1087	266.03
2007-I.....	...	1,733.2	239.95	78.0	226.44	75.3	1.0190	244.51	1,735.8	239.15	1.1097	265.38
2007-II.....	...	1,735.8	239.15	78.0	227.07	75.4	.9040	216.19	1,738.4	239.60	1.1113	266.27
2007-III.....	...	1,738.4	239.60	78.0	227.70	75.5	.8490	203.42	1,740.9	240.64	1.1124	267.68
2007-IV.....	2.7	1,740.9	240.64	73.1	234.50	75.5	.9420	232.82	1,738.4	247.24	1.1087	274.12
2008-I.....	...	1,738.4	247.24	78.9	235.39	75.6	1.0190	251.94	1,741.8	246.50	1.1097	273.54
2008-II.....	...	1,741.8	246.50	78.9	236.28	75.7	.9040	222.84	1,745.0	247.06	1.1113	274.56
2008-III.....	...	1,745.0	247.06	78.9	237.16	75.8	.8490	209.76	1,748.1	248.24	1.1124	276.14
2008-IV.....	2.8	1,748.1	248.24	73.9	244.71	75.9	.9420	240.40	1,746.2	255.40	1.1087	283.16
2009-I.....	...	1,746.2	255.40	82.9	245.51	76.0	1.0190	260.26	1,753.1	254.72	1.1097	282.67
2009-II.....	...	1,753.1	254.72	82.9	246.31	76.3	.9040	230.27	1,759.7	255.39	1.1113	283.81
2009-III.....	...	1,759.7	255.39	82.9	247.10	76.6	.8490	216.82	1,766.1	256.67	1.1124	285.52
2009-IV.....	2.8	1,766.1	256.67	77.7	254.84	76.7	.9420	248.57	1,767.0	264.14	1.1087	292.85
2010-I.....	...	1,767.0	264.14	81.1	256.10	76.8	1.0190	269.16	1,771.4	263.56	1.1097	292.47
2010-II.....	...	1,771.4	263.56	81.1	257.37	77.0	.9040	238.25	1,775.5	264.37	1.1113	293.79
2010-III.....	...	1,775.5	264.37	81.1	258.63	77.2	.8490	224.45	1,779.5	265.84	1.1124	295.72
2010-IV.....	2.8	1,779.5	265.84	76.0	267.17	77.2	.9420	257.45	1,778.3	273.73	1.1087	303.48
2011-I.....	...	1,778.3	273.73	80.4	268.46	77.3	1.0190	278.93	1,781.4	273.26	1.1097	303.24
2011-II.....	...	1,781.4	273.26	80.4	269.75	77.4	.9040	247.03	1,784.4	274.24	1.1113	304.77
2011-III.....	...	1,784.4	274.24	80.4	271.04	77.5	.8490	232.83	1,787.3	275.90	1.1124	306.91
2011-IV.....	2.8	1,787.3	275.90	75.4	279.96	77.6	.9420	267.19	1,785.1	284.20	1.1087	315.09
2012-I.....	...	1,785.1	284.20	81.9	280.94	77.6	1.0190	289.60	1,789.4	283.81	1.1097	314.95
2012-II.....	...	1,789.4	283.81	81.9	281.92	77.8	.9040	256.57	1,793.5	284.91	1.1113	316.62
2012-III.....	...	1,793.5	284.91	81.9	282.91	78.0	.8490	241.89	1,797.4	286.68	1.1124	318.91
2012-IV.....	2.8	1,797.4	286.68	76.7	291.84	78.0	.9420	277.63	1,796.1	295.35	1.1087	327.45
2013-I.....	...	1,796.1	295.35	82.1	292.79	78.1	1.0190	300.96	1,800.1	294.99	1.1097	327.35
2013-II.....	...	1,800.1	294.99	82.1	293.74	78.3	.9040	266.67	1,804.0	296.16	1.1113	329.12
2013-III.....	...	1,804.0	296.16	82.1	294.69	78.4	.8490	251.44	1,807.6	298.03	1.1124	331.53
2013-IV.....	2.8	1,807.6	298.03	76.9	303.92	78.5	.9420	288.62	1,806.1	307.06	1.1087	340.44
2014-I.....	...	1,806.1	307.06	83.4	304.86	78.5	1.0190	312.89	1,811.0	306.71	1.1097	340.35
2014-II.....	...	1,811.0	306.71	83.4	305.80	78.7	.9040	277.26	1,815.6	307.94	1.1113	342.21
2014-III.....	...	1,815.6	307.94	83.4	306.74	78.9	.8490	261.44	1,820.1	309.90	1.1124	344.74
2014-IV.....	2.8	1,820.1	309.90	78.1	316.30	79.0	.9420	300.12	1,819.2	319.30	1.1087	354.01

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

### III.D10.—DI Average Monthly Benefit to Disabled Children of Disabled Workers In Force, Awarded, Terminated, and In Current-Payment Status (Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	32.9	\$117.28	6.2	\$129.16	5.5	0.8929	\$119.69	33.6	\$135.57	1.0034	\$136.03
1981.....	11.2	33.6	135.57	5.5	136.81	5.0	.9676	145.87	34.1	149.21	1.0181	151.91
1982.....	7.4	34.1	149.21	4.2	147.41	6.3	.9828	157.49	32.0	159.41	1.0282	163.90
1983.....	3.5	32.0	159.41	5.2	151.26	4.5	.9028	148.95	32.7	165.01	1.0422	171.98
1984.....	3.5	32.7	165.01	5.6	159.18	4.1	.9902	169.11	34.3	169.08	1.0562	178.59
1985.....	3.1	34.3	169.08	6.7	162.90	4.1	1.0225	178.25	36.8	172.08	1.0679	183.77
1986.....	1.3	36.8	172.08	6.9	165.66	4.2	1.0885	189.74	39.6	171.41	1.0894	186.73
1987.....	4.2	39.6	171.41	6.7	163.52	4.9	1.0059	179.66	41.3	176.52	1.1089	195.74
1988.....	4.0	41.3	176.52	6.6	162.34	5.3	.8995	165.13	42.7	182.71	1.1218	204.96
1989.....	4.7	42.7	182.71	6.3	180.75	5.1	.8854	169.38	43.8	192.51	1.1334	218.20
1990.....	5.4	43.8	192.51	6.6	190.51	5.2	.9091	184.47	45.2	203.45	1.1373	231.38
1991.....	3.7	45.2	203.45	7.5	198.66	5.4	.9329	196.81	47.3	210.74	1.1429	240.86
1992.....	3.0	47.3	210.74	9.5	198.19	5.1	.9743	211.47	51.7	214.21	1.1522	246.82
1993.....	2.6	51.7	214.21	10.2	202.30	5.5	.9522	209.27	56.5	217.75	1.1634	253.34
1994.....	2.8	56.5	217.75	9.7	211.54	5.8	.9190	205.71	60.4	223.74	1.1686	261.47
1995.....	2.6	60.4	223.74	9.7	218.92	6.3	.9055	207.87	63.9	230.20	1.1734	270.12
1996.....	2.9	63.9	230.20	9.3	231.64	6.3	.8648	204.84	66.9	239.25	1.1772	281.65
1997.....	2.1	66.9	239.25	8.5	240.74	7.4	.8884	217.00	68.0	246.88	1.1835	292.18
1998.....	1.3	68.0	246.88	9.1	250.58	6.7	.8796	219.99	70.4	253.08	1.1863	300.24
1999.....	1 <sup>1</sup> 2.5	70.4	253.08	9.8	252.50	7.6	.9017	233.90	72.6	261.23	1.1893	310.68
2000.....	3.5	72.6	261.23	9.6	255.71	8.5	.8649	233.85	73.7	272.82	1.1934	325.58
2001.....	2.6	73.7	272.82	9.6	275.69	7.9	.8838	247.37	75.5	283.66	1.1981	339.85
2002.....	1.4	75.5	283.66	11.0	271.35	8.4	.9442	271.58	78.0	289.85	1.2042	349.05
2003.....	2.1	78.0	289.85	12.3	272.44	7.9	.9175	271.53	82.4	297.48	1.2133	360.92
2004.....	2.7	82.4	297.48	12.2	271.26	7.8	.9130	278.92	86.8	305.97	1.2293	376.12
2005-I.....	...	86.8	305.97	3.0	272.33	2.4	.9060	277.21	87.4	305.61	1.2009	367.01
2005-II.....	...	87.4	305.61	3.0	271.71	2.4	.8740	267.11	87.9	305.53	1.2035	367.70
2005-III.....	...	87.9	305.53	3.0	271.09	2.5	.8280	252.98	88.5	305.82	1.2052	368.57
2005-IV.....	2.0	88.5	305.82	2.8	275.88	2.5	.9240	288.24	88.8	311.46	1.1997	373.66
2006-I.....	...	88.8	311.46	3.0	276.39	2.5	.9060	282.18	89.3	311.11	1.2009	373.61
2006-II.....	...	89.3	311.11	3.0	276.90	2.5	.8740	271.91	89.8	311.08	1.2035	374.38
2006-III.....	...	89.8	311.08	3.0	277.41	2.5	.8280	257.57	90.2	311.46	1.2052	375.37
2006-IV.....	2.2	90.2	311.46	2.8	284.03	2.5	.9240	294.13	90.5	317.94	1.1997	381.44
2007-I.....	...	90.5	317.94	3.0	284.83	2.5	.9060	288.06	91.0	317.68	1.2009	381.50
2007-II.....	...	91.0	317.68	3.0	285.62	2.5	.8740	277.65	91.4	317.74	1.2035	382.40
2007-III.....	...	91.4	317.74	3.0	286.42	2.6	.8280	263.09	91.9	318.24	1.2052	383.54
2007-IV.....	2.7	91.9	318.24	2.8	294.96	2.6	.9240	302.01	92.1	326.56	1.1997	391.78
2008-I.....	...	92.1	326.56	3.1	296.08	2.6	.9060	295.87	92.6	326.39	1.2009	391.96
2008-II.....	...	92.6	326.39	3.1	297.20	2.6	.8740	285.27	93.2	326.56	1.2035	393.01
2008-III.....	...	93.2	326.56	3.1	298.31	2.6	.8280	270.39	93.7	327.18	1.2052	394.32
2008-IV.....	2.8	93.7	327.18	2.9	307.81	2.6	.9240	310.80	94.0	336.18	1.1997	403.32
2009-I.....	...	94.0	336.18	3.3	308.81	2.6	.9060	304.58	94.6	336.12	1.2009	403.64
2009-II.....	...	94.6	336.12	3.3	309.81	2.6	.8740	293.77	95.2	336.39	1.2035	404.84
2009-III.....	...	95.2	336.39	3.3	310.82	2.7	.8280	278.53	95.9	337.12	1.2052	406.30
2009-IV.....	2.8	95.9	337.12	3.1	320.55	2.7	.9240	320.24	96.2	346.48	1.1997	415.68
2010-I.....	...	96.2	346.48	3.3	322.14	2.7	.9060	313.92	96.8	346.56	1.2009	416.19
2010-II.....	...	96.8	346.56	3.3	323.72	2.7	.8740	302.90	97.4	347.01	1.2035	417.63
2010-III.....	...	97.4	347.01	3.3	325.31	2.7	.8280	287.32	98.0	347.94	1.2052	419.34
2010-IV.....	2.8	98.0	347.94	3.1	336.05	2.7	.9240	330.51	98.3	357.78	1.1997	429.22
2011-I.....	...	98.3	357.78	3.3	337.68	2.7	.9060	324.15	98.8	358.05	1.2009	429.98
2011-II.....	...	98.8	358.05	3.3	339.30	2.8	.8740	312.94	99.3	358.69	1.2035	431.68
2011-III.....	...	99.3	358.69	3.3	340.93	2.8	.8280	296.99	99.8	359.82	1.2052	433.66
2011-IV.....	2.8	99.8	359.82	3.1	352.15	2.8	.9240	341.80	100.1	370.15	1.1997	444.07
2012-I.....	...	100.1	370.15	3.3	353.38	2.8	.9060	335.36	100.6	370.57	1.2009	445.02
2012-II.....	...	100.6	370.57	3.3	354.61	2.8	.8740	323.88	101.1	371.34	1.2035	446.91
2012-III.....	...	101.1	371.34	3.3	355.85	2.8	.8280	307.47	101.6	372.61	1.2052	449.07
2012-IV.....	2.8	101.6	372.61	3.1	367.08	2.8	.9240	353.95	101.9	383.39	1.1997	459.95
2013-I.....	...	101.9	383.39	3.4	368.28	2.8	.9060	347.35	102.4	383.89	1.2009	461.02
2013-II.....	...	102.4	383.89	3.4	369.47	2.9	.8740	335.52	102.9	384.77	1.2035	463.07
2013-III.....	...	102.9	384.77	3.4	370.67	2.9	.8280	318.59	103.4	386.15	1.2052	465.39
2013-IV.....	2.8	103.4	386.15	3.2	382.28	2.9	.9240	366.81	103.7	397.37	1.1997	476.72
2014-I.....	...	103.7	397.37	3.4	383.46	2.9	.9060	360.02	104.2	397.95	1.2009	477.90
2014-II.....	...	104.2	397.95	3.4	384.64	2.9	.8740	347.81	104.7	398.91	1.2035	480.09
2014-III.....	...	104.7	398.91	3.4	385.83	2.9	.8280	330.30	105.2	400.39	1.2052	482.55
2014-IV.....	2.8	105.2	400.39	3.2	397.85	2.9	.9240	380.34	105.5	412.07	1.1997	494.36

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D11.—DI Average Monthly Benefit to Student Children of Disabled Workers  
In Force, Awarded, Terminated, and In Current-Payment Status**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands]

Calendar period	Benefit increase (percent)	In force beginning of period		Awards during period		Terminations during period			In force end of period		Current-payment status end of period	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of period	Average benefit	Number	Average benefit	Ratio to average benefit in force end of period	Average benefit
1980.....	14.3	180.1	\$127.85	145.9	\$140.44	145.1	0.9303	\$135.95	181.0	\$150.04	1.0159	\$152.43
1981.....	11.2	181.0	150.04	138.1	154.45	141.9	.9207	153.61	177.2	167.78	1.0306	172.92
1982.....	7.4	177.2	167.78	104.4	164.48	175.9	1.0500	189.21	105.7	152.25	1.0211	155.46
1983.....	3.5	105.7	152.25	70.6	171.89	114.1	1.1230	176.96	62.2	138.28	1.0414	144.00
1984.....	3.5	62.2	138.28	61.9	181.73	83.2	1.2086	172.97	41.0	140.89	1.0632	149.80
1985.....	3.1	41.0	140.89	55.6	188.76	69.4	1.1370	165.15	27.2	186.90	1.0535	196.90
1986.....	1.3	27.2	186.90	52.5	193.11	53.5	1.0350	195.95	26.3	186.69	1.0812	201.84
1987.....	4.2	26.3	186.69	54.0	201.41	53.2	1.0509	204.44	27.0	195.94	1.0891	213.40
1988.....	4.0	27.0	195.94	61.4	213.17	56.3	1.0405	212.03	32.2	209.38	1.0888	227.98
1989.....	4.7	32.2	209.38	56.7	225.79	57.2	1.0326	226.37	31.7	220.53	1.0910	240.59
1990.....	5.4	31.7	220.53	58.4	231.50	58.3	1.0183	236.68	31.8	226.54	1.1036	250.00
1991.....	3.7	31.8	226.54	60.2	236.04	58.2	1.0170	238.92	33.8	231.37	1.0945	253.23
1992.....	3.0	33.8	231.37	65.9	237.42	62.7	1.0055	239.62	37.0	235.32	1.1132	261.96
1993.....	2.6	37.0	235.32	70.9	242.40	68.7	1.0132	244.61	39.1	238.91	1.1131	265.94
1994.....	2.8	39.1	238.91	74.1	248.34	72.6	1.0148	249.24	40.6	245.80	1.1138	273.77
1995.....	2.6	40.6	245.80	75.6	259.23	74.5	1.0283	259.32	41.7	254.10	1.1182	284.13
1996.....	2.9	41.7	254.10	76.5	270.49	74.3	1.0245	267.86	43.9	267.90	1.1010	294.96
1997.....	2.1	43.9	267.90	75.8	279.19	77.0	1.0183	278.52	42.8	275.89	1.1100	306.25
1998.....	1.3	42.8	275.89	82.4	285.92	80.1	1.0215	285.49	45.1	281.88	1.1106	313.06
1999.....	<sup>1</sup> 2.5	45.1	281.88	84.3	295.59	84.0	1.0218	295.22	45.4	291.14	1.0983	319.75
2000.....	3.5	45.4	291.14	81.4	312.60	81.2	1.0384	312.89	45.6	303.36	1.1076	336.01
2001.....	2.6	45.6	303.36	81.5	327.44	80.3	1.0749	334.56	46.8	313.82	1.0945	343.48
2002.....	1.4	46.8	313.82	91.9	327.69	88.3	1.1048	351.57	50.4	320.32	1.0929	350.09
2003.....	2.1	50.4	320.32	96.4	338.06	93.2	1.1031	360.75	53.7	328.93	1.0918	359.14
2004.....	2.7	53.7	328.93	100.6	350.11	105.3	1.0609	358.38	48.9	353.23	1.0418	367.98
2005-I.....	...	48.9	353.23	30.2	349.46	8.3	1.1270	398.09	70.7	346.35	1.0775	373.19
2005-II.....	...	70.7	346.35	24.1	349.33	43.5	1.0210	353.62	51.4	341.59	1.0912	372.74
2005-III.....	...	51.4	341.59	20.1	349.21	41.5	1.0530	359.69	30.0	321.68	1.1220	360.92
2005-IV.....	2.0	30.0	321.68	26.1	356.07	6.5	1.1520	378.00	49.7	336.33	1.0970	368.96
2006-I.....	...	49.7	336.33	30.9	356.72	8.5	1.1270	379.05	72.1	340.06	1.0775	366.41
2006-II.....	...	72.1	340.06	24.7	357.38	44.4	1.0210	347.20	52.5	342.19	1.0912	373.39
2006-III.....	...	52.5	342.19	20.6	358.04	42.4	1.0530	360.32	30.7	327.80	1.1220	367.79
2006-IV.....	2.2	30.7	327.80	26.8	366.59	6.6	1.1520	385.95	50.9	345.02	1.0970	378.49
2007-I.....	...	50.9	345.02	31.9	367.62	8.7	1.1270	388.84	74.1	349.61	1.0775	376.71
2007-II.....	...	74.1	349.61	25.5	368.64	45.6	1.0210	356.95	54.0	352.40	1.0912	384.54
2007-III.....	...	54.0	352.40	21.3	369.67	43.6	1.0530	371.08	31.6	338.23	1.1220	379.50
2007-IV.....	2.7	31.6	338.23	27.6	380.70	6.8	1.1520	400.18	52.5	358.07	1.0970	392.80
2008-I.....	...	52.5	358.07	33.7	382.14	9.0	1.1270	403.54	77.2	363.28	1.0775	391.43
2008-II.....	...	77.2	363.28	27.0	383.58	47.6	1.0210	370.91	56.6	366.53	1.0912	399.96
2008-III.....	...	56.6	366.53	22.5	385.02	45.8	1.0530	385.96	33.3	352.31	1.1220	395.29
2008-IV.....	2.8	33.3	352.31	29.2	397.28	7.2	1.1520	417.24	55.3	373.58	1.0970	409.82
2009-I.....	...	55.3	373.58	36.1	398.57	9.5	1.1270	421.02	81.9	379.07	1.0775	408.44
2009-II.....	...	81.9	379.07	28.9	399.87	50.6	1.0210	387.03	60.2	382.35	1.0912	417.22
2009-III.....	...	60.2	382.35	24.0	401.16	48.7	1.0530	402.61	35.5	367.28	1.1220	412.09
2009-IV.....	2.8	35.5	367.28	31.3	413.72	7.7	1.1520	434.97	59.1	389.26	1.0970	427.01
2010-I.....	...	59.1	389.26	36.3	415.77	10.0	1.1270	438.69	85.3	394.71	1.0775	425.30
2010-II.....	...	85.3	394.71	29.0	417.82	52.4	1.0210	403.00	61.9	398.52	1.0912	434.87
2010-III.....	...	61.9	398.52	24.2	419.87	50.0	1.0530	419.64	36.1	383.61	1.1220	430.41
2010-IV.....	2.8	36.1	383.61	31.4	433.73	7.8	1.1520	454.31	59.8	407.26	1.0970	446.76
2011-I.....	...	59.8	407.26	35.9	435.83	10.1	1.1270	458.98	85.6	413.15	1.0775	445.16
2011-II.....	...	85.6	413.15	28.8	437.93	52.5	1.0210	421.82	61.9	417.31	1.0912	455.36
2011-III.....	...	61.9	417.31	24.0	440.02	49.9	1.0530	439.42	36.0	401.79	1.1220	450.81
2011-IV.....	2.8	36.0	401.79	31.2	454.50	7.7	1.1520	475.84	59.4	426.62	1.0970	468.00
2012-I.....	...	59.4	426.62	36.6	456.09	10.1	1.1270	480.80	85.9	432.81	1.0775	466.35
2012-II.....	...	85.9	432.81	29.3	457.69	52.8	1.0210	441.89	62.4	436.79	1.0912	476.63
2012-III.....	...	62.4	436.79	24.4	459.28	50.4	1.0530	459.94	36.4	419.88	1.1220	471.10
2012-IV.....	2.8	36.4	419.88	31.7	473.78	7.8	1.1520	497.26	60.3	445.26	1.0970	488.45
2013-I.....	...	60.3	445.26	37.2	475.32	10.3	1.1270	501.81	87.2	451.43	1.0775	486.41
2013-II.....	...	87.2	451.43	29.8	476.86	53.6	1.0210	460.91	63.4	455.35	1.0912	496.88
2013-III.....	...	63.4	455.35	24.8	478.41	51.2	1.0530	479.48	37.0	437.45	1.1220	490.82
2013-IV.....	2.8	37.0	437.45	32.2	493.39	8.0	1.1520	518.07	61.3	463.79	1.0970	508.78
2014-I.....	...	61.3	463.79	37.8	494.92	10.4	1.1270	522.69	88.6	470.13	1.0775	506.56
2014-II.....	...	88.6	470.13	30.2	496.45	54.5	1.0210	480.00	64.4	474.14	1.0912	517.38
2014-III.....	...	64.4	474.14	25.2	497.97	52.0	1.0530	499.26	37.6	455.37	1.1220	510.92
2014-IV.....	2.8	37.6	455.37	32.7	513.49	8.1	1.1520	539.29	62.3	482.72	1.0970	529.55

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

Sources: See sources at end of table III.D5.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D12.—DI Current-Payment Benefits to Disabled Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Male disabled workers				Female disabled workers				Total disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	1,931.4	\$405.43	11.243	\$8,804.1	931.4	\$296.07	11.236	\$3,098.4	2,862.8	\$369.85	11.241	\$11,902.5
1981.....	1,911.5	454.21	11.361	9,863.7	924.0	329.48	11.368	3,460.6	2,835.5	413.57	11.363	13,324.4
1982.....	1,823.8	1,823.8	11.510	10,232.6	889.4	351.39	11.515	3,598.8	2,713.2	442.86	11.511	13,831.4
1983.....	1,740.9	485.48	11.954	10,103.3	850.5	348.59	11.965	3,547.2	2,591.4	440.55	11.957	13,650.5
1984.....	1,730.1	501.63	12.038	10,447.2	836.8	359.14	12.057	3,623.4	2,566.9	455.18	12.043	14,070.6
1985.....	1,768.0	518.31	11.986	10,983.3	860.6	370.40	11.985	3,820.5	2,628.6	469.88	11.986	14,803.7
1986.....	1,807.4	532.76	11.982	11,537.6	888.0	379.88	11.972	4,038.5	2,695.4	482.40	11.979	15,576.0
1987.....	1,841.2	539.18	11.992	11,904.8	914.1	383.73	11.987	4,204.7	2,755.3	487.61	11.991	16,109.5
1988.....	1,866.8	563.21	11.992	12,609.0	940.5	400.06	11.988	4,510.3	2,807.3	508.55	11.991	17,119.3
1989.....	1,888.8	587.72	11.997	13,317.7	968.4	417.30	11.990	4,845.6	2,857.2	529.96	11.995	18,163.3
1990.....	1,932.8	617.60	11.989	14,312.0	1,014.0	438.92	11.978	5,331.1	2,946.8	556.12	11.986	19,643.1
1991.....	2,012.4	652.51	11.980	15,730.2	1,081.5	465.30	11.972	6,024.6	3,093.9	587.07	11.977	21,754.8
1992.....	2,146.0	676.43	11.957	17,357.1	1,188.3	484.43	11.944	6,875.3	3,334.3	608.01	11.953	24,232.4
1993.....	2,288.1	696.07	11.975	19,072.6	1,306.5	500.70	11.966	7,827.8	3,594.6	625.06	11.973	26,900.3
1994.....	2,415.4	715.06	11.980	20,690.8	1,427.7	517.04	11.968	8,834.7	3,843.1	641.50	11.976	29,525.5
1995.....	2,515.8	739.36	11.998	22,316.8	1,551.0	537.04	11.976	9,975.3	4,066.8	662.20	11.991	32,292.0
1996.....	2,611.1	762.55	11.974	23,840.8	1,681.9	556.94	11.951	11,194.5	4,293.0	682.00	11.966	35,035.3
1997.....	2,635.5	790.65	12.006	25,018.6	1,787.6	579.05	11.971	12,391.7	4,423.2	705.13	11.995	37,410.3
1998.....	2,699.1	809.97	11.996	26,224.8	1,897.7	596.62	11.980	13,563.7	4,596.8	721.89	11.990	39,788.4
1999.....	2,766.3	823.61	12.000	27,340.2	2,016.6	610.48	11.983	14,752.5	4,782.9	733.75	11.994	42,092.7
2000.....	2,828.1	848.30	11.992	28,769.6	2,131.4	632.82	11.977	16,154.5	4,959.5	755.70	11.986	44,924.0
2001.....	2,894.1	885.45	11.996	30,740.9	2,245.1	665.01	11.978	17,883.5	5,139.3	789.15	11.989	48,624.4
2002.....	3,006.3	916.97	11.985	33,039.3	2,394.6	692.53	11.971	19,852.4	5,400.9	817.46	11.980	52,891.7
2003.....	3,159.0	940.53	11.959	35,531.8	2,570.9	713.18	11.948	21,907.8	5,730.0	838.52	11.955	57,439.6
2004.....	3,315.3	970.76	11.935	38,410.5	2,747.6	739.01	11.934	24,231.5	6,062.8	865.74	11.934	62,642.0
2005-I.....	3,384.7	1,001.97	3.000	10,174.1	2,838.1	765.18	3.000	6,514.9	6,222.8	893.98	3.000	16,689.0
2005-II.....	3,418.2	1,002.06	3.000	10,275.7	2,879.0	766.28	3.000	6,618.3	6,297.2	894.27	3.000	16,894.0
2005-III.....	3,452.7	1,003.96	3.000	10,399.0	2,920.5	768.52	3.000	6,733.4	6,373.2	896.07	3.000	17,132.4
2005-IV.....	3,485.3	1,006.02	3.000	10,518.9	2,960.5	770.89	3.000	6,846.6	6,445.8	898.03	3.000	17,365.6
2006-I.....	3,514.5	1,027.57	3.000	10,834.3	2,997.3	788.24	3.000	7,087.9	6,511.9	917.41	3.000	17,922.2
2006-II.....	3,544.1	1,027.93	3.000	10,929.1	3,034.8	789.61	3.000	7,188.9	6,578.8	917.99	3.000	18,118.0
2006-III.....	3,574.6	1,029.58	3.000	11,041.0	3,072.9	791.66	3.000	7,298.0	6,647.5	919.60	3.000	18,339.0
2006-IV.....	3,603.5	1,031.90	3.000	11,155.3	3,109.5	794.19	3.000	7,408.5	6,712.9	921.79	3.000	18,563.8
2007-I.....	3,629.3	1,056.80	3.000	11,506.4	3,143.5	814.11	3.000	7,677.4	6,772.8	944.16	3.000	19,183.8
2007-II.....	3,656.4	1,057.14	3.000	11,596.0	3,179.0	815.41	3.000	7,776.5	6,835.4	944.72	3.000	19,372.5
2007-III.....	3,684.5	1,058.86	3.000	11,704.2	3,215.3	817.45	3.000	7,884.9	6,899.8	946.37	3.000	19,589.2
2007-IV.....	3,711.0	1,061.21	3.000	11,814.3	3,250.0	819.97	3.000	7,994.6	6,960.9	948.58	3.000	19,808.9
2008-I.....	3,734.9	1,092.01	3.000	12,235.8	3,282.4	844.50	3.000	8,315.9	7,017.3	976.24	3.000	20,551.7
2008-II.....	3,761.2	1,092.50	3.000	12,327.2	3,316.9	845.90	3.000	8,417.4	7,078.1	976.94	3.000	20,744.6
2008-III.....	3,788.5	1,094.48	3.000	12,439.3	3,352.3	848.14	3.000	8,529.6	7,140.8	978.83	3.000	20,968.9
2008-IV.....	3,814.1	1,097.05	3.000	12,552.7	3,386.0	850.83	3.000	8,642.8	7,200.1	981.26	3.000	21,195.5
2009-I.....	3,835.9	1,129.98	3.000	13,003.4	3,416.3	877.16	3.000	8,989.9	7,252.2	1,010.89	3.000	21,993.3
2009-II.....	3,857.5	1,130.56	3.000	13,083.5	3,446.5	878.76	3.000	9,085.9	7,304.0	1,011.75	3.000	22,169.4
2009-III.....	3,880.4	1,132.79	3.000	13,187.0	3,477.6	881.29	3.000	9,194.4	7,358.0	1,013.92	3.000	22,381.4
2009-IV.....	3,901.5	1,135.30	3.000	13,288.0	3,507.1	884.08	3.000	9,301.7	7,408.6	1,016.38	3.000	22,589.7
2010-I.....	3,919.7	1,168.93	3.000	13,745.7	3,534.0	911.14	3.000	9,660.0	7,453.8	1,046.71	3.000	23,405.7
2010-II.....	3,940.1	1,169.73	3.000	13,826.5	3,562.9	912.88	3.000	9,757.6	7,503.0	1,047.76	3.000	23,584.1
2010-III.....	3,961.7	1,172.29	3.000	13,932.8	3,592.8	915.61	3.000	9,868.7	7,554.5	1,050.22	3.000	23,801.5
2010-IV.....	3,981.5	1,176.24	3.000	14,049.8	3,621.0	919.44	3.000	9,987.8	7,602.5	1,053.93	3.000	24,037.6
2011-I.....	3,998.7	1,213.59	3.000	14,558.3	3,646.8	949.39	3.000	10,386.7	7,645.5	1,087.57	3.000	24,945.0
2011-II.....	4,018.2	1,214.76	3.000	14,643.5	3,675.1	951.32	3.000	10,488.5	7,693.3	1,088.92	3.000	25,132.0
2011-III.....	4,039.0	1,217.71	3.000	14,754.9	3,704.3	954.26	3.000	10,604.5	7,743.3	1,091.68	3.000	25,359.4
2011-IV.....	4,058.0	1,221.96	3.000	14,876.1	3,731.8	958.24	3.000	10,728.0	7,789.8	1,095.62	3.000	25,604.1
2012-I.....	4,072.8	1,260.71	3.000	15,404.1	3,755.7	989.36	3.000	11,147.2	7,828.5	1,130.53	3.000	26,551.3
2012-II.....	4,087.0	1,262.04	3.000	15,474.0	3,779.2	991.51	3.000	11,241.4	7,866.3	1,132.07	3.000	26,715.4
2012-III.....	4,102.6	1,265.24	3.000	15,572.1	3,803.8	994.73	3.000	11,351.3	7,906.4	1,135.10	3.000	26,923.5
2012-IV.....	4,116.3	1,269.69	3.000	15,679.4	3,826.8	998.99	3.000	11,468.7	7,943.1	1,139.28	3.000	27,148.1
2013-I.....	4,126.6	1,309.87	3.000	16,215.7	3,846.5	1,031.45	3.000	11,902.3	7,973.0	1,175.55	3.000	28,118.0
2013-II.....	4,137.3	1,311.24	3.000	16,275.1	3,866.8	1,033.74	3.000	11,991.9	8,004.2	1,177.18	3.000	28,267.0
2013-III.....	4,149.5	1,314.62	3.000	16,365.1	3,888.3	1,037.19	3.000	12,098.8	8,037.8	1,180.41	3.000	28,463.9
2013-IV.....	4,160.0	1,319.34	3.000	16,465.2	3,908.1	1,041.77	3.000	12,214.1	8,068.1	1,184.88	3.000	28,679.3
2014-I.....	4,168.4	1,361.25	3.000	17,022.6	3,926.0	1,075.77	3.000	12,670.3	8,094.3	1,222.79	3.000	29,692.9
2014-II.....	4,180.4	1,362.79	3.000	17,090.9	3,947.0	1,078.20	3.000	12,767.0	8,127.4	1,224.58	3.000	29,857.9
2014-III.....	4,193.8	1,366.40	3.000	17,191.0	3,969.2	1,081.82	3.000	12,881.9	8,163.0	1,228.02	3.000	30,072.9
2014-IV.....	4,205.4	1,371.36	3.000	17,301.3	3,989.7	1,086.59	3.000	13,005.6	8,195.1	1,232.73	3.000	30,306.9

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D13.—DI Current-Payment Benefits to Young Spouses of Disabled Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Young wives of disabled workers				Young husbands of disabled workers <sup>1</sup>				Young spouses of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980 .....	390.9	\$107.68	11.247	\$473.4	...	...	...	2/	390.9	\$107.68	11.247	\$473.4
1981 .....	373.9	118.91	11.367	505.4	3/	\$74.50	26.846	2/	373.9	118.91	11.367	505.4
1982 .....	320.9	126.72	11.567	470.4	3/	7.00	...	2/	320.9	126.72	11.567	470.4
1983 .....	281.6	124.72	11.366	399.2	3/	37.60	207.447	2/	281.6	124.72	11.367	399.3
1984 .....	225.4	119.54	12.141	327.1	2.9	73.27	11.607	\$2.5	228.3	118.95	12.137	329.6
1985 .....	225.6	120.51	12.074	328.2	3.6	74.77	11.960	3.2	229.1	119.80	12.073	331.4
1986 .....	224.4	120.20	12.082	326.0	4.2	74.74	12.004	3.8	228.6	119.37	12.081	329.7
1987 .....	215.9	118.04	12.119	308.9	4.6	75.97	11.957	4.2	220.5	117.16	12.116	313.1
1988 .....	208.3	120.25	12.081	302.6	4.9	77.86	11.989	4.6	213.2	119.27	12.080	307.2
1989 .....	201.2	123.34	12.058	299.2	5.0	81.55	11.985	4.9	206.2	122.33	12.057	304.1
1990 .....	197.6	127.00	12.041	302.1	5.0	86.05	12.042	5.2	202.6	125.98	12.041	307.3
1991 .....	197.2	131.84	12.042	313.0	5.3	90.84	12.038	5.8	202.5	130.76	12.042	318.9
1992 .....	202.0	133.88	12.035	325.4	5.8	95.47	11.976	6.7	207.8	132.80	12.034	332.1
1993 .....	206.0	134.80	12.053	334.7	6.1	97.71	12.122	7.2	212.1	133.73	12.054	342.0
1994 .....	207.9	136.15	12.029	340.5	6.3	101.09	12.027	7.6	214.2	135.12	12.029	348.2
1995 .....	205.5	139.03	12.027	343.6	6.3	103.88	12.014	7.9	211.8	137.98	12.027	351.5
1996 .....	170.7	141.29	12.266	295.8	3.9	103.15	12.785	5.2	174.6	140.43	12.274	300.9
1997 .....	157.4	146.32	12.022	276.8	3.6	106.58	12.045	4.6	160.9	145.44	12.022	281.4
1998 .....	143.6	149.95	11.959	257.6	3.2	111.58	11.735	4.2	146.8	149.12	11.955	261.8
1999 .....	127.3	153.23	12.017	234.5	2.5	115.87	12.007	3.5	129.9	152.50	12.017	238.0
2000 .....	116.8	158.26	11.958	221.0	2.3	120.49	11.830	3.3	119.1	157.54	11.956	224.3
2001 .....	108.2	166.22	11.941	214.7	2.1	127.20	11.952	3.2	110.2	165.49	11.941	217.8
2002 .....	101.7	172.24	11.959	209.4	2.0	132.14	11.950	3.2	103.7	171.46	11.959	212.6
2003 .....	97.1	176.58	11.921	204.3	2.0	135.95	11.964	3.2	99.1	175.77	11.921	207.5
2004 .....	93.3	181.83	11.895	201.8	1.9	143.68	11.764	3.3	95.2	181.05	11.893	205.1
2005-I .....	89.9	189.67	3.000	51.2	1.9	151.52	3.000	.9	91.8	188.89	3.000	52.0
2005-II .....	89.3	190.97	3.000	51.1	1.9	155.80	3.000	.9	91.2	190.23	3.000	52.0
2005-III .....	88.7	192.08	3.000	51.1	1.9	156.13	3.000	.9	90.6	191.32	3.000	52.0
2005-IV .....	88.0	192.95	3.000	50.9	2.0	155.84	3.000	.9	90.0	192.14	3.000	51.9
2006-I .....	87.3	195.65	3.000	51.2	2.0	156.83	3.000	.9	89.3	194.80	3.000	52.2
2006-II .....	86.7	194.23	3.000	50.5	2.0	155.66	3.000	.9	88.7	193.37	3.000	51.4
2006-III .....	86.1	195.38	3.000	50.5	2.0	156.13	3.000	.9	88.1	194.49	3.000	51.4
2006-IV .....	85.5	196.30	3.000	50.3	2.0	156.03	3.000	.9	87.5	195.38	3.000	51.3
2007-I .....	84.9	199.53	3.000	50.8	2.0	157.56	3.000	.9	86.9	198.56	3.000	51.7
2007-II .....	84.4	198.17	3.000	50.2	2.0	156.61	3.000	.9	86.4	197.20	3.000	51.1
2007-III .....	84.0	199.43	3.000	50.3	2.0	157.32	3.000	1.0	86.0	198.44	3.000	51.2
2007-IV .....	83.5	200.47	3.000	50.2	2.0	157.42	3.000	1.0	85.6	199.45	3.000	51.2
2008-I .....	83.0	204.87	3.000	51.0	2.0	159.96	3.000	1.0	85.1	203.79	3.000	52.0
2008-II .....	82.7	203.59	3.000	50.5	2.1	159.23	3.000	1.0	84.8	202.51	3.000	51.5
2008-III .....	82.4	205.00	3.000	50.7	2.1	160.16	3.000	1.0	84.5	203.91	3.000	51.7
2008-IV .....	82.1	206.19	3.000	50.8	2.1	160.50	3.000	1.0	84.2	205.07	3.000	51.8
2009-I .....	81.8	211.05	3.000	51.8	2.1	163.48	3.000	1.0	83.8	209.86	3.000	52.8
2009-II .....	81.7	209.86	3.000	51.4	2.1	162.96	3.000	1.0	83.8	208.68	3.000	52.5
2009-III .....	81.6	211.45	3.000	51.8	2.1	164.14	3.000	1.0	83.7	210.25	3.000	52.8
2009-IV .....	81.5	212.79	3.000	52.0	2.1	164.70	3.000	1.1	83.6	211.57	3.000	53.1
2010-I .....	81.3	217.90	3.000	53.1	2.1	167.95	3.000	1.1	83.4	216.62	3.000	54.2
2010-II .....	81.2	216.78	3.000	52.8	2.2	167.57	3.000	1.1	83.3	215.51	3.000	53.9
2010-III .....	81.1	218.53	3.000	53.2	2.2	168.93	3.000	1.1	83.3	217.25	3.000	54.3
2010-IV .....	81.0	220.05	3.000	53.4	2.2	169.64	3.000	1.1	83.1	218.73	3.000	54.5
2011-I .....	80.7	225.46	3.000	54.6	2.2	173.11	3.000	1.1	82.9	224.09	3.000	55.7
2011-II .....	80.6	224.44	3.000	54.3	2.2	172.89	3.000	1.1	82.8	223.08	3.000	55.4
2011-III .....	80.6	226.39	3.000	54.7	2.2	174.46	3.000	1.2	82.8	225.01	3.000	55.9
2011-IV .....	80.4	228.08	3.000	55.0	2.2	175.36	3.000	1.2	82.6	226.67	3.000	56.2
2012-I .....	80.2	233.81	3.000	56.3	2.2	179.13	3.000	1.2	82.5	232.34	3.000	57.5
2012-II .....	80.3	232.87	3.000	56.1	2.2	179.04	3.000	1.2	82.5	231.41	3.000	57.3
2012-III .....	80.3	234.98	3.000	56.6	2.2	180.81	3.000	1.2	82.5	233.51	3.000	57.8
2012-IV .....	80.2	236.81	3.000	57.0	2.2	181.85	3.000	1.2	82.5	235.31	3.000	58.2
2013-I .....	80.1	242.82	3.000	58.4	2.3	185.81	3.000	1.3	82.4	241.26	3.000	59.6
2013-II .....	80.2	241.88	3.000	58.2	2.3	185.77	3.000	1.3	82.4	240.34	3.000	59.4
2013-III .....	80.2	244.12	3.000	58.8	2.3	187.66	3.000	1.3	82.5	242.56	3.000	60.0
2013-IV .....	80.2	246.05	3.000	59.2	2.3	188.79	3.000	1.3	82.5	244.47	3.000	60.5
2014-I .....	80.2	252.32	3.000	60.7	2.3	192.98	3.000	1.3	82.4	250.68	3.000	62.0
2014-II .....	80.3	251.39	3.000	60.5	2.3	193.02	3.000	1.3	82.6	249.76	3.000	61.9
2014-III .....	80.4	253.74	3.000	61.2	2.3	195.03	3.000	1.4	82.7	252.11	3.000	62.6
2014-IV .....	80.5	255.78	3.000	61.7	2.3	196.26	3.000	1.4	82.8	254.11	3.000	63.1

<sup>1</sup> This benefit was not paid until October 17, 1980.<sup>2</sup> Less than \$50,000.<sup>3</sup> Fewer than 50.**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of wives and husbands amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D14.—DI Current-Payment Benefits to Aged Spouses of Disabled Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Aged wives of disabled workers				Aged husbands of disabled workers				Aged spouses of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	74.5	\$125.45	11.267	\$105.3	2.2	\$93.92	11.303	\$2.3	76.7	\$124.56	11.268	\$107.6
1981.....	74.3	138.43	11.416	117.4	2.1	101.23	11.329	2.4	76.4	137.41	11.414	119.8
1982.....	76.6	147.81	11.254	127.5	1.9	105.40	11.374	2.3	78.6	146.76	11.256	129.8
1983.....	73.8	146.38	12.017	129.8	1.8	101.38	11.811	2.1	75.6	145.32	12.014	131.9
1984.....	74.8	152.02	12.012	136.6	1.6	99.02	12.085	2.0	76.4	150.89	12.013	138.5
1985.....	73.9	158.29	12.006	140.5	1.6	99.57	12.049	1.9	75.5	157.07	12.007	142.4
1986.....	73.9	163.96	12.015	145.6	1.5	101.65	12.051	1.8	75.4	162.73	12.015	147.5
1987.....	73.6	166.85	11.973	147.1	1.4	102.06	12.106	1.8	75.1	165.62	11.974	148.9
1988.....	71.9	174.86	11.997	150.8	1.4	104.56	11.973	1.8	73.3	173.48	11.996	152.6
1989.....	68.5	183.40	12.038	151.3	1.4	106.63	11.949	1.8	69.9	181.86	12.037	153.1
1990.....	65.5	193.88	11.995	152.4	1.4	111.66	12.088	1.8	66.9	192.21	11.996	154.2
1991.....	62.2	204.80	12.002	152.9	1.3	122.02	12.039	1.9	63.5	203.08	12.003	154.9
1992.....	60.3	214.00	12.004	154.9	1.4	129.78	11.857	2.1	61.7	212.10	12.002	157.1
1993.....	58.7	221.70	12.016	156.3	1.5	134.82	11.984	2.3	60.1	219.60	12.016	158.6
1994.....	57.1	228.37	12.027	156.8	1.5	140.12	11.943	2.6	58.6	226.06	12.026	159.4
1995.....	55.1	238.24	12.017	157.8	1.5	147.42	12.078	2.8	56.7	235.76	12.018	160.5
1996.....	52.7	247.39	12.037	156.9	1.6	157.86	11.833	3.1	54.3	244.68	12.033	159.9
1997.....	51.3	254.04	12.009	156.6	1.7	162.09	11.997	3.3	53.0	251.13	12.009	159.8
1998.....	51.1	257.68	11.994	158.0	1.7	169.45	11.949	3.4	52.8	254.85	11.993	161.4
1999.....	50.5	259.11	12.004	157.0	1.8	171.47	12.058	3.6	52.2	256.15	12.005	160.6
2000.....	49.9	265.06	11.957	158.2	1.9	179.37	11.959	4.0	51.8	261.99	11.957	162.2
2001.....	48.9	274.27	12.006	161.1	1.9	189.72	12.000	4.4	50.9	271.05	12.006	165.5
2002.....	48.6	283.17	11.982	164.9	2.1	198.40	11.766	4.9	50.7	279.67	11.975	169.8
2003.....	51.6	288.82	11.896	177.3	2.3	200.28	11.910	5.4	53.9	285.10	11.896	182.7
2004.....	55.8	296.62	11.786	194.9	2.5	208.40	11.870	6.2	58.3	292.81	11.789	201.2
2005-I.....	58.7	301.07	3.000	53.0	2.6	210.79	3.000	1.7	61.3	297.19	3.000	54.7
2005-II.....	60.3	300.46	3.000	54.4	2.7	208.66	3.000	1.7	63.0	296.55	3.000	56.1
2005-III.....	61.8	299.41	3.000	55.5	2.7	209.10	3.000	1.7	64.5	295.59	3.000	57.2
2005-IV.....	63.0	298.64	3.000	56.5	2.8	208.68	3.000	1.7	65.8	294.84	3.000	58.2
2006-I.....	64.2	304.49	3.000	58.6	2.8	212.58	3.000	1.8	67.0	300.62	3.000	60.4
2006-II.....	65.7	304.20	3.000	60.0	2.9	212.47	3.000	1.8	68.6	300.34	3.000	61.8
2006-III.....	67.2	303.61	3.000	61.2	3.0	212.91	3.000	1.9	70.1	299.79	3.000	63.1
2006-IV.....	68.3	303.24	3.000	62.2	3.0	212.54	3.000	1.9	71.3	299.42	3.000	64.1
2007-I.....	69.5	310.17	3.000	64.6	3.1	217.10	3.000	2.0	72.5	306.24	3.000	66.6
2007-II.....	71.1	310.28	3.000	66.2	3.1	217.18	3.000	2.1	74.3	306.34	3.000	68.3
2007-III.....	72.7	310.06	3.000	67.6	3.2	217.80	3.000	2.1	75.9	306.14	3.000	69.7
2007-IV.....	74.0	310.04	3.000	68.8	3.3	217.62	3.000	2.2	77.3	306.10	3.000	71.0
2008-I.....	75.2	319.04	3.000	72.0	3.4	223.58	3.000	2.3	78.6	314.95	3.000	74.3
2008-II.....	77.2	319.55	3.000	74.0	3.5	223.86	3.000	2.3	80.7	315.43	3.000	76.4
2008-III.....	79.1	319.70	3.000	75.8	3.6	224.71	3.000	2.4	82.6	315.60	3.000	78.2
2008-IV.....	80.6	320.03	3.000	77.4	3.7	224.73	3.000	2.5	84.3	315.89	3.000	79.8
2009-I.....	82.1	329.98	3.000	81.3	3.7	231.34	3.000	2.6	85.9	325.68	3.000	83.9
2009-II.....	84.5	330.82	3.000	83.9	3.9	231.85	3.000	2.7	88.4	326.48	3.000	86.6
2009-III.....	86.7	331.23	3.000	86.2	4.0	232.92	3.000	2.8	90.7	326.90	3.000	88.9
2009-IV.....	88.5	331.77	3.000	88.4	4.1	233.15	3.000	2.9	92.6	327.41	3.000	91.0
2010-I.....	90.0	342.23	3.000	92.1	4.2	240.17	3.000	3.0	94.2	337.69	3.000	95.5
2010-II.....	91.8	343.22	3.000	94.5	4.3	240.81	3.000	3.1	96.1	338.64	3.000	97.6
2010-III.....	93.5	343.82	3.000	96.4	4.4	242.06	3.000	3.2	97.8	339.26	3.000	99.6
2010-IV.....	94.8	344.60	3.000	98.0	4.5	242.39	3.000	3.3	99.3	339.99	3.000	101.2
2011-I.....	95.8	355.70	3.000	102.2	4.5	249.76	3.000	3.4	100.3	350.90	3.000	105.6
2011-II.....	97.0	356.93	3.000	103.9	4.6	250.51	3.000	3.5	101.6	352.09	3.000	107.3
2011-III.....	98.1	357.74	3.000	105.3	4.7	251.90	3.000	3.6	102.8	352.90	3.000	108.9
2011-IV.....	99.0	358.71	3.000	106.5	4.8	252.33	3.000	3.6	103.8	353.82	3.000	110.1
2012-I.....	99.6	370.40	3.000	110.7	4.8	260.11	3.000	3.8	104.5	365.31	3.000	114.5
2012-II.....	100.7	371.81	3.000	112.3	4.9	261.00	3.000	3.8	105.6	366.67	3.000	116.2
2012-III.....	101.7	372.71	3.000	113.7	5.0	262.53	3.000	3.9	106.6	367.58	3.000	117.6
2012-IV.....	102.4	373.72	3.000	114.8	5.0	263.04	3.000	4.0	107.4	368.56	3.000	118.8
2013-I.....	102.9	385.87	3.000	119.1	5.1	271.18	3.000	4.1	108.0	380.50	3.000	123.2
2013-II.....	103.8	387.29	3.000	120.6	5.1	272.14	3.000	4.2	109.0	381.88	3.000	124.8
2013-III.....	104.7	388.18	3.000	121.9	5.2	273.73	3.000	4.3	109.9	382.78	3.000	126.2
2013-IV.....	105.3	389.20	3.000	122.9	5.2	274.27	3.000	4.3	110.5	383.75	3.000	127.2
2014-I.....	105.7	401.80	3.000	127.4	5.3	282.76	3.000	4.5	111.0	396.14	3.000	131.9
2014-II.....	106.5	403.24	3.000	128.9	5.3	283.75	3.000	4.5	111.9	397.54	3.000	133.4
2014-III.....	107.3	404.13	3.000	130.1	5.4	285.42	3.000	4.6	112.7	398.45	3.000	134.7
2014-IV.....	107.8	405.14	3.000	131.0	5.4	285.96	3.000	4.7	113.3	399.42	3.000	135.7

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of wives and husbands amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D15.—DI Current-Payment Benefits to Total Spouses of Disabled Workers**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [Numbers in thousands, amounts in millions]

Calendar period	Total wives of disabled workers				Total husbands of disabled workers				Total spouses of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	465.4	\$110.52	11.251	\$578.7	2.2	\$93.92	11.303	\$2.3	467.6	\$110.45	11.251	\$581.0
1981.....	448.2	122.15	11.376	622.8	2.1	101.21	11.340	2.4	450.3	122.05	11.376	625.2
1982.....	397.5	130.79	11.499	597.9	1.9	105.35	11.374	2.3	399.5	130.66	11.498	600.2
1983.....	355.4	129.22	11.519	529.0	1.8	101.20	12.014	2.2	357.2	129.08	11.521	531.2
1984.....	300.2	127.63	12.103	463.7	4.6	82.50	11.813	4.5	304.7	126.96	12.100	468.1
1985.....	299.5	129.84	12.053	468.6	5.1	82.34	11.993	5.1	304.6	129.04	12.053	473.7
1986.....	298.4	131.04	12.061	471.6	5.7	81.81	12.019	5.6	304.0	130.12	12.061	477.2
1987.....	289.6	130.45	12.071	456.0	6.0	82.17	12.001	5.9	295.6	129.47	12.070	462.0
1988.....	280.2	134.26	12.053	453.4	6.4	83.91	11.985	6.4	286.6	133.15	12.052	459.8
1989.....	269.7	138.60	12.051	450.5	6.4	87.07	11.975	6.7	276.1	137.41	12.050	457.2
1990.....	263.1	143.66	12.025	454.5	6.4	91.50	12.054	7.0	269.5	142.42	12.026	461.5
1991.....	259.4	149.34	12.029	466.0	6.6	97.03	12.038	7.8	266.0	148.04	12.029	473.8
1992.....	262.3	152.31	12.025	480.3	7.2	102.08	11.947	8.8	269.5	150.96	12.024	489.2
1993.....	264.7	154.06	12.041	491.0	7.6	104.84	12.088	9.6	272.2	152.69	12.042	500.6
1994.....	265.0	156.02	12.029	497.3	7.8	108.77	12.006	10.2	272.8	154.66	12.028	507.5
1995.....	260.6	160.01	12.024	501.4	7.9	112.43	12.031	10.6	268.5	158.62	12.024	512.0
1996.....	223.3	166.32	12.185	452.6	5.6	119.30	12.414	8.3	228.9	165.17	12.189	460.9
1997.....	208.7	172.81	12.017	433.4	5.3	124.33	12.025	7.9	213.9	171.62	12.018	441.2
1998.....	194.8	178.22	11.972	415.6	4.9	131.65	11.830	7.6	199.7	177.08	11.969	423.2
1999.....	177.8	183.28	12.012	391.4	4.3	138.61	12.032	7.2	182.1	182.22	12.012	398.6
2000.....	166.7	190.24	11.958	379.2	4.1	146.86	11.901	7.2	170.8	189.19	11.957	386.4
2001.....	157.1	199.87	11.969	375.7	4.0	157.41	11.980	7.6	161.1	198.81	11.969	383.3
2002.....	150.3	208.12	11.969	374.3	4.1	165.83	11.838	8.1	154.4	206.99	11.966	382.3
2003.....	148.7	215.53	11.909	381.6	4.3	170.20	11.930	8.6	152.9	214.27	11.910	390.2
2004.....	149.1	224.77	11.841	396.7	4.5	180.15	11.833	9.5	153.5	223.47	11.841	406.3
2005-I.....	148.6	233.67	3.000	104.2	4.5	185.95	3.000	2.5	153.2	232.26	3.000	106.7
2005-II.....	149.6	235.11	3.000	105.5	4.6	186.62	3.000	2.6	154.2	233.67	3.000	108.1
2005-III.....	150.5	236.16	3.000	106.6	4.7	187.16	3.000	2.6	155.1	234.69	3.000	109.2
2005-IV.....	151.1	237.05	3.000	107.4	4.7	186.89	3.000	2.7	155.8	235.53	3.000	110.1
2006-I.....	151.5	241.76	3.000	109.9	4.8	189.73	3.000	2.7	156.2	240.17	3.000	112.6
2006-II.....	152.4	241.65	3.000	110.5	4.9	189.42	3.000	2.8	157.3	240.03	3.000	113.3
2006-III.....	153.3	242.80	3.000	111.6	4.9	190.08	3.000	2.8	158.2	241.15	3.000	114.5
2006-IV.....	153.8	243.81	3.000	112.5	5.0	190.00	3.000	2.9	158.8	242.12	3.000	115.4
2007-I.....	154.3	249.33	3.000	115.4	5.1	193.55	3.000	2.9	159.4	247.56	3.000	118.4
2007-II.....	155.6	249.44	3.000	116.4	5.2	193.54	3.000	3.0	160.7	247.65	3.000	119.4
2007-III.....	156.7	250.76	3.000	117.9	5.3	194.46	3.000	3.1	161.9	248.93	3.000	120.9
2007-IV.....	157.5	251.94	3.000	119.0	5.3	194.63	3.000	3.1	162.8	250.06	3.000	122.1
2008-I.....	158.3	259.15	3.000	123.0	5.4	199.55	3.000	3.2	163.7	257.18	3.000	126.3
2008-II.....	160.0	259.58	3.000	124.6	5.5	199.82	3.000	3.3	165.5	257.58	3.000	127.9
2008-III.....	161.5	261.16	3.000	126.5	5.6	201.03	3.000	3.4	167.1	259.13	3.000	129.9
2008-IV.....	162.7	262.59	3.000	128.2	5.7	201.46	3.000	3.5	168.4	260.51	3.000	131.6
2009-I.....	163.9	270.65	3.000	133.1	5.8	207.06	3.000	3.6	169.7	268.47	3.000	136.7
2009-II.....	166.2	271.37	3.000	135.3	6.0	207.59	3.000	3.7	172.2	269.15	3.000	139.0
2009-III.....	168.3	273.14	3.000	137.9	6.1	209.08	3.000	3.8	174.4	270.90	3.000	141.8
2009-IV.....	170.0	274.74	3.000	140.1	6.2	209.73	3.000	3.9	176.3	272.44	3.000	144.1
2010-I.....	171.3	283.24	3.000	145.6	6.3	215.75	3.000	4.1	177.7	280.83	3.000	149.7
2010-II.....	173.0	283.88	3.000	147.3	6.4	216.34	3.000	4.2	179.5	281.45	3.000	151.5
2010-III.....	174.6	285.61	3.000	149.6	6.6	217.90	3.000	4.3	181.1	283.16	3.000	153.9
2010-IV.....	175.7	287.23	3.000	151.4	6.7	218.60	3.000	4.4	182.4	284.72	3.000	155.8
2011-I.....	176.5	296.13	3.000	156.8	6.7	224.92	3.000	4.5	183.2	293.52	3.000	161.3
2011-II.....	177.6	296.79	3.000	158.2	6.8	225.58	3.000	4.6	184.5	294.15	3.000	162.8
2011-III.....	178.7	298.52	3.000	160.0	6.9	227.22	3.000	4.7	185.6	295.87	3.000	164.7
2011-IV.....	179.4	300.15	3.000	161.6	7.0	227.97	3.000	4.8	186.4	297.45	3.000	166.3
2012-I.....	179.9	309.47	3.000	167.0	7.0	234.59	3.000	4.9	186.9	306.65	3.000	172.0
2012-II.....	181.0	310.18	3.000	168.4	7.1	235.35	3.000	5.0	188.1	307.35	3.000	173.4
2012-III.....	182.0	311.94	3.000	170.3	7.2	237.13	3.000	5.1	189.2	309.09	3.000	175.4
2012-IV.....	182.6	313.57	3.000	171.8	7.3	237.96	3.000	5.2	189.9	310.68	3.000	177.0
2013-I.....	183.0	323.24	3.000	177.5	7.3	244.93	3.000	5.4	190.3	320.24	3.000	182.9
2013-II.....	184.0	323.93	3.000	178.7	7.4	245.71	3.000	5.4	191.4	320.91	3.000	184.3
2013-III.....	184.9	325.67	3.000	180.7	7.5	247.48	3.000	5.5	192.4	322.64	3.000	186.2
2013-IV.....	185.5	327.29	3.000	182.1	7.5	248.33	3.000	5.6	193.0	324.22	3.000	187.7
2014-I.....	185.8	337.33	3.000	188.1	7.6	255.62	3.000	5.8	193.4	334.14	3.000	193.9
2014-II.....	186.8	337.98	3.000	189.4	7.6	256.44	3.000	5.9	194.4	334.78	3.000	195.3
2014-III.....	187.7	339.70	3.000	191.3	7.7	258.31	3.000	6.0	195.4	336.50	3.000	197.3
2014-IV.....	188.3	341.31	3.000	192.8	7.7	259.14	3.000	6.0	196.0	338.06	3.000	198.8

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.D16.—DI Current-Payment Benefits to Children of Disabled Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Minor children of disabled workers				Disabled children of disabled workers				Student children of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	1,213.3	\$104.28	11.214	\$1,418.9	32.4	\$135.50	11.246	\$49.4	157.4	\$150.05	11.175	\$264.0
1981.....	1,149.7	116.29	11.317	1,513.1	33.0	151.38	11.372	56.8	167.3	169.08	10.880	307.8
1982.....	984.1	125.36	11.529	1,422.4	31.7	164.40	11.439	59.7	55.3	168.42	20.962	195.1
1983.....	877.3	125.11	11.985	1,315.5	29.8	165.18	12.015	59.1	37.0	176.71	16.593	108.4
1984.....	851.0	132.30	12.074	1,359.4	30.6	172.31	12.014	63.3	35.6	188.10	11.591	77.6
1985.....	877.5	135.30	11.985	1,423.0	32.2	177.91	11.976	68.6	30.6	197.68	9.789	59.2
1986.....	906.9	137.06	11.983	1,489.5	33.9	183.39	11.983	74.5	31.9	204.78	9.116	59.6
1987.....	916.2	137.11	12.006	1,508.3	35.1	187.02	11.981	78.6	32.3	209.98	9.324	63.2
1988.....	913.5	141.30	12.017	1,551.2	35.7	195.94	11.998	83.9	34.3	221.78	9.062	68.9
1989.....	901.4	145.38	12.033	1,576.8	35.9	206.53	12.016	89.0	34.7	236.90	8.927	73.3
1990.....	916.0	150.32	12.009	1,653.6	36.5	218.72	11.993	95.9	35.4	242.20	9.297	79.8
1991.....	957.7	157.18	11.997	1,802.2	37.8	231.54	11.989	105.1	34.2	251.73	9.540	82.0
1992.....	1,037.4	160.72	11.973	1,996.1	40.1	240.28	11.974	115.5	34.4	258.46	9.905	88.0
1993.....	1,132.4	163.47	12.001	2,221.4	43.8	246.27	11.966	129.1	39.6	262.25	9.516	98.8
1994.....	1,230.4	166.61	11.979	2,455.6	46.9	253.17	11.994	142.3	41.3	267.58	9.455	104.5
1995.....	1,303.6	171.91	11.999	2,688.9	49.4	261.81	12.014	155.4	43.2	275.88	9.612	114.4
1996.....	1,362.8	181.19	11.918	2,942.8	51.7	272.38	11.981	168.6	40.8	288.75	10.748	126.8
1997.....	1,356.8	189.43	12.009	3,086.5	52.4	284.06	12.019	178.9	41.0	301.56	10.343	127.8
1998.....	1,357.9	196.50	12.003	3,202.7	53.5	294.44	12.009	189.2	41.8	310.16	10.145	131.7
1999.....	1,368.9	202.74	11.998	3,329.9	54.9	301.26	12.042	199.2	43.7	313.98	10.138	139.1
2000.....	1,377.1	210.68	12.008	3,483.8	56.0	312.64	12.024	210.6	42.6	322.79	10.578	145.6
2001.....	1,381.9	222.15	11.988	3,680.0	57.5	327.48	11.971	225.6	40.6	342.29	10.833	150.4
2002.....	1,404.5	232.08	11.974	3,902.8	58.4	342.73	12.001	240.0	41.8	348.60	11.475	167.2
2003.....	1,448.3	238.59	11.959	4,132.5	61.2	350.86	11.960	256.8	45.4	356.81	11.603	187.9
2004.....	1,483.5	247.20	11.942	4,379.2	64.2	362.36	11.923	277.2	46.5	368.53	11.754	201.3
2005-I.....	1,489.1	255.63	3.000	1,142.0	64.9	373.08	3.000	72.7	51.8	369.72	3.050	58.5
2005-II.....	1,494.6	253.81	3.000	1,138.0	65.5	367.24	3.000	72.1	56.9	373.04	3.350	71.2
2005-III.....	1,499.9	254.73	3.000	1,146.2	66.0	367.99	3.000	72.9	37.6	368.80	2.100	29.1
2005-IV.....	1,503.6	255.24	3.000	1,151.3	66.5	367.82	3.000	73.4	30.6	361.19	3.100	34.2
2006-I.....	1,504.9	259.50	3.000	1,171.6	66.9	373.64	3.000	75.0	50.3	368.11	3.050	56.4
2006-II.....	1,507.3	259.30	3.000	1,172.5	67.4	373.87	3.000	75.6	58.1	368.74	3.350	71.8
2006-III.....	1,509.6	260.27	3.000	1,178.7	67.9	374.71	3.000	76.3	38.4	371.53	2.100	30.0
2006-IV.....	1,510.5	260.86	3.000	1,182.1	68.3	374.65	3.000	76.7	31.3	368.64	3.100	35.7
2007-I.....	1,510.3	265.82	3.000	1,204.4	68.7	381.46	3.000	78.6	51.5	377.90	3.050	59.3
2007-II.....	1,513.4	265.68	3.000	1,206.3	69.1	381.80	3.000	79.2	59.7	379.32	3.350	75.9
2007-III.....	1,516.5	266.74	3.000	1,213.5	69.6	382.78	3.000	79.9	39.5	382.86	2.100	31.8
2007-IV.....	1,518.0	267.43	3.000	1,217.9	70.0	382.86	3.000	80.4	32.2	380.49	3.100	37.9
2008-I.....	1,518.4	273.92	3.000	1,247.7	70.4	391.84	3.000	82.8	53.2	392.35	3.050	63.7
2008-II.....	1,522.0	273.88	3.000	1,250.6	71.0	392.31	3.000	83.5	62.3	394.27	3.350	82.2
2008-III.....	1,525.6	275.09	3.000	1,259.0	71.5	393.45	3.000	84.4	41.4	398.40	2.100	34.6
2008-IV.....	1,527.7	275.91	3.000	1,264.5	72.0	393.66	3.000	85.0	33.8	396.41	3.100	41.6
2009-I.....	1,529.4	283.00	3.000	1,298.4	72.4	403.43	3.000	87.6	56.1	409.36	3.050	70.1
2009-II.....	1,536.2	283.05	3.000	1,304.4	73.0	404.04	3.000	88.5	66.1	411.37	3.350	91.1
2009-III.....	1,542.7	284.38	3.000	1,316.1	73.6	405.33	3.000	89.5	44.1	415.51	2.100	38.5
2009-IV.....	1,547.5	285.31	3.000	1,324.5	74.2	405.65	3.000	90.3	36.1	413.19	3.100	46.2
2010-I.....	1,550.1	292.73	3.000	1,361.3	74.7	415.85	3.000	93.2	59.2	426.44	3.050	77.0
2010-II.....	1,554.7	292.91	3.000	1,366.2	75.3	416.67	3.000	94.1	68.7	428.49	3.350	98.5
2010-III.....	1,559.1	294.44	3.000	1,377.2	75.9	418.20	3.000	95.2	45.3	433.38	2.100	41.2
2010-IV.....	1,561.9	295.55	3.000	1,384.9	76.4	418.74	3.000	95.9	36.6	431.80	3.100	48.9
2011-I.....	1,562.9	303.40	3.000	1,422.6	76.8	429.48	3.000	99.0	59.6	446.23	3.050	81.2
2011-II.....	1,566.5	303.75	3.000	1,427.4	77.4	430.55	3.000	99.9	68.8	448.56	3.350	103.4
2011-III.....	1,569.9	305.48	3.000	1,438.7	77.9	432.34	3.000	101.0	45.2	453.85	2.100	43.1
2011-IV.....	1,571.8	306.77	3.000	1,446.5	78.3	433.10	3.000	101.8	36.3	452.29	3.100	50.9
2012-I.....	1,572.6	315.04	3.000	1,486.3	78.8	444.39	3.000	105.0	59.4	467.45	3.050	84.7
2012-II.....	1,577.1	315.51	3.000	1,492.8	79.3	445.65	3.000	106.0	69.1	469.77	3.350	108.8
2012-III.....	1,581.5	317.38	3.000	1,505.8	79.8	447.63	3.000	107.2	45.6	474.79	2.100	45.5
2012-IV.....	1,584.3	318.78	3.000	1,515.1	80.3	448.52	3.000	108.1	36.8	472.45	3.100	53.9
2013-I.....	1,585.5	327.42	3.000	1,557.4	80.7	460.31	3.000	111.5	60.2	487.77	3.050	89.6
2013-II.....	1,589.9	327.94	3.000	1,564.1	81.3	461.70	3.000	112.6	70.2	489.90	3.350	115.3
2013-III.....	1,594.0	329.92	3.000	1,577.7	81.9	463.84	3.000	113.9	46.3	494.86	2.100	48.2
2013-IV.....	1,596.6	331.41	3.000	1,587.4	82.3	464.84	3.000	114.8	37.3	492.18	3.100	56.9
2014-I.....	1,597.9	340.41	3.000	1,631.9	82.8	477.12	3.000	118.5	61.1	508.04	3.050	94.6
2014-II.....	1,603.0	340.97	3.000	1,639.8	83.3	478.63	3.000	119.6	71.3	510.17	3.350	121.9
2014-III.....	1,607.9	343.06	3.000	1,654.8	83.9	480.91	3.000	121.0	47.1	515.22	2.100	50.9
2014-IV.....	1,611.1	344.61	3.000	1,665.6	84.4	482.00	3.000	122.0	37.8	512.32	3.100	60.1

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D17.—DI Current-Payment Benefits to Total Children of Disabled Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Total children of disabled workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount
1980.....	1,403.2	\$110.14	11.209	\$1,732.3
1981.....	1,350.0	123.69	11.244	1,877.6
1982.....	1,071.1	128.74	12.163	1,677.1
1983.....	944.1	128.39	12.235	1,483.0
1984.....	917.2	135.80	12.046	1,500.3
1985.....	940.3	138.79	11.883	1,550.8
1986.....	972.7	140.90	11.847	1,623.6
1987.....	983.6	141.28	11.874	1,650.0
1988.....	983.5	146.09	11.860	1,704.0
1989.....	971.9	150.90	11.858	1,739.2
1990.....	988.0	156.15	11.857	1,829.2
1991.....	1,027.7	163.06	11.870	1,989.2
1992.....	1,111.9	166.61	11.874	2,199.6
1993.....	1,215.8	169.67	11.874	2,449.4
1994.....	1,318.6	172.85	11.857	2,702.4
1995.....	1,396.1	178.31	11.886	2,958.8
1996.....	1,455.3	187.45	11.870	3,238.1
1997.....	1,450.2	196.02	11.937	3,393.3
1998.....	1,453.3	203.38	11.921	3,523.6
1999.....	1,467.5	209.74	11.918	3,668.2
2000.....	1,475.8	217.79	11.947	3,840.0
2001.....	1,480.0	229.54	11.940	4,056.0
2002.....	1,504.6	239.61	11.955	4,310.0
2003.....	1,554.9	246.46	11.944	4,577.2
2004.....	1,594.1	255.37	11.933	4,857.7
2005-I.....	1,605.9	264.08	3.002	1,273.1
2005-II.....	1,617.0	262.60	3.017	1,281.3
2005-III.....	1,603.5	262.10	2.970	1,248.2
2005-IV.....	1,600.7	261.95	3.003	1,259.0
2006-I.....	1,622.0	267.57	3.002	1,303.0
2006-II.....	1,632.8	267.91	3.017	1,319.9
2006-III.....	1,615.9	267.74	2.970	1,285.0
2006-IV.....	1,610.1	267.79	3.003	1,294.6
2007-I.....	1,630.5	274.22	3.002	1,342.3
2007-II.....	1,642.3	274.68	3.018	1,361.3
2007-III.....	1,625.6	274.55	2.969	1,325.2
2007-IV.....	1,620.2	274.67	3.003	1,336.2
2008-I.....	1,642.0	282.81	3.002	1,394.2
2008-II.....	1,655.3	283.46	3.019	1,416.3
2008-III.....	1,638.5	283.38	2.968	1,378.1
2008-IV.....	1,633.4	283.60	3.003	1,391.0
2009-I.....	1,657.9	292.53	3.002	1,456.2
2009-II.....	1,675.3	293.36	3.020	1,484.0
2009-III.....	1,660.4	293.24	2.966	1,444.1
2009-IV.....	1,657.7	293.48	3.003	1,461.0
2010-I.....	1,684.0	302.88	3.003	1,531.5
2010-II.....	1,698.6	303.85	3.020	1,558.8
2010-III.....	1,680.2	303.78	2.965	1,513.5
2010-IV.....	1,674.8	304.15	3.003	1,529.7
2011-I.....	1,699.4	314.10	3.003	1,602.7
2011-II.....	1,712.7	315.27	3.020	1,630.8
2011-III.....	1,693.0	315.29	2.965	1,582.8
2011-IV.....	1,686.4	315.78	3.003	1,599.3
2012-I.....	1,710.7	326.28	3.003	1,676.0
2012-II.....	1,725.6	327.64	3.020	1,707.6
2012-III.....	1,707.0	327.70	2.965	1,658.5
2012-IV.....	1,701.4	328.24	3.003	1,677.1
2013-I.....	1,726.5	339.21	3.003	1,758.5
2013-II.....	1,741.4	340.69	3.021	1,792.0
2013-III.....	1,722.2	340.75	2.965	1,739.8
2013-IV.....	1,716.2	341.31	3.003	1,759.1
2014-I.....	1,741.8	352.76	3.003	1,844.9
2014-II.....	1,757.7	354.33	3.021	1,881.3
2014-III.....	1,738.9	354.39	2.964	1,826.8
2014-IV.....	1,733.3	354.97	3.003	1,847.7

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D18.—DI Non-Current-Payment Benefits**  
(Calendar years 1980-2014)

[Numbers in thousands, amounts in millions]

Year	Disabled workers						Spouses of disabled workers		Children of disabled workers		Total amount
	Awards during year		Average number of months of retroactivity	Benefit increase factor	Factor for all other components	Non-current-payment benefits	Ratio to amount for disabled worker (percent)	Non-current-payment benefits	Ratio to amount for disabled worker (percent)	Non-current-payment benefits	
	Number	Average benefit									
1980.....	420.3	\$398.85	6.472	0.948	0.889	\$914.0	6.25	\$57.1	27.42	\$250.6	\$1,221.7
1981.....	381.0	429.12	7.264	.959	.926	1,054.5	5.61	59.2	24.52	258.5	1,372.2
1982.....	336.1	443.74	7.535	.972	.896	978.8	5.33	52.2	20.21	197.8	1,228.8
1983.....	428.5	446.46	7.708	1.000	1.048	1,545.2	4.88	75.4	15.85	244.9	1,865.5
1984.....	410.0	458.44	8.335	.977	1.014	1,552.1	4.38	68.0	15.52	240.9	1,861.0
1985.....	416.1	473.65	8.497	.977	1.027	1,678.9	4.23	71.0	15.35	257.7	2,007.6
1986.....	424.9	478.30	9.054	.978	1.019	1,833.0	3.84	70.3	14.55	266.6	2,170.0
1987.....	420.3	508.04	9.178	.990	1.002	1,944.0	3.59	69.7	14.22	276.4	2,290.1
1988.....	415.3	538.08	9.191	.970	1.027	2,045.4	3.38	69.1	14.40	294.5	2,409.0
1989.....	430.7	565.49	9.442	.970	.964	2,151.2	3.07	66.0	13.79	296.6	2,513.8
1990.....	472.1	597.61	9.481	.970	.952	2,470.4	2.80	69.1	13.36	330.0	2,869.4
1991.....	540.8	614.80	9.834	.970	.941	2,982.9	2.55	76.0	12.91	385.0	3,443.9
1992.....	642.1	619.96	10.275	.970	.913	3,623.4	2.30	83.3	12.79	463.4	4,170.1
1993.....	637.4	638.37	10.477	.970	.970	4,012.4	1.79	71.9	16.53	663.1	4,747.4
1994.....	631.9	666.19	10.706	.970	.957	4,185.0	1.70	71.0	17.33	725.3	4,981.3
1995.....	645.6	693.79	10.775	.970	.922	4,318.2	1.51	65.3	17.41	752.0	5,135.4
1996.....	624.3	714.40	10.881	.970	.975	4,590.0	1.18	54.0	17.34	795.7	5,439.7
1997.....	587.7	734.09	10.507	.970	.835	3,672.5	1.02	37.4	19.19	704.6	4,414.5
1998.....	608.4	747.42	10.436	.970	.799	3,678.6	.92	33.8	19.73	725.9	4,438.3
1999.....	620.6	783.47	9.986	.970	.927	4,366.0	.78	34.2	17.67	771.3	5,171.5
2000.....	621.3	835.44	9.684	.970	1.010	4,923.5	.70	34.5	16.85	829.8	5,787.8
2001.....	690.5	868.97	10.178	.970	.949	5,622.0	.58	32.3	15.32	861.3	6,515.6
2002.....	750.0	897.99	10.569	.970	1.013	6,994.4	.58	40.5	14.68	1,026.5	8,061.4
2003.....	777.5	936.45	10.922	.970	.956	7,371.6	.55	40.6	14.74	1,086.4	8,498.6
2004.....	795.8	968.04	11.444	.970	1.058	9,043.4	.53	48.3	13.32	1,204.6	10,296.4
2005.....	788.2	985.98	11.879	.975	.972	8,746.8	.60	52.5	16.40	1,434.5	10,233.7
2006.....	778.1	1,011.16	11.757	.974	.973	8,767.4	.60	52.6	16.40	1,437.8	10,257.8
2007.....	787.5	1,047.94	11.888	.969	.973	9,245.5	.60	55.5	16.40	1,516.3	10,817.2
2008.....	817.6	1,091.99	11.702	.967	.973	9,825.9	.60	59.0	16.40	1,611.5	11,496.4
2009.....	858.9	1,138.68	12.915	.967	.973	11,875.7	.60	71.3	16.40	1,947.6	13,894.6
2010.....	863.5	1,190.66	11.684	.967	.973	11,294.1	.60	67.8	16.40	1,852.2	13,214.1
2011.....	855.8	1,247.44	10.559	.967	.973	10,598.0	.60	63.6	16.40	1,738.1	12,399.7
2012.....	871.4	1,302.95	10.864	.967	.973	11,597.2	.60	69.6	16.40	1,901.9	13,568.8
2013.....	885.4	1,357.84	10.640	.967	.973	12,027.5	.60	72.2	16.40	1,972.5	14,072.1
2014.....	899.5	1,414.06	10.587	.967	.973	12,661.1	.60	76.0	16.40	2,076.4	14,813.5

**Sources:**

- Number and average benefit shown earlier.
- Historical average number of months of retroactivity based on SSA administrative records. Future months of retroactivity projected based on historical trend.
- Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- Factor for all other components computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average benefit times average number of months of retroactivity times benefit increase factor.
- Historical total non-current-payment benefits computed by subtracting current-payment benefits for disabled workers, spouses, and children (shown earlier) from total benefits from Treasury Statement of Account. Historical non-current-payment benefits for disabled workers, spouses, and children prepared by Office of the Chief Actuary. Future non-current-payment benefits for disabled workers computed as number of awards times average benefit times average number of months of retroactivity times benefit increase factor times factor for all other components. Future non-current-payment benefits for spouses or children of disabled workers computed by applying corresponding ratio to amount for disabled workers.
- Historical ratios of amount for spouses or children of disabled workers to amount for disabled workers computed by dividing corresponding figures. Future ratios projected based on historical trend.
- Total amount is sum of non-current-payment benefits to disabled workers and spouses and children of disabled workers.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D19.—DI Current-Payment, Non-Current-Payment, and Total Benefits for All Beneficiaries**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[In millions]

Calendar period	Total disabled workers			Total spouses of disabled workers			Total children of disabled workers			Total DI beneficiaries		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1980	\$11,902.5	\$914.0	\$12,816.5	\$581.0	\$57.1	\$638.1	\$1,732.3	\$250.6	\$1,982.9	\$14,215.7	\$1,221.7	\$15,437.5
1981	13,324.4	1,054.5	14,378.8	625.2	59.2	684.4	1,877.6	258.5	2,136.2	15,827.3	1,372.2	17,199.4
1982	13,831.4	978.8	14,810.2	600.2	52.2	652.4	1,677.1	197.8	1,874.9	16,108.7	1,228.8	17,337.5
1983	13,650.5	1,545.2	15,195.7	531.2	75.4	606.6	1,483.0	244.9	1,727.9	15,664.7	1,865.5	17,530.2
1984	14,070.6	1,552.1	15,622.7	468.1	68.0	536.1	1,500.3	240.9	1,741.2	16,039.1	1,861.0	17,900.1
1985	14,803.7	1,678.9	16,482.6	473.7	71.0	544.7	1,550.8	257.7	1,808.5	16,828.3	2,007.6	18,835.9
1986	15,576.0	1,833.0	17,409.1	477.2	70.3	547.5	1,623.6	266.6	1,890.2	17,676.8	2,170.0	19,846.8
1987	16,109.5	1,944.0	18,053.4	462.0	69.7	531.6	1,650.0	276.4	1,926.4	18,221.4	2,290.1	20,511.5
1988	17,119.3	2,045.4	19,164.7	459.8	69.1	528.9	1,704.0	294.5	1,998.5	19,283.2	2,409.0	21,692.2
1989	18,163.3	2,151.2	20,314.5	457.2	66.0	523.2	1,739.2	296.6	2,035.7	20,359.6	2,513.8	22,873.4
1990	19,643.1	2,470.4	22,113.5	461.5	69.1	530.6	1,829.2	330.0	2,159.2	21,933.8	2,869.4	24,803.3
1991	21,754.8	2,982.9	24,737.7	460.9	76.0	536.9	1,989.2	385.0	2,374.3	24,217.8	3,443.9	27,661.7
1992	24,232.4	3,623.4	27,855.8	489.2	83.3	572.4	2,199.6	463.4	2,663.0	26,221.1	4,170.1	31,091.2
1993	26,900.3	4,012.4	30,912.8	500.6	71.9	572.4	2,449.4	663.1	3,112.5	29,850.3	4,747.4	34,597.7
1994	29,525.5	4,185.0	33,710.5	507.5	71.0	578.5	2,702.4	725.3	3,427.7	32,735.5	4,981.3	37,716.8
1995	32,292.0	4,318.2	36,610.2	512.0	65.3	577.3	2,958.8	752.0	3,710.8	35,762.8	5,135.4	40,898.2
1996	35,035.3	4,590.0	39,625.3	460.9	54.0	514.9	3,238.1	795.7	4,033.8	38,734.3	5,439.7	44,173.9
1997	37,410.3	3,672.5	41,082.8	441.2	37.4	478.7	3,393.3	704.6	4,097.9	41,244.8	4,414.5	45,659.3
1998	39,788.4	3,678.6	43,467.0	423.2	33.8	457.0	3,523.6	725.9	4,249.5	43,735.2	4,438.3	48,173.4
1999	42,092.7	4,366.0	46,458.7	398.6	34.2	432.9	3,668.2	771.3	4,439.5	46,159.5	5,171.5	51,331.0
2000	44,924.0	4,923.5	49,847.5	386.4	34.5	420.9	3,840.0	829.8	4,669.8	49,150.5	5,787.8	54,938.3
2001	48,624.4	5,622.0	54,246.4	383.3	32.3	415.6	4,056.0	861.3	4,917.3	53,063.7	6,515.6	59,579.3
2002	52,891.7	6,994.4	59,886.1	382.3	40.5	422.8	4,310.0	1,026.5	5,336.5	57,584.0	8,061.4	65,645.5
2003	57,439.6	7,371.6	64,811.2	390.2	40.6	430.8	4,577.2	1,086.4	5,663.6	62,407.0	8,498.6	70,905.7
2004	62,642.0	9,043.4	71,685.5	406.3	48.3	454.6	4,857.7	1,204.6	6,062.3	67,905.9	10,296.4	78,202.3
2005-I	16,689.0	2,227.5	18,916.5	106.7	12.9	119.7	1,273.1	345.6	1,618.8	18,068.9	2,586.1	20,654.9
2005-II	16,894.0	2,189.2	19,083.2	108.1	13.2	121.3	1,281.3	360.8	1,642.1	18,283.5	2,563.2	20,846.6
2005-III	17,132.4	2,166.7	19,299.1	109.2	13.2	122.5	1,248.2	366.4	1,614.6	18,489.8	2,546.3	21,036.1
2005-IV	17,365.6	2,163.4	19,529.0	110.1	13.1	123.2	1,259.0	361.6	1,620.6	18,734.6	2,538.2	21,272.8
2006-I	17,922.2	2,191.8	20,114.0	112.6	13.2	125.7	1,303.0	359.5	1,662.4	19,337.8	2,564.5	21,902.2
2006-II	18,118.0	2,191.8	20,309.8	113.3	13.2	126.4	1,319.9	359.5	1,679.4	19,551.1	2,564.5	22,115.6
2006-III	18,339.0	2,191.8	20,530.9	114.5	13.2	127.6	1,285.0	359.5	1,644.5	19,738.5	2,564.5	22,303.0
2006-IV	18,563.8	2,191.8	20,755.6	115.4	13.2	128.5	1,294.6	359.5	1,654.1	19,973.8	2,564.5	22,538.2
2007-I	19,183.8	2,311.4	21,495.1	118.4	13.9	132.2	1,342.3	379.1	1,721.4	20,644.4	2,704.3	23,348.7
2007-II	19,372.5	2,311.4	21,683.8	119.4	13.9	133.3	1,361.3	379.1	1,740.4	20,853.2	2,704.3	23,557.5
2007-III	19,589.2	2,311.4	21,900.5	120.9	13.9	134.8	1,325.2	379.1	1,704.3	21,035.3	2,704.3	23,739.6
2007-IV	19,808.9	2,311.4	22,120.3	122.1	13.9	136.0	1,336.2	379.1	1,715.3	21,267.3	2,704.3	23,971.6
2008-I	20,551.7	2,456.5	23,008.2	126.3	14.7	141.0	1,394.2	402.9	1,797.0	22,072.2	2,874.1	24,946.2
2008-II	20,744.6	2,456.5	23,201.1	127.9	14.7	142.6	1,416.3	402.9	1,819.2	22,288.8	2,874.1	25,162.9
2008-III	20,968.9	2,456.5	23,425.4	129.9	14.7	144.7	1,378.1	402.9	1,780.9	22,476.9	2,874.1	25,351.0
2008-IV	21,195.5	2,456.5	23,652.0	131.6	14.7	146.4	1,391.0	402.9	1,793.9	22,718.2	2,874.1	25,592.3
2009-I	21,993.3	2,968.9	24,962.2	136.7	17.8	154.5	1,456.2	486.9	1,943.1	23,586.2	3,473.7	27,059.8
2009-II	22,169.4	2,968.9	25,138.3	139.0	17.8	156.8	1,484.0	486.9	1,970.9	23,792.4	3,473.7	27,266.1
2009-III	22,381.4	2,968.9	25,350.3	141.8	17.8	159.6	1,444.1	486.9	1,931.0	23,967.3	3,473.7	27,440.9
2009-IV	22,589.7	2,968.9	25,558.6	144.1	17.8	161.9	1,461.0	486.9	1,947.9	24,194.8	3,473.7	27,668.4
2010-I	23,405.7	2,823.5	26,229.2	149.7	16.9	166.6	1,531.5	463.1	1,994.6	25,086.8	3,303.5	28,390.3
2010-II	23,584.1	2,823.5	26,407.6	151.5	16.9	168.5	1,558.8	463.1	2,021.9	25,294.4	3,303.5	28,597.9
2010-III	23,801.5	2,823.5	26,625.1	153.9	16.9	170.8	1,513.5	463.1	1,976.6	25,468.9	3,303.5	28,772.4
2010-IV	24,037.6	2,823.5	26,861.1	155.8	16.9	172.7	1,529.7	463.1	1,992.8	25,723.1	3,303.5	29,026.6
2011-I	24,945.0	2,649.5	27,594.5	161.3	15.9	177.2	1,602.7	434.5	2,037.2	26,709.1	3,099.9	29,809.0
2011-II	25,132.0	2,649.5	27,781.5	162.8	15.9	178.7	1,630.8	434.5	2,065.3	26,925.6	3,099.9	30,025.5
2011-III	25,359.4	2,649.5	28,008.9	164.7	15.9	180.6	1,582.8	434.5	2,017.3	27,107.0	3,099.9	30,206.9
2011-IV	25,604.1	2,649.5	28,253.6	166.3	15.9	182.2	1,599.3	434.5	2,033.8	27,369.7	3,099.9	30,469.6
2012-I	26,551.3	2,899.3	29,450.6	172.0	17.4	189.3	1,676.0	475.5	2,151.4	28,399.2	3,392.2	31,791.4
2012-II	26,715.4	2,899.3	29,614.7	173.4	17.4	190.8	1,707.6	475.5	2,183.1	28,596.4	3,392.2	31,988.6
2012-III	26,923.5	2,899.3	29,822.8	175.4	17.4	192.8	1,658.5	475.5	2,134.0	28,757.4	3,392.2	32,149.6
2012-IV	27,148.1	2,899.3	30,047.4	177.0	17.4	194.4	1,677.1	475.5	2,152.5	29,002.2	3,392.2	32,394.4
2013-I	28,118.0	3,006.9	31,124.9	182.9	18.0	200.9	1,758.5	493.1	2,251.6	30,059.3	3,518.0	33,577.4
2013-II	28,267.0	3,006.9	31,273.9	184.3	18.0	202.3	1,792.0	493.1	2,285.1	30,243.3	3,518.0	33,761.3
2013-III	28,463.9	3,006.9	31,470.8	186.2	18.0	204.3	1,739.8	493.1	2,232.9	30,389.9	3,518.0	33,907.9
2013-IV	28,679.3	3,006.9	31,686.1	187.7	18.0	205.8	1,759.1	493.1	2,252.2	30,626.1	3,518.0	34,144.1
2014-I	29,692.9	3,165.3	32,858.2	193.9	19.0	212.9	1,844.9	519.1	2,364.1	31,731.7	3,703.4	35,435.1
2014-II	29,857.9	3,165.3	33,023.2	195.3	19.0	214.3	1,881.3	519.1	2,400.4	31,934.5	3,703.4	35,637.9
2014-III	30,072.9	3,165.3	33,238.2	197.3	19.0	216.3	1,826.8	519.1	2,345.9	32,096.9	3,703.4	35,800.3
2014-IV	30,306.9	3,165.3	33,472.1	198.8	19.0	217.8	1,847.7	519.1	2,366.9	32,353.4	3,703.4	36,056.8

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D20.—DI Current-Payment, Non-Current-Payment, and Total Benefits for Disabled Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[In millions]

Calendar period	Male disabled workers			Female disabled workers		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1980.....	\$8,804.1	\$676.1	\$9,480.2	\$3,098.4	\$237.9	\$3,336.4
1981.....	9,863.7	780.6	10,644.3	3,460.6	273.9	3,734.5
1982.....	10,232.6	724.0	10,956.6	3,598.8	254.7	3,853.6
1983.....	10,103.3	1,143.5	11,246.8	3,547.2	401.6	3,948.9
1984.....	10,447.2	1,152.4	11,599.6	3,623.4	399.7	4,023.1
1985.....	10,983.3	1,245.6	12,228.9	3,820.5	433.2	4,253.7
1986.....	11,537.6	1,357.7	12,895.3	4,038.5	475.3	4,513.8
1987.....	11,904.8	1,436.7	13,341.5	4,204.7	507.3	4,712.0
1988.....	12,609.0	1,506.6	14,115.6	4,510.3	538.8	5,049.1
1989.....	13,317.7	1,577.3	14,895.0	4,845.6	573.9	5,419.5
1990.....	14,312.0	1,799.9	16,111.9	5,331.1	670.5	6,001.6
1991.....	15,730.2	2,156.8	17,887.0	6,024.6	826.1	6,850.7
1992.....	17,357.1	2,596.1	19,953.2	6,875.3	1,027.3	7,902.5
1993.....	19,072.6	2,845.5	21,918.1	7,827.8	1,166.9	8,994.7
1994.....	20,690.8	2,932.5	23,623.3	8,834.7	1,252.5	10,087.3
1995.....	22,316.8	2,984.5	25,301.3	9,975.3	1,333.6	11,308.9
1996.....	23,840.8	3,123.2	26,963.9	11,194.5	1,466.8	12,661.4
1997.....	25,018.6	2,456.2	27,474.8	12,391.7	1,216.3	13,608.0
1998.....	26,224.8	2,424.9	28,649.6	13,563.7	1,253.7	14,817.4
1999.....	27,340.2	2,835.1	30,175.4	14,752.5	1,530.9	16,283.3
2000.....	28,769.6	3,153.7	31,923.3	16,154.5	1,769.8	17,924.3
2001.....	30,740.9	3,553.8	34,294.7	17,883.5	2,068.2	19,951.7
2002.....	33,039.3	4,369.1	37,408.4	19,852.4	2,625.3	22,477.7
2003.....	35,531.8	4,560.6	40,092.4	21,907.8	2,811.0	24,718.8
2004.....	38,410.5	5,545.5	43,956.0	24,231.5	3,497.9	27,729.4
2005-I.....	10,174.1	1,355.1	11,529.3	6,514.9	872.3	7,387.2
2005-II.....	10,275.7	1,327.3	11,603.0	6,618.3	861.9	7,480.2
2005-III.....	10,399.0	1,310.9	11,709.9	6,733.4	855.8	7,589.2
2005-IV.....	10,518.9	1,308.5	11,827.4	6,846.6	855.0	7,701.6
2006-I.....	10,834.3	1,323.6	12,157.9	7,087.9	868.2	7,956.1
2006-II.....	10,929.1	1,323.6	12,252.8	7,188.9	868.2	8,057.1
2006-III.....	11,041.0	1,323.6	12,364.7	7,298.0	868.2	8,166.2
2006-IV.....	11,155.3	1,323.6	12,478.9	7,408.5	868.2	8,276.7
2007-I.....	11,506.4	1,391.4	12,897.8	7,677.4	919.9	8,597.3
2007-II.....	11,596.0	1,391.4	12,987.4	7,776.5	919.9	8,696.4
2007-III.....	11,704.2	1,391.4	13,095.7	7,884.9	919.9	8,804.8
2007-IV.....	11,814.3	1,391.4	13,205.8	7,994.6	919.9	8,914.5
2008-I.....	12,235.8	1,475.6	13,711.4	8,315.9	980.9	9,296.8
2008-II.....	12,327.2	1,475.6	13,802.8	8,417.4	980.9	9,398.3
2008-III.....	12,439.3	1,475.6	13,914.9	8,529.6	980.9	9,510.5
2008-IV.....	12,552.7	1,475.6	14,028.3	8,642.8	980.9	9,623.7
2009-I.....	13,003.4	1,779.8	14,783.2	8,989.9	1,189.1	10,179.0
2009-II.....	13,083.5	1,779.8	14,863.3	9,085.9	1,189.1	10,275.1
2009-III.....	13,187.0	1,779.8	14,966.8	9,194.4	1,189.1	10,383.6
2009-IV.....	13,288.0	1,779.8	15,067.8	9,301.7	1,189.1	10,490.9
2010-I.....	13,745.7	1,689.4	15,435.0	9,660.0	1,134.2	10,794.1
2010-II.....	13,826.5	1,689.4	15,515.9	9,757.6	1,134.2	10,891.7
2010-III.....	13,932.8	1,689.4	15,622.2	9,868.7	1,134.2	11,002.9
2010-IV.....	14,049.8	1,689.4	15,739.1	9,987.8	1,134.2	11,121.9
2011-I.....	14,558.3	1,581.5	16,139.8	10,386.7	1,068.0	11,454.7
2011-II.....	14,643.5	1,581.5	16,225.1	10,488.5	1,068.0	11,556.5
2011-III.....	14,754.9	1,581.5	16,336.4	10,604.5	1,068.0	11,672.5
2011-IV.....	14,876.1	1,581.5	16,457.6	10,728.0	1,068.0	11,796.0
2012-I.....	15,404.1	1,724.5	17,128.6	11,147.2	1,174.8	12,322.0
2012-II.....	15,474.0	1,724.5	17,198.5	11,241.4	1,174.8	12,416.2
2012-III.....	15,572.1	1,724.5	17,296.7	11,351.3	1,174.8	12,526.1
2012-IV.....	15,679.4	1,724.5	17,403.9	11,468.7	1,174.8	12,643.5
2013-I.....	16,215.7	1,781.5	17,997.3	11,902.3	1,225.3	13,127.6
2013-II.....	16,275.1	1,781.5	18,056.7	11,991.9	1,225.3	13,217.2
2013-III.....	16,365.1	1,781.5	18,146.7	12,098.8	1,225.3	13,324.1
2013-IV.....	16,465.2	1,781.5	18,246.7	12,214.1	1,225.3	13,439.4
2014-I.....	17,022.6	1,868.8	18,891.4	12,670.3	1,296.5	13,966.8
2014-II.....	17,090.9	1,868.8	18,959.7	12,767.0	1,296.5	14,063.5
2014-III.....	17,191.0	1,868.8	19,059.8	12,881.9	1,296.5	14,178.4
2014-IV.....	17,301.3	1,868.8	19,170.1	13,005.6	1,296.5	14,302.1

**Source:** Total amounts computed by addition of corresponding detail shown earlier.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D21.—DI Current-Payment, Non-Current-Payment, and Total Benefits for Spouses of Disabled Workers**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [In millions]

Calendar period	Young wives of disabled workers			Young husbands <sup>1</sup> of disabled workers			Aged wives of disabled workers			Aged husbands of disabled workers		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1980 .....	\$473.4	\$46.5	\$519.9	...	...	...	\$105.3	\$10.3	\$115.6	\$2.3	\$0.2	\$2.5
1981 .....	505.4	47.8	553.3	...	...	...	117.4	11.1	128.5	2.4	.2	2.6
1982 .....	470.4	40.9	511.3	...	...	...	127.5	11.1	138.6	2.3	.2	2.5
1983 .....	399.2	56.6	455.9	...	...	...	129.8	18.5	148.2	2.1	.3	2.4
1984 .....	327.1	47.5	374.6	\$2.5	\$0.4	\$2.9	136.6	19.8	156.4	2.0	.3	2.2
1985 .....	328.2	49.2	377.4	3.2	.5	3.7	140.5	21.1	161.5	1.9	.3	2.2
1986 .....	326.0	48.0	374.0	3.8	.6	4.3	145.6	21.5	167.1	1.8	.3	2.1
1987 .....	308.9	46.6	355.5	4.2	.6	4.8	147.1	22.2	169.3	1.8	.3	2.0
1988 .....	302.6	45.5	348.1	4.6	.7	5.3	150.8	22.7	173.5	1.8	.3	2.1
1989 .....	299.2	43.2	342.4	4.9	.7	5.6	151.3	21.8	173.2	1.8	.3	2.1
1990 .....	302.1	45.2	347.3	5.2	.8	6.0	152.4	22.8	175.2	1.8	.3	2.1
1991 .....	313.0	50.2	363.2	5.8	.9	6.8	152.9	24.5	177.5	1.9	.3	2.3
1992 .....	325.4	55.4	380.8	6.7	1.1	7.8	154.9	26.4	181.3	2.1	.4	2.5
1993 .....	334.7	48.0	382.8	7.2	1.0	8.3	156.3	22.4	178.7	2.3	.3	2.7
1994 .....	340.5	47.6	388.1	7.6	1.1	8.7	156.8	21.9	178.7	2.6	.4	2.9
1995 .....	343.6	43.8	387.4	7.9	1.0	8.9	157.8	20.1	177.9	2.8	.4	3.1
1996 .....	295.8	34.6	330.4	5.2	.6	5.8	156.9	18.4	175.3	3.1	.4	3.4
1997 .....	276.8	23.5	300.3	4.6	.4	5.0	156.6	13.3	169.8	3.3	.3	3.5
1998 .....	257.6	20.6	278.2	4.2	.3	4.5	158.0	12.6	170.6	3.4	.3	3.7
1999 .....	234.5	20.1	254.6	3.5	.3	3.8	157.0	13.5	170.4	3.6	.3	4.0
2000 .....	221.0	19.7	240.7	3.3	.3	3.6	158.2	14.1	172.3	4.0	.4	4.3
2001 .....	214.7	18.1	232.8	3.2	.3	3.4	161.1	13.6	174.7	4.4	.4	4.8
2002 .....	209.4	22.2	231.6	3.2	.3	3.5	164.9	17.5	182.3	4.9	.5	5.4
2003 .....	204.3	21.3	225.6	3.2	.3	3.6	177.3	18.5	195.7	5.4	.6	6.0
2004 .....	201.8	24.0	225.8	3.3	.4	3.7	194.9	23.2	218.1	6.2	.7	7.0
2005-I.....	51.2	6.2	57.4	.9	.1	1.0	53.0	6.4	59.4	1.7	.2	1.9
2005-II.....	51.1	6.2	57.4	.9	.1	1.0	54.4	6.6	61.0	1.7	.2	1.9
2005-III.....	51.1	6.2	57.3	.9	.1	1.0	55.5	6.7	62.2	1.7	.2	1.9
2005-IV.....	50.9	6.1	57.0	.9	.1	1.0	56.5	6.8	63.2	1.7	.2	1.9
2006-I.....	51.2	5.8	57.1	.9	.1	1.0	58.6	7.0	65.6	1.8	.2	2.0
2006-II.....	50.5	5.8	56.4	.9	.1	1.0	60.0	7.0	67.0	1.8	.2	2.1
2006-III.....	50.5	5.8	56.3	.9	.1	1.0	61.2	7.0	68.2	1.9	.2	2.1
2006-IV.....	50.3	5.8	56.2	.9	.1	1.0	62.2	7.0	69.2	1.9	.2	2.1
2007-I.....	50.8	5.8	56.6	.9	.1	1.1	64.6	7.7	72.3	2.0	.2	2.2
2007-II.....	50.2	5.8	56.0	.9	.1	1.1	66.2	7.7	73.9	2.1	.2	2.3
2007-III.....	50.3	5.8	56.1	1.0	.1	1.1	67.6	7.7	75.3	2.1	.2	2.3
2007-IV.....	50.2	5.8	56.0	1.0	.1	1.1	68.8	7.7	76.5	2.2	.2	2.4
2008-I.....	51.0	5.8	56.8	1.0	.1	1.1	72.0	8.6	80.6	2.3	.3	2.5
2008-II.....	50.5	5.8	56.3	1.0	.1	1.1	74.0	8.6	82.6	2.3	.3	2.6
2008-III.....	50.7	5.8	56.5	1.0	.1	1.1	75.8	8.6	84.4	2.4	.3	2.7
2008-IV.....	50.8	5.8	56.6	1.0	.1	1.1	77.4	8.6	85.9	2.5	.3	2.7
2009-I.....	51.8	6.6	58.3	1.0	.1	1.2	81.3	10.8	92.1	2.6	.3	2.9
2009-II.....	51.4	6.6	58.0	1.0	.1	1.2	83.9	10.8	94.6	2.7	.3	3.0
2009-III.....	51.8	6.6	58.3	1.0	.1	1.2	86.2	10.8	96.9	2.8	.3	3.1
2009-IV.....	52.0	6.6	58.6	1.1	.1	1.2	88.1	10.8	98.9	2.9	.3	3.2
2010-I.....	53.1	5.9	59.0	1.1	.1	1.2	92.4	10.6	103.0	3.0	.3	3.4
2010-II.....	52.8	5.9	58.7	1.1	.1	1.2	94.5	10.6	105.1	3.1	.3	3.5
2010-III.....	53.2	5.9	59.1	1.1	.1	1.2	96.4	10.6	107.0	3.2	.3	3.5
2010-IV.....	53.4	5.9	59.3	1.1	.1	1.2	98.0	10.6	108.6	3.3	.3	3.6
2011-I.....	54.6	5.3	59.9	1.1	.1	1.2	102.2	10.1	112.3	3.4	.3	3.7
2011-II.....	54.3	5.3	59.6	1.1	.1	1.2	103.9	10.1	114.0	3.5	.3	3.8
2011-III.....	54.7	5.3	60.0	1.2	.1	1.3	105.3	10.1	115.5	3.6	.3	3.9
2011-IV.....	55.0	5.3	60.3	1.2	.1	1.3	106.5	10.1	116.7	3.6	.3	3.9
2012-I.....	56.3	5.6	61.9	1.2	.1	1.3	110.7	11.3	122.0	3.8	.4	4.1
2012-II.....	56.1	5.6	61.7	1.2	.1	1.3	112.3	11.3	123.6	3.8	.4	4.2
2012-III.....	56.6	5.6	62.2	1.2	.1	1.3	113.7	11.3	124.9	3.9	.4	4.3
2012-IV.....	57.0	5.6	62.6	1.2	.1	1.3	114.8	11.3	126.1	4.0	.4	4.3
2013-I.....	58.4	5.7	64.1	1.3	.1	1.4	119.1	11.8	130.9	4.1	.4	4.5
2013-II.....	58.2	5.7	63.9	1.3	.1	1.4	120.6	11.8	132.4	4.2	.4	4.6
2013-III.....	58.8	5.7	64.5	1.3	.1	1.4	121.9	11.8	133.7	4.3	.4	4.7
2013-IV.....	59.2	5.7	64.9	1.3	.1	1.4	122.9	11.8	134.7	4.3	.4	4.7
2014-I.....	60.7	5.9	66.6	1.3	.1	1.5	127.4	12.5	139.9	4.5	.4	4.9
2014-II.....	60.5	5.9	66.5	1.3	.1	1.5	128.9	12.5	141.4	4.5	.4	5.0
2014-III.....	61.2	5.9	67.1	1.4	.1	1.5	130.1	12.5	142.6	4.6	.4	5.1
2014-IV.....	61.7	5.9	67.7	1.4	.1	1.5	131.0	12.5	143.6	4.7	.4	5.1

<sup>1</sup> This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

**Source:** Total amounts computed by addition of corresponding detail shown earlier.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.D22.—DI Current-Payment, Non-Current-Payment, and Total Benefits for Children of Disabled Workers**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [In millions]

Calendar period	Minor children of disabled workers			Disabled children of disabled workers			Student children of disabled workers		
	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total	Current-payment	Non-current-payment	Total
1980.....	\$1,418.9	\$205.2	\$1,624.1	\$49.4	\$7.1	\$56.6	\$264.0	\$38.3	\$302.2
1981.....	1,513.1	208.4	1,721.5	56.8	7.8	64.6	307.8	42.3	350.1
1982.....	1,422.4	167.3	1,589.7	59.7	7.0	66.7	195.1	23.4	218.5
1983.....	1,315.5	216.6	1,532.2	59.1	9.7	68.8	108.4	18.5	126.9
1984.....	1,359.4	218.2	1,577.6	63.3	10.2	73.4	77.6	12.6	90.2
1985.....	1,423.0	236.4	1,659.4	68.6	11.4	80.0	59.2	9.9	69.2
1986.....	1,489.5	244.6	1,734.1	74.5	12.2	86.7	59.6	9.8	69.4
1987.....	1,508.3	252.4	1,760.7	78.6	13.1	91.7	63.2	10.9	74.0
1988.....	1,551.2	268.1	1,819.3	83.9	14.5	98.4	68.9	12.0	80.8
1989.....	1,576.8	268.9	1,845.7	89.0	15.2	104.2	73.3	12.5	85.9
1990.....	1,653.6	298.1	1,951.6	95.9	17.3	113.1	79.8	14.6	94.4
1991.....	1,802.2	348.7	2,150.9	105.1	20.3	125.4	82.0	15.9	98.0
1992.....	1,996.1	420.2	2,416.3	115.5	24.3	139.8	88.0	18.9	106.8
1993.....	2,221.4	601.5	2,822.9	129.1	35.0	164.1	98.8	26.7	125.5
1994.....	2,455.6	658.8	3,114.4	142.3	38.2	180.5	104.5	28.2	132.8
1995.....	2,688.9	683.4	3,372.3	155.4	39.5	194.9	114.4	29.1	143.6
1996.....	2,942.8	722.8	3,665.6	168.6	41.4	210.0	126.8	31.5	158.2
1997.....	3,086.5	641.0	3,727.5	178.9	37.2	216.1	127.8	26.5	154.3
1998.....	3,202.7	659.5	3,862.2	189.2	39.0	228.2	131.7	27.4	159.1
1999.....	3,329.9	700.4	4,030.3	199.2	41.9	241.1	139.1	29.0	168.1
2000.....	3,483.8	752.9	4,236.6	210.6	45.5	256.1	145.6	31.5	177.1
2001.....	3,680.0	781.5	4,461.5	225.6	47.9	273.5	150.4	31.9	182.3
2002.....	3,902.8	929.9	4,832.7	240.0	57.2	297.2	167.2	39.4	206.6
2003.....	4,132.5	980.2	5,112.7	256.8	60.9	317.7	187.9	45.3	233.2
2004.....	4,379.2	1,085.3	5,464.5	277.2	68.7	345.9	201.3	50.6	251.9
2005-I.....	1,142.0	312.3	1,454.3	72.7	19.8	92.5	58.5	13.5	72.0
2005-II.....	1,138.0	326.3	1,464.4	72.1	20.7	92.8	71.2	13.8	84.9
2005-III.....	1,146.2	331.5	1,477.8	72.9	21.1	94.0	29.1	13.8	42.9
2005-IV.....	1,151.3	327.1	1,478.5	73.4	20.9	94.3	34.2	13.6	47.8
2006-I.....	1,171.6	325.1	1,496.6	75.0	21.0	96.0	56.4	13.4	69.8
2006-II.....	1,172.5	325.1	1,497.6	75.6	21.0	96.6	71.8	13.4	85.2
2006-III.....	1,178.7	325.1	1,503.8	76.3	21.0	97.3	30.0	13.4	43.4
2006-IV.....	1,182.1	325.1	1,507.2	76.7	21.0	97.7	35.7	13.4	49.1
2007-I.....	1,204.4	342.1	1,546.5	78.6	22.5	101.1	59.3	14.5	73.8
2007-II.....	1,206.3	342.1	1,548.4	79.2	22.5	101.7	75.9	14.5	90.4
2007-III.....	1,213.5	342.1	1,555.6	79.9	22.5	102.4	31.8	14.5	46.3
2007-IV.....	1,217.9	342.1	1,560.0	80.4	22.5	102.9	37.9	14.5	52.4
2008-I.....	1,247.7	362.6	1,610.3	82.8	24.2	107.0	63.7	16.0	79.7
2008-II.....	1,250.6	362.6	1,613.2	83.5	24.2	107.8	82.2	16.0	98.3
2008-III.....	1,259.0	362.6	1,621.6	84.4	24.2	108.6	34.6	16.0	50.7
2008-IV.....	1,264.5	362.6	1,627.1	85.0	24.2	109.2	41.6	16.0	57.6
2009-I.....	1,298.4	436.8	1,735.2	87.6	29.7	117.3	70.1	20.5	90.6
2009-II.....	1,304.4	436.8	1,741.2	88.5	29.7	118.2	91.1	20.5	111.6
2009-III.....	1,316.1	436.8	1,752.9	89.5	29.7	119.2	38.5	20.5	58.9
2009-IV.....	1,324.5	436.8	1,761.3	90.3	29.7	119.9	46.2	20.5	66.7
2010-I.....	1,361.3	414.4	1,775.7	93.2	28.6	121.7	77.0	20.1	97.1
2010-II.....	1,366.2	414.4	1,780.6	94.1	28.6	122.7	98.5	20.1	118.6
2010-III.....	1,377.2	414.4	1,791.6	95.2	28.6	123.7	41.2	20.1	61.2
2010-IV.....	1,384.9	414.4	1,799.3	95.9	28.6	124.5	48.9	20.1	69.0
2011-I.....	1,422.6	388.4	1,811.0	99.0	27.2	126.2	81.2	18.9	100.0
2011-II.....	1,427.4	388.4	1,815.9	99.9	27.2	127.1	103.4	18.9	122.3
2011-III.....	1,438.7	388.4	1,827.2	101.0	27.2	128.2	43.1	18.9	61.9
2011-IV.....	1,446.5	388.4	1,835.0	101.8	27.2	129.0	50.9	18.9	69.8
2012-I.....	1,486.3	424.6	1,910.9	105.0	30.2	135.2	84.7	20.7	105.4
2012-II.....	1,492.8	424.6	1,917.4	106.0	30.2	136.2	108.8	20.7	129.5
2012-III.....	1,505.8	424.6	1,930.4	107.2	30.2	137.4	45.5	20.7	66.2
2012-IV.....	1,515.1	424.6	1,939.7	108.1	30.2	138.3	53.9	20.7	74.6
2013-I.....	1,557.4	439.8	1,997.2	111.5	31.7	143.2	89.6	21.7	111.2
2013-II.....	1,564.1	439.8	2,003.9	112.6	31.7	144.3	115.3	21.7	136.9
2013-III.....	1,577.7	439.8	2,017.5	113.9	31.7	145.6	48.2	21.7	69.8
2013-IV.....	1,587.4	439.8	2,027.1	114.8	31.7	146.5	56.9	21.7	78.6
2014-I.....	1,631.9	462.4	2,094.2	118.5	33.7	152.2	94.6	23.0	117.6
2014-II.....	1,639.8	462.4	2,102.1	119.6	33.7	153.4	121.9	23.0	144.9
2014-III.....	1,654.8	462.4	2,117.2	121.0	33.7	154.8	50.9	23.0	73.9
2014-IV.....	1,665.6	462.4	2,128.0	122.0	33.7	155.7	60.1	23.0	83.1

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## **E. OLD-AGE AND SURVIVORS INSURANCE BENEFIT PAYMENTS**

### **1. Average Benefit**

The average benefit in force for retired workers at the end of each year is projected on a year-to-year basis, starting with the corresponding average benefit in force at the end of the previous year. That starting average is adjusted for changes during the year, mainly due to Automatic Cost-of-Living Adjustment (COLA) and benefit recomputations, and then further adjusted by adding in the effects on benefits of new awards during the year (which were described in section III.C.). In making these adjustments, the beneficiary population and their respective average benefits are split by gender and duration since entitlement. For this purpose, single year of duration is used for durations 1-7, and durations of 8 years or longer are grouped into one category. Table III.E1 summarizes the effects of these detailed calculations for the total retired worker population split only by gender. In that simplified presentation, in the columns displaying the average benefits for retired workers terminated during the year, the ratio of that average to the average benefit in force at the beginning of the year represents in effect the net residual of changes in average benefits in force during the year after the effects of the COLA.

The average benefit in force for each sex of retired workers increases each year by the amount of the automatic benefit increase, plus an additional amount representing the net effect of new awards, terminations, and increases due to benefit recomputations and other factors.

The average benefit in current-payment status for male and female retired workers is equal to the average benefit in force times a factor derived from the historical relationship between the two averages. Table III.E1 shows the projections of the average benefit in current-payment status for retired workers.

The average benefit in current-payment status for each member of a retired worker's family is projected based on the historical relationship of the family member's average benefit to the average retired worker benefit. Tables III.E2 and III.E3 show the annual projection of average benefits in current-payment status for young and aged wives and husbands (table III.E2) and minor, disabled, and student children (table III.E3).

The factors relating the average benefit for young and aged wives to the average benefit for male retired workers, and the average for young and aged husbands to the average for female retired workers, are projected by a regression equation, based on the time trend of each factor. In addition, the factors are adjusted by judgment to prevent them from increasing (or decreasing) to unreasonable levels.

The factors relating the average benefit for minor, disabled, and student children of retired workers to the average benefit for male retired workers, are projected by a regression equation, based on the average number of dependent beneficiaries entitled on each retired worker account. These factors are also constrained to prevent them from reaching unreasonable levels.

The average benefit in force for each category of survivor beneficiary is projected in a manner similar to that for retired workers. The average benefit in current-payment status is projected, in turn, by multiplying the average benefit in force by a factor derived from the historical relationship between the two average benefits. Tables III.E4-III.E10 show the annual projection of average benefits in force and in current-payment status for minor child survivors (table III.E4), disabled child survivors (table III.E5), student child survivors (table III.E6), aged widows and widowers (table III.E7), mothers and fathers of child survivors (table III.E8), parents of deceased workers (table III.E9), and disabled widows and widowers (table III.E10).

The historical average benefit in current-payment status for special age-72 beneficiaries is shown in table III.E11. There are no corresponding projected numbers, since we expect the number of special age-72 beneficiaries in current-payment status to be zero by the end of 2005.

### **2. Benefits In Current-Payment Status**

Benefits in current-payment status for each type of retired worker and survivor beneficiary are projected quarterly as the product of:

- The number of beneficiaries in current-payment status at the midpoint of the quarter,
- The average benefit in current-payment status at the midpoint of the quarter, and
- A factor (developed from historical trends) to account for three monthly payments in the quarter plus any random fluctuations.

This procedure follows the method used in the projection of current-payment benefits for disability beneficiaries. Tables III.E12-III.E23 show the quarterly projections of current-payment benefits by sex (except for children), for retired workers (table III.E12), young spouses (table III.E13), aged spouses (table III.E14), total spouses (table III.E15), minor, disabled, and student children of retired workers (table III.E16), minor, disabled, and student children of deceased workers (table III.E17), all OASI children by type (table III.E18), aged widow(er)s (table III.E19), mothers and fathers of children of deceased workers (table III.E20), parents of deceased workers (table III.E21), disabled widow(er)s (table III.E22), and special age-72 beneficiaries (table III.E23).



Female retired workers receive 42 percent of the total current-payment benefits paid to retired workers. This percentage is projected to increase very slowly, to 43 percent by 2014.

Current-payment benefits to young husbands of retired workers are projected to remain at relatively low levels, never more than \$120 thousand per quarter through 2014 (ranging from \$64 thousand to \$120 thousand).

Current-payment benefits to children of retired workers are projected to increase in all three categories, though the proportion for student children is far smaller than that for minor or disabled children, forming less than 4 percent of the total. Percentage increases projected over the next 10 years are: 59 percent for minor children, 53 percent for disabled children, and 44 percent for students.

Current-payment benefits to all three categories of children of deceased workers are much larger than the corresponding benefits for children of retired workers, and are projected to remain so. Here again, the proportion for students is far smaller, forming less than 4 percent of the total. Percentage increases projected over the next 10 years are: 55 percent for disabled children, 30 percent for minor children, and 40 percent for students.

Current-payment benefits to aged widows make up the largest category of survivor benefits, or about 73 percent of the total in 2004 (surviving children form the next largest, or about 22 percent). Aged widow benefits are projected to increase 32 percent over the next 10 years, from about \$47.3 billion in 2004 to about \$62.7 billion in 2014. Current-payment benefits to disabled widows show a projected 42 percent increase over the same period; those to mothers (young widows) show a 25 percent increase. Among aged widow(er)s, disabled widow(er)s, and mothers/fathers, the male proportion of the current-payment benefits are all quite small, specifically (in 2004) about 1 percent for aged widowers, 5 to 6 percent for disabled widowers, and 2 to 3 percent for fathers. Nevertheless, benefits in these male categories show sharp increases over the projection period, projected to double in 10 years for aged and disabled widowers, and grow about 47 percent for fathers.

Benefits to parents of deceased workers are projected to decrease only slightly, as the increase in average benefits partially offsets the decrease in the number of parent beneficiaries. Quarterly current-payment benefits to special age-72 beneficiaries have been less than \$50 thousand since the second quarter of 2001, and they are expected to stop by the end of 2005.

### **3. Benefits In Non-Current-Payment Status**

One component of benefits in non-current-payment status to OASI beneficiaries consists of the retroactive benefits that are paid as a result of benefit recomputations accounting for

additional earnings after initial retirement. This component will be called AERO (Automatic Earnings Reappraisal Operation), after the name of the operation that performs most of the recomputations. This operation is normally performed twice a year. All other non-current-payment benefits to OASI beneficiaries are collectively termed “non-AERO” retroactive benefits; AERO and non-AERO retroactive benefits are analyzed and projected separately. Non-AERO retroactive benefits are projected for retired workers and family members as the product of:

- The number of awards to retired workers,
- The average amount of such awards,
- A benefit increase factor, and
- A factor to allow for all other components of non-current-payment benefits.

The benefit increase factor allows for the fact that retroactive benefits for some months are at a lower rate than the rate at time of first receipt, due to intervening benefit increases. Table III.E24 shows the annual projection of non-current-payment benefits other than AERO to retired workers and family members.

The factor for all other components ranged between 0.1 and 0.9 from 1984 through 1996. In 1997 and 1998, the factor exceeded 1.0 due to a special effort that was made to find aged widows who were due higher benefits. Some of these widows were fully insured and therefore were able to receive a retired worker benefit. In 1999, the factor for all other components came back down to 1.0. The elimination of the retirement earnings test for those over NRA caused this factor to increase sharply to 1.9 in 2000, but for the next 4 years it dropped back to a level between 0.7 and 0.8. It is projected to return to a value close to 1.0 early in the projection period.

Non-current-payment benefits other than AERO are projected for survivors of deceased workers in a manner parallel to that for retired workers and dependents. Table III.E26 shows the annual projection of these non-AERO benefits for survivors. Note that the “factor for all other components” for survivors has been more stable, over the period 1997-2004, than the factor for retirees and dependents, remaining in the range from 2.0 to 2.4. It is projected to remain in this range over the projection years.

AERO benefits are projected as a total for all OASI beneficiaries and then, based on historical trends, are split into amounts for:

- Retired workers and family members, and
- Survivors.

AERO and non-AERO benefits are then added for each of the two groups to produce total non-current-payment benefits. Table III.E25 shows AERO, non-AERO, and total non-current-payment benefits for retired workers and depen-

dents; table III.E27 shows a similar breakdown of benefits for survivors.

AERO benefits to retired workers and dependents declined from 1983 to 1988, and remained relatively stable over the next 10 years. The decline was caused primarily by:

- The effect of the wage-indexed benefit formula, which results in smaller increases in benefits after a recomputation due to additional earnings, and
- A gradual speedup in the processing of earnings, which results in fewer months of retroactive benefits.

There was a significant increase in 2000, due to an extra run of AERO, and large increases over the years 2001-04 are attributable to the 2000 repeal of the retirement earnings test for those over normal retirement age. AERO benefits for retirees and dependents are projected to increase from \$553 million in 2004 to \$1,447 million by 2014.

#### **4. Lump-Sum Death Benefits**

The number of lump-sum death benefit payments is estimated by applying mortality rates to the fully insured population (shown earlier), and then applying a factor for the percentage of insured deaths that result in a lump-sum death benefit. The total amount of lump-sum death benefits is estimated by multiplying the number of lump-sum deaths by the average benefit amount. Table III.E28 shows the number and amount of lump-sum death benefits.

The number of lump-sum deaths dropped by about half in 1982, when the law changed to restrict the types of lump-sum beneficiaries who are allowed. The number remained relatively steady at slightly over 800 thousand per year until 1993, when it increased for a few years, though remaining under 880 thousand. In 2004, there were 822 thousand lump-sum deaths. During the projection period, the number of lump-sum deaths is projected to remain very close to the current level, and the average amount likewise is projected to remain very close to its recent value.

#### **5. Dual-Entitlement Benefits**

Current-payment benefits to retired workers include reduced secondary benefits, if any, for dually-entitled spouse, widow(er), or parent beneficiaries. Tables III.E29, III.E30, and III.E31 show the number, average amount, and total amount, respectively, of reduced secondary benefits.

Table III.E29 shows that the number of dual entitlements has been increasing steadily for female workers since 1975. The number of dual entitlements for male workers, forming only about 2 percent of the total, has been growing as well, but at an increasingly slower rate, over the same period. Throughout the projection period, nearly 0.8 percent of male retired workers and 41.0 percent of female retired workers are

expected to be dually entitled. Most of the dually-entitled beneficiaries have a reduced widow(er) benefit. Widow(er)s currently account for about 58 percent of female dual entitlements and about 79 percent of male dual entitlements. The remainder of the dually-entitled beneficiaries consists almost entirely of aged spouses.

Table III.E30 shows the projection of the average reduced secondary benefit for dually-entitled workers. The average reduced amounts for widow(er)s and parents are greater than those for spouses, in part because the unreduced benefit is a larger percent of the PIA for those categories.

Table III.E31 shows the projection of the total amount of reduced secondary benefits. The percentage of current-payment benefits to retired workers that are actually reduced secondary benefits increased steadily from 3.1 percent in 1975 to 9.0 percent in 1997, and it has remained close to this level over the past 8 years. Over the projection period, it is expected to rise very slowly, reaching 9.7 by 2014.

#### **6. Quarterly Benefit Payments**

Projected quarterly non-current-payment benefits are derived from annual totals by applying an interpolation formula. Quarterly historical and projected current-payment benefits are adjusted for amounts paid to dually-entitled beneficiaries by subtracting the total reduced secondary benefit amounts from current-payment benefits to retired workers and adding the spouse, widow(er), and parent reduced secondary benefit amounts to the spouse, widow(er), and parent current-payment amounts. Table III.E32 shows quarterly current-payment benefits which have been adjusted for amounts paid to dually-entitled beneficiaries, non-current-payment benefits, and total benefits for total retired workers, total dependents of retired workers, total survivors, special age-72 beneficiaries, lump-sum death payments, and total OASI beneficiaries.

Total quarterly benefit payments from the OASI Trust Fund are projected to increase from \$107.6 billion in the first quarter of 2005 to \$186.7 billion in the last quarter of 2014.

Tables III.E33, III.E34 and III.E35 summarize OASDI adjusted current-payment, non-current-payment, and total benefit payments, respectively.

Total OASDI benefit payments are projected to increase from \$128.3 billion in the first quarter of 2005 to \$222.7 billion in the last quarter of 2014.

Figure 4 on page 230 further illustrates the numbers shown in table III.E35 and the relative proportions of benefit payments by type.

**III.E1.—Average Monthly Benefit of Retired Workers In Force, Awarded, Terminated, and In Current-Payment Status**  
(By gender, calendar years 1980-2014)  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Male												
1980.....	14.3	10,569.0	\$331.38	942.1	\$425.00	681.4	0.8934	\$338.39	10,829.7	\$385.33	0.9866	\$380.18
1985.....	3.1	11,867.6	521.60	982.6	525.65	733.5	.8460	454.98	12,116.0	541.80	.9937	538.37
1990.....	5.4	13,029.7	642.38	967.0	688.99	748.2	.8802	595.97	13,248.3	682.52	.9952	679.27
1995.....	2.6	14,033.0	788.59	923.9	815.15	794.0	.9085	735.07	14,163.8	813.64	.9958	810.21
1996.....	2.9	14,163.8	813.64	920.0	844.35	799.1	.9163	767.20	14,267.6	841.61	.9958	838.11
1997.....	2.1	14,267.6	841.61	895.7	872.45	804.5	.9191	789.80	14,359.0	864.00	.9959	860.47
1998.....	1.3	14,359.0	864.00	894.9	893.89	813.8	.9189	804.26	14,440.0	880.39	.9961	876.93
1999.....	<sup>1</sup> 2.5	14,440.0	880.39	940.4	940.03	825.2	.9377	846.19	14,556.2	908.02	.9963	904.62
2000.....	3.5	14,556.2	908.02	1,116.5	1,023.53	825.1	.9179	862.64	14,845.1	950.39	1.0007	951.05
2001.....	2.6	14,845.1	950.39	982.1	1,034.95	828.6	.9120	889.33	14,998.3	983.76	1.0008	984.58
2002.....	1.4	14,998.3	983.76	1,001.1	1,077.24	831.1	1.0273	1,024.81	15,167.1	1,001.30	1.0065	1,007.81
2003.....	2.1	15,167.1	1,001.30	969.2	1,111.58	818.8	.8217	840.06	15,317.9	1,037.72	1.0009	1,038.68
2004.....	2.7	15,317.9	1,037.72	1,009.5	1,134.39	820.6	.9147	974.84	15,506.0	1,075.02	1.0010	1,076.11
2005.....	2.0	15,506.0	1,075.02	1,034.8	1,155.04	829.7	.9498	1,041.47	15,708.7	1,103.28	1.0010	1,104.71
2006.....	2.2	15,708.7	1,103.28	1,087.0	1,189.29	828.9	.9569	1,079.00	15,966.8	1,134.28	1.0010	1,135.69
2007.....	2.7	15,966.8	1,134.28	1,158.5	1,229.23	837.7	.9534	1,110.57	16,287.6	1,172.27	1.0010	1,173.74
2008.....	2.8	16,287.6	1,172.27	1,243.4	1,269.72	856.1	.9417	1,134.80	16,674.9	1,213.53	1.0010	1,215.03
2009.....	2.8	16,674.9	1,213.53	1,351.5	1,324.51	878.2	.8949	1,116.35	17,148.2	1,260.29	1.0010	1,261.85
2010.....	2.8	17,148.2	1,260.29	1,400.9	1,383.73	904.1	.8726	1,130.46	17,645.0	1,311.04	1.0010	1,312.66
2011.....	2.8	17,645.0	1,311.04	1,473.9	1,445.89	931.5	.8566	1,154.54	18,187.3	1,365.60	1.0010	1,367.25
2012.....	2.8	18,187.3	1,365.60	1,559.7	1,510.89	944.5	.8629	1,211.38	18,802.5	1,422.38	1.0010	1,424.12
2013.....	2.8	18,802.5	1,422.38	1,619.7	1,574.65	959.8	.8683	1,269.71	19,462.4	1,481.06	1.0010	1,482.87
2014.....	2.8	19,462.4	1,481.06	1,651.1	1,636.70	977.1	.8738	1,330.38	20,136.4	1,541.22	1.0010	1,543.13
Female												
1980.....	14.3	8,872.5	257.80	670.6	276.10	347.2	.5597	164.92	9,195.9	298.21	.9955	296.86
1985.....	3.1	10,438.8	397.58	699.8	331.84	415.0	.4825	197.79	10,723.5	413.02	.9977	412.09
1990.....	5.4	11,732.6	488.73	687.1	424.23	466.1	.5393	277.82	11,953.4	519.15	.9988	518.55
1995.....	2.6	12,712.5	601.76	684.2	518.80	536.0	.6281	387.79	12,860.9	621.73	.9992	621.22
1996.....	2.9	12,860.9	621.73	678.5	539.32	547.6	.6408	409.99	12,992.2	644.20	.9992	643.70
1997.....	2.1	12,992.2	644.20	822.1	592.00	560.6	.6615	435.07	13,253.6	663.07	.9992	662.53
1998.....	1.3	13,253.6	663.07	735.9	584.57	585.1	.6756	453.78	13,404.4	676.42	.9993	675.93
1999.....	<sup>1</sup> 2.5	13,404.4	676.42	748.8	613.82	605.2	.7074	490.45	13,548.8	698.00	.9993	697.50
2000.....	3.5	13,548.8	698.00	842.8	665.29	615.7	.6706	484.46	13,776.0	729.57	1.0004	729.89
2001.....	2.6	13,776.0	729.57	795.7	684.55	624.8	.6744	504.78	13,946.8	755.81	1.0005	756.18
2002.....	1.4	13,946.8	755.81	811.4	713.11	628.0	.6355	487.01	14,129.7	775.75	.9979	774.09
2003.....	2.1	14,129.7	775.75	822.1	740.43	625.9	.7656	606.39	14,326.1	797.19	1.0005	797.62
2004.....	2.7	14,326.1	797.19	873.5	760.96	628.7	.7085	580.06	14,569.8	825.55	1.0007	826.09
2005.....	2.0	14,569.8	825.55	892.7	775.19	642.1	.8025	675.71	14,819.7	845.24	1.0007	846.03
2006.....	2.2	14,819.7	845.24	932.2	801.37	628.1	.7130	615.93	15,123.8	870.28	1.0007	871.05
2007.....	2.7	15,123.8	870.28	991.3	831.27	640.8	.6933	619.62	15,474.3	901.13	1.0007	901.93
2008.....	2.8	15,474.3	901.13	1,075.7	861.18	666.7	.6753	625.54	15,883.3	934.57	1.0007	935.39
2009.....	2.8	15,883.3	934.57	1,184.0	902.80	687.5	.6264	601.80	16,379.7	971.62	1.0007	972.47
2010.....	2.8	16,379.7	971.62	1,235.5	946.33	708.3	.6023	601.61	16,907.0	1,011.63	1.0007	1,012.52
2011.....	2.8	16,907.0	1,011.63	1,303.0	992.60	727.5	.5864	609.84	17,482.5	1,054.32	1.0007	1,055.22
2012.....	2.8	17,482.5	1,054.32	1,384.0	1,042.52	739.8	.5860	635.11	18,126.8	1,099.00	1.0007	1,099.95
2013.....	2.8	18,126.8	1,099.00	1,441.8	1,091.75	751.0	.5825	658.04	18,817.5	1,145.69	1.0007	1,146.68
2014.....	2.8	18,817.5	1,145.69	1,481.3	1,138.47	762.8	.5821	685.55	19,536.1	1,194.01	1.0007	1,195.06

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E2.—Average Monthly Benefit to Young and Aged Spouses of Retired Workers In Current-Payment Status**  
(End of calendar years 1980-2014)

Year	Average benefit for retired worker in current-payment status	Young spouses		Aged spouses		Average benefit for total spouses of retired workers
		Percent of average benefit for retired worker	Average benefit	Percent of average benefit for retired worker	Average benefit	
Male workers						
1980 .....	\$380.18	31.86	\$121.11	46.30	\$176.04	\$172.42
1985 .....	538.37	30.32	163.26	46.50	250.36	247.28
1990 .....	679.27	30.64	208.13	46.43	315.39	312.35
1995 .....	810.21	31.69	256.73	46.29	375.01	372.04
1996 .....	838.11	33.09	277.29	46.25	387.66	385.20
1997 .....	860.47	33.28	286.36	46.16	397.20	394.85
1998 .....	876.93	33.63	294.93	46.07	404.01	401.79
1999 .....	904.62	33.99	307.49	45.90	415.25	413.11
2000 .....	951.05	34.58	328.89	45.58	433.53	431.43
2001 .....	984.58	35.07	345.30	45.42	447.19	445.17
2002 .....	1,007.81	35.53	358.04	45.24	455.95	454.00
2003 .....	1,038.68	36.06	374.56	45.04	467.83	465.98
2004 .....	1,076.11	36.62	394.04	44.85	482.62	480.88
2005 .....	1,104.71	37.22	411.18	44.75	494.36	492.74
2006 .....	1,135.69	37.86	429.94	44.65	507.11	505.61
2007 .....	1,173.74	38.53	452.22	44.55	522.93	521.56
2008 .....	1,215.03	39.00	473.86	44.45	540.12	538.84
2009 .....	1,261.85	39.00	492.12	44.35	559.67	558.38
2010 .....	1,312.66	39.00	511.94	44.25	580.88	579.57
2011 .....	1,367.25	39.00	533.23	44.15	603.66	602.33
2012 .....	1,424.12	39.00	555.41	44.05	627.32	625.97
2013 .....	1,482.87	39.00	578.32	43.95	651.69	650.31
2014 .....	1,543.13	39.00	601.82	43.85	676.59	675.19
Female workers						
1980 .....	296.86	27.24	80.85	44.49	132.08	132.07
1985 .....	412.09	20.87	86.02	41.12	169.47	169.11
1990 .....	518.55	23.27	120.67	38.28	198.48	198.22
1995 .....	621.22	25.80	160.26	35.57	220.97	220.81
1996 .....	643.70	24.68	158.88	35.08	225.84	225.68
1997 .....	662.53	25.60	169.64	34.55	228.90	228.78
1998 .....	675.93	30.80	208.22	34.11	230.53	230.48
1999 .....	697.50	30.64	213.71	33.63	234.57	234.53
2000 .....	729.89	29.03	211.86	33.27	242.81	242.75
2001 .....	756.18	31.07	234.91	33.10	250.30	250.27
2002 .....	774.09	29.31	226.91	33.09	256.16	256.12
2003 .....	797.62	34.08	271.86	32.98	263.08	263.09
2004 .....	826.09	37.26	307.78	33.03	272.82	272.88
2005 .....	846.03	38.78	328.05	32.48	274.77	274.87
2006 .....	871.05	39.00	339.71	31.99	278.67	278.78
2007 .....	901.93	39.00	351.75	31.55	284.54	284.66
2008 .....	935.39	39.00	364.80	31.10	290.92	291.07
2009 .....	972.47	39.00	379.26	30.72	298.74	298.91
2010 .....	1,012.52	39.00	394.88	30.36	307.37	307.55
2011 .....	1,055.22	39.00	411.54	30.03	316.93	317.11
2012 .....	1,099.95	39.00	428.98	29.79	327.66	327.86
2013 .....	1,146.68	39.00	447.20	29.57	339.07	339.28
2014 .....	1,195.06	39.00	466.07	29.39	351.21	351.43

**Sources:**

- Average benefit for retired worker shown earlier.
- Historical benefit percentages computed by dividing average benefit for young or aged spouse by average benefit for retired worker; future benefit percentage projected by regression, with ad hoc adjustments.
- Historical average monthly benefit in current-payment status from I-A Table Current-Payment Supplement; future average benefit calculated by applying corresponding percentage to applicable average benefit for retired workers.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E3.—Average Monthly Benefit to Minor, Disabled, and Student Children of Retired Workers In Current-Payment Status**  
(End of calendar years 1980-2014)

Year	Average benefit for male retired worker in current-payment status	Minor children		Disabled children		Student children		Average benefit for total children of retired workers
		Percent of average benefit for male retired worker	Average benefit	Percent of average benefit for male retired worker	Average benefit	Percent of average benefit for male retired worker	Average benefit	
1980.....	\$380.18	30.25	\$115.00	42.21	\$160.47	48.40	\$184.01	\$140.50
1981.....	431.06	30.41	131.07	42.27	182.22	48.86	210.62	161.39
1982.....	469.59	31.15	146.29	42.39	199.08	38.28	179.74	165.41
1983.....	494.97	33.01	163.39	42.57	210.73	31.01	153.51	176.09
1984.....	517.75	33.00	170.86	42.77	221.43	28.98	150.03	185.79
1985.....	538.37	32.98	177.56	42.97	231.35	43.16	232.38	197.85
1986.....	549.78	33.25	182.80	43.17	237.34	43.86	241.15	204.10
1987.....	577.46	33.39	192.81	43.35	250.33	43.75	252.66	216.12
1988.....	604.85	33.33	201.57	43.54	263.33	43.89	265.44	227.73
1989.....	638.89	33.47	213.81	43.72	279.33	44.40	283.69	242.33
1990.....	679.27	33.64	228.53	43.91	298.26	44.29	300.87	259.29
1991.....	709.34	33.91	240.57	44.11	312.92	43.23	306.67	272.60
1992.....	735.47	34.31	252.33	44.33	326.03	43.81	322.20	285.20
1993.....	759.29	34.65	263.11	44.52	338.04	43.91	333.40	296.74
1994.....	785.24	35.01	274.95	44.71	351.06	44.52	349.55	309.30
1995.....	810.21	35.39	286.70	44.90	363.78	44.46	360.25	321.48
1996.....	838.11	36.15	302.99	45.14	378.36	44.71	374.70	337.05
1997.....	860.47	36.59	314.85	45.31	389.84	45.14	388.40	348.99
1998.....	876.93	36.98	324.31	45.50	398.99	45.39	398.02	358.37
1999.....	904.62	37.47	338.93	45.65	412.99	46.13	417.31	372.73
2000.....	951.05	38.21	363.36	45.61	433.74	46.73	444.39	394.76
2001.....	984.58	38.81	382.16	45.81	451.02	46.99	462.62	412.65
2002.....	1,007.81	39.40	397.06	46.03	463.93	47.33	477.00	426.42
2003.....	1,038.68	40.03	415.81	46.27	480.56	48.01	498.64	444.21
2004.....	1,076.11	40.65	437.41	46.51	500.53	48.25	519.23	464.77
2005.....	1,104.71	41.19	455.01	46.78	516.76	47.69	538.94	481.86
2006.....	1,135.69	41.77	474.42	47.07	534.57	47.49	551.72	500.47
2007.....	1,173.74	42.39	497.56	47.39	556.19	47.44	569.67	522.95
2008.....	1,215.03	43.05	523.06	47.73	579.92	47.42	589.44	547.70
2009.....	1,261.85	43.74	551.94	48.00	605.69	47.40	611.84	575.23
2010.....	1,312.66	44.00	577.57	48.00	630.08	47.38	636.22	600.40
2011.....	1,367.25	44.00	601.59	48.00	656.28	47.38	662.66	625.41
2012.....	1,424.12	44.00	626.61	48.00	683.58	47.37	690.11	651.45
2013.....	1,482.87	44.00	652.46	48.00	711.78	47.38	718.71	678.33
2014.....	1,543.13	44.00	678.98	48.00	740.70	47.40	748.33	705.87

**Sources:**

- Average benefit for male retired worker shown earlier.
- Historical benefit percentages computed by dividing average MBA for minor, disabled, or student children by average benefit for male retired worker; future MBA percentage projected by regression, based on family size factor, with ad hoc adjustments.
- Historical average monthly benefit in current-payment status from I-A Table Current-Payment Supplement; future average benefit calculated by applying corresponding percentage to applicable average benefit for retired workers.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E4.—Average Monthly Benefit to Minor Child Survivors of Deceased Workers In Force,  
Awarded, Terminated, and In Current-Payment Status  
(Calendar years 1980-2014)**  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
1980	14.3	1,966.2	\$201.48	227.1	34.7	\$220.20	336.2	0.8499	\$195.73	1,891.8	\$235.04	1.0009	\$235.25
1981	11.2	1,891.8	235.04	228.3	14.8	231.90	322.7	.8349	218.22	1,812.3	265.09	1.0024	265.73
1982	7.4	1,812.3	265.09	222.7	11.4	249.83	306.8	.7955	226.48	1,739.7	290.28	1.0040	291.44
1983	3.5	1,739.7	290.28	211.4	9.1	266.25	288.4	.8294	249.20	1,671.8	304.77	1.0078	307.16
1984	3.5	1,671.8	304.77	202.2	10.6	280.89	280.0	.8785	277.10	1,604.6	317.55	1.0100	320.73
1985	3.1	1,604.6	317.55	203.6	10.9	293.16	265.1	.8879	290.68	1,554.0	328.93	1.0112	332.61
1986	1.3	1,554.0	328.93	198.9	9.3	303.84	247.7	.9158	305.16	1,514.6	333.75	1.0154	338.90
1987	4.2	1,514.6	333.75	191.3	10.0	321.73	245.7	.9318	324.06	1,470.2	348.17	1.0165	353.92
1988	4.0	1,470.2	348.17	191.6	10.5	332.04	247.2	.9443	341.91	1,425.0	361.33	1.0183	367.96
1989	4.7	1,425.0	361.33	188.5	9.4	349.95	228.8	.9620	363.96	1,394.1	376.65	1.0204	384.34
1990	5.4	1,394.1	376.65	188.7	9.4	367.25	209.9	.9599	381.08	1,382.3	395.14	1.0219	403.80
1991	3.7	1,382.3	395.14	191.4	9.8	377.68	201.9	.9458	387.56	1,381.6	408.33	1.0212	416.98
1992	3.0	1,381.6	408.33	192.7	9.4	386.95	194.0	.9575	402.72	1,389.7	418.18	1.0226	427.64
1993	2.6	1,389.7	418.18	199.1	9.6	397.93	193.2	.9508	407.94	1,405.1	427.34	1.0225	436.96
1994	2.8	1,405.1	427.34	202.5	9.2	413.11	190.7	.9477	416.32	1,426.0	438.49	1.0234	448.73
1995	2.6	1,426.0	438.49	200.4	9.2	425.61	197.5	.9568	430.46	1,438.2	449.02	1.0240	459.79
1996	2.9	1,438.2	449.02	195.0	8.7	447.24	197.4	.8944	413.24	1,444.5	466.62	1.0249	478.23
1997	2.1	1,444.5	466.62	184.8	9.5	465.55	208.0	.9538	454.41	1,430.8	478.14	1.0250	490.09
1998	1.3	1,430.8	478.14	182.6	8.8	479.39	199.6	.9565	463.29	1,422.6	486.65	1.0252	498.93
1999	<sup>1</sup> 2.5	1,422.6	486.65	182.7	8.8	509.28	200.4	.9740	485.87	1,413.7	502.07	1.0257	514.96
2000	3.5	1,413.7	502.07	184.9	8.5	536.75	199.5	.9650	501.44	1,407.6	524.57	1.0261	538.27
2001	2.6	1,407.6	524.57	188.0	9.3	567.35	204.0	.9484	510.42	1,401.0	546.36	1.0229	558.86
2002	1.4	1,401.0	546.36	192.2	9.3	579.26	205.1	.9482	525.32	1,397.5	561.86	1.0196	572.86
2003	2.1	1,397.5	561.86	187.1	9.3	598.94	200.9	.9693	556.06	1,392.9	579.76	1.0201	591.42
2004	2.7	1,392.9	579.76	188.4	9.5	612.40	205.0	.9643	574.13	1,385.9	600.99	1.0210	613.60
2005	2.0	1,385.9	600.99	187.2	9.7	627.77	203.7	.9443	578.87	1,379.1	620.16	1.0210	633.17
2006	2.2	1,379.1	620.16	186.6	9.7	647.12	207.8	.9664	612.53	1,367.5	638.94	1.0210	652.35
2007	2.7	1,367.5	638.94	185.4	9.8	671.56	212.5	.9684	635.46	1,350.2	661.68	1.0210	675.57
2008	2.8	1,350.2	661.68	184.1	9.7	698.14	213.7	.9699	659.72	1,330.3	686.11	1.0210	700.51
2009	2.8	1,330.3	686.11	183.1	9.7	726.37	209.8	.9708	684.74	1,313.2	711.70	1.0210	726.63
2010	2.8	1,313.2	711.70	182.1	9.6	756.74	206.3	.9725	711.52	1,298.6	738.53	1.0210	754.03
2011	2.8	1,298.6	738.53	181.2	9.6	787.24	202.9	.9733	738.91	1,286.6	766.56	1.0210	782.65
2012	2.8	1,286.6	766.56	180.4	9.6	817.98	199.7	.9739	767.49	1,276.9	795.69	1.0210	812.39
2013	2.8	1,276.9	795.69	179.7	9.6	850.26	196.5	.9742	796.90	1,269.8	826.05	1.0210	843.38
2014	2.8	1,269.8	826.05	179.3	9.7	884.00	192.2	.9738	826.95	1,266.6	857.75	1.0210	875.75

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and total number awarded (including conversions), shown earlier.
- Number of conversions based on minor children of retired workers terminated prior to age 18.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E5.—Average Monthly Benefit to Disabled Child Survivors of Deceased Workers In Force,  
Awarded, Terminated, and In Current-Payment Status  
(Calendar years 1980-2014)**  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
1980.....	14.3	267.2	\$195.77	10.6	13.0	\$229.10	12.4	0.8014	\$179.32	278.4	\$226.21	1.0007	\$226.36
1981.....	11.2	278.4	226.21	9.7	12.8	250.13	9.8	.7573	190.51	291.1	253.49	1.0018	253.96
1982.....	7.4	291.1	253.49	9.7	11.0	267.53	9.2	.6020	163.89	302.6	275.21	1.0022	275.82
1983.....	3.5	302.6	275.21	11.2	11.0	288.55	9.5	.7699	219.31	315.4	287.08	1.0067	288.99
1984.....	3.5	315.4	287.08	12.6	11.7	300.30	9.2	.8132	241.62	330.5	298.90	1.0122	302.53
1985.....	3.1	330.5	298.90	12.9	10.8	310.24	9.0	.6986	215.29	345.2	310.73	1.0153	315.48
1986.....	1.3	345.2	310.73	13.4	10.3	318.74	8.5	.6973	219.50	360.4	317.28	1.0180	322.99
1987.....	4.2	360.4	317.28	12.0	10.5	326.60	8.6	.6983	230.86	374.4	332.65	1.0222	340.04
1988.....	4.0	374.4	332.65	11.3	11.5	342.20	10.8	.6316	218.51	386.4	349.30	1.0231	357.36
1989.....	4.7	386.4	349.30	10.8	11.7	366.29	9.1	.7960	291.13	399.8	367.45	1.0290	378.11
1990.....	5.4	399.8	367.45	11.1	11.4	391.58	10.0	.7550	292.41	412.2	389.83	1.0325	402.49
1991.....	3.7	412.2	389.83	11.6	11.5	403.10	10.1	.7250	293.09	425.1	406.83	1.0360	421.47
1992.....	3.0	425.1	406.83	13.7	11.7	415.06	9.9	.6991	292.95	440.6	421.65	1.0394	438.26
1993.....	2.6	440.6	421.65	13.7	11.9	425.88	10.2	.7201	311.53	456.0	434.95	1.0431	453.71
1994.....	2.8	456.0	434.95	12.5	12.4	442.70	10.9	.7337	328.05	470.0	449.66	1.0470	470.81
1995.....	2.6	470.0	449.66	11.9	12.6	464.49	11.0	.7836	361.53	483.5	463.78	1.0509	487.38
1996.....	2.9	483.5	463.78	11.0	12.6	481.66	11.3	.7930	378.44	495.8	479.69	1.0550	506.08
1997.....	2.1	495.8	479.69	10.6	12.8	492.48	12.0	.7946	389.19	507.1	492.28	1.0589	521.25
1998.....	1.3	507.1	492.28	10.9	13.2	502.27	13.1	.8127	405.27	518.0	501.21	1.0630	532.80
1999.....	<sup>1</sup> 2.5	518.0	501.21	11.4	13.6	519.33	14.7	.8903	457.40	528.3	515.57	1.0676	550.41
2000.....	3.5	528.3	515.57	11.5	14.5	539.44	17.1	.8839	471.67	537.2	535.88	1.0725	574.73
2001.....	2.6	537.2	535.88	11.8	14.5	566.57	16.1	.8792	483.40	547.3	552.56	1.0772	595.21
2002.....	1.4	547.3	552.56	12.7	13.1	560.10	19.8	.6968	390.44	553.3	566.38	1.0742	608.43
2003.....	2.1	553.3	566.38	12.9	15.2	564.68	19.0	.8490	490.97	562.4	580.54	1.0785	626.10
2004.....	2.7	562.4	580.54	14.0	15.5	564.33	20.1	.8657	516.12	571.7	597.39	1.0845	647.88
2005.....	2.0	571.7	597.39	13.4	15.2	578.49	19.8	.8103	493.73	580.6	611.75	1.0845	663.45
2006.....	2.2	580.6	611.75	13.3	15.4	596.33	20.2	.8208	513.15	589.1	627.64	1.0845	680.69
2007.....	2.7	589.1	627.64	13.3	15.7	618.84	20.6	.8276	533.43	597.5	647.17	1.0845	701.87
2008.....	2.8	597.5	647.17	13.4	15.9	643.34	21.0	.8344	555.09	605.8	668.05	1.0845	724.52
2009.....	2.8	605.8	668.05	13.4	16.0	669.35	21.4	.8415	577.89	613.8	689.71	1.0845	748.01
2010.....	2.8	613.8	689.71	13.4	16.1	697.34	21.8	.8496	602.36	621.5	712.20	1.0845	772.40
2011.....	2.8	621.5	712.20	13.4	16.2	725.45	22.2	.8556	626.40	628.9	735.56	1.0845	797.73
2012.....	2.8	628.9	735.56	13.3	16.3	753.78	22.6	.8603	650.52	635.9	759.79	1.0845	824.01
2013.....	2.8	635.9	759.79	13.2	16.4	783.52	22.9	.8654	675.90	642.5	784.93	1.0845	851.27
2014.....	2.8	642.5	784.93	13.1	16.5	814.61	23.3	.8707	702.59	648.7	811.01	1.0845	879.56

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and total number awarded (including conversions), shown earlier.
- Number of conversions based on terminations of disabled children of retired workers.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E6.—Average Monthly Benefit to Student Child Survivors of Deceased Workers In Force,  
Awarded, Terminated, and In Current-Payment Status  
(Calendar years 1980-2014)**  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Accessions during year			Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Awards	Conversions	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
1980	14.3	524.8	\$225.24	300.5	16.6	\$253.10	307.6	0.9412	\$242.30	534.4	\$263.59	1.0070	\$265.44
1981	11.2	534.4	263.59	295.4	14.2	284.99	306.0	.9384	275.05	537.9	298.71	1.0099	301.68
1982	7.4	537.9	298.71	241.0	26.6	305.39	433.0	1.1324	363.30	372.5	260.36	1.0014	260.71
1983	3.5	372.5	260.36	158.4	21.3	315.53	324.9	1.1933	321.56	227.3	231.42	1.0086	233.41
1984	3.5	227.3	231.42	136.6	18.5	341.43	243.4	1.2452	298.26	139.0	250.38	1.0271	257.16
1985	3.1	139.0	250.38	119.3	15.9	362.18	205.7	1.1433	295.13	68.5	352.40	1.0239	360.83
1986	1.3	68.5	352.40	110.6	15.0	378.30	129.6	1.0492	374.56	64.6	363.17	1.0348	375.82
1987	4.2	64.6	363.17	108.4	14.3	401.52	125.5	1.0549	399.21	61.8	382.07	1.0472	400.09
1988	4.0	61.8	382.07	119.7	14.2	426.20	123.8	1.0659	423.54	71.9	405.99	1.0460	424.65
1989	4.7	71.9	405.99	106.3	13.2	450.34	123.8	1.0576	449.55	67.6	424.91	1.0541	447.90
1990	5.4	67.6	424.91	101.6	12.2	471.87	115.2	1.0596	474.54	66.2	442.73	1.0639	471.02
1991	3.7	66.2	442.73	97.5	11.4	488.74	108.6	1.0715	491.93	66.6	454.07	1.0708	486.23
1992	3.0	66.6	454.07	97.3	10.9	502.57	106.0	1.0784	504.37	68.7	465.99	1.0818	504.10
1993	2.6	68.7	465.99	98.5	10.8	513.84	108.1	1.0865	519.46	70.0	470.10	1.0955	514.97
1994	2.8	70.0	470.10	95.5	10.5	529.65	107.4	1.1000	531.60	68.6	479.29	1.1104	532.22
1995	2.6	68.6	479.29	94.6	10.2	543.65	103.9	1.1136	547.63	69.6	486.52	1.1233	546.53
1996	2.9	69.6	486.52	96.8	10.2	556.15	105.5	1.1183	559.86	71.2	496.34	1.1298	560.79
1997	2.1	71.2	496.34	102.1	10.5	566.31	110.0	1.1224	568.80	73.7	505.09	1.1278	569.62
1998	1.3	73.7	505.09	101.6	10.5	575.18	111.9	1.1256	575.91	73.9	510.74	1.1354	579.90
1999	<sup>1</sup> 2.5	73.9	510.74	101.4	10.6	594.25	114.7	1.1336	593.43	71.2	522.19	1.1409	595.78
2000	3.5	71.2	522.19	101.0	10.8	624.45	111.9	1.1502	621.64	71.1	544.77	1.1540	628.66
2001	2.6	71.1	544.77	100.8	11.3	644.52	111.4	1.1534	644.67	71.9	559.60	1.1501	643.60
2002	1.4	71.9	559.60	105.5	11.8	653.85	112.6	1.1584	657.32	76.6	567.68	1.1439	649.39
2003	2.1	76.6	567.68	105.4	12.0	673.21	115.2	1.1604	672.55	78.9	583.26	1.1436	667.00
2004	2.7	78.9	583.26	107.0	13.4	694.74	137.2	1.1358	680.38	62.1	604.86	1.1391	688.99
2005	2.0	62.1	604.86	107.3	12.7	712.18	114.8	1.1582	714.57	67.3	620.20	1.1391	706.47
2006	2.2	67.3	620.20	109.5	12.9	734.13	120.2	1.1566	733.11	69.6	638.88	1.1391	727.75
2007	2.7	69.6	638.88	112.9	13.3	761.85	123.8	1.1584	760.04	71.9	662.71	1.1391	754.88
2008	2.8	71.9	662.71	114.8	13.6	792.00	127.1	1.1579	788.86	73.2	688.63	1.1391	784.41
2009	2.8	73.2	688.63	114.6	13.7	824.03	128.3	1.1573	819.29	73.1	716.13	1.1391	815.74
2010	2.8	73.1	716.13	113.6	13.6	858.49	127.8	1.1581	852.58	72.6	745.69	1.1391	849.41
2011	2.8	72.6	745.69	113.0	13.5	893.09	126.9	1.1579	887.62	72.2	775.53	1.1391	883.39
2012	2.8	72.2	775.53	112.4	13.5	927.96	126.2	1.1575	922.80	71.8	805.66	1.1391	917.72
2013	2.8	71.8	805.66	111.7	13.4	964.58	125.5	1.1579	958.99	71.4	837.25	1.1391	953.71
2014	2.8	71.4	837.25	110.6	13.3	1,002.86	124.6	1.1579	996.56	70.7	870.30	1.1391	991.35

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force, awarded (including conversions), and terminated shown earlier.
- Number of conversions based on limited data comparing number of awards and terminations to number in force.
- Average benefit awarded shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.E7.—Average Monthly Benefit to Aged Widows and Widowers of Deceased Workers In Force, Awarded, Terminated, and In Current-Payment Status**  
(By gender, calendar years 1980-2014)  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
<b>Widows</b>												
1980.....	14.3	4,202.4	\$269.72	424.7	\$314.70	331.0	0.8996	\$277.33	4,296.1	\$311.31	1.0007	\$311.51
1985.....	3.1	4,678.7	414.38	467.1	444.08	371.4	.9173	391.89	4,774.4	431.62	1.0053	433.92
1990.....	5.4	5,004.3	516.88	415.8	570.14	373.9	.9178	500.00	5,046.2	550.20	1.0131	557.39
1995.....	2.6	5,136.2	644.05	397.1	679.54	407.6	.9088	600.51	5,125.6	667.04	1.0212	681.20
1996.....	2.9	5,125.6	667.04	391.4	702.41	405.6	.9137	627.14	5,111.4	692.32	1.0230	708.26
1997.....	2.1	5,111.4	692.32	393.5	714.69	552.2	.9423	666.07	4,952.7	712.02	1.0287	732.45
1998.....	1.3	4,952.7	712.02	395.6	725.36	458.3	.9183	662.39	4,890.0	727.13	1.0318	750.25
1999.....	<sup>1</sup> 2.5	4,890.0	727.13	419.8	729.15	459.9	.9099	678.18	4,849.8	750.27	1.0344	776.07
2000.....	3.5	4,849.8	750.27	455.4	732.60	496.2	.8782	681.92	4,809.0	782.14	1.0379	811.78
2001.....	2.6	4,809.0	782.14	443.5	752.08	504.4	.8681	696.60	4,748.1	809.01	1.0414	842.49
2002.....	1.4	4,748.1	809.01	467.3	751.77	507.0	.8524	699.24	4,708.4	826.57	1.0438	862.81
2003.....	2.1	4,708.4	826.57	453.4	780.23	520.1	.8705	734.65	4,641.7	849.95	1.0465	889.51
2004.....	2.7	4,641.7	849.95	458.6	790.08	630.0	.8892	776.20	4,470.4	878.03	1.0500	921.93
2005.....	2.0	4,470.4	878.03	456.8	810.23	533.6	.8322	745.35	4,393.6	904.96	1.0500	950.21
2006.....	2.2	4,393.6	904.96	461.9	835.90	522.3	.8285	766.26	4,333.2	934.51	1.0500	981.23
2007.....	2.7	4,333.2	934.51	466.9	864.27	511.3	.8226	789.44	4,288.8	969.65	1.0500	1,018.13
2008.....	2.8	4,288.8	969.65	468.3	895.56	502.1	.8187	816.05	4,255.0	1,006.98	1.0500	1,057.33
2009.....	2.8	4,255.0	1,006.98	471.6	927.16	501.1	.8169	845.61	4,225.5	1,045.60	1.0500	1,097.88
2010.....	2.8	4,225.5	1,045.60	472.9	960.97	500.4	.8162	877.30	4,198.0	1,085.60	1.0500	1,139.88
2011.....	2.8	4,198.0	1,085.60	477.6	998.50	499.5	.8147	909.21	4,176.1	1,127.30	1.0500	1,183.66
2012.....	2.8	4,176.1	1,127.30	482.7	1,037.38	496.5	.8120	941.03	4,162.3	1,170.76	1.0500	1,229.29
2013.....	2.8	4,162.3	1,170.76	485.5	1,077.83	494.6	.8106	975.60	4,153.3	1,215.98	1.0500	1,276.78
2014.....	2.8	4,153.3	1,215.98	487.8	1,120.89	493.2	.8097	1,012.12	4,147.9	1,263.13	1.0500	1,326.28
<b>Widowers</b>												
1980.....	14.3	20.9	201.04	11.4	194.60	7.2	.8053	185.05	25.2	226.55	1.0565	239.36
1985.....	3.1	40.0	277.86	17.3	260.82	14.6	.9140	261.84	42.6	284.55	1.1169	317.81
1990.....	5.4	53.3	329.98	17.9	326.01	16.6	.9116	317.06	54.6	350.00	1.1669	408.40
1995.....	2.6	56.7	404.86	17.4	388.29	15.3	.9011	374.31	58.7	418.07	1.1964	500.19
1996.....	2.9	58.7	418.07	17.2	400.32	16.0	.9027	388.32	59.9	432.82	1.2029	520.66
1997.....	2.1	59.9	432.82	17.3	410.67	19.5	.9316	411.69	57.7	442.79	1.2072	534.52
1998.....	1.3	57.7	442.79	17.7	416.06	17.3	.8949	401.41	58.1	452.64	1.2131	549.10
1999.....	<sup>1</sup> 2.5	58.1	452.64	19.6	427.57	20.5	.8929	414.26	57.2	469.34	1.2196	572.42
2000.....	3.5	57.2	469.34	22.2	431.36	20.5	.8428	409.38	58.8	491.91	1.2337	606.86
2001.....	2.6	58.8	491.91	22.6	447.32	21.1	.8465	427.21	60.3	510.29	1.2480	636.83
2002.....	1.4	60.3	510.29	25.6	457.76	28.3	.8582	444.05	57.5	527.08	1.2574	662.75
2003.....	2.1	57.5	527.08	26.3	491.10	26.1	.8642	465.05	57.7	549.79	1.2690	697.71
2004.....	2.7	57.7	549.79	27.1	512.72	23.7	.8416	475.21	61.2	576.24	1.2774	736.06
2005.....	2.0	61.2	576.24	26.7	525.79	26.1	.8126	477.62	61.7	607.54	1.2774	776.04
2006.....	2.2	61.7	607.54	27.6	542.46	26.1	.8000	496.72	63.2	637.99	1.2774	814.93
2007.....	2.7	63.2	637.99	28.7	560.86	26.8	.7882	516.42	65.2	670.66	1.2774	856.66
2008.....	2.8	65.2	670.66	29.4	581.17	27.7	.7850	541.20	66.8	703.31	1.2774	898.37
2009.....	2.8	66.8	703.31	29.8	601.68	28.2	.7804	564.26	68.4	735.58	1.2774	939.60
2010.....	2.8	68.4	735.58	30.0	623.62	28.7	.7789	588.95	69.8	767.90	1.2774	980.88
2011.....	2.8	69.8	767.90	30.7	647.98	29.2	.7755	612.18	71.2	801.13	1.2774	1,023.33
2012.....	2.8	71.2	801.13	31.2	673.20	29.5	.7716	635.48	73.0	835.25	1.2774	1,066.91
2013.....	2.8	73.0	835.25	31.8	699.45	30.1	.7705	661.58	74.7	870.31	1.2774	1,111.69
2014.....	2.8	74.7	870.31	32.5	727.40	30.7	.7686	687.65	76.5	906.59	1.2774	1,158.03

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E8.—Average Monthly Benefit to Mother and Father Beneficiaries In Force,  
Awarded, Terminated, and In Current-Payment Status**  
(By gender, calendar years 1980-2014)  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Mothers												
1980 .....	14.3	620.4	\$216.02	99.9	\$247.60	110.6	0.9655	\$238.39	609.7	\$248.57	1.0026	\$249.21
1985 .....	3.1	417.8	327.14	67.0	324.39	80.1	.9479	319.69	404.6	338.63	1.0017	339.20
1990 .....	5.4	347.5	392.89	52.6	407.24	60.2	.9761	404.20	339.9	414.80	1.0050	416.88
1995 .....	2.6	312.8	467.26	46.6	473.80	53.8	.9766	468.21	305.6	480.53	1.0099	485.28
1996 .....	2.9	305.6	480.53	43.5	507.26	54.2	.8654	427.89	294.9	508.59	1.0216	519.56
1997 .....	2.1	294.9	508.59	39.3	531.13	52.0	.9722	504.85	282.2	523.57	1.0246	536.45
1998 .....	1.3	282.2	523.57	38.1	543.99	48.2	.9757	517.50	272.2	534.56	1.0278	549.43
1999 .....	<sup>1</sup> 2.5	272.2	534.56	37.5	580.29	47.1	.9891	541.94	262.6	553.63	1.0299	570.19
2000 .....	3.5	262.6	553.63	35.9	611.64	46.3	.9801	561.60	252.2	580.60	1.0328	599.67
2001 .....	2.6	252.2	580.60	36.2	646.60	44.6	.9833	585.72	243.7	605.08	1.0341	625.73
2002 .....	1.4	243.7	605.08	36.5	665.38	43.7	.9738	597.45	236.5	624.53	1.0336	645.53
2003 .....	2.1	236.5	624.53	34.7	688.78	41.2	.9797	624.68	230.1	647.68	1.0336	669.47
2004 .....	2.7	230.1	647.68	35.5	704.51	42.5	.9326	620.32	223.1	679.98	1.0229	695.52
2005 .....	2.0	223.1	679.98	35.0	722.19	40.2	.9744	675.82	217.8	701.46	1.0229	717.49
2006 .....	2.2	217.8	701.46	34.8	744.46	39.5	.9739	698.21	213.2	724.85	1.0229	741.42
2007 .....	2.7	213.2	724.85	34.7	772.57	38.7	.9735	724.72	209.2	752.74	1.0229	769.94
2008 .....	2.8	209.2	752.74	34.6	803.14	38.1	.9737	753.49	205.7	782.51	1.0229	800.39
2009 .....	2.8	205.7	782.51	34.5	835.62	37.7	.9745	783.88	202.4	813.56	1.0229	832.15
2010 .....	2.8	202.4	813.56	34.3	870.56	37.1	.9756	815.90	199.7	846.01	1.0229	865.35
2011 .....	2.8	199.7	846.01	34.2	905.65	36.6	.9760	848.84	197.3	879.80	1.0229	899.91
2012 .....	2.8	197.3	879.80	34.2	941.01	36.2	.9765	883.22	195.3	914.77	1.0229	935.67
2013 .....	2.8	195.3	914.77	34.2	978.14	35.8	.9771	918.86	193.6	951.02	1.0229	972.76
2014 .....	2.8	193.6	951.02	34.1	1,016.96	35.5	.9774	955.52	192.3	988.72	1.0229	1,011.31
Fathers												
1980 .....	14.3	21.0	142.29	7.9	151.50	5.8	.9141	148.67	23.1	162.35	.8808	142.99
1985 .....	3.1	27.2	210.92	5.3	205.48	4.7	.9753	212.08	27.8	216.10	.9045	195.47
1990 .....	5.4	26.4	273.86	4.6	291.67	4.4	.9363	270.27	26.6	292.18	.9055	264.56
1995 .....	2.6	23.6	345.76	4.7	367.05	4.8	.9258	328.43	23.5	362.64	.9688	351.33
1996 .....	2.9	23.5	362.64	4.1	403.82	5.0	.7753	289.31	22.6	397.41	1.0460	415.68
1997 .....	2.1	22.6	397.41	3.6	424.84	4.7	.9441	383.08	21.5	413.98	1.0577	437.88
1998 .....	1.3	21.5	413.98	3.8	435.85	4.2	.9492	398.08	21.0	426.62	1.0624	453.22
1999 .....	<sup>1</sup> 2.5	21.0	426.62	3.8	459.55	4.1	.9610	420.23	20.7	444.67	1.0663	474.13
2000 .....	3.5	20.7	444.67	3.8	496.11	4.1	.9571	440.49	20.5	470.91	1.0676	502.76
2001 .....	2.6	20.5	470.91	4.1	531.16	4.2	.9661	466.80	20.4	496.08	1.0645	528.10
2002 .....	1.4	20.4	496.08	4.3	532.62	4.2	.9410	473.36	20.5	515.23	1.0625	547.43
2003 .....	2.1	20.5	515.23	4.5	550.30	4.3	.9335	491.06	20.7	538.60	1.0592	570.46
2004 .....	2.7	20.7	538.60	4.5	576.43	4.5	.9082	502.36	20.7	569.36	1.0435	594.10
2005 .....	2.0	20.7	569.36	4.4	590.90	4.4	.9593	557.11	20.7	587.98	1.0435	613.53
2006 .....	2.2	20.7	587.98	4.4	609.11	4.4	.9603	577.05	20.7	607.79	1.0435	634.21
2007 .....	2.7	20.7	607.79	4.4	632.11	4.4	.9609	599.77	20.6	631.15	1.0435	658.58
2008 .....	2.8	20.6	631.15	4.4	657.13	4.4	.9614	623.77	20.6	655.99	1.0435	684.50
2009 .....	2.8	20.6	655.99	4.4	683.70	4.4	.9623	648.97	20.5	681.85	1.0435	711.48
2010 .....	2.8	20.5	681.85	4.3	712.29	4.4	.9636	675.40	20.4	708.89	1.0435	739.69
2011 .....	2.8	20.4	708.89	4.3	741.00	4.4	.9635	702.13	20.3	737.11	1.0435	769.14
2012 .....	2.8	20.3	737.11	4.3	769.94	4.4	.9638	730.29	20.3	766.29	1.0435	799.59
2013 .....	2.8	20.3	766.29	4.3	800.32	4.4	.9641	759.47	20.2	796.56	1.0435	831.18
2014 .....	2.8	20.2	796.56	4.3	832.08	4.4	.9644	789.67	20.2	828.01	1.0435	864.00

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E9.—Average Monthly Benefit to Parents of Deceased Workers In Force,  
Awarded, Terminated, and In Current-Payment Status**  
(By gender, calendar years 1980-2014)  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Male												
1980.....	14.3	0.8	\$215.27	0.1	\$229.80	0.1	0.9086	\$223.56	0.7	\$248.42	0.9996	\$248.32
1985.....	3.1	.6	333.63	∕	339.63	.1	.8527	293.32	.6	350.63	1.0018	351.25
1990.....	5.4	.5	433.41	∕	456.60	.1	.8063	368.33	.5	466.39	1.0107	471.40
1995.....	2.6	.5	544.61	∕	552.58	∕	.9601	536.50	.5	560.13	1.0317	577.89
1996.....	2.9	.5	560.13	∕	514.01	∕	.8297	478.21	.4	581.27	1.0343	601.21
1997.....	2.1	.4	581.27	∕	557.59	∕	.8874	526.67	.4	598.62	1.0345	619.30
1998.....	1.3	.4	598.62	∕	598.56	∕	1.0442	633.21	.4	603.27	1.0336	623.53
1999.....	<sup>2</sup> 2.5	.4	603.27	∕	604.35	∕	.9914	613.02	.4	618.25	1.0388	642.26
2000.....	3.5	.4	618.25	∕	643.40	∕	.9432	603.55	.4	642.60	1.0424	669.83
2001.....	2.6	.4	642.60	∕	678.56	∕	1.0271	677.21	.4	659.55	1.0448	689.09
2002.....	1.4	.4	659.55	∕	838.34	∕	.9913	662.99	.4	675.52	1.0474	707.53
2003.....	2.1	.4	675.52	∕	664.13	∕	.9145	630.73	.3	692.68	1.0692	740.63
2004.....	2.7	.3	692.68	∕	589.42	∕	.8228	585.31	.3	714.97	1.0654	761.75
2005.....	2.0	.3	714.97	∕	604.45	∕	.7969	581.17	.3	734.12	1.0654	782.15
2006.....	2.2	.3	734.12	∕	623.61	∕	.8642	648.36	.3	750.35	1.0654	799.44
2007.....	2.7	.3	750.35	∕	644.77	∕	.8833	680.65	.3	769.75	1.0654	820.11
2008.....	2.8	.3	769.75	∕	668.11	∕	.8881	702.72	.3	790.96	1.0654	842.71
2009.....	2.8	.3	790.96	∕	691.68	∕	.8918	725.15	.3	812.92	1.0654	866.10
2010.....	2.8	.3	812.92	∕	716.91	∕	.9083	759.04	.3	835.20	1.0654	889.84
2011.....	2.8	.3	835.20	∕	744.91	∕	.9210	790.77	.3	857.71	1.0654	913.82
2012.....	2.8	.3	857.71	∕	773.91	∕	.9251	815.64	.3	881.50	1.0654	939.18
2013.....	2.8	.3	881.50	∕	804.09	∕	.9317	844.32	.3	906.41	1.0654	965.72
2014.....	2.8	.3	906.41	∕	836.21	∕	.9308	867.32	.3	932.34	1.0654	993.34
Female												
1980.....	14.3	15.4	239.54	.7	317.00	1.8	.9676	264.91	14.2	276.94	1.0017	277.41
1985.....	3.1	10.1	363.96	.3	374.44	1.2	.9486	355.95	9.2	377.73	1.0054	379.77
1990.....	5.4	6.4	449.95	.2	519.47	.7	.9786	464.07	5.8	477.13	1.0123	483.02
1995.....	2.6	4.3	556.99	.2	619.06	.5	.9612	549.31	4.0	576.11	1.0278	592.12
1996.....	2.9	4.0	576.11	.1	620.16	.4	.9526	564.75	3.7	597.13	1.0296	614.80
1997.....	2.1	3.7	597.13	.1	635.72	.4	.8991	548.16	3.5	616.97	1.0331	637.36
1998.....	1.3	3.5	616.97	.1	683.32	.3	.9594	599.63	3.3	629.78	1.0381	653.79
1999.....	<sup>2</sup> 2.5	3.3	629.78	.1	699.52	.3	.9565	617.45	3.1	650.56	1.0410	677.24
2000.....	3.5	3.1	650.56	.1	719.40	.3	.9692	652.56	2.9	677.12	1.0448	707.47
2001.....	2.6	2.9	677.12	.1	795.90	.3	1.0104	701.98	2.7	697.79	1.0506	733.12
2002.....	1.4	2.7	697.79	.1	833.91	.3	.9482	670.90	2.6	717.42	1.0563	757.82
2003.....	2.1	2.6	717.42	.1	786.85	.2	.9693	710.02	2.5	736.95	1.0634	783.66
2004.....	2.7	2.5	736.95	.1	796.95	.2	.9336	706.63	2.3	762.74	1.0689	815.32
2005.....	2.0	2.3	762.74	.1	817.27	.2	.8981	698.69	2.2	788.46	1.0689	842.81
2006.....	2.2	2.2	788.46	.1	843.17	.2	.8941	720.48	2.0	816.85	1.0689	873.16
2007.....	2.7	2.0	816.85	.1	871.78	.2	.8910	747.46	1.9	850.28	1.0689	908.90
2008.....	2.8	1.9	850.28	.1	903.34	.2	.8856	774.09	1.8	886.35	1.0689	947.45
2009.....	2.8	1.8	886.35	.1	935.22	.2	.8812	802.96	1.7	924.19	1.0689	987.90
2010.....	2.8	1.7	924.19	.1	969.33	.2	.8772	833.39	1.6	963.77	1.0689	1,030.21
2011.....	2.8	1.6	963.77	.1	1,007.19	.2	.8724	864.38	1.5	1,005.41	1.0689	1,074.72
2012.....	2.8	1.5	1,005.41	.1	1,046.40	.2	.8703	899.47	1.4	1,048.91	1.0689	1,121.22
2013.....	2.8	1.4	1,048.91	.1	1,087.20	.1	.8660	933.80	1.3	1,094.50	1.0689	1,169.95
2014.....	2.8	1.3	1,094.50	.1	1,130.63	.1	.8616	969.44	1.3	1,142.24	1.0689	1,220.98

<sup>1</sup> Fewer than 50.

<sup>2</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E10.—Average Monthly Benefit to Disabled Widows and Widowers of Deceased Workers In Force,  
Awarded, Terminated, and In Current-Payment Status**  
(By gender, calendar years 1980-2014)  
[Numbers in thousands]

Year	Benefit increase (percent)	In force beginning of year		Awards during year		Terminations during year			In force end of year		Current-payment status end of year	
		Number	Average benefit	Number	Average benefit	Number	Ratio to average benefit in force beginning of year	Average benefit	Number	Average benefit	Ratio to average benefit in force end of year	Average benefit
Disabled widows												
1980	14.3	129.7	\$180.62	15.8	\$205.40	18.2	1.0373	\$214.15	127.3	\$205.22	1.0007	\$205.35
1985	3.1	107.5	306.48	16.7	308.22	18.3	.9925	313.60	105.9	315.16	1.0045	316.58
1990	5.4	101.9	366.26	14.9	403.26	15.6	1.0031	387.25	101.3	388.39	1.0075	391.30
1995	2.6	160.2	446.87	28.7	462.32	16.5	1.0022	459.48	172.4	459.03	1.0054	461.49
1996	2.9	172.4	459.03	27.7	467.57	18.9	.9996	472.14	181.3	471.64	1.0056	474.30
1997	2.1	181.3	471.64	27.6	479.68	21.8	1.0011	482.08	187.0	481.20	1.0055	483.87
1998	1.3	187.0	481.20	28.4	485.20	22.3	.9793	477.36	193.1	488.29	1.0055	490.96
1999	<sup>1</sup> 2.5	193.1	488.29	28.6	507.12	24.3	1.0027	501.85	197.3	501.29	1.0053	503.94
2000	3.5	197.3	501.29	27.0	532.56	24.6	.9945	515.98	199.7	521.04	1.0054	523.83
2001	2.6	199.7	521.04	27.1	553.33	24.6	.9800	523.89	202.1	538.40	1.0053	541.23
2002	1.4	202.1	538.40	28.2	569.84	25.0	1.0061	549.26	205.3	548.82	1.0077	553.03
2003	2.1	205.3	548.82	27.2	585.03	25.5	.9834	551.04	207.0	564.73	1.0077	569.07
2004	2.7	207.0	564.73	26.7	601.37	25.3	.9861	571.92	208.4	583.70	1.0082	588.46
2005	2.0	208.4	583.70	26.7	615.44	25.4	.9626	573.12	209.7	600.62	1.0082	605.52
2006	2.2	209.7	600.62	26.5	636.61	24.6	.9786	600.68	211.6	618.22	1.0082	623.26
2007	2.7	211.6	618.22	26.0	662.89	24.5	.9803	622.40	213.1	639.76	1.0082	644.98
2008	2.8	213.1	639.76	25.4	688.81	23.7	.9787	643.64	214.8	662.92	1.0082	668.32
2009	2.8	214.8	662.92	24.8	716.11	22.4	.9764	665.37	217.2	687.09	1.0082	692.70
2010	2.8	217.2	687.09	24.2	746.00	20.9	.9736	687.67	220.5	712.45	1.0082	718.26
2011	2.8	220.5	712.45	23.6	777.03	25.6	.9785	716.64	218.5	739.08	1.0082	745.11
2012	2.8	218.5	739.08	23.2	806.56	26.9	.9774	742.58	214.8	766.98	1.0082	773.24
2013	2.8	214.8	766.98	22.8	839.03	27.8	.9785	771.51	209.8	796.20	1.0082	802.69
2014	2.8	209.8	796.20	22.4	872.95	26.5	.9762	799.01	205.8	826.93	1.0082	833.68
Disabled widowers												
1980	14.3	.9	134.39	.3	134.80	.1	1.0150	155.92	1.0	148.22	.9816	145.49
1985	3.1	1.3	192.67	.3	180.49	.3	1.0775	214.03	1.4	191.38	.9994	191.27
1990	5.4	1.7	221.41	.4	261.78	.3	1.0943	255.36	1.7	235.62	1.0119	238.42
1995	2.6	3.5	291.07	.8	306.49	.4	1.0638	317.67	4.0	298.49	1.0305	307.59
1996	2.9	4.0	298.49	.8	318.18	.5	1.0250	314.84	4.3	308.40	1.0312	318.01
1997	2.1	4.3	308.40	.8	331.25	.6	.9883	311.21	4.6	318.33	1.0269	326.89
1998	1.3	4.6	318.33	.9	336.35	.6	.9729	313.74	5.0	325.96	1.0214	332.94
1999	<sup>1</sup> 2.5	5.0	325.96	1.0	348.84	.6	1.1118	371.45	5.4	332.67	1.0229	340.27
2000	3.5	5.4	332.67	1.0	382.42	.7	.9433	324.80	5.6	353.87	1.0221	361.68
2001	2.6	5.6	353.87	1.1	383.77	.7	1.0086	366.20	6.0	366.44	1.0229	374.84
2002	1.4	6.0	366.44	1.3	405.72	1.2	1.0099	375.27	6.1	377.90	1.0179	384.67
2003	2.1	6.1	377.90	1.3	418.57	.8	.9853	380.17	6.5	392.85	1.0202	400.78
2004	2.7	6.5	392.85	1.3	428.04	.9	.9707	391.64	7.0	409.65	1.0170	416.60
2005	2.0	7.0	409.65	1.3	438.06	1.0	.9619	401.94	7.3	423.65	1.0170	430.83
2006	2.2	7.3	423.65	1.4	453.12	1.0	.9673	418.80	7.7	438.36	1.0170	445.79
2007	2.7	7.7	438.36	1.4	471.83	1.0	.9678	435.71	8.1	455.70	1.0170	463.42
2008	2.8	8.1	455.70	1.4	490.28	1.0	.9652	452.16	8.4	474.09	1.0170	482.13
2009	2.8	8.4	474.09	1.4	509.71	1.0	.9660	470.81	8.8	492.95	1.0170	501.31
2010	2.8	8.8	492.95	1.5	530.98	1.0	.9668	489.90	9.2	512.48	1.0170	521.17
2011	2.8	9.2	512.48	1.5	553.07	1.2	.9712	511.67	9.5	532.80	1.0170	541.84
2012	2.8	9.5	532.80	1.5	574.09	1.3	.9695	531.00	9.8	553.97	1.0170	563.37
2013	2.8	9.8	553.97	1.6	597.20	1.3	.9717	553.39	10.0	575.98	1.0170	585.75
2014	2.8	10.0	575.98	1.6	621.34	1.4	.9717	575.35	10.2	598.93	1.0170	609.09

<sup>1</sup> Benefit increase for 1999 was originally determined as 2.4 percent, but pursuant to Public Law 106-554 is effectively now 2.5 percent.

**Sources:**

- Number in force and number awarded shown earlier.
- Number terminated calculated as in force beginning of year plus awards during year minus in force end of year.
- Average benefit awarded, shown earlier.
- Historical ratio of average terminated benefit to average benefit in force computed by division of corresponding figures where the average benefit in force at the beginning of the year has been adjusted to the end-of-year rate; future ratios projected based on historical trend.
- Historical average terminated benefit computed by dividing (a) number in force at beginning of year times average benefit in force, plus number of awards times average benefit awarded at beginning-of-year rate, minus number in force at end of year times average benefit in force at beginning-of-year rates, by (b) number of terminations. Future average terminated benefit computed by applying applicable ratio to average benefit in force at beginning of year.
- Historical average benefit in force from 1-A Table In Force Supplement. Future average benefit in force at end of year computed by dividing (a) number in force at beginning of year times average benefit in force at end-of-year rate, plus number of awards times average benefit awarded at end-of-year rate, minus number of terminations times average terminated benefit at end of year rate, by (b) number in force at end of year.
- Historical ratio of average benefit in current-payment status to average benefit in force computed by division of corresponding figures; future ratios projected based on historical trend.
- Historical average benefit in current-payment status from 1-A Table Current-Payment Supplement; future average benefit computed by applying applicable ratio to average benefit in force.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E11.—Average Monthly Benefit to Special Age-72 Beneficiaries In Current-Payment Status**  
(End of calendar years 1980-2014)

Year	Special age-72 PIA	Average benefit	
		Ratio to PIA	Amount
1980	\$105.20	0.9925	\$104.41
1981	117.00	.9931	116.19
1982	125.60	.9932	124.75
1983	129.90	.9962	129.40
1984	134.40	.9971	134.01
1985	138.50	.9975	138.15
1986	140.30	.9954	139.65
1987	146.10	.9949	145.35
1988	151.90	.9941	151.00
1989	159.00	.9943	158.10
1990	167.50	.9947	166.62
1991	173.60	.9945	172.64
1992	178.80	.9942	177.76
1993	183.40	.9952	182.52
1994	188.50	.9929	187.16
1995	193.40	.9925	191.94
1996	199.00	.9913	197.27
1997	203.10	.9914	201.35
1998	205.70	.9903	203.71
1999	210.60	.9946	209.46
2000	217.90	.9964	217.11
2001	223.70	1.0000	223.70
2002	226.80	1.0000	226.80
2003	231.50	1.0000	231.50
2004	237.70	1.0000	237.70
2005	...	...	...
2006	...	...	...
2007	...	...	...
2008	...	...	...
2009	...	...	...
2010	...	...	...
2011	...	...	...
2012	...	...	...
2013	...	...	...
2014	...	...	...

**Sources:**

- Historical PIAs from SSA administrative records or from 1-A Table In Force Supplement.
- Historical ratios of benefit to PIA computed by dividing corresponding figures.
- Historical average monthly benefits from 1-A Table Current-Payment Supplement.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E12.—Current-Payment Benefits to Retired Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Male retired workers				Female retired workers				Total retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980 .....	10,278.5	\$352.97	12.030	\$43,644.3	8,889.1	\$276.16	12.028	\$29,526.9	19,167.6	\$317.35	12.029	\$73,171.1
1981 .....	10,571.8	405.57	12.022	51,544.9	9,220.1	315.38	12.023	34,960.1	19,791.9	363.56	12.022	86,505.0
1982 .....	10,853.5	449.62	12.030	58,707.4	9,538.8	347.86	12.023	39,894.8	20,392.2	402.02	12.027	98,602.2
1983 .....	11,194.1	473.71	12.006	63,662.8	9,866.2	363.98	12.009	43,125.5	21,060.2	422.30	12.007	106,788.3
1984 .....	11,431.5	497.06	12.021	68,302.5	10,156.8	380.85	12.016	46,480.6	21,588.3	442.39	12.019	114,783.2
1985 .....	11,665.3	520.02	12.021	72,919.1	10,442.4	398.04	12.013	49,931.5	22,107.7	462.40	12.017	122,850.6
1986 .....	11,920.2	540.54	12.021	77,452.4	10,726.7	413.54	12.012	53,284.6	22,646.9	480.39	12.017	130,737.1
1987 .....	12,185.7	552.29	12.010	80,824.8	11,009.8	422.01	12.005	55,778.3	23,195.5	490.45	12.008	136,603.1
1988 .....	12,387.8	580.00	12.003	86,242.2	11,244.3	442.91	12.000	59,764.5	23,632.1	514.77	12.002	146,006.7
1989 .....	12,591.3	607.68	12.002	91,829.6	11,470.0	463.95	12.000	63,854.9	24,061.3	539.16	12.001	155,684.4
1990 .....	12,835.1	641.33	12.003	98,804.3	11,713.1	489.59	11.999	68,810.1	24,548.2	568.93	12.001	167,614.3
1991 .....	13,086.0	681.14	12.000	106,959.6	11,939.3	519.93	11.998	74,480.9	25,025.3	604.23	11.999	181,440.5
1992 .....	13,327.3	711.22	11.998	113,718.8	12,152.9	543.04	11.998	79,178.1	25,480.1	631.01	11.998	192,896.9
1993 .....	13,535.4	737.18	12.005	119,784.0	12,344.2	563.33	12.005	83,478.5	25,879.6	654.26	12.005	203,262.5
1994 .....	13,686.3	760.98	12.006	125,039.0	12,504.7	582.26	12.003	87,394.8	26,191.0	675.65	12.005	212,433.7
1995 .....	13,829.9	786.94	12.007	130,674.5	12,662.7	602.87	12.005	91,643.4	26,492.6	698.96	12.006	222,317.8
1996 .....	13,932.7	811.85	12.009	135,840.1	12,789.9	623.01	12.008	95,681.2	26,722.7	721.47	12.009	231,521.3
1997 .....	14,044.9	839.87	11.999	141,534.3	12,936.2	645.70	12.034	100,516.8	26,981.1	746.77	12.013	242,051.2
1998 .....	14,139.2	862.43	11.998	146,306.8	13,219.1	664.42	11.994	105,346.9	27,358.2	766.76	11.997	251,653.7
1999 .....	14,236.8	879.52	12.000	150,253.2	13,360.7	678.09	11.999	108,707.5	27,597.5	782.00	11.999	258,960.7
2000 .....	14,649.0	911.64	11.912	159,084.0	13,627.6	701.08	11.959	114,252.4	28,276.6	810.16	11.932	273,336.4
2001 .....	14,869.7	954.86	11.994	170,298.9	13,833.4	732.97	11.993	121,599.7	28,703.2	847.92	11.994	291,898.5
2002 .....	15,033.9	988.75	11.995	178,305.4	14,003.8	759.41	11.997	127,581.3	29,037.7	878.14	11.996	305,886.7
2003 .....	15,168.0	1,011.88	12.000	184,174.4	14,185.0	777.26	11.996	132,257.0	29,353.0	898.50	11.998	316,431.4
2004 .....	15,328.1	1,042.91	12.001	191,851.9	14,390.3	800.81	11.997	138,250.8	29,718.3	925.68	11.999	330,102.6
2005-I .....	15,430.9	1,076.36	3.000	49,827.5	14,520.5	825.88	3.000	35,976.8	29,951.4	954.93	3.000	85,804.2
2005-II .....	15,478.1	1,077.77	3.000	50,045.6	14,571.6	826.55	3.000	36,132.7	30,049.8	955.95	3.000	86,178.3
2005-III .....	15,560.4	1,079.51	3.000	50,392.6	14,662.8	827.55	3.000	36,402.6	30,223.2	957.27	3.000	86,795.2
2005-IV .....	15,621.2	1,081.57	3.000	50,686.0	14,741.8	828.72	3.000	36,650.4	30,363.0	958.80	3.000	87,336.4
2006-I .....	15,636.4	1,104.92	3.000	51,830.9	14,771.9	846.04	3.000	37,492.9	30,408.2	979.16	3.000	89,323.9
2006-II .....	15,699.4	1,106.22	3.000	52,101.2	14,832.3	847.44	3.000	37,708.5	30,531.7	980.51	3.000	89,809.6
2006-III .....	15,796.2	1,107.86	3.000	52,499.8	14,935.8	849.18	3.000	38,049.4	30,732.0	982.14	3.000	90,549.1
2006-IV .....	15,867.6	1,109.82	3.000	52,830.7	15,031.6	851.08	3.000	38,379.5	30,899.2	983.95	3.000	91,210.1
2007-I .....	15,894.1	1,135.95	3.000	54,164.7	15,074.8	871.12	3.000	39,396.2	30,969.0	1,007.04	3.000	93,560.9
2007-II .....	15,972.0	1,137.40	3.000	54,499.9	15,143.8	872.74	3.000	39,649.9	31,115.8	1,008.59	3.000	94,149.8
2007-III .....	16,084.8	1,139.20	3.000	54,971.4	15,258.6	874.71	3.000	40,040.5	31,343.4	1,010.44	3.000	95,011.9
2007-IV .....	16,172.7	1,141.34	3.000	55,375.7	15,369.4	876.85	3.000	40,429.9	31,542.1	1,012.46	3.000	95,805.6
2008-I .....	16,213.6	1,174.07	3.000	57,107.6	15,425.2	902.05	3.000	41,743.2	31,638.8	1,041.45	3.000	98,850.8
2008-II .....	16,304.3	1,175.77	3.000	57,510.2	15,505.2	903.87	3.000	42,043.8	31,809.5	1,043.23	3.000	99,554.0
2008-III .....	16,433.1	1,177.81	3.000	58,065.4	15,634.2	906.04	3.000	42,495.6	32,067.3	1,045.31	3.000	100,561.1
2008-IV .....	16,541.4	1,180.22	3.000	58,567.4	15,763.2	908.40	3.000	42,957.9	32,304.7	1,047.58	3.000	101,525.3
2009-I .....	16,599.8	1,215.70	3.000	60,541.2	15,835.5	935.71	3.000	44,452.2	32,435.2	1,079.01	3.000	104,993.4
2009-II .....	16,705.5	1,218.45	3.000	61,064.2	15,931.6	938.17	3.000	44,839.5	32,637.0	1,081.63	3.000	105,903.7
2009-III .....	16,853.1	1,221.56	3.000	61,761.2	16,080.9	941.00	3.000	45,396.6	32,934.0	1,084.57	3.000	107,157.8
2009-IV .....	16,985.8	1,225.04	3.000	62,424.6	16,236.0	944.03	3.000	45,981.6	33,221.7	1,087.70	3.000	108,406.2
2010-I .....	17,059.0	1,262.73	3.000	64,622.5	16,326.5	972.93	3.000	47,653.4	33,385.5	1,121.00	3.000	112,275.9
2010-II .....	17,164.8	1,266.11	3.000	65,197.4	16,429.7	975.85	3.000	48,098.6	33,594.5	1,124.15	3.000	113,296.0
2010-III .....	17,319.3	1,269.87	3.000	65,980.0	16,588.7	979.16	3.000	48,728.8	33,908.0	1,127.65	3.000	114,708.8
2010-IV .....	17,469.8	1,274.01	3.000	66,770.5	16,755.3	982.67	3.000	49,394.5	34,225.1	1,131.38	3.000	116,165.0
2011-I .....	17,554.5	1,313.71	3.000	69,184.8	16,854.4	1,013.08	3.000	51,224.3	34,408.9	1,166.45	3.000	120,409.0
2011-II .....	17,663.4	1,317.65	3.000	69,822.7	16,964.8	1,016.36	3.000	51,727.0	34,628.2	1,170.04	3.000	121,549.7
2011-III .....	17,825.8	1,321.99	3.000	70,696.3	17,133.7	1,020.05	3.000	52,431.8	34,959.5	1,174.01	3.000	123,128.1
2011-IV .....	17,990.4	1,326.72	3.000	71,604.8	17,312.3	1,023.95	3.000	53,180.6	35,302.7	1,178.24	3.000	124,785.4
2012-I .....	18,089.1	1,368.35	3.000	74,256.4	17,422.7	1,055.82	3.000	55,185.5	35,511.8	1,215.01	3.000	129,441.9
2012-II .....	18,216.1	1,372.45	3.000	75,002.2	17,547.9	1,059.30	3.000	55,765.3	35,764.0	1,218.80	3.000	130,767.5
2012-III .....	18,399.3	1,376.97	3.000	76,005.7	17,735.8	1,063.20	3.000	56,570.1	36,135.1	1,222.96	3.000	132,575.8
2012-IV .....	18,586.8	1,381.90	3.000	77,055.4	17,938.0	1,067.32	3.000	57,436.6	36,524.8	1,227.40	3.000	134,492.0
2013-I .....	18,700.7	1,425.22	3.000	79,958.0	18,065.5	1,100.58	3.000	59,647.6	36,766.2	1,265.71	3.000	139,605.5
2013-II .....	18,833.2	1,429.38	3.000	80,759.4	18,200.1	1,104.23	3.000	60,291.3	37,033.2	1,269.59	3.000	141,050.7
2013-III .....	19,027.2	1,433.97	3.000	81,853.5	18,400.5	1,108.32	3.000	61,181.2	37,427.8	1,273.87	3.000	143,034.7
2013-IV .....	19,233.0	1,438.99	3.000	83,028.0	18,617.4	1,112.64	3.000	62,143.5	37,850.4	1,278.47	3.000	145,171.6
2014-I .....	19,356.4	1,483.94	3.000	86,171.6	18,754.5	1,147.31	3.000	64,551.6	38,110.9	1,318.29	3.000	150,723.2
2014-II .....	19,487.1	1,488.05	3.000	86,993.4	18,894.5	1,151.04	3.000	65,244.6	38,381.5	1,322.15	3.000	152,238.0
2014-III .....	19,684.2	1,492.61	3.000	88,142.5	19,102.9	1,155.22	3.000	66,204.1	38,787.1	1,326.44	3.000	154,346.6
2014-IV .....	19,899.0	1,497.61	3.000	89,403.0	19,328.5	1,159.64	3.000	67,242.2	39,227.5	1,331.08	3.000	156,645.3

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E13.—Current-Payment Benefits to Young Spouses of Retired Workers**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [Numbers in thousands, amounts in millions]

Calendar period	Young wives of retired workers				Young husbands of retired workers <sup>1</sup>				Total young spouses of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	195.0	\$111.64	11.889	\$258.8	2/	...	...	3/	195.0	\$111.64	11.889	\$258.8
1981.....	190.8	129.17	11.963	294.9	2/	\$76.19	11.250	3/	190.8	129.16	11.963	294.9
1982.....	176.9	144.19	12.064	307.8	2/	67.92	11.778	3/	176.9	144.19	12.064	307.8
1983.....	161.4	150.31	11.509	279.1	2/	82.54	20.192	3/	161.4	150.30	11.509	279.1
1984.....	114.3	152.89	12.534	219.0	0.1	76.33	12.317	\$0.1	114.4	152.81	12.534	219.1
1985.....	108.2	158.15	12.565	215.1	.1	81.78	13.295	.2	108.4	158.05	12.565	215.3
1986.....	103.9	162.94	12.408	210.0	.1	85.72	13.039	.2	104.0	162.84	12.408	210.2
1987.....	99.6	166.45	12.267	203.4	.1	92.77	13.127	.2	99.7	166.36	12.267	203.5
1988.....	93.7	174.72	12.354	202.3	.1	96.51	12.558	.1	93.8	174.62	12.354	202.4
1989.....	89.3	183.32	12.328	201.9	.1	103.74	12.095	.1	89.4	183.23	12.328	202.0
1990.....	87.8	194.79	12.153	207.7	.1	110.62	11.803	.1	87.9	194.69	12.153	207.9
1991.....	85.8	208.76	12.228	219.1	.1	125.82	13.221	.2	85.9	208.65	12.228	219.2
1992.....	83.9	220.17	12.371	228.5	.1	139.35	13.926	.2	84.0	220.07	12.372	228.7
1993.....	81.7	229.99	12.461	234.2	.1	150.83	13.328	.2	81.8	229.90	12.461	234.4
1994.....	79.9	239.17	12.450	238.0	.1	155.78	12.442	.2	80.0	239.06	12.450	238.2
1995.....	76.8	248.37	12.550	239.4	.1	158.65	14.680	.2	76.9	248.28	12.551	239.5
1996.....	66.8	266.54	12.683	225.9	.1	157.48	14.585	.1	66.9	266.43	12.684	226.1
1997.....	63.2	277.92	12.511	219.7	.1	163.92	13.972	.1	63.2	277.81	12.512	219.8
1998.....	59.6	287.68	12.500	214.4	.1	188.06	13.471	.2	59.7	287.58	12.500	214.5
1999.....	56.2	296.88	12.578	210.0	.1	212.63	12.609	.2	56.3	296.78	12.578	210.2
2000.....	55.7	311.67	12.435	215.9	.1	215.22	13.570	.2	55.8	311.56	12.436	216.1
2001.....	54.7	331.57	12.529	227.2	.1	214.99	13.954	.2	54.8	331.44	12.530	227.4
2002.....	55.8	348.05	11.893	231.0	.1	232.32	11.579	.2	55.9	347.90	11.892	231.2
2003.....	53.3	361.26	11.973	230.5	.1	231.24	12.264	.2	53.4	361.10	11.973	230.7
2004.....	51.8	377.62	11.863	231.9	.1	268.71	11.744	.2	51.8	377.46	11.863	232.2
2005-I.....	49.6	393.58	3.000	58.5	.1	308.02	3.000	.1	49.6	393.46	3.000	58.6
2005-II.....	50.0	393.47	3.000	59.0	.1	310.84	3.000	.1	50.0	393.34	3.000	59.1
2005-III.....	50.5	397.72	3.000	60.2	.1	322.81	3.000	.1	50.6	397.59	3.000	60.3
2005-IV.....	49.8	402.00	3.000	60.1	.1	315.80	3.000	.1	49.9	401.86	3.000	60.1
2006-I.....	48.8	410.74	3.000	60.1	.1	327.43	3.000	.1	48.8	410.62	3.000	60.1
2006-II.....	49.2	410.62	3.000	60.6	.1	327.85	3.000	.1	49.3	410.49	3.000	60.7
2006-III.....	49.7	415.06	3.000	61.9	.1	337.86	3.000	.1	49.8	414.93	3.000	62.0
2006-IV.....	49.1	419.52	3.000	61.8	.1	328.02	3.000	.1	49.2	419.37	3.000	61.8
2007-I.....	48.1	429.51	3.000	62.0	.1	338.92	3.000	.1	48.2	429.38	3.000	62.0
2007-II.....	48.6	429.50	3.000	62.6	.1	338.94	3.000	.1	48.6	429.36	3.000	62.6
2007-III.....	49.1	434.26	3.000	64.0	.1	348.85	3.000	.1	49.2	434.11	3.000	64.1
2007-IV.....	48.5	439.04	3.000	63.9	.1	338.27	3.000	.1	48.6	438.87	3.000	64.0
2008-I.....	47.6	451.59	3.000	64.5	.1	350.95	3.000	.1	47.7	451.44	3.000	64.6
2008-II.....	48.1	451.03	3.000	65.1	.1	351.02	3.000	.1	48.2	450.88	3.000	65.2
2008-III.....	48.7	455.49	3.000	66.5	.1	361.34	3.000	.1	48.8	455.32	3.000	66.6
2008-IV.....	48.1	459.96	3.000	66.4	.1	350.45	3.000	.1	48.2	459.77	3.000	66.5
2009-I.....	47.2	472.84	3.000	67.0	.1	364.05	3.000	.1	47.3	472.68	3.000	67.0
2009-II.....	47.7	471.20	3.000	67.4	.1	364.35	3.000	.1	47.7	471.03	3.000	67.5
2009-III.....	48.2	474.79	3.000	68.7	.1	375.29	3.000	.1	48.3	474.61	3.000	68.8
2009-IV.....	47.7	478.38	3.000	68.4	.1	364.19	3.000	.1	47.7	478.18	3.000	68.5
2010-I.....	46.7	491.13	3.000	68.9	.1	378.53	3.000	.1	46.8	490.96	3.000	69.0
2010-II.....	47.2	489.63	3.000	69.4	.1	378.98	3.000	.1	47.3	489.45	3.000	69.5
2010-III.....	47.8	493.57	3.000	70.8	.1	390.50	3.000	.1	47.9	493.38	3.000	70.9
2010-IV.....	47.3	497.51	3.000	70.6	.1	379.10	3.000	.1	47.4	497.31	3.000	70.7
2011-I.....	46.4	510.97	3.000	71.1	.1	394.15	3.000	.1	46.5	510.79	3.000	71.2
2011-II.....	46.9	509.57	3.000	71.7	.1	394.71	3.000	.1	47.0	509.38	3.000	71.8
2011-III.....	47.5	513.82	3.000	73.3	.1	406.82	3.000	.1	47.6	513.63	3.000	73.4
2011-IV.....	47.0	518.10	3.000	73.1	.1	395.03	3.000	.1	47.1	517.88	3.000	73.2
2012-I.....	46.2	532.22	3.000	73.7	.1	410.78	3.000	.1	46.3	532.03	3.000	73.8
2012-II.....	46.7	530.76	3.000	74.4	.1	411.39	3.000	.1	46.8	530.57	3.000	74.5
2012-III.....	47.3	535.19	3.000	76.0	.1	424.03	3.000	.1	47.4	534.99	3.000	76.1
2012-IV.....	46.9	539.65	3.000	75.9	.1	411.76	3.000	.1	46.9	539.42	3.000	76.0
2013-I.....	46.0	554.34	3.000	76.5	.1	428.19	3.000	.1	46.1	554.15	3.000	76.6
2013-II.....	46.6	552.78	3.000	77.2	.1	428.84	3.000	.1	46.6	552.57	3.000	77.3
2013-III.....	47.2	557.35	3.000	78.9	.1	442.02	3.000	.1	47.3	557.14	3.000	79.0
2013-IV.....	46.7	561.94	3.000	78.8	.1	429.24	3.000	.1	46.8	561.70	3.000	78.9
2014-I.....	45.9	577.18	3.000	79.5	.1	446.37	3.000	.1	46.0	576.98	3.000	79.6
2014-II.....	46.5	575.46	3.000	80.3	.1	447.01	3.000	.1	46.6	575.25	3.000	80.4
2014-III.....	47.2	580.14	3.000	82.1	.1	460.72	3.000	.1	47.2	579.92	3.000	82.2
2014-IV.....	46.7	584.83	3.000	82.0	.1	447.37	3.000	.1	46.8	584.58	3.000	82.1

<sup>1</sup> This benefit became available on October 17, 1980, but was not paid in significant numbers until November 1983.

<sup>2</sup> Fewer than 50.

<sup>3</sup> Less than \$50,000.

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E14.—Current-Payment Benefits to Aged Spouses of Retired Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Aged wives of retired workers				Aged husbands of retired workers				Total aged spouses of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	2,752.8	\$163.76	12.045	\$5,429.8	39.1	\$123.94	12.015	\$58.2	2,791.8	\$163.20	12.045	\$5,488.1
1981.....	2,780.3	187.65	12.026	6,274.2	38.7	138.91	12.033	64.6	2,818.9	186.98	12.026	6,338.8
1982.....	2,803.9	207.75	12.036	7,011.1	37.9	151.04	12.055	69.0	2,841.8	207.00	12.036	7,080.1
1983.....	2,851.7	219.24	12.009	7,507.9	37.5	155.68	12.021	70.2	2,889.2	218.41	12.009	7,578.1
1984.....	2,881.5	230.56	12.007	7,977.0	36.7	160.47	12.033	70.8	2,918.2	229.68	12.007	8,047.8
1985.....	2,904.0	241.62	12.003	8,422.2	35.9	165.24	12.027	71.3	2,939.9	240.68	12.003	8,493.4
1986.....	2,925.8	251.38	12.017	8,838.6	34.9	168.84	12.051	70.9	2,960.7	250.41	12.018	8,909.5
1987.....	2,948.8	256.83	12.009	9,095.4	34.0	169.86	12.030	69.4	2,982.8	255.84	12.010	9,164.8
1988.....	2,955.5	269.55	12.002	9,561.3	32.9	175.90	12.026	69.6	2,988.4	268.51	12.002	9,630.9
1989.....	2,959.8	282.29	12.002	10,028.1	32.0	181.40	12.030	69.7	2,991.7	281.21	12.003	10,097.8
1990.....	2,969.6	297.77	12.009	10,619.1	31.3	188.73	12.018	70.9	3,000.9	296.63	12.009	10,690.0
1991.....	2,977.6	316.24	12.004	11,303.2	30.6	197.27	12.028	72.5	3,008.2	315.03	12.004	11,375.7
1992.....	2,986.8	329.93	11.992	11,816.6	30.1	202.71	12.028	73.3	3,016.8	328.66	11.992	11,889.9
1993.....	2,982.5	341.73	12.001	12,231.0	29.9	207.50	12.027	74.5	3,012.4	340.40	12.001	12,305.5
1994.....	2,959.9	352.54	12.001	12,522.8	29.7	211.19	12.012	75.4	2,989.6	351.13	12.001	12,598.2
1995.....	2,932.1	364.29	12.002	12,819.6	29.5	215.78	12.015	76.6	2,961.6	362.81	12.002	12,896.1
1996.....	2,887.0	375.67	12.011	13,026.5	29.5	220.12	11.995	77.9	2,916.5	374.10	12.010	13,104.4
1997.....	2,843.5	388.18	12.006	13,252.0	29.5	224.59	11.994	79.6	2,873.0	386.49	12.006	13,331.5
1998.....	2,794.2	397.82	12.004	13,343.3	29.8	227.88	11.977	81.4	2,824.0	396.02	12.004	13,424.7
1999.....	2,739.4	404.60	12.011	13,312.2	30.0	229.58	12.002	82.7	2,769.4	402.70	12.011	13,394.9
2000.....	2,724.1	416.93	11.947	13,569.3	31.4	234.02	11.922	87.7	2,755.6	414.84	11.947	13,656.9
2001.....	2,680.7	434.44	12.003	13,979.0	33.0	242.97	11.956	96.0	2,713.8	432.11	12.003	14,075.1
2002.....	2,617.5	448.24	12.023	14,106.3	34.3	251.28	11.982	103.4	2,651.9	445.69	12.023	14,209.7
2003.....	2,557.2	456.82	12.021	14,042.9	35.6	256.34	11.993	109.5	2,592.8	454.06	12.021	14,152.4
2004.....	2,500.0	468.69	12.021	14,084.8	37.2	263.96	11.980	117.8	2,537.2	465.69	12.020	14,202.6
2005-I.....	2,472.5	482.77	3.000	3,580.9	37.9	272.24	3.000	31.0	2,510.4	479.59	3.000	3,611.9
2005-II.....	2,461.8	482.81	3.000	3,565.7	37.6	271.39	3.000	30.6	2,499.4	479.62	3.000	3,596.4
2005-III.....	2,460.8	483.32	3.000	3,568.1	37.4	270.54	3.000	30.4	2,498.3	480.14	3.000	3,598.5
2005-IV.....	2,457.1	484.32	3.000	3,570.1	37.2	269.68	3.000	30.1	2,494.3	481.12	3.000	3,600.2
2006-I.....	2,444.3	494.51	3.000	3,626.2	36.8	274.32	3.000	30.3	2,481.1	491.25	3.000	3,656.5
2006-II.....	2,435.4	494.48	3.000	3,612.7	36.6	273.80	3.000	30.0	2,472.0	491.21	3.000	3,642.8
2006-III.....	2,436.1	494.93	3.000	3,617.1	36.5	273.27	3.000	29.9	2,472.5	491.66	3.000	3,647.0
2006-IV.....	2,434.0	495.89	3.000	3,620.9	36.3	272.75	3.000	29.7	2,470.3	492.61	3.000	3,650.6
2007-I.....	2,422.6	507.28	3.000	3,686.9	36.0	278.26	3.000	30.1	2,458.7	503.93	3.000	3,717.0
2007-II.....	2,414.7	507.29	3.000	3,674.9	35.9	277.86	3.000	29.9	2,450.6	503.94	3.000	3,704.8
2007-III.....	2,416.3	507.81	3.000	3,681.0	35.8	277.45	3.000	29.8	2,452.1	504.45	3.000	3,710.9
2007-IV.....	2,415.1	508.84	3.000	3,686.6	35.7	277.05	3.000	29.7	2,450.8	505.46	3.000	3,716.3
2008-I.....	2,405.0	523.14	3.000	3,774.5	35.5	284.13	3.000	30.2	2,440.5	519.66	3.000	3,804.7
2008-II.....	2,399.0	523.23	3.000	3,765.7	35.3	283.74	3.000	30.0	2,434.3	519.76	3.000	3,795.7
2008-III.....	2,402.4	523.85	3.000	3,775.5	35.2	283.36	3.000	30.0	2,437.6	520.38	3.000	3,805.4
2008-IV.....	2,403.0	525.00	3.000	3,784.7	35.1	282.97	3.000	29.8	2,438.1	521.51	3.000	3,814.5
2009-I.....	2,395.0	540.48	3.000	3,883.3	34.9	290.60	3.000	30.4	2,429.9	536.89	3.000	3,913.7
2009-II.....	2,391.2	541.01	3.000	3,881.0	34.8	290.52	3.000	30.4	2,426.0	537.42	3.000	3,911.4
2009-III.....	2,396.8	542.09	3.000	3,897.9	34.9	290.44	3.000	30.4	2,431.7	538.48	3.000	3,928.2
2009-IV.....	2,399.7	543.71	3.000	3,914.1	34.9	290.37	3.000	30.4	2,434.5	540.08	3.000	3,944.5
2010-I.....	2,393.4	560.12	3.000	4,021.7	34.7	298.46	3.000	31.1	2,428.1	556.38	3.000	4,052.8
2010-II.....	2,390.4	560.90	3.000	4,022.3	34.6	298.53	3.000	31.0	2,425.0	557.16	3.000	4,053.3
2010-III.....	2,396.7	562.25	3.000	4,042.7	34.7	298.59	3.000	31.1	2,431.4	558.49	3.000	4,073.8
2010-IV.....	2,400.3	564.16	3.000	4,062.5	34.7	298.66	3.000	31.1	2,435.0	560.38	3.000	4,093.6
2011-I.....	2,394.5	581.41	3.000	4,176.6	34.6	307.14	3.000	31.9	2,429.2	577.50	3.000	4,208.5
2011-II.....	2,391.7	582.41	3.000	4,178.8	34.6	307.37	3.000	31.9	2,426.3	578.49	3.000	4,210.7
2011-III.....	2,398.2	583.99	3.000	4,201.6	34.7	307.60	3.000	32.0	2,432.9	580.05	3.000	4,233.7
2011-IV.....	2,401.9	586.16	3.000	4,223.7	34.8	307.83	3.000	32.1	2,436.7	582.19	3.000	4,255.9
2012-I.....	2,396.4	604.21	3.000	4,343.8	34.8	316.76	3.000	33.0	2,431.2	600.10	3.000	4,376.8
2012-II.....	2,394.0	605.25	3.000	4,346.9	34.9	317.21	3.000	33.2	2,428.9	601.11	3.000	4,380.1
2012-III.....	2,401.0	606.89	3.000	4,371.5	35.1	317.67	3.000	33.5	2,436.2	602.72	3.000	4,405.0
2012-IV.....	2,405.3	609.14	3.000	4,395.4	35.3	318.12	3.000	33.7	2,440.6	604.93	3.000	4,429.1
2013-I.....	2,400.0	627.87	3.000	4,520.6	35.4	327.51	3.000	34.8	2,435.3	623.51	3.000	4,555.4
2013-II.....	2,397.2	628.90	3.000	4,522.8	35.5	328.06	3.000	35.0	2,432.8	624.50	3.000	4,557.8
2013-III.....	2,403.9	630.55	3.000	4,547.4	35.8	328.60	3.000	35.3	2,439.7	626.12	3.000	4,582.7
2013-IV.....	2,407.8	632.84	3.000	4,571.3	36.0	329.14	3.000	35.6	2,443.9	628.36	3.000	4,606.9
2014-I.....	2,402.1	652.23	3.000	4,700.2	36.1	338.95	3.000	36.7	2,438.2	647.59	3.000	4,736.9
2014-II.....	2,398.8	653.19	3.000	4,700.6	36.3	339.59	3.000	37.0	2,435.1	648.51	3.000	4,737.6
2014-III.....	2,404.9	654.81	3.000	4,724.2	36.7	340.23	3.000	37.4	2,441.5	650.08	3.000	4,761.6
2014-IV.....	2,408.2	657.08	3.000	4,747.1	36.9	340.87	3.000	37.8	2,445.1	652.30	3.000	4,784.9

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.E15.—Current-Payment Benefits to Total Spouses of Retired Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Total wives of retired workers				Total husbands of retired workers				Total spouses of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	2,947.7	\$160.31	12.038	\$5,688.6	39.1	\$123.94	12.015	\$58.2	2,986.8	\$159.84	12.038	\$5,746.8
1981.....	2,971.1	183.90	12.023	6,569.1	38.7	138.90	12.033	64.6	3,009.8	183.32	12.023	6,633.7
1982.....	2,980.8	203.98	12.037	7,318.8	37.9	151.02	12.055	69.0	3,018.7	203.32	12.037	7,387.9
1983.....	3,013.1	215.55	11.990	7,787.0	37.5	155.67	12.022	70.2	3,050.6	214.81	11.990	7,857.2
1984.....	2,995.8	227.60	12.020	8,196.0	36.8	160.21	12.034	70.9	3,032.6	226.78	12.020	8,266.9
1985.....	3,012.3	238.62	12.017	8,637.3	36.0	164.89	12.029	71.4	3,048.3	237.75	12.017	8,708.7
1986.....	3,029.7	248.35	12.026	9,048.6	35.0	168.52	12.053	71.1	3,064.7	247.43	12.026	9,119.7
1987.....	3,048.4	253.88	12.015	9,298.7	34.1	169.58	12.032	69.6	3,082.5	252.95	12.015	9,368.3
1988.....	3,049.2	266.63	12.009	9,763.6	33.0	175.62	12.027	69.8	3,082.2	265.66	12.009	9,833.4
1989.....	3,049.1	279.39	12.009	10,229.9	32.1	181.14	12.030	69.9	3,081.2	278.37	12.009	10,299.8
1990.....	3,057.4	294.81	12.012	10,826.8	31.4	188.46	12.018	71.1	3,088.8	293.73	12.012	10,897.9
1991.....	3,063.5	313.23	12.008	11,522.2	30.7	197.02	12.031	72.7	3,094.1	312.07	12.008	11,595.0
1992.....	3,070.6	326.93	11.999	12,045.1	30.2	202.50	12.033	73.5	3,100.8	325.72	11.999	12,118.6
1993.....	3,064.2	338.75	12.009	12,465.2	30.0	207.32	12.030	74.7	3,094.2	337.47	12.009	12,539.9
1994.....	3,039.8	349.55	12.009	12,760.8	29.8	211.01	12.013	75.5	3,069.6	348.21	12.009	12,836.4
1995.....	3,008.8	361.33	12.012	13,058.9	29.6	215.64	12.020	76.8	3,038.5	359.91	12.012	13,135.7
1996.....	2,953.9	373.21	12.021	13,252.4	29.6	219.99	11.999	78.0	2,983.4	371.69	12.021	13,330.5
1997.....	2,906.7	385.78	12.014	13,471.6	29.6	224.47	11.997	79.7	2,936.3	384.15	12.014	13,551.3
1998.....	2,853.8	395.52	12.011	13,557.7	29.9	227.80	11.980	81.5	2,883.7	393.78	12.011	13,639.3
1999.....	2,795.6	402.43	12.019	13,522.2	30.1	229.54	12.003	82.9	2,825.7	400.59	12.019	13,605.1
2000.....	2,779.9	414.82	11.955	13,785.2	31.5	233.98	11.925	87.9	2,811.3	412.79	11.954	13,873.1
2001.....	2,735.4	432.38	12.011	14,206.2	33.1	242.92	11.960	96.2	2,768.5	430.11	12.011	14,302.4
2002.....	2,673.3	446.15	12.021	14,337.3	34.4	251.24	11.981	103.6	2,707.8	443.67	12.021	14,440.9
2003.....	2,610.5	454.87	12.020	14,273.4	35.7	256.29	11.993	109.7	2,646.2	452.19	12.020	14,383.1
2004.....	2,551.8	466.84	12.018	14,316.7	37.3	263.97	11.979	118.0	2,589.1	463.92	12.018	14,434.7
2005-I.....	2,522.0	481.02	3.000	3,639.4	38.0	272.31	3.000	31.1	2,560.0	477.92	3.000	3,670.5
2005-II.....	2,511.8	481.03	3.000	3,624.7	37.7	271.47	3.000	30.7	2,549.5	477.93	3.000	3,655.4
2005-III.....	2,511.3	481.60	3.000	3,628.4	37.5	270.65	3.000	30.4	2,548.8	478.50	3.000	3,658.8
2005-IV.....	2,506.9	482.69	3.000	3,630.2	37.2	269.78	3.000	30.1	2,544.2	479.57	3.000	3,660.3
2006-I.....	2,493.1	492.87	3.000	3,686.3	36.9	274.42	3.000	30.4	2,529.9	489.69	3.000	3,716.6
2006-II.....	2,484.6	492.82	3.000	3,673.3	36.6	273.91	3.000	30.1	2,521.2	489.63	3.000	3,703.4
2006-III.....	2,485.8	493.34	3.000	3,679.0	36.6	273.42	3.000	30.0	2,522.3	490.15	3.000	3,709.0
2006-IV.....	2,483.0	494.38	3.000	3,682.7	36.4	272.87	3.000	29.8	2,519.4	491.18	3.000	3,712.5
2007-I.....	2,470.7	505.77	3.000	3,748.8	36.1	278.37	3.000	30.2	2,506.8	502.49	3.000	3,779.0
2007-II.....	2,463.3	505.76	3.000	3,737.5	35.9	277.98	3.000	30.0	2,499.2	502.48	3.000	3,767.4
2007-III.....	2,465.4	506.34	3.000	3,745.0	35.9	277.62	3.000	29.9	2,501.3	503.06	3.000	3,774.9
2007-IV.....	2,463.6	507.46	3.000	3,750.6	35.8	277.19	3.000	29.8	2,499.4	504.16	3.000	3,780.3
2008-I.....	2,452.6	521.75	3.000	3,839.0	35.6	284.26	3.000	30.3	2,488.2	518.35	3.000	3,869.3
2008-II.....	2,447.1	521.81	3.000	3,830.8	35.4	283.88	3.000	30.1	2,482.5	518.42	3.000	3,860.9
2008-III.....	2,451.1	522.49	3.000	3,842.0	35.3	283.54	3.000	30.0	2,486.4	519.10	3.000	3,872.0
2008-IV.....	2,451.1	523.72	3.000	3,851.1	35.2	283.13	3.000	29.9	2,486.3	520.31	3.000	3,881.0
2009-I.....	2,442.2	539.17	3.000	3,950.2	35.0	290.75	3.000	30.5	2,477.2	535.66	3.000	3,980.8
2009-II.....	2,438.9	539.65	3.000	3,948.4	34.9	290.69	3.000	30.4	2,473.8	536.14	3.000	3,978.8
2009-III.....	2,445.0	540.76	3.000	3,966.5	35.0	290.65	3.000	30.5	2,480.0	537.24	3.000	3,997.0
2009-IV.....	2,447.3	542.44	3.000	3,982.5	34.9	290.54	3.000	30.5	2,482.3	538.89	3.000	4,013.0
2010-I.....	2,440.1	558.80	3.000	4,090.6	34.8	298.63	3.000	31.2	2,474.9	555.14	3.000	4,121.7
2010-II.....	2,437.6	559.52	3.000	4,091.7	34.7	298.70	3.000	31.1	2,472.3	555.86	3.000	4,122.8
2010-III.....	2,444.5	560.91	3.000	4,113.5	34.8	298.82	3.000	31.2	2,479.3	557.23	3.000	4,144.7
2010-IV.....	2,447.6	562.87	3.000	4,133.1	34.8	298.85	3.000	31.2	2,482.4	559.17	3.000	4,164.3
2011-I.....	2,441.0	580.07	3.000	4,247.8	34.7	307.32	3.000	32.0	2,475.6	576.25	3.000	4,279.7
2011-II.....	2,438.6	581.01	3.000	4,250.6	34.7	307.56	3.000	32.0	2,473.3	577.17	3.000	4,282.6
2011-III.....	2,445.7	582.63	3.000	4,274.9	34.8	307.85	3.000	32.1	2,480.5	578.77	3.000	4,307.0
2011-IV.....	2,449.0	584.85	3.000	4,296.8	34.9	308.04	3.000	32.2	2,483.8	580.97	3.000	4,329.1
2012-I.....	2,442.6	602.85	3.000	4,417.5	34.8	316.95	3.000	33.1	2,477.4	598.83	3.000	4,450.6
2012-II.....	2,440.7	603.82	3.000	4,421.3	35.0	317.42	3.000	33.3	2,475.7	599.78	3.000	4,454.6
2012-III.....	2,448.4	605.50	3.000	4,447.5	35.2	317.92	3.000	33.6	2,483.6	601.42	3.000	4,481.1
2012-IV.....	2,452.1	607.81	3.000	4,471.3	35.4	318.34	3.000	33.8	2,487.5	603.69	3.000	4,505.1
2013-I.....	2,446.0	626.49	3.000	4,597.1	35.4	327.71	3.000	34.8	2,481.4	622.22	3.000	4,632.0
2013-II.....	2,443.8	627.45	3.000	4,600.1	35.6	328.27	3.000	35.1	2,479.4	623.15	3.000	4,635.1
2013-III.....	2,451.1	629.14	3.000	4,626.3	35.9	328.87	3.000	35.4	2,487.0	624.81	3.000	4,661.7
2013-IV.....	2,454.6	631.49	3.000	4,650.1	36.1	329.37	3.000	35.7	2,490.7	627.11	3.000	4,685.8
2014-I.....	2,448.0	650.82	3.000	4,779.7	36.2	339.15	3.000	36.8	2,484.2	646.28	3.000	4,816.5
2014-II.....	2,445.3	651.72	3.000	4,780.9	36.4	339.81	3.000	37.1	2,481.7	647.14	3.000	4,818.0
2014-III.....	2,452.0	653.37	3.000	4,806.2	36.8	340.51	3.000	37.6	2,488.8	648.75	3.000	4,843.8
2014-IV.....	2,454.9	655.71	3.000	4,829.1	37.0	341.12	3.000	37.9	2,491.9	651.03	3.000	4,867.0

Source: Total amounts computed by addition of corresponding detail shown earlier.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E16.—Current-Payment Benefits to Children of Retired Workers**

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Minor children of retired workers				Disabled children of retired workers				Student children of retired workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980 .....	358.2	\$105.93	12.098	\$459.0	138.4	\$148.70	12.118	\$249.3	138.1	\$169.67	12.737	\$298.5
1981 .....	345.8	122.64	12.082	512.4	141.1	171.19	12.103	292.4	150.6	196.12	12.124	358.0
1982 .....	328.7	138.82	12.115	552.9	143.1	190.69	12.079	329.6	49.1	199.82	24.474	240.4
1983 .....	317.2	150.42	12.019	573.5	146.0	201.12	12.092	355.1	26.6	180.64	26.552	127.5
1984 .....	302.0	163.99	12.055	597.1	149.8	212.12	12.099	384.6	25.5	171.98	17.430	76.6
1985 .....	290.6	171.53	12.030	599.7	154.1	222.90	12.097	415.6	21.1	199.94	11.928	50.4
1986 .....	280.0	178.96	12.022	602.3	158.6	232.77	12.097	446.5	21.5	235.44	9.436	47.8
1987 .....	270.1	183.95	11.996	596.0	163.4	238.80	12.074	471.2	21.4	244.08	9.369	48.9
1988 .....	257.3	193.35	11.989	596.4	166.9	251.85	12.038	505.9	20.6	257.04	9.187	48.7
1989 .....	244.4	202.98	11.997	595.3	168.8	265.09	12.039	538.6	19.5	270.57	9.028	47.7
1990 .....	238.5	214.94	11.975	613.7	171.3	281.07	12.048	580.2	18.8	284.58	9.326	50.0
1991 .....	236.8	229.86	11.957	650.9	174.5	299.91	12.050	630.6	17.0	299.53	9.742	49.6
1992 .....	238.8	242.32	11.937	690.7	178.5	314.46	12.023	675.0	16.3	310.89	9.956	50.4
1993 .....	239.5	253.94	11.985	728.8	182.5	327.66	12.022	719.0	16.9	323.09	9.609	52.4
1994 .....	241.9	264.78	11.949	765.2	185.5	339.56	12.018	757.1	16.5	334.61	9.536	52.7
1995 .....	242.4	276.77	11.969	802.9	187.6	352.66	12.021	795.2	16.2	350.30	9.577	54.3
1996 .....	243.3	291.48	11.956	847.9	188.6	365.60	12.020	828.8	14.9	363.17	10.770	58.2
1997 .....	242.6	305.43	11.945	885.0	189.3	379.98	12.006	863.8	14.7	376.88	10.187	56.6
1998 .....	239.9	317.18	11.963	910.3	189.3	391.74	12.005	890.4	15.0	391.07	10.121	59.2
1999 .....	240.5	327.52	11.950	941.2	189.1	400.97	12.012	910.7	14.3	401.58	9.975	57.3
2000 .....	252.4	344.78	11.820	1,028.7	190.6	415.80	11.983	949.6	14.5	423.14	10.099	61.8
2001 .....	261.7	367.74	11.940	1,149.0	191.8	436.50	12.001	1,004.8	14.8	449.86	10.320	68.8
2002 .....	269.5	386.73	11.914	1,241.7	192.0	454.03	12.000	1,046.0	15.3	466.51	10.753	76.5
2003 .....	273.6	401.84	11.948	1,313.6	191.6	467.16	12.002	1,074.5	16.2	483.31	10.925	85.6
2004 .....	277.2	420.80	11.942	1,392.8	191.0	483.75	12.009	1,109.7	16.2	498.33	11.239	90.9
2005-I .....	276.5	437.69	3.000	363.0	190.9	501.01	3.000	287.0	15.6	505.53	3.000	23.7
2005-II .....	278.7	438.53	3.000	366.7	191.0	502.54	3.000	287.9	20.0	516.27	3.000	31.0
2005-III .....	281.3	442.47	3.000	373.3	191.8	504.07	3.000	290.0	9.9	517.82	3.000	15.4
2005-IV .....	281.8	445.08	3.000	376.2	192.3	505.61	3.000	291.7	10.9	516.61	3.000	16.9
2006-I .....	279.6	455.32	3.000	382.0	192.0	517.29	3.000	298.0	16.3	540.63	3.000	26.5
2006-II .....	281.4	456.24	3.000	385.2	192.0	518.86	3.000	298.9	20.7	545.17	3.000	33.9
2006-III .....	283.5	460.38	3.000	391.5	192.8	520.44	3.000	301.0	10.2	540.01	3.000	16.6
2006-IV .....	283.5	463.14	3.000	393.9	193.3	522.01	3.000	302.7	11.2	532.14	3.000	17.8
2007-I .....	280.9	474.78	3.000	400.1	193.0	535.15	3.000	309.8	16.7	553.62	3.000	27.7
2007-II .....	282.4	475.86	3.000	403.1	193.0	536.90	3.000	310.8	21.3	558.79	3.000	35.6
2007-III .....	284.2	480.29	3.000	409.4	193.7	538.65	3.000	313.0	10.5	554.01	3.000	17.5
2007-IV .....	283.9	483.29	3.000	411.6	194.2	540.40	3.000	314.8	11.5	546.44	3.000	18.8
2008-I .....	281.0	498.00	3.000	419.7	193.9	556.85	3.000	323.9	17.2	571.69	3.000	29.5
2008-II .....	282.1	499.31	3.000	422.6	193.8	558.83	3.000	324.9	21.8	577.19	3.000	37.8
2008-III .....	283.6	504.12	3.000	428.9	194.5	560.82	3.000	327.3	10.8	572.41	3.000	18.5
2008-IV .....	283.0	507.44	3.000	430.8	195.0	562.80	3.000	329.2	11.7	564.75	3.000	19.8
2009-I .....	279.9	523.69	3.000	439.7	194.7	580.69	3.000	339.1	17.4	591.69	3.000	31.0
2009-II .....	281.1	525.56	3.000	443.2	194.6	583.01	3.000	340.4	22.0	597.86	3.000	39.5
2009-III .....	282.6	531.14	3.000	450.3	195.3	585.33	3.000	343.0	10.8	593.38	3.000	19.2
2009-IV .....	282.0	535.13	3.000	452.8	195.8	587.65	3.000	345.1	11.7	585.90	3.000	20.6
2010-I .....	279.0	552.21	3.000	462.2	195.5	606.29	3.000	355.5	17.4	614.26	3.000	32.0
2010-II .....	280.3	553.02	3.000	465.0	195.4	608.10	3.000	356.4	21.9	620.95	3.000	40.8
2010-III .....	281.8	557.71	3.000	471.5	196.1	609.91	3.000	358.8	10.7	616.57	3.000	19.9
2010-IV .....	281.3	560.75	3.000	473.2	196.5	611.71	3.000	360.6	11.6	609.07	3.000	21.2
2011-I .....	278.4	577.63	3.000	482.4	196.2	630.77	3.000	371.2	17.2	638.83	3.000	33.0
2011-II .....	279.8	577.79	3.000	485.0	196.1	632.85	3.000	372.3	21.7	646.05	3.000	42.1
2011-III .....	281.5	582.02	3.000	491.5	196.8	634.94	3.000	374.8	10.7	641.76	3.000	20.6
2011-IV .....	281.1	584.52	3.000	493.0	197.2	637.02	3.000	376.8	11.6	634.21	3.000	22.0
2012-I .....	278.3	601.65	3.000	502.3	196.8	657.00	3.000	388.0	17.1	665.37	3.000	34.2
2012-II .....	279.7	601.82	3.000	505.0	196.7	659.17	3.000	389.1	21.6	672.87	3.000	43.7
2012-III .....	281.4	606.23	3.000	511.7	197.4	661.34	3.000	391.7	10.6	668.38	3.000	21.3
2012-IV .....	281.0	608.83	3.000	513.3	197.8	663.51	3.000	393.8	11.5	660.49	3.000	22.8
2013-I .....	278.3	626.66	3.000	523.1	197.4	684.31	3.000	405.3	17.1	692.93	3.000	35.5
2013-II .....	279.8	626.79	3.000	526.2	197.3	686.52	3.000	406.4	21.5	700.74	3.000	45.2
2013-III .....	281.6	631.32	3.000	533.4	198.0	688.72	3.000	409.0	10.6	696.07	3.000	22.1
2013-IV .....	281.4	633.98	3.000	535.3	198.4	690.92	3.000	411.1	11.4	687.86	3.000	23.6
2014-I .....	278.8	652.48	3.000	545.7	198.0	712.51	3.000	423.2	17.0	721.64	3.000	36.7
2014-II .....	280.5	652.51	3.000	549.1	197.8	714.70	3.000	424.1	21.4	729.73	3.000	46.7
2014-III .....	282.4	657.14	3.000	556.8	198.4	716.88	3.000	426.7	10.5	724.82	3.000	22.8
2014-IV .....	282.4	659.81	3.000	558.9	198.8	719.07	3.000	428.8	11.3	716.24	3.000	24.3

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E17.—Current-Payment Benefits to Children of Deceased Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[Numbers in thousands, amounts in millions]

Calendar period	Minor children of deceased workers				Disabled children of deceased workers				Student children of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	1,929.9	\$218.03	11.980	\$5,041.0	270.7	\$210.97	11.957	\$682.9	464.4	\$245.03	12.301	\$1,399.9
1981.....	1,848.6	250.22	11.979	5,540.9	281.8	240.18	11.964	809.8	494.7	282.19	11.763	1,642.2
1982.....	1,763.3	279.30	12.000	5,910.1	292.0	265.20	11.969	926.8	146.3	290.50	25.528	1,084.6
1983.....	1,687.4	293.81	11.993	5,945.9	304.2	277.38	11.935	1,007.0	103.0	267.17	24.081	663.0
1984.....	1,616.8	308.28	11.998	5,980.1	316.4	290.57	11.937	1,097.4	98.4	268.91	16.632	440.3
1985.....	1,558.3	321.65	11.985	6,007.3	329.6	304.20	11.938	1,197.0	82.3	314.88	12.111	313.9
1986.....	1,508.8	333.46	11.976	6,025.6	342.6	317.09	11.945	1,297.6	84.1	364.82	9.307	285.5
1987.....	1,461.7	339.12	11.987	5,941.8	355.1	324.53	11.949	1,376.9	82.5	380.12	9.386	294.3
1988.....	1,413.8	354.19	11.986	6,002.0	365.4	341.81	11.966	1,494.4	82.4	405.80	9.221	308.4
1989.....	1,367.5	367.62	11.989	6,027.1	375.0	359.25	11.973	1,613.1	83.2	427.66	8.999	320.1
1990.....	1,344.6	383.52	11.981	6,178.2	385.4	379.90	11.958	1,750.7	80.1	447.09	9.294	332.8
1991.....	1,338.7	402.87	11.977	6,459.6	395.5	404.42	11.964	1,913.6	73.8	470.63	9.729	337.8
1992.....	1,346.3	415.88	11.966	6,699.5	407.3	423.43	11.964	2,063.4	71.5	487.63	10.072	351.3
1993.....	1,353.2	426.62	11.977	6,914.5	420.1	440.26	11.972	2,214.5	76.5	501.94	9.683	371.7
1994.....	1,372.4	436.73	11.973	7,175.9	431.6	455.73	11.983	2,357.0	73.3	514.89	9.792	369.5
1995.....	1,387.0	448.28	11.974	7,445.0	442.0	472.85	11.984	2,504.3	72.6	530.60	9.787	377.2
1996.....	1,399.3	464.13	11.957	7,765.8	450.7	489.58	11.984	2,644.5	69.0	546.79	10.851	409.5
1997.....	1,392.0	479.50	11.971	7,990.0	458.4	508.31	11.986	2,792.7	70.6	558.08	10.271	404.8
1998.....	1,374.9	491.72	11.981	8,100.1	465.8	523.53	11.991	2,924.2	71.0	569.30	10.317	416.9
1999.....	1,364.4	501.29	11.973	8,188.5	471.9	535.12	11.993	3,028.1	68.7	580.79	10.166	405.3
2000.....	1,353.9	517.88	11.985	8,403.2	477.8	552.74	11.993	3,167.3	65.5	600.04	10.563	415.0
2001.....	1,348.9	541.42	11.976	8,745.8	483.8	577.26	11.989	3,348.4	63.2	629.65	10.721	426.9
2002.....	1,354.4	562.16	11.961	9,107.4	489.7	597.48	11.995	3,509.6	62.9	644.01	11.412	462.0
2003.....	1,354.5	576.37	11.967	9,342.1	495.7	610.70	11.995	3,631.0	66.7	654.20	11.565	504.6
2004.....	1,348.2	594.63	11.965	9,591.8	501.3	628.45	11.987	3,776.6	65.6	672.16	11.835	521.8
2005-I.....	1,339.2	614.20	3.000	2,467.6	504.0	648.11	3.000	979.9	66.8	691.37	3.000	138.6
2005-II.....	1,340.7	614.75	3.000	2,472.6	506.1	648.75	3.000	985.1	80.6	696.42	3.000	168.4
2005-III.....	1,340.0	617.77	3.000	2,483.5	508.2	649.38	3.000	990.0	41.5	684.89	3.000	85.3
2005-IV.....	1,336.4	619.56	3.000	2,484.0	510.0	650.02	3.000	994.5	48.9	680.25	3.000	99.7
2006-I.....	1,332.0	633.60	3.000	2,531.8	511.9	663.67	3.000	1,019.1	70.8	709.06	3.000	150.5
2006-II.....	1,332.3	633.61	3.000	2,532.6	514.0	664.31	3.000	1,024.4	84.5	714.72	3.000	181.1
2006-III.....	1,330.6	636.17	3.000	2,539.5	516.0	664.96	3.000	1,029.3	43.1	703.36	3.000	90.9
2006-IV.....	1,325.9	637.45	3.000	2,535.6	517.7	665.61	3.000	1,033.8	50.2	699.06	3.000	105.3
2007-I.....	1,320.3	652.80	3.000	2,585.6	519.6	680.92	3.000	1,061.3	72.3	730.54	3.000	158.4
2007-II.....	1,319.2	652.86	3.000	2,583.8	521.7	681.60	3.000	1,066.7	86.5	736.75	3.000	191.2
2007-III.....	1,316.1	655.53	3.000	2,588.2	523.6	682.28	3.000	1,071.8	44.2	725.41	3.000	96.2
2007-IV.....	1,310.0	656.90	3.000	2,581.6	525.3	682.96	3.000	1,076.3	51.7	721.35	3.000	111.8
2008-I.....	1,303.2	676.06	3.000	2,643.2	527.1	702.11	3.000	1,110.3	74.4	757.83	3.000	169.2
2008-II.....	1,301.6	676.17	3.000	2,640.2	529.2	702.84	3.000	1,115.9	88.7	764.42	3.000	203.5
2008-III.....	1,297.8	678.99	3.000	2,643.6	531.2	703.57	3.000	1,121.1	45.2	752.81	3.000	102.1
2008-IV.....	1,291.2	680.45	3.000	2,635.8	532.8	704.30	3.000	1,125.8	52.6	748.74	3.000	118.2
2009-I.....	1,284.3	701.04	3.000	2,701.0	534.6	724.78	3.000	1,162.4	75.5	787.52	3.000	178.4
2009-II.....	1,283.3	701.21	3.000	2,699.5	536.6	725.56	3.000	1,168.0	89.6	794.53	3.000	213.6
2009-III.....	1,280.2	704.20	3.000	2,704.5	538.5	726.34	3.000	1,173.4	45.4	782.62	3.000	106.7
2009-IV.....	1,274.2	705.78	3.000	2,698.0	540.1	727.12	3.000	1,178.2	52.7	778.54	3.000	123.0
2010-I.....	1,268.0	727.20	3.000	2,766.3	541.8	748.29	3.000	1,216.4	75.3	819.07	3.000	185.0
2010-II.....	1,267.5	727.46	3.000	2,766.2	543.8	749.13	3.000	1,222.1	89.2	826.62	3.000	221.2
2010-III.....	1,265.0	730.63	3.000	2,772.8	545.6	749.97	3.000	1,227.6	45.2	814.49	3.000	110.4
2010-IV.....	1,259.7	732.35	3.000	2,767.6	547.2	750.80	3.000	1,232.5	52.3	810.50	3.000	127.1
2011-I.....	1,254.1	754.64	3.000	2,839.2	548.8	772.70	3.000	1,272.3	74.7	852.79	3.000	191.1
2011-II.....	1,254.2	754.95	3.000	2,840.6	550.7	773.60	3.000	1,278.2	88.5	860.39	3.000	228.5
2011-III.....	1,252.3	758.29	3.000	2,848.9	552.5	774.50	3.000	1,283.7	44.9	847.50	3.000	114.1
2011-IV.....	1,247.7	760.12	3.000	2,845.1	554.0	775.40	3.000	1,288.7	52.0	843.10	3.000	131.4
2012-I.....	1,242.7	783.28	3.000	2,920.1	555.6	798.05	3.000	1,330.1	74.3	886.82	3.000	197.6
2012-II.....	1,243.3	783.62	3.000	2,922.9	557.4	799.01	3.000	1,336.1	88.1	894.48	3.000	236.3
2012-III.....	1,242.0	787.09	3.000	2,932.7	559.1	799.97	3.000	1,341.7	44.6	880.84	3.000	117.9
2012-IV.....	1,237.9	788.99	3.000	2,930.2	560.5	800.93	3.000	1,346.7	51.7	876.02	3.000	135.9
2013-I.....	1,233.6	813.06	3.000	3,008.9	562.0	824.35	3.000	1,389.8	73.9	921.31	3.000	204.2
2013-II.....	1,234.8	813.43	3.000	3,013.4	563.7	825.37	3.000	1,395.8	87.6	929.35	3.000	244.2
2013-III.....	1,234.1	817.07	3.000	3,025.1	565.3	826.39	3.000	1,401.5	44.4	915.25	3.000	121.9
2013-IV.....	1,230.7	819.07	3.000	3,024.0	566.6	827.40	3.000	1,406.5	51.4	910.32	3.000	140.4
2014-I.....	1,227.0	844.09	3.000	3,107.2	568.1	851.63	3.000	1,451.3	73.4	957.46	3.000	210.9
2014-II.....	1,229.2	844.53	3.000	3,114.3	569.7	852.71	3.000	1,457.4	86.9	965.87	3.000	251.9
2014-III.....	1,229.4	848.35	3.000	3,129.0	571.2	853.80	3.000	1,463.1	44.0	951.28	3.000	125.6
2014-IV.....	1,226.9	850.48	3.000	3,130.5	572.4	854.88	3.000	1,468.0	50.9	946.21	3.000	144.5

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E18.—Current-Payment Benefits to OASI Children**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [Numbers in thousands, amounts in millions]

Calendar period	Total children of retired workers				Total children of deceased workers				Total OASI children			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980	634.6	\$129.13	12.286	\$1,006.8	2,665.1	\$222.02	12.039	\$7,123.8	3,299.7	\$204.15	12.069	\$8,130.6
1981	637.6	150.74	12.100	1,162.9	2,625.2	255.16	11.932	7,992.8	3,262.7	234.76	11.953	9,155.7
1982	521.0	158.83	13.570	1,122.8	2,201.6	278.17	12.935	7,921.5	2,722.6	255.34	13.010	9,044.4
1983	489.8	167.17	12.897	1,056.1	2,094.7	290.12	12.532	7,615.8	2,584.5	266.81	12.576	8,671.9
1984	477.4	179.52	12.347	1,058.2	2,031.6	303.62	12.188	7,517.8	2,509.0	280.00	12.207	8,576.0
1985	465.9	189.82	12.051	1,065.7	1,970.3	318.45	11.983	7,518.3	2,436.2	293.85	11.991	8,584.0
1986	460.0	200.15	11.910	1,096.6	1,935.5	331.93	11.843	7,608.7	2,395.6	306.62	11.851	8,705.3
1987	454.9	206.48	11.883	1,116.1	1,899.3	338.17	11.853	7,613.0	2,354.2	312.72	11.857	8,729.1
1988	444.8	218.25	11.857	1,151.0	1,861.6	354.04	11.842	7,804.8	2,306.4	327.85	11.844	8,955.9
1989	432.7	230.25	11.858	1,181.6	1,825.7	368.63	11.827	7,960.3	2,258.5	342.12	11.831	9,141.8
1990	428.6	244.43	11.873	1,243.9	1,810.0	385.57	11.838	8,261.8	2,238.7	358.54	11.843	9,505.7
1991	428.3	261.16	11.899	1,331.0	1,808.0	405.97	11.868	8,711.1	2,236.3	378.24	11.872	10,042.1
1992	433.6	274.60	11.893	1,416.1	1,825.1	420.38	11.880	9,114.2	2,258.7	392.39	11.881	10,530.3
1993	438.9	287.26	11.900	1,500.2	1,849.8	432.83	11.866	9,500.7	2,288.7	404.92	11.871	11,000.9
1994	443.9	298.63	11.881	1,574.9	1,877.3	444.15	11.876	9,902.4	2,321.2	416.32	11.877	11,477.3
1995	446.1	311.34	11.896	1,652.3	1,901.6	457.13	11.879	10,326.5	2,347.7	429.43	11.882	11,978.8
1996	446.8	325.16	11.942	1,735.0	1,919.1	473.08	11.918	10,819.8	2,365.9	445.15	11.921	12,554.8
1997	446.7	339.39	11.909	1,805.3	1,920.9	489.26	11.904	11,187.5	2,367.6	460.99	11.904	12,992.8
1998	444.2	351.45	11.914	1,859.9	1,911.7	502.35	11.914	11,441.1	2,355.9	473.90	11.914	13,301.1
1999	443.9	361.20	11.908	1,909.2	1,904.9	512.53	11.904	11,622.0	2,348.7	483.93	11.905	13,531.1
2000	457.5	376.84	11.834	2,040.1	1,897.1	529.49	11.932	11,985.5	2,354.6	499.84	11.917	14,025.6
2001	468.3	398.50	11.910	2,222.7	1,895.9	553.51	11.932	12,521.1	2,364.2	522.80	11.928	14,743.8
2002	476.7	416.38	11.910	2,364.1	1,907.0	573.93	11.950	13,078.9	2,383.7	542.42	11.944	15,443.1
2003	481.4	430.58	11.933	2,473.6	1,916.9	587.95	11.959	13,477.7	2,398.3	556.36	11.955	15,951.3
2004	484.4	448.22	11.944	2,593.4	1,915.1	606.14	11.966	13,890.1	2,399.5	574.26	11.962	16,483.5
2005-I	483.0	464.91	3.000	673.7	1,910.0	625.85	3.000	3,586.1	2,393.0	593.36	3.000	4,259.8
2005-II	489.7	466.67	3.000	685.6	1,927.4	627.09	3.000	3,626.0	2,417.1	594.59	3.000	4,311.6
2005-III	482.9	468.48	3.000	678.7	1,889.7	627.75	3.000	3,558.9	2,372.7	595.33	3.000	4,237.6
2005-IV	484.9	470.69	3.000	684.7	1,895.3	629.32	3.000	3,578.2	2,380.2	597.00	3.000	4,263.0
2006-I	488.0	482.56	3.000	706.5	1,914.6	644.43	3.000	3,701.5	2,402.6	611.55	3.000	4,407.9
2006-II	494.2	484.31	3.000	718.0	1,930.8	645.33	3.000	3,738.0	2,425.0	612.52	3.000	4,456.1
2006-III	486.5	485.85	3.000	709.1	1,889.7	645.56	3.000	3,659.7	2,376.2	612.86	3.000	4,368.8
2006-IV	487.9	488.04	3.000	714.4	1,893.8	646.78	3.000	3,674.7	2,381.8	614.26	3.000	4,389.1
2007-I	490.6	501.21	3.000	737.7	1,912.1	663.38	3.000	3,805.4	2,402.7	630.27	3.000	4,543.0
2007-II	496.6	503.13	3.000	749.6	1,927.4	664.40	3.000	3,841.7	2,424.0	631.36	3.000	4,591.3
2007-III	488.4	505.02	3.000	739.9	1,883.9	664.61	3.000	3,756.2	2,372.3	631.76	3.000	4,496.1
2007-IV	489.5	507.42	3.000	745.1	1,887.0	665.92	3.000	3,769.8	2,376.5	633.27	3.000	4,514.9
2008-I	492.0	523.76	3.000	773.1	1,904.8	686.46	3.000	3,922.8	2,396.8	653.07	3.000	4,695.8
2008-II	497.8	525.90	3.000	785.3	1,919.5	687.60	3.000	3,959.6	2,417.3	654.30	3.000	4,744.9
2008-III	488.9	528.19	3.000	774.6	1,874.2	687.74	3.000	3,866.8	2,363.0	654.73	3.000	4,641.5
2008-IV	489.7	530.86	3.000	779.8	1,876.7	689.14	3.000	3,879.8	2,366.3	656.39	3.000	4,659.7
2009-I	492.0	548.65	3.000	809.8	1,894.4	711.19	3.000	4,041.9	2,386.4	677.68	3.000	4,851.7
2009-II	497.8	551.22	3.000	823.1	1,909.5	712.44	3.000	4,081.2	2,407.3	679.10	3.000	4,904.3
2009-III	488.7	554.17	3.000	812.5	1,864.1	712.51	3.000	3,984.6	2,352.8	679.62	3.000	4,797.1
2009-IV	489.5	557.35	3.000	818.5	1,867.0	714.01	3.000	3,999.2	2,356.5	681.47	3.000	4,817.7
2010-I	491.8	575.90	3.000	849.8	1,885.1	736.93	3.000	4,167.7	2,377.0	703.61	3.000	5,017.4
2010-II	497.6	577.64	3.000	862.3	1,900.5	738.31	3.000	4,209.6	2,398.1	704.98	3.000	5,071.8
2010-III	488.6	579.95	3.000	850.1	1,855.8	738.36	3.000	4,110.8	2,344.4	705.34	3.000	4,960.9
2010-IV	489.4	582.36	3.000	855.1	1,859.2	739.98	3.000	4,127.2	2,348.6	707.13	3.000	4,982.3
2011-I	491.8	600.97	3.000	886.7	1,877.6	763.82	3.000	4,302.5	2,369.4	730.02	3.000	5,189.2
2011-II	497.6	602.47	3.000	899.4	1,893.5	765.31	3.000	4,347.3	2,391.1	731.42	3.000	5,246.7
2011-III	488.9	604.62	3.000	886.8	1,849.7	765.30	3.000	4,246.7	2,338.6	731.71	3.000	5,133.5
2011-IV	489.9	606.82	3.000	891.8	1,853.6	767.01	3.000	4,265.2	2,343.5	733.53	3.000	5,156.9
2012-I	492.3	626.00	3.000	924.5	1,872.5	791.77	3.000	4,447.8	2,364.8	757.26	3.000	5,372.3
2012-II	498.1	627.56	3.000	937.7	1,888.8	793.33	3.000	4,495.3	2,386.9	758.74	3.000	5,433.0
2012-III	489.4	629.81	3.000	924.7	1,845.7	793.26	3.000	4,392.4	2,335.1	759.00	3.000	5,317.1
2012-IV	490.3	632.10	3.000	929.8	1,850.1	795.04	3.000	4,412.7	2,340.5	760.90	3.000	5,342.6
2013-I	492.8	652.05	3.000	963.9	1,869.4	820.73	3.000	4,602.9	2,362.2	785.54	3.000	5,566.9
2013-II	498.7	653.61	3.000	977.8	1,886.2	822.38	3.000	4,653.4	2,384.8	787.09	3.000	5,631.2
2013-III	490.2	655.90	3.000	964.5	1,843.8	822.29	3.000	4,548.5	2,334.0	787.34	3.000	5,513.0
2013-IV	491.2	658.23	3.000	970.0	1,848.7	824.16	3.000	4,570.9	2,339.9	789.33	3.000	5,540.9
2014-I	493.7	678.92	3.000	1,005.5	1,868.5	850.84	3.000	4,769.4	2,362.2	814.91	3.000	5,775.0
2014-II	499.7	680.43	3.000	1,019.9	1,885.9	852.59	3.000	4,823.7	2,385.5	816.53	3.000	5,843.6
2014-III	491.3	682.71	3.000	1,006.3	1,844.7	852.49	3.000	4,717.6	2,336.0	816.78	3.000	5,724.0
2014-IV	492.5	685.02	3.000	1,012.1	1,850.3	854.47	3.000	4,743.0	2,342.7	818.85	3.000	5,755.0

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of dependent and survivor amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E19.—Current-Payment Benefits to Aged Widows and Widowers of Deceased Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Aged widows of deceased workers				Aged widowers of deceased workers				Total aged widows and widowers of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	4,207.2	\$290.45	12.015	\$14,682.2	19.1	\$224.29	11.968	\$51.3	4,226.3	\$290.15	12.015	\$14,733.6
1981.....	4,299.9	330.52	12.019	17,081.0	21.4	253.07	12.002	65.0	4,321.4	330.14	12.019	17,146.0
1982.....	4,398.0	364.51	12.012	19,256.9	23.7	276.69	12.008	78.8	4,421.7	364.04	12.012	19,335.7
1983.....	4,494.1	381.31	12.010	20,581.0	26.6	285.66	11.944	90.7	4,520.7	380.74	12.010	20,671.6
1984.....	4,585.7	399.44	12.013	22,004.8	28.5	296.11	12.014	101.3	4,614.2	398.80	12.013	22,106.1
1985.....	4,666.8	418.29	12.020	23,463.5	29.5	307.16	12.051	109.3	4,696.3	417.59	12.020	23,572.8
1986.....	4,740.2	436.52	12.020	24,872.5	30.5	319.87	12.180	119.0	4,770.7	435.77	12.021	24,991.5
1987.....	4,806.9	447.31	12.013	25,830.6	32.4	326.37	12.001	126.8	4,839.2	446.50	12.013	25,957.4
1988.....	4,856.2	471.51	12.008	27,494.0	32.6	343.53	12.018	134.8	4,888.8	470.65	12.008	27,628.7
1989.....	4,899.2	496.05	12.004	29,171.8	33.0	361.93	12.009	143.3	4,932.1	495.15	12.004	29,315.1
1990.....	4,944.9	525.53	12.001	31,186.7	33.6	384.15	12.010	155.1	4,978.5	524.57	12.001	31,341.7
1991.....	4,982.6	560.23	11.999	33,493.1	34.6	410.07	11.982	170.2	5,017.2	559.20	11.999	33,663.2
1992.....	5,013.3	587.48	11.997	35,333.8	35.8	429.14	11.976	184.0	5,049.1	586.36	11.997	35,517.8
1993.....	5,025.7	611.94	12.005	36,921.9	37.0	446.70	11.963	197.9	5,062.7	610.73	12.005	37,119.8
1994.....	5,023.0	634.92	12.005	38,286.3	37.4	464.46	12.000	208.7	5,060.5	633.66	12.005	38,495.0
1995.....	5,012.5	659.90	12.006	39,712.8	37.5	484.47	12.008	218.2	5,050.0	658.59	12.006	39,931.0
1996.....	4,988.7	684.47	12.007	41,000.6	38.1	502.64	11.876	227.3	5,026.8	683.10	12.006	41,227.9
1997.....	4,962.9	712.11	11.906	42,078.7	38.2	522.77	11.691	233.6	5,001.1	710.66	11.905	42,312.3
1998.....	4,778.3	736.33	12.007	42,244.2	35.9	537.81	11.980	231.0	4,814.2	734.85	12.006	42,475.2
1999.....	4,716.6	753.86	12.009	42,699.2	36.0	553.29	11.952	238.0	4,752.6	752.35	12.008	42,937.2
2000.....	4,678.3	779.98	11.994	43,765.7	36.4	578.07	11.967	251.5	4,714.6	778.43	11.994	44,017.2
2001.....	4,615.2	816.23	12.012	45,250.7	37.2	613.29	11.946	272.7	4,652.4	814.60	12.012	45,523.4
2002.....	4,551.0	846.56	12.002	46,239.6	37.0	644.64	12.400	295.7	4,588.0	844.93	12.004	46,535.3
2003.....	4,481.8	866.82	12.006	46,642.7	37.0	672.78	13.003	324.1	4,518.9	865.23	12.012	46,966.8
2004.....	4,414.7	893.52	12.002	47,343.5	39.4	706.84	13.010	361.9	4,454.1	891.87	12.009	47,705.4
2005-I.....	4,370.5	922.71	3.000	12,098.0	40.3	738.16	3.000	89.3	4,410.8	921.02	3.000	12,187.3
2005-II.....	4,351.6	925.13	3.000	12,077.3	40.7	745.09	3.000	90.9	4,392.2	923.46	3.000	12,168.2
2005-III.....	4,344.5	927.55	3.000	12,089.2	41.1	751.27	3.000	92.6	4,385.6	925.89	3.000	12,181.8
2005-IV.....	4,330.8	929.97	3.000	12,082.5	41.3	757.46	3.000	93.8	4,372.1	928.34	3.000	12,176.3
2006-I.....	4,298.0	951.03	3.000	12,262.5	41.3	777.82	3.000	96.5	4,339.3	949.38	3.000	12,359.0
2006-II.....	4,283.0	953.51	3.000	12,251.5	41.8	783.94	3.000	98.3	4,324.8	951.87	3.000	12,349.9
2006-III.....	4,279.6	955.98	3.000	12,273.8	42.3	789.28	3.000	100.3	4,322.0	954.35	3.000	12,374.0
2006-IV.....	4,269.7	958.46	3.000	12,277.1	42.7	794.62	3.000	101.7	4,312.4	956.84	3.000	12,378.8
2007-I.....	4,241.0	982.07	3.000	12,494.9	42.8	816.53	3.000	104.9	4,283.8	980.42	3.000	12,599.8
2007-II.....	4,229.9	984.61	3.000	12,494.3	43.4	822.15	3.000	107.0	4,273.3	982.96	3.000	12,601.3
2007-III.....	4,230.3	987.14	3.000	12,527.7	44.0	826.96	3.000	109.2	4,274.3	985.49	3.000	12,636.9
2007-IV.....	4,224.2	989.67	3.000	12,541.7	44.4	831.77	3.000	110.8	4,268.6	988.03	3.000	12,652.6
2008-I.....	4,199.0	1,019.00	3.000	12,836.4	44.6	858.10	3.000	114.9	4,243.7	1,017.30	3.000	12,951.3
2008-II.....	4,190.5	1,021.60	3.000	12,843.0	45.2	863.27	3.000	117.0	4,235.7	1,019.91	3.000	12,959.9
2008-III.....	4,193.4	1,024.20	3.000	12,884.5	45.8	867.58	3.000	119.1	4,239.1	1,022.51	3.000	13,003.6
2008-IV.....	4,189.8	1,026.80	3.000	12,906.1	46.1	871.90	3.000	120.7	4,235.9	1,025.11	3.000	13,026.8
2009-I.....	4,166.8	1,058.22	3.000	13,228.0	46.3	899.67	3.000	125.0	4,213.1	1,056.47	3.000	13,353.0
2009-II.....	4,159.3	1,060.88	3.000	13,237.4	46.8	904.49	3.000	127.1	4,206.1	1,059.14	3.000	13,364.5
2009-III.....	4,163.1	1,063.54	3.000	13,282.8	47.4	908.40	3.000	129.3	4,210.5	1,061.79	3.000	13,412.1
2009-IV.....	4,160.4	1,066.20	3.000	13,307.6	47.8	912.31	3.000	130.8	4,208.2	1,064.45	3.000	13,438.4
2010-I.....	4,138.4	1,098.79	3.000	13,641.6	47.9	940.81	3.000	135.3	4,186.3	1,096.98	3.000	13,776.9
2010-II.....	4,131.4	1,101.53	3.000	13,652.5	48.4	945.40	3.000	137.3	4,179.8	1,099.72	3.000	13,789.8
2010-III.....	4,135.6	1,104.27	3.000	13,700.4	49.0	949.04	3.000	139.5	4,184.6	1,102.45	3.000	13,839.9
2010-IV.....	4,133.4	1,107.01	3.000	13,727.1	49.3	952.69	3.000	140.9	4,182.7	1,105.19	3.000	13,867.9
2011-I.....	4,112.2	1,140.84	3.000	14,074.0	49.4	982.09	3.000	145.5	4,161.6	1,138.96	3.000	14,219.5
2011-II.....	4,106.5	1,143.73	3.000	14,090.3	49.9	986.72	3.000	147.6	4,156.4	1,141.84	3.000	14,237.9
2011-III.....	4,112.1	1,146.61	3.000	14,144.8	50.4	990.37	3.000	149.9	4,162.5	1,144.72	3.000	14,294.7
2011-IV.....	4,111.2	1,149.50	3.000	14,177.3	50.7	994.02	3.000	151.3	4,161.9	1,147.60	3.000	14,328.6
2012-I.....	4,091.6	1,184.67	3.000	14,541.6	50.8	1,024.54	3.000	156.2	4,142.4	1,182.71	3.000	14,697.8
2012-II.....	4,088.0	1,187.71	3.000	14,566.0	51.3	1,029.20	3.000	158.5	4,139.3	1,185.74	3.000	14,724.5
2012-III.....	4,095.5	1,190.75	3.000	14,630.0	51.9	1,032.83	3.000	160.9	4,147.4	1,188.77	3.000	14,790.9
2012-IV.....	4,096.6	1,193.78	3.000	14,671.2	52.2	1,036.47	3.000	162.4	4,148.8	1,191.80	3.000	14,833.7
2013-I.....	4,078.7	1,230.35	3.000	15,054.8	52.4	1,068.12	3.000	167.8	4,131.1	1,228.29	3.000	15,222.6
2013-II.....	4,076.3	1,233.53	3.000	15,084.6	52.9	1,072.82	3.000	170.2	4,129.1	1,231.47	3.000	15,254.8
2013-III.....	4,084.9	1,236.71	3.000	15,155.4	53.5	1,076.44	3.000	172.8	4,138.4	1,234.63	3.000	15,328.1
2013-IV.....	4,087.1	1,239.88	3.000	15,202.6	53.8	1,080.07	3.000	174.4	4,140.9	1,237.81	3.000	15,377.0
2014-I.....	4,070.4	1,277.89	3.000	15,604.5	53.9	1,112.92	3.000	180.1	4,124.3	1,275.74	3.000	15,784.6
2014-II.....	4,068.7	1,281.24	3.000	15,639.0	54.5	1,117.74	3.000	182.7	4,123.2	1,279.08	3.000	15,821.7
2014-III.....	4,078.2	1,284.58	3.000	15,716.2	55.1	1,121.44	3.000	185.5	4,133.3	1,282.41	3.000	15,901.6
2014-IV.....	4,081.2	1,287.93	3.000	15,769.0	55.5	1,125.15	3.000	187.2	4,136.7	1,285.74	3.000	15,956.2

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E20.—Current-Payment Benefits to Mother and Father Beneficiaries**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Mother beneficiaries				Father beneficiaries				Total mother and father beneficiaries			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	544.8	\$230.41	12.099	\$1,518.6	15.5	\$132.07	11.865	\$24.4	560.3	\$227.68	12.095	\$1,543.0
1981.....	532.0	263.45	12.084	1,693.6	16.7	150.43	11.945	30.0	548.7	260.01	12.081	1,723.7
1982.....	503.1	294.36	12.147	1,798.9	17.3	166.56	12.207	35.2	520.4	290.10	12.149	1,834.1
1983.....	475.6	306.77	11.618	1,695.0	18.6	172.28	11.828	37.9	494.2	301.71	11.623	1,732.9
1984.....	369.8	313.76	12.125	1,406.8	17.5	178.54	11.982	37.4	387.3	307.65	12.121	1,444.2
1985.....	354.1	326.95	12.144	1,406.0	17.2	187.09	12.083	38.9	371.3	320.47	12.142	1,445.0
1986.....	339.5	337.72	12.138	1,391.7	17.3	196.31	11.810	40.0	356.8	330.88	12.129	1,431.7
1987.....	317.1	342.58	12.208	1,326.2	14.9	204.53	12.239	37.4	332.1	336.37	12.208	1,363.7
1988.....	306.8	357.11	12.039	1,319.1	15.2	216.95	11.915	39.4	322.1	350.48	12.035	1,358.5
1989.....	296.8	372.32	12.017	1,328.0	15.3	230.50	11.944	42.0	312.1	365.38	12.015	1,370.0
1990.....	289.1	390.96	12.037	1,360.6	15.6	246.06	11.950	45.8	304.7	383.55	12.034	1,406.4
1991.....	283.7	412.53	12.020	1,407.0	16.0	264.09	11.936	50.3	299.7	404.63	12.017	1,457.2
1992.....	279.8	427.60	11.991	1,434.4	16.7	281.08	11.651	54.8	296.5	419.33	11.978	1,489.2
1993.....	272.6	439.91	12.051	1,445.1	15.7	300.36	12.078	57.0	288.3	432.31	12.052	1,502.1
1994.....	266.2	452.90	11.983	1,444.6	15.3	317.13	11.998	58.2	281.5	445.53	11.983	1,502.8
1995.....	261.0	467.12	12.034	1,466.9	15.2	334.61	12.044	61.4	276.2	459.81	12.034	1,528.4
1996.....	229.6	497.95	12.191	1,393.9	10.9	391.18	12.414	53.0	240.5	493.10	12.199	1,447.0
1997.....	220.2	518.05	11.968	1,365.0	10.3	417.09	11.952	51.4	230.5	513.53	11.967	1,416.4
1998.....	209.0	534.64	11.973	1,338.1	9.9	436.02	11.944	51.3	218.9	530.20	11.972	1,389.4
1999.....	200.1	548.10	11.963	1,312.1	9.5	451.78	11.953	51.4	209.6	543.73	11.963	1,363.5
2000.....	190.6	569.90	11.958	1,298.6	9.3	473.17	11.945	52.6	199.9	565.40	11.957	1,351.1
2001.....	184.5	599.12	11.923	1,318.1	9.5	502.25	11.881	56.9	194.1	594.36	11.921	1,375.0
2002.....	180.9	625.88	11.875	1,344.4	10.0	529.45	11.802	62.3	190.9	620.84	11.872	1,406.7
2003.....	176.5	644.98	11.894	1,353.6	10.4	546.63	11.850	67.5	186.9	639.49	11.892	1,421.1
2004.....	172.7	668.26	11.867	1,369.6	10.8	568.33	11.860	72.5	183.5	662.40	11.867	1,442.1
2005-I.....	170.0	688.50	3.000	351.1	11.0	589.36	3.000	19.4	181.0	682.50	3.000	370.5
2005-II.....	167.6	684.18	3.000	344.0	10.9	585.23	3.000	19.1	178.5	678.14	3.000	363.1
2005-III.....	168.3	693.12	3.000	349.9	10.9	593.03	3.000	19.4	179.2	687.03	3.000	369.3
2005-IV.....	169.0	700.00	3.000	354.9	11.1	599.07	3.000	19.9	180.1	693.80	3.000	374.8
2006-I.....	166.1	710.25	3.000	353.9	11.0	608.59	3.000	20.0	177.1	703.95	3.000	373.9
2006-II.....	163.8	705.74	3.000	346.9	10.9	604.17	3.000	19.7	174.7	699.41	3.000	366.6
2006-III.....	164.6	714.92	3.000	353.0	10.9	612.07	3.000	20.0	175.5	708.52	3.000	373.0
2006-IV.....	165.4	721.96	3.000	358.3	11.1	618.15	3.000	20.5	176.5	715.45	3.000	378.8
2007-I.....	162.6	733.95	3.000	358.1	11.0	629.08	3.000	20.7	173.6	727.32	3.000	378.8
2007-II.....	160.5	729.30	3.000	351.2	10.9	624.47	3.000	20.4	171.4	722.64	3.000	371.6
2007-III.....	161.4	738.79	3.000	357.7	10.9	632.58	3.000	20.7	172.3	732.07	3.000	378.3
2007-IV.....	162.3	746.07	3.000	363.3	11.0	638.81	3.000	21.2	173.4	739.24	3.000	384.5
2008-I.....	159.7	762.18	3.000	365.1	11.0	653.25	3.000	21.5	170.6	755.19	3.000	386.6
2008-II.....	157.7	757.37	3.000	358.3	10.9	648.45	3.000	21.1	168.6	750.35	3.000	379.4
2008-III.....	158.6	767.24	3.000	365.0	10.9	656.86	3.000	21.4	169.5	760.15	3.000	386.5
2008-IV.....	159.6	774.82	3.000	371.0	11.0	663.31	3.000	21.9	170.6	767.62	3.000	392.9
2009-I.....	157.1	792.34	3.000	373.4	10.9	678.97	3.000	22.3	168.0	784.96	3.000	395.6
2009-II.....	155.1	787.35	3.000	366.4	10.8	673.98	3.000	21.9	166.0	779.96	3.000	388.3
2009-III.....	156.0	797.64	3.000	373.4	10.8	682.73	3.000	22.2	166.9	790.18	3.000	395.6
2009-IV.....	157.1	805.54	3.000	379.6	11.0	689.45	3.000	22.7	168.0	797.96	3.000	402.3
2010-I.....	154.6	823.79	3.000	382.1	10.9	705.74	3.000	23.0	165.5	816.03	3.000	405.2
2010-II.....	152.8	818.65	3.000	375.3	10.8	700.60	3.000	22.7	163.6	810.87	3.000	398.0
2010-III.....	153.8	829.39	3.000	382.7	10.8	709.74	3.000	23.0	164.6	821.54	3.000	405.7
2010-IV.....	154.9	837.65	3.000	389.2	10.9	716.76	3.000	23.5	165.8	829.68	3.000	412.7
2011-I.....	152.6	856.66	3.000	392.1	10.8	733.73	3.000	23.9	163.4	848.50	3.000	416.0
2011-II.....	150.8	851.33	3.000	385.3	10.7	728.42	3.000	23.5	161.6	843.15	3.000	408.7
2011-III.....	151.9	862.50	3.000	393.0	10.8	737.95	3.000	23.8	162.7	854.26	3.000	416.8
2011-IV.....	153.0	871.10	3.000	399.9	10.9	745.28	3.000	24.4	163.9	862.74	3.000	424.3
2012-I.....	150.8	890.86	3.000	403.1	10.8	762.93	3.000	24.7	161.6	882.31	3.000	427.8
2012-II.....	149.2	885.27	3.000	396.2	10.7	757.36	3.000	24.3	159.9	876.70	3.000	420.5
2012-III.....	150.3	896.84	3.000	404.3	10.7	767.23	3.000	24.7	161.0	888.21	3.000	429.0
2012-IV.....	151.5	905.75	3.000	411.6	10.9	774.81	3.000	25.2	162.3	896.99	3.000	436.8
2013-I.....	149.3	926.25	3.000	414.9	10.8	793.13	3.000	25.6	160.1	917.30	3.000	440.5
2013-II.....	147.8	920.42	3.000	408.0	10.7	787.32	3.000	25.2	158.4	911.45	3.000	433.2
2013-III.....	148.9	932.43	3.000	416.5	10.7	797.57	3.000	25.6	159.6	923.40	3.000	442.1
2013-IV.....	150.1	941.67	3.000	424.2	10.8	805.43	3.000	26.2	161.0	932.50	3.000	450.3
2014-I.....	148.1	962.97	3.000	427.8	10.7	824.47	3.000	26.6	158.8	953.60	3.000	454.3
2014-II.....	146.6	956.90	3.000	420.8	10.6	818.42	3.000	26.1	157.2	947.52	3.000	446.9
2014-III.....	147.8	969.39	3.000	429.8	10.7	829.07	3.000	26.5	158.4	959.95	3.000	456.3
2014-IV.....	149.1	978.98	3.000	437.8	10.8	837.24	3.000	27.1	159.9	969.41	3.000	465.0

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from I-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E21.—Current-Payment Benefits to Parents of Deceased Workers**

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Male parents of deceased workers				Female parents of deceased workers				Total parents of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	0.7	\$231.42	12.109	\$2.0	14.6	\$258.41	12.053	\$45.6	15.3	\$257.17	12.055	\$47.5
1981.....	.7	265.10	12.079	2.1	13.5	294.47	12.051	47.9	14.1	293.12	12.052	50.0
1982.....	.6	294.19	12.046	2.2	12.4	324.66	12.037	48.6	13.0	323.22	12.037	50.7
1983.....	.6	308.14	12.081	2.2	11.3	337.92	12.037	46.1	11.9	336.46	12.039	48.3
1984.....	.6	322.59	12.049	2.2	10.3	352.09	12.062	43.9	10.9	350.58	12.062	46.1
1985.....	.5	338.25	12.159	2.2	9.4	366.90	12.074	41.7	9.9	365.39	12.078	43.8
1986.....	.5	353.71	11.988	2.2	8.5	381.49	12.089	39.4	9.1	379.92	12.083	41.6
1987.....	.5	365.08	11.999	2.2	7.7	390.17	12.083	36.5	8.2	388.66	12.078	38.7
1988.....	.5	390.02	11.965	2.2	7.0	410.84	12.077	34.9	7.5	409.55	12.070	37.0
1989.....	.4	417.49	12.141	2.1	6.3	431.75	12.097	33.1	6.8	430.86	12.099	35.2
1990.....	.4	443.86	11.956	2.2	5.8	456.07	12.037	31.7	6.2	455.25	12.032	33.9
1991.....	.4	477.58	12.061	2.2	5.3	485.85	12.097	30.9	5.6	485.28	12.095	33.1
1992.....	.4	503.54	12.023	2.3	4.8	509.38	12.060	29.8	5.2	508.94	12.057	32.1
1993.....	.4	518.21	12.063	2.4	4.5	530.49	12.087	28.6	4.8	529.53	12.085	30.9
1994.....	.4	539.84	11.887	2.4	4.1	551.36	12.044	27.3	4.5	550.40	12.031	29.7
1995.....	.4	561.71	12.255	2.4	3.8	573.44	12.062	26.1	4.1	572.43	12.078	28.5
1996.....	.3	575.37	12.051	2.4	3.5	594.74	12.037	24.8	3.8	592.97	12.038	27.2
1997.....	.3	603.13	11.990	2.4	3.2	618.93	12.052	23.8	3.5	617.46	12.047	26.2
1998.....	.3	616.93	12.249	2.2	3.0	641.13	12.008	23.1	3.3	638.98	12.029	25.2
1999.....	.3	623.39	12.042	2.1	2.8	657.36	12.094	21.9	3.0	654.21	12.089	24.0
2000.....	.3	644.61	12.135	2.1	2.6	680.37	12.026	20.9	2.8	677.01	12.036	23.0
2001.....	.3	669.53	11.898	2.1	2.4	710.21	12.059	20.4	2.6	706.15	12.043	22.5
2002.....	.3	689.94	11.929	2.1	2.2	740.20	12.044	19.8	2.5	735.02	12.032	21.9
2003.....	.2	711.41	11.974	2.1	2.1	761.16	12.072	19.0	2.3	755.93	12.062	21.1
2004.....	.2	737.29	11.935	2.0	1.9	786.67	12.018	18.3	2.2	781.45	12.010	20.3
2005-I.....	.2	763.74	3.000	.5	1.9	816.22	3.000	4.6	2.1	810.66	3.000	5.1
2005-II.....	.2	764.23	3.000	.5	1.8	818.14	3.000	4.5	2.1	812.35	3.000	5.0
2005-III.....	.2	760.90	3.000	.5	1.8	821.71	3.000	4.5	2.0	815.12	3.000	5.0
2005-IV.....	.2	765.21	3.000	.5	1.8	825.28	3.000	4.4	2.0	818.70	3.000	4.9
2006-I.....	.2	783.72	3.000	.5	1.7	843.77	3.000	4.4	2.0	837.11	3.000	4.9
2006-II.....	.2	782.96	3.000	.5	1.7	845.81	3.000	4.4	1.9	838.75	3.000	4.9
2006-III.....	.2	778.29	3.000	.5	1.7	849.55	3.000	4.3	1.9	841.47	3.000	4.8
2006-IV.....	.2	781.44	3.000	.5	1.7	853.29	3.000	4.3	1.9	845.06	3.000	4.8
2007-I.....	.2	800.96	3.000	.5	1.6	874.15	3.000	4.3	1.8	865.66	3.000	4.8
2007-II.....	.2	799.94	3.000	.5	1.6	876.23	3.000	4.2	1.8	867.28	3.000	4.7
2007-III.....	.2	794.93	3.000	.5	1.6	880.07	3.000	4.2	1.8	869.99	3.000	4.7
2007-IV.....	.2	797.90	3.000	.5	1.6	883.91	3.000	4.1	1.8	873.62	3.000	4.6
2008-I.....	.2	821.72	3.000	.5	1.5	909.96	3.000	4.2	1.7	899.26	3.000	4.7
2008-II.....	.2	820.81	3.000	.5	1.5	912.23	3.000	4.1	1.7	901.03	3.000	4.6
2008-III.....	.2	815.80	3.000	.5	1.5	916.33	3.000	4.1	1.7	903.93	3.000	4.6
2008-IV.....	.2	819.00	3.000	.5	1.5	920.44	3.000	4.0	1.7	907.81	3.000	4.5
2009-I.....	.2	844.38	3.000	.5	1.4	948.58	3.000	4.1	1.6	935.46	3.000	4.6
2009-II.....	.2	843.49	3.000	.5	1.4	951.01	3.000	4.0	1.6	937.31	3.000	4.5
2009-III.....	.2	838.38	3.000	.5	1.4	955.35	3.000	4.0	1.6	940.33	3.000	4.5
2009-IV.....	.2	841.70	3.000	.5	1.4	959.69	3.000	3.9	1.6	944.43	3.000	4.4
2010-I.....	.2	867.79	3.000	.5	1.3	989.09	3.000	4.0	1.5	973.24	3.000	4.5
2010-II.....	.2	866.80	3.000	.5	1.3	991.66	3.000	3.9	1.5	975.20	3.000	4.4
2010-III.....	.2	861.48	3.000	.5	1.3	996.21	3.000	3.9	1.5	978.37	3.000	4.4
2010-IV.....	.2	864.82	3.000	.5	1.3	1,000.77	3.000	3.9	1.5	982.70	3.000	4.4
2011-I.....	.2	891.54	3.000	.5	1.3	1,031.48	3.000	3.9	1.5	1,012.74	3.000	4.4
2011-II.....	.2	890.43	3.000	.5	1.2	1,034.25	3.000	3.9	1.4	1,014.83	3.000	4.4
2011-III.....	.2	884.86	3.000	.5	1.2	1,039.10	3.000	3.8	1.4	1,018.18	3.000	4.4
2011-IV.....	.2	888.19	3.000	.5	1.2	1,043.95	3.000	3.8	1.4	1,022.71	3.000	4.3
2012-I.....	.2	915.63	3.000	.5	1.2	1,076.05	3.000	3.8	1.4	1,054.01	3.000	4.4
2012-II.....	.2	914.66	3.000	.5	1.2	1,078.96	3.000	3.8	1.4	1,056.21	3.000	4.3
2012-III.....	.2	909.12	3.000	.5	1.2	1,084.03	3.000	3.8	1.4	1,059.76	3.000	4.3
2012-IV.....	.2	912.72	3.000	.5	1.2	1,089.11	3.000	3.8	1.3	1,064.58	3.000	4.3
2013-I.....	.2	941.08	3.000	.5	1.1	1,122.63	3.000	3.8	1.3	1,097.26	3.000	4.3
2013-II.....	.2	940.20	3.000	.5	1.1	1,125.71	3.000	3.8	1.3	1,099.62	3.000	4.3
2013-III.....	.2	934.62	3.000	.5	1.1	1,131.06	3.000	3.8	1.3	1,103.37	3.000	4.3
2013-IV.....	.2	938.44	3.000	.5	1.1	1,136.41	3.000	3.7	1.3	1,108.50	3.000	4.2
2014-I.....	.2	967.70	3.000	.5	1.1	1,171.43	3.000	3.8	1.3	1,142.61	3.000	4.3
2014-II.....	.2	966.87	3.000	.5	1.1	1,174.70	3.000	3.8	1.2	1,145.21	3.000	4.3
2014-III.....	.2	961.22	3.000	.5	1.1	1,180.32	3.000	3.8	1.2	1,149.26	3.000	4.3
2014-IV.....	.2	965.22	3.000	.5	1.0	1,185.95	3.000	3.7	1.2	1,154.68	3.000	4.2

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E22.—Current-Payment Benefits to Disabled Widows and Widowers of Deceased Workers**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Disabled widows of deceased workers				Disabled widowers of deceased workers				Total disabled widows and widowers of deceased workers			
	In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period		In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount	Number	Average benefit	Rate	Amount
1980.....	127.0	\$193.14	12.004	\$294.4	0.9	\$138.91	11.748	\$1.4	127.9	\$192.77	12.003	\$295.8
1981.....	123.3	216.31	12.016	320.4	1.0	151.86	11.845	1.8	124.2	215.80	12.015	322.1
1982.....	117.1	236.32	11.996	332.1	1.0	163.01	11.945	2.0	118.2	235.69	11.995	334.0
1983.....	110.0	242.20	12.052	321.0	1.0	161.74	11.970	2.0	111.0	241.46	12.052	323.0
1984.....	107.0	284.42	12.032	366.3	1.1	180.33	11.945	2.3	108.1	283.37	12.032	368.6
1985.....	105.5	307.41	11.991	389.1	1.1	187.61	11.931	2.6	106.7	306.13	11.990	391.6
1986.....	104.7	317.02	11.992	398.1	1.2	192.64	12.022	2.9	106.0	315.55	11.992	401.0
1987.....	104.2	321.83	12.002	402.4	1.3	196.15	12.611	3.3	105.5	320.26	12.006	405.6
1988.....	102.3	336.14	12.061	414.6	1.3	203.36	12.693	3.5	103.6	334.42	12.066	418.0
1989.....	100.5	351.19	12.024	424.5	1.4	211.85	12.671	3.7	101.9	349.31	12.029	428.2
1990.....	99.9	369.89	11.969	442.3	1.4	224.08	12.589	4.0	101.3	367.82	11.975	446.3
1991.....	106.1	392.80	11.807	492.0	1.7	244.83	12.061	5.0	107.8	390.50	11.810	496.9
1992.....	120.8	411.06	11.961	594.0	2.1	262.49	11.937	6.5	122.9	408.53	11.960	600.6
1993.....	136.7	425.51	11.957	695.4	2.5	275.38	11.899	8.2	139.2	422.81	11.957	703.6
1994.....	150.9	436.64	11.962	788.2	2.9	289.23	11.934	10.1	153.8	433.82	11.962	798.3
1995.....	163.5	449.48	11.978	880.2	3.4	299.34	11.946	12.0	166.9	446.46	11.978	892.2
1996.....	173.7	461.14	12.000	961.4	3.7	308.30	11.986	13.8	177.5	457.93	12.000	975.2
1997.....	180.9	474.02	11.995	1,028.5	4.0	319.78	11.883	15.4	184.9	470.65	11.994	1,043.9
1998.....	186.7	484.09	12.006	1,085.1	4.4	326.98	11.968	17.1	191.1	480.50	12.005	1,102.1
1999.....	191.8	491.30	11.996	1,130.2	4.7	332.75	11.973	18.8	196.5	487.50	11.995	1,149.0
2000.....	195.1	504.67	12.000	1,181.3	5.0	344.23	11.975	20.8	200.1	500.63	11.999	1,202.1
2001.....	197.5	525.39	11.988	1,243.7	5.4	363.19	11.992	23.4	202.8	521.08	11.989	1,267.1
2002.....	200.2	543.01	11.967	1,300.9	5.6	377.01	12.409	26.2	205.8	538.50	11.975	1,327.1
2003.....	202.5	555.05	11.969	1,345.4	5.8	388.88	13.015	29.5	208.4	550.40	11.989	1,374.9
2004.....	203.8	570.50	11.933	1,387.4	6.2	403.27	13.015	32.8	210.0	565.53	11.956	1,420.2
2005-I.....	204.2	588.93	3.000	360.8	6.4	416.66	3.000	8.1	210.6	583.65	3.000	368.8
2005-II.....	204.5	590.22	3.000	362.1	6.5	418.11	3.000	8.1	211.0	584.92	3.000	370.3
2005-III.....	205.3	591.50	3.000	364.2	6.7	418.29	3.000	8.3	211.9	586.07	3.000	372.6
2005-IV.....	205.8	592.79	3.000	366.0	6.8	420.58	3.000	8.5	212.6	587.30	3.000	374.5
2006-I.....	205.5	605.88	3.000	373.6	6.8	430.85	3.000	8.8	212.3	600.29	3.000	382.4
2006-II.....	206.0	606.96	3.000	375.1	6.8	432.19	3.000	8.8	212.8	601.36	3.000	383.9
2006-III.....	206.9	608.04	3.000	377.3	7.0	432.22	3.000	9.1	213.8	602.29	3.000	386.4
2006-IV.....	207.5	609.12	3.000	379.2	7.1	434.43	3.000	9.3	214.6	603.33	3.000	388.5
2007-I.....	207.3	623.66	3.000	387.9	7.1	445.80	3.000	9.5	214.4	617.75	3.000	397.4
2007-II.....	207.7	624.85	3.000	389.3	7.2	447.16	3.000	9.6	214.8	618.92	3.000	398.9
2007-III.....	208.4	626.04	3.000	391.5	7.3	447.17	3.000	9.9	215.8	619.95	3.000	401.3
2007-IV.....	209.0	627.23	3.000	393.3	7.5	449.43	3.000	10.1	216.5	621.09	3.000	403.4
2008-I.....	208.8	645.41	3.000	404.2	7.5	463.42	3.000	10.4	216.2	639.11	3.000	414.6
2008-II.....	209.2	646.69	3.000	405.8	7.5	464.81	3.000	10.5	216.7	640.38	3.000	416.3
2008-III.....	210.0	647.98	3.000	408.2	7.7	464.81	3.000	10.7	217.7	641.50	3.000	419.0
2008-IV.....	210.6	649.26	3.000	410.2	7.8	467.13	3.000	11.0	218.4	642.74	3.000	421.2
2009-I.....	210.5	668.78	3.000	422.2	7.8	482.11	3.000	11.3	218.3	662.09	3.000	433.6
2009-II.....	211.0	670.16	3.000	424.3	7.9	483.49	3.000	11.4	218.9	663.46	3.000	435.7
2009-III.....	212.0	671.54	3.000	427.2	8.0	483.41	3.000	11.7	220.1	664.67	3.000	438.8
2009-IV.....	212.8	672.91	3.000	429.7	8.2	485.76	3.000	11.9	221.0	666.00	3.000	441.6
2010-I.....	212.9	693.20	3.000	442.7	8.2	501.28	3.000	12.3	221.0	686.12	3.000	454.9
2010-II.....	213.7	694.70	3.000	445.3	8.2	502.70	3.000	12.4	221.9	687.60	3.000	457.7
2010-III.....	214.9	696.20	3.000	448.8	8.4	502.60	3.000	12.7	223.3	688.92	3.000	461.5
2010-IV.....	215.9	697.70	3.000	451.9	8.5	505.02	3.000	12.9	224.5	690.37	3.000	464.9
2011-I.....	215.6	718.81	3.000	465.0	8.5	521.14	3.000	13.3	224.2	711.30	3.000	478.3
2011-II.....	215.1	720.45	3.000	465.0	8.5	522.62	3.000	13.4	223.7	712.90	3.000	478.4
2011-III.....	215.1	722.08	3.000	465.9	8.7	522.52	3.000	13.6	223.8	714.32	3.000	479.6
2011-IV.....	214.8	723.72	3.000	466.4	8.8	525.04	3.000	13.9	223.6	715.88	3.000	480.3
2012-I.....	213.5	745.70	3.000	477.7	8.8	541.81	3.000	14.3	222.3	737.65	3.000	491.9
2012-II.....	212.6	747.47	3.000	476.8	8.8	543.36	3.000	14.3	221.4	739.37	3.000	491.1
2012-III.....	212.1	749.23	3.000	476.8	8.9	543.27	3.000	14.6	221.1	740.90	3.000	491.4
2012-IV.....	211.4	751.00	3.000	476.4	9.1	545.90	3.000	14.8	220.5	742.58	3.000	491.2
2013-I.....	209.8	773.87	3.000	487.1	9.0	563.34	3.000	15.2	218.8	765.21	3.000	502.3
2013-II.....	208.6	775.77	3.000	485.4	9.0	564.95	3.000	15.2	217.6	767.05	3.000	500.7
2013-III.....	207.8	777.67	3.000	484.8	9.2	564.85	3.000	15.5	216.9	768.69	3.000	500.3
2013-IV.....	206.8	779.56	3.000	483.6	9.3	567.59	3.000	15.8	216.0	770.48	3.000	499.4
2014-I.....	205.0	803.38	3.000	494.2	9.2	585.73	3.000	16.2	214.2	794.03	3.000	510.3
2014-II.....	204.0	805.45	3.000	493.0	9.2	587.41	3.000	16.2	213.3	796.04	3.000	509.3
2014-III.....	203.5	807.52	3.000	492.9	9.4	587.33	3.000	16.5	212.8	797.82	3.000	509.4
2014-IV.....	202.7	809.59	3.000	492.2	9.5	590.19	3.000	16.8	212.2	799.77	3.000	509.1

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.
- Total amount computed by addition of male and female amounts.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



**III.E23.—Current-Payment Benefits to Special Age-72 Beneficiaries**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [Numbers in thousands, amounts in millions]

Calendar period	In current-payment status at midpoint of period		Total current-payment benefits during period	
	Number	Average benefit	Rate	Amount
1980 .....	102.0	\$97.82	12.011	\$119.9
1981 .....	84.0	110.29	12.026	111.4
1982 .....	69.5	120.46	12.008	100.5
1983 .....	56.6	124.81	12.038	85.1
1984 .....	45.6	129.51	12.045	71.2
1985 .....	35.7	134.05	12.081	57.8
1986 .....	28.0	138.00	12.068	46.7
1987 .....	21.7	139.66	12.081	36.6
1988 .....	16.3	145.32	12.108	28.7
1989 .....	12.0	151.07	12.107	22.0
1990 .....	8.7	158.17	12.105	16.7
1991 .....	6.3	166.63	12.116	12.7
1992 .....	4.4	172.62	12.089	9.2
1993 .....	3.0	177.78	12.133	6.5
1994 .....	2.0	182.36	12.223	4.4
1995 .....	1.3	187.27	12.129	3.0
1996 .....	.8	192.03	12.220	1.9
1997 .....	.5	197.37	12.160	1.2
1998 .....	.3	201.54	12.104	.8
1999 .....	.2	203.92	12.145	.5
2000 .....	.1	210.21	12.356	.3
2001 .....	.1	217.48	12.165	.2
2002 .....	1/	224.73	12.201	.1
2003 .....	1/	227.33	12.203	2/
2004 .....	1/	230.05	12.354	2/
2005-I .....	1/	237.46	3.000	2/
2005-II .....	1/	237.46	3.000	2/
2005-III .....	1/	237.46	3.000	2/
2005-IV .....	...	...	...	...
2006-I .....	...	...	...	...
2006-II .....	...	...	...	...
2006-III .....	...	...	...	...
2006-IV .....	...	...	...	...
2007-I .....	...	...	...	...
2007-II .....	...	...	...	...
2007-III .....	...	...	...	...
2007-IV .....	...	...	...	...
2008-I .....	...	...	...	...
2008-II .....	...	...	...	...
2008-III .....	...	...	...	...
2008-IV .....	...	...	...	...
2009-I .....	...	...	...	...
2009-II .....	...	...	...	...
2009-III .....	...	...	...	...
2009-IV .....	...	...	...	...
2010-I .....	...	...	...	...
2010-II .....	...	...	...	...
2010-III .....	...	...	...	...
2010-IV .....	...	...	...	...
2011-I .....	...	...	...	...
2011-II .....	...	...	...	...
2011-III .....	...	...	...	...
2011-IV .....	...	...	...	...
2012-I .....	...	...	...	...
2012-II .....	...	...	...	...
2012-III .....	...	...	...	...
2012-IV .....	...	...	...	...
2013-I .....	...	...	...	...
2013-II .....	...	...	...	...
2013-III .....	...	...	...	...
2013-IV .....	...	...	...	...
2014-I .....	...	...	...	...
2014-II .....	...	...	...	...
2014-III .....	...	...	...	...
2014-IV .....	...	...	...	...

<sup>1</sup> Fewer than 50.  
<sup>2</sup> Less than \$50,000.

**Sources:**

- Number and average benefit in current-payment status at midpoint of period computed from corresponding figures shown earlier for number and average benefit in current-payment status at end of period.
- Historical rate computed by dividing amount during period by product of number and average benefit in current-payment status at midpoint of period. Future rates projected based on historical trend.
- Historical amount from 1-A Table Current-Payment Supplement; future amounts computed by applying rate to number and average benefit in current-payment status at midpoint of period.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E24.—Non-Current-Payment Benefits to Retired Workers and Dependents, Other Than Benefits Due to AERO**  
(Calendar years 1980-2014)

[Numbers in thousands, amounts in millions]

Year	Awards to retired workers during year		Benefit increase factor	Factor for all other components	Non-current-payment benefits other than AERO
	Number	Average benefit			
1980	1,612.7	\$363.09	0.933	0.944	\$515.7
1981	1,579.0	402.07	.947	1.496	899.1
1982	1,618.4	412.60	.964	.934	601.3
1983	1,662.3	421.75	.966	1.802	1,220.8
1984	1,604.2	429.16	.966	.944	627.9
1985	1,682.4	445.04	.970	.493	357.7
1986	1,726.2	458.80	.987	.230	179.9
1987	1,660.7	485.47	.960	.097	74.9
1988	1,644.8	507.13	.962	.265	212.1
1989	1,641.3	540.58	.955	.491	416.5
1990	1,654.1	579.01	.949	.662	601.2
1991	1,680.2	604.31	.964	.587	574.4
1992	1,700.5	626.34	.971	.596	616.1
1993	1,657.3	646.82	.975	.342	357.0
1994	1,623.8	668.94	.973	.293	309.5
1995	1,608.1	689.06	.975	.426	459.7
1996	1,580.4	713.41	.972	.500	547.5
1997	1,717.8	738.23	.979	1.120	1,390.5
1998	1,630.7	754.31	.987	1.314	1,595.4
1999	1,689.2	795.43	.976	1.005	1,317.8
2000	1,959.4	869.43	.966	1.928	3,173.9
2001	1,777.8	878.13	.975	.820	1,247.8
2002	1,812.6	914.23	.986	.708	1,156.5
2003	1,791.3	941.24	.979	.760	1,255.0
2004	1,883.1	961.16	.974	.743	1,309.3
2005	1,927.6	979.11	.980	1.080	1,998.3
2006	2,019.2	1,010.20	.979	.953	1,902.1
2007	2,149.9	1,045.73	.974	.970	2,123.4
2008	2,319.1	1,080.23	.973	.967	2,356.5
2009	2,535.5	1,127.59	.973	.970	2,697.7
2010	2,636.4	1,178.75	.973	.911	2,754.0
2011	2,776.9	1,233.19	.973	1.008	3,357.9
2012	2,943.8	1,290.68	.973	.993	3,670.1
2013	3,061.5	1,347.23	.973	.996	3,996.1
2014	3,132.4	1,401.09	.973	.996	4,252.2

**Sources:**

- Number and average benefit shown earlier.
- Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- Factor for all other components computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average benefit times benefit increase factor.
- Historical total non-current-payment benefits other than benefits due to AERO computed by subtracting current-payment benefits (shown earlier) and benefits due to AERO from total benefits from Treasury Statement of Account. Future non-current-payment benefits other than benefits due to AERO computed as number of awards times average benefit times benefit increase factor times factor for all other components.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E25.—Non-Current-Payment Benefits to Retired Workers and Dependents**  
(Calendar years 1980-2014)  
[Amounts in millions]

Year	Non-current-payment benefits to retired workers and dependents			Retired workers		Spouses of retired workers		Children of retired workers	
	Other than AERO	AERO	Total	Percent of total amount	Amount	Percent of total amount	Amount	Percent of total amount	Amount
1980.....	\$515.7	\$47.2	\$562.9	69.25	\$389.8	6.73	\$37.9	24.03	\$135.2
1981.....	899.1	431.4	1,330.6	80.31	1,068.6	7.80	103.8	11.89	158.2
1982.....	601.3	886.2	1,487.5	84.08	1,250.7	9.16	136.2	6.76	100.6
1983.....	1,220.8	1,268.3	2,489.2	86.54	2,154.1	9.98	248.4	3.48	86.7
1984.....	627.9	888.5	1,516.4	85.99	1,303.9	8.97	136.1	5.04	76.4
1985.....	357.7	645.8	1,001.2	77.58	776.7	15.05	150.7	7.37	73.8
1986.....	179.9	567.7	747.7	73.43	549.0	17.30	129.3	9.28	69.4
1987.....	74.9	467.2	542.0	67.24	364.4	20.45	110.8	12.31	66.7
1988.....	212.1	359.6	571.6	72.64	415.2	15.47	88.4	11.90	68.0
1989.....	416.5	588.0	1,004.5	80.91	812.7	12.33	123.8	6.76	67.9
1990.....	601.2	408.3	1,009.5	80.87	816.5	11.99	121.0	7.14	72.1
1991.....	574.4	361.6	936.0	79.85	747.4	12.22	114.4	7.93	74.2
1992.....	616.1	347.7	963.8	79.65	767.6	12.24	118.0	8.11	78.2
1993.....	357.0	350.6	707.6	92.57	655.1	-1.41	-10.0	8.84	62.5
1994.....	309.5	298.7	608.1	93.09	566.1	-3.31	-20.1	10.22	62.1
1995.....	459.7	341.8	801.5	95.63	766.4	-3.42	-27.4	7.79	62.4
1996.....	547.5	286.6	834.1	95.56	797.1	-3.20	-26.7	7.64	63.7
1997.....	1,390.5	295.3	1,685.8	94.46	1,592.5	1.01	17.1	4.52	76.2
1998.....	1,595.4	329.7	1,925.0	93.64	1,802.5	2.19	42.1	4.18	80.4
1999.....	1,317.8	302.2	1,619.9	93.55	1,515.4	1.35	21.9	5.10	82.6
2000.....	3,173.9	380.0	3,553.9	94.30	3,351.2	3.09	109.7	2.62	93.0
2001.....	1,247.8	422.3	1,670.1	97.89	1,634.9	-4.41	-73.7	6.52	108.9
2002.....	1,156.5	465.6	1,622.1	92.56	1,501.4	.63	10.2	6.81	110.5
2003.....	1,255.0	584.5	1,839.5	92.57	1,702.8	1.50	27.5	5.93	109.1
2004.....	1,309.3	553.2	1,862.4	91.04	1,695.6	2.46	45.7	6.50	121.1
2005.....	1,998.3	623.4	2,621.7	90.87	2,382.4	2.23	58.4	6.90	180.9
2006.....	1,902.1	678.3	2,580.4	90.96	2,347.2	2.32	59.8	6.72	173.4
2007.....	2,123.4	745.7	2,869.1	90.95	2,609.5	2.31	66.2	6.74	193.4
2008.....	2,356.5	819.7	3,176.2	90.95	2,888.6	2.30	73.1	6.75	214.5
2009.....	2,697.7	901.1	3,598.9	90.92	3,272.0	2.27	81.8	6.81	245.0
2010.....	2,754.0	990.6	3,744.6	90.97	3,406.4	2.32	87.0	6.71	251.2
2011.....	3,357.9	1,089.0	4,446.9	90.90	4,042.1	2.25	100.2	6.85	304.5
2012.....	3,670.1	1,197.1	4,867.2	90.90	4,424.4	2.26	109.9	6.84	332.9
2013.....	3,996.1	1,316.0	5,312.1	90.91	4,829.1	2.26	120.3	6.83	362.7
2014.....	4,252.2	1,446.7	5,698.9	90.93	5,182.0	2.29	130.2	6.78	386.6

**Sources:**

- Non-current-payment benefits other than AERO shown earlier.
- Historical AERO benefits from unpublished monthly report generated at time of AERO computer run; future AERO benefits projected based on historical trend and judgment, taking into account length of time from end of year of earnings to point of recomputation.
- Historical ratios and amounts of non-current-payment benefits by type of beneficiary prepared by the Office of the Chief Actuary. Future ratios projected based on historical trend and judgment. Future amounts computed by applying corresponding ratio to total amount for retired workers and dependents.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E26.—Non-Current-Payment Benefits to Survivors of Deceased Workers, Other Than Benefits Due to AERO**  
(Calendar years 1980-2014)

[Numbers in thousands, amounts in millions]

Year	Awards to survivors during year		Benefit increase factor	Factor for all other components	Non-current-payment benefits other than AERO
	Number	Average benefit			
1980 .....	1,098.9	\$267.36	0.933	1.200	\$329.1
1981 .....	1,114.5	295.37	.947	1.550	483.1
1982 .....	1,055.3	320.17	.964	1.233	401.7
1983 .....	965.6	340.62	.966	1.869	593.8
1984 .....	925.1	362.11	.966	1.402	453.9
1985 .....	910.0	381.37	.970	1.426	480.1
1986 .....	883.5	393.67	.987	1.193	409.6
1987 .....	847.1	415.30	.960	1.152	389.1
1988 .....	840.7	435.22	.962	1.186	417.4
1989 .....	811.4	460.14	.955	1.233	439.7
1990 .....	807.7	487.11	.949	1.320	492.7
1991 .....	825.3	503.77	.964	1.334	534.6
1992 .....	830.9	518.74	.971	1.341	561.0
1993 .....	832.7	533.82	.975	1.615	699.6
1994 .....	823.4	550.52	.973	1.584	698.4
1995 .....	802.4	568.64	.975	1.860	827.0
1996 .....	787.7	590.56	.972	1.681	760.0
1997 .....	779.7	607.13	.979	2.154	998.7
1998 .....	779.6	618.58	.987	2.251	1,071.5
1999 .....	805.7	635.50	.976	2.027	1,012.6
2000 .....	843.0	653.05	.966	2.044	1,087.4
2001 .....	835.2	674.09	.975	2.432	1,334.3
2002 .....	873.7	679.56	.986	2.134	1,249.6
2003 .....	852.9	703.38	.979	2.162	1,270.3
2004 .....	863.3	716.08	.974	2.274	1,369.1
2005 .....	859.0	734.40	.980	2.160	1,336.0
2006 .....	866.1	757.79	.979	2.170	1,393.6
2007 .....	873.9	785.00	.974	2.180	1,456.1
2008 .....	875.8	814.58	.973	2.190	1,519.9
2009 .....	877.6	845.37	.973	2.200	1,587.6
2010 .....	876.4	878.26	.973	2.200	1,647.2
2011 .....	879.5	913.49	.973	2.200	1,719.4
2012 .....	883.3	949.61	.973	2.200	1,795.2
2013 .....	885.0	987.11	.973	2.200	1,869.5
2014 .....	885.8	1,026.63	.973	2.200	1,946.2

**Sources:**

- Number and average benefit shown earlier.
- Benefit increase factor computed as 1 divided by sum of (a) 1, and (b) general benefit increase occurring in that period times number of months for which that increase did not apply divided by 12 (for years) or 3 (for quarters).
- Factor for all other components computed historically by dividing (a) non-current-payment benefits by (b) number of awards times average benefit times benefit increase factor.
- Historical total non-current-payment benefits other than benefits due to AERO computed by subtracting current-payment benefits (shown earlier) and benefits due to AERO from total benefits from Treasury Statement of Account. Future non-current-payment benefits other than benefits due to AERO computed as number of awards times average benefit times benefit increase factor times factor for all other components.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E27.—Non-Current-Payment Benefits to Survivors of Deceased Workers**  
(Calendar years 1980-2014)  
[Amounts in millions]

Year	Non-current-payment benefits to survivors of deceased workers			Children of deceased workers		Aged widow(er)s of deceased workers		Disabled widow(er)s of deceased workers		Mother and father beneficiaries		Parents of deceased workers	
	Other than AERO	AERO	Total	Percent of total amount	Amount	Percent of total amount	Amount	Percent of total amount	Amount	Percent of total amount	Amount	Percent of total amount	Amount
1980.....	\$329.1	\$0.5	\$329.5	80.61	\$265.7	5.18	\$17.1	5.07	\$16.7	8.88	\$29.2	0.26	\$0.9
1981.....	483.1	3.0	486.0	64.68	314.4	23.98	116.6	3.61	17.6	7.50	36.5	.21	1.0
1982.....	401.7	18.8	420.5	67.16	282.4	22.67	95.3	3.68	15.5	6.35	26.7	.15	.6
1983.....	593.8	36.0	629.8	46.91	295.4	43.44	273.6	3.43	21.6	6.07	38.2	.16	1.0
1984.....	453.9	18.6	472.5	54.45	257.3	33.08	156.3	6.03	28.5	6.31	29.8	.13	.6
1985.....	480.1	15.3	497.5	48.95	243.5	39.44	196.2	5.76	28.7	5.75	28.6	.09	.5
1986.....	409.6	9.4	419.0	55.89	234.2	30.23	126.7	7.73	32.4	6.08	25.5	.07	.3
1987.....	389.1	8.3	397.4	58.67	233.1	28.04	111.4	7.15	28.4	6.09	24.2	.05	.2
1988.....	417.4	57.8	475.2	66.34	315.3	20.51	97.5	5.98	28.4	7.11	33.8	.05	.2
1989.....	439.7	30.4	470.1	62.46	293.6	24.39	114.7	6.54	30.7	6.54	30.7	.07	.3
1990.....	492.7	22.8	515.5	58.63	302.2	28.77	148.3	6.54	33.7	5.99	30.9	.07	.4
1991.....	534.6	23.4	558.1	55.65	310.6	25.44	141.9	13.03	72.7	5.81	32.4	.08	.4
1992.....	561.0	15.0	576.1	55.07	317.2	24.67	142.1	14.68	84.6	5.48	31.5	.11	.6
1993.....	699.6	17.1	716.7	55.26	396.1	22.14	158.7	16.32	117.0	6.21	44.5	.07	.5
1994.....	698.4	14.1	712.4	54.85	390.8	22.28	158.7	16.04	114.3	6.77	48.2	.06	.4
1995.....	827.0	20.4	847.4	46.05	390.2	35.10	297.4	13.51	114.5	5.32	45.1	.02	.2
1996.....	760.0	17.4	777.4	51.12	397.4	29.82	231.8	13.99	108.8	5.04	39.2	.03	.3
1997.....	998.7	16.1	1,014.8	46.55	472.4	37.29	378.5	11.25	114.2	4.86	49.3	.05	.5
1998.....	1,071.5	16.8	1,088.3	45.47	494.8	39.20	426.6	11.07	120.5	4.20	45.7	.07	.7
1999.....	1,012.6	17.5	1,030.8	48.84	503.5	34.63	357.0	11.52	118.7	4.97	51.2	.03	.4
2000.....	1,087.4	22.3	1,110.5	49.18	546.2	35.37	392.7	10.47	116.3	4.96	55.0	.02	.3
2001.....	1,334.3	20.5	1,355.6	45.24	613.2	40.62	550.6	9.25	125.5	4.86	66.0	.03	.4
2002.....	1,249.6	24.3	1,273.9	47.99	611.4	36.02	458.8	10.49	133.6	5.48	69.8	.03	.3
2003.....	1,270.3	26.4	1,296.7	45.83	594.3	38.54	499.7	10.57	137.1	5.02	65.2	.04	.5
2004.....	1,369.1	36.6	1,405.7	46.11	648.2	39.04	548.8	9.64	135.5	5.17	72.7	.04	.5
2005.....	1,336.0	26.7	1,362.6	46.00	626.8	39.17	533.7	9.65	131.5	5.17	70.5	1/	2/
2006.....	1,393.6	36.7	1,430.2	46.13	659.7	39.07	558.8	9.60	137.3	5.20	74.3	1/	.1
2007.....	1,456.1	40.3	1,496.5	46.16	690.7	39.05	584.3	9.59	143.6	5.20	77.8	1/	.1
2008.....	1,519.9	44.3	1,564.2	46.18	722.4	39.02	610.4	9.58	149.9	5.21	81.4	1/	.1
2009.....	1,587.6	48.7	1,636.4	46.21	756.2	39.00	638.2	9.57	156.6	5.21	85.3	1/	.1
2010.....	1,647.2	53.6	1,700.8	46.25	786.6	38.97	662.8	9.56	162.6	5.22	88.8	.01	.1
2011.....	1,719.4	58.9	1,778.3	46.28	823.0	38.94	692.5	9.55	169.7	5.22	92.9	.01	.1
2012.....	1,795.2	64.7	1,859.9	46.32	861.4	38.91	723.8	9.53	177.3	5.23	97.3	.01	.1
2013.....	1,869.5	71.2	1,940.6	46.36	899.6	38.88	754.6	9.52	184.7	5.24	101.6	.01	.1
2014.....	1,946.2	78.2	2,024.5	46.40	939.3	38.85	786.5	9.50	192.4	5.24	106.2	.01	.1

<sup>1</sup> Less than 0.005 percent.

<sup>2</sup> Less than \$50,000.

**Sources:**

- Non-current-payment benefits other than AERO shown earlier.
- Historical AERO benefits from unpublished monthly report generated at time of AERO computer run; future AERO benefits projected based on historical trend and judgment, taking into account length of time from end of year of earnings to point of recomputation.
- Historical ratios and amounts of non-current-payment benefits by type of beneficiary prepared by the Office of the Chief Actuary. Future ratios projected based on historical trend and judgment. Future amounts computed by applying corresponding ratio to total amount for survivors.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E28.—Lump-Sum Death Benefits**  
 (Calendar years 1980-2014)  
 [Numbers in thousands, amounts in millions]

Year	Insured population	Insured deaths	Lump-sum deaths		Average benefit	Total amount
			Ratio to insured deaths	Number		
1980 .....	137,404.6	1,490.2	1.0419	1,552.6	\$254.00	\$394.4
1981 .....	140,475.0	1,491.0	.8754	1,305.3	254.72	332.5
1982 .....	142,951.4	1,487.9	.5357	797.1	255.00	203.3
1983 .....	144,830.9	1,538.1	.5237	805.5	255.00	205.4
1984 .....	146,601.0	1,567.5	.5292	829.5	255.00	211.5
1985 .....	148,334.6	1,605.4	.5117	821.5	252.53	207.5
1986 .....	150,954.9	1,630.7	.4926	803.3	252.63	202.9
1987 .....	153,331.6	1,649.1	.4876	804.2	252.53	203.1
1988 .....	155,751.8	1,700.2	.4845	823.8	252.63	208.1
1989 .....	158,344.4	1,691.3	.4836	817.9	252.44	206.5
1990 .....	161,502.8	1,705.8	.4775	814.6	252.37	205.6
1991 .....	163,959.4	1,720.7	.4652	800.5	252.33	202.0
1992 .....	165,826.9	1,739.5	.4687	815.4	252.04	205.5
1993 .....	167,447.6	1,820.5	.4687	853.2	251.37	214.5
1994 .....	169,254.0	1,837.8	.4767	876.1	251.15	220.0
1995 .....	170,884.7	1,869.1	.4683	875.4	249.57	218.5
1996 .....	173,203.1	1,879.3	.4648	873.5	249.04	217.5
1997 .....	175,401.7	1,884.1	.4608	868.3	248.50	215.8
1998 .....	177,863.4	1,907.8	.4595	876.6	248.32	217.7
1999 .....	180,379.7	1,955.1	.4442	868.5	248.58	215.9
2000 .....	182,921.4	1,970.8	.4378	862.8	248.16	214.1
2001 .....	185,453.8	1,998.1	.4248	848.9	249.63	211.9
2002 .....	187,749.4	2,038.0	.4220	860.0	247.17	212.6
2003 .....	189,610.8	2,068.3	.4045	836.6	246.26	206.0
2004 .....	191,517.7	2,105.0	.3903	821.5	249.72	205.1
2005 .....	193,698.8	2,142.1	.3861	827.0	248.19	205.3
2006 .....	195,834.5	2,167.7	.3818	827.6	248.19	205.4
2007 .....	197,963.7	2,193.1	.3773	827.5	248.19	205.4
2008 .....	200,115.5	2,218.3	.3728	827.0	248.19	205.3
2009 .....	202,325.6	2,244.4	.3682	826.4	248.19	205.1
2010 .....	204,586.3	2,271.4	.3636	825.8	248.19	205.0
2011 .....	206,824.6	2,299.2	.3589	825.2	248.19	204.8
2012 .....	209,058.3	2,327.5	.3542	824.5	248.19	204.6
2013 .....	211,353.5	2,357.8	.3496	824.2	248.19	204.5
2014 .....	213,643.3	2,389.5	.3449	824.1	248.19	204.5

**Sources:**

- Insured population prepared by the Office of the Chief Actuary based on data from Continuous Work History Sample.
- Insured deaths prepared by the Office of the Chief Actuary based on mortality rates and insured population.
- Historical ratios of lump-sum deaths to insured deaths computed by dividing corresponding numbers. Future ratios projected by regression.
- Historical number of lump-sum deaths from SSA administrative records. Future figures computed by applying corresponding ratio to the number of insured deaths.
- Historical average benefit is computed as total amount divided by number of lump-sum deaths. Future figures projected based on historical trend and judgment.
- Historical total amounts are prepared by the Office of the Chief Actuary from SSA administrative records. Future figures computed by multiplying number of lump-sum deaths by average benefit.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E29.—Number of OASI Beneficiaries Receiving Both a Retired Worker and Secondary Benefit,  
by Type of Secondary Benefit**

(By gender, end of calendar years 1980-2014)

[Numbers in thousands]

Year	Retired workers	Total dual entitlements		Dual entitlement by type					
				Spouses of retired workers		Widow(er)s of deceased workers		Parents of deceased workers	
		Number	Ratio to retired workers	Number	Ratio to total	Number	Ratio to total	Number	Ratio to total
<b>Male</b>									
1980.....	10,462.8	63.3	0.0060	21.0	0.3322	41.9	0.6618	0.4	0.0060
1985.....	11,819.9	89.0	.0075	25.1	.2820	63.7	.7157	.2	.0024
1990.....	12,986.8	103.7	.0080	26.2	.2532	77.3	.7457	.1	.0011
1995.....	13,918.4	111.5	.0080	25.6	.2299	85.8	.7695	.1	.0006
1996.....	14,016.6	111.1	.0079	24.8	.2231	86.3	.7763	.1	.0006
1997.....	14,122.7	111.1	.0079	23.6	.2124	87.5	.7871	.1	.0005
1998.....	14,206.6	110.3	.0078	22.8	.2067	87.5	.7928	.1	.0005
1999.....	14,328.2	110.2	.0077	22.2	.2012	87.9	.7984	1/	.0004
2000.....	14,771.4	113.0	.0076	23.3	.2058	89.7	.7938	1/	.0004
2001.....	14,933.9	115.0	.0077	23.9	.2078	91.1	.7919	1/	.0004
2002.....	15,103.3	117.3	.0078	24.5	.2090	92.8	.7907	1/	.0003
2003.....	15,251.1	116.3	.0076	25.1	.2159	91.1	.7837	1/	.0003
2004.....	15,430.1	118.7	.0077	25.4	.2143	93.2	.7854	1/	.0003
2005.....	15,630.5	120.2	.0077	25.8	.2143	94.4	.7854	1/	.0003
2006.....	15,883.5	122.2	.0077	26.2	.2143	96.0	.7854	1/	.0003
2007.....	16,199.0	124.6	.0077	26.7	.2143	97.9	.7854	1/	.0003
2008.....	16,580.6	127.5	.0077	27.3	.2143	100.2	.7854	1/	.0003
2009.....	17,040.2	131.1	.0077	28.1	.2143	103.0	.7854	1/	.0002
2010.....	17,535.2	134.9	.0077	28.9	.2143	105.9	.7854	1/	.0002
2011.....	18,064.2	139.0	.0077	29.8	.2143	109.1	.7855	1/	.0002
2012.....	18,674.6	143.7	.0077	30.8	.2143	112.8	.7855	1/	.0002
2013.....	19,331.6	148.7	.0077	31.9	.2143	116.8	.7855	1/	.0002
2014.....	20,002.3	153.9	.0077	33.0	.2143	120.9	.7855	1/	.0002
<b>Female</b>									
1980.....	9,101.6	2,506.4	.2754	952.1	.3799	1,550.6	.6187	3.6	.0014
1985.....	10,615.4	3,573.8	.3367	1,505.1	.4211	2,066.3	.5782	2.4	.0007
1990.....	11,854.3	4,588.9	.3871	2,008.3	.4376	2,579.3	.5621	1.4	.0003
1995.....	12,760.1	5,358.1	.4199	2,346.5	.4379	3,010.7	.5619	.8	.0002
1996.....	12,888.5	5,468.2	.4243	2,382.5	.4357	3,085.0	.5642	.7	.0001
1997.....	13,158.9	5,562.4	.4227	2,409.8	.4332	3,151.9	.5667	.7	.0001
1998.....	13,310.9	5,642.7	.4239	2,429.1	.4305	3,213.0	.5694	.6	.0001
1999.....	13,455.3	5,709.3	.4243	2,439.8	.4273	3,268.9	.5726	.6	.0001
2000.....	13,733.8	5,825.7	.4242	2,504.3	.4299	3,320.9	.5700	.5	.0001
2001.....	13,908.8	5,891.8	.4236	2,518.6	.4275	3,372.7	.5724	.5	.0001
2002.....	14,091.4	5,950.6	.4223	2,529.6	.4251	3,420.6	.5748	.5	.0001
2003.....	14,285.6	5,993.0	.4195	2,537.4	.4234	3,455.1	.5765	.4	.0001
2004.....	14,521.9	5,943.3	.4093	2,518.5	.4237	3,424.4	.5762	.4	.0001
2005.....	14,770.4	6,045.0	.4093	2,546.3	.4212	3,498.3	.5787	.4	.0001
2006.....	15,070.9	6,168.0	.4093	2,580.4	.4184	3,587.2	.5816	.4	.0001
2007.....	15,418.1	6,310.1	.4093	2,619.6	.4151	3,690.2	.5848	.4	.0001
2008.....	15,823.5	6,476.0	.4093	2,665.4	.4116	3,810.3	.5884	.4	.0001
2009.....	16,312.8	6,676.3	.4093	2,721.6	.4077	3,954.3	.5923	.4	.0001
2010.....	16,838.9	6,891.6	.4093	2,779.8	.4034	4,111.5	.5966	.3	2/
2011.....	17,403.0	7,122.5	.4093	2,839.7	.3987	4,282.4	.6013	.3	2/
2012.....	18,043.5	7,384.6	.4093	2,906.9	.3936	4,477.3	.6063	.3	2/
2013.....	18,731.5	7,666.2	.4093	2,976.1	.3882	4,689.8	.6117	.3	2/
2014.....	19,447.3	7,959.1	.4093	3,043.4	.3824	4,915.4	.6176	.3	2/

<sup>1</sup> Fewer than 50.

<sup>2</sup> Less than 0.00005.

**Sources:**

- Number of retired workers shown earlier.
- Historical number of dual entitlements for spouses, widow(er)s and parents from I-A Table Current-Payment Supplement. Historical dual entitlements by type are split by sex by applying ratios computed from data in the *Annual Statistical Supplement to the Social Security Bulletin*. Total dual entitlements is the sum of spouse, widow(er), and parent dual entitlements. Future figures for total dual entitlements computed by applying the corresponding ratio to the number of retired workers.
- Historical ratios of number of dual entitlements to number of retired workers are computed by dividing number of dual entitlements by the number of retired workers. Future ratios projected by regression.
- Historical ratios of number of dual entitlements by type to total dual entitlements are computed. Future ratios projected for spouses and parents by regression. Future ratios for widow(er)s are computed as 100 percent minus the sum of the ratios for spouses and parents.
- Future figures for number of dual entitlements by type are computed by applying the corresponding ratios to the total number of dual entitlements.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E30.—Average Reduced Secondary Benefits for OASI Beneficiaries Receiving Both a Retired Worker  
and Secondary Benefit, by Type of Secondary Benefit**  
(By gender, end of calendar years 1980-2014)

Year	Spouses of retired workers			Widow(er)s of deceased workers			Parents of deceased workers		
	Average benefit of non-dually-entitled beneficiaries	Average secondary benefit of dually-entitled beneficiaries	Percent	Average benefit of non-dually-entitled beneficiaries	Average secondary benefit of dually-entitled beneficiaries	Percent	Average benefit of non-dually-entitled beneficiaries	Average secondary benefit of dually-entitled beneficiaries	Percent
<b>Male</b>									
1980 .....	\$132.08	\$42.56	32.22	\$239.36	\$91.24	38.12	\$248.32	\$102.61	41.32
1985 .....	169.47	67.30	39.71	317.81	123.92	38.99	351.25	157.51	44.84
1990 .....	198.48	87.32	43.99	408.40	159.47	39.05	471.40	211.98	44.97
1995 .....	220.97	102.86	46.55	500.19	185.82	37.15	577.89	288.83	49.98
1996 .....	225.84	106.11	46.99	520.66	192.33	36.94	601.21	308.88	51.38
1997 .....	228.90	109.73	47.94	534.52	196.61	36.78	619.30	323.38	52.22
1998 .....	230.53	110.36	47.87	549.10	201.45	36.69	623.53	345.00	55.33
1999 .....	234.57	111.00	47.32	572.42	206.49	36.07	642.26	369.07	57.46
2000 .....	242.81	112.70	46.42	606.86	213.78	35.23	669.83	393.36	58.73
2001 .....	250.30	116.98	46.74	636.83	221.96	34.85	689.09	408.26	59.25
2002 .....	256.16	122.03	47.64	662.75	226.70	34.21	707.53	439.48	62.11
2003 .....	263.08	122.42	46.53	697.71	240.10	34.41	740.63	465.92	62.91
2004 .....	272.82	129.30	47.39	736.06	242.19	32.90	761.75	482.20	63.30
2005 .....	274.77	131.17	47.74	776.04	256.07	33.00	782.15	498.96	63.79
2006 .....	278.67	133.96	48.07	814.93	269.06	33.02	799.44	515.00	64.42
2007 .....	284.54	137.70	48.39	856.66	282.54	32.98	820.11	534.28	65.15
2008 .....	290.92	141.70	48.71	898.37	295.59	32.90	842.71	555.75	65.95
2009 .....	298.74	146.42	49.01	939.60	308.11	32.79	866.10	578.58	66.80
2010 .....	307.37	151.57	49.31	980.88	320.30	32.65	889.84	602.39	67.70
2011 .....	316.93	157.20	49.60	1,023.33	332.57	32.50	913.82	627.06	68.62
2012 .....	327.66	163.46	49.89	1,066.91	344.92	32.33	939.18	653.34	69.56
2013 .....	339.07	170.09	50.16	1,111.69	357.38	32.15	965.72	681.07	70.52
2014 .....	351.21	177.13	50.43	1,158.03	370.07	31.96	993.34	710.20	71.50
<b>Female</b>									
1980 .....	176.04	58.90	33.46	311.51	147.81	47.45	277.41	146.68	52.88
1985 .....	250.36	99.07	39.57	433.92	219.54	50.60	379.77	208.90	55.01
1990 .....	315.39	131.55	41.71	557.39	301.60	54.11	483.02	276.06	57.15
1995 .....	375.01	154.85	41.29	681.20	386.85	56.79	592.12	343.23	57.97
1996 .....	387.66	158.95	41.00	708.26	405.12	57.20	614.80	357.21	58.10
1997 .....	397.20	161.78	40.73	732.45	420.78	57.45	637.36	372.22	58.40
1998 .....	404.01	163.41	40.45	750.25	433.22	57.74	653.79	390.53	59.73
1999 .....	415.25	167.00	40.22	776.07	449.81	57.96	677.24	408.48	60.32
2000 .....	433.53	173.37	39.99	811.78	471.45	58.08	707.47	433.80	61.32
2001 .....	447.19	177.94	39.79	842.49	489.47	58.10	733.12	462.62	63.10
2002 .....	455.95	180.79	39.65	862.81	501.88	58.17	757.82	481.75	63.57
2003 .....	467.83	185.19	39.58	889.51	517.08	58.13	783.66	510.74	65.17
2004 .....	482.62	190.76	39.53	921.93	538.25	58.38	815.32	545.42	66.90
2005 .....	494.36	193.20	39.08	950.21	557.59	58.68	842.81	539.40	64.00
2006 .....	507.11	197.77	39.00	981.23	578.64	58.97	873.16	558.82	64.00
2007 .....	522.93	203.94	39.00	1,018.13	603.29	59.25	908.90	581.70	64.00
2008 .....	540.12	210.65	39.00	1,057.33	629.43	59.53	947.45	606.37	64.00
2009 .....	559.67	218.27	39.00	1,097.88	656.52	59.80	987.90	632.26	64.00
2010 .....	580.88	226.54	39.00	1,139.88	684.60	60.06	1,030.21	659.33	64.00
2011 .....	603.66	235.43	39.00	1,183.66	713.90	60.31	1,074.72	687.82	64.00
2012 .....	627.32	244.65	39.00	1,229.29	744.44	60.56	1,121.22	717.58	64.00
2013 .....	651.69	254.16	39.00	1,276.78	776.23	60.80	1,169.95	748.77	64.00
2014 .....	676.59	263.87	39.00	1,326.28	809.03	61.00	1,220.98	781.43	64.00

**Sources:**

- Average benefit of non-dually entitled aged spouses, aged widow(er)s, and parents shown earlier.
- Historical average secondary benefits of dually-entitled beneficiaries, by type, are from 1-A Table Current-Payment Supplement. Future figures are computed by applying the corresponding ratio to the average benefit of non-dually-entitled beneficiaries.
- Historical ratios of average secondary benefits to average benefits of non-dually-entitled beneficiaries, by type, are computed by division of corresponding figures. Future figures are projected by regression.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



### III.E31.—Reduced Secondary Benefits of OASI Beneficiaries Receiving Both a Retired Worker and Secondary Benefit, by Type of Secondary Benefit

(Calendar years 1980-2004, and calendar quarters 2005-14)

[Numbers in thousands, amounts in millions]

Calendar period	Spouses of retired workers		Widow(er)s of deceased workers		Parents of deceased workers		Total	
	Average number	Amount	Average number	Amount	Average number	Amount	Average number	Amount
1980.....	917.7	\$592.2	1,521.7	\$2,477.7	4.1	\$6.4	2,443.4	\$3,076.2
1981.....	1,014.2	772.7	1,637.0	3,054.7	3.9	7.0	2,655.1	3,834.4
1982.....	1,121.9	979.3	1,744.0	3,615.9	3.6	7.5	2,869.6	4,602.6
1983.....	1,244.6	1,183.1	1,850.1	4,055.2	3.3	7.2	3,098.0	5,245.4
1984.....	1,357.4	1,415.8	1,956.3	4,571.9	3.0	6.7	3,316.7	5,994.4
1985.....	1,468.8	1,658.1	2,066.9	5,143.2	2.7	6.4	3,538.3	6,807.7
1986.....	1,588.5	1,903.4	2,192.8	5,792.9	2.4	6.0	3,783.7	7,702.4
1987.....	1,702.6	2,118.4	2,304.1	6,330.6	2.2	5.5	4,008.8	8,454.5
1988.....	1,794.2	2,369.8	2,405.2	7,059.9	2.0	5.2	4,201.4	9,435.0
1989.....	1,885.1	2,630.7	2,504.7	7,834.6	1.7	5.0	4,391.5	10,470.3
1990.....	1,982.1	2,934.5	2,606.1	8,735.4	1.6	4.8	4,589.8	11,674.7
1991.....	2,076.2	3,276.6	2,703.7	9,764.5	1.4	4.6	4,781.3	13,045.7
1992.....	2,164.3	3,573.2	2,799.0	10,714.6	1.3	4.4	4,964.5	14,292.1
1993.....	2,238.4	3,826.1	2,892.3	11,647.3	1.2	4.2	5,131.9	15,477.6
1994.....	2,298.2	4,037.7	2,977.3	12,558.0	1.0	3.9	5,276.5	16,599.6
1995.....	2,348.7	4,239.8	3,060.0	13,525.5	.9	3.7	5,409.6	17,768.9
1996.....	2,385.2	4,411.4	3,134.6	14,480.7	.8	3.4	5,520.7	18,895.5
1997.....	2,416.1	4,585.9	3,205.0	15,500.6	.8	3.2	5,621.8	20,089.7
1998.....	2,439.1	4,713.3	3,269.7	16,415.9	.7	3.1	5,709.5	21,132.3
1999.....	2,452.0	4,788.0	3,329.1	17,206.6	.7	3.1	5,781.7	21,997.7
2000.....	2,492.4	4,986.3	3,384.7	18,156.0	.6	3.0	5,877.7	23,145.2
2001.....	2,538.8	5,262.7	3,434.7	19,291.8	.5	2.9	5,974.0	24,557.3
2002.....	2,552.0	5,433.2	3,490.4	20,327.4	.5	2.9	6,043.0	25,763.6
2003.....	2,559.5	5,540.0	3,529.7	21,073.7	.5	2.9	6,089.6	26,616.6
2004.....	2,563.1	5,683.9	3,547.5	21,850.3	.5	2.9	6,111.1	27,537.2
2005-I.....	2,542.4	1,449.4	3,518.6	5,606.1	.4	.7	6,061.5	7,056.2
2005-II.....	2,547.6	1,448.3	3,534.7	5,654.3	.4	.7	6,082.7	7,103.3
2005-III.....	2,559.7	1,452.7	3,560.5	5,718.2	.4	.7	6,120.7	7,171.6
2005-IV.....	2,569.7	1,457.2	3,583.4	5,777.9	.4	.7	6,153.5	7,235.7
2006-I.....	2,570.9	1,485.4	3,594.6	5,935.2	.4	.7	6,165.9	7,421.3
2006-II.....	2,577.1	1,488.1	3,613.6	5,990.0	.4	.7	6,191.1	7,478.8
2006-III.....	2,590.6	1,496.6	3,643.2	6,062.5	.4	.7	6,234.2	7,559.7
2006-IV.....	2,602.8	1,505.7	3,670.8	6,132.3	.4	.7	6,274.0	7,638.7
2007-I.....	2,605.7	1,541.5	3,685.8	6,317.2	.4	.7	6,291.9	7,859.3
2007-II.....	2,612.6	1,545.6	3,707.7	6,379.0	.4	.7	6,320.7	7,925.3
2007-III.....	2,627.4	1,555.9	3,740.8	6,460.5	.4	.7	6,368.6	8,017.2
2007-IV.....	2,641.4	1,567.3	3,772.8	6,540.8	.4	.7	6,414.6	8,108.9
2008-I.....	2,645.7	1,614.0	3,791.7	6,776.6	.4	.7	6,437.8	8,391.3
2008-II.....	2,653.7	1,619.2	3,817.0	6,847.5	.4	.7	6,471.2	8,467.4
2008-III.....	2,670.1	1,631.1	3,854.5	6,940.5	.4	.7	6,525.0	8,572.3
2008-IV.....	2,686.3	1,644.6	3,891.9	7,034.2	.4	.7	6,578.6	8,679.5
2009-I.....	2,692.7	1,697.0	3,915.6	7,302.2	.4	.7	6,608.6	8,999.9
2009-II.....	2,702.6	1,705.0	3,945.8	7,385.5	.4	.7	6,648.8	9,091.2
2009-III.....	2,721.5	1,720.3	3,989.2	7,494.1	.4	.7	6,711.0	9,215.1
2009-IV.....	2,741.1	1,737.9	4,034.0	7,606.1	.4	.7	6,775.5	9,344.7
2010-I.....	2,749.6	1,795.9	4,063.1	7,904.2	.4	.7	6,813.1	9,700.7
2010-II.....	2,759.8	1,805.0	4,096.0	7,996.9	.4	.7	6,856.2	9,802.7
2010-III.....	2,779.2	1,822.0	4,142.8	8,117.5	.4	.7	6,922.4	9,940.3
2010-IV.....	2,799.7	1,841.7	4,191.7	8,242.8	.4	.7	6,991.8	10,085.2
2011-I.....	2,808.6	1,904.0	4,224.0	8,569.5	.4	.7	7,033.0	10,474.3
2011-II.....	2,818.9	1,914.3	4,259.7	8,673.3	.4	.7	7,079.0	10,588.3
2011-III.....	2,838.8	1,933.0	4,310.2	8,807.8	.4	.7	7,149.4	10,741.5
2011-IV.....	2,860.1	1,954.7	4,363.3	8,948.3	.4	.7	7,223.7	10,903.7
2012-I.....	2,869.7	2,021.7	4,399.6	9,308.6	.4	.7	7,269.7	11,331.0
2012-II.....	2,881.3	2,033.3	4,440.3	9,428.5	.4	.7	7,321.9	11,462.6
2012-III.....	2,903.0	2,054.1	4,496.9	9,583.1	.4	.7	7,400.2	11,638.0
2012-IV.....	2,926.8	2,078.6	4,557.3	9,746.8	.4	.8	7,484.4	11,826.1
2013-I.....	2,937.9	2,150.7	4,599.1	10,147.9	.4	.8	7,537.5	12,299.4
2013-II.....	2,949.7	2,162.8	4,643.5	10,282.6	.4	.8	7,593.6	12,446.2
2013-III.....	2,971.9	2,184.9	4,704.8	10,455.6	.4	.8	7,677.1	12,641.2
2013-IV.....	2,996.6	2,210.9	4,770.5	10,639.5	.4	.8	7,767.4	12,851.2
2014-I.....	3,007.9	2,287.3	4,816.2	11,081.2	.4	.8	7,824.5	13,369.3
2014-II.....	3,019.1	2,299.2	4,863.4	11,228.8	.4	.8	7,882.8	13,528.7
2014-III.....	3,040.9	2,321.5	4,928.3	11,418.2	.4	.8	7,969.6	13,740.6
2014-IV.....	3,065.3	2,348.2	4,997.9	11,619.7	.4	.8	8,063.6	13,968.8

**Sources:**

- Historical average numbers computed using data from 1-A Table Current-Payment Supplement. Future figures projected by multiplying quarterly number of retired workers by ratio of number of dual entitlements by type to number of retired workers. Quarterly ratios of number of dual entitlements to number of retired workers are obtained by interpolating from beginning of year figures shown earlier.
- Historical amounts from 1-A Table Current-Payment Supplement. Future figures computed by multiplying an interpolated average amount by the average number shown in the previous column.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E32.—Adjusted Current-Payment Benefits, Non-Current-Payment Benefits, and Total Benefits to OASI Beneficiaries**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[In millions]

Calendar period	Total retired workers			Total dependents of retired workers			Total survivors of deceased workers			Special age-72 beneficiaries	Lump-sum death payments	Total OASI benefit payments		
	Adjusted current-payment <sup>1</sup>	Non-current-payment	Total	Adjusted current-payment <sup>2</sup>	Non-current-payment	Total	Adjusted current-payment <sup>3</sup>	Non-current-payment	Total			Adjusted current-payment	Non-current-payment	Total
1980	\$70,094.9	\$389.8	\$70,484.7	\$7,345.8	\$173.1	\$7,518.9	\$26,227.7	\$329.5	\$26,557.3	\$119.2	\$394.4	\$103,788.3	\$1,286.1	\$105,074.4
1981	82,670.6	1,068.6	83,739.2	8,569.3	262.0	8,831.3	30,296.3	486.0	30,782.3	110.1	332.5	121,647.5	2,147.9	123,795.4
1982	93,999.6	1,250.7	95,250.3	9,490.0	236.8	9,726.8	33,099.5	420.5	33,519.9	99.6	203.3	136,689.6	2,110.3	138,799.8
1983	101,542.9	2,154.1	103,697.0	10,096.4	335.0	10,431.4	34,454.0	629.8	35,083.8	84.7	205.4	146,178.4	3,324.0	149,502.4
1984	108,788.7	1,303.9	110,092.6	10,740.9	212.5	10,953.4	36,061.4	472.5	36,533.9	70.6	211.5	155,662.3	2,199.8	157,862.0
1985	116,042.9	776.7	116,819.6	11,432.5	224.5	11,657.0	38,121.1	497.5	38,618.6	56.9	207.5	165,654.3	1,705.3	167,359.6
1986	123,034.7	549.0	123,583.7	12,119.7	198.7	12,318.4	40,273.5	419.0	40,692.6	46.9	202.9	175,474.6	1,369.9	176,844.4
1987	128,148.6	364.4	128,513.1	12,602.8	177.6	12,780.4	41,714.5	397.4	42,111.9	35.7	203.1	182,502.5	1,141.6	183,644.1
1988	136,571.7	415.2	136,986.9	13,354.2	156.4	13,510.7	44,312.3	475.2	44,787.5	28.5	208.1	194,266.9	1,254.8	195,521.7
1989	145,214.2	812.7	146,026.9	14,112.1	191.7	14,303.8	46,948.4	470.1	47,418.5	21.3	206.5	206,296.6	1,680.3	207,977.0
1990	155,939.6	816.5	156,756.1	15,076.3	193.1	15,269.4	50,230.3	515.5	50,745.8	16.1	205.6	221,262.9	1,730.0	222,992.9
1991	168,394.7	747.4	169,142.1	16,202.5	188.6	16,391.2	54,130.8	558.1	54,688.8	12.1	202.0	238,740.7	1,695.6	240,436.2
1992	178,604.8	767.6	179,372.4	17,107.9	196.2	17,304.0	57,472.7	576.1	58,048.8	8.7	205.5	253,194.6	1,744.8	254,939.4
1993	187,784.9	655.1	188,439.9	17,866.2	52.5	17,918.8	60,508.5	716.7	61,225.3	6.0	214.5	266,166.2	1,638.3	267,804.5
1994	195,834.1	566.1	196,400.2	18,449.1	42.0	18,491.1	63,290.1	712.4	64,002.6	3.8	220.0	277,577.7	1,540.1	279,117.7
1995	204,548.9	766.4	205,315.3	19,027.8	35.1	19,062.8	66,235.7	847.4	67,083.1	2.6	218.5	289,815.4	1,866.9	291,682.3
1996	212,625.8	797.1	213,422.9	19,476.8	37.0	19,513.8	68,981.2	777.4	69,758.7	1.4	217.5	301,085.8	1,828.6	302,914.4
1997	221,961.4	1,592.5	223,553.9	19,942.6	93.3	20,035.9	71,490.0	1,014.8	72,504.9	.6	215.8	313,395.3	2,915.7	316,311.1
1998	230,521.3	1,802.5	232,323.9	20,212.6	122.5	20,335.1	72,852.1	1,088.3	73,940.4	.3	217.7	323,586.8	3,230.5	326,817.3
1999	236,963.1	1,515.4	238,478.5	20,302.3	104.5	20,406.8	74,305.4	1,030.8	75,336.2	-2	215.9	331,571.2	2,865.9	334,437.2
2000	250,191.2	3,351.2	253,542.4	20,899.4	202.7	21,102.1	76,737.9	1,110.5	77,848.4	-6	214.1	347,828.8	4,877.7	352,706.5
2001	267,341.2	1,634.9	268,976.1	21,787.8	35.2	21,823.0	80,003.6	1,355.6	81,359.2	-6	211.9	369,132.8	3,236.9	372,369.7
2002	280,123.1	1,501.4	281,624.5	22,238.3	120.7	22,359.0	82,700.3	1,273.9	83,974.2	-2	212.6	385,061.8	3,108.2	388,170.0
2003	289,814.8	1,702.8	291,517.6	22,396.7	136.6	22,533.4	84,338.3	1,296.7	85,634.9	4	206.0	396,549.8	3,342.2	399,892.0
2004	302,565.4	1,695.6	304,261.0	22,712.1	166.8	22,878.9	86,331.4	1,405.7	87,737.1	-1	205.1	411,608.9	3,473.1	415,082.0
2005-I	78,748.1	549.6	79,297.7	5,793.6	32.1	5,825.7	22,124.6	308.3	22,432.9	4	56.2	106,666.3	946.2	107,612.5
2005-II	79,075.0	640.6	79,715.5	5,789.3	63.1	5,852.4	22,187.6	388.7	22,576.3	4	53.0	107,051.9	1,145.3	108,197.2
2005-III	79,623.6	429.0	80,052.6	5,790.2	52.6	5,842.8	22,206.4	344.7	22,551.1	4	49.8	107,620.3	876.1	108,496.4
2005-IV	80,100.7	763.2	80,863.9	5,802.2	91.6	5,893.8	22,287.4	321.0	22,608.4	...	46.2	108,190.3	1,222.0	109,412.2
2006-I	81,902.6	524.2	82,426.8	5,908.6	30.6	5,939.2	22,757.6	321.7	23,079.3	...	56.3	110,568.7	932.8	111,501.5
2006-II	82,330.8	616.3	82,947.2	5,909.6	60.5	5,970.1	22,834.0	406.1	23,240.1	...	53.0	111,074.4	1,136.0	112,210.4
2006-III	82,989.4	409.4	83,398.8	5,914.6	50.2	5,964.8	22,861.1	359.6	23,220.7	...	49.9	111,765.1	869.1	112,634.2
2006-IV	83,571.5	797.2	84,368.7	5,932.6	91.9	6,024.5	22,958.4	342.8	23,301.2	...	46.2	112,462.5	1,278.2	113,740.7
2007-I	85,701.5	585.1	86,286.6	6,058.2	34.1	6,092.3	23,504.0	336.2	23,840.2	...	56.3	115,263.7	1,011.7	116,275.4
2007-II	86,224.5	687.1	86,911.6	6,062.7	67.5	6,130.1	23,598.0	424.5	24,022.5	...	53.0	115,885.1	1,232.2	117,117.3
2007-III	86,994.7	456.9	87,451.6	6,070.8	56.0	6,126.7	23,638.7	375.8	24,014.5	...	49.9	116,704.2	938.6	117,642.7
2007-IV	87,696.7	880.4	88,577.1	6,092.8	102.0	6,194.8	23,756.3	359.9	24,116.3	...	46.2	117,545.9	1,388.5	118,934.4
2008-I	90,459.5	649.3	91,108.8	6,256.4	37.9	6,294.3	24,457.2	350.9	24,808.1	...	56.2	121,173.1	1,094.3	122,267.4
2008-II	91,086.6	761.9	91,848.6	6,265.4	74.8	6,340.2	24,568.1	443.3	25,011.4	...	53.0	121,920.1	1,333.1	123,253.2
2008-III	91,988.7	506.9	92,495.7	6,277.8	62.1	6,339.9	24,621.7	392.3	25,014.0	...	49.8	122,888.2	1,011.2	123,899.3
2008-IV	92,845.9	970.5	93,816.4	6,305.4	112.7	6,418.2	24,760.1	377.7	25,137.8	...	46.2	123,911.4	1,507.1	125,418.5
2009-I	95,993.5	742.8	96,736.3	6,487.7	43.3	6,531.0	25,531.4	366.6	25,898.0	...	56.2	128,012.6	1,209.0	129,221.5
2009-II	96,812.5	869.4	97,681.9	6,507.0	85.5	6,592.4	25,660.4	463.3	26,123.7	...	52.9	128,979.9	1,471.1	130,450.9
2009-III	97,942.7	579.9	98,522.6	6,529.8	71.1	6,600.9	25,730.4	409.8	26,140.2	...	49.8	130,202.9	1,110.6	131,313.5
2009-IV	99,061.6	1,079.9	100,141.5	6,569.4	127.0	6,696.3	25,892.7	396.7	26,289.3	...	46.2	131,523.6	1,649.8	133,173.4
2010-I	102,575.2	759.3	103,334.5	6,767.4	44.3	6,811.7	26,714.0	380.4	27,094.4	...	56.2	136,056.6	1,240.1	137,296.7
2010-II	103,493.4	893.0	104,386.4	6,790.1	87.6	6,877.7	26,857.1	480.9	27,338.0	...	52.9	137,140.5	1,514.4	138,655.0
2010-III	104,768.5	592.8	105,361.2	6,816.9	72.6	6,889.5	26,940.5	425.2	27,365.7	...	49.8	138,525.8	1,140.4	139,666.2
2010-IV	106,079.8	1,161.4	107,241.2	6,861.1	133.6	6,994.7	27,120.6	414.3	27,534.8	...	46.1	140,061.4	1,755.4	141,816.8
2011-I	109,934.7	924.3	110,859.0	7,070.4	53.9	7,124.3	27,991.0	397.1	28,388.1	...	56.1	144,996.1	1,431.4	146,427.5
2011-II	110,961.4	1,079.5	112,041.0	7,096.3	106.2	7,202.5	28,150.7	502.2	28,653.0	...	52.9	146,208.4	1,740.8	147,949.3
2011-III	112,386.6	721.3	113,107.9	7,126.8	88.4	7,215.3	28,250.6	443.9	28,694.5	...	49.7	147,764.0	1,303.4	149,067.4
2011-IV	113,881.7	1,317.0	115,198.7	7,175.5	156.2	7,331.7	28,451.7	435.0	28,886.7	...	46.1	149,508.9	1,954.3	151,463.2
2012-I	118,110.9	1,010.3	119,121.3	7,396.8	58.9	7,455.7	29,379.0	414.6	29,793.7	...	56.1	154,886.7	1,540.0	156,426.7
2012-II	119,305.0	1,180.4	120,485.4	7,425.6	116.1	7,541.7	29,565.0	524.6	30,089.6	...	52.8	156,295.5	1,874.0	158,169.6
2012-III	120,937.8	788.4	121,726.2	7,459.9	96.7	7,556.6	29,691.9	463.5	30,155.4	...	49.7	158,089.6	1,398.3	159,487.8
2012-IV	122,665.9	1,445.2	124,111.1	7,513.5	171.1	7,684.6	29,926.2	457.1	30,383.3	...	46.1	160,105.6	2,119.5	162,225.1
2013-I	127,306.2	1,100.3	128,406.5	7,746.6	64.2	7,810.8	30,921.4	431.9	31,353.2	...	56.0	165,974.2	1,652.4	167,626.5
2013-II	128,604.5	1,286.3	129,890.8	7,775.8	126.5	7,902.3	31,129.7	546.7	31,676.4	...	52.8	167,510.0	2,012.2	169,522.2
2013-III	130,393.4	858.6	131,252.0	7,811.1	105.3	7,916.3	31,279.6	482.7	31,762.4	...	49.7	169,484.1	1,496.2	170,980.3
2013-IV	132,320.3	1,584.0	133,904.3	7,866.7	187.0	8,053.7	31,542.2	479.4	32,021.5	...	46.1	171,729.2	2,296.4	174,025.6
2014-I	137,353.9	1,171.4	138,525.3	8,109.4	68.4	8,177.7	32,605.0	449.7	33,054.6	...	56.0	178,068.3	1,745.5	179,813.8
2014-II	138,709.3	1,372.3	140,081.5	8,137.1	134.8	8,271.9	32,835.4	569.5	33,404.9	...	52.8	179,681.7	2,129.4	181,811.1
2014-III	140,606.0	914.1	141,520.1	8,171.7	112.1	8,283.7	33,008.3	502.6	33,510.9	...	49.7	181,785.9	1,578.4	183,364.3
2014-IV	142,676.5	1,724.2	144,400.7	8,227.3	201.6	8,428.9	33,297.9	502.7	33,800.7	...	46.0	184,201.7	2,474.6	186,676.3

<sup>1</sup> Adjusted for amounts paid to dually-entitled beneficiaries (retired worker current-payment amount less the amount of reduced secondary benefits).<sup>2</sup> Adjusted for amounts paid to dually-entitled beneficiaries (dependents of retired workers current-payment amount plus the amount of reduced spouse benefits).<sup>3</sup> Adjusted for amounts paid to dually-entitled beneficiaries (survivors of deceased workers current-payment amount plus the amount of reduced widow(er) and parent benefits).<sup>4</sup> Less than \$50,000.**Sources:**

- All detail payments shown earlier.
- Total amounts computed by addition of corresponding detail shown earlier.

**III.E33.—Summary of OASDI Current-Payment Benefits**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents	
1980.....	\$118,004.0	\$77,440.7	\$70,094.9	\$7,345.8	\$26,227.7	\$7,123.8	\$1,543.0	\$17,265.2	\$295.8	\$14,215.7	\$11,902.5	\$2,313.3	\$119.9
1981.....	137,474.8	91,239.9	82,670.6	8,569.3	30,296.3	7,992.8	1,723.7	20,257.7	322.1	15,827.3	13,324.4	2,502.9	111.4
1982.....	152,798.3	103,489.6	93,999.6	9,490.0	33,099.5	7,921.5	1,834.1	23,009.8	334.0	16,108.7	13,831.4	2,277.3	100.5
1983.....	161,843.1	111,639.3	101,542.9	10,096.4	34,454.0	7,615.8	1,732.9	24,782.3	323.0	15,664.7	13,650.5	2,014.2	85.1
1984.....	171,701.3	119,529.6	108,788.7	10,740.9	36,061.4	7,517.8	1,444.2	26,730.8	368.6	16,039.1	14,070.6	1,968.4	71.2
1985.....	182,482.6	127,475.4	116,042.9	11,432.5	38,121.1	7,518.3	1,445.0	28,766.2	391.6	16,828.3	14,803.7	2,024.5	57.8
1986.....	193,151.3	135,154.4	123,034.7	12,119.7	40,273.5	7,608.7	1,431.7	30,832.0	401.0	17,676.8	15,576.0	2,100.8	46.7
1987.....	200,723.9	140,751.4	128,148.6	12,602.8	41,714.5	7,613.0	1,363.7	32,332.2	405.6	18,221.4	16,109.5	2,111.9	36.6
1988.....	213,550.0	149,925.9	136,571.7	13,354.2	44,312.3	7,804.8	1,358.5	34,730.9	418.0	19,283.2	17,119.3	2,163.8	28.7
1989.....	226,656.2	159,326.2	145,214.2	14,112.1	46,948.4	7,960.3	1,370.0	37,189.9	428.2	20,359.6	18,163.3	2,196.3	22.0
1990.....	243,196.7	171,015.9	155,939.6	15,076.3	50,230.3	8,261.8	1,406.4	40,115.8	446.3	21,933.8	19,643.1	2,290.7	16.7
1991.....	262,958.5	184,597.3	168,394.7	16,202.5	54,130.8	8,711.1	1,457.2	43,465.5	496.9	24,217.8	21,754.8	2,463.0	12.7
1992.....	280,115.7	195,712.7	178,604.8	17,107.9	57,472.7	9,114.2	1,489.2	46,268.9	600.6	26,921.1	24,232.4	2,688.8	9.2
1993.....	296,016.4	205,651.1	187,784.9	17,866.2	60,508.5	9,500.7	1,502.1	48,802.2	703.6	29,850.3	26,900.3	2,949.9	6.5
1994.....	310,313.2	214,283.2	195,834.1	18,449.1	63,290.1	9,902.4	1,502.8	51,086.6	798.3	32,735.5	29,525.5	3,210.0	4.4
1995.....	325,578.2	223,576.7	204,548.9	19,027.8	66,235.7	10,326.5	1,528.4	53,488.6	892.2	35,762.8	32,292.0	3,470.8	3.0
1996.....	339,820.1	232,102.6	212,625.8	19,476.8	68,981.2	10,819.8	1,447.0	55,739.2	975.2	38,734.3	35,035.3	3,699.0	1.9
1997.....	354,640.1	241,904.0	221,961.4	19,942.6	71,490.0	11,187.5	1,416.4	57,842.3	1,043.9	41,244.8	37,410.3	3,834.5	1.2
1998.....	367,321.9	250,733.9	230,521.3	20,212.6	72,852.1	11,441.1	1,389.4	58,919.4	1,102.1	43,735.2	39,788.4	3,946.8	.8
1999.....	377,730.7	257,265.4	236,963.1	20,302.3	74,305.4	11,622.0	1,363.5	60,170.9	1,149.0	46,159.5	42,092.7	4,066.8	.5
2000.....	396,979.3	271,090.6	250,191.2	20,899.4	76,737.9	11,985.5	1,351.1	62,199.1	1,202.1	49,150.5	44,924.0	4,226.4	.3
2001.....	422,196.5	289,129.0	267,341.2	21,787.8	80,003.6	12,521.1	1,375.0	64,840.5	1,267.1	53,063.7	48,624.4	4,439.3	.2
2002.....	442,645.8	302,361.4	280,123.1	22,238.3	82,700.3	13,078.9	1,406.7	66,887.6	1,327.1	57,584.0	52,891.7	4,692.3	.1
2003.....	458,956.8	312,211.5	289,814.8	22,396.7	84,338.3	13,477.7	1,421.1	68,064.5	1,374.9	62,407.0	57,439.6	4,967.4	1/1
2004.....	479,514.8	325,277.5	302,565.4	22,712.1	86,331.4	13,890.1	1,442.1	69,579.0	1,420.2	67,905.9	62,642.0	5,263.9	1/1
2005-I.....	124,735.2	84,541.7	78,748.1	5,793.6	22,124.6	3,586.1	370.5	17,799.2	368.8	18,068.9	16,689.0	1,379.8	1/1
2005-II.....	125,335.4	84,864.3	79,075.0	5,789.3	22,187.6	3,626.0	363.1	17,828.2	370.3	18,283.5	16,894.0	1,389.4	1/1
2005-III.....	126,110.1	85,413.8	79,623.6	5,790.2	22,206.4	3,558.9	369.3	17,905.7	372.6	18,489.8	17,132.4	1,357.4	1/1
2005-IV.....	126,924.9	85,902.9	80,100.7	5,802.2	22,287.4	3,578.2	374.8	17,959.8	374.5	18,734.6	17,365.6	1,369.0	...
2006-I.....	129,906.5	87,811.1	81,902.6	5,908.6	22,757.6	3,701.5	373.9	18,299.8	382.4	19,337.8	17,922.2	1,415.6	...
2006-II.....	130,625.6	88,240.5	82,330.8	5,909.6	22,834.0	3,738.0	366.6	18,345.4	383.9	19,551.1	18,118.0	1,433.1	...
2006-III.....	131,503.6	88,904.0	82,989.4	5,914.6	22,861.1	3,659.7	373.0	18,442.0	386.4	19,738.5	18,339.0	1,399.5	...
2006-IV.....	132,436.2	89,504.0	83,571.5	5,932.6	22,958.4	3,674.7	378.8	18,516.5	388.5	19,973.8	18,563.8	1,410.0	...
2007-I.....	135,908.2	91,759.7	85,701.5	6,058.2	23,504.0	3,805.4	378.8	18,922.5	397.4	20,644.4	19,833.8	1,460.7	...
2007-II.....	136,738.3	92,287.1	86,224.5	6,062.7	23,598.0	3,841.7	371.6	18,985.8	398.9	20,853.2	19,372.5	1,480.7	...
2007-III.....	137,739.5	93,065.5	86,994.7	6,070.8	23,638.7	3,756.2	378.3	19,102.8	401.3	21,035.3	19,589.2	1,446.2	...
2007-IV.....	138,813.2	93,879.6	87,696.7	6,092.8	23,756.3	3,769.8	384.5	19,198.7	403.4	21,267.3	19,808.9	1,458.4	...
2008-I.....	143,245.2	96,715.9	90,459.5	6,256.4	24,457.2	3,922.8	386.6	19,733.2	414.6	22,072.2	20,551.7	1,520.5	...
2008-II.....	144,208.9	97,352.0	91,086.6	6,265.4	24,568.1	3,959.6	379.4	19,812.8	416.3	22,288.8	20,744.6	1,544.2	...
2008-III.....	145,365.1	98,266.5	91,988.7	6,277.8	24,621.7	3,866.8	386.5	19,949.4	419.0	22,476.9	20,968.9	1,508.0	...
2008-IV.....	146,629.6	99,151.3	92,845.9	6,305.4	24,760.1	3,879.8	392.9	20,066.2	421.2	22,718.2	21,195.5	1,522.7	...
2009-I.....	151,598.7	102,481.1	95,993.5	6,487.7	25,531.4	4,041.9	395.6	20,660.4	433.6	23,586.2	21,993.3	1,592.8	...
2009-II.....	152,772.3	103,319.5	96,812.5	6,507.0	25,660.4	4,081.2	388.3	20,755.2	435.7	23,792.4	22,169.4	1,623.0	...
2009-III.....	154,170.2	104,472.6	97,942.7	6,529.8	25,730.4	3,984.6	395.6	20,911.4	438.8	23,967.3	22,381.4	1,585.9	...
2009-IV.....	155,718.4	105,631.0	99,061.6	6,569.4	25,892.7	3,999.2	402.3	21,049.6	441.6	24,194.8	22,589.7	1,605.1	...
2010-I.....	161,143.4	109,342.6	102,575.2	6,767.4	26,714.0	4,167.7	405.2	21,686.2	454.9	25,086.8	23,405.7	1,681.2	...
2010-II.....	162,435.0	110,283.4	103,493.4	6,790.1	26,857.1	4,209.6	398.0	21,791.9	457.7	25,294.4	23,584.1	1,710.3	...
2010-III.....	163,994.8	111,585.4	104,768.5	6,816.9	26,940.5	4,110.8	405.7	21,962.6	461.5	25,468.9	23,801.5	1,667.4	...
2010-IV.....	165,784.5	112,940.8	106,079.8	6,861.1	27,120.6	4,127.2	412.7	22,115.8	464.9	25,723.1	24,037.6	1,685.5	...
2011-I.....	171,705.2	117,005.2	109,934.7	7,070.4	27,991.0	4,302.5	416.0	22,794.2	478.3	26,709.1	24,945.0	1,764.1	...
2011-II.....	173,134.0	118,057.7	110,961.4	7,096.3	28,150.7	4,347.3	408.7	22,916.3	478.4	26,925.6	25,132.0	1,793.6	...
2011-III.....	174,871.0	119,513.4	112,386.6	7,126.8	28,250.6	4,246.7	416.8	23,107.5	479.6	27,107.0	25,359.4	1,747.6	...
2011-IV.....	176,878.6	121,057.3	113,881.7	7,175.5	28,451.7	4,265.2	424.3	23,281.9	480.3	27,369.7	25,604.1	1,765.6	...
2012-I.....	183,285.9	125,507.7	118,110.9	7,396.8	29,379.0	4,447.8	427.8	24,011.5	491.9	28,399.2	26,551.3	1,847.9	...
2012-II.....	184,892.0	126,730.6	119,305.0	7,425.6	29,565.0	4,495.3	420.5	24,158.1	491.1	28,596.4	26,715.4	1,881.0	...
2012-III.....	186,847.0	128,397.7	120,937.8	7,459.9	29,691.9	4,392.4	429.0	24,379.1	491.4	28,757.4	26,923.5	1,833.9	...
2012-IV.....	189,107.8	130,179.4	122,665.9	7,513.5	29,926.2	4,412.7	436.8	24,585.5	491.2	29,002.2	27,148.1	1,854.0	...
2013-I.....	196,033.5	135,052.8	127,306.2	7,746.6	30,921.4	4,602.9	440.5	25,375.6	502.3	30,059.3	28,118.0	1,941.3	...
2013-II.....	197,753.3	136,380.3	128,604.5	7,775.8	31,129.7	4,653.4	433.2	25,542.4	500.7	30,243.3	28,267.0	1,976.3	...
2013-III.....	199,874.0	138,204.5	130,393.4	7,811.1	31,279.6	4,548.5	442.1	25,788.8	500.3	30,389.9	28,463.9	1,926.0	...
2013-IV.....	202,355.3	140,187.0	132,320.3	7,866.7	31,542.2	4,570.9	450.3	26,021.6	499.4	30,626.1	28,679.3	1,946.8	...
2014-I.....	209,800.0	145,463.3	137,353.9	8,109.4	32,605.0	4,769.4	454.3	26,870.9	510.3	31,731.7	29,692.9	2,038.8	...
2014-II.....	211,616.3	146,846.3	138,709.3	8,137.1	32,835.4	4,823.7	446.9	27,055.5	509.3	31,934.5	29,857.9	2,076.6	...
2014-III.....	213,882.8	148,777.7	140,606.0	8,171.7	33,008.3	4,717.6	456.3	27,324.9	509.4	32,096.9	30,072.9	2,024.0	...
2014-IV.....	216,555.2	150,903.8	142,676.5	8,227.3	33,297.9	4,743.0	465.0	27,580.9	509.1	32,353.4	30,306.9	2,046.6	...

<sup>1</sup> Less than \$50,000.

**Sources:**

- All detail columns shown earlier.
- Total amounts computed by addition of corresponding detail.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E34.—Summary of OASDI Non-Current-Payment Benefits**

(Calendar years 1980-2004, and calendar quarters 2005-14)

[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum death payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
1980.....	\$2,507.9	\$562.9	\$389.8	\$173.1	\$329.5	\$265.7	\$29.2	\$17.9	\$16.7	\$1,221.7	\$914.0	\$307.7	-\$0.7	\$394.4
1981.....	3,520.0	1,330.6	1,068.6	262.0	486.0	314.4	36.5	117.6	17.6	1,372.2	1,054.5	317.7	-1.2	332.5
1982.....	3,339.0	1,487.5	1,250.7	236.8	420.5	282.4	26.7	95.9	15.5	1,228.8	978.8	250.0	-9	203.3
1983.....	5,189.5	2,489.2	2,154.1	335.0	629.8	295.4	38.2	274.6	21.6	1,865.5	1,545.2	320.3	-4	205.4
1984.....	4,060.8	1,516.4	1,303.9	212.5	472.5	257.3	29.8	156.9	28.5	1,861.0	1,552.1	309.0	-6	211.5
1985.....	3,712.9	1,001.2	776.7	224.5	497.5	243.5	28.6	196.7	28.7	2,007.6	1,678.9	328.7	-9	207.5
1986.....	3,539.8	747.7	549.0	198.7	419.0	234.2	25.5	127.0	32.4	2,170.0	1,833.0	336.9	-2	202.9
1987.....	3,431.7	542.0	364.4	177.6	397.4	233.1	24.2	111.6	28.4	2,290.1	1,944.0	346.1	-8	203.1
1988.....	3,663.8	571.6	415.2	156.4	475.2	315.3	33.8	97.7	28.4	2,409.0	2,045.4	363.6	-2	208.1
1989.....	4,194.1	1,004.5	812.7	191.7	470.1	293.6	30.7	115.0	30.7	2,513.8	2,151.2	362.6	-7	206.5
1990.....	4,599.4	1,009.5	816.5	193.1	515.5	302.2	30.9	148.7	33.7	2,869.4	2,470.4	399.1	-6	205.6
1991.....	5,139.5	936.0	747.4	188.6	558.1	310.6	32.4	142.4	72.7	3,443.9	2,982.9	461.0	-5	202.0
1992.....	5,914.9	963.8	767.6	196.2	576.1	317.2	31.5	142.7	84.6	4,170.1	3,623.4	546.7	-6	205.5
1993.....	6,385.7	707.6	655.1	52.5	716.2	396.1	44.5	159.2	117.0	4,747.4	4,012.4	735.0	-5	214.5
1994.....	6,521.3	608.1	566.1	42.0	712.4	390.8	48.2	159.2	114.3	4,981.3	4,185.0	796.3	-6	220.0
1995.....	7,002.3	801.5	766.4	35.1	847.4	390.2	45.1	297.6	114.5	5,135.4	4,318.2	817.3	-4	218.5
1996.....	7,268.2	834.1	797.1	37.0	777.4	397.4	39.2	232.1	108.8	5,439.7	4,590.0	849.7	-5	217.5
1997.....	7,330.3	1,685.8	1,592.5	93.3	1,014.8	472.4	49.3	379.0	114.2	4,414.5	3,672.5	742.0	-7	215.8
1998.....	7,668.8	1,925.0	1,802.5	122.5	1,088.3	494.8	45.7	427.3	120.5	4,438.3	3,678.6	759.7	-5	217.7
1999.....	8,037.4	1,619.9	1,515.4	104.5	1,030.8	503.5	51.2	357.4	118.7	5,171.5	4,366.0	805.5	-7	215.9
2000.....	10,665.5	3,553.9	3,351.2	202.7	1,110.5	546.2	55.0	393.0	116.3	5,787.8	4,923.5	864.3	-8	214.1
2001.....	9,752.5	1,670.1	1,634.9	35.2	1,355.6	613.2	66.0	551.0	125.5	6,515.6	5,622.0	893.6	-7	211.9
2002.....	11,169.7	1,622.1	1,501.4	120.7	1,273.9	611.4	69.8	459.1	133.6	8,061.4	6,994.4	1,067.0	-3	212.6
2003.....	11,840.8	1,839.5	1,702.8	136.6	1,296.7	594.3	65.2	500.2	137.1	8,498.6	7,371.6	1,127.1	Δ	206.0
2004.....	13,769.4	1,862.4	1,695.6	166.8	1,405.7	648.2	72.7	549.3	135.5	10,296.4	9,043.4	1,252.9	-2	205.1
2005-I.....	3,532.3	581.7	549.6	32.1	308.3	156.3	14.3	106.3	31.4	2,586.1	2,227.5	358.6	Δ	56.2
2005-II.....	3,708.4	703.6	640.6	63.1	388.7	164.5	19.5	167.9	36.7	2,563.2	2,189.2	374.0	Δ	53.0
2005-III.....	3,422.5	481.6	429.0	52.6	344.7	147.4	19.3	144.0	34.0	2,546.3	2,166.7	379.7	Δ	49.8
2005-IV.....	3,760.2	854.7	763.2	91.6	321.0	158.7	17.3	115.6	29.4	2,538.2	2,163.4	374.7	Δ	46.2
2006-I.....	3,497.3	554.8	524.2	30.6	321.7	163.1	15.0	110.9	32.7	2,564.5	2,191.8	372.6	Δ	56.3
2006-II.....	3,700.4	676.8	616.3	60.5	406.1	172.1	20.4	175.3	38.3	2,564.5	2,191.8	372.6	Δ	53.0
2006-III.....	3,433.5	459.6	409.4	50.2	359.6	153.8	20.1	150.2	35.5	2,564.5	2,191.8	372.6	Δ	49.9
2006-IV.....	3,842.6	889.2	797.2	91.9	342.8	170.7	18.8	122.3	30.9	2,564.5	2,191.8	372.6	Δ	46.2
2007-I.....	3,716.0	619.3	585.1	34.1	336.2	170.4	15.6	115.9	34.2	2,704.3	2,311.4	392.9	Δ	56.3
2007-II.....	3,936.5	754.6	687.1	67.5	424.5	179.9	21.4	183.3	40.0	2,704.3	2,311.4	392.9	Δ	53.0
2007-III.....	3,642.8	512.9	456.9	56.0	375.8	160.7	21.0	157.0	37.1	2,704.3	2,311.4	392.9	Δ	49.9
2007-IV.....	4,092.8	982.3	880.4	102.0	359.9	179.6	19.8	128.2	32.3	2,704.3	2,311.4	392.9	Δ	46.2
2008-I.....	3,968.4	687.2	649.3	37.9	350.9	177.9	16.3	121.0	35.7	2,874.1	2,456.5	417.6	Δ	56.2
2008-II.....	4,207.1	836.8	761.9	74.8	443.3	187.9	22.3	191.3	41.7	2,874.1	2,456.5	417.6	Δ	53.0
2008-III.....	3,885.3	569.0	506.9	62.1	392.3	167.8	21.9	163.9	38.7	2,874.1	2,456.5	417.6	Δ	49.8
2008-IV.....	4,381.2	1,083.2	970.5	112.7	377.7	188.8	20.8	134.3	33.8	2,874.1	2,456.5	417.6	Δ	46.2
2009-I.....	4,682.6	786.2	742.8	43.3	366.6	185.8	17.1	126.4	37.3	3,473.7	2,968.9	504.7	Δ	56.2
2009-II.....	4,944.7	954.8	869.4	85.5	463.3	196.5	23.3	199.9	43.6	3,473.7	2,968.9	504.7	Δ	52.9
2009-III.....	4,584.2	650.9	579.9	71.1	409.8	175.3	22.9	171.2	40.4	3,473.7	2,968.9	504.7	Δ	49.8
2009-IV.....	5,123.4	1,206.9	1,079.9	127.0	396.7	198.6	22.0	140.8	35.3	3,473.7	2,968.9	504.7	Δ	46.2
2010-I.....	4,543.6	803.6	759.3	44.3	380.4	192.9	17.7	131.1	38.7	3,303.5	2,823.5	480.0	Δ	56.2
2010-II.....	4,817.9	980.6	893.0	87.6	480.9	204.0	24.2	207.5	45.3	3,303.5	2,823.5	480.0	Δ	52.9
2010-III.....	4,443.9	665.4	592.8	72.6	425.2	181.9	23.8	177.6	41.9	3,303.5	2,823.5	480.0	Δ	49.8
2010-IV.....	5,058.9	1,295.0	1,161.4	133.6	414.3	207.9	23.0	146.7	36.7	3,303.5	2,823.5	480.0	Δ	46.1
2011-I.....	4,531.3	978.2	924.3	53.9	397.1	201.3	18.5	136.9	40.4	3,099.9	2,649.5	450.4	Δ	56.1
2011-II.....	4,840.8	1,185.8	1,079.5	106.2	502.2	213.1	25.3	216.6	47.2	3,099.9	2,649.5	450.4	Δ	52.9
2011-III.....	4,403.3	809.7	721.3	88.4	443.9	189.9	24.8	185.4	43.8	3,099.9	2,649.5	450.4	Δ	49.7
2011-IV.....	5,054.2	1,473.2	1,317.0	156.2	435.0	218.7	24.3	153.7	38.3	3,099.9	2,649.5	450.4	Δ	46.1
2012-I.....	4,932.2	1,069.3	1,010.3	58.9	414.6	210.2	19.3	142.9	42.2	3,392.2	2,899.3	492.9	Δ	56.1
2012-II.....	5,266.2	1,296.6	1,180.4	116.1	524.6	222.7	26.4	226.2	49.3	3,392.2	2,899.3	492.9	Δ	52.8
2012-III.....	4,790.4	885.1	788.4	96.7	463.5	198.3	25.9	193.6	45.7	3,392.2	2,899.3	492.9	Δ	49.7
2012-IV.....	5,511.7	1,616.3	1,445.2	171.1	457.1	230.3	25.6	161.2	40.1	3,392.2	2,899.3	492.9	Δ	46.1
2013-I.....	5,170.4	1,164.5	1,100.3	64.2	431.9	219.0	20.1	148.8	43.9	3,518.0	3,006.9	511.2	Δ	56.0
2013-II.....	5,530.3	1,412.8	1,286.3	126.5	546.7	232.1	27.6	235.6	51.4	3,518.0	3,006.9	511.2	Δ	52.8
2013-III.....	5,014.3	963.8	858.6	105.3	482.7	206.5	27.0	201.6	47.6	3,518.0	3,006.9	511.2	Δ	49.7
2013-IV.....	5,814.5	1,771.0	1,584.0	187.0	479.4	242.0	26.9	168.6	41.8	3,518.0	3,006.9	511.2	Δ	46.1
2014-I.....	5,448.9	1,239.8	1,171.4	68.4	449.7	228.0	20.9	155.0	45.7	3,703.4	3,165.3	538.1	Δ	56.0
2014-II.....	5,832.8	1,507.1	1,372.3	134.8	569.5	241.8	28.7	245.4	53.5	3,703.4	3,165.3	538.1	Δ	52.8
2014-III.....	5,281.8	1,026.1	914.1	112.1	502.6	215.1	28.1	209.9	49.5	3,703.4	3,165.3	538.1	Δ	49.7
2014-IV.....	6,178.0	1,925.8	1,724.2	201.6	502.7	254.4	28.4	176.4	43.6	3,703.4	3,165.3	538.1	Δ	46.0

<sup>1</sup> Less than \$50,000.**Sources:**

- All detail columns shown earlier.
- Total amounts computed by addition of corresponding detail.

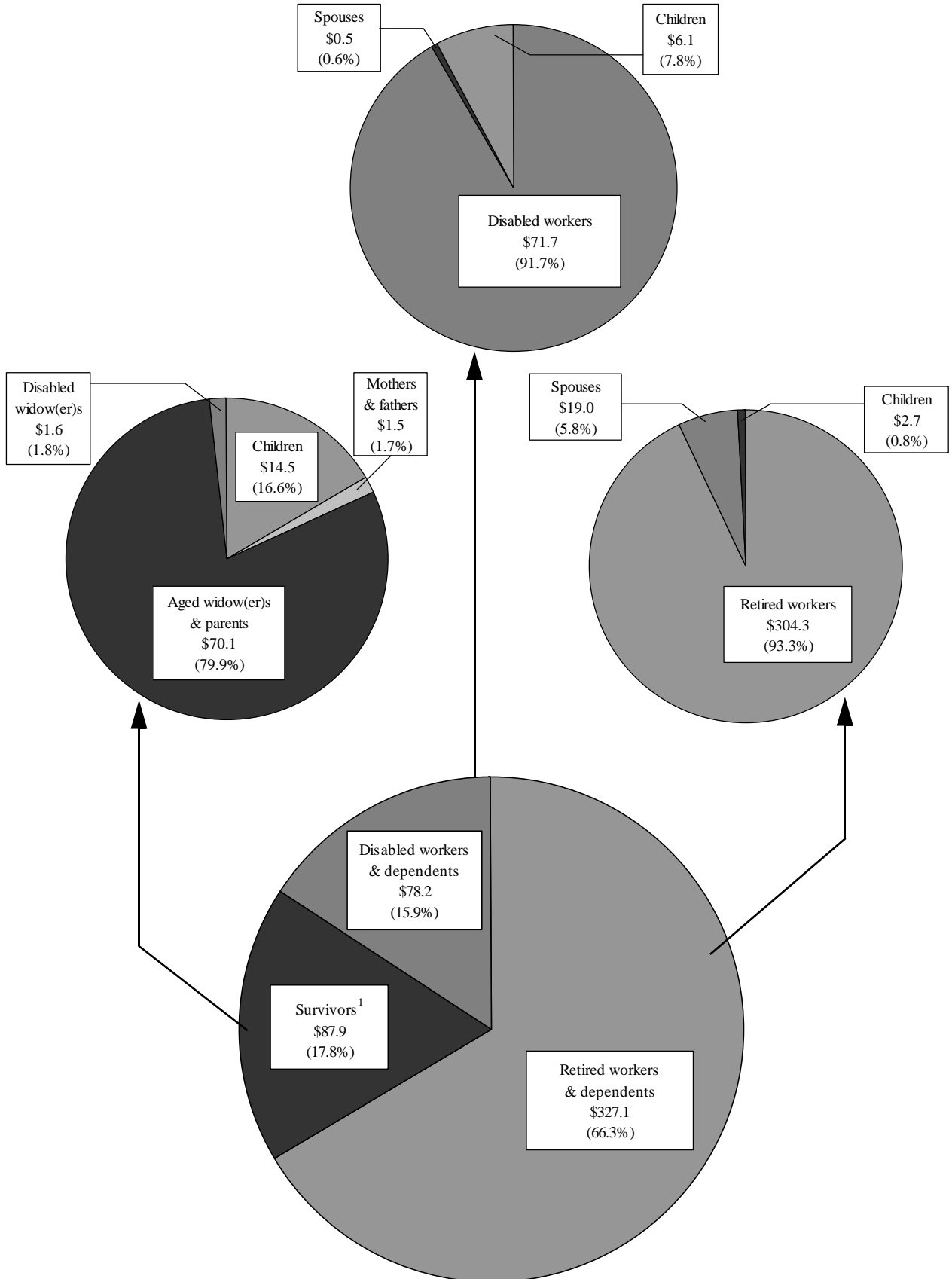
**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**III.E.35.—Summary of OASDI Benefit Payments**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [In millions]

Calendar period	Total	Retired workers and auxiliaries			Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum death payments
		Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
1980.....	\$120,511.9	\$78,003.6	\$70,484.7	\$7,518.9	\$26,557.3	\$7,389.4	\$1,572.2	\$17,283.1	\$312.5	\$15,437.5	\$12,816.5	\$2,621.0	\$119.2	\$394.4
1981.....	140,994.8	92,570.5	83,739.2	8,831.3	30,782.3	8,307.2	1,760.1	20,375.3	339.7	17,199.4	14,378.8	2,820.6	110.1	332.5
1982.....	156,137.3	104,977.1	95,250.3	9,726.8	33,519.9	8,203.9	1,860.8	23,105.7	349.5	17,337.5	14,810.2	2,527.3	99.6	203.3
1983.....	167,032.6	114,128.4	103,697.0	10,431.4	35,083.8	7,911.2	1,771.1	25,056.9	344.6	17,530.2	15,195.7	2,334.5	84.7	205.4
1984.....	175,762.1	121,046.0	110,092.6	10,953.4	36,533.9	7,775.1	1,474.0	26,887.7	397.1	17,900.1	15,622.7	2,277.4	70.6	211.5
1985.....	186,195.4	128,476.6	116,819.6	11,657.0	38,618.6	7,761.8	1,473.6	28,962.9	420.3	18,835.9	16,482.6	2,353.3	56.9	207.5
1986.....	196,691.2	135,902.1	123,583.7	12,318.3	40,692.6	7,842.9	1,457.2	30,959.0	433.4	19,846.8	17,409.1	2,437.7	46.9	202.9
1987.....	204,155.6	141,293.5	128,513.1	12,780.4	42,111.9	7,846.1	1,387.8	32,443.9	434.1	20,511.5	18,053.4	2,458.1	35.7	203.1
1988.....	217,213.9	150,497.6	136,986.9	13,510.7	44,787.5	8,120.1	1,392.3	34,828.6	446.5	21,692.2	19,164.7	2,527.4	28.5	208.1
1989.....	230,850.3	160,330.7	146,026.9	14,303.8	47,418.5	8,253.9	1,400.8	37,304.9	459.0	22,873.4	20,314.5	2,558.9	21.3	206.5
1990.....	247,796.1	172,025.4	156,756.1	15,269.4	50,745.8	8,564.0	1,437.3	40,264.5	480.0	24,803.3	22,113.5	2,689.8	16.1	205.6
1991.....	268,097.9	185,533.3	169,142.1	16,391.2	54,688.8	9,021.7	1,489.7	43,607.9	569.6	27,661.7	24,737.7	2,924.0	12.1	202.0
1992.....	286,030.6	196,676.5	179,372.4	17,304.0	58,048.8	9,431.4	1,520.7	46,411.6	685.1	31,091.2	27,855.8	3,235.4	8.7	205.5
1993.....	302,402.1	206,358.7	188,439.9	17,918.8	61,225.3	9,896.8	1,546.6	48,961.4	820.6	34,597.7	30,912.8	3,684.9	6.0	214.5
1994.....	316,834.5	214,891.3	196,400.2	18,491.1	64,002.6	10,293.2	1,551.0	51,245.8	912.6	37,716.8	33,710.5	4,006.2	3.8	220.0
1995.....	332,580.5	224,378.2	205,315.3	19,062.8	67,083.1	10,716.7	1,573.4	53,786.2	1,006.8	40,898.2	36,610.2	4,288.1	2.6	218.5
1996.....	347,088.3	232,936.7	213,422.9	19,513.8	69,758.7	11,217.2	1,486.1	55,971.3	1,084.0	44,173.9	39,625.3	4,548.7	1.4	217.5
1997.....	361,970.4	243,589.8	223,553.9	20,035.9	72,504.9	11,659.9	1,465.7	58,221.3	1,158.0	45,659.3	41,082.8	4,576.5	.6	215.8
1998.....	374,990.7	252,659.0	232,323.9	20,335.1	73,940.4	11,936.0	1,435.2	59,346.7	1,222.6	48,173.4	43,467.0	4,706.4	.3	217.7
1999.....	385,768.2	258,885.3	238,478.5	20,406.8	75,336.2	12,125.5	1,414.8	60,528.3	1,267.8	51,331.0	46,458.7	4,872.3	-2	215.9
2000.....	407,644.8	274,644.5	253,542.4	21,102.1	77,848.4	12,531.7	1,406.2	62,592.1	1,318.4	54,938.3	49,847.5	5,090.7	-6	214.1
2001.....	431,949.0	290,799.1	268,976.1	21,823.0	81,359.2	13,134.3	1,440.9	65,391.5	1,392.6	59,579.3	54,246.4	5,332.9	-6	211.9
2002.....	453,815.5	303,983.4	281,624.4	22,359.0	83,974.2	13,690.3	1,476.5	67,346.7	1,460.7	65,645.5	59,886.1	5,759.3	-2	212.6
2003.....	470,797.7	314,051.0	291,517.6	22,533.4	85,634.9	14,072.0	1,486.3	68,564.7	1,512.0	70,905.7	64,811.2	6,094.5	/ <sup>1</sup>	206.0
2004.....	493,284.3	327,139.9	304,261.0	22,878.9	87,737.1	14,538.4	1,514.8	70,128.3	1,555.6	78,202.3	71,685.5	6,516.8	-1	205.1
2005-I.....	128,267.5	85,123.4	79,297.7	5,825.7	22,432.9	3,742.3	384.9	17,905.5	400.2	20,654.9	19,916.5	1,738.4	/	56.2
2005-II.....	129,043.8	85,568.0	79,715.5	5,852.4	22,576.3	3,790.6	382.6	17,991.1	406.9	20,846.6	19,083.2	1,763.4	/	53.0
2005-III.....	129,532.5	85,895.5	80,052.6	5,842.8	22,551.1	3,706.3	388.6	18,049.7	406.6	21,036.1	19,299.1	1,737.1	/	49.8
2005-IV.....	130,685.0	86,757.6	80,863.9	5,893.8	22,608.4	3,736.9	392.2	18,075.3	404.0	21,272.8	19,529.0	1,743.8	/	46.2
2006-I.....	133,403.7	88,366.0	82,426.8	5,939.2	23,079.3	3,864.5	388.9	18,410.7	415.1	21,902.2	20,114.0	1,788.2	/	56.3
2006-II.....	134,326.0	88,917.3	82,947.2	5,970.1	23,240.1	3,910.1	387.0	18,520.7	422.2	22,115.6	20,309.8	1,805.8	/	53.0
2006-III.....	134,937.1	89,363.6	83,398.8	5,964.8	23,220.7	3,813.5	393.1	18,592.2	421.9	22,302.9	20,530.9	1,772.1	/	49.9
2006-IV.....	136,278.9	90,393.2	84,368.7	6,024.5	23,301.2	3,845.4	397.6	18,638.8	419.4	22,538.2	20,755.6	1,782.6	/	46.2
2007-I.....	139,624.2	92,379.0	86,286.6	6,092.3	23,840.2	3,975.8	394.5	19,038.3	431.6	23,348.7	21,495.1	1,853.6	/	56.3
2007-II.....	140,674.8	93,041.8	86,911.6	6,130.1	24,022.5	4,021.6	393.0	19,169.0	438.9	23,557.5	21,683.8	1,873.7	/	53.0
2007-III.....	141,382.3	93,578.4	87,451.6	6,126.7	24,014.5	3,916.9	399.4	19,259.8	438.4	23,739.6	21,900.5	1,839.1	/	49.9
2007-IV.....	142,906.0	94,771.9	88,577.1	6,194.8	24,116.3	3,949.4	404.3	19,327.0	435.7	23,971.6	22,120.3	1,851.3	/	46.2
2008-I.....	147,213.6	97,403.0	91,108.8	6,294.3	24,808.1	4,100.6	402.9	19,854.2	450.3	24,946.2	23,008.2	1,938.1	/	56.2
2008-II.....	148,416.1	98,188.8	91,848.6	6,340.2	25,011.4	4,147.5	401.7	20,004.1	458.0	25,162.9	23,201.1	1,961.8	/	53.0
2008-III.....	149,250.3	98,835.5	92,495.7	6,339.9	25,014.0	4,034.6	408.4	20,113.3	457.6	25,351.0	23,425.4	1,925.6	/	49.8
2008-IV.....	151,010.8	100,234.5	93,816.4	6,418.2	25,137.8	4,068.6	413.7	20,200.5	455.0	25,592.3	23,652.0	1,940.3	/	46.2
2009-I.....	156,281.3	103,267.3	96,736.3	6,531.0	25,898.0	4,227.7	412.7	20,786.8	470.9	27,059.8	24,962.2	2,097.6	/	56.2
2009-II.....	157,717.0	104,274.3	97,681.9	6,592.4	26,123.7	4,277.6	411.7	20,955.1	479.3	27,266.1	25,138.3	2,127.8	/	52.9
2009-III.....	158,754.4	105,123.5	98,522.6	6,600.9	26,140.2	4,159.9	418.5	21,082.5	479.2	27,440.9	25,350.3	2,090.6	/	49.8
2009-IV.....	160,841.8	106,837.9	100,141.5	6,696.3	26,289.3	4,197.8	424.2	21,190.4	476.9	27,668.4	25,558.6	2,109.8	/	46.2
2010-I.....	165,687.0	110,146.2	103,334.5	6,811.7	27,094.4	4,360.5	422.9	21,817.4	493.6	28,390.3	26,229.2	2,161.2	/	56.2
2010-II.....	167,252.9	111,264.0	104,386.4	6,877.7	27,338.0	4,413.6	422.2	21,999.3	502.9	28,597.9	26,407.6	2,190.3	/	52.9
2010-III.....	168,438.7	112,250.7	105,361.2	6,889.5	27,365.7	4,292.7	429.5	22,140.2	503.4	28,772.4	26,625.1	2,147.4	/	49.8
2010-IV.....	170,843.4	114,235.8	107,241.2	6,994.7	27,534.8	4,335.1	435.8	22,262.5	501.6	29,026.6	26,861.1	2,165.5	/	46.1
2011-I.....	176,236.5	117,983.4	110,859.0	7,124.3	28,388.1	4,503.8	434.4	22,931.1	518.7	29,809.0	27,594.5	2,214.5	/	56.1
2011-II.....	177,974.8	119,243.4	112,041.0	7,202.5	28,653.0	4,560.4	434.1	23,132.9	525.6	30,025.5	27,781.5	2,244.0	/	52.9
2011-III.....	179,274.2	120,323.1	113,107.9	7,215.3	28,694.5	4,436.6	441.7	23,292.9	523.3	30,206.9	28,008.9	2,198.0	/	49.7
2011-IV.....	181,932.9	122,530.4	115,198.7	7,331.7	28,886.7	4,483.9	448.6	23,435.7	518.6	30,469.6	28,253.6	2,216.0	/	46.1
2012-I.....	188,218.1	126,577.0	119,121.3	7,455.7	29,793.7	4,658.0	447.1	24,154.4	534.1	31,791.4	29,450.6	2,340.8	/	56.1
2012-II.....	190,158.2	128,027.1	120,485.4	7,541.7	30,089.6	4,718.0	447.0	24,384.3	540.4	31,988.6	29,614.7	2,373.9	/	52.8
2012-III.....	191,637.4	129,282.8	121,726.2	7,556.6	30,155.4	4,590.7	454.9	24,572.7	537.1	32,149.6	29,822.8	2,326.8	/	49.7
2012-IV.....	194,619.5	131,795.7	124,111.1	7,684.6	30,383.3	4,643.0	462.4	24,746.6	531.3	32,394.4	30,047.4	2,346.9	/	46.1
2013-I.....	201,203.9	136,217.3	128,406.5	7,810.8	31,353.2	4,821.9	460.7	25,524.4	546.2	33,577.4	31,124.9	2,452.5	/	56.0
2013-II.....	203,283.6	137,793.0	129,890.8	7,902.3	31,676.4	4,885.5	460.8	25,778.0	552.1	33,761.3	31,273.9	2,487.4	/	52.8
2013-III.....	204,888.2	139,168.3	131,252.0	7,916.3	31,762.4	4,755.0	469.1	25,990.4	547.9	33,907.9	31,470.8	2,437.2	/	49.7
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**Figure 4.—Summary of OASDI Benefit Payments, Calendar Year 2004**

[In billions]



<sup>1</sup> Survivors benefit payments include lump-sum death payments in the amount of \$0.2 billion.

## IV. TRUST FUND INCOME AND OUTGO

Trust fund assets are projected at the end of each month by adding total income and subtracting total outgo from assets at the end of the previous month. The majority of total outgo is projected benefit payments, shown in the previous chapters. This section describes the projection methodology and results of OASI and DI Trust Funds income, and additional items of outgo, as well as the resulting progress of funds.

### A. TRUST FUND INCOME

Income to the OASI and DI Trust Funds can be grouped into four main categories:

- *Contributions*—Includes payroll taxes (FICA), self-employment taxes (SECA), State deposit revenue, adjustments, and refunds;
- *Income tax*—Income from the taxation of benefits;
- *General fund revenue*—Reimbursements from the general fund of the Treasury for military service and certain uninsured people who attained age 72 before 1968;
- *Interest and adjustments*—Investment income earned by the assets of the trust funds; and
- *Gifts and miscellaneous*—Totalled roughly \$650,000 for OASI and \$44,000 for DI during the 1999-2004 period.

Payroll tax collections for 2004 amounted to \$552.3 billion (84.0 percent of total OASDI income); revenue from taxation of benefits was \$15.7 billion (2.4 percent); general fund revenue was \$1.3 million (0.0002 percent); and interest income was \$89.0 billion (13.5 percent). Figure 5 presents income of the combined OASI and DI Trust Funds for calendar year 2004.

#### 1. FICA and SECA

Contributions are appropriated to the trust funds monthly, based on the estimated portion of payments made to the general fund of the Treasury under the Federal Insurance Contributions Act (FICA) and the Self-Employment Contributions Act (SECA). Table IV.1 shows the tax rates specified by law. The employee and employer rates are applied to taxable wages, while the self-employed rates are applied to taxable self-employment earnings.

The employer deducts the employee tax at the time wages are paid, then remits the combined employee-employer taxes periodically to the IRS—reporting frequency depends on the size and type of employer. The self-employed must pay the estimated self-employment tax quarterly to the IRS. Any balance due is remitted with the Federal income tax return.

In 1984, a credit of 0.3 percent was allowed against employee FICA taxes, reducing the net OASDI employee tax rate to 5.4 percent. Similarly, various credits were allowed against SECA taxes during the period 1984-89. After 1989, the credit was replaced with special deduction provisions designed to treat the self-employed in much the same way as employees and employers for Social Security tax purposes.

The model estimates future monthly appropriations by applying present law tax rates to projected taxable earnings covered under FICA and SECA, subject to the contributions and benefit base. Such projected taxable earnings are provided by the Revenue Estimates and Economic Analysis Group, Office of the Chief Actuary.

#### 2. State Deposits

The tax rates also apply under State agreements for coverage of State and local government employees. Prior to 1987, amounts received under State agreements had been counted as a separate category. In 1987 and later, these amounts are included with FICA receipts. “State deposits” received after 1987 are actually adjustments to amounts for prior years, and as such their future expected value is zero. Therefore, no state deposit amounts are projected.

#### 3. Adjustments

In addition to current monthly appropriations, the model projects adjustments to prior monthly appropriations based on actual data received by the Department of the Treasury. For example, estimates of quarterly adjustments are made to account for reporting lags encountered in the communication of self-employment earnings and resulting SECA cash flows. Adjustments may be positive or negative, depending on how actual experience compares to the initial estimate.

#### 4. Refunds

Wages are taxable only up to the contribution and benefit base for a particular year. Since each employer must withhold employee tax up to the wage base, an employee who works for two or more employers may not be liable for all the taxes withheld. Such an employee can claim the excess withholdings as a tax credit on the Federal tax return. Amounts are transferred annually from the trust funds to the general fund of the Treasury. Refunds are projected as a fraction of wages which are taxable under FICA and paid in excess of the wage base.

Tables IV.2 and IV.3 show historical and projected FICA and SECA appropriations, State deposits, adjustments, and refunds for OASI and DI Trust Funds, respectively.

### 5. Taxation of Benefits

During the period 1984-93, up to 50 percent of an OASI or DI benefit may have been subject to Federal income tax, with the proceeds credited to the appropriate fund. Beginning in 1994, up to 85 percent of OASDI benefits may be taxed if total income exceeds certain levels. Tax on the first 50 percent of benefits is allocated to the appropriate OASI or DI Trust Fund; tax on the fraction of benefits over 50 percent and up to 85 percent is transferred to the Medicare Hospital Insurance (HI) Trust Fund.

Estimated income taxes from the general fund of the Treasury are credited to the trust funds at various times throughout the year. The OASI and DI Trust Funds receive appropriations in advance, at the beginning of each calendar quarter. The HI Trust Fund receives appropriations on the 15th of each month of January, April, June, and September. No provision is made for reimbursement to the general fund for interest costs associated with the transfers. Subsequent adjustments are made based on the actual amounts as shown on annual tax records.

Table IV.4 shows the income from taxation of benefits that is credited to the OASI and DI Trust Funds. Amounts credited to the HI Trust Fund are not shown. The income from taxation of benefits is projected quarterly by applying estimated fractions of taxable benefits and average marginal tax rates to the already projected quarterly benefit payments. Estimates for the fraction of OASDI benefits taxable and the average marginal tax rates are prepared by the Office of Tax Analysis (OTA), and are based on personal income for a sample of recent tax returns. The fraction of OASDI benefits that are taxable is projected to increase steadily as an increasing percentage of taxpayers exceed the stipulated income levels. On the other hand, the average tax rate that may apply to OASDI benefits has been declining—the significant reduction in 1987 was a result of the *Tax Reform Act of 1986* (Public Law 99-514).

#### Nonresident Aliens

A provision of the 1983 amendments called for a tax withholding on 50 percent of monthly OASDI benefits paid to nonresident aliens after December 31, 1983. In 1994, the amount of the benefits subject to this withholding was changed to 85 percent, effective with benefits paid after December 31, 1994. U.S. citizens and residents of the following countries are exempt—or partially exempt—from this tax: Canada, Egypt, Germany, India, Ireland, Israel, Italy, Japan, Romania, Switzerland, United Kingdom, and the United States. The proceeds of this taxation accrue only to the OASI and DI Trust Funds.

For purposes of actual monthly withholding, 85 percent of the monthly benefit is taxed at a rate of 30 percent. This means 25.5 percent of monthly nonresident alien OASDI

benefits is withheld. The original 1983 amendments required that 50 percent of the monthly benefit be taxed at a rate of 30 percent, resulting in 15 percent withholding for 1994 and earlier.

Table IV.5 shows the amounts withheld from nonresident aliens, which declined slightly through 1987 as the effect of the provision was clarified and additional countries won full or partial exemption from the provision. The amount withheld increased in 1995 due to the increase in the portion of OASDI benefits subject to taxation; and again in 1996 due to a change in the totalization agreement with Canada. In 1998, the amount withheld dropped significantly due to the effectuation of various agreements with the countries listed above.

Projected amounts withheld from nonresident aliens are calculated quarterly by applying an estimated fraction of benefits payable to nonresident aliens to total quarterly benefits, and then applying 25.5 percent withholding rate to the resulting benefits. The fraction of benefits payable to nonresident aliens is assumed to remain the same as in the last historical year throughout the projection period.

### 6. Military Service Payments

Work as a member of the U.S. Armed Forces has been covered by Social Security since January 1, 1957. Under certain conditions, the worker may receive “wage credits” in addition to basic pay, for active duty or training, for years prior to 2002. These credits are subject to the contribution and benefit base, and are granted in recognition that compensation in the armed forces consists of basic pay augmented by various allowances. The deemed amounts are noncontributory and may be granted as follows:

- For 1957-77—\$300 for each calendar quarter in which the worker received any basic pay;
- For 1978-2001—\$100 for each \$300 in basic pay, up to a maximum of \$1,200 per calendar year.

The Department of Defense Appropriations Act, FY 2002, Public Law 107-117, enacted on January 10, 2002, contains a provision to eliminate deemed wage credits for members of the uniformed armed services for all years after calendar year 2001. Social Security benefit computations will continue to include deemed wage credits earned prior to 2002.

Under certain conditions, noncontributory wage credits of \$160 may also be granted for each month in which a veteran had active service during the World War II period (September 16, 1940-July 24, 1947), or post-World War II period (July 25, 1947-December 31, 1956).

Annual payments are made from the general fund of the Treasury to the OASI and DI Trust Funds representing



employer and employee contributions that would have been paid on deemed wage credits if such credits were counted as covered wages. In 1983, a change in the financing basis for pre-1957 service resulted in a one-time transfer for past credits. These additional amounts represent the then present value of additional past and future benefit payments and administrative costs, less the accumulated value of past reimbursements for the costs associated with such credits. Adjustments to the initial 1983 transfer were made in 1985, 1990, 1995, and 2000 to account for actual experience and revised assumptions related to future experience. The 2000 adjustment for pre-1957 service was \$414 million payable to the OASI Trust Fund; and \$836 million payable from the DI Trust Fund to the general fund. Due to budgetary complications, the OASI adjustment was paid in 2002. Additional adjustments are expected to be made in the fourth quarter of 2005, and every fifth year thereafter.

Public Law 108-203 provided that the trust funds be compensated for taxes that should have been received in 2000 and 2001, based on estimated deemed wage credits for military service prior to 2002, plus an adjustment for interest lost due to the delay in remitting the taxes. The total amount of the compensation was specified in the legislation to be \$625.0 million to the OASI Trust Fund and \$105.4 to the DI Trust Fund. The said compensation was paid in 2004.

Table IV.6 shows the payments due to credits for post-1956 and pre-1957 military service, for both trust funds. Since the adjustments paid account for both past and future benefit payments and administrative costs, future adjustments are expected to be zero.

### 7. Benefits to Uninsured Persons

Some older persons had little or no chance to become fully insured for Social Security benefits during their working lifetime. Special payments from the OASI Trust Fund may be granted to uninsured persons who either: (i) attained age 72 before 1968, or (ii) attained age 72 in 1968 or later and had three quarters of coverage for each year after 1966 and before the year of attainment of age 72. Costs associated with providing such benefits to persons having fewer than three quarters of coverage (QCs) are reimbursable from the general fund of the Treasury—as provided by section 228 of the Social Security Act. So payments to those satisfying the first condition are recoverable, provided they have fewer than three QCs; payments to those satisfying the second condition are not recoverable, as they will necessarily have three or more QCs.

Reimbursements are made on a fiscal year basis, accumulated with interest to the time of reimbursement—about 15 months after the end of the fiscal year. Table IV.7 shows the reimbursements to the OASI Trust Fund for payments to uninsured persons, all of whom attained age 72 before 1968

and have fewer than three QCs. Future reimbursements are estimated by applying factors to projected benefit payments and are expected to be less than \$50,000 per year.

### 8. Interest

Net investment income as a percent of total income to the OASI and DI Trust Funds has risen from less than 2.0 percent in 1980, to 13.5 percent in 2004. Interest paid to the trust funds is made up of:

- Interest received on investments;
- Interest on interfund borrowings;
- Amortization of premium or discount;
- Interest on advance tax transfers; and
- Miscellaneous interest items.

Investment policy for the assets of the OASI and DI Trust Funds is set by law, with the Secretary of the Treasury acting as Managing Trustee. Income to the trust funds from payroll taxes or other sources is invested when received—essentially on a daily basis. Any income not immediately needed to pay benefits or administrative expenses may be invested in any interest-bearing security issued or guaranteed by the Federal Government. Marketable securities include Treasury bonds, notes, and bills; non-marketable securities called *special issues* include short-term *certificates of indebtedness (CIs)* and longer-term bonds issuable only to the trust funds<sup>1</sup>. As of the end of 2004, all but \$30.25 million in OASDI assets are invested in special issues.

### Special Issues

Interest rates on special issues are determined each month by the Department of the Treasury as the average yield on all marketable government obligations not due or callable until after 4 years from the date of determination. All new special issue investments for a particular month receive the market yield as calculated at the end of the previous month. Note that beginning with new issues for January 1999, the Treasury determination for monthly rates changed; namely, callable securities trading above par are valued on a yield-to-call basis. Prior to this time, Treasury procedure was to use the yield-to-maturity on all securities, regardless of call features.

Most of the interest income from investments is received semiannually on June 30 and December 31. Interest is also received whenever investments are redeemed prior to maturity to pay regular monthly benefits or other expenses. At these times, interest is credited from the time the issue is purchased—or the last interest payment date, if later—to the time of redemption.

<sup>1</sup> For a complete description of investment procedures, refer to Actuarial Note No. 142: *Social Security Trust Fund Investment Policies and Practices* (Jeff Kunkel, January 1999).

Special issues have specific maturity dates, but are redeemable at any time at par—their purchase price. Since both principal and interest are guaranteed, trust fund assets bear no risk with respect to changes in interest rates. The daily receipts of the trust funds are invested immediately in CIs which mature the following June 30, and so carry a term-to-maturity of less than one year. Each June 30, any outstanding CIs are rolled over into the longer-term bonds with maturity dates of June 30, ranging from 1 to 15 years in the future.

**Marketable Securities**

The trust funds are also permitted to invest in marketable securities such as publicly traded Treasury bonds, or obligations of Federally sponsored organizations such as the Government National Mortgage Association (“Ginnie Mae”) and the Federal National Mortgage Association (“Fannie Mae”). These issues are bought and sold on the open market, so it is possible for the trust funds to realize a capital gain or loss upon the sale of such securities prior to maturity. Marketable securities are normally held to maturity, and have not been purchased since 1980.

Special accounting rules apply to securities bought at a *premium*—at a price greater than par value; or at a *discount*—at a price less than par value. A bond purchased at a premium would produce a capital loss at maturity since only the par amount is returned to the bondholder. This loss is reflected in the security’s yield. After each coupon payment, the bond’s price will be gradually adjusted downward as the premium is returned to the bondholder over time. As a result, the coupon is not pure interest, but a combination of interest and return of principal. This is called *amortization of premium*.

Similarly, a bond purchased at a discount would produce a capital gain at maturity. In this case, the bond’s price is gradually adjusted upward and the periodic interest payment consists of the coupon plus a portion of the discount as the gain is accumulated over time. This is called *accumulation of discount*. Amortization of premium or discount appears as a separate item on the trust funds’ balance sheet.

As of December 2004, the DI Trust Fund has \$30.25 million in assets invested in marketable securities, while no marketables are held by the OASI Trust Fund. The model assumes that the above marketable security will be called in February 2005, and no future purchases of such securities will occur; therefore, the amount of future premium or discount is negligible given the trust funds current holdings.

**Interfund Borrowing**

Section 201(l) of the Social Security Act authorized borrowing among the OASI, DI, and HI Trust Funds “when necessary” for financing the benefit payments. The timing and amount of any loans are left to the discretion of the Managing Trustee, although authority to make new loans expired at

the end of 1987. Loans were not allowed to be made from a trust fund if its current assets represented less than 10 percent of the current annual rate of expenditures. The law also specified that interest on borrowed amounts would be paid monthly at a rate equivalent to what the loaned assets would have earned as trust fund investments. A criteria for repaying outstanding amounts was also provided.

Late in 1982, \$17.5 billion was lent to the OASI Trust Fund under these provisions—\$12.4 billion came from the HI Trust Fund, and \$5.1 billion came from the DI Trust Fund. Under the automatic-repayment provisions of the law, all amounts were repaid by the end of April 1986. The following table summarizes the various interfund borrowing transactions (in millions of dollars):

Transaction and date	Lending fund		Total
	DI Trust Fund	HI Trust Fund	
Loans on—			
November 5, 1982 .....	\$581.3	—	\$581.3
December 7, 1982 .....	—	\$3,437.3	3,437.3
December 31, 1982 .....	4,500.0	9,000.0	13,500.0
Total .....	5,081.3	12,437.3	17,518.5
Repayments on January 31, 1985..	2,540.0	1,824.0	4,364.0
Balance on February 1, 1985.....	2,541.3	10,613.3	13,154.5
Repayment on January 31, 1986 ...	—	10,613.3	10,613.3
Balance on February 1, 1986.....	2,541.3	—	2,541.3
Repayment on April 30, 1986 .....	2,541.3	—	2,541.3
Balance on May 1, 1986.....	—	—	—

There are currently no outstanding loan amounts, and the model predicts no future interfund borrowing activity.

**Advance Tax Transfers**

The funding crisis in the early 1980s resulted in a provision of the 1983 Amendments that changed the mechanism of transferring estimated monthly tax receipts to the trust funds by having the entire amount deposited on the first day of the month. Such advance tax transfers ensured that more funds would be available to pay benefits early in the month, thus minimizing the redemption of bonds. The legislation also provided that the trust funds would pay interest semiannually to the general fund of the Treasury on what amounted to monthly short-term loans. Congress amended the advance tax transfer provisions in November 1990 so that transfers would only be made to a fund if its assets were otherwise insufficient to pay benefits.

Advance tax transfers were made from May 1983 through November 1990. Based on the 2005 Trustees Report, such transfers are not needed within the short-range projection period for either of the OASI or DI Trust Funds, under the

low cost and the intermediate assumptions, but they may be needed at the end of 2014 under the high cost assumptions.

### **Miscellaneous**

Miscellaneous interest items include administrative expenses relating to interfund transfers, and interest relating to military service adjustments or trust fund activity precipitated by legislative changes.

Table IV.8 shows the various components of net investment income to the OASI and DI Trust Funds. Investment interest is projected by simulating the activity of the trust funds over time. Bond holdings are simulated as portfolios of bonds grouped by interest rate and maturity date. As of December 2004, there were 112 such bonds for the OASI Trust Fund, totaling \$1,420 billion, and 98 for the DI Trust Fund, totaling \$178 billion. For simplicity, the model assumes investment transactions occur on the 1st, 3rd, 15th, and the last day of each month<sup>2</sup>. Bonds may be sold, and CIs may be bought or sold on these dates as income is received and benefit payments are made, depending on the needs of the trust funds. Interest accrues from the time of purchase, and is credited on June 30th and December 31st. Interest credited in December is reinvested in CIs at the December rate.

Interest credited in June along with principal from maturing CIs or other bonds are used to buy new bonds at the June rate. The bonds carry maturities of 1 to 15 years to achieve a uniform distribution over all maturities. For instance, in June 2005, the OASI Trust fund is projected to buy \$249 billion in new bonds, with maturities from June 2006 to June 2020.

When required to pay program costs, special issues are redeemed in maturity-date order, beginning with the earliest maturity date. Special issues with the same maturity date are redeemed in interest-rate order, beginning with the lowest rate. Special issues with both the same maturity date and interest rate will be redeemed on a first-in-first-out (FIFO) basis.

## **B. TRUST FUND OUTGO**

Outgo from the OASI and DI Trust Funds can be grouped into three main categories:

- *Benefit payments*—Including current and retroactive payments as discussed in section III, reimbursements for unnegotiated checks, and vocational rehabilitation expenses;
- *Railroad interchange*—Transfers made to the Railroad Retirement program; and

- *Administrative expenses.*

Benefit payments for 2004 amounted to \$493.3 billion—roughly 98.3 percent of total OASDI outgo; Railroad payments were \$3.8 billion—0.8 percent; and administrative expenses were \$4.5 billion—0.9 percent. Figure 6 presents outgo of the combined OASI and DI Trust Funds for calendar year 2004.

### **1. Unnegotiated Checks**

The trust funds are debited the amount of a benefit check around the time the check is *issued*. Before Public Law 100-86, the trust funds were reimbursed the principal amount of the check with interest, if the check had not been cashed within 6 months—as set forth under Section 201 of the Social Security Act. If a check was cashed after 6 months, the trust funds were re-debited.

Public Law 100-86 revised government-wide procedures for handling uncashed checks. Treasury checks issued before October 1989 were negotiable until September 30, 1990; then the checks were cancelled and the trust funds were reimbursed. Treasury checks issued in October 1989 and later are negotiable for 12 months:

- Checks cashed within the first 6 months—transaction is complete and no interest is payable;
- Checks cashed in months 7-12—the appropriate trust fund is reimbursed for interest lost in the period the check was outstanding;
- Check is presented for payment after the 12th month—a new check is issued;
- Check is left uncashed—the trust funds are reimbursed with interest by the 14th month.

Table IV.9 shows reimbursements to the OASI and DI Trust Funds for unnegotiated checks. These amounts reflect checks issued before October 1989 and uncashed after 6 months, or checks issued in October 1989 and later and uncashed after 12 months. The reimbursements for 1983 include estimated amounts for all uncashed checks issued before 1983. The reimbursements for 1985 include an adjustment to the 1983 estimates. Figures for both years also include a substantial amount of interest on the checks issued before 1983—interest in all other years is much less due to the shorter period of time between check issuance and reimbursement. The reimbursement for 1990 is relatively low due to the transition in check-handling procedures.

The percentage of total benefits reimbursed to the trust funds as unnegotiated checks is assumed to remain the same as in the last historical year throughout the projection period.

<sup>2</sup> In practice, trust fund transactions occur whenever funds become available on almost every workday.

## 2. Vocational Rehabilitation

Section 222(d) of the Social Security Act provides for payments from the OASI and DI Trust Funds for the cost of vocational rehabilitation (VR) services provided to disabled beneficiaries. The VR program is a public program administered by a State agency to help persons with physical or mental disabilities to become gainfully employed. Prior to the 1981 Amendments, costs associated with disabled workers and disabled children of disabled workers were paid from the DI Trust Fund; costs for disabled children of retired and deceased workers, and for disabled widow(er)s, were paid from the OASI Trust Fund. From 1984 to 2002, all vocational rehabilitation costs were paid from the DI Trust Fund, regardless of the type of beneficiary.

The 1981 Amendments changed the method of payment to State agencies for rehabilitative services. Public Law 97-35 authorized the reimbursement of funds to agencies only for the “successful rehabilitation” of beneficiaries. It requires a determination of the effectiveness of services toward the individual’s performance of substantial gainful activity.

The *Ticket to Work and Work Incentives Improvement Act of 1999* (P.L. 106-170) created a program to better help disabled individuals return to work. Under the program, beneficiaries may obtain VR, employment, and other support services from an employment network of their choice. In turn, VR providers receive a percentage of the benefit payment savings to the trust fund for successful rehabilitation. Providers may also be eligible for other incentive payments for achieving work-effort milestones. As a result of these provisions, total VR expenses are projected to increase from \$51.7 million in 2004 (0.07 percent of total benefits to disabled beneficiaries) to \$565.2 million in 2014 (0.40 percent of total benefits to disabled beneficiaries). Projected VR expenses on a fiscal year basis are provided by the Office of Budget. Table IV.10 shows VR expenses paid from the OASI and DI Trust Funds.

## 3. Railroad Retirement Interchange

Section 7(c)(2) of the Railroad Retirement Act of 1974 provides for a financial interchange between the Railroad Retirement and Social Security programs. The interchange is intended to place the OASDI—and HI—Trust Funds in the same condition they would have been had railroad employment been covered by Social Security. Each year estimates are made of the additional benefits and administrative expenses that would have been paid from the trust funds, as well as the additional payroll taxes and income taxes that would have been received, with allowances for interest. Transfers between the OASDI Trust Funds and the Railroad Retirement program’s *Social Security Equivalent Benefit Account* occur every June 1st or soon thereafter, based on

experience in the prior fiscal year. The principal amount for a particular year calculated as of September 30 includes:

- Estimated additional OASDI benefits that would have been payable to railroad workers; plus—
- Estimated administrative expenses associated with those benefits; minus—
- Estimated payroll taxes that would have been payable on railroad earnings that would have been covered; minus—
- Estimated income taxes that would have been payable on the additional OASDI benefits; plus—
- Interest on the excess of: (i) additional benefits and administrative expenses, over (ii) payroll and income taxes, accumulated to the end of the fiscal year.

The principal amount is accumulated with interest and transferred the following June 1. Table IV.11 summarizes the amounts transferred from the OASI and DI Trust Funds. The determination of the OASI principal amount of \$3,513.0 million for September 30, 2003 (paid June 2, 2004) is as follows:

- Benefit payments of \$4,887.8 million; plus—
- Administrative expenses of \$15.1 million; minus—
- Payroll taxes of \$1,384.1 million; minus—
- Income taxes of \$108.2 million; plus—
- Interest in the amount of \$102.4 million.

Note that the interest amount shown in the table includes interest on the prior year’s principal amount. For example, the amount of \$229.9 million for 2003 includes \$102.4 million for interest on the excess of additional benefits over taxes for the September 30, 2003 determination; and \$127.5 million for interest on the principal amount of \$3,452.5 million for the June 2, 2003 transfer.

Annual projected railroad interchange amounts are provided by the Railroad Retirement Board. These projections are then adjusted to reflect updated payroll taxes and interest rates. Transfers from the OASI and DI Trust Funds are projected to grow only slightly as a result of growth in Social Security benefit payments to retired railroad workers. Little growth is expected in payroll taxes from railroad workers.

## 4. Administrative Expenses

Expenses for administering the OASI and DI programs are allocated and charged directly to each trust fund. Table IV.12 shows the ratio of net administrative expenses to benefit payments, as well as nominal dollar amounts.

Estimates for the first several years of the projection period are provided by the Office of Budget. Afterward, nominal

amounts are projected by a regression model, taking account of historical experience and the expected growth in average wages. Annual expenses for the combined trust funds are expected to be less than 1 percent of total outgo throughout the projection period.

### C. TRUST FUND PROGRESS

Tables IV.13-IV.15 present estimates of the operations of the OASI, DI, and combined Trust Funds, respectively, based on the 2005 Trustees Report intermediate assumptions. Trust fund assets are calculated at the end of each month by adding total income and subtracting total outgo from assets at the end of the previous month. Quarterly projections are shown for the short-range period 2005-14. Note that the assets of the combined OASI and DI Trust Funds exceeded \$1 trillion for the first time in the third quarter of 2000, and are projected to grow to roughly \$4.0 trillion by the end of the projection period. Figure 7 presents assets of the combined OASI and DI Trust Funds at the end of calendar year 2004.

Measures of the short-range financial status of the trust funds focus on the adequacy of reserves to pay benefits in the near term. The *trust fund ratio* and *short-range test* of adequacy are the primary evaluation methods, as described in section I. Table IV.16 shows the OASI, DI, and combined trust fund ratios, with a graphical representation presented in figure 8.

Although income and cost rate analysis is primarily a long-range evaluation method (also described in section I), table IV.17 presents these rates for the short-range period. The income rate is projected to exceed the cost rate in every year of the projection period, for the combined OASI and DI Trust Funds. However, deficits in the latter part of the long-range period totally offset the surpluses in the short-range period. This leads to combined trust fund exhaustion in 2041 under intermediate assumptions, and 2030 under high cost assumptions.

The analysis of trust fund progress is a continuous process. Each year, the short-range staff examines the changes in economic, demographic, and programmatic assumptions, and the corresponding changes in estimates. The following presents a summary of the differences between projections found in the 2005 Trustees Report—on which this study is based—and the 2004 Trustees Report made one year earlier. The comparisons are based on the intermediate set of assumptions, and are presented by trust fund.

#### 1. OASI Trust Fund

It is estimated that the assets of the OASI Trust Fund will increase substantially throughout the projection period. The OASI trust fund ratio increases from 341 percent at the beginning of 2005 to 468 percent by the beginning of 2014.

This compares with the 2004 Trustees Report estimate of 498 percent for the same point in time<sup>3</sup>.

<b>OASI INCOME</b>				
(In billions)				
Calendar years 2005-14	Net contributions	Taxation of benefits	Interest	Total
2005 TR	\$6,292.4	\$228.0	\$1,338.0	\$7,858.4
2004 TR	6,282.7	230.1	1,406.4	7,919.3
Difference	9.7	(2.2)	(68.4)	(60.9)

<b>OASI OUTGO</b>				
(In billions)				
Calendar years 2005-14	Benefit payments <sup>1</sup>	Administrative expenses	Railroad transfers	Total
2005 TR	\$5,574.7	\$30.0	\$37.7	\$5,642.4
2004 TR	5,471.2	26.8	37.4	5,535.4
Difference	103.5	3.2	.3	107.0

<sup>1</sup> Includes benefits in current-payment status, retroactive and lump-sum death benefits, vocational rehabilitation reimbursements, and cash flows relating to uncashed checks.

As indicated in the table, income to the OASI Trust Fund over the period 2005-14 is estimated to be \$60.9 billion lower under the 2005 report, as compared to the 2004 report. Analyzing the components of income separately, net contributions are expected to be higher by \$9.7 billion, as a result of higher projected taxable payrolls for the 2008-14 period. Higher payroll are mainly due to higher projected covered wages. Higher wages also result in larger Social Security wage bases and thus higher contributions.

Income from taxation of benefits is estimated to be lower by \$2.2 billion, as a result of slightly lower annual fractions of benefits that are taxable, combined with slightly lower annual marginal tax rates.

Finally, the OASI Trust Fund is expected to earn \$68.4 billion less in interest, as compared with the 2004 report. This is due to lower year-over-year balances combined with lower nominal interest rates for the 2005-11 period.

For the 2005 report, it is estimated that outgo from the OASI Trust Fund over the period 2005-14 will be \$107.0 billion higher than what was estimated for the 2004 report. Most of the difference is due to a net increase in benefit payments, which are projected to be \$103.5 billion higher. Average benefit amounts for all beneficiaries are projected to be higher mainly as the result of much higher cost-of-living adjustments for the 2004-07 period. Higher nominal wage growth also contributes to higher average benefit amounts. In addition, projected total benefit payments are higher due to more retired workers, partially offset by fewer dependent

<sup>3</sup> For a detailed summary of these prior estimates, refer to *2004 Annual Report of the Board of Trustees of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds* (March 23, 2004).

and survivor beneficiaries. Finally, we project slightly higher administrative expenses and Railroad Retirement Board transfers.

As previously stated, the intermediate estimate from the 2005 report for the OASI trust fund ratio at the beginning of 2014 is 30 percentage points lower than the intermediate estimate from the 2004 report. This is due to lower income combined with higher outgo over the period 2005-14, as indicated.

## 2. DI Trust Fund

Under intermediate assumptions, it is estimated that DI assets will increase throughout the period, but at a noticeably slower rate than OASI. The DI trust fund ratio decreases from 215 percent at the beginning of 2005 to 162 percent by 2014. This compares with estimates from the 2004 Trustees Report of a peak of 226 percent in 2007 declining to 188 percent by 2014.

<b>DI INCOME</b>				
(In billions)				
Calendar years 2005-14	Net contributions	Taxation of benefits	Interest	Total
2005 TR	\$1,068.5	\$20.3	\$117.5	\$1,206.3
2004 TR	1,066.9	21.1	130.5	1,218.5
Difference	1.6	(.8)	(13.0)	(12.2)

<b>DI OUTGO</b>				
(In billions)				
Calendar years 2005-14	Benefit payments <sup>1</sup>	Administrative expenses	Railroad transfers	Total
2005 TR	\$1,122.7	\$28.0	\$3.9	\$1,154.5
2004 TR	1,100.9	27.4	3.2	1,131.5
Difference	21.9	.6	.6	23.1

<sup>1</sup> Includes benefits in current-payment status, retroactive benefits, and cash flows relating to vocational rehabilitation expenses and uncashed checks.

As indicated in the table, income to the DI Trust Fund over the period 2005-14 is estimated to be \$12.2 billion lower under the 2005 report, as compared with the 2004 report. Analyzing the components of income separately, we project net contributions to be \$1.6 billion higher for the same reasons given for the OASI Trust Fund. DI income from taxation of benefits is estimated to be slightly lower, while the DI Trust Fund is expected to earn \$13.0 billion less in interest. The decrease in interest is due to lower year-over-year balances combined with lower nominal interest rates for the 2005-11 period.

For the 2005 report, it is estimated that outgo from the DI Trust Fund over the period 2005-14 will be \$23.1 billion higher than what was estimated for the 2004 report. Benefit payments are projected to be \$21.9 billion higher as the result of higher projected awards to workers and their dependents, combined with lower terminations due to death. Higher award estimates follow from disability trends over the last 3-4 years and the continuation of the special administrative action (see Awards and Incidence Rates in section III.A), whereas fewer deaths are consistent with overall mortality improvements among the disabled. Average monthly benefit amounts are also higher for the same reasons given for the OASI Trust Fund. Administrative expenses and Railroad Retirement Board transfers are expected to be only slightly higher.

As previously stated, the intermediate estimate from the 2005 report for the DI trust fund ratio at the beginning of 2014 is 26 percentage points lower than the intermediate estimate from the 2004 report. This is due to the estimated decrease in income combined with higher outgo over the period 2005-14.

**IV.1.—Contribution Rates to the OASI and DI Trust Funds**  
(Calendar years 1980-2014)  
[Percent]

Year	Employee and employer rates, each			Self-employed rates		
	OASI	DI	OASDI	OASI	DI	OASDI
1980.....	4.520	0.560	5.080	6.273	0.777	7.050
1981.....	4.700	.650	5.350	7.025	.975	8.000
1982.....	4.575	.825	5.400	6.813	1.237	8.050
1983.....	4.775	.625	5.400	7.113	.938	8.050
1984.....	<sup>1</sup> 5.200	<sup>1</sup> .500	<sup>1</sup> 5.700	<sup>2</sup> 10.400	<sup>2</sup> 1.000	<sup>2</sup> 11.400
1985.....	5.200	.500	5.700	<sup>2</sup> 10.400	<sup>2</sup> 1.000	<sup>2</sup> 11.400
1986.....	5.200	.500	5.700	<sup>2</sup> 10.400	<sup>2</sup> 1.000	<sup>2</sup> 11.400
1987.....	5.200	.500	5.700	<sup>2</sup> 10.400	<sup>2</sup> 1.000	<sup>2</sup> 11.400
1988.....	5.530	.530	6.060	<sup>2</sup> 11.060	<sup>2</sup> 1.060	<sup>2</sup> 12.120
1989.....	5.530	.530	6.060	<sup>2</sup> 11.060	<sup>2</sup> 1.060	<sup>2</sup> 12.120
1990.....	5.600	.600	6.200	11.200	1.200	12.400
1991.....	5.600	.600	6.200	11.200	1.200	12.400
1992.....	5.600	.600	6.200	11.200	1.200	12.400
1993.....	5.600	.600	6.200	11.200	1.200	12.400
1994.....	5.260	.940	6.200	10.520	1.880	12.400
1995.....	5.260	.940	6.200	10.520	1.880	12.400
1996.....	5.260	.940	6.200	10.520	1.880	12.400
1997.....	5.350	.850	6.200	10.700	1.700	12.400
1998.....	5.350	.850	6.200	10.700	1.700	12.400
1999.....	5.350	.850	6.200	10.700	1.700	12.400
2000.....	5.300	.900	6.200	10.600	1.800	12.400
2001.....	5.300	.900	6.200	10.600	1.800	12.400
2002.....	5.300	.900	6.200	10.600	1.800	12.400
2003.....	5.300	.900	6.200	10.600	1.800	12.400
2004.....	5.300	.900	6.200	10.600	1.800	12.400
2005.....	5.300	.900	6.200	10.600	1.800	12.400
2006.....	5.300	.900	6.200	10.600	1.800	12.400
2007.....	5.300	.900	6.200	10.600	1.800	12.400
2008.....	5.300	.900	6.200	10.600	1.800	12.400
2009.....	5.300	.900	6.200	10.600	1.800	12.400
2010.....	5.300	.900	6.200	10.600	1.800	12.400
2011.....	5.300	.900	6.200	10.600	1.800	12.400
2012.....	5.300	.900	6.200	10.600	1.800	12.400
2013.....	5.300	.900	6.200	10.600	1.800	12.400
2014.....	5.300	.900	6.200	10.600	1.800	12.400

<sup>1</sup> Employees were allowed an immediate credit against their FICA tax liability in 1984 in the following percentages:

— OASI 0.2736842 percent; DI, 0.0263158 percent; OASDI, 0.3 percent.

<sup>2</sup> Self-employed persons were allowed credit against their SECA tax liability for 1984-89 in the following percentages:

— 1984: OASI, 2.01 Percent; DI, 0.19 percent; OASDI, 2.2 percent;

— 1985: OASI, 1.70 Percent; DI, 0.16 percent; OASDI, 1.86 percent;

— 1986-87: OASI, 1.45 Percent; DI, 0.14 percent; OASDI, 1.59 percent;

— 1988-89: OASI, 1.47 Percent; DI, 0.14 percent; OASDI, 1.61 percent.

**Sources:**

- OASDI employee and employer rates from Internal Revenue Code, Subtitle C—Employment Taxes, Chapter 21—Federal Insurance Contributions Act, Subchapter A—Tax on Employees, Sec. 3101—Rate of tax, and Subchapter B—Tax on Employers, Sec. 3111—Rate of tax, respectively.
- DI employee-employer rate, combined, from Social Security Act, section 201(b)(1).
- OASDI self-employed rates from Internal Revenue Code, Subtitle A—Income Taxes, Chapter 2—Tax on Self-Employment Income, Sec. 1401—Rate of tax, subsection (a)—Old-Age, Survivors, and Disability Insurance.
- DI self-employed rate from Social Security Act, section 201(b)(2).
- OASI rates implied from OASDI and DI rates.
- OASDI employee credit from Internal Revenue Code, Subtitle C—Employment Taxes, Chapter 25—General Provisions Relating to Employment Taxes, Sec. 3510—Credit for increased social security employee taxes and railroad retirement tier 1 employee taxes imposed during 1984.
- OASDHI self-employed credit from Internal Revenue code, Subtitle A—Income Taxes, Chapter 2—Tax on Self-Employment Income, Sec. 1401—Rate of tax, subsection (c)—Credit Against Taxes Imposed by this Section.
- OASI and DI credit from unpublished Treasury documents.

**IV.2.—FICA, SECA, and State Deposit Revenue to the OASI Trust Fund**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [In millions]

Calendar period	FICA		SECA		State deposits		Adjustments	Refunds	Total
	Tax receipts	Credit <sup>1</sup>	Tax receipts	Credit <sup>1</sup>	Tax receipts	Credit <sup>1</sup>			
1980.....	\$87,031.0	...	\$4,400.0	...	\$11,810.0	...	\$571.6	-\$357.5	\$103,455.1
1981.....	103,990.0	...	5,146.0	...	12,295.0	...	1,576.1	-380.0	122,627.1
1982.....	106,617.0	...	6,043.0	...	12,264.0	...	-1,014.3	-236.6	123,673.1
1983.....	115,988.0	...	5,363.0	...	13,803.0	...	-2,145.5	-292.8	132,715.7
1984.....	136,604.0	\$3,594.0	6,636.0	\$627.0	16,445.0	\$385.9	-654.7	-296.0	163,341.2
1985.....	149,559.0	49.4	7,877.0	1,767.0	17,201.0	12.9	615.7	-450.2	176,631.8
1986.....	160,596.0	65.3	8,657.0	1,541.1	18,866.0	-1.6	1,230.3	-537.4	190,416.7
1987.....	190,466.0	5.0	9,798.0	1,638.9	423.4	-1.2	429.2	-373.2	202,386.1
1988.....	216,018.0	2.4	12,391.0	2,089.2	-8.1	...	-489.7	-511.9	229,490.9
1989.....	235,577.0	.6	13,668.0	2,065.2	-35.1	1.6	-594.6	-792.3	249,890.4
1990.....	254,271.0	.6	15,924.0	1,419.9	12.8	-1	-3,758.2	-790.8	267,079.2
1991.....	257,794.0	.3	17,792.0	96.2	16.2	...	-2,877.3	-603.8	272,217.6
1992.....	267,062.0	...	18,022.0	-138.8	-8.0	-1.7	-3,593.4	-677.6	280,664.5
1993.....	279,226.0	.1	17,045.0	39.9	-43.3	...	-5,203.0	-466.3	290,598.4
1994.....	291,505.0	...	18,502.0	6.1	2.0	...	-16,234.4	-744.9	293,035.8
1995.....	289,003.0	...	18,306.0	-38.9	-1.6	...	-2,247.2	-643.2	304,378.1
1996.....	303,776.0	...	18,608.0	1.3	-7.0	...	-324.9	-759.6	321,293.8
1997.....	331,246.0	...	19,480.0	1.2	9.0	...	-161.9	-895.3	349,679.0
1998.....	352,868.0	...	20,489.0	1.2	-9.5	...	-606.3	-1,778.0	370,964.4
1999.....	374,767.0	...	21,310.0	.4	2.0	...	1,346.3	-1,301.0	396,124.7
2000.....	398,297.0	...	22,627.0	.6	3.1	...	2,150.7	-1,695.0	421,383.4
2001.....	418,484.0	...	23,160.0	1.4	-1	...	2,466.7	-2,659.7	441,452.3
2002.....	432,943.0	...	23,822.0	.6	...	...	-708.4	-858.4	455,198.8
2003.....	441,448.0	...	24,098.0	.5	...	...	-8,016.5	-1,452.8	456,077.2
2004.....	452,528.0	...	26,594.0	.2	...	...	-5,796.3	-1,192.8	472,133.1
2005-I.....	121,103.0	...	5,463.0	...	...	...	-570.7	...	125,995.3
2005-II.....	122,516.0	...	15,524.0	...	...	...	1,157.0	...	139,197.0
2005-III.....	116,611.0	...	5,170.0	...	...	...	-911.7	-1,531.0	119,338.3
2005-IV.....	112,635.0	...	611.0	...	...	...	-1,065.7	...	112,180.3
2006-I.....	130,029.0	...	5,739.0	...	...	...	544.1	...	136,312.1
2006-II.....	130,270.0	...	16,297.0	...	...	...	2,257.7	...	148,824.7
2006-III.....	121,423.0	...	5,442.0	...	...	...	275.2	-1,665.0	125,475.2
2006-IV.....	118,446.0	...	643.0	...	...	...	-923.8	...	118,165.2
2007-I.....	137,687.0	...	6,042.0	...	...	...	360.0	...	144,089.0
2007-II.....	137,249.0	...	17,154.0	...	...	...	218.5	...	154,621.5
2007-III.....	127,853.0	...	5,727.0	...	...	...	287.7	-1,797.0	132,070.7
2007-IV.....	124,317.0	...	677.0	...	...	...	-970.5	...	124,023.5
2008-I.....	144,310.0	...	6,358.0	...	...	...	378.3	...	151,046.3
2008-II.....	143,888.0	...	18,066.0	...	...	...	229.2	...	162,183.2
2008-III.....	133,788.0	...	6,036.0	...	...	...	301.9	-1,918.0	138,207.9
2008-IV.....	131,466.0	...	713.0	...	...	...	-1,021.9	...	131,157.1
2009-I.....	150,802.0	...	6,704.0	...	...	...	397.9	...	157,903.9
2009-II.....	150,188.0	...	19,046.0	...	...	...	240.9	...	169,474.9
2009-III.....	139,580.0	...	6,363.0	...	...	...	317.4	-2,025.0	144,235.4
2009-IV.....	140,007.0	...	752.0	...	...	...	-1,075.4	...	139,683.6
2010-I.....	156,084.0	...	7,066.0	...	...	...	418.8	...	163,568.8
2010-II.....	158,433.0	...	20,074.0	...	...	...	253.3	...	178,760.3
2010-III.....	148,422.0	...	6,706.0	...	...	...	333.9	-2,133.0	153,328.9
2010-IV.....	145,759.0	...	793.0	...	...	...	-1,134.3	...	145,417.7
2011-I.....	164,680.0	...	7,447.0	...	...	...	441.1	...	172,568.1
2011-II.....	166,452.0	...	21,156.0	...	...	...	266.7	...	187,874.7
2011-III.....	156,363.0	...	7,067.0	...	...	...	351.6	-2,243.0	161,538.6
2011-IV.....	150,361.0	...	835.0	...	...	...	-1,195.6	...	150,000.4
2012-I.....	174,446.0	...	7,848.0	...	...	...	464.9	...	182,758.9
2012-II.....	173,842.0	...	22,269.0	...	...	...	281.0	...	196,392.0
2012-III.....	161,786.0	...	7,430.0	...	...	...	370.5	-2,358.0	167,228.5
2012-IV.....	157,210.0	...	878.0	...	...	...	-1,260.0	...	156,828.0
2013-I.....	181,670.0	...	8,247.0	...	...	...	489.9	...	190,406.9
2013-II.....	182,151.0	...	23,388.0	...	...	...	296.2	...	205,835.2
2013-III.....	168,742.0	...	7,800.0	...	...	...	390.4	-2,485.0	174,447.4
2013-IV.....	164,262.0	...	921.0	...	...	...	-1,328.0	...	163,855.0
2014-I.....	189,961.0	...	8,655.0	...	...	...	516.4	...	199,132.4
2014-II.....	189,315.0	...	24,557.0	...	...	...	312.1	...	214,184.1
2014-III.....	175,838.0	...	8,193.0	...	...	...	411.5	-2,611.0	181,831.5
2014-IV.....	172,680.0	...	968.0	...	...	...	-1,394.7	...	172,253.3

<sup>1</sup> Credit against FICA and SECA tax liability not applicable until 1984.

**Sources:**

- Historical amounts based on Department of the Treasury administrative records.
- Future amounts from econometric model in the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



## IV.3.—FICA, SECA, and State Deposit Revenue to the DI Trust Fund

(Calendar years 1980-2004, and calendar quarters 2005-14)

[In millions]

Calendar period	FICA		SECA		State deposits		Adjustments	Refunds	Total
	Tax receipts	Credit <sup>1</sup>	Tax receipts	Credit <sup>1</sup>	Tax receipts	Credit <sup>1</sup>			
1980.....	\$10,932.0	...	\$716.0	...	\$1,576.0	...	\$93.7	-\$63.0	\$13,254.7
1981.....	14,334.0	...	657.0	...	1,579.0	...	215.1	-47.0	16,738.1
1982.....	19,112.0	...	916.0	...	2,185.0	...	-186.9	-31.0	21,995.1
1983.....	15,291.0	...	872.0	...	1,819.0	...	-383.0	-52.8	17,546.2
1984.....	13,244.0	\$344.0	746.0	\$60.0	1,539.0	\$38.0	-79.3	-38.8	15,852.9
1985.....	14,379.0	6.3	757.0	170.0	1,693.0	3.0	199.8	-49.0	17,159.1
1986.....	15,448.0	6.3	831.0	145.6	1,848.0	-2	142.8	-53.0	18,368.5
1987.....	18,313.0	.5	940.0	152.3	235.0	-1	58.0	-28.6	19,670.1
1988.....	20,704.0	.2	1,191.0	201.7	4.0	...	-40.7	-48.5	22,011.7
1989.....	22,580.0	.1	1,309.0	195.7	1.0	.2	-44.9	-77.0	23,964.1
1990.....	27,193.0	.1	1,600.0	136.1	-4.0	...	-359.1	-75.8	28,490.3
1991.....	27,598.0	...	1,908.0	9.2	-2.7	...	-346.0	-66.1	29,100.4
1992.....	28,614.0	...	1,931.0	-11.7	-1	-2	-358.6	-73.4	30,101.0
1993.....	29,919.0	...	1,833.0	3.8	.4	...	-552.5	-51.3	31,152.4
1994.....	35,960.0	...	2,477.0	.6	...	...	12,965.2	-79.9	51,322.9
1995.....	51,649.0	...	3,269.0	-3.7	.1	...	-444.2	-119.4	54,350.8
1996.....	54,289.0	...	3,326.0	.1	-6.2	...	-191.3	-139.4	57,278.2
1997.....	52,781.0	...	3,315.0	.1	.5	...	65.2	-158.0	56,003.8
1998.....	56,085.0	...	3,257.0	.1	-5	...	-121.6	-292.8	58,927.2
1999.....	59,546.0	...	3,386.0	...	1.8	...	438.7	-205.6	63,166.9
2000.....	67,542.0	...	3,700.0	.1	2.5	...	117.8	-270.4	71,092.0
2001.....	71,067.0	...	3,932.0	.1	...	...	379.2	-446.5	74,931.8
2002.....	73,519.0	...	4,045.0	.1	...	...	-139.9	-152.2	77,272.0
2003.....	74,964.0	...	4,092.0	...	...	...	-1,368.3	-246.0	77,441.7
2004.....	76,841.0	...	4,516.0	...	...	...	-978.7	-202.2	80,176.1
2005-I.....	20,565.0	...	928.0	...	...	...	-100.2	...	21,392.8
2005-II.....	20,805.0	...	2,636.0	...	...	...	183.8	...	23,624.8
2005-III.....	19,802.0	...	878.0	...	...	...	-160.4	-260.0	20,259.6
2005-IV.....	19,127.0	...	104.0	...	...	...	-185.9	...	19,045.1
2006-I.....	22,080.0	...	975.0	...	...	...	88.2	...	23,143.2
2006-II.....	22,121.0	...	2,767.0	...	...	...	372.3	...	25,260.3
2006-III.....	20,619.0	...	924.0	...	...	...	46.6	-283.0	21,306.6
2006-IV.....	20,113.0	...	109.0	...	...	...	-156.9	...	20,065.1
2007-I.....	23,381.0	...	1,026.0	...	...	...	61.1	...	24,468.1
2007-II.....	23,307.0	...	2,913.0	...	...	...	37.0	...	26,257.0
2007-III.....	21,711.0	...	972.0	...	...	...	48.8	-305.0	22,426.8
2007-IV.....	21,111.0	...	115.0	...	...	...	-164.8	...	21,061.2
2008-I.....	24,505.0	...	1,080.0	...	...	...	64.2	...	25,649.2
2008-II.....	24,433.0	...	3,068.0	...	...	...	38.9	...	27,539.9
2008-III.....	22,718.0	...	1,025.0	...	...	...	51.3	-326.0	23,468.3
2008-IV.....	22,324.0	...	121.0	...	...	...	-173.5	...	22,271.5
2009-I.....	25,608.0	...	1,138.0	...	...	...	67.6	...	26,813.6
2009-II.....	25,503.0	...	3,234.0	...	...	...	40.9	...	28,777.9
2009-III.....	23,702.0	...	1,080.0	...	...	...	53.9	-344.0	24,491.9
2009-IV.....	23,775.0	...	128.0	...	...	...	-182.6	...	23,720.4
2010-I.....	26,505.0	...	1,200.0	...	...	...	71.1	...	27,776.1
2010-II.....	26,903.0	...	3,409.0	...	...	...	43.0	...	30,355.0
2010-III.....	25,203.0	...	1,139.0	...	...	...	56.7	-362.0	26,036.7
2010-IV.....	24,751.0	...	135.0	...	...	...	-192.6	...	24,693.4
2011-I.....	27,964.0	...	1,265.0	...	...	...	74.9	...	29,303.9
2011-II.....	28,265.0	...	3,593.0	...	...	...	45.3	...	31,903.3
2011-III.....	26,552.0	...	1,200.0	...	...	...	59.7	-381.0	27,430.7
2011-IV.....	25,533.0	...	142.0	...	...	...	-203.0	...	25,472.0
2012-I.....	29,622.0	...	1,333.0	...	...	...	78.9	...	31,033.9
2012-II.....	29,521.0	...	3,782.0	...	...	...	47.7	...	33,350.7
2012-III.....	27,473.0	...	1,262.0	...	...	...	62.9	-400.0	28,397.9
2012-IV.....	26,696.0	...	149.0	...	...	...	-214.0	...	26,631.0
2013-I.....	30,849.0	...	1,400.0	...	...	...	83.2	...	32,332.2
2013-II.....	30,931.0	...	3,972.0	...	...	...	50.3	...	34,953.3
2013-III.....	28,654.0	...	1,324.0	...	...	...	66.3	-422.0	29,622.3
2013-IV.....	27,893.0	...	156.0	...	...	...	-225.5	...	27,823.5
2014-I.....	32,257.0	...	1,470.0	...	...	...	87.7	...	33,814.7
2014-II.....	32,148.0	...	4,170.0	...	...	...	53.0	...	36,371.0
2014-III.....	29,859.0	...	1,391.0	...	...	...	69.9	-443.0	30,876.9
2014-IV.....	29,323.0	...	164.0	...	...	...	-236.8	...	29,250.2

<sup>1</sup> Credit against FICA and SECA tax liability not applicable until 1984.**Sources:**

- Historical amounts based on Department of the Treasury administrative records.
- Future amounts from econometric model in the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**IV.4.—Income from Taxation of OASI and DI Benefits**  
(Calendar years 1984-2004, and calendar quarters 2005-14)  
[Amounts in millions]

Calendar period	OASI Trust Fund						DI Trust Fund						Total taxes credited to OASDI Trust Funds
	Total benefits	Fraction taxable (percent)	Average tax rate (percent)	Tax liability	Prior period adjustment	Taxes credited to trust fund	Total benefits	Fraction taxable (percent)	Average tax rate (percent)	Tax liability	Prior period adjustment	Taxes credited to trust fund	
1984.....	\$157,862.0	4.780	36.5	\$2,754.0	...	\$2,754.0	\$17,900.1	2.943	35.3	\$186.0	...	\$186.0	\$2,940.0
1985.....	167,359.6	5.273	35.5	3,133.0	...	3,133.0	18,835.9	3.317	35.0	218.0	...	218.0	3,351.0
1986.....	176,844.4	5.852	32.4	3,353.0	...	3,353.0	19,846.8	3.707	31.8	234.0	...	234.0	3,587.0
1987.....	183,644.1	6.492	25.9	3,088.0	\$102.0	3,190.0	20,511.5	3.006	25.3	156.0	-\$195.0	-39.0	3,151.0
1988.....	195,521.7	6.830	24.6	3,285.0	29.0	3,314.0	21,692.2	3.468	23.0	173.0	-116.0	57.0	3,371.0
1989.....	207,977.0	7.547	24.0	3,767.0	-1,401.0	2,366.0	22,873.4	3.313	22.3	169.0	-78.0	91.0	2,457.0
1990.....	222,992.9	8.520	23.4	4,446.0	326.0	4,772.0	24,803.3	3.579	20.5	182.0	-42.0	140.0	4,912.0
1991.....	240,436.2	9.736	22.9	5,351.0	433.0	5,784.0	27,661.7	3.635	19.9	200.0	-14.0	186.0	5,970.0
1992.....	254,939.4	10.026	22.4	5,728.0	47.0	5,775.0	31,091.2	3.858	19.3	231.0	-3.0	228.0	6,003.0
1993.....	267,804.5	9.691	22.4	5,816.0	-560.0	5,256.0	34,597.7	4.032	19.2	268.0	9.0	277.0	5,533.0
1994.....	279,117.7	9.221	22.3	5,729.0	-814.0	4,915.0	37,716.8	4.086	19.5	301.0	6.0	307.0	5,222.0
1995.....	291,682.3	9.091	22.4	5,929.0	-574.0	5,355.0	40,898.2	4.199	19.4	333.0	1.0	334.0	5,689.0
1996.....	302,914.4	9.350	22.2	6,279.0	...	6,279.0	44,173.9	4.423	18.6	364.0	...	364.0	6,643.0
1997.....	316,311.1	10.865	22.0	7,561.0	-334.0	7,227.0	45,659.3	5.446	18.4	458.0	3.0	461.0	7,688.0
1998.....	326,817.3	12.527	22.0	9,003.0	...	9,003.0	48,173.4	6.238	18.4	552.0	...	552.0	9,555.0
1999.....	334,437.2	12.744	21.6	9,219.0	1,543.0	10,762.0	51,331.0	6.170	18.1	572.0	83.0	655.0	11,417.0
2000.....	352,706.5	13.145	22.5	10,445.0	1,010.0	11,455.0	54,938.3	6.400	18.8	662.0	53.0	715.0	12,170.0
2001.....	372,369.7	14.891	21.6	11,982.0	-217.0	11,765.0	59,579.3	7.580	18.2	822.0	-16.0	806.0	12,571.0
2002.....	388,170.0	15.842	20.4	12,574.0	189.0	12,763.0	65,645.5	7.650	18.0	902.0	22.0	924.0	13,687.0
2003.....	399,892.0	15.418	18.6	11,466.0	885.0	12,351.0	70,905.7	7.316	16.4	851.0	88.0	939.0	13,290.0
2004.....	415,082.0	16.650	18.6	12,831.0	1,614.0	14,445.0	78,202.3	7.974	16.3	1,017.0	88.0	1,105.0	15,550.0
2005-I.....	107,612.5	18.130	18.5	3,605.0	...	3,605.0	20,654.9	8.727	16.3	293.0	...	293.0	3,898.0
2005-II.....	108,197.2	16.965	18.5	3,391.8	...	3,391.8	20,846.6	7.859	16.3	266.3	...	266.3	3,658.1
2005-III.....	108,496.4	16.965	18.5	3,401.1	...	3,401.1	21,036.1	7.859	16.3	268.7	...	268.7	3,669.9
2005-IV.....	109,412.2	16.965	18.5	3,429.8	...	3,429.8	21,272.8	7.859	16.3	271.7	...	271.7	3,701.6
2006-I.....	111,501.5	17.628	18.9	3,713.9	...	3,713.9	21,902.2	8.274	16.6	301.5	...	301.5	4,015.4
2006-II.....	112,210.4	17.628	18.9	3,737.5	...	3,737.5	22,115.6	8.274	16.6	304.4	...	304.4	4,041.9
2006-III.....	112,634.2	17.628	18.9	3,751.6	...	3,751.6	22,302.9	8.274	16.6	307.0	...	307.0	4,058.6
2006-IV.....	113,740.7	17.628	18.9	3,788.5	...	3,788.5	22,538.2	8.274	16.6	310.2	...	310.2	4,098.7
2007-I.....	116,275.4	18.428	19.0	4,070.3	...	4,070.3	23,348.7	8.671	16.7	337.1	...	337.1	4,407.4
2007-II.....	117,117.3	18.428	19.0	4,099.8	...	4,099.8	23,557.5	8.671	16.7	340.1	...	340.1	4,439.9
2007-III.....	117,642.7	18.428	19.0	4,118.2	...	4,118.2	23,739.6	8.671	16.7	342.7	...	342.7	4,460.9
2007-IV.....	118,934.4	18.428	19.0	4,163.4	...	4,163.4	23,971.6	8.671	16.7	346.1	...	346.1	4,509.5
2008-I.....	122,267.4	19.964	19.6	4,784.3	...	4,784.3	24,946.2	9.486	17.3	410.0	...	410.0	5,194.3
2008-II.....	123,253.2	19.964	19.6	4,822.8	...	4,822.8	25,162.9	9.486	17.3	413.6	...	413.6	5,236.4
2008-III.....	123,899.3	19.964	19.6	4,848.1	...	4,848.1	25,351.0	9.486	17.3	416.7	...	416.7	5,264.8
2008-IV.....	125,418.5	19.964	19.6	4,907.6	...	4,907.6	25,592.3	9.486	17.3	420.7	...	420.7	5,328.2
2009-I.....	129,221.5	19.256	19.4	4,817.6	...	4,817.6	27,059.8	9.296	17.1	429.9	...	429.9	5,247.5
2009-II.....	130,450.9	19.256	19.4	4,863.4	...	4,863.4	27,266.1	9.296	17.1	433.2	...	433.2	5,296.6
2009-III.....	131,313.5	19.256	19.4	4,895.6	...	4,895.6	27,440.9	9.296	17.1	436.0	...	436.0	5,331.5
2009-IV.....	133,173.4	19.256	19.4	4,964.9	...	4,964.9	27,668.4	9.296	17.1	439.6	...	439.6	5,404.5
2010-I.....	137,296.7	19.839	19.6	5,336.0	...	5,336.0	28,390.3	9.776	17.4	483.6	...	483.6	5,819.5
2010-II.....	138,655.0	19.839	19.6	5,388.8	...	5,388.8	28,597.9	9.776	17.4	487.1	...	487.1	5,875.9
2010-III.....	139,666.2	19.839	19.6	5,428.1	...	5,428.1	28,772.4	9.776	17.4	490.1	...	490.1	5,918.1
2010-IV.....	141,816.8	19.839	19.6	5,511.7	...	5,511.7	29,026.6	9.776	17.4	494.4	...	494.4	6,006.1
2011-I.....	146,427.5	20.335	21.2	6,309.5	...	6,309.5	29,809.0	10.251	18.8	574.9	...	574.9	6,884.4
2011-II.....	147,949.3	20.335	21.2	6,375.1	...	6,375.1	30,025.5	10.251	18.8	579.1	...	579.1	6,954.2
2011-III.....	149,067.4	20.335	21.2	6,423.3	...	6,423.3	30,206.9	10.251	18.8	582.6	...	582.6	7,005.9
2011-IV.....	151,463.2	20.335	21.2	6,526.5	...	6,526.5	30,469.6	10.251	18.8	587.6	...	587.6	7,114.2
2012-I.....	156,426.7	20.991	21.4	7,033.7	...	7,033.7	31,791.4	10.893	19.0	658.6	...	658.6	7,692.3
2012-II.....	158,169.6	20.991	21.4	7,112.1	...	7,112.1	31,988.6	10.893	19.0	662.7	...	662.7	7,774.8
2012-III.....	159,487.8	20.991	21.4	7,171.3	...	7,171.3	32,149.6	10.893	19.0	666.1	...	666.1	7,837.4
2012-IV.....	162,225.1	20.991	21.4	7,294.4	...	7,294.4	32,394.4	10.893	19.0	671.1	...	671.1	7,965.5
2013-I.....	167,626.5	21.568	21.6	7,793.7	...	7,793.7	33,577.4	11.616	19.1	746.5	...	746.5	8,540.1
2013-II.....	169,522.2	21.568	21.6	7,881.8	...	7,881.8	33,761.3	11.616	19.1	750.6	...	750.6	8,632.4
2013-III.....	170,980.3	21.568	21.6	7,949.6	...	7,949.6	33,907.9	11.616	19.1	753.8	...	753.8	8,703.4
2013-IV.....	174,025.6	21.568	21.6	8,091.2	...	8,091.2	34,144.1	11.616	19.1	759.1	...	759.1	8,850.3
2014-I.....	179,813.8	21.578	21.7	8,403.7	...	8,403.7	35,435.1	11.621	19.2	791.9	...	791.9	9,195.6
2014-II.....	181,811.1	21.578	21.7	8,497.1	...	8,497.1	35,637.9	11.621	19.2	796.4	...	796.4	9,293.5
2014-III.....	183,364.3	21.578	21.7	8,569.7	...	8,569.7	35,800.3	11.621	19.2	800.0	...	800.0	9,369.7
2014-IV.....	186,676.3	21.578	21.7	8,724.5	...	8,724.5	36,056.8	11.621	19.2	805.8	...	805.8	9,530.2

## Sources:

- Total benefits shown earlier.
- Fraction taxable and average tax rate based on reports from the Office of Tax Analysis, Department of the Treasury.
- Tax liability, prior period adjustment, and taxes credited to trust funds based on quarterly report from the Office of Tax Analysis, Department of the Treasury.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## IV.5.—Benefits Withheld from Nonresident Aliens and Credited to the OASI and DI Trust Funds

(Calendar years 1984-2004, and calendar quarters 2005-14)

[Amounts in millions]

Calendar period	OASI Trust Fund				DI Trust Fund				Total withheld, OASDI
	Total benefits	Fraction payable to nonresident aliens (percent)	Fraction withheld (percent)	Total withheld	Total benefits	Fraction payable to nonresident aliens (percent)	Fraction withheld (percent)	Total withheld	
1984.....	\$157,862.0	0.341	15.0	\$80.9	\$17,900.1	0.152	15.0	\$4.0	\$84.9
1985.....	167,359.6	.298	15.0	74.8	18,835.9	.138	15.0	3.9	78.7
1986.....	176,844.4	.266	15.0	70.6	19,846.8	.121	15.0	3.6	74.2
1987.....	183,644.1	.242	15.0	66.9	20,511.5	.111	15.0	3.4	70.4
1988.....	195,521.7	.240	15.0	70.5	21,692.2	.109	15.0	3.6	74.0
1989.....	207,977.0	.235	15.0	73.3	22,873.4	.108	15.0	3.7	77.0
1990.....	222,992.9	.228	15.0	76.4	24,803.3	.102	15.0	3.8	80.1
1991.....	240,436.2	.223	15.0	80.3	27,661.7	.095	15.0	3.9	84.2
1992.....	254,939.4	.202	15.0	77.3	31,091.2	.081	15.0	3.8	81.1
1993.....	267,804.5	.196	15.0	78.6	34,597.7	.076	15.0	3.9	82.6
1994.....	279,117.7	.190	15.0	79.7	37,716.8	.071	15.0	4.0	83.8
1995.....	291,682.3	.182	25.5	135.2	40,898.2	.063	25.5	6.5	141.8
1996.....	302,914.4	.248	25.5	191.9	44,173.9	.080	25.5	9.0	200.9
1997.....	316,311.1	.247	25.5	198.9	45,659.3	.076	25.5	8.9	207.8
1998.....	326,817.3	.175	25.5	146.0	48,173.4	.052	25.5	6.4	152.4
1999.....	334,437.2	.160	25.5	136.6	51,331.0	.044	25.5	5.7	142.3
2000.....	352,706.5	.154	25.5	138.5	54,938.3	.040	25.5	5.7	144.2
2001.....	372,369.7	.146	25.5	138.3	59,579.3	.036	25.5	5.5	143.8
2002.....	388,170.0	.148	25.5	146.2	65,645.5	.034	25.5	5.7	151.8
2003.....	399,892.0	.143	25.5	146.2	70,905.7	.028	25.5	5.0	151.1
2004.....	415,082.0	.139	25.5	147.5	78,202.3	.028	25.5	5.5	153.0
2005-I.....	107,612.5	.139	25.5	37.7	20,654.9	.028	25.5	1.4	39.1
2005-II.....	108,197.2	.139	25.5	38.4	20,846.6	.028	25.5	1.5	39.8
2005-III.....	108,496.4	.139	25.5	38.5	21,036.1	.028	25.5	1.5	40.0
2005-IV.....	109,412.2	.139	25.5	38.8	21,272.8	.028	25.5	1.5	40.3
2006-I.....	111,501.5	.139	25.5	39.5	21,902.2	.028	25.5	1.6	41.1
2006-II.....	112,210.4	.139	25.5	39.8	22,115.6	.028	25.5	1.6	41.4
2006-III.....	112,634.2	.139	25.5	39.9	22,302.9	.028	25.5	1.6	41.5
2006-IV.....	113,740.7	.139	25.5	40.3	22,538.2	.028	25.5	1.6	41.9
2007-I.....	116,275.4	.139	25.5	41.2	23,348.7	.028	25.5	1.7	42.9
2007-II.....	117,117.3	.139	25.5	41.5	23,557.5	.028	25.5	1.7	43.2
2007-III.....	117,642.7	.139	25.5	41.7	23,739.6	.028	25.5	1.7	43.4
2007-IV.....	118,934.4	.139	25.5	42.2	23,971.6	.028	25.5	1.7	43.9
2008-I.....	122,267.4	.139	25.5	43.3	24,946.2	.028	25.5	1.8	45.1
2008-II.....	123,253.2	.139	25.5	43.7	25,162.9	.028	25.5	1.8	45.5
2008-III.....	123,899.3	.139	25.5	43.9	25,351.0	.028	25.5	1.8	45.7
2008-IV.....	125,418.5	.139	25.5	44.5	25,592.3	.028	25.5	1.8	46.3
2009-I.....	129,221.5	.139	25.5	45.8	27,059.8	.028	25.5	1.9	47.7
2009-II.....	130,450.9	.139	25.5	46.2	27,266.1	.028	25.5	1.9	48.2
2009-III.....	131,313.5	.139	25.5	46.5	27,440.9	.028	25.5	2.0	48.5
2009-IV.....	133,173.4	.139	25.5	47.2	27,668.4	.028	25.5	2.0	49.2
2010-I.....	137,296.7	.139	25.5	48.7	28,390.3	.028	25.5	2.0	50.7
2010-II.....	138,655.0	.139	25.5	49.1	28,597.9	.028	25.5	2.0	51.2
2010-III.....	139,666.2	.139	25.5	49.5	28,772.4	.028	25.5	2.1	51.6
2010-IV.....	141,816.8	.139	25.5	50.3	29,026.6	.028	25.5	2.1	52.3
2011-I.....	146,427.5	.139	25.5	51.9	29,809.0	.028	25.5	2.1	54.0
2011-II.....	147,949.3	.139	25.5	52.4	30,025.5	.028	25.5	2.1	54.6
2011-III.....	149,067.4	.139	25.5	52.8	30,206.9	.028	25.5	2.2	55.0
2011-IV.....	151,463.2	.139	25.5	53.7	30,469.6	.028	25.5	2.2	55.9
2012-I.....	156,426.7	.139	25.5	55.4	31,791.4	.028	25.5	2.3	57.7
2012-II.....	158,169.6	.139	25.5	56.1	31,988.6	.028	25.5	2.3	58.3
2012-III.....	159,487.8	.139	25.5	56.5	32,149.6	.028	25.5	2.3	58.8
2012-IV.....	162,225.1	.139	25.5	57.5	32,394.4	.028	25.5	2.3	59.8
2013-I.....	167,626.5	.139	25.5	59.4	33,577.4	.028	25.5	2.4	61.8
2013-II.....	169,522.2	.139	25.5	60.1	33,761.3	.028	25.5	2.4	62.5
2013-III.....	170,980.3	.139	25.5	60.6	33,907.9	.028	25.5	2.4	63.0
2013-IV.....	174,025.6	.139	25.5	61.7	34,144.1	.028	25.5	2.4	64.1
2014-I.....	179,813.8	.139	25.5	63.7	35,435.1	.028	25.5	2.5	66.3
2014-II.....	181,811.1	.139	25.5	64.4	35,637.9	.028	25.5	2.5	67.0
2014-III.....	183,364.3	.139	25.5	65.0	35,800.3	.028	25.5	2.6	67.5
2014-IV.....	186,676.3	.139	25.5	66.2	36,056.8	.028	25.5	2.6	68.7

## Sources:

- Total benefits shown earlier.
- Historical fraction payable to nonresident aliens computed as: total withheld divided by total benefits divided by fraction withheld; future fractions payable to nonresident aliens projected to remain at last known rate.
- Fraction withheld set at 25.5 percent. See text discussion in section IV.A, for explanation of the determination of this number.
- Historical amounts withheld based on monthly report from the Office of Financial Planning and Operations; future amounts computed as: total benefits times fraction payable to nonresident aliens times fraction withheld.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**IV.6.—Payments to the OASI and DI Trust Funds due to Military Service Credits**  
(Calendar years 1980-2014)  
[In millions]

Year	OASI Trust Fund			DI Trust Fund			Total reimbursement to OASDI Trust Funds
	Post-1956 military service	Pre-1957 military service	Total	Post-1956 military service	Pre-1957 military service	Total	
1980	\$36.1	\$354.0	\$390.1	\$38.4	\$92.0	\$130.4	\$520.5
1981	43.3	491.0	534.3	42.2	126.0	168.2	702.5
1982	50.5	491.0	541.5	48.3	126.0	174.3	715.8
1983	<sup>1</sup> 5,621.0	5,416.0	11,037.0	<sup>1</sup> 444.0	1,121.0	1,565.0	12,602.0
1984	<sup>2</sup> 782.0	...	782.0	<sup>2</sup> 92.0	...	92.0	874.0
1985	326.0	2,203.0	2,529.0	31.0	1,017.0	1,048.0	3,577.0
1986	325.0	...	325.0	31.0	...	31.0	356.0
1987	348.4	...	348.4	20.5	...	20.5	368.9
1988	284.0	...	284.0	27.0	...	27.0	311.0
1989	304.8	...	304.8	29.7	...	29.7	334.5
1990	451.0	-2,114.0	-1,663.0	49.0	-775.0	-726.0	-2,389.0
1991	356.3	...	356.3	36.6	...	36.6	392.9
1992	327.4	...	327.4	35.1	...	35.1	362.5
1993	306.6	...	306.6	33.0	...	33.0	339.5
1994	286.8	...	286.8	50.0	...	50.0	336.7
1995	242.1	-129.0	113.1	49.8	-203.0	-153.2	-40.1
1996	262.9	...	262.9	46.5	...	46.5	309.4
1997	267.5	...	267.5	33.3	...	33.3	300.8
1998	243.0	...	243.0	39.0	...	39.0	282.0
1999	227.6	...	227.6	36.3	...	36.3	264.0
2000	7.2	...	7.2	1.6	-836.0	-834.4	-827.1
2001	7.3	...	7.3	1.7	...	1.7	9.0
2002	...	414.0	414.0	...	...	...	414.0
2003	...	...	...	...	...	...	...
2004	625.0	...	625.0	105.4	...	105.4	730.4
2005	...	...	...	...	...	...	...
2006	...	...	...	...	...	...	...
2007	...	...	...	...	...	...	...
2008	...	...	...	...	...	...	...
2009	...	...	...	...	...	...	...
2010	...	...	...	...	...	...	...
2011	...	...	...	...	...	...	...
2012	...	...	...	...	...	...	...
2013	...	...	...	...	...	...	...
2014	...	...	...	...	...	...	...

<sup>1</sup> Represents contributions that would have been paid on deemed wage credits granted for military service in 1957-83 if such credits had been considered to be covered wages.  
<sup>2</sup> Includes adjustment of \$466 million (OASI) and \$62 million (DI) for military service in 1957-83.

**Source:**

- Historical reimbursements based on determination letters issued by the Office of the Chief Actuary.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

## IV.7.—Reimbursements for Payments to Uninsured Persons Who Attained Age 72 Before 1968

(Fiscal years 1980-2014)

[Amounts in millions]

Year <sup>1</sup>	Total benefit payments to special age-72 beneficiaries	Fraction reimbursable (percent)	Reimbursable benefit payments to special age-72 beneficiaries	Administrative expenses	Total principal	Accumulation factor	Reimbursement	
							Incurred	Date paid
1980.....	\$121.1	96.5	\$116.9	\$1.1	\$117.9	1.191	\$140.4	Dec. 31, 1981
1981.....	112.9	96.6	109.0	1.0	110.0	1.206	138.7	Dec. 31, 1982
1982.....	102.3	96.1	98.3	.7	99.0	1.258	124.5	Dec. 31, 1983
1983.....	89.1	96.2	85.7	.7	86.4	1.215	105.0	Dec. 31, 1984
1984.....	74.3	95.9	71.2	.6	71.7	1.259	90.3	Jan. 1, 1986
1985.....	60.1	95.5	57.4	.5	57.9	1.198	69.4	Dec. 31, 1986
1986.....	49.2	95.3	46.9	.3	47.2	1.157	54.6	Dec. 31, 1987
1987.....	38.2	95.0	36.3	.2	36.5	1.167	42.6	Dec. 31, 1988
1988.....	30.3	94.7	28.7	.2	28.9	1.174	34.0	Dec. 31, 1989
1989.....	23.0	94.4	21.7	.1	21.8	1.167	25.5	Dec. 31, 1990
1990.....	17.1	93.9	16.1	.1	16.2	1.165	18.9	Dec. 31, 1991
1991.....	13.0	93.4	12.2	.1	12.2	1.155	14.1	Dec. 31, 1992
1992.....	9.5	92.8	8.8	.1	8.8	1.138	10.1	Dec. 31, 1993
1993.....	6.7	92.3	6.2	2/	6.2	1.131	7.0	Dec. 31, 1994
1994.....	4.3	91.7	4.0	2/	4.0	1.140	4.5	Dec. 31, 1995
1995.....	2.7	90.8	2.5	2/	2.5	1.134	2.8	Dec. 31, 1996
1996.....	1.8	90.4	1.6	2/	1.6	1.134	1.8	Dec. 31, 1997
1997.....	.7	89.2	.6	2/	.6	1.131	.7	Dec. 31, 1998
1998.....	.4	88.6	.3	2/	.3	1.113	.4	Dec. 31, 1999
1999.....	-.2	86.6	-.1	2/	-.1	.000	2/	Dec. 31, 2000
2000.....	-.5	87.4	-.5	2/	-.6	.000	2/	Dec. 31, 2001
2001.....	-.5	88.5	-.5	2/	-.5	.000	2/	Dec. 31, 2002
2002.....	-.3	95.5	-.3	2/	-.3	.000	2/	Dec. 31, 2003
2003.....	1.0	100.0	1.0	2/	1.0	1.305	1.4	Dec. 31, 2004
2004.....	2/	100.0	2/	2/	2/	2.380	.1	Dec. 31, 2005
2005.....	2/	...	2/	2/	2/	1.075	2/	Dec. 31, 2006
2006.....	2/	...	2/	2/	2/	1.094	2/	Dec. 31, 2007
2007.....	2/	...	2/	2/	2/	1.100	2/	Dec. 31, 2008
2008.....	2/	...	2/	2/	2/	1.102	2/	Dec. 31, 2009
2009.....	2/	...	2/	2/	2/	1.103	2/	Dec. 31, 2010
2010.....	2/	...	2/	2/	2/	1.105	2/	Dec. 31, 2011
2011.....	2/	...	2/	2/	2/	1.105	2/	Dec. 31, 2012
2012.....	2/	...	2/	2/	2/	1.105	2/	Dec. 31, 2013
2013.....	2/	...	2/	2/	2/	1.105	2/	Dec. 31, 2014
2014.....	2/	...	2/	2/	2/	1.105	2/	Dec. 31, 2015

<sup>1</sup> Defined as the period October 1–September 30 (see Public Law 93-344).<sup>2</sup> Less than \$50,000.**Sources:**

- Historical fraction reimbursable, reimbursable benefit payments, and administrative expenses based on SSA administrative records.
- Future fraction reimbursable and administrative expenses projected based on historical trends.
- Future reimbursable benefit payments computed by multiplying total benefit payments by fraction reimbursable.
- Total principal computed as sum of reimbursable benefit payments and administrative expenses.
- Accumulation factor computed from monthly interest rates payable on trust fund investments.
- Incurred reimbursement computed by multiplying total principal by accumulation factor.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**IV.8.—Interest Paid to the OASI and DI Trust Funds**  
(Calendar years 1980-2004, and calendar quarters 2005-14)  
[In millions]

Calendar period	OASI Trust Fund						DI Trust Fund						Total
	Interest on investments	Interest on interfund borrowing <sup>1</sup>	Amortization of premium or discount	Interest on advance tax transfers <sup>2</sup>	Miscellaneous	Total	Interest on investments	Interest on interfund borrowing <sup>1</sup>	Amortization of premium or discount	Interest on advance tax transfers <sup>2</sup>	Miscellaneous	Total	
1980	\$1,844.8	...	\$0.5	...	...	\$1,845.3	\$485.3	...	\$0.1	...	...	\$485.4	\$2,330.6
1981	1,940.2	...	.9	...	\$118.8	2,059.9	290.3	...	.1	...	-\$118.8	171.6	2,231.6
1982	1,163.9	...	.9	...	-319.2	845.6	545.7	...	.1	...	...	545.8	1,391.4
1983	2,291.2	-\$1,917.8	...	-\$394.9	6,727.9	6,706.5	477.0	\$555.4	.1	-\$51.7	588.6	1,569.4	8,275.8
1984	3,111.7	-1,882.5	...	-695.6	1,732.4	2,266.0	527.9	545.5	.1	-68.1	169.0	1,174.5	3,440.4
1985	3,790.4	-1,454.2	...	-555.1	90.0	1,871.0	611.5	296.5	.1	-53.2	15.6	870.5	2,741.5
1986	3,851.7	-188.3	...	-601.1	6.2	3,068.6	768.8	90.6	.1	-57.4	.5	802.6	3,871.1
1987	5,390.7	...	...	-737.4	36.4	4,689.7	732.3	...	.1	-70.8	-13.7	648.0	5,337.6
1988	8,459.0	...	...	-897.1	6.2	7,568.1	699.7	...	.1	-85.9	-14.2	599.7	8,167.9
1989	12,882.2	...	...	-897.3	.0	11,984.9	792.5	...	.1	-86.3	.3	706.6	12,691.5
1990	17,407.6	...	...	-1,045.0	-1	16,362.5	995.3	...	.1	-110.5	-2.1	882.7	17,245.3
1991	20,826.8	...	...	...	2.3	20,829.1	1,062.4	...	.1	...	.3	1,062.7	21,891.8
1992	24,305.3	...	...	...	-2.0	24,303.3	1,060.9	...	.1	...	.8	1,061.8	25,365.1
1993	27,022.3	...	...	...	4.9	27,027.2	833.8	...	.1	...	1.0	834.9	27,862.0
1994	30,373.4	...	...	...	...	29,946.3	725.1	...	.1	...	431.7	1,156.8	31,103.1
1995	32,827.2	...	...	...	-7.5	32,819.7	2,158.9	...	.1	...	-1.1	2,157.8	34,977.5
1996	35,702.7	...	...	...	3.5	35,706.2	3,011.7	...	.1	...	.3	3,012.0	38,718.3
1997	39,793.1	...	...	...	1.7	39,794.8	3,992.2	...	.1	...	-2	3,990.2	43,786.9
1998	44,489.7	...	...	...	1.0	44,490.7	4,830.3	...	.1	...	1.7	4,832.0	49,322.7
1999	49,786.4	...	...	...	2.5	49,788.9	5,676.8	...	.1	...	.5	5,677.3	55,466.2
2000	57,527.7	...	...	...	1.2	57,528.9	6,940.7	...	.1	...	1.0	6,941.7	64,470.6
2001	64,733.1	...	...	...	3.9	64,737.0	8,157.6	...	.1	...	.7	8,158.3	72,895.3
2002	71,174.5	...	...	...	9.6	71,184.0	9,178.0	...	.1	...	3.2	9,177.7	80,361.8
2003	75,227.8	...	...	...	9.2	75,237.1	9,697.2	...	.1	...	-5.0	9,688.7	84,925.7
2004	78,980.8	...	...	...	5.6	78,986.4	9,989.5	...	.1	...	2.1	9,988.1	88,974.5
2005-I	102.6	...	...	...	...	102.6	19.8	...	...	...	...	19.8	122.4
2005-II	41,449.2	...	...	...	...	41,449.2	5,087.5	...	...	...	...	5,087.5	46,536.7
2005-III	132.0	...	...	...	...	132.0	25.7	...	...	...	...	25.7	157.7
2005-IV	41,911.4	...	...	...	...	41,911.4	5,068.2	...	...	...	...	5,068.2	46,979.6
2006-I	342.2	...	...	...	...	342.2	51.7	...	...	...	...	51.7	393.9
2006-II	43,824.0	...	...	...	...	43,824.0	5,165.1	...	...	...	...	5,165.1	48,989.1
2006-III	295.3	...	...	...	...	295.3	29.2	...	...	...	...	29.2	324.5
2006-IV	45,858.2	...	...	...	...	45,858.2	5,282.8	...	...	...	...	5,282.8	51,141.0
2007-I	390.0	...	...	...	...	390.0	60.7	...	...	...	...	60.7	450.8
2007-II	48,385.9	...	...	...	...	48,385.9	5,388.1	...	...	...	...	5,388.1	53,774.0
2007-III	376.4	...	...	...	...	376.4	38.3	...	...	...	...	38.3	414.7
2007-IV	50,921.7	...	...	...	...	50,921.7	5,517.7	...	...	...	...	5,517.7	56,439.4
2008-I	414.9	...	...	...	...	414.9	65.4	...	...	...	...	65.4	480.3
2008-II	53,798.6	...	...	...	...	53,798.6	5,617.7	...	...	...	...	5,617.7	59,416.3
2008-III	405.1	...	...	...	...	405.1	57.4	...	...	...	...	57.4	462.5
2008-IV	56,787.0	...	...	...	...	56,787.0	5,729.0	...	...	...	...	5,729.0	62,516.0
2009-I	435.6	...	...	...	...	435.6	68.0	...	...	...	...	68.0	503.6
2009-II	59,836.3	...	...	...	...	59,836.3	5,812.1	...	...	...	...	5,812.1	65,648.5
2009-III	420.5	...	...	...	...	420.5	61.2	...	...	...	...	61.2	481.7
2009-IV	62,852.0	...	...	...	...	62,852.0	5,864.5	...	...	...	...	5,864.5	68,716.5
2010-I	454.1	...	...	...	...	454.1	70.1	...	...	...	...	70.1	524.2
2010-II	66,108.7	...	...	...	...	66,108.7	5,929.7	...	...	...	...	5,929.7	72,038.4
2010-III	436.6	...	...	...	...	436.6	67.5	...	...	...	...	67.5	504.2
2010-IV	69,679.8	...	...	...	...	69,679.8	6,000.1	...	...	...	...	6,000.1	75,679.8
2011-I	483.1	...	...	...	...	483.1	74.0	...	...	...	...	74.0	557.1
2011-II	73,160.5	...	...	...	...	73,160.5	6,071.7	...	...	...	...	6,071.7	79,232.2
2011-III	455.4	...	...	...	...	455.4	73.5	...	...	...	...	73.5	528.8
2011-IV	76,762.9	...	...	...	...	76,762.9	6,141.1	...	...	...	...	6,141.1	82,904.1
2012-I	503.6	...	...	...	...	503.6	75.5	...	...	...	...	75.5	579.1
2012-II	80,373.9	...	...	...	...	80,373.9	6,201.4	...	...	...	...	6,201.4	86,575.3
2012-III	477.8	...	...	...	...	477.8	77.6	...	...	...	...	77.6	555.4
2012-IV	84,068.6	...	...	...	...	84,068.6	6,232.2	...	...	...	...	6,232.2	90,300.8
2013-I	528.6	...	...	...	...	528.6	75.9	...	...	...	...	75.9	604.5
2013-II	87,731.1	...	...	...	...	87,731.1	6,267.1	...	...	...	...	6,267.1	93,998.1
2013-III	501.1	...	...	...	...	501.1	81.4	...	...	...	...	81.4	582.5
2013-IV	91,667.6	...	...	...	...	91,667.6	6,297.0	...	...	...	...	6,297.0	97,964.6
2014-I	554.7	...	...	...	...	554.7	76.0	...	...	...	...	76.0	630.6
2014-II	95,357.4	...	...	...	...	95,357.4	6,311.7	...	...	...	...	6,311.7	101,669.1
2014-III	525.2	...	...	...	...	525.2	84.1	...	...	...	...	84.1	609.2
2014-IV	99,265.7	...	...	...	...	99,265.7	6,305.3	...	...	...	...	6,305.3	105,571.0

<sup>1</sup> Interest on interfund borrowings not payable until June 1983.<sup>2</sup> Calendar years 1983-90 reflect interest on advance tax transfers.**Sources:**

- Historical figures based on SSA administrative records.
- Future figures projected by a model of the operations of the trust funds.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**IV.9.—Reimbursements to the OASI and DI Trust Funds due to Unnegotiated Checks**  
 (Calendar years 1983-2004, and calendar quarters 2005-14  
 [Amounts in millions])

Calendar period	OASI Trust Fund			DI Trust Fund			Total reimbursements to OASDI Trust Funds
	Benefit payments	Unnegotiated check reimbursement		Benefit payments	Unnegotiated check reimbursement		
		Percent of benefit payments	Amount		Percent of benefit payments	Amount	
1983.....	\$149,502.4	0.193	\$288.0	\$17,530.2	0.274	\$48.0	\$336.0
1984.....	157,862.0	.013	21.0	17,900.1	.017	3.0	24.0
1985.....	167,359.6	.067	111.8	18,835.9	.047	8.8	120.6
1986.....	176,844.4	.018	31.6	19,846.8	.013	2.5	34.1
1987.....	183,644.1	.031	57.6	20,511.5	.038	7.9	65.5
1988.....	195,521.7	.035	67.7	21,692.2	.052	12.7	80.4
1989.....	207,977.0	.003	5.9	22,873.4	.003	.8	6.7
1990.....	222,992.9	.003	6.1	24,803.3	.025	6.3	12.4
1991.....	240,436.2	-.013	-31.2	27,661.7	.011	3.0	-28.1
1992.....	254,939.4	.022	56.6	31,091.2	.039	12.2	68.8
1993.....	267,804.5	.018	49.3	34,597.7	.037	12.9	62.2
1994.....	279,117.7	.018	49.8	37,716.8	.034	12.8	62.5
1995.....	291,682.3	.018	51.8	40,898.2	.034	14.0	65.8
1996.....	302,914.4	.018	53.2	44,173.9	.037	16.3	69.6
1997.....	316,311.1	.017	54.1	45,659.3	.037	17.1	71.2
1998.....	326,817.3	.017	55.5	48,173.4	.036	17.3	72.8
1999.....	334,437.2	.016	53.8	51,331.0	.035	17.7	71.5
2000.....	352,706.5	.016	55.0	54,938.3	.032	17.7	72.7
2001.....	372,369.7	.015	57.7	59,579.3	.031	18.3	76.0
2002.....	388,170.0	.013	51.2	65,645.5	.028	18.2	69.4
2003.....	399,892.0	.013	49.9	70,905.7	.028	19.6	69.5
2004.....	415,082.0	.012	50.4	78,202.3	.028	22.1	72.5
2005-I.....	107,612.5	.012	12.9	20,654.9	.028	5.8	18.7
2005-II.....	108,197.2	.012	13.0	20,846.6	.028	5.8	18.8
2005-III.....	108,496.4	.012	13.0	21,036.1	.028	5.9	18.9
2005-IV.....	109,412.2	.012	13.1	21,272.8	.028	6.0	19.1
2006-I.....	111,501.5	.012	13.4	21,902.2	.028	6.1	19.5
2006-II.....	112,210.4	.012	13.5	22,115.6	.028	6.2	19.7
2006-III.....	112,634.2	.012	13.5	22,302.9	.028	6.2	19.8
2006-IV.....	113,740.7	.012	13.6	22,538.2	.028	6.3	20.0
2007-I.....	116,275.4	.012	14.0	23,348.7	.028	6.5	20.5
2007-II.....	117,117.3	.012	14.1	23,557.5	.028	6.6	20.7
2007-III.....	117,642.7	.012	14.1	23,739.6	.028	6.6	20.8
2007-IV.....	118,934.4	.012	14.3	23,971.6	.028	6.7	21.0
2008-I.....	122,267.4	.012	14.7	24,946.2	.028	7.0	21.7
2008-II.....	123,253.2	.012	14.8	25,162.9	.028	7.0	21.8
2008-III.....	123,899.3	.012	14.9	25,351.0	.028	7.1	22.0
2008-IV.....	125,418.5	.012	15.1	25,592.3	.028	7.2	22.2
2009-I.....	129,221.5	.012	15.5	27,059.8	.028	7.6	23.1
2009-II.....	130,450.9	.012	15.7	27,266.1	.028	7.6	23.3
2009-III.....	131,313.5	.012	15.8	27,440.9	.028	7.7	23.4
2009-IV.....	133,173.4	.012	16.0	27,668.4	.028	7.7	23.7
2010-I.....	137,296.7	.012	16.5	28,390.3	.028	7.9	24.4
2010-II.....	138,655.0	.012	16.6	28,597.9	.028	8.0	24.6
2010-III.....	139,666.2	.012	16.8	28,772.4	.028	8.1	24.8
2010-IV.....	141,816.8	.012	17.0	29,026.6	.028	8.1	25.1
2011-I.....	146,427.5	.012	17.6	29,809.0	.028	8.3	25.9
2011-II.....	147,949.3	.012	17.8	30,025.5	.028	8.4	26.2
2011-III.....	149,067.4	.012	17.9	30,206.9	.028	8.5	26.3
2011-IV.....	151,463.2	.012	18.2	30,469.6	.028	8.5	26.7
2012-I.....	156,426.7	.012	18.8	31,791.4	.028	8.9	27.7
2012-II.....	158,169.6	.012	19.0	31,988.6	.028	9.0	27.9
2012-III.....	159,487.8	.012	19.1	32,149.6	.028	9.0	28.1
2012-IV.....	162,225.1	.012	19.5	32,394.4	.028	9.1	28.5
2013-I.....	167,626.5	.012	20.1	33,577.4	.028	9.4	29.5
2013-II.....	169,522.2	.012	20.3	33,761.3	.028	9.5	29.8
2013-III.....	170,980.3	.012	20.5	33,907.9	.028	9.5	30.0
2013-IV.....	174,025.6	.012	20.9	34,144.1	.028	9.6	30.4
2014-I.....	179,813.8	.012	21.6	35,435.1	.028	9.9	31.5
2014-II.....	181,811.1	.012	21.8	35,637.9	.028	10.0	31.8
2014-III.....	183,364.3	.012	22.0	35,800.3	.028	10.0	32.0
2014-IV.....	186,676.3	.012	22.4	36,056.8	.028	10.1	32.5

**Sources:**

- Benefit payments shown earlier.
- Historical ratios of unnegotiated check reimbursement to benefit payments computed by dividing corresponding figures; future ratios projected based on historical trend.
- Historical amounts of unnegotiated check reimbursements based on administrative records of the Department of the Treasury, and monthly Statement of Account; future amounts computed by multiplying benefit payments by ratio of reimbursement to benefit payments.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**IV.10.—Expenses for Vocational Rehabilitation Services Paid by the OASI and DI Trust Funds**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [Amounts in millions]

Calendar period	OASI Trust Fund					Reimbursement for vocational rehabilitation expenses		DI Trust Fund			Reimbursement for vocational rehabilitation expenses		Total reimbursements to OASDI Trust Funds
	Benefit payments to disabled beneficiaries					Ratio to benefit payments	Amount	Benefit payments to disabled beneficiaries			Ratio to benefit payments	Amount	
	Disabled child of retired worker	Disabled child of deceased worker	Disabled widow	Disabled widower	Total			Disabled worker	Disabled child of disabled worker	Total			
1980	\$324.9	\$739.7	\$310.9	\$1.7	\$1,377.2	0.0058	\$8.0	\$12,816.5	\$56.6	\$12,873.1	0.0061	\$78.0	\$86.0
1981	380.9	877.1	337.7	2.0	1,597.6	.0050	8.0	14,378.8	64.6	14,443.5	-.0006	-8.0	...
1982	385.8	987.3	347.3	2.2	1,722.6	.0035	6.0	14,810.2	66.7	14,876.9	.0026	38.0	44.0
1983	403.6	1,070.2	342.3	2.3	1,818.3	.0033	6.0	15,195.7	68.8	15,264.5	.0028	42.0	48.0
1984	427.3	1,152.5	394.4	2.7	1,976.8	...	...	15,622.7	73.4	15,696.1	.0000	1.0	1.0
1985	456.9	1,249.1	417.4	2.9	2,126.3	...	...	16,482.6	80.0	16,562.6	.0000	...	...
1986	485.3	1,347.8	430.1	3.3	2,266.5	...	...	17,409.1	86.7	17,495.8	.0005	9.0	9.0
1987	508.5	1,426.8	430.4	3.6	2,369.4	...	...	18,053.4	91.7	18,145.2	.0009	15.8	15.8
1988	543.9	1,561.9	442.6	3.8	2,552.3	...	...	19,164.7	98.4	19,263.1	.0008	16.0	16.0
1989	576.5	1,675.9	454.9	4.1	2,711.4	...	...	20,314.5	104.2	20,418.7	.0019	38.4	38.4
1990	620.4	1,815.4	475.5	4.5	2,915.9	...	...	22,113.5	113.1	22,226.6	.0015	32.3	32.3
1991	672.0	1,980.1	563.7	5.9	3,221.8	...	...	24,737.7	125.4	24,863.1	.0014	35.9	35.9
1992	718.7	2,131.3	677.5	7.6	3,535.1	...	...	27,855.8	139.8	27,995.6	.0012	32.8	32.8
1993	754.0	2,299.3	810.8	9.7	3,873.8	...	...	30,912.8	164.1	31,076.9	.0009	28.3	28.3
1994	791.8	2,440.6	901.0	11.6	4,145.0	...	...	33,710.5	180.5	33,891.1	.0012	39.9	39.9
1995	830.1	2,587.8	993.3	13.5	4,424.6	...	...	36,610.2	194.9	36,805.0	.0011	39.2	39.2
1996	864.4	2,729.5	1,068.8	15.2	4,678.0	...	...	39,625.3	210.0	39,835.3	.0008	31.2	31.2
1997	906.4	2,893.8	1,141.2	16.8	4,958.2	...	...	41,082.8	216.1	41,298.9	.0013	52.7	52.7
1998	935.4	3,030.1	1,204.0	18.6	5,188.0	...	...	43,467.0	228.2	43,695.2	.0012	50.7	50.7
1999	956.9	3,135.9	1,247.4	20.3	5,360.5	...	...	46,458.7	241.1	46,699.7	.0015	67.9	67.9
2000	1,001.6	3,284.2	1,296.1	22.3	5,604.1	...	...	49,847.5	256.1	50,103.6	.0013	62.9	62.9
2001	1,060.2	3,504.8	1,365.7	26.8	5,957.5	...	...	54,246.4	273.5	54,519.9	.0011	59.8	59.8
2002	1,104.8	3,680.8	1,430.8	29.9	6,246.3	...	...	59,886.1	297.2	60,183.3	.0012	75.2	75.2
2003	1,092.4	3,651.8	1,477.7	34.3	6,256.2	.0005	2.9	64,811.2	317.7	65,128.9	.0007	46.6	49.5
2004	1,129.1	3,799.3	1,518.0	37.7	6,484.0	.0004	2.6	71,685.5	345.9	72,031.4	.0007	49.1	51.7
2005-I	294.1	985.4	391.0	9.2	1,679.6	.0015	2.5	18,916.5	92.5	19,009.0	.0022	42.2	44.7
2005-II	295.5	990.8	397.5	9.5	1,693.3	.0016	2.6	19,083.2	92.8	19,176.1	.0024	46.0	48.6
2005-III	296.7	995.2	397.0	9.6	1,698.5	.0015	2.6	19,299.1	94.0	19,393.0	-.0001	-1.5	1.1
2005-IV	299.1	1,000.0	394.4	9.6	1,703.1	.0011	1.9	19,529.0	94.3	19,623.3	.0017	32.8	34.7
2006-I	304.8	1,024.9	405.2	9.9	1,744.7	.0012	2.0	20,114.0	96.0	20,210.0	.0018	35.9	37.9
2006-II	306.2	1,030.4	412.0	10.2	1,758.8	.0012	2.1	20,309.8	96.6	20,406.4	.0019	39.2	41.2
2006-III	307.4	1,034.7	411.5	10.3	1,764.0	.0012	2.0	20,530.9	97.3	20,628.1	.0020	42.1	44.2
2006-IV	310.0	1,039.8	409.0	10.4	1,769.1	.0011	2.0	20,755.6	97.7	20,853.3	.0022	45.5	47.5
2007-I	317.4	1,067.3	420.9	10.8	1,816.3	.0011	2.0	21,495.1	101.1	21,596.2	.0022	48.6	50.5
2007-II	318.9	1,073.0	427.8	11.1	1,830.8	.0011	2.0	21,683.8	101.7	21,785.5	.0024	51.7	53.6
2007-III	320.2	1,077.4	427.2	11.2	1,836.0	.0011	2.1	21,900.5	102.4	22,002.9	.0025	54.3	56.3
2007-IV	322.9	1,082.6	424.4	11.2	1,841.2	.0012	2.2	22,120.3	102.9	22,223.2	.0026	57.0	59.2
2008-I	332.2	1,116.6	438.6	11.7	1,899.1	.0012	2.2	23,008.2	107.0	23,115.2	.0026	59.7	61.9
2008-II	333.9	1,122.4	446.1	12.0	1,914.4	.0012	2.3	23,201.1	107.8	23,308.9	.0027	62.7	65.0
2008-III	335.2	1,127.0	445.5	12.1	1,919.9	.0012	2.3	23,425.4	108.6	23,534.0	.0028	65.5	67.9
2008-IV	338.2	1,132.4	442.8	12.2	1,925.6	.0013	2.4	23,652.0	109.2	23,761.2	.0029	68.6	71.0
2009-I	348.7	1,168.9	458.2	12.6	1,988.4	.0012	2.5	24,962.2	117.3	25,079.5	.0028	71.4	73.9
2009-II	350.6	1,174.9	466.3	13.0	2,004.9	.0013	2.5	25,138.3	118.2	25,256.5	.0030	74.5	77.0
2009-III	352.1	1,179.5	466.1	13.1	2,010.9	.0013	2.6	25,350.3	119.2	25,469.5	.0030	77.5	80.1
2009-IV	355.4	1,185.1	463.7	13.2	2,017.4	.0013	2.6	25,558.6	119.9	25,678.6	.0031	80.6	83.3
2010-I	365.2	1,223.1	480.0	13.7	2,082.0	.0013	2.7	26,229.2	121.7	26,350.9	.0032	83.5	86.2
2010-II	366.9	1,229.3	488.9	14.0	2,099.1	.0013	2.8	26,407.6	122.7	26,530.3	.0033	86.8	89.6
2010-III	368.1	1,234.0	489.2	14.2	2,105.4	.0014	2.9	26,625.1	123.7	26,748.8	.0034	90.0	92.9
2010-IV	371.3	1,239.7	487.3	14.3	2,112.5	.0015	3.1	26,861.1	124.5	26,985.6	.0035	93.5	96.6
2011-I	383.1	1,279.3	504.0	14.8	2,181.1	.0015	3.2	27,594.5	126.2	27,720.7	.0035	96.7	99.9
2011-II	385.0	1,285.6	510.5	15.1	2,196.3	.0015	3.3	27,781.5	127.1	27,908.7	.0036	100.0	103.3
2011-III	386.2	1,290.4	508.1	15.2	2,199.9	.0015	3.4	28,008.9	128.2	28,137.1	.0037	102.8	106.2
2011-IV	389.5	1,296.3	503.3	15.3	2,204.4	.0015	3.4	28,253.6	129.0	28,382.6	.0037	105.8	109.2
2012-I	401.0	1,337.5	518.3	15.8	2,272.5	.0015	3.5	29,450.6	135.2	29,585.7	.0037	108.7	112.1
2012-II	403.0	1,343.9	524.3	16.1	2,287.3	.0015	3.5	29,614.7	136.2	29,750.9	.0038	111.8	115.3
2012-III	404.1	1,348.7	520.9	16.2	2,289.8	.0016	3.6	29,822.8	137.4	29,960.2	.0038	114.8	118.4
2012-IV	407.6	1,354.7	515.0	16.3	2,293.7	.0016	3.6	30,047.4	138.3	30,185.7	.0039	118.0	121.7
2013-I	419.5	1,397.5	529.4	16.8	2,363.1	.0016	3.7	31,124.9	143.2	31,268.0	.0039	121.0	124.7
2013-II	421.6	1,404.0	535.0	17.1	2,377.6	.0016	3.8	31,273.9	144.3	31,418.2	.0040	124.1	127.9
2013-III	422.5	1,408.8	530.6	17.2	2,379.2	.0016	3.9	31,470.8	145.6	31,616.3	.0040	126.8	130.7
2013-IV	426.3	1,415.0	523.9	17.3	2,382.5	.0017	4.1	31,686.1	146.5	31,832.6	.0041	129.7	133.8
2014-I	438.2	1,459.3	538.3	17.8	2,453.5	.0017	4.2	32,858.2	152.2	33,010.4	.0040	132.4	136.7
2014-II	440.3	1,465.8	544.6	18.2	2,468.9	.0018	4.3	33,023.2	153.4	33,176.6	.0041	135.5	139.8
2014-III	441.1	1,470.6	540.6	18.3	2,470.7	.0018	4.4	33,238.2	154.8	33,392.9	.0041	138.4	142.8
2014-IV	445.0	1,476.9	534.3	18.4	2,474.7	.0018	4.4	33,472.1	155.7	33,627.9	.0042	141.5	145.9

**Sources:**

- Benefit payments to disabled beneficiaries shown earlier.
- Ratio of reimbursement for vocational rehabilitation expenses to benefit payments computed by dividing corresponding figures.
- Historical reimbursements for vocational rehabilitation expenses from monthly Statement of Account; future reimbursements projected by the Office of Budget.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



## IV.11.—Transfers Between the OASI and DI Trust Funds and the Railroad Retirement Program

(Fiscal years 1980-2014)

[Amounts in millions]

Year <sup>1</sup>	Components of principal amount of transfer to Railroad Retirement program							Accumulation factor	Transfer to Railroad Retirement program	
	Benefit payments	Administrative expenses	Payroll taxes	Military service adjustment	Benefit taxes <sup>2</sup>	Interest	Total principal		Amount	Date paid
OASI										
1980.....	\$2,493.7	\$19.4	\$1,060.2	...	...	\$110.7	\$1,491.1	1.0629	\$1,584.9	June 2, 1981
1985.....	3,457.4	22.7	1,255.4	...	\$62.4	408.8	2,414.9	1.0705	2,585.1	June 2, 1986
1990.....	4,202.8	17.4	1,277.7	...	40.6	452.7	3,184.1	1.0598	3,374.6	June 3, 1991
1995.....	4,638.4	17.0	1,270.3	\$51.2	46.9	276.5	3,391.0	1.0481	3,554.1	June 3, 1996
1996.....	4,712.2	14.8	1,290.8	...	44.3	296.6	3,525.4	1.0461	3,688.1	June 2, 1997
1997.....	4,772.5	17.4	1,340.5	...	54.7	268.7	3,500.7	1.0461	3,662.2	June 2, 1998
1998.....	4,829.4	15.8	1,366.9	...	56.7	261.7	3,521.8	1.0453	3,681.4	June 2, 1999
1999.....	4,815.8	12.5	1,440.0	...	96.2	257.6	3,390.1	1.0437	3,538.2	June 2, 2000
2000.....	4,853.7	14.6	1,378.3	326.1	138.5	257.9	3,135.2	1.0440	3,273.1	June 4, 2001
2001.....	4,779.2	12.3	1,419.4	...	93.7	211.6	3,352.1	1.0421	3,493.3	June 3, 2002
2002.....	4,803.1	14.6	1,416.0	...	88.7	280.7	3,452.5	1.0369	3,580.0	June 2, 2003
2003.....	4,887.8	15.1	1,384.1	...	108.2	229.9	3,513.0	1.0328	3,628.1	June 2, 2004
2004.....	4,870.8	14.7	1,458.5	...	116.6	238.4	3,433.7	1.0294	3,534.5	June 2, 2005
2005.....	4,968.1	14.9	1,473.3	158.9	113.5	233.9	3,370.3	1.0294	3,469.3	June 1, 2006
2006.....	5,034.4	15.1	1,504.8	...	116.0	222.7	3,552.4	1.0338	3,672.6	June 1, 2007
2007.....	5,087.9	15.3	1,540.8	...	126.3	227.2	3,543.1	1.0353	3,668.1	June 1, 2008
2008.....	5,167.2	15.5	1,575.7	...	141.2	227.2	3,568.0	1.0353	3,693.8	June 1, 2009
2009.....	5,261.1	15.7	1,615.4	...	145.6	229.9	3,619.9	1.0361	3,750.5	June 1, 2010
2010.....	5,397.5	15.9	1,650.1	173.6	150.1	240.0	3,549.0	1.0369	3,680.0	June 1, 2011
2011.....	5,538.3	16.1	1,685.9	...	171.8	236.0	3,801.7	1.0373	3,943.3	June 1, 2012
2012.....	5,712.1	16.4	1,717.6	...	191.6	249.8	3,927.4	1.0371	4,073.0	June 1, 2013
2013.....	5,909.3	16.6	1,753.3	...	210.5	272.6	4,089.0	1.0369	4,240.0	June 1, 2014
2014.....	6,123.9	16.9	1,791.2	...	221.4	276.5	4,253.7	1.0369	4,410.7	June 1, 2015
DI										
1980.....	168.1	2.2	144.6	...	...	1.5	27.7	1.0614	29.4	June 2, 1981
1985.....	176.1	2.3	121.0	...	4.3	12.9	63.2	1.0712	67.7	June 2, 1986
1990.....	191.7	3.4	131.9	...	.9	19.8	77.5	1.0594	82.1	June 3, 1991
1995.....	269.9	3.6	226.8	41.5	1.1	.9	2.1	1.0481	2.2	June 3, 1996
1996.....	276.8	4.2	230.6	...	1.1	7.3	56.5	1.0461	59.1	June 2, 1997
1997.....	319.1	5.1	218.8	...	1.4	48.5	149.9	1.0461	156.8	June 2, 1998
1998.....	323.4	4.9	216.9	...	1.4	25.7	128.8	1.0453	134.6	June 2, 1999
1999.....	359.5	7.8	228.9	...	2.4	22.5	152.7	1.0437	159.4	June 2, 2000
2000.....	364.2	6.4	230.5	145.0	3.6	24.5	9.3	1.0440	9.7	June 4, 2001
2001.....	386.5	2.5	240.8	...	3.0	2.5	147.3	1.0421	153.5	June 3, 2002
2002.....	393.1	6.7	240.5	...	3.0	11.3	161.4	1.0369	167.4	June 2, 2003
2003.....	444.3	3.4	235.0	...	3.8	5.7	208.6	1.0328	215.4	June 2, 2004
2004.....	488.8	4.2	247.7	...	4.6	15.9	249.8	1.0292	257.1	June 2, 2005
2005.....	537.9	4.3	250.2	20.2	4.7	18.9	278.7	1.0294	286.9	June 1, 2006
2006.....	572.7	4.3	255.5	...	5.2	19.9	328.0	1.0337	339.1	June 1, 2007
2007.....	604.2	4.4	261.6	...	5.9	22.2	352.2	1.0353	364.6	June 1, 2008
2008.....	637.8	4.4	267.6	...	7.0	23.7	378.9	1.0351	392.3	June 1, 2009
2009.....	668.8	4.5	274.3	...	7.6	25.4	403.5	1.0360	418.0	June 1, 2010
2010.....	694.2	4.6	280.2	1.6	8.1	26.9	421.2	1.0368	436.8	June 1, 2011
2011.....	713.8	4.6	286.3	...	9.5	27.8	434.9	1.0374	451.1	June 1, 2012
2012.....	723.7	4.7	291.7	...	10.7	28.4	438.1	1.0371	454.4	June 1, 2013
2013.....	730.2	4.8	297.7	...	11.9	28.6	437.7	1.0370	453.9	June 1, 2014
2014.....	722.3	4.9	304.2	...	12.0	28.3	423.2	1.0370	438.8	June 1, 2015

<sup>1</sup> Defined as the period October 1–September 30 (see Public Law 93-344).<sup>2</sup> Benefit taxes not payable until 1984.**Sources:**

- Historical amounts based on SSA administrative records.
- Historical accumulation factor computed by dividing transfer amount by total principal.
- Future amounts and factors projected based on data supplied by Railroad Retirement Board, adjusted via regression equations to account for different economic assumptions.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**IV.12.—Net Administrative Expenses from the OASI and DI Trust Funds**  
 (Calendar years 1980-2004, and calendar quarters 2005-14)  
 [Amounts in millions]

Calendar period	OASI Trust Fund			DI Trust Fund			Total administrative expenses
	Benefit payments	Administrative expenses		Benefit payments	Administrative expenses		
		Ratio to benefit payments	Amount		Ratio to benefit payments	Amount	
1980	\$105,074.4	0.0110	\$1,154.0	\$15,437.5	0.0238	\$368.0	\$1,522.0
1981	123,795.4	.0106	1,307.0	17,199.4	.0253	436.0	1,743.0
1982	138,799.8	.0109	1,519.0	17,337.5	.0340	590.0	2,109.0
1983	149,502.4	.0102	1,528.0	17,530.2	.0357	625.0	2,153.0
1984	157,862.0	.0104	1,638.0	17,900.1	.0350	626.0	2,264.0
1985	167,359.6	.0095	1,592.0	18,835.9	.0323	608.0	2,200.0
1986	176,844.4	.0091	1,601.4	19,846.8	.0303	600.5	2,201.9
1987	183,644.1	.0083	1,524.1	20,511.5	.0414	848.8	2,372.9
1988	195,521.7	.0091	1,776.2	21,692.2	.0340	737.0	2,513.2
1989	207,977.0	.0080	1,673.7	22,873.4	.0330	754.3	2,428.0
1990	222,992.9	.0070	1,562.6	24,803.3	.0285	706.7	2,269.3
1991	240,436.2	.0075	1,792.2	27,661.7	.0287	794.4	2,586.6
1992	254,939.4	.0072	1,829.8	31,091.2	.0268	834.3	2,664.1
1993	267,804.5	.0075	1,996.5	34,597.7	.0279	966.1	2,962.6
1994	279,117.7	.0059	1,645.3	37,716.8	.0273	1,028.7	2,674.0
1995	291,682.3	.0071	2,076.8	40,898.2	.0260	1,063.7	3,140.5
1996	302,914.4	.0059	1,801.9	44,173.9	.0263	1,160.4	2,962.3
1997	316,311.1	.0067	2,128.4	45,659.3	.0280	1,280.2	3,408.6
1998	326,817.3	.0058	1,899.5	48,173.4	.0325	1,567.5	3,467.0
1999	334,437.2	.0054	1,808.9	53,331.0	.0296	1,518.9	3,327.8
2000	352,706.5	.0061	2,149.0	54,938.3	.0298	1,639.1	3,788.1
2001	372,369.7	.0053	1,961.2	59,579.3	.0292	1,741.1	3,702.3
2002	388,170.0	.0055	2,136.6	65,645.5	.0312	2,048.6	4,185.2
2003	399,892.0	.0064	2,553.3	70,905.7	.0283	2,008.2	4,561.5
2004	415,082.0	.0057	2,384.3	78,202.3	.0275	2,152.1	4,536.4
2005-I	107,612.5	.0084	905.7	20,654.9	.0261	539.6	1,445.3
2005-II	108,197.2	.0052	563.2	20,846.6	.0281	585.7	1,148.9
2005-III	108,496.4	.0071	772.2	21,036.1	.0299	630.0	1,402.2
2005-IV	109,412.2	.0069	756.2	21,272.8	.0244	519.4	1,275.6
2006-I	111,501.5	.0083	927.0	21,902.2	.0263	575.6	1,502.7
2006-II	112,210.4	.0051	576.4	22,115.6	.0283	624.8	1,201.3
2006-III	112,634.2	.0070	790.3	22,302.9	.0301	672.2	1,462.5
2006-IV	113,740.7	.0065	742.6	22,538.2	.0224	505.5	1,248.1
2007-I	116,275.4	.0078	910.3	23,348.7	.0240	560.2	1,470.5
2007-II	117,117.3	.0048	566.0	23,557.5	.0258	608.1	1,174.1
2007-III	117,642.7	.0066	776.1	23,739.6	.0276	654.2	1,430.2
2007-IV	118,934.4	.0061	728.2	23,971.6	.0224	537.9	1,266.1
2008-I	122,267.4	.0073	892.6	24,946.2	.0239	596.2	1,488.8
2008-II	123,253.2	.0045	555.0	25,162.9	.0257	647.1	1,202.2
2008-III	123,899.3	.0061	761.0	25,351.0	.0275	696.1	1,457.1
2008-IV	125,418.5	.0058	724.2	25,592.3	.0223	570.4	1,294.7
2009-I	129,221.5	.0069	887.8	27,059.8	.0234	632.2	1,520.0
2009-II	130,450.9	.0042	552.0	27,266.1	.0252	686.2	1,238.3
2009-III	131,313.5	.0058	756.9	27,440.9	.0269	738.2	1,495.1
2009-IV	133,173.4	.0055	727.3	27,668.4	.0218	603.8	1,331.1
2010-I	137,296.7	.0065	891.5	28,390.3	.0236	669.2	1,560.8
2010-II	138,655.0	.0040	554.3	28,597.9	.0254	726.4	1,280.8
2010-III	139,666.2	.0054	760.0	28,772.4	.0272	781.5	1,541.5
2010-IV	141,816.8	.0052	735.1	29,026.6	.0220	638.7	1,373.8
2011-I	146,427.5	.0062	901.1	29,809.0	.0237	707.9	1,609.0
2011-II	147,949.3	.0038	560.3	30,025.5	.0256	768.4	1,328.7
2011-III	149,067.4	.0052	768.2	30,206.9	.0274	826.6	1,594.8
2011-IV	151,463.2	.0049	746.8	30,469.6	.0222	676.0	1,422.8
2012-I	156,426.7	.0059	915.5	31,791.4	.0236	749.2	1,664.7
2012-II	158,169.6	.0036	569.2	31,988.6	.0254	813.2	1,382.4
2012-III	159,487.8	.0049	780.5	32,149.6	.0272	874.8	1,655.2
2012-IV	162,225.1	.0047	759.6	32,394.4	.0220	714.2	1,473.8
2013-I	167,626.5	.0056	931.1	33,577.4	.0236	791.5	1,722.7
2013-II	169,522.2	.0034	579.0	33,761.3	.0254	859.1	1,438.1
2013-III	170,980.3	.0046	793.8	33,907.9	.0273	924.2	1,718.0
2013-IV	174,025.6	.0044	772.9	34,144.1	.0221	753.5	1,526.4
2014-I	179,813.8	.0053	947.5	35,435.1	.0236	835.1	1,782.5
2014-II	181,811.1	.0032	589.1	35,637.9	.0254	906.4	1,495.6
2014-III	183,364.3	.0044	807.7	35,800.3	.0272	975.1	1,782.8
2014-IV	186,676.3	.0042	786.7	36,056.8	.0220	794.3	1,581.0

**Sources:**

- Benefit payments shown earlier.
- Historical administrative expenses based on SSA administrative records; future expenses projected by regression equation based on time trend and growth in average wages.
- Ratio of administrative expenses to benefit payments computed by dividing corresponding figures.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.



IV.14.—Operations of the DI Trust Fund  
(Calendar years 1980-2004, and calendar quarters 2005-14)

(In millions)

Calendar period	Income						Disbursements				Interfund borrowing transfers <sup>6</sup>	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits <sup>1</sup>	Military service <sup>2</sup>	Payments to uninsured persons <sup>3</sup>	Net interest <sup>4</sup>	Total	Benefit payments <sup>5</sup>	Administrative expenses	Transfers to Railroad Retirement program	Total			
1980.....	\$13,254.7	...	\$130.4	...	\$485.4	\$13,870.7	\$15,515.5	\$368.0	-\$12.1	\$15,871.7	...	-\$2,001.0	\$3,629.0
1981.....	16,738.1	...	168.2	...	171.6	17,077.6	17,191.4	436.0	29.4	17,657.7	...	-580.1	3,048.9
1982.....	21,995.1	...	174.3	...	545.8	22,714.7	17,375.5	590.0	26.4	17,991.8	-\$5,081.3	-358.3	2,690.6
1983.....	17,546.2	...	1,565.0	...	1,569.4	20,681.6	17,524.2	625.0	27.8	18,177.1	...	2,504.5	5,195.1
1984.....	15,852.9	\$190.0	92.0	...	1,174.5	17,309.1	17,898.1	626.0	21.6	18,545.6	...	-1,236.6	3,958.5
1985.....	17,159.1	221.9	1,048.0	...	870.5	19,300.6	18,827.1	608.0	42.6	19,477.9	2,540.0	2,362.7	6,321.2
1986.....	18,368.5	237.6	31.0	...	802.6	19,439.3	19,853.3	600.5	67.7	20,521.6	2,541.3	1,459.0	7,780.1
1987.....	19,670.1	-35.6	20.5	...	648.0	20,303.0	20,519.4	848.8	56.9	21,425.1	...	-1,122.1	6,658.0
1988.....	22,011.7	60.6	27.0	...	599.7	22,699.2	21,695.5	737.0	61.3	22,493.5	...	205.7	6,863.7
1989.....	23,964.1	94.7	29.7	...	706.6	24,794.6	22,911.0	754.3	88.2	23,753.5	...	1,041.2	7,904.9
1990.....	28,490.3	143.8	-726.0	...	882.7	28,790.8	24,829.3	706.7	79.9	25,616.3	...	3,174.5	11,079.4
1991.....	29,100.4	189.9	36.6	...	1,062.7	30,389.7	27,694.6	794.4	82.1	28,571.1	...	1,818.6	12,898.0
1992.....	30,101.0	231.8	35.1	...	1,061.8	31,429.7	31,111.8	834.3	58.0	32,004.1	...	-574.4	12,323.6
1993.....	31,152.4	280.9	33.0	...	834.9	32,301.2	34,613.1	966.1	82.8	35,662.1	...	-3,360.8	8,962.7
1994.....	51,322.9	311.0	50.0	...	1,156.8	52,840.7	37,743.9	1,028.7	106.0	38,878.5	...	13,962.1	22,924.8
1995.....	54,350.8	340.5	-153.2	...	2,157.8	56,696.0	40,923.4	1,063.7	67.8	42,054.9	...	14,641.1	37,565.9
1996.....	57,278.2	373.0	46.5	...	3,012.1	60,710.0	44,188.8	1,160.4	2.2	45,351.4	...	15,358.6	52,924.5
1997.....	56,003.8	469.9	33.3	...	3,992.1	60,499.0	45,694.9	1,280.2	59.1	47,034.2	...	13,464.8	66,389.2
1998.....	58,927.2	558.4	39.0	...	4,832.0	64,356.6	48,206.8	1,567.5	156.8	49,931.2	...	14,425.4	80,814.7
1999.....	63,166.9	660.7	36.3	...	5,677.3	69,541.3	51,381.2	1,518.9	134.6	53,034.7	...	16,506.6	97,321.3
2000.....	71,092.0	720.7	-834.4	...	6,941.7	77,919.9	54,983.5	1,639.1	159.4	56,782.0	...	21,137.9	118,459.2
2001.....	74,931.8	811.5	1.7	...	8,158.3	83,903.2	59,620.8	1,741.1	9.7	61,369.3	...	22,534.0	140,993.2
2002.....	77,272.0	929.7	...	...	9,177.7	87,379.3	65,702.5	2,048.6	153.5	67,904.5	...	19,474.8	160,467.9
2003.....	77,441.7	944.0	...	...	9,688.7	88,074.4	70,932.7	2,008.2	167.4	73,108.2	...	14,966.2	175,434.2
2004.....	80,176.1	1,110.5	105.4	...	9,988.1	91,380.0	78,229.3	2,152.1	215.4	80,596.9	...	10,783.1	186,217.3
2005-I.....	21,392.8	294.4	...	...	19.8	21,707.2	20,691.3	539.6	...	21,230.9	...	476.3	186,693.8
2005-II.....	23,624.8	267.8	...	...	5,087.5	28,980.3	20,886.8	585.7	257.1	21,729.6	...	7,250.7	193,944.5
2005-III....	20,259.6	270.2	...	...	25.7	20,559.9	21,028.7	630.0	...	21,658.8	...	-1,102.9	192,841.5
2005-IV....	19,045.1	273.2	...	...	5,068.2	24,386.5	21,299.6	519.4	...	21,819.0	...	2,567.4	195,409.0
2006-I.....	23,143.2	303.1	...	...	51.7	23,497.8	21,932.0	575.6	...	22,507.6	...	990.2	196,399.2
2006-II.....	25,260.3	306.0	...	...	5,165.1	30,732.1	22,148.6	624.8	286.9	23,060.3	...	7,671.8	204,071.0
2006-III....	21,306.6	308.6	...	...	29.2	21,644.8	22,338.8	672.2	...	23,011.0	...	-1,366.2	202,704.8
2006-IV....	20,065.1	311.8	...	...	5,282.8	25,660.6	22,577.4	505.5	...	23,082.9	...	2,577.7	205,282.5
2007-I.....	24,468.1	338.8	...	...	60.7	24,867.4	23,390.8	560.2	...	23,951.0	...	916.4	206,198.9
2007-II.....	26,257.0	341.8	...	...	5,388.1	31,985.7	23,602.6	608.1	339.1	24,549.7	...	7,436.0	213,634.9
2007-III....	22,426.8	344.4	...	...	38.3	22,809.7	23,787.3	654.2	...	24,411.4	...	-1,631.7	212,003.3
2007-IV....	21,061.2	347.8	...	...	5,517.7	26,925.4	24,021.9	537.9	...	24,559.8	...	2,365.6	214,368.8
2008-I.....	25,649.2	411.8	...	...	65.4	26,126.3	24,998.9	596.2	...	25,595.1	...	531.2	214,900.0
2008-II.....	27,539.9	415.4	...	...	5,617.7	33,574.1	25,218.6	647.1	364.6	26,230.3	...	7,343.7	222,243.7
2008-III....	23,468.3	418.5	...	...	57.4	23,944.9	25,409.4	696.1	...	26,105.6	...	-2,160.7	220,083.0
2008-IV....	22,271.5	422.5	...	...	5,729.0	28,423.4	25,653.7	570.4	...	26,224.1	...	2,199.3	222,282.3
2009-I.....	26,813.6	431.8	...	...	68.0	27,313.9	27,123.6	632.2	...	27,755.8	...	-442.0	221,840.0
2009-II.....	28,777.9	435.1	...	...	5,812.1	35,026.3	27,333.0	686.2	392.3	28,411.5	...	6,614.8	228,455.1
2009-III....	24,491.9	438.0	...	...	61.2	24,992.2	27,510.7	738.2	...	28,249.0	...	-3,256.8	225,198.3
2009-IV....	23,720.4	441.6	...	...	5,864.5	30,026.1	27,741.3	603.8	...	28,345.1	...	1,680.9	226,879.3
2010-I.....	27,776.1	485.6	...	...	70.1	28,331.6	28,465.9	669.2	...	29,135.2	...	-803.5	226,075.7
2010-II.....	30,355.0	489.1	...	...	5,929.7	36,774.8	28,676.7	726.4	418.0	29,821.2	...	6,953.6	233,029.3
2010-III....	26,036.7	492.2	...	...	67.5	26,596.6	28,854.3	781.5	...	29,635.8	...	-3,039.2	229,990.2
2010-IV....	24,693.4	496.5	...	...	6,000.1	31,190.5	29,112.0	638.7	...	29,750.7	...	1,439.8	231,429.9
2011-I.....	29,303.9	577.0	...	...	74.0	29,955.0	29,897.4	707.9	...	30,605.3	...	-650.3	230,779.6
2011-II.....	31,903.3	581.2	...	...	6,071.7	38,555.9	30,117.1	768.4	436.8	31,322.2	...	7,233.7	238,013.3
2011-III....	27,430.7	584.8	...	...	73.5	28,089.1	30,301.2	826.6	...	31,127.8	...	-3,038.7	234,974.6
2011-IV....	25,472.0	589.8	...	...	6,141.1	32,202.9	30,566.9	676.0	...	31,242.8	...	960.0	235,934.7
2012-I.....	31,033.9	660.9	...	...	75.5	31,771.5	31,891.2	749.2	...	32,640.3	...	-868.8	235,065.9
2012-II.....	33,350.7	665.0	...	...	6,201.4	40,216.4	32,091.4	813.2	451.1	33,355.8	...	6,860.7	241,926.6
2012-III....	28,397.9	668.4	...	...	77.6	29,144.1	32,255.4	874.8	...	33,130.2	...	-3,986.1	237,940.5
2012-IV....	26,631.0	673.4	...	...	6,232.2	33,536.8	32,503.3	714.2	...	33,217.5	...	319.3	238,259.7
2013-I.....	32,332.2	748.9	...	...	75.9	33,157.8	33,689.0	791.5	...	34,480.5	...	-1,322.7	236,937.0
2013-II.....	34,953.3	753.0	...	...	6,267.1	41,973.0	33,875.9	859.1	454.4	35,189.5	...	6,783.5	243,720.5
2013-III....	29,622.3	756.2	...	...	81.4	30,460.7	34,025.2	924.2	...	34,949.5	...	-4,488.8	239,231.7
2013-IV....	27,823.5	761.5	...	...	6,297.0	34,883.4	34,264.2	753.5	...	35,017.7	...	-134.3	239,097.4
2014-I.....	33,814.7	794.4	...	...	76.0	34,685.5	35,557.6	835.1	...	36,392.7	...	-1,707.2	237,390.2
2014-II.....	36,371.0	798.9	...	...	6,311.7	43,481.6	35,763.4	906.4	453.9	37,123.8	...	6,357.9	243,748.1
2014-III....	30,876.9	802.6	...	...	84.1	31,763.6	35,928.7	975.1	...	36,903.7	...	-5,140.1	238,608.0
2014-IV....	29,250.2	808.4	...	...	6,305.3	36,364.6	36,188.2	794.3	...	36,982.5	...	-617.9	237,990.1

<sup>1</sup> Income from taxation of benefits was not available until 1984.

<sup>2</sup> Paid from the general fund of the Treasury. Includes transfers representing contributions that would have been paid on deemed wage credits for military service performed—traditionally split into “pre-1957” and “post-1956”—if such credits were considered covered wages. In 1983, a change in the financing basis for pre-1957 service resulted in a one-time transfer for past credits—adjustments to the initial 1983 transfer were made in 1985, 1990, 1995, and 2000. Additional adjustments are expected quinquennially thereafter.

<sup>3</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>4</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Calendar years 1982-86 reflect interest on interfund borrowing. Calendar years 1983-90 reflect interest on advance tax transfers. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

<sup>5</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

<sup>6</sup> Negative figure represents amounts lent to the OASI Trust Fund from the DI Trust Fund. Positive figures represent amounts repaid from the OASI Trust Fund to the DI Trust Fund. Transfers were not available until November 1982.

Sources:

- All detail columns shown earlier.
- Net increase in fund computed as total income minus total disbursements plus interfund borrowing transfers.
- Historical fund at end of period from unpublished monthly report from Department of the Treasury; projected fund at end of period computed by adding net increase in fund to fund at end of previous period.

Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A10 and V.B10 for low cost and high cost alternatives, respectively.



**IV.16.—Trust Fund Ratios<sup>1</sup> of the OASI, DI, and Combined Trust Funds**  
(Calendar years 1980-2004, and calendar quarters 2005-14)

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
1980 .....	22.9	35.5	24.5
1981 .....	18.0	20.6	18.3
1982 .....	15.1	16.9	15.3
1983 .....	14.4	14.8	14.5
1984 .....	19.9	35.1	21.4
1985 .....	24.0	27.2	24.3
1986 .....	28.0	37.8	29.0
1987 .....	29.8	43.8	31.2
1988 .....	41.0	38.1	40.7
1989 .....	59.0	38.0	56.9
1990 .....	78.5	40.4	74.6
1991 .....	87.2	38.8	82.2
1992 .....	103.1	40.3	96.2
1993 .....	116.9	34.6	107.4
1994 .....	130.0	23.1	117.1
1995 .....	138.9	54.5	128.4
1996 .....	148.8	82.8	140.3
1997 .....	159.6	112.5	153.6
1998 .....	177.3	133.0	171.5
1999 .....	200.6	152.4	194.1
2000 .....	222.9	171.4	215.9
2001 .....	246.6	193.0	239.1
2002 .....	272.1	207.6	262.7
2003 .....	299.9	219.5	287.6
2004 .....	321.9	217.7	305.1
2005-I .....	340.9	215.4	320.3
2005-II .....	342.7	212.8	321.3
2005-III .....	355.7	217.8	332.8
2005-IV .....	355.4	213.3	331.7
2006-I .....	362.4	213.2	337.5
2006-II .....	364.8	210.9	338.9
2006-III .....	378.0	215.7	350.6
2006-IV .....	377.4	211.1	349.3
2007-I .....	384.5	210.5	355.0
2007-II .....	386.2	208.0	355.9
2007-III .....	399.0	211.9	367.0
2007-IV .....	397.6	206.9	364.9
2008-I .....	404.3	205.8	370.2
2008-II .....	405.3	202.1	370.2
2008-III .....	417.8	204.8	380.8
2008-IV .....	415.5	198.9	377.6
2009-I .....	422.0	197.1	382.6
2009-II .....	421.8	194.4	382.0
2009-III .....	433.6	197.7	392.5
2009-IV .....	430.2	192.6	388.9
2010-I .....	436.7	191.7	394.2
2010-II .....	435.2	188.7	392.6
2010-III .....	446.7	192.1	402.8
2010-IV .....	442.8	187.3	398.9
2011-I .....	448.7	186.2	403.7
2011-II .....	446.6	182.7	401.4
2011-III .....	457.6	185.4	411.0
2011-IV .....	453.0	180.2	406.4
2012-I .....	458.0	178.3	410.3
2012-II .....	455.2	175.2	407.6
2012-III .....	465.6	177.9	416.8
2012-IV .....	459.8	172.6	411.3
2013-I .....	464.3	170.6	414.8
2013-II .....	460.6	167.4	411.3
2013-III .....	470.4	169.9	420.1
2013-IV .....	463.9	164.5	413.9
2014-I .....	468.0	162.2	417.1
2014-II .....	463.5	158.9	413.0
2014-III .....	472.6	160.9	421.1
2014-IV .....	465.4	155.5	414.3

<sup>1</sup> Represents assets at beginning of period, plus January advance tax transfers (1984-90), as a percentage of disbursements during the following 12-month period.

**Sources:**

- Assets and disbursements shown earlier.
- Historical advance tax transfers were made from May 1983 through November 1990, and are based on administrative records from the Department of the Treasury. (Advance tax transfers no longer available.)
- Trust fund ratios computed by addition and division of corresponding figures.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A13 and V.B13 for low cost and high cost alternatives, respectively.

**IV.17.—Comparison of Income Rates and Cost Rates of the OASI, DI, and Combined Trust Funds**  
 (Calendar years 1980-2014)  
 [As a percentage of taxable payroll]

Year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
1980.....	9.07	9.33	-0.26	1.13	1.38	-0.25	10.21	10.71	-0.50
1981.....	9.44	9.96	-.52	1.31	1.39	-.08	10.76	11.35	-.59
1982.....	9.19	10.59	-1.40	1.66	1.34	.32	10.85	11.93	-1.08
1983.....	9.91	10.26	-.35	1.33	1.22	.11	11.24	11.48	-.24
1984.....	10.58	10.06	.52	1.01	1.15	-.14	11.59	11.21	.38
1985.....	10.71	9.92	.79	1.07	1.13	-.06	11.79	11.05	.73
1986.....	10.59	9.81	.77	1.01	1.11	-.10	11.60	10.93	.67
1987.....	10.57	9.60	.97	1.00	1.10	-.10	11.56	10.69	.87
1988.....	11.22	9.57	1.65	1.06	1.08	-.01	12.28	10.65	1.64
1989.....	11.17	9.51	1.66	1.06	1.06	.00	12.23	10.57	1.66
1990.....	11.32	9.66	1.66	1.17	1.09	.09	12.49	10.74	1.75
1991.....	11.44	10.15	1.29	1.21	1.18	.03	12.65	11.33	1.32
1992.....	11.43	10.27	1.16	1.21	1.27	-.06	12.64	11.54	1.10
1993.....	11.40	10.37	1.03	1.21	1.35	-.14	12.61	11.73	.88
1994.....	10.70	10.22	.48	1.89	1.40	.49	12.59	11.62	.97
1995.....	10.70	10.22	.48	1.88	1.44	.44	12.59	11.67	.92
1996.....	10.73	10.06	.68	1.89	1.48	.41	12.62	11.53	1.09
1997.....	10.93	9.83	1.09	1.71	1.44	.28	12.64	11.27	1.37
1998.....	10.96	9.45	1.51	1.72	1.42	.30	12.68	10.87	1.80
1999.....	10.99	9.10	1.90	1.72	1.42	.30	12.71	10.51	2.20
2000.....	10.89	8.98	1.91	1.80	1.42	.37	12.69	10.40	2.29
2001.....	10.89	9.08	1.80	1.82	1.48	.34	12.71	10.56	2.15
2002.....	10.92	9.31	1.60	1.82	1.61	.22	12.74	10.92	1.82
2003.....	10.89	9.36	1.53	1.82	1.69	.14	12.71	11.05	1.66
2004.....	10.92	9.35	1.57	1.82	1.79	.03	12.75	11.15	1.60
2005.....	10.90	9.31	1.59	1.82	1.83	∅	12.72	11.13	1.59
2006.....	10.90	9.16	1.75	1.82	1.84	-.01	12.73	11.00	1.73
2007.....	10.92	9.09	1.83	1.83	1.86	-.03	12.74	10.95	1.79
2008.....	10.95	9.10	1.86	1.83	1.89	-.06	12.78	10.99	1.80
2009.....	10.94	9.18	1.76	1.83	1.95	-.12	12.77	11.13	1.65
2010.....	10.96	9.30	1.66	1.83	1.95	-.12	12.79	11.25	1.54
2011.....	11.01	9.47	1.54	1.84	1.96	-.12	12.84	11.42	1.42
2012.....	11.03	9.68	1.36	1.84	1.99	-.15	12.87	11.67	1.20
2013.....	11.06	9.92	1.14	1.84	2.01	-.17	12.90	11.93	.97
2014.....	11.07	10.18	.89	1.84	2.03	-.19	12.92	12.21	.71

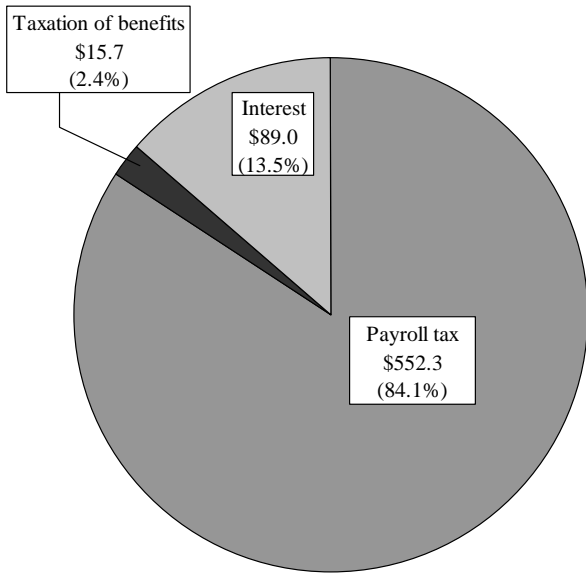
<sup>1</sup> Between -0.005 and 0.005 percent of taxable payroll.

**Sources:**

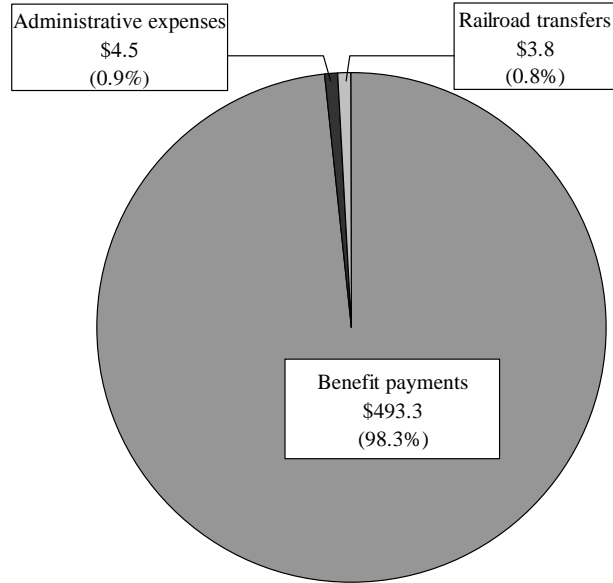
- Effective taxable payroll from econometric model in the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.
- Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- Cost rate computed as total disbursements divided by effective taxable payroll.

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions. See tables V.A14 and V.B14 for low cost and high cost alternatives, respectively.

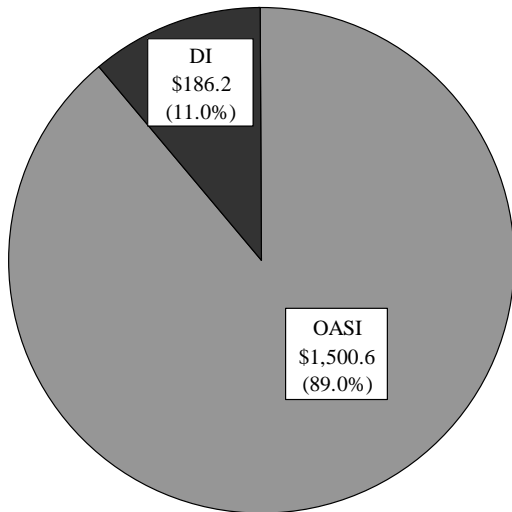
**Figure 5.—Income of the Combined OASI and DI Trust Funds, Calendar Year 2004**  
[In billions]



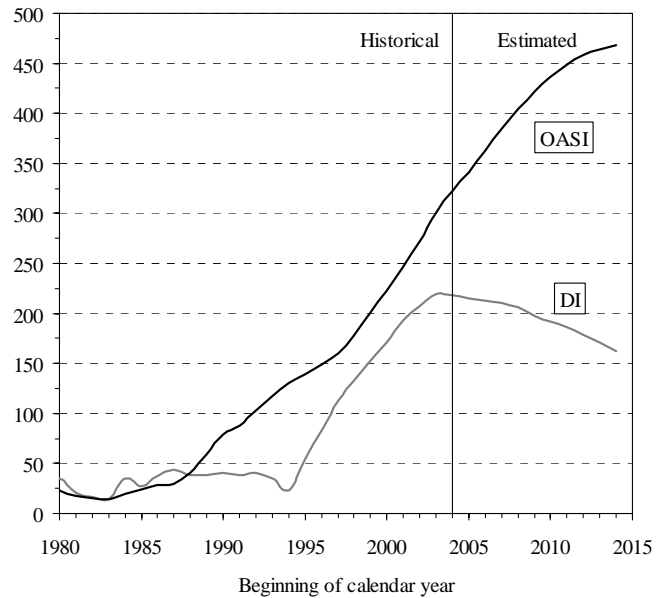
**Figure 6.—Outgo of the Combined OASI and DI Trust Funds, Calendar Year 2004**  
[In billions]



**Figure 7.—Assets of the Combined OASI and DI Trust Funds, as of December 31, 2004**  
[In billions]



**Figure 8.—Trust Fund Ratios of the OASI and DI Trust Funds, Calendar Years 1980-2014**  
[In percent]



Note: Future estimates based on 2005 Trustees Report intermediate set of assumptions.



## V. ESTIMATES BASED ON ALTERNATIVE ASSUMPTIONS

The Office of the Chief Actuary prepares cost estimates for the Trustees Report based on three alternative sets of assumptions. Prior tables show data based on the intermediate (alternative II) set. This section shows results from the *low cost* (alternative I) and *high cost* (alternative III) sets. These alternatives illustrate variations in the projected financial status of the OASDI program resulting from economic and demographic assumptions that differ substantially from what is considered to be most likely.

In general, *low cost* assumptions assume relatively rapid economic growth, low inflation, and demographic conditions that are favorable from the standpoint of program financing. High cost assumptions assume slow economic growth, more rapid inflation, and financially disadvantageous demographic conditions.

### A. LOW COST ASSUMPTIONS

#### *Economic Assumptions*

Table V.A1 shows the principal low cost economic assumptions. The level of economic activity is assumed to be higher than the intermediate projection. Specifically, the annual percentage change in the total U.S. economy productivity declines at a slower pace than under the intermediate assumptions, reaching 1.9 percent in 2014. The annual percentage increase in covered wages is lower than the intermediate set beginning in 2006, reaching a level of 3.4 percent by the end of the short-range period. The ultimate level of CPI is a full percentage point lower under low cost resulting in a real-wage differential of 1.6 percent by the end of the period.

Table V.A2 presents the low cost additional economic factors, which show a better employment picture than the intermediate assumptions. Specifically, the average annual change in real GDP declines from an estimated 4.4 percent in 2004 to 2.7 percent in 2014, while under the intermediate assumptions, it declines to 2.1 percent in the same period. The ultimate unemployment rate is a full percentage point lower.

Tables V.A3 shows the nominal interest rates for invested assets of the trust funds, which are expected to be slightly lower than those under the intermediate assumptions.

#### *Automatically Adjusted Program Amounts*

Tables V.A4 and V.A5 show the automatically adjusted program amounts. Compared to the intermediate projection, benefit increases are lower throughout the short-range period (by a full percentage point from 2008 and on), due to lower rates of inflation. Increases in the average wages used for Social Security indexing purposes are lower throughout the short-range period. Annual increases in amounts that are

based on automatic-adjustment provisions follow the same pattern of increase in the average wage index, lagged by 2 years. For example, the increase in the PIA bend points for 2006 is roughly the same as the increase in the average wage index for 2004—3.2 percent.

#### *Demographic Assumptions*

Table V.A6 shows low cost demographic assumptions. By 2014, the fertility rate of 2.10 is higher than the rate of 1.99 for the intermediate set. Mortality rates are higher under low cost assumptions, resulting in lower program costs. Life expectancy at age 65 is about 5 months shorter for males and 6 months shorter for females by 2014. Immigration is estimated to be higher by 400,000 annually under low cost assumptions.

#### *Programmatic Assumptions*

Table V.A7 shows low cost programmatic assumptions. Coverage rates are higher under low cost assumptions because of the lower unemployment rates. About 0.7 percent more of the population is working in covered employment by 2014. Insured rates are about the same as under the intermediate set. Disability incidence rates are lower and termination rates are higher.

#### *Benefit Payments*

The numbers of OASI and DI beneficiaries and benefit payments are projected by methods identical to those described in section III. Tables V.A8 and V.A9 summarize the number of beneficiaries and benefit payments based on low cost assumptions.

The total number of OASDI beneficiaries is nearly 1.2 million lower by the end of 2014, compared to the intermediate projection. The estimated number of retired workers is less because of higher assumed mortality rates. The number of disabled workers is less because of lower incidence rates and higher termination rates under low cost assumptions.

Lower benefit amounts are also predicted under low cost assumptions, due to lower inflation and wage growth. Fewer beneficiaries combined with lower benefits result in lower total benefit payments—roughly \$798 billion in 2014 for the combined OASI and DI Trust Funds, compared to \$875 billion based on intermediate assumptions.

#### *Trust Fund Status*

The progress of the OASI and DI Trust Funds is projected by methods identical to those described in section IV. Tables V.A10-V.A12 show the progress of the OASI, DI, and combined funds. Assets are projected to increase more rapidly under the low cost assumptions—roughly \$4.2 trillion combined by the end of 2014, compared to \$4.0 trillion based on intermediate assumptions.

Table V.A13 shows the status of the trust funds as measured by trust fund ratios. OASI and DI trust fund ratios reach 523 and 267 percent, respectively, by the beginning of 2014, compared to 468 and 162 percent under intermediate projections.

Table V.A14 shows annual income rates and cost rates for the trust funds. As expected, higher balances result under the low cost alternative—1.65 percent of taxable payroll by 2014 for the OASDI program, compared to 0.71 percent under intermediate projections.

**V.A1.—Principal Economic Assumptions**  
(Low cost alternative, calendar years 2005-14)

Calendar year	Annual percentage change in--						Real-wage differential <sup>7</sup>
	Productivity: Total U.S. economy <sup>1</sup>	Earnings as a percent of compensation <sup>2</sup>	Average hours worked <sup>3</sup>	GDP price index <sup>4</sup>	Annual average wage in covered employment <sup>5</sup>	Consumer Price Index <sup>6</sup>	
2005.....	2.1	-0.4	-0.1	1.5	4.2	2.0	2.2
2006.....	2.2	0.0	0.1	1.4	4.1	1.7	2.4
2007.....	2.2	0.0	0.1	1.5	4.1	1.8	2.3
2008.....	2.2	0.0	0.1	1.5	3.9	1.8	2.1
2009.....	2.1	0.0	0.1	1.5	3.7	1.8	1.9
2010.....	2.0	-0.1	0.1	1.5	3.7	1.8	1.9
2011.....	2.0	-0.1	0.1	1.5	3.6	1.8	1.8
2012.....	1.9	-0.1	0.1	1.5	3.7	1.8	1.9
2013.....	1.9	-0.1	0.1	1.5	3.5	1.8	1.7
2014.....	1.9	-0.1	0.1	1.5	3.4	1.8	1.6

<sup>1</sup> Total U.S. economy productivity is the ratio of gross domestic product (GDP) to total hours worked by all workers.  
<sup>2</sup> The ratio of total earnings to total compensation. Total earnings is the sum of wage and salary disbursements and proprietor's income. Total compensation is the sum of employee compensation and proprietor's income.  
<sup>3</sup> Average hours worked per week is the ratio of total hours worked to total employment in the U.S. economy.  
<sup>4</sup> The GDP price index measures the prices paid for goods and services produced by the U.S. economy.  
<sup>5</sup> Total wages per worker in employment covered by the OASDI program.  
<sup>6</sup> The Consumer Price Index is the average annual value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).  
<sup>7</sup> The real-wage differential is the difference between nominal wage growth and inflation. This differential is calculated as the percent change in average annual covered wages minus the percent change in the average annual CPI-W. Numbers may not add due to rounding.

**Source:** Rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A2.—Additional Economic Factors**  
(Low cost alternative, calendar years 2005-14)

Calendar year	Average annual unemployment rate <sup>1</sup> (percent)	Average annual percentage change in--			Average annual interest rate <sup>4</sup> (percent)
		Labor force <sup>1</sup>	Total employment <sup>2</sup>	Real GDP <sup>3</sup>	
2005.....	5.3	1.6	1.8	3.9	4.2
2006.....	5.3	1.4	1.5	3.8	4.9
2007.....	5.2	1.2	1.3	3.6	5.1
2008.....	5.1	1.1	1.2	3.5	5.2
2009.....	4.9	1.0	1.1	3.4	5.3
2010.....	4.8	1.0	1.1	3.3	5.4
2011.....	4.7	1.0	1.1	3.2	5.4
2012.....	4.6	0.8	0.9	3.0	5.5
2013.....	4.5	0.7	0.8	2.8	5.5
2014.....	4.5	0.7	0.7	2.7	5.5

<sup>1</sup> Civilian.  
<sup>2</sup> Civilian employment plus U.S. Armed Forces.  
<sup>3</sup> The real gross domestic product (GDP) is the market value of all final goods and services produced by labor and property located in the U.S., expressed in 2000 dollars.  
<sup>4</sup> The average annual interest rate is the average of the 12 monthly nominal interest rates for special public-debt obligations issuable to the trust funds. In practice, these rates are compounded semiannually.

**Source:** Rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A3.—Interest Rates for Special Public-Debt Obligations Issuable to the OASI and DI Trust Funds**  
(Low cost alternative, calendar years 2005-14)

Calendar year	January	February	March	April	May	June	July	August	September	October	November	December	Average nominal rate	OASDI effective rate
2005.....	4.125	4.000	4.000	3.750	3.875	4.000	4.125	4.250	4.375	4.500	4.625	4.625	4.188	5.449
2006.....	4.750	4.750	4.750	4.875	4.875	4.875	4.875	5.000	5.000	5.000	5.000	5.000	4.896	5.294
2007.....	5.000	5.000	5.000	5.000	5.000	5.125	5.125	5.125	5.125	5.125	5.125	5.125	5.073	5.238
2008.....	5.125	5.125	5.125	5.125	5.125	5.125	5.125	5.250	5.250	5.250	5.250	5.250	5.177	5.214
2009.....	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.250	5.205
2010.....	5.250	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.365	5.215
2011.....	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.375	5.235
2012.....	5.375	5.375	5.375	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.469	5.261
2013.....	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.301
2014.....	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.500	5.337

**Sources:**

- Rates projected by Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group. These rates apply only to new investments for the month shown. The average nominal interest rate is the average of the 12 monthly rates.
- Effective rates earned by the combined OASI and DI Trust Funds are based on a dollar-weighted rate of return over 6-month periods.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A4.—Cost-of-Living Benefit Increases, Average Wage Index Increases, OASDI Contribution and Benefit Bases, and Retirement Earnings Test Exempt Amounts**  
(Low cost alternative, calendar years 2005-14)

Year	OASDI benefit increase <sup>1</sup> (percent)	Average wage <sup>2</sup>	Increase in average wage index <sup>3</sup> (percent)	OASDI contribution and benefit base <sup>4</sup>	Retirement earnings test exempt amounts	
					Under normal retirement age <sup>5</sup>	Normal retirement age <sup>6</sup>
2005.....	1.8	\$36,563.32	7.1	\$90,000	\$12,000	\$31,800
2006.....	1.8	38,029.05	4.0	92,700	12,360	32,760
2007.....	1.8	39,563.07	4.0	96,600	12,840	34,080
2008.....	1.8	41,062.34	3.8	100,500	13,320	35,520
2009.....	1.8	42,565.55	3.7	104,400	13,920	36,960
2010.....	1.8	44,101.67	3.6	108,600	14,400	38,280
2011.....	1.8	45,678.34	3.6	112,500	14,880	39,720
2012.....	1.8	47,325.89	3.6	116,400	15,480	41,160
2013.....	1.8	48,954.25	3.4	120,600	15,960	42,600
2014.....	1.8	50,604.20	3.4	125,100	16,560	44,160

<sup>1</sup> Effective with benefits payable for December in each year.

<sup>2</sup> Average wages used for Social Security indexing purposes.

<sup>3</sup> Increase in the average wage index over the prior year.

<sup>4</sup> See Glossary for definition of "Annual maximum taxable limit".

<sup>5</sup> See Glossary for definition of "Normal retirement age—NRA".

<sup>6</sup> Public Law 106-182 eliminated the earnings test for workers attaining normal retirement age through age 69 in 2000 or later. Exception: the test still applies to all months prior to attainment of the full retirement age in the calendar year the beneficiary attains full retirement age.

<sup>7</sup> Based on estimated average wage index of \$35,157.10 for 2004.

**Source:** Benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A5.—Selected OASDI Program Amounts Determined Under the Automatic-Adjustment Provisions**  
(Low cost alternative, calendar years 2005-14)

Year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage <sup>1</sup>	"Old-law" contribution and benefit base <sup>2</sup>
	First	Second	First	Second	Third		
2005.....	\$627	\$3,779	\$801	\$1,156	\$1,508	\$920	\$66,900
2006.....	647	3,898	826	1,193	1,556	950	69,000
2007.....	673	4,057	860	1,241	1,619	990	71,700
2008.....	700	4,219	894	1,291	1,684	1,030	74,700
2009.....	728	4,389	930	1,343	1,752	1,070	77,700
2010.....	756	4,556	966	1,394	1,818	1,110	80,700
2011.....	783	4,723	1,001	1,445	1,885	1,150	83,400
2012.....	812	4,893	1,037	1,497	1,953	1,190	86,400
2013.....	841	5,068	1,074	1,551	2,022	1,240	89,700
2014.....	871	5,251	1,113	1,607	2,095	1,280	93,000

<sup>1</sup> See Glossary for a description of quarter-of-coverage requirements prior to 1978.

<sup>2</sup> Contribution and benefit base that would have been determined automatically under the law in effect prior to enactment of the Social Security Amendments of 1977.

**Source:** Figures based on average amount of total wages.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A6.—Selected OASDI Short-Range Demographic Assumptions**  
(Low cost alternative, calendar years 2005-14)

Year	Total fertility rate <sup>1</sup>	Age-sex-adjusted death rate <sup>2</sup> (per 100,000)	Period life expectancy <sup>3</sup>				Net immigration	
			At birth		At age 65		Legal	Other
			Male	Female	Male	Female		
2005.....	2.05	859.9	74.7	79.6	16.2	19.0	720,000	550,000
2006.....	2.05	861.0	74.7	79.5	16.2	18.9	720,000	550,000
2007.....	2.06	861.2	74.8	79.5	16.2	18.9	850,000	550,000
2008.....	2.07	860.8	74.8	79.5	16.2	18.9	850,000	550,000
2009.....	2.07	859.9	74.9	79.6	16.3	18.9	850,000	550,000
2010.....	2.08	858.5	75.0	79.6	16.3	18.9	850,000	550,000
2011.....	2.09	856.7	75.0	79.6	16.3	18.9	850,000	550,000
2012.....	2.09	854.6	75.1	79.6	16.3	18.9	850,000	550,000
2013.....	2.10	852.3	75.1	79.7	16.4	18.9	850,000	550,000
2014.....	2.10	849.8	75.2	79.7	16.4	18.9	850,000	550,000

<sup>1</sup> The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period. The ultimate total fertility rate is assumed to be reached in 2029.

<sup>2</sup> The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 2000, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.

<sup>3</sup> The period life expectancy for any year is the average number of years of life remaining for a group of persons if that group were to experience the death rates by age observed in, or assumed for, the selected year.

**Source:** Estimates prepared by the Office of the Chief Actuary, Demographic Analysis Group.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A7.—Selected OASDI Short-Range Programmatic Assumptions**  
(Low cost alternative, calendar years 2005-14)

Year	Coverage rate <sup>1</sup> (percent)	Insured status		Disability incidence rate <sup>4</sup> (per thousand)	Disability termination rate <sup>5</sup> (percent)
		Fully <sup>2</sup> (percent)	Disability <sup>3</sup> (percent)		
2005.....	66.13	82.48	72.48	4.87	77.27
2006.....	66.35	82.99	72.47	4.61	77.76
2007.....	66.32	83.49	72.45	4.50	78.86
2008.....	66.39	84.03	72.49	4.54	81.43
2009.....	66.46	84.58	72.56	4.65	89.60
2010.....	66.51	85.11	72.60	4.51	89.20
2011.....	66.55	85.61	72.65	4.32	86.82
2012.....	66.45	86.12	72.72	4.24	92.04
2013.....	66.31	86.60	72.79	4.21	95.76
2014.....	66.14	87.05	72.86	4.15	95.16

<sup>1</sup> The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 15 or older at the end of the year.

<sup>2</sup> The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of December 31.

<sup>3</sup> The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of December 31.

<sup>4</sup> The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 2000.

<sup>5</sup> The disability termination rate is the number of disabled worker terminations (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries.

**Sources:**

- Covered persons used in calculating coverage rate from the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group. Population figures from the Office of the Chief Actuary, Demographic Analysis Group.
- Fully insured persons used in calculating fully insured rate from the Office of the Chief Actuary (projected based on historical relationship to population and coverage rates).
- Disability insured persons used in calculating disability insured rate from the Office of the Chief Actuary (projected based on historical relationship to fully insured and labor force rates).

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A8.—Summary of OASDI Beneficiaries In Current-Payment Status**  
(Low cost alternative, end of calendar half years 2005-14)  
[In thousands]

Calendar period	Retired workers and auxiliaries					Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
	Total	Total	Retired workers	Spouses	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Spouses	Children	
2005-II.....	47,945.6	33,187.2	30,151.3	2,547.7	488.2	6,690.9	1,913.5	178.4	4,387.4	211.6	8,067.6	6,315.1	153.7	1,598.7	1/
2005-IV .....	48,254.7	33,420.1	30,394.6	2,538.1	487.5	6,658.8	1,906.6	179.9	4,359.9	212.4	8,175.8	6,425.3	153.8	1,596.7	...
2006-II.....	48,554.7	33,654.3	30,641.4	2,520.6	492.3	6,625.4	1,915.7	174.8	4,321.4	213.5	8,275.0	6,524.5	154.7	1,595.8	...
2006-IV .....	48,899.5	33,940.7	30,935.8	2,514.6	490.3	6,597.9	1,905.7	176.5	4,301.1	214.5	8,360.9	6,617.6	154.8	1,588.5	...
2007-II.....	49,250.2	34,228.6	31,234.5	2,499.4	494.6	6,571.0	1,912.8	171.8	4,270.9	215.5	8,450.7	6,705.5	156.2	1,589.0	...
2007-IV .....	49,658.1	34,581.8	31,594.3	2,495.4	492.1	6,549.6	1,900.8	173.7	4,258.6	216.4	8,526.7	6,787.5	156.7	1,582.5	...
2008-II.....	50,059.2	34,917.3	31,937.4	2,484.1	495.8	6,526.7	1,906.8	169.3	4,233.2	217.5	8,615.1	6,870.5	159.1	1,585.5	...
2008-IV .....	50,544.9	35,347.2	32,370.6	2,484.0	492.6	6,509.0	1,893.6	171.5	4,225.4	218.6	8,688.7	6,947.6	160.4	1,580.7	...
2009-II.....	51,003.4	35,746.1	32,772.4	2,477.4	496.3	6,489.6	1,900.7	167.2	4,201.7	220.1	8,767.6	7,013.0	164.0	1,590.7	...
2009-IV .....	51,581.5	36,276.2	33,301.3	2,481.8	493.0	6,475.1	1,888.7	169.4	4,195.4	221.5	8,830.3	7,072.5	166.3	1,591.4	...
2010-II.....	52,043.4	36,689.9	33,716.2	2,476.9	496.9	6,458.5	1,897.2	165.4	4,172.4	223.5	8,894.9	7,131.0	168.6	1,595.2	...
2010-IV .....	52,667.3	37,276.0	34,299.4	2,482.9	493.7	6,446.6	1,886.6	167.9	4,166.6	225.5	8,944.6	7,183.9	169.9	1,590.9	...
2011-II.....	53,141.4	37,709.7	34,733.4	2,478.5	497.9	6,431.9	1,896.6	164.1	4,146.1	224.9	8,999.8	7,237.3	171.0	1,591.5	...
2011-IV .....	53,807.0	38,344.5	35,364.4	2,485.0	495.1	6,421.5	1,887.8	166.8	4,142.6	224.3	9,041.0	7,285.2	171.3	1,584.5	...
2012-II.....	54,326.1	38,843.2	35,862.1	2,481.7	499.3	6,411.7	1,899.3	163.2	4,126.3	223.0	9,071.2	7,313.4	172.1	1,585.7	...
2012-IV .....	55,061.1	39,567.4	36,581.3	2,489.5	496.6	6,406.3	1,891.9	166.0	4,126.7	221.6	9,087.4	7,336.6	172.0	1,578.8	...
2013-II.....	55,599.1	40,095.3	37,108.2	2,486.0	501.1	6,399.5	1,904.9	162.6	4,112.3	219.7	9,104.3	7,351.5	172.6	1,580.2	...
2013-IV .....	56,385.5	40,881.3	37,889.0	2,493.6	498.7	6,397.0	1,899.0	165.6	4,114.7	217.7	9,107.2	7,361.6	172.4	1,573.1	...
2014-II.....	56,933.9	41,414.3	38,421.1	2,489.8	503.4	6,394.7	1,913.9	162.3	4,102.1	216.3	9,124.9	7,376.9	172.9	1,575.1	...
2014-IV .....	57,755.4	42,230.4	39,232.1	2,497.0	501.3	6,396.6	1,910.0	165.5	4,106.2	215.0	9,128.4	7,387.4	172.6	1,568.4	...

<sup>1</sup> Fewer than 50.

**Sources:**

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A9.—Summary of OASDI Benefit Payments**  
 (Low cost alternative, calendar quarters 2005-14)  
 [In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers						Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents			
2005-I	\$128,029.9	\$85,087.7	\$79,263.8	\$5,823.9	\$22,427.1	\$3,739.3	\$384.6	\$17,903.5	\$399.6	\$20,458.4	\$18,747.7	\$1,710.8	1/	\$56.6	
2005-II	128,654.9	85,507.5	79,658.7	5,848.8	22,569.8	3,787.8	382.3	17,993.4	406.3	20,524.3	18,803.9	1,720.4	1/	53.3	
2005-III	129,053.1	85,828.0	79,988.5	5,839.4	22,546.4	3,704.2	388.3	18,048.0	406.0	20,628.5	18,942.2	1,686.4	1/	50.2	
2005-IV	130,128.5	86,654.3	80,766.2	5,888.1	22,604.4	3,734.6	391.9	18,074.4	403.4	20,823.3	19,132.8	1,690.5	1/	46.5	
2006-I	132,495.2	88,057.6	82,134.6	5,922.9	23,025.1	3,852.5	387.8	18,371.7	413.1	21,355.6	19,628.9	1,726.7	1/	57.0	
2006-II	133,321.5	88,574.9	82,624.7	5,950.2	23,181.8	3,898.3	385.8	18,477.7	420.0	21,511.2	19,771.7	1,739.5	1/	53.7	
2006-III	133,875.5	89,016.6	83,071.7	5,944.9	23,163.2	3,802.8	392.0	18,548.6	419.8	21,645.3	19,940.4	1,704.9	1/	50.5	
2006-IV	135,122.2	90,006.5	84,005.4	6,001.2	23,242.9	3,834.3	396.6	18,594.5	417.5	21,825.9	20,114.2	1,711.7	1/	46.8	
2007-I	137,754.0	91,573.7	85,527.2	6,046.5	23,682.3	3,947.2	391.9	18,915.8	427.4	22,440.8	20,676.6	1,764.2	1/	57.3	
2007-II	138,692.3	92,194.0	86,115.5	6,078.5	23,858.7	3,993.2	390.3	19,040.8	434.4	22,585.7	20,806.8	1,778.9	1/	53.9	
2007-III	139,345.8	92,733.0	86,657.6	6,075.5	23,852.7	3,890.4	396.8	19,131.4	434.1	22,709.2	20,965.3	1,743.9	1/	50.7	
2007-IV	140,767.1	93,884.7	87,745.4	6,139.2	23,954.9	3,922.4	401.9	19,198.7	431.8	22,880.5	21,128.4	1,752.1	1/	47.1	
2008-I	143,589.5	95,575.8	89,389.6	6,186.2	24,424.3	4,036.9	397.3	19,548.1	442.0	23,531.8	21,720.6	1,811.3	1/	57.5	
2008-II	144,661.1	96,305.6	90,081.2	6,224.4	24,621.2	4,084.8	396.1	19,691.0	449.4	23,680.2	21,850.9	1,829.3	1/	54.2	
2008-III	145,446.7	96,961.3	90,735.9	6,225.4	24,628.3	3,975.5	403.0	19,800.4	449.4	23,806.2	22,012.5	1,793.7	1/	51.0	
2008-IV	147,101.6	98,317.5	92,018.8	6,298.7	24,754.4	4,010.0	408.7	19,888.3	447.3	23,982.4	22,178.3	1,804.2	1/	47.2	
2009-I	150,597.9	100,247.0	93,893.1	6,353.9	25,260.4	4,129.8	404.4	20,267.6	458.6	25,032.8	23,108.7	1,924.1	1/	57.7	
2009-II	151,888.2	101,184.7	94,778.2	6,406.5	25,479.7	4,181.5	403.4	20,428.0	466.8	25,169.4	23,221.4	1,948.1	1/	54.4	
2009-III	152,873.6	102,038.5	95,621.6	6,416.9	25,502.1	4,069.1	410.6	20,555.1	467.4	25,281.9	23,369.4	1,912.5	1/	51.1	
2009-IV	154,840.9	103,695.9	97,189.3	6,506.6	25,654.1	4,108.3	416.8	20,663.2	465.8	25,443.5	23,516.3	1,927.2	1/	47.4	
2010-I	157,862.0	105,821.9	99,258.6	6,563.4	26,192.7	4,231.9	412.4	21,070.4	478.0	25,789.5	23,840.5	1,948.9	1/	57.9	
2010-II	159,273.5	106,864.6	100,243.9	6,620.7	26,430.7	4,287.5	411.8	21,244.3	487.1	25,923.6	23,952.2	1,971.4	1/	54.5	
2010-III	160,399.0	107,849.2	101,214.2	6,635.0	26,465.8	4,173.4	419.6	21,384.4	488.4	26,032.7	24,101.6	1,931.1	1/	51.3	
2010-IV	162,657.7	109,756.7	103,022.7	6,734.0	26,638.5	4,217.8	426.5	21,506.7	487.5	26,214.9	24,270.2	1,944.6	1/	47.6	
2011-I	166,054.3	112,191.2	105,390.6	6,800.6	27,210.0	4,346.6	422.2	21,941.3	500.0	26,595.0	24,631.8	1,963.2	1/	58.1	
2011-II	167,623.1	113,366.3	106,497.8	6,868.5	27,469.5	4,406.5	422.0	22,134.0	506.9	26,732.6	24,747.2	1,985.4	1/	54.7	
2011-III	168,863.4	114,448.7	107,564.0	6,884.8	27,519.5	4,291.1	430.3	22,292.4	505.7	26,843.7	24,900.8	1,942.9	1/	51.4	
2011-IV	171,359.0	116,567.6	109,573.2	6,994.4	27,715.4	4,341.1	437.9	22,434.2	502.2	27,028.4	25,072.4	1,956.0	1/	47.7	
2012-I	175,393.4	119,196.3	112,141.3	7,054.9	28,324.2	4,474.6	433.4	22,903.1	513.1	27,814.7	25,781.1	2,033.6	1/	58.2	
2012-II	177,140.4	120,548.8	113,418.8	7,130.1	28,615.1	4,538.6	433.7	23,123.2	519.6	27,921.7	25,864.3	2,057.3	1/	54.8	
2012-III	178,546.0	121,801.7	114,652.4	7,149.3	28,690.4	4,421.4	442.4	23,309.1	517.6	28,002.4	25,988.3	2,014.1	1/	51.6	
2012-IV	181,330.9	124,203.9	116,934.1	7,269.8	28,922.2	4,476.9	450.7	23,481.3	513.3	28,157.0	26,129.2	2,027.8	1/	47.8	
2013-I	185,538.0	127,080.8	119,750.3	7,330.5	29,576.7	4,614.8	446.0	23,992.1	523.7	28,822.2	26,731.2	2,091.0	1/	58.4	
2013-II	187,415.8	128,550.6	121,139.9	7,410.7	29,895.6	4,683.2	446.6	24,235.7	530.1	28,914.7	26,798.6	2,116.1	1/	55.0	
2013-III	188,945.7	129,920.8	122,490.4	7,430.4	29,992.5	4,564.2	455.8	24,445.1	527.4	28,980.7	26,909.3	2,071.4	1/	51.7	
2013-IV	192,004.2	132,576.3	125,016.5	7,559.8	30,255.7	4,625.8	464.9	24,642.5	522.5	29,124.3	27,038.6	2,085.7	1/	48.0	
2014-I	196,485.6	135,643.7	128,027.0	7,616.7	30,954.0	4,768.4	460.0	25,192.5	533.0	29,829.4	27,674.6	2,154.8	1/	58.5	
2014-II	198,464.9	137,179.0	129,479.3	7,699.8	31,300.7	4,841.9	461.0	25,457.5	540.3	29,930.1	27,748.9	2,181.3	1/	55.1	
2014-III	200,093.2	138,619.5	130,900.9	7,718.6	31,419.3	4,722.3	470.7	25,688.1	538.2	30,002.6	27,867.5	2,135.1	1/	51.9	
2014-IV	203,399.1	141,483.0	133,627.4	7,855.6	31,713.2	4,791.0	480.6	25,907.7	533.9	30,154.8	28,004.7	2,150.1	1/	48.1	

1 Less than \$50,000.

**Sources:**

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A10.—Operations of the OASI Trust Fund**  
(Low cost alternative, calendar quarters 2005-14)  
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service <sup>1</sup>	Payments to uninsured persons <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Total			
2005-I.....	\$125,993.3	\$3,642.7	...	...	\$105.7	\$129,741.4	\$107,561.0	\$905.7	...	\$108,466.8	...	\$21,274.6	\$1,521,896.7
2005-II.....	139,199.0	3,428.0	...	...	41,464.6	184,091.6	108,120.2	563.2	\$3,534.5	112,217.9	...	71,873.7	1,593,770.4
2005-III.....	119,482.3	3,437.3	...	...	128.6	123,046.9	108,414.1	772.2	...	109,186.3	...	13,860.7	1,607,631.1
2005-IV.....	111,912.3	3,465.2	...	\$0.1	41,907.4	157,285.6	109,294.0	756.2	...	110,050.2	...	47,235.4	1,654,866.5
2006-I.....	136,837.1	3,741.3	...	...	332.3	140,911.5	111,128.3	927.0	...	112,055.3	...	28,856.2	1,683,722.7
2006-II.....	149,202.7	3,763.8	...	...	43,770.7	196,737.5	111,799.0	576.4	3,469.3	115,844.7	...	80,892.8	1,764,615.5
2006-III.....	125,554.2	3,778.0	...	...	284.1	129,616.1	112,218.8	790.3	...	113,009.2	...	16,606.9	1,781,222.4
2006-IV.....	118,022.5	3,813.9	...	...	45,535.5	167,372.4	113,284.7	742.6	...	114,027.3	...	53,345.1	1,834,567.6
2007-I.....	144,193.9	4,077.5	...	...	362.4	148,633.9	115,301.5	910.3	...	116,211.7	...	32,422.2	1,866,989.8
2007-II.....	154,744.4	4,105.6	...	...	47,828.6	206,679.1	116,094.7	566.0	3,663.2	120,323.9	...	86,355.2	1,953,345.0
2007-III.....	132,223.7	4,124.3	...	...	335.1	136,683.4	116,624.6	776.1	...	117,400.7	...	19,282.7	1,972,627.7
2007-IV.....	124,220.1	4,168.5	...	...	50,097.9	178,487.4	117,874.7	725.5	...	118,600.2	...	59,887.3	2,032,515.0
2008-I.....	151,173.7	4,740.4	...	...	377.1	156,291.4	120,045.4	889.3	...	120,934.8	...	35,356.6	2,067,871.6
2008-II.....	162,296.3	4,776.8	...	...	52,741.1	219,813.8	120,968.8	553.0	3,637.0	125,158.7	...	94,655.1	2,162,526.7
2008-III.....	138,390.1	4,802.8	...	...	371.3	143,565.1	121,628.2	758.2	...	122,386.4	...	21,178.7	2,183,705.4
2008-IV.....	131,384.2	4,861.2	...	...	55,309.1	191,554.4	123,106.7	718.6	...	123,825.4	...	67,729.0	2,251,434.5
2009-I.....	158,000.7	4,725.8	...	...	394.0	163,120.8	125,552.5	880.9	...	126,433.4	...	36,687.4	2,288,121.9
2009-II.....	169,488.3	4,769.2	...	...	58,286.3	232,543.4	126,706.1	547.7	3,618.5	130,872.4	...	101,671.1	2,389,793.0
2009-III.....	144,382.9	4,802.0	...	...	383.1	149,568.1	127,579.0	751.0	...	128,330.0	...	21,238.2	2,411,031.1
2009-IV.....	139,931.0	4,870.0	...	...	61,054.2	205,854.2	129,384.5	718.6	...	130,103.1	...	75,751.1	2,486,782.2
2010-I.....	163,607.1	5,179.7	...	...	405.7	169,192.5	132,059.4	880.9	...	132,940.2	...	36,252.3	2,523,034.5
2010-II.....	178,652.0	5,229.9	...	...	64,288.3	248,171.2	133,336.7	547.7	3,619.1	137,503.4	...	110,667.8	2,633,702.3
2010-III.....	153,415.8	5,269.7	...	...	392.6	159,077.4	134,353.1	750.9	...	135,104.0	...	23,973.4	2,657,675.7
2010-IV.....	145,644.5	5,351.2	...	...	67,675.1	218,671.2	136,429.5	723.1	...	137,152.6	...	81,518.7	2,739,194.3
2011-I.....	172,506.3	6,058.7	...	...	426.4	178,991.1	139,445.8	886.3	...	140,332.1	...	38,658.9	2,777,853.3
2011-II.....	187,609.4	6,120.9	...	...	71,198.7	264,929.5	140,876.9	551.1	3,489.8	144,917.8	...	120,011.7	2,897,865.0
2011-III.....	161,533.6	6,169.9	...	...	404.0	168,106.9	142,006.0	755.6	...	142,761.6	...	25,345.3	2,923,210.3
2011-IV.....	150,116.8	6,270.4	...	...	74,683.0	231,070.4	144,316.7	730.8	...	145,047.6	...	86,022.9	3,009,233.2
2012-I.....	182,517.5	6,688.2	...	...	439.3	189,645.5	147,564.5	895.9	...	148,460.4	...	41,185.1	3,050,418.3
2012-II.....	195,824.5	6,762.5	...	...	78,432.2	281,019.8	149,204.3	557.1	3,693.4	153,454.8	...	127,565.0	3,177,983.4
2012-III.....	166,927.1	6,822.6	...	...	418.9	174,168.5	150,529.2	763.8	...	151,293.0	...	22,875.5	3,200,858.9
2012-IV.....	156,667.0	6,941.7	...	...	82,420.2	246,029.0	153,159.1	739.5	...	153,898.6	...	92,130.3	3,292,989.2
2013-I.....	189,759.7	7,341.9	...	...	466.7	197,568.6	156,700.7	906.4	...	157,607.2	...	39,961.5	3,332,950.7
2013-II.....	204,736.2	7,425.6	...	...	86,400.3	298,560.9	158,486.0	563.6	3,758.5	162,808.0	...	135,752.8	3,468,703.5
2013-III.....	173,684.5	7,494.1	...	...	434.6	181,613.8	159,949.7	772.8	...	160,722.5	...	20,891.3	3,489,594.8
2013-IV.....	163,257.1	7,630.7	...	...	90,581.5	261,469.1	162,864.5	748.8	...	163,613.3	...	97,855.8	3,587,450.6
2014-I.....	197,869.8	7,847.9	...	...	484.8	206,202.7	166,640.4	917.9	...	167,558.4	...	38,644.3	3,626,094.9
2014-II.....	212,376.5	7,936.3	...	...	94,686.6	314,999.0	168,518.9	570.8	3,857.8	172,947.5	...	142,051.5	3,768,146.4
2014-III.....	180,526.7	8,009.6	...	...	450.9	188,986.4	170,074.6	782.5	...	170,857.1	...	18,129.3	3,786,275.7
2014-IV.....	171,184.5	8,158.1	...	...	98,943.9	278,287.0	173,227.9	758.8	...	173,986.8	...	104,300.2	3,890,575.9

<sup>1</sup> Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

<sup>2</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

<sup>4</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

**Source:** All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.



**V.A11.—Operations of the DI Trust Fund**  
(Low cost alternative, calendar quarters 2005-14)  
(In millions)

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service <sup>1</sup>	Payments to uninsured persons <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Total			
2005-I.....	\$21,392.8	\$294.4	...	...	\$20.1	\$21,707.5	\$20,494.9	\$539.6	...	\$21,034.4	...	\$673.0	\$186,890.4
2005-II.....	23,625.8	263.7	...	...	5,093.0	28,982.7	20,564.6	585.7	\$257.1	21,407.3	...	7,575.4	194,465.8
2005-III.....	20,283.6	265.0	...	...	23.5	20,572.4	20,621.2	630.0	...	21,251.3	...	-678.9	193,786.9
2005-IV.....	19,000.1	267.5	...	...	5,091.4	24,357.9	20,850.3	519.4	...	21,369.7	...	2,988.2	196,775.1
2006-I.....	23,232.2	295.5	...	...	49.9	23,577.5	21,385.5	575.6	...	21,961.1	...	1,616.4	198,391.5
2006-II.....	25,325.3	297.6	...	...	5,210.6	30,834.2	21,544.4	624.8	286.9	22,456.0	...	8,378.2	206,769.7
2006-III.....	21,320.6	299.5	...	...	25.9	21,645.3	21,681.3	672.2	...	22,353.5	...	-708.2	206,061.5
2006-IV.....	20,041.2	302.0	...	...	5,338.0	25,682.0	21,865.3	505.5	...	22,370.8	...	3,311.2	209,372.6
2007-I.....	24,486.1	325.6	...	...	54.8	24,866.4	22,483.1	560.2	...	23,043.3	...	1,823.1	211,195.8
2007-II.....	26,277.0	327.7	...	...	5,472.0	32,076.7	22,631.1	608.1	337.9	23,577.0	...	8,499.7	219,695.5
2007-III.....	22,453.8	329.5	...	...	30.3	22,813.9	22,757.1	654.2	...	23,411.3	...	-597.4	219,098.1
2007-IV.....	21,092.8	331.9	...	...	5,630.8	27,056.8	22,931.1	534.7	...	23,465.8	...	3,591.0	222,689.1
2008-I.....	25,671.3	388.5	...	...	57.9	26,117.3	23,584.9	592.6	...	24,177.6	...	1,939.8	224,628.8
2008-II.....	27,558.9	390.9	...	...	5,784.8	33,735.7	23,736.3	643.2	360.6	24,740.1	...	8,995.6	233,624.4
2008-III.....	23,501.3	393.0	...	...	49.7	23,943.8	23,865.0	692.0	...	24,557.1	...	-613.3	233,011.1
2008-IV.....	22,310.0	395.9	...	...	5,937.8	28,643.8	24,044.3	564.2	...	24,608.5	...	4,035.3	237,046.3
2009-I.....	26,830.7	399.5	...	...	65.3	27,294.8	25,097.2	625.3	...	25,722.5	...	1,572.3	238,618.6
2009-II.....	28,780.0	401.7	...	...	6,111.3	35,294.0	25,236.9	678.7	382.4	26,298.0	...	8,995.9	247,614.5
2009-III.....	24,518.0	403.5	...	...	57.6	24,979.1	25,352.3	730.1	...	26,082.4	...	-1,103.3	246,511.2
2009-IV.....	23,761.6	406.0	...	...	6,256.6	30,424.6	25,517.0	594.6	...	26,111.5	...	4,313.1	250,824.3
2010-I.....	27,782.3	441.1	...	...	67.6	28,290.7	25,865.8	659.0	...	26,524.7	...	1,766.0	252,590.3
2010-II.....	30,337.1	443.4	...	...	6,455.3	37,235.7	26,003.1	715.3	400.5	27,118.9	...	10,116.8	262,707.0
2010-III.....	26,051.9	445.3	...	...	63.5	26,560.8	26,115.4	769.4	...	26,884.8	...	-324.0	262,383.0
2010-IV.....	24,732.0	448.4	...	...	6,659.0	31,839.4	26,301.1	626.1	...	26,927.1	...	4,912.3	267,295.3
2011-I.....	29,293.1	514.8	...	...	69.8	29,878.7	26,684.3	693.9	...	27,378.2	...	2,500.5	269,795.8
2011-II.....	31,858.4	517.5	...	...	6,903.4	39,278.9	26,825.1	753.2	411.3	27,989.5	...	11,289.4	281,085.2
2011-III.....	27,430.9	519.6	...	...	67.6	28,017.2	26,939.0	810.2	...	27,749.2	...	268.0	281,353.2
2011-IV.....	25,492.0	523.2	...	...	7,144.8	33,159.9	27,126.6	659.2	...	27,785.8	...	5,374.1	286,727.3
2012-I.....	30,993.0	578.2	...	...	70.2	31,642.4	27,915.6	730.6	...	28,646.2	...	2,996.3	289,723.6
2012-II.....	33,253.8	580.5	...	...	7,424.8	41,258.3	28,025.7	793.0	417.6	29,236.3	...	12,022.0	301,745.6
2012-III.....	28,345.0	582.1	...	...	68.4	28,996.4	28,109.4	853.1	...	28,962.4	...	34.1	301,779.7
2012-IV.....	26,603.5	585.3	...	...	7,708.1	34,897.4	28,267.1	692.7	...	28,959.9	...	5,937.5	307,717.1
2013-I.....	32,223.2	642.9	...	...	72.0	32,937.8	28,935.1	767.8	...	29,702.9	...	3,234.9	310,952.0
2013-II.....	34,766.3	644.9	...	...	8,016.3	43,427.2	29,030.7	833.4	413.0	30,277.0	...	13,150.1	324,102.2
2013-III.....	29,493.3	646.4	...	...	67.8	30,207.0	29,099.4	896.5	...	29,995.9	...	211.1	324,313.2
2013-IV.....	27,723.7	649.6	...	...	8,346.9	36,719.5	29,245.8	727.3	...	29,973.1	...	6,746.4	331,059.6
2014-I.....	33,600.4	668.7	...	...	71.6	34,341.4	29,953.4	806.1	...	30,759.6	...	3,581.8	334,641.4
2014-II.....	36,063.9	671.0	...	...	8,687.3	45,422.1	30,057.2	875.0	405.0	31,337.2	...	14,084.9	348,726.3
2014-III.....	30,655.7	672.6	...	...	66.9	31,395.5	30,132.6	941.3	...	31,073.8	...	321.7	349,048.0
2014-IV.....	29,069.2	676.1	...	...	9,044.2	38,789.1	30,287.9	763.3	...	31,051.2	...	7,737.9	356,785.9

<sup>1</sup> Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

<sup>2</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

<sup>4</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

**Source:** All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**V.A12.—Operations of the Combined OASI and DI Trust Funds**  
(Low cost alternative, calendar quarters 2005-14)  
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Net contributions	Income from taxation of benefits	Military service <sup>1</sup>	Payments to uninsured persons <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Total			
2005-I.....	\$147,386.1	\$3,937.1	...	...	\$125.8	\$151,448.9	\$128,056.0	\$1,445.3	...	\$129,501.2	...	\$21,947.6	\$1,708,787.2
2005-II.....	162,824.8	3,691.7	...	...	46,557.7	213,074.3	128,684.8	1,148.9	\$3,791.6	133,625.3	...	79,449.0	1,788,236.2
2005-III.....	139,765.9	3,702.3	...	...	152.1	143,619.3	129,035.4	1,402.2	...	130,437.6	...	13,181.8	1,801,418.0
2005-IV.....	130,912.4	3,732.7	...	\$0.1	46,998.8	181,643.5	130,144.3	1,275.6	...	131,419.8	...	50,223.7	1,851,641.6
2006-I.....	160,069.3	4,036.8	...	...	382.2	164,489.0	132,513.8	1,502.7	...	134,016.4	...	30,472.6	1,882,114.2
2006-II.....	174,528.0	4,061.4	...	...	48,981.3	227,571.7	133,343.4	1,201.3	3,756.2	138,300.7	...	89,271.0	1,971,385.2
2006-III.....	146,874.8	4,077.5	...	...	310.0	151,261.3	133,900.0	1,462.5	...	135,362.6	...	15,898.7	1,987,283.9
2006-IV.....	138,063.7	4,115.9	...	...	50,873.5	193,054.4	135,150.0	1,248.1	...	136,398.0	...	56,656.3	2,043,940.2
2007-I.....	168,680.0	4,403.1	...	...	417.2	173,500.3	137,784.5	1,470.5	...	139,255.0	...	34,245.3	2,078,185.6
2007-II.....	181,021.4	4,433.3	...	...	53,300.6	238,755.8	138,725.8	1,174.1	4,001.1	143,900.9	...	94,854.9	2,173,040.5
2007-III.....	154,677.5	4,453.8	...	...	365.4	159,497.3	139,381.8	1,430.2	...	140,812.0	...	18,685.3	2,191,725.8
2007-IV.....	145,312.9	4,500.4	...	...	55,728.7	205,544.2	140,805.8	1,260.2	...	142,066.0	...	63,478.2	2,255,204.1
2008-I.....	176,845.0	5,128.9	...	...	435.0	182,408.7	143,630.4	1,481.9	...	145,112.4	...	37,296.4	2,292,500.4
2008-II.....	189,855.2	5,167.7	...	...	58,525.9	253,549.6	144,705.0	1,196.2	3,997.7	149,898.9	...	103,650.7	2,396,151.1
2008-III.....	161,891.4	5,195.8	...	...	421.0	167,508.9	145,493.2	1,450.1	...	146,943.5	...	20,565.4	2,416,716.5
2008-IV.....	153,694.2	5,257.1	...	...	61,246.9	220,198.2	147,151.1	1,282.8	...	148,433.9	...	71,764.3	2,488,480.8
2009-I.....	184,831.4	5,125.3	...	...	459.3	190,415.6	150,649.7	1,506.2	...	152,155.9	...	38,259.7	2,526,740.5
2009-II.....	198,268.3	5,170.9	...	...	64,397.6	267,837.4	151,943.0	1,226.5	4,000.9	157,170.4	...	110,667.0	2,637,407.5
2009-III.....	168,900.9	5,205.5	...	...	440.7	174,547.2	152,931.3	1,481.1	...	154,412.4	...	20,134.8	2,657,542.3
2009-IV.....	163,692.6	5,276.0	...	...	67,310.7	236,278.8	154,901.5	1,313.1	...	156,214.6	...	80,064.2	2,737,606.5
2010-I.....	191,389.4	5,620.8	...	...	473.4	197,483.2	157,925.2	1,539.8	...	159,464.9	...	38,018.3	2,775,624.8
2010-II.....	208,989.1	5,673.3	...	...	70,743.6	285,406.9	159,339.8	1,263.0	4,019.6	164,622.4	...	120,784.5	2,896,409.3
2010-III.....	179,467.7	5,715.0	...	...	456.1	185,638.2	160,468.5	1,520.4	...	161,988.8	...	23,649.4	2,920,058.7
2010-IV.....	170,376.5	5,799.6	...	...	74,334.1	250,510.6	162,730.6	1,349.1	...	164,079.7	...	86,431.0	3,006,489.6
2011-I.....	201,799.4	6,573.5	...	...	496.2	208,869.7	166,130.1	1,580.2	...	167,710.3	...	41,159.4	3,047,649.1
2011-II.....	219,467.8	6,638.4	...	...	78,102.1	304,208.4	167,702.0	1,304.3	3,901.1	172,907.3	...	131,301.1	3,178,950.2
2011-III.....	188,964.5	6,689.5	...	...	471.6	196,124.1	168,945.1	1,565.8	...	170,510.8	...	25,613.3	3,204,563.6
2011-IV.....	175,608.8	6,793.6	...	...	81,827.8	264,230.3	171,443.3	1,390.0	...	172,833.3	...	91,397.0	3,295,960.5
2012-I.....	213,510.5	7,266.4	...	...	509.5	221,287.9	175,480.1	1,626.5	...	177,106.5	...	44,181.4	3,340,141.9
2012-II.....	229,078.3	7,343.0	...	...	85,857.1	322,278.1	177,230.0	1,350.1	4,111.0	182,691.1	...	139,587.0	3,479,728.9
2012-III.....	195,272.1	7,404.7	...	...	487.4	203,164.9	178,638.5	1,616.8	...	180,255.3	...	22,909.6	3,502,638.5
2012-IV.....	183,270.5	7,527.0	...	...	90,128.4	280,926.3	181,426.2	1,432.2	...	182,858.5	...	98,067.8	3,600,706.3
2013-I.....	221,982.9	7,984.8	...	...	538.6	230,506.4	185,635.8	1,674.2	...	187,310.1	...	43,196.3	3,643,902.7
2013-II.....	239,502.5	8,070.5	...	...	94,416.6	341,988.0	187,516.6	1,397.0	4,171.5	193,085.1	...	148,903.0	3,792,805.6
2013-III.....	203,177.8	8,140.5	...	...	502.4	211,820.8	189,049.1	1,669.3	...	190,718.4	...	21,102.4	3,813,908.0
2013-IV.....	190,980.8	8,280.3	...	...	98,928.4	298,188.6	192,110.3	1,476.1	...	193,586.4	...	104,602.2	3,918,510.2
2014-I.....	231,470.2	8,516.6	...	...	556.5	240,544.1	196,593.8	1,724.0	...	198,318.0	...	42,226.1	3,960,736.3
2014-II.....	248,440.4	8,607.3	...	...	103,373.9	360,421.1	198,576.1	1,445.8	4,262.8	204,284.7	...	156,136.4	4,116,872.7
2014-III.....	211,182.4	8,682.2	...	...	517.7	220,381.9	200,207.2	1,723.8	...	201,930.9	...	18,450.9	4,135,323.7
2014-IV.....	200,253.7	8,834.2	...	...	107,988.1	317,076.1	203,515.8	1,522.2	...	205,037.9	...	112,038.2	4,247,361.9

<sup>1</sup> Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

<sup>2</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

<sup>4</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

**Source:** All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**VA13.—Trust Fund Ratios<sup>1</sup> of the OASI, DI, and Combined Trust Funds**  
(Low cost alternative, calendar quarters 2005-14)

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
2005-I	341.1	218.9	321.3
2005-II	343.1	217.3	322.7
2005-III	356.4	223.4	334.8
2005-IV	356.5	219.9	334.2
2006-I	363.8	220.7	340.3
2006-II	366.7	219.9	342.6
2006-III	380.7	226.4	355.3
2006-IV	380.6	223.0	354.6
2007-I	388.2	223.9	361.1
2007-II	391.2	223.2	363.4
2007-III	405.2	229.3	376.0
2007-IV	405.0	226.0	375.3
2008-I	412.9	227.0	382.0
2008-II	415.4	225.5	383.7
2008-III	429.5	230.9	396.3
2008-IV	428.6	226.9	394.8
2009-I	436.5	227.5	401.4
2009-II	438.1	227.2	402.8
2009-III	451.9	234.0	415.5
2009-IV	450.1	231.2	413.8
2010-I	458.2	233.4	421.1
2010-II	458.7	233.2	421.6
2010-III	472.4	240.6	434.4
2010-IV	470.2	238.4	432.5
2011-I	478.0	241.0	439.6
2011-II	478.0	240.5	439.5
2011-III	491.4	247.8	452.1
2011-IV	488.6	245.4	449.5
2012-I	495.7	247.6	455.9
2012-II	495.0	247.9	455.6
2012-III	508.0	255.9	468.0
2012-IV	504.0	253.7	464.6
2013-I	510.7	256.5	470.9
2013-II	509.1	257.0	469.8
2013-III	521.7	265.5	482.0
2013-IV	517.0	263.4	477.9
2014-I	523.4	266.5	484.0
2014-II	521.0	267.0	482.3
2014-III	533.2	275.7	494.1
2014-IV	527.6	273.5	489.3

<sup>1</sup> Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period

**Sources:**

- Assets and disbursements shown earlier.
- Trust fund ratios computed by addition and division of corresponding figures.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

**VA14.—Comparison of Income Rates and Cost Rates of the OASI, DI, and Combined Trust Funds**  
(Low cost alternative, calendar years 2005-14)  
[As a percentage of taxable payroll]

Year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
2005	10.90	9.29	1.61	1.82	1.80	0.03	12.72	11.08	1.63
2006	10.90	9.12	1.79	1.82	1.79	.04	12.73	10.90	1.82
2007	10.91	9.00	1.91	1.83	1.78	.04	12.74	10.78	1.96
2008	10.95	8.92	2.02	1.83	1.78	.05	12.78	10.70	2.08
2009	10.93	8.91	2.02	1.83	1.80	.03	12.76	10.71	2.05
2010	10.95	8.94	2.00	1.83	1.77	.06	12.78	10.72	2.06
2011	10.99	9.02	1.97	1.83	1.75	.09	12.82	10.77	2.05
2012	11.01	9.15	1.86	1.84	1.75	.09	12.85	10.90	1.95
2013	11.03	9.32	1.71	1.84	1.73	.10	12.87	11.06	1.81
2014	11.04	9.51	1.53	1.84	1.72	.11	12.88	11.24	1.65

**Sources:**

- Effective taxable payroll from econometric model in the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.
- Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- Cost rate computed as total disbursements divided by effective taxable payroll.

**Note:** Estimates based on 2005 Trustees Report low cost set of assumptions.

## **B. HIGH COST ASSUMPTIONS**

### ***Economic Assumptions***

Table V.B1 shows the principal high cost economic assumptions. The level of economic activity is assumed to be higher than the intermediate projection. A recession is assumed to begin in the second quarter of 2005 and continues for three quarters, with recovery in the first quarter of 2006. A second recession is assumed to occur beginning in the first quarter of 2008 and continues for four quarters. This is followed by modest economic growth through the end of the short-range period. The ultimate annual percentage change in the total U.S. economy productivity reaches 1.3 percent in 2014. The annual percent increase in covered wages is higher than the intermediate set, with the exception of the recession years, reaching a level of 4.3 percent by the end of the short-range period. The ultimate level of CPI is a full percentage point higher under high cost resulting in a real-wage differential of 0.5 percent by the end of the period.

Table V.B2 presents the high cost additional economic factors, which show a worse employment picture than the intermediate assumptions. Specifically, the average annual change in real GDP declines from an estimated 4.4 percent in 2004 to 1.6 percent in 2014, while under the intermediate assumptions, it declines to 2.1 percent in the same period. The ultimate unemployment rate is a full percentage point higher.

Tables V.B3 shows the nominal interest rates for invested assets of the trust funds, which are expected to be slightly higher than those under the intermediate assumptions.

### ***Automatically Adjusted Program Amounts***

Tables V.B4 and V.B5 show the automatically adjusted program amounts. Compared to the intermediate projection, benefit increases are considerably higher throughout the short-range period, due to higher rates of inflation. Increases in the average wages used for Social Security indexing purposes are higher throughout the short-range period. Annual increases in amounts that are based on automatic-adjustment provisions follow the same pattern of increase in the average wage index, lagged by 2 years. For example, the increase in the PIA bend points for 2014 is roughly the same as the increase in the average wage index for 2012—4.6 percent.

### ***Demographic Assumptions***

Table V.B6 shows high cost demographic assumptions. By 2014, the fertility rate of 1.88 is lower than the rate of 1.99 for the intermediate set. Mortality rates are lower under high cost assumptions, resulting in higher program costs. Life expectancy at age 65 is about 6 months longer for males and 5 months longer for females by 2014. Immigration is esti-

ated to be lower by 277,500 annually under high cost assumptions.

### ***Programmatic Assumptions***

Table V.B7 shows high cost programmatic assumptions. Coverage rates are lower under high cost assumptions because of the higher unemployment rates. About 0.8 percent less of the population is working in covered employment by 2014. Insured rates are about the same as in the intermediate set. Disability incidence rates are higher and termination rates are lower.

### ***Benefit Payments***

The numbers of OASI and DI beneficiaries and benefit payments are projected by methods identical to those described in section III. Tables V.B8 and V.B9 summarize the number of beneficiaries and benefit payments based on high cost assumptions.

The total number of OASDI beneficiaries is nearly 1.8 million higher by the end of 2014, compared to the intermediate projection. The estimated number of retired workers is more because of lower assumed mortality rates. The number of disabled workers is more because of higher incidence rates and lower termination rates under high cost assumptions.

Higher benefit amounts are also predicted under high cost assumptions, due to higher inflation and wage growth. More beneficiaries combined with higher benefits result in higher total benefit payments—roughly \$1,005 billion in 2014 for the combined OASI and DI Trust Funds, compared to \$875 billion based on intermediate assumptions.

### ***Trust Fund Status***

The progress of the OASI and DI Trust Funds is projected by methods identical to those described in section IV. Tables V.B10-V.B12 show the progress of the OASI, DI, and combined funds. Assets are projected to increase less rapidly under the high cost assumptions—roughly \$3.5 trillion combined by the end of 2014, compared to \$4.0 trillion based on intermediate assumptions.

Table V.B13 shows the status of the trust funds as measured by trust fund ratios. OASI and DI trust fund ratios reach 392 and 22 percent, respectively, by the beginning of 2014, compared to 468 and 162 percent under intermediate projections.

Table V.B14 shows annual income rates and cost rates for the trust funds. As expected, lower balances result under the high cost alternative; -0.55 percent of taxable payroll by 2014 for the OASDI program, compared to 0.71 percent under intermediate projections.

**V.B1.—Principal Economic Assumptions**  
(High cost alternative, calendar years 2005-14)

Calendar year	Annual percentage change in--						Real-wage differential <sup>7</sup>
	Productivity: Total U.S. economy <sup>1</sup>	Earnings as a percent of compensation <sup>2</sup>	Average hours worked <sup>3</sup>	GDP price index <sup>4</sup>	Annual average wage in covered employment <sup>5</sup>	Consumer Price Index <sup>6</sup>	
2005.....	0.5	-0.5	-0.2	2.2	2.5	2.7	-0.2
2006.....	2.7	-0.1	-0.1	2.2	5.2	2.6	2.6
2007.....	1.7	-0.1	-0.1	2.5	4.6	2.8	1.8
2008.....	0.1	-0.2	-0.1	4.1	3.7	4.4	-0.7
2009.....	1.9	-0.1	-0.1	5.4	6.6	5.7	0.9
2010.....	2.0	-0.3	-0.1	5.3	7.3	5.6	1.7
2011.....	1.2	-0.3	-0.1	4.4	5.4	4.7	0.7
2012.....	1.2	-0.3	-0.1	3.6	4.6	3.9	0.7
2013.....	1.2	-0.2	-0.1	3.5	4.4	3.8	0.6
2014.....	1.3	-0.3	-0.1	3.5	4.3	3.8	0.5

<sup>1</sup> Total U.S. economy productivity is the ratio of gross domestic product (GDP) to total hours worked by all workers.

<sup>2</sup> The ratio of total earnings to total compensation. Total earnings is the sum of wage and salary disbursements and proprietor's income. Total compensation is the sum of employee compensation and proprietor's income.

<sup>3</sup> Average hours worked per week is the ratio of total hours worked to total employment in the U.S. economy.

<sup>4</sup> The GDP price index measures the prices paid for goods and services produced by the U.S. economy.

<sup>5</sup> Total wages per worker in employment covered by the OASDI program.

<sup>6</sup> The Consumer Price Index is the average annual value for the calendar year of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W).

<sup>7</sup> The real-wage differential is the difference between nominal wage growth and inflation. This differential is calculated as the percent change in average annual covered wages minus the percent change in the average annual CPI-W. Numbers may not add due to rounding.

**Source:** Rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B2.—Additional Economic Factors**  
(High cost alternative, calendar years 2005-14)

Calendar year	Average annual unemployment rate <sup>1</sup> (percent)	Average annual percentage change in--			Average annual interest rate <sup>4</sup> (percent)
		Labor force <sup>1</sup>	Total employment <sup>2</sup>	Real GDP <sup>3</sup>	
2005.....	6.4	1.2	0.3	0.6	3.7
2006.....	6.4	1.1	1.1	3.7	5.7
2007.....	6.0	1.1	1.4	3.0	5.8
2008.....	6.5	0.7	0.2	0.2	6.0
2009.....	7.2	0.4	-0.3	1.5	7.9
2010.....	6.6	0.9	1.6	3.5	8.7
2011.....	6.4	0.9	1.1	2.2	7.1
2012.....	6.5	0.6	0.5	1.6	6.2
2013.....	6.5	0.5	0.5	1.6	6.0
2014.....	6.5	0.5	0.5	1.6	6.0

<sup>1</sup> Civilian.

<sup>2</sup> Civilian employment plus U.S. Armed Forces.

<sup>3</sup> The real gross domestic product (GDP) is the market value of all final goods and services produced by labor and property located in the U.S., expressed in 2000 dollars.

<sup>4</sup> The average annual interest rate is the average of the 12 monthly nominal interest rates for special public-debt obligations issuable to the trust funds. In practice, these rates are compounded semiannually.

**Source:** Rates projected by the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B3.—Interest Rates for Special Public-Debt Obligations Issuable to the OASI and DI Trust Funds**  
(High cost alternative, calendar years 2005-14)

Calendar year	January	February	March	April	May	June	July	August	September	October	November	December	Average nominal rate	OASDI effective rate
2005 .....	4.000	3.625	3.375	2.500	2.750	3.000	3.250	3.625	4.000	4.500	4.750	4.875	3.688	5.366
2006 .....	4.875	5.250	5.625	6.500	6.250	6.125	6.000	5.875	5.750	5.500	5.500	5.500	5.729	5.282
2007 .....	5.500	5.500	5.500	5.250	5.500	5.625	5.750	5.875	6.000	6.125	6.125	6.250	5.750	5.352
2008 .....	6.375	6.250	6.250	6.125	6.125	6.000	5.875	5.750	5.750	5.500	5.750	5.875	5.969	5.431
2009 .....	6.000	6.375	6.750	7.125	7.500	7.875	8.250	8.500	8.750	9.250	9.250	9.250	7.906	5.693
2010 .....	9.500	9.250	9.125	9.000	8.875	8.750	8.625	8.500	8.375	8.250	8.125	7.875	8.688	6.210
2011 .....	7.750	7.625	7.500	7.375	7.250	7.125	7.000	7.000	6.875	6.750	6.625	6.625	7.125	6.403
2012 .....	6.500	6.375	6.375	6.250	6.250	6.125	6.125	6.125	6.000	6.000	6.000	6.000	6.177	6.399
2013 .....	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.384
2014 .....	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.000	6.387

**Sources:**

- Rates projected by Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group. These rates apply only to new investments for the month shown. The average nominal interest rate is the average of the 12 monthly rates.
- Effective rates earned by the combined OASI and DI Trust Funds are based on a dollar-weighted rate of return over 6-month periods.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B4.—Cost-of-Living Benefit Increases, Average Wage Index Increases, OASDI Contribution and Benefit Bases, and Retirement Earnings Test Exempt Amounts**  
(High cost alternative, calendar years 2005-14)

Year	OASDI benefit increase <sup>1</sup> (percent)	Average wage <sup>2</sup>	Increase in average wage index <sup>3</sup> (percent)	OASDI contribution and benefit base <sup>4</sup>	Retirement earnings test exempt amounts	
					Under normal retirement age <sup>5</sup>	Normal retirement age <sup>6</sup>
2005 .....	2.6	\$35,921.47	7.2	\$90,000	\$12,000	\$31,800
2006 .....	2.6	37,716.79	5.0	92,700	12,240	32,760
2007 .....	2.9	39,428.35	4.5	94,800	12,600	33,480
2008 .....	4.6	40,860.58	3.6	99,600	13,200	35,160
2009 .....	5.8	43,485.07	6.4	104,100	13,800	36,840
2010 .....	5.5	46,602.64	7.2	108,000	14,280	38,160
2011 .....	4.6	49,154.43	5.5	114,900	15,240	40,560
2012 .....	3.8	51,426.51	4.6	123,000	16,320	43,440
2013 .....	3.8	53,679.36	4.4	129,900	17,280	45,840
2014 .....	3.8	55,992.55	4.3	135,900	18,000	48,000

<sup>1</sup> Effective with benefits payable for December in each year.

<sup>2</sup> Average wages used for Social Security indexing purposes.

<sup>3</sup> Increase in the average wage index over the prior year.

<sup>4</sup> See Glossary for definition of "Annual maximum taxable limit".

<sup>5</sup> See Glossary for definition of "Normal retirement age—NRA".

<sup>6</sup> Public Law 106-182 eliminated the earnings test for workers attaining normal retirement age through age 69 in 2000 or later. Exception: the test still applies to all months prior to attainment of the full retirement age in the calendar year the beneficiary attains full retirement age.

<sup>7</sup> Based on estimated average wage index of \$35,157.10 for 2004.

**Source:** Benefit increases based on assumed future growth in CPI; all other future figures based on average amount of total wages.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B5.—Selected OASDI Program Amounts Determined Under the Automatic-Adjustment Provisions**  
(High cost alternative, calendar years 2005-14)

Year	AIME "bend points" in PIA formula		PIA "bend points" in maximum-family-benefit formula			Earnings required for a quarter of coverage <sup>1</sup>	"Old-law" contribution and benefit base <sup>2</sup>
	First	Second	First	Second	Third		
2005 .....	\$627	\$3,779	\$801	\$1,156	\$1,508	\$920	\$66,900
2006 .....	645	3,891	825	1,190	1,553	950	68,700
2007 .....	661	3,985	845	1,219	1,590	970	70,500
2008 .....	694	4,185	887	1,280	1,670	1,020	74,100
2009 .....	726	4,374	927	1,339	1,746	1,070	77,400
2010 .....	752	4,533	961	1,387	1,809	1,110	80,100
2011 .....	800	4,825	1,023	1,476	1,925	1,180	85,200
2012 .....	858	5,170	1,096	1,582	2,063	1,260	91,500
2013 .....	905	5,454	1,156	1,669	2,176	1,330	96,300
2014 .....	947	5,706	1,209	1,746	2,277	1,390	100,800

<sup>1</sup> See Glossary for a description of quarter-of-coverage requirements prior to 1978.

<sup>2</sup> Contribution and benefit base that would have been determined automatically under the law in effect prior to enactment of the Social Security Amendments of 1977.

**Source:** Figures based on average amount of total wages.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B6.—Selected OASDI Short-Range Demographic Assumptions**  
(High cost alternative, calendar years 2005-14)

Year	Total fertility rate <sup>1</sup>	Age-sex-adjusted death rate <sup>2</sup> (per 100,000)	Period life expectancy <sup>3</sup>				Net immigration	
			At birth		At age 65		Legal	Other
			Male	Female	Male	Female		
2005.....	1.99	848.5	74.9	79.7	16.3	19.1	630,000	250,000
2006.....	1.98	838.6	75.1	79.8	16.4	19.1	560,000	250,000
2007.....	1.97	828.5	75.3	79.9	16.5	19.2	472,500	250,000
2008.....	1.96	818.1	75.5	80.1	16.6	19.3	472,500	250,000
2009.....	1.94	807.6	75.7	80.2	16.7	19.4	472,500	250,000
2010.....	1.93	796.9	75.9	80.4	16.8	19.5	472,500	250,000
2011.....	1.92	786.2	76.1	80.5	16.9	19.5	472,500	250,000
2012.....	1.91	775.4	76.3	80.7	17.1	19.6	472,500	250,000
2013.....	1.89	764.7	76.5	80.8	17.2	19.7	472,500	250,000
2014.....	1.88	754.1	76.6	81.0	17.3	19.8	472,500	250,000

<sup>1</sup> The total fertility rate for any year is the average number of children who would be born to a woman in her lifetime if she were to experience the birth rates by age observed in, or assumed for, the selected year, and if she were to survive the entire childbearing period. The ultimate total fertility rate is assumed to be reached in 2029.  
<sup>2</sup> The age-sex-adjusted death rate is the crude rate that would occur in the enumerated total population as of April 1, 2000, if that population were to experience the death rates by age and sex observed in, or assumed for, the selected year.  
<sup>3</sup> The period life expectancy for any year is the average number of years of life remaining for a group of persons if that group were to experience the death rates by age observed in, or assumed for, the selected year.

**Source:** Estimates prepared by the Office of the Chief Actuary, Demographic Analysis Group.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B7.—Selected OASDI Short-Range Programmatic Assumptions**  
(High cost alternative, calendar years 2005-14)

Year	Coverage rate <sup>1</sup> (percent)	Insured status		Disability incidence rate <sup>4</sup> (per thousand)	Disability termination rate <sup>5</sup> (percent)
		Fully <sup>2</sup> (percent)	Disability <sup>3</sup> (percent)		
2005.....	65.40	82.48	72.55	5.94	70.53
2006.....	65.46	82.98	72.61	5.96	70.58
2007.....	65.58	83.48	72.70	6.08	71.25
2008.....	65.24	84.01	72.84	6.18	73.44
2009.....	64.72	84.56	72.98	6.36	81.32
2010.....	65.07	85.09	73.09	6.21	81.19
2011.....	65.16	85.58	73.19	5.98	79.14
2012.....	64.95	86.09	73.32	5.92	84.22
2013.....	64.75	86.58	73.46	5.90	87.82
2014.....	64.57	87.03	73.58	5.88	87.43

<sup>1</sup> The coverage rate is the number of persons with any covered employment during the year as a percentage of the total population aged 15 or older at the end of the year.  
<sup>2</sup> The fully insured rate is the number of fully insured persons aged 62 or older expressed as a percentage of the total population aged 62 or older, as of December 31.  
<sup>3</sup> The disability insured rate is the number of disability insured persons expressed as a percentage of the total population aged 15 to normal retirement age, as of December 31.  
<sup>4</sup> The disability incidence rate is the number of awards to disabled worker beneficiaries per thousand insured persons (not receiving benefits) under normal retirement age and is age-sex-adjusted based on the insured population as of January 1, 2000.  
<sup>5</sup> The disability termination rate is the number of disabled worker terminations (due to all reasons including death, recovery, and attainment of normal retirement age) per thousand disabled worker beneficiaries.

**Sources:**

- Covered persons used in calculating coverage rate from the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group. Population figures from the Office of the Chief Actuary, Demographic Analysis Group.
- Fully insured persons used in calculating fully insured rate from the Office of the Chief Actuary (projected based on historical relationship to population and coverage rates).
- Disability insured persons used in calculating disability insured rate from the Office of the Chief Actuary (projected based on historical relationship to fully insured and labor force rates).

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B8.—Summary of OASDI Beneficiaries In Current-Payment Status**  
 (High cost alternative, end of calendar half years 2005-14)  
 [In thousands]

Calendar period	Total	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries				Special age-72 beneficiaries
		Total	Retired workers	Spouses	Children	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Spouses	Children	
2005-II.....	48,093.2	33,194.8	30,159.1	2,547.6	488.1	6,691.0	1,913.0	178.3	4,388.1	211.6	8,207.3	6,416.5	157.8	1,633.1	1/
2005-IV .....	48,537.7	33,433.4	30,408.1	2,538.0	487.3	6,659.0	1,905.7	179.8	4,361.2	212.4	8,445.3	6,625.0	161.3	1,659.0	...
2006-II.....	49,002.9	33,676.7	30,664.2	2,520.6	491.9	6,625.4	1,913.5	174.5	4,323.9	213.4	8,700.8	6,842.2	166.6	1,692.1	...
2006-IV .....	49,502.6	33,971.6	30,967.4	2,514.4	489.8	6,597.8	1,902.2	176.1	4,305.1	214.5	8,933.2	7,049.7	170.3	1,713.2	...
2007-II.....	50,028.8	34,264.4	31,271.5	2,499.1	493.8	6,569.6	1,907.0	171.1	4,276.2	215.4	9,194.8	7,268.9	176.4	1,749.5	...
2007-IV .....	50,602.9	34,624.0	31,638.1	2,494.9	491.0	6,547.0	1,892.6	172.7	4,265.4	216.2	9,431.9	7,478.1	180.8	1,773.0	...
2008-II.....	51,174.7	34,967.5	31,989.9	2,483.3	494.2	6,522.3	1,895.2	167.9	4,242.0	217.2	9,684.9	7,690.5	187.4	1,806.9	...
2008-IV .....	51,822.5	35,406.8	32,433.4	2,482.9	490.5	6,502.9	1,878.8	169.7	4,236.4	218.1	9,912.8	7,892.9	192.2	1,827.7	...
2009-II.....	52,452.6	35,821.6	32,851.9	2,476.0	493.7	6,481.1	1,881.4	164.9	4,215.5	219.4	10,149.9	8,083.2	199.8	1,866.9	...
2009-IV .....	53,193.4	36,368.7	33,398.7	2,480.2	489.8	6,464.3	1,865.1	166.6	4,212.1	220.6	10,360.4	8,263.6	205.4	1,891.5	...
2010-II.....	53,812.2	36,801.7	33,833.8	2,475.0	492.9	6,444.7	1,867.9	162.0	4,192.5	222.3	10,565.8	8,436.6	210.7	1,918.5	...
2010-IV .....	54,588.8	37,411.6	34,441.8	2,480.7	489.1	6,430.1	1,852.1	163.8	4,190.1	224.0	10,747.1	8,600.1	214.3	1,932.6	...
2011-II.....	55,207.6	37,867.9	34,899.5	2,476.0	492.5	6,411.6	1,855.5	159.4	4,173.6	223.0	10,928.1	8,757.9	217.8	1,952.4	...
2011-IV .....	56,017.4	38,532.8	35,561.7	2,482.2	488.9	6,398.0	1,840.5	161.3	4,174.2	222.1	11,086.5	8,906.6	219.7	1,960.1	...
2012-II.....	56,676.0	39,060.7	36,089.8	2,478.8	492.2	6,383.9	1,844.5	157.0	4,162.2	220.2	11,231.4	9,030.0	222.4	1,979.0	...
2012-IV .....	57,552.4	39,823.8	36,848.9	2,486.4	488.6	6,374.7	1,830.1	158.9	4,167.2	218.4	11,353.9	9,145.0	223.7	1,985.2	...
2013-II.....	58,221.9	40,385.0	37,410.7	2,482.3	492.0	6,363.0	1,834.5	154.8	4,157.8	215.9	11,473.8	9,246.1	225.9	2,001.8	...
2013-IV .....	59,146.3	41,218.4	38,240.4	2,489.4	488.6	6,356.3	1,820.8	156.7	4,165.4	213.4	11,571.6	9,339.2	226.8	2,005.5	...
2014-II.....	59,825.5	41,789.0	38,812.7	2,484.1	492.2	6,348.3	1,826.1	152.8	4,158.1	211.3	11,688.2	9,437.1	228.8	2,022.3	...
2014-IV .....	60,788.9	42,661.2	39,682.3	2,490.0	488.9	6,345.4	1,813.6	154.7	4,167.9	209.3	11,782.2	9,527.0	229.5	2,025.7	...

<sup>1</sup> Fewer than 50.

**Sources:**

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.



**V.B9.—Summary of OASDI Benefit Payments**  
(High cost alternative, calendar quarters 2005-14)  
[In millions]

Calendar period	Retired workers and auxiliaries				Survivors of deceased workers					Disabled workers and auxiliaries			Special age-72 beneficiaries	Lump-sum payments
	Total	Total	Retired workers	Dependents	Total	Children	Widowed mothers and fathers	Aged widows and widowers and aged parents	Disabled widows and widowers	Total	Disabled workers	Dependents		
2005-I .....	\$128,705.3	\$85,153.8	\$79,326.4	\$5,827.4	\$22,441.3	\$3,746.3	\$385.2	\$17,908.7	\$401.0	\$21,054.4	\$19,259.0	\$1,795.4	1/	\$55.9
2005-II .....	129,753.3	85,606.7	79,750.6	5,856.1	22,588.4	3,794.7	383.1	18,002.6	407.9	21,505.7	19,651.6	1,854.0	1/	52.6
2005-III .....	130,419.2	85,924.2	80,078.0	5,846.2	22,563.7	3,709.8	389.0	18,057.4	407.5	21,881.8	20,035.9	1,845.9	1/	49.5
2005-IV .....	131,700.2	86,804.9	80,905.4	5,899.5	22,622.7	3,741.1	392.6	18,084.2	404.8	22,226.7	20,364.3	1,862.4	1/	45.9
2006-I .....	135,398.4	88,946.4	82,968.0	5,978.5	23,239.2	3,894.9	391.9	18,533.2	419.2	23,157.1	21,219.9	1,937.3	1/	55.6
2006-II .....	136,493.4	89,522.9	83,510.1	6,012.8	23,410.2	3,941.0	390.2	18,652.3	426.7	23,508.0	21,539.3	1,968.6	1/	52.3
2006-III .....	137,229.9	89,965.6	83,958.4	6,007.2	23,393.5	3,842.7	396.3	18,728.3	426.3	23,821.6	21,883.6	1,938.0	1/	49.2
2006-IV .....	138,742.3	91,030.0	84,959.8	6,070.3	23,479.0	3,875.5	400.7	18,779.2	423.6	24,187.6	22,228.5	1,959.1	1/	45.7
2007-I .....	142,989.2	93,427.0	87,266.7	6,160.3	24,128.3	4,025.2	399.2	19,265.3	438.6	25,378.6	23,306.9	2,071.7	1/	55.3
2007-II .....	144,242.5	94,119.6	87,916.7	6,202.9	24,326.5	4,071.2	398.0	19,411.0	446.3	25,744.3	23,637.1	2,107.2	1/	52.0
2007-III .....	145,083.6	94,642.3	88,443.9	6,198.5	24,323.7	3,963.7	404.2	19,510.1	445.7	26,068.6	23,994.7	2,073.9	1/	49.0
2007-IV .....	146,799.4	95,871.9	89,601.3	6,270.6	24,433.4	3,996.7	408.9	19,585.2	442.6	26,448.8	24,351.1	2,097.6	1/	45.4
2008-I .....	151,710.5	98,771.0	92,391.3	6,379.7	25,200.2	4,161.1	408.4	20,171.1	459.6	27,684.3	25,475.6	2,208.7	1/	54.9
2008-II .....	153,118.1	99,592.3	93,159.9	6,432.4	25,424.0	4,207.9	407.6	20,340.5	468.0	28,050.1	25,804.1	2,246.0	1/	51.7
2008-III .....	154,064.2	100,211.6	93,781.5	6,430.1	25,432.1	4,091.1	414.1	20,459.6	467.3	28,371.8	26,163.8	2,208.0	1/	48.7
2008-IV .....	156,010.9	101,647.1	95,133.8	6,513.3	25,564.6	4,125.4	419.0	20,556.1	464.1	28,754.1	26,521.6	2,232.5	1/	45.1
2009-I .....	164,498.7	106,575.7	99,840.5	6,735.2	26,804.1	4,358.0	424.5	21,532.8	488.7	31,064.3	28,599.0	2,465.3	1/	54.6
2009-II .....	166,151.0	107,628.4	100,824.3	6,804.1	27,054.7	4,407.5	423.7	21,725.5	497.9	31,416.5	28,907.3	2,509.2	1/	51.4
2009-III .....	167,300.3	108,451.1	101,641.4	6,809.7	27,078.4	4,283.1	430.4	21,867.4	497.5	31,722.4	29,254.1	2,468.3	1/	48.4
2009-IV .....	169,593.4	110,217.8	103,307.0	6,910.9	27,240.0	4,320.9	435.6	21,989.0	494.5	32,090.7	29,593.4	2,497.4	1/	44.9
2010-I .....	179,742.7	116,920.6	109,698.3	7,222.4	28,898.5	4,614.0	446.0	23,311.8	526.7	33,869.2	31,245.8	2,623.4	1/	54.3
2010-II .....	181,505.3	118,072.7	110,778.4	7,294.3	29,173.9	4,665.9	445.3	23,525.7	536.9	34,207.5	31,543.5	2,664.0	1/	51.2
2010-III .....	182,779.9	119,026.1	111,725.1	7,301.1	29,210.4	4,533.5	452.3	23,687.7	536.9	34,495.3	31,882.8	2,612.5	1/	48.1
2010-IV .....	185,396.7	121,078.6	113,666.9	7,411.7	29,396.5	4,574.6	458.0	23,829.7	534.2	34,876.9	32,239.0	2,637.9	1/	44.6
2011-I .....	196,176.5	128,320.0	120,584.2	7,735.8	31,108.7	4,870.8	467.6	25,203.5	566.8	36,693.8	33,940.7	2,753.1	1/	54.1
2011-II .....	198,122.7	129,643.3	121,820.3	7,823.0	31,413.4	4,926.4	467.0	25,445.5	574.5	37,015.1	34,224.2	2,790.8	1/	50.9
2011-III .....	199,499.0	130,700.7	122,871.0	7,829.8	31,466.7	4,787.3	474.3	25,633.8	571.3	37,283.7	34,551.1	2,732.5	1/	47.9
2011-IV .....	202,387.9	133,013.6	125,059.7	7,953.9	31,681.6	4,833.1	480.6	25,802.7	565.3	37,648.2	34,893.5	2,754.7	1/	44.4
2012-I .....	212,988.4	139,798.8	131,582.5	8,216.2	33,255.3	5,102.0	486.3	27,074.9	592.2	39,880.5	36,938.4	2,942.1	1/	53.8
2012-II .....	215,141.1	141,344.9	133,031.5	8,313.4	33,601.3	5,161.6	486.0	27,354.3	599.4	40,144.2	37,163.6	2,980.6	1/	50.6
2012-III .....	216,692.5	142,600.1	134,278.5	8,321.6	33,684.4	5,016.2	493.7	27,579.5	594.9	40,360.3	37,440.8	2,919.6	1/	47.6
2012-IV .....	219,936.4	145,269.8	136,810.2	8,459.6	33,943.9	5,067.5	500.5	27,788.3	587.6	40,678.4	37,736.4	2,942.1	1/	44.2
2013-I .....	229,549.4	151,575.4	142,909.5	8,665.9	35,377.2	5,307.3	502.3	28,957.9	609.8	42,543.2	39,447.8	3,095.4	1/	53.5
2013-II .....	231,829.9	153,243.7	144,475.7	8,768.0	35,759.4	5,370.8	502.4	29,269.7	616.6	42,776.4	39,641.0	3,135.3	1/	50.4
2013-III .....	233,491.6	154,610.9	145,837.5	8,773.4	35,868.3	5,219.6	510.4	29,527.2	611.1	42,965.0	39,894.2	3,070.8	1/	47.4
2013-IV .....	237,062.7	157,585.5	148,664.4	8,921.1	36,167.8	5,277.0	517.9	29,770.2	602.6	43,265.4	40,171.3	3,094.1	1/	44.0
2014-I .....	247,453.9	164,389.9	155,261.7	9,128.3	37,707.7	5,524.7	519.4	31,038.6	625.0	45,303.0	42,036.1	3,266.9	1/	53.3
2014-II .....	249,874.0	166,146.1	156,912.1	9,234.1	38,125.7	5,592.7	519.8	31,380.6	632.7	45,551.9	42,241.8	3,310.2	1/	50.2
2014-III .....	251,655.9	167,595.5	158,359.4	9,236.1	38,260.3	5,436.5	528.2	31,668.0	627.5	45,752.9	42,510.4	3,242.4	1/	47.2
2014-IV .....	255,569.4	170,854.7	161,461.2	9,393.5	38,599.5	5,501.1	536.5	31,942.5	619.4	46,071.5	42,803.8	3,267.6	1/	43.8

<sup>1</sup> Less than \$50,000.

**Sources:**

- All detail columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.
- Totals and subtotals computed by addition of corresponding detail.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**VB10.—Operations of the OASI Trust Fund**  
(High cost alternative, calendar quarters 2005-14)  
[In millions]

Calendar period	Income						Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Net contributions	Income from taxation of benefits	Military service <sup>1</sup>	Payments to uninsured persons <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program	Total			
2005-I.....	\$126,002.3	\$3,642.7	...	...	\$94.3	\$129,739.0	\$107,640.6	\$905.7	...	\$108,546.3	...	\$21,192.7	\$1,521,814.9
2005-II.....	139,227.0	3,431.7	...	...	41,356.6	184,015.3	108,237.3	563.2	\$3,534.5	112,335.0	...	71,680.3	1,593,495.2
2005-III.....	116,152.3	3,440.9	...	...	101.7	119,695.5	108,527.0	772.2	...	109,299.2	...	10,396.3	1,603,891.5
2005-IV.....	108,502.3	3,470.6	...	\$0.1	40,637.3	152,608.9	109,462.3	756.2	...	110,218.5	...	42,390.4	1,646,281.9
2006-I.....	131,003.1	3,778.3	...	...	354.2	135,135.5	112,229.7	927.0	...	113,156.8	...	21,978.8	1,668,260.7
2006-II.....	141,740.7	3,803.3	...	...	42,552.6	188,097.0	112,973.9	576.4	3,487.6	117,038.0	...	71,059.0	1,739,319.7
2006-III.....	122,732.2	3,817.6	...	...	243.4	126,794.1	113,396.7	790.3	...	114,187.1	...	12,607.0	1,751,926.7
2006-IV.....	115,413.1	3,856.2	...	...	45,461.2	164,730.3	114,543.0	742.6	...	115,285.5	...	49,444.8	1,801,371.5
2007-I.....	140,447.5	4,158.8	...	...	407.5	145,014.3	117,598.4	910.3	...	118,508.7	...	26,505.6	1,827,877.0
2007-II.....	151,092.2	4,190.1	...	...	47,622.0	202,904.1	118,485.9	566.0	3,707.6	122,759.6	...	80,144.5	1,908,021.5
2007-III.....	129,136.5	4,208.4	...	...	388.3	133,732.6	119,002.8	776.1	...	119,778.8	...	13,953.8	1,921,975.3
2007-IV.....	121,039.4	4,255.7	...	...	50,097.8	175,392.5	120,338.5	725.0	...	121,063.4	...	54,329.1	1,976,304.4
2008-I.....	147,888.7	4,897.1	...	...	467.9	153,252.9	124,013.4	888.7	...	124,902.2	...	28,350.7	2,004,655.1
2008-II.....	158,006.5	4,938.1	...	...	53,014.5	215,959.7	125,055.3	552.6	3,733.9	129,341.8	...	86,617.9	2,091,273.0
2008-III.....	133,438.9	4,962.9	...	...	308.3	138,710.1	125,679.6	757.6	...	126,437.2	...	12,272.9	2,103,545.9
2008-IV.....	125,679.1	5,024.6	...	...	55,893.2	186,596.8	127,244.0	737.6	...	127,981.6	...	58,615.2	2,162,161.1
2009-I.....	152,377.9	5,021.9	...	...	475.5	157,875.3	133,420.9	904.2	...	134,325.0	...	23,550.3	2,185,711.3
2009-II.....	165,530.2	5,070.9	...	...	58,832.8	229,433.5	134,720.8	562.2	3,786.2	139,069.3	...	90,364.2	2,276,075.6
2009-III.....	142,105.0	5,102.7	...	...	459.8	147,667.4	135,564.1	770.8	...	136,335.0	...	11,332.4	2,287,408.0
2009-IV.....	138,539.4	5,175.0	...	...	65,729.6	209,443.7	137,488.8	763.3	...	138,252.1	...	71,191.5	2,358,599.5
2010-I.....	163,842.8	5,721.0	...	...	743.3	170,308.4	145,858.7	935.7	...	146,794.4	...	23,514.0	2,382,113.5
2010-II.....	180,210.5	5,776.9	...	...	71,393.4	257,380.2	147,282.9	581.8	3,907.2	151,771.8	...	105,608.4	2,487,721.9
2010-III.....	154,737.4	5,815.6	...	...	493.7	161,046.3	148,269.7	797.7	...	149,067.4	...	11,978.9	2,499,700.7
2010-IV.....	145,965.1	5,903.3	...	...	77,108.9	228,977.1	150,504.8	782.5	...	151,287.3	...	77,689.8	2,577,390.6
2011-I.....	176,281.7	6,928.6	...	...	218.5	183,429.1	159,466.8	959.2	...	160,426.0	...	23,003.1	2,600,393.7
2011-II.....	192,696.3	6,999.2	...	...	82,235.8	281,930.9	161,091.6	596.4	3,990.1	165,678.1	...	116,252.9	2,716,646.6
2011-III.....	165,058.8	7,047.3	...	...	531.3	172,637.6	162,199.2	817.7	...	163,016.9	...	9,620.7	2,726,267.3
2011-IV.....	152,219.3	7,157.0	...	...	85,289.5	244,666.5	164,723.2	798.9	...	165,522.2	...	79,144.3	2,805,411.6
2012-I.....	188,004.3	7,845.2	...	...	194.9	196,045.2	173,090.6	979.4	...	174,069.9	...	21,975.2	2,827,386.8
2012-II.....	202,502.4	7,930.7	...	...	89,464.7	299,897.5	174,979.3	609.0	4,424.3	180,012.6	...	119,884.9	2,947,271.7
2012-III.....	172,002.5	7,991.2	...	...	562.7	180,555.8	176,314.5	834.9	...	177,149.5	...	3,406.3	2,950,678.0
2012-IV.....	160,904.7	8,123.8	...	...	91,823.0	260,851.9	179,240.1	816.0	...	180,056.1	...	80,795.8	3,031,473.8
2013-I.....	196,516.8	8,761.0	...	...	624.4	205,902.4	186,987.5	1,000.3	...	187,987.7	...	17,914.7	3,049,388.5
2013-II.....	212,928.0	8,856.9	...	...	95,155.5	316,940.5	189,034.7	622.0	4,692.3	194,348.9	...	122,591.5	3,171,980.0
2013-III.....	180,284.2	8,925.9	...	...	603.6	189,812.5	190,507.6	852.7	...	191,360.4	...	-1,547.9	3,170,432.1
2013-IV.....	169,282.3	9,079.1	...	...	98,384.3	276,745.5	193,778.2	834.1	...	194,612.3	...	82,133.2	3,252,565.3
2014-I.....	206,146.9	9,519.4	...	...	660.9	216,327.2	202,130.9	1,022.5	...	203,153.4	...	13,173.8	3,265,739.1
2014-II.....	222,251.5	9,621.6	...	...	101,606.6	333,479.2	204,301.9	635.8	4,954.0	209,891.7	...	123,587.5	3,389,326.6
2014-III.....	188,520.9	9,696.0	...	...	638.0	198,855.0	205,882.7	871.7	...	206,754.4	...	-7,899.4	3,381,427.1
2014-IV.....	178,565.3	9,865.4	...	...	104,713.7	293,145.0	209,477.3	853.5	...	210,330.7	...	82,814.3	3,464,241.4

<sup>1</sup> Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

<sup>2</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

<sup>4</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

**Source:** All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**V.B11.—Operations of the DI Trust Fund**  
(High cost alternative, calendar quarters 2005-14)  
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers	Net increase in fund	Fund at end of period	
	Net contributions	Income from taxation of benefits	Military service <sup>1</sup>	Payments to uninsured persons <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program				Total
2005-I.....	\$21,393.8	\$294.4	...	...	\$20.0	\$21,708.4	\$21,090.7	\$539.6	...	\$21,630.2	...	\$78.2	\$186,295.6
2005-II.....	23,629.8	276.2	...	...	5,069.0	28,975.1	21,545.7	585.7	\$257.1	22,388.4	...	6,586.7	192,882.3
2005-III.....	19,717.6	281.1	...	...	28.8	20,027.8	21,874.2	630.0	...	22,504.2	...	-2,476.4	190,405.8
2005-IV.....	18,421.1	285.5	...	...	4,895.7	23,602.2	22,253.3	519.4	...	22,772.7	...	829.6	191,235.4
2006-I.....	22,241.2	320.5	...	...	50.0	22,611.5	23,186.5	575.6	...	23,762.2	...	-1,150.7	190,084.7
2006-II.....	24,058.3	325.3	...	...	4,909.8	29,294.1	23,540.6	624.8	290.0	24,455.4	...	4,838.7	194,923.4
2006-III.....	20,840.6	329.6	...	...	42.8	21,214.5	23,857.0	672.2	...	24,529.2	...	-3,314.8	191,608.6
2006-IV.....	19,598.6	334.7	...	...	4,956.6	24,889.3	24,226.3	505.5	...	24,731.9	...	157.4	191,766.1
2007-I.....	23,849.0	368.2	...	...	56.7	24,274.8	25,420.1	560.2	...	25,980.3	...	-1,705.5	190,060.6
2007-II.....	25,657.0	373.5	...	...	4,922.7	30,953.2	25,788.8	608.1	343.7	26,740.6	...	4,212.6	194,273.2
2007-III.....	21,928.8	378.3	...	...	48.1	22,355.3	26,115.6	654.2	...	26,769.8	...	-4,414.5	189,858.7
2007-IV.....	20,554.2	383.7	...	...	4,894.8	25,832.6	26,498.4	534.0	...	27,032.5	...	-1,199.9	188,658.8
2008-I.....	25,112.6	457.1	...	...	48.5	25,618.6	27,736.2	591.9	...	28,328.2	...	-2,709.6	185,949.2
2008-II.....	26,831.6	463.1	...	...	4,817.9	32,112.0	28,104.9	642.5	373.5	29,121.0	...	2,990.9	188,940.1
2008-III.....	22,660.9	468.4	...	...	52.6	23,181.0	28,429.4	691.1	...	29,120.5	...	-5,939.6	183,000.6
2008-IV.....	21,341.1	474.7	...	...	4,707.8	26,524.5	28,814.6	578.6	...	29,393.2	...	-2,868.8	180,131.8
2009-I.....	25,876.1	495.7	...	...	50.3	26,421.1	31,127.0	641.3	...	31,768.3	...	-5,347.2	174,784.6
2009-II.....	28,107.6	501.3	...	...	4,528.0	33,138.4	31,482.2	696.1	405.3	32,583.6	...	554.8	175,339.4
2009-III.....	24,131.5	506.3	...	...	60.9	24,698.2	31,791.0	748.8	...	32,539.8	...	-7,841.7	167,497.7
2009-IV.....	23,525.6	512.2	...	...	4,337.8	28,374.9	32,162.3	630.8	...	32,793.2	...	-4,418.4	163,079.4
2010-I.....	27,822.3	579.3	...	...	80.4	28,482.7	33,943.2	699.2	...	34,642.5	...	-6,159.7	156,919.7
2010-II.....	30,601.5	585.0	...	...	4,076.0	35,263.1	34,284.7	758.9	439.1	35,482.8	...	-219.7	156,700.0
2010-III.....	26,277.1	590.0	...	...	76.2	26,942.3	34,575.6	816.4	...	35,392.0	...	-8,449.8	148,250.2
2010-IV.....	24,786.4	596.5	...	...	3,805.5	29,189.2	34,960.6	676.5	...	35,637.2	...	-6,448.1	141,802.2
2011-I.....	29,935.5	710.3	...	...	68.5	30,713.9	36,780.2	749.8	...	37,530.0	...	-6,816.1	134,986.1
2011-II.....	32,721.5	716.5	...	...	3,501.6	36,940.0	37,104.7	813.9	478.0	38,396.6	...	-1,456.6	133,529.5
2011-III.....	28,028.7	721.8	...	...	73.0	28,823.7	37,376.1	875.6	...	38,251.6	...	-9,427.9	124,101.6
2011-IV.....	25,849.8	728.8	...	...	3,155.1	29,732.9	37,743.5	719.4	...	38,462.9	...	-8,730.0	115,371.6
2012-I.....	31,925.3	829.0	...	...	74.7	32,828.8	39,978.0	797.3	...	40,775.3	...	-7,946.6	107,425.0
2012-II.....	34,387.3	834.6	...	...	2,743.3	37,964.9	40,244.8	865.5	515.1	41,625.4	...	-3,660.5	103,764.6
2012-III.....	29,208.2	839.1	...	...	74.1	30,120.2	40,463.8	931.0	...	41,394.8	...	-11,274.7	92,489.9
2012-IV.....	27,323.1	845.7	...	...	2,307.4	30,476.1	40,785.0	763.0	...	41,548.1	...	-11,072.0	81,417.9
2013-I.....	33,370.8	948.8	...	...	57.5	34,377.3	42,652.3	845.6	...	43,498.0	...	-9,120.7	72,297.2
2013-II.....	36,157.4	954.1	...	...	1,935.3	39,047.3	42,888.5	917.9	535.2	44,341.6	...	-5,294.3	67,002.9
2013-III.....	30,614.4	958.3	...	...	71.5	31,643.7	43,079.8	987.4	...	44,067.2	...	-12,423.5	54,579.4
2013-IV.....	28,746.1	965.0	...	...	1,524.0	31,235.0	43,383.0	808.4	...	44,191.4	...	-12,956.4	41,623.0
2014-I.....	35,005.3	1,015.6	...	...	108.6	36,130.2	45,422.7	896.0	...	46,318.7	...	-10,188.5	31,434.5
2014-II.....	37,739.7	1,021.3	...	...	997.1	39,759.3	45,674.6	972.6	544.4	47,191.7	...	-7,432.4	24,002.2
2014-III.....	32,013.8	1,025.7	...	...	123.2	33,161.9	45,878.5	1,046.2	...	46,924.7	...	-13,762.7	10,239.4
2014-IV.....	30,322.2	1,032.9	...	...	281.2	31,636.0	46,200.1	856.4	...	47,056.4	...	-15,420.4	5/

<sup>1</sup> Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

<sup>2</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

<sup>4</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

<sup>5</sup> Under the high cost assumptions the DI Trust Fund is projected to be exhausted at the end of the short-range period.

**Source:** All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**VB12.—Operations of the Combined OASI and DI Trust Funds**  
(High cost alternative, calendar quarters 2005-14)  
[In millions]

Calendar period	Income					Disbursements				Interfund borrowing transfers	Net increase in funds	Funds at end of period	
	Net contributions	Income from taxation of benefits	Military service <sup>1</sup>	Payments to uninsured persons <sup>2</sup>	Net interest <sup>3</sup>	Total	Benefit payments <sup>4</sup>	Administrative expenses	Transfers to Railroad Retirement program				Total
2005-I.....	\$147,396.1	\$3,937.1	...	...	\$114.3	\$151,447.4	\$128,731.2	\$1,445.3	...	\$130,176.5	...	\$21,270.9	\$1,708,110.4
2005-II .....	162,856.8	3,707.9	...	...	46,425.6	212,990.4	129,782.9	1,148.9	\$3,791.6	134,723.4	...	78,267.0	1,786,377.4
2005-III .....	135,869.9	3,722.0	...	...	130.5	139,723.3	130,401.2	1,402.2	...	131,803.4	...	7,919.9	1,794,297.3
2005-IV .....	126,923.4	3,756.1	...	\$0.1	45,533.0	176,211.2	131,715.6	1,275.6	...	132,991.2	...	43,220.0	1,837,517.3
2006-I.....	153,244.3	4,098.8	...	...	404.2	157,747.0	135,416.3	1,502.7	...	136,918.9	...	20,828.0	1,858,345.3
2006-II .....	165,799.0	4,128.6	...	...	47,462.4	217,391.1	136,514.5	1,201.3	3,777.6	141,493.3	...	75,897.7	1,934,243.1
2006-III .....	143,572.8	4,147.2	...	...	286.3	148,008.5	137,253.7	1,462.5	...	138,716.3	...	9,292.2	1,943,535.3
2006-IV .....	135,011.7	4,190.9	...	...	50,417.8	189,619.6	138,769.3	1,248.1	...	140,017.4	...	49,602.2	1,993,137.6
2007-I.....	164,296.5	4,527.0	...	...	464.2	169,289.1	143,018.6	1,470.5	...	144,489.0	...	24,800.0	2,017,937.6
2007-II .....	176,749.2	4,563.6	...	...	52,544.7	233,857.3	144,274.8	1,174.1	4,051.4	149,500.2	...	84,357.1	2,102,294.7
2007-III .....	151,065.3	4,586.7	...	...	436.4	156,087.9	145,118.4	1,430.2	...	146,548.6	...	9,539.3	2,111,834.0
2007-IV .....	141,593.6	4,639.4	...	...	54,992.7	201,225.0	146,836.8	1,259.0	...	148,095.8	...	53,129.2	2,164,963.2
2008-I.....	173,001.3	5,354.2	...	...	516.5	178,871.4	151,749.7	1,480.6	...	153,230.4	...	25,641.1	2,190,604.3
2008-II .....	184,838.1	5,401.2	...	...	57,832.4	248,071.6	153,160.2	1,195.1	4,107.5	158,462.8	...	89,608.8	2,280,213.1
2008-III .....	156,099.8	5,431.3	...	...	360.9	161,891.1	154,109.0	1,448.7	...	155,557.8	...	6,333.3	2,286,546.4
2008-IV .....	147,020.2	5,499.3	...	...	60,601.0	213,121.3	156,058.5	1,316.3	...	157,374.8	...	55,746.4	2,342,292.9
2009-I.....	178,254.0	5,517.6	...	...	525.8	184,296.4	164,547.9	1,545.5	...	166,093.3	...	18,203.1	2,360,495.9
2009-II .....	193,637.8	5,572.2	...	...	63,360.8	262,571.9	166,203.0	1,258.3	4,191.5	171,652.9	...	90,919.0	2,451,415.0
2009-III .....	166,236.5	5,609.0	...	...	520.7	172,365.5	167,355.2	1,519.7	...	168,874.9	...	3,490.7	2,454,905.7
2009-IV .....	162,065.0	5,687.2	...	...	70,067.5	237,818.5	169,651.1	1,394.2	...	171,045.4	...	66,773.2	2,521,678.8
2010-I.....	191,665.1	6,300.3	...	...	823.8	198,791.1	179,801.9	1,634.9	...	181,436.8	...	17,354.3	2,539,033.1
2010-II .....	210,812.0	6,361.9	...	...	75,469.3	292,643.3	181,567.6	1,340.7	4,346.3	187,254.6	...	105,388.7	2,644,421.8
2010-III .....	181,014.5	6,405.6	...	...	570.0	187,988.6	182,845.3	1,614.1	...	184,459.4	...	3,529.1	2,647,951.0
2010-IV .....	170,751.5	6,499.8	...	...	80,914.4	258,166.3	185,465.4	1,459.0	...	186,924.5	...	71,241.8	2,719,192.8
2011-I.....	206,217.2	7,638.9	...	...	287.0	214,143.1	196,247.0	1,709.0	...	197,956.0	...	16,187.0	2,735,379.8
2011-II .....	225,417.8	7,715.7	...	...	85,737.5	318,871.0	198,196.3	1,410.3	4,468.1	204,074.7	...	114,796.3	2,850,176.1
2011-III .....	193,087.5	7,769.1	...	...	604.3	201,461.3	199,575.3	1,693.3	...	201,268.5	...	192.8	2,850,368.9
2011-IV .....	178,069.1	7,885.8	...	...	88,444.6	274,399.4	202,466.8	1,518.4	...	203,985.1	...	70,414.3	2,920,783.2
2012-I.....	219,929.6	8,674.2	...	...	269.6	228,873.9	213,068.6	1,776.7	...	214,845.3	...	14,028.6	2,934,811.9
2012-II .....	236,889.7	8,765.3	...	...	92,208.0	337,862.4	215,224.2	1,474.5	4,939.4	221,638.0	...	116,224.4	3,051,036.3
2012-III .....	201,210.7	8,830.3	...	...	636.8	210,676.0	216,778.4	1,766.0	...	218,544.3	...	-7,868.4	3,043,167.9
2012-IV .....	188,227.8	8,969.5	...	...	94,130.4	291,327.9	220,025.1	1,579.0	...	221,604.2	...	69,723.8	3,112,891.7
2013-I.....	229,887.6	9,709.8	...	...	682.0	240,279.7	229,639.8	1,845.9	...	231,485.6	...	8,794.0	3,121,685.7
2013-II .....	249,085.4	9,811.0	...	...	97,090.8	355,987.8	231,923.1	1,539.9	5,227.5	238,690.6	...	117,297.3	3,238,983.0
2013-III .....	210,898.6	9,884.2	...	...	675.0	221,456.2	233,587.4	1,840.2	...	235,427.6	...	-13,971.4	3,225,011.6
2013-IV .....	198,028.4	10,044.1	...	...	99,908.3	307,980.4	237,161.1	1,642.6	...	238,803.7	...	69,176.7	3,294,188.3
2014-I.....	241,152.2	10,535.0	...	...	769.5	252,457.4	247,553.5	1,918.5	...	249,472.1	...	2,985.3	3,297,173.6
2014-II .....	259,991.2	10,642.9	...	...	102,603.7	373,238.5	249,976.5	1,608.4	5,498.5	257,083.4	...	116,155.1	3,413,328.7
2014-III .....	220,534.7	10,721.7	...	...	761.2	232,016.9	251,761.2	1,917.9	...	253,679.1	...	-21,662.2	3,391,666.6
2014-IV .....	208,887.5	10,898.3	...	...	104,994.9	324,781.0	255,677.3	1,709.9	...	257,387.2	...	67,393.9	3,459,060.4

<sup>1</sup> Paid from the general fund of the Treasury. Includes payments for costs of noncontributory wage credits for military service performed after 1956.

<sup>2</sup> Paid from the general fund of the Treasury. Includes costs of benefits to certain uninsured persons who attained age 72 before 1968.

<sup>3</sup> Net interest includes net profits or losses on marketable investments. Administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

<sup>4</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Relatively small reductions are made for the amount of reimbursement for unnegotiated benefit checks.

**Source:** All columns projected by methods described in text and in earlier tables describing projections for the intermediate set of assumptions.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**VB13.—Trust Fund Ratios<sup>1</sup> of the OASI, DI, and Combined Trust Funds**  
(High cost alternative, calendar quarters 2005-14)

Calendar period	OASI Trust Fund	DI Trust Fund	OASI and DI Trust Funds, combined
2005-I.....	340.7	208.5	318.5
2005-II.....	342.0	203.8	318.4
2005-III.....	354.3	206.3	328.9
2005-IV.....	352.8	199.3	326.2
2006-I.....	358.1	196.2	329.8
2006-II.....	358.8	190.7	329.1
2006-III.....	369.5	191.1	337.7
2006-IV.....	367.8	183.8	334.8
2007-I.....	373.6	180.0	338.6
2007-II.....	374.2	174.6	337.8
2007-III.....	385.4	174.6	346.7
2007-IV.....	383.1	167.1	343.2
2008-I.....	388.5	162.7	346.6
2008-II.....	386.9	155.7	343.6
2008-III.....	396.2	153.8	350.4
2008-IV.....	391.2	144.9	344.4
2009-I.....	394.6	138.9	345.6
2009-II.....	390.0	131.9	340.6
2009-III.....	397.1	129.4	345.9
2009-IV.....	390.4	121.1	339.0
2010-I.....	393.8	115.5	340.7
2010-II.....	388.9	108.9	335.6
2010-III.....	397.1	106.6	341.9
2010-IV.....	390.3	99.0	335.1
2011-I.....	393.7	92.9	336.8
2011-II.....	389.1	86.6	331.9
2011-III.....	398.0	83.9	338.6
2011-IV.....	391.3	76.5	331.8
2012-I.....	394.4	69.8	333.2
2012-II.....	389.9	63.9	328.5
2012-III.....	398.5	60.8	335.2
2012-IV.....	391.5	53.3	328.2
2013-I.....	394.6	46.2	329.6
2013-II.....	389.2	40.4	324.4
2013-III.....	397.0	36.9	330.2
2013-IV.....	389.3	29.6	322.8
2014-I.....	391.8	22.2	323.7
2014-II.....	385.8	16.5	318.0
2014-III.....	392.6	12.4	323.0
2014-IV.....	384.3	5.2	315.1

<sup>1</sup> Represents assets at beginning of period, plus advance tax transfers (if applicable), as a percentage of disbursements during the following 12-month period.

**Sources:**

- Assets and disbursements shown earlier.
- Trust fund ratios computed by addition and division of corresponding figures.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

**VB14.—Comparison of Income Rates and Cost Rates of the OASI, DI, and Combined Trust Funds**  
(High cost alternative, calendar years 2005-14)  
[As a percentage of taxable payroll]

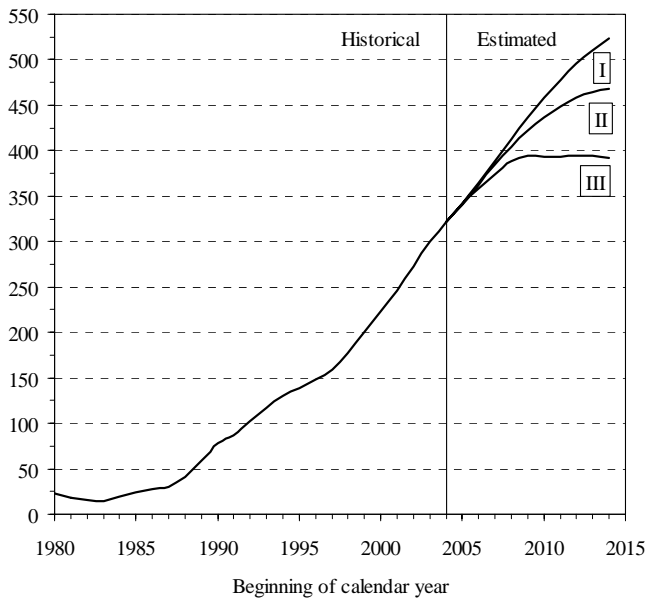
Year	OASI Trust Fund			DI Trust Fund			Total		
	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance	Income rate	Cost rate	Balance
2005.....	10.90	9.53	1.37	1.82	1.93	-0.11	12.73	11.47	1.26
2006.....	10.91	9.43	1.48	1.83	2.00	-0.17	12.74	11.43	1.31
2007.....	10.93	9.42	1.51	1.83	2.08	-0.25	12.76	11.50	1.26
2008.....	10.97	9.52	1.45	1.83	2.17	-0.34	12.81	11.69	1.11
2009.....	10.96	9.66	1.30	1.84	2.29	-0.45	12.79	11.95	.85
2010.....	10.98	9.82	1.17	1.84	2.31	-0.47	12.82	12.13	.69
2011.....	11.03	10.08	.95	1.84	2.35	-0.51	12.88	12.44	.44
2012.....	11.07	10.40	.67	1.85	2.42	-0.57	12.92	12.81	.10
2013.....	11.10	10.70	.40	1.85	2.45	-0.60	12.95	13.15	-.20
2014.....	11.11	11.03	.08	1.85	2.49	-0.64	12.97	13.52	-.55

**Sources:**

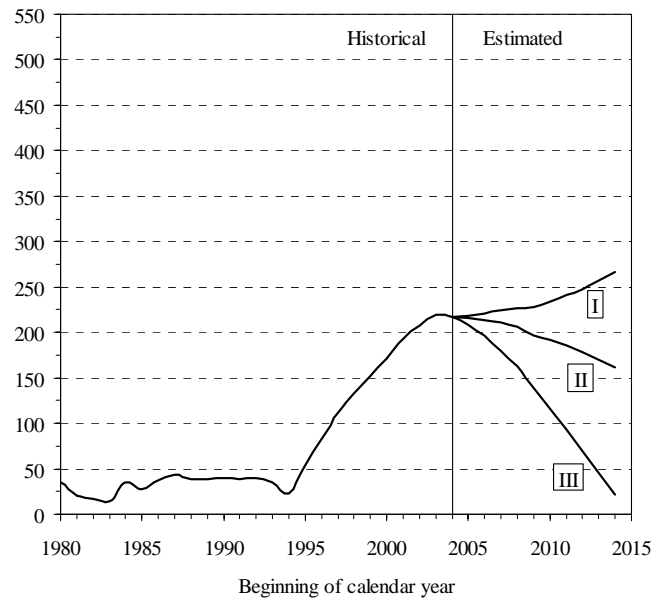
- Effective taxable payroll from econometric model in the Office of the Chief Actuary, Revenue Estimates and Economic Analysis Group.
- Income rate computed as sum of (a) employee-employer payroll tax rate, and (b) income tax revenue plus payments from the general fund of the Treasury divided by effective taxable payroll.
- Cost rate computed as total disbursements divided by effective taxable payroll.

**Note:** Estimates based on 2005 Trustees Report high cost set of assumptions.

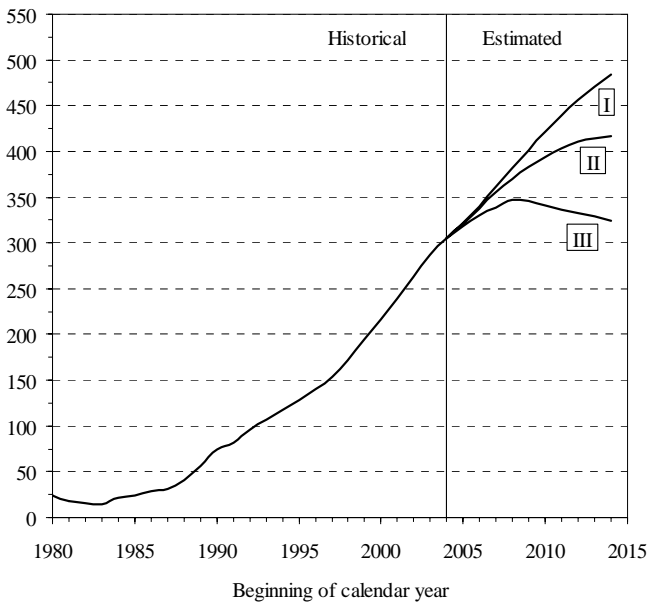
**Figure 9.—Trust Fund Ratios of the OASI Trust Fund, by Alternative, Calendar Years 1980-2014**  
[In percent]



**Figure 10.—Trust Fund Ratios of the DI Trust Fund, by Alternative, Calendar Years 1980-2014**  
[In percent]



**Figure 11.—Trust Fund Ratios of the Combined OASI and DI Trust Funds, by Alternative, Calendar Years 1980-2014**  
[In percent]



**Assumptions key:**

- I = Low cost**
- II = Intermediate**
- III = High cost**

**All future estimates based on the 2005 Trustees Report.**

## **Appendices**





**A. DETERMINATION OF THE WAGE BASE**

The maximum amount of taxable and creditable earnings for Social Security purposes, usually referred to as the *wage base*, is determined each year as prescribed by law. Currently, the wage base is determined each year based on legislation enacted August 15, 1994.

The wage base for a given year is calculated in the preceding year by multiplying the wage base of \$60,600 for 1994 by the following quotient: the national average wage index for the prior year, divided by the national average wage index for 1992. The result, rounded to the nearest \$300, is the new wage base. The wage base can remain the same or increase. In no case, is the new wage base reduced to an amount below the previous wage base.

The 1994 wage base was \$60,600.

The 1992 national average wage index was \$22,935.42.

**Example:**

The wage base for calendar year 2005 was determined in 2004 as follows:

$$(1994 \text{ wage base}) \times [(2003 \text{ average wage index}) / (1992 \text{ average wage index})]$$

$$\$60,600.00 \times [\$34,064.95 / \$22,935.42] = \$90,006.46$$

Rounding \$90,006.46 to the nearest \$300 results in a wage base for 2005 of \$90,000.

Wage bases for projected years are estimated in the same manner using the projected (or preliminary) average wage index for the year that is 2 years prior to the year for which the wage base is being calculated. Thus, for the 2005 Trustees Report, the 2006 wage base is estimated using the 1994 wage base, the projected 2004 average wage index, and the 1992 average wage index.

**B. SCHEDULED INCREASES IN NORMAL RETIREMENT AGE (NRA)**

The normal retirement age (also referred to as the “full retirement age”) is the age at which a person may first become entitled to unreduced retirement benefits; that is, the retirement benefit is equal to the primary insurance amount (PIA). The NRA is 65 for persons born before 1938, and it is scheduled to gradually increase to 67 for persons born after 1959. The table below shows the scheduled increases in NRA by year of birth. For benefit computation purposes, widows and widowers whose entitlement is based on having attained age 60 should add 2 years to the year of birth shown in the table.

The actual retirement benefit can be significantly higher or lower than the PIA, depending on the age at actual retirement. Delayed retirement credits are accumulated for each month retirement is delayed past NRA, and they serve as the basis for increasing the monthly benefit<sup>1</sup>. Conversely, monthly benefits are reduced by a certain percentage for each month of entitlement before NRA<sup>2</sup>.

**Legislated Changes in Normal Retirement Age and Delayed Retirement Credits, for Persons Reaching Age 62 in Each Year 1986 and Later**

Year of birth	Year of attainment of age 62	Normal retirement age (NRA)	Credit for each year of delayed retirement after NRA (percent)	Benefit, as a percentage of PIA, beginning at age —				
				62	65	66	67	70
1924	1986	65	3	80	100	103	106	115
1925	1987	65	3 1/2	80	100	103 1/2	107	117 1/2
1926	1988	65	3 1/2	80	100	103 1/2	107	117 1/2
1927	1989	65	4	80	100	104	108	120
1928	1990	65	4	80	100	104	108	120
1929	1991	65	4 1/2	80	100	104 1/2	109	122 1/2
1930	1992	65	4 1/2	80	100	104 1/2	109	122 1/2
1931	1993	65	5	80	100	105	110	125
1932	1994	65	5	80	100	105	110	125
1933	1995	65	5 1/2	80	100	105 1/2	111	127 1/2
1934	1996	65	5 1/2	80	100	105 1/2	111	127 1/2
1935	1997	65	6	80	100	106	112	130
1936	1998	65	6	80	100	106	112	130
1937	1999	65	6 1/2	80	100	106 1/2	113	132 1/2
1938	2000	65, 2 mo.	6 1/2	79 1/6	98 8/9	105 5/12	111 11/12	131 5/12
1939	2001	65, 4 mo.	7	78 1/3	97 7/9	104 2/3	111 2/3	132 2/3
1940	2002	65, 6 mo.	7	77 1/2	96 2/3	103 1/2	110 1/2	131 1/2
1941	2003	65, 8 mo.	7 1/2	76 2/3	95 5/9	102 1/2	110	132 1/2
1942	2004	65, 10 mo.	7 1/2	75 5/6	94 4/9	101 1/4	108 3/4	131 1/4
1943-54	2005-16	66	8	75	93 1/3	100	108	132
1955	2017	66, 2 mo.	8	74 1/6	92 2/9	98 8/9	106 2/3	130 2/3
1956	2018	66, 4 mo.	8	73 1/3	91 1/9	97 7/9	105 1/3	129 1/3
1957	2019	66, 6 mo.	8	72 1/2	90	96 2/3	104	128
1958	2020	66, 8 mo.	8	71 2/3	88 8/9	95 5/9	102 2/3	126 2/3
1959	2021	66, 10 mo.	8	70 5/6	87 7/9	94 4/9	101 1/3	125 1/3
1960 & later	2022 & later	67	8	70	86 2/3	93 1/3	100	124

<sup>1</sup> See Glossary definition of “Delayed retirement credit” for more details.

<sup>2</sup> See Glossary definition of “Benefit reduction” for more details.

### C. DISABLED WORKER INCIDENCE AND AWARDS

Awards are tabulated as of *calendar age*—the integral age attained in the year disability benefits begin. For example, individuals born in 1969 and awarded benefits in 2004 are considered to be age 35 regardless of whether or not they had a birthday. Note that the year of award may not be the same as the year of disability *onset*, or even the year in which the individual became *entitled* to benefits. *Award* relates specifically to the time benefits commence.

As it relates to awards, *exposure* is the estimated amount of time—measured in *life-years*—that individuals in the insured population are exposed to the incidence of disability. This quantity is estimated by observing the progression of different birth cohorts through time. For example, consider a period during which insured workers born in 1969 are observed for disability during 2004, at calendar age 35. Under the assumption that births are uniformly distributed throughout the year, the average age of the cohort is 34½ on January 1; the average age is 35 on July 1; and the average age is 35½ on December 31. So *on average*, the cohort is exposed for 6 months before their birthday—January through June; and 6 months after their birthday—July through December. This is expressed mathematically by multiplying both the beginning-of-year and end-of-year disability insured population by one-half. An adjustment is then made for the amount of time contributed by beneficiaries already in force.

Alternatively, award exposure for a given calendar age in a particular year can be defined as the average number of people insured for disability during the year, who are not already disabled. This can be estimated by subtracting the beginning-of-year in force population from the average number insured—which is the arithmetic average of the beginning-of-year and end-of-year insured population. As shown in the following examples, this method is equivalent to calculating exposure using the “life-years” concept.

Finally, historical incidence rates are computed as awards divided by exposure. For future years, awards are computed by multiplying projected incidence rates by projected exposure.

#### ***Disabled Worker Incidence Rate—Male Age 35 in 2004 (1969 Birth Cohort)***

- **Awards (SSA administrative records):** 4,690
- **Disability insured on January 1 (average age 34½):** 1,897,872
- **Disability insured on December 31 (average age 35½):** 1,922,354
- **In force on January 1:** 30,427—assume 12 months of exposure for each
- **Award exposure:**  $\frac{1}{2}(1,897,872) + \frac{1}{2}(1,922,354) - 30,427 = 1,879,686$  aggregate life-years
- **Incidence rate:**  $4,690 / 1,879,686 = 0.002495$  or 2.50 awards per thousand exposed

#### ***Disabled Worker Awards—Male Age 45 in 2014 (1969 Birth Cohort)***

- **Projected incidence rate:** 0.004449
- **Projected disability insured on January 1 (average age 44½):** 1,893,413
- **Projected disability insured on December 31 (average age 45½):** 1,881,021
- **Projected in force on January 1:** 69,903
- **Projected award exposure:**  $\frac{1}{2}(1,893,413) + \frac{1}{2}(1,881,021) - 69,903 = 1,817,314$
- **Projected awards:**  $0.004449 \times 1,817,314 = 8,085$

**D. DISABLED WORKER ADJUSTED INCIDENCE RATE**

Shifts in the age and gender composition of the insured population occur over time. To compare disability incidence rates for different years, we need to eliminate the distortions caused by these shifts. For this reason, gross incidence rates are adjusted to provide a measure of the rate at which individuals are being awarded that is independent of demographic shifts. The short-range model performs the adjustment using *direct standardization* on 5-year age groups. Sample calculations of gross and age-adjusted incidence rates are presented below.

**Gross Rate**

The gross incidence rate for a particular year is simply total awards divided by exposure for that year. The following table is used to calculate the gross incidence rate for male disabled workers for calendar year 2010. Dividing total awards of 457,337 by the year's exposure of 77,812,114 life-years gives a gross incidence rate of 5.88 awards per thousand exposed.

Age	Male disability insured aggregate years exposed for calendar year 2010	Projected male incidence rate for calendar year 2010 (per thousand)	Male awards for calendar year 2010 based on 2010 exposure
15-19	1,760,355	0.68	1,190
20-24	7,359,356	1.61	11,878
25-29	8,670,196	1.89	16,378
30-34	8,648,225	2.17	18,758
35-39	8,511,852	2.91	24,778
40-44	9,008,014	3.87	34,843
45-49	9,537,750	5.19	49,520
50-54	9,295,584	8.27	76,828
55-59	7,739,523	13.63	105,451
60-64	5,895,973	17.76	104,683
65-NRA	1,385,286	9.41	13,030
Total	77,812,114		457,337

**Age-Adjusted Rate**

The age-adjusted incidence rate for a particular year is computed as total "adjusted" awards divided by the exposure for the standard year. Adjusted awards represent the number that would occur in a particular year if the insured population had the same age-specific profile as the insured population for the standard year. The following table is used to calculate the age-adjusted incidence rate for male disabled workers for calendar year 2010. Dividing total adjusted awards of 364,672 by 2000 exposure of 71,457,821 life-years gives an age-adjusted incidence rate of 5.10 awards per thousand exposed.

Age	Male disability insured aggregate years exposed for calendar year 2000	Projected male incidence rate for calendar year 2010 (per thousand)	Male adjusted awards for calendar year 2010 based on 2000 exposure
15-19	1,818,859	0.68	1,230
20-24	7,223,108	1.61	11,658
25-29	8,026,455	1.89	15,162
30-34	8,890,231	2.17	19,283
35-39	9,918,258	2.91	28,872
40-44	9,902,119	3.87	38,301
45-49	8,781,373	5.19	45,593
50-54	7,432,353	8.27	61,428
55-59	5,331,906	13.63	72,647
60-64	3,787,418	17.76	67,246
65-NRA	345,741	9.41	3,252
Total	71,457,821		364,672

### E. DISABLED WORKER TERMINATIONS

Terminations are tabulated as of *calendar age*—the integral age attained in the year disability benefits are terminated. For example, beneficiaries born in 1969 and terminated in 2004 are considered to be age 35 regardless of whether or not they had a birthday. As discussed in section III.A, benefit termination can occur for a number of reasons. The four major categories include: automatic conversion to retired worker benefits upon attainment of normal retirement age; death of the beneficiary; medical recovery or return-to-work; and all other reasons.

As it relates to termination, *exposure* is the estimated amount of time—measured in *life-years*—that individuals on the disability rolls are exposed to the possibility of benefit termination. This quantity is estimated by observing the activity of the rolls for a particular birth cohort. For example, consider a period during which disabled workers born in 1969 are observed for termination during 2004, at calendar age 35. The model assumes that each beneficiary already on the rolls as of the beginning of the year will be exposed for 12 months. An adjustment is then made for the amount of time contributed by new awards. Under the assumption that awards are uniformly distributed throughout the year, each new beneficiary will be exposed for an average of 6 months.

Alternatively, termination exposure for a given calendar age in a particular year can be defined as the average number of beneficiaries on the rolls during the year. This can be estimated by adding one-half of the awards to those already in force at the beginning of the year. As shown in the following examples, this method is equivalent to calculating exposure using the “life-years” concept.

Finally, historical termination rates are computed as terminations divided by exposure. For future years, terminations are computed by multiplying projected termination rates by projected exposure.

#### *Disabled Worker Termination Rate—Male Age 35 in 2004 (1969 Birth Cohort)*

- **Death terminations (SSA administrative records):** 524
- **Recovery terminations (SSA administrative records):** 878
- **“All other” terminations (SSA administrative records):** 54
- **Awards (SSA administrative records):** 4,690
- **In force on January 1:** 30,427
- **Termination exposure:**  $30,427 + \frac{1}{2}(4,690) = 32,772$  aggregate life-years
- **Death rate:**  $524 / 32,772 = 0.01599$
- **Recovery rate:**  $878 / 32,772 = 0.02679$
- **“All other” rate:**  $54 / 32,772 = 0.00165$

#### *Disabled Worker Terminations—Male Age 45 in 2014 (1969 Birth Cohort)*

- **Projected death rate:** 0.02153
- **Projected recovery rate:** 0.01979
- **Projected “all other” rate:** 0.00139
- **Projected awards:** 8,085
- **Projected in force on January 1:** 69,903
- **Projected termination exposure:**  $69,903 + \frac{1}{2}(8,085) = 73,945.5$
- **Projected death terminations:**  $0.02153 \times 73,945.5 = 1,592$
- **Projected recovery terminations:**  $0.01979 \times 73,945.5 = 1,463$
- **Projected “all other” terminations:**  $0.00139 \times 73,945.5 = 103$

**F. AVERAGE AGE OF DISABLED WORKERS**

The following table summarizes the average age of a new award and the overall DI rolls, for male and female disabled workers, from 1975-2014.

Year	Average age at award		Average age in current-payment status	
	Male	Female	Male	Female
1975	51.51	52.07	52.96	53.94
1976	51.68	52.08	52.88	53.85
1977	51.47	51.93	52.85	53.79
1978	51.24	51.35	52.86	53.77
1979	51.60	51.36	52.87	53.72
1980	51.32	51.10	52.84	53.66
1981	51.68	51.39	52.95	53.73
1982	50.42	49.96	53.16	53.90
1983	49.68	48.83	52.84	53.58
1984	49.71	49.83	52.46	53.16
1985	49.56	49.48	52.02	52.70
1986	48.80	48.93	51.51	52.16
1987	49.06	49.02	51.21	51.80
1988	49.11	49.04	51.02	51.53
1989	48.88	48.94	50.77	51.23
1990	48.57	48.65	50.51	50.91
1991	48.22	48.38	50.23	50.58
1992	47.72	47.92	49.87	50.20
1993	47.69	47.85	49.66	49.96
1994	48.09	48.16	49.65	49.89
1995	48.55	48.51	49.77	49.94
1996	48.77	48.61	49.96	50.06
1997	49.29	48.80	50.24	50.26
1998	49.39	48.85	50.44	50.44
1999	49.45	48.92	50.62	50.60
2000	49.50	48.91	50.81	50.77
2001	49.28	48.72	50.95	50.89
2002	49.40	48.76	51.09	51.00
2003	49.74	49.01	51.33	51.20
2004	50.00	49.29	51.61	51.44
2005	49.94	49.31	51.86	51.68
2006	50.37	49.73	52.15	51.95
2007	50.61	49.98	52.43	52.22
2008	50.78	50.15	52.69	52.47
2009	50.78	50.16	52.83	52.60
2010	51.12	50.49	53.02	52.78
2011	51.53	50.91	53.24	53.00
2012	51.63	51.03	53.40	53.17
2013	51.72	51.14	53.51	53.29
2014	51.79	51.23	53.63	53.42

**Note:** Future estimates based on 2005 Trustees Report intermediate set of assumptions.

**G. DISABLED WORKER PROJECTION BY SINGLE-YEAR-OF-AGE**

The following is a detailed example of the projection of the number of disabled worker beneficiaries by single-year-of-age. Similar projections are made for the short-range period for each gender and age 15-NRA. The illustration is based on the 2005 Trustees Report intermediate set of assumptions.

**Disabled Worker Single-Year-of-Age Projection—Male Age 36 in 2005 (1969 Birth Cohort)*****Disability Insured***

- Fully insured on January 1: 2,083,400
- Disability insured as a percent of fully insured on January 1: 0.922700
- Disability insured on January 1 (average age 35½):  $0.922700 \times 2,083,400 = 1,922,354$
- Projected fully insured on December 31: 2,085,300
- Projected disability insured as a percent of fully insured on December 31: 0.921056
- Projected disability insured on December 31 (average age 36½):  $0.921056 \times 2,085,300 = 1,920,678$
- In force on January 1: 33,661

***Awards***

- Projected award exposure:  $\frac{1}{2}(1,922,354) + \frac{1}{2}(1,920,678) - 33,661 = 1,887,855$
- Baseline incidence rate (male age 36 in 2004): 0.002760
- Projected incidence factor<sup>1</sup>: 1.015580
- Projected incidence rate (male age 36 in 2005):  $0.002760 \times 1.015580 = 0.002803$
- Projected awards:  $0.002803 \times 1,887,855 = 5,292$

***Terminations***

- Projected termination exposure:  $33,661 + \frac{1}{2}(5,292) = 36,307$
- Baseline death rate (male age 36 in 2004): 0.017237
- Projected death termination factor<sup>1</sup>: 0.969948
- Projected death rate (male age 36 in 2005):  $0.017237 \times 0.969948 = 0.016719$
- Projected death terminations:  $0.016719 \times 36,307 = 607$
- Baseline recovery rate (male age 36 in 2004): 0.027208
- Projected recovery termination factor<sup>1</sup>: 1.005219
- Projected recovery rate (male age 36 in 2005):  $0.027208 \times 1.005219 = 0.027350$
- Projected recovery terminations:  $0.027350 \times 36,307 = 993$
- Baseline “all other” rate (male age 36 in 2004): 0.001380
- Projected “all other” termination factor<sup>1</sup>: 1.276812
- Projected “all other” rate (male age 36 in 2005):  $0.001380 \times 1.276812 = 0.001762$
- Projected “all other” terminations:  $0.001762 \times 36,307 = 64$

***End-of-year In Force, Suspensions, and Current-Payment Status***

- Projected total terminations:  $607 + 993 + 64 = 1,664$
- Projected in force on December 31:  $33,661 + 5,292 - 1,664 = 37,289$
- Baseline withheld rate (male age 36 in 2004): 0.050501
- Projected withheld factor: 0.997648
- Projected withheld rate (male age 36 in 2005):  $(1.050501 \times 0.997648) - 1 = 0.04803$
- Projected suspensions:  $0.04803 \times 37,289 = 1,791$
- Projected current-payment status on December 31:  $37,289 - 1,791 = 35,498$

<sup>1</sup> Projected incidence and termination factors by single-year-of-age are based on discussion found in section III.A.

## H. GLOSSARY

**Actuarial reduction.** See “Benefit reduction.”

**Aged husband’s benefit.** Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker, where the husband is entitled solely by age. See “Husband’s benefit.”

**Aged spouse’s benefit.** See “Aged husband’s benefit” and “Aged wife’s benefit.”

**Aged wife’s benefit.** Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker, where the wife is entitled solely by age. See “Wife’s benefit.”

**Annual maximum taxable limit.** Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. (Also referred to as “contribution and benefit base,” “annual creditable maximum,” “taxable maximum,” and “maximum taxable.”) For the contribution and benefit base for years 1975 and later, see table II.4.

**Automatic cost-of-living adjustment.** The annual increase in benefits effective for December, reflecting the increase in the cost of living. The percentage increase equals the percentage increase in the Consumer Price Index measured from the average over July, August, and September of the preceding year to the average for the same 3 months in the current year. If the increase is less than one-tenth of 1 percent, when rounded, there is no automatic increase for the current year; the increase for the next year would reflect the increase in the cost of living over a 2-year period.

If the stabilizer provision applies, the increase may be less than the cost of living. See “Stabilizer provision.”

For the automatic benefit increase for years 1975 and later, see table II.4.

**Auxiliary benefit.** See “Secondary benefit.”

**Average indexed monthly earnings—AIME.** The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual’s previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies; taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker’s earnings may alternatively be the second year before the widow(er)s’ date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker’s taxable earnings for each year after 1950 through the indexing year by the average wage index for the indexing year, and divid-

ing by the average wage index for the year being indexed. Once the earnings record has been indexed, the AIME is computed by:

1. Determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or under, 27-31, 32-36, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or under, 27-31, and 32-36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

**Average monthly wage—AMW.** The amount of earnings used as the basis for determining the PIA for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 or died in 1979-83. The average is computed by:

1. Determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker’s earnings after 1936. The method yielding the highest PIA is used.



The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of workers who attained age 62 in 1979-83 and then died (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

**Award.** An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of normal retirement age (NRA) by a disabled worker and the death of a retired or disabled worker. See “Normal retirement age—NRA.” When a disabled worker attains NRA, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. Children of retired workers who are converted to children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under “withholding,” conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

**Bend points.** The dollar amounts defining the AIME or PIA brackets in the benefit formulas. For the bend points for years 1979 and later, see table II.5.

**Beneficiary.** A person who has been awarded benefits on the basis of his or her own or another’s earnings record. The benefits may be either in current-payment status or withheld.

**Benefit reduction.** Reduction in monthly benefit amount payable:

- On entitlement at ages 62-64 if the beneficiary is a retired worker, a spouse of a retired or disabled worker (with entitlement not based on having a child beneficiary in care), or a divorced spouse;
- On entitlement at ages 60-64 if the beneficiary is a widow, widower, or a surviving divorced spouse; or
- On entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse.

At the time of award, the following reductions in benefit amount are made for:

- *A retired worker beneficiary*—5/9 of 1 percent for each of the first 36 months of entitlement before normal retirement age (maximum reduction of 20 percent for a normal retirement age of 65), plus 5/12 of 1 percent for each of the next 24 months of entitlement before normal retirement age (maximum reduction of 30 percent for a normal retirement age of 67);
- *A wife or husband beneficiary*—25/36 of 1 percent for each of the first 36 months of entitlement before normal retirement age (maximum reduction of 25 percent for a normal retirement age of 65), plus 5/12 of 1 percent for each of the next 24 months of entitlement before normal retirement age (maximum reduction of 35 percent for a normal retirement age of 67);
- *A nondisabled widow or widower or surviving divorced spouse*—19/40 of 1 percent for each month of entitlement before normal retirement age, when that is age 65 (maximum reduction of 28.5 percent), or a lesser amount for each month when the normal retirement age is greater than 65 such that the maximum reduction remains at 28.5 percent; and
- *A disabled widow or widower or surviving divorced spouse age 60 or under*—28.5 percent.

The benefit continues to be paid at a reduced rate even after normal retirement age, except that the reduced rate is refigured at normal retirement age for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired worker, widow’s, or widower’s benefit, with the reduction related to the number of months before normal retirement age a reduced benefit was actually drawn.

**Benefits in force.** The number of persons with benefits in force is the sum of persons with benefits in current-payment status and persons with benefits withheld.

**Benefits paid.** The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

**Benefits terminated.** See “Termination.”

**Benefits withheld.** See “Withholding.”

**Child’s benefit.** A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died while being fully or currently insured, if the child or grandchild is under age 18, or age 18-19 and a full-time elementary or secondary school student (before May 1985, benefits were payable to certain post secondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent’s spouse) if the following conditions are met:

- The child must live with the grandparent in the United States,
- The child must be dependent on the grandparent for at least half of his or her support, and
- If the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent’s surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children can be continued if they marry certain other Social Security beneficiaries.

**Contributions.** The amount based on a percent of earnings, up to an annual maximum, that must be paid by:

- Employers and employees on wages from employment under the Federal Insurance Contributions Act,
- The self-employed on net earnings from self-employment under the Self-Employment Contributions Act, and
- States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as “taxes.” For the contribution and benefit base for years 1975 and later, see table II.4. For the contribution rates for years 1980 and later, see table IV.1.

**Conversion of benefits from one type to another.** See “Award.”

**Cost-of-living increase.** See “Automatic cost-of-living benefit increase.”

**Covered employment.** All employment and self-employment creditable for Social Security purposes. Almost every kind of employment and self-employment is covered under the program. In a few employment situations (for example, religious orders under a vow of poverty, foreign affiliates of American employers, or State and local governments), coverage must be elected by the employer. However, effective July 1991, coverage is mandatory for State and local employees who are not participating in a public employee retirement system. In a few situations (for example, ministers or self-employed members of certain religious groups), workers can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable.

**Current-payment status.** Benefit being paid for a given month with or without deductions, provided the deductions add to less than a full month’s benefit. The amount shown is before deduction for the Supplementary Medical Insurance (SMI) premium. A benefit in current-payment status at the end of a month is payable in the following month (usually on the third of the month or the second, third, or fourth Wednesday).

**Delayed retirement credit.** A credit due a worker for delaying retirement after attaining normal retirement age (NRA) provided the worker:

1. Was fully insured,
2. Had attained NRA but was not yet age 70 (age 72 before January 1984), and
3. Did not receive benefits because he or she had not filed an application or was working.

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 2/24 of 1 percent for workers who attained age 62 before 1979, 6/24 of 1 percent for workers who attained age 62 from 1979 through 1986, 7/24 of 1 percent for workers who attained age 62 in 1987-88, and 8/24 of 1 percent for workers who attained age 62 in 1989-90. The monthly credit is 9/24, 10/24, 11/24, 12/24, 13/24, 14/24, 15/24, and 16/24 of 1 percent for workers who attain age 62 in 1991-92, 1993-94, 1995-96, 1997-98, 1999-2000, 2001-02, 2003-04, and 2005 and later, respectively. The increase is applicable to the worker’s monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)’s benefits is entitled, for months after May 1978, to the same increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective

January 1979 to give them the 1/12 of 1 percent credit for any increment month.

**Dependent's benefit.** See "Secondary benefit."

**Determination of continuing disability.** A determination as to whether a person who has been under a disability within the meaning of the law is still under such disability.

**Disability.** The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means:

- *For a nonblind disabled worker, a blind worker under age 55, a disabled child, or a disabled widow, widower or surviving divorced spouse*—the inability to engage in substantial gainful activity. A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
- *For a blind worker aged 55 or older*—the inability to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled worker benefit.

**Disability Insurance—DI.** See "Trust fund."

**Disabled child's benefit.** A monthly benefit payable to a disabled person aged 18 or older—a child or eligible grandchild of a retired, deceased, or disabled worker—whose disability began before age 22.

**Disabled surviving divorced husband's benefit.** See "Widower's benefit."

**Disabled surviving divorced wife's benefit.** See "Widow's benefit."

**Disabled widower's benefit.** See "Widower's benefit."

**Disabled widow's benefit.** See "Widow's benefit."

**Disabled worker benefit.** A monthly benefit payable to a disabled worker under normal retirement age insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.

**Divorced husband's benefit.** See "Husband's benefit."

**Divorced wife's benefit.** See "Wife's benefit."

**Dual entitlement.** See "Entitlement."

**Early retirement.** See "Benefit reduction."

**Earnings.** Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.

**Earnings test.** The provision requiring the withholding of benefits if beneficiaries under normal retirement age have earnings in excess of certain exempt amounts. For the exempt amounts for years 1975 and later, see table II.4.

**Eligible worker.** For retirement insurance benefits, when an individual meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, when an individual meets the insured status requirements and a period of disability has been established for the worker.

**Entitlement.** The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits but not beyond the time that all requirements, other than the filing of the application were met. See "Retroactive benefits."

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement) or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.

- **Dual.** Entitlement to and actual receipt of two types of benefits for the same month. A woman may, for example, be entitled to payments both as a retired worker and as a wife. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired worker or disabled worker benefit and a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:
  1. Entitlement to a retired worker or disabled worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is represented only once in the statistics—as a retired worker or a disabled worker beneficiary—and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the

beneficiary is represented twice—as a retired worker or disabled worker beneficiary and also as an auxiliary beneficiary; the retired worker or disabled worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired worker or disabled worker benefit and further adjusted, if necessary, for actuarial reduction, disability offset, and application of the family maximum;

2. Entitlement to a spouse’s benefit and to a smaller widow(er)’s benefit based on a previous marriage; and
3. Entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually-entitled beneficiaries in categories 2 and 3 is relatively small.

• **Initial.** Entitlement to:

1. *A retired worker or disabled worker benefit*—or to a spouse’s and child’s benefit payable from the same trust fund and with the same month of entitlement as the retired worker or disabled worker benefit based on the same earnings record;
2. *A lump-sum death payment*; or
3. *A survivor monthly benefit*—where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.

• **Subsequent.** Entitlement to:

1. *A spouse’s and child’s benefit*—as of a month later than the month in which the individual became entitled to a retired worker or disabled worker benefit payable from the same trust fund and based on the same earnings record or
2. *A survivor monthly benefit*—as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

**Father’s benefit.** A monthly benefit payable to a widower or surviving divorced father if:

1. The deceased worker on whose account the benefit is paid was either fully or currently insured at the time of her death and
2. An entitled child of the worker in his care is under age 16 or is disabled.

For fathers who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

**General fund of the Treasury.** Funds held by the Treasury of the United States, other than receipts collected for a spe-

cific purpose (such as Social Security) and maintained in a separate account for that purpose.

**General fund reimbursements.** Transfers from the general fund of the Treasury to the trust funds for specific purposes defined in the law, including:

- The costs associated with providing special payments made to uninsured persons who attained age 72 before 1968, and who had fewer than 3 quarters of coverage.
- Payments corresponding to the employee-employer taxes on deemed wage credits for military personnel.
- Interest and principal items associated with unnegotiated checks.
- Administrative expense items associated with furnishing information on deferred vested pension benefits and the Coal Industry Retiree Health Benefit Act (1992); and union activities.

**Government Pension Offset.** See “Offset for spouses with other government pensions.”

**Grandchild’s benefit.** See “Child’s benefit.”

**Gross Domestic Product—GDP.** The total dollar value of all goods and services produced by labor and property located in the United States, regardless of who supplies the labor or property.

**Hospital Insurance—HI.** See “Trust fund.”

**Husband’s benefit.** Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- The husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- The divorced husband is aged 62 or older and his marriage to the worker has lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband’s own earnings; or

- Effective with benefits payable beginning May 1983, a husband of a transitionally insured worker is entitled to benefits if he was born before January 2, 1897; or
- Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

**Insured status.** The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired worker or disabled worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

- **Currently insured.** Having at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker:
  1. Died,
  2. Became entitled to retired worker benefits, or
  3. Most recently became entitled to disabled worker benefits.

If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.

- **Fully insured.** Having at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65; for a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.
- **Insured for "special age-72 benefits."** Meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need the same number of quarters of coverage required for fully insured status.
- **Insured in event of disability.** Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quar-

ter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.

- **Permanently insured.** Having at least the number of quarters of coverage that is needed to become eligible for a retired worker benefit. The maximum number of quarters of coverage required is 40.
- **Transitionally insured.** Meeting the quarters-of-coverage requirement for receipt of a benefit under the transitionally insured status provision by certain persons born before January 2, 1897:
  1. *As a retired worker*—has 1 quarter of coverage for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women (a minimum of 3 quarters of coverage is required);
  2. *As a wife or husband*—the spouse must be transitionally insured; and
  3. *As a widow or widower*—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

**Insured widow or widower.** An insured widow or widower is someone who is receiving a widow or widower benefit and is eligible for a worker's benefit, but has not applied for the worker's benefit. Usually, the insured widow or widower has not applied for a retired worker benefit because their total benefit (worker plus dual entitlement as a widow(er)) would be the same as their current benefit.

**Lump-sum death benefit.** A lump sum, generally \$255, payable on the death of a fully or currently insured worker. The lump sum is payable to:

- A spouse who was living with the worker at the time of death or, if there is no such spouse; to
- A spouse eligible for monthly benefits for the month of death or, if there is no such spouse; to
- Child(ren) eligible for monthly benefits for the month of death.

For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.

**Maximum family benefit—MFB.** The maximum monthly amount that can be paid on a worker’s earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of:

- 85 percent of the worker’s AIME (or 100 percent of the PIA, if larger), or
- 150 percent of his/her PIA.

Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent’s or survivor’s benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Effective with benefits payable beginning January 1991, in cases where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced for the maximum.

**Maximum-family-benefit formula.** The mathematical formula relating the MFB to the PIA for workers who attain age 62, become disabled, or die after 1978. The MFB is equal to the sum of 150 percent of PIA up to the first bend point, plus 272 percent of PIA above the first bend point up to the second bend point, plus 134 percent of PIA above the second bend point up to the third bend point, plus 175 percent of PIA in excess of the third bend point. Automatic benefit increases are applied beginning with the year of eligibility. For the maximum-family-benefit formula bend points for years 1979 and later, see table II.5.

**Military service wage credits.** Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Noncontributory wage credits of \$100 were granted for each \$300 of military wages, up to a maximum credit of \$1,200 per calendar year, from January 1978 to December 2001. These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

**Minimum benefit.** The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the maximum benefit

increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor.

**Minor child’s benefit.** Child’s benefit payable to a child under age 18.

**Monthly benefit.** A cash benefit payable each month.

**Monthly benefit amount.** The amount payable after reduction if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the monthly benefit amount credited to a beneficiary. This amount, which is called the monthly benefit credited (MBC), is derived as follows:

1. Subtract the SMI premium from the monthly benefit amount;
2. Round the above result down to the nearest whole dollar; and
3. Add back the SMI premium to the rounded result from 2 above. The result is the MBC.

For example, if a monthly benefit amount is \$673.90, and an SMI premium of \$41.10 is deducted, the MBC is \$673.10—calculated as follows:

$$\begin{aligned} \$673.90 - \$41.10 &= \$632.80 \text{ rounded down} \\ \text{to } \$632.00 + \$41.10 &= \$673.10. \end{aligned}$$

**Monthly benefit credited—MBC.** See “Monthly benefit amount.”

**Mother’s benefit.** A monthly benefit payable to a widow or surviving divorced mother, if:

1. The deceased worker on whose account the benefit is paid was fully or currently insured at the time of his death and
2. An entitled child of the worker in her care is under age 16 or is disabled.

For mothers who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

**Normal retirement age—NRA.** The age at which a person may first become entitled to unreduced retirement benefits.

The NRA is age 65, for persons born prior to 1938, but it is scheduled under present law to increase gradually to 67 for persons attaining that age in 2027 or later. NRA initially increases to 65 years 2 months for persons born in 1938, and increases 2 months per year thereafter until it reaches 66 for persons born in 1943. A similar increase to age 67 occurs beginning with persons born in 1955.

**Offset for spouses with other government pensions.**

Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in non-covered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are exempt from the offset:

- All women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage, or
- Men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

**Old-Age and Survivors Insurance—OASI.** See "Trust fund."

**Old-age benefit.** See "Retired worker (old age) benefit."

**Old-law base.** Amount the contribution and benefit base would have been if the discretionary increases in the base under the 1977 amendments had not been enacted. The Social Security Amendments of 1972 provided for automatic annual indexing of the contribution and benefit base. The Social Security Amendments of 1977 provided ad hoc increases to the bases for 1979-81, with subsequent bases updated in accordance with the normal indexing procedure.

**Parent's benefit.** Monthly benefit payable to a dependent parent (aged 62 or older) of a deceased fully insured worker.

**Payee.** A person who receives the monthly benefit payments, generally the beneficiary.

**Payment status.** The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

**Period of disability.** A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see "Disability") may engage in substantial gainful activity during this period.

**Population in the Social Security Area.** The population comprised of:

- Residents of the 50 States and the District of Columbia (adjusted for net census undercount);
- Civilian residents of Puerto Rico, the Virgin Islands, Guam, American Samoa and the Northern Mariana Islands;
- Federal civilian employees and persons in the Armed Forces abroad and their dependents;
- Crew members of merchant vessels; and
- All other U.S. citizens abroad.

**Primary insurance amount—PIA.** The monthly amount payable to a retired worker who begins to receive benefits at normal retirement age or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record.

**Primary-insurance-amount formula.** The mathematical formula relating the PIA to the AIME for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility. For the primary insurance amount formula bend points for years 1979 and later, see table II.5.

**Quarters of coverage.** Effective in 1978 the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received one quarter of coverage (up to a total of four) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see table II.5. No more than four quarters of coverage can be credited for any calendar year, and no quarter of coverage is credited after the quarter of death or for a quarter entirely included in a period of disability.

Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with one quarter of coverage for each \$100 in covered wages paid during the year. All calendar quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.

**Reduction for early retirement.** See "Benefit reduction."

**Retired worker (old age) benefit.** Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision

in the law. Retired worker benefit data do not include special age-72 benefits.

**Retirement test.** See “Earnings test.”

**Retroactive benefits.** Benefits that are being paid for months that have already passed. These benefits are the main component of non-current-payment benefits. Retroactive benefits are divided into two types: AERO and non-AERO.

- The AERO (Automatic Earnings Reappraisal Operation) portion is benefits paid retroactively as a result of benefit recomputation to take account of additional earnings after initial retirement.
- The non-AERO portion is largely due to entitlement that precedes the date of award. See “Entitlement.” The retroactive period can include up to 12 months prior to application for benefits for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period prior to application for other types of beneficiaries is 6 months. The retroactive period can also include any number of months between application and award.
- Retroactive benefits for months before attainment of normal retirement age are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow’s or widower’s benefit in the month immediately following the month of the worker’s death may elect a 1-month retroactivity, even if reduced benefits would result. Before 1991, retroactive entitlement was permitted in cases where unreduced spouse’s and children’s benefits were involved, and where persons had pre-retirement earnings above the amount allowed under the earnings test that could be charged against benefits for months before the application.

There may also be relatively small amounts of non-AERO retroactive benefits due to other reasons such as too much benefit withheld or an unknown address.

**Secondary benefit.** Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

**Self-employment.** Operation of a trade or business by an individual or by a partnership in which an individual is a member.

**Special age-72 benefit.** Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individ-

ual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It is reduced by the amount of any government pension (except workers’ compensation and veterans’ service-connected compensation) that the individual or the individual’s spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits.)

**Special minimum PIA.** An alternative PIA based not on the worker’s average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum is computed by multiplying the number of years of coverage in excess of 10 and up to 30 by \$11.50 and increasing the resulting amount by all automatic cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels (see “Years of coverage”).

**Special primary benefit.** This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.

**Special wife’s benefit.** The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife’s benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife’s benefit is equal to the special primary benefit.

**Spouse’s benefit.** See “Husband’s benefit” and “Wife’s benefit.”

**Stabilizer provision.** Section 215(i)(1)(C) of the Social Security Act provides that if the combined assets of the OASI and DI Trust Funds, as a percentage of estimated annual expenditures, falls below a specified level, automatic benefit increases will be limited to the lower of the increases in wages or prices. The specified level is 20 percent for benefit increase in 1989 and later.

**Student’s benefit.** Child’s benefit payable to a full-time unmarried elementary or secondary school student between ages 18 and 19. Student’s benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student’s benefits were payable to certain post-secondary students aged 18-22.

**Supplementary Medical Insurance—SMI.** See “Trust fund.”

**Surviving divorced father’s benefit.** See “Father’s benefit.”

**Surviving divorced mother’s benefit.** See “Mother’s benefit.”



**Surviving divorced spouse's benefit.** See "Widow's benefit" and "Widower's benefit."

**Survivor benefit.** Benefit payable to a survivor of a deceased worker.

**Suspended benefit.** A benefit not in current-payment status for any of the reasons listed under "Withholding."

**Taxable earnings.** Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. For the contribution and benefit base for years 1975 and later, see table II.4.

**Taxable payroll.** A weighted average of taxable earnings and taxable self-employment income. When multiplied by the combined employee-employer tax rate, it yields the total amount of taxes paid by employees, employers, and the self-employed for work during the period.

**Taxable self-employment income.** Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.

**Taxable wages.** See "Taxable earnings."

**Taxation of benefits.** During 1984-93, up to one-half of an individual's or a couple's OASDI benefits was potentially subject to Federal income taxation under certain circumstances. The revenue derived from this provision was allocated to the OASI and DI Trust Funds on the basis of the income taxes paid on the benefits from each fund. Beginning in 1994, the maximum portion of OASDI benefits potentially subject to taxation was increased to 85 percent. The additional revenue derived from taxation of benefits in excess of one-half, up to 85 percent, is allocated to the HI Trust Fund.

**Taxes.** See "Contributions."

**Termination.** Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are:

- Death of the beneficiary;
- For spouses and children, termination of the benefit payable to the retired or disabled worker on whose entitlement the spouses' and child's benefit is based;
- For a spouse beneficiary under age 62 or a mother or a father beneficiary under age 60, termination of the benefit payable to the minor or disabled child or attainment of age 16 by youngest child;
- Attainment of the statutory age limit for certain types of benefits, for example, age 65 for a disabled worker and age 18 for a minor child;

- Other statutory reasons (such as marriage, divorce, remarriage, or adoption) for certain types of benefits;
- Beneficiary no longer meets the definition of disability;
- For a secondary beneficiary, entitlement to another equal or larger benefit; and
- Student beneficiary no longer attending school.

**Trust fund.** Separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees; any sums received under the financial interchange with the railroad retirement account; voluntary hospital and medical insurance premiums; and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law; the interest earned is also deposited in the trust funds.

- **Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired worker (old-age) beneficiaries and their spouses and children and to survivors of deceased insured workers.
- **Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- **Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.
- **Supplementary Medical Insurance (SMI).** The trust fund used for paying part of the costs of physician's services, outpatient hospital services, and other related medical and health services for voluntarily enrolled aged and disabled individuals.

**Trust fund ratio.** A measure of the adequacy of the trust fund level. Defined as the assets at the beginning of the year, including advance tax transfers (if any), expressed as a percentage of the outgo during the year. The trust fund ratio represents the proportion of a year's outgo which could be paid with the funds available at the beginning of the year.

**Unnegotiated check.** A check which has not been cashed 6 months after the end of the month in which the check was issued. When a check has been outstanding for a year:

1. The check is administratively cancelled by the Department of the Treasury and
2. The issuing trust fund is reimbursed separately for the amount of the check and interest for the period the check was outstanding.

The appropriate trust fund also receives an interest adjustment for the time the check was outstanding if it is cashed 6-12 months after the month of issue. If a check is presented for payment after it is administratively cancelled, a replacement check is issued.

**Vocational rehabilitation.** Services provided to disabled persons to help enable them to return to gainful employment. Reimbursement from the trust funds for the costs of such services is made only in those cases where the services contributed to the successful rehabilitation of the beneficiaries.

**Widowed father's benefit.** See "Father's benefit."

**Widowed mother's benefit.** See "Mother's benefit."

**Widower's benefit.** Monthly benefit payable to:

- A widower or surviving divorced husband of a worker fully insured at the time of death if he is:
  1. Aged 60 or older or
  2. Aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or
- Effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final.

Effective for benefits payable after December 1983, benefits are continued for disabled and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widower aged 50-59 or a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

**Widow's benefit.** Monthly benefit payable to:

- A widow or surviving divorced wife of a worker fully insured at time of death if she is:

1. Aged 60 or older, or
  2. Aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or
- A widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final.

Effective for benefits payable after December 1983, benefits are continued for disabled and surviving divorced wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or a surviving divorced wife who had remarried except for marriage to a person entitled to widower's, father's, parent's, husband's, or disabled adult child's benefits.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

**Wife's benefit.** Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- The wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives who were entitled to benefits for August 1981, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- The divorced wife is aged 62 or older and her marriage to the worker lasted at least 10 years (20 years for entitlement before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or

- The wife of a transitionally insured worker is entitled to benefits if she was born before January 2, 1897; or
- Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

**Windfall elimination provision.** A modification of the PIA formula for workers who are eligible for a pension from noncovered employment, effective for workers becoming eligible for retirement or disability insurance benefits and for a pension from noncovered employment in 1986 or later. The revised formula substitutes 40 percent for the usual 90 percent factor (see “Primary-insurance-amount formula”), effective in 1991 for workers with 20 or fewer years of coverage. The reduction from 90 percent to 40 percent is phased in for workers eligible prior to 1991 or with more than 20 years of coverage. In no case is a PIA reduced by more than one-half of his or her pension from noncovered employment.

**Withholding.** Suspension of benefit payments until the conditions causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits include:

- Earnings in excess of exempt amounts under provisions of the annual earnings test;
- For spouses and surviving spouses, receipt of offsetting government pensions;
- Failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in his/her care;
- Refusal of a disabled person to accept rehabilitation services;
- Pending determination of continuing disability;
- For special age-72 beneficiaries, receipt of public assistance or Supplemental Security Income payments or offsetting government pensions;
- Workers’ compensation offset for disabled workers and dependents;
- Payee not determined;
- For beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release;

- Administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary’s residence in certain foreign countries, and (c) under certain conditions, an alien beneficiary’s residence outside the United States for more than 6 full consecutive calendar months; or
- For disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period; benefits for spouses and children of disabled workers are also suspended.

**Worker.** A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

**Workers’ compensation (and public disability benefits) offset.** A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash benefit amount plus the State or Federal workers’ compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker’s “average current earnings” before the onset of disability. “Average current earnings” is defined as the highest of:

1. The average monthly wages used for computing the PIA under the Social Security Act;
2. Average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings; or
3. Average monthly earnings from covered employment and self-employment in the year of highest earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings.

The reduction is applied proportionately first to the spouse’s and children’s benefits; any excess is then applied to the disabled worker benefit. The workers’ compensation offset applies to benefits payable for months after December 1965, with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in this study reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers’ compensation or other public disability program had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving Social Security

disability benefits. Offset begins with the month of entitlement to other benefits.

**Years of coverage.** The number, not to exceed 14, obtained by dividing total creditable wages in 1937-50 by \$900, plus the number of years after 1950 for which the worker is credited with at least a certain percent of the annual maximum taxable earnings. For this purpose, for years after 1978, annual maximum taxable earnings are the amounts the benefit and contribution base would have been if the discretionary increases in the base under the 1977 amendments had not been enacted. The applicable percentage of the annual maximum taxable earnings depends on whether the years of coverage are for a special minimum PIA or for the windfall elimination provision:

- *For a special minimum PIA*—25 percent for years from 1951 to 1990 and 15 percent for years after 1990.
- *For the windfall elimination provision*—25 percent for years after 1950.

**Young husband's benefit.** Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker, where the husband is entitled because of a child in his care. See "Husband's benefit."

**Young spouse's benefit.** See "Young husband's benefit" and "Young wife's benefit."

**Young wife's benefit.** Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker, where the wife is entitled because of a child in her care. See "Wife's benefit".